

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

_	G Che	ck all th	at apply:	Initial return	Initia	al Return of a former	public charity			Fin	al return	_
				Amended retu	ırn	Address	change		change			
N	lame of	foundation	1					A	•	yer identification nu	nber	
		DUNDA'		er if mail is not deliv	ered to stre	et address)	Room/suite	В		- 2014496 hone number (see the	instructions)	
			•		CICG 10 301	cet addressy	r.com/saxo	6	•	19) 874-96	-	
	ity or to		KLIN STRE	201		State	ZIP code	c		mption application is		ere ►
N	(ICH	IGAN	CITY			IN	46360	D		n organizations, che		`` ▶
			e of organizat	ion: X Sec	tion 501	(c)(3) exempt private	foundation			n organizations mee		check
				nonexempt char						and attach computation vate foundation status		
ı			value of all assets I, column (c), line				Cash A	ccrual   E	under	section 507(b)(1)(A)	, check here	▶ [
		UIII FAIL II			_	Other (specify) column (d) must be c		F		foundation is in a 60 section 507(b)(1)(B)		n ▶□
П	► \$ Part I	Δna	1,064, lysis of Rev		(Part I,				ı			
Ŀ	ai ( i	Exp	enses (The I	total of amounts	s ın	(a) Revenue and expenses per books		ivestment ome	(c)	Adjusted net income	(d) Disburs for chari	
		colur	nns (b), (c), ai	nd (d) may not lounts in columi	neces-	onponidos por doone					purpos	
		(see	the instruction	is).)	(a)						(cash bası	S Offig)
_				grants, etc, received		55,720		<u> </u>	4	· ·	±" 11 11	<u>" , </u>
<b>₩</b> ,				undn is <b>not</b> req to at ngs and tempor				% ,		* .	1.3.1.	1211 124   1 8 1 1 1/2
2011			iterest on savii ash investmen		ary	8,365		8,365				
M				est from securities		1,704	•	1,704	•			<u> </u>
N			iross rents	•		the second	T C = 1 C =				ma 47.	
$\geq$	R		et rental income (loss) -	sale of assets not or	line 10	14,555	L-6a St	-mc	1	20 g 2 g 2 g		32.6-
*	Ë	l biG⊪	ross sales price for	**	,894.					A., -1 -	-,-3	<del></del>
	V E	7 Ca	ssets on line 6a apital gain net inco	me (from Part IV, lir		1, 24		14,555		D'AF	ाहर .	
W	N U	1	let short-term o				412 1- 140		15	<u> Kecel</u>	VED.	
雾	Ē		ncome modifica ross sales less	ations . I		i i i i i i i i i i i i i i i i i i i		<del>- 1</del>	<del>                                      </del>		38	1100
SCANNED MAY		l ai	ross sales less turns and llowances				5	ž;	i de	7 49717 2.30	2011 10	12.12
Ø		b Le	ess Cost of cods sold .			14 (4)	1.10.4	· ~ · · ·	. 17		10	
			ross profit/(loss)				1,		+	OGDEN		77
		11 C	Other income (a	attach schedule					-	OCOLIN		-1
		12 T	otal. Add lines	1 through 11		80,344		24,624			1	, , , _ ]
-				icers, directors, trust	ees, etc				<u> </u>			
		ľ	ther employee sala	•		· · · · · · · · · · · · · · · · · · ·					<u>.                                    </u>	
		1	•	employee bene	fits					<del></del>	<del> </del>	
	A		egal fees (attach s	tach sch) <b>L-161</b>	Stmt	1,050		1,050	-		<del> </del>	
	M		ther prof fees (att		CILL		-					
	0 1	1	nterest .		•							
	O P E R A T			ee instr) FOREIGH T	AXES PAI	76		76	·-		ļ	
	ÄÄ	19 D	Depreciation (a sch) and deplet	ttach							1	7 ,
	N V		Occupancy .									
				nces, and meet	ıngs .						<u> </u>	
	A E X D P		Printing and pu	iblications s (attach schedi	(مار						<del> </del>	
	A E X P E N		See Line 23 St		ale)	1,618		1,618	3.			
	S	24 T	Total operating	and administr	ative							
	É			lines 13 throug		2,744 83,646		2,744	<u> </u>		<del> </del> -	_
				, grants paid s <b>and disburse</b> r		03,040	<del>'</del>	-	+		<del>                                     </del>	
		<i>F</i>	Add lines 24 ar	nd 25		86,390	0.	2,744	١.		ļ	
•				6 from line 12:		<u> </u>	-  ´ · ·	, 50	ul -			
			Excess of reve and disbursem	nue over exper	nses 	-6,04	<u> </u>				477	
				ome (if negative, ent				21,88	).	و مارحات	B 4 6 24 8	
		l c A	Adjusted net incom	ne (if negative, enter	-0-) .				_		14 - 2 - 3	<u> </u>

