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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

AG FOUNDATION
517 BROADWAY - THIRD FLOOR
EAST LIVERPOOL, OH 43920-3167

A Employer identification number

34-1606084

B Telephone number (see the instructions)

(330) 385-3400

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 223,338.

J Accounting method. ☒ Cash ☐ Accrual☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

6,955,000.

2 ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

5,590.

5,590.

N/A

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

6,440,000.

b Gross sales price for all assets on line 6a 6,955,000.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

SEE STATEMENT 2

10,432.

12 Total. Add lines 1 through 11

13,411,022.

5,590.

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

SEE ST 3

67,500.

67,500.

17 Interest

18 Taxes (attach schedule) (see instr)

SEE STM 4

56.

19 Depreciation (attach sch) and depletion

20 Occupancy

79,462.

79,462.

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 5

157.

24 Total operating and administrative expenses. Add lines 13 through 23

147,175.

146,962.

25 Contributions, gifts, grants paid PART XV

6,308,269.

6,308,269.

26 Total expenses and disbursements. Add lines 24 and 25

6,455,444.

0.

6,455,231.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

6,955,578.

b Net investment income (if negative, enter -0-)

5,590.

c Adjusted net income (if negative, enter -0-)

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RECEIVED
ADMINISTRATIVE
EXPENSES
AND
OPERATING

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	810.	810.	810.
	2 Savings and temporary cash investments	72,941.	172,873.	172,873.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe SEE STATEMENT 6)	89,009.	49,655.	49,655.	
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	162,760.	223,338.	223,338.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds	162,760.	223,338.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see the instructions)	162,760.	223,338.		
31 Total liabilities and net assets/fund balances (see the instructions)	162,760.	223,338.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	162,760.
2 Enter amount from Part I, line 27a.	2	6,955,578.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	7,118,338.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 7	5	6,895,000.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	223,338.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes

☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	2,613,596.	894,204.	2.922819
2008	8,374,451.	792,169.	10.571546
2007	10,326,786.	6,486,812.	1.591966
2006	11,606,329.	13,235,827.	0.876887
2005	3,119,824.	30,030,215.	0.103889

2 Total of line 1, column (d)

2

16.067107

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.

3

3.213421

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5

4

1,962,768.

5 Multiply line 4 by line 3

5

6,307,200.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

56.

7 Add lines 5 and 6

7

6,307,256.

8 Enter qualifying distributions from Part XII, line 4

8

6,455,231.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instr.)		1	56.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	56.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	56.
6 Credits/Payments.			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a 45,000.		
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	45,000.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	44,944.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax 10,000. Refunded		11	34,944.

Part VII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) OH		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		X
SEE STATEMENT 8		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

Part VII A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>GARDNER & GARDNER CPAS, LLC</u> Telephone no. <u>(330) 385-3400</u> Located at <u>P.O. BOX 60 E. LIVERPOOL OH</u> ZIP + 4 <u>43920-5060</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AGNES GUND 765 PARK AVE 14B NEW YORK, NY 10021-4254	TRUSTEE 5.00	0.	0.	0.
CATHERINE GUND 136 GRAND STREET 5E-5F NEW YORK, NY 10013-3135	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ALBERTA ARTHURS 329 WEST 108TH STREET - APT C NEW YORK, NY 10025	CHARITY CONSULTANT	67,500.

Total number of others receiving over \$50,000 for professional services

0

Part IX A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MAKING CASH CONTRIBUTIONS TO TAX EXEMPT ORGANIZATIONS	
	6,308,269.
2	
3	
4	

Part IX B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	1,943,003.
c Fair market value of all other assets (see instructions)	1c	49,655.
d Total (add lines 1a, b, and c)	1d	1,992,658.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d.	3	1,992,658.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	29,890.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,962,768.
6 Minimum investment return. Enter 5% of line 5	6	98,138.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6.	1	98,138.
2a Tax on investment income for 2010 from Part VI, line 5	2a	56.
b Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	56.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	98,082.
4 Recoveries of amounts treated as qualifying distributions	4	10,432.
5 Add lines 3 and 4	5	108,514.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	108,514.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	6,455,231.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,455,231.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	56.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,455,175.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				108,514.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years. 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005	2,743,643.			
b From 2006	10,956,086.			
c From 2007	10,008,589.			
d From 2008	8,421,983.			
e From 2009	2,568,938.			
f Total of lines 3a through e	34,699,239.			
4 Qualifying distributions for 2010 from Part XII, line 4. ► \$ 6,455,231.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				108,514.
e Remaining amount distributed out of corpus	6,346,717.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	41,045,956.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	2,743,643.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	38,302,313.			
10 Analysis of line 9				
a Excess from 2006	10,956,086.			
b Excess from 2007	10,008,589.			
c Excess from 2008	8,421,983.			
d Excess from 2009	2,568,938.			
e Excess from 2010	6,346,717.			

