efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491129007271

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

A Employer identification number
34-6597380

Number and street (or P O box number if mail is not delivered to street address)
FIRSTMERIT BANK 106 S MAIN16TH FL

Room/suite

B Telephone number (see page 10 of the instructions)
(330) 384-7301

City or town, state, and ZIP code
AKRON, OH 44308

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☑ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,504,919

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	46,014	46,014		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-1,286			
	b	Gross sales price for all assets on line 6a 187,224				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	27	27		
	12	**Total.** Add lines 1 through 11	44,755	46,041		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	17,301	16,091		1,210
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,397	1,299		98
	b	Accounting fees (attach schedule)	1,138	1,058		80
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	924	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	255	0		255
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,015	18,448		1,643
	25	Contributions, gifts, grants paid	65,500			65,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	86,515	18,448		67,143
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-41,760			
	b	**Net investment income** (if negative, enter -0-)		27,593		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	91,809	121,462	121,462
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	426,644	376,488	403,018
b	Investments—corporate stock (attach schedule)	528,730	507,473	928,284
c	Investments—corporate bonds (attach schedule)	51,120	51,120	52,155
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,098,303	1,056,543	1,504,919
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	1,098,303	1,056,543	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	**Total net assets or fund balances** (see page 17 of the instructions)	1,098,303	1,056,543	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,098,303	1,056,543	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,098,303
2	Enter amount from Part I, line 27a	2	-41,760
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,056,543
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,056,543

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-1,286
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	81,217	1,387,026	0 058555
2008	87,586	1,628,055	0 053798
2007	88,004	1,818,962	0 048381
2006	84,927	1,746,916	0 048615
2005	83,051	1,711,199	0 048534

2	**Total** of line 1, column (d).	2	0 257883
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051577
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	1,463,040
5	Multiply line 4 by line 3.	5	75,459
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	276
7	Add lines 5 and 6.	7	75,735
8	Enter qualifying distributions from Part XII, line 4.	8	67,143

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	**1**	552
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	**2**	0
3	Add lines 1 and 2	**3**	552
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	**5**	552
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 **6a** 800		
b	Exempt foreign organizations—tax withheld at source **6b**		
c	Tax paid with application for extension of time to file (Form 8868) **6c**		
d	Backup withholding erroneously withheld **6d**		
7	Total credits and payments Add lines 6a through 6d	**7**	800
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	**8**	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	**10**	248
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 248 **Refunded** ▶	**11**	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	**10**		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶FIRSTMERIT BANK Telephone no ▶(330) 384-7301

Located at ▶106 S MAIN ST 5TH FL AKRON OH ZIP +4 ▶44308

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☑
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | 0

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
FIRSTMERIT BANK NA 106 S MAIN ST 5TH FL AKRON, OH 44308	CO-TRUSTEE 1 00	11,521	0	0
ALLAN JOHNSON ESQ 955 MAYFAIR ROAD AKRON, OH 44303	CO-TRUSTEE 1 00	2,890	0	0
ORVILLE L REED III ESQ 3800 EMBASSY PARKWAY SUITE 300 AKRON, OH 44333	CO-TRUSTEE 1 00	2,890	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,382,599
b	Average of monthly cash balances	1b	102,721
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,485,320
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,485,320
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	22,280
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,463,040
6	**Minimum investment return.** Enter 5% of line 5	6	73,152

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	73,152
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 552		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	552
3	Distributable amount before adjustments Subtract line 2c from line 1	3	72,600
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	72,600
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	72,600

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	67,143
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	67,143
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	67,143

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				72,600
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			64,655	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 67,143				
a Applied to 2009, but not more than line 2a			64,655	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				2,488
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				70,112
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				
e Excess from 2010. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

BRENDA MOUBRAY
FIRSTMERIT BANK NA 106 S MAIN ST
16TH FL
AKRON,OH 44308
(330) 384-7301

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMAT, REQUESTS MUST BE MADE IN WRITING

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LOCAL AKRON AND SUMMIT COUNTY AREA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				65,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	46,014	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	27	
8 Gain or (loss) from sales of assets other than inventory			18	-1,286	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		44,755	0

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 44,755

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-05-04 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature LAURA B CULP	Date	Check if self-employed ☐	PTIN P00050877
Firm's name BROCKMAN COATS GEDELIAN & CO		Firm's EIN 34-1526704	
Firm's address 1735 MERRIMAN ROAD AKRON, OH 443139007		Phone no (330) 864-6661	

Additional Data

Software ID:
Software Version:
EIN: 34-6597380
Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	400 SHS TARGET CORP	P	2008-03-24	2010-02-19
B	50000 SHS FHLMC MTN 4 000% 7/20/16	P	2009-07-28	2010-07-20
C	50000 SHS FNMA 4 750% 12/15/10	P	2005-11-29	2010-12-15
D	273 6 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-04-05	2010-12-27
E	8 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-26	2010-12-27
F	20221 49 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-02-24	2010-12-27
G	270 67 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-02	2010-12-27
H	225 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-31	2010-12-27
I	230 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-04-26	2010-12-27
J	225 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-04-23	2010-12-27
K	187 5 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-04-29	2010-12-27
L	410 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-12	2010-12-27
M	360 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-16	2010-12-27
N	327 5 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-15	2010-12-27
O	1677 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-10	2010-12-27
P	1646 25 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-09	2010-12-27
Q	47 25 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-25	2010-12-27
R	925 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-04-15	2010-12-27
S	88 92 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-03-11	2010-12-27
T	0 6 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-02	2010-12-27
U	0 58 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-05-04	2010-12-27
V	410 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-11	2010-12-27
W	1462 5 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-05-18	2010-12-27
X	1787 92 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-10	2010-12-27
Y	522 17 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-05-17	2010-12-27
Z	27 5 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-04-30	2010-12-27
AA	82 56 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-08-04	2010-12-27
AB	247 19 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-02	2010-12-27
AC	3004 75 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-08-17	2010-12-27
AD	714 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-08-20	2010-12-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AE	1709 51 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-15	2010-12-27
AF	274 37 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-10-02	2010-12-27
AG	1163 75 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-19	2010-12-27
AH	410 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-14	2010-12-27
AI	230 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-10-26	2010-12-27
AJ	45 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-17	2010-12-27
AK	1500 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-15	2010-12-27
AL	410 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-11	2010-12-27
AM	1 44 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-02	2010-12-27
AN	490 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-08	2010-12-27
AO	1623 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-15	2010-12-27
AP	295 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-15	2010-12-27
AQ	273 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-08	2010-12-27
AR	225 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-30	2010-12-27
AS	360 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-16	2010-12-27
AT	360 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-16	2010-12-27
AU	2000 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-08	2010-12-27
AV	1749 92 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-10	2010-12-27
AW	1156 25 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-09	2010-12-27
AX	1462 5 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-11-18	2010-12-27
AY	8 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-25	2010-12-27
AZ	45 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-17	2010-12-27
BA	8 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-24	2010-12-27
BB	155 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-11-05	2010-12-27
BC	925 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-10-15	2010-12-27
BD	5500 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-12-31	2010-12-27
BE	490 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-08	2010-12-27
BF	476 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-11-16	2010-12-27
BG	216 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-10-23	2010-12-27
BH	1 42 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-05	2010-12-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
BI	1746 92 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-09-10	2010-12-27
BJ	1 42 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2009-11-03	2010-12-27
BK	1000 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-20	2010-12-27
BL	0 8 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-02-02	2010-12-27
BM	3194 75 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-02-16	2010-12-27
BN	230 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-25	2010-12-27
BO	225 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-22	2010-12-27
BP	155 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-01-28	2010-12-27
BQ	240 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-30	2010-12-29
BR	8 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-25	2010-12-29
BS	360 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-16	2010-12-29
BT	345 49 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-15	2010-12-29
BU	273 59 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-07-02	2010-12-29
BV	47 25 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-06-17	2010-12-29
BW	225 67 SHS FEDERATED INV PRIME OBL FD #396 SS	P	2010-07-15	2010-12-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	20,221		21,257	-1,036
B	50,000		50,250	-250
C	50,000		50,000	0
D	274		274	0
E	8		8	0
F	20,221		20,221	0
G	271		271	0
H	225		225	0
I	230		230	0
J	225		225	0
K	188		188	0
L	410		410	0
M	360		360	0
N	328		328	0
O	1,677		1,677	0
P	1,646		1,646	0
Q	47		47	0
R	925		925	0
S	89		89	0
T	1		1	0
U	1		1	0
V	410		410	0
W	1,463		1,463	0
X	1,788		1,788	0
Y	522		522	0
Z	28		28	0
AA	83		83	0
AB	247		247	0
AC	3,005		3,005	0
AD	714		714	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
AE	1,710		1,710	0
AF	274		274	0
AG	1,164		1,164	0
AH	410		410	0
AI	230		230	0
AJ	45		45	0
AK	1,500		1,500	0
AL	410		410	0
AM	1		1	0
AN	490		490	0
AO	1,623		1,623	0
AP	295		295	0
AQ	273		273	0
AR	225		225	0
AS	360		360	0
AT	360		360	0
AU	2,000		2,000	0
AV	1,750		1,750	0
AW	1,156		1,156	0
AX	1,463		1,463	0
AY	8		8	0
AZ	45		45	0
BA	8		8	0
BB	155		155	0
BC	925		925	0
BD	5,500		5,500	0
BE	490		490	0
BF	476		476	0
BG	216		216	0
BH	1		1	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
BI	1,747		1,747	0
BJ	1		1	0
BK	1,000		1,000	0
BL	1		1	0
BM	3,195		3,195	0
BN	230		230	0
BO	225		225	0
BP	155		155	0
BQ	240		240	0
BR	8		8	0
BS	360		360	0
BT	345		345	0
BU	274		274	0
BV	47		47	0
BW	226		226	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
A				-1,036
B				-250
C				0
D				0
E				0
F				0
G				0
H				0
I				0
J				0
K				0
L				0
M				0
N				0
O				0
P				0
Q				0
R				0
S				0
T				0
U				0
V				0
W				0
X				0
Y				0
Z				0
AA				0
AB				0
AC				0
AD				0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
AE				0
AF				0
AG				0
AH				0
AI				0
AJ				0
AK				0
AL				0
AM				0
AN				0
AO				0
AP				0
AQ				0
AR				0
AS				0
AT				0
AU				0
AV				0
AW				0
AX				0
AY				0
AZ				0
BA				0
BB				0
BC				0
BD				0
BE				0
BF				0
BG				0
BH				0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
BI				0
BJ				0
BK				0
BL				0
BM				0
BN				0
BO				0
BP				0
BQ				0
BR				0
BS				0
BT				0
BU				0
BV				0
BW				0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACCESS INC 230 W MARKET STREET AKRON,OH 44304	NONE	501(C)(3)	GENERAL SUPPORT	1,000
AKRON ART MUSEUM ONE SOUTH HIGH AKR,OH 44309	NONE	501(C)(3)	CIVIC	3,500
AKRON INNER CITY SOCCER CLUB 865 ROSLYN AVENUE AKRON,OH 44320	NONE	501(C)(3)	GENERAL SUPPORT	500
AKRON ZOOLOGICAL PARK 500 EDGEWOOD AVENUE AKRON,OH 44307	NONE	501(C)(3)	EDUCATIONAL	1,000
AKRON-CANTON REGIONAL FOODBANK 350 OPPORTUNITY PARKWAY AKRON,OH 44307	NONE	501(C)(3)	GENERAL SUPPORT	4,000
RED CROSS OF SUMMIT & PORTAGE COUNTIES 501 WEST MARKET STREET AKRON,OH 44303	NONE	501(C)(3)	CIVIC	1,000
BARBERTON COMMUNITY DEVELOPMENT CORPORATION 542 W TUSCARAWAS AVENUE BARBERTON,OH 44203	NONE	501(C)(3)	CIVIC	500
BATTERED WOMEN'S SHELTER 759 W MARKET STREET AKRON,OH 44303	NONE	501(C)(3)	CIVIC	2,000
BEACON JOURNAL CHARITY FUND 333 SOUTH MAIN STREET SUITE 319 AKRON,OH 44308	NONE	501(C)(3)	CIVIC	1,000
BOYS & GIRLS CLUBS OF THE WESTERN RESERVE 889 JONATHAN AVENUE AKRON,OH 44306	NONE	501(C)(3)	CIVIC	1,000
BOYS SCOUTS OF AMERICA - GREAT TRAIL COUNCIL 1601 S MAIN STREET AKRON,OH 44301	NONE	501(C)(3)	CIVIC	1,000
CASA BOARD VOLUNTEER ASSOCIATION 650 DAN STREET AKR,OH 44310	NONE	501(C)(3)	CIVIC	500
CASCADE LOCKS PARK ASSOCIATION 248 FERNDALE STREET AKRON,OH 44304	NONE	501(C)(3)	EDUCATIONAL	500
CENTRAL CATHOLIC HIGH SCHOOL 4824 WEST TUSCARAWAS STREET CANTON,OH 44709	NONE	501(C)(3)	EDUCATIONAL	500
CENTRAL SUMMIT COUNTY CHORAL SOCIETY 715 E BUCHTEL AVENUE AKRON,OH 44305	NONE	501(C)(3)	CIVIC	500
Total . . . . ▶ **3a**				65,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILDREN'S HOSPITAL MEDICAL CENTER OF AKRON ONE PERKINS SQUARE AKRON,OH 44308	NONE	501(C)(3)	CIVIC	1,000
COMMUNITY DRUG BOARD-COMMUNITY HEALTH CENTER 725 EAST MARKET STREET AKRON,OH 44305	NONE	501(C)(3)	FACILITIES	750
COMMUNITY HALL FOUNDATION PROGRAM ENDOWMENT 182 S MAIN STREET AKRON,OH 44308	NONE	501(C)(3)	CIVIC	500
CONRAD BOTZUM FARMSTEAD PO BOX 13293 AKR,OH 44335	NONE	501(C)(3)	CIVIC	500
CUYAHOGA VALLEY NATIONAL PARK ASSOCIATION 1403 WEST HINES HILL ROAD PENINSULA,OH 44264	NONE	501(C)(3)	EDUCATIONAL	500
CUYAHOGA VALLEY NATIONAL PARK ASSOCIATION 1403 WEST HINES HILL ROAD PENINSULA,OH 44264	NONE	501(C)(3)	EDUCATIONAL	750
CUYAHOGA VALLEY YOUTH BALLET PO BOX 1113 CUYAHOGA,OH 44224	NONE	501(C)(3)	GENERAL SUPPORT	500
DOWNTOWN AKRON PARTNERSHIP FIRST NIGHT AKRON 58 W EXCHANGE STREET SUITE C AKRON,OH 44308	NONE	501(C)(3)	GENERAL SUPPORT	1,000
EAST AKRON NEIGHBORHOOD DEVELOPMENT CORP 1035 ROSEMARY BLVD SUITE J AKRON,OH 44306	NONE	501(C)(3)	CIVIC	1,000
FIRST PRESBYTERIAN CHURCH 647 EAST MARKET STREET AKRON,OH 44305	NONE	501(C)(3)	GENERAL SUPPORT	6,000
GIRL SCOUTS OF NORTH EAST OHIO ONE GIRL SCOUT WAY MACEDONIA,OH 44057	NONE	501(C)(3)	GENERAL SUPPORT	1,000
GOODWILL INDUSTRIES OF AKRON 570 E WATERLOO ROAD AKRON,OH 44320	NONE	501(C)(3)	GENERAL SUPPORT	2,500
GREATER AKRON MUSICAL ASSOCIATION AKRON SYMPHONY 17 NORTH BROADWAY AKRON,OH 44308	NONE	501(C)(3)	EDUCATIONAL	1,000
GREENLEAF FAMILY CENTER 212 EAST EXCHANGE STREET AKRON,OH 44305	NONE	501(C)(3)	CIVIC	500
HABITAT FOR HUMANITY OF SUMMIT COUNTY 1177 ROSEMARY BLVD AKRON,OH 44306	NONE	501(C)(3)	GENERAL SUPPORT	1,000
Total . . . . ▶ **3a**				65,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
HAVEN OF REST MINISTRIES PO BOX 547 AKR,OH 44310	NONE	501(C)(3)	CIVIC	1,000
HOSPICE CARE OHIO 3358 RIDGEWOOD ROAD AKRON,OH 44333	NONE	501(C)(3)	CIVIC	500
JUNIOR ACHIEVEMENT OF NORTH CENTRAL OHIO PO BOX 26006 AKR,OH 44319	NONE	501(C)(3)	CIVIC	500
KEEP AKRON BEAUTIFUL 850 EAST MARKET STREET AKRON,OH 44306	NONE	501(C)(3)	CIVIC	1,000
LEADERSHIP AKRON ONE CASCADE PLAZA 17TH FLOOR AKRON,OH 44309	NONE	501(C)(3)	GENERAL SUPPORT	1,000
MENTAL HEALTH AMERICA OF SUMMIT COUNTY 20 OLIVE STREET SUITE 404 AKRON,OH 44310	NONE	501(C)(3)	CIVIC	500
MOBILE MEALS INC 1063 SOUTH BROADWAY STREET AKRON,OH 44314	NONE	501(C)(3)	CIVIC	2,500
MUSICAL ARTS ASSOCIATION-BLOSSOM MUSIC CENTER 11001 EUCLID AVENUE CLEVELAND,OH 44106	NONE	501(C)(3)	CIVIC	4,000
NORTHEASTERN EDUCATIONAL TELEVISION OF OHIO PO BOX 5191 KEN,OH 44240	NONE	501(C)(3)	CIVIC	500
OHIO FOUNDATION OF INDEPENDENT COLLEGES 250 EAST BROAD STREET COL,OH 43215	NONE	501(C)(3)	EDUCATIONAL	500
OPPORTUNITY PARISH ECUMENICAL NEIGHBORHOOD-MINISTRY 941 PRINCETON STREET AKRON,OH 44311	NONE	501(C)(3)	CIVIC	1,000
PEGASUS FARM 7490 EDISON STREET NE HARTVILLE,OH 44633	NONE	501(C)(3)	CIVIC	500
PREGNANCY CARE OF SUMMIT COUNTY 195 E TALLMADGE AVENUE AKRON,OH 44311	NONE	501(C)(3)	CIVIC	500
PROJECT LEARN OF SUMMIT COUNTY 60 S HIGH STREET AKRON,OH 44326	NONE	501(C)(3)	EDUCATIONAL	500
RAPE CRISIS CENTER 759 WEST MARKET STREET AKRON,OH 44303	NONE	501(C)(3)	CIVIC	500
Total . . . . ▶ 3a				65,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REGINA HEALTH CENTER 5232 BROADVIEW ROAD RICHFIELD,OH 44287	NONE	501(C)(3)	FACILITIES	500
SALVATION ARMY 190 S MAPLE STREET AKRON,OH 44302	NONE	501(C)(3)	CIVIC	1,500
ST VINCENT-ST MARY HIGH SCHOOL 15 NORTH MAPLE STREET AKRON,OH 44303	NONE	501(C)(3)	EDUCATIONAL	500
STAN HYWET HALL & GARDENS 714 NORTH PORTAGE PATH AKRON,OH 44308	NONE	501(C)(3)	CIVIC	1,000
SUMMA HEALTH SYSTEM 525 EAST MARKET STREET AKRON,OH 44305	NONE	501(C)(3)	CIVIC	500
SUMMIT COUNTY HISTORICAL SOCIETY 550 COPLEY ROAD AKR,OH 44321	NONE	501(C)(3)	EDUCATIONAL	4,000
TUESDAY MUSICAL ASSOCIATION 198 HILL STREET AKR,OH 44326	NONE	501(C)(3)	CIVIC	500
TWINSBURG CITY SCHOOL DISTRICT 11136 RAVENNA ROAD TWINSBURG,OH 44088	NONE	501(C)(3)	EDUCATIONAL	500
UNITED WAY OF SUMMIT COUNTY PO BOX 1260 AKR,OH 44310	NONE	501(C)(3)	GENERAL SUPPORT	1,000
UNIVERSITY OF AKRON UNIVERSITY OF AKRON AKRON,OH 44325	NONE	501(C)(3)	EDUCATIONAL	1,000
VICTIM ASSISTANCE PROGRAM PO BOX 444 AKR,OH 44309	NONE	501(C)(3)	CIVIC	500
WAITING CHILD FUND 212 E EXCHANGE STREET AKRON,OH 44304	NONE	501(C)(3)	CIVIC	500
WALSH JESUIT HIGH SCHOOL 4550 WYOGA LAKE ROAD CUYAHOGA F,OH 44225	NONE	501(C)(3)	EDUCATIONAL	1,000
WEATHERVANE COMMUNITY PLAYHOUSE 1301 WEATHERVANE LANE AKRON,OH 44314	NONE	501(C)(3)	CIVIC	500
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND,OH 44106	NONE	501(C)(3)	EDUCATIONAL	1,000
Total . . . . ▶ **3a**				65,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WESTERN RESERVE LAND CONSERVANCY PO BOX 314 NO,OH 44073	NONE	501(C)(3)	CIVIC	500
YMCA OF AKRON OHIO 209 S MAIN STREET SUITE 501 AKRON,OH 44308	NONE	501(C)(3)	GENERAL SUPPORT	500
ADJUSTMENT FOR PRIOR UNCASHED CHECKS 106 S MAIN ST 16TH FL AKRON,OH 44308	NONE	NA	UNCASHED CHECKS	-2,000
Total . . . . ▶ **3a**				65,500

