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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

A Employer identification number

BOEHRINGER INGELHEIM CARES FOUNDATION, INC.

31-1810072

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

900 RIDGEBURY ROAD

(203) 798-4895

City or town, state, and ZIP code

RIDGEFIELD, CT 06877

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method ☐ Cash ☒ Accrual

of year (from Part II, col (c), line

☐ Other (specify) _____

16) \$ 19,648,701.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	138,862,327.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	711,506.	711,506.		ATCH 1
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	83,195.			
b Gross sales price for all assets on line 6a 5,705,622.				
7 Capital gain net income (from Part IV, line 2)		83,195.		
8 Net short-term capital gain			79,072.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	139,657,028.	794,701.	79,072.	
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 2	17,300.	0.	0.	17,300.
c Other professional fees (attach schedule) *	53,684.			53,684.
Interest				
Taxes (attach schedule) (see page 14 of the instructions) *	3,570.			
Depreciation (attach schedule) and depletion				
20 Occupancy	28,282.			
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 5	3,422,548.			3,278,813.
24 Total operating and administrative expenses. Add lines 13 through 23	3,525,384.	0.	0.	3,349,797.
25 Contributions, gifts, grants paid	137,734,868.			1,160,031.
26 Total expenses and disbursements. Add lines 24 and 25	141,260,252.	0.	0.	4,509,828.
27 Subtract line 26 from line 12	-1,603,224.			
a Excess of revenue over expenses and disbursements		794,701.		
b Net investment income (if negative, enter -0-)			79,072.	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 3 JSA **

ATCH 4

Form 990-PF (2010)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	570,206.	507,855.	507,855.
	2 Savings and temporary cash investments	13,586,965.	14,179,250.	14,179,250.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable		2,000,000.	2,000,000.
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use	6,943,498.	2,933,971.	2,933,971.
	9 Prepaid expenses and deferred charges	27,512.	27,625.	27,625.
	10 a Investments - U S and state government obligations (attach schedule),			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	21,128,181.	19,648,701.	19,648,701.	
Liabilities	17 Accounts payable and accrued expenses	520,482.	424,192.	
	18 Grants payable	350,000.	472,450.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	870,482.	896,642.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	20,257,699.	18,752,059.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	20,257,699.	18,752,059.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	21,128,181.	19,648,701.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,257,699.
2 Enter amount from Part I, line 27a	2	-1,603,224.
3 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 6	3	97,584.
4 Add lines 1, 2, and 3	4	18,752,059.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,752,059.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	83,195.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. { }			3	79,072.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	4,537,619.	0.	0.000000
2008	5,477,860.	0.	0.000000
2007	4,547,172.	0.	0.000000
2006	151,914,867.	0.	0.000000
2005	0.	0.	0.000000
2 Total of line 1, column (d)			2 0.000000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.000000
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 0.
5 Multiply line 4 by line 3			5 0.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,947.
7 Add lines 5 and 6			7 7,947.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 4,509,828.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	7,947.
Date of ruling or determination letter <u>03/28/2002</u> (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	7,947.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,947.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 3,578.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	3,578.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	4,369.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CT,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATTACHMENT 7	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>HTTP://US.BOEHRINGER-INGELHEIM.COM/</u>	13	X	
14	The books are in care of ▶ <u>FRANK A. POMER</u> Telephone no ▶ <u>203-798-4895</u> Located at ▶ <u>900 RIDGEBURY ROAD RIDGEFIELD, CT</u> ZIP + 4 ▶ <u>06877</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services **▶** NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A ----- -----	
2 ----- ----- -----	
3 ----- ----- -----	
4 ----- ----- -----	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE ----- -----	
2 ----- ----- -----	
All other program-related investments See page 24 of the instructions	
3 NONE ----- -----	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	0.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2010 from Part VI, line 5	2a	
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,509,828.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,509,828.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	7,947.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,501,881.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20 <u>08</u> , 20 <u>07</u> , 20 <u>06</u>				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

03/28/2002

- b Check box to indicate whether the foundation is a private operating foundation described in section

☒ X

4942(j)(3) or

4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a

- c Qualifying distributions from Part XII, line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter

- (1) Value of all assets

- (2) Value of assets qualifying under section

4942(j)(3)(B)(i).

