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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

Anderson Foundation

A Employer identification number

34-6528868

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. Box 119

Room/suite

B Telephone number (see page 10 of the instructions)

419 893-5050

City or town, state, and ZIP code

Maumee, OH 43537

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) ▶ \$ 9,788,288.00

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

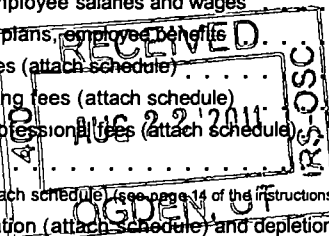
(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	5,000.00			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	124,217.00	124,217.00		
4 Dividends and interest from securities	117,441.00	117,441.00		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	326,438.00			
b Gross sales price for all assets on line 6a	5,214,895.52			
7 Capital gain net income (from Part IV, line 2)		326,438.00		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	573,096.00	568,096.00		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	81,341.00	62,135.00		13,632.00
c Other professional fees (attach schedule)				
17 Interest	12,928.00	12,928.00		
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	1,466.00	1,466.00		
24 Total operating and administrative expenses. Add lines 13 through 23	95,735.00	76,529.00		13,632.00
25 Contributions, gifts, grants paid	399,433.00			399,433.00
26 Total expenses and disbursements. Add lines 24 and 25	495,168.00	76,529.00		413,065.00
27 Subtract line 26 from line 12	77,928.00			
a Excess of revenue over expenses and disbursements		491,567.00		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	-8,948.00	14,865.00	14,865.00	
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)	160,512.00	194,827.00	212,922.00	
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)	7,894,261.00	7,914,061.00	9,560,501.00	
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	8,045,825.00	8,123,753.00	9,788,288.00	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)				
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>					
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds	8,045,825.00	8,123,753.00			
30	Total net assets or fund balances (see page 17 of the instructions)	8,045,825.00	8,123,753.00			
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,045,825.00	8,123,753.00			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,045,825.00
2	Enter amount from Part I, line 27a	2	77,928.00
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	8,123,753.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,123,753.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHMENT					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 5,214,896.00		4,888,458.00	326,438.00		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			326,438.00		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	326,438.00	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	338,220.00	8,184,845.00	0.0413
2008	280,693.00	8,801,099.00	0.0319
2007	957,432.00	9,247,827.00	0.1035
2006	506,985.00	5,707,184.00	0.0888
2005	467,290.00	4,951,706.00	0.0944
2 Total of line 1, column (d)			0.3599
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.0720
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			9,021,064.38
5 Multiply line 4 by line 3			649,516.64
6 Enter 1% of net investment income (1% of Part I, line 27b)			4,915.67
7 Add lines 5 and 6			654,432.31
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			413,065.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	9,831.00
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	9,831.00
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		4	
6 Credits/Payments		5	9,831.00
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 9,687.00		
b Exempt foreign organizations-tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 3,500.00		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	13,187.00
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,356.00
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 3,356.00 Refunded <input type="checkbox"/> <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="text"/>				
14	The books are in care of <input type="text"/> Matthew C. Anderson Telephone no <input type="text"/> 419 893-5050			
	Located at <input type="text"/> 480 W. Dussel Drive, Maumee, OH ZIP + 4 <input type="text"/> 43537			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>	15		
and enter the amount of tax-exempt interest received or accrued during the year <input type="text"/>				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <input type="text"/>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="text"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions).	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="text"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Matthew C. Anderson	Chairman 2 hours	0.00		
Michael J. Anderson, Richard P. Anderson Jeffrey W. Anderson, John P. Kraus	Trustees 1 hour	0.00		
Richard M. Anderson, Lu Stauffer	1 hour			
All located at: 480 W. Dussel Drive Maumee, OH 43537				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	▶

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,706,653.00
b	Average of monthly cash balances	1b	451,788.00
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	9,158,441.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,158,441.00
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	137,376.62
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,021,064.38
6	Minimum investment return. Enter 5% of line 5	6	451,053.22

