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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE SHIMON BEN JOSEPH FOUNDATION		A Employer identification number 33-1114104
Number and street (or P O box number if mail is not delivered to street address) 1590 DREW AVENUE	Room/suite 200	B Telephone number 415-658-8730
City or town, state, and ZIP code DAVIS, CA 95618		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 837,220,914. (Part I, column (d) must be on cash basis)	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		4,590.		N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		172,286.	172,286.		
4 Dividends and interest from securities		4,204,109.	4,204,109.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,297,537.			
b Gross sales price for all assets on line 6a		75,438,537.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		14,404,094.	4,399,613.		STATEMENT 1
12 Total. Add lines 1 through 11		20,082,616.	8,776,008.		
13 Compensation of officers, directors, trustees, etc		327,172.	147,337.		179,834.
14 Other employee salaries and wages		1,102,746.	0.		1,132,832.
15 Pension plans, employee benefits		204,087.	0.		195,096.
16a Legal fees STMT 2		27,921.	8,934.		25,167.
b Accounting fees STMT 3		214,725.	107,838.		81,888.
c Other professional fees STMT 4		1,226,616.	1,139,350.		85,267.
17 Interest					3,414,209.
18 Taxes STMT 5		2,252,548.	59,876.		4,692.
19 Depreciation and depletion		100,423.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		140,010.	16,126.		122,724.
22 Printing and publications		3,256.	0.		3,256.
23 Other expenses STMT 6		679,241.	1,876,510.		498,131.
24 Total operating and administrative expenses. Add lines 13 through 23		6,278,745.	3,355,971.		5,743,096.
25 Contributions, gifts, grants paid		65,494,873.			41,917,405.
26 Total expenses and disbursements. Add lines 24 and 25		71,773,618.	3,355,971.		47,660,501.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<51691002.>			
b Net investment income (if negative, enter -0-)			5,420,037.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		11,956,203.	7,872,929.	7,872,929.
	3	Accounts receivable ▶ 97,117.				
		Less: allowance for doubtful accounts ▶		163,476.	97,117.	97,117.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶ 769,600.				
		Less: allowance for doubtful accounts ▶ 0.		769,600.	769,600.	769,600.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		73,044.	138,951.	138,951.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8		140,739,201.	184,803,077.	184,803,077.
	c	Investments - corporate bonds STMT 9		64,422,653.	42,109,013.	42,109,013.
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		113,584,727.	144,916,339.	144,916,339.	
14	Land, buildings, and equipment: basis ▶ 591,966.					
	Less accumulated depreciation ▶ 336,419.		336,383.	255,547.	255,547.	
15	Other assets (describe ▶ STATEMENT 11)		394,213,171.	456,258,341.	456,258,341.	
16	Total assets (to be completed by all filers)		726,258,458.	837,220,914.	837,220,914.	
Liabilities	17	Accounts payable and accrued expenses		286,423.	360,865.	
	18	Grants payable		73,534,634.	96,612,103.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 12)		2,766,962.	5,065,911.	
23	Total liabilities (add lines 17 through 22)		76,588,019.	102,038,879.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		649,670,439.	735,182,035.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		649,670,439.	735,182,035.		
31	Total liabilities and net assets/fund balances		726,258,458.	837,220,914.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	649,670,439.
2	Enter amount from Part I, line 27a	2	<51,691,002.>
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS	3	142,383,838.
4	Add lines 1, 2, and 3	4	740,363,275.
5	Decreases not included in line 2 (itemize) ▶ MINORITY INTEREST	5	5,181,240.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	735,182,035.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a REALIZED GAINS/(LOSSES) FROM INVESTMENTS	P	VARIOUS	VARIOUS
b REINVESTED CAPITAL GAINS	P	VARIOUS	VARIOUS
c REALIZED GAINS/(LOSSES) FROM PARTNERSHIPS	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<9,642,282.>
b			1,772,150.
c			1,047,968.
d			0.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<9,642,282.>
b			1,772,150.
c			1,047,968.
d			0.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<6,822,164.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	43,973,956.	747,534,126.	.058825
2008	31,348,957.	847,733,201.	.036980
2007	10,689,537.	627,760,018.	.017028
2006	5,172,654.	93,091,483.	.055565
2005			

2 Total of line 1, column (d)	2	.168398
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042100
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	767,856,231.
5 Multiply line 4 by line 3	5	32,326,747.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	54,200.
7 Add lines 5 and 6	7	32,380,947.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	47,681,096.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	54,200.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	54,200.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	54,200.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	178,047.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	178,047.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	123,847.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 123,847. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.JIMJOSEPHFOUNDATION.ORG	13	X	
14	The books are in care of ► MARY SEABURY Telephone no. ► 530-758-9210 Located at ► 1590 DREW AVENUE, SUITE 200, DAVIS, CA ZIP+4 ► 95618			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		308,341.	17,567.	1,264.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES M. EDELSBERG - 343 SANSOME STREET, SUITE 1200, SAN FRANCISCO, SANDRA J. EDWARDS - 343 SANSOME STREET, SUITE 1200, SAN FRANCISCO, DAWNE BEAR - 343 SANSOME STREET, SUITE 1200, SAN FRANCISCO, CA 94104 JOSHUA MILLER - 343 SANSOME STREET, SUITE 1200, SAN FRANCISCO, CA 94104 ADENE SACKS - 343 SANSOME STREET, SUITE 1200, SAN FRANCISCO, CA 94104	EXECUTIVE DIRECTOR 40.00 ASSOCIATE DIRECTOR 40.00 PROGRAM DIRECTOR 32.00 PROGRAM MANAGER 40.00 PROGRAM DIRECTOR 32.00	439,564. 202,351. 92,454. 84,555. 65,510.	65,797. 27,177. 14,045. 12,060. 3,584.	0. 5,216. 1,956. 113. 5,522.

Total number of other employees paid over \$50,000

5

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES, INC. 100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT MANAGEMENT	435,098.
INTERLAND CORPORATION 1590 DREW AVE., SUITE 200, DAVIS, CA 95618	ADMINISTRATIVE	303,400.
MAYO INVESTMENT ADVISORS 40 ROWES WHARF, 2ND FLOOR, BOSTON, MA 02110	INVESTMENT MANAGEMENT	185,419.
WELLINGTON TRUST COMPANY P.O. BOX 13766, NEWARK, NJ 071880766	INVESTMENT MANAGEMENT	149,040.
DELOITTE & TOUCHE 1345 AVENUE OF THE AMERICAS, NY, NY 10105	AUDIT	136,000.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	299,760,139.
b Average of monthly cash balances	1b	14,496,783.
c Fair market value of all other assets	1c	465,292,551.
d Total (add lines 1a, b, and c)	1d	779,549,473.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	779,549,473.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,693,242.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	767,856,231.
6 Minimum investment return. Enter 5% of line 5	6	38,392,812.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	38,392,812.
2a Tax on investment income for 2010 from Part VI, line 5	2a	54,200.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	54,200.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	38,338,612.
4 Recoveries of amounts treated as qualifying distributions	4	23,977.
5 Add lines 3 and 4	5	38,362,589.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	38,362,589.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	47,660,501.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	20,595.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47,681,096.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	54,200.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,626,896.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				38,362,589.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			22,878,628.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 47,681,096.				
a Applied to 2009, but not more than line 2a			22,878,628.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				24,802,468.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				13,560,121.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Form 990-PF (2010)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT A		501(C)(3)		42,417,405.
Total			3a	42,417,405.
b Approved for future payment SEE ATTACHMENT A		501(C)(3)		59,461,631.
Total			3b	59,461,631.

FORM 990-PF	OTHER INCOME	STATEMENT	1
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PARTNERSHIP INCOME	0.	3,854,854.	
FOREIGN DIVIDEND INCOME	0.	544,759.	
INCOME FROM AFFILIATES	14,404,094.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	14,404,094.	4,399,613.	

