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DLN: 93491108001041

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

For	cale	ndar year 20)10, or tax y	ear b	eginning 01-	01-2010 , an	d end	ding 12-31-	2010	
G Ch	neck a	ll that apply	Initial retui		Initial return	of a former public c		Final ret	urn	
		ındatıon		eturn	I Address cha	nge i Nam	e cnar		entification numbe	er
TH	E SCHIE	EWETZ FOUNDATION	INC					31-1812245		
		Laterati (an B.O. have				-) I B /t -		B Telephone nu	mber (see page 10 o	of the instructions)
		Street (or P O box TERING BOULEVARD	number if mail is i	not delive	red to street address	s) Room/suite		(937) 294-6878	, , ,	······································
								(937) 294-0878	•	
		i, state, and ZIP code I 45439	e						application is pendin	
	011, 011	. 13133						D 1. Foreign oi	ganizations, check he	ere 🕨
		/pe of organization				ate foundation able private foundati	on		rganizations meeting e and attach comput	
		cet value of all as				Cash Acc			undation status was t	
ofy	ear <i>(f</i>	rom Part II, col. (_	ther (specify)	_			n 507(b)(1)(A), chec	
line	16)	\$ 48,705,329		(Part I	column (d) mus	t be on cash basis.)			ation is in a 60-montl n 507(b)(1)(B), chec	
Pa	rt I	total of amounts	of Revenue as in columns (b), (c) the amounts in c	c), and (d	nay not	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts,	ch schedule)	1,109,46	0					
	2	Check 🟲 🦵 ıf the	foundation is not	required t	to attach Sch B					
	3	Interest on sav	ings and tempo	rary cas	sh investments					
	4	Dividends and i	nterest from se	curities		1,202,21	5	1,202,215		
	5a	Gross rents .								
	ь	Net rental incor	me or (loss)							
φ	6a	Net gain or (los	s) from sale of	assets 1	not on line 10	2,331,21	2			
Ξ.	Ь	Gross sales price fo								
Revenue	7	Capital gain net						3,518,978		
	8	Net short-term								
	9	Income modific	ations							
	10a	Gross sales less ret		<u> </u>						
	b	Less Cost of go		<u> </u>	,					
	C	Gross profit or (
	11	Other income (a				4,642,88	7	4,721,193		
	12	Compensation of	_			80,00	+	4,721,193		80,000
	13 14					· · · · · · · · · · · · · · · · · · ·	1			00,000
φ	15	Pension plans,		•			1			
SU-S	16a	Legal fees (atta					+			
Expenses	h	Accounting fees	-			l		0		3,400
	ء ا	Other professio				27.0				_,.00
Ţ	17				•					
stra	18	Taxes (attach sche				48,09	5	0		3,433
₫	19	Depreciation (a	, , , , ,		ŕ					· ·
튜	20	Occupancy .		•						
Α Α	21	Travel, conferer	nces, and meet	ings .						
Operating and Administrative	22		•	_						
Ε	23	Other expenses	s (attach sched	lule) .		325,83		318,827		7,003
äti	24	Total operating	and administ ra	ative ex	penses.					
<u>a</u>		Add lines 13 th	rough 23			457,32	5	318,827		93,836
0	25	Contributions, g	gifts, grants pai	ıd		1,617,50	0			1,617,500
	26	Total expenses a	nd disbursemen	ts. Add lır	nes 24 and 25	2,074,82	5	318,827		1,711,336
	27	Subtract line 26	from line 12							
	а	Excess of reven	ue over expens	ses and o	disbursements	2,568,06	2			
	ь	Net investment	income (If neg	atıve, er	nter -0-)			4,402,366		
	с	Adjusted net in	icome (if negati	ve, ente	r-0-)					
					_					

