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990-PF

Form
Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Name of foundation

HELEN WADE GREENE CHAR TRUST

A Employer identification number

34-6527172

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

P O BOX 1802

City or town, state, and ZIP code

PROVIDENCE, RI 02901-1802

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method: ☒ Cash ☐ Accrual

of year (from Part II, col. (c), line

☐ Other (specify)

16) \$ 10,483,113.

(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	163,953.	163,666.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	12,225.			
b Gross sales price for all assets on line 6a 286,927.				
7 Capital gain net income (from Part IV, line 2)		12,225.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	176,178.	175,891.		
13 Compensation of officers, directors, trustees, etc.	49,299.	29,579.		19,720.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	3,108.	NONE	NONE	3,108.
c Other professional fees (attach schedule) STMT 4	102,667.	61,600.		41,067.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 5	10,963.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 6	1,200.			1,200.
24 Total operating and administrative expenses. Add lines 13 through 23	167,237.	91,179.	NONE	65,095.
25 Contributions, gifts, grants paid	430,000.			430,000.
26 Total expenses and disbursements. Add lines 24 and 25	597,237.	91,179.	NONE	495,095.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-421,059.			
b Net investment income (if negative, enter -0-)		84,712.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form 990-PF (2010)

POSTMARK DATE
OCT 27 2011

SCANNED NOV 02 2011

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	NONE	NONE		
	2	Savings and temporary cash investments	2,334,952.	2,192,783.	2,192,783.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ *	NONE	NONE	NONE	
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)	NONE	NONE	NONE	
	b	Investments - corporate stock (attach schedule)	4,741,642.	4,733,032.	8,287,686.	
	c	Investments - corporate bonds (attach schedule)	277,221.	2,547.	2,644.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶	NONE		
		Less: accumulated depreciation (attach schedule) ▶	NONE	NONE		
12		Investments - mortgage loans	NONE	NONE		
13		Investments - other (attach schedule) STMT 7	NONE	NONE	NONE	
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)	NONE	NONE	NONE	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,353,815.	6,928,362.	10,483,113.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
Net Assets or Fund Balances	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)				
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	7,353,815.	6,928,362.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	NONE	NONE		
	30	Total net assets or fund balances (see page 17 of the instructions)	7,353,815.	6,928,362.		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,353,815.	6,928,362.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,353,815.
2	Enter amount from Part I, line 27a	2	-421,059.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	4,224.
4	Add lines 1, 2, and 3	4	6,936,980.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	8,618.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,928,362.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	12,225.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	498,245.	9,409,201.	0.05295295530
2008	588,402.	11,160,415.	0.05272223300
2007	645,226.	13,060,072.	0.04940447495
2006	727,377.	12,187,730.	0.05968108910
2005	810,062.	11,909,782.	0.06801652625
2 Total of line 1, column (d)			2 0.28277727860
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05655545572
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 9,948,129.
5 Multiply line 4 by line 3			5 562,621.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 847.
7 Add lines 5 and 6			7 563,468.
8 Enter qualifying distributions from Part XII, line 4			8 495,095.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)		1	1,694.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,694.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,694.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 6,400.		
b Exempt foreign organizations-tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c NONE		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	6,400.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	4,706.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> 1,696. Refunded <input type="checkbox"/> 3,010.		11	3,010.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> STMT 10		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>PRIVATE BANK TAX SERVICES</u> Telephone no. <u>(401) 278-6837</u>			
	Located at <u>P.O. BOX 1802, PROVIDENCE, RI</u> ZIP + 4 <u>02901</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
				X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		49,299.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **9** NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 13		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,889,989.
b	Average of monthly cash balances	1b	2,209,634.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	10,099,623.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	10,099,623.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	151,494.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,948,129.
6	Minimum investment return. Enter 5% of line 5	6	497,406.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	497,406.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,694.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,694.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	495,712.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	495,712.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	495,712.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	495,095.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	495,095.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	495,095.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				495,712.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			NONE	
b Total for prior years: 20 08, 20 , 20		NONE		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 83,446.				
b From 2006 129,458.				
c From 2007 2,502.				
d From 2008 33,859.				
e From 2009 34,088.				
f Total of lines 3a through e	283,353.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 495,095.				
a Applied to 2009, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2010 distributable amount				495,095.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	617.			617.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	282,736.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	82,829.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	199,907.			
10 Analysis of line 9:				
a Excess from 2006 129,458.				
b Excess from 2007 2,502.				
c Excess from 2008 33,859.				
d Excess from 2009 34,088.				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 16				
Total			3a	430,000.
b Approved for future payment				
Total			3b	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					11,665.	
19.00		18.58 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 21.00					07/03/2001 -2.00	01/15/2010
24.00		23.69 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 27.00					07/03/2001 -3.00	01/31/2010
19.00		18.92 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 21.00					07/03/2001 -2.00	02/28/2010
19.00		19.02 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -3.00	03/31/2010
19.00		19.15 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -3.00	04/30/2010
19.00		19.25 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -3.00	05/31/2010
19.00		19.38 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -3.00	06/30/2010
20.00		19.52 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -2.00	07/31/2010
4.00		.539 FRONTIER COMMUNICATIONS CORP COM PROPERTY TYPE: SECURITIES 4.00					06/28/2001	08/04/2010
20.00		19.66 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -2.00	08/31/2010