Part X **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ATTACHED	NO RELATIONSH		GENERAL SUPPORT	6,308,269.
Total				6,308,269.
b Approved for future payment				
Total				

Part XVI A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	5,590.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	6,440,000.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	PRIOR YEAR CONTR RETURNED			3	10,432.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				6,456,022.	
13	Total. Add line 12, columns (b), (d), and (e)					6,456,022.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization

AG FOUNDATION

Employer identification number

34-1606084

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

AG FOUNDATION

34-1606084

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	AGNES GUND 765 PARK AVENUE - 14B NEW YORK, NY 10021	\$ 6,955,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

AG FOUNDATION

34-1606084

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	CAKE WINDOW (SEVEN CAKES), 1970-1976		
		\$ 6,955,000.	1/22/10
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

AG FOUNDATION

34-1606084

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete cols (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

AG FOUNDATION

34-1606084

STATEMENT 1
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	CAKE WINDOW (SEVEN CAKES), 1970-1976		
DATE ACQUIRED:	6/28/1979		
HOW ACQUIRED:	DONATED		
DATE SOLD:	2/24/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	6,955,000.		
COST OR OTHER BASIS:	60,000.		
BASIS METHOD:	COST		
EXPENSES OF SALE:	455,000.		
DEPRECIATION:	0.		
		GAIN (LOSS)	6,440,000.
		TOTAL	<u>\$ 6,440,000.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PRIOR YEAR CONTR RETURNED	\$ 10,432.		
TOTAL	<u>\$ 10,432.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHARITABLE AFFAIRS CONSULTANT	\$ 67,500.			\$ 67,500.
TOTAL	<u>\$ 67,500.</u>	<u>\$ 0.</u>	<u></u>	<u>\$ 67,500.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
990-PF TAXES	\$ 56.			
TOTAL	<u>\$ 56.</u>	<u>\$ 0.</u>	<u></u>	<u>\$ 0.</u>

AG FOUNDATION

34-1606084

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGE.	\$ 57.			
STATE CHARITABLE FILING FEE	100.			
TOTAL	<u>\$ 157.</u>	<u>\$ 0.</u>	<u></u>	<u>\$ 0.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
990-PF TAX OVERPAYMENT	\$ 44,944.	\$ 44,944.
SECURITY DEPOSIT	4,711.	4,711.
TOTAL	<u>\$ 49,655.</u>	<u>\$ 49,655.</u>

STATEMENT 7
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ADJUST FMV OF CONTRIBUTION TO DONOR COST	\$ 6,895,000.
TOTAL	<u>\$ 6,895,000.</u>

STATEMENT 8
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

OHIO DOES NOT WANT A COPY OF THE FEDERAL FILING. THEY REQUEST WE ONLY SUBMIT A "VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE" WHICH THIS FOUNDATION HAS DONE.

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AAMC Foundation Center for Curatorial Leadership 174 East 80 Street New York, NY 10075	N/A	public	General	525,568
Academy of American Poets 584 Broadway, Suite 604 New York, NY 10012-3210	N/A	public	General	2,000
Acting Company PO Box 898 New York, NY 10108	N/A	public	General	7,500
Alaska Conservation Foundation 441 West 5th Ave., Ste. 402 Anchorage, AK 99501	N/A	public	General	5,000
Alliance for the Arts 330 West 42 Street, Ste. 1701 New York, NY 10036	N/A	public	General	13,000
Alzheimer's Drug Discovery Foundation 1414 Avenue of the Americas, Suite 1502 New York, NY 10019	N/A	public	General	2,000
American Academy in Rome 7 East 60 Street New York, NY 10022	N/A	public	General	6,400
American Farmland Trust 1920 N. Street, N.W. Ste. 400 Washington, DC 20036	N/A	public	General	1,500
American Museum of Natural History Central Park West @ 79th Street New York, NY 10024	N/A	public	General	4,385
American-Scandinavian Foundation 58 Park Avenue New York, NY 10016	N/A	public	General	4,760
Americans for the Arts 1000 Vermont Avenue, N.W. 6th floor Washington, DC 20005	N/A	public	General	10,000
Animal Medical Center, The 510 East 62 Street New York, NY 10021	N/A	public	General	2,000

FOYBART 9190 PIF 19 JUNE XXV

3-A Grants and Contributions Paid During the Year of Approval (or Budgetary Payable to)

if recipient is
an individual, show
every contribution
to show

RECIPIENT

Name and Address

Foundation
nature of
substantial
contribution

Foundation
status of
recipient

Purpose of
grant or
contribution

Amount

Appleseed Foundation 727 15th Street, NW 11th floor Washington DC 20005	N/A	public	General	5,000
Architectural League of New York 594 Broadway, Suite 607 New York NY 10012	N/A	public	General	1,500
Archives of American Art P.O. Box 17174 Baltimore MD 21203-7174	N/A	public	General	42,500
Art 21, Inc. 286 Spring Street, Suite 405 New York NY 10013	N/A	public	General	50,000
Art in General 79 Walker Street New York NY 10013	N/A	public	General	10,000
Art Radio International, Inc. 108 Leonard Street, 13th floor New York NY 10013	N/A	public	General	70,000
Arts Connection 520 8th Avenue, Suite 321 New York NY 10018	N/A	public	General	1,000
ArtTable, Inc. 270 Lafayette Street New York NY 10012	N/A	public	General	3,250
Asia Society 725 Park Avenue New York NY 10021	N/A	public	General	5,040
Ballet NY 4445 Post Road #3H Riverdale NY 10471	N/A	public	General	1,000
Bank Street College of Education 610 West 112th Street New York NY 10025-1898	N/A	public	General	17,500
Bard College PO Box 5000 Annandale-on-Hudson NY 12504	N/A	public	General	59,500

