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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

mema r	Tevenue Service Trutto. The Touridation may	be able to use a copy of this	return to satisfy state rept	iting requirements	
For cale	endar year 2010, or tax year beginning		, and ending		
G Ched	ck all that apply Initial return Amended return	Initial return of a fo	ormer public charity	Final return	n
Name	of foundation	Addless chair	96	A Employer identification	n numbar
	HAROLD & MARJORIE ROS	ENBERRY FOUN	DATTON	A comployer identification	n number
	C/O HUNTINGTON NATION		STEE	34-1772635	5
Number	and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
	232 WEST THIRD ST		322	330-260-39	48
City or	town, state, and ZIP code			C If exemption application is p	
	DOVER, OH 44622			D 1. Foreign organization	s, check here 🕨 🔲
	ck type of organization: X Section 501(c)(3) ex			Foreign organizations me check here and attach co	eeting the 85% test, pmputation
		Other taxable private found		E If private foundation sta	itus was terminated
	narket value of all assets at end of year J Accounts	-	Accrual	under section 507(b)(1)(A), check here 🕨 🔛
(ĭrom ►\$	Part II, col (c), line 16) 0t	her (specify)	hasia l	F If the foundation is in a	60-month termination
Part			·,	under section 507(b)(1	
Fait	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for chantable purposes
1	Contributions, gifts, grants, etc., received			N/A	(cash basis only)
2				477 F3.	
3	Interest on savings and temporary cash investments				·
4	Dividends and interest from securities	224,522.	224,522.		STATEMENT 1
5	a Gross rents		<u> </u>		111117
	Net rental income or (loss)				
o 6	Net gain or (loss) from sale of assets not on line 10	-43,577.			1,11,11
Bevenue 7	Gross sales price for all assets on line 6a 1,573,800.				
<u>§</u> 7	Capital gain net income (from Part IV, line 2)		0.	11 11 11	1.17
ة "	Net short-term capital gain	, p. 144			
9	income modifications <u>Aross</u> sales less returns				
10:	and allowances_		mdu i irim		
	Less Cost of good sold		······		
	Gross profit or (loss)				
	Other Income Total. Ado-lines 1 through 11	180,945.	224,522.		
	Compensation of officers/ directors, trustees, etc	0.	0.		0.
1/4	Other employee salaries and wages				<u> </u>
112	Pensionplans, employee benefits				
Se /162	- / S C)				
	Accounting fees STMT 2	2,275.	1,138.		1.137.
Exper	Other professional fees STMT 3	46,305.	21,232.		1,137. 25,073.
	Interest				
18	Taxes STMT 4	659.	234.		0.
19	Depreciation and depletion				
[20	Оссирапсу				
ğ 21	Travel, conferences, and meetings				
E 22	Printing and publications				
<u>ව</u> 23	Other expenses STMT 5	2,559.	280.		2,279.
E 24	Total operating and administrative	F1 700	00.00:		
Operating and Administrative 0 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	expenses. Add lines 13 through 23	51,798.	22,884.		28,489. 303,873.
25	Contributions, gifts, grants paid	303,873.			303,873.
26	Total expenses and disbursements.	255 671	22 004		222 262
27	Add lines 24 and 25	355,671.	22,884.		332,362.
27		-174,726.			
	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	-1/4/120.	201,638.	,	1,11-11-11
_ / '	Adjusted net income (if negative, enter -0-)		201,030.	N/A	***************************************
	LHA For Paperwork Reduction Act Notice, see the	no instructions	<u> </u>		Form 990-PF (2010)