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	451,053.22
2a	Tax on investment income for 2010 from Part VI, line 5	2a	9,831.00
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,831.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	441,222.22
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	441,222.22
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	441,222.22

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	413,065.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	413,065.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	413,065.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				441,222.22
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005 227,631.00				
b From 2006 227,179.00				
c From 2007 545,876.00				
d From 2008 0.00				
e From 2009				
f Total of lines 3a through e	1,000,686.00			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 413,065.00				
a Applied to 2009, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				413,065.00
e Remaining amount distributed out of corpus . .				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	28,157.22			28,157.22
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	972,528.78			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	199,473.78			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	773,055.00			
10 Analysis of line 9				
a Excess from 2006 227,179.00				
b Excess from 2007 545,876.00				
c Excess from 2008 0.00				
d Excess from 2009 0.00				
e Excess from 2010 0.00				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
see attached statement

b The form in which applications should be submitted and information and materials they should include:

see attached statement

c Any submission deadlines

see attached statement

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

see attached statement

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>a Paid during the year</div> <div>see attached statement</div>				399,433.00
<div>Total</div>			<div>▶ 3a</div>	399,433.00
<div>b Approved for future payment</div> <div>see attached statement</div>				9,333.00
<div>Total</div>			<div>▶ 3b</div>	9,333.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments			14	124,217.00
4 Dividends and interest from securities			14	117,441.00
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property .				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory			18	326,438.00
9 Net income or (loss) from special events . . .				
10 Gross profit or (loss) from sales of inventory . .				
11 Other revenue: a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)				568,096.00
13 Total. Add line 12, columns (b), (d), and (e)				568,096.00

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Matthew C. C. C. | 8/15/11 | CHAIRMAN

Signature of officer or trustee | Date | Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶ The Andersons, Inc.			Firm's EIN ▶	
	Firm's address ▶ 480 W. Dussel Drive Maumee, OH 43537			Phone no 419 893-5050	

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

2010

Name of the organization

Employer identification number

Anderson Foundation

34-6528868

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Anderson Foundation	Employer identification number 34-6528868
---	--

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Paul Anderson P.O. Box 119 Maumee, OH 43537	\$ 5,000.00	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

ANDERSON FOUNDATION

January 1, 2010 - December 31, 2010

Tax Year 2010

Tax ID# 34-6528868

Payee Organization	Program Area	Amount
4-H - Henry County Endowment Fund 104 East Washington St, Suite 107 Napoleon, OH 43545	Agriculture	\$100 00
4-H - Illinois Foundation PO Box 3429 Champaign, IL 61826-3429	Agriculture	\$250 00
American Red Cross - Greater Columbus Columbus, OH	Human Services	\$1,000 00
ASSETS Toledo 333 14th Street Toledo, OH 43624	Higher Education	\$10,000 00
Bittersweet Farms 12660 Archbold Whitehouse Rd Whitehouse, OH 43571	Human Services	\$500 00
Black Swamp Conservancy 132 W 2nd St # C Perrysburg, OH 43551	Environmental	\$2,500 00
Black Swamp Conservancy 132 W 2nd St # C Perrysburg, OH 43551	Environmental	\$1,000 00
Boy Scouts - Sagamore (Delphi) 518 N Main St P O Box 865 Kokomo, IN 46903-0865	Other	\$250 00
Camp Courageous United Health Services One Stranahan Square, Ste 540 Toledo, OH 43604	Human Services	\$1,000 00
Central City Ministries of Toledo (CCMT) 1933 Spielbusch Ave Toledo, OH 43604	Religion	\$5,000 00
Champaign County Farm Bureau Foundation 801 N Country Fair Dr Ste A Champaign, IL 61821	Agriculture	\$2,300 00
Chance for Change Foundation 7 East Bancroft Toledo, OH 43620	Human Services	\$5,000 00
Cherry Street Mission Ministries 105 17th Street P O Box 1545 Toledo, OH 43624	Human Services	\$5,000 00
Compassion Newsletter 140 W South Boundary Perrysburg, OH 43551	Human Services	\$1,000 00
DeKalb County Fair Association 417 Hawthorn Place Auburn, IN 46706	Agriculture	\$5,000 00
FFA - National Foundation P O Box 68960 Indianapolis, IN 46268-0960	Agriculture	\$2,750 00
Foundation For Life 3454 Oak Alley Court, Suite 101 Toledo, OH 43606	Educational	\$2,500 00