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942

(j)(3)(B)(ii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Tax year	Prior 3 years				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
	0.				0.
	0.				0.
	4,509,828.	4,537,619.	5,479,915.	4,552,793.	19,080,155.
	4,509,828.	4,537,619.	5,479,915.	4,552,793.	19,080,155.
	19,648,701.	21,128,181.	17,089,614.	17,797,732.	75,664,228.
					0.
	0.	0.			0.
					0.
					0.
					0.
					0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

- b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 10

- c Any submission deadlines

NOT AT THIS TIME

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

ATTACHMENT 11

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 13				137,734,868.
Total			▶ 3a	137,734,868.
b Approved for future payment ATTACHMENT 12				
Total			▶ 3b	472,450.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 29 to verify calculations)

PURSUANT TO IRS SECTIONS 512(B)(1) AND 512(B)(5).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527 relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes" complete the following schedule. Column (b) should always show the fair market value of the goods, other assets or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign
Here**

FRANK A. POMER

Signature of officer or trustee

၁၁:၁၁

5/10/11

Title

SECRETARY & TREASURER

**Paid
Preparer
Use Only**

Print/Type preparer's name

Glenn J. Nanavaty, CPA

Preparer's signature

Handwritten signature: *Robert W. Chase*

Date _____

5/9/11

PTIN

Check ☐ if self-employed

P00267926

Firm's name **NANAVATY, NANAVATY & DAVENPORT, LLP**

Firm's EIN ▶ 06-1402749

Firm's address ► 123 SOUTH MAIN ST., SUITE 140

NEWTON, CT

06470

Phone no. 203/426-8500

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

2010

Name of the organization

BOEHRINGER INGELHEIM CARES FOUNDATION, INC.

Employer identification number

31-1810072

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **BOEHRINGER INGELHEIM CARES FOUNDATION, INC.**Employer identification number
31-1810072**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BOEHRINGER INGELHEIM PHARMACEUTICALS INC 900 RIDGEBURY ROAD RIDGEFIELD, CT 06877	\$ 120,116,073.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	ROXANE LABORATORIES, INC. 1809 WILSON ROAD COLUMBUS, OH 43228	\$ 12,582,496.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	BOEHRINGER INGELHEIM USA CORPORATION 900 RIDGEBURY ROAD RIDGEFIELD, CT 06877	\$ 750,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	BENVENUE LABORATORIES, INC 300 NORTHFIELD ROAD BEDFORD, OH 44146	\$ 38,758.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	BOEHRINGER INGELHEIM PHARMACEUTICALS INC 900 RIDGEBURY ROAD RIDGEFIELD, CT 06877	\$ 5,375,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization **BOEHRINGER INGELHEIM CARES FOUNDATION, INC.**Employer identification number
31-1810072**Part II** Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PREScription PHARMACEUTICAL PRODUCTS FIXED ASSETS DONATED FACILITY	\$ 120,116,073.	VARIOUS
2	PREScription PHARMACEUTICAL PRODUCTS	\$ 12,582,496.	VARIOUS
4	PREScription PHARMACEUTICAL PRODUCTS	\$ 38,758.	VARIOUS
		\$	
		\$	
		\$	

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
4,069,397.		VANGUARD GNMA FUND PROPERTY TYPE: SECURITIES 4,028,813.				P	VARIOUS 40,584.	3/22/10
1,341,105.		VANGUARD TOTAL BD MARKET INDEX FUND PROPERTY TYPE: SECURITIES 1,302,617.				P	4/27/09 38,488.	3/22/10
295,120.		VANGUARD SHORT TERM BOND INDEX FUND PROPERTY TYPE: SECURITIES 290,997.				P	4/27/09 4,123.	6/1/10
TOTAL GAIN (LOSS)							<u>83,195.</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT INCOME	711,506.	711,506.
TOTAL	<u>711,506.</u>	<u>711,506.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING AND AUDIT EXPENSE	17,300.			17,300.
TOTALS	<u>17,300.</u>	<u>0.</u>	<u>0.</u>	<u>17,300.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
OTHER PROFESSIONAL FEES	53,684.	53,684.
TOTALS	<u>53,684.</u>	<u>53,684.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAXES PAID	3,570.
TOTALS	<u>3,570.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
MEMBERSHIP DUES	15,000.	15,000.
MISCELLANEOUS	783.	783.
PATIENT ASSIST. PROGRAM FEES	3,263,030.	3,263,030.
ADJ. FOR OBSOLETE INVENTORY	143,735.	
TOTALS	<u>3,422,548.</u>	<u>3,278,813.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS	97,584.
TOTAL	<u>97,584.</u>

ATTACHMENT 7

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

THE FOUNDATION RECEIVES ALL CONTRIBUTIONS FROM AN AFFILIATED COMPANY
AND DOES NOT PARTICIPATE IN PUBLIC FUNDRAISING ACTIVITIES.

BOEHRINGER INGELHEIM CARES FOUNDATION, INC.

