Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation: Edmond and Martha Lauer Scholarship Trust

A Employer identification number: 30-0138447

Number and street (or P O box number if mail is not delivered to street address): 119 E Main St | Room/suite:

B Telephone number (see page 10 of the instructions): (765) 362-7881

City or town, state, and ZIP code: Crawfordsville IN 47933

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 219,603

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	5,145	5,145		
	5 a Gross rents		0		
	b Net rental income or (loss) 0				
	6 a Net gain or (loss) from sale of assets not on line 10	-5,448			
	b Gross sales price for all assets on line 6a 305,111				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			1,468	
	9 Income modifications				
	10 a Gross sales less returns and allowances 0				
	b Less Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	0	0	0	
	12 **Total.** Add lines 1 through 11	-303	5,145	1,468	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	3,027			3,027
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	500	0	0	500
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	70	70	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	0	0	0	0
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,597	70	0	3,527
	25 Contributions, gifts, grants paid	7,700			7,700
	26 **Total expenses and disbursements.** Add lines 24 and 25	11,297	70	0	11,227
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-11,600			
	b **Net investment income** (if negative, enter -0-)		5,075		
	c **Adjusted net income** (if negative, enter -0-)			1,468	

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For Paperwork Reduction Act Notice, see page 30 of the instructions. Form **990-PF** (2010)

(HTA)

9M

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)

		Line	Description		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1		Cash—non-interest-bearing				
	2		Savings and temporary cash investments		6,062	27,338	27,338
	3		Accounts receivable ▶	0			
			Less allowance for doubtful accounts ▶	0	0	0	0
	4		Pledges receivable ▶	0			
			Less allowance for doubtful accounts ▶	0	0	0	0
	5		Grants receivable				
	6		Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		0	0	0
	7		Other notes and loans receivable (attach schedule) ▶	0			
			Less allowance for doubtful accounts ▶	0	0	0	0
	8		Inventories for sale or use				
	9		Prepaid expenses and deferred charges				
	10	a	Investments—U S and state government obligations (attach schedule)		40,045	15,000	15,580
		b	Investments—corporate stock (attach schedule)		172,516	164,688	176,685
		c	Investments—corporate bonds (attach schedule)		0	0	0
	11		Investments—land, buildings, and equipment basis ▶	0			
			Less accumulated depreciation (attach schedule) ▶	0	0	0	0
	12		Investments—mortgage loans				
	13		Investments—other (attach schedule)		0	0	0
	14		Land, buildings, and equipment basis ▶	0			
			Less accumulated depreciation (attach schedule) ▶	0	0	0	0
	15		Other assets (describe ▶)		0	0	0
	16		**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)		218,623	207,026	219,603
Liabilities	17		Accounts payable and accrued expenses				
	18		Grants payable				
	19		Deferred revenue				
	20		Loans from officers, directors, trustees, and other disqualified persons		0	0	
	21		Mortgages and other notes payable (attach schedule)		0	0	
	22		Other liabilities (describe ▶)		0	0	
	23		**Total liabilities** (add lines 17 through 22)		0	0	
Net Assets or Fund Balances			**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**				
	24		Unrestricted				
	25		Temporarily restricted				
	26		Permanently restricted				
			Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27		Capital stock, trust principal, or current funds		218,623	207,026	
	28		Paid-in or capital surplus, or land, bldg , and equipment fund				
	29		Retained earnings, accumulated income, endowment, or other funds				
	30		**Total net assets or fund balances** (see page 17 of the instructions)		218,623	207,026	
	31		**Total liabilities and net assets/fund balances** (see page 17 of the instructions)		218,623	207,026	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	218,623
2	Enter amount from Part I, line 27a	2	-11,600
3	Other increases not included in line 2 (itemize) ▶ Adjustment due to rounding	3	3
4	Add lines 1, 2, and 3	4	207,026
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	207,026

Part IV · Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-5,448
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	1,468

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	10,940	214,012	0 051119
2008	10,804	220,950	0 048898
2007	9,249	237,028	0 039021
2006	10,093	226,700	0 044521
2005	10,146	229,673	0 044176