Friends of Russian Orphans 7557 Wind River Drive Sylvania, OH 43560	Human Services	\$500 00
Heartbeat of Toledo 2130 Madison Avenue Toledo, OH 43624	Human Services	\$600 00
Illinois Agriculture Leadership Foundation 100 South Campbell P.O. Box 160 McComb, IL 61455-0160	Agriculture	\$500 00
Indiana Agricultural Leadership Institute (AgrInstitute) 72 1/2 West Main Street Danville, IN 43558	Agriculture	\$500 00
Junior Achievement - Toledo 2239 Cheyenne Blvd Toledo, OH 43614-1701	Educational	\$2,500 00
Masterworks Chorale PO Box 114 Toledo, OH 43697	Human Services	\$500 00
Maumee Valley Country Day School 1715 S Reynolds Rd Toledo, OH 43614	Educational	\$10,000 00
Maumee Valley Historical Society 1031 River Rd Maumee, OH 43537	Culture	\$1,000 00
Northwest Ohio SCORE Toledo, OH	Educational	\$2,500 00
Ohio Foundation of Independent Colleges, Inc 250 East Broad Street, Suite 1700 Columbus, OH 43215-4202	Educational	\$15,000 00
Ohio Grantmakers Forum 37 West Broad Street, Suite 80 Columbus, OH 43215	Educational	\$1,250 00
PathStone (Rural Opportunities, Inc) 320 W Gypsy Lane Road Bowling Green, OH 43402	Agriculture	\$250 00
Prevent Blindness Ohio - Toledo, OH 2200 Jefferson Avenue, Suite 2020 Toledo, OH 43604	Human Services	\$250 00
Read for Literacy 325 N Michigan Toledo, OH 43624	Educational	\$2,500 00
Salvation Army - Toledo Area 620 North Erie Street PO Box 798 Toledo, OH 43697-0798	Human Services	\$500 00
Sauder Village Archbold, OH	Culture	\$2,500 00
St Ursula Academy 4025 Indian Road Toledo, OH 43606	Educational	\$16,666 66
The House of Emmanuel Toledo, OH	Human Services	\$2,500 00
The Nature Conservancy - Columbus Columbus, OH	Educational	\$4,000 00
Toledo Community Foundation 300 Madison Ave # 1300 Toledo, OH 43604-1583	Other	\$50,000 00
Toledo School For The Arts 333 14th Street Toledo, OH 43604	Educational	\$2,500 00

Toledo School For The Arts 333 14th Street Toledo, OH 43604	Educational	\$2,500 00
Toledo School For The Arts 333 14th Street Toledo, OH 43604	Educational	\$9,333 33
Toledo Symphony Orchestra 1838 Parkwood Avenue, Suite 310 Suite 310 Toledo, OH 43624-2502	Culture	\$15,000 00
Toledo Symphony Orchestra 1838 Parkwood Avenue, Suite 310 Suite 310 Toledo, OH 43624-2502	Culture	\$5,000 00
Toledo Zoological Society 2700 Broadway Toledo, OH 43609	Educational	\$2,000 00
Toledo Zoological Society 2700 Broadway Toledo, OH 43609	Educational	\$16,666 66
Toledoans United for Social Action (TUSA) 442 Floyd St Toledo, OH 43620	Human Services	\$2,500 00
United Way - Greater Toledo 424 Jackson St Toledo, OH 43604	Human Services	\$75,000 00
United Way - Greater Toledo 424 Jackson St Toledo, OH 43604	Human Services	\$77,750 00
United Way Loaned Executive Program One Stranahan Square Toledo, OH 43604	Human Services	\$6,000 00
University of Illinois - Development Dept 1110 West Main Street Urbana, IL 61801	Culture	\$750 00
University of Toledo Foundation 2801 W Bancroft St Toledo, OH 43606	Higher Education	\$5,000 00
University of Toledo 2801 W Bancroft Toledo, OH 43606	Higher Education	\$1,000.00
Volunteers of America of Northwest Ohio, Inc 1401 N Summit Street Toledo, OH 43604	Human Services	\$100 00
Women Blessing Women 223 Page St Toledo, OH 43620	Human Services	\$500 00
YMCA - Camp Tecumseh Brookston, IN	Human Services	\$16,666 66
YMCA and JCC of Greater Toledo 1550 N Superior Street, 2nd F Toledo, OH 43604	Human Services	\$1,000 00
Total		\$399,433.31

