

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-FF**

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2010

OMB No 1545-0052

For c	alen	dar year 2010, or tax year beginning			, and end	ling		
G CI	neck	all that apply: Initial return		Initial return of a f	-	· —	Final return	
Nam	e of	Amended re	lurn	Address char	ige		Name change A Employer identification	numher
Wall	IC 01	Touridation	•				Transfer in the interest of th	
		North Carolina	enton	Foundation			31-1468487	
Num	ber ar	nd street (or P O box number if mail is not del	vered to street a	ddress)	F	loom/suite	B Telephone number	
		123 Newby Court					252-972-89	09
City	or to	own, state, and ZIP code	0500				C If exemption application is p	
		Rocky Mount, NC		1-3322			D 1 Foreign organizations 2 Foreign organizations me check here and attach co	s, check here Ling the 85% test.
1 0		,,	· · · · · · · · · · · · · · · · · · ·	empt private foundation Other taxable private found	ation			
L Fai		ction 4947(a)(1) nonexempt charitable irket value of all assets at end of year			Accrua		E If private foundation sta under section 507(b)(1)	tus was terminated
		Part II, col (c), line 16)		er (specify)	/100/dc		F If the foundation is in a	
>		205,339	(Part I, colun	nn (d) must be on cash	basis.)		under section 507(b)(1)	
Pa		Analysis of Revenue and Expenses		(a) Revenue and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for charitable purposes
		(The total of amounts in columns (b), (c), and necessarily equal the amounts in column (a)	(a) may not	expenses per books	incon	те	income	(cash basis only)
T	1	Contributions, gifts, grants, etc., receive	ed	······			N/A	
	2	Check X If the foundation is not required to	attach Sch B					
	3	Interest on savings and temporary cash investments	-	2 060		0.60		G+ - + + 1
	4	Dividends and interest from securities	-	3,868.		,868.		Statement 1
		Gross rents	-					
		Net rental income or (loss) Net gain or (loss) from sale of assets not on li		<1,353.				
e l	h		775.	<u> </u>				
Revenue	7	Capital gain net income (from Part IV, line 2)	<u> </u>			0.		
æ	8	Net short-term capital gain	30					
	9	Income modifications RECEIVI Gross sales less returns RECEIVI and allowances	اں سکتے					
	10a	Gross sales less returns and allowances	18					
	b	Less Cost of goods sold	2011 101		<u> </u>			
		Gross profit of (loss) IVI A		 				
	11	Other income	UT	2,515.	3	,868.		
	12 13	Total Add lines 1 through CDEN Compensation of digers directors, Trustees,	alc	<u> </u>		0.		0.
	14	Other employee salaries and wages						
l		Pension plans, employee benefits						
enses	16a	Legal fees						
- Ser	b	Accounting fees	_	····				<u> </u>
Ä		Other professional fees						
ķ		Interest	}					0
stra			nt 2	. 41.		0.		0.
ِيَّةِ ا		Depreciation and depletion Occupancy	ŀ					
뒿	20 21	Travel, conferences, and meetings	}		 	· ·		
밑		Printing and publications	ŀ					
. a l		- ·	nt 3	898.		898.		0.
aţi	24	Total operating and administrative						
ğ		expenses. Add lines 13 through 23	-	939.		898.		0.
		Contributions, gifts, grants paid	-	8,500.				8,500.
	26	Total expenses and disbursements.		0.420		898.		8,500.
\dashv	27	Add lines 24 and 25 Subtract line 26 from line 12:		9,439.	ļ	030.		0,300.
Ope		Subtract line 20 from line 12. Excess of revenue over expenses and disbur	semente .	<6,924.	\			
		Net investment income (if negative, enter	Г	10/0210		,970.		
		Adjusted net income (if negative, enter -	r				N/A	

For	m 99	0-PF(2010) North Carolina Fenton Fo			468487 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
느	,	1	(a) Book Value	(b) Book Value	(c) Fair Market Value
	i	Cash - non-interest-bearing		1.	1.
	Į.	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable -			
	_	Less: allowance for doubtful accounts		-	
	1 -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	١_	disqualified persons		-	
	′	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets	-	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges			
-		Investments - U.S. and state government obligations Investments - corporate stock Stmt 4	210,212.	200,687.	205,338.
	i .	•	210,212.	200,007.	203,330.
		Investments - corporate bonds Investments - land, buildings, and equipment, basis			
	11				
	12	Less accumulated depreciation Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis		_ 	
	'	Less accumulated depreciation			
	15	Other assets (describe ►			
	'	Other assets (accounted			
	16	Total assets (to be completed by all filers)	210,212.	200,688.	205,339.
_	17	Accounts payable and accrued expenses		•	
	18	Grants payable			
Ø		Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
apil	21				
ت		Other liabilities (describe Statement 5)	8,600.	6,000.	
	1				
	23	Total liabilities (add lines 17 through 22)	8,600.	6,000.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ses	24	Unrestricted	201,612.	194,688.	
Fund Balances	25	Temporarily restricted			
Ва	26	Permanently restricted			
힡		Foundations that do not follow SFAS 117, check here			
ŗ		and complete lines 27 through 31.			
ts or	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
t As	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances	201,612.	194,688.	
			010 010	200 600	
_	31	Total liabilities and net assets/fund balances	210,212.	200,688.	
F	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
<u>_</u>	Tete	I not accept or fund helpsons at heappeas of user. Dot II column (a) line 3	<u> </u>		
1		I net assets or fund balances at beginning of year - Part II, column (a), line 3	υ	1	201,612.
^	•	st agree with end-of-year figure reported on prior year's return)		2	<6,924.>
		r amount from Part I, line 27a er increases not included in line 2 (itemize)		3	0.
3		lines 1, 2, and 3	<u> </u>	4	194,688.
		reases not included in line 2 (itemize)		5	0.
J E		I not accept or fund balances at end of year (line 4 minus line 5) - Part II col	lumn (h) line 30		194.688.

