

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form

Department of the Treasury

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2010 Open to Public

	mai Neveride dei		operang requir		i inspection			
<u>A</u>	For the 2010 ca	llendar year, or tax year beginning and ending						
В	Check if applicable	C Name of organization		D Emplo	yer identification number			
	Address change	UNITED WAY OF POSEY COUNTY, INC.						
	Name change	Doing Business As		35-6030053				
믐	_	Number and street (or P O box if mail is not delivered to street address)	Room/suite	E Teleph	one number			
ᆜ	Initial return	PO BOX 562		812	-838-3637			
	Terminated	City or town, state or country, and ZIP + 4						
	Amended return	MT VERNON IN 47620		<b>G</b> Gross rece	ipts \$ 508,812			
			1"	G Gloss leve				
$\sqcup$	Application pending	F Name and address of principal officer	H(a) Is this a g	roup return for a	offiliates? Yes X No			
			H/b) Ass all a	ffiliaton innline	led? Yes No			
			H(b) Are all a		st (see instructions)			
			" "	o, allachais	st (see instructions)			
1	Tax-exempt stat		_					
J	Website.	<u> </u>	H(c) Group e	xemption nur	nber 🕨			
ĸ	Form of organization	X Corporation Trust Association Other ► L Y	ear of formation		M State of legal domicile			
F	arti S	ummary						
	T	escribe the organization's mission or most significant activities						
	770	AGENCIES IN MEETING THE MENTAL, PHYSICAL & SOCIAL NE	REDS					
ည	0.5	INDIVIDUALS IN THE COMMUNITY SURROUNDING POSEY COUNTY						
a	) Or	INDIVIDUALS IN THE COMMONITY SURROUNDING POSET COUNTY	•					
Je.	1							
Ó	2 Check to	nis box I if the organization discontinued its operations or disposed of more than 25%		<b>3</b> 1 1	0.4			
ಹ	3 Number	of voting members of the governing body (Part VI, line 1a)	IVED	$\frac{3}{3}$	24			
es	4 Number	of independent voting members of the governing body (Part VI, line 1b)		4	24			
<u>×</u>	5 Total nu	mber of individuals employed in calendar year 2010 (Part V, line 2a)	_ 13	5 6 7a	1			
Ç	6 Total nu	mber of individuals employed in calendar year 2010 (Part V, line 2a)  mber of volunteers (estimate if necessary)  AUG	5 2011	<b>5</b> 6	150			
<b>Z</b>	7a Total un	related business revenue from Part VIII, column (C), line 12	7 2311	2 7a				
SON Activities & Governance	b Net upre	lated business taxable income from Form 990-T, line 34	.01	7b	0			
			Prior Ye	ar	Current Year			
ee 	8 Contribu	tions and grants (Part VIII, line 1h)	52		501,157			
Jue		service revenue (Part VIII, line 2g)		4,280	2,451			
AUG 1	1	ent income (Part VIII, column (A), lines 3, 4, and 7d)		3,058	1,704			
≪%		venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		3,250	3,500			
SCANNED		The state of the s			508,812			
<u></u>		renue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,571				
急	1	ind similar amounts paid (Part IX, column (A), lines 1–3)	3/	5,300	<u>396,980</u>			
	1	paid to or for members (Part IX, column (A), line 4)						
$\otimes_{\mathbf{s}}$	15 Salaries	other compensation, employee benefits (Part IX, column (A), lines 5–10)	<u>5</u>	1,126	52 <b>,</b> 738			
عَ ري	16a Professi	onal fundraising fees (Part IX, column (A), line 11e)						
Expe	b Total fur	idraising expenses (Part IX, column (D), line 25) ▶ 17, 090						
ũ	17 Other ex	penses (Part IX, column (A), lines 11a-11d, 11f-24f)	10	0,638	66,073			
	18 Total ex	penses Add lines 13–17 (must equal Part IX, column (A), line 25)	52	7,064	515,791			
	19 Revenue	e less expenses Subtract line 18 from line 12	2	5,507	-6,979			
5			Beginning of Cu		End of Year			
Assets or	20 Total as	sets (Part X, line 16)	67	7,110	683,249			
Ass	21 Total lia	pilities (Part X, line 26)	50	3,910	517,028			
ž	±I	ets or fund balances Subtract line 21 from line 20		3,200	166,221			
		ignature Block	<del></del>	-,				
		perjury, I declare that I have examined this return, including accompanying schedules and statements, and	d to the best of m	. linavidadaa a	and haliaf it is			
		projety, I declare that I have examined this fetuin, including accompanying scriedules and statements, and example to Declaration of preparer (other than officer) is based on all information of which preparer has any		kilowieuge a	ind belief, it is			
_				1 6	<del>&gt;/. /</del>			
۵.		Jane Opple			5/1 ( / 1			
Sig	· 1 .	Jon 12, Neufelder, President		Date				
He	re							
		Type or print name and title						
_		pe preparer's name Preparer's signature	Date	Check	f PTIN			
Pai	d DARYL	W. DASSEL, CPA DARYL W. DASSEL, CPA	07/22	/11 self-em	ployed P00100962			
Pre	parer Firm's	CLEM DACCET COO	F	irm's EIN	35-1490754			
Use	Only	P.O. BOX 459		<del></del>				
	Firm's	Address POSEYVILLE, IN 47633	١,	Phone no	812-874-3627			
Mar		is this return with the preparer shown above? (see instructions)	<u></u>	none no				
_		duction Act Notice, see the separate instructions.	<del> </del>		Yes No			
DAA		nuotion not reduce, see the separate mistructions.		(R >	Form 990 (2010)			
				7	<b>}</b>			
				·	• •			

	UNITED WAY OF POS		6030053	Page 2
	tatement of Program Serv heck if Schedule O contain	ice Accomplishments s a response to any question in this l	Part III	X
1 Briefly describ	be the organization's mission NCIES IN MEETING	THE MENTAL, PHYSICAL & MMUNITY SURROUNDING POS	SOCIAL NEEDS	
prior Form 99	nization undertake any significant p 90 or 990-EZ? cribe these new services on Sched	rogram services during the year which were not	listed on the	Yes X No
services?	nization cease conducting, or make cribe these changes on Schedule C	significant changes in how it conducts, any prog	ıram	Yes X No
501(c)(3) and		each of the organization's three largest program on 4947(a)(1) trusts are required to report the and for each program service reported		
PROFIT C	TED WAY OF POSEY	COUNTY PROVIDES GRANTS ' T DIRECTLY PROVIDE FOR '		)
4b (Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4c (Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4d Other program (Expenses \$	m services (Describe in Schedule 8 89 inclu	•	(Revenue \$	

	n 990 (2010) UNITED WAY OF POSEY COUNTY, INC. 35-6030053		P	age 3
P	art IV Checklist of Required Schedules	-	<del></del> —	
	Is the example to proceed a control 504/5/20 or 4047/5/40 /other than a proced foundation 2 if "Vas "		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	<b>-</b>		
•	candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
•	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Χ
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		Χ
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"			
	complete Schedule D, Part I	6		Χ
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Χ
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-			
	endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable			
а	g , , , , , , , , , , , , , , , , , , ,		١,,	
	complete Schedule D, Part VI	11a	Х	
Ь	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more	l		.,
_	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Χ
С	The second secon			v
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	• • • • • • • • • • • • • • • • • • • •			v
е	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11d		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	11e		Λ
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Χ
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			71
	Schedule D, Parts XI, XII, and XIII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	1.20		
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		Χ
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		Χ
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		Χ
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		Χ
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		<u>X</u>
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		Χ_
D	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some	1		

Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)

Part IV Checklist of Required Schedules (continued)

				Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations				
	in the United States on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II		21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States				
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	-	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the				
	organization's current and former officers, directors, trustees, key employees, and highest compensated				
	employees? If "Yes," complete Schedule J	-	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than				
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b				
	through 24d and complete Schedule K If "No," go to line 25		24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	-	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year				
	to defease any tax-exempt bonds?	_	24c		
d 250	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	-	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction				,
b	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	⊢	25a		X
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?				
	If "Yes," complete Schedule L, Part I		256		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or	-	25b		$\stackrel{\wedge}{-}$
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,				
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?				
	If "Yes," complete Schedule L, Part III		27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,				
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)				
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete				
	Schedule L, Part IV	L	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)				
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		28c		_X_
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	L	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified				
	conservation contributions? If "Yes," complete Schedule M	L	30		_X_
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,				
	Part I		31		<u>X</u>
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"				.,
33	complete Schedule N, Part II	-	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I		_		v
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,	F	33		<u>X</u>
-	IV, and V, line 1		34		X
35	is any related organization a controlled entity within the meaning of section 512(b)(13)?	F	35		X
а	Did the organization receive any payment from or engage in any transaction with a		-		
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R,				
	Part V, line 2	No			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			1	
	related organization? If "Yes," complete Schedule R, Part V, line 2		36		Χ
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization				
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,				
	Part VI		37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and				
	19? Note. All Form 990 filers are required to complete Schedule O		38	Χ	

DAA

Page 5

Form 990 (2010)

Statements Regarding Other IRS Filings and Tax Compliance Part V Check if Schedule O contains a response to any question in this Part V Yes No Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 1a Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and Χ reportable gaming (gambling) winnings to prize winners? 1c Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax 2a Statements, filed for the calendar year ending with or within the year covered by this return Χ If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Χ Did the organization have unrelated business gross income of \$1,000 or more during the year? За If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial Х account)? 4a If "Yes," enter the name of the foreign country See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6a If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7с d If "Yes," indicate the number of Forms 8282 filed during the year 7d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a Did the organization make a distribution to a donor, donor advisor, or related person? 9Ь b 10 Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 10a 10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter Gross income from members or shareholders 11a а Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them ) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b Enter the amount of reserves on hand 13c C Χ 14a Did the organization receive any payments for indoor tanning services during the tax year? 14h b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

3227				
Forn	990 (2010) UNITED WAY OF POSEY COUNTY, INC. 35-6030053		F	age 6
_	Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below	v, and	for a	a
	"No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes i	n Sch	edule	Э
	O. See instructions.			
	Check if Schedule O contains a response to any question in this Part VI			X
Sec	tion A. Governing Body and Management		,	
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 24			Ī
b	Enter the number of voting members included in line 1a, above, who are independent 1b 24	_		Ī
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			I
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following			I
а	The governing body?	8a	X	<u> </u>
b	Each committee with authority to act on behalf of the governing body?	8b	Χ	L
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue	Code.	)	
			Yes	No
I0a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such			
	chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
l1a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the			
	form?	11a	Χ	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			l
l2a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Χ	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	X	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c	X	
13	Does the organization have a written whistleblower policy?	13	Χ	
14	Does the organization have a written document retention and destruction policy?	14	Χ	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Χ	<u> </u>
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the			<b> </b>
	organization's exempt status with respect to such arrangements?	16b		
<u>sec</u>	tion C. Disclosure			
7	List the states with which a copy of this Form 990 is required to be filed ▶ IN			

Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available. Check all that apply Own website X Another's website X Upon request Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

State the name, physical address, and telephone number of the person who possesses the books and records of the 20

ELIZABETH D BAIER PO BOX 562 organization >

IN 47620

812-838-3637

MT. VERNON

DAA

Form 990 (2010)	UNITED	WAY OF	POSEV	COIINTY	TNC

35-6030053

Page 7

Form **990** (2010)

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - . List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the orga	neither the organization nor any related organizations compensated any current officer, director, or trustee											
(A) Name and Title	(B) Average hours per			(chec		that a		(D) Reportable compensation	(E) Reportable compensation from	(F) Estimated amount of		
	week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations		
(1) SEE ATTACHED LIS	T 0.00							0	0	0		
(2) ELIZABETH D BAIE EX DIRECTOR	R 60.00	Х						49,000	0	0		
(3)												
(4)										-		
(5)												
(6)					ļ							
(7)			-									
(8)												
(9)							-			<del></del>		
(10)				<u> </u>								
(11)						-						
(12)												
(13)		_								·		
(14)							_					
(15)					<u> </u>	_						
(16)					_				· · · · · · · · · · · · · · · · · · ·	-n-m-		
					<u> </u>	نـــــا						

	Page 8
(F) Estimated amount of other compensation from the organization and related organizations	
<del></del>	
<del></del>	
Yes	No
3	X
4	<u> </u>
5	<u> </u>
(C) Compens	ation
1	
	<del></del>

Pa	rt VII Section A. Officers,	Directors, Trus	tees	, Ke	y Em	plo	yees,	and	d Highest Compensated E	mployees (continued)	
	(A) Name and Title	(B) Average hours per	$\vdash$	_	chec		hatap og <u>∓</u>		(D) Reportable compensation	(E)  Reportable compensation from	(F) Estimated amount of
		week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(17)	-							-		:	
(18)											
(19)											
(20)					<del></del>						
(21)	· · · · · · · · · · · · · · · · · · ·										
(22)											.,
(23)	· , 4.										
(24)		7-2									
(25)											
26)											
27)											
28)											
	Sub-total	to to Dout VIII. Co	-4:			L		<u> </u>	49,000		
c d								<u>&gt;</u>	49,000		
2	Total number of individuals (inc reportable compensation from t				ose I	istec	l abo	ve) v	who received more than \$10	00,000 in	
3	Did the organization list any for							loye	e, or highest compensated		Yes No
4	employee on line 1a? If "Yes," of For any individual listed on line organization and related organization.	1a, is the sum of	repo	rtab	е со	mpe	nsati			n the	3 X
5	individual  Did any person listed on line 1a									lividual	4 X
Sec	for services rendered to the orgition B. Independent Contracto	anization? If "Yes								-	5 X
1	Complete this table for your five compensation from the organization	ation	sate	d ind	ерег	nden	t con	trac			
	Name and I	(A) ousiness address							Descript	(B) ion of services	(C) Compensation
	· · · · · · · · · · · · · · · · · · ·			<del></del>						·	
					-					· · · · · · · · · · · · · · · · · · ·	
		v.							· · · · · · · · · · · · · · · · · · ·		
2	Total number of independent co	intractore (include	na h	ut no	t l	utod	to th	200 1	listed above) who		
Ž DAA	received more than \$100,000 in		-					/JC	wito above, wito	0	Form <b>990</b> (2010)
											roim 330 (2010)