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			nd of		
			(a) Book Value 72,606		k Value	880	(c) Fair N	Market Value -880
	1	Cash—non-interest-bearing	4,921,307		3,706,			3,706,424
	2	Savings and temporary cash investments	4,921,307		3,706,	424		3,706,424
	3	Accounts receivable						
	_	Less allowance for doubtful accounts				+		
	4	Pledges receivable						
		Less allowance for doubtful accounts -				\dashv		
	5	Grants receivable				\dashv		
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see page 15 of the						
		instructions)				\dashv		
	7	Other notes and loans receivable (attach schedule)						
		Less allowance for doubtful accounts						
Assets	8	Inventories for sale or use				\exists		
8	9	Prepaid expenses and deferred charges				\dashv		
٠,	10a	Investments—U S and state government obligations (attach schedule)	9,180,063	% 3	9,130,	654		9,130,654
	ь	Investments—corporate stock (attach schedule)	25,571,698		30,389,437			30,389,437
		Investments—corporate bonds (attach schedule)	4,735,129		5,430,	849		5,430,849
	11	Investments—land, buildings, and equipment basis				\dashv		
		Less accumulated depreciation (attach schedule)						
	12	Investments—mortgage loans				\dashv	-	
	13	Investments—other (attach schedule)				-		
	14	Land, buildings, and equipment basis				+		
		Less accumulated depreciation (attach schedule)						
	15	· · · · · · · · · · · · · · · · · · ·	% 67,869	·····································	48.	845 🕈	<u>——</u>	48,845
	16	Total assets (to be completed by all filers—see the		-	,			
	10	instructions Also, see page 1, item I)	44,548,672		48,705,	329		48,705,329
.0	17	Accounts payable and accrued expenses	,,			488		
	18	Grants payable				-		
	19	Deferred revenue				-		
ties	20	Loans from officers, directors, trustees, and other disqualified persons						
Liabilit		Mortgages and other notes payable (attach schedule)				_		
Ē	21	Other liabilities (describe						
	22	Other habilities (describe F				_		
	23	Total liabilities (add lines 17 through 22)	0		33,	488		
_		Foundations that follow SFAS 117, check here						
		and complete lines 24 through 26 and lines 30 and 31.						
φ	24	Unrestricted	44,548,672		48,671,	841		
Balances	25	Temporarily restricted						
- E	26	Permanently restricted						
		Foundations that do not follow SFAS 117, check here						
Fund		and complete lines 27 through 31.						
or F	27	Capital stock, trust principal, or current funds						
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				\neg		
Assets	29	Retained earnings, accumulated income, endowment, or other funds				\dashv		
Ą	30	Total net assets or fund balances (see page 17 of the				\dashv		
Net		instructions)	44,548,672		48,671,	841		
Z	31	Total liabilities and net assets/fund balances (see page 17 of	· ·			_		
	-	the instructions)	44,548,672		48,705,	329		
			,		.0,.00,	323		
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances						
1		Total net assets or fund balances at beginning of year—Part II, column		-				
_		with end-of-year figure reported on prior year's return)			1			4,548,672
2		Enter amount from Part I, line 27a			2			2,568,062
3		Other increases not included in line 2 (itemize)			3			1,555,107
4		Add lines 1, 2, and 3			4		4	8,671,841
5		Decreases not included in line 2 (itemize)			5	<u> </u>		0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), l	ine 30 . .	6		4	8,671,841