Form **990-PF** (2010)

	th Carolina Fent and Losses for Tax on Ir			·		3	1-146	8487	Page 3
(a) List and desc	ribe the kind(s) of property sold (e.g arehouse; or common stock, 200 sh	J., real estate,		(b) I	low acquired - Purchase - Donation		acquired lay, yr.)	(d) Date so (mo., day, y	
1a									
b See Attached	Statement	· · ·	·	ļ			-		
<u>C</u>									
e e		-	······		7				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale	-			ain or (loss) s (f) minus (
<u>a</u>									
<u>b</u>				_					
<u>c</u>		-							
d 34,775.			36,12	Ω				<1,3	53
	ng gain in column (h) and owned by	the foundation		-) Gains (C	Col. (h) gain		<u> </u>
(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (j), if any		co	l. (k), but r	not less than (from col. (I	i -0-) or	
a						 			
<u>b</u>					····			 	
C		<u> </u>							
d e		 						<1,3	53
2 Capital gain net income or (net ca	If gain, also enter			}	2			<1,3	
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar			1					
If (loss), enter -0- in Part I, line 8			· · · · · · · · · · · · · · · · · · ·	<u>]</u>	3		N/A		
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inv	estment Inc	ome	····	·	
(For optional use by domestic private	e foundations subject to the section	4940(a) tax on	net investment in	icome	1.)				
If section 4940(d)(2) applies, leave the	nıs part blank.								
Was the foundation liable for the secilif "Yes," the foundation does not qual			•	rıod?				Yes X] No
	each column for each year; see instr			es.					
(a) Base period years Calendar year (or tax year beginnii	(b) ng in) Adjusted qualifying dis	stributions	Net value of no	(c) nchar	itable-use assets		Distrib (col. (b) divi	(d) ution ratio ded by col. (c)))
2009		0,559.			172,520			.061	
2008		2,892.			210,253			.061	
2007		1,600.			259,474			.044	
2006		2,100. 1,300.			242,517 243,749			.049	
2005		.1,300.			243,143	' : 		.040	333
2 Total of line 1, column (d)3 Average distribution ratio for the	5-year hase period - divide the total.	on line 2 hy 5	or by the number	of ve	are	2		.263	479
the foundation has been in exister	• ,	on me z by 3,	or by the number	or you	ars	3	-	.052	696
4 Enter the net value of noncharitab	ole-use assets for 2010 from Part X,	line 5				4		192,9	94.
5 Multiply line 4 by line 3						5		10,1	70.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6			30.
7 Add lines 5 and 6						7		10,2	00.
8 Enter qualifying distributions from	n Part XII, line 4					8		8,5	00.
If line 8 is equal to or greater than See the Part VI instructions.	ı line 7, check the box ın Part VI, line	e 1b, and comp	lete that part usin	g a 19	% tax rate.				
023521 12-07-10							Fr	rm 990-PF	(2010)

	n 990-PF (2010) North Carolina Fenton Foundation		1468			Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1948	- see i	nstru	ictio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1				59.
	of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				59.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				59.
	Credits/Payments:		į			
	2010 estimated tax payments and 2009 overpayment credited to 2010					
	Exempt foreign organizations - tax withheld at source 6b	1				
	Tax paid with application for extension of time to file (Form 8868) 6c	1	ļ			
	Backup withholding erroneously withheld 6d	1				
	Total credits and payments. Add lines 6a through 6d	7				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<u> </u>			59.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				<u> </u>
	Enter the amount of line 10 to be Credited to 2011 estimated tax	11				
	art VII-A Statements Regarding Activities		ــــــــــــــــــــــــــــــــــــــ			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	10			Yes	No
10	any political campaign?			1a		Х
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
Ü	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe	d or				-23
	distributed by the foundation in connection with the activities.	u u				
	Did the foundation file Form 1120-POL for this year?			1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			10		Λ
u	(1) On the foundation. \triangleright \$ 0 • (2) On foundation managers. \triangleright \$ 0 •					
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	-				
е						
2	managers. • \$ \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?			,		х
2	If "Yes," attach a detailed description of the activities			2		
,	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,					
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ונ		3		Х
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?					X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4a 4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	14	1 / A	5		Х
J	If "Yes," attach the statement required by General Instruction T					- 23
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
·	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	Low				
	remain in the governing instrument?	; law		6		v
7	Did the foundation have at least \$5,000 in assets at any time during the year?				X	<u>X</u>
′				7		
p -	If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions).					
σā	Enter the states to which the foundation reports or with which it is registered (see instructions)					
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
0				,		
	of each state as required by General Instruction G? If "No," attach explanation	ndo-		8b	X	
IJ	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	iiludi				v
• •	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
ı U	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			10		