ıranı	t II I	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		t year
		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments .	820,094.	833,260.	833,260.
	3	Accounts receivable .	<del></del>		
		Less allowance for doubtful accounts		<u>.                                    </u>	· · · · · · · · · · · · · · · · · · ·
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			<del></del>
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			<del></del>
	7	Other notes and loans receivable (attach sch)	<u> </u>	<u> </u>	
ŝ	1	Less: allowance for doubtful accounts			<u> </u>
A S S E T	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
S		a Investments – U.S. and state government obligations (attach schedule)			
	l	b Investments — corporate stock (attach schedule) L-10b Stmt	259,488.	302,174.	231,094.
	l	c Investments — corporate bonds (attach schedule)	61,898.	·	
	11	Investments — land, buildings, and equipment: basis	1		
		Less. accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans .			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶		·:·	
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item t).	1,141,480.	1,135,434.	1,064,354.
·r	17	Accounts payable and accrued expenses			
Å	18	Grants payable			
A B	19	Deferred revenue		<del></del>	
Ŀ	20	Loans from officers, directors, trustees, & other disqualified persons			不可以
T	21	Mortgages and other notes payable (attach schedule)			20 21
1	22	Other liabilities (describe ►			
E S	23				, , , , , , , , , , , , , , , , , , ,
		Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here			
N F	24	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
E U T N	24 25	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted  Temporarily restricted			
E U T N D	24 25	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted			
E U T N D	24 25	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted  Temporarily restricted			
E U T N D	24 25	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ET ASSETS	24 25 26	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds	1,141,480.	1,135,434.	
ET ASSET	24 25 26	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund			
ET ASSETS	24 25 26 27 28	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions)	1,141,480.	1,135,434. 1,135,434.	
ET ASSETS O	24 25 26 27 28 29	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances	1,141,480.	1,135,434.	
ET ASSETS OR	24 25 26 27 28 29 30 31	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)	1,141,480.		
ET ASSETS OR Par	24 25 26 27 28 29 30 31	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)  Analysis of Changes in Net Assets or Fund Balance	1,141,480. 1,141,480. es	1,135,434. 1,135,434.	
ET ASSETS OR Par	24 25 26 27 28 29 30 31	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)	1,141,480. 1,141,480. es	1,135,434. 1,135,434.	1,141,480.
UND BALLANCES Par	24 25 26 27 28 29 30 31 t III	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)  Analysis of Changes in Net Assets or Fund Balance	1,141,480. 1,141,480. es	1,135,434. 1,135,434. ee with	1,141,480. -6,046.
UND BALANCES Part 1 2	24 25 26 27 28 29 30 31 Tota end- Ente	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)  Analysis of Changes in Net Assets or Fund Balance of year figure reported on prior year's return)	1,141,480. 1,141,480. es	1,135,434. 1,135,434. ee with	
UND BALANCES Par	24 25 26 27 28 29 30 31 Tota end- Ente Other	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)  Analysis of Changes in Net Assets or Fund Balance in net assets or fund balances at beginning of year — Part II, colum- of-year figure reported on prior year's return) er amount from Part I, line 27a	1,141,480. 1,141,480. es	1,135,434. 1,135,434. ee with  1 2	
UND BALANCES Part 1 2 3 4 5	24 25 26 27 28 29 30 31 Tota end- Ente Other Add Decre	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions)  Analysis of Changes in Net Assets or Fund Balanc in net assets or fund balances at beginning of year — Part II, colum-of-year figure reported on prior year's return) or amount from Part I, line 27a increases not included in line 2 (itemize)	1,141,480. 1,141,480. es nn (a), line 30 (must agr	1,135,434.  1,135,434.  ee with  1 2 3 4 5	-6,046.