FORM 990-PF

LEGAL FEES

STATEMENT

2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	27,921.	8,934.		25,167.
TO FM 990-PF, PG 1, LN 16A	27,921.	8,934.		25,167.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX AND ACCOUNTING	214,725.	107,838.		81,888.
TO FORM 990-PF, PG 1, LN 16B	214,725.	107,838.		81,888.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING	87,191.	0.		85,191.	
INVESTMENT MANAGEMENT FEES	1,139,425.	1,139,350.		76.	
TO FORM 990-PF, PG 1, LN 16C	1,226,616.	1,139,350.		85,267.	

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	2,247,856.	0.		0.
FOREIGN TAXES PAID	0.	59,876.		0.
PROPERTY TAXES	4,692.	0.		4,692.
TO FORM 990-PF, PG 1, LN 18	2,252,548.	59,876.		4,692.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	33,364.	0.		29,124.
RECRUITING	4,345.	0.		4,345.
OFFICE SUPPLIES	5,125.	0.		5,206.
BANK FEES	3,975.	84.		4,536.
FURNITURE AND EQUIPMENT	14,068.	144.		13,890.
MAIL AND POSTAGE	10,623.	210.		10,413.
TELEPHONE	27,400.	1,114.		25,272.
AUTO	1,295.	0.		1,302.
MEALS AND ENTERTAINMENT	18,269.	701.		17,069.
WEBSITE	2,850.	0.		2,750.
ADMIN EXPENSE ALLOCATION	303,400.	133,000.		170,400.
UTILITIES	98,543.	0.		96,919.
DUES AND MEMBERSHIPS	16,083.	3,177.		12,810.
LICENSE AND FEES	674.	250.		424.
EDUCATION	31,171.	5,234.		25,937.
EMPLOYEE WELFARE	5,013.	0.		5,980.
EMPLOYEE CONSUMABLES	1,075.	0.		1,018.
MISCELLANEOUS ADMIN	51,000.	25,500.		25,500.
MISCELLANEOUS EXPENSE	2,209.	0.		2,589.
SOFTWARE	46,918.	4,307.		42,647.
INVESTMENT ANALYSIS EXPENSES	832.	832.		0.
PORTFOLIO DEDUCTIONS FROM				
PARTNERSHIPS	0.	1,701,957.		0.
NET ASSET WRITE OFF	1,009.	0.		0.
TO FORM 990-PF, PG 1, LN 23	679,241.	1,876,510.		498,131.

FOOTNOTES

STATEMENT

7

PART VII-B, LINE 1A(4)

DURING 2010, THE FOUNDATION MADE PAYMENTS FOR LEGAL SERVICES
TO MANATT, PHELPS & PHILLIPS TOTALING \$30,624.
ALVIN LEVITT, PRESIDENT OF THE BOARD OF
DIRECTORS OF THE FOUNDATION, IS A PRINCIPAL AT
MANATT, PHELPS & PHILLIPS.

PART VIII & IN ADDITION TO STATEMENT 13- LIST
OF OFFICERS, DIRECTORS, TRUSTEES AND FOUNDATION MANAGERS

*ALVIN LEVITT ALSO RECEIVED \$90,940 FROM INTERLAND GROWTH, LP, A 100% OWNED PARTNERSHIP OF THE FOUNDATION, FOR CONSULTATION SERVICES PROVIDED TO THE FOUNDATION AS A MEMBER OF THE REAL ESTATE COMMITTEE. THE BOARD OF DIRECTORS REVIEWED AND APPROVED THE REASONABLENESS OF THE COMPENSATION BASED ON THE INDEPENDENT CONTRACTOR'S REPORT.

**JACK SLOMOVIC ALSO RECEIVED \$90,940 FROM INTERLAND GROWTH, LP, A 100% OWNED PARTNERSHIP OF THE FOUNDATION, FOR CONSULTATION SERVICES PROVIDED TO THE FOUNDATION AS A MEMBER OF THE REAL ESTATE COMMITTEE. THE BOARD OF DIRECTORS REVIEWED AND APPROVED THE REASONABLENESS OF THE COMPENSATION BASED ON THE INDEPENDENT CONTRACTOR'S REPORT.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GMO EMERGING MARKETS FUND-III	9,337,486.	9,337,486.
ISHARES TR S&P 100	14,042,980.	14,042,980.
MASTER'S SELECT INTERNATIONAL FUND	0.	0.
MAYO CAPITAL	21,006,376.	21,006,376.
T. ROWE PRICE ERA FUND	12,159,488.	12,159,488.
VANGUARD ST INV. GRADE FUND ADMIRAL SHARES	10,719,572.	10,719,572.
WELLINGTON TRUST COMPANY	20,145,169.	20,145,169.
THE SILCHESTER INTERNATIONAL INVESTORS JAPANESE	8,578,378.	8,578,378.
SPRUCEGROVE US INTERNATIONAL INVESTMENT FUND	18,832,183.	18,832,183.
ABERDEEN EMERGING MARKETS INST. FUNDS	9,082,741.	9,082,741.
CONVEXITY CAPITAL OFFSHORE L.P.	15,088,978.	15,088,978.
CONVEXITY CAPITAL OFFSHORE L.P.	5,862,414.	5,862,414.
DODGE & COX INT'L. STOCK FUND	27,128,523.	27,128,523.
EURO PACIFIC GROWTH FUND	12,818,789.	12,818,789.
TOTAL TO FORM 990-PF, PART II, LINE 10B	184,803,077.	184,803,077.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO TOTAL RETURN FUND	25,018,293.	25,018,293.
DODGE & COX INCOME FUND	17,090,720.	17,090,720.
TOTAL TO FORM 990-PF, PART II, LINE 10C	42,109,013.	42,109,013.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE FAIR MARKET VALUE
ADAGE CAPITAL PARTNERS, L.P.	FMV	25,475,082. 25,475,082.
CA RES. FUND SERIES BAIN X-CORE FUND	FMV	715,617. 715,617.
CA RES.FUND SERIES BAIN X-COINVEST	FMV	67,414. 67,414.
CA RESOURCES FUND BAIN EUROPE III	FMV	716,945. 716,945.
CARLYLE VENTURE II	FMV	582,899. 582,899.
CERBERUS ASIA	FMV	182,329. 182,329.
CERBERUS ASIA SERIES II	FMV	1,002,446. 1,002,446.
CERBERUS INST. IV	FMV	5,341,147. 5,341,147.
CERBERUS INST. SERIES TWO	FMV	2,021,215. 2,021,215.
DAVIDSON KEMPNER	FMV	3,594,083. 3,594,083.
ENCAP ENERGY CAPITAL FUND	FMV	1,711,632. 1,711,632.
FIR TREE INT'L VALUE FUND, LTD.	FMV	2,442,429. 2,442,429.
G/S CAPITAL 2000	FMV	2,154,285. 2,154,285.
G/S CAPITAL VINTAGE II	FMV	1,952,485. 1,952,485.
G/S SPECIAL OPP (ASIA)	FMV	6,321. 6,321.
GCM LITTLE ARBOR	FMV	3,042,198. 3,042,198.
GLENVIEW CAPITAL PARTNERS (CAYMAN)	FMV	1,945,448. 1,945,448.
GREENLIGHT CAPITAL OFFSHORE	FMV	5,666,114. 5,666,114.
GRUSS GLOBAL INVESTORS, LTD.	FMV	2,964,132. 2,964,132.
GS VINTAGE FUND V (OFFSHORE), L.P.	FMV	871,134. 871,134.
HBK OFFSHORE FUND	FMV	67,921. 67,921.
INDUS ASIA PACIFIC MASTER FUND, LTD.	FMV	5,929,982. 5,929,982.
KAYNE ANDERSON ENERGY FUND V	FMV	82,189. 82,189.
KING STREET CAPITAL, LTD.	FMV	3,831,147. 3,831,147.
LEGACY VENTURE II	FMV	1,010,898. 1,010,898.
LEGACY VENTURE IV	FMV	3,107,437. 3,107,437.
LEGACY VENTURE V	FMV	1,453,534. 1,453,534.
MASON CAPITAL, LTD.	FMV	5,208,458. 5,208,458.
NCD PARTNERS V, L.P.	FMV	3,440,841. 3,440,841.
OWL CREEK OVERSEAS FUND LTD.	FMV	4,375,086. 4,375,086.
PASSPORT OFFSHORE LTD.	FMV	1,071,870. 1,071,870.
PIMCO DISTRESSED MORTGAGE FUND	FMV	2,462,468. 2,462,468.
POMONA CAPITAL V	FMV	1,660,088. 1,660,088.
REGIMENT CAPITAL LTD.	FMV	4,410,408. 4,410,408.
RESOURCE CAPITAL FUND V	FMV	994,200. 994,200.
SANKATY CREDIT OPPORTUNITIES IV, LP	FMV	1,543,814. 1,543,814.
SATELLITE OVERSEAS FUND, LTD.	FMV	20,804. 20,804.
SCOUT CAPITAL FUND, LTD.	FMV	2,623,714. 2,623,714.
SCP ATLANTIC FUND, LTD.	FMV	4,357,640. 4,357,640.
SHEPHERD INVESTMENTS INT'L LTD.	FMV	695,607. 695,607.
TACONIC OFFSHORE FUND 1.5	FMV	5,027,613. 5,027,613.
THOMAS WEISEL LP	FMV	581,350. 581,350.
VALINOR CAPITAL PARTNERS	FMV	1,237,911. 1,237,911.
VINTAGE VENTURE PARTNERS IV, L.P.	FMV	193,845. 193,845.
YORK SELECT UNIT TRUST	FMV	1,265,999. 1,265,999.