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
20.00		19.8 GNMA POOL #355479 DTD 5/1/1993 8.00 PROPERTY TYPE: SECURITIES 22.00					07/03/2001 -2.00	09/30/2010
275,000.00		275000. GENERAL ELEC CAP CORP MTN PROPERTY TYPE: SECURITIES 274,406.00					11/17/2005 594.00	10/21/2010
20.00		19.94 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 23.00					07/03/2001 -3.00	10/31/2010
20.00		20.08 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 23.00					07/03/2001 -3.00	11/30/2010
20.00		20.22 GNMA POOL #355479 DTD 5/1/1993 8.0 PROPERTY TYPE: SECURITIES 23.00					07/03/2001 -3.00	12/31/2010
TOTAL GAIN(LOSS)							----- 12,225. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ABBOTT LABORATORIES	11,352.	11,352.
ALLSTATE CORPORATION	1,760.	1,760.
ALTRIA GROUP INC	3,266.	3,266.
BP AMOCO PLC SPONS ADR (UK/USD) SEDOL 21	5,040.	5,040.
BANK AMER CORP COM	52.	52.
BEST BUY INCORPORATED	855.	855.
BRISTOL MYERS SQUIBB CO COM	5,632.	5,632.
CHEVRONTXACO CORP COM	10,224.	10,224.
CONAGRA INC	2,490.	2,490.
DUPONT E I DE NEMOURS & CO COM	2,132.	2,132.
DUKE ENERGY CORP NEW COM	5,820.	5,820.
EL PASO CORP COM	120.	120.
EXELON CORP COM	6,300.	6,300.
EXXON MOBIL CORPORATION	8,282.	8,282.
FRONTIER COMMUNICATIONS CORP COM	406.	119.
GNMA POOL #355479 DTD 5/1/1993 8.00% DUE	205.	205.
GENERAL ELEC CO	3,402.	3,402.
GENERAL ELEC CAP CORP MTN	13,406.	13,406.
HEWLETT PACKARD CO COM	1,440.	1,440.
HOME DEPOT INC	1,890.	1,890.
INTEL CORPORATION	5,544.	5,544.
J P MORGAN CHASE & CO COM	1,036.	1,036.
KRAFT FOODS INC CL A COM	1,846.	1,846.
LOCKHEED MARTIN CORPORATION	2,144.	2,144.
MERCK & CO INC NEW COM	5,168.	5,168.
NIKE INC CL B	3,058.	3,058.
ORACLE SYS CORP	3,000.	3,000.
PFIZER INC	5,280.	5,280.
PHILIP MORRIS INTL INC COM	5,474.	5,474.
PROCTER & GAMBLE CO COM	3,771.	3,771.
RAYTHEON CO COM NEW	3,444.	3,444.
SARA LEE CORP COM	2,109.	2,109.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
SONOCO PRODUCTS CO	2,886.	2,886.
SOUND SHORE FUND	4,239.	4,239.
SPECTRA ENERGY CORP COM	3,000.	3,000.
STAPLES INCORPORATED	1,763.	1,763.
SUNTRUST BANKS INCORPORATED	100.	100.
SUPERVALU INC	140.	140.
3M CO COM	4,620.	4,620.
21ST CENTY HLDG CO COM	480.	480.
VERIZON COMMUNICATIONS	8,633.	8,633.
WALGREEN CO	1,250.	1,250.
WASTE MANAGEMENT INC	3,024.	3,024.
WELLS FARGO COMPANY	1,000.	1,000.
CUSTODY BANK OF AMERICA MONEY MARKET SAV	1,110.	1,110.
EVEREST RE GROUP LTD COM	5,760.	5,760.
	-----	-----
TOTAL	163,953.	163,666.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
TAX PREPARATION FEE (NON-ALLOC	3,108.			3,108.
	-----	-----	-----	-----
TOTALS	3,108.	NONE	NONE	3,108.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
FEES PAID TO WALTER BURRAGE JR	102,667.	61,600.	41,067.
	-----	-----	-----
TOTALS	102,667.	61,600.	41,067.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL TAX PAYMENT - PRIOR YE	4,563.
FEDERAL ESTIMATES - PRINCIPAL	6,400.