Page 3

		the kind(s) of property sold (e.g., re e; or common stock, 200 shares ML0		(b) How acc P — Purch D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
12	Coram Healthcare Co	rn.		P Dona	tion	07/01/96	01/04/10
	Sequenom Inc	rp.	·	P		09/29/08	03/02/10
	Vistaprint NV	<del>.</del>	-	P		07/29/10	09/09/10
	Royal BK Scotland G:		<del> </del>	P		11/04/08	10/12/10
	See Columns (a) thru (d)	roup	· ·	F		11/04/08	10/12/10
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sa			(h) Gain or (e) plus (f) m	
a	1,699.			0.			1,699.
<u>_</u>				3,548.			4,544.
<u>c</u>	18,217.			6,033.			2,184.
d			<del></del>	7,470.			25,430.
<u>е</u>				3,288.			-19,302.
		ng gain in column (h) and owned by	<del></del>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	(I) Count (Col	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a			(I) Gains (Coli jain minus column (I an -0-) or Losses (fi	k), but not less
а							1,699.
ь							4,544.
С							2,184.
d			<del></del>				25,430.
е	See Columns (i) thru (l)						-19,302.
	Capital gain net income or (net	capital loss)	enter in Part I, line 7 er -0- in Part I, line 7	-	2		14,555.
(For o		Section 4940(e) for Reduce foundations subject to the section 49					
Was		is part blank. on 4942 tax on the distributable among fy under section 4940(e) Do not con			•	Yes	X No
Was	the foundation liable for the secti s,' the foundation does not qualif	on 4942 tax on the distributable amo	plete this part	period?		Yes	X No
Was If 'Ye	the foundation liable for the secti s,' the foundation does not qualif	on 4942 tax on the distributable among the section 4940(e) Do not con	plete this part	e period? any entrie	es.	(d) Distribution umn (b) divided	n ratio
Was If 'Ye	the foundation liable for the secti s,' the foundation does not qualif Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	on 4942 tax on the distributable among under section 4940(e). Do not conteach column for each year, see the	nplete this part instructions before making (c) Net value of noncharitable-use as	e period? any entrie	es.	(d) Distribution	n ratio by column (c))
Was If 'Ye	the foundation liable for the sections,' the foundation does not qualify.  Enter the appropriate amount in (a)  Base period years Calendar year (or tax year	fy under section 4940(e) Do not con each column for each year, see the (b)  Adjusted qualifying distributions	nplete this part instructions before making (c) Net value of noncharitable-use as	e period?  any entrie	es.	(d) Distribution	n ratio by column (c)) 0.116443
Was If 'Ye	the foundation liable for the secti s,' the foundation does not qualif Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	on 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b).  Adjusted qualifying distributions.	nplete this part Instructions before making (c) Net value of noncharitable-use as 57	any entries sets	es.	(d) Distribution	n ratio by column (c)) 0.116443 0.088558
Was If 'Ye	the foundation liable for the sections,' the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2009  2008	on 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b).  Adjusted qualifying distributions  66,911.  76,398.	nplete this part Instructions before making (c) Net value of noncharitable-use as  57 86	any entries sets 4,626. 2,692.	es.	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037
Was If 'Ye	the foundation liable for the sections,' the foundation does not qualify the foundation liable for the section of the foundation does not qualify the foundation does not provide the foundati	on 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b).  Adjusted qualifying distributions.  66,911.  76,398. 62,846.	nplete this part Instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05	any entries sets 4,626. 2,692. 1,504.	es.	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086
Was If 'Ye 1	the foundation liable for the sections,' the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006	fy under section 4940(e) Do not conteach column for each year, see the (b) Adjusted qualifying distributions  66,911. 76,398. 62,846. 64,477.	nplete this part Instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05	e period?  any entrie  sets  4,626. 2,692. 1,504. 5,519.	es.	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086 0.025651
Was If 'Ye 1	the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)  Average distribution ratio for the	fy under section 4940(e) Do not conteach column for each year, see the (b) Adjusted qualifying distributions  66,911. 76,398. 62,846. 64,477.	nplete this part Instructions before making (c) Net value of noncharitable-use as 57 86 1,12 1,05 92	e period?  any entrie  sets  4,626. 2,692. 1,504. 5,519.	col	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086 0.025651
Was If 'Ye 1	the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	on 4942 tax on the distributable ame fy under section 4940(e) Do not con each column for each year, see the (b) Adjusted qualifying distributions  66,911. 76,398. 62,846. 64,477. 23,623.	nplete this part instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05 92	e period?  any entrie  sets  4,626. 2,692. 1,504. 5,519.	(col	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086 0.025651 0.347775
Was If 'Ye 1	the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	on 4942 tax on the distributable ame fy under section 4940(e) Do not con each column for each year, see the (b) Adjusted qualifying distributions  66,911. 76,398. 62,846. 64,477. 23,623.	nplete this part instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05 92	e period?  any entrie  sets  4,626. 2,692. 1,504. 5,519.	(col	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086 0.025651 0.347775 0.069555 622,875.
Was If 'Ye 1 2 3	the foundation liable for the sections, the foundation does not qualified the received the sections, the foundation does not qualified the sections of the sections, the foundation does not qualified the sections of the section	on 4942 tax on the distributable ame fy under section 4940(e) Do not con each column for each year, see the (b) Adjusted qualifying distributions  66, 911. 76, 398. 62, 846. 64, 477. 23, 623.  e 5-year base period — divide the tot has been in existence if less than 5	nplete this part instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05 92	e period?  any entrie  sets  4,626. 2,692. 1,504. 5,519.	(col	(d) Distribution	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086 0.025651 0.347775 0.069555 622,875.
Was if 'Ye 1 1 2 3 4 5 6	the foundation liable for the sections, the foundation does not qualified the received amount in (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharitic Multiply line 4 by line 3	on 4942 tax on the distributable ame fy under section 4940(e) Do not con each column for each year, see the (b) Adjusted qualifying distributions  66, 911. 76, 398. 62, 846. 64, 477. 23, 623.  e 5-year base period — divide the tot has been in existence if less than 5	nplete this part instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05 92	e period?  any entrie  sets  4,626. 2,692. 1,504. 5,519.	(col	(d) Distribution	n ratio by column (c)) 0.116443 0.088558
Was If 'Ye 1 1 2 3 4 5 6	the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharition of the number of years the foundation of years the foundation of the number of years the foundation of the number of years the foundation of years the foundation of the number of years the foundation of years the foundation of the number of years the foundation of the number of years the foundation of years the foundation of years the foundation of the number of years the foundation of years the year	on 4942 tax on the distributable among under section 4940(e). Do not conteach column for each year, see the (b).  Adjusted qualifying distributions.  66,911.  76,398. 62,846. 64,477. 23,623.  25-year base period — divide the tot has been in existence if less than 5 able-use assets for 2010 from Part 200 me (1% of Part I, line 27b).	nplete this part Instructions before making (c) Net value of noncharitable-use as  57 86 1,12 1,05 92 al on line 2 by 5, or by the years (, line 5	e period?  any entries  sets  4,626. 2,692. 1,504. 5,519. 0,939.	. (col	(d) Distribution umn (b) divided	n ratio by column (c)) 0.116443 0.088558 0.056037 0.061086 0.025651 0.347775 0.069555 622,875. 43,324. 219. 43,543.

.•			t
Form 990-PF (2010) BR FOUNDATION	35-2	014	<b>496</b> Page <b>4</b>
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	48 – see t	he ins	tructions)
1 a Exempt operating foundations described in section 4940(d)(2), check here	$\neg$	ļ	
Date of ruling or determination letter (attach copy of letter if necessary — see instr.)		I	
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V,		_1	219.
check here 🕒 🕱 and enter 1% of Part I, line 27b		- 1	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	_		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		ļ	
foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	219.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter	-0-)	4	<u> </u>
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	219.
6 Credits/Payments:		l	
· · · · · · · · · · · · · · · · · · ·	1,577.		A Land
b Exempt foreign organizations – tax withheld at source . 6b			
c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d			3-31-1
d Backup withholding erroneously withheld 6d 6d		7	1,577.
8 Enter any penalty for underpayment of estimated tax. Check here	ŀ	8	1,5//.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	▶	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10	1,358.
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 1,358. Refunded	, •	11	
Part VII-A Statements Regarding Activities	<u>:</u>		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or of participate or intervene in any political campaign?	tı bıt		, : Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1b X
•			
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any mate or distributed by the foundation in connection with the activities	riais publi.	snea	
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			ा ज्या भारती
(1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax in foundation managers	nposea on		一直交流的意思。
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2 X
If 'Yes,' attach a detailed description of the activities	•	•	三拳 水潭 红
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the chair	, articies naes		3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			. 4a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?			4b NA
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5 X
If 'Yes,' attach the statement required by General Instruction T			1 1 1 2 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			Jan San San San San San San San San San S
By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory direction with the state law remain in the governing instrument?	s that con	flict	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	•		7 X
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)	▶_		_ 第、漢字(4)
IN - Indiana			

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.