Part VII-A Statements Regarding Activities (continued) 1		990-PF (2010) North Carolina Fenton Foundation 3	<u> 1468</u>	<u>487</u>		Page 5
section 5/20(k13)? If Yes, attach schedule (see instructions) 2. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 4. The books are in care of \$\subset\$ Linda Daniels \$\subset\$ Telephone in \$\subset\$ 25.2-97.2-89.09\$ 5. Section 4947(a)(1) noneempt charitable trusts fining from 990-PF in lieu of Form 1041-Check here and either the annual of free-insempt interest received or accrued during the year 6. See page 20 of the instructions for exceptions and hing requirements for Form 10 F 90-22.1. if Yes, enter the name of the trugh interest interest or a sugnature or other authority over a bank, securities, or other trughcal account in a foreign country \$\subset No securities, or other instructions for exceptions and hing requirements for Form 10 F 90-22.1. if Yes, enter the name of the trughcal interest interest or a sugnature or other authority over a bank, securities, or other instructions for exceptions and hing requirements for Form 10 F 90-22.1. if Yes, enter the name of the trughcal interest interest or a sugnature or other authority over a bank, securities, or other instructions for exceptions and hing requirements for Form 10 F 90-22.1. if Yes, enter the name of the trughcal interest interest or the security of the securities, or exceptions and hing requirements for Form 10 F 90-22.1. if Yes, enter the name of the trughcal interest interest or exceptions and the condition of exceptions of exceptions and the condition of exceptions of exceptions of exceptions and the condition of exceptions of exceptions and the condition of exceptions of exceptions and the condition of exceptions of exceptions and exceptions and exceptions and exception and exceptions and exceptions and exceptions and exception	Pa	rt VII-A Statements Regarding Activities (continued)				
12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
August 17, 2008? 13 Unit the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 14 The books are in care of ▶ Linda Daniels Section 497(a)(1) noneempt charability to the foundation in the complete of the foundation 40 to 1701 Power Plant, Rocky Mount, NC 15 Section 497(a)(1) noneempt charability to the foundation have an interest in or a signature or other authority over a bank, securities, or other innanial excount in a foreign controlity? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foundation foundation in the foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foundation foundation foundation for Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 All pump the year of the foundation (either directly or ordirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, leaf money to, or otherwise extend credit to (or acept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or acept them from) a disqualited person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person? (5) Transfer any incorne or assets to a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	_	X
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	!			
Webste address \ N/A 1 The books are in care of \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		August 17, 2008?	į	12		X
14. The books are in care of ▶ Linda Daniels S Telephone no. ▶ 252-972-89.09	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
t.coated at N 1701 Power Plant, Rocky Mount, NC ZIP-4 \$27804 \$		Website address ► N/A				
t.coated at N 1701 Power Plant, Rocky Mount, NC ZIP-4 \$27804 \$	14	The books are in care of ▶ Linda Daniels Telephone no.▶	252-97	2-8	909	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in the ot Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 Al any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exeptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): 1 Engage in the sale or exchange, or leasing of loroperty with a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Peg Compensation to, or pay or reimburse the expenses of, a disqualified person? 4 Peg Compensation to, or pay or reimburse the expenses of, a disqualified person? 5 Fancies any income or assets to a designating be pess on (or make any of either available for the benefit or use of a disqualified person)? 6 Ague to pay money or property to a government official? (Exception, Check 'No' if the foundation argued in make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) 1 If any asserts in Section 4942 (al) day of the acts described in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning of saster assistance (see page 22 of the instructions)? 7 Ves X No 9 In the provision of section 4942 (a) (a) or in a current notice regarding disaster assistance (see page 22 of the instructions)? 1 Text Service of the distribution comes (section 4942 (does not apply for years the			ZIP+4 ▶27	804		
and enter the amount of tax-exempt interest recoved or accrued during the year A tain yit mediuming calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filting requirements for Form 17 F 90-22.1. If "Yes," enter the name of the foreign country* Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			▶	
18 A tary time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country ≥ See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or inderectly): (1) Engage in the sale or exchange, or leasing of property with a disqualitied person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? (5) Transfer any incine or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualitied person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) If the foundation engage in a prior year in any of the acts discrebed in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(5) beginning before 2010? If Yes, it is the years level of the Syear period (or longer period a		and enter the amount of tax-exempt interest received or accrued during the year	15	N	/A	
securites, or other financial account in a foreign country? See page 20 of the instructions for exceptions and himp requirements for Form TD F 90-22.1, it "Yes," enter the name of the foreign country! Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available tor the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 7 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(i)(5)): 8 At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? 11 Yes, list the years ■ A the tend of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? 12 Taxes on failure to distribute income (section 4942) (does not applying the provisions of section 4942	16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,				No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country by an interest of the foreign by the formation of disqualified person? [3] Furnish goods, services, or facilities to (or accept them from) a disqualified person? [4] Pay compensation to, or pay or reimburse the expenses of, a disqualified person? [5] Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? [6] Agries to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) [6] If any sower is 'Yes' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here [7] Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? [8] At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? [9] Yes X No [1] If Yes, its the years is the year's before a provision of section 4942(a)(2) are being applied to any of the year's history and a statement - see instructions.) [9] If Yes				16		X
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If lany answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53-441(9)-3 or in a current notice regarding dissater assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding dissater assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding dissater assistance (see page 22 of the instructions)? N/A The sees on failure to distribute income (section 4942 (jo)) or in a grant page and prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942 (jo)) or in a grant page and page an						
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept titlem from) a disqualited person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualited person or make any of either available to fir the benefit or use of a disqualited person or make any of either available for the benefit or use of a disqualited person or make any of either available for the benefit or use of a disqualited person or make any of either available for the benefit or use of a disqualited person or make any of either available for the benefit or use of a disqualited person or make any of either available for the benefit or use of a disqualited person or make any of either available for the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) It is a proving an a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? To be did the foundation engage in a pror year in any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A To an admire to distribute income (section 4942(a) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) of 4942(b). 1 at the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If yes i						
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or or any or property to a government of the activation of a dispusition of a disp	Pa				•	
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or the benefit or use of a disqualified person) (or or any or property to a government of the activation of a dispusition of a disp		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the toriadation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (10)-3 or in a current notice regarding disaster assistance see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here b If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years \incendice in the condition is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years with the year's undistributed income? (If applying sectio	1a					
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to fa(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section \$3.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A 2 Taxes on failure to distribute mcome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5). a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years A the end of tax year sisted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) for all years listed, answer 'No' and attach statement - see instructions.) If "Yes," did if have excess business holdings in 2010 as a result of (1) any purchase by the founda			X No			
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? N/A 1b Ves X No If 'res, 'last the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the lax year beginning in 2010? 1c X 1						
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes, 'Ist the years' b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If Yes, 'Idd if have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by giff or bequests or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, t			X No		1	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is Y'es' to 1a(1)-(6), did any of the acts lat loqualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If Yes, 'list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assests) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? All the foundation invest during the year any amount in a manner that would reopardiz					1	
(5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years \[\substaction \frac{1}{2} \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. \substaction \frac{1}{2} \) b If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? \substaction \frac{1}{2} \) b If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? \substaction \frac{1}{2} \) b If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? \substaction \frac{1} \) \substaction \frac{1}{2} \					- [
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If Yes, Itist the years \[\subseteq \) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b If Yes, I did thave excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A b Did the foundation mixes during the year any amount in a manner that would peoparduze its charitable purposes? b Did the foundation make any investment in a prior year (but after D					ŀ	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 1a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 1b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sc			X No		ľ	
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess						
termination of government service, if terminating within 90 days.) b If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If Yes,' list the years Yes X No If Yes,' list the years Yes X No If Yes,' list the years is undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Yes X No b If Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A a Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes? b Did the foundation invest during the year any amount in a manner that would peopardize its charitable purpose that had not been removed from peopardy before the first day of the tax year beginning in 2010?						
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? It is the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years \[\] Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(b) to dispose of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year any amount			X No			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years	h					
Organizations relying on a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): A At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	٠		N/A	1h		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)); a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years \[\sum_{\text{if the pears S}} \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			N			
before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years \	c				l	
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If Yes, I list the years \	·		į	10	}	x
defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	2		F			
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) If "Yes," did it have excess business holdings in 2010) If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) If yes, "Is X No to "A the foundation had excess business holdings in 2010)	_		İ			
before 2010? If "Yes," list the years \	а	W. 7 W. 17		l	i	
If "Yes," list the years \	_		X No	İ		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					i	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b			İ		
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. —	_					
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			N/A	2b		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No	c	•				
during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) 1						
during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) 1	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) 1			X No			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	ь			[
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	-		I			
Form 4720, to determine if the foundation had excess business holdings in 2010) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X			N/A	зь		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	4a	- · · · · ·	,			X
had not been removed from jeopardy before the first day of the tax year beginning in 2010?			hat F			
	-			46	j	Х
			Form		PF (2	

