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, 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2010

For	calen	dar year 2010, or tax year be	eginning Janua	ry 1 , 20 10	0, and (ending	December 31	, 20 10		
G	Check all that apply:									
Nar	Name of foundation A Employer Identification number									
Т	The Daniel Family Charitable Foundation 34 - 7184819									
		d street (or P.O. box number if mail is i		Room	/suite		number (see page 10 o	f the instructions)		
8	0 Lori	ng Road	·			·	- 835-3197			
		n, state, and ZIP code					ion application is pendin	g, check here		
V	/estor	n, MA 02493				l '	n organizations, check i			
		type of organization: 🗸 Se	ection 501(c)(3) exempt p	rivate foundation			n organizations, check in organizations meeting			
		n 4947(a)(1) nonexempt charit			lation		here and attach compu			
		narket value of all assets at	J Accounting method				foundation status was t			
		year (from Part II, col. (c),	Other (specify)			1	07(b)(1)(A), check here ndation is in a 60-mont	> [_]		
		5) ▶ \$ 315,433	(Part I, column (d) must be	on cash basis.)		under se	ction 507(b)(1)(B), check	there >		
Pa	art I	Analysis of Revenue and Examounts in columns (b), (c), and (d) the amounts in column (a) (see page	may not necessarily equal	(a) Revenue and expenses per books		i Investment ncome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc.,	received (attach schedule)				-			
	2	Check ► ☑ if the foundation is n	•							
	3	Interest on savings and temp	•	26		26				
	4	Dividends and interest from s	securities	3,806		3,806				
	5a	Gross rents								
	b	Net rental income or (loss)	Schodulo 2							
9	6a	Net gain or (loss) from sale o		17,505						
Revenue	_b	Gross sales price for all assets on					····			
ě	7	Capital gain net income (fron	· ·			17,505				
ш.	8	Net short-term capital gain .								
	9	Income modifications			ļ					
	10a	Gross sales less returns and allo								
	b	Less: Cost of goods sold . Gross profit or (loss) (attach:	L							
	11	Other income (attach schedu	-		ļ					
	12	Total. Add lines 1 through 11		21,337	<u> </u>	21,337	0			
	13	Compensation of officers, di		21,557		21,557	0	0		
ıtive Expenses	14	Other employee salaries and		•						
Ë	15	Pension plans, employee ber	_				<u> </u>			
Š.	16a	Legat fees (attach schiedule)								
Ñ	b	Accounting fees (attach sche	dule) Schedule 5				****	-		
.≚		Other professional fees (atta	h schedule) Schedule 5							
	17 8	Interesti L. 0.1 2013.	Schedule 6							
<u>:</u>	18	Taxes (attach schedule) (see šá	ge 14 of the instructions)	898				886		
Operating and Administra	19 20	Depreciation (attach schedul	e) and depletion .				·			
₹	21	Travel, conferences, and me	etings	-	ļ					
Ē	22	Printing and publications .		-						
9	23	Other expenses (attach sche	dule) . Schedule 8	68				68		
ŧ	24	Total operating and adn	ninistrative expenses.							
97.8		Add lines 13 through 23		966	<u></u>	0	0	954		
ğ	25	Contributions, gifts, grants p	aid Schedule 9	18,151				18,151		
	26	Total expenses and disbursem		19,117		0	0	19,105		
	27	Subtract line 26 from line 12:	:							
	а	Excess of revenue over exper		2,232	<u> </u>					
		Net investment income (if n				21,337				
		Adjusted net Income (if neg			<u> </u>		0	000 53		
For	Paper	work Reduction Act Notice, see	page 30 of the instruction:	B-	Cat. No	. 11289X	Fo	m 990-PF (2010)		

