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# 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**2010** 

OMB No 1545-0052

Int		evenue Service Note. The foundation	on may	be able to use a	copy of	this return to s	atisfy state	reporting requirements	<u> </u>
F	or ca	lendar year 2010, or tax year begi					and endi		, 20
_		eck all that apply Initial retur		Initial	return	of a former p	ublic char	rity	Final return
_		Amended				ss change		Name change	
N:	ame (	of foundation	0.0		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			A Employer identifi	cation number
		TONY MISTLIN AND FAMILY	PRT	VATE					
		DATION		·				30-	-0068588
_		r and street (or P O box number if mail is no	nt delivere	ed to street address)	1		Room/su	ite B Telephone number	(see page 10 of the instructions)
	umbe	Tana street (or 1 'O' box namber a mains no	or activere	d to succe address,			110011#00		(+ p-g ,
D		BOX 565							) -
_		town, state, and ZIP code						C If exemption applica	otion is
U	ity or	town, state, and zir code						pending, check here	· · · · · · · · [
	TDO	N Ch OFRICE						D 1. Foreign organiza	
_		N, CA 95366						2. Foreign organiza 85% test, check i	
H	$\overline{}$			(c <u>)(3)</u> exempt p				computation .	
$\perp$	<u> </u>	ection 4947(a)(1) nonexempt charitable				ivate foundat		E If private foundation	n status was terminated
ı	Fair	market value of all assets at end	J Acco	unting method	X C	ash 💹 Acc	rual	under section 507(b	)(1)(A), check here . 🕨 🔙
	of y	ear (from Part II, col (c), line		ther (specify) _		- <b></b>		F If the foundation is	in a 60-month termination
_	16)	<b>▶</b> \$ 707,442.	(Part I,	column (d) mu	st be on	cash basis )		under section 507(b	)(1)(B), check here
E	art	Analysis of Revenue and Expens	es (The	(a) Revenue	and	(b) Nationia		(a) Advisted not	(d) Disbursements
		total of amounts in columns (b), (c), and may not necessarily equal the amounts	d (d)	expenses p		(b) Net inve		(c) Adjusted net income	for charitable purposes
		column (a) (see page 11 of the instruction	ions) )	books					(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach sch			0.	0,		,	4 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
	2	Check If the foundation is not requartach Sch B	ured to	,			1		
£018	3	Interest on savings and temporary cash inves		37	,688.	3	7,688.	37,688.	ATCH 1
7	4	Dividends and interest from securities			13.		13.	13.	ATCH 2
•	5 2	Gross rents							
,	l	Net rental income or (loss)		:		· # :		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	211
<u>.</u>		Net gain or (loss) from sale of assets not on I	no 10	<u> </u>					, , , , , ,
iŭe		Gross sales price for all 200	,000.	, -				- · · · · · · · · · · · · · · · · · · ·	( , 4
vei	_	assets on line 6a	·	- 7° 5	<del>-, , , , , , , , , , , , , , , , , , , </del>				1 - 4 1
<b>John Letter</b> Revenue	/	Capital gain net income (from Part IV, li	•	7		. \$		·	7 , - , - , - , -
7	8	Net short-term capital gain		*		, ,			, , , , ,
7	9 10 a	Income modifications · · · · · · · · · · · · · · · · · · ·				<u>-</u>		<del></del>	,
ξ		and allowances · · · ·		, ,	7 , ,				
5		Less Cost of goods sold .		·	-		`~~		القرومة في
	C	Gross profit or (loss) (attach schedule)				1			7,23
	11	, , , , ,		37	,701.	3	7,701.	37,701.	
_		Total. Add lines 1 through 11		37	, 101.		7,701.	37,701.	
	13	Compensation of officers, directors, trustees,							
s	14	Other employee salaries and wages .						7()	
Expenses	15	Pension plans, employee benefits			-				
per		Legal fees (attach schedule)					-	- 5 - 22 - 1 - 1	
Ē	b	Accounting fees (attach schedule)				-			
	С	Other professional fees (attach schedule	e)			·			
Administrative	17`	Interest							<u> </u>
ist	18	Taxes (attach schedule) (see page 14 of the instr	ructions)						
nin	19	Depreciation (attach schedule) and dep	oletion.						3 To 7 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
۱dn	20	Occupancy						- · - · - · - · - · - · - · - · - · - ·	
	21	Travel, conferences, and meetings							
and	22	Printing and publications							
ug	23	Other expenses (attach schedule)				•			
Operating	24	Total operating and administrative exp							
ber	-•	Add lines 13 through 23							
ō	25	Contributions, gifts, grants paid		490	,000.				490,000
	26	Total expenses and disbursements. Add lines 24			,000.	·····	-		490,000
-	27	Subtract line 26 from line 12.	ranu Z3		,		- :	, N. C. St. C.	6.16
	i		nte	-452	, 299.			The same of the	[18] 第2 [1] 83
		Excess of revenue over expenses and disburseme			, , , , ,	3	7,701.		
	D	Net investment income (if negative, en	(CI -U-)	· · · · ·				27 701	_