THE SHIMON BEN JOSEPH FOUNDATION

33-1114104

NCD PARTNERS VI, L.P.	FMV	1,308,089.	1,308,089.
OAKTREE OPPORTUNITIES FUND VIII	FMV	540,406.	540,406.
BENNETT OFFSHORE RESTRUCTURING FUND	FMV	4,169,413.	4,169,413.
ENCAP ENERGY CAPITAL FUND VIII, LP	FMV	67,646.	67,646.
CONTRARIAN FUND I	FMV	3,720,995.	3,720,995.
ELLIOTT INTERNATIONAL LTD. (\$1.5M)	FMV	754,516.	754,516.
ELLIOTT INTERNATIONAL LTD. (\$5M)	FMV	5,296,204.	5,296,204.
FORTELUS SPECIAL SITUATIONS FUND, LTD.	FMV	2,485,312.	2,485,312.
KNIGHTHEAD OFFSHORE FUND, LTD.	FMV	3,073,238.	3,073,238.
PERSHING SQUARE INTERNATIONAL, LTD.	FMV	4,390,341.	4,390,341.
TOTAL TO FORM 990-PF, PART II, LINE 13		144,916,339.	144,916,339.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS AND OTHER A/R	6,049,842.	382,000.	382,000.
INVESTMENT IN REAL ESTATE	388,035,024.	455,682,695.	455,682,695.
DEFINED BENEFIT PLAN	128,305.	193,646.	193,646.
TO FORM 990-PF, PART II, LINE 15	394,213,171.	456,258,341.	456,258,341.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED TAX	2,646,962.	4,915,911.	
OTHER LONG TERM LIABILITY	120,000.	150,000.	
TOTAL TO FORM 990-PF, PART II, LINE 22	2,766,962.	5,065,911.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALVIN T. LEVITT* 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	PRESIDENT/DIRECTOR 15.00	26,000.	0.	0.
JACK SLOMOVIC** 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	VICE PRESIDENT/DIRECTOR 3.00	26,000.	0.	0.
PHYLLIS L. COOK 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	SECRETARY-TREASURER/DIRECT 3.00	26,000.	0.	0.
SUSAN FOLKMAN 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	DIRECTOR 3.00	26,000.	0.	0.
JEROME SOMERS 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	DIRECTOR 3.00	26,000.	0.	0.
DVORA JOSEPH 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	DIRECTOR 3.00	13,000.	0.	0.
MARY P. SEABURY 343 SANSOME STREET, SUITE 1200 SAN FRANCISCO, CA 94104	CFO 28.00	165,341.	17,567.	1,264.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		308,341.	17,567.	1,264.

The Shimon Ben Joseph Foundation
EIN: 33-1114104
2010 Form 990-PF

Statement Required under IRC Reg. Sec. 53-4942(a)-3(b)(7)

The Shimon Ben Joseph Foundation ("the Foundation") was funded on January 1, 2006 and thus, the year ending December 31, 2006 is the first year that the Foundation's distributable amount as defined in section 4942(d) exceeded \$500. Accordingly, under IRC Reg. Sec. 53.4942(a)-3(b)(4), the Foundation's taxable year ending December 31, 2006 is the first year of the start-up period for purposes of the cash distribution test..

(a) Statement describing the nature and purposes of the specific project

Amounts set aside in 2008 include \$4,500,000 which represents the remaining portion of a grant to the Bar Ilan University in Israel for the construction of the Jim Joseph Building for Jewish Education and Values. In addition, \$1,000,000 was set aside as a grant to the Israel Education Resource Center, Inc. to establish the new national Israel Education Resource Center.

(b) The amounts set aside for the grants will be paid by December 31, 2010 and in no event later than 60 months after the date of the set-aside. As of December 31, 2010, the Foundation had paid \$5,500,000, the entire amount of the December 31, 2008 set-aside.

(c) The projects were ongoing and were not complete before December 31, 2008.

(d) Distributable amounts determined under section 4942(d)

Year ending

December 31, 2006	\$ 4,456,108
December 31, 2007	30,628,736
December 31, 2008	42,067,992
December 31, 2009	37,315,015
December 31, 2010	38,362,589

(e) Aggregate amount of actual payments made in cash

Year ending

December 31, 2006	\$ 5,172,654
December 31, 2007	10,689,537
December 31, 2008	26,167,625
December 31, 2009	49,059,407
December 31, 2010	<u>48,181,096</u>

Total cash payments \$ 139,270,319

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose 12/31/2010	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	Check
Abraham Joshua Heschel Day School - West	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$ -	\$ 5,000.00	\$ -
27400 Canwood Street Agoura, CA 91301 General Support \$5,000.00 2010									
American Friends of the Shalom Hartman Institute One Pennsylvania Plaza, Suite 1606 New York, NY 10119 Melanidin Training community high school teachers for North America \$2,412,000.00 2007	501c(3)	\$320,000.00	\$0.00	\$1,092,000.00	\$740,000.00	\$672,000.00	\$ 320,000.00	\$ 420,000.00	\$ -
American Hebrew Academy Inc 4334 Hobbs Road Greensboro, NC 27410 Scholarships \$20,000.00 2010	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00	\$ -	\$ 20,000.00	\$ -
American Institutes for Research 1000 Thomas Jefferson Street, NW Washington, DC 20007-3835 Evaluation of the JIF Education Initiative \$1,681,000.00 2010	501c(3)	\$0.00	\$1,681,000.00	\$0.00	\$8,137.00	\$1,672,863.00	\$ -	\$ 8,137.00	\$ -
American Jewish University 15600 Mulholland Drive Bel-Air, CA 90077 General support of American Jewish University on the occasion of the tribute dinner honoring Dr. Robert Westler \$5,000.00 2010	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$ -	\$ 5,000.00	\$ -
American Jewish World Service, Inc. 45 West 36th Street New York, NY 10018-7504 The 3-Not Tzedakah Box \$250,000.00 2010	501c(3)	\$0.00	\$250,000.00	\$0.00	\$150,000.00	\$100,000.00	\$ -	\$ 150,000.00	\$ -
American Jewish World Service, Inc. 45 West 36th Street New York, NY 10018-7504 General support on the occasion of AJWS 25th Anniversary Celebration \$2,500.00 2010	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$ -	\$ 2,500.00	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