Part II		Balance Sheets Attached schedules and amounts in the description column			nd o	of year	
ı a		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	•	(c) Fair Market Value	
	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	308,401	313,	450	313,450	
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
l	4	Pledges receivable ▶	1				
i		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
Ì	6	Receivables due from officers, directors, trustees, and other			`` 1		
- 1		disqualified persons (attach schedule) (see page 15 of the					
		instructions) . Schedule		1.	983	1,983	
	7	Other notes and loans receivable (attach schedule)		<u></u> <u></u>			
	-	Less: allowance for doubtful accounts ▶					
Assets	8	Inventories for sale or use		••••			
SS	9	Dranayd expenses and deformed charges		···········			
4	10a	Investments—U.S. and state government obligations (attach schedule)					
	ь	Investments—corporate stock (attach schedule) Schedule					
	c	Investments—corporate bonds (attach schedule) Schedule		· · · · · · · · · · · · · · · · · · ·			
	11	Investments—land, buildings, and equipment: basis ►					
	••	Less: accumulated depreciation (attach schedule)	· · · · · · · · · · · · · · · · · · ·				
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule) Schedule		· · · · · · · · · · · · · · · · · · ·			
1	14	Land buildings and aquinments basis		 			
	17	Less: accumulated depreciation (attach schedule)					
- 1	15	Other assets (describe Schedule)	····				
	16	Total assets (to be completed by all filers—see the					
		instructions. Also, see page 1, item I)	308,401	315,	422	315,433	
	17	Accounts payable and accrued expenses	300,401	313,	433	313,433	
ļ	18	Grants payable	 				
Se	19	Deferred revenue					
Liabilities	20	Deferred revenue		·			
ap	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule)	 				
:	22	Other liabilities (describe					
	23	Total liabilities (add lines 17 through 22)	0		0		
	20		•	•			
,,		Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31.					
ĕ	04	Unrestricted	1				
Balances	24		<u></u>				
ā	25		}				
	26	Permanently restricted	ļ				
Net Assets or Fund		Foundations that do not follow SFAS 117, check here ▶ ✓ and complete lines 27 through 31.					
Ψ	07						
ō	27	Capital stock, trust principal, or current funds					
əts	28	Paid-in or capital surplus, or land, bldg., and equipment fund	308,401	245	422		
53	29 30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see page 17 of the	300,401	315,	433		
A	30	· · · ·	200 404	245	422		
tet	31	instructions)	308,401	315,	433		
-	31	· · · · · · · · · · · · · · · · · · ·	308,401	245	422		
Do	rt III	of the instructions)		315,	433		
		al net assets or fund balances at beginning of year—Part II, colu		t agree with			
•		of-year figure reported on prior year's return)			1	308,401	
^				+	2		
2		er amount from Part I, line 27a			3	2,232 4,800	
3	ארא י אוזיט	er increases not included in line 2 (itemize) Schedule			4	315,433	
4		lines 1, 2, and 3			5	313,433	
5 6	Tota	reases not included in line 2 (itemize) Schedule In net assets or fund balances at end of year (line 4 minus line 5)—	Part II column (b) lie	ne 30	6	245 422	
	1018	a not assets of fund balances at end of year thine 4 millus line 5)—	raich, column (b), III			315,433 Form 990-PF (2010)	
						rum 220°F (2010)	

Part	V Capital Gains and	d Losses for Tax on Investn	nent Income	T			
		he kind(s) of property sold (e.g., real estateuse; or common stock, 200 shs. MLC Co		(b) How acquired P—Purchase D—Donation		te acquired , day, yr.)	(d) Date sold (mo., day, yr.)
1a	Common Stock 2000 sha	Petrochina		р	5/7	7/2010	7/23/2010
<u>b</u>	Common Stock 2000 shs	Petrochina		Р	12/1	16/2010	12/29/2010
С							
<u>d</u>	· · · · · · · · · · · · · · · · · · ·			<u> </u>			
е				<u> </u>			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis			n or (loss) f) minus (g)
a_	488,196			470,691			17,505
<u> </u>							
С							
d						 	·····
е	Complete only for secrete ob		<u> </u>	40/04/00		<u></u> -	
	Complete only for assets she	owing gain in column (h) and owned					. (h) gain minus
	(i) F.M.V. as of 12/31/69	(i) Adjusted basis as of 12/31/69		s of col. (i) . (i), if any	C		less than -0-) or rom col. (h))
a							17,505
<u> b</u>	· · · · · · · · · · · · · · · · · · ·						
C							
d							
е	·		···				
2	Capital gain net income of	or (net canital inee) (*	also enter in Pa , enter -0- in Pa		2		17,505
3		in or (loss) as defined in sections I, line 8, column (c) (see pages 1					
		I, line 8					17,505
Part		der Section 4940(e) for Redu			3 Incon		17,503
		rivate foundations subject to the					
Was t	s," the foundation does no	e section 4942 tax on the distribut t qualify under section 4940(e). E	o not complete	this part.			☐ Yes 🗗 No
1	Enter the appropriate am	ount in each column for each ye	ar; see page 18	of the instruction	ns befor	e making a	ny entries.
Cale	(a) Base period years andar year (or tax year beginning la	(b) Adjusted qualifying distribution	s Net value o	(c) f noncharitable-use a	ssets		(d) tribution ratio divided by col. (c))
	2009	44	,846	306	,028		14.65%
	2008	31	,537	301	,852		10.45%
	2007	54	,568	325	,817		16.75%
	2006	18	,267		,694		7.20%
	2005		,971	205	,416		15.08%
2	Total of line 1, column (d)				2	64.13%
3		for the 5-year base period—div			the		
	number of years the foun	dation has been in existence if le	ess than 5 years		· -	3	12.83%
4	Enter the net value of nor	ncharitable-use assets for 2010 f	rom Part X, line	5	.	4	277,130
5	Multiply line 4 by line 3				. -	5	35,545
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		. -	6	213
7	Add lines 5 and 6				.	7	35,758
8		ons from Part XII, line 4				8	19,105
	Part VI instructions on pa	eater than line 7, check the box inge 18.	n Part VI, line 11	o, and complete	ınat pai	π using a 1	% tax rate. See the

