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990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 201n

	evenue Service N	ote. The foundation may	be able to use a copy of				<u> </u>
r ca		or tax year beginning			and ending		, 20
Che	ck all that apply	Initial return	Initial return	of a former p	ublic charity	!	Final return
		Amended return	Addres	ss change		Name change 🗻	
me o	f foundation					A Employer identific	ation number
NUMBER CHARLE FOUNDAMION 20							
NYBERG FAMILY FOUNDATION 30							
mbei	and street (or P O bo	x number if mail is not delivere	d to street address)		Room/suite	B Telephone number (see page 10 of the instruction
/O I	GARRY CHANKIN	, 111 PFINGSTER	N RD.		300	(84	7) 236-1111
y or t	town, state, and ZIP co	ode				C If exemption applicate pending, check here	tion is
						D 1 Foreign organizati	ions, check here
EER	FIELD, IL 600						
<u>C</u> he	ck type of organiza	tion X Section 501	(c)(3) exempt private f	oundation			
<u>s</u>	ection 4947(a)(1) noi				on	F If private foundation	status was terminated —
Fair	market value of all	assets at end J Acco	ounting method X C	ash 🔙 Accı	rual	· ·	(1)(A), check here .
-	·	` ' '	· · · · ·			_ F If the foundation is	in a 60-month termination _
	<u> </u>	`	column (d) must be on	cash basis)		under section 507(b)	(1)(B), check here .
art l			(a) Revenue and	(h) Net inve	etment	(c) Adjusted net	(d) Disbursements for charitable
	may not necessarily	equal the amounts in	expenses per	1 ''		income	purposes
							(cash basis only)
1			8,038.			**	
2							
3	Interest on savings and	temporary cash investments					c.
4	Dividends and intere	est from securities	15 405	-	F 40F		
5 a	Gross rents		15,495.	1	5,495.		*****
b	Net rental income or (los	ss) 15,495.					
6 a	Net gain or (loss) from	sale of assets not on line 10	.,				
D	assets on line 6a	TENIED	^;	, v			
7	Capital gain neginco	me (from Part IV-line 2).					
8	Net short-term capita	al gain					
9	Income modifications	s - 1 () () () () ()				•	
	and allowances	. 14					
b	Less Cost of goods sold	RICKI TIT					
С	Gross profit or (1059)	(aftach schedule)					
11	Other income (attaci	n schedule)	22 522		E 40E		
			·		5,495.		<u>-</u> -
			0.				
		=				 .	
			ļ				
			3 610				-
			3,018	!		· · · - ·	
	•	·		. —		 	
	Taxes (attach schedule)	(see page 14 of the instructions)	5 130		5 130		
	Depreciation (attach	schedule) and depletion.	3,130		3,130.		
20							
21		and meetings					
		tions	272				
22		ATCH 1	212	-			
23	Other expenses (atta	· ·		ı			
	Total operating and	l administrative expenses.	0.000		5 120		
23	Total operating and Add lines 13 through	administrative expenses.	9,020		5,130.		
23	Total operating and Add lines 13 through	l administrative expenses.	9,020				
23 24	Total operating and Add lines 13 through Contributions, gifts, Total expenses and disbut	I administrative expenses. h 23	9,020		5,130. 5,130.		
23 24 25	Total operating and Add lines 13 through Contributions, gifts,	I administrative expenses. h 23	9,020				
23 24 25 26 27	Total operating and Add lines 13 through Contributions, gifts, Total expenses and disbut Subtract line 26 from	I administrative expenses. h 23	9,020				
	me of (BE: mber of y) or file	mber and street (or P O bo O GARRY CHANKIN y or town, state, and ZIP co EERFIELD, IL 600 Check type of organiza Section 4947(a)(1) not Fair market value of all of year (from Part II, col 16) \$ 20 art I Analysis of Reve total of amounts in comay not necessarily column (a) (see pag) 1 Contributions, gifts, grants, after of the fail of amounts in comay not necessarily column (a) (see pag) 1 Contributions gifts, grants, after of the fail of amounts in comay not necessarily column (a) (see pag) 1 Contributions gifts, grants, after of the fail of	Mended return Me of foundation Mere f	Amended return	me of foundation (BERG FAMILY FOUNDATION mber and street (or P O box number if mail is not delivered to street address) (O GARRY CHANKIN, 111 PFINGSTEN RD. (YO GARRY CHANKIN, 111 PFINGSTEN RD. (Yo rown, state, and ZIP code CERFIELD, IL 60015 Check type of organization	Amended return	Amended return Address change Name change A Employer identification Address change A Employer identification A Employer identifi