Part I		Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	l of year	
_	alti	Datance oncess	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-beari	ng				
	2		cash investments				
	3						
		Less allowance for doul	btful accounts ▶				
	4	Pledges receivable >			, ,,		
		Less allowance for doul	btful accounts ▶		Andrew Andrew States Comme	The state of the s	
	5						
	6		officers, directors, trustees, and other				
			ch schedule) (see page 15 of the instructions)				
	7		eceivable (attach schedule)		, , ,		
	'		otful accounts				
	8					<del></del>	
Assets	l -	Propaid expenses and de	e				
SS	i					<del></del>	
٨			e government obligations (attach schedule)				
			stock (attach schedule)				
- 1	11	Investments - corporate Investments - land, buildings	bonds (attach schedule)	, , , , , , ,			
		and equipment basis	tion	إستنمست عستستست ستست	انطالا حالتحصا	الأستان قالت الشائدة	
		(attach schedule)	tion •		<del></del>	<del></del>	
			loans				
ſ	13 14	Investments - other (atta Land, buildings, and equipment basis	ch schedule)				
	1-4	equipment basis	bon >		and the contract of the contra	المعسدة المسائسا	
		(attach schedule)	ATCH 3	1 157 764	707 440	707 440	
	15	Other assets (describe			101,442.	707,442.	
	16	Total assets (to be	completed by all filers - see the	1 157 764	707 440	707 440	
4			age 1, item I)		707,442.	707,442.	
- 1	17	Accounts payable and a	ccrued expenses				
	18	Grants payable					
S	19	Deferred revenue					
Liabilities	20	Loans from officers, director	rs, trustees, and other disqualified persons				
ap	21	Mortgages and other not	tes payable (attach schedule)				
	22	Other liabilities (describe	· <b>-</b> )				
ĺ							
	23	Total liabilities (add lines	s 17 through 22)		0.		
		Foundations that foll	ow SFAS 117, check here ► X				
İ			24 through 26 and lines 30 and 31.				
es	24	Unrestricted		1,157,764.	707,442.		
auc	25						
ga	26					1946年間	
힏		= =	not follow SFAS 117,			1. 1. 2. 4. 4. 4. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	
힖			olete lines 27 through 31.				
5	27	Capital stock, trust princ	<u> </u>			1一个多数,严重决划	
ts	28		land, bldg , and equipment fund			二 元	
Se	29		lated income, endowment, or other funds				
۲	30	• •	und balances (see page 17 of the				
ĕ	••			1,157,764.	707,442.		
- 1		Total liabilities and net	assets/fund balances (see page 17				
				1,157,764.	707,442.		
P			nges in Net Assets or Fund I		,	<u></u>	
			alances at beginning of year - Part		must agree with		
			on prior year's return)			1,157,764.	
						-452,299.	
2	Otho:	uncreases not include	ne 27a ed in line 2 (itemize) ▶ATTACH	 MENT 1		1,977.	
						707,442.	
		ines 1, 2, and 3 eases not included in l	ine 2 (tempse)		I 8	101/332.	
			lances at end of year (line 4 minus l	ing 5) . Port II. column /h	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	707,442.	
<u>-</u>	rotal	net assets of fund bal	lances at end of year (line 4 minus l	ilie 3) - mait II, column (b	), line 30   <b>6</b>	707,442.	