TY 2010 Accounting Fees Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	1,138	1,058		80

TY 2010 Investments Corporate Bonds Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ALCOA INC 6.000% 1/15/12	51,120	52,155

TY 2010 Investments Corporate Stock Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00
EIN: 34-6597380

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	21,664	22,757
BANK AMERICA CORP	23,719	10,672
CISCO SYSTEMS INC	46,856	34,391
COCA COLA CO	18,417	19,731
DISNEY WALT CO NEW	7,102	7,502
DU PONT E I DE NEMOURS & CO	9,465	49,880
DUKE ENERGY HOLDING CORP	23,097	26,715
EMERSON ELEC CO	20,337	34,302
EXXON MOBIL CORPORATION	31,670	36,560
GENERAL ELECTRIC CORP	2,392	42,067
GENERAL MLS INC	22,361	27,048
HOME DEPOT INC	10,997	7,012
INTERNATIONAL BUSINESS MACHINES CORP	12,952	117,408
JOHNSON & JOHNSON	10,000	61,850
JP MORGAN CHASE & CO	20,971	23,331
LILLY ELI & CO	22,688	42,048
MCDONALDS CORP	19,655	26,866
MICROSOFT CORP	30,417	19,090
PEPSICO INC	27,180	32,665
PFIZER INC	4,106	26,265
PRAXAIR INC	22,915	28,641
PROCTER & GAMBLE CO	22,906	41,815
RAYTHEON COMPANY	19,580	23,170
SCHLUMBERGER LTD	13,875	108,550
SYSCO CORP	21,127	26,460
UNITED TECHNOLOGIES CORP	21,024	31,488

TY 2010 Investments Government Obligations Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

US Government Securities - End of Year Book Value:	376,488
US Government Securities - End of Year Fair Market Value:	403,018
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2010 Legal Fees Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,295	1,204		91
COURT COSTS	102	95		7

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491129007271

TY 2010 Other Expenses Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & SUBSCRIPTIONS	55	0		55
OH FILING FEE	200	0		200

TY 2010 Other Income Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION PROCEEDS	27	27	27

TY 2010 Taxes Schedule

Name: L R MOFFITT & L W MOFFITT FOUNDATION 06191-00

EIN: 34-6597380

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES PAID - PRIOR YEAR	124	0		0
FEDERAL TAXES PAID - ESTIMATES	800	0		0