31-1810072

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CHAIRMAN/DIRECTOR

< 1.00

J. MARTIN CARROLL
900 RIDGEBURY ROAD
RIDGEFIELD, CT 06877

PRESIDENT

5.00

AMY FRY
900 RIDGEBURY ROAD
RIDGEFIELD, CT 06877

SECRETARY & TREASURER

5.00

FRANK A. POMER
900 RIDGEBURY ROAD
RIDGEFIELD, CT 06877

DIRECTOR

< 1.00

DAVID W. NURNBERGER
900 RIDGEBURY ROAD
RIDGEFIELD, CT 06877

DIRECTOR

< 1.00

STEFAN RINN
900 RIDGEBURY ROAD
RIDGEFIELD, CT 06877

GRAND TOTALS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ANN WAINRIGHT
900 RIDGEBURY ROAD
RIDGEFIELD, CT 06877

Email: *Bicaresfoundation.rdg@boehringer-ingelheim.com*

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

GRANT APPLICATION TO BE COMPLETED ONLINE AT:
[HTTP://US.BOEHRINGER-INGELHEIM.COM/ABOUT-US/PHILANTHROPY/CHARITABLE_](http://us.boehringer-ingelheim.com/about-us/philanthropy/charitable_donations.html)
DONATIONS.HTML

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

SEE ATTACHED POLICIES AND PROCEDURES FOR FINANCIAL CONTRIBUTIONS FROM
BI CARES

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CT UNITED FOR RESEARCH EXCELLENCE 300 GEORGE STREET SUITE 561 NEW HAVEN, CT 06511			350,000.
ABILITY BEYOND DISABILITY 4 BERKSHIRE BLVD. BETHEL, CT 06801			5,000.
ALDRICH CONTEMPORARY ART MUSEUM 258 MAIN STREET RIDGEFIELD, CT 06877			2,250.
DANBURY MUSIC CENTRE, INC. 256 MAIN STREET DANBURY, CT 06810			2,250.
I CAN, INC. ANN'S PLACE, THE HOME OF I CAN 39 OLD RIDGEBURY ROAD, SUITE 17 DANBURY, CT 06810			34,200.
MARCH OF DIMES 11 BELDEN AVENUE NORWALK, CT 06850			7,200.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 12 (CONT'D)		
RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION AMOUNT
THE MARITIME AQUARIUM 10 NORTH WATER STREET NORWALK, CT 06854		4,500.
MORRIS STREET SCHOOL 20 MORRIS STREET DANBURY, CT 06810		900.
THE RIDGEFIELD PLAYHOUSE P.O. BOX 655 RIDGEFIELD, CT 06877		2,250.
RIDGEFIELD SYMPHONY ORCHESTRA 99 EAST RIDGE, SUITE C P.O. BOX 289 RIDGEFIELD, CT 06877		18,000.
SCIENCE HORIZONS, INC. P.O. BOX 2328 DANBURY, CT 06813		22,500.
WOMEN'S CENTER OF GREATER DANBURY 2 WEST STREET DANBURY, CT 06810		23,400.
TOTAL CONTRIBUTIONS APPROVED		<u>472,450.</u>

9:38 AM
04/14/10
Accrual Basis

Boehringer Ingelheim Cares Foundation, Inc.
Transaction Detail By Account
January through December 2010

Attachment 13

2010 BI Cares Foundation, Inc

Cash Contributions

Source Name	Amount	Purpose of Contribution	Street1	Street2	City	State	Zip
Moms Street School	1,500.00	Support for Science Fair	28 Moms Street		Danbury	CT	06810
AmenCares International	50,000.00	Support for Programs	88 Hamilton Avenue		Stamford	CT	06902
Gwynedd-Mercy College	10,000.00	Support for Adult Health Center	1325 Sunnyside Pk	P O Box 901	Gwynedd Valley	PA	19437-0901
Miracle Flights for Kids	1,000.00	Improve access for Children in CT	2764 N Green Valley Pkwy, #115		Green Valley	NV	89014-2120
MAP International	58,000.00	Annual Support for Programs	2200 Glynnco Parkway		Brunswick	GA	31521-5000
Ronald McDonald House of CT	2,500.00	Support for Children and Families	501 George Street		New Haven	CT	06511
American Cancer Society	10,000.00	Support Bethel, Danbury & Redding Relay for Life	372 Danbury Road		Wilton	CT	06897-2523
Junior Achievement of Western CT, Inc	10,000.00	Support for Education Programs	177 State Street, 3rd Floor		Bridgewater	CT	06604
New Haven Science Fair Program	2,500.00	Support for Programs	22 Sperry Road		Woodbridge	CT	06525
Junior Achievement of Western CT, Inc	5,000.00	Support for Programs	177 State Street, 3rd Floor		Bridgewater	CT	06604
VNA of Ridgefield	2,500.00	Support for Programs	90 East Ridge		Ridgefield	CT	06877
Direct Relief International	25,000.00	Annual Support	27 S La Patena Lane		Santa Barbara	CA	93117
Catholic Medical Mission Board	50,000.00	Annual Support	10 West 17th Street		New York	NY	10011-5765
United Way of Western Connecticut	6,500.00	Born Learning Trail	85 West Street		Danbury	CT	06810
National Children's Cancer Society	15,000.00	Annual Support	1015 Locust, Suite 600		St Louis	MO	63101
AmenCares Free Clinics	200,000.00	Support for Clinic	88 Hamilton Avenue		Stamford	CT	06902
YMCA of Norwalk, Inc	2,500.00	Support for Children's Exercise Program	370 West Avenue		Norwalk	CT	06850
Ridgefield Now We're Talking	2,500.00	Educational Programming	c/o Ridgefield Public Schools		Ridgefield	CT	06877
PhRMA Foundation	100,000.00	2010 Corporate Contribution	950 F Street NW, Suite 300		Washington	DC	20004
Ability Beyond Disability	5,000.00	Support for Medical Support Assistants	4 Berkshire Blvd		Bethel	CT	06801
Aldrich Contemporary Art Museum	2,250.00	Support for Student Docent Program	258 Main Street		Ridgefield	CT	06877
Danbury Music Centre, Inc	2,250.00	Support for Nutcracker Ballet	256 Main Street		Danbury	CT	06810
I CAN, Inc	34,200.00	Support for Family Day/Family Program Services	Ant's Place, The Home of I CAN	39 Old Ridgebury Road, Suite 17	Danbury CT	06810	0 06810
March of Dimes 2	7,200.00	Support for Healthy Babies	11 Belden Avenue		Norwalk	CT	06850
Maritime Aquarium	4,500.00	Support for Marine Science and Environmental Education	10 North Water Street		Norwalk	CT	06854
Moms Street School	900.00	Healthy Development and Education	28 Moms Street		Danbury	CT	06810
Ridgefield Playhouse	2,250.00	Support for Science Themed Arts in Education	P O Box 655		Ridgefield	CT	06877
Ridgefield Symphony Orchestra	18,000.00	Support for Concerts	99 East Ridge, Suite C	P O Box 289	Ridgefield	CT	06877
Science Horizons, Inc	22,500.00	Support for Science Fair	P O Box 2328		Danbury	CT	06813
Women's Center of Greater Danbury, Inc	23,400.00	Support for Volunteer Coordinator	2 West Street		Danbury	CT	06810
United Way of Northern Fairfield County	133,081.00	2010 Contribution	85 West Street		Danbury	CT	06810
CT United for Research Excellence, Inc	350,000.00	Support for Science Quest	300 George Street, Suite 561		New Haven	CT	06511
	1,160,031.00						

Inventory Contributions

Source Name	Amount	Purpose of Contribution	Street1	Street2	City	State	Zip
Express Scripts, Inc SDS	79,550,727.00	Pharmaceutical Products donated for Patient Assistance Program	21162 Network Place		Chicago	IL	60673-1211
MAP International	8,236,683.09	Pharmaceutical Products donated	2200 Glynnco Parkway		Brunswick	GA	31521-5000
National Children's Cancer Society	112,303.98	Pharmaceutical Products donated	1015 Locust, Suite 600		St Louis	MO	63101
Direct Relief International	9,053,551.34	Pharmaceutical Products donated	27 S La Patena Lane		Santa Barbara	CA	93117
AmenCares Warehouse	12,422,113.41	Pharmaceutical Products donated	88 Hamilton Avenue		Stamford	CT	06902

Boehringer Ingelheim Cares Foundation, Inc.
Transaction Detail By Account
January through December 2010

9:38 AM
04/14/10
Accrual Basis

Catholic Medical Mission Board	26,398,421.25	Pharmaceutical Products donated	10 West 17th Street	New York	NY	10011-5765
University of Louisiana	4,540.56	Pharmaceutical Products donated				
	135,778,340.63					

Inventory Write-Off

Source Name	Amount	Purpose of Contribution	Street1	Street2	City	State	Zip
Express Scripts, Inc. SDS	143,735.47	Write-off of Inventory for Products no longer in Program	21162 Network Place		Chicago	IL	60673-1211

Fixed Asset Donations

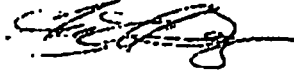
Source Name	Amount	Fixed Asset Donation Description	Street1	Street2	City	State	Zip
University of the Pacific	250.00	1 Diode Array Detector	751 Brookside Road		Stockton	CA	95211
St. John's University	40.00	2 Quaternary Pumps	8000 Utopia Parkway		Queens	NY	11439
St. John's University	20.00	2 Thermostated column compartments	8000 Utopia Parkway		Queens	NY	11439
St. John's University	50.00	1 Auto sampler	8000 Utopia Parkway		Queens	NY	11439
St. John's University	50.00	1 Diode Array Detector	8000 Utopia Parkway		Queens	NY	11439
St. John's University	50.00	1 Fluorescence Detector	8000 Utopia Parkway		Queens	NY	11439
St. John's University	50.00	1 Automated Quaternary LC2D System	8000 Utopia Parkway		Queens	NY	11439
Yale University	500.00	1 Ultra Microtome	333 Cedar Street		New Haven	CT	06520
Yale University	500.00	1 Microtome Controller	333 Cedar Street		New Haven	CT	06520
University of Connecticut	500.00	1 System Controller	55 North Eagleville Road Unit 3060		Storrs	CT	06269
University of Connecticut	100.00	1 Auto Sampler	55 North Eagleville Road Unit 3060		Storrs	CT	06269
University of Connecticut	100.00	1 UV Vis Detector	55 North Eagleville Road Unit 3060		Storrs	CT	06269
University of Connecticut	20.00	1 Quaternary pump	343 Mansfield Road Unit 2177		Storrs	CT	06269
University of Connecticut	50.00	1 Diode Array Detector	343 Mansfield Road Unit 2177		Storrs	CT	06269
University of Connecticut	50.00	1 Auto sampler	343 Mansfield Road Unit 2177		Storrs	CT	06269
University of Connecticut	10.00	1 Column Heater	343 Mansfield Road Unit 2177		Storrs	CT	06269
Sanford/Burnham Medical Research Institute	11,252.35	1 Balance Automater	6400 Sanger Road		Orlando	FL	32827
Sanford/Burnham Medical Research Institute	1,000.00	1 Mass Spectrometer	6400 Sanger Road		Orlando	FL	32827
Sanford/Burnham Medical Research Institute	200.00	1 UV Detector	6400 Sanger Road		Orlando	FL	32827
Sanford/Burnham Medical Research Institute	250.00	1 Pump	6400 Sanger Road		Orlando	FL	32827
Sanford/Burnham Medical Research Institute	50.00	1 Degasser	6400 Sanger Road		Orlando	FL	32827
University of Minnesota- College of Pharmacy	12,416.67	1 Mass Spectrometer	200 Oak Street Southeast, Suite 500		Minneapolis	MN	55455
University of Connecticut	250.00	1 Auto Sampler	55 North Eagleville Road Unit 3060		Storrs	CT	06269
University of California, Berkeley	4,950.00	1 Mass Spectrometer	420 Lalmer Hall #1460		Berkeley	CA	94720
University of Houston	500.00	1 Waters 2690 HPLC Machine	1441 Moursand Street		Houston	TX	77030
Long Island University	4,422.43	Dissolution Sampling System	181 White Street		Brooklyn	NY	11201
Western Connecticut State University	35,574.28	Cellomics Array Scan II	75 Dekalb Avenue		Danbury	CT	06810
University of New Hampshire	976.78	1 Micro Calonmeter	48 College Road, 379 Rudman Hall		Durham	NH	03824
University of New Hampshire	6,661.87	1 Micro Calonmeter VP System	48 College Road, 379 Rudman Hall		Durham	NH	03824
Fairfield University	676,933.87	Robotic Plate Handlers	1073 North Benson Road		Fairfield	CT	06824
Fairfield University	6,667.66	Robotic Benchtop 12-Channel Dispensor	1073 North Benson Road		Fairfield	CT	06824
Fairfield University	6,667.66	BioRad VersArray Chip Writer Pro	1073 North Benson Road		Fairfield	CT	06824
Fairfield University	22,000.00	1 Auto Isothermal Titration Calonmeter	1073 North Benson Road		Fairfield	CT	06824
University of Delaware	1,275.88	Parr Hydrogenator/shaker glass bottle	Office of Development, Hullahan Hall		Newark	DE	19716
Yale University	863.88	Parr Hydrogenator/shaker glass bottle	225 Prospect Street		New Haven	CT	06520
Yale University	100.00	Nitrogen Generator Agilent	225 Prospect Street		New Haven	CT	06520
Yale University	852.44	Buchi Vac V-513 rotavap pump	225 Prospect Street		New Haven	CT	06520
Yale University	50.00	Chiller	225 Prospect Street		New Haven	CT	06520
Yale University	140.25	Pump	225 Prospect Street		New Haven	CT	06520
Yale University	100.00	Glassware	225 Prospect Street		New Haven	CT	06520
	796,496.02						
	137,878,603.12						



**Boehringer
Ingelheim**

**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

POLICIES

SUBJECT: Charitable Donations		POLICY: # 0001.01	
Supersedes 0001.00	Approval Signature 	Date Issued 07/16/08	Page 1 of 4

A. INTRODUCTION AND PHILOSOPHY:

The Boehringer Ingelheim Cares Foundation, Inc. ("BI Cares" or the "Foundation") has as its mission to "Improve lives through philanthropic contributions of Boehringer Ingelheim's U.S. products and resources." Cash and non-cash contributions are an integral part of achieving the Foundation's mission. In order to meet the Foundation's mission, and to protect the non-profit status of and to ensure compliance with IRS regulations for Section 501(C)(3) organizations, philanthropic decisions will be made independent of any decisions made by Boehringer Ingelheim Corporation ("BIC"), Boehringer Ingelheim USA Corporation ("BIUSA") and/or their United States subsidiaries (BIUSA, BIC and their U.S. affiliates hereinafter collectively referred to as "Boehringer Ingelheim").

Boehringer Ingelheim USA Corporation recognizes the financial and public relations value in centralizing the corporation's philanthropic contributions into a not-for-profit organization. Centralized administration of the entirety of U.S. philanthropic contributions and donations not only offers the opportunity to significantly improve Boehringer Ingelheim's name recognition, but eliminates duplicate contributions from different subsidiaries and/or cost centers responding to the same request for funds.

It is the policy of Boehringer Ingelheim that all philanthropic, cash and non-cash contributions greater than \$1,000 be made by BI Cares.

It is also the policy of Boehringer Ingelheim that the Foundation will make no contributions or donations which:

- Benefit private shareholders or individuals within Boehringer Ingelheim Corporation or its subsidiaries;
- Attempt to influence legislation or support political campaign activities;
- Are in any way in violation of the exempt purposes set forth in IRS Section 501(c)(3) regulations.

B. FINANCIAL CONTRIBUTIONS FROM THE FOUNDATION

The cash contribution program is a critical element in accomplishing the Foundation's mission."

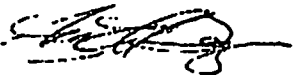
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**Boehringer
Ingelheim**

**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

POLICIES

SUBJECT: Charitable Donations		POLICY: # 0001.01	
Supersedes 0001.00	Approval Signature 	Date Issued 07/16/08	Page 2 of 4

It is the policy of BI Cares that donations shall be made in strict compliance with IRS regulations governing §501(c)(3) organizations, and the requirements for private foundations under Internal Revenue Code §509(a). The Foundation also reserves the right to monitor and review the use of funds contributed to any project or organizations.

For more information about the application process view:

http://rdgviiprod.am.boehringer.com/intranet_rdg/intranet_rdg/opunct/webbi/policyproc/bicf/extnlfincontri.pdf

C. PRODUCT DONATION PROGRAM FOR QUALIFIED NON-PROFIT ORGANIZATION -

The Product Donation Program (PDP) is a critical element in the mission of BI Cares. It is the policy that product donations be made in strict compliance with IRS regulations governing §501(c)(3) organizations, and adhere to high standards in the delivery of medical products to under-served people and disaster victims around the world, including the WHO Guidelines for Drug Donations. U.S. Product Donations will only be made to qualified nonprofit §501(c)(3) organizations (NPOs) that are classified as public charities described in Internal Revenue Code §509(a)(1), §509(a)(2), or §509(a)(3), or government organizations (GOs) defined in Internal Revenue Code §170(c)(1) or §511(a)(2)(B), in support of qualified needy patients, and will be made free of any charges.

View the Product Donation Procedure for details:

http://rdgviiprod.am.boehringer.com/intranet_rdg/intranet_rdg/opunct/webbi/policyproc/bicf/bicfprocedure/prdctdonatprgm.pdf

D. PATIENT ASSISTANCE PROGRAM IN THE U.S.

The Patient Assistance Program (BI-PAP) is a critical component of the mission of BI Cares to "improve lives through philanthropic contributions and donations of our products and resources." Through the BI-PAP, BI Cares will provide selected pharmaceutical products free of charge to qualified individuals. BI Cares will hire a professional management company (Vendor) to administer the BI-PAP in full compliance with all applicable legal and regulatory laws and regulations including but not limited to Food and Drug Administration, Federal Trade Commission and Prescription Drug Marketing Act (PDMA), HIPAA, and anti-kickback statute requirements.

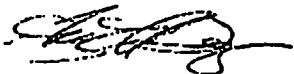
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**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

POLICIES

SUBJECT: Charitable Donations		POLICY: # 0001.01	
Supersedes 0001.00	Approval Signature 	Date Issued 07/16/08	Page 3 of 4

The BI-PAP will serve eligible patients who have been prescribed pharmaceutical products that are manufactured and/or distributed by U.S. subsidiaries of Boehringer Ingelheim Corporation. Persons seeking assistance in the form of free prescription pharmaceutical products may apply to the BI-PAP for assistance. The application will include relevant medical information from the patient's physician, a valid prescription from the physician for a product distributed through the BI-PAP, and financial information supporting their eligibility for the BI-PAP. The application will be submitted to the Vendor for review and processing.

Products will be made available to patients eligible for the BI-PAP based on objective program and financial criteria. The application must be completed in full in order to be considered for approval by the Vendor. If a patient is approved to participate in the BI-PAP, prescribed product will be shipped directly to the prescribing physician for dispersal by the physician to the qualified patient. Once accepted into the BI-PAP, the patient will continue to receive the pharmaceutical support for as long as he/she continues to qualify for the program, but must reapply to the program each year.

All specific references to the identity of patients applying for and/or participating in the BI-PAP will be maintained in strict confidence by the Vendor and will not be disclosed to the BICF or any other persons without the prior written consent of the patient. The Patient Assistance Program (BI-PAP) is a critical component of the mission of BI Cares. Through the BI-PAP, BI Cares will provide selected pharmaceutical products free of charge to qualified individuals.

E. PATIENT AUTHORIZATION REQUIREMENTS FOR PROTECTED HEALTH INFORMATION – PATIENT ASSISTANCE PROGRAM

The provision of high-quality health care requires the exchange of personal, often-sensitive information between an individual and a skilled practitioner. Vital to that interaction is the patient's ability to trust that the information shared will be protected and kept confidential. This policy is designed to protect and enhance the rights of patients by providing them access to their health information and controlling the inappropriate use of that information as envisioned by the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"). Since HIPAA establishes only minimum standards for confidentiality of protected health information certain state laws may impose more stringent privacy protections (e.g., Texas, California).

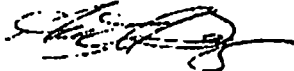
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**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

POLICIES

SUBJECT: Charitable Donations		POLICY: # 0001.01	
Supersedes 0001.00	Approval Signature 	Date Issued 07/16/08	Page 4 of 4

In order to receive accurate and reliable diagnosis and treatment, patients must provide health care professionals with accurate, detailed information about their personal health, behavior, and other aspects of their lives. The provision of health information assists in the diagnosis of an illness or condition, in the development of a treatment plan, and in the evaluation of the effectiveness of that treatment. In the absence of full and accurate information, there is a risk that the treatment plan may be inappropriate to the patient's situation.

BI Cares, in most instances will not have access to protected health information ("PHI") as defined by HIPAA. However, in the unlikely event that BI Cares obtains access to such information, the Patient Authorization Form will be the determining factor on how patient data can be used. The patient data can only be used as explicitly stated in the Patient Authorization Form.

The Patient Authorization Form must be a separate and fully self-contained document.

F. DEFINITION OF ELIGIBILITY CRITERIAS:

These may either be cash or non-cash (i.e. equipment, personal computers) contributions/donations but cannot be tied or related to the purchase or recommendation of products of any Boehringer Ingelheim Corporation subsidiary, and are limited to activities funding: Charitable; educational; scientific; and literary events or organizations. For more information visit: <http://us.boehringer-ingelheim.com/about-us/philanthropy.html>

Failure by an employee to observe this policy may constitute a breach of the terms and conditions of employment and subject such employee to disciplinary action, up to and including termination of employment.

H. APPLICABILITY:

All BI Cares officers and employee volunteers of Boehringer Ingelheim Corporation, Boehringer Ingelheim USA Corporation, or any Boehringer subsidiary or affiliated entity.

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**Boehringer
Ingelheim**

**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

PROCEDURES

**SUBJECT: APPLICATION PROCESS FOR FINANCIAL
CONTRIBUTIONS FROM BI CARES**

PROCEDURE: # 0002.01

Supersedes
Policy/Procedure:
0002.00

Approval Signature

Date Issued
07/16/08

Page 1 of 3

**A. APPLICATION PROCESS FOR FINANCIAL CONTRIBUTIONS FROM
THE BOEHRINGER INGEHEIM CARES FOUNDATION, INC. (BI CARES),:**

For all charitable donation requests from BI Cares, the applicant must complete an online Charitable Donation Application, together with supporting details. Upon receipt, the application will be reviewed and best efforts will be made to notify the applicant of the outcome within 90 days. To apply for a charitable donation, please visit:
http://us.boehringer-ingelheim.com/about-us/philanthropy/charitable_donations.html

B. GUIDELINES FOR APPLICANT APPROVAL:

BI Cares is a tax-exempt private operating foundation within the meaning of Section 509(a) of the Internal Revenue Code (the "Code"). The Foundation reserves the right to limit financial contributions to those organizations that meet the following criteria, as determined within the sole discretion of the Foundation:

1. A proposed project must be consistent with the mission of BI Cares.
2. The following types of tax-exempt organizations and/or endeavors are eligible for receiving an award from BI Cares:
 - Access to medical care
 - Math or science education
 - Local cultural events
 - Environmental and public safety
 - Disaster relief
3. Assuming that a grant request falls within a category mentioned in number 2, the following are suggested guidelines for reviewing and approving a specific grant:
 - Consistency between the project or organization's goals and incentives with those of BI Cares. All conflicts will be taken into consideration during evaluation.
 - Extent of community need for the project or organization's services (i.e., the number of people that will be affected by the grant).
 - The organization's ability to accomplish its stated goals and/or objectives, given

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**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

PROCEDURES

SUBJECT: APPLICATION PROCESS FOR FINANCIAL CONTRIBUTIONS FROM BI CARES	PROCEDURE: # 0002.01
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Supersedes
Policy/Procedure:
0002.00

Approval Signature

Date Issued
07/16/08

Page 2 of 3

- the scope of the project and amount of financial assistance necessary.
 - **Boehringer Ingelheim USA Corporation's (and its US subsidiaries and affiliated entities) employee/volunteer involvement with the requesting organization.**
 - **Demonstrated fiscal responsibility and viability of the project/organization**
 - **Strength of recommendations from community leaders or recognized experts familiar with the project or organization.**
 - **All benefits and risks pertaining to funding any given project or organization.**
 - **History or previous support of an organization or project.**
 - **For projects or organizations that are broad-based fundraising campaigns, evaluation will be made upon the following:**
 - **The applicant's corporate fundraising goals,**
 - **Commitments made by companies represented on the organization's board or campaign cabinet, and**
 - **Support from other local funding sources.**
- 4. BI Cares will not award any financial or non-financial contribution in which any benefits will inure to BI Cares or to Boehringer Ingelheim Corporation, Boehringer Ingelheim USA Corporation, or any Boehringer subsidiary or affiliated entity.**
- 5. Funding from BI Cares will not be awarded to the following:**
- **Political groups, candidates for political office, or any organization attempting to influence legislation (lobbying)**
 - **Sectarian and religious organizations that do not serve the general public on a non-denominational basis.**
 - **Organizations with a limited constituency (fraternal, trade unions, etc.).**
 - **Organizations soliciting contributions for publicity and tangible gain (advertising, tickets to fundraising events, and promotional materials).**
- 6. BI Cares can not meet every request made for eligible donations, contributions, or grants. Contributions from BI Cares will be made solely at the discretion of the BI Cares Charitable Donations Committee and Foundation Board of Directors.**

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**Boehringer
Ingelheim**

**BOEHRINGER INGELHEIM
CARES FOUNDATION, INC.**

PROCEDURES

**SUBJECT: APPLICATION PROCESS FOR FINANCIAL
CONTRIBUTIONS FROM BI CARES**

PROCEDURE: # 0002.01

Supersedes

Policy/Procedure:
0002.00

Approval Signature

Date Issued

07/16/08

Page 3 of 3

Failure by an employee to observe this policy may constitute a breach of the terms and conditions of employment and subject such employee to disciplinary action, up to and including termination of employment.

APPLICABILITY:

All BI Cares officers and employee volunteers of **Boehringer Ingelheim Corporation**, **Boehringer Ingelheim USA Corporation**, or any **Boehringer subsidiary or affiliated entity**.

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**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust

BOEHRINGER INGELHEIM CARES FOUNDATION, INC.

Employer identification number

31-1810072

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	79,072.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	79,072.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	4,123.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	4,123.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		79,072.
14 Net long-term gain or (loss):			
a Total for year	14a		4,123.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		83,195.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a The loss on line 15, column (3) or		
b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)		30	
31 Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)		34	

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2010

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D to list additional transactions for lines 1a and 6a.**

Name of estate or trust

Employer identification number

BOEHRINGER INGELHEIM CARES FOUNDATION, INC.

31-1810072

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b	79,072.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

Employer identification number

(a) Description of property (Example
100 sh 7% preferred of "Z" Co)

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 4,123.