JSA 014012-0107 Form **990-PF** (2010)

Ď	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
_	الاقتماد		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing	10,807.	22,412.	22,412.
	2		cash investments			
	3	Accounts receivable ▶				
		Less allowance for dou	btful accounts ▶			
	4				<u> </u>	
			btful accounts ▶			
	5					
	6		officers, directors, trustees, and other			
			ach schedule) (see page 15 of the instructions)			}
	7	•	receivable (attach schedule)	***		
	′					
	_		btful accounts ▶			
∋ts	8	Inventories for sale or us				
Assets	9		eferred charges			
A			e government obligations (attach schedule)			
	11 0	Investments - corporate Investments - land, building	bonds (attach schedule)			
	''	and equipment basis	200,000.	1.50 000	4.54.000	
		(attach schedule)	ation 35,910.	169,220.	164,090	200,000.
	12	Investments - mortgage	loans			
	13	Investments - other (atta	ach schedule)		····	
	14	Land, buildings, and equipment basis	ech schedule)			
		Less accumulated deprecia (attach schedule)	ation	44,350.	44,350	44,350.
	15		>)			
	16		completed by all filers - see the			
		instructions Also, see p	age 1, item l)	224,377.	230,852	266,762.
_	17		accrued expenses	"		
	18					1
ø	19					1
Liabilities	20		ors, trustees, and other disqualified persons			1
豆	21		otes payable (attach schedule)			†
Ë	22	Other liabilities (describ	e ►ATCH 2)	8,038.		1
	22	Other liabilities (describe				+
	23	Total liabilities (add line	es 17 through 22)	8,038.	0.	
_			low SFAS 117, check here ► X			+
			24 through 26 and lines 30 and 31.			
Ś	١	•	•	216,339.	230,852	,
ည	24			210,333.	230,032	<u>'</u>
alai	25			- +		†
Ö	26					_
Ę	24 25 26 27 28 29 30		not follow SFAS 117,			
正			plete lines 27 through 31. ▶			!
ō	27	•	cipal, or current funds			_
ë	28		r land, bldg , and equipment fund			1
189	29	•	ulated income, endowment, or other funds			
¥	30	Total net assets or	fund balances (see page 17 of the	24.5.222		
ž		instructions)		216,339.	230,852	,
	31	Total liabilities and ne	t assets/fund balances (see page 17			t .
				224,377.	230,852	
			anges in Net Assets or Fund E			
1			palances at beginning of year - Part I	* **	-	
	end-	of-year figure reporte	d on pnor year's return)		1	216,339.
2			line 27a			14,513.
3	Othe	er increases not includ	a d a a a a a a a a			
		l 4 0 2	· · · · · · · · · · · · · · · · · · ·		·	230,852.
		reases not included in	line 2 (demine) s		5	
			alances at end of year (line 4 minus li	ine 5) - Part II. column (b)		230,852.
_						·