BAA

Form 990-PF (2010)

X

8b X

9

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

**b** If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation* 

•

Form	990-PF (2010) BR FOUNDATION	35-2	01449	5	Р	age 5
	VII-A Statements Regarding Activities (Continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address  N/A	application	7	13	Х	
14	Website address  The books are in care of ► BINA GUPTA  Telephon		(219)	874	960	
• •	Located at > 2930 FRANKLIN STREET, MICHIGAN CITY, IN ZIP + 4 >	-		2	. 2 2 4	<u>-</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	222				
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 1	5			اسا
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other au	thorsty over			Yes	No
10	bank, securities, or other financial account in a foreign country?			16	u	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the natiforeign country ▶	ne of the		• ;	ન ક	, ež
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		ļ	- 1-	Yes	No
1 a	During the year did the foundation (either directly or indirectly):	П.,	I	٠ آ - آ	ار آيا د اداد د	(A)
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	ş, ,	·	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No	ا اور ا مرکبا د تای		د (تني د د
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	ž • * .	ر. <sup>تر ت</sup>	مرة ٢
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		" "" "" ""
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	X No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	12 - 12 C	
ł	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruction Organizations relying on a current notice regarding disaster assistance check here		Π̈́	16	N	4
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?			1c	۰۰ تا <u>.</u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		ļ	1 44	1.75	11.4
•	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	Yes	X No		الموادية الموادية الموادية	1 (3%)
	If 'Yes,' list the years ▶ 20 , 20 , 20				37.	1
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942( (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(assets))	a)(2) a)(2) to		2 h		1
	<b>all</b> years listed, answer 'No' and attach statement — see the instructions )  If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years h	ere		2b	70	<u> </u>
•	► 20, 20, 20	CIC				.;
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .	Yes	X No	3. <i>42</i>	14. 14.	, Te.,
1	b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)			3b	N	4
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a	5	x
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4b	, <del>, ,</del>	x
RA	·	<del>-</del>	Fc		0-PF	(2010

Form 990-PF (2010) BR FOUNDATION			35-201	<b>4496</b> Page <b>6</b>
Part VII-B   Statements Regarding Activiti		<u>1 4720 May Be Req</u>	<u>uired (continued)</u>	
5a During the year did the foundation pay or incur	-			
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	Yes X I	No   -
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registral	c election (see section attion drive?	4955), or to carry	Yes X	No -   -
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	Yes X	No
(4) Provide a grant to an organization other thin section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	janization described ctions)	Yes 🗓	No
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children o	literary, or r animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b// A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ 🗌	7, 4,2
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ne foundation claim exelibility for the grant?	mption from the	Yes	No
If 'Yes,' attach the statement required by Regu	lations section 53.4945	·5(d)		
6a Did the foundation, during the year, receive any on a personal benefit contract?	y funds, directly or indir	ectly, to pay premiums	Yes X	No
<b>b</b> Did the foundation, during the year, pay premiu	ıms, directly or indirectl	y, on a personal benefit	contract? .	6b X
If 'Yes' to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation				
b If yes, did the foundation receive any proceeds	or have any net incom	e attributable to the tran	saction?	
Part VIII Information About Officers, Dand Contractors	irectors, i rustees,	Foundation Manag	gers, mignly Paid E	mpioyees,
<del></del>	- managers and their a	ampaneation (can instra	untions)	
1 List all officers, directors, trustees, foundation	(b) Title and average	(c) Compensation	(d) Contributions to	(a) Expense account
(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense account, other allowances
BINA GUPTA				
2930 FRANKLIN	TRUSTEE			
MICHIGAN CITY IN 46360	1.00	0.	0.	0.
	<u> </u>			
2 Companyation of Greek to the state of		uded on the 1 '	turetions) If none and	
2 Compensation of five highest-paid employee	T .			
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expense account, other allowances
·	devoted to position		plans and deferred compensation	
NONE			Compensation	
	1	1		
0		į		
0		-		
0				
0	}	1	] .	
		<u> </u>		<u></u>
0				<del></del>
Total number of other applement and area 650 000	1	<u> </u>		None
Total number of other employees paid over \$50,000		07/23/10		Form <b>990-PF</b> (2010)
				,

Form <b>Par</b>	1990-PF (2010) BR FOUNDATION  15×111-1	6-2014496 Page ? Paid Employees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
йой		, y components.
Total	I number of others receiving over \$50,000 for professional services	None
	Summary of Direct Charitable Activities	
		<del></del>
List th	ne foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of izations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1		
2		
•		· <b></b>
3		· <b>-</b>
4		
	TIME Common of Brown Polated Investments (conjunctivistics)	
	Summary of Program-Related Investments (see instructions)	
Des	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
'		· 
2		
-		

Form **990-PF** (2010)

All other program-related investments. See instructions.

Total. Add lines 1 through 3.

BAA

Partice Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1 a 247,059. b Average of monthly cash balances 1 b 385,301. c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 632,360. e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 2 Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 632,360. Cash deemed held for charitable activities Enter 1-1/2% of line 3 4 9,485. (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 622,875. Minimum investment return. Enter 5% of line 5 6 31,144. Ranking Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) <u>31,144.</u> Minimum investment return from Part X, line 6 1 1 2a Tax on investment income for 2010 from Part VI, line 5 2a b Income tax for 2010. (This does not include the tax from Part VI) 2b c Add lines 2a and 2b **2** c 219. 3 Distributable amount before adjustments Subtract line 2c from line 1 3 30,925. 4 Recoveries of amounts treated as qualifying distributions 5 30,925. Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 30,925. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1a a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 75,746. 1 b **b** Program-related investments — total from Part IX-B 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a **b** Cash distribution test (attach the required schedule) 3h Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 75,746. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 219.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

BAA

Form 990-PF (2010)

75,527.