Form 990-PF (2010) North Carolina Fenton Fo	undation	Damilia d /	31-14684	87	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)	- 1	
5a During the year did the foundation pay or incur any amount to:		()	(FE)	İ	
(1) 'Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	1	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir		□	1	
any voter registration drive?			es X No		i
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	<u> </u>			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		ļ
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			ļ	
the prevention of cruelty to children or animals?			es X No	ŀ	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		in Regulations	/-		
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for				1	
expenditure responsibility for the grant?		I/A ∐ Ye	es 🔲 No 📗		
If "Yes," attach the statement required by Regulations section 53.494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	لسسا			
a personal benefit contract?		Ye	es X No	_	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b	<u> </u>
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		
b If Yes," did the foundation receive any proceeds or have any net income attribution and the second of the second				7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, riigniy	y 		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
(-) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deterred compensation	(e	Expense ount, other
(a) Name and address	to position	enter -0-)	and deterred compensation	a	llowances
	President				
123 Newby Court					_
Rocky Mount, NC 27804	0.00	0.	0.		<u> </u>
	Trustee				
123 Newby Court			_		_
Rocky Mount, NC 27804	0.00	0.	0.		0.
<u></u>	Trustee				
123 Newby Court					•
Rocky Mount, NC 27804	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc	 :luded on line 1). If none,	enter "NONE."			
4. No. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10	(b) Title, and average		(d) Contributions to employee benefit plans	(е) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation		ount, other llowances
NONE					
				i	
		<u></u>	<u></u>		
				<u></u>	
		<u></u>			
Total number of other employees paid over \$50,000					0

Form 990-PF (2010) North Carolina Fenton Foundation	31-14	68487 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NON	E."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info number of organizations and other beneficiaries served, conferences convened, research papers produced, et	rmation such as the	Expenses
	0.	
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 a	ind 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		· · · · · ·
•		
3		
Total Add lines 1 through 3	>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	195,933.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	195,933.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	195,933.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,939.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	192,994.
6	Minimum investment return. Enter 5% of line 5	6	9,650.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	9,650.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	59.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	9,591.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,591.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,591.
P	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
١,	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	8,500.
	Program-related investments - total from Part IX-B	1b	0,300.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		0,500.
•	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,500.
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of		•
	4940(e) reduction of tax in those years.	judiniou ioi t	

Form **990-PF** (2010)