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an entity, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and Address				
Barnes Foundation 300 North Latch's Lane Merion PA 19066	N/A	public	General	15,000
Bat Conservation P.O. Box 162603 Austin TX 78716	N/A	public	General	1,500
Battery Conservancy One New York Plaza New York NY 10004	N/A	public	General	4,500
Beauty Cares 1710 First Avenue #125 New York NY 10128	N/A	public	General	2,000
Blue Hill Troupe, Ltd. P.O. Box 286800, Yorkville Station New York NY 10128	N/A	public	General	1,000
Blue Star Families, Inc PO Box 6811, 7676 Richmond Hwy Alexandria VA 22306-2382	N/A	public	General	25,000
Bogliasco Foundation 10 Rockefeller Plaza, 16th fl. New York NY 10020	N/A	public	General	2,500
Bomb Magazine 80 Hanson Place, #703 Brooklyn NY 11217	N/A	public	General	1,500
Brady Center to Prevent Gun Violence 1225 Eye Street, NW, Ste. 1100 Washington DC 20005	N/A	public	General	2,000
Breast Cancer Research Foundation 60 East 56th Street New York NY 10022	N/A	public	General	7,500
Bronx Museum of the Arts 1040 Grand Concourse Bronx NY 10456	N/A	public	General	13,040
Brookfield Charitable Foundation Three World Financial Center, 200 Vesey Street, 11th fl. New York NY 10281	N/A	public	General	350,000

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an individual, show any relationship to any foundation manager or substantial contributor				Amount
Name and Address	Foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution		
Brookings Institution 1775 Massachusetts Avenue Washington DC 20036-2188	N/A	public	General		15,000
Brooklyn Academy of Music 30 Lafayette Street Brooklyn NY 11217	N/A	public	General		80,000
Brooklyn Museum of Art 200 Eastern Parkway Brooklyn NY 11238	N/A	public	General		2,000
Brown University Box 1893 Providence RI 02912-1893	N/A	public	General		40,000
Byrd Hoffman Foundation Byrd Hoffman Water Mill Foundation 55 Washington Street, Suite 216 Brooklyn NY 11201	N/A	public	General		2,500
Carnegie Institute (Andy Warhol Museum) Andy Warhol Museum 117 Sandusky Street Pittsburgh PA 15212-5890	N/A	public	General		1,500
Casita Maria, Inc. 928 Simpson Street New York NY 10459-4499	N/A	public	General		3,500
Center for the Advancement of Women 1560 Broadway, Suite 512 New York NY 10036	N/A	public	General		5,000
Checkerboard Film Foundation 1 East 53 Street, 7th fl New York NY 10022	N/A	public	General		3,500
Chess In the Schools 767 Third Avenue, 36th floor New York NY 10017	N/A	public	General		123,000
Children for Children 6 East 43 Street, 25th floor New York NY 10017	N/A	public	General		2,000

Form 990 OF 1998 XIV

3-7A Grants and Contributions Paid During the Year for Unrelated Organizations

1. Recipient's
2. Street
3. City
4. State
5. Zip

RECIPIENT

Name and Address

6. Federal
7. Substantial
8. Contribution

9. Federal
10. Status of
11. Recipient

12. Purpose of
13. Grant or
14. Contribution

15. Amount

Children's Hospital/WISH
Children's Hospital Foundation- Child Life and Creative Arts
Child Life and Creative Arts Therapy Dept. Rm. 3510, Maria
Valhalla NY 10595

N/A

public

General

1,000

Children's Tumor Foundation
95 Pine Street 16th floor
New York NY 10005

N/A

public

General

1,500

China Institute
125 East 65 Street
New York NY 10065-7088

N/A

public

General

19,300

Citizens' Committee for Children, NY
105 East 22 Street
New York NY 10010

N/A

public

General

11,350

Citizens' Committee for New York City
767 5th Avenue, FL 26
New York NY 10153

N/A

public

General

10,000

City Meals on Wheels
355 Lexington Avenue
New York NY 10017

N/A

public

General

5,475

CITYarts
525 Broadway, Ste. 700
New York NY 10012

N/A

public

General

2,000

Clark Art Institute
225 South Street
Williamstown MA 01267

N/A

public

General

9,645

Cleveland Clinic
Cleveland Clinic Foundation
9500 Euclid Avenue
Cleveland OH 44195

N/A

public

General

50,000

Coalition Against Trafficking in Women
PO Box 7427, Jaf Station
New York NY 10116

N/A

public

General

85,000

Coalition for the Homeless
129 Fulton Street
New York NY 10038

N/A

public

General

11,300

Form 990 of 01-10-04

Part A Grants and Contributions Paid During the Year or Approved for Disbursement