	90-PF (2010)					Page 3
Part :	Capital Gains a	nd Losses for Tax on Inve	stment Incom		T	
		ne kınd(s) of property sold (e g , ro use, or common stock, 200 shs N		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED S	TOCKS		Р		
	PUBLICLY TRADED B	ONDS		Р		
d						
e		1 (2)	. 1		1	
(e	e) Gross sales price	(f) Depreciation allowe (or allowable)	1	st or other basıs expense of sale		n or (loss) f) minus (g)
a	9.728	3,090	pius	6,312,16		3,415,926
b		3,657		6,540,60		103,052
	0,04.	3,037		0,540,00	-	
<u>c</u>					_	
d					-	
e						
C o	mplete only for assets sh	owing gain in column (h) and own	· •			(h) gain minus
(i)	FM V as of 12/31/69	(j) Adjusted basis		xcess of col (ı)		less than -0-) or rom col (h))
		as of 12/31/69	over	rcol (j), if any	Losses (II	
a						3,415,926
b						103,052
c						
d						_
е						
2	Capital gain net income	e or (net capital loss)	If gain, also ente If (loss), enter -0	r in Part I, line 7 D- in Part I, line 7	2	3,518,978
3	Net short-term capital	gain or (loss) as defined in section	ns 1222(5) and (6)	-	3,310,370
_					լ	
	If (loss), enter -0- in P	art I, line 8, column (c) (see pages art I, line 8	s is and if or the	· instructions)	} _	
					J 3	
Part	V Qualification Ur	nder Section 4940(e) for F	Reduced lax o	n Net Investme	ent Income	
(For opt	ional use by domestic pri	vate foundations subject to the s	ection 4940(a) ta	x on net investment	income)	
Ifsection	on 4940(d)(2) applies, le	ave this part blank				
						-
		section 4942 tax on the distribut qualify under section 4940(e)			eriod?	Γ Yes Γ No
1 En	ter the appropriate amour	nt in each column for each year, s	ee page 18 of the 	instructions before	making any entries	
Paga	(a) e penod years Calendar	(b)	(c)	(d) Distributio	
	or tax year beginning in)	Adjusted qualifying distributions	Net value of nonch	naritable-use assets	(col (b) divided	i by col (c))
	2009	1,855,474		38,953,084		0 047634
	2008	1,310,950		39,495,314		0 033193
	2007	1,013,880		32,469,077		0 031226
	2006	787,339		23,539,022		0 033448
	2005	617,826		16,974,230		0 036398
2	Total of line 1, column	(d)			2	0 181899
3		itio for the 5-year base period—di		-	_	
,	_	e foundation has been in existenc			3	0 036380
4	Enter the net value of r	noncharitable-use assets for 201	0 from Part X, line	5	4	45,810,152
5	Multiply line 4 by line 3	3			5	1,666,573
						2,000,0,0
6	Enter 1% of net invest	ment income (1% of Part I, line 2	7b)		6	44,024
		· · · · · · · · · · · · · · · · · · ·				.,
7	Add lines 5 and 6				7	1,710,597
				<u> </u>		<u> </u>
8	Enter qualifying distrib	utions from Part XII, line 4			8	1,711,336
	If line 8 is equal to or g	greater than line 7, check the box	ın Part VI, lıne 11	o, and complete that	part using a 1% ta	x rate See
	the Part VI instruction	s on page 18				

1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see			
	instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		44	4,024
	here Frand enter 1% of Part I, line 27b			
с 2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			4,024
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4.	0.024
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1.	 4,024
6	Credits/Payments			7,027
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 92,869			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		9:	2,869
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10		4 8	8,8 4 5
 11	Enter the amount of line 10 to be Credited to 2011 estimated tax 48,845 Ref unded 11			0
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt participate or intervene in any political campaign?	. 1a		No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	. 1ь		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1 c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	_		
_	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
ь -	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
_	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
6	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	ınstructions) ▶OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on			
	page 27)? If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Pai	t VII-A Statements Regarding Activities (continued)			- 9
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
13			103	
	Website address ►N/A			
14	The books are in care of ►RICHARD W SCHWARTZ Telephone no ►(937)	') 294-	6878	
	Located at ►3110 KETTERING BLVD DAYTON OH ZIP+4 ►45439			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over			
16	a bank, securities, or other financial account in a foreign country?	16		
	a bank, securities, or other infancial account in a foreign country?	16		No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the			
	name of the foreign country			
26	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	\top		
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
la	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
b	If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010? Yes V No			
	If "Yes," list the years • 20, 20, 20			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	F		
·	► 20			
2-				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
D	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2010.).	3b	 	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	1	No