SCANNED MAY 2 5 2011,

1

T E		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	740,159.	112,856.	112,856.
	3	Accounts receivable			
		Less. allowance for doubtful accounts			_
	4	Pledges receivable ►			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	Ì	disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations STMT 6	2,635,334.	1,960,555.	2,028,875.
	b	Investments - corporate stock STMT 7	1,954,593.	3,081,873.	3,419,267.
	1	Investments - corporate bonds STMT 8	1,175,213.	1,175,289.	1,203,015.
	11	Investments - land, buildings, and equipment basis			
	ŀ	Less accumulated depreciation		ĺ	
	12	Investments - mortgage loans		"	
	13	Investments - other	·		
	14	Land, buildings, and equipment basis	1 111 111 11		
	l	Less: accumulated depreciation		ĺ	
	15	Other assets (describe ►)			
		,			
	16	Total assets (to be completed by all filers)	6,505,299.	6,330,573.	6,764,013.
		Accounts payable and accrued expenses			······································
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
=	22	Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Net Assets or Fund Balanc	26	Permanently restricted .	***		
핕		Foundations that do not follow SFAS 117, check here			
띤		and complete lines 27 through 31.		ł	
S	27	Capital stock, trust principal, or current funds	6,103,930.	6,103,930.	
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	401,369.	226,643.	
ž	30	Total net assets or fund balances	6,505,299.	6,330,573.	
	31	Total liabilities and net assets/fund balances	6,505,299.	6,330,573.	
P	art :	Analysis of Changes in Net Assets or Fund B	alances	•	
_					
		net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		1	6,505,299. -174,726.
		amount from Part I, line 27a		2	-174 , 726.
		increases not included in line 2 (itemize)		3	0.
		nes 1, 2, and 3		. 4	6,330,573.
_		asses not included in line 2 (itemize)	 	5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), tine 30	6	6,330,573.
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Part IV Capital Gains a	and Losses for Ta	x on Investmer	nt Income			`	<u> </u>	Loos ruges	
(a) — or and december the mind(s) of property sold (e.g., total counts,			P -	ow acquired Purchase Donation		e acquired day, yr)	(d) Date sold (mo , day, yr)		
1a SALES OF SECUR	TIES				P	VAR	IOUS	VARIOUS	
b SALES OF SECUR	TIES				P	VAR	IOUS	VARIOUS	
С									
d						_			
8								_	
(e) Gross sales price	(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale					Gain or (loss is (f) minus			
a 235,829.			236,13	4.				-305.	
b 1,337,971.			1,381,24	3.				-43,272.	
C									
d									
e		<u>_</u>							
Complete only for assets showing	gain in column (h) and c	wned by the foundatio	n on 12/31/69				Col (h) gain		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col (i) r col (j), if any		co	l (k), but Losses	not less that (from col (n -0-) ar h))	
a								-305.	
b								-43,272.	
C									
d				十					
е				\top					
2 Capital gain net income or (net cap	ital loss) { If (loss)	also enter in Part I, line i, enter -0- in Part I, line		}	2		-	-43,577.	
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c if (loss), enter -0- in Part I, line 8	•	222(5) and (6)		}	3		N/A		
Part V Qualification Ur	der Section 4940	(e) for Reduced	Tax on Net	Inve	stment Inc	ome			
If section 4940(d)(2) applies, leave thi Was the foundation liable for the section If "Yes," the foundation does not qualif Tenter the appropriate amount in each	on 4942 tax on the distrib y under section 4940(e)	Do not complete this pa	nrt					Yes X No	
(a)		(b)		(c)			Distant	(d)	
Base penód years Calendar year (or tax year beginning	ıın) Adjusted qual	rfying distributions	Net value of non		ible-use assets		Distribution ratio (col (b) divided by col (c))		
2009		339,956.		6,	333,834	•		.053673	
2008		305,046.			762,802			.045106	
2007		312,650.			190,643			.043480	
2006		285,606.	-	6,	999,495	•	040804		
2005		329,223.			035,971				
2 Total of line 1, column (d)					_	2		.229854	
3 Average distribution ratio for the 5- the foundation has been in existence		the total on line 2 by 5,	or by the number o	f year:	S	3		.045971	
4 Enter the net value of noncharitable	-use assets for 2010 fron	n Part X, line 5				4		5,565,867.	
5 Multiply line 4 by line 3		, , , , ,		•		5		301,839.	
6 Enter 1% of net investment income	/19/, of Part I, lung 27h)				•				
	(1 70 OT 1 aTL 1, III 18 27 U)					6		2,016.	
7 Add lines 5 and 6		٠				7_	<u></u>	303,855.	
8 Enter qualifying distributions from I If line 8 is equal to or greater than in	•	rt VI, line 1b, and comp	lete that part using	a 1% 1	 tax rate	8		332,362.	
See the Part VI instructions		·						000 DE (0040)	