ANDERSON FOUNDATION INFORMATION FOR APPLICANTS

General Policies

The Anderson Foundation strives to enhance the quality of life in communities in which the donor company, The Andersons, has business operations.

The Foundation will consider requests from organizations that have received 501(c)(3) tax-exempt status from the Internal Revenue service and which are not classified as private foundations under the Internal Revenue Code 509. State and local government requests are also considered.

Grants are made for general operations, specific projects, start-up funds and capital campaigns. As a general rule, the Foundation will not serve as the major or sole funder of a project.

Grants are not made to individuals; to endowment funds; to church building or operating funds; or to the building or operation funds of elementary schools.

Formal Grant Proposals

Grant proposals are accepted at any time. Foundation meetings are held quarterly — March, June, September and December, usually the third Monday of the month. Requests are to be received at least three weeks in advance of the meeting date. If the proposal is received in completed form by the deadline it will be presented in that month. Special circumstances sometimes inhibit this process, however, and a request may need to be held for a subsequent meeting. In either case, the applicant will be notified as to the status of the request.

The Foundation does not use an application form. Please submit not more than five typewritten pages that include the following items:

- A request for a specific amount with an explanation of how the funds will be used.
- A description of the organization, including the statement of the organization's purposes and objectives.
- An explanation of the need the drive or project intends to address, the geographical area and population to be served and a timetable for the drive or project.
- The name(s) and qualifications of the person(s) who will administer the grant and how the success of the project will be evaluated, if appropriate.

Attachments to the Formal Grant Proposal

Every proposal should include the following attachments:

- A copy of the organization's most recent tax-exempt ruling statement from the Internal Revenue Service.
- A list of the organization's officers and directors.
- A financial report for the most recently completed year of operation.
- An organizational budget for the current operation year showing anticipated expenses and income by sources. If the request is for a capital drive or specific project, a budget showing both expenses and income for the drive or project should also be included. In addition, a projected budget for the next operation year is also requested.
- A donors list showing private, corporate and foundation contributors to the organization during the past 12 months and in what month each contribution was given.

Applications without the basic information and attachments listed above may not be considered until all such material is made available to the Foundation.

Organizations that have received a grant from the Anderson Foundation within the past 12 months may not have to submit some of the material indicated above. Such applicants are advised to contact the Foundation before submitting their material.

In some cases, the staff of the Foundation may find it necessary to contact the applicant and/or members of the organization's board of directors. Therefore, the telephone number of the contact person should be included with the proposal.

Applications should be directed to:

Ms. Fredi Heywood
Foundation Services Administrator
Anderson Foundation
608 Madison Avenue, Suite 1540
Toledo, Ohio 43604

Phone: (419) 243-1706

Telephone inquiries are welcome.