5a	During the year did the foundati	on pay	or incur any amount t	0				
	(1) Carry on propaganda, or oth	erwise	attempt to influence l	egislation (section 494	5(e)) [?]	- No		
	(2) Influence the outcome of an	y spec	ıfıc publıc electıon (se	ee section 4955), or to	carry			
	on, directly or indirectly, an	y voter	registration drive?.		Yes ▽			
	(3) Provide a grant to an individ	ual for	travel, study, or other	r sımılar purposes?	☐ Yes 🔽	No		
	(4) Provide a grant to an organi			·		_		
					tructions) Yes	No		
	(5) Provide for any purpose other educational purposes, or for					- No		
b	If any answer is "Yes" to 5a(1)-	(5), dı	d any of the transactio	ons fail to qualify under	the exceptions described in			
	Regulations section 53 4945 o	rın a c	urrent notice regardin	g disaster assistance (s	see page 22 of the instructio	ns)? 5	ь	
	Organizations relying on a curre	nt not	ice regarding disaster	assistance check here		-		
c	If the answer is "Yes" to question	n 5a(4), does the foundation	n claim exemption from	the			
	tax because it maintained expe	nditure	responsibility for the	grant?	T Yes 「	- No		
	If "Yes," attach the statement req	uired b	y Regulations section !	53.4945-5(d).				
6a	Did the foundation, during the ye	ear, re	ceive any funds, direct	tly or indirectly, to pay				
	premiums on a personal benefit	contra	ct?			[™] No		
ь	Did the foundation, during the y	ear, pa	y premiums, directly o	or indirectly, on a persoi	nal benefit contract?	. 6	ь	No
	If "Yes" to 6b, file Form 8870.							
7a	At any time during the tax year,	was th	ne foundation a party t	o a prohibited tax shelt	er transaction? TYes 🔽	· No		
ь	If yes, did the foundation receiv	e any p	proceeds or have any	net income attributable	to the transaction?	. 7	ъ	
Da		ut Off	ficers, Directors,	Trustees, Foundat	tion Managers, Highly	Paid Er	nploy	ees,
	and Contractors							
	List all officers, directors, truste			· · · · · · · · · · · · · · · · · · ·	T	is).		
(a) Name and address			Fitle, and average ours per week roted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	other	ense ac allowan	•
RICH	ARD W SCHWARTZ	PRES	IDENT	0	0			0
) KETTERING BLVD TON,OH 45439	4 00						
JENN]	FER L SCHMIDT	SECR	ETARY/TREASURER	40,000	0			0
) KETTERING BLVD TON,OH 45439	20 00						
AMY (KRESS	VICE	PRESIDENT	40,000	0			
) KETTERING BLVD TON,OH 45439	20 00						
JANE	R SCHWARTZ	DIRE	CTOR	0	0	0		
3110) KETTERING BLVD	4 00						
DAY	TON,OH 45439							
2	Compensation of five highest-pa If none, enter "NONE."	id emp	loyees (other than th	ose included on line 1—:	see page 23 of the instruction	ns).		
(a)	Name and address of each empl paid more than \$50,000	oyee	(b) Title, and averag hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		ense ac allowan	-
NON	E							
			1					
			1					
Tota	I number of other employees paid	overs	50,000					0

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3. Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE". (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over\$50,000 for professional services. O	Form 990-PF (2010)		Page 7
(c) Compensation NONE Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services. Total number of others receiving over \$50,000 for professional services.		rustees, Foundation Managers, Highly	Paid Employees,
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	Iotal. Add lines 1 through 3		

Forn	1990-PF (2010)		Page 8
Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	42,255,586
b	A verage of monthly cash balances	1b	4,252,183
c	Fair market value of all other assets (see page 24 of the instructions)	1 c	0
d	Total (add lines 1a, b, and c)	1d	46,507,769
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	46,507,769
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	697,617
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	45,810,152
6	Minimum investment return. Enter 5% of line 5	6	2,290,508
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 🚺 and do not complete t		
1	Minimum investment return from Part X, line 6	1	2,290,508
2a	Tax on investment income for 2010 from Part VI, line 5 2a 44,024	-	
Ь	Income tax for 2010 (This does not include the tax from Part VI) 2b	_	
С	Add lines 2a and 2b	2c	44,024
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,246,484
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	2,246,484
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	2,246,484
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,711,336
ь	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,711,336
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_,
•	income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	44,024
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,667,312
=	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet the section 4940(e) reduction of tax in those years		

Fori	m 990-PF (2010)				Page 9
Р	art XIII Undistributed Income (see page	26 of the instruct	ons)		
		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				2,246,484
2	Undistributed income, if any, as of the end of 2010				
а	Enter amount for 2009 only			1,594,677	
b	Total for prior years 20, 20, 20		0		
	Excess distributions carryover, if any, to 2010				
а	From 2005				
b	From 2006				
C	From 2007				
d	From 2008				
	From 2009				
	Total of lines 3a through e	0			_
4	Qualifying distributions for 2010 from Part				
	XII, line 4 🕨 \$1,711,336			1 504 677	
	Applied to 2009, but not more than line 2a			1,594,677	
Ь	Applied to undistributed income of prior years		0		
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2010 distributable amount				116,659
	Remaining amount distributed out of corpus	0			·
	Excess distributions carryover applied to 2010	- 0			0
•	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
ь	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable				
_	amount—see page 27 of the instructions		0		
е	Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount—see page 27			0	
	of the instructions			0	
f	Undistributed income for 2010 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2011				2,129,825
7	Amounts treated as distributions out of				
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27	0			
	of the instructions)				
8	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the	0			
۵	Instructions)				
9	Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
	Excess from 2006				
b					
c	Excess from 2008				
d	Excess from 2009				
e	Excess from 2010				

1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2		•	•		
b	Check box to indicate whether the organiz	ation is a private o	perating foundation	n described in secti	on 「 4942(j)(3) o	or — 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2010	(b) 2009	Prior 3 years (c) 2008	(d) 2007	(e) Total
	Investment return from Part X for each year listed					
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Q ualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter		1	1		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information assets at any time during				on had \$5,000	or more in
1	Information Regarding Foundation Manage	ers:				
а	List any managers of the foundation who habefore the close of any tax year (but only i					dation
b	List any managers of the foundation who or ownership of a partnership or other entity)		•		lly large portion of t	he
2	Information Regarding Contribution, Gran	t, Gift, Loan, Scho	larship, etc., Progra	ıms:		
	Check here F if the foundation only ma unsolicited requests for funds. If the found under other conditions, complete items 2 a	atıon makes gıfts,	to preselected char grants, etc (see p	ritable organizations age 28 of the instru	s and does not acce actions) to individual	pt Is or organizations
а	The name, address, and telephone numbe	r of the person to v	whom applications s	should be addressed	d	
b	The form in which applications should be s	submitted and info	rmation and materi	als they should incl	ude	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, factors	such as by geogra	aphical areas, chari	table fields, kinds o	f institutions, or oth	er

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 1,617,500 **b** Approved for future payment

Analysis of Income-Produce amounts unless otherwise indicated service revenue Indicontracts from government agencies ship dues and assessments In savings and temporary cash investments is and interest from securities In al income or (loss) from real estate inanced property Instruction of contracts from personal property income or (loss) from personal property income or (loss) from special events offit or (loss) from sales of inventory In a service revenue	Unrelated bu (a) Business code	siness income (b) A mount	Excluded by section (c) Exclusion code 14	512, 513, or 514 (d) A mount 1,202,215	
and contracts from government agencies ship dues and assessments	(a) Business code	(b)	(c) Exclusion code	(d) A mount	Related or exempt function income (See page 28 of the instructions)
and contracts from government agencies ship dues and assessments					
rksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for whi	28 to verify calcu the Accomp thich income is rep	lations) olishment of E	xempt Purpose e) of Part XVI-A co	es Intributed importa	
ı	Add columns (b), (d), and (e). Id line 12, columns (b), (d), and (e). ksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for whithe accomplishment of the organization	Add columns (b), (d), and (e). Id line 12, columns (b), (d), and (e). It is the second of the seco	Add columns (b), (d), and (e). Id line 12, columns (b), (d), and (e). It ksheet in line 13 instructions on page 28 to verify calculations) B Relationship of Activities to the Accomplishment of Explain below how each activity for which income is reported in column (the accomplishment of the organization's exempt purposes (other than be	Add columns (b), (d), and (e). Id line 12, columns (b), (d), and (e). It ksheet in line 13 instructions on page 28 to verify calculations) B Relationship of Activities to the Accomplishment of Exempt Purpose Explain below how each activity for which income is reported in column (e) of Part XVI-A countries to the accomplishment of the organization's exempt purposes (other than by providing funds for	Add columns (b), (d), and (e). Id line 12, columns (b), (d), and (e). Id line 12, columns (b), (d), and (e). Id line 13 instructions on page 28 to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importa the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)

