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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
KOSCIUSKO 21ST CENTURY FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)
2170 N POINTE DRIVE

Room/suite

City or town, state, and ZIP code
WARSAW, IN 465182814

A Employer identification number
35-1187105

B Telephone number (see page 10 of the instructions)
(574) 269-5188

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 64,585,167

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	220,858			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	935,612	935,612		
	4 Dividends and interest from securities.	610,095	610,095		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,797,275			
	b Gross sales price for all assets on line 6a _____ 28,596,288				
	7 Capital gain net income (from Part IV , line 2)		2,797,275		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	12,246	12,246	0	
	12 Total. Add lines 1 through 11	4,576,086	4,355,228	0	
	13 Compensation of officers, directors, trustees, etc	140,846	0	0	140,846
	14 Other employee salaries and wages	63,038	0	0	62,763
	15 Pension plans, employee benefits	34,428	0	0	34,428
	16a Legal fees (attach schedule)	1,552	0	0	1,552
	b Accounting fees (attach schedule)	26,678	0	0	26,678
	c Other professional fees (attach schedule)	273,587	273,587	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	91,544	9,548	0	0
	19 Depreciation (attach schedule) and depletion . . .	24,528	0	0	
	20 Occupancy	56,602	0	0	56,602
	21 Travel, conferences, and meetings	8,849	0	0	8,849
	22 Printing and publications	7,503	0	0	7,503
	23 Other expenses (attach schedule)	58,643	0	0	58,166
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	787,798	283,135	0	397,387
	25 Contributions, gifts, grants paid	2,495,858			2,430,737
	26 Total expenses and disbursements. Add lines 24 and 25	3,283,656	283,135	0	2,828,124
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,292,430			
	b Net investment income (if negative, enter -0-)		4,072,093		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,718,209	7,952,120	7,952,120
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	22,676	5,441	5,441
	10a	Investments—U S and state government obligations (attach schedule)	10,571,936	 11,318,484	11,628,992
	b	Investments—corporate stock (attach schedule)	31,937,764	 31,927,393	38,032,507
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,225,000	 1,795,000	1,795,000
	14	Land, buildings, and equipment basis ▶ _____ 404,291 Less accumulated depreciation (attach schedule) ▶ _____ 198,790	243,331	 205,501	205,501
15	Other assets (describe ▶ _____)	 5,078,351	 4,965,606	 4,965,606	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	56,797,267	58,169,545	64,585,167	
Liabilities	17	Accounts payable and accrued expenses	5,221	10,913	
	18	Grants payable	368,819	433,940	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 39,153	 70,271	
	23	Total liabilities (add lines 17 through 22)	413,193	515,124	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	56,174,835	57,418,217	
	25	Temporarily restricted	209,239	236,204	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	56,384,074	57,654,421	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	56,797,267	58,169,545	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 56,384,074
2	Enter amount from Part I, line 27a	2 1,292,430
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 57,676,504
5	Decreases not included in line 2 (itemize) ▶ _____ 	5 22,083
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 57,654,421

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SALE OF SECURITIES			
b	SALE OF LAND	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 28,575,847		25,785,712	2,790,135
b 20,441		13,301	7,140
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			2,790,135
b			7,140
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,797,275
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	2,796,031	49,230,579	0 056795
2008	2,362,515	60,602,843	0 038984
2007	3,432,117	70,312,443	0 048812
2006	2,710,562	67,189,136	0 040342
2005	2,793,245	62,750,755	0 044513

2 Total of line 1, column (d).	2	0 229446
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045889
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	54,610,094
5 Multiply line 4 by line 3.	5	2,506,003
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	40,721
7 Add lines 5 and 6.	7	2,546,724
8 Enter qualifying distributions from Part XII, line 4.	8	3,268,558

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		140,721
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		20
3 Add lines 1 and 2.		340,721
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		40
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		540,721
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a35,233	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		735,233
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		95,488
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ Refunded ☐		11