E	Part IV Capital Gains	and Losses for Tax on Inv	estment Income			
		d describe the kind(s) of property sold (		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo., day, уг)
1:	a					
╝	<u>b</u>					
_	c					
_	d			ļ		
_	e			<del> </del>	<u></u>	<u> </u>
_	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
_3	a					
_	b					
	C	<del></del>				
_	<u> </u>		<del> </del>	<del> </del>		
_	<u> </u>	<del></del>		<del>                                     </del>		
_	Complete only for assets	showing gain in column (h) and owne	<del>, </del>		Gains (Col. (h) ga (k), but not less t	
_	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	Losses (from co	,
_6	a					
_1	b				<del></del>	
_	;			ļ		
_	d				<del></del>	
_6	<u> </u>		· · · · · · · · · · · · · · · · · · ·	<del> </del>		
2	Capital gain net income or	(net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		
3		or (loss) as defined in sections 12				
		line 8, column (c) (see pages 13				
	If (loss), enter -0- in Part I, I	ine 8	<u> </u>	3		
ì	Part V Qualification U	Jnder Section 4940(e) for Red	duced Tax on Net Investment li	ncome		
w		the section 4942 tax on the distrib	outable amount of any year in the b	ase period	12	Yes X No
_		not qualify under section 4940(e)	, see page 18 of the instructions be	efore mak	ng any entries	<u></u>
<u>-</u>	(a)			Joie mak	(d)	
_	Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets  0.		Distribution ra (col (b) divided by	
_	2009	68,295. 999,346.	0.			0.000000
	2008	99,346.	0.			0.000000
_	2007	499,464.	0.			0.000000
_	2006 2005	499,490.	0.			0.000000
_	2005	4337,430.			·	
	Total of line 1, column (d)		the total on line 2 by 5 or by the	2		0.00000
3	_	dation has been in existence if less		3		0.000000
4	Enter the net value of non	charitable-use assets for 2010 fro	m Part X, line 5	4		0.
5	Multiply line 4 by line 3			5		0.
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		6		377.
7	Add lines 5 and 6			7		377.
8	Enter qualifying distribution If line 8 is equal to or gree Part VI instructions on page	eater than line 7, check the box i	n Part VI, line 1b, and complete t	8 hat part u	using a 1% tax	490,000.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	ne instructions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)	له د این کر در بعد
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	377.
	here X and enter 1% of Part I, line 27b	5.5
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	miner in them!
	Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2	· <del></del>
3	Add lines 1 and 2	377.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4	<u> </u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	377.
6	Credits/Payments:	المح في الله الله الله الله الله الله الله الل
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 436.	, ,
b	Exempt foreign organizations-tax withheld at source 6b 0.	ार्थ । इंबि
C	Tax paid with application for extension of time to file (Form 8868) 6c 0.	
d	Backup withholding erroneously withheld	
7	Total credits and payments. Add lines 6a through 6d	436.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	59.
	Enter the amount of line 10 to be: Credited to 2011 estimated tax ▶ 59 · Refunded ▶ 11	
	t VII-A Statements Regarding Activities	<del></del>
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes No
	participate or intervene in any political campaign?	1a X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	
	of the instructions for definition)?	1b X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	
	published or distributed by the foundation in connection with the activities	1c X
C	Did the foundation file Form 1120-POL for this year?	1c A
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	- 1
	(1) On the foundation ▶\$(2) On foundation managers ▶\$	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	
_	on foundation managers  \$	2 X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	-
	If "Yes," attach a detailed description of the activities	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X
4	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
4a	If "Yes," has it filed a tax return on Form 990-T for this year?	4b X
b 5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
3	If "Yes," attach the statement required by General Instruction T	- 1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
v	By language in the governing instrument, or	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	1 . L
	conflict with the state law remain in the governing instrument?	6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7 X
	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	
	instructions) >	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page	
	27)? If "Yes," complete Part XIV	9 X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	
	names and addresses	10 X
	-	990 DE (2010)

11 A any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(N)(12) if "Yes," attains behalf (see page 20 of the instructions).  12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008.  13 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008.  14 The books are in care of ▶  15 Section 449*(2)(1) nonexempt charitable trusts filing Form 900-PF in lieu of Form 1041 - Chack bere and enter the amount of tax-exempt interest received or accorded during the year.  15 Section 449*(2)(1) nonexempt charitable trusts filing Form 900-PF in lieu of Form 1041 - Chack bere and enter the amount of tax-exempt interest received or accorded during the year.  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Part VIEE 3 Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 During the year did the foundation (either directly or indircthy) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  2) Extrements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 During the year did the foundation (either directly or indircthy) (2) Engage in the sale or exchange, or leasing of property with a disqualified person?  2) Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 During the yeard did the foundation (either directly or indirectly) (2) Engage	Par	t VII-A Statements Regarding Activities (continued)			,
meaning of section 512(b)(13)? If Yes, "attach schedule (see page 20 of the instructions).  11 Did the foundation acquare a direct or indirect interest in any applicable insurance contract before August 17, 2008?.  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of P Telephone no P T	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	1		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? .  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .  14 The books are in care o			11		X
August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of P	12				
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   13 X		• • • • • • • • • • • • • • • • • • • •	12		X
Website address ▶ N/A  14 The books are in care of ▶ 1 Telephone no ▶ 1 15  Located at ▶ 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-ewempt interest received or accrued during the year and enter the amount of tax-ewempt interest received or accrued during the year and enter the amount of tax-ewempt interest received or accrued during the year and the first search and the first day of the tax experience of the first search financial accounting?  See page 2.0 of the instructions for exceptions and fitting requirements for Form 10 F 90-22 1. If "Yes," enter the name of the foreign counting ▶ 16  Part VII-2 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, end money to, or otherwise extend credit to (or accept if from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitures the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  5) If any answer is "Yes" to 1s(1)-(6), old any of the acts fail to qualify under the exceptions described in Regulations section 3941(0)-3 or in a make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  5) If any answer is "Yes" to 1s(1)-(6), old any of the acts fail to qualify under t	13			X	
14 The books are in care of ▶					
Located at	14				
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in the uof Form 1041 - Check here   and enter the amount of tax-exempt interest received or accrued during the year   16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority   over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22 1. If "Yes," either   the name of the foreign country.  Part VII-8 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)   (1) Engage in the sale or exhange, or leasing of property with a disqualified person?					
and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and fitting requirements for Form TD F 90-221. If "Yes," enter the name of the foreign quoritiv }  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 4944(4), did a rise current notice regarding disaster assistance check here.  c Did the foundation defined in section 4942(0) or 4942(0) (ose not apply for years the foundations)?  at the end of tax year 2010, did the foundation have any undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to 11	15				· 🔲
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country Para VILBS Statements Regardling Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			_		
Part VIEB   Statements Regarding Activities for Which Form 4720 May Be Required	16			Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreing country ➤  Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		over a bank, securities, or other financial account in a foreign country?	16		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) indirectly.  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter			5-1
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			, · ,		<u> </u>
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1 /		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a	During the year did the foundation (either directly or indirectly)		,,,,	
disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here.  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(5) beginning before 2010?  If "Yes," list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see page 22 of the instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
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6e, Part XIII) for tax year(s) beginning before 2010?		operating foundation defined in section 4942(j)(3) or 4942(j)(5)).	',;"	3	
b Are there any years    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and	7,	7	3:3
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Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	Ь		[		1
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the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)			<b>:</b>	·	-
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			26		المستمسا
b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X					
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X			48		
Chantable purpose that had not been removed from jeopardy before the mat day of the tax year beginning in 2010 1.1 40	b		46		
				0-PF	