501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash	Form 99	90-PF (2	2010)							Рa	ge 13
Solicy of the Code (other than section SOL(c)(3) organizations) or in section S27, relating to political organizations? a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash. (2) Other assets. (3) Other assets. (4) Sales of assets to a nonchantable exempt organization. (3) Purchases of assets from a nonchantable exempt organization. (4) Reimburs ment arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (8) Performance of services or membership or fundraising solicitations. (9) Performance of services or membership or fundraising solicitations. (1) Sales of services or membership or fundraising solicitations. (2) Performance of services or membership or fundraising solicitations. (3) Rental Other to any of the above is "Vas," complete the following schedule Column (b) should always show the firm refrest value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangements, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangements, show in column (d) the value of the goods, other assets, or services evided (a) line file (b) Amount involved (c) Hame of nonclandable exempt organization (b) Description of fransfers, iteracclass, and sheining anomyments of services of pergury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of perganar (other than taxpayer or fiduciary) is based on all information or which preparer has any knowledge Preparer's OERALD N MCPHERSON BREYFOGLE DAVELINE & GOODRICH Firm's EIN Print Signature MCPHERSON BREYFOGLE DAVELINE & GOODRICH Firm's EIN Print Signature MCPHERSON BREYFOGLE DAVELINE & GOODRIC	Part	XVII				ransac	ctions and Relations	hips With			
Transfers from the reporting foundation to a nonchantable exempt organization of (3) Cash. (3) Cash. (3) Other assets. (4) Determine the reporting foundation to a nonchantable exempt organization. (5) Purchases of assets to a nonchantable exempt organization. (6) Purchases of assets from a nonchantable exempt organization. (7) Purchases of assets from a nonchantable exempt organization. (8) Purchases of assets from a nonchantable exempt organization. (9) Purchases of assets from a nonchantable exempt organization. (10) No. (10) N	1 Did 1	the organi	zation directly or indirectly	y engage in any	of the following with any other	er organız	ration described in section			Yes	No
(1) Cash. (2) Other assats. (3) Other assats. (4) Sales of assats to a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assats. (4) Reimbursement arrangements. (5) Loans or loan quarantees. (6) Performance of services or membership or fundaising solicitations. (6) Performance of services or membership or fundaising solicitations. (6) Performance of services or membership or fundaising solicitations. (7) Purchase to any other assets, or services given by the reporting foundation (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation (f) the foundation received lists than fair market value of the goods, other assets, or services given by the reporting foundation (f) the value of the goods, other assets, or services given by the reporting foundation (f) the value of the goods, other assets, or services given by the reporting foundation (f) the value of the goods, other assets, or services given by the reporting foundation (f) the value of the goods, other assets, or services received (c) line (n) the value of the goods, other assets, or services received (d) flame of organization or sharing arrangement, show in column (d) the value of the goods, other assets, or services received described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) flame of organization (b) Type of organization (c) Description of transfort, transactories, and sharing arrangements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Prim's name MCPHERSON BREYFOSLE DAVELINE & GOODRICH Firm's EIN	501((c) of the	Code (other than section	501(c)(3) orga	nizations) or in section 527, re	lating to p	oolitical organizations?				
(2) Other assets. (3) Other transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (7) Performance of services or membership or fundraising solicitations. (8) Performance of services or membership or fundraising solicitations. (9) Performance of services or membership or fundraising solicitations. (10) No. 116(5) No. 116(5) No. 116(5) No. 116(6) No. 116(7) No. 11	a Tra	nsfers fr	om the reporting four	ndation to a r	oncharitable exempt org	janızatıc	on of				
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(2) Purchases of assets from a nonchantable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (7) Loans or loan guarantees. (8) Performance of services or membership or fundraising solicitations. (8) Performance of services or membership or fundraising solicitations. (9) Intervity of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services green by the reporting foundation if the foundation neceived less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services precived. (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transders, transactions, and sharing an angements. (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transders, transactions, and sharing an angements. (e) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transders, transactions, and sharing an angements. (e) Line No. (ii) Description of relationship in the foundation of transders, transactions, and sharing an angements. (b) Type of organization. (c) Description of relationship. (c) Description of relationship. (e) Description of relationship. (iii) Types, "complete the following schedule. (iii) Types, "complete the following schedule. (iii) Types of organization. (iiii) Types of organization. (iii) Types of organization. (iii) Typ	b Oth	ner trans	actions								
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d If the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Line No (f) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Line No (f) Amount involved (f) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Line No (f) Amount involved (f) Name of noncharitable exempt organization described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?				•	-				<u> </u>		No
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	ın a	iny trans	action or sharing arr	angement, sl	now in column (d) the va	lue of th	e goods, other assets, or	services receive	ed		nts
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(u) line	110	(b) Amount involved	(c) Name or	Tonenantable exempt organize	1011	(a) Description of dansiers, t	ransactions, and site	aring arra	ngemei	11.5
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge ****** Signature of officer or trustee Date Preparer's Signature Preparer's Signature Preparer's Signature MCPHERSON BREYFOGLE DAVELINE & GOODRICH Firm's EIN Brane (710) E43 0516	des	cribed ir	n section 501(c) of the splete the following s	ne Code (othe schedule	er than section 501(c)(3)) or in s	section 527?			es F	, No
the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge ****** 2011-03-15 ******		Under	penalties of perjury,	I declare tha	at I have examined this r	eturn, ır	ncluding accompanying so	hedules and sta	tement	s, and	to
Signature of officer or trustee Date Check if self-employed Firm's name MCPHERSON BREYFOGLE DAVELINE & GOODRICH Firm's EIN Date Check if self-employed Firm's EIN Date Check if self-employed Firm's EIN Date Check if self-employed D		based	on all information of			plete De			r or fidu	ıcıary)	IS
Preparer's Signature Preparer's Signature Firm's name MCPHERSON BREYFOGLE DAVELINE & GOODRICH Firm's EIN F 503 N MAIN ST SUITE 740		Sid	nature of officer or t	rustee				Title			
Preparer's Signature Firm's name MCPHERSON BREYFOGLE DAVELINE & GOODRICH Firm's EIN F TO SO N MAIN ST SUITE 740				· =			- ····	•	DTIN		
503 N MAIN ST SUITE 740	<u> 2</u> 2						Date	Chack if salf-	FIIN		
503 N MAIN ST SUITE 740	gn H≰			ALD N MCPH	IERSON						
Phone 72 (710) 542 0516	Ŋ	Paid > Only	Firm's name 🕨		MCPHERSON BREYFO	GLE DA	AVELINE & GOODRICH	Fırm's EIN ►			
Phone 72 (710) 542 0516		<u>_</u>			503 N MAIN ST SUIT	E 740					
					PUEBLO, CO 810033131 Phone no (7			Phone no (719	719) 543-0516		