Fòrm 99	90-PF (2010)						f	age 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 – se	е ра	ge 18	of the	e insi	ructi	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here ► □ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)							
_		urucuons	"				40=	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1			427	- 3
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	or 106	۱,					i
·	Part I, line 12, col. (b).	GI 470 (")					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other	re enter.	U)	2			0	
3	Add lines 1 and 2		,	3			427	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other		۳۰'	4			0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5			427	
6	Credits/Payments:		·					
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a	1						
b	Exempt foreign organizations—tax withheld at source 6b							
C	Tax paid with application for extension of time to file (Form 8868) . 6c							
d	Backup withholding erroneously withheld 6d							
7	Total credits and payments. Add lines 6a through 6d		•	7			0	
8	Enter any penalty for underpayment of estimated tax. Check here \Box if Form 2220 is at	ached		8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			9			427	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaints.			10			0	
11		unded		11				
1a	VII-A Statements Regarding Activities	-1 11-	- A:		441		Yes	NIO
14	During the tax year, did the foundation attempt to influence any national, state, or loc participate or intervene in any political campaign?	_				4-	res	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political p					1a		✓_
•	of the instructions for definition)?	•	•		`.' "	1b		./
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and co				ials	10		_
	published or distributed by the foundation in connection with the activities.	,						
С	F1.44							/
d	· · · · · · · · · · · · · · · · · · ·							
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$							1
8	Enter the reimbursement (if any) paid by the foundation during the year for political expe	nditure	tax ir	npose	ed			1
_	on foundation managers. > \$							
2	Has the foundation engaged in any activities that have not previously been reported to t If "Yes," attach a detailed description of the activities.	ne iHS7	•		.	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing	inetrum	ent :	article	e of			. 1
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of					3	·	-
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the		_			4a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	,			.	4b	N	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year	ar? .			. 1	5		1
	If "Yes," attach the statement required by General Instruction T.				Ī			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either:			l			
	By language in the governing instrument, or							İ
	By state legislation that effectively amends the governing instrument so that no man							
_	conflict with the state law remain in the governing instrument?				L	6	\	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Pai					7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (instructions) ▶		_		Į.			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to (or designate) of each state as required by General Instruction G? If "No," attach explana		orney	Gen	eral	8b	1	
9	Is the foundation claiming status as a private operating foundation within the meaning of		n 49	42(i)(3) or	-	•	
-	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions							·l
	27)? If "Yes," complete Part XIV				.	9		1
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a							
	names and addresses					10		✓

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) Schedule	11		1
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	✓	
14		-835-	3197	
	Located at ▶ 80 LORING ROAD, WESTON, MA ZIP+4 ▶	2,49		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		•	▶ [
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		✓
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter			
	the name of the foreign country ▶	L		<u>l</u>
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			1
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	N	A
	Organizations relying on a current notice regarding disaster assistance check here ▶□			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		1
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years ▶ 20, 20, 20, 20			1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2ь	N	A
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N	/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		1

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Part	VIII: Statements Regarding Activities	s for W	hich Form	4720	May Be R	equire	d (conti	nued)		
5a	During the year did the foundation pay or incur a	ny amo	ount to:						全种类型	
	(1) Carry on propaganda, or otherwise attempt t		_	•		•	☐ Yes	✓ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,									
	directly or indirectly, any voter registration drive?									
	(3) Provide a grant to an individual for travel, study, or other similar purposes?									
	(4) Provide a grant to an organization other than a charitable, etc., organization described in									
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)									
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?									
b										
	Regulations section 53.4945 or in a current notice	regardi	ng disaster as	sistanc	e (see page	22 of t	he instruc	tions)?	5b NA	
	Organizations relying on a current notice regardi	ng disa	ster assistan	ce ched	ck here .			▶□		
С	If the answer is "Yes" to question 5a(4), does t					the tax		_	一种种种的	
	because it maintained expenditure responsibility						∏ Yes	^A ∏ No		
	If "Yes," attach the statement required by Regula	ations s	ection 53.494	15-5(d).						
6a	Did the foundation, during the year, receive any					miums				
	on a personal benefit contract?		-	-	, ,		Yes	✓ No		
ь	Did the foundation, during the year, pay premiun	ns. dire	ctiv or indire	ctly, on	a personal	benefit	contract		6b ✓	
-	If "Yes" to 6b. file Form 8870.	,	, oa	July, C	- po.ooa.	20			3.40 365 20.5	
7a	At any time during the tax year, was the foundation	a party t	to a prohibited	tax sh	alter transac	tion?	☐ Yes	☑ No		
	If "Yes," did the foundation receive any proceed		•					_	7b N/A	
	VIII Information About Officers, Direct		 _							
	and Contractors									
1	List all officers, directors, trustees, foundation	n mana	gers and th	eir con	npensation	(see p	age 22 c	f the ir	structions).	
		(b) Title	e, and average		mpensation paid, enter	(d) (Contribution	s to	(e) Expense account,	
	(a) Name and address	devot	rs per week ed to position	(If not	paid, enter -0-)		yee benefit erred comp		other allowances	
BR	UCE B. DANIEL	TRUST			···· ·					
	LORING ROAD, WESTON, MA 02493	11001	LLU		0			0	0	
	SAN M. DACEY	TRUST	TEE O							
	LORING ROAD, WESTON, MA 02493				0			0	0	
_		<u> </u>								
2	Compensation of five highest-paid employee	s (oth	er than thos	e inclu	ded on lir	e 1-s	ee page	23 of	the instructions).	
	If none, enter "NONE."	•								
			(b) Title, and a				(d) Contrib	utions to		
	(a) Name and address of each employee paid more than \$50,00	00	hours per v	veek	(c) Compe	nsation	employee plans and		(e) Expense account, other allowances	
			devoted to p	osition			compen			
NO	NE		<u> </u>							
				:		0		0	U	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1		1					
		•			1					
					Ì		-		·	
			1		<u> </u>	1				
			<u> </u>				-		·	
Total	number of other employees paid over \$50,000.							. ▶		
									Form 990-PF (2010)	