6

## Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2009	<b>(c)</b> 2009	<b>(d)</b> 2010
	Distributable amount for line 7	2010 from Part XI,	•			30,925.
2	Undistributed income, if any, a	s of the end of 2010:				
	Enter amount for 2009 of				0.	
ь	Total for prior years: 20	, 20 , 20	- '			<b>1</b>
3	Excess distributions carryover,	ıf any, to 2010:	, , ,	-	,	
а	From 2005	0.		* *		
b	From 2006	0.				
C	From 2007	32,341.		• • •	4	
d	From 2008	33,769.				
е	From 2009	38,587.			3	
f	Total of lines 3a through		104,697.		-	, , , , , , , , , , , , , , , , , , , ,
4	Qualifying distributions f	or 2010 from Part		- /	,	
	XII, line 4: ► \$	75,746.			1.	
	Applied to 2009, but not					
b	Applied to undistributed (Election required – see	income of prior years			- ye-	
c	Treated as distributions (Election required – see	out of corpus	<b>,</b> 44 1 5 0 , , , , , , , , , , , , , , , , , ,		A COMPANY OF THE STATE OF	
	•	·				30.035
	Applied to 2010 distribut		44 001			30,925.
	Remaining amount distr	·	44,821.			<u> </u>
	Excess distributions carryover (If an amount appears in					10 / H. Mar
	same amount must be s			1 3 4 5 18 - W		es of symmetry
						و ميد
6	Enter the net total of ea indicated below:	ch column as		, , , , , , , , , , , , , , , , , , , ,		
		In Cubtract line E	149,518.	14 1 1 to 1	2.6.	
	Corpus. Add lines 3f, 4c, and 4		149,516.	<u> </u>	2	
	Prior years' undistribute line 4b from line 2b	•		0.		
С	Enter the amount of price ed income for which a n	or years' undistribut-	and the second s		ş.,	
	has been issued, or on 4942(a) tax has been pr	which the section				2 2 3 3
	Subtract line 6c from lin amount — see instructio			0.		
				٠		
е	Undistributed income for 2009 line 2a. Taxable amount — se		R S C C	A Section of the sect	0.	
f	Undistributed income fo	r 2010. Subtract lines			1 -	
	4d and 5 from line 1. The distributed in 2011		3		, 5	0.
7	Amounts treated as dist	ributions out of				
	corpus to satisfy require by section 170(b)(1)(F) (see instructions)	or 4942(g)(3)				
	•					1
	Excess distributions car applied on line 5 or line		0.	·. ·		
	Excess distributions ca Subtract lines 7 and 8 fr		149,518.	,		
10	Analysis of line 9:		, 1			
	Excess from 2006	0.			1	
b	Excess from 2007	32,341.			-	
С	Excess from 2008	33,769.	, '.			7. 7. 6.
d	Excess from 2009	38,587.				
e	Excess from 2010	44,821.		1 1 1 1 1		

Form 990-PF (2010) BR FOUNDATION				35-201449	5 Page 10
Panex Private Operating Foundatio	ns (see instru	ctions and Part	VII-A, question	9)	N/A
1a If the foundation has received a ruling or de is effective for 2010, enter the date of the ru	termination letter uling	that it is a private of	perating foundation,	and the ruling	
b Check box to indicate whether the foundation		rating foundation de	scribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2010	<b>(b)</b> 2009	(c) 2008	<b>(d)</b> 2007	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					· · · · · · · · · · · · · · · · · · ·
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	· · ·				
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	10000000 <u>.</u>				
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization .				<u> </u>	
(4) Gross investment income	·	<u> </u>	<u> </u>		
Supplementary Information assets at any time during the	e year — see ii	s part only if the nstructions.)	organization h	ad \$5,000 or moi	e in
<ol> <li>Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have</li> </ol>	eve contributed mo	ore than 2% of the to than \$5,000) (See s	otal contributions re section 507(d)(2))	ceived by the foundat	ion before the
N/A					
b List any managers of the foundation who over a partnership or other entity) of which the form	wn 10% or more o oundation has a 1	f the stock of a corp 0% or greater intere	oration (or an equa st.	lly large portion of the	e ownership of
2 Information Regarding Contribution, Grant Check here Inf the foundation only m requests for funds. If the foundation makes complete items 2a, b, c, and d.	akes contributions	s to preselected char	ritable organizations		
a The name, address, and telephone number BINA GUPTA	of the person to	whom applications s	hould be addressed	:	
2930 FRANKLIN STREET					
MICHIGAN CITY	IN 463	<del></del>	<u>19) 874-9609</u>		
b The form in which applications should be si UNSPECIFIED	ubmitted and infor	mation and material	s they should includ	ie:	
c Any submission deadlines: NONE					··- —,
d Any restrictions or limitations on awards, so CORPORATIONS ORGANIZED & OR					