TOTALS	10,963.
	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-INCOME	1,200.	1,200.
TOTALS	----- 1,200. =====	----- 1,200. =====

HELEN WADE GREENE CHAR TRUST

34-6527172

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV	C OR F
-----		-----

SEE ATTACHED STATEMENT C

TOTALS

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

TYE SALE ADJUST.-SECURITY DEEMED WORTHLESS

4,224.

TOTAL

4,224.
=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

TYE COST ADJUSTMENT

8,607.

TYE INCOME ADJUSTMENT

11.

TOTAL

8,618.
=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

OH

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

100 FEDERAL STREET

BOSTON, MA, MA 02101

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 49,299.

TOTAL COMPENSATION:

49,299.

=====

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:

NONE

HELEN WADE GREENE CHAR TRUST

34-6527172

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:
NONE

STATEMENT 13

RECIPIENT NAME:
EDWARD LEE & SLOCUMB PERRY
FDN
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 310,000.

RECIPIENT NAME:
UNITED WAY OF GREATER
CLEVELAND
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MUSICAL ARTS ASSOCIATION DBA
CLEVELAND
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
UNIVERSITY HOSPITALS
OF CLEVELAND
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
WESTERN RESERVE
HISTORICAL SOCIETY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BEECH BROOK
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
CLEVELAND MUSEUM OF ART
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 26,000.

RECIPIENT NAME:
CASE WESTERN RESERVE
UNIVERSITY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 18,000.

RECIPIENT NAME:
HOSPICE OF THE WESTERN
RESERVE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CLEVELAND INSTITUTE OF
ART
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CENTRAL SCHOOL OF
PRACTICAL NURSING, INC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORTS NAMED ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID 18,000.

TOTAL GRANTS PAID: 430,000.
=====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2010

Name of estate or trust

HELEN WADE GREENE CHAR TRUST

Employer identification number

34-6527172

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►					5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			11,665.
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b 560.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►					12 12,225.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		12,225.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		12,225.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000
16	()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates
Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)			30
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32	Add lines 30 and 31			32
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

Schedule D (Form 1041) 2010

Employer identification number

34-6527172

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 18.58 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	01/15/2010	19.00	21.00	-2.00
23.69 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	01/31/2010	24.00	27.00	-3.00
18.92 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	02/28/2010	19.00	21.00	-2.00
19.02 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	03/31/2010	19.00	22.00	-3.00
19.15 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	04/30/2010	19.00	22.00	-3.00
19.25 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	05/31/2010	19.00	22.00	-3.00
19.38 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	06/30/2010	19.00	22.00	-3.00
19.52 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	07/31/2010	20.00	22.00	-2.00
.539 FRONTIER COMMUNICATIO NS CORP COM	06/28/2001	08/04/2010	4.00	4.00	
19.66 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	08/31/2010	20.00	22.00	-2.00
19.8 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15/202	07/03/2001	09/30/2010	20.00	22.00	-2.00
275000. GENERAL ELEC CAP CORP MTN	11/17/2005	10/21/2010	275,000.00	274,406.00	594.00
19.94 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	10/31/2010	20.00	23.00	-3.00
20.08 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	11/30/2010	20.00	23.00	-3.00
20.22 GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15	07/03/2001	12/31/2010	20.00	23.00	-3.00
6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b					560.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	560.00
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JSA