HAROLD & MARJORIE ROSENBERRY FOUNDATION

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P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instr	uctio	ons)
1	a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		2,0	016.
	of Part I, line 27b			***************************************
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			_ 0.
3	Add lines 1 and 2		2,0	016.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		2,0	016.
6	Credits/Payments	ATT - 1111		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
	a 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 2, 200.			
	b Exempt foreign organizations - tax withheld at source 6b			
	c Tax paid with application for extension of time to file (Form 8868)			
	d Backup withholding erroneously withheld 6d 6d			
	Total credits and payments Add lines 6a through 6d		2.7	200.
8				
9				
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1	184.
	Enter the amount of line 10 to be Credited to 2011 estimated tax ► 184 • Refunded ► 11			0.
	art VII-A Statements Regarding Activities			
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	7	Yes	No
-	any political campaign?	1a	1.00	X
ı	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	 	$\frac{1}{x}$
Ī	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	"	 	1
	distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	10		x
	1 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	16	 	1
•	(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation managers \blacktriangleright \$ 0 .			
	E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
•	managers > \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Ì	x
_	If "Yes," attach a detailed description of the activities.	<u> </u>		1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
Ū	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4:	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	o If "Yes," has it filed a tax return on Form 990-T for this year?	41	 	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T.	-	·····	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
Ū	By language in the governing instrument, or			1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	Х	1
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.	-	-	
Q٠	Enter the states to which the foundation reports or with which it is registered (see instructions)			
va	OH			
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		•	
u		0.	Х	1
ρ	of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	8b	^	
5	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		İ	v
	year 2010 or the taxable year beginning in 2010 (see instructions for raft AIV)" II Tes, Complete Part AIV	ו שו	. '	Ι Λ

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

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X

3b

4a

Yes X No

N/A

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2010.)

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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Total number of other employees paid over \$50,000

HAROLD & MARJORIE ROSENBERRY FO C/O HUNTINGTON NATIONAL BANK, T		.772635 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		D (
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat number of organizations and other beneficiaries served, conferences convened, research papers pr	istical information such as the oduced, etc	Expenses
2		.
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2	Amount
1 N/A		
2		

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Total. Add lines 1 through 3

All other program-related investments See instructions

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	6,665,855.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	10	6,665,855.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,665,855.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	99,988.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,565,867.
6	Minimum investment return. Enter 5% of line 5	6	328,293.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part)	d certain	
1	Minimum investment return from Part X, line 6	1	328,293.
2a	Tax on investment income for 2010 from Part VI, line 5 2,016.		
b	Income tax for 2010 (This does not include the tax from Part VI)		
E	Add lines 2a and 2b	2c	2,016.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,016. 326,277.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	326,277.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	326,277.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1	
3	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	332,362. 0.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	1	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	332,362.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	2,016. 330,346.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	330,346.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation quantities 4940(e) reduction of tax in those years	ualifies for	the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,				
line 7				326,277.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			304,872.	
b Total for prior years				
		0.		**************************************
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008		:		
e From 2009				
f Total of lines 3a through e	0.	:		
4 Qualifying distributions for 2010 from				
Part XII, line 4 ►\$ 332, 362.			304,872.	
a Applied to 2009, but not more than line 2a			304,072.	- '''';;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)	.,	<u> </u>	4'441. · dana d - dallad	
c Treated as distributions out of corpus	0.			
(Election required - see instructions)			_,	27,490.
d Applied to 2010 distributable amount	0.			2114300
e Remaining amount distributed out of corpus	0.	·		0.
Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				200 707
be distributed in 2011				298,787.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.	_			
Subtract lines 7 and 8 from line 6a	0.			***************************************
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	<u> </u>			Form 990-DF (2010)

Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	<u> </u>
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2010, enter the date of	the ruling .	▶		
b Check box to indicate whether the found	lation is a private operati	ng foundation described i		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for		İ			
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				1	1
for active conduct of exempt activities					1
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				_	
(3) Largest amount of support from					
an exempt organization (4) Gross investment income				-	
Part XV Supplementary Info	rmation (Comple	te this part only i	f the foundation	had \$5,000 or mo	re in assets
at any time during the				40,000 0	
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			butions received by the	foundation before the clos	e of any tax
year (but only if they have contributed m	ore than \$5,000) (See so	ection 507(d)(2))			
NONE					
b List any managers of the foundation who other entity) of which the foundation has			or an equally large portio	n of the ownership of a pa	rtnership or
NONE	3				
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:		
Check here foundation or the foundation makes gifts, grants, etc.				ot accept unsolicited reque	
a The name, address, and telephone numb					
SEE STATEMENT 9					
b The form in which applications should be	submitted and informati	on and materials they sho	ould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	such as by geographica	l areas, charitable fields, k	inds of institutions, or o	ther factors	