Form 990-PF (2010) BR FOUNDATION

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Ye				<del></del>
Recipient	any foundation manager or	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year			1	
ARQUETTE HIGH SCHOOL		}	EDUCATION	
	N/A			
IICHIGAN CITY IN 46360			GENERAL DEPROGE	8,820
INDIAN AMERICAN CULTURAL CTR	27/2		GENERAL PURPOSE	
ERRILLVILLE IN 46410	N/A			14,450
INDU TEMPLE OF GREATER CHICAGO	1	<b> </b>	RELIGIOUS	11,130
THE THE DE CHEMILE CHICAGO	N/A		ALLE TO TO TO	
EMONT IL 60439	I .			501
Iniversity of Illinois			Research	
	N/A			
HICAGO IL 60607	1 '	]	RESEARCH	14,495
ICHIGAN CITY JUNIOR ACHEIVEMENT	r		SCHOLARSHIP	
	N/A	•	j	
SICHIGAN CITY IN 46360				1,000
SALAVATION ARMY			GENERAL PURPOSE	
	N/A			
IICHIGAN CITY IN 46360		ĺ	[	6,525
MAGINATION STATION			GENERAL PURPOSE	
	N/A			
IICHIGAN CITY IN 46360				4,145
SAMARITAN COUNSELING CTR	N/A	ļ	GENERAL PURPOSE	
			i	600
IICHIGAN CITY IN 46360	N/A	]	GENERAL PURPOSE	600
UBEZNIK ART CENTER	N/A		GENERAL FORFOSE	
MICHIGAN CITY IN 46360			1	4,195
See Line 3a statement				-,
			1	
		}		28,915
Total	<del> · · · · · · · · · · · · · · · · · ·</del>	<u> </u>	► 3a	83,646
<b>b</b> Approved for future payment				
		1		
			1	
		1		
	1		1	
		1		
		1	I .	

### Part XVI-A Analysis of Income-Producing Activities

ter gross amounts unless otherwise indicated.	Unrelate	ed business income	Excluded	1 by section 512, 513, or 514	(e)	
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (see the instructions)	
1 Program service revenue		<u> </u>	code			
a						
b				<del></del>	<u>.</u>	
cd				<del></del>	<del>-</del>	
<u> </u>	<del></del>		1			
e	1					
g Fees and contracts from government agencies						
Membership dues and assessments						
Interest on savings and temporary cash investments			14	8,365.		
Dividends and interest from securities			14	1,704.		
Net rental income or (loss) from real estate:		ment of the second	£ , . ".	, .,	55 G- 13	
a Debt-financed property						
<b>b</b> Not debt-financed property						
Net rental income or (loss) from personal property	-					
Other investment income		<del></del>				
Gain or (loss) from sales of assets other than inventory			18	14,555.		
Net income or (loss) from special events						
Gross profit or (loss) from sales of inventory						
Other revenue	1.	· · · · · · · · · · · · · · · · · · ·	14.35	S. S.	4 " . 13/ a. c"	
a	<u> </u>					
b						
С						
d						
e						
	- ,,		15	24 624		
Subtotal, Add columns (b), (d), and (e)	11.00			24,024.	1	
	The State	<u>.                                    </u>				
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.)	ish we and a 6 Even we		13		
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calcular XVI-B Relationship of Activities to	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calcular XVI-B Relationship of Activities to	ulations.) o the Accompl	·	t Purp	13 oses	24,62	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calcular XVI-B Relationship of Activities to	ulations.) o the Accompl	·	t Purp	13 oses	24,624	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calcular XVI-B Relationship of Activities to	ulations.) o the Accompl	·	t Purp	13 oses	24,624	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calcular XVI-B Relationship of Activities to	ulations.) o the Accompl	·	t Purp	13 oses	24,624	
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calc  art*XVI:B Relationship of Activities to  ine No.  Explain below how each activity for whaccomplishment of the foundation's ex-	ulations.) o the Accompl	·	t Purp	13 oses	24,624	

# Form 990-PF (2010) BR FOUNDATION 35-2014496 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

				· · · · · · · · · · · · · · · · · · ·						
de re a Ti (2 b 0 (3 (4 (5 (6 c S) d ff	escribedelating to ransfers ) Cash ) Other ther trai ) Sales ) Purch ) Renta ) Resm ) Loans ) Perfor haring of	In section 501 (or political organic from the report reassets insactions is of assets to a reasset of assets all of facilities, economic from the report arrange or loan guarant from the facilities, equilibrium to any of the souther assets, of their assets, or loan guarant from the facilities, equilibrium to any of the souther assets, or loan guarant facilities, equilibrium to any of the souther assets, or loan guarant facilities, equilibrium to any of the souther assets, or loan guarant facilities, equilibrium to any of the souther assets, or loan guarant facilities and facilities are souther assets, or loan guarant facilities are souther assets, or loan guarant facilities are souther assets.	c) of the Code (offizations?  Ing foundation to a  noncharitable exer from a noncharital quipment, or other ngements Itees Ite	ble exempt organization	anizations)  zation of  oyees  e Column the foundat	or in section 52  (b) should alwayon received les	ys show the fair m	value in		X X X X X X X
			<del>*                                     </del>	<del></del>						
a) Line	no.	(b) Amount involved	d (c) Name o	of noncharitable exempt organization	(d)	Description of tran	nsfers, transactions, and	sharing arran	gement	<u>s</u>
	ı				ı					
						_				
				<del></del>	_					
	_									
									-	
	_						·			
	_									
	_									
	1									
			<del></del>		<del> </del>					
d	escribed	indation directly in section 501( complete the follo	(c) of the Code (ot	ited with, or related to, one or her than section 501(c)(3)) or	more tax-e in section 5	xempt organiza 527?	tions 	Yes	x	No
	(a)	Name of organi	zation	(b) Type of organizat	ion	(	c) Description of re	lationship		
			<del></del>							
						<del>                                     </del>				
						<del> </del>				
		<del></del>	1	<u> </u>						
	Under pe	enalties of perjury, I d	léclare that I have exam	imed this return, including accompanying than taxpayer or fiduciary) is based on	ng schedules ar	of which preparer h	o the best of my knowled as any knowledge	lge and belief, i	t is true.	•
ign lere	Correct,	L.		Ban A LUDTA	-   3	5-16-11	Travel	tes		
	F ===	nature of office of in	Stee	WHAT WULL	Date	<del>, , v '/</del>	Title			
	l sign	Print/Type preparer		Preparer's signature		Date		PTIN		
aid	!	1	PPLEGATE, C	$h \geq 0 \leq \Lambda$ .	agas d	L	Check if X if self-employed	F		
repa	rer	Firm's name	APPLEGATE	& CO., C.P.A. 'S	1	<del>11</del>	Firm's EIN ►			
Ise C		.		OODLAND AVE.						
,5E (	rny	Firm's address	MICHIGAN (		IN 46	360	Phone no (21	9) 871-	7880	)
		L	WICHIGHN (	CIII	T14 40		proone no (21	_		
AA								Form 99	U-PF	(2010)