Schedule B	Schedule of Contributors		OMB No 1545-0047		
Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	P-PF) Attach to Form 990, 990-EZ, or 990-PF.		2010		
Name of organization THE SCHIEWETZ FOUNDATION	N INC	Employer ide	entification number		
	ak ana)	31-181224	5		
Organization type (che	ck one)				
Filers of:	Section:				
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private found	ation			
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation	1			
	501(c)(3) taxable private foundation				
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or r ny one contributor Complete Parts I and II	nore (in money or			
under sections 5	(c)(3) organization filing Form 990 or 990-EZ, that met the 33 ¹ 3% support test of 09(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the 000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-E	e year, a contributi			
during the year, a	(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from a aggregate contributions of more than \$1,000 for use <i>exclusively</i> for religious, ch, or educational purposes, or the prevention of cruelty to children or animals. Co	narıtable,			
during the year, of not aggregate to the year for an e applies to this org	(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from a contributions for use exclusively for religious, charitable, etc., purposes, but the more than \$1,000. If this box is checked, enter here the total contributions that vicularively religious, charitable, etc., purpose. Do not complete any of the parts of ganization because it received nonexclusively religious, charitable, etc., contributions	ese contributions downere received during the General tions of \$5,000 or	id ing al Rule more		
990-EZ, or 990-PF), but it	n that is not covered by the General Rule and/or the Special Rules does not file must answer "No" on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-PF, to certify that it does not meet the filing requirements of Sch	of its			

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As Filed Data -

DLN: 93491108001041

Name of organization
THE SCHIEWETZ FOUNDATION INC

Employer identification number

31-1812245

Part I	Contributors (see Instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RICHARD F SCHIEWETZ 3110 KETTERING ROAD DAYTON, OH 45439	\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)

Name of organization
THE SCHIEWETZ FOUNDATION INC

Employer identification number

31-1812245

Part II	Noncash Property (see Instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	66000 SHARES TYSON FOODS, INC	\$1,109,460	2010-05-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\ \$ \	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			