Part IV Capital Gains and Losses for Tax on Investment Income

	d describe the kind(s) of property sold (rick warehouse, or common stock, 200	• •	P-Purchase D-Donation	acquired (mo , day, yr)	(d) Date so (mo , day, y
a					
b					
С					_
d					
e			<u>.</u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	-	(h) Gain or (lo (e) plus (f) mini	
a					
b					_
c					
d					
e			1		
Complete only for assets	showing gain in column (h) and owner	ed by the foundation on 12/31/69	(0)	Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less t Losses (from co	than -0-) or
a					
b					
<u> </u>					
		†			
<u>d</u>			1		
ei	. 11	Foun also arter in Death line 7			
Capital gain net income or	· /net canital loce)	gain, also enter in Part I, line 7			
. •	· · · · · (II	f (loss), enter -0- in Part I, line 7	2		
	n or (loss) as defined in sections 12				
If gain, also enter in Part I,	, line 8, column (c) (see pages 13	and 17 of the instructions)			
If (loss), enter -0- in Part I,	line 8		3		
	Under Section 4940(e) for Re			_	
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for	c private foundations subject to the leave this part blank the section 4942 tax on the distrib	e section 4940(a) tax on net invest butable amount of any year in the b	ment inco	_	Yes X
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate am	c private foundations subject to the leave this part blank the section 4942 tax on the distrituot qualify under section 4940(e) ount in each column for each year	butable amount of any year in the b Do not complete this part r, see page 18 of the instructions b	ment inco	d?	Yes X
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years	c private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b)	butable amount of any year in the b Do not complete this part r, see page 18 of the instructions b	ment inco	d? ling any entries (d) Distribution in	atio
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in)	c private foundations subject to the leave this part blank the section 4942 tax on the distrituot qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	butable amount of any year in the bound to complete this part r, see page 18 of the instructions but her value of nonchantable-use assets	ment inco	d?	atio y col (c))
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does Enter the appropriate am- (a) Base penod years Calendar year (or tax year beginning in) 2009	c private foundations subject to the leave this part blank the section 4942 tax on the distribution to qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608.	butable amount of any year in the bound to butable amount of any year in the bound to bound t	ment inco	d? ling any entries (d) Distribution in	atio y col (c)) 0.05107
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does f Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008	c private foundations subject to the leave this part blank the section 4942 tax on the distribution ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847.	butable amount of any year in the boutable amount of any year in the bound complete this part r, see page 18 of the instructions bout value of nonchantable-use assets 246,856. 244,874.	ment inco	d? ling any entries (d) Distribution in	atio (col (c)) 0.05107 0.08105
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007	c private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182.	butable amount of any year in the boutable amount o	ment inco	d? ling any entries (d) Distribution in	atio (col (c)) 0.05107 0.08105
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For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does I Enter the appropriate ame (a) Base pend years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005	c private foundations subject to the leave this part blank the section 4942 tax on the distribution ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769.	butable amount of any year in the boutable amount of any year in the boutable amount of any year in the bound complete this part r, see page 18 of the instructions but complete the instruction but complete the	ment inco	d? ling any entries (d) Distribution in	atio (co) 0.05107 0.08105 0.06581 0.08528 0.09511
For optional use by domestic section 4940(d)(2) applies, was the foundation liable for "Yes," the foundation does Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d)	the section 4942 tax on the distrituot qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943.	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution in	atio (co) 0.05107 0.08105 0.06581 0.08528 0.09511
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For optional use by domestic section 4940(d)(2) applies, was the foundation liable for "Yes," the foundation does. Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the foundation of the section of th	the section 4942 tax on the distributions qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769. for the 5-year base period - dividedation has been in existence if les	butable amount of any year in the boutable amount o	pase perior	d? ling any entries (d) Distribution in	0.05107 0.05107 0.08105 0.06581 0.08528 0.09511 0.37834
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For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the foundation of the column of th	c private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2010 from	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution in	0.05107 0.05107 0.08105 0.06581 0.08528 0.09511 0.37834 0.07566
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For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ration number of years the foundation of the properties of the prope	the section 4942 tax on the distributions qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769. for the 5-year base period - divided ation has been in existence if less incharitable-use assets for 2010 from	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution in	0.07566 258,638
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For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does 1 Enter the appropriate amegas Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) Average distribution ratio number of years the foundation of the foundation o	c private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2010 from the content of t	butable amount of any year in the boutable amount o	efore make	d? ling any entries (d) Distribution in (col (b) divided by	0.05107 0.05107 0.08105 0.06581 0.08528 0.09511 0.37834 0.07566 258,638 19,571 104 19,675
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does I Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ration number of years the foundation of the foundation	c private foundations subject to the leave this part blank the section 4942 tax on the distritute not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769. for the 5-year base period - divided ation has been in existence if less incharitable-use assets for 2010 from the content of the part XII, line 4 the part	butable amount of any year in the boutable amount of any year assets 246,856. 244,874. 245,886. 249,886. 249,886. et the total on line 2 by 5, or by the sthan 5 years om Part X, line 5	efore make	d? ling any entries (d) Distribution in (col (b) divided by	0.07566 258,638 19,675
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does I Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ration number of years the foundation of the foundation	c private foundations subject to the leave this part blank the section 4942 tax on the distritute not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 12,608. 19,847. 16,182. 20,943. 23,769. for the 5-year base period - divided ation has been in existence if less incharitable-use assets for 2010 from the content of the part XII, line 4 the part	butable amount of any year in the boutable amount o	efore make	d? ling any entries (d) Distribution is (col (b) divided by	0.07566 258,638 19,675