Pa	t VII-B Statements Regarding Activities f	or Which Form 4	720 May Be Requ	ired (continue	ed)		
5 a	During the year did the foundation pay or incur any amou	unt to.	· <u></u>				, ,
	(1) Carry on propaganda, or otherwise attempt to influe		n 4945(e))?	Yes	X No	7 24	7 7 7 7
	(2) Influence the outcome of any specific public election	n (see section 4955),	or to carry on,			,	
	directly or indirectly, any voter registration drive?	•	•	Yes	XNo	. *	
	(3) Provide a grant to an individual for travel, study, or of				X No	-	
	(4) Provide a grant to an organization other than a char					z-,	`
	section 509(a)(1), (2), or (3), or section 4940(d)(2)?	• • •		Yes	XINO	. 1	. []
		·					
	(5) Provide for any purpose other than religious, charita			Yes	X No		1,13
	purposes, or for the prevention of cruelty to children					ĺ	- 17 3
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans				[-		-x
	Regulations section 53 4945 or in a current notice regard	-	· · · -	· . [	<u></u>	5 b	1 10 30
	Organizations relying on a current notice regarding disas			▶∟	^_		1 . 1
С	If the answer is "Yes" to question 5a(4), does the found			П., Г	<del>- 5</del> 7	3,	533
	because it maintained expenditure responsibility for the g	grant?		Yes _	X No		7.4
	If "Yes," attach the statement required by Regulations sec	tion 53.4945-5(d).			Į,		2 2
6 a	Did the foundation, during the year, receive any funds, of	directly or indirectly, to	pay premiums		<del></del> 1	1.	
	on a personal benefit contract?			. Yes	X No		
b	Did the foundation, during the year, pay premiums, dire-	ctly or indirectly, on a	personal benefit contrac	xt?		6 b	X
	If "Yes" to 6b, file Form 8870.					S. 1	
7 a	At any time during the tax year, was the foundation a pa	irty to a prohibited tax	shelter transaction?	. Yes	X No	. " (	* 1
b	If "Yes," did the foundation receive any proceeds or hav					7 b	X
Pai	t VIII Information About Officers, Directors	s, Trustees, Foun	dation Managers,	<b>Highly Paid I</b>	Employees	 >,	
4	and Contractors  List all officers, directors, trustees, foundation m	nanagore and their	compansation (see	nage 22 of the	instruction	<u>e)</u>	<del></del>
<u> </u>		(b) Title, and average	(c) Compensation (If not paid, enter	(d) Contributions	to (e) E	_	account,
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit p and deferred comper	lans \ `oti		wances
					_		
ΑT	FACHMENT 5		-0-	-0-	1	-(	0-
		'					
		<del></del>		<del></del>			
2	Compensation of five highest-paid employees (ot	her than those inc	luded on line 1 - se	e page 23 of th	ne instructio	ns).	
	f none, enter "NONE."						
	Name and address of each analysis and are the control of the contr	(b) Title, and average	(a) Came	(d) Contribution employee beni		xpense	account,
(a	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and defer	red oth	ner allo	
	<del></del>			compensation	<del>'</del>		
	NONE	1					
				<del></del>	<del></del>		
		1					<del></del>
	number of other employees paid over \$50,000 .						