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1b	No
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ IN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW K21FOUNDATION ORG	13	Yes	
14	The books are in care of RICH HADDAD Telephone no (574) 269-5188 Located at 2170 N POINTE DRIVE WARSAW IN ZIP+4 465182814			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 LOAN TO KOSCIUSKO HEALTH SERVICES PAVILION, INC. A SECTION 501(C)(3) ORGANIZATION	437,571
2 LOAN TO HARVEST WITH A HEART, INC. A SECTION 501(C)(3) ORGANIZATION	2,863
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	440,434

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	50,179,598
b	Average of monthly cash balances.	1b	5,262,122
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	55,441,720
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	55,441,720
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	831,626
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	54,610,094
6	Minimum investment return. Enter 5% of line 5.	6	2,730,505

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,730,505
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	40,721
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	40,721
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,689,784
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,689,784
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,689,784

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,828,124
b	Program-related investments—total from Part IX-B.	1b	440,434
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,268,558
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	40,721
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,227,837
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 3,268,558			
a	Applied to 2009, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

KOSCIUSKO 21ST CENTURY FOUNDATION I
2170 NORTH POINTE DRIVE
WARSAW, IN 46582
(574) 269-5188

b

The form in which applications should be submitted and information and materials they should include

PREDOMINANTLY MOST GRANTS USE THE SAME STANDARD FORM WITH THE APPLICATION STATING FOR WHAT THE AMOUNT IS BEING ASKED AND FOR WHAT PURPOSE THE GRANT MONIES WILL BE USED

c

Any submission deadlines

VARIOUS DEADLINES SET

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SOME OF THE GRANTS ARE CONDITIONAL GRANTS MEANING THE GRANTEE MUST PERFORM CERTAIN PREREQUISITES BEFORE MONIES ARE GRANTED

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data TableSee Additional Data Table				
Total			 3a	2,430,737
b <i>Approved for future payment</i> OTHER UNCONDITIONAL GRANTS 2170 N POINTE DRIVE WARSAW, IN 46518	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	65,121
Total			 3b	65,121

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	935,612	
4 Dividends and interest from securities.			14	610,095	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	12,246	
8 Gain or (loss) from sales of assets other than inventory			18	2,797,275	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		4,355,228	0
13 Total. Add line 12, columns (b), (d), and (e).			13	4,355,228	4,355,228

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-03-28

Date

Title

Paid Preparer's Use Only

Preparer's Signature

ANGELA L ZIRKELBACH CPA

Firm's name

BLUE & CO LLC

ONE AMERICAN SQUARE 2200

Firm's address

INDIANAPOLIS, IN 46282

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (317) 633-4705

Form 990-PF (2010)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
KOSCIUSKO 21ST CENTURY FOUNDATION INC	35-1187105

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	K21 HEALTH FOUNDATION PO BOX 1810 WARSAW, IN 46581 	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	WAGON WHEEL PRODUCTIONS PO BOX 804 WARSAW, IN 46581 	\$ 7,943	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	MICHAEL HIMES 142 EMST53 LN LEESBURG, IN 46538 	\$ 6,580	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	RANDY KIRKENDALL 10 STONECAMP TRAIL WINONA LAKE, IN 46590 	\$ 5,049	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	DEPUY PRODUCTS INC 700 ORTHOPAEDIC DR WARSAW, IN 46580 	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		

Additional Data

Software ID:

Software Version:

