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Form 990-PI

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

OMB No 1545-0052

Department of the Treasury

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Internal Revenue Service For calendar year 2010, or tax year beginning and ending G Check all that apply Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer identification number 31-1663386 JULIAN G LANGE FAMILY FOUNDATION I Telephone number (see page 10 of the instructions) Number and street (or P O box number if mail is not delivered to street address) 210-826-8804 Room/suite 7 ELMCOURT If exemption application is pending, check here City or town, state, and ZIP code D 1. Foreign organizations, check here TX 78209 SAN ANTONIO 2. Foreign organizations meeting the H Check type of organization X Section 501(c)(3) exempt private foundation 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here I Fair market value of all assets at J Accounting method X Cash end of year (from Part II, col (c), Other (specify) If the foundation is in a 60-month termination 3,686,227 (Part I, column (d) must be on cash basis under section 507(b)(1)(B), check here line 16) ▶ \$ Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (d) Disbursements (b) Net investment expenses per (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal hooks ıncome ıncome purposes the amounts in column (a) (see page 11 of the instructions)) ash basis only Contributions, gifts, grants, etc., received (attach schedule) Check ► |X| If the foundation is **not** required to attach Sch. B 2 3 Interest on savings and temporary cash investments 102 102 4 Dividends and interest from securities 58,551 58,551 5a Gross rents Net rental income or (loss) Revenue Net gain or (loss) from sale of assets not on line 10 150,589 Gross sales price for all assets on line 6a 317,838 Capital gain net income (from Part IV, line 2) 150,589 Net-short terre capital gain Income modifications 10a Gloss sales less returns & allowa Lass Costof goods sold b Gross profit or (loss) (attach C င်္ကေdule) 11 ome (attach schedule) STMT 1 3,435 11,618 12 212,677 220,860 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) STMT 2 4,981 Other professional fees (attach schedule) 4,981 17 Interest Taxes (attach schedule) (see page 14 of the instructions) STMT 3 -1,120 577 19 Depreciation (attach schedule) and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 STMT 4 407 Other expenses (att. sch.) 407 Total operating and administrative expenses. Add lines 13 through 23 4,268 5,965 127,400 Contributions, gifts, grants paid 127,400 26 Total expenses and disbursements. Add lines 24 and 25 131,668 5,965 0 127,400 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 81,009 Net investment income (if negative, enter -0-) 214,895 Adjusted net income (if negative, enter -0-) 0

F	orm 990	0-PF (2010) JULIAN G LANGE FAMILY FOUNDATION	I 31-166338	6	Page 2
			Beginning of year	End o	
	Part I	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	· · · · ·		
	2	Savings and temporary cash investments	165,718	294,667	294,667
	3	Accounts receivable ▶ 3,060	~		
		Less allowance for doubtful accounts ▶	3,060	3,060	3,060
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the			
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
	·	Less. allowance for doubtful accounts ▶ 0			
Ś	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
AS	10a	Investments—U.S and state government obligations (attach schedule)			
`	b	Investments—corporate stock (attach schedule) SEE STMT 5	1,202,780	1,158,224	2,321,147
	c	Investments—corporate bonds (attach schedule)			2/322/24/
	11	Investments—land, buildings, and equipment, basis			
	•••	Less accumulated depreciation (attach sch.)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) SEE STATEMENT 6	971,206	967,663	1,067,353
	14	Land, buildings, and equipment, basis	**	* *	2,007,333
	14	Less accumulated depreciation (attach sch.)			
	15	Other county (december 1)			
	16	Other assets (describe ►) Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	2,342,764	2,423,614	3,686,227
	17	Accounts payable and accrued expenses	17,000	15,500	
	18	Grants payable	2,7000	13,300	*
es	19	Deferred revenue		-	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			· .
ab	21	Mortgages and other notes payable (attach schedule)	-		
Ξ	22			·	
	23	Other liabilities (describe ►) Total liabilities (add lines 17 through 22)	17,000	15,500	*
٦	20	Foundations that follow SFAS 117, check here	17,000	15,500	
S		and complete lines 24 through 26 and lines 30 and 31.			
S	24	Unrestricted			
au	25	Temporarily restricted			
Ва	26	Permanently restricted			₩3 ,
פ		Foundations that do not follow SFAS 117, check here ▶ 🛣			
'n		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds			
S	28	Paid-in or capital surplus, or land, bldg , and equipment fund		-	
et	29	Retained earnings, accumulated income, endowment, or other funds	2,325,764	2,408,114	
SS	30	Total net assets or fund balances (see page 17 of the	2/323/704	2,400,114	
Ţ	50	instructions)	2,325,764	2,408,114	
Ž	31	Total liabilities and net assets/fund balances (see page 17	2/323/704	2,400,114	
	31	of the instructions)	2,342,764	2,423,614	
7	Part I		2,342,704	2,423,014	
		net assets or fund balances at beginning of year—Part II, column (a), line 30 (mus	st agree with		
•		of-year figure reported on prior year's return)	g.00 mm.	1	2,325,764
2		amount from Part I, line 27a		2	81,009
		rincreases not included in line 2 (itemize) SEE STATEMENT 7		3	1,374
		ines 1, 2, and 3		4	2,408,147
		eases not included in line 2 (itemize) SEE STATEMENT 8		5	33
		net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,408,114

<u>Form</u>	990-PF (2010) JULIAN G LANGE FAMILY FOUNDATION I 31-1663386			<u>Pa</u>	age 4
Pa	Irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			4,2	<u> 298</u>
	here ▶ ☐ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	:			0
3	Add lines 1 and 2			4,:	298
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		4,:	<u> 298</u>
6	Credits/Payments				
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 680				
b	Exempt foreign organizations—tax withheld at source 6b				
С	Tax paid with application for extension of time to file (Form 8868)	1			
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d				680
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	B.]			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			3,0	<u> 518</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Refunded ▶ 11	1			
Pa	nrt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		x
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				
	of the instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				ì
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?	N/A	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				<i>,</i> .
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				ś
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	/	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
	instructions) ▶ TX				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page				
	27)? If "Yes," complete Part XIV		9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses		10		x

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Pi	art VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before					
	August 17, 2008?			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applications.	ation?		13_	X	
	Website address ► N/A					
14		phone no 🕨	210-8	26-	880	4
	7 ELMCOURT					
	Located at ▶ SAN ANTONIO TX	ZIP+4 ▶	78209	•		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	. 1				▶ ∟
	and enter the amount of tax-exempt interest received or accrued during the year	▶ [15			T
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority			1	Yes	No
	over a bank, securities, or other financial account in a foreign country?			16	L	X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter					
D.	the name of the foreign country art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			L		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			T		
1a	During the year did the foundation (either directly or indirectly).			<u> </u>	Yes	No
14	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	res	INO			
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	ļ		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					1
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulat	ions				Į.
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ [
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		_			
	were not corrected before the first day of the tax year beginning in 2010?			1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					İ
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and		_			
	6e, Part XIII) for tax year(s) beginning before 2010?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		5-7-			
_	all years listed, answer "No" and attach statement—see page 22 of the instructions)		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					
Ja	at any time during the year?	□ v _{**}	X No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or	Yes	X No			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					i
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2010)		N/A	3b		لـــــا
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose	s?	/	4a		x
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			76		
	charitable purpose that had not been removed from jegogardy before the first day of the tay year beginning in 2			45		v

4b X Form 990-PF (2010)

(1) Carty on propagands, or otherwise attempt to influence legislation (section 4455(a))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travet, study, or other smilar purposes? (4) Provide a grant to an individual for travet, study, or other smilar purposes? (5) Provide for any purpose other than religious, charables, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b If any answer is "Yes" to 51(-5), did any of the transactions fall to quality under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? b If any answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? c) The foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contact? if "Yes," active the statement required by Regulations section 54 945-5(d) b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contact? if "Yes" to question 5a(4), does the foundation a party to a principle diax sheller transaction? yes X No if "Yes," SX No if "Yes	05 05/12/2011 4 37 PM								
Sa Dung the year of the foundation pay or nour any amount to:								Р	age 6
(1) Carry on propagands, or otherwise attempt to influence legislation (section 4485(e))?			<u>rm 4720 May Be R</u>	equired (cor	<u>itinue</u>	d)			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or infriencity, any voter registration drive? (3) Provide a grain to an individual for travel, study, or other similar purposes? (4) Provide a grain to an individual for travel, study, or other similar purposes? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevaint on of curelity to thirdine or animals? (6) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevaint on of curelity to thirdine or animals? (7) If any answer is "Yes" to \$4(1)—(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53.445.0 or a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? If "Yes," attach the statement required by Regulations section 53.445.05 the company of the grain? If "Yes," attach the statement required by Regulations section 53.445.05 the form the tax because it maintained expenditure responsibility for the grain? If "Yes," attach the statement required by Regulations section 53.445.5 the statement required by Regulations section 53.445.05 the statement required by Regulations section 53.445.05 the statement required by Regulations section 53.445.5 the statement required by Regulations section 53.445.05 the statement required by Regulations sections and sections of the statement required by Regulations sections and sections and sections and sections and sections and		· •				.			ĺ
directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide for any purpose of the prevention of cruelty to children or animals? (5) Provide for any purpose of the prevention of cruelty to children or animals? (6) Provide for any purpose of the prevention of cruelty to children or animals? (7) Individual to the prevention of cruelty to children or animals? (8) Provide for any purpose of the prevention of cruelty to children or animals? (9) If any answer is "Yes" to Squid, 5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance check here (9) If the aniswer is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (9) If "Yes," to Sk, in Form 870' to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (9) It is all officials, in Form 870' to question of the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? (1) If "Yes" to Sk, in Form 870' to grant party to a prohibited tax sheller transaction? (1) If yes, and every the prevention of the foundation animal party to a prohibited tax sheller transaction? (1) If yes, and every the prevention of the prevent	-				Yes	X No			1
(3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a chantable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)* (see page 22 of the instructions) (5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, of for the prevention of cruelly to children or animals purposes, of for the prevention of cruelly to children or animals purposes, of for the prevention of cruelly to children or animals of the section 53 4945-(4); did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945-(4); did any of the transaction fall to qualify under the exceptions described in N/A	•), or to carry on,	\Box		.			1
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 508(a)(1), (2), or (3), or section 4940(d)(2)° (see page 22 of the instructions)	• • • •	_		H					
section \$90(a)(1), (2), or (3), or section \$494(0)(2)? (see page 22 of the instructions)		-			Yes	X No			
(S) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b If any answer is "Yes" to Ski()—(S), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3.4945 or in a current notice regarding disaster assistance (lese page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (lese page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here of if the answer is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes" to the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to Sh, file Form 8370 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A 7b The fires, did the foundation receive any proceeds or have any net income attituable to the transaction? N/A 7b The fires, did the foundation receive any proceeds or have any net income attituable to the transaction? N/A 7b The fires, did the foundation for the foundation managers and their compensation (see page 22 of the instructions). It stall officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). RECHARD A LANGE SAS ANTONIO TRISTEE (a) Name and address of each employees (other than those included on line 1 — see page 23 of the instructions). If non-part well compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (b) If dia, and average (c) Compensation (c) Compensation (other allowances compensation). (c) Compensation of five highest-paid employees (other than those in		_		_		-			l
by purposes, or for the prevention of cruelly to children or animals? bit flay in saves in "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance theck here cell the answer is "Yes" to 90	* * * * * * * * * * * * * * * * * * * *		· ·		Yes	X No			
b If any answer is "Yes" to 5a(1)—(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here If "Yes," attach the statement required by Regulations section 53 4945-5(d) is a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," attach the statement required by Regulations section 53 4945-5(d) is a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," attach the statement required by Regulations section 53 4945-5(d) is a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," attach the statement required by Regulations section 53 4945-5(d) is Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," attach the statement required by Regulations and party to a prohibited tax shelter transaction? If "Yes," attach the statement required by Regulations and party to a prohibited tax shelter transaction? If yes, bit for the foundation of the lax year, was the foundation aparty to a prohibited tax shelter transaction? If yes, and the foundation transaction of the foundation and the foundation aparty to a prohibited tax shelter transaction? If yes, did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If yes, and the foundation during the year, pay premiums on a personal benefit contract? If yes, and the foundation during the year, pay premiums on a party to a prohibited tax shelter transaction? If yes, and	(5) Provide for any purpose othe	r than religious, charitable, scientific, litera	ry, or educational						
Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A 5b Comparison or the comparison of the comparison o	, , , ,	-			Yes	X No			
Organizations relying on a current notice regarding disaster assistance check here if the answer is Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If Yes, "attach the statement required by Regulations section 53 4945-5(d) a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If Yes' to Sb, file Form 8870 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and average found per veet of the paid, enter displayed the paid of the paid, enter displayed the paid of the paid, enter displayed to the paid, enter displayed to the paid of the paid, enter displayed to the paid of the paid, enter displayed to the paid of th	b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify	under the exceptions d	escribed in					ļ
the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 A tran time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If Yes IX No By No Characteristic No. If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? It is a did the foundation receive any proceeds or have any net income attributable to the transaction? It is all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Tide, and average hours per week devoted to position of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (c) Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (d) Confidentions to employee benefit great and defended to position of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (d) Confidentions to employee benefit great and defended to position of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (d) Confidentions to employee benefit great and defended to position of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (d) Confidentions to employee benefit great and defended to the page of the page	Regulations section 53 4945 or in	a current notice regarding disaster assista	ance (see page 22 of th	e instructions)?		_N/A	5b		
because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (a) Name and address (b) Title, and purings (c) Compensation (fin opt paid, either prohibitions to enclose the position of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). ELEMICOURT TX 78209 2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (b) Title, and average house fine paids and deferred compensation of five highest-paid employee pad more than \$50,000 (c) Compensation (d) Combinations to engloyee pade for page 23 of the instructions). If none, enter "NONE." (d) Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (e) Expense account other allowances of each employee pad more than \$50,000 (b) Title, and average house five page 23 of the instructions). (e) Compensation (e) Compensation (e) Expense account other allowances of each employee pad more than \$50,000 (fine pade and deferred compensation (e) Compen	Organizations relying on a curren	t notice regarding disaster assistance cher	ck here						
If "Yes," attach the statement required by Regulations section 53 4945-5(d) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes' to 6b, file Form 8370 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If "Yes' to 6b, file Form 8370 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If Yes' to 6b, file Form 8370 If Yes'	c If the answer is "Yes" to question	5a(4), does the foundation claim exemption	on from the tax						
a Did the foundation, duning the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? T*Yes* to 6b. Did the foundation, duning the year, pay premiums, directly or indirectly, on a personal benefit contract?	because it maintained expenditur	e responsibility for the grant?		N/A	Yes	☐ No			
on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If Yes, 16b, file Form 8870 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Tide, and average hours per week devoted to position (c) Compensation (c) Contributions to employee benefit plans and delired compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (d) Contributions to employee paid more than \$50,000 (e) Expense account other allowances compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (f) Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (a) Name and address of each employee paid more than \$50,000 (b) Tide, and average hours per week devoted to position (c) Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (d) Contributions to employee benefit plans and delirered competitions to employee benefit plans and delirered competitions. (e) Expense account other allowances competitions.	If "Yes," attach the statement req	uired by Regulations section 53 4945-5(d)							
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 at A1 any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). RICHARD & LANGE SAN ANTONIO TRUSTEE 7 ELINCOURT TX 78209 2.00 0 0 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average house per week devoted to position (c) Compensation (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account of the instructions of	a Did the foundation, during the yea	ar, receive any funds, directly or indirectly,	to pay premiums						
If "Yes" to 6b, file Form 8870 A at any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A To To To To To To To To To T	on a personal benefit contract?				Yes	X No			
At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No N / 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and average decided to position (a) Name and address (b) Title, and average decided to position TRUSTEE 7 ELINCOURT TX 78209 2 .00 (b) Title, and average decided to position (c) Compensation (d) Contributions to employee heaft glober allowances (e) Expense account other allowances (find paid, enter compensation (d) Contributions to employee account other allowances (e) Expense account other allowances (e) Compensation (find paid, enter compensation (g) Expense account other allowances (g) Name and address of each employee paid more than \$50,000 (g) Name and address of each employee paid more than \$50,000 (h) Title, and average hours par week devoted to position (g) Name and address of each employee paid more than \$50,000 (g) Expense account other allowances (b Did the foundation, during the yea	ar, pay premiums, directly or indirectly, on	a personal benefit contr	act?			6b		X
If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and sergage hours per week (c) Compensation (d) Contributions of employee benefit plans and deterred compensation (Title Paid Paid Paid Paid Paid Paid Paid Paid	If "Yes" to 6b, file Form 8870								
If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and sergage hours per week (c) Compensation (d) Contributions of employee benefit plans and deterred compensation (Title Paid Paid Paid Paid Paid Paid Paid Paid	·	as the foundation a party to a prohibited to	ax shelter transaction?		Yes	X No			
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and average hours per week devided to position (if not paid, enter legislate selection of the instructions). RICHARD A LANGE SAN ANYONIO TX 78209 2.00 0 0 0	• • •	• • •		on?		<u> </u>	7b		
List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (a) Name and address (b) Tide, and average hours per week devoted to position (c) Compensation (if not paid, enter plans and deferred compensation of the allowances compensation TRUSTEE 7 ELMCOURT TX 78209 2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Tide, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee benefit plans and deferred compensation (e) Expense account of the instructions to employee the emp					/ Paid	I Employ	ees.		
List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and average hours per week deviced to position of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). 2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week deviced to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances (e) Expense account other allowances (e) Compensation (fine paid, enter plans and deferred compensation (fine paid, enter plans and deferred compensation (e) Expense account other allowances (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances (fine paid, enter plans deferred compensation (c) Compensation (d) Contributions to employee plant other allowances (e) Expense account other allowances (e) Expense account other allowances (e) Expense account other allowances (fine paid, enter plans deferred compensation (c) Compensation (d) Contributions to employee plant other allowances (e) Expense account other allowances (e) Expense account other allowances (fine paid, enter plant other plant other allowances (fine paid,			,				,		
(a) Name and address (b) Title, and average hours per week devoted to position (If not paid, enter of the paids and delered compensation) TRUSTEE 2.00 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE (b) Title, and average hours per week devoted to position (c) Compensation (If not paid, enter players and delered compensation) (d) Contributions to employee and the employees (other than those included on line 1 — see page 23 of the instructions). (d) Contributions to employee paid more than \$50,000 (d) Contributions to employee benefit plans and delered compensation of the instructions to employee benefit plans and delered compensation of the instructions to employee benefit plans and delered compensation of the instructions to employee benefit plans and delered compensation of the instructions to employee benefit plans and delered compensation of the instructions to employee benefit plans and delered compensation of the employees paid over \$50,000			ensation (see page 22	of the instruction	ns).	_			
RICHARD & LANGE 7 ELMCOURT TX 78209 2.00 0 0 0 0 0 0 0 0 0 0 0 0	(a) Na	me and address	hours per week	(if not paid, enter	em plan	ployee benefit is and deferred			
TX 78209 2.00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	RICHARD A LANGE	SAN ANTONTO	TRUSTER		1	<u></u>			
2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances NONE other allowances			i		ام				
If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances NONE NONE Atal number of other employees paid over \$50,000	/ BEWOOK!		2.00		1		1		
If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account other allowances NONE Ital number of other employees paid over \$50,000									
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Employee benefit plans and deferred compensation (e) Expense account other allowances (f) Expense account other allowances (g) Expense account other allowances (hours per week devoted to position	•	aid employees (other than those include	ed on line 1 — see pag	e 23 of the inst	ruction	s).			<u>. </u>
tal number of other employees paid over \$50,000	(a) Name and address of ear	ch employee paid more than \$50,000	hours per week	(c) Compensation	em plan	ployee benefit is and deferred			
	NONE								
								_	
	otal number of other employees paid	over \$50,000							C

