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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
CASCADIA FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
136 E. MICHIGAN AVENUE, STE 1201

City or town, state, and ZIP code
KALAMAZOO, MI 49007-3936

A Employer identification number
30-0006469

B Telephone number (see page 10 of the instructions)
(269) 382-5800

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,595,944.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

C If exemption application is pending check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	115,000.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	126.	126.		ATCH 1
4	Dividends and interest from securities	39,592.	39,592.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	24,572.			
b	Gross sales price for all assets on line 6a 341,058.				
7	Capital gain net income (from Part IV, line 2)		29,564.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	179,290.	69,282.		
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 2	1,881.	0.	0.	1,881.
c	Other professional fees (attach schedule) *	14,068.	4,502.		9,566.
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 4	148.	72.		76.
24	Total operating and administrative expenses. Add lines 13 through 23	16,097.	4,574.	0.	11,523.
25	Contributions, gifts, grants paid	55,000.			55,000.
26	Total expenses and disbursements. Add lines 24 and 25	71,097.	4,574.	0.	66,523.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	108,193.			
b	Net investment income (if negative, enter -0-)		64,708.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions

* ATCH 3 JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		64,005.	125,092.	125,092.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 5.	1,071,235.	1,284,039.	1,443,327.	
	c	Investments - corporate bonds (attach schedule) ATCH 6.	190,784.	25,086.	27,525.	
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,326,024.	1,434,217.	1,595,944.		
Liabilities	17	Accounts payable and accrued expenses	0.	0.		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	1,326,024.	1,434,217.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30	Total net assets or fund balances (see page 17 of the instructions)	1,326,024.	1,434,217.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,326,024.	1,434,217.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,326,024.
2	Enter amount from Part I, line 27a	2	108,193.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,434,217.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,434,217.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	29,564.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	59,585.	1,204,105.	0.049485
2008	70,087.	1,439,237.	0.048697
2007	64,795.	1,447,951.	0.044749
2006	48,926.	1,106,107.	0.044233
2005	36,333.	856,683.	0.042411
2 Total of line 1, column (d)			2 0.229575
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045915
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 1,385,277.
5 Multiply line 4 by line 3			5 63,605.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 647.
7 Add lines 5 and 6			7 64,252.
8 Enter qualifying distributions from Part XII, line 4			8 66,523.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	647.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	647.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	647.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	306.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	306.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	341.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be credited to 2011 estimated tax. 0. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MICHIGAN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> THE CONNABLE OFFICE, INC. Telephone no <input type="checkbox"/> (269) 382-5800			
Located at <input type="checkbox"/> 136 E. MICHIGAN AVE #1201 KALAMAZOO, MI ZIP + 4 <input type="checkbox"/> 49007				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b X
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,316,485.
b	Average of monthly cash balances	1b	89,888.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,406,373.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,406,373.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	21,096.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,385,277.
6	Minimum investment return. Enter 5% of line 5	6	69,264.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	69,264.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	647.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	647.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	68,617.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	68,617.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	68,617.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	66,523.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	66,523.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	647.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	65,876.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				68,617.
2 Undistributed income, if any as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20 08, 20 07, 20 06				
3 Excess distributions carryover, if any, to 2010				
a From 2005	887.			
b From 2006	0.			
c From 2007				
d From 2008	0.			
e From 2009	0.			
f Total of lines 3a through e	887.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$				66,523.
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				66,523.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	887.			887.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				1,207.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006	0.			
b Excess from 2007				
c Excess from 2008	0.			
d Excess from 2009	0.			
e Excess from 2010	0.			

Form 990-PF (2010)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATTACHMENT 9				
Total			▶ 3a	55,000.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form **990-PF** (2010)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here David A. Kuni 05/13/11 Treasurer

Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Darius W. Fuller, CPA		Darius W. Fuller, CPA	5.10.11	
	Firm's name ▶ BDO USA, LLP	Firm's EIN ▶ 13-5381590			
	Firm's address ▶ 99 MONROE AVENUE N.W., SUITE 800 GRAND RAPIDS, MI 49503-2654		Phone no. 616-774-7000		

Schedule of Contributors

OMB No 1545-0047

2010

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

CASCADIA FOUNDATION

Employer identification number

30-0006469

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CASCADIA FOUNDATION

Employer identification number
30-0006469**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 1,547.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 13,408.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 14,920.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 15,017.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 21,125.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 9,183.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization CASCADIA FOUNDATION

Employer identification number
30-0006469**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	CATHERINE AND SHAUL LEVI 136 E. MICHIGAN, STE 1201 KALAMAZOO, MI 49007	\$ 39,800.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization CASCADIA FOUNDATION