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	tructi	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			207.
	here and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			207.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			207.
6	Credits/Payments			
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a			
	Tax paid with application for extension of time to life (Form 6500).			
d			,	250
7	Total credits and payments. Add lines 6a through 6d			250.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			43.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			43.
11 Do	Enter the amount of line 10 to be Credited to 2011 estimated tax > Refunded > 11			43.
	t VII-A Statements Regarding Activities			N.
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	4.0	Yes	No X
	participate or intervene in any political campaign?	1a		
D		1b		X
	of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	טו		
	published or distributed by the foundation in connection with the activities.			ļ .
С	·	1c		x
ď	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \$\ (2) On foundation managers \$\ \$			
е				
·	on foundation managers > \$]
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			'
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	_	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	ļ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	ļ
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			1
	instructions) > IL,			'
þ			Х	1
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page	ا أ		x
	27)? If "Yes," complete Part XIV	9		 ^
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			x
	names and addresses	10	A DE	

Par	t VII-A Statements	Regarding Activities (continued)			
11	At any time during the ye	ar, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(I	o)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquir	e a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?		12		X
13	Did the foundation compl	y with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ▶	N/A			
14	The books are in care of	GARRY CHANKIN Telephone no 847-23 HMENT 3 ZIP+4 ▶ 60015	6-11	11	
	Located at ►ATTAC	<u>PHMENT 3</u> ZIP+4 ▶ 60015			 -
15		xempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·	• • •	· · >	· 🔲
		tax-exempt interest received or accrued during the year			Γ
16		lendar year 2010, did the foundation have an interest in or a signature or other authority	1	Yes	
		other financial account in a foreign country?	16		X
	· -	instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
Dor	the name of the foreign c	Regarding Activities for Which Form 4720 May Be Required			
Par			1	V	
		item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	· ,	oundation (either directly or indirectly) The exchange or lessing of property with a disqualified person? Yes X No			
		exchange, or leasing or property with a disqualined person?			
		lend money to, or otherwise extend credit to (or accept it from) a			·
		ces, or facilities to (or accept them from) a disqualified person? Yes X No			
	• •	, or pay or reimburse the expenses of, a disqualified person?			
		or assets to a disqualified person (or make any of either available for			
		a disqualified person)?Yes X No			
		y or property to a government official? (Exception. Check "No" if the			
		to make a grant to or to employ the official for a period after			
	_	ment service, if terminating within 90 days)			
b		o 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			,
	section 53 4941(d)-3 or ii	n a current notice regarding disaster assistance (see page 22 of the instructions)?	1 b		
	Organizations relying on	a current notice regarding disaster assistance check here			
c	Did the foundation eng	gage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before	e the first day of the tax year beginning in 2010?	1 c		X
2	Taxes on failure to di	stribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defi	ned in section 4942(j)(3) or 4942(j)(5))			
а		10, did the foundation have any undistributed income (lines 6d and			,
		(s) beginning before 2010? Yes No			
	If "Yes," list the years				
t	, ,	sted in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
		aluation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2 b		
_	· ·	lo" and attach statement - see page 22 of the instructions)	1		
C	•	on 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2 -		nore than a 2% direct or indirect interest in any business enterprise			
36		Yes X No			
		excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
•		er May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	· ·	ction 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
		year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
		siness holdings in 2010)	3 b		
4 a		during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
		ke any investment in a prior year (but after December 31, 1969) that could jeopardize its			
_	charitable purpose that	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	لييا	X