\

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2010 from Part XI, line 7 2 Undertibuted recover, Key, as of the word of 2010 a Enter amount for 2009 only b Total for prior years: 3 Excess distributions carryover, if any, to 2010; a From 2005 b From 2006 c From 2006 c From 2006 c From 2007 d From 2007 c From 2009	•	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2 Usedanbulsed score. If any, as a take end of 2010 a Einter amount for 2009 only b Total for proxy years: 3 Excess distributions carryover, if any, to 2010; a From 2005 b From 2006 c From 2006 c From 2007 d From 2009 c F	, _ , , , , , , , , , , , , , , , , , ,				9,591.
Excess distributions carryver, if any, to 2010: a From 2005 b From 2006 c From 2007 d From 2008 l Total to I lines 3 at through the Common 2006 e From 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 3 at through the Common 2009 1 Total to I lines 4 through the Common 2009 2 A Applied to 2009, but not more than line 2 at 8, 4888.					
\$ Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 from 2008 e From 2009 from 2009 from 2009 a Part XII, lim 4: \$ \mathbb{ \mathbb{\	-			8,488.	
3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 f From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 8, 50.0 - Applied to 2005, but not more than line 2 4 Applied to 2005, but not more than line 2 4 Applied to 2005, but not more than line 2 4 Applied to 2005, but not more than line 2 4 Applied to 2005, but not more than line 2 5 Applied to 2005, but not more than line 2 5 Applied to 2005 distributions out of corpus (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 7 Treated as distributions out of corpus (Election required - see instructions) 8 Treated as distributions out of corpus (Election required - see instructions) 9 Treated as distributions out of corpus 12 Treated as distributions out of corpus 12 Treated as distributions out of corpus 13 Treated as distributions out of corpus 14 Treated as distributions out of corpus 15 Excess distributions out-one for years' 16 Ender the net total of each column as indicated bottom out-one for years' 17 Indistributed income for which a notice of deficiency has been surfucions 18 Lines (From line 6b. Taxable amount - see instructions 19 Lines (From line 6b. Taxable amount - see instructions) 10 Lindistributed income for 2010. Subtract line 10 Lindistributed income for 2010. Subtract line 10 Lindistributed income for 2010. Subtract line 10 Lindistributed income for 2010. Subtract line 10 Lindistributed income for 2040, Subtract line 11 Lines 4d and 5 from line 1. Tins amount must be distributed in 2011 12 Amount - see instructions 13 Lindistributed income for 2010. Subtract line 14 Indistributed income for 2010. Subtract line 15 Lines 4d and 5 from line 5 line 16 Lines 4d and 5 from line 5 line 17 Amounts treated as distributions out of 2011. Subtract lines 4d and 5 from line 5 lines 4d and 5 from line 5 lines 4d and 5 from line 5 lines 4d and 5 from line 5 lines 5 lines	·				
a From 2005 b From 2006 c From 2007 d From 2008 c From 2009 1 Total of Innes 38 through e O . 4 Coulshifying descributions for 2010 from Part XII, line 4; ▶ \$ 8,500, a Applied to 2009, but not more than line 2 Applied to 2009, but not more than line 2 Treated as distributions out of corpus (Elebton required - see instructions) O . C Treated as distributions out of corpus (Elebton required - see instructions) O . C Treated as distributions out of corpus (Elebton required - see instructions) O . C Remarring amount distributed out of corpus S Exessic distributions curyone applied to 207 O . C Enter the net total of each column as indicated below. C Corpus, Ada Innes III, as, and es Guebrach line 5 D . Promy vests' indicated below. C Corpus, Ada Innes III, as, and es Guebrach line 5 D . D . C Finet the amount of prior years' undefined to 207 C Finet the amount of prior years' undefined years been secured, on on which the section 4942(a) tax has been previously assessed Subtract line 6 from line 6b. T axable amount - see institutions E Undistributed income for 2000. Subtract line 4 from line 20. C Finet the amount of prior years' undefined years been secured, on on which the section 4942(a) tax has been previously assessed Subtract line 6 from line 6b. T axable amount - see institutions E Undistributed income for 2000. Subtract line 4 at from line 2b. This amount must be distributed to income for 2000. Subtract line 4 da and 5 from line 1. This amount must be distributed to income for 2000. Subtract lines 4 da and 5 from line 1. This amount must be distributed to income for 2000. Subtract lines 4 da and 5 from line 1. This amount must be distributed to 2011 7 Amounts treated as distributions carryover from 2005 not applied on the 5 or line 7 9 Excess form 2006 B Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008	, ,		0.		
5 From 2005 c From 2009	3 Excess distributions carryover, if any, to 2010:				
From 2007	a From 2005				
d From 2008 e From 2009 l Total of lines 3a through e 4. Qualifying distributions for 2010 from Part XII, line 4 ≥ ≥ 8, 550. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2010 distribution out of corpus (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) 0. d Applied to 2010 distributed out of corpus c Eccese distributions earryow replied to 2010 (iff an innovant appears in optimized to 2010 (iff an innovant appea					
e From 2009 1 Total of lines 3a through e 0.4 Cualifying distributions for 2010 from Part XII, line 4: № \$ 8,500. A applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a C Treated as distributions out of corpus (Election required - see instructions) C Applied to 2010 distributible mount E Remaining amount distributed out of corpus C Execuse distributions carryover applied to 2010 C E Remaining amount distributed out of corpus C E Corpus Adol have at, 4c, and 4e Subbact line 5 D From years' undistributed moome. Subtract line 4b from line 2b C E Their the amount of printy years' undistributed moome. Subtract line 4b from line 2b C E Their the amount of printy years' undistributed moome for which a notice of deficiency has been issued, or on which the section 494(2) tax has been priviously assessed Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract lines 4a from line 2a. Taxable amount - see instructions Undistributed income for 2010. Subtract lines 4a from line 2a. Taxa	c From 2007				
1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, Ine 4 ≥ \$ 8,500 . a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus c Excess destributions curpover applied to 2010 of it am instrum appears in robustion (6), the same amount indicated below: a Corpus Add Inea 31, 4c, and 46 Subtract line 3 b Priory years' undistributed encome for which a notice of deficiency has been assued, on on which this section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions d Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 of the amount must be distributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d and 5 from line 1. This amount must be distributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 for 4942(a) as has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 for 4942(a) as has been previously assessed d Subtract line 6c from line 1. This amount must be distributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 for 4942(a) as has been previously assessed d Subtract line 6c from line 10 for 4942(a) as has been previously assessed d Subtract line 6c from line 10 for 4942(a) as has been previously assessed d Subtract line 6c from line 6c for the form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form l	d From 2008		•		
1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, Ine 4 ≥ \$ 8,500 . a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus c Excess destributions curpover applied to 2010 of it am instrum appears in robustion (6), the same amount indicated below: a Corpus Add Inea 31, 4c, and 46 Subtract line 3 b Priory years' undistributed encome for which a notice of deficiency has been assued, on on which this section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions d Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 of the amount must be distributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d and 5 from line 1. This amount must be distributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 for 4942(a) as has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 for 4942(a) as has been previously assessed d Subtract line 6c from line 1. This amount must be distributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instruc- tions d Applied to 2010 for 4942(a) as has been previously assessed d Subtract line 6c from line 10 for 4942(a) as has been previously assessed d Subtract line 6c from line 10 for 4942(a) as has been previously assessed d Subtract line 6c from line 6c for the form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form line 6c form l					