	VIII	and Contractors (continued)	pioyees,
3	Five h	ighest-paid independent contractors for professional services (see page 23 of the instructions). If non	
NC	NE	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NU	/NE		0
	-,-		
			·
otal	number	of others receiving over \$50,000 for professional services	
Par	t IX-A	Summary of Direct Charitable Activities	
List	t the found	lation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	N/A		
			0
2		*****	
3			
_			
4			
Par	t IX-B	Summary of Program-Related Investments (see page 24 of the instructions)	
De		two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	N/A		_
			0
2			
_			
_	other prog	ram-related investments. See page 24 of the instructions.	
3	+ 		
otal	. Add lin	es 1 through 3	

Part	winimum investment Heturn (All domestic foundations must complete this part. Foreit see page 24 of the instructions.)	ign foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	281,350
c	Fair market value of all other assets (see page 25 of the instructions)	1c	201,330
ď	Total (add lines 1a, b, and c)	1d	
9	Reduction claimed for blockage or other factors reported on lines 1a and	···	
	1c (attach detailed explanation)	1 1	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	281,350
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of	3	201,330
•	the instructions)	4	4,220
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	277,130
6	Minimum investment return. Enter 5% of line 5	6	13,857
Part	XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private		13,657
	foundations and certain foreign organizations check here ► □ and do not complete this part.)	operating	
1	Minimum investment return from Part X, line 6	11	13,857
2a	Tax on investment income for 2010 from Part VI, line 5		13,037
b	Income tax for 2010. (This does not include the tax from Part VI.) 2b	1	
c	Add lines 2a and 2b	2c	427
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,430
4	Recoveries of amounts treated as qualifying distributions	4	13,430
5	Add lines 3 and 4	5	13,430
6	Deduction from distributable amount (see page 25 of the instructions)	6	13,430
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	13,430
Part			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<u> </u>	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	19,105
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,105
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,105
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whether the	e foundation

Part	VIII Undistributed Income (see page 26	of the instructions)		
1	Distributable amount for 2010 from Part XI,	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
^					13,430
2	Undistributed income, if any, as of the end of 2010:				
a	Enter amount for 2009 only				
	Total for prior years: 20 <u>20</u> ,20,20				
3	Excess distributions carryover, if any, to 2010:				
a	From 2005	į l			
ь	From 2006				
C	From 2007	ļ		į	
d	From 2008				
•	From 2009		,	į	
f	Total of lines 3a through e	81,131			
4	Qualifying distributions for 2010 from Part XII,			İ	
	line 4: ▶ \$ 19,105		ļ		
	Applied to 2009, but not more than line 2a .				
D	Applied to undistributed income of prior years			Í	
	(Election required—see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election required—see page 26 of the instructions).				
			· · · · · · · · · · · · · · · · · · ·		
d	Applied to 2010 distributable amount		 		13,430
	Remaining amount distributed out of corpus	5,675			
5	Excess distributions carryover applied to 2010				<u> </u>
	(If an amount appears in column (d), the same				
_	amount must be shown in column (a).)	ļ	j		
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	86,806			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b		0		
C	Enter the amount of pnor years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount—see page 27 of the instructions .		0		
e	Undistributed income for 2009. Subtract line				
	4a from line 2a. Taxable amount-see page				
	27 of the instructions			0	
f	Undistributed income for 2010. Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2011				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the		·]	
	instructions)				
8	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the]		ļ	
	instructions)				
9	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	86,806			
10	Analysis of line 9:				
а	Excess from 2006 9,748				
b	Excess from 2007			1	
С	Excess from 2008 16,994		Ì		
đ	Excess from 2009 15,764] 1		1	
е	Excess from 2010 5,675			İ	