r al	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requi	red (continued)		_
5 a	During the year did the foundation pay or incur any amou	nt to				
	(1) Carry on propaganda, or otherwise attempt to influen		4945(e))?	Yes X No	,	
	(2) Influence the outcome of any specific public election	(see section 4955), o	or to carry on,			
	directly or indirectly, any voter registration drive?			Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or oth				,	
	(4) Provide a grant to an organization other than a chari	table, etc , organizatio	on described in		1 1	
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the ins	structions)	Yes X No	,	
	(5) Provide for any purpose other than religious, charital]]	
	purposes, or for the prevention of cruelty to children o	-		Yes X No	,	
h	If any answer is "Yes" to 5a(1)-(5), did any of the trans-					
Ü	Regulations section 53 4945 or in a current notice regard				5b	
	Organizations relying on a current notice regarding disast	_	· · · ·	·		
_	If the answer is "Yes" to question 5a(4), does the foundary					
·	because it maintained expenditure responsibility for the gi			Yes No	,	
					^	
	If "Yes," attach the statement required by Regulations sect	• •			·	1
6 a	Did the foundation, during the year, receive any funds, d	•		Yes X No		
	on a personal benefit contract?			· — —		x
D	Did the foundation, during the year, pay premiums, direct	tly or indirectly, on a	personal benetit contrac	a,	6 b	- A
_	If "Yes" to 6b, file Form 8870.		-h-llt	Yes X No		
	At any time during the tax year, was the foundation a pa					-
	If "Yes," did the foundation receive any proceeds or have t VIII Information About Officers, Directors					<u> </u>
Pai	Information About Officers, Directors and Contractors	, Trustees, Four	uation managers,	migniy Faid Empi	oyees,	
1	List all officers, directors, trustees, foundation m		compensation (see		uctions).	
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expense a other allow	
		devoted to position	-0-)			
		GOVOTOG TO POSITION		and deferred compensation		
ΑT	TACHMENT 4		0.	and deterred compensation 0.		0
		Tovoice to position				0
	TACHMENT 4	COTOGO TO PERINDI				0
	TACHMENT 4	COTOGO TO PERMIT				0
	TACHMENT 4	COTOGO DE PENNO				0
	TACHMENT 4					0
	TACHMENT 4		0.	0.		0
	TACHMENT 4		0.	0.	tructions).	0
2	TACHMENT 4 Compensation of five highest-paid employees (ot If none, enter "NONE."	her than those inc	0.	e page 23 of the inst		
2	TACHMENT 4	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	t ructions). (e) Expense a	account,
2	TACHMENT 4 Compensation of five highest-paid employees (ot If none, enter "NONE."	her than those inc	0.	e page 23 of the inst	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	TACHMENT 4 Compensation of five highest-paid employees (ot If none, enter "NONE."	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
2 (a	Compensation of five highest-paid employees (ot If none, enter "NONE." Name and address of each employee paid more than \$50,000	her than those inc (b) Title, and average hours per week devoted to position	0.	e page 23 of the inst (d) Contributions to employee benefit plans and deferred	(e) Expense a	account,