Pa	rt V	<u>III Staten</u>	nent of Reve	nue					·	
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
25 25	1a	Federated can	npaigns	1a						
Tan S	b	Membership d	· -	1b						
₽,5	c	Fundraising ev		1c						
jifts ar a	d	Related organi		1d		31,702				
S, E	e	Government grants		18		31, 102				
r Si	f	All other contribution	•	· · · ·	-					
žę		and similar amounts		1f		469,455				
ā Ā G	g	Noncash contribution	ns included in lines 1a-		<u> </u>	1037,100				
Contributions, gifts, grants and other similar amounts	h	Total. Add line		.,	•	▶	501 <b>,</b> 157			
_e						Busn. Code				
ē	2a	CHANGE	IN BENEFICIA	L INT	EREST		1,425	1,425	-	
æ	ь	SERVICE					1,026	1,026		
ice ice	С		_				·	,		
Šer	d									
Ē	е									
Program Service Revenue	f	All other progra	am service rever	nue						
2	g	Total. Add line	s 2a-2f			<b>•</b>	2,451	,,		
	3		ome (including d	lividend	s, interes	st,				
		and other simil				<b>▶</b> L	1,704			1,704
	4	Income from in	vestment of tax-	exemp	t bond pro	oceeds 🕨		<del>-</del>		
	5	Royalties				<b>•</b>				
			(ı) Real		(u) I	Personal				
	6a	Gross Rents								
	b	Less rental exps					1			
	С	Rental inc or (loss)								
	_d	Net rental inco	me or (loss)			<b>•</b>				
	7a	Gross amount from sales of assets (i) Securities (ii) Other								
		other than inventory					1			
	b	Less cost or other								
		basis & sales exps					1			
	C	Gain or (loss)					1			
	d	Net gain or (los	ss)			<b>•</b>				
9	8a	Gross income fro	m fundraising ever	nts			1			
Other Revenue		(not including \$								
Seve			eported on line 1c)				1			
er F		See Part IV, line	18	а			1			
Ç		Less direct ex		ь[			1			
			(loss) from fundr		events	<b>•</b>				
	9a		m gaming activities	8			1	1		
		See Part IV, line		a			1			
		Less direct ex	-	ь[			<del></del>	-		
			(loss) from gami	ng activ	/ities	<b>•</b>				
	10a	Gross sales of	-				1			
		returns and allo		a			1			
		Less cost of g		þĮ			1			
	С		(loss) from sales		ntory	<b>D</b>				-
	4.		ellaneous Revenue			Busn. Code	2 - 2 -			2 - 2 -
	11a	SPECIAL E	VENTS				3,500			3,500
ĺ	b					<b></b>			·	
	C	A.11				<del>                                     </del>				
	d	All other revenu					2.500			
		Total. Add line		_		<b>P</b>  -	3,500	0 454		F 00:
	12	i otal revenue	. See instructions	5		▶	508,812	2,451	0	5,204

Form 990 (2010)

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Do	o not include amounts reported on lines 6b,	st complete column (A) but ar	(B)	(C)	(D)
7b	, 8b, 9 <u>b, and 10</u> b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	396,980	396,980	1	
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22			<b>!</b>	
3	Grants and other assistance to governments,				
	organizations, and individuals outside the			1	
	U.S. See Part IV, lines 15 and 16			1	
4	Benefits paid to or for members				
5	Compensation of current officers, directors,			İ	
	trustees, and key employees	49,000	25,480	17,640	5,880
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	3,738	1,944	1,346	448
11	Fees for services (non-employees)		-,	-1-5-1-6	
а				İ	
b	<del>-</del>		~		<del></del>
c					
d		-			
e					
f	Investment management fees				<del></del>
g	Other				_
12	Advertising and promotion		···		
13	Office expenses	2,929	694	481	1,754
14	Information technology	2/223	- 051	101	1,754
15	Royalties				
16	Occupancy	3,840	1,997	1,382	461
17	Travel	3/010	+1331	1,302	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19		66	34	24	8
20	Interest	- 00	31		
21	Payments to affiliates	5,697	2,962	2,051	684
22	Depreciation, depletion, and amortization	170	89	61	20
23	Insurance	10	- 5 5		
24	Other expenses Itemize expenses not covered				
	above (List miscellaneous expenses in line 24f If			1	
	line 24f amount exceeds 10% of line 25, column			1	
	(A) amount, list line 24f expenses on Schedule O)	#		#	
а	CONTRACT SERVICES	38,017	19,769	13,686	4,562
b	WORKSHOPS & OTHER AGENCY	7,012	7,012	13,000	3,502
C	INSURANCE	2,729	1,419	982	328
d	SPECIAL EVENTS	2,580		702	2,580
e	DUES & FEES	1,139	592	410	137
f	All other expenses	1,894	984	682	228
25	Total functional expenses. Add lines 1 through 24f	515,791	459,956	38,745	17,090
26	Joint costs. Check here ▶ If following	J1J, / J1	407,700	30,143	11,090
	SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column				
	(B) joint costs from a combined educational	1			
DAA	campaign and fundraising solicitation	<u> </u>	<u> </u>		- 000
J~~					Form <b>990</b> (2010)

Par	tΧ	Balance Sheet					
					(A) Beginning of year		(B) End of year
	1	Cash—non-interest bearing			124,737	1	140,771
	2	Savings and temporary cash investments			73,011	2	73,011
	3	Pledges and grants receivable, net			459,153	3	448,355
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors,	trustees, key				
		employees, and highest compensated employees Com					
		Schedule L		L		5	
	6	Receivables from other disqualified persons (as defined	under section				
		4958(f)(1)), persons described in section 4958(c)(3)(B),	and contributing				1
i		employers and sponsoring organizations of section 501(	c)(9) voluntary				1
,,		employees' beneficiary organizations (see instructions)		L		6	
Assets	7	Notes and loans receivable, net				7	
SS	8	Inventories for sale or use				8	
⋖	9	Prepaid expenses and deferred charges			3 <b>,</b> 058	9	2,706
1	0a	Land, buildings, and equipment cost or					
		other basis Complete Part VI of Schedule D	10a	6,739			
	b	Less accumulated depreciation	10b	6,569	340	10c	170
1	1	Investments—publicly traded securities				11	
1	2	Investments—other securities See Part IV, line 11				12	_
1:	3	Investments—program-related See Part IV, line 11				13	
14	4	Intangible assets		L		14	
1:	5	Other assets See Part IV, line 11			16,811	15	18,236
1	6	Total assets. Add lines 1 through 15 (must equal line 34	)		677 <b>,</b> 110	16	683,249
1	7	Accounts payable and accrued expenses			503 <b>,</b> 910	17	517,028
1	8	Grants payable				18	
19	9	Deferred revenue				19	
20	0	Tax-exempt bond liabilities				20	
8 2	1	Escrow or custodial account liability Complete Part IV of	Schedule D			21	
Liabilities	2	Payables to current and former officers, directors, trustee	es, key				
뎙		employees, highest compensated employees, and disqu	alified persons	ļ			1
<u>'</u>		Complete Part II of Schedule L		L		22	
2		Secured mortgages and notes payable to unrelated third	•	L		23	
24	4	Unsecured notes and loans payable to unrelated third pa	rties			24	
2	5	Other liabilities Complete Part X of Schedule D		L		25	
20	6	Total liabilities. Add lines 17 through 25			503,910	26	517,028
es		Organizations that follow SFAS 117, check here ▶	X and complete				<b>1</b>
2		lines 27 through 29, and lines 33 and 34.		ļ			‡
굡   27	7	Unrestricted net assets			-239,427		-283,714
<u>66</u>   28	8	Temporarily restricted net assets			395,816	28	431,699
[   25		Permanently restricted net assets	, <del></del>		16,811	29	18,236
죠		Organizations that do not follow SFAS 117, check he	re ▶ and				
<u>ه</u> ا		complete lines 30 through 34.					<b>‡</b>
<u>ين</u> 30		Capital stock or trust principal, or current funds		L		30	
98 3		Paid-in or capital surplus, or land, building, or equipment				31	
<b>X</b> 32		Retained earnings, endowment, accumulated income, or	other funds	L.		32	
Net Assets or Fund Balances		Total net assets or fund balances		L.	<u>173,200</u>	33	166,221
<b>Z</b> 34	4	Total liabilities and net assets/fund balances			677,110	34	683 <b>,</b> 249