34-1772635 P

Page 11

3 Grants and Contributions Paid During to Recipient	If recipient is an individual,	Foundation	Burnoco of arent or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED	NONE	PUBLIC CHARITIES (ALL)	SEE ATTACHED	303,873
Total		,	▶ 3a	303,873.
b Approved for future payment				
NONE				
Total			▶ 3b	0.
23611 12-07-10				orm 990-PF (2010)

Part XVI-A A	nalysis of Income	-Producing Activities
--------------	-------------------	-----------------------

Enter gross amounts unless otherwise indicated	Unrelated I	business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue	code	Amount	sion code	Amount	function income
a					
b					
C					
d		_			
e	1 1				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					224,522.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					-43,577.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b			1 1		
C					
d					<u>.</u> .
e			_		
12 Subtotal Add columns (b), (d), and (e)		0	•	0.	180,945. 180,945.
13 Total. Add line 12, columns (b), (d), and (e)				13	180,945.
(See worksheet in line 13 instructions to verify calculations)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).			
3,4,	ALL INCOME IS USED FOR GRANTS TO 501(C)(3) ORGANIZATIONS AND			
& 8	ADMINISTRATION OF THE FOUNDATION'S ASSETS			

023621 12-07-10 Form **990-PF** (2010)

Part	XVII Information R Exempt Organ		nsfers To	and Tran	sactions a	and Relation	ships With No	ncharitabl	е	-
1 Di	the organization directly or indi	rectly engage in any	y of the followi	ing with any of	her organizati	on described in se	ction 501(c) of		Yes	No
	Code (other than section 501(c				=					
	ansfers from the reporting found			_				ĺ		
	Cash		acio onompt o	-gamzation on				1a(1)		Х
•	Other assets				• •			1a(2)		X
• •	her transactions				•	•		1915		<u> </u>
	Sales of assets to a noncharita	hla avamet arange	ation					45/41	1	v
						• •	•	1b(1)	1 -	X
	Purchases of assets from a no	· · · · · · · · · · · · · · · · · · ·	organization					1b(2)	 	_
	Rental of facilities, equipment,			•	•	• •		. 1b(3)	├	X
	Reimbursement arrangements							<u>1b(4)</u>	├	X
	Loans or loan guarantees							<u>1b(5)</u>		X
	Performance of services or me							. <u>1b(6)</u>	ļ	X
	aring of facilities, equipment, ma	-						16_		<u> </u>
	he answer to any of the above is								sets,	
	services given by the reporting f				air market valu	ie in any transactio	n or sharing arrange	ment, show in		
	umn (d) the value of the goods,									
(a) Line r	o (b) Amount involved	(c) Name o	of noncharitabl	e exempt orga	inization	(d) Description	on of transfers, transaction	ons, and sharing ar	rangeme	nts
			N/A							
							"			
•										
										
									_	
							•			
ın s	he foundation directly or indirect section 501(c) of the Code (other Yes," complete the following sche	than section 501(c			exempt organiz	zations described		Yes	X] No
	(a) Name of org			(b) Type of	organization		(c) Description of re	lationship		
	N/A									
					·					
Sign Here	Under penalties of perjury, I declare and complete peclaration of prepar	er (other than taxpayer		ased on all inforr		reparer has any know			e, correc	t,
	Signature of officer or tru	stee			Date		Title			
	Print/Type preparer's na	me	Preparer's si	ignature R. <i>Soo</i>	Sie, CO	Date ¢	Check if self- employed	PTIN		
Paid	GREG GOODI	E, CPA	- ()	OODIE,		05/10/11				
Prepa Use (arer Firm's name ► REA		ATES I	NC		<u></u> .	Firm's EIN ▶			
 	Firm's address NE			OH 44	663-512	20	Phone no (3	330)339	-665	51