March/2000

ANDERSON FOUNDATION # 34-6528868
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2010

Line 16c - Other Professional Fees

DESCRIPTION	TOTAL EXPENSE AMOUNT	%	INVESTMENT RELATED AMOUNT	%	EXEMPT PURPOSE AMOUNT
Mill Creek Capital Advisors	41,247	100	41,247		
Midpoint	5,574	100	0 **		
General Accounting	2,000	40%	800	60%	1,200
Finance	11,800	100%	11,800		
Administration	<u>20,720</u>	40%	<u>8,288</u>	60%	<u>12,432</u>
Total	<u><u>81,341</u></u>		<u><u>62,135</u></u>		<u><u>13,632</u></u>

**limited by investment income

ANDERSON FOUNDATION #34-6528868
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2010

Part I, Line 18 - Taxes

Foreign taxes	4,928	
Federal excise taxes	<u>8,000</u>	
Total	<u><u>12,928</u></u>	Line 18

Part I, Line 23 - Other Expenses

Filing fees - Ohio Attorney General	200	
Misc Expenses	<u>1,266</u>	
Total	<u><u>1,466</u></u>	Line 23

ANDERSON FOUNDATION #34-6528868
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2010

Part II, line 10b - Investments - corporate stock

<u>Description</u>	<u>(b) Book value</u>	<u>(c) Fair market value</u>
2,000 shares Waterford Bank	161,527	179,622
740 shares Signature Bancorp	33,300	33,300
	<u>194,827</u>	<u>212,922</u>

Part II, line 13 - Investments - other

<u>Description</u>	<u>(b) Book value</u>	<u>(c) Fair market value</u>
Delaware Large Cap Value Fund	567,214	669,935
Agincourt AGIN CFI Fund	2,828,932	2,887,837
Fred Alger Small Growth Fund	153,942	200,547
Alta Large Cap Growth Fund	466,966	640,250
Mill Creek Funding Fund	20,515	20,515
Mill Creek FXD Inc MF/ETF	1,583,869	2,627,594
MFS Large Cap Value Fund	509,806	642,518
AIM Int'l Growth Fund	358,979	466,099
Alliance Bernstein BPH-011177	414,745	468,072
Moody Aldrich Small Cap Value Fund	191,607	198,869
Alger All Cap Growth Fund	741,241	655,166
Midpoint Food And Ag Fund, L P	76,245	83,099
	<u>7,914,061</u>	<u>9,560,501</u>

* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

Part IV. line 1 - Capital Gains and Losses for Tax on Investment Income

(a) Description of property sold	(c) Date acquired	# of Shares	(d) Date sold	(e) Gross sales price	(g) Cost or other basis	(h) Gain or (loss)
National Financial Services, LLC						
Alliancebernstein Intl Value Fund	various	various	various	536,318 94	532,407 14	3,911 80
Mill Creek Mutual FD ETF	various	various	various	374,999 62	281,203 39	93,796 23
Agincourt Cap Mgmt - CFI	various	various	various	1,544,379 45	1,520,272 16	24,107 29
Delaware Large Cap Value Fund	various	various	various	788,044 41	725,266 04	62,778 37
Alta Large Cap Growth Fund	various	various	various	111,312 60	110,414 90	897 70
Fred Alger Small Cap Growth Fund	various	various	various	127,582 21	108,645 67	18,936 54
MFS Large Cap Value Fund	various	various	various	238,048 23	210,325 25	27,722 98
AIM Int'l Growth Fund	various	various	various	97,502 64	92,382 17	5,120 47
Moody Aldrich Small Cap Value Fund	various	various	various	408,438 71	359,390 37	49,048 34
Moody Aldrich Small Cap Value Fund Capital Gain Distributions per 1099	various	various	various	98 61	0 00	98 61
Fred Alger ALL Cap Growth Fund	various	various	various	988,164 25	948,150 42	40,013 83
Fred Alger ALL Cap Growth Fund Capital Gain Distributions per 1099	various	various	various	5 85	0 00	5 85
				5,214,895.52	4,888,457.51	326,438.01

* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

Anderson Foundation
 Tax Year 2010
 Tax ID #34-6528868

Part XV: Grants and Contributions Approved for Future Payment in 2011

Grantee Name	Address	Program Area	Grant Amount Balance
Toledo School for the Arts	333 14th Street Toledo, OH 43604	Educational	\$9,333.34

Grand Total	\$9,333.34
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