Form 990-PF (2010)

and Contractors (continued)	yees,						
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, e							
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation						
NONE							
Total number of others receiving over \$50,000 for professional services	NONE						
Part IX-A Summary of Direct Charitable Activities							
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses						
1_N/A							
2							
3							
4							
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	<del></del>						
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount						
1 NONE							
2							
All other program-related investments See page 24 of the instructions							
3 NONE							
Total. Add lines 1 through 3							
Total Add lines 1 (illough 3	<u> </u>						

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foressee page 24 of the instructions)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
C		1c	0.
þ	Total (add lines 1a, b, and c)	1d	0.
е			
	1c (attach detailed explanation)1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Cubinast line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
		4	0.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations and certain foreign organizations check here ▶ and do not complete this privations.		
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2010 from Part VI, line 5  Income tax for 2010 (This does not include the tax from Part VI)  Add lines 3e and 3h		
b	Income tax for 2010 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	377.
3	Distributable amount before adjustments Subtract line 2c from line 1		-377.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-377.
6	Deduction from distributable amount (see page 25 of the instructions)	6	<del></del>
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		<del></del>
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	490,000.
b	B A LOND TO A LOND B A LOND B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		<del> </del>
		2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b		3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	490,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	377.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	489,623.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal	<del></del>	
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2010)

Pa	Part XIII Undistributed Income (see page 26 of the instructions)									
		(a)	(b)	(c)	(d)					
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010					
-	line 7			` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	0.					
2	Undistributed income, if any, as of the end of 2010				· · · · · · · · · · · · · · · ·					
a	Enter amount for 2009 only		1	0.	.,					
h	Total for pnor years 20 08 ,20 07 ,20 06	-	0.		·					
3	Excess distributions carryover, if any, to 2010	_		,	• , ,					
а	From 2005 500,000.		3,	M						
h	From 2006 500,000.			,						
	From 2007 100,000.									
٦	From 2008 1,000,000.	in ,	-	,						
u	From 2009 68,295.	* * *		1	'. '					
	Total of lines 3a through e	2,168,295.		, , , ,						
١,	Qualifying distributions for 2010 from Part XII,	•			, ,					
•	line 4 > \$ 490,000.									
а	Applied to 2009, but not more than line 2a	س ر	. , .	0.						
	••			39						
D	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)	, , ,		9 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	i ; ; ; -in-					
_	Treated as distributions out of corpus (Election			17.						
C	required - see page 26 of the instructions)		M. 34 33 - 1		A. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.					
d	Applied to 2010 distributable amount		-		0.					
	Remaining amount distributed out of corpus	490,000.		14 1 1 1 1 1 1 1 1	19 12 12 12					
5	Excess distributions carryover applied to 2010	0.	2 3		0.					
	(If an amount appears in column (d), the same	, in the same of								
6	amount must be shown in column (a) ) Enter the net total of each column as	3 7 7 7		The state of the state of	34.					
Ū	indicated below:	<u></u>	, , , , , ,							
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,658,295.	, y' 3		- T					
b	Prior years' undistributed income Subtract	* ; , ,	0.	٠, ٠, ٠, ٠, ١						
	line 4b from line 2b									
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been	· · - · · ·								
	issued, or on which the section 4942(a) tax has	•		, ,	*					
	been previously assessed				<u> </u>					
d	Subtract line 6c from line 6b Taxable		0.							
_	amount - see page 27 of the instructions Undistributed income for 2009 Subtract line			·						
6	4a from line 2a Taxable amount - see page		- ' -	0.						
	27 of the instructions									
f	Undistributed income for 2010. Subtract lines									
	4d and 5 from line 1 This amount must be distributed in 2011	,	4 ,		0.					
7	Amounts treated as distributions out of corpus		- 1	,	ن ن ن					
•	to satisfy requirements imposed by section									
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)		· · · · · · · · · · · · · · · · · · ·	*						
8	Excess distributions carryover from 2005 not			1.74						
	applied on line 5 or line 7 (see page 27 of the instructions)	500,000.	- '							
9	Excess distributions carryover to 2011.				, , , ,					
•	Subtract lines 7 and 8 from line 6a	2,158,295.	,	-	<u> </u>					
10	Analysis of line 9	,			, ,					
a	Excess from 2006 500,000.		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -							
b	Excess from 2007 100,000.		6							
C	Excess from 2008 1,000,000.		° 1		13 1					
d	Excess from 2009 68,295.		The state of the		1. St. 3. 3. 5. 5. 6.					
е	400 000		41	3,	1 - 1 - 1 - 1 - 1 - 1					

Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Par	t VII-A, question 9)	NOT APPLICABLE			
1 a	a If the foundation has received a ruling or determination letter that it is a private operating								
	foundation, and the ruling is effective for 2010, enter the date of the ruling								
b									
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total			
Za	justed net income from Part I or the minimum investment return from Part X for each	(a) 2010	<b>(b)</b> 2009	(c) 2008	(d) 2007	(e) Total			
	year listed								
b	85% of line 2a								
С	Qualifying distributions from Part XII, line 4 for each year listed	ļ	_						
d	Amounts included in line 2c not used directly for active conduct of exempt activities								
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c								
3	Complete 3a, b, or c for the alternative test relied upon								
а	"Assets" alternative test - enter								
	(1) Value of all assets (2) Value of assets qualifying under section								
b	4942(j)(3)(B)(i) "Endowment" alternative test- enter 2/3 of minimum invest-								
	ment return shown in Part X,					]			
С	"Support" alternative test - enter	<del></del>	· · · · · ·						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities								
	loans (section 512(a)(5)), or royalties)								
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942								
	(j)(3)(B)(iii)								
	(4) Gross investment income.					<u></u>			
Pa	rt XV Supplementa at any time of	ary  Information  (C Juring the year - se	omplete this part e page 28 of the ins	only if the founda structions.)	tion had \$5,000	or more in assets			
1	Information Regarding			<del></del>					
а	List any managers of before the close of any	the foundation who has tax year (but only if the	ave contributed more ey have contributed n	e than 2% of the total nore than \$5,000) (Se	contributions receive e section 507(d)(2))	ed by the foundation			
	N/A	<del></del>			<u></u>				
b	List any managers of ownership of a partner	the foundation who eship or other entity) of	own 10% or more of which the foundation	the stock of a corpo has a 10% or greater	ration (or an equally nterest	large portion of the			
	N/A	<del></del>							
2	Information Regarding			_					
	Check here ▶ if the unsolicited requests for organizations under other contents.	or funds. If the found	dation makes gifts, g	rants, etc (see page	able organizations a 28 of the instructio	nd does not accept ns) to individuals or			
a	The name, address, an N/A	nd telephone number	of the person to whom	applications should be	addressed .				
b	The form in which appl	ications should be sub	omitted and information	n and materials they s	hould include				
	N/A								
С	Any submission deadli	nes							
	N/A Any restrictions or lin	mitations on susada	auch as hu sasses	nhual areas sharet-b	lo fiolds kinds of :	netitutions or other			
d	Any restrictions or III factors	mications on awards,	such as by geogra	priidai areas, charitad	ie neius, kinas of l	nsulutions, or other			

Part XV Supplementary Information (						
3 Grants and Contributions Paid During Recipient Name and address (home or business)	ng the Year or Approved for F		Future Payment			
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	or substantial contributor	recipient	contribution			
a Paid during the year			1			
		}	1			
ATTACHMENT 6						
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				}		
	j.	ĺ		1		
		ļ	}			
'			1			
Tatal	<u> </u>	<u> </u>	3a	490,000.		
Total	<u> </u>	<u> </u>		130,000.		
<b>b</b> Approved for fature payment						
				j		
		L. <u>.</u>	<u> </u>			
Total			▶ 3b	<b>)</b>		

Part XV	I-A Analysis of Income-Produ	icing Acti	vities			
Enter gross	s amounts unless otherwise indicated	Unrel	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt function income
1 Program	m service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
_						
-						
						. <u></u>
f						
_	and contracts from government agencies					
	ership dues and assessments on savings and temporary cash investments					37,688.
	ids and interest from securities					13.
	Ital income or (loss) from real estate					
	ot-financed property			* /		<u> </u>
	debt-financed property				-	
	al income or (loss) from personal property		<del></del>	<del></del>		
	nvestment income					
	(loss) from sales of assets other than inventory				<del></del>	
	ome or (loss) from special events			<del></del>	<del></del>	
-	profit or (loss) from sales of inventory			<del>  </del>		
	evenue a					
						<del></del>
		··				
e	al. Add columns (b), (d), and (e)	1.5		17 57,		37,701.
	Add line 12, columns (b), (d), and (e)				42	
Part XVI Line No. ▼	Explain below how each activities accomplishment of the foundation instructions )	y for which	n income is reported	in column (e	) of Part XVI-A contribu	
<del></del>	metadations y	<del></del>			<del></del>	
			· · · · · · · · · · · · · · · · · · ·			
		<del></del>				
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	<u></u>					· · · · · · · · · · · · · · · · · · ·
			<u> </u>			
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			<del></del>	<del> </del>		<u> </u>
		<del></del>	·			
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	<del> </del>					<u> </u>
	<del> </del>				·····	
	<del> </del>		<u> </u>			