Form 990-PF (2010) JULIAN G LANGE FAMILY FOUNDATION I	31-1663386	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundary	tion Managers, Highly Paid Em	
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see page 23	of the instructions). If none, enter "NO!	NE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
· · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services	i	> 0
		
PartiX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical in	nformation such as the number of	F
organizations and other beneficianes served, conferences convened, research papers produced, etc		Expenses
1 N/A		
		<u> </u>
2		
3		
4	· · · · · · · · · · · · · · · · · · ·	
PartiX-B Summary of Program-Related Investments (see page 2	24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A		
2		
All other program-related investments See page 24 of the instructions	1	
3		

Total. Add lines 1 through 3

	1 990-PF (2010) JULIAN G LANGE FAMILY FOUNDATION 1 31-1663386		Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Fore	eign f	oundations,
	see page 24 of the instructions.)	A Judgetta	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
а	Average monthly fair market value of securities	1a	2,946,911
b	Average of monthly cash balances	1b	186,621
С	Fair market value of all other assets (see page 25 of the instructions)	1c	71,480
d	Total (add lines 1a, b, and c)	1d	3,205,012
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,205,012
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	48,075
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,156,937
6	Minimum investment return. Enter 5% of line 5	6	157,847
Pé	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	peratir	
	foundations and certain foreign organizations check here	•	-
1	Minimum investment return from Part X, line 6	1	157,847
2a	Tax on investment income for 2010 from Part VI, line 5 Income tax for 2010 (This does not include the tax from Part VI) 2a 4,298	1	
b	Income tax for 2010 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	4,298
3	Distributable amount before adjustments Subtract line 2c from line 1	3	153,549
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	153,549
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	153,549
D	art XII Qualifying Distributions (see page 25 of the instructions)		
	articalisa Qualifying Distributions (see page 20 of the instructions)		·····
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	162	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	_1a	127,400
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	2.5	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	127,400
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	127,400
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	tion	
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2010)

a Excess from 2006
b Excess from 2007
c Excess from 2008
d Excess from 2009
e Excess from 2010

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Pă	rt-XIV Private Operating For	undations (see p	age 27 of the inst	ructions and Par	VII-A, question 9)
1a	If the foundation has received a ruling or	determination letter th	nat it is a private operat	ting		
	foundation, and the ruling is effective for	2010, enter the date of	of the ruling			
b	Check box to indicate whether the found	ation is a private oper	ating foundation descri	bed in section 4	942(j)(3) or 494	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(0) 1041
	investment return from Part X for					
	each year listed	<u> </u>			<u></u>	
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c				_	
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test—enter					
	(1) Value of all assets			·		
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Inforr	nation (Complete	e this part only if	the foundation h	ad \$5,000 or more	e in assets at
	any time during the y	<u>ear—see page 2</u>	<u>B of the instruction</u>	ons.)		
1	Information Regarding Foundation Ma	nagers:				
а	List any managers of the foundation who				•	
	before the close of any tax year (but only	rif they have contribut	ted more than \$5,000)	(See section 507(d)(2	2))	
	N/A				<u> </u>	
b	List any managers of the foundation who				e portion of the	
	ownership of a partnership or other entity	y) of which the founda	tion has a 10% or grea	ter interest		
	N/A		-::		<u>.</u>	
2	Information Regarding Contribution, G					
	_		to preselected charital	-	•	
	unsolicited requests for funds. If the four		· · · · · · ·	3 of the instructions) to	individuals or	
	organizations under other conditions, co					
а	The name, address, and telephone number		hom applications should	ld be addressed		
	RICHARD A LANGE 210-		•			
	7 ELMCOURT SAN ANTON				·	.
b	The form in which applications should be SEE STATEMENT 9	submitted and inform	nation and materials the	ey should include		
С	Any submission deadlines NONE					
d	Any restrictions or limitations on awards,	such as by geograph	ical areas, charitable fi	elds, kinds of institution	ons, or other	
	factors:	·				
	OHIO ONLY					

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount contribution any foundation manager reapient Name and address (home or business) or substantial contributor a Paid during the year SEE STATEMENT 10 127,400 **Total** 3a 127,400 Approved for future payment N/A **Total ▶** 3b

Part XVI-A	Analysis of Income-Producing Ac	tivities				
	nounts unless otherwise indicated		d business income	Exclude	d by section 512, 513, or 514	(e)
•		(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income (See page 28 of
1 Program se	ervice revenue			code		the instructions)
						
c		.				
		· 				_
f	nd contracts from government agencies					
_	nd contracts from government agencies ip dues and assessments			<u> </u>		
	savings and temporary cash investments			14	102	
	and interest from securities	-		14	58,551	
	ncome or (loss) from real estate			1 = =	30,002	
	nanced property					
	bt-financed property			<u> </u>		
	ncome or (loss) from personal property					
	stment income			14	12	
8 Gain or (lo	ss) from sales of assets other than inventory			18	150,589	
9 Net income	e or (loss) from special events				_	
	it or (loss) from sales of inventory					
11 Other reve						
b <u>SEE</u>	STATEMENT 11		-8,183	ļ	11,606	
	 	-				
e	44 1 (1-) (1-)	·	0.103		220 060	
	dd columns (b), (d), and (e)	**	-8,183		220,860	
	line 12, columns (b), (d), and (e) t in line 13 instructions on page 29 to verify calculati	ione \			13	212,6//
Part XVI-E			ent of Exempt P	urnose	<u> </u>	
Line No.	Explain below how each activity for which income					··········
▼	accomplishment of the foundation's exempt purp instructions)					
N/A					·	
				_	<u> </u>	
				-		
						
		_				
						
						·
-			······································		·	
			<u>. </u>			

Form 9	90-PF (201	0) JULIAN G	LANGE	FAMILY FO	OUNDATIO	N I 31-1	663386			Pag	ge 13
Part		Information Regardanization	_	ansfers To an	d Transactio	ons and Relatio	nships Wit	h Noncharitab	le		
1 D		nization directly or ind		ge in any of the fol	lowing with any	other organization of	lescribed		T	Yes	No
		01(c) of the Code (other									
01	rganizatıor	is?							1 1		
аТ	ransfers fr	om the reporting found	lation to a no	oncharitable exemp	ot organization o	of					
(1	I) Cash								1a(1)		X
(2	2) Other as	ssets							1a(2)		X
	ther transa										<u>-</u>
-		assets to a noncharita							1b(1)		<u>X</u>
•	•	ses of assets from a no		, ,	on				1b(2)		X
•	-	of facilities, equipment,		sets					1b(3)		X
•	-	rsement arrangements	3						1b(4)		X
•	-	r loan guarantees	ombombin o	r fundroising color	tations				1b(5)		x
•	•	ance of services or me acilities, equipment, ma	•	-					1b(6)		x
	•	r to any of the above is	• .			ımn (b) should alwa	vs show the fa	ur market			
		goods, other assets, o	· ·	-		• •	•				
		transaction or sharing	_	•	-						
	ine no	(b) Amount involved	1	of nonchantable exen				nsactions, and sharing	arrange	ments	
N/A											
	,										
					<u> </u>	ļ					
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2a Is	the found	ation directly or indirec	tly affiliated	with, or related to.	one or more tax	c-exempt organizati	ons				
		section 501(c) of the	•						Π Yε	s X	No
b If	"Yes," cor	nplete the following sc	hedule	,					_ `		•
	(a)	Name of organization		(b) Type of c	organization	<u> </u>	(c) Descript	tion of relationship			
N	<u>/A</u>			ļ <u>.</u>							
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	Under pe	palties of perjury, I declare strue, correct, and comple	e that I have ex ete Declaration	xandhed this return, in n of preparer (other th	icluding accompan an taxpaver or fidu	ying schedules and sta	tements, and to	the best of my knowled th preparer has any ki	tge and		
Sign		CACOAA	1/16	TOMO	1 5	-13-11		•			
Here	Sign	ature of officer or trustee	71757	TON KALE	<u>ں ا</u> Dat	, 10 11	TRUS	TEE			
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Doid	Fillivi	ype preparer's name			Preparer's signa	10, 15 V	`	Date	٠, ١	Check	_
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1005 05/12/2011 4 37 PM Capital Gains and Losses for Tax on Investment Income Form **990-PF** 2010 For calendar year 2010, or tax year beginning and ending Name **Employer Identification Number** JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 (b) How acquired P-Purchase D-Donation (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co (c) Date acquired (mo , day, yr) (d) Date sold (mo, day, yr) 500 SH COOPER INDUSTRIES PLC F D 05/22/02 05/13/10 (1) 500 SH COOPER INDUSTRIES PLC F D 05/22/02 05/13/10 (2) 200 SH COOPER INDUSTRIES PLC F D 05/22/02 10/21/10 (3) (4) 47 SH COOPER INDUSTRIES PLC F D 05/22/02 10/21/10 300 SH COOPER INDUSTRIES PLC F D 05/22/02 10/21/10 (5) 100 D SH COOPER INDUSTRIES PLC F 05/22/02 10/21/10 (6) 353 SH COOPER INDUSTRIES PLC D 05/22/02 10/21/10 (7)400 SH COOPER INDUSTRIES PLC F D 05/22/02 12/01/10 (8)200 SH COOPER **INDUSTRIES** PLC D 05/22/02 12/01/10 (9) 400 SH COOPER INDUSTRIES PLC F D 05/22/02 12/01/10 (10)1,000 SH COOPER INDUSTRIES PLC F D 05/22/02 12/22/10 (11)210.128 SH COHEN & STEERS REALTY P 03/16/09 (12)03/02/10 3,271.242 SH VANGUARD ST INVESTMENT P 06/29/06 (13)03/02/10 200 UNITS NUSTAR ENERGY LP P 10/16/07 11/11/10 100 UNITS NUSTAR ENERGY LP 10/22/07 11/11/10 (f) Depreciation allowed (or allowable) (e) Gross sales pnce (g) Cost or other basis plus expense of sale (h) Gain or (loss) (e) plus (f) minus (g) 25,445 (1)10,240 15,205 25,446 10,240 (2)15,206 10,508 4,096 (3)6,412 2,469 963 1,506 (4)15,759 6,144 9,615 **(5)** 5,253 2,048 (6)3,205 18,544 7,229 <u>(7)</u> 11,315 22,484 14,292 8,192 (8)11,242 4,096 7,146 (9)22,486 8,192 14,294 (10)59,232 (11)20,480 38,752 5,094 4,906 (12)10,000 (13)35,000 34,120 880 13,516 12,836 (14)680 <u>6,191</u> 6,759 (15)568 DEMONSTRATE TO THE STATE OF THE STATE OF THE 看为 智力 **《《新春》** Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any (1)15,205 15,206 (2)(3) 6,412 1,506 (4)(5) 9,615 3,205 (6)(7)11,315 (8) 14,292 (9) 7,146 14,294 (10)(11)38,752 (12)4,906

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1005 05/12/2011 4 37 PM Capital Gains and Losses for Tax on Investment Income 990-PF 2010 For calendar year 2010, or tax year beginning and ending Name **Employer Identification Number** JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 (b) How acquired P-Purchase D-Donation (c) Date acquired (mo , day, yr) (d) Date sold (mo , day, yr) (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co 100 NUSTAR ENERGY LP 10/22/07 11/11/10 UNITS P (1)100 UNITS NUSTAR ENERGY LP P 11/11/10 11/15/07 (2)100 P UNITS NUSTAR ENERGY LP 11/15/07 12/01/10 (3)100 UNITS NUSTAR ENERGY LP P 03/02/09 12/01/10 (4)100 UNITS NUSTAR ENERGY LP P 03/02/09 12/01/10 **(5)** (6) (7)(8) <u>(9)</u> (10)(11)(12)(13) (14)(15)(f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) (e) plus (f) minus (g) (e) Gross sales price 6,758 (1) 6,191 567 6,758 (2) <u>6,001</u> 757 6,725 6,040 (3) 685 6,727 4,428(4) 2,299 6,727 4,428 (5) 2,299 <u>(6)</u> (7) (8) (9) (10)(11)(12)(13)(14)(15)Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h)) (j) Adjusted basis as of 12/31/69 (i) FMV as of 12/31/69 (k) Excess of col (i) over col (j), if any (1) 567 757 <u>(2)</u> 685 (3)(4) 2,299 2,299 (5) (6) (7) (8) (9) (10) (11)

1005 JULIAN G LANGE FAMILY FOUNDATION I

31-1663386

FYE: 12/31/2010

Federal Statements

	ent Adjusted Net Income	12 \$ 565 033 -28 662 985 909 618 \$ 0		Charitable Purpose \$		Charitable Purpose	w w
Income	Net Investment Income	\$ -1,5 -2,0 -1,6 -1,6 -1,6 -1,6 -1,6	fessional Fees	Adjusted Net	axes	Adjusted Net	w w
- Form 990-PF, Part I, Line 11 - Other Income	Revenue per Books	\$ 12 -1,565 -7,533 -2,033 -2,033 -1,662 1,985 14,909 -650 \$ 3,435	Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees	Net Investment \$ 4,981	Statement 3 - Form 990-PF, Part I, Line 18 - Taxes	Net Investment	\$ 463
Statement 1 - Form 990-P			int 2 - Form 990-PF, Par	Fotal \$ 4,981	Statement 3 - Form 99	Total	\$ 463 114 -2,023 326
S)	Description	MISCELLANEOUS INCOME INVESTLINC SOUTH CENTRAL FUND INVESTLINC SOUTH CENTRAL FUND INVESTLINC SOUTH CENTRAL FUND NUSTAR ENERGY L.P. INVESTLINC SOUTH CENTRAL FUND INVESTLINC SOUTH CENTRAL FUND ORD INC FROM SALE OF NUSTAR E NUSTAR ENERGY L.P. TOTAL	Stateme	Description INVESTMENT MANAGEMENT FEES TOTAL		Description	FOREIGN TAX FOREIGN TAX - NUSTAR ENERGY L.P. REFUND OF 2009 EXCISE TAX 2009 FORM 990-T TAX TOTAI,

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# 1005 JULIAN G LANGE FAMILY FOUNDATION I

### Federal Statements

31-1663386 FYE: 12/31/2010

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	Adjusted Net	⋄				· · ·
	Net Investment			382	25	407
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	Total			382	25	407
		⋄				w.
	Description		EXPENSES	SUBSCRIPTIONS	BANK FEES	TOTAL

### 1005 JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 Federal Statements

FYE: 12/31/2010

### Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	 Beginning	End of	Basis of		Fair Market
COO CU DANK OF AMERICA CORD	of Year	Year	Valuation	_	Value
600 SH BANK OF AMERICA CORP	7,977 \$	7,977	COST	\$	8,004
200 SH BHP BILLITON LTD ADR	12,613	12,613	COST		18,584
500 SH CANADIAN OIL SANDS NEW F TF	9,299	9,299	COST		13,285
400 SH CHESAPEAKE ENERGY CORP		9,288	COST		10,364
600 SH CHICAGO BRIDGE & IRON	12,823	12,823	COST		19,740
3,000 SH CITIGROUP INC	10,719	10,719			14,190
400 SH CLEAN ENERGY FUELS CORP	,	7,357			5,536
100 SH COEUR D ALENE MINES	6,520	6,520			2,732
24,000 SH COOPER INDUSTRIES ORD F					
600 SH DEVON ENERGY	573,440	491,520			1,398,960
800 SH ELDORADO GOLD CORP	28,327	28,327			47,106
198 SH EXCEL MARITIME CARRIERS		13,959	COST		14,856
600 SH FREEPORT MCMORAN COPPER	5,756	5,756	COST		1,115
300 SH GENERAL ELECTRIC	47,322	47,322	COST		72,054
507 SH GOLDCORP INC	8,154	8,154	COST		5,487
1,500 SH HUNTINGTON BANCSHS INC	10,489	10,489	COST		23,312
1,500 SH INTEL CORP	6,682	6,682	COST		10,305
	41,168	41,168	COST		31,545
500 SH INTERNAP NETWORK SVC	8,339	8,339	COST		3,040
45 SH LSI LOGIC CORP	4,923	4,923	COST		270
5,500 SH M D I INC	60,959	60,959	COST		17
120 SH MEDCO HEALTH SOLUTIONS	2,120	2,120	COST		7,352
500 SH MERCK & COMPANY, INC	37,464	37,464			18,020
400 SH MICROSOFT CORP	11,366	11,366			
400 SH MIPS TECHNOLOGIES	11,500				11,164
200 SH NEWMONT MINING CORP	10 450	5,832			6,068
11 SH NORTEL NETWORKS	10,458	10,458			12,286
	89	89	COST		

### 1005 JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 Federal Statements

FYE: 12/31/2010

### Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description				
_	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
500 SH NOVAGOLD RES INC		7 224	000m	ć 7.12F
\$ 1,500 SH PFIZER, INC	\$	7,234	COST	\$ 7,135
11 000 GU DACKEDAGE HOCMING INC	57,076	57,076	COST	26,265
11,000 SH RACKSPACE HOSTING INC	82,687	99,792	COST	345,510
200 SH SALESFORCE	8,203	8,203	COST	26,400
500 SH SCHLUMBERGER LTD				
500 SH TEKELEC	10,791	22,744	COST	41,750
	8,298	8,298	COST	5,955
200 SH TEXAS INSTRUMENTS INC	5,928	5,928	COST	6,500
1,200 SH VALERO ENERGY CORP				
300 SH WAL-MART STORES, INC	13,380	13,380	COST	27,744
	22,683	22,683	COST	16,179
800 UNITS NUSTAR ENERGY LP	35,364		COST	
500 SH PLUM CREEK TIMBER CO REIT	11,537	11,537	COCM	18,725
200 SH SPDR GOLD TRUST	11,557			10,725
159 SH VANGUARD ENERGY	11,672	11,672	COST	27,744
13) DII VANGOAND ENENGI	18,154	18,154	COST	15,848
TOTAL \$	1,202,780 \$	1,158,224		\$ 2,321,147

### Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description				
	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1.9% INT INVESTLINC SOUTH CENTRAL				
\$ 663.264 SH COHEN & STEERS REALTY	77,795 \$	68,420	COST	\$ 68,420
	21,171	16,078	COST	38,774
1,953.382 SH CRM MID CAP VALUE FUN	52,000	52,000	COST	55,144
1,127.820 SH EATON VANCE TAX MANAG	ED 45,045	45,045	COST	57,654
4,941.907 SH ROYCE PENNSYLVANIA MU	TU 53,060	53,060	COST	57,573
3,534.957 SH T ROWE PRICE EMERGING	M	45 045	COCT	46.044
1,937.276 SH T ROWE PRICE HEALTH S	СТ	45,045	COST	46,944
	54,768	54,768	COST	58,661
3,211.849 SH SCOUT INTL FUND	81,000	81,000	COST	104,000

### 1005 JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 Federal Statements

FYE: 12/31/2010

### Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

Description				
_	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
617.093 SH VANGUARD ENERGY FUND				
\$ 3,793.627 SH VANGUARD 500 INDEX S	40,040 \$ IGN	40,040	COST	\$ 40,043
·	348,083	348,083	COST	362,974
3,436.426 SH VANGUARD INFLATION P	ROT 40,040	40,040	COST	44,674
6,711.549 SH VANGUARD SHORT TERM		CO 115	GO GT	70 007
5,727.489 SH VANGUARD S/T INVESTM	68,115 ENT	68,115	COST	70,807
_	90,089	55,969	COST	61,685
TOTAL \$_	971,206 \$	967,663		\$ 1,067,353

### Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description	 Amount
PARTNERSHIPS - NONTAXABLE INCOME ROUNDING .	\$ 1,373 1
TOTAL	\$ 1,374

### Statement 8 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	<u>An</u>	nount
PARTNERSHIPS - NONDEDUCTIBLE	\$	33
TOTAL	\$	33

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### 1005 JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 Federal Statements

FYE: 12/31/2010

### Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

LETTER TO INCLUDE IRS EXEMPTION LETTER, MOST RECENT TAX
RETURNS AND SOURCES OF FUNDING.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

### Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

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# 1005 JULIAN G LANGE FAMILY FOUNDATION I

### Federal Statements

31-1663386 FYE: 12/31/2010 Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address		
Address	Relationship Sta	Status Purpose	Amount
ALLIANCE DEFENSE FUND PHOENIX AZ 85072	P O BOX 53007 N/A PUBLIC	OPERATING FUND	3,000
BOYS & GIRLS CLUB OF DAYTON OH 45408	1828 W STEWART ST N/A PUBLIC	OPERATING FUND	3,000
CHARITY BALL ASSOCIATION	6708		
SAN ANTONIO TX 78209 CHILDREN'S REREAVEMENT	N/A PUBLIC STACE PUBLIC	OPERATING FUND	400
SAN ANTONIO TX 78212	N/A PUBLIC	C OPERATING FUND	5,000
DAYBREAK DAYTON OH 45409	2555 S DIXIE DR N/A PUBLIC	OPERATING FUND	3,000
DAYTON ART INSTITUTE	456 BELMONTE PARK NORTH		
DAYTON OH 45405	N/A PUBLIC	OPERATING FUND	3,000
DAYTON COLLEGE DAYTON OH 45402	300 COLLEGE FARA N/A PUBLIC	OPERATING FUND	15,000
	5 EXPLORER DR		
IGS CO	80920 N/A PUBLIC	OPERATING FUND	10,000
FOODBAIN OF DAILON DAYTON OH 45402	42/ A&B WASHINGION SI N/A PUBLIC	OPERATING FUND	15,000
FREE MARKET FOUNDATION	TH ST, SUITE		
PLANO TX 75074	N/A	OPERATING FUND	3,000
IMPROVED SOLUTIONS FOR	140 N KEOWEE ST		
DAYTON OH 45402	N/A PUBLIC	COPERATING FUND	2,500
LEGACY MINISTRIES	TEFIELD CIRC		6
	N/A PUBLIC	OPERATING FUND	3,000
MIAMI VALLEY COUNCIL OF	4999 NORTHCULT PLACE		
DAYTON OH 45413 NATHEF CONSERVANCY OF	N/A FUBLIC POBLIC	OFERALING FOND	000 's
SAN ANTONIO TX 78298	N/A PUBLIC	OPERATING FUND	2,500
OHIO NATURE CONSERVANCY	6375 RIVERSIDE DR		
DUBLIN OH 43017	N/A	OPERATING FUND	2,500
ST VINCENT DE PAUL	VIN C MOSES BI		
DAYTON	_	OPERATING FUND	15,000
THE ACORN-A SCHOOL FOR	ADWAY		
SAN ANTONIO IX /8209	184 SALEM AVE	OFERATING FUND	0,000
		OPERATING FUND	25,000

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ements	Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the		Purpose	OPERATING FUND	OPERATING FUND	BATTERED WOMEN'S SHELTER					
Federal Statements	Part XV, Line 3a - G <u>Year (contin</u>		Status	PUBLIC	PUBLIC	PUBLIC					
ILY FOUNDATION I	nent 10 - Form 990-PF,	Address	Relationship	P O BOX 621 N/A	N/A	141 W THIKU ST N/A					
1005 JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 FYE: 12/31/2010	Stater	Name	Address	WALLOON LAKE TRUST & PETROSKEY MI 49770	WEBSIEK SIKEEI ACADEMI DAYTON OH 45404	rwca DAYTON OH 45402 TOTAL					

### 1.005 JULIAN G LANGE FAMILY FOUNDATION I 31-1663386 Federal Statements

FYE: 12/31/2010

### Statement 11 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue

Description					
	Business Code	Unrelated Amount	Exclusion Code	Exclusion Amount	Related Income
INVESTLINC SOUTH CENTRA					
INVESTLINC SOUTH CENTRA	\$ L FU 531120	-7,533	16	\$ -1,565	\$
INVESTLINC SOUTH CENTRA		,,333			
NUSTAR ENERGY L.P.			16	-2,033	
NOSTAR ENERGI L.P.			16	-28	
INVESTLINC SOUTH CENTRA	L FU		4.5		
INVESTLINC SOUTH CENTRA	I. FU		16	-1,662	
			16	1,985	
ORD INC FROM SALE OF NU	STAR		16	14 000	
NUSTAR ENERGY L.P.			10	14,909	
	310000	-650			
TOTAL	\$	-8,183		\$ 11,606	\$ 0