12/31/2010 Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded			Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	Paid in 2010	
American Jewish World Service, Inc. 45 West 36th Street New York, NY 10018-7904 Educational Programs \$15,000 00 2010	501(c)(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00	\$ -	\$ -	\$ 15,000 00	\$ -
American Pardes Foundation, Inc. 5 West 37th Street, Suite 802 New York, NY 10018 Pardes Educators Program Alumni Network \$2,062,615 00 2007	501(c)(3)	\$989,874 00	\$0 00	\$0 00	\$414,678 00	\$575,196 00	\$ -	\$ 414,678 00	\$ -	\$ -
Avodah: The Jewish Service Corps 45 West 36th Street, 8th Floor New York, NY 10018 Support the dissemination of Avodah's educational expertise to the field of Jewish Service Learning \$50,000 00 2010	501(c)(3)	\$0 00	\$50,000 00	\$0 00	\$50,000 00	\$0 00	\$ -	\$ -	\$ 50,000 00	\$ -
B'nai B'rith Youth Organization Inc. 2020 K St., 7th Floor NW Washington, DC 20006 Professional Development Initiative Cohort 1 \$2,441,270 00 2007	501(c)(3)	\$759,000 00	\$0 00	\$0 00	\$759,000 00	\$0 00	\$ -	\$ 759,000 00	\$ -	\$ -
B'nai B'rith Youth Organization Inc. 2020 K St., 7th Floor NW Washington, DC 20006 Professional Development Initiative Cohorts 2 and 3 \$4,809,553 00 2008	501(c)(3)	\$4,065,800 00	\$0 00	\$0 00	\$1,075,252 00	\$2,990,548 00	\$ -	\$ 1,075,252 00	\$ -	\$ -
Bar Ilan University in Israel 160 E. 56th Street New York, NY 10022 Jim Joseph Foundation Fellows Program \$3,183,000 00 2009	501(c)(3)	\$2,567,927 00	\$0 00	-\$1,414,341	\$662,277 00	\$ 491,309 00	\$ -	\$ 662,277 00	\$ -	\$ -
Bar Ilan University in Israel 160 E. 56th Street New York, NY 10022 Support of study on the world of online CoPs in the US Jewish community \$12,400 00 2010	501(c)(3)	\$0 00	\$12,400 00	\$0 00	\$12,400 00	\$0 00	\$ -	\$ -	\$ 12,400 00	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		
							Prior to 2010; Paid In 2010	In 2010; Paid In 2010	Check
Belt TShuvah 8831 Venice Blvd Los Angeles, CA 90034 <i>Education program at Jewish day schools</i> \$50,000 00 2010	501c(3)	\$0 00	\$50,000 00	\$0 00	\$50,000 00	\$0 00	\$ -	\$ 50,000 00	\$ -
Belt TShuvah 8831 Venice Blvd Los Angeles, CA 90034 <i>Education program at Jewish day schools</i> \$10,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -
Birthright Israel Foundation 33 East 33rd Street, 7th Floor New York, NY 10016 <i>Birthright Israel trip participant support</i> for 2008-2012 \$9,500,000 00 2008	501c(3)	\$3,000,000 00	\$0 00	\$4,500,000 00	\$2,500,000 00	\$5,000,000 00	\$ 2,500,000 00	\$ -	\$ -
Birthright Israel Foundation 33 East 33rd Street, 7th Floor New York, NY 10016 <i>to send Northern California students on</i> <i>"waiting list" to Israel</i> \$10,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -
Birthright Israel Next, Inc. 33 East 33rd Street, 7th Floor New York, NY 10016 <i>Jewish Community for the Next Generation</i> \$12,500,000 00 2008	501c(3)	\$8,115,438 00	\$0 00	\$0 00	\$1,046,845 00	\$7,068,593 00	\$ 1,046,845 00	\$ -	\$ -
The Board of Trustees of the Leland Stanford Junior University 485 Lasuen Mall Stanford, CA 94305-3096 <i>Establish and provide financial support for</i> <i>The Concentration in Education and</i> <i>Jewish Studies</i> \$12,000,000 00 2010	501c(3)	\$0 00	\$12,000,000 00	\$0 00	\$4,059,000 00	\$7,941,000 00	\$ -	\$ 4,059,000 00	\$ -
Brandeis University 415 South Street Waltham, MA 02454 <i>The design of an evaluation of the</i> <i>Foundation for Jewish Camping's JHent</i> <i>Campership</i> \$33,461 55	501c(3)	\$0 00	\$0 00	-\$38 45	-\$38 45	\$0 00	\$ -	\$ (38 45)	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance	Grants Recorded		
							Prior to 2010, Paid in 2010	Paid in 2010	Check
2007									
Brandeis University 415 South Street Waltham, MA 02454 <i>DeLeT MAT program 2009-2010</i> \$524,683 00	501c(3)	\$327,550 00	\$0 00	\$0 00	\$327,550 00	\$0 00	\$ 327,550 00	\$ -	\$ -
2008									
Brandeis University 415 South Street Waltham, MA 02454 <i>Summer Institute for Israel Studies</i> 2009-2010 \$532,000 00	501c(3)	\$340,000 00	\$0 00	\$0 00	\$315,000 00	\$25,000 00	\$ 315,000 00	\$ -	\$ -
2008									
Brandeis University 415 South Street Waltham, MA 02454 <i>To support research titled Understanding the Birthright Israel Generation A Longitudinal Study of Jewish Identity and Engagement</i> \$49,964 51	501c(3)	\$0 00	\$0 00	-\$35 49	-\$35 49	\$0 00	\$ -	(\$35 49)	\$ -
2009									
Brandeis University 415 South Street Waltham, MA 02454 <i>Phase three of the implementation of JData into a fully functional Jewish education database website</i> \$796,507 00	501c(3)	\$596,507 00	\$0 00	\$0 00	\$596,507 00	\$0 00	\$ 596,507 00	\$ -	\$ -
2009									
Brandeis University 415 South Street Waltham, MA 02454 <i>The Mandel-DeLeT Project 2010-2013</i> \$2,447,293 00	501c(3)	\$0 00	\$2,447,293 00	\$0 00	\$241,054 00	\$2,206,239 00	\$ 241,054 00	\$ 241,054 00	\$ -
2010									
Brandeis University 415 South Street Waltham, MA 02454 <i>Hadassah Brandeis Institute Internship Program</i> \$20,000 00	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00	\$ -	\$ 20,000 00	\$ -
2010									
Brandeis University 415 South Street Waltham, MA 02454 <i>BIMA scholarships</i>	501c(3)	\$0 00	\$18,000 00	\$0 00	\$18,000 00	\$0 00	\$ -	\$ 18,000 00	\$ -

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Fiscal Year 2010

Recipient and/or Purpose 12/31/2010	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	
\$18,000.00									
2010									
Brandeis University 415 South Street Waltham, MA 02454 JData 2011	501c(3)	\$0.00	\$750,000.00	\$0.00	\$0.00	\$750,000.00	\$ -	\$ -	\$ -
\$750,000.00									
2010									
Bureau of Jewish Education of Greater Los Angeles 6505 Wilshire Boulevard, Suite 300 Los Angeles, CA 90048 Los Angeles March of the Living \$412,600.00	501c(3)	\$117,000.00	\$0.00	\$0.00	\$117,000.00	\$0.00	\$ 117,000.00	\$ -	\$ -
2007									
Bureau of Jewish Education of Greater Los Angeles 6505 Wilshire Boulevard, Suite 300 Los Angeles, CA 90048 On the occasion of the Annual Gala Honoring Donna Nadel with special recognition for Miriam Prum Hess \$2,500.00	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$ -	\$ 2,500.00	\$ -
2010									
Bureau of Jewish Education of San Francisco, Marin County and the Peninsula 639 14th Avenue San Francisco, CA 94118 Bay Area Jewish day school Israel education project \$2,401,432.00	501c(3)	\$492,920.00	\$0.00	\$0.00	\$318,567.00	\$174,353.00	\$ 318,567.00	\$ -	\$ -
2008									
Bureau of Jewish Education of San Francisco, Marin County and the Peninsula 639 14th Avenue San Francisco, CA 94118 Implementation of BASIS the education and engagement project in the San Francisco Bay Area Jewish schools \$3,356,217.00	501c(3)	\$2,494,827.00	\$0.00	\$38,834.00	\$2,222,844.00	\$310,817.00	\$ 2,222,844.00	\$ -	\$ -
2009									
Bureau of Jewish Education of San Francisco, Marin County and the Peninsula 639 14th Avenue San Francisco, CA 94118	501c(3)	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00	\$ -	\$ 30,000.00	\$ -