#### .Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization	·	Employer identification number
BR FOUNDATION		35-2014496
Organization type (check one)		•
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) org 4947(a)(1) nonexempt charitable t 527 political organization	ganization rust <b>not</b> treated as a private foundation
Form 990-PF	501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable to 501(c)(3) taxable private foundation	rust treated as a private foundation
Check if your organization is covered <b>Note.</b> Only a section 501(c)(7), (8), or	by the <b>General Rule</b> or a <b>Special Rule</b> . r (10) organization can check boxes for both the C	General Rule and a Special Rule. See instructions.
General Rule  To an organization filing Form 99 contributor (Complete Parts I and	0, 990-EZ, or 990-PF that received, during the yell.)	ar, \$5,000 or more (in money or property) from any one
Special Rules		
509(a)(1) and $170(b)(1)(A)(vi)$ , ar	on filing Form 990 or 990-EZ, that met the 33-1/3 nd received from any one contributor, during the y 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1	ear, a contribution of the greater of (1) \$5,000 or
aggregate contributions of more the	0) organization filing Form 990 or 990-EZ, that rec han \$1,000 for use <i>exclusively</i> for religious, charit en or animals. Complete Parts I, II, and III	ceived from any one contributor, during the year, able, scientific, literary, or educational purposes, or
contributions for use <i>exclusively</i> for its box is checked, enter here purpose. Do not complete any of	the total contributions that were received during the thick the parts unless the <b>General Rule</b> applies to this c	ontributions did not aggregate to more than \$1,000 ne year for an <i>exclusively</i> religious, charitable, etc.
religious, charitable, etc, contribu	tions of \$5,000 or more during the year .	. • \$
990-PF) but it must answer 'No' on P	covered by the General Rule and/or the Special Ru art IV, line 2 of their Form 990, or check the box of et the filing requirements of Schedule B (Form 990	ules does not file Schedule B (Form 990, 990-EZ, or on line H of its Form 990-EZ, or on line 2 of its Form 0, 990-EZ, or 990-PF).
BAA For Paperwork Reduction Act 990EZ, or 990-PF.	Notice, see the Instructions for Form 990,	Schedule B (Form 990, 990-EZ, or 990-PF) (2010

Schedule <b>B</b> (Form 990, 990-EZ, or 990-PF) (2010)	Page 1	of 1	of Part
Name of organization	Employer	identification num	ber

ane of organization	Employer identification number
BR FOUNDATION	35-2014496

Pantil.	Contributors (see instructions.)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
:	RAKESH & BINA GUPTA  2930 FRANKLIN ST.  MICHIGAN CITY IN 46360	\$ <u>49,035.</u>	Person Payroll Noncash  (Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
:	Michigan City IN 46360	\$6 <u>,6</u> 85.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number BR FOUNDATION 35-2014496

of Part II

of 1

Parall Noncash Property (see instructions )

(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
1	ORIENTAL RUGS & VARIOUS OTHER ITEMS			
		\$_	49,035.	Various
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
2	VARIOUS EQUIPMENT			
		_ \$_	6,685.	Various
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
(a) No. from Part I	(b)  Description of noncash property given .		(c) FMV (or estimate) (see instructions)	(d) Date received
		_  _ \$_		
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$_		<del></del>
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
			_	
		 \$_		
BAA	97	hedula	B (Form 990, 990-EZ	or 990-PF) (2010

#### **Net Gain or Loss From Sale of Assets**

2009

Name Employer Identification Number BR FOUNDATION 35-2014496 **Asset Information:** Description of Property: Coram Healthcare Corp. Date Acquired. 07/01/96 How Acquired: . Purchased Date Sold: 01/04/10 Name of Buyer Sales Price. . 1,699. Cost or other basis (do not reduce by depreciation) Valuation Method. Sales Expense: Total Gain (Loss): 1,699. Accumulation Depreciation: Description of Property: Sequenom Inc Purchased Date Acquired. . 09/29/08 How Acquired: Date Sold: 03/02/10 Name of Buyer: 8,092. Cost or other basis (do not reduce by depreciation) Sales Price: 3,548. Sales Expense: Valuation Method. Total Gain (Loss). 4,544. Accumulation Depreciation . Vistaprint NV Description of Property How Acquired: Purchased Date Acquired: 07/29/10 Date Sold: 09/09/10 Name of Buyer: Sales Price: Cost or other basis (do not reduce by depreciation) 18,217. 16,033. Sales Expense Valuation Method: 2,184. Accumulation Depreciation Total Gain (Loss) Description of Property: ... Royal BK Scotland Group 11/04/08 How Acquired: Purchased **Date Acquired** Date Sold: Name of Buyer. 10/12/10 72,900. Cost or other basis (do not reduce by depreciation) <u>47,4</u>70. Sales Price: Valuation Method Sales Expense. 25,430. Accumulation Depreciation: . Total Gain (Loss): Description of Property: Amylin Pharmaceuticals Date Acquired. 10/25/10 How Acquired Purchased Date Sold 12/16/10 Name of Buyer 7,292. Cost or other basis (do not reduce by depreciation) 5,773. Sales Price Valuation Method: Sales Expense 1,519. Accumulation Depreciation: ... Total Gain (Loss) Americal International Group Description of Property: Date Acquired: . 11/14/08 How Acquired: Purchased 12/20/10 Name of Buyer: Date Sold. Sales Price 6,694. Cost or other basis (do not reduce by depreciation) 5,383. Valuation Method Sales Expense: 1,311. Accumulation Depreciation Total Gain (Loss): Description of Property: . Japan Airlines Purchased Date Acquired. 01/02/10 How Acquired. 12/10/10 Name of Buyer: Date Sold Cost or other basis (do not reduce by depreciation)
 8,532. Sales Price: Sales Expense: Valuation Method. Total Gain (Loss): -8,532. Accumulation Depreciation: Readers Digest Description of Property: .. Purchased Date Acquired: 09/10/09 How Acquired: 12/31/10 Name of Buyer: Date Sold. **0.** Cost or other basis (do not reduce by depreciation) . Sales Price: 13,600. Sales Expense: Valuation Method: -13,600. Accumulation Depreciation: Total Gain (Loss):