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)					
3 Five highest-paid independent contractors for professional services (see page 23	of the instructions). If n	one, enter "NONE."			
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation			
NONE		_			
	<u> </u>				
Table with as of others received ever \$50,000 for professional convers		NONE			
Total number of others receiving over \$50,000 for professional services	<u> </u>	NONE			
Part IX-A Summary of Direct Charitable Activities					
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform organizations and other beneficianes served, conferences convened, research papers produced, etc.	nation such as the number of	Expenses			
1 N/A					
1_1/11					
2					
3					
		,			
4					
Part IX-B Summary of Program-Related Investments (see page 24 of the instru	ctions)	Amount			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount			
1 NONE					
2					
*					
All other program-related investments See page 24 of the instructions					
3 NONE					
Total Add lines 1 through 3					

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Ра	see page 24 of the instructions.)	in toundation	/S,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	1	
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	18,227.
С	Average of monthly cash balances Fair market value of all other assets (see page 25 of the instructions)	1c	244,350.
d	Total (add lines 1a, b, and c)	1d	262,577.
е	Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	-	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Collision at time O forms time Ad	3	262,577.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	3,939.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	258,638.
6	Minimum investment return. Enter 5% of line 5	6	12,932.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) prival foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	12,932.
2a	Tax on investment income for 2010 from Part VI, line 5 207.		
b	Income tax for 2010 (This does not include the tax from Part VI) 2b		
С		2c	207.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	12,725.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	12,725.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	i	
	line 1	7	12,725.
Pá	art XII Qualifying Distributions (see page 25 of the instructions)	· · · · · · · · · · · · · · · · · · ·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
·		1a	0.
b		1b	0.
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
-		2	0.
3	Amounts set aside for specific charitable projects that satisfy the	_	
a		3a	0.
b	Cook distribution to at (attack the grouped askedula)	3b	0.
4	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	-	
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cale	•	
	qualifies for the section 4940(e) reduction of tax in those years		

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Га	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				12,725.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
и ь	Total for pnor years 20 08 20 07 20 06				
3	Excess distributions carryover, if any, to 2010		-		·
	From 2005		•		
а Ь	From 2006 8,883.				
	1.0 2000				
ں ۔	From 2007				
•	165				
e	F10111 2009	32,776.			
	Total of lines 3a through e				
4	Qualifying distributions for 2010 from Part XII, line 4. \$0.				
	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				!
	required - see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)				· · · · · · · · · · · · · · · · · · ·
	Applied to 2010 distributable amount	0.			
	Remaining amount distributed out of corpus	12,725.			12,725.
5	(If an amount appears in column (d), the same	12,723.			12,723.
	amount must be shown in column (a))	ļ			ı
6	Enter the net total of each column as		- Aev	•	`^
	indicated below:	20,051.			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,001.			,
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
đ	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
е	Undistributed income for 2009. Subtract line				
	4a from line 2a Taxable amount - see page				'
	27 of the instructions				
f	Undistributed income for 2010 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2011	4			
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not	-			
	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2011.				
•	Subtract lines 7 and 8 from line 6a	20,051.			-
10					
	7 605				
b	Excess from 2007 4,068.				
C	Excess from 2008				,
d	Excess from 2009				
_е	Excess from 2010				