Form **990** (2010)

Form	990 (2010) UNITED WAY OF POSEY COUNTY, INC. 35-6030053			Pag	ge <b>12</b>
Pε	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				Ī.
	•	1 1	= .		
1	Total revenue (must equal Part VIII, column (A), line 12)	1		08,8	
2	Total expenses (must equal Part IX, column (A), line 25)	2		15 <u>,</u>	
3	Revenue less expenses Subtract line 2 from line 1	3		-6,	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1	73,	<u> 200</u>
5	Other changes in net assets or fund balances (explain in Schedule O)	5			
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33,				
	column (B))	6	10	66,2	221
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				$\prod$
				Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other		_	1	
	If the organization changed its method of accounting from a prior year or checked "Other," explain in			1	
	Schedule O			- 1	
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		_X_
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight				
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	Χ	
	If the organization changed either its oversight process or selection process during the tax year, explain in				
	Schedule O			ł	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were			1	
	issued on a separate basis, consolidated basis, or both			1	
	X Separate basis Consolidated basis Both consolidated and separate basis			1	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			Ī	-
	the Single Audit Act and OMB Circular A-133?		3a		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3ь		
			Form	990	(2010)

### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2040

Open to Public Inspection

Employer identification number

UNITED WAY OF POSEY COUNTY, INC. 35-6030053 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II ) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III ) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the 11 purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h Type II c Type III-Functionally integrated Type III-Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

(i) A persor	n who directly or indirectly cor	itrols, either a	lone or toget	her with p	persons des	cribe	d in (ii) and			
(III) belov	w, the governing body of the	supported org	anization?							11g(i)
(ii) A family	member of a person describe	ed in (i) above	?							11g(ti)
(iii) A 35% c	ontrolled entity of a person de	escribed in (i)	or (II) above	•						11g(iii)
Provide the f	ollowing information about th	e supported c	organization(s	)						
 						. 🗆		 4 13 4 44	i	

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting

Since August 17, 2006, has the organization accepted any gift or contribution from any of the

(111) 7 33 70 C	onlined entity of a person de	solibed in (i) or (ii) above.							1,118(1)11
h Provide the fo	ollowing information about the	e supported organization(s)							
(i) Name of supported organization	(II) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))		organization sted in your document?	the organ	ou notify nization in of your port?	organizat (i) organi	s the ion in col zed in the S?	(VII) Amount of support
		(000),	Yes	No	Yes	No	Yes	No	
<b>A</b> )									
В)		**							
C)									<del></del>
D)		·							
E)									
<b>Total</b>									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

organization, check this box

following persons?

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	567,054	517,278	452,483	521,983	501,157	2,559,955
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						<del> </del>
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	567,054	517,278	452,483	521,983	501,157	2,559,955
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						55,728
6	Public support. Subtract line 5 from line 4			1			2,504,227
	tion B. Total Support	1		(),,,,,,,,	4 11 2000		
	ndar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7	Amounts from line 4	567,054	517,278	452,483	521,983	501,157	2,559,955
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	5,594	7,494	4,457	3,058	1,704	22,307
9	Net income from unrelated business activities, whether or not the business is regularly carried on				22,250	2,500	24,750
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10						2,607,012
12	Gross receipts from related activities, etc. (s	see instructions)				12	2,451
13	First five years. If the Form 990 is for the o	organization's first, s	econd, third, fourth	i, or fifth tax year as	s a section 501(c)(3	3)	
	organization, check this box and stop here			- · - · - · - · - · · · · · · · · · · ·			<b>&gt;</b>
Sec	tion C. Computation of Public Su	pport Percenta	age				
14	Public support percentage for 2010 (line 6,	column (f) divided b	y line 11, column (	f))		14	96.06%
15	Public support percentage from 2009 Scheo					15	92.24%_
16a	33 1/3% support test—2010. If the organiz				/3% or more, checl	k this	<b>.</b> [7]
	box and stop here. The organization qualifi		. •				ightharpoons
b	33 1/3% support test—2009. If the organize check this box and stop here. The organize			•	33 1/3% or more,		<b>&gt;</b>
17a	10%-facts-and-circumstances test—2010	). If the organization	did not check a bo	ox on line 13, 16a, o	or 16b, and line 14	IS	
	10% or more, and if the organization meets	the "facts-and-circu	umstances" test, ch	eck this box and st	t <b>op here.</b> Explain ii	า	
	Part IV how the organization meets the "fac organization	ts-and-circumstanc	es" test The organ	ization qualifies as	a publicly supporte	d	▶ □
b		. If the organization	did not check a bo	ox on line 13, 16a, 1	16b, or 17a, and lin	e	
	15 is 10% or more, and if the organization in	neets the "facts-and	l-circumstances" te	st, check this box a	and stop here.		
	Explain in Part IV how the organization mee					у	
	supported organization			·	•		▶ 🗌
18	Private foundation. If the organization did	not check a box on	line 13, 16a, 16b, 1	17a, or 17b, check t	this box and see		
	instructions						▶ 🗍

Page 3

Schedule A (Form 990 or 990-EZ) 2010 UNITED WAY OF POSEY COUNTY, INC. Support Schedule for Organizations Described in Section 509(a)(2) Part 朋

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

_	If the organization fails to	qualify under	the tests listed	below, please	complete Par	t II.)	
	tion A. Public Support	· · · · · · · · · · · · · · · · · · ·	<del>,</del>	r		r	T
Cale	ndar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support	_					
Cale	ndar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
14	First five years. If the Form 990 is for the	organization's first,	second, third, fourt	h, or fifth tax year a	is a section 501(c)(	3)	
	organization, check this box and stop here			•			<b>▶</b> _
Sec	tion C. Computation of Public Su	pport Percent	age				
15	Public support percentage for 2010 (line 8,	column (f) divided i	by line 13, column	(f))		15	%
16	Public support percentage from 2009 Sche					16	
	tion D. Computation of Investme						<del></del>
17	Investment income percentage for 2010 (lin			olumn (f))		17	<u>%</u>
18	Investment income percentage from 2009					18	%
19a	33 1/3% support tests—2010. If the organ						▶ □
_	17 is not more than 33 1/3%, check this bo	-	_				
b	33 1/3% support tests—2009. If the organ						▶ □
20	line 18 is not more than 33 1/3%, check this <b>Private foundation.</b> If the organization did		=				
20	LITATA IONINGRIOII II IIIE OIGAIIITAIIOU OIG	HOLCHECK & DOX OF	inio it, isa, ui is	O, OHOUR HIIS DUX A	ma ace manacionoms	<del> </del>	····

Schedule A (Form 990 or 990-EZ) 2010 UNITED WAY OF POSEY COUNTY, INC.