RECIPIENT Name and Address	Foundation Number of Substantial Contributions	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
College of the Atlantic 105 Eden Street Bar Harbor ME 04609	N/A	public	General	25,000
Collegiate Chorale 115 East 57th Street, 11th Floor New York, NY 10022	N/A	public	General	1,000
Connecticut College 270 Mohegan Avenue New London CT 06320	N/A	public	General	35,000
Connecticut Farmland Trust 77 Buckingham Street Hartford CT 06106	N/A	public	General	1,500
Contemporary Art Museum St. Louis 3750 Washington Blvd Saint Louis MO 63108	N/A	public	General	3,000
Cooper Union, The 51 Astor Place New York NY 10003	N/A	public	General	1,500
Cooper-Hewitt National Design Museum 2 East 91 Street New York NY 10128	N/A	public	General	5,000
Creative Time, Inc 307 Seventh Avenue, #1904 New York NY 10001	N/A	public	General	2,000
CUE Art Foundation 511 West 25 Street New York NY 10001	N/A	public	General	6,800
Cunningham Dance Foundation, Inc. 55 Bethune Street New York NY 10014	N/A	public	General	25,000
Cygnets Foundation America: Now & Here 787 Seventh Avenue, 37th floor New York NY 10019	N/A	public	General	2,000
Dactyl Foundation for the Arts and Humanities 64 Grand Street New York NY 10013	N/A	public	General	1,000

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT:	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dance Theatre of Harlem 466 West 152 Street New York NY 10031-1896	N/A	public	General	25,000
Design Trust for Public Space 338 West 39th Street, 10th Floor New York NY 10018	N/A	public	General	3,800
Dia Center for the Arts Dia Art Foundation 535 W. 22nd Street New York NY 10011	N/A	public	General	7,550
Dignitas International USA, Inc. c/o Sullivan & Cromwell USA, LLP, 125 Broad Street, Room New York NY 10004	N/A	public	General	1,500
Doc to Dock, Inc. 300 Douglas Street Brooklyn NY 11217	N/A	public	General	2,000
Doctors Without Borders 333 Seventh Avenue, 2nd fl New York NY 10001	N/A	public	General	20,000
Drawing Center 35 Wooster Street New York NY 10013	N/A	public	General	5,250
Dress for Success 32 East 31st Street, 7th fl New York NY 10016	N/A	public	General	1,500
Educational Foundation for the Fashion Industries 227 West 27 Street, Rm C204 New York NY 10001	N/A	public	General	1,650
Environmental Defense Fund 1875 Connecticut Avenue NW Washington DC 20009	N/A	public	General	1,000
Exit Art 475 Tenth Avenue New York NY 10018	N/A	public	General	5,000
Fabric Workshop, Inc., The 1214 Arch Street Philadelphia PA 19107	N/A	public	General	15,000

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor				Amount
	Foundation	Foundation	Purpose of		
Fairchild Tropical Garden 10901 Old Cutler Road Coral Gables, FL 33156-4296	N/A	public	General		4,475
Family to Family Family to Family Project PO Box 440482 Somerville, MA 02144	N/A	public	General		2,000
Figure Skating in Harlem 361 West 125th Street, 4th Floor New York, NY 10027	N/A	public	General		2,000
FJC c/o Lauren Wechsler Horn, 3671 Hudson Manner Terrace Bronx, NY 10463	N/A	public	General		250
Foundation Fighting Blindness 225 West 34th Street, Suite 1708 New York, NY 10122	N/A	public	General		50,000
Foundation for Art and Preservation in Embassies 3600 M Street, Ste. 201 Washington, DC 20007	N/A	public	General		30,000
Foundation for Contemporary Performance Arts, Inc. 820 Greenwich Street New York, NY 10014	N/A	public	General		75,000
Foundation for Dance Promotion, Inc. Bill T. Jones/ Arne Zane Dance Company 27 West 120th Street, #1 New York, NY 10027	N/A	public	General		7,000
Fountain Gallery c/o Fountain House, PO Box 891 New York, NY 10108	N/A	public	General		5,000
Fountain House 425 West 47th Street New York, NY 10036-0340	N/A	public	General		5,000
Fractured Atlas Paraclete Arts Center 248 West 35th Street, 10th floor New York, NY 10001	N/A	public	General		2,500

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and Address				
Franklin Furnace 80 Hanson Place #301 Brooklyn NY 11217-1506	N/A	public	General	5,000
Fresh Air Fund 633 Third Avenue, 14th floor New York NY 10018	N/A	public	General	3,000
Frick Collection, The 1 East 70 Street New York NY 10021	N/A	public	General	167,950
Friends of the High Line 529 West 20th Street, STE 8W New York NY 10011	N/A	public	General	15,400
Fund for Park Avenue, Inc 300 Park Avenue, Suite 1700 New York NY 10022	N/A	public	General	1,000
Gordon Parks Foundation 48 Wheeler Avenue, 3rd Floor Pleasantville NY 10570	N/A	public	General	100,000
Greyhound Friends, Inc 167 Saddle Hill Road Hopkinton MA 01748	N/A	public	General	3,000
Guggenheim Museum Solomon R. Guggenheim Foundation 1071 Fifth Avenue New York NY 10128	N/A	public	General	14,429
Harlem Stage/Aaron Davis Hall, Inc West 135 St. and Convent Ave New York NY 10031	N/A	public	General	12,500
Harvard University Harvard Art Museum 332 Quincy Street Cambridge MA 02138-9859	N/A	public	General	5,000
Henry Street Settlement 265 Henry Street New York NY 10002-4808	N/A	public	General	3,900

