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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

THE NORD FAMILY FOUNDATION

A Employer identification number

34-1595929

Number and street (or P.O. box number if mail is not delivered to street address)

747 MILAN AVENUE

Room/suite

B Telephone number

440-984-3939

City or town, state, and ZIP code

AMHERST, OH 44001C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 103,732,966. (Part I, column (d) must be on cash basis.)J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

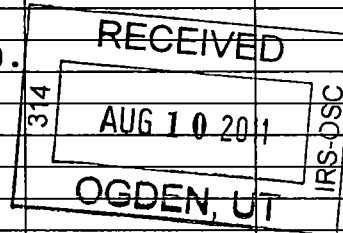
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	45,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	659,160.	659,160.		STATEMENT 1
	4 Dividends and interest from securities	877,811.	877,811.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,735,660.			
	b Gross sales price for all assets on line 6a	25,421,188.			
	7 Capital gain net income (from Part IV, line 2)		3,735,660.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	49,716.	13,089.		STATEMENT 3
	12 Total. Add lines 1 through 11	5,367,347.	5,285,720.		
	13 Compensation of officers, directors, trustees, etc.	165,014.	18,152.		146,862.
	14 Other employee salaries and wages	257,457.	28,320.		229,137.
	15 Pension plans, employee benefits	126,343.	13,897.		112,446.
	16a Legal fees STMT 4	26,386.	2,902.		23,484.
	b Accounting fees STMT 5	20,150.	2,216.		17,934.
	c Other professional fees STMT 6	256,816.	256,816.		0.
	17 Interest				
	18 Taxes STMT 7	55,291.	3,332.		51,959.
	19 Depreciation and depletion	49,043.	5,395.		
	20 Occupancy	7,291.	802.		6,489.
	21 Travel, conferences, and meetings	158,895.	17,478.		141,417.
	22 Printing and publications	12,344.	1,358.		10,986.
	23 Other expenses STMT 8	87,468.	9,622.		77,848.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,222,498.	360,290.		818,562.
	25 Contributions, gifts, grants paid	4,021,724.			4,021,724.
	26 Total expenses and disbursements. Add lines 24 and 25	5,244,222.	360,290.		4,840,286.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	123,125.			
	b Net investment income (if negative, enter -0-)		4,925,430.		
	c Adjusted net income (if negative, enter -0-)			N/A	



8
1
2
17

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	123,120.	142,116.	142,116.
	2 Savings and temporary cash investments	2,041,437.	1,167,405.	1,167,405.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	8,700,337.	7,792,523.	7,792,523.
	b Investments - corporate stock STMT 11	63,283,099.	82,959,553.	82,959,553.
	c Investments - corporate bonds STMT 12	5,717,616.	7,323,009.	7,323,009.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶ 4,567,733.			
	Less accumulated depreciation ▶ 549,974.	4,059,475.	4,017,759.	4,017,759.
	15 Other assets (describe ▶ STATEMENT 13)	30,601.	330,601.	330,601.
	16 Total assets (to be completed by all filers)	83,955,685.	103,732,966.	103,732,966.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	83,955,685.	103,732,966.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	83,955,685.	103,732,966.		
31 Total liabilities and net assets/fund balances	83,955,685.	103,732,966.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	83,955,685.
2 Enter amount from Part I, line 27a	2	123,125.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	19,654,156.
4 Add lines 1, 2, and 3	4	103,732,966.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	103,732,966.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,421,188.		21,685,528.	3,735,660.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			3,735,660.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,735,660.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,085,966.	64,267,187.	.063578
2008	5,024,778.	80,278,018.	.062592
2007	5,300,737.	85,855,678.	.061740
2006	4,436,144.	83,880,614.	.052886
2005	4,313,483.	77,343,165.	.055771

2 Total of line 1, column (d)	2	.296567
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059313
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	82,360,080.
5 Multiply line 4 by line 3	5	4,885,023.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	49,254.
7 Add lines 5 and 6	7	4,934,277.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	5,140,286.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2010 estimated tax payments and 2009 overpayment credited to 2010

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2011 estimated tax

73,087. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

OH

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.NORDFF.ORG</u>		X	
14	The books are in care of ► <u>SHARON WHITE, CONTROLLER</u> Telephone no. ► <u>440-984-3939</u> Located at ► <u>747 MILAN AVENUE, AMHERST, OH</u> ZIP+4 ► <u>44001</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		165,014.	45,998.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN COOK	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	66,974.	23,055.	0.
JOY ANDERSON	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	68,094.	14,824.	0.
SHARON D WHITE	CONTROLLER			
747 MILAN AVENUE, AMHERST, OH 44001	28.00	52,778.	26,223.	0.
ANN ALLISON	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	50,946.	15,763.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE PATTERSON CAPITAL CORP. 2029 CENTURY PARK, LOS ANGELES, CA 90067	INVESTMENT COUNSEL	67,243.
ALETHEIA RESEARCH MANAGEMENT - 100 WILSHIRE BLVD #1960, SANTA MONICA, CA 90401	INVESTMENT COUNSEL	55,762.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MAINTENANCE OF HISTORICALLY SIGNIFICANT PROPERTIES FOR EDUCATIONAL OR OTHER CHARITABLE PURPOSES.	182,883.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 A PROGRAM-RELATED INVESTMENT WAS MADE TO OBERLIN COLLEGE FOR THE RENOVATION OF THE APOLLO THEATRE PROJECT.	300,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	300,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	83,474,713.
b	Average of monthly cash balances	1b	139,581.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	83,614,294.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	83,614,294.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,254,214.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	82,360,080.
6	Minimum investment return. Enter 5% of line 5	6	4,118,004.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,118,004.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	49,254.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	49,254.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,068,750.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,068,750.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,068,750.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,840,286.
b	Program-related investments - total from Part IX-B	1b	300,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,140,286.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	49,254.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,091,032.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				4,068,750.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	541,533.			
b From 2006	347,028.			
c From 2007	1,099,699.			
d From 2008	1,041,715.			
e From 2009	897,051.			
f Total of lines 3a through e	3,927,026.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	5,140,286.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				4,068,750.
e Remaining amount distributed out of corpus	1,071,536.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,998,562.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	541,533.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	4,457,029.			
10 Analysis of line 9:				
a Excess from 2006	347,028.			
b Excess from 2007	1,099,699.			
c Excess from 2008	1,041,715.			
d Excess from 2009	897,051.			
e Excess from 2010	1,071,536.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b. Check box to indicate whether the foundation is a private operating foundation described in section**