Name of organization
THE SCHIEWETZ FOUNDATION INC

Employer identification number

31-1812245

Part III	aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry) For organizations completing Part III, enter the total of exclusively religious, charitable, etc, contributions of \$1,000 or less for the year (Enter this information once See instructions) > \$				
(a) No. from	(b)		(c)	(d)	
Part I	Purpose of gift		Use of gift	Description of how gift is held	
				_	
			(e)		
		7	ransfer of gift		
	Transferee's name, address, an		_	nship of transferor to transferee	
				_	
(a) No.	// /			4.0	
from	(b) Purpose of gift		(c) Use of gift	(d) Description of how gift is held	
Part I	r urpose or gitt			bescription of new girt is new	
				_	
			(e)		
			ransfer of gift		
ŀ	Transferee's name, address, an	10 ZIP + 4	Relatio	nship of transferor to transferee	
			-		
(a) No.	(b)		(c)	(d)	
from Part I	Purpose of gift		Use of gift	Description of how gift is held	
			(e)		
		7	ransfer of gift		
	Transferee's name, address, an		-	nship of transferor to transferee	
				_	
(a) No.					
from	(b) Purpose of gift		(c) Use of gift	(d) Description of how gift is held	
Part I	rui pose oi giit			Description of now gift is field	
			(e)	'	
			ransfer of gift		
	Transferee's name, address, an	d ZIP + 4	Relatio	nship of transferor to transferee	

Software ID: Software Version:

EIN: 31-1812245

Name: THE SCHIEWETZ FOUNDATION INC

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Traine and datress (nome or business)	or substantial contributor			
a Paid during the year				
BOY SCOUTS OF AMERICA MIAMI VALLEY COUNCIL 4399 NORTHCUTT PLACE DAYTON,OH 45413	NONE	PUBLIC - 501C3	YOUTH SERVICES	200,000
DAYTON HISTORY AT CARILLON PARK 1000 CARILLON BLVD DAYTON,OH 45409	NONE	PUBLIC - 501C3	HISTORY EDUCATION	875,000
DAYTON PHILHARMONIC ORCHESTRA 109 N MAIN ST DAYTON,OH 45402	NONE	PUBLIC - 501C3	CULTURAL SUSTENANCE	140,000
THE MUSE MACHINE 126 N MAIN SUITE 310 DAYTON,OH 45402	NONE	PUBLIC - 501C3	MUSICAL APPRECIATION	10,000
ARTS CENTER FOUNDATION 138 NORTH MAIN DAYTON,OH 45402	NONE	PUBLIC - 501C3	CULTURAL SUSTENANCE	7,500
YMCA OF GREATER DAYTON 111 WEST FIRST STREET DAYTON,OH 45402	NONE	PUBLIC - 501C3	YOUTH SERVICES	150,000
YOUNG AMERICA'S FOUNDATION 110 ELDEN ST HERNDON,VA 20170	NONE	PUBLIC - 501C3	GOVERNMENT EDUCATION	235,000
Total				1,617,500

TY 2010 Accounting Fees Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,400	0		3,400

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TY 2010 Investments Corporate Bonds Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS HELD BY NORTHERN TRUST	5,430,849	5,430,849

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TY 2010 Investments Corporate Stock Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES HELD BY NORTHERN TRUST	30,389,437	30,389,437

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TY 2010 Investments Government

TY 2010 Investments Government Obligations Schedule

Name: THE SCHIEWETZ FOUNDATION INC

0

EIN: 31-1812245

US Government Securities - End of

Year Book Value: 9,130,654

US Government Securities - End of

Year Fair Market Value: 9,130,654

State & Local Government
Securities - End of Year Book

Value: 0

State & Local Government

Securities - End of Year Fair

Market Value:

iket value.

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TY 2010 Other Assets Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Description	Beginning of Year -	End of Year - Book	End of Year - Fair
	Book Value	Value	Market Value
OVERPAID FEDERAL EXCISE TAXES	67,869	48,845	48,845

DLN: 93491108001041

TY 2010 Other Expenses Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	725	0		725
INVESTMENT FEES	251,261	251,261		0
OFFICE SUPPLIES	343	0		343
CUSTODIAL FEES	67,566	67,566		0
BOARD EXPENSES	5,935	0		5,935

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TY 2010 Other Increases Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Description	Amount
UNREALIZED APPRECIATION IN VALUE OF ASSETS	1,555,107

TY 2010 Taxes Schedule

Name: THE SCHIEWETZ FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	44,024	0		0
PAYROLL TAXES	3,233	0		3,233
OTHER	200	0		200
TAX PENALTIES	638	0		0