35-6030053

Page 4

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

### SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Financial Statements Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047 2010

Open to Public Inspection

lame	e of the organization	-	Employe	er identific	cation number
UI	NITED WAY OF POSEY COUNTY, INC.		35-6	0300	53
	Organizations Maintaining Donor Advised Fun organization answered "Yes" to Form 990, Part				
		(a) Donor advised funds	(b	) Funds an	nd other accounts
1	Total number at end of year		<u>`</u>		
2	Aggregate contributions to (during year)				
3	Aggregate grants from (during year)				
4	Aggregate value at end of year				
5	Did the organization inform all donors and donor advisors in writing that the	ne assets held in donor advised			
•	funds are the organization's property, subject to the organization's exclusi				Yes No
6	Did the organization inform all grantees, donors, and donor advisors in wi				
٠	only for charitable purposes and not for the benefit of the donor or donor a				
	conferring impermissible private benefit?	advisor, or for any other purpose			Yes No
Pa	art II Conservation Easements. Complete if the orga	nization answered "Ves" to Form	990 P	art IV	
1	Purpose(s) of conservation easements held by the organization (check al		330, 1	art IV,	mic 7.
•	Preservation of land for public use (e.g., recreation or education)	Preservation of an historically impo	rtant land	d area	
	Protection of natural habitat	Preservation of a certified historic s		Jaica	
		Freservation of a certified historic s	siruciure		
2	Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conserva	ition contribution in the form of a concentrate	on		
_	easement on the last day of the tax year	mon community in the form of a conservati	OH		
	outsiller and task day of the tax year			Hold at t	he End of the Tax Year
•	Total number of conservation easements		2a	rieiu at t	He Life of the Tax Teal
a			2b		
٥	Total acreage restricted by conservation easements	ad in (a)	2c	· · · · · · · · · · · · · · · · · · ·	
ا	Number of conservation easements on a certified historic structure includ	` '	20		
u	Number of conservation easements included in (c) acquired after 8/17/06	, and not on a	2d		
3	historic structure listed in the National Register  Number of conservation easements modified, transferred, released, extin	aushed or terminated by the organization	<del></del>	L	<u>.</u>
3	tax year	guisned, or terminated by the organization of	during the	3	
	•	atad N			
4	Number of states where property subject to conservation easement is loc				
5	Does the organization have a written policy regarding the periodic monitor	ing, inspection, nandling of			Yes No
c	violations, and enforcement of the conservation easements it holds?	a conservation accoments during the vices			res rec
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing	g conservation easements during the year			
7	Amount of avances incurred in manufacing increasing and enfacing age	and the second during the year			
′	Amount of expenses incurred in monitoring, inspecting, and enforcing cor  \$ \$	iservation easements during the year			
۰		requirements of section 170(b)(4)(B)			
0	Does each conservation easement reported on line 2(d) above satisfy the (i) and section 170(h)(4)(B)(ii)?	requirements of section 170(ff)(4)(b)			Yes No
9	In Part XIV, describe how the organization reports conservation easemen	to in its revenue and expense statement, ar	ad		res re
3	balance sheet, and include, if applicable, the text of the footnote to the organization	•			
	organization's accounting for conservation easements	gamzation a tinancial statements that descri	DC3 tric		
Pa	organizations Maintaining Collections of Art, I	Historical Treasures, or Other Si	milar A	Assets.	
	Complete if the organization answered "Yes" to				
1a	If the organization elected, as permitted under SFAS 116 (ASC 958), not	to report in its revenue statement and balar	ce sheet		
	works of art, historical treasures, or other similar assets held for public ex	hibition, education, or research in furtheran	ce of		
	public service, provide, in Part XIV, the text of the footnote to its financial	statements that describes these items			
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to re-	eport in its revenue statement and balance s	sheet		
	works of art, historical treasures, or other similar assets held for public ex	hibition, education, or research in furtheran	ce of		
	public service, provide the following amounts relating to these items				
	(i) Revenues included in Form 990, Part VIII, line 1		•	\$	
	(ii) Assets included in Form 990, Part X		<b>•</b>	\$	
2	If the organization received or held works of art, historical treasures, or other	her similar assets for financial gain, provide	the		
	following amounts required to be reported under SFAS 116 (ASC 958) rel	- ·			
а	Revenues included in Form 990, Part VIII, line 1	-	•	\$	
	Assets included in Form 990, Part X			\$	
_					

che		OF POSEY CO				Page <b>2</b>
Pa	rt III Organizations Maintaining C	Collections of Art,	<b>Historical Treas</b>	ures, or Other S	imilar Assets (	continued)
3	Using the organization's acquisition, accession, a collection items (check all that apply)	and other records, check	k any of the following t	hat are a significant u	se of its	
а	Public exhibition	d loan	or exchange program	s		
b	Scholarly research	e Other				
c	Preservation for future generations	<b>-</b>	•			
4	Provide a description of the organization's collect	tions and explain how th	ney further the organiz	ation's exempt purpos	se in Part	
•	XIV	aono ana explain nevi a	loy farther the organiz	ation o oxompt parpor	,	
5	During the year, did the organization solicit or rec	ceive donations of art, hi	storical treasures, or o	other similar		
	assets to be sold to raise funds rather than to be					Yes No
Pa	rt IV Escrow and Custodial Arran	igements. Comple	te if the organiza	ition answered "\	es" to Form 99	0, Part IV,
	line 9, or reported an amount					
1a	Is the organization an agent, trustee, custodian of	or other intermediary for	contributions or other	assets not		
	included on Form 990, Part X?					Yes No
b	If "Yes," explain the arrangement in Part XIV and	complete the following	table			
						Amount
С	Beginning balance				1c	
d	Additions during the year				1d	
8	Distributions during the year				1e	
f	Ending balance				1f	
2a	Did the organization include an amount on Form	990, Part X, line 21?				Yes No
	If "Yes," explain the arrangement in Part XIV				,	
Pa	rt V Endowment Funds. Comple		nswered "Yes" to	Form 990, Part		· <del></del>
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance					
b	Contributions					
С	Net investment earnings, gains, and					
	losses					
	Grants or scholarships					
0	Other expenditures for facilities and					
	programs				<u> </u>	
f	Administrative expenses					
g	End of year balance				<u> </u>	<u> </u>
2	Provide the estimated percentage of the year en					
	Board designated or quasi-endowment	%				
D	Permanent endowment ▶ %  Term endowment ▶ %					
20		n of the economization the	st are hold and admini	atacad for the		
Ja	Are there endowment funds not in the possessio organization by	n of the organization tha	it are nelo ano aominis	stered for the		Yes No
	(i) unrelated organizations					3a(i)
	(ii) related organizations					3a(ii)
h	If "Yes" to 3a(ii), are the related organizations list	ted as required on Scho	dulo P2			3b
4	Describe in Part XIV the intended uses of the org	•				00
*******	rt VI Land, Buildings, and Equipr			)		
	Description of investment	(a) Cost or other basis	(b) Cost or other		umulated	(d) Book value
	•	(investment)	(other)	, ,	eciation	. •
1a	Land					
	Buildings					
	Leasehold improvements					
	Equipment					
	Other		6	,739	6,569	170
otal	. Add lines 1a through 1e (Column (d) must equa	I Form 990, Part X, colu			<b>•</b>	170