Рa	rt XIV Private Oper	rating Foundations (see page 27 of the	instructions and Pa	art VII-A, question 9	NOT APPLICABL		
1 a	If the foundation has	•		•	- 1			
	foundation, and the ruling	ng is effective for 2010, enter the date of the ruling						
b	Check box to indicate wh		private operating found		n 4942	(j)(3) or 4942(j)(5)		
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total		
	justed net income from Part	(a) 2010	(b) 2009	(c) 2008	(d) 2007			
	For the minimum investment return from Part X for each							
	year listed	· · · · · · · · · · · · · · · · · · ·				 		
ь	85% of line 2a				-			
С	Qualifying distributions from Part							
	XII, line 4 for each year listed .					<u> </u>		
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the alternative test relied upon							
а	"Assets" alternative test - enter							
	(1) Value of all assets (2) Value of assets qualifying under section							
b	4942(j)(3)(B)(i)							
	enter 2/3 of minimum invest-							
	ment return shown in Part X,							
_	line 6 for each year listed		<u> </u>	-				
С	"Support" alternative test - enter							
	(1) Total support other than gross investment income							
	(interest, dividends, rents,							
	payments on secunties loans (section 512(a)(5)),							
	or royalties)							
	(2) Support from general public and 5 or more							
	exempt organizations as							
	provided in section 4942 (j)(3)(B)(III)			<u></u>	_			
	(3) Largest amount of sup- port from an exempt							
	organization				-			
	(4) Gross investment income	1 6 4: 40		1 25 41 5	1.411.1.05.000			
Pa		ary Information (C during the year - se			ation had \$5,000	or more in assets		
1	Information Regardin	g Foundation Manage	rs:					
а		the foundation who h	nave contributed mor	e than 2% of the tot more than \$5,000). (\$	al contributions rece See section 507(d)(2)	ived by the foundation		
	N/A							
b	List any managers of ownership of a partne					ly large portion of the		
	N/A							
2	Information Regardin	a Contribution. Grant	. Gift, Loan. Scholars	nip. etc Programs:	 ·			
-		-		-	utoble organizations			
	unsolicited requests to organizations under of	for funds. If the foun	dation makes gifts, g	grants, etc (see pag	e 28 of the instruct	and does not accept ions) to individuals or		
а	The name, address, a	and telephone number	of the person to who	m applications should l	be addressed			
b	The form in which app	lications should be su	bmitted and informati	on and materials they	y should include.			
С	Any submission dead	ines						
d	Any restrictions or I factors	ımıtatıons on awards	, such as by geogra	aphical areas, charit	able fields, kınds of	institutions, or other		

3. Grants and Contributions Paid During the Year or Approved for Future Payment Name and address (home or business) a. Pard during the year Total Description Total Total	Part XV Supplementary Information (continued)								
Total	3 Grants and Contributions Paid During	ng the Year or Appr		uture Payment					
Total		If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount				
Total		or substantial contributor	recipient	contribution					
b Approved for future payment	a Paid during the year								
b Approved for future payment									
b Approved for future payment									
b Approved for future payment									
b Approved for future payment									
b Approved for future payment			,						
b Approved for future payment		:							
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	Total								

Fòrm 990-PF	(2010)			30-	-0222072	Page 12
	-A Analysis of Income-Produ	cing Activ	vities			
	amounts unless otherwise indicated		ated business income	Excluded by	y section 512, 513, or 514	(e) Related or exempt function income
	n service revenue	(a) Business code	(b)	(c) Exclusion code	(d)	function income (See page 28 of the instructions)
•						and mondadion y
					_	
е						
f						
-	and contracts from government agencies					
	ship dues and assessments					
	on savings and temporary cash investments					
	ds and interest from securities					
	tal income or (loss) from real estate					
	debt-financed property			16	15,495.	.
	al income or (loss) from personal property		-		· · · · · · · · · · · · · · · · · · ·	
	evestment income	1				
	loss) from sales of assets other than inventory					
9 Net inco	ome or (loss) from special events					
10 Gross p	rofit or (loss) from sales of inventory					
	evenue a					
						· - · ·
						,
	<u></u>	-		-		
e	! Add columns (b), (d), and (e)				15,495.	
	dd line 12, columns (b), (d), and (e)			<u> </u>		15 105
	heet in line 13 instructions on page 29					
Part XVI	-B Relationship of Activities	to the Ac	complishment of E	xempt Purp	oses	
Line No.	Explain below how each activity	ty for whic	h income is reported	ın column (e) of Part XVI-A contrib	uted importantly to the
▼	accomplishment of the foundati	on's exemp	ot purposes (other tha	n by providin	g funds for such purpose	es) (See page 29 of the
	instructions)					· <u></u> -
			-			
						