Employer identification number

30-0006469

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	27 SHS MARKET VECTORS GOLD MINERS ETF	\$ 1,547.	11/02/2010
2	234 SHS MARKET VECTORS GOLD MINERS ETF	\$ 13,408.	11/02/2010
3	264 SHS SPDR S&P METALS & MINING	\$ 14,920.	11/02/2010
4	1734 SHS PIMCO COMMODITY REAL RETURN STRATEGY FUND	\$ 15,017.	11/02/2010
5	1802.469 SHS COHEN & STEERS INTERNATIONAL REALTY FUND	\$ 21,125.	11/02/2010
6	783.531 SHS COHEN & STEERS INTERNATIONAL REALTY FUND	\$ 9,183.	11/02/2010

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					2,892.	
323,897.		PUBLICLY TRADED SECURITIES 298,017.					VARIOUS 25,880.	VARIOUS
14,269.		DISPOSAL OF 2010 POWERSHARES DB AGR FUND 12,466.					VARIOUS 1,803.	VARIOUS
		2010 POWERSHARES DB AGRICULTURE FUND 1,011.					VARIOUS -1,011.	VARIOUS
TOTAL GAIN (LOSS)							<u>29,564.</u>	

CASCADIA FOUNDATION

30-0006469

**136 E. MICHIGAN AVENUE, SUITE 1201, KALAMAZOO, MI 49007
2010 RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX
FORM 990-PF**

PART VIII - INFORMATION ABOUT OFFICERS, DIRECTORS, AND TRUSTEES

NOTE (1)

The Connable Office, Inc. has been appointed agent by the Trustees of The Foundation to serve as custodian and investment manager of the funds and property of The Foundation. For these services, under the Agency Agreement, The Connable Office, Inc. receives annual fees at the rate of 1% of the market value of the assets, which includes a reasonable amount for bookkeeping and clerical expenses.

Messrs. Hilboldt, Melvin, Eldridge and Kruis are employed by, or have an interest in The Connable Office, Inc.

Account Name: Cascadia Foundation

Shares Asset Description Prices As Of : 12/31/2010 Cost Market

Fixed Income Funds

4,561 191	PIMCO High Yield Fund	36,711.02	42,419.08
6,628 416	PIMCO Total Return Fund	70,950.35	71,918.31
12,418.502	VG Total Bond Market Index Fund	126,954.69	131,636.12

Sub Total

\$ 234,616.06 245,973.51

U S Equity Funds

1,112 788	Baron Growth Fund	47,550.00	57,008.13
815	iShares Russell 1000 Growth Index Fund	43,898.04	46,666.90
752	SPDR S&P 500 ETF Trust	65,365.44	94,584.00
9,311.039	T Rowe Price Equity Income Fund	224,504.58	220,578.51
2,532 032	Third Avenue Small Cap Value Fund	48,296.43	52,970.11

Sub Total

\$ 429,614.49 471,787.65

International Equity Funds

2,104 933	Harbor International Fund	87,378.92	127,453.69
1,523	iShares MSCI Emerging Markets Index Fund	50,988.91	72,558.77
2,497	iShares MSCI Japan Index Fund	24,446.02	27,242.27
8,439.46	Lazard International Equity Open Fund	126,800.00	117,382.89
2,479.21	Matthews Asian Growth and Income Fund	41,175.00	44,724.95
686 128	Matthews Japan Fund	8,841.12	8,597.18

Sub Total

\$ 339,629.97 397,969.75

Absolute Return

3,508 339	IVA Worldwide Fund-Cl A	52,806.35	58,659.43
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Account Name: Cascadia Foundation