EIN: 35-1187105

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD HADDAD	PRESIDENT 40 00	140,846	4,194	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
GEORGE W GILBERT	CHAIRMAN 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
JON SROUFE	VICE CHAIRMAN 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
LEE HEYDE	TREASURER 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
MARIE TRUMP	SECRETARY 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
JOSEPH BANKS	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
KAREN BOLING	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
SHARI BOYLE	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
KEN DAVIDSON	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
DAVID DICK	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
BECKY DOLL	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
DAVID HAINES	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
JOE HAWN	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
ROSY JANSMA	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
JENNIFER LUCHT	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
DENNIS REEVE	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
JAMES TINKEY	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				
VALERIE WARNER	DIRECTOR 1 00	0	0	0
2170 NORTH POINTE DRIVE WARSAW, IN 46582				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIG BROTHERS BIG SISTERS 2349 FAIRFIELD AVENUE FORT WAYNE,IN 46807	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,000
BOWEN CENTER 850 NORTH HARRISON ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	9,000
CANCER SERVICES OF NORTHEAST INDIANA 6316 MUTUAL DRIVE FORT WAYNE,IN 46825	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	14,500
CARDINAL SERVICES INC 504 NORTH BAY DRIVE WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	20,250
CITY OF WARSAW FBO WARSAW FIRE DEPT PO BOX 817 WARSAW,IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,000
FAMILY CHRISTIAN DEVELOPMENT CENTER PO BOX 227 NAPPANEE,IN 46550	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	10,000
HISPANICLATINO HEALTH COALITION 323 STOCKER COURT ELKHART,IN 46516	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	8,300
KOSCIUSKO COUNTY COMMUNITY FOUNDATION 102 EAST MARKET STREET WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	150,000
KOSCIUSKO HOME CARE & HOSPICE 1515 PROVIDENT DR STE 250 WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	280,200
MAD ANTHONY'S CHILDREN'S HOPE HOUSE 7922 WEST JEFFERSON BLVD FORT WAYNE,IN 46804	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	15,000
STRYKER FINANCE 4664 CAMPUS DRIVE STE 130 KALAMAZOO,MI 49008	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	9,000
WARSAW COMMUNITY SCHOOLS PO BOX 288 WARSAW,IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	10,000
CANCER CARE GRANTS - VARIOUS PO BOX 1809 WARSAW,IN 46518	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	192,893
BOBCAT OF WARSAW 3568 S SR 15 WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	12,375
CLIFFS & CABLES LLC 1424 W WELLINGTON AVE CHICAGO,IL 60657	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	54,785
Total  3a				2,430,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DIMENSION FORD NORTH 310 W COLISEUM BOULEVARD FORT WAYNE,IN 46805	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	20,000
DISCOUNT SCHOOL SUPPLY PO BOX 6013 CAROL STREAM,IL 601976013	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,819
DOUG OGLE 1206 RANCH ROAD WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,680
EARLY CHILDHOOD ALLIANCE 3320 FAIRFIELD AVE FORT WAYNE,IN 46807	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	7,500
EDUCATIONAL FURNITURE 620 E 18TH ST MUNCIE,IN 47302	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,850
EMERGENY MEDICAL PRODUCTS 406 RELIABLE PKWY CHICAGO,IL 606860044	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,268
FARMTEK 1395 JOHN FITCH BLVD SOUTH WINDSOR,CT 06074	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	4,284
FIRE SERVICE INC 9545 INDUSTRIAL DRIVE NORTH ST JOHN,IN 46373	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	24,039
FIREHOUSE RESOURCES LLC 100 LN 890 C SNOW LAKE FREMONT,IN 46737	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	25,000
G & G HAULING & EXCAVATING 115 N COLUMBIA ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	15,078
GENE A MYERS 16925 CR 146 NEW PARIS,IN 46553	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,908
GOPHER PO BOX 998 OWATONNA,MN 550600998	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,117
GOSHEN FLOOR MART 65669 US 33 GOSHEN,IN 46526	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,597
GRACE COLLEGE & SEMINARY 200 SEMINARY DRIVE WINONA LAKE,IN 46590	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	35,524
HAMMAN CONCRETE & EXCAVATING INC PO BOX 1624 WARSAW,IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	20,100
Total  3a				2,430,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HASKINE UNDERGROUND INC 8111 9B ROAD PLYMOUTH,IN 46563	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	10,000