3227				
	Form 990) 2010 UNITED WAY OF POSEY		35-6030053	Page 3
Part VII	Investments—Other Securities. See Form 99		-	h
	(a) Description of security or category  (including name of security)	(b) Book value	(c) Method of valua Cost or end-of-year mar	
(1) Financial	derivatives			
•	eld equity interests			
(3) Other	• •			
(A)				
(B)		***		
(C)				
(D)				
(E)				
(F)				
(G)		· · · ·		_ ''-
(H)				
(1)				
	in (b) must equal Form 990, Part X, col (B) line 12)	<b>&gt;</b>		<del></del>
Part VIII	Investments—Program Related. See Form 9	90, Part X, line 13.	r	
***************************************	(a) Description of investment type	(b) Book value	(c) Method of value	ation
			Cost or end-of-year mar	ket value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Total. (Colum	n (b) must equal Form 990, Part X, col (B) line 13)	<b>&gt;</b>		
Part IX	Other Assets. See Form 990, Part X, line 15.		·	
	(a) Description			(b) Book value
(1)				
(2)				
(3)	<u> </u>			
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
	in (b) must equal Form 990, Part X, col (B) line 15)	0.5	<b>&gt;</b>	
Part X	Other Liabilities. See Form 990, Part X, line		F	······································
<u>1,                                    </u>	(a) Description of liability	(b) Amount		
- ' - '	income taxes		Į.	
(2)				
(3)			ļ	
(4)	····		[	
(5)				
(6)			<u> </u>	

(8) (9) (10)(11) Total. (Column (b) must equal Form 990, Part X, col (B) line 25)

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Sche	dule D (Form 990) 2010 UNITED WAY OF POSEY COUNTY, INC	c. <u>35-603005</u>	3	Page <b>4</b>
Pa	rt XI Reconciliation of Change in Net Assets from Form 990 to A	udited Financial Statem	ents	
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1_	508,812
2	Total expenses (Form 990, Part IX, column (A), line 25)		2	515,791
3	Excess or (deficit) for the year Subtract line 2 from line 1		3	-6 <b>,</b> 979
4	Net unrealized gains (losses) on investments		4	
5	Donated services and use of facilities		5	
6	Investment expenses		6	
7	Prior period adjustments		7	
8	Other (Describe in Part XIV)		8	
9	Total adjustments (net) Add lines 4 through 8		9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9		10	-6 <b>,</b> 979
Pa	rt XII Reconciliation of Revenue per Audited Financial Statement	s With Revenue per Ret	urn	
1	Total revenue, gains, and other support per audited financial statements		1	508 <b>,</b> 812
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
а	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
С	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIV )	2d		
е	Add lines 2a through 2d	•	2е	
3	Subtract line 2e from line 1	_	3	508,812
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV)	4b		
С	Add lines 4a and 4b		4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)		5	508,812
Pa	rt XIII Reconciliation of Expenses per Audited Financial Statemen	ts With Expenses per R	eturr	<u> </u>
1	Total expenses and losses per audited financial statements		1	515,791
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	Other (Describe in Part XIV )	2d		
е	Add lines 2a through 2d		2е	
3	Subtract line 2e from line 1	,	3	515,791
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV )	4b		
С	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	515,791

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part XI, line 2, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Part XIV Supplemental Information

Schedule D (Form 990) 2010 UNITED WAY OF POSEY COUNTY, INC. 35-6030053

Page 5

Part XIV Supplemental Information (continued)

SCHEDULE I (Form 990)

(Form 990)

Department of the Treasury Internal Revenue Service
Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

Employer identification number

2010 Open to Public Inspection

OMB No 1545-0047

UNITED WAY OF POSEY COUNTY,		INC.			35-60	35-6030053		
Part I General Information on Grants and Assistance	l Assistance							-
<ol> <li>Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?</li> <li>Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States</li> </ol>	e amount of the grance?	ts or assista	ince, the grantees' eligi he United States	ibility for the grants or a	issistance, and		∏ Yes	<b>%</b> ⊠
art III	overnments and	Organiz	ations in the Uni	ted States. Comp	lete if the orga	nization answere	ed "Yes" to	:
Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	ecipient that rec s is needed	eived mo	re than \$5,000. C	heck this box if no	o one recipient	received more t	:han \$5,000. Part	_ ♠ =
1 (a) Name and address of organization or government	( <b>b</b> ) EIN	(c) IRC section	(d) Amount of cash	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	ŧ
ION FELLO								_
FVANSVII.E	31-1029051	m	12.600			<del></del>		
RED CROSS								
402 MILL STREET								
MT VERNON IN 47620	35-0911945	3	58,000					_
(3) BUFFALO TRACE COUNCIL								
3501 E LLOYD EXPRESSWAY		•						
EVANSVILLE IN 47731	35-0867971	3	8,000					
CHA		•						,
123 N.W. 4TH ST						-		
EVANSVILLE IN 47708	35-0890893	m	8,000					-
(5) CHILDREN'S LEARNING CENTER OF POSEY	<u></u>							
2100 W. 4TH ST		•						
MT VERNON IN 47620	35-1887207	3	24,000					-
Z								-
99								-
WADESVILLE IN 47638	35-1617229	3	27,300					
(7) COMMUNITY EMERGY ASSISTANCE						_		
602 MULBERRY								_
MT VERNON IN 47620	20-2675199	3	26,250					-
(8) ECHO COMMUNITY HEALTH CARE								
501 JOHN ST								
EVANSVILLE IN 47713	35-1791786	3	7,875					
(9) FAMILY MATTERS								
PO BOX 392								_
MT VERNON IN 47620	35-1973835	3	15,750					
2 Enter total number of section 501(c)(3) and government organizations	organizations						•	i

3 Enter total number of other organizations For Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) (2010)

3221

**SCHEDULE 1** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Part

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and

INC

UNITED WAY OF POSEY COUNTY.

General Information on Grants and Assistance

the selection criteria used to award the grants or assistance?

Employer identification number

35-6030053

Open to Public 2010 Inspection

Yes

OMB No 1545-0047

**2** Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II (h) Purpose of grant or assistance Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to non-cash assistance (g) Description of (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of non-cash assistance 925 9,975 17,850 5,775 49,350 10,500 18,900 67,200 9,450 (d) Amount of cash Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States grant (c) IRC section if applicable 35-0868077 3 35-1899847 3 35-0868076 3 35-2145407 3 35-6059654 35-1330462 31-1073572 35-1087526 35-1871321 (b) EIN can be duplicated if additional space is needed (6) POSEY COUNTY REHABILIATION SERVICES 47620 IN 47620 47715 IN 47714 TN 47620 IN 47713 IN 47620 47711 IN 47631 (5) POSEY COUNTY COUNCIL ON AGING (1) HOMELESS SHELTER OF MT VERNON (a) Name and address of organization PF POSEY COUNTY (7) THE REHABILITATION CENTER (4) NEW HARMONY MNISTRY ASSOC NI (2) INDIANA LEGAL SERVICES 611 WEST EIGHT STREET 5525 INDUSTRIAL ROAD (8) VISTING NURSES ASSOC 3701 BELLEMEADE AVE 1231 ORIOLE CIRCLE 655 S HEBRON AVE 2425 US HWY 41 (3) LAMPION CENTER (9) WILLOW TREE PO BOX 203 610 WALNUT PO BOX 184 NEW HARMONY EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE MT VERNON MT VERNON MT VERNON MT VERNON Part III

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Enter total number of other organizations

2 Enter total number of section 501(c)(3) and government organizations

Schedule I (Form 990) (2010)

**SCHEDULE 1** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Part i

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

INC.

UNITED WAY OF POSEY COUNTY,

General Information on Grants and Assistance

Open to Public Inspection OMB No 1545-0047

> **Employer identification number** 35-6030053

the sel	the selection criteria used to award the grants or assistance?  Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	ance? ontoring the use of gra	ant funds in	the United States				Yes No
l rei	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	Governments and recipient that recipe is needed	d Organi seived mo	zations in the Unore than \$5,000.	ited States. Comp theck this box if n	lete if the orga o one recipient	inization answe received more	red "Yes" to than \$5,000. Part II
-	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) UNITED WAY PO BOX 18 EVANSVILLE	ID WAY 2-1-1 XX 18 LLE IN 47701	35-6030053	m	6,765				_
(2)								
(3)								
(4)								
(5)								
(9)								
(2)				-				
(8)								
(6)								
2 Enter t	Enter total number of section 501(c)(3) and government organizations Enter total number of other organizations	ıt organızatıons						

For Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) (2010)

Schedule I (Form 990) (2010)

Schedule I (F	Schedule I (Form 990) (2010) UNITED WAY OF POSEY COUNTY, INC.	UNITED	WAY O	F POSEY C	OUNTY	INC.	35-6030053			Page 2
Part	Grants and ( Part III can b	Other Assis e duplicate	stance to	Grants and Other Assistance to Individuals in the Ur Part III can be duplicated if additional space is needed	n the Unite	ed States. Com	nplete if the organizatio	Inited States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 d.	n 990, Part IV, line 22	
-	(a) Type of grant or assistance	ssistance		(b) Number of	rof	(c) Amount of	(d) Amount of	(e) Method of valuation (book,	(f) Description of non-cash assistance	tance
				recipients		cash grant	non-cash assistance	FMV, appraisal, other)		
-										
							:			
2										
8										
									-	
4										
5										
,										
9										
7										
Part IV	Supplementa	Il Informat	ion. Com	Supplemental Information. Complete this part to prov	to provide	the informatio	n required in Part I, line	vide the information required in Part I, line 2, and any other additional information.	nal information.	

3227

### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010
Open to Public Inspection

Name of the organization

UNITED WAY OF POSEY COUNTY, INC.

Employer identification number 35-6030053

FORM 990, PART III, LINE 4D - ALL OTHER ACHIEVEMENTS
DEPRECIATION

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 FORM 990 IS DISCUSSED AT A BOARD MEETING BEFORE IT IS FINALIZED AND FILED WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY

EACH OFFICER, DIRECTOR AND KEY EMPLOYEE ARE REQUIRED TO DISCLOSE ANY

INVOLVEMENT WITH ANY AGENCY THAT HAS REQUESTED FUNDING FROM THE

ORGANIZATION. ANYONE WITH CONFLICT MUST OBSTAIN FROM VOTING ON ANY ISSUE

OR REVIEW ANY FUNDING TO THAT AGENCY.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL

A AUTHORIZED COMMITTEE FROM THE BOARD OF DIRECTORS ANNUALLY REVEIWS THE

EXECUTIVE DIRECTORS SALARY. THE COMMITTEE'S RECOMMENDATION IS PROVIDED TO

THE BOARD WHO THEN MAKES THE DECISION ON COMPENSATION.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION PART VI, QUESTION 19:

ALL GOVERNING DOCUMENTS, CONFLICT OF INTERST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC AT ANY TIME DURING BUSINESS HOURS AT THE ORGANIZATION OFFICE. THE CONFLICT OF INTEREST POLICY IS DISTRIBUTED AS A PART OF INFORMATION GIVEN TO ALL VOLUNTEERS IN THE ORGANIZATION'S FUND-RAISING CAMPAIGN.

Form <b>990</b>	Special		2010				
Form 990	For calendar year 2010, or tax year beginning	For calendar year 2010, or tax year beginning , and ending				2010	
ame	To salendar year 2010, or tax year beginning	in Deginning , and chang			Employer Identification Number		
UNITED WAY	OF POSEY COUNTY, INC.				35-603	0053	
Gross receipts Less contributions Gross revenue Less direct expense Net income (loss)	(A) (B) 3,500 0 3,500	(C) 0 0 0 0 0	0 0 0 0 0	Others	0 0 0 0 0	Total 3,500 0 3,500 3,500	
Description (A) (B) (C) Other	SPECIAL EVENTS						

\_

Form **4562** 

Department of the Treasury Internal Revenue Service

### **Depreciation and Amortization**

(Including Information on Listed Property)

▶ See separate instructions.

offilation on Listed Froperty)

► Attach to your tax return.

OMB No 1545-0172 2010

Name(s) shown on return Identifying number UNITED WAY OF POSEY COUNTY, INC. 35-6030053 Business or activity to which this form relates INDIRECT DEPRECIATION **Election To Expense Certain Property Under Section 179** Part I Note: If you have any listed property, complete Part V before you complete Part I. 500,000 1 1 Maximum amount (see instructions) Total cost of section 179 property placed in service (see instructions) 2 2,000,000 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-4 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions 5 (c) Elected cost 6 (a) Description of property (b) Cost (business use only) Listed property Enter the amount from line 29 7 8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 8 Tentative deduction Enter the smaller of line 5 or line 8 9 9 Carryover of disallowed deduction from line 13 of your 2009 Form 4562 10 10 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 12 Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 15 Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2010 17 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B-Assets Placed in Service During 2010 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (e) Convention (f) Method (business/investment use (q) Depreciation deduction penod only-see instructions) service 19a 3-year property ь 5-year property 7-year property c 10-year property 15-year property 20-year property S/L 25-year property 25 yrs Residential rental S/L 27 5 vrs MM property 27 5 yrs MM S/L MM Nonresidential real S/L 39 vrs property MM S/L Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System 20a Class life S/L b 12-year 12 yrs S/L 40-year S/L 40 yrs MM Part IV Summary (See instructions.) 21 Listed property Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here

portion of the basis attributable to section 263A costs

and on the appropriate lines of your return Partnerships and S corporations—see instructions

