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Form **990-PF**
**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2010**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning **, and ending**

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Name of foundation

**THE HELEN & LOUIS STOLIER  
FAMILY FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

C/O CARL MONASTRA

City or town, state, and ZIP code

**SHAKER HEIGHTS OH 44122-4947**H Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c),  
line 16) ► \$ 2,642,054J Accounting method  Cash  Accrual  
 Other (specify) **INCOME TAX**  
(Part I, column (d) must be on cash basis)

A Employer identification number

**34-6991709**

B Telephone number (see page 10 of the instructions)

**216-991-6892**C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the  
85% test, check here and attach computation ► E If private foundation status was terminated under  
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see page 11 of the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	23,200	23,200	23,200	
	4 Dividends and interest from securities	107,005	107,003	107,003	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	STMT 1	38,328	359	359
	b Gross sales price for all assets on line 6a	804,806			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns & allowances				
<b>Operating and Administrative Expenses</b>	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	STMT 2	26,572	19,044	26,572
	12 Total. Add lines 1 through 11		195,103	149,247	156,775
	13 Compensation of officers, directors, trustees, etc	25,056	352		24,704
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	STMT 3	4,933		4,933
	c Other professional fees (attach schedule)	STMT 4	21,581	15,974	5,607
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	STMT 5	1,821	1,721	100
	19 Depreciation (attach schedule) and depletion	STMT 6	82		
	20 Occupancy		900	100	800
	21 Travel, conferences, and meetings		162		162
	22 Printing and publications				
	23 Other expenses (att. sch.)	STMT 7	1,495		1,495
	24 Total operating and administrative expenses.				
	Add lines 13 through 23		56,030	18,147	0 37,801
	25 Contributions, gifts, grants paid		113,500		113,500
	26 Total expenses and disbursements. Add lines 24 and 25		169,530	18,147	0 151,301
	27 Subtract line 26 from line 12		25,573		
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)				
	c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

DAA

Form **990-PF** (2010)**SCANNED MAY 16 2011**

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing				
2	Savings and temporary cash investments		128,599	185,820	185,820
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
7	Other notes and loans receivable (att. schedule) ►		0		
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges		1,562	1,700	1,700
10a	Investments—U S and state government obligations (attach schedule)	SEE STMT 8			
b	Investments—corporate stock (attach schedule)		2,408,692	2,406,697	2,454,534
c	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ►	6,302			
	Less accumulated depreciation (attach sch) ►	STMT 9	6,213	171	89
15	Other assets (describe ►	SEE STATEMENT 10 )		30,446	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			2,569,470	2,594,306
					2,642,054
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (descnbe ►	SEE STATEMENT 11 )		737	
23	Total liabilities (add lines 17 through 22)			737	0
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here ►	<input type="checkbox"/>		
	25	and complete lines 24 through 26 and lines 30 and 31.			
26	Unrestricted				
27	Temporarily restricted				
28	Permanently restricted				
29	Foundations that do not follow SFAS 117, check here ►	<input checked="" type="checkbox"/>			
30	and complete lines 27 through 31.				
31	Capital stock, trust principal, or current funds				
	Paid-in or capital surplus, or land, bldg , and equipment fund				
	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)		2,568,733	2,594,306	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		2,568,733	2,594,306	
			2,569,470	2,594,306	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,568,733
2	Enter amount from Part I, line 27a	2	25,573
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,594,306
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,594,306

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	N/A			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	125,429	2,086,403	0.060117
2008	150,394	2,533,069	0.059372
2007	177,961	3,089,396	0.057604
2006	179,589	3,019,565	0.059475
2005	189,757	3,002,985	0.063189

2 Total of line 1, column (d)

2 0.299757

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.059951

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5

4 2,478,620

5 Multiply line 4 by line 3

5 148,596

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 1,311

7 Add lines 5 and 6

7 149,907

8 Enter qualifying distributions from Part XII, line 4

8 151,301

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

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## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1 1,311
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	
6	<b>Credits/Payments</b>	6a 1,700 6b 6c 6d 7 1,700
a	2010 estimated tax payments and 2009 overpayment credited to 2010	
b	Exempt foreign organizations—tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8 9 10 389 Refunded 11
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	
11	Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> ► 389	

## Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes 1a X 1b X 1c X 2 X 3 X 4a X 4b 5 X 6 X 7 X 8b X 9 X 10 X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c	Did the foundation file <b>Form 1120-POL</b> for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		N/A
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► OH		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11  X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12  X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG 13  X

14 The books are in care of ► CARL J MONASTRA  
20102 CHAGRIN BLVD Telephone no ► 216-752-1121

Located at ► SHAKER HTS. OH

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ZIP+4 ► 44122 ►  15

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ► 16  Yes  No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ►  1b

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? N/A 1c

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  Yes  No  
If "Yes," list the years ► 20 , 20 , 20 , 20

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions) N/A 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? N/A 4a  X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? N/A 4b  X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	7b

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH STOLIER 3611 RAWNSDALE RD	SHAKER HTS OH 44122	TRUSTEE 5.00	8,352	0
LOUIS P CASTELLARIN 28899 EDGEVDALE RD	PEPPER PIKE OH 44124	TRUSTEE 10.00	8,352	0
CARL MONASTRA 2511 MILFORD RD	UNIVERSITY HTS. OH 44118	TRUSTEE 10.00	8,352	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions).  
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3 ►

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,424,840
b	Average of monthly cash balances	1b	91,443
c	Fair market value of all other assets (see page 25 of the instructions)	1c	82
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,516,365
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,516,365
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	37,745
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,478,620
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	123,931

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	123,931
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,311
b	Income tax for 2010 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	1,311
3	Distributable amount before adjustments Subtract line 2c from line 1	3	122,620
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	122,620
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	122,620

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	151,301
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	151,301
b	Cash distribution test (attach the required schedule)	5	1,311
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	149,990
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distrbutable amount for 2010 from Part XI, line 7				122,620
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2010				
a From 2005	42,002			
b From 2006	31,209			
c From 2007	26,430			
d From 2008	26,617			
e From 2009	24,351			
f Total of lines 3a through e	150,609			
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 151,301				
a Applied to 2009, but not more than line 2a				
b Applied to undistrbututed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distrbutable amount				122,620
e Remaining amount distributed out of corpus	28,681			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:	179,290			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	42,002			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	137,288			
10 Analysis of line 9				
a Excess from 2006	31,209			
b Excess from 2007	26,430			
c Excess from 2008	26,617			
d Excess from 2009	24,351			
e Excess from 2010	28,681			

**Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)**

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling				►			
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/>	4942(j)(3) or	<input type="checkbox"/>	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed							
b	85% of line 2a							
c	Qualifying distributions from Part XII, line 4 for each year listed							
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
e	Qualifying distributions made directly for active conduct of exempt activities							
	Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the alternative test relied upon							
a	"Assets" alternative test—enter							
(1)	Value of all assets							
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)							
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c	"Support" alternative test—enter							
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)							
(3)	Largest amount of support from an exempt organization							
(4)	Gross investment income							

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed  
ANN MONASTRA 216-991-6892  
20102 CHAGRIN BLVD. SHAKER HEIGHTS OH 44122

b The form in which applications should be submitted and information and materials they should include  
SEE STATEMENT 12

c Any submission deadlines  
JANUARY, APRIL, JULY AND OCTOBER, 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
SEE STATEMENT 13

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 14				113,500
<b>Total</b>			► 3a	113,500
b Approved for future payment N/A				
<b>Total</b>			► 3b	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					23,200
<b>3</b> Interest on savings and temporary cash investments					23,200
<b>4</b> Dividends and interest from securities					107,003
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					19,044
<b>8</b> Gain or (loss) from sales of assets other than inventory					38,328
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b <u>LITIGATION CLAIMS</u>			1	1,903	
c <u>TEEKAY OFFSHORE PTRN</u>					5,625
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)		0		1,903	193,200
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13	195,103

(See worksheet in line 13 instructions on page 29 to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions )
N/A	
	</td

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of
  - (1) Cash
  - (2) Other assets
- b Other transactions
  - (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicitations
- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

5-11-2011

SECRETARY-TREASURER

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**Title**

Paid	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
Preparer	LAURINDA MARKIEWICH	LAURINDA MARKIEWICH	05/06/11	
Use Only	Firm's name ► MARKIEWICH & MARTELLO, LLC	PTIN	P00505657	
	Firm's address ► 20102 CHAGRIN BLVD. SHAKER HEIGHTS, OH 44122-4947	Firm's EIN ►	34-1933866	
		Phone no	216-752-1121	

## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	How Received		Cost	Expense	Depreciation	Net Gain / Loss
		Date Acquired	Date Sold				
DIAGEO PLC UK	3/31/09	2/03/10	\$ 50,667	\$ 33,544	\$	\$ 17,123	
PRINCIPAL PRFD	3/30/07	2/03/10	\$ 24,000	\$ 28,225		-4,225	
PRINCIPAL PRFD	3/30/07	4/19/10	\$ 73,117	\$ 76,835		-3,718	
COHEN & STEERS REALTY	4/18/07	5/13/10	\$ 40,000	\$ 24,627		15,373	
AMER INTL GWTH	10/27/09	7/28/10	\$ 49,189	\$ 51,608		-2,419	
COHEN & STEERS REALTY	7/29/09	7/14/10	\$ 96,737	\$ 77,999		18,738	
ISHARES TR S&P GBL UTIL	9/16/09	7/16/10	\$ 50,881	\$ 56,915		-6,034	
EVERGREEN INTL BAL FD	5/12/10	8/23/10	\$ 47,665	\$ 39,759		7,906	
MORGAN STANLEY 5.5%	3/11/10	9/16/10	\$ 25,000	\$ 25,005		-5	
ROYAL BANK OF SCOTLAND 6.35%	6/27/05	9/16/10	\$ 30,265	\$ 50,000		-19,735	
FRONTIER COMM	4/22/08	9/16/10	\$ 3,719	\$ 4,469		-750	
SANOFI AVENTIS SPN ADR	4/24/09	10/04/10	\$ 32,775	\$ 26,835		5,940	
FIDELITY ADVISOR JAPAN	8/11/09	10/04/10	\$ 38,844	\$ 40,000		-1,156	
FIDELITY ADVISOR JAPAN	12/07/09	10/04/10	\$ 28,972	\$ 30,597		-1,625	
PRUDENTIAL JENNISON 20/20	4/14/10	10/26/10	\$ 72,600	\$ 75,030		-2,430	
DIGITAL REALTY 8.875%	VARIOUS	12/10/10	\$ 50,000	\$ 50,000			
IVY GLOBAL NATL RESOURCE	1/29/10	12/15/10	\$ 90,375	\$ 75,030		15,345	

**Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)**

Description		How Received		Cost		Expense		Depreciation		Net Gain / Loss	
Whom Sold	Date Acquired	Date Sold	Sale Price								
TOTAL			\$ 804,806	\$ 766,478	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 38,328	

**Statement 2 - Form 990-PF, Part I, Line 11 - Other Income**

Description		Revenue per Books		Net Investment Income		Adjusted Net Income	
NON DIVIDEND DISTRIBUTIONS		\$ 19,044		\$ 19,044		\$ 19,044	
LITIGATION CLAIMS		\$ 1,903				\$ 1,903	
TEEKAY OFFSHORE PTRN		\$ 5,625				\$ 5,625	
TOTAL		\$ 26,572		\$ 19,044		\$ 26,572	

**Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description		Total		Net Investment		Adjusted Net		Charitable Purpose	
MARKIEWICZ & MARTELLO LLC		\$ 4,933		\$ 0		\$ 0		\$ 4,933	
TOTAL		\$ 4,933		\$ 0		\$ 0		\$ 4,933	

**Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description		Total		Net Investment		Adjusted Net		Charitable Purpose	
GRANTS CONSULTANT		\$ 5,607		\$ 0		\$ 0		\$ 5,607	
RAYMOND JAMES BROKER FEES		\$ 15,974		\$ 15,974		\$ 0		\$ 0	
TOTAL		\$ 21,581		\$ 15,974		\$ 0		\$ 5,607	

**Federal Statements**

**Statement 5 - Form 990-PF, Part I, Line 18 - Taxes**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
OHIO ATTORNEY GENERAL FEE	\$ 200	\$ 100	\$ 100	\$ 100
US TREASURY 990 TAX 2009	1,621	1,621	0	\$ 100
<b>TOTAL</b>	<b>\$ 1,821</b>	<b>\$ 1,721</b>	<b>\$ 0</b>	

**Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation**

<u>Description</u>	<u>Date Acquired</u>	<u>Cost Basis</u>	<u>Prior Year Depreciation</u>	<u>Method</u>	<u>Life</u>	<u>Current Year Depreciation</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
COPIER	8/18/99	\$ 846	\$ 846	200DB	846	7	\$	\$
GATEWAY COMPUTER	2/09/00	3,782	3,782	200DB	3,782	5		
PRINTER	6/20/00	889	889	200DB	889	7		
COMPUTER	11/27/06	510	510	200DB	405	5	56	56
PRINTER	4/19/08	275	275	200DB	209	5	26	26
<b>TOTAL</b>		<b>\$ 6,302</b>	<b>\$ 6,131</b>				<b>\$ 82</b>	<b>\$ 0</b>

1940 THE HELEN & LOUIS STOLIER  
34-6991709  
FYE: 12/31/2010

**Federal Statements**

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**Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses**

<u>Description</u>	<u>\$ Total</u>	<u>\$ Net Investment</u>	<u>\$ Adjusted Net</u>	<u>\$ Charitable Purpose</u>
EXPENSES				
OFFICE EXPENSE				
TELEPHONE	460			460
BANK CHARGES	10			10
DUES	1,025			1,025
TOTAL	<u>\$ 1,495</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 1,495</u>

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34-6991709  
FYE: 12/31/2010

## Federal Statements

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### Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
RAYMOND JAMES	\$ 2,408,692	\$ 2,406,697	COST	\$ 2,454,534
TOTAL	<u>\$ 2,408,692</u>	<u>\$ 2,406,697</u>		<u>\$ 2,454,534</u>

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**Federal Statements**

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**Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment**

Description	Beginning Net Book	Cost / Basis	End Accumulated Depreciation	Net FMV
OFFICE EQUIPMENT	\$ 171	\$ 6,302	\$ 6,213	\$
TOTAL	\$ 171	\$ 6,302	\$ 6,213	\$ 0

**Statement 10 - Form 990-PF, Part II, Line 15 - Other Assets**

Description	Beginning of Year	End of Year	Fair Market Value
RAYMOND JAMES SALE OF GE	\$ 30,446	\$ _____	\$ _____
<b>TOTAL</b>	<b>\$ 30,446</b>	<b>\$ 0</b>	<b>\$ 0</b>

**Statement 11 - Form 990-PF, Part II, Line 22 - Other Liabilities**

Description	Beginning of Year	End of Year
DUE TO STOLIER CRUT	\$ 737	\$ 0
<b>TOTAL</b>	<b>\$ 737</b>	<b>\$ 0</b>

**Statement 12 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

**Description**

WRITTEN REQUEST, LISTING DETAILS, PURPOSE, 501(C) (3)  
CLASSIFICATION, AND NEED

**Form 990-PF, Part XV, Line 2c - Submission Deadlines**

**Description**

JANUARY, APRIL, JULY AND OCTOBER, 15TH

**Statement 13 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

**Description**

RELIGIOUS, CHARITABLE, SCIENTIFIC, EDUCATION, PUBLIC SAFETY  
ANIMAL PROTECTION. MUST HAVE A DIRECT RELATIONSHIP WITH  
NORTH EAST OHIO

**Federal Statements**

**Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Name	Address	Relationship	Status	Purpose	Amount
URSULINE COLLEGE PEPPER PIKE OH 44124	2550 LANDER RD N/A	PUBLIC		SCHOLARSHIPS	40,000
HUMANE SOCIETY US WASHINGTON DC 20037	2100 L STREET NW N/A	PUBLIC		ANIMAL CARE	
CLEVELAND ZOO CLEVELAND OH 44109	1900 WILDLIFE WAY N/A	PUBLIC		ANIMAL CARE	1,000
OHIO FOUNDATION OF INDEPE COLUMBUS OH 43215	250 EAST BROAD ST N/A	PUBLIC		SCHOLARSHIPS	3,000
MAGNIFICAT HIGH SCHOOL CLEVELAND OH 44114	20770 HILLIARD BLVD N/A	PUBLIC		FINANCIAL AID	500
CASE DENTAL SCHOOL CLEVELAND OH 44106	10900 EUCLID AVE N/A	PUBLIC		SCHOLARSHIPS	45,000
CLEVELAND HEARING & SPEEC CLEVELAND OH 44106	11206 EUCLID AVE N/A	PUBLIC		HEARING LOSS	1,000
BOYS HOPE GIRLS HOPE GARFIELD HTS OH 44125	9616 GARFIELD BLVD N/A	PUBLIC		ENDOWMENT	
CLEVELAND HOUSING NETWORK CLEVELAND OH 44114	2999 PAYNE AVE N/A	PUBLIC		HOUSING SUPPORT PROGRAM	
CLEVELAND PUBLIC LIBRARY CLEVELAND OH 44114	325 SUPERIOR AVE N/A	PUBLIC		DONATION	
ANIMAL PROTECTIVE LEAGUE CLEVELAND OH 44113	1729 WILEY AVE N/A	PUBLIC		ANIMAL CARE	
PET SHELTER PARMA OH 44129	9555 BROOKPARK RD N/A	PUBLIC		ANIMAL CARE	
CLEVELAND BASEBALL FED CLEVELAND OH 44107	17820 SHAW AVE N/A	PUBLIC		PROGRAM SUPPORT	900
TRI-CITY LUPUS ELYRIA, OH 44035	401 BROAD ST N/A	PUBLIC		SELF HELP PROGRAM	
NAMI CLEVELAND OH 44113	1400 WEST 25TH ST N/A	PUBLIC		PARENT EDUCATION PROGRAM	1,000
BEECH BROOK CLEVELAND OH 44124	3737 LANDER RD N/A	PUBLIC		OUTREACH PROGRAM EXPANSION	1,000
ADOPTION NETWORK CLEVELAND OH 44101	4614 PROSPECT AVE N/A	PUBLIC		CAPACITY BUILDING MATCHING PROGRAM	2,000
TRI-C FOUNDATION CLEVELAND OH 44115	700 CARNEGIE AVE N/A	PUBLIC		PAROCHIAL SCHOOL SCHOLARSHIPS	1,000

**Federal Statements**

**Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
NE OHIO SPCA PARMA OH 44129	8555 BROOKPARK RD N/A	PUBLIC	PUBLIC	ANIMAL CARE	
FOUNDATION CENTER CLEVELAND OH 44115	1422 EUCLID AVE # 1606 N/A	PUBLIC	PUBLIC	NOT FOR PROFIT ASSISTANCE	
PROVIDENCE HOUSE CLEVELAND OH 44113	2037 W. 32ND ST. N/A	PUBLIC	PUBLIC	PROGRAM SUPPORT	1,100
ST MARTIN DE PORRES HS CLEVELAND OH 44103	6111 LAUSCHE AVE N/A	PUBLIC	PUBLIC	SCHOLARSHIPS	5,000
HIRIAM HOUSE CAMP CHAGRIN FALLS OH 44022	33775 HIRAM TRAIL N/A	PUBLIC	PUBLIC	CAMPERSHIPS	1,000
HUMANE SOCIETY OF AKRON TWINSBURG OH 44087	7996 DARROW RD N/A	PUBLIC	PUBLIC	NEW FACILITY NEEDS	2,000
URSULINE SISTERS OF CLEVE PEPPER PIKE OH 44124	2600 LANDER RD N/A	PUBLIC	PUBLIC	PIAZZA PROGRAM SUPPORT	2,000
UNIVERSITY SETTLEMENT CLEVELAND OH 44127	4800 BROADWAY N/A	PUBLIC	PUBLIC	EMPOWERMENT CENTER SUPPORT	1,000
CLEVELAND PUBLIC LIBRARY CLEVELAND OH 44114	325 SUPERIOR AVE N/A	PUBLIC	PUBLIC	SUPPORT	500
NEWSPAPERS IN EDUCATION CLEVELAND OH 44115	1422 EUCLID AVE N/A	PUBLIC	PUBLIC	CLASSROOM PROGRAM SUPPORT	500
FAMILY CONNECTION SHAKER HTS OH 44122	19824 SUSSEX RD N/A	PUBLIC	PUBLIC	INCREASE CAPACITY TO SERVE	1,000
LITTLE SISTERS OF THEOOR WARRENSVILLE HTS OH 44122	4291 RICHMOND RD N/A	PUBLIC	PUBLIC	SPOT VITAL SIGN MONITOR	1,000
CLEVELAND SCHOLARSHIP CLEVELAND OH 44114	44122 N/A N/A	PUBLIC	PUBLIC	GENERAL SUPPORT	1,000
KENT STATE UNIV. KENT OH 44242	P O BOX 5190 N/A	PUBLIC	PUBLIC	GED STUDENTS FINANCIAL AID	1,000
TOTAL					1113,500

**Taxable Interest on Investments**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
HUTINGTON BANK INTEREST	\$ 3				
RAYMOND JAMES	<u>23,197</u>				
<b>TOTAL</b>	<b>\$ 23,200</b>				

**Taxable Dividends from Securities**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
RAYMOND JAMES	\$ 107,003				
OTHER TO BALANCE					
<b>TOTAL</b>	<b>\$ 107,003</b>				

**Other Investment Income**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code
NON DIVIDEND DISTRIBUTIONS	\$ 19,044			
<b>TOTAL</b>	<b>\$ 19,044</b>			

**4562**Department of the Treasury  
Internal Revenue Service

(99)

**Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No 1545-0172

**2010**Attachment  
Sequence No **67**Name(s) shown on return **THE HELEN & LOUIS STOLIER  
FAMILY FOUNDATION**Identifying number  
**34-6991709**

Business or activity to which this form relates

**INDIRECT DEPRECIATION****Part I Election To Expense Certain Property Under Section 179****Note: If you have any listed property, complete Part V before you complete Part I.**

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	82
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ►		

**Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property		25 yrs			S/L	
h Residential rental property		27 5 yrs	MM	S/L		
		27 5 yrs	MM	S/L		
i Nonresidential real property		39 yrs	MM	S/L		
			MM	S/L		

**Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year		12 yrs			S/L	
c 40-year		40 yrs	MM	S/L		

**Part IV Summary (See instructions.)**

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	82
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

**Federal Asset Report**  
**Form 990, Page 1**

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	PerConv	Meth	Prior	Current
<b>Prior MACRS:</b>										
1 COPIER		8/18/99	846			846	7	HY 200DB	846	0
2 GATEWAY COMPUTER		2/09/00	3,782			3,782	5	HY 200DB	3,782	0
3 PRINTER		6/20/00	889			889	7	HY 200DB	889	0
4 COMPUTER		11/27/06	510			510	5	MQ200DB	405	56
5 PRINTER		4/19/08	275			X	5	HY 200DB	209	26
			<u>6,302</u>			<u>6,165</u>			<u>6,131</u>	<u>82</u>
<b>Grand Totals</b>										
<b>Less: Dispositions and Transfers</b>										
<b>Less: Start-up/Org Expense</b>										
<b>Net Grand Totals</b>										
			<u>6,302</u>			<u>6,165</u>			<u>6,131</u>	<u>82</u>