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Recipient and/or Purpose 12/31/2010	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded Prior to 2010; Paid in 2010	Grants Recorded In 2010; Paid in 2010	Check
<i>For capacity building/marketing of the BJE's educational mission, vision and values</i>									
\$30,000.00									
2010									
Center for Creative Change	501c(3)	\$0.00	\$18,000.00	\$0.00	\$18,000.00	\$0.00	\$	\$	\$
4115 Wisconsin Avenue, NW, Suite 102									
Washington, DC 20016									
<i>to support young journalists in the Daniel Pearl Investigative Journalism Initiative 2011 to 2013</i>									
\$18,000.00									
2010									
Eli & Beale Cohen Hillel Academy	501c(3)	\$0.00	\$5,400.00	\$4,600.00	\$10,000.00	\$0.00	\$	\$	\$
6 Community Road									
Marblehead, MA 01945									
<i>General Support of the Cohen Hillel Academy on the occasion of the 2010 Annual Gala honoring Margie and Jerry Somers</i>									
\$10,000.00									
2010									
Combined Jewish Philanthropies of Greater Boston, Inc.	501c(3)	\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00	\$0.00	\$	1,000,000.00 \$	\$
126 High Street									
Boston, MA 02110									
<i>Education Emergency Grant</i>									
\$2,000,000.00									
2009									
Combined Jewish Philanthropies of Greater Boston, Inc.	501c(3)	\$0.00	\$600,000.00	\$0.00	\$0.00	\$600,000.00	\$	\$	\$
126 High Street									
Boston, MA 02110									
<i>Jewish Education Challenge Grant</i>									
\$900,000.00									
2010									
Congregation Adath Israel Temple Israel	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$	\$	\$
477 Longwood Avenue									
Boston, MA 02215-5396									
<i>Temple Israel education program</i>									
\$10,000.00									
2010									
Congregation Beth Emek		\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00	\$	\$	\$
3400 Nevada Court									
Pleasanton, CA 94566									
<i>To support "Shabbat in the City" for 11th and 12th graders at Tri-Valley/Tri-City Midrasha</i>									

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance	Grants Recorded		Check
							Prior to 2010;	In 2010;	
		2010	2010	2010	2010	2010	Paid in 2010	Paid in 2010	
2010									
\$20,000.00									
Contemporary Jewish Museum	501c(3)	\$1,000,000.00	\$0.00	\$0.00	\$250,000.00	\$750,000.00	\$ 250,000.00	\$ -	\$ -
736 Mission Street									
San Francisco, CA 94103									
<i>Innovation Fund</i>									
\$1,250,000.00									
2008									
Contemporary Jewish Museum	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00	\$ -	\$ 25,000.00	\$ -
736 Mission Street									
San Francisco, CA 94103									
<i>Educational Programming for Gertrude Stein Exhibit</i>									
\$25,000.00									
2010									
Contemporary Jewish Museum	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$ -	\$ 10,000.00	\$ -
736 Mission Street									
San Francisco, CA 94103									
<i>Educational Programming for the Charlotte Salomon Exhibit</i>									
\$10,000.00									
2010									
Contemporary Jewish Museum	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$ -	\$ 10,000.00	\$ -
736 Mission Street									
San Francisco, CA 94103									
<i>To provide youth and young adults access to the Stern exhibit</i>									
\$10,000.00									
2010									
Emek Hebrew Day School	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$ -	\$ 5,000.00	\$ -
15365 Magnolia Blvd									
Sherman Oaks, CA 91403									
<i>Scholarships</i>									
\$5,000.00									
2010									
Emory University	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00	\$ -	\$ 20,000.00	\$ -
Candler Library									
Atlanta, GA 30322									
<i>Translations of the Holocaust Denial on Trial Website into Arabic, Farsi, and Russian</i>									
\$20,000.00									
2010									
Etz Jacob Hebrew Academy	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$ -	\$ 5,000.00	\$ -
7951 Beverly Blvd									
Los Angeles, CA 90048									
<i>Scholarships</i>									
\$5,000.00									
2010									

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Fiscal Year 2010

12/31/2010 Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		
							Prior to 2010, Paid in 2010	In 2010, Paid in 2010	Check
Eitz Jacob Hebrew Academy 7951 Beverly Blvd Los Angeles, CA 90048 <i>Scholarships</i> \$5,000 00 2010	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$ -	\$ 5,000 00	\$ -
Facing History and Ourselves National Foundation, Inc. 16 Hurd Road Brookline, MA 02445-6919 <i>Model schools project in Jewish day schools in Boston and Los Angeles</i> \$998,362 00 2008	501c(3)	\$582,737 00	\$0 00	\$0 00	\$288,661 00	\$294,076 00	\$ 288,661 00	\$ -	\$ -
FJC, A Foundation of Donor Advised Funds 520 8th Avenue 20th Floor New York, NY 10018 <i>Jewish New Media Innovation Fund</i> \$250,000 00 2010	501c(3)	\$0 00	\$250,000 00	\$0 00	\$0 00	\$250,000 00	\$ -	\$ -	\$ -
Foundation for Jewish Camping, Inc. 15 West 36th Street, 13th Floor New York, New York 10018 <i>JWest Campership</i> \$11,117,850 00 2007	501c(3)	\$6,047,791 00	\$0 00	\$0 00	\$2,545,935 00	\$3,501,856 00	\$ 2,545,935 00	\$ -	\$ -
Foundation for Jewish Camping, Inc. 15 West 36th Street, 13th Floor New York, New York 10018 <i>New Specialty Camps Incubator</i> \$10,655,120 00 2007	501c(3)	\$5,347,233 00	\$0 00	\$0 00	\$1,340,019 00	\$4,007,214 00	\$ 1,340,019 00	\$ -	\$ -
Foundation for Jewish Culture 330 Seventh Avenue, 21st Floor New York, NY 10001 <i>Jewish Studies Expansion Project</i> \$250,000 00 2009	501c(3)	\$250,000 00	\$0 00	\$0 00	\$125,000 00	\$125,000 00	\$ 125,000 00	\$ -	\$ -
Gann Academy: The New Jewish High School of Greater Boston 333 Forest Street Waltham, MA 02452 <i>to help implement Chanoch L'Nar program</i> \$20,000 00 2010	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00	\$ -	\$ 20,000 00	\$ -
Happy Shalom School 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -

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Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	
862 28th Avenue San Francisco, CA 94121 <i>General Support</i> \$10,000 00 2010									
Hillel Hebrew Academy 9120 West Olympic Blvd Beverly Hills, CA 90212 <i>Smartboard upgrade for library</i> \$5,000 00 2010	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$ -	\$ 5,000 00	\$ -
Hillel Hebrew Academy 9120 West Olympic Blvd Beverly Hills, CA 90212 <i>Hebrew language immersion materials</i> \$2,500 00 2010	501c(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00	\$ -	\$ 2,500 00	\$ -
Hazon 125 Maiden Lane, Suite 8B New York, NY 10038 <i>Tu B'Shevat Seder Education Guide and Dissemination</i> \$32,000 00 2010	501c(3)	\$0 00	\$32,000 00	\$0 00	\$32,000 00	\$0 00	\$ -	\$ 32,000 00	\$ -
Hebrew Union College - Jewish Institute of Religion 3101 Clifton Avenue Cincinnati, OH 45220 <i>DeLeT MAT program 2009-2010</i> \$695,000 00 2008	501c(3)	\$364,655 00	\$0 00	\$0 00	\$364,655 00	\$0 00	\$ 364,655 00	\$ -	\$ -
Hebrew Union College - Jewish Institute of Religion 3101 Clifton Avenue Cincinnati, OH 45220 <i>JIF Education Initiative</i> \$14,992,235 00 2009	501c(3)	\$2,800,000 00	\$0 00	\$11,280,125 00	\$1,857,701 00	\$12,222,424 00	\$ 1,857,701 00	\$ -	\$ -
Hebrew Union College - Jewish Institute of Religion 3101 Clifton Avenue Cincinnati, OH 45220 <i>DeLeT Renewal</i> \$2,640,340 00 2010	501c(3)	\$0 00	\$2,640,340 00	\$0 00	\$420,575 00	\$2,219,765 00	\$ -	\$ 420,575 00	\$ -
Hebrew High School of New England, Inc. 1244 North Main Street West Hartford, CT 06117 <i>Education program</i>	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -

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Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	
\$25,000 00									
Hillel: The Foundation for Jewish Campus Life	501c(3)	\$6,281,140 00	\$0 00	\$0 00	\$2,362,815 00	\$3,918,325 00	\$ 2,362,815 00	\$ -	-
Charles and Lynn Schusterman International Center Arthur and Rochelle Belfer Building 800 Eighth Street, NW Washington, DC 20001-3724 <i>Senior Jewish Educators/CEI Initiative</i> \$10,692,432 00									
2008									
Hillel: The Foundation for Jewish Campus Life	501c(3)	\$28,358 00	\$0 00	\$0 00	\$13,294 00	\$15,064 00	\$ 13,294 00	\$ -	-
Charles and Lynn Schusterman International Center Arthur and Rochelle Belfer Building 800 Eighth Street, NW Washington, DC 20001-3724 <i>Third Space Conference</i> \$153,358 00									
2009									
Hillel: The Foundation for Jewish Campus Life	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00	\$ -	\$ 20,000 00	-
Charles and Lynn Schusterman International Center Arthur and Rochelle Belfer Building 800 Eighth Street, NW Washington, DC 20001-3724 <i>Joint Training with Birthright NEXT in Community Organizing</i> \$20,000 00									
2010									
Israel Education Resource Center Inc.	501c(3)	\$500,000 00	\$0 00	\$0 00	\$500,000 00	\$0 00	\$ 500,000 00	\$ -	-
85 Revere Drive Suite 1 Northbrook, IL 60062 <i>Development of national Israel education center</i> \$1,500,000 00									
2007									
Israel Education Resource Center Inc.	501c(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00	\$ -	\$ 15,000 00	-
85 Revere Drive Suite 1 Northbrook, IL 60062 <i>Establishing a 2010 PresentTense Institute Fellowship Chair</i> \$15,000 00									

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Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded Prior to 2010;		Grants Recorded In 2010;		Check
							Paid in 2010	Paid in 2010	Paid in 2010	Paid in 2010	
2010 Israel Education Resource Center Inc. 85 Revere Drive Suite 1 Northbrook, IL 60062 <i>Toldai Yisrael / Pilot Educational Project</i> \$250,000 00	501c(3)	\$0 00	\$250,000 00	\$0 00	\$200,000 00	\$50,000 00	\$ -	\$ -	\$ 200,000 00	\$ -	-
2010 Israel Education Resource Center Inc. 85 Revere Drive Suite 1 Northbrook, IL 60062 <i>iCenter (2011-2012)</i> \$1,000,000 00	501c(3)	\$0 00	\$1,000,000 00	\$0 00	\$0 00	\$1,000,000 00	\$ -	\$ -	\$ -	\$ -	-
2010 Israel21c 44 Montgomery Street, 41st Floor San Francisco, CA 94104 <i>General Support</i> \$10,000 00	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ -	\$ 10,000 00	\$ -	-
2010 Los Angeles Hebrew High School 5900 Sepulveda Blvd, Suite 560 Van Nuys, CA 91411-2511 <i>General operating support</i> \$5,000 00	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$ -	\$ -	\$ 5,000 00	\$ -	-
2010 Jewish Community Center of San Francisco 3200 California St San Francisco, CA 94118 <i>Teen Programs</i> \$20,000 00	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00	\$ -	\$ -	\$ 20,000 00	\$ -	-
2010 The Jewish Community Center of the North Shore, Inc. Four Community Road Marblehead, MA 01945 <i>Planning Grant for North Shore Teen Initiative</i> \$65,000 00	501c(3)	\$21,250 00	\$0 00	\$0 00	\$21,250 00	\$0 00	\$ 21,250 00	\$ -	\$ -	\$ -	-
2007 The Jewish Community Center of the North Shore, Inc. Four Community Road Marblehead, MA 01945 <i>North Shore Teen Initiative</i> \$981,043 00	501c(3)	\$387,089 00	\$0 00	\$0 00	\$348,759 00	\$38,330 00	\$ 348,759 00	\$ -	\$ -	\$ -	-

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Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance	Grants Recorded			Check
							Prior to 2010;	Paid in 2010	In 2010;	
		2010	2010	2010	2010	2010	Paid in 2010	Paid in 2010	Paid in 2010	
The Jewish Community Center of the North Shore, Inc. Four Community Road Marblehead, MA 01945 North Shore Teen Initiative (2011-2012) \$600,000 00 2010	501c(3)	\$0 00	\$600,000 00	\$0 00	\$0 00	\$600,000 00	\$ -	\$ -	\$ -	\$ -
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties 121 Steuart Street San Francisco, CA 94105 PJ Library \$435,622 00 2008	501c(3)	\$215,622 00	\$0 00	\$0 00	\$143,022 00	\$72,600 00	\$ 143,022 00	\$ -	\$ -	\$ -
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties 121 Steuart Street San Francisco, CA 94105 Education Emergency Grant \$3,500,000 00 2009	501c(3)	\$1,778,547 00	\$0 00	\$0 00	\$1,778,547 00	\$0 00	\$ 1,778,547 00	\$ -	\$ -	\$ -
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties 121 Steuart Street San Francisco, CA 94105 Peoplehood Index Project \$150,000 00 2009	501c(3)	\$58,000 00	\$0 00	\$0 00	\$58,000 00	\$0 00	\$ 58,000 00	\$ -	\$ -	\$ -
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties 121 Steuart Street San Francisco, CA 94105 2010 Israel in the Garden \$10,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -	\$ -
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties 121 Steuart Street San Francisco, CA 94105 Jewish Education Challenge Grant \$1,575,000 00 2010	501c(3)	\$0 00	\$1,050,000 00	\$0 00	\$0 00	\$1,050,000 00	\$ -	\$ -	\$ -	\$ -
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties 121 Steuart Street San Francisco, CA 94105 Jewish Education Challenge Grant \$1,575,000 00 2010	501c(3)	\$0 00	\$645,512 00	\$0 00	\$0 00	\$645,512 00	\$ -	\$ -	\$ -	\$ -

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Recipient and/or Purpose Francisco, the Peninsula, Marin and Sonoma Counties	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	
121 Stewart Street San Francisco, CA 94105 <i>Early Childhood Education Specialist Program of the Jewish Early Childhood Education Initiative (ECEI)</i> \$645,512 00									
Jewish Community Federation of the Greater East Bay 300 Grand Avenue Oakland, CA 94610-4826 <i>PJ Library</i> \$335,854 00 2008	501c(3)	\$195,774 00	\$0 00	\$0 00	\$64,894 00	\$130,880 00	\$ 64,894 00	\$ -	\$ -
The Jewish Community High School of the Bay 1835 Ellis Street San Francisco, CA 94115 <i>Scholarships</i> \$10,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -
The Jewish Community High School of the Bay 1835 Ellis Street San Francisco, CA 94115 <i>Scholarships</i> \$10,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -
The Jewish Community High School of the Bay 1835 Ellis Street San Francisco, CA 94115 <i>Scholarships</i> \$10,000 00 2010	501c(3)	\$0 00	\$3,000 00	\$0 00	\$3,000 00	\$0 00	\$ -	\$ 3,000 00	\$ -
Jewish Community Relations Council 121 Stewart Street, Suite 301 San Francisco, CA 94105 <i>Institute for Curriculum Services - National Teacher Training Initiative</i> \$60,740 00 2010	501c(3)	\$0 00	\$60,740 00	\$0 00	\$0 00	\$60,740 00	\$ -	\$ -	\$ -
Jewish Early Childhood Education Initiative Inc. 6 East 39th Street, 10th Floor New York, NY 10016	501c(3)	\$100,000 00	\$0 00	\$0 00	\$100,000 00	\$0 00	\$ 100,000 00	\$ -	\$ -