Form **990-PF** (2010)

HAROLD C. & MARJORIE Q. ROSENBERRY TUSCARAWAS COUNTY FOUNDATION 2010 Form 990-PF

Part XV, Line 3(a): Distribution 12/31/2009 with Checks dated 02/18/2010

Recipient Name & Address Garaway High School 146 Dover Road NW Sugarcreek, OH 44681		Purpose of Grant To replace and upgrade technology for teachers and support staff	\$ <u>Amount</u> 13,588.00
Indian Hills Christian School 878 Commercial Avenue SW New Philadelphia, OH 44663		To replace and upgrade computers	\$ 11,635.99
Personal & Family Counseling Serv Tuscarawas Valley, Inc 1433 Fifth Street NW New Philadelphia, OH 44663	ices of	Purchase of a (15) fifteen passenger van for Harbor House Halfway House to transport clients	\$ 25,000.00
Starlight Enterprises, Inc. 638 Commercial Avenue SW New Philadelphia, OH 44663		To purchase and replace (2) two commercial grade washing machines	\$ 6,335.00
Port Washington Fire Fighters Asso 107 East Main Street, P.O. Box 21 Port Washington, OH 43837	ciation	Toward the purchase of a new Brush Truck	\$ 6,800.00
Friends of the Homeless of Tuscara County, Inc. 211 East High Avenue New Philadelphia, OH 44663	was	To further renovations at EXODUS HOUSE, a transitional Housing facility owned & operated by Friends of the Homeless	\$ 25,000.00
Society For Equal Access Independ Living Center, Inc. 1458 Fifth Street NW New Philadelphia, OH 44663	lent	Match money towards the purchase of (2) two standard mini-vans	\$ 9,906.00
Horizons of Tuscarawas and Carroll 201 West Ohio Avenue Dover, OH 66422	Counties, Inc.	To purchase new furniture & kitchen equipment & supplies for new 24-hour intermediate care (6) six bed facilities	\$ 10,807.81
	Total	Distribution 12/31/2009- Checks dated 02/18/2010	\$ 109,072.80

Part XV, Line 3(a): Distribution 6/30/2010-Checks dated 8/12/2010

City of New Philadelphia 122 Second Street SE New Philadelphia, OH 44663	To purchase a Tactical Communication Unit for Police Department	\$ 3,959.00
Village of Dennison 302 Grant Street Dennison, OH 44621	Replace Self Contained Breathing Apparatus (SCBA) equipment to be used by Fire Department	\$ 22,500.00
American Red Cross Muskingum Lakes Chapter 1451 Fourth Street NW New Philadelphia, OH 44663	Purchase ten (10) Automated External Defibrillators (AED's)	\$ 15,000.00
Newcomerstown Exempted Village School District 702 S. River Street Newcomerstown, OH 43832	Replace and upgrade existing outdated AutoCAD software with the new updated version	\$ 13,677.50
Friends of Tuscarawas County Parks 7064 Spooky Hollow Road Sugarcreek, OH 44681	Construction of the historic and recreational towpath from Zoar to State Route 800	\$ 10,000.00
Village of Midvale 3111 Barnhill Rd. Midvale, OH 44653	Purchase computer and light bar for Police Department cruiser	\$ 4,618.99
Claymont City Schools 201 North Third Street Dennison, OH 44621	Project Lead The Way Engineering curriculum equipment	\$ 10,000.00
Dover City Schools 219 West Sixth Street Dover, OH 44622	Purchase of technology to enhance language arts instruction at Dover High School	\$ 11,419.00
Indian Valley Schools 100 North Walnut Gnadenhutten, Ohio 44629	Project Lead The Way Engineering curriculum equipment	\$ 10,000.00
New Philadelphia City Schools 248 Front Avenue S. W. New Philadelphia, OH 44663	Project Lead The Way Engineering curriculum equipment	\$ 10,000.00
Strasburg-Franklin Local School District 140 N. Bodmer Avenue Strasburg, OH 44680	Project Lead The Way Engineering curriculum equipment	\$ 10,000.00

Part XV, Line 3(a):