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 15

- b. The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year 'SEE ATTACHED STATEMENT OF "GRANTS PAID YEAR ENDED 12/31/10				4,021,724.
Total			► 3a	4,021,724.
b Approved for future payment				
Total SEE STATEMENT 16			► 3b	434,317.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a SHARED MAINTENANCE COSTS						
b FOR CULTURAL ART CENTER						36,627.
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	659,160.		
4 Dividends and interest from securities			14	877,811.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	3,735,660.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a SEE STATEMENT 17				13,089.		
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		5,285,720.		36,627.
13 Total. Add line 12, columns (b), (d), and (e)						5,322,347.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

THE NORD FAMILY FOUNDATION**34-1595929**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

THE NORD FAMILY FOUNDATION

34-1595929

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LORAIN COUNTY COMMUNITY FOUNDATION 1865 N RIDGE RD EAST, STE A LORAIN, OH 44055	\$ 45,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE NORD FAMILY FOUNDATION

34-1595929

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE NORD FAMILY FOUNDATION**34-1595929****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>AMOUNT</u>
INTEREST INCOME	659,160.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	659,160.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

<u>SOURCE</u>	<u>GROSS AMOUNT</u>	<u>CAPITAL GAINS DIVIDENDS</u>	<u>COLUMN (A) AMOUNT</u>
DIVIDEND INCOME	877,811.	0.	877,811.
TOTAL TO FM 990-PF, PART I, LN 4	877,811.	0.	877,811.

FORM 990-PF OTHER INCOME STATEMENT 3

<u>DESCRIPTION</u>	<u>(A) REVENUE PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>
SHARED MAINTENANCE COSTS FOR CULTURAL ART CENTER	36,627.	0.	
BROKERAGE REBATES	1,424.	1,424.	
MISC. INC. - CASH MGMT	4,853.	4,853.	
MISC. INC. - ARONSON	619.	619.	
MISC. INC. - PATTERSON	1,426.	1,426.	
MISC. INC. - ALETHEIA	3,681.	3,681.	
MISC. INC. - CALAMOS	135.	135.	
MISC. INC. - RUSSELL 2000	871.	871.	
MISC. INC. - AURORA	80.	80.	
TOTAL TO FORM 990-PF, PART I, LINE 11	49,716.	13,089.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	26,386.	2,902.		23,484.
TO FM 990-PF, PG 1, LN 16A	26,386.	2,902.		23,484.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	20,150.	2,216.		17,934.
TO FORM 990-PF, PG 1, LN 16B	20,150.	2,216.		17,934.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUC. FEES-KEY BANK	35,850.	35,850.		0.
BANK CHARGES	275.	275.		0.
MONEY FUND FEE-CASH MGMT	70.	70.		0.
INV. REPORTING SERVICE	2,628.	2,628.		0.
MISC INV. FEES	672.	672.		0.
INVESTMENT FEES-CALAMOS	13,339.	13,339.		0.
CONSULT-NON GRANT	22,934.	22,934.		0.
INV. FEES-MDS PATTERSON	26,317.	26,317.		0.
FIDUC. FEES-FISHER INV.	46,711.	46,711.		0.
INV. FEES-PATTERSON	40,926.	40,926.		0.
INV. FEES-ALETHEIA	55,762.	55,762.		0.
INV. FEES-ARONSON	11,332.	11,332.		0.
TO FORM 990-PF, PG 1, LN 16C	256,816.	256,816.		0.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	25,000.	0.		25,000.	
PAYROLL TAXES	30,091.	3,310.		26,781.	
OHIO FILING FEE	200.	22.		178.	
TO FORM 990-PF, PG 1, LN 18	55,291.	3,332.		51,959.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TELEPHONE	4,842.	533.		4,310.	
INSURANCE	7,699.	847.		6,852.	
OFFICE SUPPLIES	58,370.	6,421.		51,950.	
DUES & SUBSCRIPTIONS	2,957.	325.		2,632.	
OFFICE CONSULTING	13,600.	1,496.		12,104.	
TO FORM 990-PF, PG 1, LN 23	87,468.	9,622.		77,848.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
DESCRIPTION		AMOUNT	
UNREALIZED APPRECIATION IN FAIR VALUE OF INVESTMENTS		19,654,156.	
TOTAL TO FORM 990-PF, PART III, LINE 3		19,654,156.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		7,792,523.	7,792,523.
TOTAL U.S. GOVERNMENT OBLIGATIONS			7,792,523.	7,792,523.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			7,792,523.	7,792,523.

FORM 990-PF	CORPORATE STOCK	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON AND PREFERRED STOCK	82,959,553.	82,959,553.
TOTAL TO FORM 990-PF, PART II, LINE 10B	82,959,553.	82,959,553.

FORM 990-PF	CORPORATE BONDS	STATEMENT	12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	7,323,009.	7,323,009.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,323,009.	7,323,009.

FORM 990-PF	OTHER ASSETS	STATEMENT	13
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ART	29,900.	29,900.	29,900.
BWC DEPOSIT	701.	701.	701.
PROGRAM RELATED INVESTMENT	0.	300,000.	300,000.
TO FORM 990-PF, PART II, LINE 15	30,601.	330,601.	330,601.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN MULLANEY 747 MILAN AVENUE AMHERST, OH 44001	EXECUTIVE DIRECTOR 40.00	165,014.	45,998.	0.
ETHAN NORD 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
ERIC BARBATO 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
KATHLEEN NORD PETERSON 747 MILAN AVENUE AMHERST, OH 44001	VICE PRESIDENT/TRUSTEE 5.00	0.	0.	0.
JANE S. SPIEGELBERG, PHD. 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
ERIC CHARLES NORD 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
JOSEPH IGNAT 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE/TREASURER 5.00	0.	0.	0.
ELIZABETH BAUSCH 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE/PRESIDENT 5.00	0.	0.	0.
LUIS VILLARREAL 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
BRIAN J IGNAT 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
J MAC BENNET 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.

THE NORD FAMILY FOUNDATION

34-1595929

VIRGINIA BARBATO
747 MILAN AVENUE
AMHERST, OH 44001

TRUSTEE/SECRETARY

5.00

0.

0.

0.

ALLYSON WANDTKE
747 MILAN AVENUE
AMHERST, OH 44001

TRUSTEE

2.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

165,014.

45,998.

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JOHN MULLANEY
747 MILAN AVENUE
AMHERST, OH 44001

TELEPHONE NUMBER

440-984-3939

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN WRITTEN FORM AND SHOULD CONTAIN:

- 1) NAMES OF THE APPLICANT AGENCY AND A STATEMENT OF THE AGENCY'S FUNCTION
- 2) A LIST OF CURRENT BOARD MEMBERS
- 3) A STATEMENT OF OBJECTIVES OF THE PROPOSED PROJECT
- 4) A BUDGET SHOWING EXPENDITURES AND INCOME FROM THE AGENCY AND SEPERATELY FOR THE PROPOSED PROJECT
- 5) A COPY OF THE ORGANIZATION'S LETTER OF DETERMINATION FROM THE INTERNAL REVENUE SERVICE GRANTING TAX-EXEMPT STATUS

ANY SUBMISSION DEADLINES

TRUSTEES USUALLY MEET IN FEB, JUN AND OCT AND PROPOSALS SHOULD BE SUBMITTED 6 WEEKS PRIOR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION MAKES GRANTS TO NOT-FOR-PROFIT AGENCIES AND ORGANIZATIONS THAT HAVE QUALIFIED WITH THE INTERNAL REVENUE SERVICE AS PUBLICLY SUPPORTED SEC 501(C)(3) ORGANIZATIONS AND TO GOVERNMENTAL UNITS DESCRIBED IN SEC 170(C)(1).