HEALTH CONNECT 1515 PROVIDENT DR STE 240 WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	66,306
HEARTLINE PREGNANCY CENTER 1515 PROVIDENT DR STE 180 WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	25,865
HISPANICLATINO HEALTH COALITION 323 STOCKER COURT ELKHART,IN 46516	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	13,651
HOUSING OPPORTUNITIES OF WARSAW 827 SOUTH UNION ST STE 230 WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	26,742
INDIANA YOUTH RUGBY FOUNDATION 26 EMS T34A LANE LEESBURG,IN 46538	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,500
INTERNATIONAL MULCH COMPANY 1 MULCH LANE ST LOUIS,MO 63044	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,851
IVY TECH FOUNDATION 220 DEAN JOHNSON BLVD SOUTH BEND,IN 46601	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	121,523
KLINE EXCAVATING 418 SOUTH SYCAMORE ST SYRACUSE,IN 46567	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
KOSCIUSKO COUNTY COMMUNITY FOUNDATION 102 E MARKET ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	75,000
KOSCIUSKO COUNTY HEALTH DEPARTMENT 100 W CENTER ST 3RD FLOOR WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	96,024
KOSCIUSKO HOME CARE & HOSPICE 1515 PROVIDENT DRIVE STE 250 WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	207,146
LIFELINE YOUTH & FAMILY SERVICES PO BOX 80487 FORT WAYNE,IN 468980487	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	29,780
LOWE'S 2495 JALYNN STREET WARSAW,IN 46582	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,984
MCMILLEN CENTER FOR HEALTH EDUCATION 600 JIM KELLEY BLVD FORT WAYNE,IN 46816	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	20,225
Total  3a				2,430,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MEDCO SPORTS MEDICINE 500 FILLMORE AVE TONAWANDA, NY 14150	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,006
MID-AMERICA SPORTS ADVANTAGE 1413 S MERIDIAN RD JASPER, IN 47546	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	17,842
REESE RECREATION PRODUCTS INC 3327 NORTH RIDGE AVE ARLINGTON HEIGHTS, IL 600041488	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,259
RICHARD RIDER ELECTRIC INC PO BOX 521 COLUMBIA CITY, IN 46725	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,746
RUICH BROS IRRIGATION CORP 7124 GOSHEN RD FORT WAYNE, IN 46818	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	10,262
SNIDER & ASSOCIATES 10139 ROYALTON ROAD STE H NORTH ROYALTON, OH 44133	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	18,995
SOCIETY OF ST ANDREW 3383 SWEET HOLLOW RD BIG ISLAND, VA 245263054	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,019
TEE'S PLUS PO BOX 81 BRATTLEBORO, VT 05302	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	4,688
WHITKO COMMUNITY SCHOOL CORP PO BOX 114 PIERCETON, IN 46562	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	19,818
OTHER CONDITIONAL GRANTS 1000 2170 N POINTE DRIVE WARSAW, IN 46518	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	9,351
AMERICAN DIABETES ASSOCIATION 6415 CASTLEWAY WEST DR STE 114 INDIANAPOLIS, IN 46250	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
BAKER YOUTH CLUB 765 W MARKET ST WARSAW, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
BEAMAN HOME PO BOX 12 WARSAW, IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
BODKIN ABSTRACT 122 W MAIN ST WARSAW, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,719
CARDMEMBER SERVICE PO BOX 790408 ST LOUIS, MO 631790408	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,035
Total  3a				2,430,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAREY BUILDING MAINTENANCE LLC PO BOX 534 SOUTH WHITLEY,IN 46787	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,576
CITY OF WARSAW 117 EAST CANAL ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,100
COMM TO COMMEMORATE DR MARTIN L KING 202 E CENTER ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
HALL RENDER KILLIAN HEATH & LYMAN PC 39778 TREASURY CENTER CHICAGO,IL 606949700	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	23,313
HARMONY MARKETING GROUP 115 NORTH MAIN ST BOURBON,IN 46504	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,240
KOSCIUSKO COUNTY ANIMAL SHELTER 3489 E 100 S WARSAW,IN 46582	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,500
KOSCIUSKO COUNTY COMMUNITY FOUNDATION 102 E MARKET ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	51,500
KOSCIUSKO HEALTH SERVICES PAVILION INC 1515 PROVIDENT DR WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	560,571
MENTONE ELEMENTARY SCHOOL PO BOX 457 MENTONE,IN 46539	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
NORTH WEBSTER DAYCARE PO BOX 316 NORTH WEBSTER,IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
NORTHSTAR MEDICAL EQUIPMENT 1241 RIDGE CREEK TRAIL ADA,MI 49301	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,888
SALVATION ARMY 501 ARTHUR ST WARSAW,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,100
TOWN OF PIERCETON PO BOX 496 PIERCETON,IN 46562	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
OTHER DIRECT TO EXPENSE GRANTS 1000 2170 N POINTE DRIVE WARSAW,IN 46518	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	7,545
Total  3a				2,430,737