For assets shown above and placed in service during the current year, enter the

170

23

22

23

### UNITED WAY OF POSEY COUNTY, INC., OFFICERS AND DIRECTORS, 2010

President:		Steve Bennett, CSB State Bank, P.O. Box 68, Cynthiana, IN 47612, 812-464-5001(w) sbennett@csbstatebank.com		
1 <sup>st</sup> Vice-President:		Keith Spurgeon, 1116 Tanglewood, Mt. Vernon, IN 47620, 838-2368 <u>keithspu@aol.com</u>		
2 <sup>nd</sup> Vice-President:		John Wood, P.O. Box 141, Poseyville, IN 47633, 874-3450, 483-3393 (cell) jswood@tds.net		
Treasurer:		Niall McConville, 1724 Greenbriar Dr., Mt. Vernon, IN 47620, 812-838-6880(H) or 812-831-7602 (W) Niall.Mcconville@sabic-ip.com or n mcconville@insightbb.com		
Secretary:		Staci Reese, 416 Lawrence Dr., Mt. Vernon, IN 47620, 812-307-6010 reesesn@msdmv.k12 in.us		
Executiv	ve Director:	Elizabeth D. Baier, Attorney, 128 W. 3rd St., P.O. Box 367, Mt. Vernon, IN 47620, 812-838-5808 (W) <a href="mailto:uwposey@sbcglobal.net">uwposey@sbcglobal.net</a>		
<u>Term</u> 3 <sup>rd</sup>	Bethel	DIRECTORS (Three-year Term) Connie Marvel (B-M-S Regulatory Compliance) 10300 Kemmerling Rd., Griffin, IN 47616, 812-851-3438 (H) or 812-307-2244 (W) connie.marvel@bms.com	Exp. Date 1-13	
2 <sup>nd</sup>	Black	Phyllis Johnson, 1317 Sycamore St., Mt. Vernon, IN 47620, 812-838-5023(H), no email	1-12	
1 <sup>st</sup>	Center	Aaron Wilson, 2 Parkview Dr., New Harmony, IN 47631, 812-449-4019 (c) <a href="mailto:aaron@wilsonauctions.com">aaron@wilsonauctions.com</a>	1-11	
1 <sup>st</sup>	Harmony	Kenyon Bailey, 1107 Main Street, New Harmony, IN 47631, 812-682-4852 kenyonbaileynh@yahoo com	1-13	
2 <sup>nd</sup>	Lynn	Niall McConville, 1724 Greenbriar Dr., Mt. Vernon, IN 47620, 812-838-6880(H) or 812-831-7602 (W) Niall.Mcconville@sabic-ip.com or n.mcconville@insightbb.com	1-11	
1 <sup>st</sup>	Marrs	Todd Jackson, (BMS) 10600 Wolfinger Road, Mt. Vernon, IN 47620, 812-985-5293 (H) 812-307-2290 (W) todd.jackson@bms.com	1-12	
1 <sup>st</sup>	Point	Jennifer Loehr, (BMS) 11801 Bonebank Road, Mt. Vernon, IN 47620, 812-838-1842 (h) 307-2197 (w) <a href="mailto:jennifer.loehr@bms.com">jennifer.loehr@bms.com</a>	1-12*	
3 <sup>rd</sup>	Robb	Larry Williams, McKim's IGA, 1320 N. Main St., Mt. Vernon, IN 47620, 812-838-6521(W) <u>IGA614046@aol.com</u>	1-13	
1 <sup>st</sup>	Robinson	Grant Beloat, Chief of Police, 526 Main St., Mt. Vernon, IN 47620, 812-838-8705(w) 812-307-0038 (cell) ggbmv1@insightbb.com	1-12	
1 <sup>st</sup>	Smith	John Wood, P.O. Box 141, Poseyville, IN 47633, 874-3450, 483-3393 (cell) <a href="mailto:jswood@tds.net">jswood@tds.net</a>	1-12	

2 <sup>nd</sup>	At-Large	Paul Allison, Box 748, New Harmony, IN 47631, 812-682-4135 ptclallison@sbcglobal.net or allisonpr@msdmv.k12.in.us	1-13
1 <sup>st</sup>	At-Large	Steve Bennett, CSB State Bank, P.O. Box 68, Cynthiana, IN 47612, 812-464-5001(w) sbennett@csbstatebank.com	1-13
1 <sup>st</sup>	At-Large	Scott Strickland, CGB, P.O. Box 547, Mt. Vernon, IN 47620, 833-3234 Scott.Strickland@cgb.com	1-11*
1 <sup>st</sup>	At-Large	Keith Spurgeon, 1116 Tanglewood, Mt. Vernon, IN 47620, 838-2368 <u>keithspu@aol.com</u>	1-11
1 <sup>st</sup>	At-Large	Pat Beckgerd, 5101 Aaron Street, Mt. Vernon, IN 47620, 812-985-2000(h) 812-838-5410(w) Patricia Beckgerd@cargill.com	1-13
1 <sup>st</sup>	At-Large	Wayne Games, Vectren, 1 North Main Street, P.O. Box 209, Evansville, IN 47702-0209, 812-491-5508 (W) 812-305-1812 (C) Wdgames@vectren.com	1-12
1 <sup>st</sup>	At-Large	Glen Kuper, SABIC, 1 Lexan Lane, Mt. Vernon, IN 47620, 812-831-4779(w) or 812-838-3309 (h) glen kuper@sabic-ip com or gakuper@aol.com	1-11
1 <sup>st</sup>	At-Large	Lindsay Schmitt, BFOH, P.O. Box 657, Evansville, IN 47704 812-874-3365 (W) 812-452-3570 or 812-430-9419 (C) lschmitt@bamberger.com	1-12*
1 <sup>st</sup>	At-Large	Staci Reese, 416 Lawrence Dr., Mt. Vernon, IN 47620, 812-307-6010 reesesn@msdmv.k12.in.us	1-11
2 <sup>nd</sup>	At-Large	Fran Thoele, P.O. Box 265, New Harmony, IN 47631 812-682-4401 thoelef@nharmony.k12.in.us	1-13
1 <sup>st</sup>	At-Large	Tom Verkamp, (SABIC) 9126 Old Hwy 62, Mt. Vernon, IN 47620, 812-985-3076(H) <a href="mailto:bigt@sit-co.net">bigt@sit-co.net</a>	1-11

<sup>\*</sup> finishing another director's term

### **Active Past-President (Voting)**

Bill Gillenwater, 1351 Graystone, New Harmony, IN 47631 812-682-4620 (h) 812-430-7220, 812-401-5660 bg3bmg@gmail.com

M. Michelle Hudson, Shrode Agency, P.O. Box 805, Mt. Vernon, IN 47620, 812-838-4479 (W) mmhudson@aol.com

Dan Ritter, (SABIC), 9949 Denzer Rd., Evansville, IN 47720, 812-963-3424 (H) 812-831-7723 (W) dan.ritter@sabic-ip.com