THE FOUNDATION IS PRIMARILY CONCERNED WITH LORAIN COUNTY AND CUYAHOGA COUNTY, OHIO AND COMMUNITIES IN WHICH NORD FAMILY MEMBERS RESIDE. THE FOUNDATION IS ESPECIALLY INTERESTED IN PROJECTS ASSISTING DISADVANTAGED MINORITIES AND OTHERS FINDING IT DIFFICULT OR IMPOSSIBLE TO HELP THEMSELVES. LEADING FIELDS OF INTEREST ARE EDUCATION, SOCIAL SERVICES, HEALTH, CIVIC AND CULTURAL ACTIVITIES.

THE FOUNDATION CONSIDERS BOTH CAPITAL AND PROGRAM REQUESTS. FUNDS ARE USUALLY GRANTED FOR A ONE YEAR PERIOD, BUT MULTI-YEAR PROPOSALS WILL ALSO BE CONSIDERED.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BASAL CELL CARCINOMA NEVUS SYNDROME LIFE SUPPORT NETWORK BURTON, OH	NONE GRANT FOR MATCH	OTHER PUBLIC CHARITY	2,500.
THE BLACK RIVER HISTORICAL SOCIETY LORAIN, OH	NONE PRESERVE HISTORY SCRAPBOOK PROJECT	OTHER PUBLIC CHARITY	5,000.
CAMP DISCOVERY AT HIS ACRES BLYTHEWOOD, SC	NONE GENERAL OPERATIONS AND A FUNDRAISING CHALLENGE	OTHER PUBLIC CHARITY	15,000.
CAROLINA CHILDREN'S HOME COLUMBIA, SC	NONE GENERAL OPERATING SUPPORT	OTHER PUBLIC CHARITY	10,000.
THE CLEVELAND PLAY HOUSE LORAIN, OH	NONE THEATRE EDUCATION OUTREACH PROGRAMS FOR LORAIN COUNTY SCHOOLS	OTHER PUBLIC CHARITY	30,000.
THE COLORADO COUNCIL ON ECONOMIC EDUCATION DENVER, CO	NONE GRANT FOR MATCH	OTHER PUBLIC CHARITY	100.
COUNCIL ON FOUNDATIONS ARLINGTON, VA	NONE FOR 2011 MEMBERSHIP DUES	OTHER PUBLIC CHARITY	8,630.
EL CENTRO DE SERVICIOS SOCIALES LORAIN, OH	NONE CAPITAL IMPROVEMENT SUPPORT	OTHER PUBLIC CHARITY	25,000.

THE NORD FAMILY FOUNDATION			34-1595929
THE FUND FOR OUR ECONOMIC FUTURE CLEVELAND, OH	NONE SUPPORT OF REGIONAL ECONOMIC DEVELOPMENT EFFORTS, OVER THREE YEARS	OTHER PUBLIC CHARITY	66,000.
LITTLE LIGHTHOUSE LEARNING CENTER LORAIN, OH	NONE STAFFING AND CLASSROOM FURNISHINGS	OTHER PUBLIC CHARITY	20,000.
LORAIN COUNTY COMMUNITY COLLEGE FOUNDATION LORAIN, OH	NONE INNOVATION FUND FOR ENTREPRENEURS IN NORTHEAST OHIO	OTHER PUBLIC CHARITY	70,000.
LORAIN COUNTY GENERAL HEALTH DISTRICT LORAIN, OH	NONE SUPPORT OF THE LORAIN COUNTY DRUG REPOSITORY PROGRAM	OTHER PUBLIC CHARITY	10,000.
THE MAD FACTORY OBERLIN, OH	NONE SUPPORT OF THEATER ARTS PROGRAMMING FOR CHILDREN OF ALL AGES	OTHER PUBLIC CHARITY	2,500.
MIRROR IMAGE LORAIN, OH	NONE SUPPORT OF GENERAL OPERATIONS	OTHER PUBLIC CHARITY	5,000.
OHIO GRANTMAKERS FORUM COLUMBUS, OH	NONE GENERAL OPERATING SUPPORT	OTHER PUBLIC CHARITY	10,000.
OHIO GRANTMAKERS FORUM COLUMBUS, OH	NONE MAINTENANCE AND REPAIR OF CHARITABLE USE PROPERTIES	OTHER PUBLIC CHARITY	6,258.
PROPERTIES INITIATIVE-AMHERST HISTORICAL SOCIETY AMHERST, OH	NONE MAINTENANCE AND REPAIR OF CHARITABLE USE PROPERTIES	OTHER PUBLIC CHARITY	29,634.
PROPERTIES INITIATIVE-OBERLIN DEPOT OBERLIN, OH	NONE REPAIR AND MAINTENANCE OF CHARITABLE USE BUILDING	OTHER PUBLIC CHARITY	2,195.

THE NORD FAMILY FOUNDATION

34-1595929

RIVERSIDE COMMUNITY MENTAL
HEALTH & RETARDATION CENTER
NORWOOD, MA

NONE
GRANT FOR MATCH

OTHER
PUBLIC
CHARITY

1,000.

SAVE OUR YOUTH
DENVER, CO

NONE
TRANSFORM LIVES OF
AT-RISK YOUTH THROUGH
MENTOR RELATIONSHIPS

OTHER
PUBLIC
CHARITY

25,000.

TEAM LORAIN COUNTY
LORAIN, OH

NONE
ECONOMIC DEVELOPMENT
ACTIVITIES

OTHER
PUBLIC
CHARITY

35,000.

UNITED WAY OF MIDLANDS
COLUMBIA, SC

NONE
DEVELOP TRANSITIONAL
HOUSING FOR HOMELESS
MEN AND WO

OTHER
PUBLIC
CHARITY

50,000.

VOCATIONAL GUIDANCE SERVICES
CLEVELAND, OH

NONE
GRANT FOR MATCH

OTHER
PUBLIC
CHARITY

500.

ZION COMMUNITY DEVELOPMENT
CORPORATION
LORAIN, OH

NEIGHBORHOOD
REVITALIZATION EFFORTS
IN OBERLIN'S SOUTHEAST
QUADRANT

OTHER
PUBLIC
CHARITY

5,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

434,317.