4 Qualifying distributions for 2010 from Part XII, Inet 4: Ps. 8,500. a Applied to 2009, but not more than line 2a Applied to 2009, but not more than line 2a Applied to 2010 given than line 2a Applied to andistributed income of prior years (Election required - see instructions) Created as distributions out of corpus (Election required - see instructions) Created as distributions carryover applied to 2010 O. distributable amount e Remaining amount distributed out of corpus Section of the amount applied to 2010 O. distributable amount e Remaining amount distributed out of corpus O. Sections distributions carryover applied to 2010 O. distributable amount e Remaining amount distributed out of corpus O. Section distributions carryover applied to 2010 O. distributable amount e Remaining amount distributed out of corpus and indicated below. A corpus Adahmes 31 4c. and 4e Subtract line 5 O. Defroir years' undestributed income. Subtract line 4 from line 2b Certific the amount of prior years' undestributed income of which a notice of deficiency list been inscelled, or on which this section 494(2a) tax has been previously assessed Subtract line 6 from line 6b. Taxable amount - see instructions e Undestributed income for 2009. Subtract line 4 from line 2a. Taxable amount - see instructions e Undestributed income for 2009. Subtract line 4 da not 5 from line 6b. Taxable amount - see instructions e Undestributed income for 2000. Subtract line 4 da not 5 from line 6b. Taxable amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700/150/16/pr 4942(g/d)(3) 8 Excess from 2006 9 Excess stributions carryover from 2005 not applied on line 5 in line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of lines 9: 10 Excess from 2006 10 Excess from 2008 10 Excess from 2009		0.			
Part XII, line 4: ► \$ 8,500. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributiable amount e Remaning amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributiable amount e Remaning amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributiable amount e Remaning amount distributed out of corpus (Election required - see instructions) 5 Excess distributions carpover applied to 201 0 - 0 C - 0					
a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Cacces distributions carpove subject to 2010 ffran amount appears in column (a)) ffran amount appears in column (a)) ffran amount appears in column (a)) ffran amount appears in column (a) the same amount must be shown or column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add Innes 31, 4c, and 4e Subbact line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instruc- 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(1);1(f) or 4942(a)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess form 2006 b Excess from 2006 b Excess from 2009 d Excess from 2009 d Excess from 2009 d Excess from 2009					
b Applied to undistributed income of prior years (Election required - see instructions) correct (Election required - see instructions) do Applied to 2010 distributable amount elemaning amount distributed out of corpus to Remaining amount distributed out of corpus to see many amount distributed out of corpus to see a sea destributions cargives applied to 2010 to see a sea destribution cargives applied to 2010 to see a sea destribution cargives applied to 2010 to corpus and lines 3ft. 4c, and 4c Subtract line 5 to Priory years' undistributed income. Subtract line 4b from line 2 to cargives and see a sea destribution and to the sea of the sea o				8,488.	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess destributions carryover applied to 2010 of an amount appears in column (a). 5 Excess destributions carryover from 2005 indicate below: a Corpus And times 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b Trom line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 f Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(f)(f)(f) or 494(2)(3) f Excess distributions carryover from 2005 not applied on line 5 or line 7 f Excess distributions carryover from 2005 not applied on line 5 or line 7 f Excess from 2006 f Excess from 2006 f Excess from 2007 f Excess from 2008 f Excess from 2009 f Excess from 2009					
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5	1		0.		
(Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributable out of corpus 5 Excess distributions carryover from 2005	· · · ·				1 1 1 1 1 1 1 1 1 1
d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover to 2011 (first a mount appears in column (6), the same amount must be shown in column (6). 6 Enter the net total of each column as indicated below: a Corpus And Ines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 5 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed microme for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 0 Analysis of line 9; a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2009	·	0.1			
E Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2010 (final amount appears in octurin (b)) 5. Excess distributions carryover applied to 2010 (final amount appears in octurin (b)) 6. Enter the net total of each column as indicated below: 8. Corpus And Innes 3f, 4c, and 4e Subtract line 5 by Prior years' undistributed income. Subtract line 4b from line 2b c. Enter the amount of prior years' undistributed income in which it is estimated in a subtract line 4b from line 2b c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d. Subtract line 6c from line 6b. Taxable amount - see instructions e. Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e. Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) 8. Excess distributions carryover from 2005 not applied on line 5 or line 7 9. Excess distributions carryover from 2005 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2007 c. Excess from 2008 d. Excess from 2009	· · · · · · · · · · · · · · · · · · ·				12.
5 Excess distributions employer applied to 2010 (first amount appears monthmin (d), the same amount must be alrown in column (a)). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see instructions. e Undistributed income for 2009. Subtract line 4. at from line 2. Taxable amount - see instructions. e Undistributed income for 2010. Subtract line 4. at from line 2. Taxable amount - see instructions. f Undistributed in 2011. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7. 9 Excess fistributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 d Excess from 2009	• • • • • • • • • • • • • • • • • • • •	0.			
of the amount appears in column (d), the same amount must be shown in column (a). Enter the net total of each column as indicated below: Corpus Add these 3f, 4c, and 4e. Subtract line 5. Deriver years' undistributed income. Subtract line 4. Deriver years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. Subtract line 6c from line 6b. Taxable amount - see instructions. e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions. e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(b)(3). E xexes distributions carryover from 2005 not applied on line 5 or line 7. 9. Excess distributions carryover from 2005 not applied on line 5 or line 7. 9. Excess stributions carryover from 2005 and Analysis of line 9: a Excess from 2006 b. Excess from 2007 c. Excess from 2008 d. Excess from 2009 d. Excess from 20	· · · · · · · · · · · · · · · · · · ·				0.
indicated below: a Corpus Add Innes 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2009	(If an amount appears in column (d), the same amount				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover for 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 d Excess from 2009					
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of delicency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
c Enter the amount of prior years' undistributed income for which ancice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 9,579. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 0. 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 0. 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0. 10 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	line 4b from line 2b		0.		
amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	amount - see instructions		0.		
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	e Undistributed income for 2009. Subtract line	·			
lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	f Undistributed income for 2010. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	be distributed in 2011				<u>9,579.</u>
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	7 Amounts treated as distributions out of				
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	\	0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	-	0.			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	·	0.			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
b Excess from 2007 c Excess from 2008 d Excess from 2009	· I				
d Excess from 2008 d Excess from 2009					
d Excess from 2009			1		