TY 2010 Accounting Fees Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	26,678	0	0	26,678

TY 2010 General Explanation Attachment**Name:** KOSCIUSKO 21ST CENTURY FOUNDATION INC**EIN:** 35-1187105

Identifier	Return Reference	Explanation
MISSION STATEMENT	FORM 990	K21 HEALTH FOUNDATION EXISTS FOR THE BENEFIT OF KOSCIUSKO COUNTY CITIZENS TO ENSURE HEALTH CARE SERVICES ARE PROVIDED, AND TO ADVANCE PREVENTION AND HEALTHY LIFESTYLES THIS WILL BE ACCOMPLISHED BY IDENTIFYING HEALTH NEEDS IN OUR COMMUNITY AND MAINTAINING AN ENDOWMENT SO FUNDING IS AVAILABLE, THROUGH INVESTMENTS AND GRANTS, FOR THOSE NEEDS
CANCER CARE FUND	FORM 990	THE KOSCIUSKO COUNTY CANCER CARE FUND, ADMINISTERED BY K21 HEALTH FOUNDATION, WAS ESTABLISHED FOR THE PURPOSE OF PROVIDING FINANCIAL ASSISTANCE TO CITIZENS OF KOSCIUSKO COUNTY WHO FIND THEMSELVES IN NEED DUE TO A CANCER DIAGNOSIS TO QUALIFY FOR ASSISTANCE, A RECIPIENT MUST PROVIDE VERIFICATION FROM A MEDICAL DOCTOR SHOWING A DIAGNOSIS OF CANCER THE RECIPIENTS MUST ALSO SHOW THAT THEY ARE INCURRING COSTS AS A RESULT OF THEIR ILLNESS IN NEARLY ALL SITUATIONS, FINANCIAL ASSISTANCE IS PAID DIRECTLY TO A VENDOR ON BEHALF OF THE CLIENTS THE CANCER FUND SOCIAL WORKER REVIEWS ALL CASES AND COLLABORATES WITH ONE OR MORE MEMBERS OF THE NINE-PERSON CANCER CARE COMMITTEE TO AUTHORIZE PAYMENTS FROM THE FUND

**TY 2010 Investments Corporate
Stock Schedule**

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC
EIN: 35-1187105

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY SECURITIES	31,927,393	38,032,507

TY 2010 Investments Government Obligations Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

**US Government Securities - End of
Year Book Value:**

11,318,484

**US Government Securities - End of
Year Fair Market Value:**

11,628,992

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2010 Investments - Other Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CERTIFICATES OF DEPOSIT	AT COST	1,795,000	1,795,000

TY 2010 Land, Etc. Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	7,140	0	7,140	7,140
OFFICE & COMPUTER EQUIPMENT	71,830	31,637	40,193	40,193
BUILDINGS	325,321	167,153	158,168	158,168

TY 2010 Legal Fees Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,552	0	0	1,552

TY 2010 Other Assets Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROPERTY HELD FOR GRANT MAKING	5,078,351	0	0
NOTES RECIEVABLE HELD FOR GRANT MAKING	0	4,965,606	4,965,606

TY 2010 Other Decreases Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Amount
2010 MARKET VALUE TO BOOK VALUE ADJUSTMENT	22,083

TY 2010 Other Expenses Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	6,557	0	0	6,080
MARKETING	30,398	0	0	30,398
MISCELLANEOUS EXPENSE	21,688	0	0	21,688

TY 2010 Other Income Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
OTHER INCOME	12,246	12,246	

TY 2010 Other Liabilities Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	39,153	70,271

TY 2010 Other Professional Fees Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGT FEES	273,587	273,587	0	0

TY 2010 Taxes Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	81,768	0	0	0
FOREIGN INCOME TAXES	9,549	9,548	0	0
PROPERTY TAXES	227	0	0	0