Shares Asset Description

Prices As Of: 12/31/2010

Cost

Market

1,785.914 Ivy Asset Strategy Fund-Cl A 39,558.00 43,594.16

4,516.586 Pimco All Asset All Authority Fund-Cl A 46,566.00 47,740.31

Sub Total

\$

138,930.35

149,993.90

Commodities

101 iShares DJ US Oil Equipment Index

5,505.06

5,691.35

288 Market Vectors Gold Miners ETF

15,546.85

17,703.36

7,135.652 PIMCO Commodity Real Return Strategy Fund

49,651.61

65,362.57

245 PowerShares Dynamic Oil/Gas Services

5,533.52

5,348.35

257 SPDR S&P Metals & Mining

14,524.35

17,676.46

79 SPDR S&P Oil & Gas Exploration & Prod

2,483.08

4,167.25

Sub Total

\$

93,244.47

115,949.34

Inflation Indexed Bonds

256 iShares Barclays TIPS Bond Fund

25,086.26

27,525.12

Sub Total

\$

25,086.26

27,525.12

Real Estate Investments

912.224 Cohen & Steers Institutional Realty Shares

21,008.97

34,655.39

2,436.475 Cohen & Steers International Realty Fund

26,994.69

26,996.14

Sub Total

\$

48,003.66

61,651.53

Bank Accounts

22.75 Fifth Third Sweep Account

22.75

22.75

Sub Total

\$

22.75

22.75

Money Market Funds

Account Name: Cascadia Foundation

Shares Asset Description Cost Market

Prices As Of: 12/31/2010

47,400	Fifth Third Inst MM Cash Reserve	47,400.00	47,400.00
200	Northern Trust Inst MM 2010 Income Tax Res	200.00	200.00
77,468.89	Northern Trust Inst MM Invested Cash	77,468.89	77,468.89

Sub Total

\$ 125,068.89 125,068.89

Grand Total

\$ 1,434,217.90 1,595,944.44

Cascadia Foundation
As of December 31, 2010

Shares	Asset Name	How Acq	Date Acquired	Date Sold	Holding Period	Sale Proceeds	Original Cost	Realized Gain (Loss)
1323 057	Cohen & Steers International Realty Fund		12/10/2008	11/8/2010	Short	16,075	10,717	5,358
446 429	Federated Market Opportunity Fund		9/1/2009	3/24/2010	Short	4,515	5,000	(485)
195	iPath Dow Jones-AIG Commodity Index Note		11/20/2009	10/15/2010	Short	8,549	7,987	562
177 691	PIMCO All Asset Fund		9/8/2009	3/26/2010	Short	2,052	2,047	5
7	SPDR S&P Metals & Mining		11/11/2009	11/1/2010	Short	192	192	200
361 167	Cohen & Steers Institutional Realty Shares		2/27/2008	3/22/2010	Long	12,193	13,869	(1,676)
21 333	Cohen & Steers Institutional Realty Shares		2/27/2008	7/22/2010	Long	713	819	(106)
188 634	Cohen & Steers Institutional Realty Shares		7/11/2008	7/22/2010	Long	6,304	6,672	(368)
338 657	Cohen & Steers Institutional Realty Shares		12/10/2008	7/22/2010	Long	11,318	8,060	3,258
806 683	Cohen & Steers International Realty Fund		2/21/2008	10/15/2010	Long	9,591	12,052	(2,460)
170 825	Cohen & Steers International Realty Fund		2/25/2008	10/15/2010	Long	2,031	2,588	(557)
39 659	Cohen & Steers International Realty Fund		7/14/2008	11/8/2010	Long	725	767	(42)
199 952	Cohen & Steers International Realty Fund		7/14/2008	10/15/2010	Long	2,377	2,569	(192)
1086 42	Cohen & Steers International Realty Fund		12/10/2008	11/8/2010	Long	13,200	8,800	4,400
2251 608	Federated Market Opportunity Fund		3/23/2006	3/24/2010	Long	22,772	28,348	(5,576)
408 163	Federated Market Opportunity Fund		8/7/2007	3/24/2010	Long	4,128	5,000	(872)
402 253	Federated Market Opportunity Fund		12/5/2007	3/24/2010	Long	4,068	5,000	(932)
485 099	First Eagle Global Fund		3/23/2006	2/3/2010	Long	19,375	21,640	(2,265)
187 396	First Eagle Global Fund		3/23/2006	3/24/2010	Long	7,713	8,360	(647)
140 84	First Eagle Global Fund		12/26/2006	2/3/2010	Long	5,625	6,410	(784)
113 276	First Eagle Global Fund		12/18/2007	3/24/2010	Long	4,662	5,000	(338)
72 254	First Eagle Global Fund		8/22/2008	3/24/2010	Long	2,974	3,000	(26)
123	iShares Barclays TIPS Bond Fund		10/30/2008	2/3/2010	Long	12,909	11,515	1,394
157 000	Market Vectors Gold Miners ETF		9/11/2008	11/3/2010	Long	8,910	4,357	4,553
230 000	Market Vectors Gold Miners ETF		9/11/2008	6/24/2010	Long	12,153	6,383	5,771
103	Market Vectors Gold Miners ETF		10/16/2008	11/3/2010	Long	5,845	2,256	3,589
687 389	Matthews Japan Fund		2/6/2008	5/6/2010	Long	7,740	9,163	(1,423)
2386 635	PIMCO All Asset Fund		2/27/2004	3/26/2010	Long	27,566	30,000	(2,434)
81 9	PIMCO All Asset Fund		4/14/2004	3/26/2010	Long	946	1,000	(54)
329 269	PIMCO All Asset Fund		2/23/2006	3/26/2010	Long	3,803	4,211	(408)
809 061	PIMCO All Asset Fund		7/7/2006	3/26/2010	Long	9,345	10,000	(655)
394 011	PIMCO All Asset Fund		8/7/2007	3/26/2010	Long	4,551	5,000	(449)
243 704	PIMCO All Asset Fund		8/22/2008	3/26/2010	Long	2,815	3,000	(185)
232 018	PIMCO Commodity Real Return Strategy Fund		1/23/2009	11/8/2010	Long	2,107	1,441	666
322 535	PIMCO Commodity Real Return Strategy Fund		4/3/2009	11/8/2010	Long	2,929	2,061	868
681 19	PIMCO Commodity Real Return Strategy Fund		4/21/2009	11/8/2010	Long	6,185	4,237	1,948
1187 164	PIMCO Commodity Real Return Strategy Fund		10/20/2009	11/8/2010	Long	10,779	9,711	1,068
25	SPDR S&P Metals & Mining		1/13/2009	10/15/2010	Long	1,400	686	714
344	SPDR S&P Metals & Mining		1/13/2009	11/3/2010	Long	19,257	9,445	9,812
150	SPDR S&P Metals & Mining		4/21/2009	10/15/2010	Long	8,402	4,403	3,999
333	SPDR S&P Oil & Gas Exploration & Prod		10/16/2009	11/3/2010	Long	14,903	14,252	651
<hr/>								
	Total Short Term Gain (Loss)					31,583	25,943	5,640
	Total Long Term Gain (Loss)					292,314	272,075	20,240
<hr/>								
	Publicly Traded Securities					323,897	298,018	25,880
<hr/>								
	Total Long Term Capital Gain Distribution							2,892
<hr/>								
	Disposal of PowerShares DB Agriculture Fund		1/22/2010	9/17/2010	Short	14,269	12,466	1,803
<hr/>								
	PowerShares DB Agriculture Fund					1 011	1 011	(1,011)
<hr/>								
	Total Gain/(Loss)							29,564

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
VARIOUS INTEREST	116.	116.
2010 POWERSHARES DB AGRICULTURE FD K-1	10.	10.
TOTAL	<u>126.</u>	<u>126.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTANT FEES	1,881.	0.	0.	1,881.
TOTALS	<u>1,881.</u>	<u>0.</u>	<u>0.</u>	<u>1,881.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
FIDUCIARY FEES	4,502.	4,502.	
CLERICAL CHARGES	9,566.		9,566.
TOTALS	<u>14,068.</u>	<u>4,502.</u>	<u>9,566.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MICHIGAN ANNUAL RETURN FEE	20.		20.
FOUNDATION RENEWAL FEE	30.		30.
MISCELLANEOUS FEE	26.		26.
POWERSHARES DB AGRICULTURE			
FUND 2% DEDUCTION	72.	72.	
TOTALS	148.	72.	76.

ATTACHMENT 5FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
FIXED INCOME FUNDS	234,616.	245,974.
U.S. EQUITY FUNDS	429,614.	471,788.
INTERNATIONAL EQUITY FUNDS	339,630.	397,970.
ABSOLUTE RETURN	138,930.	149,994.
COMMODITIES	93,245.	115,949.
REAL ESTATE INVESTMENTS	48,004.	61,652.
TOTALS	<u>1,284,039.</u>	<u>1,443,327.</u>

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INFLATION INDEXED BONDS	25,086.	27,525.
TOTALS	<u>25,086.</u>	<u>27,525.</u>

CASCADIA FOUNDATION

30-0006469

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

SHAUL LEVI
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936
PRESIDENT & DIRECTOR
1.00

CATHERINE B LEVI
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936
VICE PRES & DIRECTOR
1.00

JAMES C MELVIN
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936
VICE PRES & DIRECTOR
1.00

LOYAL A ELDRIDGE III
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936
SECRETARY & DIRECTOR
1.00

AARON LEVI
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936
DIRECTOR
1.00

DAVID S KRUIS
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936
TREASURER
2.00

CASCADIA FOUNDATION

30-0006469

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

JAMES S HILBOLDT
136 E. MICHIGAN AVENUE, STE 1201
KALAMAZOO, MI 49007-3936

DIRECTOR

1.00

GRAND TOTALS

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

SHAUL LEVI
CATHERINE B. LEVI
AARON LEVI

CASCADIA FOUNDATION

30-0006469

FORM 990DPF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY		
CHAMBER MUSIC NORTHWEST 522 SW FIFTH AVE., STE. 920 PORTLAND, OR 97204-2126	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	1,000
COMMUNITY OUTREACH, INC 865 N W. REIMAN AVENUE CORVALLIS, OR 97330-6177	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	4,000
CORVALLIS ART CENTER, INC 700 SW MADISON AVENUE CORVALLIS, OR 97333-4514	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	1,000.
FRIENDS OF THE COLUMBIA GORGE 522 SW FIFTH AVENUE, STE 720 PORTLAND, OR 97204	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	4,000.
LINN BENTON FOOD SHARE 545 S W. 2ND STREET, SUITE A CORVALLIS, OR 97333-4466	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	4,000.
MERCY CORPS DEPT W PO BOX 2269 PORTLAND, OR 97208-2669	NONE OTHER PUBLIC CHARITY	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	1,000.

CASCADIA FOUNDATION

30-0006469

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
OREGON CHILDREN'S FOUNDATION 336 9TH AVEUE, S.W. ALBANY, OR 97321-2455	NONE	OTHER PUBLIC CHARITY	OPERATING SUPPORT	2,000.
OREGON FOOD BANK, INC. PO BOX 55370 PORTLAND, OR 97238-5370	NONE	OTHER PUBLIC CHARITY	OPERATING SUPPORT	4,000
OREGON HUMANE SOCIETY P.O BOX 11364 PORTLAND, OR 97211-0364	NONE	OTHER PUBLIC CHARITY	OPERATING SUPPORT	500.
OREGON PUBLIC BROADCASTING P O. BOX 4373 PORTLAND, OR 97208-4373	NONE	OTHER PUBLIC CHARITY	RADIO	3,000.
OREGON STATE UNIVERSITY FOUNDATION 850 SW 35TH STREET CORVALLIS, OR 97333-4015	NONE	OTHER PUBLIC CHARITY	LIBRARY FUND	1,500.
OREGON SYMPHONY ASSOCIATION 921 S.W. WASHINGTON, SUITE 200 PORTLAND, OR 97205-2819	NONE	OTHER PUBLIC CHARITY	OPERATING SUPPORT	6,000.

CASCADIA FOUNDATION

30-0006469

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PITTOCK MANSION SOCIETY 3299 N.W PITTOCK DRIVE PORTLAND, OR 97210	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	1,000.
POLYTECHNIC SCHOOL 1030 EAST CALIFORNIA BOULEVARD PASADENA, CA 91106-4099	NONE OTHER PUBLIC CHARITY	GENERAL FUND AND CAPITAL BUILDING FUND	5,000
PORTLAND ART MUSEUM 1219 S.W PARK AVENUE PORTLAND, OR 97205-2430	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	4,000.
PORTLAND STATE UNIVERSITY FOUNDATION P.O BOX 243 PORTLAND, OR 97207-0243	NONE OTHE PUBLIC CHARITY	LIBRARY FUND	1,000.
SIERRA CLUB FOUNDATION 85 SECOND STREET, SUITE 750 SAN FRANCISCO, CA 94105-3465	NONE OTHER PUBLIC CHARITY	OREGON CHAPTER - OPERATING	1,000
SIERRA CLUB FOUNDATION 85 SECOND STREET, SUITE 750 SAN FRANCISCO, CA 94105-3465	NONE OTHER PUBLIC CHARITY	COLORADO NATIONAL CHAPTER - OPERATING	1,000.

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE HIGH DESERT MUSEUM, INC 59800 SOUTH HIGHWAY 97 BEND, OR 97702-7962	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	1,000.
OREGON BALLET THEATRE 818 SE SIXTH AVENUE PORTLAND, OR 97214	NONE OTHER PUBLIC CHARITY	SUPPORT COMPANY PRODUCTIONS	3,000
KBPS PUBLIC RADIO FOUNDATION 515 NE 15TH AVENUE PORTLAND, OR 97232	NONE OTHER PUBLIC CHARITY	RADIO PROGRAMMING	2,000.
ACLU FOUNDATION 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004-2400	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT MATCHING FUNDS	2,000.
OREGON HISTORICAL SOCIETY 1200 SW PARK AVENUE PORTLAND, OR 97205	NONE OTHER PUBLIC CHARITY	OPERATING SUPPORT	2,000.
TOTAL CONTRIBUTIONS PAID			55,000.

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses****► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2010

Name of estate or trust

CASCADIA FOUNDATION

Employer identification number

30-0006469

Note: Form 5227 filers need to complete **only Parts I and II****Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back					5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b 26,672.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9 2,892.
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back					12 29,564.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		29,564.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		29,564.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet** is necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000
16	()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2010