Part XIV Private Operating F		nstructions and Part V			1-145848/ Fage II
			171, question 3)	IN/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for	•	•	un continu	4942(j)(3) or	4942(j)(5)
b Check box to indicate whether the found		ing touridation described	Prior 3 years	4942(J)(3) 01	
2 a Enter the lesser of the adjusted net	Tax year (a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
income from Part I or the minimum	(4) 2010	(6) 2003	(0) 2000	(4) 2007	(6) 10441
investment return from Part X for					
each year listed					
b 85% of line 2a			 		
c Qualifying distributions from Part XII,					
line 4 for each year listed d Amounts included in line 2c not			 	- 	
used directly for active conduct of					
exempt activities			1	1	
e Qualifying distributions made directly			-		
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			 		
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)		ļ <u>.</u>	 		
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)		ļ			
(3) Largest amount of support from			1		
an exempt organization (4) Gross investment income				_	
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundati	on had \$5,000	or more in assets
at any time during t	he year-see the	instructions.)		40,000	
1 Information Regarding Foundation			,, ,, , ,		
a List any managers of the foundation wh	_	than 2% of the total con	tributions received by	the foundation before	the close of any tax
year (but only if they have contributed n			-		•
None					
b List any managers of the foundation wh			(or an equally large po	ortion of the ownershi	ip of a partnership or
other entity) of which the foundation ha	s a 10% or greater intere	est.			
None					
2 Information Regarding Contribut					
Check here X if the foundation of					
the foundation makes gifts, grants, etc.	·			, complete items za,	u, c, and u.
a The name, address, and telephone num	ber of the person to who	m applications should be	e addressed:		
b The form in which applications should t	e submitted and informa	ation and materials they s	hould include:		
c Any submission deadlines:		<u></u>			
d Any restrictions or limitations on award	s, such as by geographic	cal areas, charitable fields	, kinds of institutions,	or other factors:	

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
See Statement 6		l		
Total		·	▶ 3a	8,500.
b Approved for future payment				
None				
Total			<u>▶ 3b</u>	0.
023611 12-07-10			Fo	orm 990-PF (2010)

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2010)

1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a					
b					
c					
d					·
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash					
investments			<u> </u>		
4 Dividends and interest from securities			14	3,868.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	<1,353.	>
9 Net income or (loss) from special events		· · · · · · · · · · · · · · · · · · ·		12,7000	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
	1 1		l i		
	1 1				
d			 		
12 Subtotal. Add columns (b), (d), and (e)	 	0.		2,515.	0.
13 Total Add line 12, columns (b), (d), and (e)	L		4		2,515.
(See worksheet in line 13 instructions to verify calculations.)				10	4,313.
Part XVI-B Relationship of Activities t	o the Acco	mplishment of Ex			
Line No Explain below how each activity for which inco			contrib	uted importantly to the accom	nplishment of
Line No Explain below how each activity for which inco			contrib	uted importantly to the accom	plishment of
Line No Explain below how each activity for which inco			contrib	uted importantly to the accom	plishment of
Line No Explain below how each activity for which inco			CONTRIB	uted importantly to the accom	plishment of
Line No Explain below how each activity for which inco			contribi	uted importantly to the accom	nplishment of
Line No Explain below how each activity for which inco			contrib	uted importantly to the accom	plishment of
Line No Explain below how each activity for which inco			contribi	uted importantly to the accom	plishment of
Line No Explain below how each activity for which inco			contrib	uted importantly to the accom	aplishment of
Line No Explain below how each activity for which inco			contrib	ated importantly to the accom	aplishment of

Preparer's signature

Form 990-PF (2010)

100007043

Title

Check X If

self- employed

Firm's EIN ▶

Phone no.

