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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

For calendar year 2010, or tax year beginning , and ending G Check all that apply. Final return Initial return Initial return of a former public charity Amended return Address change □ Name change Name of foundation A Employer identification number The Edward L. Hutton Foundation 31-1334189 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) 255 East Fifth St., 2600 Chemed Cen (212) 262-0660 City or town, state, and ZIP code C If exemption application is pending, check here Cincinnati OH 45202-4726 D 1. Foreign organizations, check here H Check type of organization: X Section 501(c)(3) exempt private foundation 2. Foreign organizations meeting the 85% test, Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation check here and attach computation E If private foundation status was terminated Fair market value of all assets at end Accounting method: X Cash ☐ Accrual under section 507(b)(1)(A), check here of year (from Part II, col (c), Other (specify) If the foundation is in a 60-month termination line 16) ▶ \$ (Part I, column (d) must be on cash basis) 13.028.873 under section 507(b)(1)(B), check here Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal expenses per ıncome ıncome purposes the amounts in column (a) (see page 11 of the instructions)) books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check X if the foundation is not required to attach Sch B 85 85 3 Interest on savings and temporary cash investments 202,611 202,611 4 Dividends and interest from securities EIVEL 5 a Gross rents b Net rental income or (loss) -1,028,636 6 a Net gain or (loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications Operating and Administrative Expenses 10 a Gross sales less returns and allowances 0 b Less Cost of goods sold c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) -6.743-6.74312 Total. Add lines 1 through 11 195,953 -832,683 13 13,200 6,600 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) 0 0 0 0 0 0 0 0 **b** Accounting fees (attach schedule) 0 0 0 0 c Other professional fees (attach schedule) 17 1.947 97 0 925 18 Taxes (attach schedule) (see page 14 of the instructions) 0 Depreciation (attach schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 1,905 3,350 23 8,605 0 Other expenses (attach schedule) Total operating and administrative expenses. 23,752 2,002 10,875 Add lines 13 through 23 756,431 756,431 25 Contributions, gifts, grants paid 26 0 767,306 Total expenses and disbursements. Add lines 24 and 25 780,183 2,002 Subtract line 26 from line 12 -1,612,866 a Excess of revenue over expenses and disbursements 193.951 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see page 30 of the instructions.

M

Do	-4 II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
T (5)	rt II	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing .			
	2	Savings and temporary cash investments	2,578,518	303,401	303,401
	3	Accounts receivable 0			
]	Less allowance for doubtful accounts	0	0	0
	4	Pledges receivable 0			
		Less allowance for doubtful accounts	0	0	0
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other			
	ļ	disqualified persons (attach schedule) (see page 15 of the	ا	ا	^
		instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule)			
Assets	_	Less allowance for doubtful accounts	0		0
SS (8	Inventories for sale or use			
Ä	9	Prepaid expenses and deferred charges	E 00E 040	0.000.005	0.000.000
		Investments—U S and state government obligations (attach schedule)	5,995,243	8,899,035	9,006,396
		o investments—corporate stock (attach schedule)	4,338,994	2,097,453	3,719,076
	I	c Investments—corporate bonds (attach schedule)	0 -	0	0
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)	0	0	0
	12	Investments—mortgage loans .			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)	0	0	0
	15	Other assets (describe	- 0	0	0
	16	Total assets (to be completed by all filers—see the	40.040.755	44 000 000	40.000.070
		instructions Also, see page 1, item I)	12,912,755	11,299,889	13,028,873
	17	Accounts payable and accrued expenses			
S	18	Grants payable			
iţi	19	Deferred revenue	0		
į	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
Liabilities	21	Mortgages and other notes payable (attach schedule)	0	U O	
	22	Other liabilities (describe Tate University (add lines 17 through 22)	0	0	•
	23	Total liabilities (add lines 17 through 22)	0		
	1	Foundations that follow SFAS 117, check here	1		
nces		and complete lines 24 through 26 and lines 30 and 31.			
ī	24	Unrestricted	12,912,755	11,299,889	
ala	25	Temporarily restricted .			
Ö	26	Permanently restricted			
Net Assets or Fund Bala		Foundations that do not follow SFAS 117, check here.			
Ī	}	and complete lines 27 through 31.		_	
ō	27	Capital stock, trust principal, or current funds		0	•
ţ	28	Paid-in or capital surplus, or land, bldg , and equipment fund .			
Se	29	Retained earnings, accumulated income, endowment, or other funds			
Ą	30	Total net assets or fund balances (see page 17 of the	40.040.755	44 000 000	
<u>e</u>		instructions)	12,912,755	11,299,889	
Z	31	Total liabilities and net assets/fund balances (see page 17	40.040.755	44 000 000	
		of the instructions)	12,912,755	11,299,889	
Pa	rt_III_	Analysis of Changes in Net Assets or Fund Balances	20 (
1		net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with		42 042 7 <i>EE</i>
		of-year figure reported on prior year's return)		1	12,912,755
2		amount from Part I, line 27a		2	-1,612,866
3					44 300 880
		ines 1, 2, and 3		. 4	11,299,889 0
5	Decre	eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Part II, c	olumn (b), line 30	6	11,299,889

Form 990-PF	(2010) The Edwa	ard L_Hutton Foundation				31-1334189	Page 3
Part IV	Capital Gains ar	nd Losses for Tax on Inve	estment Inco	me			
•		ne kind(s) of property sold (e.g., real esuse, or common stock, 200 shs. MLC ((b) How acquired P—Purchase D—Donation	(c) Date acc (mo , day,		
1a See Att	1a See Attached Statement					- - ' - '	
b				<u> </u>			
С							
d							
<u>e</u>							
(e) G	(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale			((h) Gain or (loss) (e) plus (f) minus (g)		
a	0	0		0			0
<u>b</u>	0	0		0			0
_ <u>c</u>	0	0		0			0
<u>d</u>	0	0		0	 .		0
<u>e</u>	0	0	11	0			0
	e only for assets show V as of 12/31/69	wing gain in column (h) and owne (j) Adjusted basis as of 12/31/69	(k) Exce	ess of col (i)	col (k)	ains (Col (h) gain minu i), but not less than -0-) osses (from col (h))	
		0		0			0
<u>b</u>	0			0			0
C	0	0		0			0
d	0	0		0	·		0
е	0	0		0			0
2 Capital	gain net income or		also enter in Pa enter -0- in Pa		2	1	,028,636
		or (loss) as defined in section line 8, column (c) (see pages					
ınstruct	ions) If (loss), ente	r -0- ın Part I, line 8	<u> </u>	<u> </u>	3		0
Part V	Qualification Und	der Section 4940(e) for Re	educed Tax o	on Net Investme	ent Income	<u> </u>	
Was the for	undation liable for th	eave this part blank ne section 4942 tax on the dis ot qualify under section 4940(* -	the base per	rıod?] No
1 Enter	the appropriate am	ount in each column for each	year, see page	18 of the instruct	ions before r	making any entrie	s.
	(a) ase period years	(b) Adjusted qualifying distribution	ons Net value	(c) of noncharitable-use as	ssets	(d) Distribution ratio (col (b) divided by col	(0))
Calendar ye	ar (or tax year beginning 2009		2,127	12,306			0.072490
	2008		1,945	9,770			0.079004
	2007		0,179	6,065			0.044543
	2006		9,855	5,629			0.051485
	2005		6,972	5,253			0.064146
						(0. <u>31</u> 1668
		or the 5-year base period—div undation has been in existenc					0.062334
4 Enter th	e net value of nonc	harıtable-use assets for 2010	from Part X, lii	ne 5	. 4	12	,909,686
5 Multiply	line 4 by line 3 .				5		804,712
6 Enter 1	% of net investment	t income (1% of Part I, line 27	b)		6		1,940
7 Add line	es 5 and 6				. 7		806,652
8 Enter q	ualifying distribution	s from Part XII, line 4			8	ng a 104 toy rate	767,306
	is equal to or great VI instructions on	er than line 7, check the box i page 18.	ıı rait vi, iine 1	io, and complete t	ınaı part usir	ry a 1/0 tax rate.	

P	art VI Excise Ṭax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 1	18 of the	inst	ructi	ons)
1	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 ☐				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1			
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check			3,879	
	here and enter 1% of Part I, line 27b				
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	- 			<u> </u>
2		J		n	j
3		 		3,879	\vdash
4	——————————————————————————————————————	 		,,0.0	\vdash
5		 		3,879	_
6				,,	
	a 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 2,147				
	b Exempt foreign organizations—tax withheld at source 6b	1			1
	c Tax paid with application for extension of time to file (Form 8868)				
	d Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d		2	2,147	
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			0	
9		<u> </u>	1	<u>,732</u>	
10		 		0	
11		L		0	
P	art VII-A Statements Regarding Activities				
1	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign? .	. [1a		X
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the	ļ			
	instructions for definition)?	L L	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	ļ			
	published or distributed by the foundation in connection with the activities	-			
	c Did the foundation file Form 1120-POL for this year?		1c		<u> </u>
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation \$ (2) On foundation managers \$,
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	ļ			
2	on foundation managers \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? .	-	2		X
_	If "Yes," attach a detailed description of the activities	· · ·	-		
3		1			
_	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	-	3		X
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Γ	4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	Ĺ	5		Х
	If "Yes," attach the statement required by General Instruction T	-			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	ľ			
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions 	-			
_	that conflict with the state law remain in the governing instrument?	}	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Pa	in XV	7	<u> </u>	
8	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
	instructions) OH				
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	-	8b	×	
C	General (or designate) of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	 	20	^	
9	or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)?	j			
	If "Yes," complete Part XIV	1	9		X
10	and the second s	 			
	their names and addresses		10		X

Part	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
	Website address			
14	The books are in care of ► Thomas C. Hutton Telephone no ► (212) 262-00	560		
4 5	Located at ► 1279 Avenue of Americas, Ste. 1905 New York NY ZIP+4 ► 10020			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year		•	• ⊔
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
	the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		1	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			•
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period]	
	after termination of government service, if terminating within 90 days)		3,	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? .	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No			
	If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2-	Dut the foundation hold more than a 20' direct or indirect in any business			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
-	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)		.	'
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2010)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable			
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

		PF (2010)	The Edward I	L Hutton Foun	datio	n					3	1-133	4189	_ P	age 6
Pa	art Vi	-B Sta	tements Reg	arding Activi	ties	for Which Forr	n 4720 May E	e R	eguired (c	continued)				
5a	Durir	ig the year	r did the foundation	on pay or incur ai	ny am	ount to					_				
	(1)	Carry on	propaganda, or o	therwise attempt	to inf	luence legislation ((section 4945(e))	?		Yes	X	No			
	(2)	Influence	the outcome of a	ny specific publi	c elec	tion (see section 4	955), or to carry								
		on, direct	ly or indirectly, ar	ny voter registrati	on dr	ve?				Yes	X	No			
	(3)	Provide a	grant to an indivi	idual for travel, s	tudv	or other sımılar pur	noses?			Yes	$\overline{\mathbf{x}}$	No			
						haritable, etc., orga		ed			لنت				
	(- /					l)(2)? (see page 22				Yes	Y	No			
	(5)					ritable, scientific, li		,		[] 163		110			
	(0)			-		uelty to children or	• •			Yes	X	No.			
h	If any			•		sactions fail to qual		entio	ne described		لکا	NO			
Ü						arding disaster assi							5b	N/A	
					-	aster assistance ch	-	C 22 (oi tile ilistiut	Allotis)			30	IVA	
_	-			_	_	aster assistance ci dation claim exemp								1	
·							don from the					N- 1			
			maintained expen	· · · · · · · · · · · · · · · · · · ·	-	section 53 4945–5	· .		• •	Yes	ш	No			
a					unds,	directly or indirect	y, to pay			□					
			personal benefit			•				Yes	X	No			
b			tion, during the ye <i>île Form 8870</i>	ear, pay premium	s, dire	ectly or indirectly, o	n a personal ber	nefit c	contract?			}	6b		
7 a		•		was the foundation	กกลก	arty to a prohibited	tax shelter trans	actio	ın?	Yes	X	No			*
						ve any net income					ىك	```	7b		
	art V					rectors, Truste		_		Highly	Dair	l Em			
	ait v		and Contracto		, Dii	ectors, muste	es, roundat	1011	wanayers	, riigiliy	гак	4 EIII	pioy	ces,	
1	Liet				latio	n managers and	their comper	eati	on (see na	ne 22 of t	he ir	netru	tion	e/	
÷	LIST	an onice	is, unectors, t	rustees, rount		Title, and average	(c) Compensation			tributions to	110 11				
		(a)	Name and address	;	1	hours per week	(If not paid, ent		employee	benefit plans			•	e accou	
- The		C Hutton	 		_	evoted to position	0-)	-	and deterre	d compensati	on				
		C Hutton			IVP,	, Sec		ام			ام				^
			ad Bronxdale N	N T	VP	3 00		-			의				0
		A Hutton			IVP	2 00	6.	أممو			۸				^
			Street Covingto	on KY	VP	3 00		600			_의				0
		Jacoby	d Mallaglas MA		IVP	2 00	6	اممه			o				^
ıo.	вау о	tate Roa	d Wellesley MA	<u> </u>	+	3 00		600			- 4				0
	- 				1	.00		ام			۸				0
2	Co-	nonostic	on of five bight	ant poid ample			so included a	n lin	no 1 -coo i	22 0	F tha	inctr	uotio	-nc\	
2			r "NONE."	est-pard empid	yees	s (other than the	se included o	771 HH	ie i—see į	Dage 23 O	me	msu	ucuo	nsj.	
_	11 110	ne, enter	NONE.				- [(d) C	ontributions t	, 1				
4-1				Ab 65		(b) Title, and avera			amr	oloyee benefit		(e) E	Expens	e accou	ınt,
(a)) Name	and addres	s of each employee	paid more than \$50	0,000	hours per week devoted to position		isalio	pians	s and deferre	d	ot	her allo	owance	S
10	NIE	-							∞	mpensation					
ЙŌ	ΝE								İ		- 1				
						 									
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_									 -		\dashv				

Total number of other employees paid over \$50,000 .

	31-1334189 Page 7
tion Managers, Highly Paid	d Employees,
	er "NONE."
(b) Type of service	(c) Compensation
	0
	0
	0
	0
	0
<u> </u>	
nformation such as luced, etc	Expenses
	
of the instructions)	
1 and 2	Amount
	·
	0
	0
	of the instructions). If none, enter (b) Type of service

qualifies for the section 4940(e) reduction of tax in those years

Pai	Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.)	oreign foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	42	
	purposes	2	
а	Average monthly fair market value of securities	1a	11,567,092
b	Average of monthly cash balances	. 1b	1,539,188
С	Fair market value of all other assets (see page 25 of the instructions)	. 1c	
d	Total (add lines 1a, b, and c)	1d	13,106,280
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	. 2	
3	Subtract line 2 from line 1d	3	13,106,280
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	196,594
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	. 5	12,909,686
6	Minimum investment return. Enter 5% of line 5	6	645,484
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) properties foundations and certain foreign organizations check here ☐ and do not complete this properties for the instructions of the instruction		
1	Minimum investment return from Part X, line 6	1	645,484
2a	Tax on investment income for 2010 from Part VI, line 5	3,879	
b	Income tax for 2010 (This does not include the tax from Part VI)	<u> </u>	
C	Add lines 2a and 2b	2c	3,879
3	Distributable amount before adjustments Subtract line 2c from line 1 .	3	641,605
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	641,605
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	641,605
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	2.00	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	767,306
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	έ β΄ \	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3ь	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	767,306
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	767,306
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether to	he foundation	

31-1334189

Form 990-PF (2010) The Edward L. Hutton Foundation

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During th	e Year or Approved	for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid duning the year The Kenyon Fund		Exempt		10,000
St vincent's Church of Bedford Indiana		Exempt		3,000
Pilgrim St Luke's United Church of Christ		Exempt		15,000
Bedford North Lawrence Hutton / BNL Scholarship		Exempt		50,000
Lawrence County Museum of History		Exempt		50,000
Lower Price Hill Community School		Exempt		30,000
Senior Citizens Coordinating Counsel		Exempt		12,000
Emma's House		Exempt		27,500
Pilgrim St Luke's / United Church of Christ		Exempt		10,000
Indiana University Foundation		Exempt		454,931
Bloomfield Jr School		Exempt		14,000
Total . See Attached Statement			▶ 3a	756,431
b Approved for future payment				700,707
		ı		
	}	<u> </u>		
	ĺ			
		ļ		
Total			▶ 3b	0
			,	om 990-PF (2010)

Enter gross amounts unless otherwise indicated.	Unrelated bus	iness income	Excluded by section	on 512, 513, or 514	(e)
1 Program conventorio	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1 Program service revenue		-			the instructions)
a		0		0	0
b	-	<u> </u>		0	0
ر م		0		0	0
d		0 0	-	0	0
€ •		0		0	0
a Food and contracts from accomment accommo		- 0		0	0
g Fees and contracts from government agencies 2 Membership dues and assessments					
,			44	05	
Interest on savings and temporary cash investments Dividends and interest from securities			14	85	
5 Net rental income or (loss) from real estate	* * * * * * * * * * * * * * * * * * * *		14	202,611	
					
a Debt-financed property					
b Not debt-financed property .		 -			
6 Net rental income or (loss) from personal property 7 Other investment income			· 		
	· 		18	1 029 626	
8 Gain or (loss) from sales of assets other than inventory			10	-1,028,636	
9 Net income or (loss) from special events					
 O Gross profit or (loss) from sales of inventory Other revenue a Limited partnership income 		0	14	-6,743	
I.				-6,743	0
b	-	0		0	0
			_ (
c		0		0	0
		0		0	0
c d		0		0	0
c d e 2 Subtotal Add columns (b), (d), and (e)			* . A	-832,683	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)		0	9 . i.ai	0	0
c d e 2 Subtotal Add columns (b), (d), and (e)	culations)	0	<u>* </u>	-832,683	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0
c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify cal Part XVI-B Relationship of Activities to the Ad Line No. Explain below how each activity for which incord the accomplishment of the foundation's exemption.	culations) ccomplishment me is reported in colu	of Exempt Pumn (e) of Part XV	Jrposes //-A contributed in	-832,683 13	0

Form 990-PF	· / THE Edward	L Hutton Foundation	31-1334		Pag	je 13
Part XVI	Information Reg Exempt Organiz	arding Transfers To and Transactions a ations	and Relationships With Nonchari	able		
ın sec	-	or indirectly engage in any of the following with e (other than section 501(c)(3) organizations) o	•		Yes	No
(1) C (2) O b Other (1) Si (2) Pi (3) R (4) Ri (5) Lo (6) Pi c Sharir d If the si	ash	charitable exempt organization n a noncharitable exempt organization ment, or other assets ments or membership or fundraising solicitations ent, mailing lists, other assets, or paid employed bove is "Yes," complete the following schedule sets, or services given by the reporting foundations thating arrangement, show in column (d) the value	es (b) should always show the food of the foundation received less than	n fair m	ket arket	X X X X X X X
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and s	haring ari	rangen	nents
	0 0 0 0 0 0 0 0					
	0		 			

	0		
	0		
	Is the foundation directly or indirectly affilial described in section 501(c) of the Code (or		
b	If "Yes," complete the following schedule		
	(a) Name of organization	(b) Type of organization	(c) Description of relationship
 Sid	Under penalties of perjury, I declare that I have ex belief, it is true, correct, and complete Declaration	kamined this return, including accompanying schedulin of preparer (other than taxpayer or fiduciary) is bas	les and statements, and to the best of my knowledge and sed on all information of which preparer has any knowledge

Signature of officer or trustee Print/Type preparer's name

0 0 0

Preparer's signature

Check X if self-employed

P01220109

PTIN

Paid Preparer **Use Only**

Mark W. Stephens

Firm's name Mark W. Stephens

Firm's address ► 74 Covert Run Pike Ft. Thomas, KY 41075

Firm's EIN Phone no (513) 762-6968

Form 990-PF (2010)

Relationship Foundation Status Exempt Purpose of grant/contribution Amount

Name Cumberland College Mountain Outreach Program

Street

Purpose of grant/contribution

Foreign Country City State Zip Code Relationship Foundation Status Exempt

1,000

50,000

Amount

State Zip Code

Foundation Status

Foreign Country

Amount

0

Street

City

Relationship

Purpose of grant/contribution

The Edward L. Hutton Foundation 31-1334189 Form 990-PF

	Revenue			
	a nd	Net	Adjusted	
	Expenses	Investment	Net	Charitable
	Per Books	<u>Income</u>	<u>Income</u>	<u>Purposes</u>
Part I -Interest on Temporary Cash Investments				
Fifth Third Bank	85	85		
Part I - Dividends and Interest from Securities				
Chemed Corporation	11,524	11,524		
Fifth Third Bancorp	29 2	29 2		
Fidelity Comwith Tr Mkt Index Fund	76	76		
Fidelity Spartan US Equity Index Fund	1,29 9	1,299		
Oakmark Equity & Income Fund	4,474	4,474		
Rowe T Price Cap Appreciation	11,80 8	11,808		
Washington REIT	16,478	16,478		
Omnicare	2,709	2,709		
Johnson & Johnson	2,078	2,078		
Procter & Gamble Co.	4,148	4,148		
Price T Rowe Group, Inc.	1,080	1,080		
Kinder Morgan Energy Partners	281	281		
Oakmark Equity & Income Fund	1,090	1,090		
Oakmark International Fund	793	793		
Rowe T Price Cap Appreciation	1,687	1,687		
Fifth Third Prime Money Market	156	156		
Fifth Third Government Money Market Fund	10	10		
US Government Notes	142,628	142,628		
Total	202,611	202,611		
Part 1 - Other Income				
Kinder Morgan Energy Partners	(6,743)	(6,743)		

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Thankentory

								Totals	Gross	ss	Cost, Other	Other	Net Gain	Sain
			Amount						Sales	se	Basis and Expenses	Expenses	or Loss	555
		Long Term CG Distributions						Securities		3,167,741		4,196,377		-1,028,636
		Short Term CG Distributions						Other sales		0		0	•	0
												Expense		
			-		Check "X" if							of Sale and		
	Check "X"	Ę,			Purchaser					-		Cost of		
	if Sale of	_			is a	Date	Acquisition	Date	Gross Sales	Cost or	Valuation	Improve-		Net Gain
Index	Security	Description	CUSIP#	Purchaser	Business	Acquired	Method	Sold	Price	Other Basis	Method	ments	Depreciation	or Loss
-	×	3,408 sh				2/5/2001	a	8/9/2010	70,620	962'69				824
7	×	92 sh Omnicare, Inc.				3/6/2006	٥	8/9/2010	1,906	5,652				-3,746
6	×	1,309 sh Omnicare, Inc				3/6/2006	a	8/9/2010	27,019	80,425				-53,406
4	×	13,345 sh Omnicare, Inc				3/23/2006	a	8/9/2010	275,453	767,604				492,151
2	×	400 sh Omnicare, Inc.				5/15/2006	a	8/9/2010	8,256	22,400				-14,144
9	×	923 sh Omnicare, Inc.				11/8/2005	٥	8/9/2010	19,052	50,580				-31,528
^	×	1,699 sh Omnicare, Inc.				5/19/2006	Q	8/9/2010	35,069	92,494				-57,425
∞	×	4,803 sh Omnicare, Inc.				5/26/2006	Q	8/9/2010	99,138	252,206				-153,068
6	×	850 sh Omnicare, Inc.				9/2/2005	a	8/9/2010	17,545	44,583				-27,038
2	×	665 sh Omnicare, Inc				7/12/2005	Q	8/9/2010	13,726	32,159				-18,433
11	×	720 sh Omnicare, Inc.				8/1/2005	۵	8/9/2010	14,861	33,365				-18,504
12	×	1,964 sh Omnicare, Inc.				1/2/2004	a	8/9/2010	665,04	80,367				-39,828
13	×	400 sh Omnicare, Inc.				5/18/2004	a	8/9/2010	8,256	15,976				-7,720
14	×	960 sh Omnicare, Inc.				6/1/2005	O	8/9/2010	19,815	36,595				-16,780
15	×	312 sh Omnicare, Inc.				5/18/2005	0	8/9/2010	6,440	11,750				-5,310
16	×	28,344 sh Omnicare, Inc				2/22/2008	٥	8/9/2010	585,046	660,982				-75,936
17	×	325,000 US Treas Note				2/21/2008	ď	1/31/2010	325,000	325,952				-952
18	×	295,000 US Treas Note				2/13/2008	Ь	1/31/2010	295,000	296,775				-1,775
19	×	640,000 US Treas Note				9/29/2008	ď	9/30/2010	000'019	645,664				-5,664
20	×	600,000 US Treas Note				11/18/2008	ď	10/31/2010	000'009	605,648				-5,648
21	×	65,000 US Treas Note				9/12/2008	ď	8/31/2010	000'59	65,404				404





Line 11 (990-PF) - Other Income

_I				-			_			_	\neg
	Adjusted Net Income										
-6,743	Net Investment Income	-6,743	0	0	0	0	0	0	0	0	0
-6,743	Revenue and Expenses per Books	-6,743									
	Description	Kinder Morgan Energy Partners									
		-	7	3	4	2	9	7	æ	6	2



Line 18 (990-PF) - Taxes

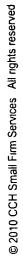
:	2000 1 : : 200 2: 211				
		1.947	46	0	925
		Revenue			Disbursements
		and Expenses	Net Investment	Adiusted	for Charitable
	Description	per Books	Income	Net Income	Purposes
-	Foreign income tax withheld	76	16		
-	Tax on investment income	1,650			825
l m	State tax	200			100
4					
2					
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Line 23 (990-PF) - Other Expenses

נב					
		8 605	1,905	0	3 350
		Revenue and			Disbursements
		Expenses	Net Investment	Adjusted Net	for Charitable
	Description	per Books	Income	Income	Purposes
-	Amortization. See attached statement	0	0	0	0
,	Agency fees	1,760	1,760		
4	Tax preparation fee	145	145		
,	Stipands	5,500			2,750
	Louisia	1.200			900
n	Insurance				
9					
-					
8					
6					
10					
I					







The Edward L Hutton Foundation

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		5 995 243	5 995 243 8 899 035 6 060 901 9 006 396	6.060.901	9.006,396		
		Book Value	Book Value	FMV	FMV	FMV FMV Check "X" if Federal Check "X" if State/	Check "X" if State/
	Description	Beg of Year	End of Year	Be	End of Year	End of Year Beg of Year End of Year Obligation	Local Obligation
_	US Treasury Bonds	5,995,243		8,899,035 6,060,901 9,006,396	966,300,8	X	
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The Edward L Hutton Foundation

Part II, Line 10b (990-PF) - Investments - Corporate Stock

			4.338,994	2,097,453	4,565,169	3 719,076
		Num Shares/	Book Value	Book Value	FMV	FMV
	acitaisseC	Face Value	Bea of Year	End of Year	Beg of Year	End of Year
-	Chemed Corporation		331,770	331,770	1,063,111	1,407,509
۰	Washington REIT		180,057	174,322	262,221	294,963
4	Fifth Third Bank		17,007	17,007	71,224	107,237
7	Omoioare loc		2,256,934		1,455,491	
ر. ا	Johnson & Johnson		55,960	55,960	63,444	60,922
9	Kinder Morgan Energy Partners		53,093	53,093	70,127	80,799
-	Price T Rowe Group, Inc.		30,273	30,273	53,250	64,540
. 0	Procter & Gamble Co.		109,496	109,496	133,386	141,526
6	Fidelity - Spartan		54,389	55,763	64,320	73,955
, 2	_		541,599	547,162	632,382	692,471
: =	Oakmark Internatio		122,881	123,577	83,542	96,291
12	12 Rowe T Price Cap Appreciation		585,535	599,030	612,671	698,863
13						

Part IV (990-PF) - Capital Gains and Losses for Tax on Investmannione

		3 636	- SSE	Stec		824	3,746	-53,406	492,151	14.144	-31,528	-57,425	153,068	-27,038	-18,433	18,504	-39,828	-7,720	-16,780	-5,310	75,936	-952	-1,775	-5,664	5,648	\$
		-1 023 636	Gains Minus Excess .	of FMV Over Agusted	Basis or Losses			.ç.	.64	7-	5	.S:	31.	12-	1.	1.	-36	-	97	*	7.		-	*		
		O		Excess of FMV	Over Adj Basis	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		9	Adjusted Basis	as of	12/31/69																					
		0	FMV	as of	12/31/69																					
		-1 028,636		Gain or	Loss	824	-3,746	-53,406	492,151	-14,144	-31,528	-57,425	-153,068	-27,038	-18,433	-18,504	-39,828	-7,720	-16,780	-5,310	-75,936	-952	-1,775	-5,664	-5,648	404
		4 156 377 -1 028,636	Cost or Other	Basis Plus	Expense of Sale	962'69	5,652	80,425	767,604	22,400	20,580	92,494	252,206	44,583	32,159	33,365	80,367	15,976	36,595	11,750	660,982	325,952	296,775	645,664	605,648	65,404
		0		Depreciation	Allowed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		3,167,741	Gross	Sales	Price	70,620	1,906	27,019	275,453	8,256	19,052	35,069	99,138	17,545	13,726	14,861	40,539	8,256	19,815	6,440	585,046	325,000	295,000	640,000	000'009	000'59
		Totals		Date	Sold	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	8/9/2010	1/31/2010	1/31/2010	9/30/2010	10/31/2010	8/31/2010
				Date	Acquired	2/5/2001	3/6/2006	3/6/2006	3/23/2006	5/15/2006	11/8/2005	5/19/2006	5/26/2006	9/2/2005	7/12/2005	8/1/2005	1/2/2004	5/18/2004	6/1/2005	5/18/2005	2/22/2008	2/21/2008	2/13/2008	9/29/2008	11/18/2008 10/31/201	9/12/2008
	_			How	Acquired	a	Q	Q	a	۵	O	a	0	٥	Q	o	a	D	0	٥	a	۵	<u>a</u>	Р	Р	<u>-</u>
Amount					CUSIP #																					
	Lang Term CG Distributions	Short Term CG Distributions			Kind(s) of Property Sold	3,408 sh Omnicare, Inc.	92 sh Omnicare, Inc.	1,309 sh Omnicare, Inc	13,345 sh Omnicare, Inc	400 sh Omnicare, Inc.	923 sh Omnicare, Inc.	1,699 sh Omnicare, Inc.	4,803 sh Omnicare, Inc	850 sh Omnicare, Inc.	665 sh Omnicare, Inc.	720 sh Omnicare, Inc.	1,964 sh Omnicare, Inc	400 sh Omnicare, Inc.		312 sh Omnicare, Inc	28,344 sh Omnicare, Inc.	┪	$\neg \tau$		600,000 US Treas Note	21 65,000 US Treas Note
						-	7	~	4	S	۵	~	~	o	무	티	12	2	=	5	9	=	2	19	2	≂