Part	XIV Private Operating Founda	tions (see page :	27 of the instruc	tions and Part VI	I-A, question 9)	
1a	If the foundation has received a ruling foundation, and the ruling is effective for	<i>(</i>		orivate operating		
_	Check box to indicate whether the four		_		ction	1 0r [] 4040(i)(E)
_	Enter the lesser of the adjusted net	Tax year	operating loundati	Prior 3 years	Cuon 4942()(3) or 4942(j)(5)
Ła	income from Part I or the minimum		#1 0000 T		(-0.007	(e) Total
	investment return from Part X for	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
	each year listed	N/A	N/A	N/A	N/A	N/A
b	85% of line 2a	N/A	N/A	N/A	N/A	N/A
С	Qualifying distributions from Part XII, line 4 for each year listed	N/A	N/A			N/A
d	Amounts included in line 2c not used directly for active conduct of exempt activities					N/A
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	N/A	N/A	N/A	N/A	N/A
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					N/A
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					N/A
b	"Endowment" alternative test-enter 2/3					
	of minimum investment return shown in Part X, line 6 for each year listed	N/A	N/A	N/A	N/A	N/A
С	"Support" alternative test—enter:	10,71		- 19/0	13/2	
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					N/A
	(2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					N/A
	(3) Largest amount of support from					
	an exempt organization				1	N/A
	(4) Gross investment income					N/A
Part		on (Complete th	is part only if th	e foundation h	ed \$5,000 or mo	
, en	any time during the year-	•	•		40,000 OF THE	io ili adocto di
			ale ilisuuction	5.,		
1	Information Regarding Foundation					
	List any managers of the foundation before the close of any tax year (but o	only if they have co	ntributed more that	an \$5,000). (See se	ection 507(d)(2).)	
D	List any managers of the foundation ownership of a partnership or other en			•		ge portion of the
2	Information Regarding Contribution Check here ▶ ☑ if the foundation unsolicited requests for funds. If the organizations under other conditions,	only makes contri foundation make	ibutions to presel s gifts, grants, et	ected charitable of	organizations and f the instructions)	does not accept to individuals or
а	The name, address, and telephone nu	imber of the perso	n to whom applica	ations should be a	ddressed:	
b	The form in which applications should	d be submitted and	information and i	materials they show	uld include:	
С	Any submission deadlines:					
d	Any restrictions or limitations on av factors:	vards, such as by	geographical ar	eas, charitable fie	elds, kinds of inst	itutions, or other

Part		nued)			<u></u>
3	Grants and Contributions Paid During t	he Year or Approv	ed for Ful	ture Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	or substantial contributor	reciplent	contribution	
а	Paid during the year				
					1
			}		
			•		
			ļ		
					1
		į			
					1
]		
	-	<u> </u>	L		
b	Total	<u> </u>]	▶ 3a	
D	Approved for future payment				
					}
		}			
	Total	•		b 2h	

Рa	rt XVI	 Analysis of Income-Producing Ac 					
Ente	r gros	s amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by secti	on 512, 513, or 514	(e)
1	Prog	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
	а						
	b						
	C						
	d						
	е					· · · · · · · · · · · · · · · · · · ·	
	f						
	g F	ees and contracts from government agencies					· · · · ·
2	_	bership dues and assessments					
3		est on savings and temporary cash investments		26			
4		ends and interest from securities		3,806			
5		ental income or (loss) from real estate:		0,000			1
-		ebt-financed property					
		ot debt-financed property					
6		ental income or (loss) from personal property					
7		r investment income					
8		or (loss) from sales of assets other than inventory					17.505
9		ncome or (loss) from special events					17,303
10		s profit or (loss) from sales of inventory	····-				
••	b					<u> </u>	
	c –						
	d –						· · · · · · · · · · · · · · · · · · ·
					<u></u>		
	~ -						
12	е —	otal Add columns (b) (d) and (c)		2 022			47 505
12	e Subte	otal. Add columns (b), (d), and (e)		3,832		0	17,505
13	e Subte	I. Add line 12, columns (b), (d), and (e)					17,505 21,337
13 See	e Subte Total works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify	 y calculations.)				
13 See Pa	e Subto Total works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subte Total works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works It XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Par Un	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337
13 See Pai	e Subto Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 29 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations.) ccomplishm	ent of Exemp	t Purposes	13	21,337