						
-	-		·			
						· · ·
						<u>-</u>
			 			
						
						
		 				
		·			. <u></u>	 -
			<u> </u>			

Part XVII

Part 2				ansfers To and Tran	sactions	s and Relationships With		ritable
in oi	sect	ion 501(c) of the Continues?	ode (other than	section 501(c)(3) organization	ons) or in	any other organization described section 527, relating to political	Yes	s No
		· · · · · · · · · · · · · · · · · · ·		charitable exempt organization			4.44	x
								$\frac{x}{x}$
		ransactions					14(2)	\top
			naritable exempt org	ganization			1b(1)	X
								X
(3) Rei	ntal of facilities, equipm	ent, or other assets				1b(3)	X
							1 1	X
								X
							1 1	$\frac{1}{x}$
						Column (b) should always sho		
		•		•		n If the foundation received less		
		-				ie of the goods, other assets, or		
(a) Line		(b) Amount involved		ncharitable exempt organization		escription of transfers, transactions, and sha		
		N/A			N/A	1		
								
	+							
						·		
						·		
			-					
		•	•	iliated with, or related to, an section 501(c)(3)) or in sec		more tax-exempt organizations	Yes	X No
b If	"Yes	" complete the following				T		
_		(a) Name of organization	n	(b) Type of organization	1	(c) Description of relation	iship	
							•	
Sign Here	Unde	er penalties of perjury, I d	declare that I have eximplete Declaration of	ramined this return, including accifine freparer (other than taxpayer or fi	ompanying s ductary) is ba	schedules and statements, and to the best ased on all information of which preparer ha	of my knowled s any knowled	edge and Ige
		ignature of officer or truste	e	, Da	ate	Title		
		Print/Type preparer's	name	Preparer's signature		Date	PΠN	
Paid				1/1-		Check if		
Prepa	arer	ELIEZER HILDE		NDEDC 6 DOMUDIATE	D C	self-employed		289
Use (Firm's name Fr	ROST, RUTTE		P.C.	Firm's EIN ▶ 36-3	3402398	
JJE (Jiiiy	rirm's address > 11	DEERFI		c	50015-4981 Phone no 847-2	236-1111	ì
	· · ·		DEERE I.				Form 990-PI	

DESCRIPTION

LICENSES & FEES

BANK FEES

ATTACHMENT 1

FORM 990PF, PART I - OTHER EXPENSES

REVENUE

AND

EXPENSES

PER BOOKS

55.

217.

TOTALS

272.

11VDDDC DANTTV DAINDAMTA1	
	т
NYBERG FAMILY FOUNDATION	u

30-0222072

ATTACHMENT 2

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

BEGINNING BOOK VALUE

DUE TO CREDIT CARD

8,038.

TOTALS

8,038.

ATTACHMENT 3

FORM 990PF, PART VII-A, LINE 14 - LOCATION OF BOOKS

111 PFINGSTEN RD., STE 300, DEERFIELD, IL DEERFIELD, IL

ATTACHMENT 4

EXPENSE ACCT

CONTRIBUTIONS

0

0

.

0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

AND OTHER ALLOWANCES	0	0	0	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	0	0	0	0.
COMPENSATION	.0	.0	.0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT/DIRECTOR 2.00	VICE PRES/DIRECTOR 2.00	SECRETARY/TREASURER 2.00	GRAND TOTALS
			300	

111 PFINGSTEN ROAD, SUITE DEERFIELD, IL 60015

GARRY S. CHANKIN

MOUNT SHASTA, CA 96067 311 JEFFERSON DRIVE

TOBI NYBERG

SOLANA BEACH, CA 92075

918 SANTA HELENA

MICHAEL NYBERG

NAME AND ADDRESS

4

ATTACHMENT