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37 -

FEDERAL CAPITAL GAIN DIVIDENDS

=====

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

BARON ASSET FD SH BEN INT	10,878.00
CARDINAL HEALTH INCORPORATED	349.00
TYCO INTERNATIONAL LTD	438.00

-----	11,665.00
-------	-----------

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

-----	11,665.00
-------	-----------

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

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A S S E T S U M M A R Y

AS OF 12/31/10

ACCOUNT

PAGE 2

HELEN WADE GREENE CHAR TRUST

	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST I INC
CASH AND CASH EQUIVALENTS	2,192,783.19	2,192,783.19	20.917	0.050	1,
MONEY MARKET FUNDS					
FIXED INCOME	2,546.73	2,643.58	0.025	6.807	
ASSET BACKED (GOVT & AGENCY)					
EQUITIES					
CONSUMER DISCRETIONARY	372,367.04	435,394.00	4.153	1.681	7,
CONSUMER STAPLES	417,415.14	586,087.41	5.591	3.606	21,
ENERGY	359,697.20	1,057,821.20	10.091	2.078	21,
FINANCIALS	566,769.57	812,431.86	7.750	1.323	10,
HEALTH CARE	398,169.79	861,902.34	8.222	3.302	28,
INDUSTRIALS	231,408.53	594,479.92	5.671	3.064	18,
INFORMATION TECHNOLOGY	273,898.47	1,224,041.64	11.676	0.792	9,
MATERIALS	104,860.17	152,386.00	1.454	3.310	5,
TELECOMMUNICATION SERVICES	114,920.92	172,050.42	1.641	5.639	9,
UTILITIES	248,248.64	231,780.00	2.211	5.255	12,
MUTUAL FUNDS-EQUITY	1,645,276.40	2,159,311.44	20.598	0.223	4,
TOTAL EQUITIES	4,733,031.87	8,287,686.23	79.057	1.801	149,
ACCOUNT TOTAL	6,928,361.79	10,483,113.00	100.000	1.436	150,

A S S E T D E T A I L

AS OF 12/31/10

PAGE 3

ACCOUNT

HELEN WADE GREENE CHAR TRUST

UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST AN INCO
CASH AND CASH EQUIVALENTS							
MONEY MARKET FUNDS							
82,270.110	CUSTODY BANK OF AMERICA MONEY MARKET SAVINGS ACCOUNT (INCOME INVESTMENT) CUSIP NO. 992188676	82,270.11	82,270.11	82,270.11	0.785	0.050	4)
2,110,513.080	CUSTODY BANK OF AMERICA MONEY MARKET SAVINGS ACCOUNT CUSIP NO. 992188676	2,110,513.08	2,110,513.08	2,110,513.08	20.133	0.050	1,050
TOTAL MONEY MARKET FUNDS							
		2,192,783.19	2,192,783.19	2,192,783.19	20.918	0.050	1,090
TOTAL CASH AND CASH EQUIVALENTS							
		2,192,783.19	2,192,783.19	2,192,783.19	20.918	0.050	1,090
FIXED INCOME							
ASSET BACKED (GOVT & AGENCY)							
2,249.320	GNMA POOL #355479 DTD 5/1/1993 8.00% DUE 5/15/2023 CUSIP NO. 36203P2L6	2,373.18	2,546.73	2,643.58	0.025	6.807	170
TOTAL ASSET BACKED (GOVT & AGENCY)							
		2,373.18	2,546.73	2,643.58	0.025	6.807	170
TOTAL FIXED INCOME							
		2,373.18	2,546.73	2,643.58	0.025	6.807	170
EQUITIES							
CONSUMER DISCRETIONARY							
1,500.000	BEST BUY INC CUSIP NO: 086516101	67,817.10	67,817.10	51,435.00	0.491	1.750	900
475.000	HANESBRANDS INC CUSIP NO: 410345102	10,472.34	8,149.94	12,065.00	0.115	0.000	(

A S S E T D E T A I L

AS OF 12/31/10

ACCOUNT

HELEN WADE GREENE CHAR TRUST

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST AN INCON
2,000 000	HOME DEPOT INC CUSIP NO. 437076102	84,940 00	84,940.00	70,120.00	0.669	2.695	1,890
2,200 000	NIKE INC CL B CUSIP NO: 654106103	95,810 00	95,810.00	187,924.00	1.793	1.452	2,720
5,000 000	STAPLES INC CUSIP NO: 855030102	115,650.00	115,650.00	113,850.00	1.086	1.581	1,800
	TOTAL CONSUMER DISCRETIONARY	374,689.44	372,367.04	435,394.00	4.154	1.681	7,310
	CONSUMER STAPLES						
2,300 000	ALTRIA GROUP INC CUSIP NO: 02209S103	25,026.51	26,029.22	56,626.00	0.540	6.174	3,490
3,000.000	CONAGRA FOODS INC CUSIP NO: 205887102	57,060.00	92,242.50	67,740.00	0.646	4.074	2,760
1,591 000	KRAFT FOODS INC CL A COM CUSIP NO 50075N104	25,820.72	26,855.24	50,132.41	0.478	3.681	1,840
2,300.000	PHILIP MORRIS INTL INC CUSIP NO 718172109	57,495 14	59,798 73	134,619.00	1.284	4.374	5,880
2,000 000	PROCTER & GAMBLE CO CUSIP NO 742718109	70,709.97	82,409.64	128,660.00	1.227	2.995	3,850
3,800 000	SARA LEE CORP CUSIP NO: 803111103	60,017.66	46,707.81	66,538.00	0.635	2.627	1,740
400.000	SUPERVALU INC CUSIP NO 868536103	11,692.00	11,692.00	3,852.00	0.037	3.634	140
2,000.000	WALGREEN CO CUSIP NO 931422109	71,680.00	71,680.00	77,920.00	0.743	1.797	1,400

AS OF 12/31/10

ACCOUNT

HELEN WADE GREENE CHAR TRUST

PAGE 5

UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST AN INCON
ENERGY							
TOTAL CONSUMER STAPLES							
6,000.000	BP P L C SPONSORED ADR UNITED KINGDOM CUSIP NO. 055622104	379,502.00	417,415.14	586,087.41	5.590	3.606	21,131
3,600.000	CHEVRON CORP CUSIP NO. 166764100	310,560.00	94,934.77	265,020.00	2.528	0.000	(
3,000.000	EL PASO CORP CUSIP NO. 28336L109	34,050.00	34,050.00	41,280.00	0.394	0.291	120
4,760.000	EXXON MOBIL CORP CUSIP NO. 30231G102	207,583.60	86,951.37	348,051.20	3.320	2.407	8,370
3,000.000	SPECTRA ENERGY CORP CUSIP NO. 847560109	68,710.06	68,710.06	74,970.00	0.715	4.162	3,120
TOTAL ENERGY							
FINANCIALS							
3,000.000	EVEREST RE GROUP LTD BERMUDA CUSIP NO. G3223R108	214,800.00	100,680.00	254,460.00	2.427	2.264	5,760
2,200.000	ALLSTATE CORP CUSIP NO. 020002101	96,646.00	25,540.14	70,136.00	0.669	2.509	1,760
1,289.000	BANK AMER CORP CUSIP NO. 060505104	99,490.70	99,490.70	17,195.26	0.164	0.300	50
2,000.000	CITIGROUP INC CUSIP NO. 172967101	87,019.72	87,019.72	9,460.00	0.090	0.846	80

A S S E T D E T A I L

AS OF 12/31/10

ACCOUNT		HELEN WADE GREENE CHAR TRUST		PAGE		6	
UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST AN INCON
5,180.000	J P MORGAN CHASE & CO CUSIP NO: 46625H100	228,023.60	43,214.50	219,735.60	2.096	0.471	1,036
2,500.000	SUNTRUST BKS INC CUSIP NO: 867914103	161,500.00	27,431.25	73,775.00	0.704	0.136	106
4,000.000	21ST CENTY HLDG CO CUSIP NO: 90136Q100	88,243.26	88,243.26	12,720.00	0.121	7.547	966
5,000.000	WELLS FARGO & CO NEW COM CUSIP NO: 949746101	114,450.00	95,150.00	154,950.00	1.478	0.645	1,006
TOTAL FINANCIALS		1,090,173.28	566,769.57	812,431.86	7.749	1.323	10,746
HEALTH CARE							
6,600.000	ABBOTT LABS CUSIP NO 002824100	309,472.02	9,508.53	316,206.00	3.016	3.674	11,616
4,400.000	BRISTOL MYERS SQUIBB CO CUSIP NO: 110122108	229,240.00	56,225.00	116,512.00	1.111	4.985	5,806
1,000.000	HOSPIRA INC CUSIP NO. 441060100	35,450.58	15,553.32	55,690.00	0.531	0.000	6
2,000.000	MEDCO HLTH SOLUTIONS INC CUSIP NO 58405U102	43,701.99	36,165.21	122,540.00	1.169	0.000	6
3,400.000	MERCK & CO INC NEW COM CUSIP NO. 58933Y105	211,149.94	78,808.62	122,536.00	1.169	4.218	5,166
7,334.000	PFIZER INC CUSIP NO: 717081103	201,909.11	201,909.11	128,418.34	1.225	4.569	5,866

A S S E T D E T A I L

AS OF 12/31/10

ACCOUNT

HELEN WADE GREENE CHAR TRUST

UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
	TOTAL HEALTH CARE	1,030,923.64	398,169.79	861,902.34	8.221	3.302	28,459
	INDUSTRIALS						
8,100.000	GENERAL ELEC CO CUSIP NO: 369604103	394,875.00	54,081.00	148,149.00	1.413	3.062	4,536
812.000	LOCKHEED MARTIN CORP CUSIP NO 539830109	28,939.68	10,542.10	56,766.92	0.542	4.291	2,436
2,400.000	RAYTHEON CO COM NEW CUSIP NO: 755111507	65,688.00	53,844.00	111,216.00	1.061	3.237	3,606
2,200.000	3M CO CUSIP NO: 88579Y101	125,730.00	39,291.43	189,860.00	1.811	2.433	4,626
2,400.000	WASTE MGMT INC DEL CUSIP NO: 94106L109	73,650.00	73,650.00	88,488.00	0.844	3.417	3,026
	TOTAL INDUSTRIALS	688,882.68	231,408.53	594,479.92	5.671	3.064	18,216
	INFORMATION TECHNOLOGY						
83.000	VERIGY LTD SINGAPORE CUSIP NO: Y93691106	1,147.80	1,784.50	1,080.66	0.010	0.000	0
686.000	AGILENT TECHNOLOGIES INC CUSIP NO: 008460101	19,315.60	30,030.45	28,420.98	0.271	0.000	0
19,200.000	CISCO SYS INC CUSIP NO: 17275R102	349,440.00	23,453.33	388,416.00	3.705	0.000	0
3,600.000	HEWLETT PACKARD CO CUSIP NO. 428236103	95,220.00	77,817.69	151,560.00	1.446	0.760	1,152

A S S E T D E T A I L

AS OF 12/31/10

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ACCOUNT

HELEN WADE GREENE CHAR TRUST

UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
8,800.000	INTEL CORP CUSIP NO: 458140100	252,120 00	70,812.50	185,064.00	1.765	2.996	5,540
15,000.000	ORACLE CORP CUSIP NO: 68389X105	270,600 00	70,000.00	469,500.00	4.479	0.639	3,000
	TOTAL INFORMATION TECHNOLOGY	987,843 40	273,898.47	1,224,041.64	11.676	0.792	9,690
	MATERIALS						
1,300.000	DU PONT E I DE NEMOURS & CO CUSIP NO: 263534109	61,152 00	24,266.67	64,844.00	0.619	3.288	2,130
2,600.000	SONOCO PRODS CO CUSIP NO: 835495102	63,570.00	80,593.50	87,542.00	0.835	3.326	2,910
	TOTAL MATERIALS	124,722.00	104,860.17	152,386.00	1.454	3.310	5,040
	TELECOMMUNICATION SERVICES						
85.000	FAIRPOINT COMMUNICATIONS INC CUSIP NO: 305560104	996.43	481.72	1.91	0.000	583.770	8
1,083.000	FRONTIER COMMUNICATIONS CORP CUSIP NO: 35906A108	14,291.91	7,223.46	10,537.59	0.101	7.708	810
4,514.000	VERIZON COMMUNICATIONS INC CUSIP NO: 92343V104	212,130.46	107,215.74	161,510.92	1.541	5.450	8,800
	TOTAL TELECOMMUNICATION SERVICES	227,418.80	114,920.92	172,050.42	1.642	5.639	9,700
	UTILITIES						
6,000.000	DUKE ENERGY CORP NEW COM CUSIP NO: 26441C105	92,166 14	92,166 14	106,860.00	1.019	5.503	5,880

A S S E T D E T A I L

AS OF 12/31/10

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ACCOUNT

HELEN WADE GREENE CHAR TRUST

UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST AN INCO
3,000 000	EXELON CORP CUSIP NO. 30161N101	156,082.50	156,082.50	124,920.00	1.192	5 043	6,30(
	TOTAL UTILITIES	248,248.64	248,248.64	231,780.00	2.211	5 255	12,18(
	MUTUAL FUNDS-EQUITY						
14,090.419	BARON ASSET FD SH BEN INT CUSIP NO. 068278100	684,920 11	571,471.81	778,777.46	7.429	0.074	57
26,254 952	PIONEER GROWTH OPPORTUNITIES FUND CL A CUSIP NO. 72387W408	683,715.69	504,999.87	716,235.09	6.832	0 000	(
20,876 772	SOUND SHORE FUND CUSIP NO 836083105	696,419.33	568,804.72	664,298.89	6.337	0.638	4,23
	TOTAL MUTUAL FUNDS-EQUITY	2,065,055 13	1,645,276.40	2,159,311.44	20 598	0 223	4,81
	TOTAL EQUITIES	8,002,882 67	4,733,031.87	8,287,686.23	79 057	1 801	149,29
	TOTAL FOR ACCOUNT	10,198,039.04	6,928,361.79	10,483,113.00	100 000	1 436	150,57

EXPENDITURE RESPONSIBILITY REPORT

Date of Report:

10/6/2011

Name and Address of Organization:

Edward Lee & Slocum Hollis Perry Foundation
145 Sargent Road
Brookline, MA 02445

For the Period:

January 1, 2010 through December 31, 2010

Amounts of Distributions from Helen Wade Greene
Foundation to Edward Lee & Slocum Hollis Perry Foundation Amount:

\$310,000.00

Use of Grant Funds:

Distributions to qualified exempt charitable
organizations

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete **only Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete **only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization HELEN WADE GREENE CHAR TRUST	Employer identification number 34-6527172
	Number, street, and room or suite no. If a P.O. box, see instructions P O BOX 1802	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions PROVIDENCE, RI 02901-1802	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **PRIVATE BANK TAX SERVICES**

Telephone No. ► **(401) 278-6837**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15**, 20 **11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2010** or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	2,926.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	6,400.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete **only Part II** and check this box ☒ **X**.
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete **only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print	Name of exempt organization
	HELEN WADE GREENE CHAR TRUST
	Employer identification number
	34-6527172
File by the extended due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.
	P O BOX 1802
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.
	PROVIDENCE, RI 02901-1802

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **PRIVATE BANK TAX SERVICES**
Telephone No. FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/15, 2011.
- For calendar year 2010, or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension ADDITIONAL TIME REQUESTED TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	1,694.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	6,400.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title Date