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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2010**

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
THE GEORGE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)  
PO BOX 21609

City or town, state, and ZIP code  
COLUMBUS, OH 432210609

**A Employer identification number**  
31-1030194

**B Telephone number** (see page 10 of the instructions)

**C** If exemption application is pending, check here ☐  
**D 1.** Foreign organizations, check here ☐  
**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐  
**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ 6,423,001

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	163,731			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	35	35	35	
	<b>4</b> Dividends and interest from securities. . . . .	322,017	322,017	322,017	
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-7,015			
	<b>b</b> Gross sales price for all assets on line 6a _____ 406,643				
	<b>7</b> Capital gain net income (from Part IV , line 2) . . . .				
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	478,768	322,052	322,052	
Operating and Administrative Expenses	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	8,833	8,833	8,833	
	<b>b</b> Accounting fees (attach schedule) . . . . .	4,160	4,160	4,160	
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	3,252			
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	452	452	452	
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	16,697	13,445	13,445	0
	<b>25</b> Contributions, gifts, grants paid . . . . .	321,819			321,819
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	338,516	13,445	13,445	321,819
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	140,252			
	<b>b Net investment income</b> (if negative, enter -0-)		308,607		
	<b>c Adjusted net income</b> (if negative, enter -0-)			308,607	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	111,035	187,061	187,061
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)	598,574	<input checked="" type="checkbox"/> 1,103,690	1,115,985
	b	Investments—corporate stock (attach schedule) . . . . .	377,409	<input checked="" type="checkbox"/> 366,132	1,934,553
	c	Investments—corporate bonds (attach schedule). . . . .	3,509,802	<input checked="" type="checkbox"/> 3,080,189	3,185,402
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,596,820	4,737,072	6,423,001	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,596,820	4,737,072	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	4,596,820	4,737,072	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	4,596,820	4,737,072	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 4,596,820
2	Enter amount from Part I, line 27a . . . . .	2 140,252
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3 . . . . .	4 4,737,072
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 4,737,072

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a PUBLICALLY TRADED SECURITIES		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 406,643		413,658	-7,015	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			-7,015	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-7,015
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	318,561	5,466,313	0 058277
2008	308,953	5,626,064	0 054915
2007	302,285	5,818,612	0 051951
2006	261,639	5,307,030	0 049300
2005	248,488	4,755,257	0 052255
2 Total of line 1, column (d). . . . .			2 0 266698
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .			3 0 053340
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. . . . .			4 6,174,654
5 Multiply line 4 by line 3. . . . .			5 329,356
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .			6 3,086
7 Add lines 5 and 6. . . . .			7 332,442
8 Enter qualifying distributions from Part XII, line 4. . . . .			8 321,819
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	6,172
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3Add lines 1 and 2. . . . .		3	6,172
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	6,172
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,950
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000
d	Backup withholding erroneously withheld . . . . .	6d	
7Total credits and payments Add lines 6a through 6d. . . . .		7	8,950
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	2,778
11Enter the amount of line 10 to be Credited to 2011 estimated tax 2,778 Refunded		11	

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a1b	NoNo
cDid the foundation file Form 1120-POL for this year? . . . . .		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OH			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JACK GEORGE Telephone no (614) 451-5468 Located at 2627 JOHNSTON ROAD 2627 JOHNSTON ROAD UPPER ARLINGTON OH ZIP+4 43220			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☐ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK GEORGE 2627 JOHNSTON ROAD UPPER ARLINGTON, OH 43220	PRESIDENT 3 00	0	0	0
JOAN GEORGE 2627 JOHNSTON ROAD UPPER ARLINGTON, OH 43220	SEC/TREAS 3 00	0	0	0
CAROL GEORGE 4927 STONEHAVEN DRIVE COLUMBUS, OH 43220	TRUSTEE 1 00	0	0	0
SARAH GEORGE 453 ELM AVENUE GLENDALE, MO 63122	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).  
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

## Part VIII

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	N/A	
2		
	All other program-related investments See page 24 of the instructions	
3		

**Total.** Add lines 1 through 3. . . . . 



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	6,065,661
b	Average of monthly cash balances. . . . .	1b	203,023
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	6,268,684
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	6,268,684
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	94,030
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,174,654
6	Minimum investment return. Enter 5% of line 5. . . . .	6	308,733

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	308,733
2a	Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	6,172
b	Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	6,172
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	302,561
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	302,561
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	302,561

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	321,819
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	321,819
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	321,819
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				302,561
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only. . . . .				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2010				
a	From 2005. . . . .				15,137
b	From 2006. . . . .				1,460
c	From 2007. . . . .				18,842
d	From 2008. . . . .				33,334
e	From 2009. . . . .				53,145
f	Total of lines 3a through e. . . . .	121,918			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ 321,819				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2010 distributable amount. . . . .				302,561
e	Remaining amount distributed out of corpus	19,258			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	141,176			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	15,137			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. . . . .	126,039			
10	Analysis of line 9				
a	Excess from 2006. . . . .				1,460
b	Excess from 2007. . . . .				18,842
c	Excess from 2008. . . . .				33,334
d	Excess from 2009. . . . .				53,145
e	Excess from 2010. . . . .				19,258

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

JACK GEORGE  
PO BOX 21609  
COLUMBUS, OH 43221  
(614) 451-5468

b

The form in which applications should be submitted and information and materials they should include

LETTER - NONE REQUIRED

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2010)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	321,819
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\*

Signature of officer or trustee

2011-05-17

Date

\*\*\*\*\*

Title

Paid Preparer's Use Only

Preparer's Signature

JOHN BURKETT CPA

Date

2011-05-18

Check if self-employed ☐

PTIN

Firm's name

LUCHINI & COMPANY PC

Firm's EIN

Firm's address

PITTSBURGH, PA 15216

Phone no.

(412) 343-8811

Form 990-PF (2010)

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div>	<div>OMB No 1545-0047</div>
		<div>2010</div>

<div>Name of organization</div> <div>THE GEORGE FOUNDATION</div>	<div>Employer identification number</div> <div>31-1030194</div>
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> THE GEORGE FOUNDATION	<b>Employer identification number</b>  31-1030194
--	---

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JACK M GEORGE FAMILY CLUT 2627 JOHNSTON ROAD  COLUMBUS, OH 43220	\$ 163,731	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )



Name of organization THE GEORGE FOUNDATION	Employer identification number 31-1030194
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE GEORGE FOUNDATION	Employer identification number 31-1030194
---	--

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry )  
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		

Additional Data

Software ID:

Software Version:


EIN: 31-1030194

Name: THE GEORGE FOUNDATION

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLEY CAT ALLIES ALLEY CAT ALLIES BOX 98179 BOX 98179 WASHINGTON,DC 20077			CHARITABLE PURPOSES	50
AMERICAN MUSEUM OF NATURA AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH CENTRAL PARK WEST AT 79TH NEW YORK,NY 10024			CHARITABLE PURPOSES	90
AMERICAN RIVERS AMERICAN RIVERS 801 PENNSYLVANIA AVE SE 801 PENNSYLVANIA AVE SE WASHINGTON,DC 20077			CHARITABLE PURPOSES	100
ARCHAEOLOGICAL CONSERVANC ARCHAEOLOGICAL CONSERVANCY 5301 CENTRAL AVE NE 5301 CENTRAL AVE NE ALBUQUEQUE,NM 87108			CHARITABLE PURPOSES	50
ARCHAEOLOGICAL INSTITUTE ARCHAEOLOGICAL INSTITUTE OF AMERICA BOX 469023 BOX 469023 ESCONIDIDO,CA 92046			CHARITABLE PURPOSES	66
ART INSTITUTE OF CHICAGO ART INSTITUTE OF CHICAGO MICHIGAN AVE AT ADAMS ST MICHIGAN AVE AT ADAMS ST CHICAGO,IL 60603			CHARITABLE PURPOSES	125
ASPCA ASPCA BOX 96929 BOX 96929 WASHINGTON,DC 20077			CHARITABLE PURPOSES	75
AUDUBON CENTER FOR BIRDS AUDUBON CENTER FOR BIRDS OF PREY 1101 AUDIBON WAY 1101 AUDIBON WAY MAITLAND,FL 32751			CHARITABLE PURPOSES	300
AVAILABLE LIGHT THEATRE AVAILABLE LIGHT THEATRE 964 TIMBERMAN ROAD 964 TIMBERMAN ROAD COLUMBUS,OH 43212			CHARITABLE PURPOSES	100
BALLET METROPOLITAN BALLET METROPOLITAN 322 MT VERNON AVE 322 MT VERNON AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	34,000
BAT CONSERVATION INTERNAT BAT CONSERVATION INTERNATIONAL BOX 149010 BOX 149010 AUSTIN,TX 78714			CHARITABLE PURPOSES	445
BUCKEYE DIAMOND CLUB BUCKEYE DIAMOND CLUB 3455 MILL RUN DRIVE 3455 MILL RUN DRIVE HILLIARD,OH 43026			CHARITABLE PURPOSES	40,000
CAHOKIA MOUNDS MUSEUM SOC CAHOKIA MOUNDS MUSEUM SOCIETY 30 RAMEY ST 30 RAMEY ST COLLINSVILLE,IL 62234			CHARITABLE PURPOSES	50
CAPA CAPA 55 E STATE STREET 55 E STATE STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	50
CARPE DIEM STRING QUARTET CARPE DIEM STRING QUARTET 60 BLENHEIM RD 60 BLENHEIM RD COLUMBUS,OH 43214			CHARITABLE PURPOSES	1,000
<b>Total . . . . . ▶ 3a</b>				321,819


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CATCO CATCO 77 S HIGH STREET 77 S HIGH STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	6,000
CENTER OF SCIENCE & INDUS CENTER OF SCIENCE & INDUSTRY 280 E BROAD ST 280 E BROAD ST COLUMBUS,OH 43215			CHARITABLE PURPOSES	150
CINCINNATI MUSEUM OF ART CINCINNATI MUSEUM OF ART EDEN PARK EDEN PARK CINCINNATI,OH 45202			CHARITABLE PURPOSES	75
CLEVELAND MUSEUM OF ART CLEVELAND MUSEUM OF ART BOX 606054 BOX 606054 CLEVELAND,OH 44106			CHARITABLE PURPOSES	65
COLONIAL WILLIAMSBURG FOU COLONIAL WILLIAMSBURG FOUNDATION BOX 1776 BOX 1776 WILLIAMSBURG,VA 23187			CHARITABLE PURPOSES	50
COLONY CATS & DOGS RESCUE COLONY CATS & DOGS RESCUE BOX 163904 BOX 163904 COLUMBUS,OH 43216			CHARITABLE PURPOSES	200
COLUMBUS CHAMBER MUSIC SO COLUMBUS CHAMBER MUSIC SOCIETY 4131 N HIGH ST 4131 N HIGH ST COLUMBUS,OH 43215			CHARITABLE PURPOSES	1,100
COLUMBUS MUSEUM OF ART COLUMBUS MUSEUM OF ART 480 E BROAD STREET 480 E BROAD STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	1,000
COLUMBUS SYMPHONY ORCHEST COLUMBUS SYMPHONY ORCHESTRA 55 E STATE STREET 55 E STATE STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	184,000
COLUMBUS ZOO COLUMBUS ZOO BOX 400 BOX 400 POWELL,OH 43065			CHARITABLE PURPOSES	725
CORCORAN GALLERY OF ART CORCORAN GALLERY OF ART 500 17TH STREET 500 17TH STREET WASHINGTON,DC 20006			CHARITABLE PURPOSES	80
CORNELL LABORATORY OF ORN CORNELL LABORATORY OF ORNITHOLOGY 159 SAPSUCKER WOODS RD 159 SAPSUCKER WOODS RD ITHICA,NY 14850			CHARITABLE PURPOSES	150
CRANE HOLLOW NATURE PRESE CRANE HOLLOW NATURE PRESERVE 18038 ST ROUTE 374 18038 ST ROUTE 374 ROCKBRIDGE,OH 43149			CHARITABLE PURPOSES	100
CROW CANYON ARCHEOLOGY CE CROW CANYON ARCHEOLOGY CENTER DEPT NH DEPT NH CORTEZ,CO 81321			CHARITABLE PURPOSES	1,000
DAYTON ART INSTITUTE DAYTON ART INSTITUTE 456 BELMONTE PARK 456 BELMONTE PARK DAYTON,OH 45405			CHARITABLE PURPOSES	60
<b>Total . . . . .</b>  <b>3a</b>				321,819


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
DELTA RESCUE DELTA RESCUE BOX 9 BOX 9 GLENDALE,CA 91209			CHARITABLE PURPOSES	50
ENVIRONMENTAL DEFENSE ENVIRONMENTAL DEFENSE BOX 5055 BOX 5055 HAGERSTOWN,MD 21741			CHARITABLE PURPOSES	100
FIELD MUSEUM OF NATURAL H FIELD MUSEUM OF NATURAL HISTORY 1400 LAKESHORE DRIVE 1400 LAKESHORE DRIVE CHICAGO,IL 60605			CHARITABLE PURPOSES	90
FRANKLIN PARK CONSERVATOR FRANKLIN PARK CONSERVATORY 1777 E BROAD ST 1777 E BROAD ST COLUMBUS,OH 43203			CHARITABLE PURPOSES	100
FRICK COLLECTION FRICK COLLECTION 1 E 70TH STREET 1 E 70TH STREET NEW YORK,NY 10021			CHARITABLE PURPOSES	90
FRIENDS OF GRANDVIEW HEIG FRIENDS OF GRANDVIEW HEIGHTS LIBRARY 1685 W 1ST AVENUE 1685 W 1ST AVENUE COLUMBUS,OH 43212			CHARITABLE PURPOSES	100
FRIEND OF THE NATIONAL ZO FRIEND OF THE NATIONAL ZOO 3001 CONNECTICUT AVENUE 3001 CONNECTICUT AVENUE WASHINGTON,DC 20008			CHARITABLE PURPOSES	50
GREAT SMOKEY MTN NATRL HI GREAT SMOKEY MTN NATRL HISTORY ASSOC 115 PARK HDG ROAD 115 PARK HDG ROAD GATLINBURG,TN 37738			CHARITABLE PURPOSES	100
HUMANE SOCIETY HUMANE SOCIETY 3015 SCIOTO DARBY 3015 SCIOTO DARBY HILLIARD,OH 43026			CHARITABLE PURPOSES	1,100
HUMANE SOCIETY OF US HUMANE SOCIETY OF US BOX 97015 BOX 97015 WASHINGTON,DC 20077			CHARITABLE PURPOSES	50
HUMANE SOCIETY OF HURON V HUMANE SOCIETY OF HURON VALLEY 3100 CHERRY HILL ROAD 3100 CHERRY HILL ROAD ANN ARBOR,MI 48105			CHARITABLE PURPOSES	150
INDIANAPOLIS MUSEUM OF AR INDIANAPOLIS MUSEUM OF ART 1200 W 38TH STREET 1200 W 38TH STREET INDIANAPOLIS,IN 46208			CHARITABLE PURPOSES	50
KALONA HISTORICAL SOCIETY KALONA HISTORICAL SOCIETY PO BOX 292 PO BOX 292 KALONA,IA 52246			CHARITABLE PURPOSES	3,000
LEAGUE OF WOMEN VOTERS LEAGUE OF WOMEN VOTERS BOX 98050 BOX 98050 WASHINGTON,DC 20090			CHARITABLE PURPOSES	50
MCBRIDE RAPTOR PROJECT MCBRIDE RAPTOR PROJECT 216 FIELD HOUSE UNIV OF I 216 FIELD HOUSE UNIV OF I IOWA CITY,IA 52241			CHARITABLE PURPOSES	100
<b>Total . . . . . ▶ 3a</b>				321,819

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
METROPOLITAN MUSEUM OF AR METROPOLITAN MUSEUM OF ART GRASIE STATION BOX 814 GRASIE STATION BOX 814 NEW YORK,NY 10028			CHARITABLE PURPOSES	200
MID OHIO FOOD BANK MID OHIO FOOD BANK 1625 W MOUND STREET 1625 W MOUND STREET COLUMBUS,OH 43223			CHARITABLE PURPOSES	100
MISSOURI BOTANICAL GARDEN MISSOURI BOTANICAL GARDEN BOX 17419 BOX 17419 ST LOUIS,MO 63178			CHARITABLE PURPOSES	215
MISSOURI HISTORICAL SOCIE MISSOURI HISTORICAL SOCIETY BOX 11904 BOX 11904 ST LOUIS,MO 63112			CHARITABLE PURPOSES	85
MISSOURI HUMANE SOCIETY MISSOURI HUMANE SOCIETY 1201 MACKLIND AVE 1201 MACKLIND AVE ST LOUIS,MO 63110			CHARITABLE PURPOSES	100
MORGAN LIBRARY MORGAN LIBRARY 29 E 36TH STREET 29 E 36TH STREET NEW YORK,NY 10016			CHARITABLE PURPOSES	100
MUSEUM OF MODERN ART MUSEUM OF MODERN ART 11 W 53RD STREET 11 W 53RD STREET NEW YORK,NY 10019			CHARITABLE PURPOSES	120
NAACP NAACP BOX 17210 BOX 17210 BALTIMORE,MD 21298			CHARITABLE PURPOSES	100
NATIONAL AUDUBON SOCIETY NATIONAL AUDUBON SOCIETY 950 3RD AVENUE 950 3RD AVENUE NEW YORK,NY 10126			CHARITABLE PURPOSES	50
NATIONAL MUSEUM OF WOMEN NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVE 1250 NEW YORK AVE WASHINGTON,DC 20005			CHARITABLE PURPOSES	50
NATIONAL PARKS & CONSERVA NATIONAL PARKS & CONSERVATION ASSOC BOX 96918 1015 35TH ST NW BOX 96918 1015 35TH ST NW WASHINGTON,DC 20077			CHARITABLE PURPOSES	175
NATIONAL WILDLIFE FEDERAT NATIONAL WILDLIFE FEDERATION 1400 16TH ST NW 1400 16TH ST NW WASHINGTON,DC 20036			CHARITABLE PURPOSES	50
NATURAL RESOURCES DEFENSE NATURAL RESOURCES DEFENSE COUNCIL BOX 1830 BOX 1830 MERRIFIELD,VA 22116			CHARITABLE PURPOSES	100
NATURE CONSERVANCY NATURE CONSERVANCY BOX 79181 BOX 79181 BALTIMORE,MD 21279			CHARITABLE PURPOSES	475
NEW YORK PUBLIC LIBRARY NEW YORK PUBLIC LIBRARY 476 FIFTH AVENUE 476 FIFTH AVENUE NEW YORK,NY 10018			CHARITABLE PURPOSES	50
<b>Total . . . . .</b>  <b>3a</b>				321,819

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
NORTH AMERICAN BUTTERFLY NORTH AMERICAN BUTTERFLY ASSOC 4 DELAWARE ROAD 4 DELAWARE ROAD MORRISTOWN,NJ 07960			CHARITABLE PURPOSES	100
OCEAN CONSERVANCY OCEAN CONSERVANCY BOX 96003 BOX 96003 WASHINGTON,DC 20077			CHARITABLE PURPOSES	50
OHIO ENVIRONMENTAL COUNCI OHIO ENVIRONMENTAL COUNCIL 400 DUBLIN AVE 400 DUBLIN AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	200
OHIO STATE UNIV COSTUMES OHIO STATE UNIV COSTUMES & TEXTILES 1787 NEIL AVE 1787 NEIL AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	50
OHIO STATE UNIV DEVELOPME OHIO STATE UNIV DEVELOPMENT FUND 2400 OLENTANGY RIVER ROAD 2400 OLENTANGY RIVER ROAD COLUMBUS,OH 43215			CHARITABLE PURPOSES	4,200
OHIO WILDLIFE CENTER OHIO WILDLIFE CENTER 2661 BILLINGSLEY ROAD 2661 BILLINGSLEY ROAD WORTHINGTON,OH 43235			CHARITABLE PURPOSES	100
OTTERBEIN COLLEGE THEATRE OTTERBEIN COLLEGE THEATRE ONE OTTERBEIN COLLEGE ONE OTTERBEIN COLLEGE WESTERVILLE,OH 43081			CHARITABLE PURPOSES	100
PHILLIPS COLLECTION PHILLIPS COLLECTION 1600 21ST STREET NW 1600 21ST STREET NW WASHINGTON,DC 20009			CHARITABLE PURPOSES	100
PLANNED PARENTHOOD PLANNED PARENTHOOD 810 7TH AVENUE 810 7TH AVENUE NEW YORK,NY 10019			CHARITABLE PURPOSES	200
PRO MUSICA PRO MUSICA 444 E BROAD STREET 444 E BROAD STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	10,300
RAPTOR RESOURCE PROJECT RAPTOR RESOURCE PROJECT 2580 310TH STREET 2580 310TH STREET RIDGEWAY,IA 52165			CHARITABLE PURPOSES	100
SHEDD AQUARIUM SOCIETY SHEDD AQUARIUM SOCIETY 1200 S LAKE SHORE DRIVE 1200 S LAKE SHORE DRIVE CHICAGO,IL 60605			CHARITABLE PURPOSES	80
SIERRA CLUB FOUNDATION SIERRA CLUB FOUNDATION 85 SECOND STREET SUITE 75 85 SECOND STREET SUITE 75 SAN FRANCISCO,CA 94105			CHARITABLE PURPOSES	1,000
SMITHSONIAN INSTITUTION SMITHSONIAN INSTITUTION BOX 55573 BOX 55573 BOULDER,CO 80321			CHARITABLE PURPOSES	150
ST LOUIS ART MUSEUM ST LOUIS ART MUSEUM BOX 78871 BOX 78871 ST LOUIS,MO 63178			CHARITABLE PURPOSES	225
<b>Total . . . . .</b>  <b>3a</b>				321,819

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST LOUIS SCIENCE CENTER ST LOUIS SCIENCE CENTER BOX 790048 BOX 790048 ST LOUIS,MO 63179			CHARITABLE PURPOSES	135
ST LOUIS ZOO ST LOUIS ZOO 1 GOVERNMENT DRIVE 1 GOVERNMENT DRIVE ST LOUIS,MO 63110			CHARITABLE PURPOSES	200
TAFT MUSEUM TAFT MUSEUM BOX 631419 BOX 631419 CINCINNATI,OH 45263			CHARITABLE PURPOSES	60
TEXTILE MUSEUM TEXTILE MUSEUM 2320 S STREET NW 2320 S STREET NW WASHINGTON,DC 20008			CHARITABLE PURPOSES	50
THURBER HOUSE THURBER HOUSE 77 JEFFERSON AVE 77 JEFFERSON AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	50
TOLEDO MUSEUM OF ART TOLEDO MUSEUM OF ART BOX 1013 BOX 1013 TOLEDO,OH 43697			CHARITABLE PURPOSES	75
UNITED WAY OF CENTRAL OHI UNITED WAY OF CENTRAL OHIO 360 S THIRD STREET 360 S THIRD STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	500
UNIVERSITY OF AKRON BASEB UNIVERSITY OF AKRON BASEBALL TEAM 373 CARROLL STREET 373 CARROLL STREET AKRON OH,OH 44304			CHARITABLE PURPOSES	100
UPPER ARLINGTON PUBLIC LI UPPER ARLINGTON PUBLIC LIBRARY 2800 TREMONT ROAD 2800 TREMONT ROAD UPPER ARLINGTON,OH 43221			CHARITABLE PURPOSES	100
WEXNER CENTER WEXNER CENTER N HIGH ST AT 15TH AVENUE N HIGH ST AT 15TH AVENUE COLUMBUS,OH 43210			CHARITABLE PURPOSES	50
WILDERNESS SOCIETY WILDERNESS SOCIETY 900 17TH STREET NW 900 17TH STREET NW WASHINGTON,DC 20006			CHARITABLE PURPOSES	75
WORLD WILDLIFE FUND WORLD WILDLIFE FUND 1250 24TH ST NW 1250 24TH ST NW WASHINGTON,DC 20077			CHARITABLE PURPOSES	63
WOSU STATIONS FUND WOSU STATIONS FUND 2400 OLENTANGY RIVER RD 2400 OLENTANGY RIVER RD COLUMBUS,OH 43215			CHARITABLE PURPOSES	25,000
<b>Total . . . . . ▶ 3a</b>				321,819



## TY 2010 Accounting Fees Schedule

**Name:** THE GEORGE FOUNDATION

**EIN:** 31-1030194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,160	4,160	4,160	

TY 2010 Compensation Explanation

**Name:** THE GEORGE FOUNDATION

**EIN:** 31-1030194

Person Name	Explanation
JACK GEORGE	
JOAN GEORGE	
CAROL GEORGE	
SARAH GEORGE	

TY 2010 Investments Corporate  
 Bonds Schedule

Name: THE GEORGE FOUNDATION  
 EIN: 31-1030194

Name of Bond	End of Year Book Value	End of Year Fair Market Value
APPALACHIAN POWER CO 2/15	54,964	59,123
BANC ONE CORP SUB NOTES 3/19	58,701	45,631
BANC ONE CORP SUB NOTES 7/25	45,867	58,223
BANK OF AMERICA CORP	160,703	157,276
CINCINNATI FINANCIAL CORP DEBS 5/28	113,760	103,018
COMMONWEALTH EDISON NOW EXELON 7/13	103,479	113,957
CONOCOPHILLIPS NOTES 2/19	100,974	113,961
DUKE ENERGY SENIOR NOTES	103,788	108,362
FIFTH THIRD BANK SUB NOTES 2/15	97,158	103,000
FORD MOTOR CREDIT NOTES HLDERS DTH 12		
FORD MOTOR CREDIT NOTES HLDERS DTH 6/		
GATX CORP NOTES 5/14	81,311	92,819
GE GLOBAL INSURANCE HLDG CORP NOTES	108,896	106,741
GTE CORP DEBS NOW VERIZON 4/18	112,296	113,362
GTE NORTH INC NOTES 2/10		
GENERAL ELECTRIC CAPITAL CORP 5/13	103,111	117,600
GENERAL ELECTRIC CAPITAL CORP 5/18	157,420	163,577
HUNTINGDON NATIONAL BANK SUB NOTES 6	169,343	169,950
HYDRO-QUEBEC ELECTRIC COMM. DEBS.	52,755	56,866
INDIANA MICHIGAN POWER SENIOR NOTES	113,236	129,879
INTERNATIONAL BANK FOR RECONSTRUCTIO	59,877	65,246
IBM DEBENTURES 6/13	108,197	114,965
IBM CORP SENIOR NOTES 9/17	106,025	114,775
JP MORGAN CHASE SUB NOTES 10/15	146,527	158,643
K-MART CORP. LEASE CTFC.	37,154	7,537
MERRILL LYNCH & CO BONDS 7/18	107,879	104,747
NATIONAL CITY BANK SUB NOTE 7/10		
NATIONAL CITY BANK CORP NOTE 5/19	101,299	112,000
NATIONAL RURAL UTIL COOP 4/17	104,324	110,268
NISOURCE FINANCE CORP 9/15/20	48,112	51,525
OHIO POWER COMPANY	107,606	112,573
PVNGS II FUNDING DEBENTURES	30,060	28,192
SBC COMMUNICATIONS NOTES 6/16	52,800	56,063
SOUTHERN POWER CO SENIOR NOTES 7/12	104,642	107,514
SOUTHWESTERN BELL TELEPHONE DEBS 7/1	59,225	57,590
TENNESSEE VALLEY AUTH		
WEYERHAEUSER CO	111,139	108,015
ZURICH REINSURANCE SENIOR NOTES	57,561	62,404

TY 2010 Investments Corporate  
Stock Schedule

Name: THE GEORGE FOUNDATION  
EIN: 31-1030194

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCO BRANDS CORP	460	2,403
AT&T INC	25,572	116,404
ALCATEL-LUCENT SPNSD ADR	2,206	408
ALLEGHENY ENERGY INC	20,312	60,600
AMERICAN ELECTRIC POWER INC	23,884	64,764
ANADARKO PETROLEUM CORP		64,431
CHEVRON CORP	18,557	210,787
CINCINNATI FINANCIAL CORP	18,862	90,855
COMCAST CORP	5,429	10,963
CORN PRODUCTS INTERNATIONAL INC		23,000
DUKE ENERGY CORP	11,443	21,301
EXXON MOBILE CORP	15,052	175,488
FORTUNE BRANDS INC	7,182	72,300
FRONTIER COMMUNICATIONS CORP	925	4,369
GATX CORPORATION	13,500	35,280
GENERAL ELECTRIC CO	16,445	131,688
IMATION CORP	1,235	1,031
INTERNATIONAL BUSINESS MACHINES CORP	26,348	146,760
KELLOGG COMPANY	13,054	51,080
KIMBERLY-CLARK CORPORATION	34,367	126,080
LSI LOGIC CORP	457	227
NEENAH PAPER INC	560	1,181
NORFOLK SOUTHERN CORP	16,569	113,076
OGE ENERGY CORPORATION	17,296	91,080
PACTIV CORPORATION		
PFIZER INC		55,192
QWEST COMMUNICATIONS INTL INC	3,046	2,968
SCHWEITZER MAUDUIT INTL INC	99	6,292
SPECTRA ENERGY CORP	8,250	14,944
TENNECO AUTOMOTIVE INC	1,396	2,881

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	30,110	86,300
VERIZON COMMUNICATIONS	14,011	67,052
VODAFONE GROUP PLC NEW SPNSD ADR	767	12,718
XCEL ENERGY INC	18,738	70,650

# **TY 2010 Investments Government Obligations Schedule**

**Name:** THE GEORGE FOUNDATION

**EIN:** 31-1030194

<b>US Government Securities - End of Year Book Value:</b>	213,274
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<b>US Government Securities - End of Year Fair Market Value:</b>	246,090
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<b>State &amp; Local Government Securities - End of Year Book Value:</b>	890,416
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<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	869,895
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TY 2010 Legal Fees Schedule

**Name:** THE GEORGE FOUNDATION

**EIN:** 31-1030194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	8,833			

## TY 2010 Other Expenses Schedule

**Name:** THE GEORGE FOUNDATION

**EIN:** 31-1030194

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MISCELLANEOUS	200	200	200	
OFFICE	252	252	252	



**TY 2010 Taxes Schedule**

**Name:** THE GEORGE FOUNDATION

**EIN:** 31-1030194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES & TAXES	3,252			