Columns (i) thru (l)

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt	_	-		_
			22	C11

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INVESTMENT FEES	40.	40.		
OTHER FEES	750.	750.		
ACCRUED INTEREST	828.	828.		

Total <u>1,618.</u> <u>1,618.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
Amylin Pharmaceuticals	P	10/25/10	12/16/10
American International Group	P	11/14/08	12/20/10
Japan Airlines	P	01/02/10	12/10/10
Readers Digest	P	09/10/09	12/31/10

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income **Columns (e) thru (h)** 

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,292.		5,773.	1,519.
6,694.		5,383.	1,311.
0.		8,532.	-8,532.
0.		13,600.	-13,600.
Total		33,288.	-19,302.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Complete only for asset by the foundation on 12	(I) Gains (column (h) gain minus column (k),		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	but not less than -0-) or losses (from column (h))
			1,519. 1,311. -8,532. -13,600.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient	If recipient is	Foun-	Purpose of	Person or
	an ındıvıdual,	dation	grant or contribution	Business
Name and address	show any	status		Checkbox
(home or business)	relationship to	of re-		_
	any foundation	cipient		Amount
	manager or			
	substantial			
-	contributor			
a Paid during the year				
St. Paul Lutheran School	[		GENERAL PURPOSE	Person or
	<u>N/A</u>			Business X
Michigan City IN 46360				1,000.
American Heart Association			Education	Person or
	N/A			Business X
Chicago IL 60601				500.
LaPorte Sympany Orchestra			Arts	Person or
	N/A			Business X
LaPorte IN 46350				1,000.
Boys and Girls Club			Arts	Person or
	N/A			Business X
Michigan City IN 46360				500.
International Friendship Gardens			GENERAL PURPOSE	Person or
	N/A			Business X
Michigan City IN 46360				250.
SAM	 		SCHOLARSHIP	Person or
	N/A			Business X
Michigan City IN 46360				500.
Shyan Lal Vidya Mandai			School Bus	Person or
	<u>N/A</u>			Business X
India				1,500.
St Anthony Hospital			GENERAL PURPOSE	Person or
	<u>N/A</u>			Business X
Michigan City IN 46360	·			1,000.
Michigan City School for			GENERAL PURPOSE	Person or
Special Rids	<u>N/A</u>			Business . X
Michigan City IN 46360				2,025.
LaPorte County Vistor Bureau			GENERAL PURPOSE	
	N/A			Business X
Michigan City IN 46360			ļ	2,025.
Shirley Heinze Land Trust			GENERAL PURPOSE	Person or
	<u>N/A</u>		[	Business X
Michigan City IN 46360		ļ		2,800.
Goodwill			GENERAL PURPOSE	Person or
	<u>N/A</u>	<b></b>		Business X
Michigan City IN 46360	1	L	<u> </u>	15,815.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
APPLEGATE & COMPANY	TAX & ACCOUNTING SERVI	1,050.	1,050.		

Total

1,050. 1,050.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of Year	
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
15000 SHS ALLIED IRISH BANKS	14,715.	13,200.
1000 SHS AMR CORP-DEL	4,658.	7,790.
5000 SHS BANGKOK BANK PUBLIC CO LTD	11,748.	24,250.
300 SHS COMPUTER ASSOCIATES INT'L INC (CA INC)	8,456.	7,332.
2000 SHS CITIZENS FIRST BANCORP	1,808.	60.
20000 SHS DURA AUTOMOTIVE SYSTEMS	9,808.	<u> </u>
200 SHS E TRADE FINANCIAL	3,208.	3,200.
1000 SHS EURO DISNEY	19,085.	5,310.
35000 SHS FANNIE MAE	17,156.	10,500.
10500 SHS FEDERAL-MOGUL CORP	14,095.	0.
2500 SHS FORD MOTOR CO	4,583.	41,975.
9372 SHS INSIGHT HEALTH SVCS	27,202.	9.
100 SHS INTEL CORP	4,206.	2,103.
2500 SHS IRELAND BANK	3,783.	6,625.
500 SHS MITSUBISHI TOKYO FIN'L GROUP	4,421.	2,705.
700 SHS MOTOROLA INC	12,411.	6,349.
2500 MOTORS LIQUIDATION COMPANY	7,506.	228.
2500 SHS NATIONAL BANK OF GREECE	4,283.	4,200.
6985 SHS NORTHFIELD LABORATORIES	10,485.	0.
5000 SHS NOVELL INC	38,000.	29,600.
100 SHS UNISYS CORP	10,500.	2,589.
793 SHS WTS FEDERAL MOGUL CORP	0.	333.
4800 SHS XEROX CORPORATION	52,469.	55,296.
2000 SHS YRC WORLDWIDE INC.	17,588.	7,440.
Total	302,174.	231,094.