FORM 990-PF

OTHER REVENUE

STATEMENT 17

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
BROKERAGE REBATES	523000		01	1,424.	
MISC. INC. - CASH MGMT	523000		01	4,853.	
MISC. INC. - ARONSON	523000		01	619.	
MISC. INC. - PATTERSON	523000		01	1,426.	
MISC. INC. - ALETHEIA	523000		01	3,681.	
MISC. INC. - CALAMOS	523000		01	135.	
MISC. INC. - RUSSELL 2000	523000		01	871.	
MISC. INC. - MDT ADVISORS	523000		01	0.	
MISC. INC. - FISHER INV.	523000		01	0.	
MISC. INC. - AURORA	523000		01	80.	
TOTAL TO FORM 990-PF, PG 11, LN 11				13,089.	

**Application for Extension of Time
To File Certain Employee Plan Returns**

► For Privacy Act and Paperwork Reduction Act Notice, see instructions.

762-688-6
OMB No. 1545-0212
File With IRS Only

Part I Identification

A Name of filer, plan administrator, or plan sponsor (see instructions)

THE NORD FAMILY FOUNDATION

Number, street, and room or suite no. (If a P.O. box, see instructions)

747 MILAN AVENUE

City or town, state, and ZIP code

AMHERST, OH 44001

B Filer's identifying number (see instr.)

☒ Employer identification number (EIN).

34-1595929

☐ Social security number (SSN)

C

Plan name

Plan
number

Plan year ending -

MM DD YYYY

1 **THE NORD FAMILY FOUNDATION RETIREMENT**

001

12

31

2010

2

3

Part II Extension of Time to File Form 5500 or Form 5500-EZ (see instructions)

1 I request an extension of time until **10/17/2011** to file Form 5500 or Form 5500-EZ.

The application is automatically approved to the date shown on line 1 (above) if (a) the Form 5558 is filed on or before the normal due date of Form 5500 or 5500-EZ for which this extension is requested, and (b) the date on line 1 is no more than 2 1/2 months after the normal due date.

You must attach a copy of this Form 5558 to each Form 5500 and 5500-EZ filed after the due date for the plans listed in C above.

Note. A signature is not required if you are requesting an extension to file Form 5500 or Form 5500-EZ.

Part III Extension of Time to File Form 5330 (see instructions)

2 I request an extension of time until _____ to file Form 5330.

You may be approved for up to a six (6) month extension to file Form 5330, after the normal due date of Form 5330.

a Enter the Code section(s) imposing the tax

► a

b Enter the payment amount attached

► b

c For excise taxes under section 4980 or 4980F of the Code, enter the reversion/amendment date

► c

3 State in detail why you need the extension

Under penalties of perjury, I declare that to the best of my knowledge and belief, the statements made on this form are true, correct, and complete, and that I am authorized to prepare this application.

Signature ►

Date ►

The Nord Family Foundation

Grants Paid 2010

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<u>Arts and Culture</u>					
Augustana Arts <i>in support of the City Strings youth outreach program</i> \$10,000.00	20100420	11/19/2010	\$10,000.00		12369
The Beck Center for the Cultural Arts <i>in support of the Strategic Growth Initiative</i> \$25,000.00	20100311	07/13/2010	\$25,000.00		12135
CityMusic Cleveland <i>in support of the 2010/2011 concert series and educational outreach programs in Elyria, OH</i> \$12,000.00	20100522	11/19/2010	\$12,000.00		12378
The Cleveland Orchestra <i>in continued support of education concerts for children</i> \$12,000.00	20100083	03/25/2010	\$12,000.00		11942
The Cleveland Play House <i>in continued support of the theatre education outreach programs for schools in Lorain County</i> \$45,000.00	20100109	03/25/2010	\$15,000.00		11935
Cleveland Public Theatre, Inc. <i>in continued support of the Women's Voices Project, in partnership with the YWCA of Elyria</i> \$20,000.00	20100307	07/28/2010	\$20,000.00		12168
The Columbia Film Society <i>in support of the Nickelodeon Theatre's Family Film Series</i>	20100486	09/20/2010	\$2,000.00		12251

\$2,000.00						
DANCECleveland	20100447	10/05/2010	\$2,000.00		12311	
<i>in support of DANCECleveland and Oberlin College to present "FLY. Five First Ladies of Dance" in performances and educational outreach for Lorain County students</i>						
\$2,000.00						
The Elyria Schools	20100552	09/20/2010	\$2,000.00		12253	
<i>in support of the Great Lakes Theater Festival workshop</i>						
\$2,000.00						
Firelands Association for the Visual Arts	20100489	11/15/2010	\$55,000.00		12361	
<i>in continued support of general operations</i>						
\$55,000.00						
Great Lakes Theater Festival, Inc.	20100028	04/13/2010	\$20,000.00		11959	
<i>in support of the annual Surround Program</i>						
\$20,000 00						
Littleton Town Hall Arts Center	20100352	07/13/2010	\$12,000.00		12125	
<i>in support of children's programming</i>						
\$12,000.00						
The MAD* Factory	20100275	07/28/2010	\$25,000.00		12166	
<i>in continued support of theater arts programming for children of all ages</i>						
\$30,000.00						
The MAD* Factory	20100275	11/19/2010	\$2,500.00		12363	
<i>in continued support of theater arts programming for children of all ages</i>						
\$30,000.00						
Mirror Image Education Through Drama, Inc.	20100405	07/28/2010	\$30,000.00		12169	
<i>in continued support of general operations</i>						
\$35,000.00						
Museum of Contemporary Art Cleveland (MOCA)	20100033	03/25/2010	\$25,000.00		11932	

<i>in continued support of the Family and School Outreach Initiatives</i>						
\$25,000.00						
Northern Ohio Youth Orchestra, Inc.	20100060	03/25/2010	\$10,000.00		11906	
<i>in continued support of general operations</i>						
\$10,000.00						
Oberlin Choristers	20100357	07/13/2010	\$20,500.00		12113	
<i>in support of the leadership transition plan</i>						
\$20,500.00						
Oberlin College	20100034	04/13/2010	\$7,000.00		11965	
<i>in support of the Oberlin Summer Theater Festival</i>						
\$7,000.00						
Oberlin College	20100358	07/28/2010	\$10,000.00		12182	
<i>in support of scholarships for children attending the Oberlin Community Music School</i>						
\$10,000.00						
Ohio Dance Theatre	20100219	02/25/2010	\$1,000.00		11831	
<i>in support of a pilot fundraising initiative</i>						
\$1,000.00						
Ohio Dance Theatre	20100251	07/13/2010	\$50,000.00		12114	
<i>in support of general operations</i>						
\$50,000.00						
PlatteForum: connecting youth + art + learning	20100361	07/28/2010	\$10,000.00		12178	
<i>in support of the ArtLab Workshop</i>						
\$10,000.00						
Professional Flair/Dancing Wheels	20100553	09/20/2010	\$2,000.00		12252	
<i>in support of outreach programs at Murray Ridge Center</i>						
\$2,000.00						
South Carolina Christian Action Council	20100126	04/13/2010	\$1,000.00		11960	
<i>in support of "State of Denial," a documentary film</i>						

focused on South Carolina's social sector
\$1,000.00

Young Audiences of Northeast Ohio 20100276 07/13/2010 \$20,000.00 12126
in continued support of Arts for Learning in Lorain County schools 2010-2011
\$20,000.00