Tuscarawas Valley Local School District 2637 Tuscarawas Valley Road N. E. Zoarville, OH 44656	Project Lead The Way Engineering curriculum equipment	\$ 10,000.00
Tuscarawas County Humane Society 6895 Dover-Zoar Rd. Dover, OH 44622	Purchase vehicle (Truck) to support the activities of the Tuscarawas County Humane Officer	\$ 25,000.00
Kent State University at Tuscarawas 330 University Drive NE New Philadelphia, OH 44663	Purchase of computer equipment for a mobile laptop lab to deliver Continuing Education Programs and Community Business Services	\$ 25,000.00
Village of Tuscarawas 522 Cherry Street, P.O. Box 388 Tuscarawas, OH 44682	Toward purchase of emergency generator, electrical work and Handicap door operator for the Community Center and Maintenance Garage	\$ 9,000.00
Lawrence Township 10867 Industrial Parkway NW Bolivar, OH 44612	Toward purchase of a pull behind finishing mower for Fort Laurens Park	\$ 4,625.51
TOTAL	Distribution 08/11/2010-Checks dated 08/12/2010	\$ 194,800.00
	GRAND TOTAL	\$ 303,872.80

FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECU	RITIES	STATEMENT	1
SOURCE		GROSS AMOUNT 224,522.			ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT	
CORP BONDS AND GOVT NOTES	-				0.	224,522.	
TOTAL TO FM 990-PF, PART I,	LN 4		224,522.		0.	224,5	22.
FORM 990-PF	ACC	COUNTI	NG FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITA DURPOS	
ACCOUNTING AND TAX RETURN PREP	2	2,275.	1,138.			1,1	37.
FORM 990-PF, PG 1, LN 16B 2,27			1,138.		1,137.		
FORM 990-PF (OTHER I	PROFES	SIONAL FI	EES		STATEMENT	3
DESCRIPTION	(<i>F</i> EXPEN PER E	ISES	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
ASSET MANAGEMENT FEES NONEMPLOYEE COMPENSATION		2,464.	21,232.			21,23	
TO FORM 990-PF, PG 1, LN 16C	46	305.	21,	,232.		25,0	73.
FORM 990-PF	TAXES			STATEMENT		<u> </u>	
DESCRIPTION	(A EXPEN PER B		(B) NET INVE MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
FEDERAL EXCISE TAX FOREIGN TAX		425. 234.		0. 234.			0.
TO FORM 990-PF, PG 1, LN 18		659.		234.			0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	200. 100. 2,000. 0. 359. 180.		(C) ADJUSTEI NET INCOM		
STATE OF OHIO FILING FEE HONORARIUMS TELEPHONE	2,000.				2,00	00. 00. 79.
TO FORM 990-PF, PG 1, LN 23	2,559.				2,27	79.
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT	OBLI	GATIONS	STATEMENT	6
DESCRIPTION	U.S GOV'		B00)	K VALUE	FAIR MARKET	r
US GOVT OBLIGATIONS/AGENCIES MUNI BONDS	x	x	1	,660,555. 300,000.	1,706,99	
TOTAL U.S. GOVERNMENT OBLIGAT	TIONS	•	1	,660,555.	1,706,99	96.
TOTAL STATE AND MUNICIPAL GOV	VERNMENT OBL	IGATIONS		300,000.	321,87	79.
TOTAL TO FORM 990-PF, PART II	, LINE 10A	:	1	,960,555.	2,028,87	75.
FORM 990-PF	CORPORAT	Е ЅТОСК			STATEMENT	7
DESCRIPTION			B001	K VALUE	FAIR MARKET	C
EQUITIES		-	3,	,081,873.	3,419,26	
TOTAL TO FORM 990-PF, PART II		-		,081,873.	3,419,26	—— 5.7

FORM 990-PF CORPORAT	E BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORP BONDS	1,175,289.	1,203,015	<u> </u>
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,175,289.	1,203,015	<u> </u>

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HAROLD & MARJORIE ROSENBERRY FOUNDATION SELECTION COMMITTEE, HUNTINGTON BANK

TELEPHONE NUMBER

330-364-7421

FORM AND CONTENT OF APPLICATIONS

REQUEST APPLICATION FORM FROM THE SELECTION COMMITTEE

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

ONLY TUSCARAWAS COUNTY OHIO 501(C)(3) ORGANIZATIONS ARE ELIGIBLE TO RECEIVE **GRANTS**