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	Is recipient a 501(c)(3) charity or other organization to which foundation manager or substantial contributor	Is recipient a public charity or foundation	Purpose of grant or contribution	Amount
Historic Hudson Valley 150 White Plains Road Tarrytown NY 100591	N/A	public	General	2,500
Homes for Life 1106 Berkeley Road Wilmington DE 19807	N/A	public	General	30,000
Hostos Community College Hostos Community College Foundation 500 Grand Concourse, Room A-341 Bronx NY 10451	N/A	public	General	2,000
House Foundation for the Arts, Inc. 260 West Broadway, Suite #2 New York, NY NY 10013	N/A	public	General	2,000
IFPDA Foundation 250 West 26th Street, Suite 405 New York NY 10001	N/A	public	General	1,000
In the Life, Inc. 184 Fifth Avenue, 4th floor New York NY 10010	N/A	public	General	12,500
Independent Curators 799 Broadway, Suite 205 New York NY 10003	N/A	public	General	10,700
Indian Mountain School 211 Indian Mountain Road Lakeville CT 06039	N/A	public	General	3,000
Institute of International Education 809 United Nations Plaza New York NY 10017	N/A	public	General	1,500
International Print Center New York 526 West 26th Street, Rm. 824 New York NY 10001	N/A	public	General	4,325
International Women's Health Coalition 24 East 21st Street New York NY 10010	N/A	public	General	3,000
Joy in Singing 260 West 72 Street, Ste. 6D New York NY 10023	N/A	public	General	3,000

Form 990 (2008) Part XV

3-A Grants and Contributions Paid During the Year or Approved for Funding Payments

If recipient is an entity, show any relationship to any

RECIPIENT

Name and Address

Foundation manager or substantial contributor

Foundation status of recipient

Purpose of grant or contribution

Amount

Juvenile Diabetes Research Foundation
Juvenile Diabetes Research Foundation (JDRF)
26 Broadway, 14th Floor
New York, NY 10004

N/A

public

General

2,000

Kent Affordable Housing
P.O. Box 265
Kent, CT 06757

N/A

public

General

1,000

Kent Kats, Inc.
PO Box 916
Kent, CT 06757

N/A

public

General

750

Kent Land Trust, Inc.
PO Box 888
Kent, CT 06757

N/A

public

General

1,500

Kent Library Association
P.O. Box 127
Kent, CT 06757

N/A

public

General

1,500

Kent Volunteer Fire Department, Inc
KVFD
PO Box 355
Kent, CT 06757

N/A

public

General

1,000

Kentler International Drawing Space
353 Van Brunt Street
Brooklyn, NY 11231

N/A

public

General

6,500

Kidsave/NY Golf
100 Corporate Point, Suite 380
Culver City, CA 90230

N/A

public

General

1,000

Kitchen
512 West 19 Street
New York, NY 10011

N/A

public

General

5,500

Lambda Legal Defense and Education Foundation
120 Wall Street, Ste. 1500
New York, NY 10005

N/A

public

General

2,000

Lincoln Center for the Performing Arts
70 Lincoln Center Plaza
New York, NY 10023

N/A

public

General

7,500

If the recipient is an individual, show any restrictions on the use of the

RECIPIENT

Name and Address

Foundation, manager or substantial contributor

Foundation status of recipient

Purpose of grant or contribution

Amount

Live Out Loud 570 7th Avenue 9th floor New York NY 10018	N/A	public	General	2,500
Lower Manhattan Cultural Council 125 Maiden Lane, 2nd floor New York NY 10038	N/A	public	General	2,500
MacDowell Colony, The 163 East 81st Street New York NY 10028	N/A	public	General	1,500
Madison Square Park Conservancy 11 Madison Avenue New York NY 10010	N/A	public	General	40,900
Mark Seven Deaf Foundation 144 Mohawk Hotel Road Old Forge NY 13420	N/A	public	General	10,000
Mass MoCA Foundation 1040 MASS MoCA Way North Adams MA 01247	N/A	public	General	14,400
Materials for the Arts, Friends of 33-00 Northern Boulevard, 3rd fl Long Island City NY 11101	N/A	public	General	9,820
Mattress Factory 500 Sampsonia Way Pittsburgh PA 15212	N/A	public	General	5,000
Mayor's Fund to Advance New York City 253 Broadway, 8th floor New York NY 10007	N/A	public	General	1,800
Maysles Institute 343 Lenox Avenue New York NY 10027	N/A	public	General	35,000
Media Matters Media Matters for America 455 Massachusetts Ave NW, Suite 600 Washington DC 20001	N/A	public	General	20,000
Melanoma Research Alliance Foundation 1101 New York Avenue, NW, #620 Washington DC 20005	N/A	public	General	2,000

Form 990 (Part XIV)

Part A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an individual, show any relationship to any	Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Menil Collection 1515 Sul Ross Street Houston TX 77006	N/A	public	General	30,000	
Metropolitan Museum of Art 1000 Fifth Avenue New York NY 10028	N/A	public	General	48,539	
Metropolitan Opera Association Lincoln Center New York NY 10023	N/A	public	General	15,165	
MoMA - Architecture & Design 11 West 53 Street New York NY 10019	N/A	public	General	15,000	
MOMA - Awards/Events 11 West 53 Street New York NY 10019	N/A	public	General	222,879	
MoMA - Drawings 11 West 53 Street New York NY 10019	N/A	public	General	45,000	
MOMA - Education 11 West 53 Street New York NY 10019	N/A	public	General	57,440	
MOMA - Emergency Fund 11 West 53 Street New York NY 10019	N/A	public	General	125,000	
MoMA - Film & Video 11 West 53 Street New York NY 10019	N/A	public	General	9,550	
MoMA - Friends of Education 11 West 53 Street New York NY 10019	N/A	public	General	23,800	
MoMA - Fund for 21st Century 11 West 53 Street New York NY 10019	N/A	public	General	50,000	
MOMA - International Council 11 West 53 Street New York NY 10019	N/A	public	General	37,500	

3-A Grants and Contributions Paid During the Year or Approved for Future Payments

RECIPIENT	Information for the Recipient to be provided to the Foundation	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
MoMA - Latin American Acquisitions Fund 11 West 53 Street New York NY 10019	N/A	public	General	25,000
MOMA - Library and Archives 11 West 53 Street New York NY 10019	N/A	public	General	5,850
MoMA - P.S. 1 Contemporary Art Center 22-25 Jackson Ave. @ 46th Ave Long Island NY 11101	N/A	public	General	110,000
MoMA - Painting and Sculpture 11 West 53 Street New York NY 10019	N/A	public	General	575,000
MOMA - Photography 11 West 53 Street New York NY 10019	N/A	public	General	7,300
MOMA - Publications 11 West 53 Street New York NY 10019	N/A	public	General	2,000
MOMA- Annual Fund 11 West 53 Street New York NY 10019	N/A	public	General	70,000
MOMA- Chairman's Council 11 West 53 Street New York NY 10019	N/A	public	General	35,000
MOMA- Conservation 11 West 53 Street New York NY 10019	N/A	public	General	50,000
MoMA- Media 11 West 53 Street New York NY 10019	N/A	public	General	100,000
MoMA- Prints 11 West 53 Street New York NY 10019	N/A	public	General	50,000
Moore College of Art Design 1916 Race Street Philadelphia PA 19103-1179	N/A	public	General	1,000

Part IV (Section 501(c)(3))

A Grants and Contributions Paid During the Year or Approved for Future Payment

Name and Address	If recipient is an entity, show any relationship to any foundation, manager or substantial contributor				Amount
	Foundation	Foundation	Purpose of	Grant or	
Morgan Library 29 East 36 Street New York NY 10016	N/A	public	General		41,600
Moving Theater FDR Station, PO Box 1449 New York NY 10150	N/A	public	General		2,000
MUSE Film and Television 1 East 53 Street New York NY 10022	N/A	public	General		57,500
Museo Del Barrio, El 1230 Fifth Avenue New York NY 10029-4496	N/A	public	General		7,250
Museum for African Art 36-01 43rd Avenue Long Island City NY 11101	N/A	public	General		15,000
Museum of American Folk Art 49 E. 52nd Street New York NY 10022	N/A	public	General		12,500
Museum of Art, Rhode Island School of Design 224 Benefit Street Providence RI 02903	N/A	public	General		25,000
Museum of Contemporary Art Chicago 220 East Chicago Avenue Chicago IL 60611	N/A	public	General		40,000
Museum of Contemporary Art Cleveland formerly Cleveland Center for Contemporary Art 8501 Carnegie Avenue Cleveland OH 44106	N/A	public	General		250,000
Museum of the City of New York 12220 Fifth Avenue New York NY 10029	N/A	public	General		880
National Book Foundation, Inc 90 Broad Street, Suite 604 New York NY 10004	N/A	public	General		1,600
National Foundation for Advancement in the Arts 777 Brickell Avenue, Suite 370 Miami FL 33131	N/A	public	General		19,000

10. Pachomius's

[illegible]

Name and Address

[illegible]

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ବିକାଶ ସମ୍ପର୍କରେ

Amount

16

B-A Grants and Contributions Paid During the Year or Approved for Future Payments

RECIPIENT	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New York Botanical Garden 200th Street & Kazimiroff Boulevard Bronx NY 10458-5126	N/A	public	General	1,400
New York City Ballet 20 Lincoln Center New York NY 10023	N/A	public	General	21,020
New York City Coalition Against Hunger 50 Broad Street, Suite 1520 New York NY 10004	N/A	public	General	10,000
New York Foundation for the Arts MZJ Ensemble 20 Jay Street, 7th Floor Brooklyn NY 11201	N/A	public	General	1,500
New York Landmarks Conservancy 1 Whitehall Street New York NY 10004	N/A	public	General	2,000
New York Landmarks Preservation Foundation 1 Centre Street, 9th floor New York NY 10017	N/A	public	General	1,000
New York Public Library 5th Avenue & 42nd Street New York NY 10003	N/A	public	General	23,000
New York Public Radio WNYC Radio 160 Varick Street New York NY 10013	N/A	public	General	2,000
New York Studio School of Drawing, Painting and Sculpture 8 West 8 Street New York NY 10011	N/A	public	General	2,150
New York University Africa House / Dei Centre 3 Washington Square Village 1-F New York NY 10012	N/A	public	General	500
New York University Harris Obesity Prevention Effort at New York University 1 Park Avenue, 17th floor New York NY 10016	N/A	public	General	50,000

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an entity, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New York University Steinhardt's Department of Art & Art Professions 34 Stuyvesant Street New York NY 10003	N/A	public	General	3,000
New York University Tisch School of Arts 721 Broadway 12th Floor New York NY 10003	N/A	public	General	4,200
New York Women's Foundation 434 West 33rd Street, 8th floor New York NY 10001	N/A	public	General	108,785
Nuyorican Poets Cafe, Inc PO Box 20794 New York NY 10009	N/A	public	General	5,500
Palestine Children's Relief Fund P O Box 1926 Kent OH 44240	N/A	public	General	5,000
Paley Center for Media formerly Museum of Television & Radio 25 West 52nd Street New York NY 10102-1264	N/A	public	General	8,423
Park Avenue Armory 643 Park Avenue New York NY 10065	N/A	public	General	7,500
Parkinson's Unity Walk 4422 Route 27, Buliding C, Fl 2 Kingston NJ 08528	N/A	public	General	2,000
Parrish Art Museum 25 Job's Lane Southampton NY 11968	N/A	public	General	20,000
Partnership for the Homeless 305 Seventh Avenue, 13th Floor New York NY 10001	N/A	public	General	4,500
Paul Taylor Dance Foundation 551 Grand Street New York NY 10002	N/A	public	General	9,300

Part A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PERFORMA, Inc 100 West 23rd Street, 5th floor New York NY 10003	N/A	public	General	1,000
Philadelphia Museum of Art Office of Development, PO BOX 7646 Philadelphia PA 19101-7646	N/A	public	General	50,000
Phillips Collection 1600 Twenty-first Street, NW Washington DC 20009	N/A	public	General	5,000
Phipps Community Development Corp 902 Broadway New York NY 10010	N/A	public	General	3,500
Planned Parenthood Federation of America 434 West 33rd Street New York NY 10001	N/A	public	General	51,000
Playwright's Realm 48 West 25th Street, 10th Floor New York NY 10010	N/A	public	General	6,000
Poetry Society of America 15 Gramercy Park New York NY 10003	N/A	public	General	1,000
Pratt Institute Pratt/BAP Fund & Pratt/Mary Buckley & J.M. Parriot 200 Willoughby Avenue Brooklyn NY 11205	N/A	public	General	13,500
Premiere Commission, Inc. 222 West 23rd St. Ste. 102 New York NY 10011	N/A	public	General	6,700
PTA of MS 54, Inc. 103 West 107th Street New York NY 10025	N/A	public	General	2,000
Public Art Fund 1 East 53 Street New York NY 10022	N/A	public	General	8,500
Puppies Behind Bars 10 East 40th Street, Suite 1900 New York NY 10016	N/A	public	General	1,500

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

If recipient is
 an individual, show
 name, relationship,
 and any

RECIPIENT

Name and Address

Foundation
manager or
substantial
contributor

Foundation
status of
recipient

Purpose of
grant or
contribution

Amount

Responsible Wealth
29 Winter Street
Boston, 02108

N/A

public

General

10,000

Ringside, Inc
Streb Lab for Action Mechanics
51 North 1st Street
Brooklyn, NY 11211