Total Arts and Culture \$401,000.00

Civic Affairs

Amherst Downtown Betterment Association 20100084 07/28/2010 \$20,000.00 12175
in continued support of commercial revitalization efforts
\$20,000.00

Boys & Girls Clubs of Lorain County 20100450 11/19/2010 \$50,000.00 12368
in support of Phase II capital improvements in Elyria, OH
\$50,000.00

City of Amherst 20010532 01/19/2010 \$16,000.00 11741
to restore the community theatre space in City Hall for public use
\$100,000.00

Cleveland Institute of Art 20100328 07/28/2010 \$25,000.00 12176
in support of capital improvements
\$25,000.00

The Coalition for Hispanic Issues and Progress, Inc. 20100220 02/25/2010 \$1,000.00 11842
for the annual Hispanic Leadership Conference
\$1,000.00

Common Ground 20090416 11/30/2010 \$50,000.00 12405
in continued support of general operations, over two years
\$100,000.00

Cornucopia, Inc. <i>in continued support of job readiness and placement services for people with severe disabilities</i>	20100097	03/25/2010	\$10,000.00	11943
\$10,000.00				
Denver Youth Program <i>in support of GRASP (Gang Rescue and Support Project)</i>	20100533	11/19/2010	\$7,500.00	12366
\$7,500.00				
DenverWorks <i>in continued support of employment services and life skills training for disadvantaged individuals</i>	20100240	07/21/2010	\$12,000.00	12170
\$12,000.00				
Direct Action for Central Lorain <i>in continued support of neighborhood revitalization efforts</i>	20100507	11/19/2010	\$30,000.00	12373
\$30,000.00				
El Centro De Servicios Sociales <i>in continued support of capital improvements</i>	20100332	07/28/2010	\$50,000.00	12181
\$75,000.00				
The Eleanor B. Rainey Memorial Institute, Inc. <i>to support construction of the agency's new community arts center</i>	20100426	11/19/2010	\$25,000.00	12395
\$25,000.00				
FoodWorks <i>in support of vocational training and food distribution services</i>	20100464	11/19/2010	\$10,000.00	12365
\$10,000.00				
The Fund for Our Economic Future <i>in continued support of regional economic development efforts, over three years</i>	20100036	03/25/2010	\$34,000.00	11929
\$100,000.00				

The Fund for Our Economic Future <i>for the Sustainable Communities Initiative</i> \$2,000.00	20100554	10/08/2010	\$2,000.00	12279
Hard Hatted Women, Inc. <i>in support of Rosie's Girls and leadership development programs for at-risk youth in Lorain County, OH</i> \$15,000.00	20100338	07/13/2010	\$15,000.00	12138
Home Works of America, Inc. <i>in continued support of home repair services for elderly and disabled homeowners in greater Columbia, SC</i> \$25,000.00	20100340	07/28/2010	\$25,000.00	12177
ideastream <i>in continued support of PBS NewsHour and locally produced programs for television and radio</i> \$25,000.00	20100342	07/13/2010	\$25,000.00	12121
Junior Achievement of Greater Cleveland, Inc. <i>in support of economic education and financial literacy programs for middle school students in Lorain County, OH</i> \$11,825.00	20100048	03/25/2010	\$11,825.00	11926
The Leadership Institute at Columbia College <i>in support of the 2010 Summer Leadership Institute, an empowerment program for middle and high school girls</i> \$20,000.00	20100058	03/25/2010	\$20,000.00	11928
Leadership Lorain County <i>in support of the endowment fund</i> \$2,000.00	20100212	02/25/2010	\$2,000.00	11836
Leadership Lorain County <i>in continued support of the Difference Makers Gala</i> \$900.00	20100227	03/16/2010	\$900.00	11868

Leadership Lorain County <i>in support of the 2011 Summer Internship Program</i> \$48,600.00	20100503	11/19/2010	\$48,600.00	12389
League of Women Voters of Ohio Education Fund <i>to publish and distribute the voters' guide</i> \$2,000.00	20100544	08/30/2010	\$2,000.00	12235
Lorain County Urban League <i>in support of general operations</i> \$50,000.00	20100516	11/19/2010	\$50,000.00	12387
Lorain County Urban League <i>in support of professional development for staff</i> \$2,000.00	20110132	12/14/2010	\$2,000.00	12453
Main Street Elyria <i>in continued support of commercial revitalization efforts</i> \$20,000.00	20100078	08/10/2010	\$20,000.00	12197
Main Street Oberlin <i>in support of commercial revitalization efforts</i> \$15,000.00	20100348	07/13/2010	\$15,000.00	12122
Mainstreet Wellington, Inc. <i>in continued support of commercial revitalization efforts</i> \$15,000.00	20100099	07/14/2010	\$15,000.00	12116
Mile High Ministries <i>in continued support of transitional housing and supportive services for homeless families</i> \$20,000.00	20100496	11/19/2010	\$20,000.00	12375
Neighborhood House Association of Lorain County, Inc. <i>for kitchen installation at Mildred Bond Center</i> \$25,000.00	20100030	03/25/2010	\$25,000.00	11945

New Agrarian Center <i>in continued support of the City Fresh Program in Lorain County</i> \$25,000.00	20100119	03/25/2010	\$25,000.00	11916
New Agrarian Center <i>in support of conference participation on "Growing Power" for Eden Vision community garden directors</i> \$2,000.00	20100410	06/30/2010	\$2,000.00	12110
New Life Community <i>in continued support of transitional housing, job training and supportive services for homeless women with children</i> \$10,000.00	20100523	11/19/2010	\$10,000.00	12381
Oberlin Historical and Improvement Organization <i>to host an Americorps member for one year</i> \$2,000.00	20100538	08/10/2010	\$2,000.00	12202
Palmetto Health Foundation <i>in support of the Behavioral Health Center capital project</i> \$50,000.00	20100515	11/19/2010	\$50,000.00	12377
Team Lorain County <i>in continued support of economic development activities, over two years</i> \$70,000.00	20100089	03/25/2010	\$35,000.00	11924
Towards Employment, Inc. <i>in continued support of the Achieve Program, a job training and support initiative for entry level workers</i> \$20,000.00	20100347	07/13/2010	\$20,000.00	12134
United Way of Greater Lorain County <i>in support of efforts to promote the Earned Income</i>	20100380	04/13/2010	\$2,000.00	11963