Paid Preparer

Use Only

Signature of officer or trustee

Print/Type preparer's name

EUGENE F. HOLLAND.

Firm's name ▶ Bunch and Company,

PO Box 7608

Firm's address ► Rocky Mount, NC 27804

(a) List and 2-story br	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a 1000 shares Ab	P		05/17/10		
b 100 shares CVS	P	10/31/07			
c 100 shares Hon	P		01/12/10		
d 200 shares Mic	P	09/22/03			
e 2000 shares Mi	P P	05/20/04			
1 200 shares Tex	f 200 shares Texas Instruments, Inc.			07/01/97	12/06/10
9					
h					
_1				<u> </u>	
				ļ	
_k					
m	·				
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	
a 9,711.		7,046.			2,665.
b 3,382.		4,206.			<824.>
c 4,072.		3,133.			939.
d 5,167.		5,936.	·		<769.>
e 5,882.		14,737.			<8,855.>
f 6,561.		1,070.			5,491.
g					3,1321
h					
1					
<u>'</u>					
k					
1					
m ·				·	
n					_
0		· · · · · · · · · · · · · · · · · · ·			
	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) 1 o	sses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over not less than "-0-")	col. (k),
	40 01 120 1100	070, 00. (j), ii diiy			2 665
<u>a</u>					2,665.
b					<u> </u>
<u>C</u>	· · · · · · · · · · · · · · · · · · ·				939.
d					<u><769.</u> >
<u>e</u>					<8,855.>
f					<u>5,491.</u>
9	 	-			
<u>h</u>					
!					· · · · · · · · · · · · · · · · · · ·
<u></u>					
k					
<u> </u>					
m		 			
<u>n</u>	-	 			
0		·			
2 Capital gain net income or (net ca	ipital loss) { If gain, also enter -(If (loss), enter -(r in Part I, line 7)-" in Part I, line 7	2		<u><1,353.</u> >
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	column (c).	nd (6):			
If (loss) enter "-0-" in Part I, line 8	₹	} 1	a i	NI/A	

Form 990-PF Dividend	ds and I	nter	est from	Secui	rities	Statement	1	
Source	G	ross	Amount		ital Gains ividends	Column (A Amount	')	
Charles Schwab			3,868. 0		0.	3,868.		
Total to Fm 990-PF, Part I,	ln 4		3,868.		0.	3,8	68.	
Form 990-PF		Tax	es			Statement	2	
Description	(a) Expens Per Bo	es	(b) Net Inve					
IRS		41.		0.		0.		
To Form 990-PF, Pg 1, ln 18		41.		0.			0.	
Form 990-PF	Oth	er E	xpenses			Statement	3	
Form 990-PF Description	Oth (a) Expens Per Bo	es	xpenses (b) Net Inve		(c) Adjusted Net Incom	(d) I Charita	ble	
	(a) Expens Per Bo	es	(b) Net Inve		Adjusted	(d) l Charita	ble	
Description	(a) Expens Per Bo	ses ooks	(b) Net Inve	come	Adjusted	(d) l Charita	ble es	
Description Investment Advisory Fees	(a) Expens Per Bo	898.	(b) Net Inve	898.	Adjusted	(d) l Charita	ble es	
Description Investment Advisory Fees To Form 990-PF, Pg 1, ln 23	(a) Expens Per Bo	898.	(b) Net Inve	898. 898.	Adjusted	(d) I Charita ne Purpos	ble es 0. 0.	
Description Investment Advisory Fees To Form 990-PF, Pg 1, ln 23 Form 990-PF	(a) Expens Per Bo	898.	(b) Net Inve	898. 898.	Adjusted Net Incom	(d) I Charita ne Purpos Statement Fair Marke	ble es 0. 0.	

Form 9.90-PF Ot	PF Other Liabilities			Statement		5
Description	BOY Amount		ount			
Contributions Payable	-	8,600.				
Total to Form 990-PF, Part II, li	ne 22 8,600		,600.			00.
	and Contribution During the Year	s		State	ement	6
Recipient Name and Address	Recipient Rela		_	oient atus	Amoui	nt
Cape Fear Academy 3900 S College Rd Wilmington, NC 28412	Educational				1,5	00.
Church of the Good Shepherd PO Box 7791 Rocky Mount, NC 27804	Religious				1,0	00.
John H High Family Scholorship Trust 123 Newby Court Rocky Mount, NC 27804	Educational				3,5	00.
Rocky Mount Academy 1313 Avondale Ave Rocky Mount, NC 27803	Educational				1,0	00
St Andrews Episcopal Church 301 Cirle Drive Rocky Mount, NC 27804	Religious				5	00
University of Richmond 109 Maryland Hall Richmond, VA 23173	Educational				1,0	00.

North	Carolina	Fenton	Foundation

31-1468487

Wilmington Police Recreation
Association
615 Bess St. W. Wilmington

Educational

615 Bess St. W. Wilmington, NC 28401

Total to Form 990-PF, Part XV, line 3a

8,500.