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Recipient and/or Purpose 2009-2010 General Support	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded			Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	Paid in 2010	
\$600,000.00										
Jewish Early Childhood Education Initiative Inc. 6 East 39th Street, 10th Floor New York, NY 10016 General Support (2011-2012) \$400,000.00	501c(3)	\$0.00	\$400,000.00	\$0.00	\$200,000.00	\$200,000.00	\$ -	\$ 200,000.00	\$ -	
Jewish Federation Council of Greater Los Angeles Goldsmith Center 6505 Wilshire Blvd Los Angeles, CA 90048 High school affordability initiative \$12,700,000.00	501c(3)	\$ 47,750.00	\$0.00	\$934,694.00	\$982,444.00	\$ 0.00	\$ 982,444.00	\$ -	\$ -	
Jewish Federation Council of Greater Los Angeles Goldsmith Center 6505 Wilshire Blvd Los Angeles, CA 90048 Education Emergency Grant \$2,500,000.00	501c(3)	\$1,250,000.00	\$0.00	\$0.00	\$1,250,000.00	\$0.00	\$ 1,250,000.00	\$ -	\$ -	
Jewish Federation Council of Greater Los Angeles Goldsmith Center 6505 Wilshire Blvd Los Angeles, CA 90048 Jewish Education Challenge Grant \$1,125,000.00	501c(3)	\$0.00	\$ 750,000.00	\$0.00	\$0.00	\$ 750,000.00	\$ -	\$ -	\$ -	
The Jewish Federation of Greater Washington 6101 Montrose Road Rockville, MD 20852 Education Emergency Grant \$2,500,000.00	501c(3)	\$1,350,050.00	\$0.00	\$0.00	\$988,263.00	\$361,787.00	\$ 988,263.00	\$ -	\$ -	
The Jewish Federation of Greater Washington 6101 Montrose Road Rockville, MD 20852 Jewish Education Challenge Grant \$1,125,000.00	501c(3)	\$0.00	\$ 750,000.00	\$0.00	\$0.00	\$ 750,000.00	\$ -	\$ -	\$ -	
Jewish Federation of Silicon Valley	501c(3)	\$80,250.00	\$0.00	\$0.00	\$15,799.00	\$64,461.00	\$ 15,799.00	\$ -	\$ -	

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance	Grants Recorded		Check
							Prior to 2010;	In 2010,	
		2010	2010	2010	2010	2010	Paid in 2010	Paid in 2010	
14855 Oka Road Los Gatos, CA 95032 <i>PJ Library</i> \$150,000 00 2008									
Jewish Federation of the North Shore, Inc. Four Community Road Marblehead, MA 01945 <i>Education Emergency Grant</i> \$500,000 00 2009	501c(3)	\$250,000 00	\$0 00	\$0 00	\$250,000 00	\$0 00	\$ 250,000 00	\$ -	\$ -
Jewish Federation of the North Shore, Inc. Four Community Road Marblehead, MA 01945 <i>Sponsor Ikkarim (parent education)</i> \$25,000 00 2010	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -
Jewish Federation of the North Shore, Inc. Four Community Road Marblehead, MA 01945 <i>Jewish Education Challenge Grant</i> \$225,000 00 2010	501c(3)	\$0 00	\$150,000 00	\$0 00	\$0 00	\$150,000 00	\$ -	\$ -	\$ -
Jewish Funders Network 150 West 30th Street, Suite 900 New York, NY 10001 <i>Support 2010 International Conference</i> \$18,000 00 2010	501c(3)	\$0 00	\$18,000 00	\$0 00	\$18,000 00	\$0 00	\$ -	\$ 18,000 00	\$ -
Jewish Funders Network 150 West 30th Street, Suite 900 New York, NY 10001 <i>Jewish Funders Network membership renewal</i> \$15,000 00 2010	501c(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00	\$ -	\$ 15,000 00	\$ -
Jewish Funders Network 150 West 30th Street, Suite 900 New York, NY 10001 <i>Support 2011 International Conference</i> \$10,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -
Jewish Milestones 748 Gilman Street Berkeley, CA 94710-1327 <i>For educational resources</i> \$5,400 00 2010	501c(3)	\$0 00	\$5,400 00	\$0 00	\$0 00	\$5,400 00	\$ -	\$ -	\$ -
Jewish Student Union	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$ -	\$ 5,000 00	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose 12/31/2010	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	
149 Westchester Avenue #32 Port Chester, NY 10573 Educational Programming \$5,000.00 2010									
Jewish Student Union 149 Westchester Avenue #32 Port Chester, NY 10573 Expansion and Capacity Support \$1,476,500.00 2010	501c(3)	\$0.00	\$1,476,500.00	\$0.00	\$248,750.00	\$1,227,750.00	\$	\$ 248,750.00	\$ -
Jewish Theological Seminary of America 3080 Broadway New York, NY 10027 JTF Education Initiative \$14,999,561.00 2009	501c(3)	\$2,800,000.00	\$0.00	\$11,277,661.00	\$1,649,169.00	\$12,428,492.00	\$ 1,649,169.00	\$ -	\$ -
Jewish Theological Seminary of America 3080 Broadway New York, NY 10027 Review of Prozdor \$10,000.00 2010	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$	\$ 10,000.00	\$ -
Jewish Theological Seminary of America 3080 Broadway New York, NY 10027 Review of Prozdor \$5,000.00 2010	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$	\$ 5,000.00	\$ -
Kehillah High School 3900 Fabian Way Palo Alto, CA 94303 General Support \$5,500.00 2010	501c(3)	\$0.00	\$5,500.00	\$0.00	\$5,500.00	\$0.00	\$	\$ 5,500.00	\$ -
Kehillah High School 3900 Fabian Way Palo Alto, CA 94303 General Support \$10,000.00 2010	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$	\$ 10,000.00	\$ -
LimmudBoston Inc 450 Woodward Street Waban, MA 02461 General Support \$2,000.00 2010	501c(3)	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$	\$ 2,000.00	\$ -
The Madison Jewish Community Day School	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$	\$ 5,000.00	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose 12/31/2010	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010; Paid In 2010	In 2010; Paid In 2010	
2702 Arbor Drive Madison, WI 53711-1825 <i>Educating future Jewish leaders in Madison, Wisconsin</i> \$5,000 00 2010	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$ -	\$ 10,000 00	\$ -
Maimonides Academy 310 N Huntley Drive Los Angeles, CA 90048 <i>Scholarship</i> \$10,000 00 2010	501c(3)	\$550,000 00	\$0 00	\$0 00	\$400,000 00	\$150,000 00	\$ 400,000 00	\$ -	\$ -
Mechon Hadar 190 Amsterdam New York, NY 10023 <i>Program Expansion</i> \$1,375,000 00 2009	501c(3)	\$750,000 00	\$0 00	\$0 00	\$313,400 00	\$436,600 00	\$ 313,400 00	\$ -	\$ -
Moishe Foundation 1330 Broadway, Suite 801 Oakland, CA 94612 <i>Education, Expansion, Organizational Capacity</i> \$1,250,000 00 2009	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -
The Nesiya Institute 234 Fifth Avenue, Suite 411 New York, NY 10001 <i>Support for Summer 2010 Teen Israel Experiences</i> \$16,500 00 2010	501c(3)	\$0 00	\$16,500 00	\$0 00	\$16,500 00	\$0 00	\$ -	\$ 16,500 00	\$ -
Network for Research in Jewish Education, Inc. 318 W 38th Street, 5th Floor New York, NY 10018 <i>General support of 2010 NRE Conference</i> \$2,500 00 2010	501c(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00	\$ -	\$ 2,500 00	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose 12/31/2010	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		
							Prior to 2010; Paid in 2010	In 2010; Paid in 2010	Check
New Center for Arts and Culture 18 Tremont Street Suite 310 Boston, MA 02108 <i>Prism's Chanukah Festival and Prism's Interfaith Theater Project</i> \$20,000 00 2010	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00	\$ -	\$ 20,000 00	\$ -
New Community Jewish High School 7353 Valley Circle Blvd West Hills, CA 91304 <i>Tuition Assistance</i> \$5,000 00 2010	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$ -	\$ 5,000 00	\$ -
New Community Jewish High School 7353 Valley Circle Blvd West Hills, CA 91304 <i>Tuition Assistance</i> \$5,000 00 2010	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$ -	\$ 5,000 00	\$ -
New Teacher Center 725 Front Street, Suite 400 Santa Cruz, CA 95060 <i>INTP Expansion into Baltimore and Washington DC</i> \$1,719,622 00 2008	501c(3)	\$1,507,708 00	\$0 00	-\$993,611 00	\$95,877 00	\$ 418,220 00	\$ 95,877 00	\$ -	\$ -
New York University 70 Washington Square South, 1216 New York, NY 10012 <i>Jim Joseph Foundation Graduate Student Fellowships</i> \$3,035,379 00 2008	501c(3)	\$4,476,579 00	\$0 00	\$0 00	\$1,058,684 00	\$3,417,895 00	\$ 1,058,684 00	\$ -	\$ -
Partnership for Excellence in Jewish Education Inc. 88 Broad Street, 6th Floor Boston, MA 02110 <i>2007-2012 General Support</i> \$1,500,000 00 2006	501c(3)	\$600,000 00	\$0 00	\$0 00	\$300,000 00	\$300,000 00	\$ 300,000 00	\$ -	\$ -
Partnership for Excellence in Jewish Education Inc. 88 Broad Street, 6th Floor Boston, MA 02110 <i>General support of 2010 PEJE Assembly for Advancing the Jewish Day School Field</i>	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -

Schedule of Appropriations and Payments 12/31/2010

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded		Check
							Prior to 2010, Paid in 2010	In 2010, Paid in 2010	
\$25,000 00									
Peninsula Temple Beth El									
1700 Alameda de las Pulgas	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -
San Mateo, CA 94403									
<i>Religious school educator program</i>									
\$25,000 00									
Peninsula Temple Beth El									
1700 Alameda de las Pulgas	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00	\$ -	\$ 20,000 00	\$ -
San Mateo, CA 94403									
<i>Pre-school education</i>									
\$20,000 00									
Peninsula Temple Beth El									
1700 Alameda de las Pulgas	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -
San Mateo, CA 94403									
<i>To support Educator Program</i>									
\$25,000 00									
Peninsula Temple Beth El									
1700 Alameda de las Pulgas	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -
San Mateo, CA 94403									
<i>Educator - New Program</i>									
\$25,000 00									
Rashi School, Inc									
15 Walnut Park	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$ -	\$ 25,000 00	\$ -
Newton, MA 02458									
<i>Program support</i>									
\$25,000 00									
Reboot, Inc.									
264 N Pleasant Street, 2nd Floor	501c(3)	\$2,612,290 00	\$0 00	\$0 00	\$753,555 00	\$1,858,735 00	\$ 753,555 00	\$ -	\$ -
Amherst, MA 01002									
<i>Five Year Expansion</i>									
\$3,147,490 00									
Regents of the University of California at Berkeley									
University Relations	501c(3)	\$0 00	\$3,500 00	\$0 00	\$3,500 00	\$0 00	\$ -	\$ 3,500 00	\$ -
2080 Addison Street #4200									
Berkeley, CA 94720-4200									
<i>The Bancroft Library's exhibit titled</i>									
<i>"Gained in Translation: Germany, Jews,</i>									
<i>California (1848-1905)" from the Magnes</i>									
<i>Collection</i>									
\$3,500 00									
2010									

Schedule of Appropriations and Payments

Fiscal Year 2010

12/31/2010	Recipients and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded Prior to 2010, Paid in 2010	Grants Recorded In 2010, Paid in 2010	Check
	Repair the World 555 8th Avenue, Suite 1703 New York, NY 10018 Platform for Jewish Service Learning \$5,000,000.00 2008	501(c)(3)	\$4,000,000.00	\$0.00	\$0.00	\$1,000,000.00	\$3,000,000.00	\$1,000,000.00	\$ -	\$ -
	Repair the World 555 8th Avenue, Suite 1703 New York, NY 10018 \$10,000 for the grants program and \$4,000 for general support \$14,000.00 2010	501(c)(3)	\$0.00	\$14,000.00	\$0.00	\$14,000.00	\$0.00	\$ -	\$14,000.00	\$ -
	Sesame Workshop One Lincoln Plaza New York, NY 10023 Shalom Sesame Educational Initiative \$1,000,000.00 2009	501(c)(3)	\$550,000.00	\$0.00	\$0.00	\$250,000.00	\$300,000.00	\$250,000.00	\$ -	\$ -
	Shalhevet High School 910 S. Fairfax Los Angeles, CA 90036-4419 General Support \$10,000.00 2010	501(c)(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$ -	\$10,000.00	\$ -
	Shalhevet High School 910 S. Fairfax Los Angeles, CA 90036-4419 Tuition support \$7,500.00 2010	501(c)(3)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00	\$ -	\$7,500.00	\$ -
	Sixth & I Historic Synagogue 600 I Street, NW Washington, DC 20001 Jewish Welcome Workshop and Adult B'nai Mizvah Class \$13,600.00 2010	501(c)(3)	\$0.00	\$13,600.00	\$0.00	\$13,600.00	\$0.00	\$ -	\$13,600.00	\$ -
	Union for Reform Judaism 633 Third Avenue New York, NY 10017-6778 To establish the Allie Edelsberg Endowment Fund for the purpose of enriching Shabbat services and the camp experience at Goldman Union Camp \$50,000.00 2010	501(c)(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00	\$ -	\$50,000.00	\$ -
	University of Southern California	501(c)(3)	\$153,000.00	\$0.00	\$0.00	\$153,000.00	\$0.00	\$153,000.00	\$ -	\$ -

Schedule of Appropriations and Payments

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010	Grants Recorded Prior to 2010; Paid in 2010	Grants Recorded In 2010; Paid in 2010	Check
837 West Downey Way, Room 330 Los Angeles, CA 90089 USC Shoah Foundation Institute for Visual History and Education-International Digital Access Outreach and Research Conference \$250,000.00									
2009									
Upstart Bay Area 332 Pine Street, Suite 600 San Francisco, CA 94104 Experiential Education Training for Leaders of New Jewish Initiatives \$250,000.00	501(c)(3)	\$1,250,000.00	\$0.00	\$0.00	\$1,000,000.00	\$25,000.00	\$100,000.00	\$	\$
2009									
Yeshiva University 500 West 185th Street New York, NY 10033 JJF Education Initiative \$15,000,000.00	501(c)(3)	\$2,850,000.00	\$0.00	\$10,937,000.00	\$2,047,700.00	\$11,735,300.00	\$2,047,700.00	\$	\$
2009									
Grand Totals (141 items)		\$75,097,676.00	\$28,776,185.00	\$37,656,888.06	\$42,417,405.06	\$99,113,344.00	\$35,445,963.00	\$6,971,442.06	\$

Amounts approved for future payment during 2010 \$ 28,776,185.00 2008 set asides paid in 2010 \$ (500,000.00)

Grant amounts amended during 2010 \$ 37,656,888.06 \$ 41,917,405.06

Amounts set aside in 2010 and unpaid at 12/31/10 \$

Less 2010 payments of above amounts \$ (6,971,442.06)

Approved for future payment (Part XV, Line 3b) \$ 59,461,631.00

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	THE SHIMON BEN JOSEPH FOUNDATION	33-1114104
	Number, street, and room or suite no. If a P.O. box, see instructions. 1590 DREW AVENUE, NO. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DAVIS, CA 95618	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MARY SEABURY

- The books are in the care of ☒ 1590 DREW AVENUE, SUITE 200 - DAVIS, CA 95618

Telephone No. ☒ 530-758-9210

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2011.

5 For calendar year 2010, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO
PREPARE AND FILE A COMPLETE AND ACCURATE RETURN**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	178,047.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	178,047.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Mary Seabury Title ☒ A member of the staff of Deloitte Tax LLP
555 Mission Street, San Francisco, CA 94105

Date ☒ 7/21/11

Form 8868 (Rev. 1-2011)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization THE SHIMON BEN JOSEPH FOUNDATION	Employer identification number 33-1114104
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 1590 DREW AVENUE, NO. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DAVIS, CA 95618	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MARY SEABURY

- The books are in the care of ► **1590 DREW AVENUE, SUITE 200 - DAVIS, CA 95618**
Telephone No. ► **530-758-9210** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 178,047.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 178,047.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)