Part	XVII		n Regarding Tran ganizations	sfers To and Trans	actions and F	Relationshi	ips W	ith Noncha	ritabi	е	
	in sed	ne organization d	lirectly or indirectly e	engage in any of the fo section 501(c)(3) organ					12. Y	Yes	No
				a noncharitable exem					1a(1)	N	Ā
		ther assets .					•		1a(2)		/A
	• •	transactions:					•		- 21/252		
			a noncharitable exe	mpt organization .					1b(1)	N	A
				ible exempt organization					1b(2)		A
			equipment, or other						1b(3)		Ā
								1b(4)		A	
							1b(5)		A		
							1b(6)		A		
				its, other assets, or pai					1c		A
				s," complete the follow							
•	value	of the goods of	ther assets or service	ces given by the report	ting scriedule. V	obidinin (b) :	si iouit Istion	received less	than	iair II fair n	iarket harket
	value	in any transaction	on or sharing arrange	ement, show in column	(d) the value o	f the goods	other	assets or se	NICAS	rece	ived ived
(a) Line		b) Amount involved	 -	aritable exempt organization				sactions, and sha			
	+	,	(0)		(4,500		,			a igoi ii	
	_					····					
			······································								
			·	 							
	\dashv								,		
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		······································		· · · · · · · · · · · · · · · · · · ·							
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	_										
											
	- 45-		-Al 1114141	10-4-4							
				iliated with, or related ther than section 501(c					N/A		
			following schedule.	·	S)(S)) OF IT SECUL)II 521 t .		L	Yes		No
	11 10				T	-	(-) D				· · · - · · ·
		(a) Name of organi	ization	(b) Type of organ	IZEUON		(C) Des	cription of relatio	nsnip		
											
						·····					
		\sim									
Sign	Unde	r penalties of perjury, it is true correct an	, I declare that Thave examined of complete Preclaration of	mined this return, including a f preparer (other than taxpay	accompanying sche	dules and state	ments.	and to the best	of my ki	nowled	ige and
		2	J. S. Collaration of	i pioparai (ourai ulari tarpayi	er or riductary, is the	2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	water t	Wilcippreparer	rias ariy	KIIOW	eage
Here	-			\sim	10/78/19	²		nee			
	7 54	gnature of officer or to	·	Towns	Dafe	/ Tit	18				
Paid		Print/Type preparer	s name	Preparer's signature		Date		Check If	PTIN		
Prepa	rer			1				self-employed	 .		
Use C		Firm's name					Firm's	EIN ▶			
Firm's address							Phone	no -			

Schedule 2: Part I, Line 6a - Net Gain or (Loss) from	from Sale of Assets Not on Line 10
-------------------------------------------------------	------------------------------------

			Gross	Cost, Other basis, or Donated Value		To Part XVI-A Line 8	
Description		Date Acquired	How Acquired	Sales Price	Amount	Which One	(See Note)
Total				0	0		
	Date Sold	To Whom Sold			Expense of Sale and Cost of Improvements	Depreciation Since Acquisition	Gain or (Loss)
Total					0	0	0
Amounts Carried	<u>To Part X</u>	VI-A line 8	Gross Sales Price	Cost or Other Basis	Expense of Sale and Cost of Improvements	Depreclation Since Acquisition	Gain or (Loss)
Unrelated Business	Income (Col B)		0	0	0	0	0
Excluded by Sec 512, 513, or 514 (Col D)		0	0	0	0	0	
Related / Exempt Fi	unction Income	(Col E)	0	0	0	0	0
Total			0	0	0	0	0

Note. Numeric codes used above are

- 1 if Unrelated Business Income (Part XVI-A, Column B),
- 2 if Excluded by Sec 512, 513, or 514 (Part XVI-A, Column D)

Balance is Related / Exempt Function Income (Part XVI-A, Column E)

Schedule 6: Part I, Line 18 - Taxes

Type of tax	Amount
1 IRS	213
Total	213

Schedule 7: Part I, Line 19 - Depreciation and Depletion

Description	Date Acquired	Cost or Other Basis	Deprectation Allowable In Prior Years	Depreciation Method	Rate (%)	Depreciation This Year
Total		0	0			0
Less: Depreciation included i Total	n cost of goods sold and i	not on line 19		-		0

Attachments to IRS Form 990-PF The Daniel Family Charitable Foundation 34-7184819

Tax	Year	2011
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Schedule 8: Part I, Line 23 - Other Expenses	
Description	Amount
1 transaction fees	
Total	0
	

Schedule 9: Part I, Line 25 - Contributions, Gifts, Grants Paid			
	Cash	Property Other	
From detail below:	Amount	than Cash	Total
Paid during the year	6,389	0	6,389
Approved for future payment	0	0	0
Total	6,389	0	6,389
- 14- 1			

Paid	During	g the	Year:
------	--------	-------	-------

Class of Activity: Donee Name	Donee Address	Cash Amount	Property Other than Cash (1)	Relationship to Disqualified Persons (2)	Organizational Status of Donee (3)
1.1 American Cancer Societ	dy	500			
1.2 Cystic Fibrosis Foundati	on	2,039			
1.3 Operation Able		1,000			
1.4 The Genesis Fund		2,850			
Total		6,389	0	- :	
Total amount paid for which t expenditure responsibility		• • • • • • • • • • • • • • • • • • •		-	
Total Paid During the Year		6,389	0	•	

⁽¹⁾ Additional information for property other than cash included on continuation sheet.

⁽²⁾ Relationship of donee if related by blood, marriage, adoption or employment (including children of employees) to any disqualified person (3) The organizational status of donee (e.g., public charity—an organization described in section 509(a)(1), (2), or (3))

Schedule: Part II, Line 6 - Receivables Due from Officers, Direc	tors, Trustees, and
Other Disqualified Persons	

				_	End of '	Year
				_	Book Value	Value
Rec	elvables Repoi	ted as Single Total:		-		
S	ubject to same to	erms and conditions as receivables from general public	}			
T	avel advances f	or official business of the organization				
Rec	elvables Repor	ted Separately (see details below)			2,828	2,82
Tot	a)			-	2,828	2,82
Det	ails of Receival	oles Reported Separately:			Fair Market	
		-	Original	Balance Due	Value	Date
Boi	rower's Name a	and Title	Amount	at Year end	at Year end	of Note
1	Bruce B. Danie	1	861	833	833	8.25.11
2	Bruce B. Danie	el	1,134	1,134	1,134	8.17.09
3	Bruce B. Danie	al Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Com	861	861	861	11.4.10
Tot	al			2,828	2,828	
	Maturity		Interest			
	Date	Repayment Terms	Rate	Security Provided	by Borrower	
1	8.25.13	Lump sum	5% per annum	Personal Guarante	ρ	

Description and Fair Market Value of Consideration

Purpose of Loan

¹ Repayment of value received for contribution

)	ffice	Use	Only:	Fiscal	Year
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THE COMMONWEALTH OF MASSACHUSETTS OFFICE OF THE ATTORNEY GENERAL

NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION ONE ASHBURTON PLACE

BOSTON, MASSACHUSETTS 02108

(617) 727-2200, ext. 2101 www.mass.gov/ago/charities

	J	Form PC				
Report for the Fiscal Period: January	1, 2010 to	December 31, 2010	Freieralifum m Evicialiani	वित्रक्षेत्र । वित्रकृतिकारिका		
Attorney General's Account #:	04579		ESSIGNIE A	AL _ V V =		
Federal ID #: 34-7184819			Topicinis/A			
When did the organization first engage in charitable work in Massachusetts?	4.21.06		Mandisches	ovie.		
Has the organization applied for or been granted IRS tax exempt status?	X	Yes No	. IX (Zojiyo 118 Andica: 70 Sintanciis	កាច់កាំ		
If yes, date of application OR date determination letter:	e of	12.28.04	✓ Piling Fee Amended A			
IRS Exemption under 501(c):			By-igaves			
If exempt under 501(c), are contritue organization tax deductible as contributions?		Yes No				
Organization Data						
Name: Daniel Family Chritiable Found	lation		······································			
Mailing Address: 80 Loring Road			- <u>-</u>			
City: Weston		State: M	MA Zip:	02493		
Phone Number: (617) 835-3197	Fax Num	ther: (781) 642-7234				
Email: Bruce@Brucedaniel.com	_	Website:				
In the table below, please enter the appropriate codes from the corresponding tables found in the instructions. Enter up to 2 codes from Table 3 for your organization's main purpose(s)						
Category	Code	Category	Code			
County (Table 1)	9	Organization Purpose Code 1	61			
Type of Organization (Table 2)	26	Organization Purpose Code 2	62			
Please check box if final return prior to	dissolution:					
Form PC	P	age 1 of 14	Office Use Only: Paymo	ent Received		

		ons must be completed in their entirety whether or not similar questions are answered in an attached federal form. actions and definition section for guidance.		
1.	On	what date was the organization created? 12.28.04		
2.	2. Where was the organization created? Boston, MA			
3. What is the form of organization? (check one)				
٥.				
	_	rporation Testamentary Trust		
	L	incorporated Association Inter Vivos Trust		
	C	Other (please describe):		
4.		s your organization related to any other organization(s) during the reporting year (see definition "Related		
	Org	anization")? If yes, please complete the Schedule RO on pages 13 and 14. \(\begin{array}{c} \begin{array}{c}		
5.	Ent	ter your summary of financial data:		
		Amounts - Amounts		
	A.	Contributions, gifts, grants, and similar amounts received \$0.00		
	B.	Gross support and revenue \$21,337.00		
	C.	Program services and similar amounts paid out \$18,151.00		
	D.	Fundraising expenses \$0.00		
	E.	Management and general expenses \$966.00		
	F.	Payments to affiliates \$0.00		
	G.	Total expenses \$19,117.00		
	Н.	Net assets or fund balances at the end of the year \$315,443.00		
6.	Lis	t the total compensation you provided to your five highest paid employees:		
r		Name/blife Week Other Leome Benefit Plans Compensation		
	1.	NA .		
	2.			
	3.			
]	4.			
L	5.			
7.		s any compensation provided to any of the individuals listed in question 6 above which was not quantified in your ponse to 6? If yes, please provide explanation (attach separate sheet). \(\sum \) Yes \(\sum \) No		