Par	t XVII	Information Exempt Orga	-	Transfers To and	d Transact	ions and Relat	ionships With I	Nonc	harit	able
1	Did th	ne organization directi		engage in any of	the following	with any other ord	nanization described	- 2	Yes	No
		ction 501(c) of the C	-							i de la
		zations?	ode (otrici tria	11 300(10)1 301(0)(0)	ngamzalions) (	or in section ser,	relating to political		2	
		ers from the reporting f	oundation to a n	oncharitable exempt or	ianization of					
a		•						1a(1)	ET.	X
		sh						1		X
		her assets		• • • • • • • • • • •				1a(2)	25	
		transactions								<u>3.38€.</u> 2
		les of assets to a noncl								$\frac{\lambda}{X}$
		rchases of assets from								$\frac{\lambda}{X}$
		ental of facilities, equipm						1 1		
		eimbursement arrangeme								X
		ans or loan guarantees						1 1		X
		erformance of services of								X
С	Sharın	g of facilities, equipmer	nt, mailing lists, c	other assets, or paid emp	oloyees			_1 c		X
d	If the	answer to any of	the above is	"Yes," complete the	following sch	edule Column (b)	should always show	the	fair n	narke
		of the goods, other		-						
	value	in any transaction or	sharing arran	igement, show in co		-				
_(a) Lu	ne no	(b) Amount involved	(c) Name of	noncharitable exempt orga		<del></del>	ers, transactions, and shar	ing arrai	ngemer	ıts
		N/A				N/A	<u> </u>			
		<del></del>								
		<del></del>				<u></u>	<del> </del>			
								_		
_										
				······································						
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		·		<u>, ., ., ., ., ., ., ., ., ., ., ., </u>						
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						·				
			<del> </del>				<u> </u>		•	
				Milested with an ent				_		
		foundation directly	_	·			ot organizations	¬,,,	s X	1
		ped in section 501(c) of t		man section 501(c)(3))	or in section 52			re	s <u> </u>	1 NO
<u> </u>	IT "Yes	," complete the following		(1) T			(a) December of wistons	h		
		(a) Name of organization	<u> </u>	(b) Type of or	ganization	<del></del>	c) Description of relations	пір		
		<del></del>	<del></del>							
						<del>-  </del>				
	1	<del></del>					<del></del>	<del></del>		
٠.	holic	er penalties of perjury, I de ef, it is true, correct, and con	eclare that I have	examined this return, including of preparer (other than tax	uding accompany paver or fiduciary	/ing schedules and state ) is based on all informat	ments, and to the best o ion of which preparer has	f my kn anv kno	owledg wledge	je and :
Sign	' I		-	1	/	,	4	•	•	
Here	•   •	Chut on	~ a 1	400		2/11	bher			
	<b>7</b> S	Signature of officer or truster	· / `		Date	Tit	ile			
		Print/Type preparer's	narfle	Preparer's signatu	ге	Date	F	MIT		
Paid		<b>DENNIS M</b>	IAXWE	II Demini	L Marke	111/ m/aul	Checkif	۱	11-	1 -
				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	4 FULLY	WC 2/34/	self-employed	<u> </u>	1274	t2
	arer	Firm's name ► MA	XWELL, BLO	OYD & CO.			Firm's EIN ▶ 77-03	34190	) 4	
Jse	Only		3 W. SANT	A CLARA STREET	7, #712					
			SAN J	OSE, CA		95113	Phone no 408-28	32-70	000	

ATTACHMENT 1

FRIVALE	
AND PAMILLI FF	
AIN	
THE TONE MINITER	
ICOL	
THE	

# FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

	ADJUSTED	NET	INCOME	37,688.	37,688.
	NET	INVESTMENT	INCOME	37,688.	37,688.
REVENUE	AND	EXPENSES	PER BOOKS	37,688.	37,688.
					TOTAL
			DESCRIPTION	MORGAN STANLEY	

١٠١	
ATTACHMENT	

T FROM SECURITIES	
FROM	
IDS AND INTEREST 1	
AND	
DIVIDENDS	
ı H	
PART	
1 990PF,	
FORM	

	13.	13.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	13.	13
REVENUE AND EXPENSES PER BOOKS	13.	13
		IAFOE
DESCRIPTION	MORGAN STANLEY	

3:26:28 PM V 10-4 2/22/2011

ATTACHMENT 3

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION

ENDING BOOK VALUE

ENDING

707,442.

707,442.

BROKERAGE ACCOUNT

TOTALS

707,442.

707,442.

PAGE 17

ATTACHMENT 4

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

MARKET VALUE INCREASE

1,977.

TOTAL

1,977.

88JOBX M730 2/22/2011

ATTACHMENT 5

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

TITLE AND AVERAGE HOURS PER

NAME AND ADDRESS

WEEK DEVOTED TO POSITION

ANTHONY MISTLIN P.O.BOX 565 RIPON, CA 95366

PRESIDENT

JOAN MISTLIN P.O.BOX 565 RIPON, CA 95366

DIRECTOR

GRAND TOTALS

PAGE 19

THE TONY MISTLIN AND FAMILY PRIVATE

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 6

490,000.

259 N WILMA AVE CITY OF RIPON

RIPON, CA 95366

RECIPIENT NAME AND ADDRESS

PUBLIC SERVICES UNRELATED

TOTAL CONTRIBUTIONS PAID

490,000.