2 **Total** of line 1, column (d)	2	0.227735
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045547
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	217,089
5 Multiply line 4 by line 3	5	9,888
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	51
7 Add lines 5 and 6	7	9,939
8 Enter qualifying distributions from Part XII, line 4	8	11,227

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	51
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	51
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	51
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 0		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 0		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	0
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	51
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	0
11 Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 0 Refunded ▶		11	0

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
If the answer is "Yes" to ***1a*** *or* ***1b****, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ IN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MutualWealth Management Group Telephone no ▶ (765) 362-7881

Located at ▶ 119 E Main St. Crawfordsville IN ZIP+4 ▶ 47933

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20_____ , 20_____ , 20_____ , 20_____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20_____ , 20_____ , 20_____ , 20_____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MutualWealth Management Group 119 E Main Street Crawfordsville IN 47933	Trustee .00	3,027	0	0
	.00	0	0	0
	.00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 College scholarships - see Part XV	7,700
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	212,562
b	Average of monthly cash balances	1b	7,833
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	220,395
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	220,395
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	3,306
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	217,089
6	**Minimum investment return.** Enter 5% of line 5	6	10,854

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	10,854
2a	Tax on investment income for 2010 from Part VI, line 5	2a	51		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0		
c	Add lines 2a and 2b			2c	51
3	Distributable amount before adjustments Subtract line 2c from line 1			3	10,803
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	10,803
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	10,803

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	11,227
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,227
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	51
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	11,176

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				10,803
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only			10,582	
b	Total for prior years 20 06 , 20 07 , 20 08		21,981		
3	Excess distributions carryover, if any, to 2010				
a	From 2005 — 0				
b	From 2006 — 0				
c	From 2007 — 0				
d	From 2008 — 0				
e	From 2009 — 0				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 11,227				
a	Applied to 2009, but not more than line 2a			10,582	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2010 distributable amount				645
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		21,981		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		21,981		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				10,158
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2006 — 0				
b	Excess from 2007 — 0				
c	Excess from 2008 — 0				
d	Excess from 2009 — 0				
e	Excess from 2010 — 0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0	0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

MutualWealth Management Group 119 E Main Street Crawfordsville IN 47933 (765) 362-7881

b The form in which applications should be submitted and information and materials they should include

Written application to scholarship committee on form prescribed by committee

c Any submission deadlines

March 1 annually

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Scholarship recipients must be residents of Montgomery County, IN and graduates of a public high school in Montgomery Co.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
IUPUI Indianapolis IN	College/University		Scholarship for Alex Courtney Brock	700
IUPUI Indianapolis IN	College/University		Scholarship for Shelby Renee Williams	700
Indiana University Bloomington IN	College/University		Scholarship for Levi Martin McAnulty	700
Purdue University West Lafayette IN	College/University		Scholarship for Mark Menard	700
Purdue University West Lafayette IN	College/University		Scholarship for Kyle Steven Covault	700
Purdue University West Lafayette IN	College/University		Scholarship for Evelyn Marie Nichols	700
Purdue University West Lafayette IN	College/University		Scholarship for Mary C Vaught	700
Purdue University West Lafayette IN	College/University		Scholarship for Chelsey Marie Leonard	700
Rose Hulman Institute of Technology Terre Haute IN	College/University		Scholarship for Darren Haffner	700
Manchester College North Manchester IN	College/University		Scholarship for Bailey Michelle Carpenter	700
Franklin College Franklin IN	College/University		Scholarship for Melody Danae Howard	700
Total			▶ 3a	7,700
b *Approved for future payment*				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					5,145
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				0	-5,448
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal Add columns (b), (d), and (e)		0		0	-303

13 Total. Add line 12, columns (b), (d), and (e) **13** -303

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
4	Interest & dividends on investments to generate funds for scholarship awards

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		
	(2) Other assets	1a(2)		
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		
	(3) Rental of facilities, equipment, or other assets	1b(3)		
	(4) Reimbursement arrangements	1b(4)		
	(5) Loans or loan guarantees	1b(5)		
	(6) Performance of services or membership or fundraising solicitations	1b(6)		
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Karen S Hausbarger 2-28-11 Trust Officer