8.	five	e highest paid consulta	ents providing profession	and the nature of services rendered by each of the organization's sional services (e.g. attorneys, architects, accountants, management solicitors, professional fundraising counsel).				
				, ,,	Amount	of Compensation	Type(s) of Service	
Γ	1.				, , ,			
	2.							
	3.							
	4.							
	5.					······································		
9.	Ba		anization's funds are de					
		В	ank	·	Ad Adams	dress	Phone Number	
		Fidelity Investments		245 S	ummer Stree	t, Boston, MA 02210	(800) 343-2140	
10.	W	hat is the organization	's accounting method?		X Cash	Accrual		
				[Other spe	ecify):		
11.			address os a P.O. Box	, list tl	ne organizati	on's full street addre	ess:	
	F	Address:						
	(City:		_ S	tate:	Zip Code:		
12	. С	Contact Person Name:	Bruce B. Daniel					
	S	treet Address:	80 Loring Road					
	C	City: Weston		State	:: MA	Zip Code: 0	2493	
	P	Phone Number: +	1 (617) 835-3197					

13.	During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?
14.	At any time during the fiscal year following the year reported here, will you organization, or others acting on its behalf, solicit contributions? If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.
15.	If you are claiming and exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization.
	a religious organization
	an organization which: (a) does not raise more than \$5,000 during a calendar year Or does not receive contributions from more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid volunteers. [The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.]
16.	Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates.
17.	Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization.
18.	Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records.
19.	Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state? If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.

20.	 Has this organization or any of its officers, directors, or employees: If yes, please attach an explanation. 				
	(a) Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?		Yes	⊠ No	
	(b)	Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?	Yes	⊠ No	
	(c)	Been the subject of a proceeding regarding any solicitation or registration?	Yes	⊠ No	
	(d)	Entered into a voluntary agreement of compliance or consent judgment with, any government agency or in a case before a court or administrative agency?	Yes	⊠ No	
21.		ve any restrictions been removed during the year from donor-restricted funds? es, please attach an explanation.	Yes	⊠ No	
22.		ve donor-restricted funds been loaned to unrestricted funds? es, please attach an explanation.	Yes	⊠ No	
23.	3. This question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Related Parties" (see instructions and definition sections). Report only if payments made or promised to any individual are in excess of four months salary or \$100,000, whichever dollar amount is less.				
	(a)	Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?	Yes	⊠ No	
	(b)	Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?	Yes	⊠ No	
	If you answered yes for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreemen				

24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver or interest not otherwise reported).

If the answer to any part of Question 24 is yes, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

	During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	Yes	⊠ No
B.	Has your organization leased assets to or leased assets from a related party?	Yes	N₀
C.	Has your organization been indebted to a related party?	Yes Yes	X No
D.	Has your organization allowed a related party to be indebted to it?	Yes	N₀
E.	Has your organization made or held an investment in a related party?	Yes	X No
F.	Has your organization furnished goods, services, or facilities to a related party?	Yes	X No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	Yes	⊠ No
H.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	Yes	X No
I.	Has your organization transferred income or assets to or for use by a related party?	Yes	X No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director or trustee receive anything of value not reported as compensation?	Yes	⊠ No
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	Yes	⊠ No
L.	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	Yes	⊠ No
M.	Did your organization make a grant award or contribution to any other organization in which any of of this organization's officers, directors or trustees has a relationship?	Yes	⊠ No

	Si	gnature Requir	ed
_	penalty of perjury, I declare the nent, is true and correct to the		furnished in this report, including all dge.
Signature	- BB	20	Date: 6/29/3
Printed N	Name: Bruce B. Daniel		
Title: Tr	ustee		
			
Name of	Preparer: Bruce B. Daniel		
Address	80 Loring Road		
City	Weston	State MA	Zip Code 02493
		-	

Certification by Organization

Two different signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

Signature:	Date: 6/28/13
Printed Name: Bruce B. Daniel	
Title: Trustee	
Signature: Printed Name: Susan M. Dacey	Date: 6(28/13
Title: Trustee	

Attachments to FORM PC - Daniel Family Charitable Foundation-2009 2010

- 15. NA
- 16. NA
- 17. NA
- 18. Bruce B. Daniel 80 Loring Road Weston, MA, 02493

Susan M. Dacey 80 Loring Road Weston, MA, 02493