ATTACHMENT 6 PAGE 20

V 10-4

88JOBX M730 2/22/2011

3:26:28 PM

## SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

## **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

**2010** 

Name of estate or trust

THE TONY MISTLIN AND FAMILY PRIVATE

Employer identification number

	FOUNDATION				30-0068	588	
_	e: Form 5227 filers need to complete <b>only</b> F						
Pa	rt I Short-Term Capital Gains and L	osses - Assets	Held One Ye	ar or Less			1 10 4 11 11
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see page 4 or instructions	f the	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						·	
			<u> </u>		<del> </del>		
					<u> </u>		
					<u> </u>	·	
b	Enter the short-term gain or (loss), if any,	from Schedule D	-1, line 1b			1 b	
2	Short-term capital gain or (loss) from For	ms 4684, 6252, 1	6781, and 882	4		2	
3	Net short-term gain or (loss) from partner					3_	
4	Short-term capital loss carryover Enter to Carryover Worksheet	•		-		4	(
5	Net short-term gain or (loss). Combine lii	nes 1a through 4	ın column (f)	Enter here and on li	ne 13,	Ė	
	column (3) on the back	<u> </u>	<u> </u>	<u>.</u> <u></u>		5	
Par	t   Long-Term Capital Gains and Loss	es - Assets Held	More Than Or	e Year			
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see page 4 of instructions	the	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a			_	-			
				<del></del>			<del></del>
		_			<del> </del>		
b	Enter the long-term gain or (loss), if any,	from Schedule D-	1, line 6b			6b	0.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824						
•							
8	Net long-term gain or (loss) from partners	ships, S corporati	ons, and other	estates or trusts		8	
9	Capital gain distributions					9	
10 11	Gain from Form 4797, Part I Long-term capital loss carryover Enter the	10					

Schedule D (Form 1041) 2010

0.

Par	Summary of Parts I and II  Caution: Read the instructions before completing this	nart.	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13	(===  =================================		
	Net long-term gain or (loss):		<del> </del>		<del> </del>
	Total for year	14a			0.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			<del></del>
	28% rate gain	14c		<del> </del>	
15	Total net gain or (loss). Combine lines 13 and 14a	15			0.
Note	If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Fort V, and <b>do not</b> complete Part IV. If line 15, column (3), is a net loss, complete P	m 990	-T, Part I, line 4a) If line and the Capital Loss Ca	nes 14a and 15, column arryover Worksheet, as n	(2), are net gains, go ecessary
Part	V Capital Loss Limitation				
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F				
а	The loss on line 15, column (3) or b \$3,000.  If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page		وروره ودووي		)
Note: <i>Cam</i> vo	: If the loss on line 15, column (3), is more than \$3,000, <b>or</b> if Form 1041, pagi I <b>ver Worksheet</b> on page 7 of the instructions to figure your capital loss carryove.	e 1, lın r	e 22 (or Form 990-T,	line 34), is a loss, comp	lete the Capital Loss
Part					
	1041 filers. Complete this part only if both lines 14a and 15 in colu		) are gains, or an ai	mount is entered in F	Part I or Part II and
	is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor			mount is sincipal in i	are ror rare in and
	on: Skip this part and complete the worksheet on page 8 of the instruc				
• Eit	her line 14b, col. (2) or line 14c, col. (2) is more than zero, or				
	th Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
	990-T trusts. Complete this part only if both lines 14a and 15 are				
	rm 990-T, and Form 990-T, line 34, is more than zero. Skip this pa	rt and	complete the work	sheet on page 8 of	the instructions if
	line 14b, col (2) or line 14c, col (2) is more than zero		<del></del>	Man Gara	
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4) .	17		
	Enter the smaller of line 14a or 15 in column (2)				
	but not less than zero				
	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified				
	dividends included in income in Part I of Form 990-T) 19				
	Add lines 18 and 19				
	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g, otherwise, enter -0 ▶ 21				
	Subtract line 21 from line 20 If zero or less, enter -0		22		
23	Subtract line 22 from line 17 If zero or less, enter -0		23		
	Enter the smaller of the amount on line 17 or \$2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24				
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box				
	No. Enter the amount from line 23				
	Subtract line 25 from line 24		26		
27	Are the amounts on lines 22 and 26 the same?				
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or lin	ie 22	27		
	,				
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
	0.1 006 07				
	Subtract line 28 from line 27				
	Multiply line 29 by 15% ( 15)			30	
	Figure the tax on the amount on line 23. Use the 2010 Tax Rate			1 1	
	(see the Schedule Ginstructions in the instructions for Form 1041)	• • • •		31	
	Add has 20 and 24				
	Add lines 30 and 31	0-6	adula fan Catatas -		
	Figure the tax on the amount on line 17. Use the 2010 Tax Rate				
	(see the Schedule Ginstructions in the instructions for Form 1041)				<del></del>
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 h	icie g	na on comi 1041,		

Schedule D (Form 1041) 2010

G, line 1a (or Form 990-T, line 36).

Employer identification number Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side THE TONY MISTLIN AND FAMILY PRIVATE 30-0068588 Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (see page 4 of the instructions) (d) Sales price (see page 4 of the instructions) (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (b) Date (f) Gain or (loss) Subtract (e) from (d) (c) Date sold acquired (mo, day, yr) (mo , day, yr 6a GOLDMAN SACHS BOND 12/15/2008 01/28/2010 100,000. 100,000. 100,000 **JPMC** 09/12/2006 09/20/2010 100,000.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . .