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## Form .990-PF

Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For o	alen	dar year 2010, or tax year beginning	, and ending						
G C	heck	all that apply Initial return Amended return		Initial return of a for	•	. —	Name cha	Final retur	n
Nar	ne of	foundation				A Employer identification number			
ļ		CARL H. MUSELMAN FAMI FOUNDATION, INC.	LΥ				31.	-094146	7
Nun	ber ar	nd street (or P O box number if mail is not delivered to street	addre	<u> </u>	<del> </del>	Room/suite		one number	·
		1676 LAKEVIEW TRAIL						60)589-	4075
City	orto	own, state, and ZIP code					C If exemp	otion application is	pending, check here
Ĺ		BERNE, IN 46711					D 1. Fore	eign organizatior	ns, check here
H C		type of organization X Section 501(c)(3) ex	(emp	t private foundation			Z. Fore	ign organizations n ik here and attach o	neeting the 85% test, computation
				r taxable private foundal					atus was terminated
		rket value of all assets at end of year   J   Accounti			Accr	ual	!		I)(A), check here
(fr ▶		Part II, col (c), line 16) U1 (Part I, colu		specify)	asis )				1 60-month termination 1)(B), check here
_	rt I				(b) Net in	vectment	1	Adjusted net	(d) Disbursements
Pe	irt i	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	inco		, ,	income	for chantable purposes (cash basis only)
		Contributions, gifts, grants, etc , received		300.				N/A	
	2	Check X if the foundation is not required to attach Sch. B					-		
	3	Interest on savings and temporary cash investments		17,997.	1	7,997.	1	<del></del>	STATEMENT 1
	4	Dividends and interest from securities		11,991.		1,331.			OTATIONEMI I
		Gross rents	-						
	6a	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10	<del>                                     </del>	9,777.	- <del></del>		·		1.1 - 1.1 - 1.11 - 1.11 - 1.11 - 1.11
Jue	b	Gross sales pince for all assets on line 6a 285,835.					Ī .		
ē,	7	Capital gain net income (from Part IV, line 2)		******		9,777.			
7 Révenue	8	Net short-term capital gain		1.1					
re	9	Income modifications	<u></u>				ļ		
8	10a	Gross sales less returns and allowances	ļ		<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>		<del></del>		
MAY	b	Less Cost of goods sold			······································				
Ž	11	Gross profit or (loss) Other income		1,328.	<u> </u>	1,328.		· <u>-</u> .	STATEMENT 2
<u> </u>	12	Total. Add lines 1 through 11	$\tau$	29,402.	2	9,102.			
		Compensation of officers directors, tursteel etc.	1	0.		0.			0.
N	14	Compensation of officers directors invested etc.  Other employee salaries and wages	87						
Ç	15	Pension plans employee benefits 3 2011	副				ļ		
Seg	16a	Legal fees   R MAY 23 20	尉				ļ		
cber	b								
e Ë	_ C	Other professional fees OGDEN, UT Interest	+	<u>ــــــــــــــــــــــــــــــــــــ</u>			_	-	
Operating and Administrative Expe	17 18	Interest STMT 3	<u> </u>	151.		0.			0.
istr	19	Depreciation and depletion							
ij.	20	Occupancy							
Ad	21	Travel, conferences, and meetings							
and	22	Printing and publications	$\vdash$			<u> </u>			
gu	23	Other expenses STMT 4	-	7,173.		6,096.	-	- <del></del>	0.
erat	24	Total operating and administrative		7 224		6,096.			0.
Ö	25	expenses. Add lines 13 through 23 Contributions, gifts, grants paid		7,324.		0,000.	<u> </u>	<del></del>	100,000.
	25 26	Total expenses and disbursements.	$\vdash$						
	"	Add lines 24 and 25		107,324.		6,096.	,		100,000.
	27	Subtract line 26 from line 12							
	1	Excess of revenue over expenses and disbursements	ļ <u>.</u>	<77,922.	>	2 2 2			
		Net investment income (if negative, enter -0-)			2	3,006.		NT / 7	
	c	Adjusted net income (if negative, enter -0-)						N/A	5 000 DE (0040)

	FOUNDATION, INC.	Beginning of year	End of y	PAT TOP TOPE
Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	Cash - non-interest-bearing	1,101.	207.	207.
2	Savings and temporary cash investments			
3	Accounts receivable	***************************************		
٦	Less allowance for doubtful accounts			
4	Pledges receivable		771117 11117 11117 11 11 11 11 11 11 11	
"	Less allowance for doubtful accounts	ĺ		
5	Grants receivable			<del></del>
	Receivables due from officers, directors, trustees, and other			
6				
_	disqualified persons  Other notes and loans receivable			
7	Less allowance for doubtful accounts		1	
Assets	Inventories for sale or use	-		· · · · · · · · · · · · · · · · · · ·
ASS	Prepaid expenses and deferred charges	<del> </del>		· · · · · ·
10	a Investments - U S and state government obligations	· · · · · · · · · · · · · · · · · · ·		
	investments - corporate stock			
4	: Investments - corporate bonds			<del></del>
11	Investments - land, buildings, and equipment basis	1		
	Less accumulated depreciation			·
12	CMMM E	695,228.	618,200.	684,666.
13		093,220.	010,200	004,000.
14	Land, buildings, and equipment basis	•		
	Less accumulated depreciation			
15	Other assets (describe ►)	<del></del>		
		696,329.	618,407.	684,873.
16		090,329.	010,407.	004,073.
17	` *		<del></del>	
18	Grants payable			
န္တ 19	Deferred revenue			
₹ 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 12 02 12 12 12 12 12 12 12 12 12 12 12 12 12	Mortgages and other notes payable			
7 22	Other liabilities (describe			
		0.	0.	
23		<u> </u>		
	Foundations that follow SFAS 117, check here			
S	and complete lines 24 through 26 and lines 30 and 31			
Net Assets or Fund Balances 25 25 25 30 30 30 30 30 30 30 30 30 30 30 30 30	Unrestricted			
<u>re</u> 25				
B   26	Permanently restricted  Foundations that do not follow SFAS 117, check here			
.등	,			
2	and complete lines 27 through 31.	0.	0.	
ş 27	· · · · · · · · · · · · · · · · · · ·	0.	0.	
g   28		696,329.	618,407.	
¥ 29	<u> </u>	696,329.	618,407.	
ž  30	Total net assets or fund balances	090,329.	010,407.	
		696,329.	618,407.	
31			010,407.	
Par	Analysis of Changes in Net Assets or Fund B	alances		
1 Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	ist agree with end-of-year figure reported on prior year's return)		1	696,329.
•	er amount from Part I, line 27a		2	<77,922.>
	er increases not included in line 2 (itemize)		3	0.
	I lines 1, 2, and 3	· · · · · · · · · · · · · · · · · · ·	4	618,407.
	creases not included in line 2 (itemize)		5	0.
-	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	618,407.
<u> </u>	arrier access of faire constitutes at one or your fillion i fillings and of the rigor			Form <b>990-PF</b> (2010)

		ION, INC.			_			3	1-094	1467	Page 3
Part IV Capital Gains	and Lo	sses for Tax on In	vestmen	t Income							
		nd(s) of property sold (e g or common stock, 200 shs			P	How acq - Purcha - Donati	ase	(c) Date (mo , d		(d) Da <sup>a</sup> (mo , d	te sold lay, yr )
1a PNC						P		VARI	ous	VARI	ous
b CAPITAL GAINS	DIVII	DENDS									
<u>C</u>	_										
			<del></del>								
е					<u> </u>					<del></del>	
(e) Gross sales price	(f) [	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (		
a 285,574.				276,05	8.					9	,516.
b 261.											261.
q C		<del></del>	<u> </u>								
<u>e</u>											
Complete only for assets showing	ig gain in i	column (h) and owned by t							ol (h) gain		
(i) F M V as of 12/31/69	(	j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any	) 		COI		ot less thar (from col (l		
a										9	,516.
b	_	*									261.
C											
d											
e											
2 Capital gain net income or (net ca	ipital loss)	If gain, also enter			}	2				9	,777.
3 Net short-term capital gain or (los	•	•		•							
If gain, also enter in Part I, line 8,	•	. ,	u (o)		11						
If (loss), enter -0- in Part I, line 8	<u>'</u>	·			r	3			N/A		
Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estme	ent Inc	ome			
(For optional use by domestic private	foundation	ons subject to the section 4	1940(a) tax on	net investment in	come	)					
If eaching 4040/d\/2\ applies leave th	no nart ble	unk									
If section 4940(d)(2) applies, leave the	iis part dia	ink									
Was the foundation liable for the sect	tion 4942	tax on the distributable am	ount of any y	ear in the base per	riod?					Yes	X No
If "Yes," the foundation does not qual											
1 Enter the appropriate amount in e	each colur	nn for each year, see instru	uctions before	making any entri	es					(4)	
(a) Base period years	. 1	(b)	tributions	Net value of no	(C)		o accate		Distrib	(d) ution ratio	(-XX
Calendar year (or tax year beginnii	ng in)	Adjusted qualifying dist	9,888.	ivet value of flo	IICIIai		,146		(col (b) div		
2009	+		5,827.	<u> </u>			,914				76933 26148
2008	+		0.	<del></del>			$\frac{7514}{513}$				$\frac{20148}{00000}$
2007		21	0,763.				,910				79560
2006 2005			9,710.				,859				$\frac{73300}{72741}$
2005		<u>_</u>	<i>J</i> , 110.	L		020	,033	1			12/11
2 Total of line 1, column (d)								2		- 6	55382
3 Average distribution ratio for the	5-vear has	e neriod - divide the total c	on line 2 by 5	or by the number	of ve	ars					<del></del>
the foundation has been in exister	-		,	0.0,	<b>.</b> ,	•		3		.1	31076
the realization has been in existen		a o you.o									
4 Enter the net value of noncharitab	le-use ass	ets for 2010 from Part X, I	line 5					4	<u></u>	905	,093.
5 Multiply line 4 by line 3								5		118	,636.
•											
6 Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6			230.
7 Add lines 5 and 6								7		118	,866.
8 Enter qualifying distributions from	n Part XII,	line 4						8		100	,000.
If line 8 is equal to or greater than	line 7, ch	eck the box in Part VI, line	1b, and comp	olete that part usin	g a 19	% tax rat	te		<u>-</u>		
See the Part VI instructions											DE (0040)

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

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X

X

Х

6

7

8b

10

IN

remain in the governing instrument?

If "Yes," complete Part II, col (c), and Part XV.

7 Did the foundation have at least \$5,000 in assets at any time during the year?

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

Pá	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	The second secon	13	X	
	Website address ► N/A			
14	- MADITUM C MUCETMAN > 260 50	9-4	075	
	Located at ▶ 1676 LAKEVIEW TRAIL BERNE, IN ZIP+4 ▶46	711		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	•
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	,
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	
	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<del></del>		<del></del>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  Yes X No			
	(a) commend of the co			
	(1) 12) 2011   21   21   21   21   21   21   21			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service. If terminating within 90 days )			
ı	o If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A	1b		1
		- 10		
	Organizations relying on a current notice regarding disaster assistance check here: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
•	before the first day of the tax year beginning in 2010?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5))			
;	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
·	before 2010?			
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b		
	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>&gt;</b>			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
١	o If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		1	
	Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A	3b	<u> </u>	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b></b>	Х
١	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	DE	(2010)
	FO FO	m <b>990</b>	,-rr	(2010)

orm	990-	PF	(2010

0

(e) Expense account, other

allowances

loyee benefit plans and deferred

compensation

(c) Compensation

(b) Title, and average

hours per week devoted to position

Total number of other employees paid over \$50,000

NONE

(a) Name and address of each employee paid more than \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		
		0.
	<del></del>	
	<del></del>	<del></del>
Total number of others recogning over \$50,000 for preferenced convices	<del></del>	▶ 0
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	<del></del>	
	Linformation such as the	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce		Expenses
1 N/A	701	
ΙΝ/Ω		
0		
2		
3		
4		
Doubly R Common of Business Bulated Investments		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2	Amount
37/3	5 i aliu z	Alliount
1N/A		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		0.
		FORM MMULEPTE (2010)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	892,822.
b	Average of monthly cash balances	1b	26,054.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	918,876.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	918,876.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,783.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	905,093.
6	Minimum investment return. Enter 5% of line 5	6	45,255.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	45,255.
	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI )		
	Add lines 2a and 2b	20	460.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	44,795.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	44,795.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	44,795.
	art XII Qualifying Distributions (see instructions)	r1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		100 000
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	100,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	100 000
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	100,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		0
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	100,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies for	the section

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FOUNDATION, INC.

1 Distributable amount for 2010 from Part XI, Inne 7 2 Undarknoted recome, if any, so of the end of 2010 a Enter amount for 2009 only b Total for pron years  3 Excess distributions carryover, if any, to 2010 a From 2005 b From 2007 d From 2006		(a)	(b)	(c)	(d)
Ine 7		_	Years prior to 2009	2009	2010
2 Undestroated moons, it say, as of the end of 2010  2 Enter amount for 2009 only b Total for proxy years  3 Excess distributions curryover, if any, to 2010 3 From 2006  2 From 2006  3 From 2006  3 From 2007  4 From 2007  4 From 2008  4 From 2009  1 Total of lines 3a Inhough a 107, 755  1 Total of lines 3a Inhough a 2 Dopping distributions for 2010 from Part XII, line 4 ► \$ 100, 000  3 Applied to 2000, but not more than line 2 3 Applied to undistributed income of prior years (Election required - see instructions)  5 Treated as distributions out of corpus (Election required - see instructions)  6 Applied to 2010 distributions are undersomed to 2010  7 Treated as distributions out of corpus (Election required - see instructions)  6 Applied to 2010 distributions all the series encount of the series encoun	· ·				44 705
a Enter amount for 2009 only b Total for prior years  Excess distributions carryover, if any, to 2010 a From 2006 b From 2006 c From 2007 d From 2008 c From 2009 d Total for provided the second of			<del></del>		44,/93.
8 Excess distributions carryover, if any, to 2010 a from 2005  8 From 2006  170 , 062 .  1 From 2007  4 From 2008  6 4 , 22.7 .  1 Total of lines 3a through e  4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 100 , 000 .  3 Applied to 2005 but not more than line 2a  Applied to 2005 but not from than line 2a  Applied to 2005 but not from than line 2a  Applied to 2005 but not from than line 2a  Applied to 2005 but not from than line 2a  Applied to 2005 but not from than line 2a  Applied to 2005 distributions out of corpus (Election required - see instructions)  4 Applied to 2005 distributions out of corpus (Election required - see instructions)  5 Treated as distributions out of corpus (Election required - see instructions)  4 Applied to 2010 distributible amount e  8 Remaining amount distributed out of corpus (Election required - see instructions)  6 Locens distributions admired to 2010 the see and the second required - see instructions are indicated below.  8 Clamps Add time 31 (4, and 4e Subtract line 5  8 Prior years' undistributed momen Subtract line 4 from line 2b  9 Enter the amount of pincy years' undistributed momen Subtract line 4 from line 2b  9 Enter the amount of pincy years' undistributed momen Subtract line 4 from line 2b  9 Clamps Add time 201 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 201 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 201 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 201 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 201 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 30 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 30 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 30 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 30 (4, and 4e Subtract line 4 from line 2b  9 Clamps Add time 30 (4, and 4e Subtract line 4e from line 2b  9 Clamps Add time 6e from line 5 (1) (4, and 4e) (4, a				0	
3 Excess distributions carryover, d'any, to 2010  a From 2006	·	. i''			111/ · · · · · · · · · · · · · · · · · ·
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	E = 0.0 E				

Part XVI   Private Operating Foundations (see instructions and Part VIII. A question 9)   N/A		MUSELMAN F	AMILY			
1.8. If the refunction has necessed a ruling or determination letter that it is a private operating			A A	1.4		41467 Page 1
- Journal for a first whether the foundation as practice position from the control of the contro	<u> </u>			I-A, question 9)	N/A	<del></del> _
2 a flort the less for the adjusted on the formation is a greate operating foundation described in section 4942(i)(3) or 4942(i)(5) or 1942 for the minimum investment return from Part 1 or the minimum investment return from Part 1 or the minimum investment from Part 1 or the minimum investment return from Part 1 or the minimum investment return from Part 1 or the minimum investment of the production of the conduct of a country are table of the country are table from the country are table of the country are table from the country are table of the country are table o	_					
2 a Enter the lesser of the adjusted net income from Part of the memory income from Part of the memory memory and the form the part of the memory memory income from Part Nor each year listed  8 8% of line 2 c Causifying distributions made directly for active conduct of exempt activities  9 Amounts included in line 2 c not used directly for active conduct of exempt activities  9 Coulsifying distributions made directly for active conduct of exempt activities  9 Coulsifying distributions made directly for active conduct of exempt activities  9 Subtract line 25 drom line 2 c  9 Compile 3a, b, or c for the attendance of the subject of the subject of exempt activities  10 Yalva of asset quantifying of the subject of exempt activities  10 Yalva of asset quantifying or exempt activities  10 Yalva of asset quantifying or exempt activities  10 Yalva of asset quantifying or exempt activities  11 Yalva of a seat quantifying or exempt activities  12 Yalva of asset quantifying or exempt activities  13 Yalva of asset quantifying or exempt activities  14 Yalva of asset quantifying or exempt or e				un acation	4040(1)(2) or 1 40	40(1)(5)
mocent from Part 1 or the mannium meatment return from Part X for each year Instead  8 8% of line 2s  Coustlying distributions from Part XII, last 4 for each year Instead  4 Amounts included in line 2 not used directly for active conduct of exempt activities  Subtract line 2 of from the 2 not used directly for active conduct of exempt activities  Subtract line 2 of from line 2:  Compile 3s 3, or 1 for the alternative sets relied upon a "Asset's afternative test - enter (1) Value of all assets  (2) Value of all assets  (2) Value of all assets qualifying under section 4942(j)(3)(8)(1)  **Traction of the 3 per 1 for the alternative test - enter (1) Value of all assets  (3) Inflammative lest - enter (1) Value of all assets (2) Value of all asse			g toutidation described		4942(J)(3) UI 49	42(J)(5)
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each year Island  b 85% of line 2a  Coustlying distributions from Part XII, fine 4 for each year Island  A mounts included in line 2c not used directly for active conduct of exempt activities  Coustlying distributions made directly for active conduct of exempt activities  Southact line 2d from line 2c  Complete 3c, 1c or 5 for the analysis of the conduction of the count of the count of exempt activities  Southact line 2d from line 2c  Complete 3c, 1c or 5 for the analysis of the count of the co		(4) 2010	(8) 2000	(5) 2500	(4) 2007	(0) 10101
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an exempt organization  (4) Gross investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  SEE STATEMENT 6  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here  X if the foundation only makes contributions to preselected chantable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  N/A  b The form in which applications should be submitted and information and materials they should include  N/A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors				<u> </u>		-
Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)  1	, , , , , , , , , , , , , , , , , , ,					
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b The form in which applications should be submitted and information and materials they should include  N/A  c Any submission deadlines  N/A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		ber of the person to whom	i applications should be	addressed		
n/A c Any submission deadlines n/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	N/A					
n/A c Any submission deadlines n/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors				<del></del>		
c Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		e submitted and informati	on and materials they sl	nould include		
N/A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors			<del></del>		<del></del>	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
		s such as hy nanoranhinal	areas charitable fields	kinds of institutions or o	ther factors	<del></del>
	N/A	o, caon ao oy googiapiiloai	. a.oao, onantable licido,	, 0		

Form **990-PF** (2010)

31-0941467 Page 11 FOUNDATION, INC. Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year	If recipient is an individual			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	<del> </del>	-
a Paid during the year SWISS VILLAGE		PUBLIC	CHARITY	100,000.
Total		1	▶ 3a	100,000.
b Approved for future payment  NONE				
Total 023611 12-07-10			<b>▶</b> 3b	0.

Excluded by section 512, 513, or 514

Form 990-PF (2010)

Part XVI-A **Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated	Unrelated	l business income		by section 512, 513, or 514	(e)		
	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income		
1 Program service revenue	code						
a			<del>                                     </del>				
b			$\perp$				
C							
d							
6							
1							
g Fees and contracts from government agencies					<del></del>		
•	-			-	· · · · · · · · · · · · · · · · · · ·		
2 Membership dues and assessments	<del>                                     </del>	····		<del></del>	<del></del>		
3 Interest on savings and temporary cash	1						
investments	1		1 4	17 007			
4 Dividends and interest from securities	ļ <u>ļ</u> .		14	17,997.			
5 Net rental income or (loss) from real estate							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal					•		
property							
7 Other investment income	<del>-</del>		14	1,328.			
	<del></del>		1 7	1,320.	· · · · · · · · · · · · · · · · · · ·		
8 Gain or (loss) from sales of assets other			1.0	0 777			
than inventory			18	9,777.			
9 Net income or (loss) from special events			<b>  -</b>				
10 Gross profit or (loss) from sales of inventory							
11 Other revenue							
a							
b							
¢					-		
d	<del> </del>						
6	<del>                                      </del>	0.		29,102.	0.		
12 Subtotal Add columns (b), (d), and (e)	1		<u>.                                    </u>	29,102.	29,102.		
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations )				13	29,102.		
Line No. Explain below how each activity for which incor the foundation's exempt purposes (other than I			contribute	ed importantly to the accomp	lishment of		
023621 12-07-10					Form <b>990-PF</b> (2010)		

Unrelated business income

FOUNDATION, INC. 31-0941467 Form 990-PF (2010) Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

_	Did the or	canization directly or indu	rectly engage in any	of the followin	g with any other organizatio	in described in section	on 501(c) of	Ţ	Yes	No
•							301(0) 01			
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of										
а			ation to a nonchanta	nie exempt ort	janization or			1a(1)		Х
- ', ' · · · ·										X
	(2) Other							1a(2)		
D	Other tran							45/45		v
	• •	of assets to a noncharital						1b(1)		$\frac{x}{x}$
	` '	nases of assets from a nor	·	rganization				1b(2)		<u></u>
		il of facilities, equipment,						1b(3)		
		bursement arrangements						1b(4)		X
	• •	s or loan guarantees						1b(5)		X
	(6) Perfo	rmance of services or me	mbership or fundrais	sing solicitatio	ns			1b(6)		X
C		f facilities, equipment, ma						10		X
d		•		•	dule Column (b) should alv				ets,	
	or service	s given by the reporting fo	oundation If the four	dation receive	ed less than fair market valu	e in any transaction	or sharing arrangement, sh	IOW IN		
		) the value of the goods,	, . <del> </del>		<del> </del>					
a) L	ine no	(b) Amount involved	(c) Name of		exempt organization	(d) Description	of transfers, transactions, and s	haлng an	rangeme	nts
				N/A					_	
	"								_	
				<del></del> ,						
						<u> </u>			-	
_										
						<del></del>	<del></del>			
					<u> </u>					
					<del></del>	<del>                                     </del>				
				<del></del>			·			
2a		•	*		or more tax-exempt organiz	zations described		٦.,	T V	٦
		501(c) of the Code (other		(3)) or in sect	ion 527?		<u>L</u>	_  Yes	ĽΔ	No
þ	If "Yes," co	mplete the following sche					15 1 11 1			
		(a) Name of org	anization		(b) Type of organization	(1	c) Description of relationsh	IP .		
		N/A					<u>-</u> .			
	· · ·									
					ng accompanying schedules and			ef, it is th	ие, согге	ct,
Si	ign   and c	complete Declaration of prepa	rer diner than taxpayer	or illuuciary) is be	ased on all information of which p	1 1.1	1			
H	ere 📐	Marchy 1	Nusuma	es	3/2	/// 📐 💆	esident			
		Signature of officer or tru	istee		Dafe /	/ Tı	tle			
		Print/Type preparer's na	ime	Preparer's 8	gnaturey //	Date /	Check if PTIN			
						////	self- employed			
Paid TODD E. HAINES						1/1/2/1				
	eparer	Firm's name ► HAI		BARGER	& SKIBA, LL	C / -/	Firm's EIN ▶			
	se Only		30-8 W. J							
_,		Firm's address ► FO					Phone no (260)	436	-95	00
					<b>-</b>		(200)		- <b>-</b>	-
_		<u>.                                    </u>					For	m <b>99</b> 0	-PF	2010)

FORM 990-PF DIVIDENT	OS AND	INTER	EST	FROM	SEC	URITIES	STATEMENT	1
SOURCE	GROSS AMOUNT			CAPITAL GAINS DIVIDENDS		COLUMN (A) AMOUNT		
NATIONAL CITY	•		18,258.			261.	17,997.	
TOTAL TO FM 990-PF, PART I, I	LN 4	· · · · · · ·			261.		17,997.	
FORM 990-PF	0'	THER I	NCON	1E			STATEMENT	2
DESCRIPTION		;	REV	(A) VENUE BOOKS	5	(B) NET INVEST- MENT INCOME		
INCREASE IN CSV LIFE			1,328.			1,328.	•	<u></u>
TOTAL TO FORM 990-PF, PART I, LINE 1			11 1,328.		328.	1,328	•	
FORM 990-PF		TAX	ES				STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS		(B) NET INVEST MENT INCOM			(C) ADJUSTED NET INCOMI		
FOREIGN TAXES TAXES		35. 116.			0			0.
TO FORM 990-PF, PG 1, LN 18	151				0	•		0.
FORM 990-PF	0'	OTHER EXPENSES				STATEMENT	4	
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI IT INC		(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
LIFE INSURANCE INVESTMENT FEES		1,077. 6,096.		6	0 ,096			0.
TO FORM 990-PF, PG 1, LN 23		7,173.			,096			0.

FORM 990-PF OTHER I	NVESTMENTS		STATEMENT	5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE 663,873. 20,793.	
NATIONAL CITY LIFE INSURANCE-MCM	COST	597,407. 20,793.		
TOTAL TO FORM 990-PF, PART II, LINE 13		618,200.	684,66	56.
FORM 990-PF PART XV - LIST OF FOUNDA	ers	STATEMENT	6	

NAME OF MANAGER

MARILYN C. MUSELMAN THOMAS C. MUSELMAN