Tax Credit
\$2,000.00

United Way of the Midlands

*to develop a transitional housing facility for
homeless men and women, over two years*
\$100,000.00

\$50,000.00

02/09/2010

20080573

11782

Vocational Guidance Services

*in continued support of vocational training
programs at the Elyria Work Center*
\$30,000.00

\$30,000.00

11/19/2010

20100501

12372

Women's Bean Project

*in continued support of job training and placement
services for low-income and chronically unemployed
women*
\$10,000.00

\$10,000.00

07/13/2010

20100261

12117

Work Options for Women

*in support of Cafe Options culinary training
program*
\$10,000.00

\$10,000.00

07/13/2010

20100346

12120

Young Americans Center for Financial Education

*in continued support of International Towne, a
financial literacy program for youth*
\$5,000.00

\$5,000.00

03/25/2010

20100125

11908

Zion Community Development Corporation

*in continued support of neighborhood
redevelopment efforts in the southeast quadrant, on
a partial challenge basis*
\$30,000.00

\$10,000.00

07/28/2010

20090349

12167
Challenge

Zion Community Development Corporation

*in continued support of neighborhood revitalization
efforts in Oberlin's southeast quadrant*
\$25,000.00

\$20,000.00

11/19/2010

20100445

12367

			Total Civic Affairs	\$920,825.00	
<u>Education</u>					
Alliance for Choice in Education <i>in support of the K-12 Scholarship Program</i> \$2,000.00	20100238	06/29/2010	\$2,000.00	12087	
Arrupe Jesuit High School <i>in support of general operations</i> \$20,000.00	20100016	03/25/2010	\$20,000.00	11919	
Baldwin Wallace College <i>in continued support of the Conservatory of Music Summer Outreach Programs for Lorain County students</i> \$25,000.00	20100056	03/25/2010	\$25,000.00	11918	
Boys & Girls Clubs of the Midlands <i>in continued support of Project Learn</i> \$48,000.00	20100246	07/13/2010	\$48,000.00	12124	
Cleveland Council on World Affairs <i>in continued support of the CCWA Model United Nations Program 2010-2011 for Lorain County secondary students</i> \$10,000.00	20100446	12/07/2010	\$10,000.00	12423	
Cleveland Scholarship Programs, Inc. <i>in support of College Access - Anytime/Anywhere Expansion</i> \$50,000.00	20100179	03/25/2010	\$50,000.00	11936	
Community Foundation of Lorain County <i>in support of educational conferences in Lorain County</i> \$2,000.00	20100289	04/13/2010	\$2,000.00	11957	
Denver Street School <i>in support of the Advocacy Program</i>	20100323	07/13/2010	\$10,000.00	12115	

\$10,000.00					
Educational Service Center of Lorain County <i>in continued support of the Scholastic Games of Lorain County</i>	20100459	09/20/2010	\$2,000.00		12254
Environmental Learning for Kids (ELK) <i>in support of ELK's two core programs, Denver Youth Naturally (DYN) and Youth in Natural Resources (YNR)</i>	20100303	07/13/2010	\$10,000.00		12119
Esperanza, Inc. <i>for collaboration efforts with Save Our Youth, Denver, Colorado</i>	20100415	07/28/2010	\$2,000.00		12184
Esperanza, Inc. <i>in support of expansion of the academic mentoring for at-risk Hispanic students in grades 6-12 based on the program at Save Our Youth, Denver</i>	20100539	11/19/2010	\$5,000.00		12397
Friends of E Prep Schools <i>in support of general operations for the E Prep School and Village Prep School</i>	20100490	11/19/2010	\$50,000.00		12380
Great Lakes Museum of Science, Environment and Technology <i>in support of sparking student interest in STEM subjects through informal science education and website improvement</i>	20100492	11/19/2010	\$28,000.00		12385
Independence Institute <i>in support of The School Choice for Kids Web Site Project</i>	20100039	03/25/2010	\$5,000.00		11911

The Joshua School <i>in support of a new curriculum for children with autism</i>	20090400	03/25/2010	\$20,000.00	11921
\$20,000.00				
KIPP Sunshine Peak Academy <i>in support of general operations to allow for growth and expansion of KIPP Colorado Schools</i>	20100118	04/13/2010	\$30,000.00	11961
\$30,000 00				
Lake Erie Nature and Science Center <i>in support of general operations</i>	20100493	11/19/2010	\$20,000.00	12388
\$20,000.00				
Lake Ridge Academy <i>in support of professional development</i>	20100222	02/25/2010	\$2,000.00	11839
\$2,000.00				
Lorain County Community College <i>in support of "Atmosphere Adventures," a science enrichment program for school children</i>	20100019	04/13/2010	\$9,000.00	11966
\$9,000.00				
Lorain City Schools <i>in support of the Lorain City Schools alternative energy technology curriculum</i>	20100353	07/28/2010	\$19,500.00	12179
\$19,500.00				
Lorain County Community College Foundation <i>in support of the 2010 Atmosphere Adventures Television Weathercasters Camp</i>	20100537	08/10/2010	\$1,750.00	12203
\$1,750.00				
Lorain County Joint Vocational School <i>in support of a science, engineering and math initiative to implement the Project Lead The Way curriculum in eight public school districts in Lorain County</i>	20100065	03/25/2010	\$100,000.00	11941
\$100,000.00				
Lorain County Urban League	20100196	02/09/2010	\$1,000.00	11800

for the Urban League staff to attend an educational conference in Milwaukee, WI and to meet with Dr. Howard Fuller
\$1,000.00

Lorain Public Library 20100040 03/25/2010 \$5,000.00 11944
in support of the "Make a Splash READ" Initiative for the preschool summer reading program
\$5,000.00

Invent Now, Inc. 20100356 07/13/2010 \$10,000.00 12140
in continued support for the Club Invention Program in Lorain County and Columbia, SC Public Schools
\$10,000.00

Nativity Preparatory School 20100088 03/25/2010 \$20,000.00 11909
in continued support for a Math Master Teacher
\$20,000.00

Northeastern Ohio Science and Engineering Fair 20100158 01/19/2010 \$2,000.00 11745
in support of the 57th Annual Northeastern Ohio Science and Engineering Fair
\$2,000.00

Northeastern Ohio Science and Engineering Fair 20100567 10/25/2010 \$2,000.00 12307
in support of the 58th Annual Northeastern Ohio Science and Engineering Fair
\$2,000.00

Oberlin City School District 20100236 03/25/2010 \$600.00 11903
for the college counselor to attend the National Partnership for Educational Access 2010 Annual Conference in Baltimore, MD
\$600.00

Oberlin College 20100396 04/29/2010 \$1,013.00 12004
in support of conferences on education reform
\$1,013.00

Oberlin College 20100416 07/28/2010 \$1,500.00 12182

in support of a teacher training program for public school teachers interested in digital media through the Apollo Outreach Initiative
\$1,500.00

Ohio Alliance for Public Charter Schools 20100140 04/13/2010 \$10,000.00 11962
in support of the School Performance Data Dashboard
\$10,000.00

The Ohio Foundation of Independent Colleges, Inc. 20100107 03/25/2010 \$35,000.00 11937
in continued support of programs
\$35,000.00

The Ohio Foundation of Independent Colleges, Inc. 20100385 07/13/2010 \$5,000.00 12137
to support a pilot college readiness program for the Boys and Girls Club site in Elyria, OH
\$5,000 00

Ohio Grantmakers Forum 20090458 03/25/2010 \$10,000.00 11925
in continued support of the Ohio Grantmakers Forum Education Initiative
\$10,000.00

Saint Martin de Porres High School 20100362 07/13/2010 \$50,000.00 12128
in support of tuition assistance
\$50,000.00

Thomas B. Fordham Institute 20100547 11/19/2010 \$75,000.00 12382
in support of organizing public conferences on education reform in Ohio in collaboration with the Lorain County Community College
\$75,000.00

United Negro College Fund, Inc. 20100129 03/25/2010 \$20,000.00 11917
in continued support of the Annual Scholarship Campaign
\$20,000.00

Health and Social Services

American Red Cross - Lorain County Chapter <i>in support of the Disaster Relief Program</i> \$15,000.00	20100419	11/19/2010	\$15,000.00	12370
Big Brothers Big Sisters of Lorain County <i>in support of general operations</i> \$40,000.00	20100392	07/13/2010	\$40,000.00	12143
Blessing House <i>in support of general operations</i> \$50,000.00	20100026	03/25/2010	\$50,000.00	11915
Boys & Girls Clubs of Lorain County <i>for the Summer Camp Initiative</i> \$37,500.00	20100383	04/29/2010	\$37,500.00	12000
Boys & Girls Clubs of Lorain County <i>in support of general operations</i> \$50,000.00	20100422	11/19/2010	\$50,000.00	12368
Camp Discovery at His Acres <i>in support of general operations and a fundraising challenge</i> \$30,000.00	20100113	03/25/2010	\$15,000.00	11912
Carolina Children's Home <i>in support of general operations</i> \$30,000.00	20100511	12/07/2010	\$20,000.00	12416
Catholic Charities Community Services Corporation <i>in support of the Hot Meal and Community Connections programs at the Family Center in Lorain</i> \$15,000.00	20100305	07/13/2010	\$15,000.00	12127

Total Education **\$719,363.00**

Child Care Resource Center <i>to provide administrative support services to child care centers and family child care home businesses</i> \$30,000.00	20090195	05/28/2010	\$30,000.00	12046
The Children's Developmental Center <i>in support of general operations</i> \$20,000.00	20100017	07/13/2010	\$20,000.00	12133
Cleveland Hearing & Speech Center <i>in support of the Community Center for the Deaf and Hard of Hearing of Lorain County</i> \$20,000.00	20100484	11/19/2010	\$20,000.00	12394
Colorado Meth Project <i>in support of "Not Even Once" Week in Denver</i> \$10,000.00	20100072	03/25/2010	\$10,000.00	11930
Colorado Meth Project <i>in support of community outreach efforts</i> \$1,500.00	20110151	12/29/2010	\$1,500.00	12487
Common Ground <i>for the Summer Camp Initiative</i> \$37,500.00	20100379	04/29/2010	\$37,500.00	11999
Mercy Regional Foundation <i>in support of the Health Ministry/Parish Nursing Program</i> \$30,000.00	20100425	12/07/2010	\$30,000.00	12427
The Conflict Center <i>in support of violence prevention skill building for low income individuals, families and communities</i> \$20,000.00	20100442	11/19/2010	\$20,000.00	12364
Conflict Resolution Center of the West Shore, Inc. <i>for general operating support</i> \$13,333.33	20080681	01/19/2010	(\$6,666.67)	5070 Dissolution and return of u funds

The Cooperative Ministry to provide emergency assistance to the homeless and working poor \$20,000.00	20100368	07/13/2010	\$20,000.00	12137
The Delores Project to provide emergency shelter for women who are homeless \$15,000.00	20100061	03/25/2010	\$15,000.00	11920
Doctors Care to expand access to health care services for low- income and uninsured children, youth and adults \$15,000.00	20100264	07/13/2010	\$15,000.00	12130
Eau Claire Cooperative Health Center in support of The Plan, a primary health care membership program \$25,000.00	20090348	03/25/2010	\$25,000.00	11902
El Centro De Servicios Sociales in support of the Adult Supportive Services Program \$40,000.00	20100514	12/07/2010	\$40,000.00	12424
Family Advocacy, Care, Education, Support, Inc. for the Home Visitation Program \$15,000.00	20100293	07/28/2010	\$15,000.00	12171
Family Planning Services of Lorain County in support of general operations \$40,000.00	20100506	11/19/2010	\$40,000.00	12393
Family Promise of Lorain County in support of the Interfaith Hospitality Network of Greater Lorain County \$30,000.00	20100294	07/06/2010	\$30,000.00	12129
The Family Shelter for staffing expenses	20100488	12/07/2010	\$32,500.00	12426

\$32,500.00					
The Gathering Place	20100032	03/25/2010	\$25,000.00		11905
<i>in support of general operations</i>					
\$25,000 00					
Girl Scouts of North East Ohio	20100491	12/07/2010	\$25,000.00		12420
<i>in support of the Girl Scout Leadership Experience</i>					
<i>in Lorain County</i>					
\$25,000.00					
Harrison Cultural Community Centre	20080379	08/10/2010	\$5,000.00		12204
<i>in support of programs for children and youth</i>					
\$25,000.00					
Harvest Hope Food Bank	20100013	04/29/2010	\$25,000.00		12005
<i>in support of the Kids Cafe Expansion Initiative</i>					
\$25,000.00					
Health Law Advocates, Inc.	20100465	12/07/2010	\$20,000.00		12412
<i>in support of the Mental Health Parity Project</i>					
\$20,000.00					
Interfaith Hospitality Network of Greater Cleveland	20100508	11/19/2010	\$15,000.00		12374
<i>in support of crisis shelter and services for homeless families</i>					
\$15,000.00					
The Linden School	20100102	03/25/2010	\$25,000.00		11933
<i>in support of the Tutton Scholarship and Hardship Assistance Program</i>					
\$25,000.00					
Linking Employment, Abilities & Potential (LEAP)	20100494	11/19/2010	\$15,000.00		12371
<i>for development of a new technology infrastructure</i>					
\$15,000.00					
Little Lighthouse Learning Center	20100282	07/22/2010	\$10,000.00		12165

<i>in support of general operations</i> \$20,000.00					
Little Lighthouse Learning Center <i>in support of general operations</i> \$20,000.00	20100282	07/28/2010	\$10,000.00		12173
Lorain County Free Clinic, Inc. <i>for the Prescription Drug Program and general operating support, on a partial challenge basis</i> \$60,000.00	20090394	02/25/2010	\$15,000.00		11837
Lorain County Free Clinic, Inc. <i>in support of general operations</i> \$55,000.00	20100475	11/19/2010	\$55,000.00		12390
Lorain County General Health District <i>in support of the Lorain County Drug Repository Program</i> \$30,000.00	20100057	03/25/2010	\$20,000.00		11939
Lorain County Lutheran/Presbyterian Cooperative Ministry <i>in support of general operations</i> \$5,000.00	20100384	07/13/2010	\$5,000.00		12132
Lorain County Office on Aging <i>for the Kinship Caregiver Program</i> \$20,000.00	20100296	09/20/2010	\$20,000.00		12255
Lorain County Safe Harbor/Genesis House <i>in support of teen dating violence prevention services</i> \$28,000.00	20100431	11/19/2010	\$28,000.00		12396
Lorain United Methodist Ministries <i>in support of Camp I.D.E.A.S. (Individually Developed Educational Activities in the Summertime)</i> \$5,000.00	20100049	04/13/2010	\$5,000.00		11964

Lucy Idol Center for the Handicapped <i>to operate the Day Treatment Habilitation Classroom</i>	20100221	03/25/2010	\$20,000.00	11934
medWish International <i>for disaster relief in Haiti</i>	20100223	03/25/2010	\$15,000.00	11927
North Ridgeville Community Care <i>in support of the Children's Program</i>	20100050	03/25/2010	\$9,000.00	11938
Nurturing Center <i>in support of transportation services for children and families in therapeutic treatment, over two years</i>	20090401	11/09/2010	\$75,000.00	12332
Oberlin Community Services Council <i>in support of scholarships for summer soccer camps</i>	20100411	06/30/2010	\$2,000.00	12111
Oberlin Community Services Council <i>in support of general operations</i>	20100435	11/19/2010	\$25,000 00	12391
Oberlin Early Childhood Center <i>in support of the Scholarship Program, over two years</i>	20080721	04/13/2010	\$50,000.00	11958
Ohio Association of Free Clinics <i>in support of the annual conference</i>	20100237	03/25/2010	\$2,000.00	11913
Open Doors, Inc. <i>in support of professional development opportunities for staff</i>	20100106	03/25/2010	\$10,000.00	11914

Our Lady of the Wayside, Inc. <i>in support of general operations</i>	20100299	12/07/2010	\$20,000.00	12408
\$20,000.00				
Florence Crittenton Services <i>in support of Healthy Families Programs</i>	20100280	07/13/2010	\$25,000.00	12112
\$25,000.00				
Prodigal Son Initiative, Inc. <i>in support of the After-School Program</i>	20100372	07/13/2010	\$7,000.00	12131
\$7,000.00				
Providence House, Inc. <i>in support of general operations</i>	20100265	07/13/2010	\$25,000.00	12123
\$25,000.00				
SafeHouse Denver, Inc. <i>in support of the Counseling and Advocacy Center</i>	20100300	07/13/2010	\$10,000.00	12118
\$10,000.00				
The Salvation Army - Lorain, OH <i>for emergency food assistance and case worker salary support</i>	20100103	03/25/2010	\$28,000.00	11922
\$28,000.00				
Save Our Children of Elyria, Inc. <i>for the Summer Program</i>	20100092	03/25/2010	\$36,000.00	11904
\$36,000.00				
Save Our Youth <i>in support of the Mentoring Program, over three years</i>	20090421	11/09/2010	\$25,000.00	12330
\$75,000.00				
Savio House <i>in support of the Multidimensional Treatment Foster Care program, over two years</i>	20080396	03/25/2010	\$20,000.00	11907
\$40,000.00				

Second Harvest Food Bank of North Central Ohio <i>to increase resources to the hunger-relief network in Lorain County</i> \$60,000.00	20100363	07/13/2010	\$60,000.00	12141
Sistercare, Inc. <i>in support of the Early Intervention Counseling Program</i> \$41,000.00	20100271	07/13/2010	\$41,000.00	12139
Sisters of Charity Ministry Development Corporation <i>in support of Healthy Learners Midlands</i> \$20,000.00	20100365	07/28/2010	\$20,000.00	12172
Trinity Housing Corporation <i>in support of the Children's Program at St. Lawrence Place</i> \$25,000.00	20100259	07/13/2010	\$25,000.00	12142
Urban Peak Denver <i>in support of the Youth Shelter</i> \$10,000.00	20100444	11/19/2010	\$10,000.00	12383
YMCA of Vermilion <i>in support of the school-age child care program</i> \$7,200.00	20100266	08/11/2010	\$7,200.00	12231
Vital Connections of the Midlands, Inc. <i>in support of Children's Garden</i> \$29,000.00	20100123	03/25/2010	\$29,000.00	11931
Volunteer Guardianship Program of Lorain County <i>in support of the Volunteer Guardianship Program of Lorain County</i> \$12,000.00	20080715	02/25/2010	\$6,000.00	11840
Warren Village, Inc. <i>in support of general operations</i>	20100006	03/25/2010	\$25,000.00	11946

\$25,000.00				
West Side Catholic Center	20100053	03/25/2010	\$20,000.00	11940
in support of the Drop-In Center				
\$20,000.00				
Youth Challenge	20100480	11/19/2010	\$15,000.00	12392
in support of programs in Lorain County				
\$15,000.00				

Total Health and Social Services

\$1,622,533.33

Other

Colorado Association of Funders	20100157	01/19/2010	\$410.00	11737
Colorado Association of Funders	20110051	12/07/2010	\$560.00	12406
The Foundation Center	20100139	03/25/2010	\$7,500.00	11901
Grantmakers for Education	20100230	03/09/2010	\$750.00	11866
Independent Sector	20100403	05/28/2010	\$5,000.00	12044
Matching Gift Program		12/31/2010	\$129,291.00	12044
National Center for Philanthropy	20100229	03/16/2010	\$2,000.00	11864
Ohio Grantmakers Forum	20100156	01/12/2010	\$8,410.00	11746
The Philanthropy Roundtable	20100228	03/16/2010	\$5,000.00	11871
Council On Foundations	20100155	01/19/2010	\$9,720.00	11755
Neighborhood Funders Group	20100548	08/30/2010	\$800.00	12233

Total Other

\$169,441.00

Grand Total

Grant Related Legal
Grant Related Other
Occupancy Expense Charitable Use Property

\$3,833,162.33
4,355.27
1,323.40
182,883.39
\$4,021,724.39