Signature of officer or trustee Date Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
J. Lamont Harris		2/24/2011		P00010275
Firm's name ▶ Henthorn, Harris & Weliever			Firm's EIN ▶ 35-1277183	
Firm's address ▶ Box 645, Crawfordsville, IN 47933			Phone no (765) 362-4440	

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	24
Short Term CG Distributions	326

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Securities	305,111	310,559	-5,448
Other sales	0	0	0

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improve-ments	Depreciation	Net Gain or Loss
1	X	Bldrs Emerging Markets	09348R300			3/24/2009	P	2/17/2010	4,758	3,284				1,474
2	X	Bldrs Emerging Markets	09348R300			3/24/2009	P	2/17/2010	2,069	1,428				641
3	X	Bldrs Emerging Markets	09348R300			4/20/2009	P	2/17/2010	4,758	3,371				1,387
4	X	Comstock Ptnrs Cap Value	205763402			5/25/2010	P	10/22/2010	13,989	16,474				-2,485
5	X	Federated Prudent Bear	314172339			5/25/2010	P	10/15/2010	24,835	26,966				-2,131
6	X	Federated S-T Income Fund	31420C787			2/5/2010	P	7/20/2010	16,362	16,248				114
7	X	Federated Bond Fd Inst Class	31420F509			5/19/2010	P	7/19/2010	1,000	989				11
8	X	Federated Intl Bond Fund	31420G408			2/5/2010	P	5/14/2010	21,866	22,835				-969
9	X	IShares Tr Lg Grwth Index Fd	464287119			4/20/2009	P	2/9/2010	2,218	1,704				514
10	X	IShares Russell Value Index	464287598			4/20/2009	P	2/4/2010	6,474	5,033				1,441
11	X	IShares Russell Grwth Index	464287614			4/20/2009	P	2/4/2010	10,919	8,494				2,425
12	X	IShares Morningstar Midcore	464288208			4/20/2009	P	2/2/2010	2,270	1,658				612
13	X	IShares Morningstar Sm Cap	464288505			4/20/2009	P	2/9/2010	2,307	1,686				621
14	X	Rydex Inverse S&P 500	783554405			10/22/2010	P	12/8/2010	13,412	14,022				-610
15	X	Nomura Sm Cap Japan	78463X822			4/20/2009	P	2/2/2010	2,066	1,730				336
16	X	Vanguard Intl Total Index Fund	921909602			2/11/2010	P	5/25/2010	26,622	29,018				-2,396
17	X	Vanguard Fix Inc Sec Fd GNMA	922031307			4/7/2009	P	2/1/2010	16,232	16,142				90
18	X	Vanguard Inflation Prot Secs	922031869			2/5/2010	P	7/19/2010	1,000	994				6
19	X	Vanguard Index Total Stk Mkt	922908306			2/11/2010	P	5/25/2010	16,404	16,343				61
20	X	FHLB 4 25% 11/15/10	3133X2BX2			8/23/2004	P	11/15/2010	25,000	25,000				0
21	X	IShares Tr Lg Grwth Index Fd	464287119			1/14/2009	P	2/9/2010	3,383	2,413				970
22	X	IShares G/S Inv Grd Bond Fd	464287242			3/17/2008	P	2/1/2010	22,884	22,834				50
23	X	IShares Russell Value Index	464287598			3/14/2008	P	2/4/2010	6,474	8,321				-1,847
24	X	IShares Russell Value Index	464287598			3/14/2008	P	2/4/2010	3,237	4,161				-924
25	X	IShares Russell Grwth Index	464287614			3/14/2008	P	2/4/2010	18,500	20,840				-2,340
26	X	IShares Morningstar Midcore	464288208			3/14/2008	P	2/2/2010	2,270	2,572				-302
27	X	IShares Morningstar Midcore	464288208			3/14/2008	P	2/2/2010	1,402	1,589				-187
28	X	IShares Morningstar Sm Cap	464288505			3/14/2008	P	2/9/2010	2,307	2,498				-191
29	X	IShares Morningstar Sm Cap	464288505			3/14/2008	P	2/9/2010	1,560	1,690				-130
30	X	IShares IBoxx $ Yield Corp Bd	464288513			3/17/2008	P	2/1/2010	11,939	13,068				-1,129
31	X	Nomura Sm Cap Japan	78463X822			3/14/2008	P	2/2/2010	3,940	4,194				-254
32	X	IShares Barclays Tips Bonds	464287176			3/17/2008	P	2/1/2010	12,304	12,960				-656

Line 16a (990-PF) - Legal Fees

		500	0	0	500
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Henthorn, Harris & Weliever	500			500
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		70	70	0	0
1	Tax on investment income	70	70		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		40,045	15,000	41,803	15,580		
	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year	Check "X" if Federal Obligation	Check "X" if State/ Local Obligation
1	FHLB 4 25% 11/15/10	25,045	0	25,781	0	X	
2	FHLB 4 875% 11/15/11	15,000	15,000	16,022	15,580	X	
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
			172,516	164,688	179,580	176,685
1						
2	Bldrs Emerging Markets 50	280	8,083	0	12,356	0
3	GMO Alpha Only Fund Class II	3,803	18,900	0	18,900	0
4	Ishares Tr Large Growth Index Fund	101	4,117	0	5,930	0
5	Vanguard Fix Inc Secs Fund GNMA Portfolio	1,510	16,142	0	16,066	0
6	Ishares Barclays Tips Bond Fund	117	12,960	0	12,156	0
7	Ishares Goldman Sachs Inv Grade Bond Fd	219	22,834	0	22,809	0
8	Currency Shares Australian Dollar ETF	71	0	6,220	0	7,289
9	Ishares Iboxx $ Yield Corp Bond Fund	139	13,068	0	12,210	0
10	Ishares Comex Gold	125	11,945	0	13,421	0
11	Ishares Gold Trust	1,250	0	11,945	0	17,375
12	Ishares Russell Value Index Fund	290	17,515	0	16,646	0
13	Ishares Russell Growth Index Fund	617	29,334	0	30,757	0
14	Powershares DB Commodity Idx Tracking	733	0	16,734	0	20,194
15	Ishares Morningstar Mid-Core Index	89	5,819	0	6,067	0
16	Ishares Morningstar Small Cap Index	91	5,874	0	6,422	0
17	SPDR S&P 500 ETF	211	0	24,960	0	26,533
18	Arbitrage Fund Class I	920	0	11,813	0	11,767
19	Nomura Small Cap Japan	157	5,925	0	5,840	0
20	GMO Alpha Only Fund Class II	761	0	18,900	0	18,139
21	Vanguard Index Tr 500 Portfolio	119	0	13,508	0	13,783
22	Federated Institutional Hi Yld Bond Fund	1,254	0	11,913	0	12,452
23	Federated Bond Fund Institutional Class	2,329	0	20,938	0	21,287
24	Federated Total Return Bond Fund - Inst	1,457	0	16,377	0	16,245
25	Vanguard Inflation Protection Secs Fund	894	0	11,380	0	11,621

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Adjustment due to rounding	1	3
2	Total	2	3

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	24
Short Term CG Distributions	326

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
					Totals	304,761	0	310,559	-5,798	0	0	0	-5,798
1	Bldrs Emerging Markets	09348R300	P	3/24/2009	2/17/2010	4,758	0	3,284	1,474			0	1,474
2	Bldrs Emerging Markets	09348R300	P	3/24/2009	2/17/2010	2,069	0	1,428	641			0	641
3	Bldrs Emerging Markets	09348R300	P	4/20/2009	2/17/2010	4,758	0	3,371	1,387			0	1,387
4	Comstock Ptnrs Cap Value	205763402	P	5/25/2010	10/22/2010	13,989	0	16,474	-2,485			0	-2,485
5	Federated Prudent Bear	314172339	P	5/25/2010	10/15/2010	24,835	0	26,966	-2,131			0	-2,131
6	Federated S-T Income Fund	31420C787	P	2/5/2010	7/20/2010	16,362	0	16,248	114			0	114
7	Federated Bond Fd Inst Class	31420F509	P	5/19/2010	7/19/2010	1,000	0	989	11			0	11
8	Federated Intl Bond Fund	31420G408	P	2/5/2010	5/14/2010	21,866	0	22,835	-969			0	-969
9	IShares Tr Lg Grwth Index Fd	464287119	P	4/20/2009	2/9/2010	2,218	0	1,704	514			0	514
10	IShares Russell Value Index	464287598	P	4/20/2009	2/4/2010	6,474	0	5,033	1,441			0	1,441
11	IShares Russell Grwth Index	464287614	P	4/20/2009	2/4/2010	10,919	0	8,494	2,425			0	2,425
12	IShares Morningstar Midcore	464288208	P	4/20/2009	2/2/2010	2,270	0	1,658	612			0	612
13	IShares Morningstar Sm Cap	464288505	P	4/20/2009	2/9/2010	2,307	0	1,686	621			0	621
14	Rydex Inverse S&P 500	783554405	P	10/22/2010	12/8/2010	13,412	0	14,022	-610			0	-610
15	Nomura Sm Cap Japan	78463X822	P	4/20/2009	2/2/2010	2,066	0	1,730	336			0	336
16	Vanguard Intl Total Index Fund	921909602	P	2/11/2010	5/25/2010	26,622	0	29,018	-2,396			0	-2,396
17	Vanguard Fix Inc Sec Fd GNMA	922031307	P	4/7/2009	2/1/2010	16,232	0	16,142	90			0	90
18	Vanguard Inflation Prot Secs	922031869	P	2/5/2010	7/19/2010	1,000	0	994	6			0	6
19	Vanguard Index Total Stk Mkt	922908306	P	2/11/2010	5/25/2010	16,404	0	16,343	61			0	61
20	FHLB 4 25% 11/15/10	3133X2BX2	P	8/23/2004	11/15/2010	25,000	0	25,000	0			0	0
21	IShares Tr Lg Grwth Index Fd	464287119	P	1/14/2009	2/9/2010	3,383	0	2,413	970			0	970
22	IShares G/S Inv Grd Bond Fd	464287242	P	3/17/2008	2/1/2010	22,884	0	22,834	50			0	50
23	IShares Russell Value Index	464287598	P	3/14/2008	2/4/2010	6,474	0	8,321	-1,847			0	-1,847
24	IShares Russell Value Index	464287598	P	3/14/2008	2/4/2010	3,237	0	4,161	-924			0	-924
25	IShares Russell Grwth Index	464287614	P	3/14/2008	2/4/2010	18,500	0	20,840	-2,340			0	-2,340
26	IShares Morningstar Midcore	464288208	P	3/14/2008	2/2/2010	2,270	0	2,572	-302			0	-302
27	IShares Morningstar Midcore	464288208	P	3/14/2008	2/2/2010	1,402	0	1,589	-187			0	-187
28	IShares Morningstar Sm Cap	464288505	P	3/14/2008	2/9/2010	2,307	0	2,498	-191			0	-191
29	IShares Morningstar Sm Cap	464288505	P	3/14/2008	2/9/2010	1,560	0	1,690	-130			0	-130
30	IShares IBoxx $ Yield Corp Bd	464288513	P	3/17/2008	2/1/2010	11,939	0	13,068	-1,129			0	-1,129
31	Nomura Sm Cap Japan	78463X822	P	3/14/2008	2/2/2010	3,940	0	4,194	-254			0	-254
32	IShares Barclays Tips Bonds	464287176	P	3/17/2008	2/1/2010	12,304	0	12,960	-656			0	-656

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	MutualWealth Management Gr	X	119 E Main Street	Crawfordsville	IN	47933		Trustee	
2									
3									
4									
5									
6									
7									
8									
9									
10									

Part

	Compensation	Benefits	Expense Account	Explanation
	3,027	0	0	
1	3,027			
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part XVI-B (990-PF) - Relationship of Activities

Line Number	Explanation
4	Interest & dividends on investments to generate funds for scholarship awards