N/A

public

General

1,500

Rockefeller University
1230 York Avenue
New York, NY 10021

N/A

public

General

53,400

Rogosin Institute
505 East 70th St., Rm. 230
New York, NY 10021

N/A

public

General

29,000

Rubin Museum of Art
150 West 17th Street
New York, NY 10011

N/A

public

General

10,000

Rx Art, Inc
208 Forsyth Street
New York, NY 10003

N/A

public

General

9,800

S.L.E. Lupus Foundation, Inc.
330 7th Avenue, Suite 1701
New York, NY 10001

N/A

public

General

3,000

Saint Thomas
1 West 53rd Street
New York, NY 10019

N/A

public

General

30,000

Sanctuary for Families
P.O. Box 1406
New York, NY 10268-1406

N/A

public

General

2,500

School of American Ballet
70 Lincoln Center Plaza
New York, NY 10023

N/A

public

General

20,500

Sculptors Guild
110 Greene Street, Suite 401
New York, NY 10012

N/A

public

General

750

SculptureCenter
44-19 Purves Street
New York, NY 11101

N/A

public

General

1,680

Part XIV Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT

Name and Address

If recipient is an individual, show any relationship to any

foundation manager or substantial contributor

Foundation status of recipient

Purpose of grant or contribution

Amount

Seattle Symphony 200 University Street, PO Box 21906 Seattle, WA 98111-9787	N/A	public	General	50,000
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Second Stage Theatre 307 West 43 Street New York, NY 10036	N/A	public	General	5,000
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Sir John Soane's Museum Foundation 1040 First Avenue No. 311 New York, NY 10022	N/A	public	General	2,500
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Site Santa Fe 1606 Paseo de Peralta Santa Fe, NM 87501	N/A	public	General	36,500
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Skowhegan School of Painting and Sculpture 200 Park Ave. South, Ste. 1116 New York, NY 10003-1503	N/A	public	General	23,350
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Smithsonian American Art Museum Office of Development, PO Box 37012, MRC 970 Washington, DC 20013-7012	N/A	public	General	10,000
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Sociedad Internacional de Valores de Arte Mexicano SIVAM Foundation y/o Leonard P. Purcell, PO Box 60326-150 Houston, TX 77205-0326	N/A	public	General	50,000
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Socrates Sculpture Park Broadway at Vernon Blvd., PO Box 6259 Long Island City, NY 11106	N/A	public	General	64,180
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Spanish Institute, The Queen Sofia Spanish Institute 684 Park Avenue New York, NY 10021	N/A	public	General	2,000
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Stone Barns Center for Food and Agriculture 630 Bedford Road Pocantico Hills, NY 10591	N/A	public	General	20,000
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Storefront for Art and Architecture 97 Kenmare Street New York, NY 10012	N/A	public	General	1,500
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Storm King Art Center PO Box 280, Old Pleasant Hill Road Mountainville, NY 10953	N/A	public	General	30,000
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3-A Grants and Contributions Paid During the Year or Approved for Future Payments

RECIPIENT	If recipient is an entity, show any relationship to any foundation manager or substantial contributor				
Name and Address	Foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Studio In A School Association 410 West 59th Street New York NY 10019	N/A	public	General	177,390	
Studio Museum in Harlem 144 West 125 Street New York NY 10027	N/A	public	General	22,000	
Tate Modern American Patrons of the Tate 520 West 27th Street, #404 New York NY 10001	N/A	public	General	25,000	
Teachers and Writers 520 Eighth Avenue, Suite 2020 New York NY 10018	N/A	public	General	5,000	
Third Street Music School Settlement 235 East 11th Street New York NY 10003	N/A	public	General	1,000	
Town Hall Foundation 123 West 43rd Street New York NY 10036	N/A	public	General	1,900	
Triple Candie 500 West 148th Street New York NY 10031	N/A	public	General	4,000	
Trisha Brown Dance Company 465 Greenwich Street New York NY 10013	N/A	public	General	3,000	
UCLA Hammer Museum 10899 Wilshire Boulevard Los Angeles CA 90024	N/A	public	General	25,000	
UNICEF 125 Maiden Lane New York NY 10038	N/A	public	General	20,000	
Urban Assembly 90 Broad Street, Suite 2101 New York NY 10004	N/A	public	General	15,000	
Venetian Heritage 475 Park Avenue New York NY 10022	N/A	public	General	2,000	

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount	
Visual Understanding in Education 109 South 5th Street, Suite 603 Brooklyn NY 11211	N/A	public	General	5,000
Volunteer Lawyers for the Arts 1 East 53 Street New York NY 10022	N/A	public	General	15,000
Wave Hill 675 West 252nd Street Bronx NY 10471	N/A	public	General	1,500
Weantinoge Heritage 24 Bank Street, P.O. Box 242 New Milford CT 06776	N/A	public	General	10,000
White Columns 320 West 13th St. New York NY 10014	N/A	public	General	3,000
Whitney Museum of American Art 945 Madison Avenue New York NY 10021	N/A	public	General	9,596
Wildcat Services 2 Washington Street, 3rd floor New York NY 10004	N/A	public	General	2,000
WNET.ORG previously Thirteen/WNET 450 West 33rd Street New York NY 10001	N/A	public	General	10,000
Women's Studio Workshop P.O. Box 480, 722 Binnewater Lane Rosendale NY 12472	N/A	public	General	2,500
Women's Support Services WSS PO Box 341 Sharon CT 06069-0431	N/A	public	General	550
Word Above the Street 424 Bedford Avenue, #19C Brooklyn NY 11211	N/A	public	General	50,000

Form 990 PF Part XV

3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
Name and Address	foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Young Audiences 115 East 92nd Street New York NY 10128	N/A	public	General	1,500
Youth Ministries for Peace and Justice 1384 Stratford Avenue Bronx NY 10472	N/A	public	General	10,000

TOTAL \$6,308,269