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_Form_990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052
umber
diding, check here check here ing the 85% test, putation S was terminated A), check here check here check here check here check here check here characteristics for charitable purposes (cash basis only)
STATEMENT 1

For	caler	ndar year 2010, or tax year beginning DEG	C 13, 2010	, and ending	DEC 31, 2010)
G	heck	call that apply:	Initial return of a fo	ormer public charity	Final retur	n
		Amended return	Address chang	ge	Name change	
Na	ne of	foundation			A Employer identification	n number
		SHERMAN HSU FAMILY FO	27-6958071	<u> </u>		
Nur	nber a	and street (or P.O. box number if mail is not delivered to street	Room/suite	B Telephone number		
		21 GIBSON ROAD			617-964-47	766
City	or t	own, state, and ZIP code			C If exemption application is a	
<u></u>		NEWTON, MA 02460			D 1. Foreign organization	s, check here
<u>H_0</u>	_		exempt private foundation		Foreign organizations m check here and attach c	omputation lest,
			Other taxable private founda		E If private foundation sta	atus was terminated
		<u> </u>	ting method: X Cash	Accrual	under section 507(b)(1)(A), check here
	om i -\$	Part II, col (c), line 16) (Part I, col	Other (specify)	hania l	F If the foundation is in a	
		Analysis of Revenue and Expenses	_		under section 507(b)(1	
	11 ()	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	3,304,430.	·	N/A	
	2	Check from the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	57.	57	•	STATEMENT 1
	4	Dividends and interest from securities				
	5a	Gross rents				
	_	Net rental income or (loss)	0.014			
e	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	8,014.	- ·		<u> </u>
Revenue	_D	assets on line 6a		0 014		
Ŗ	′	Capital gain net income (from Part IV, line 2)		8,014	•	
	9	Net short-term capital gain Income modifications				_
A.	-	Gross sales less returns and allowances			-	
BOARRED	Ι.	Less Cost of goods sold				
	l	Gross profit or (loss)			_	1
Z	l	Other income			 	
8	12	Total. Add lines 1 through 11	3,312,501.	8,071		
·	13	Compensation of officers, directors, trustees, etc	0.	0		0.
\equiv	14	Other employee salaries and wages				
∆ഗ	15	Pension plans, employee: benefits				
.9 <u>ë</u>	1	Loguilou				
	D	Accounting fees Other professional fees IN 9.8.2011				
	C					
Iţ.	17	<u>6</u> 2			<u>.</u>	
stra	18	Depreciation and depletion DEN, UT			· · · · · · · · · · · · · · · · · ·	
Ë	19	Occupancy	*	· · · · · · · · · · · · · · · · · · ·		
Adn	20	Travel, conferences, and meetings		 ·		
þ	22	Printing and publications				
g	23	Other expenses				
 Operating and Administrative	24	Total operating and administrative			·	
		expenses. Add lines 13 through 23	0.	0		0.
ō	25	Contributions, gifts, grants paid	0.			0.
	26	Total expenses and disbursements.				
		Add lines 24 and 25	0.	0	•	0.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	3,312,501.		_	
		Net investment income (if negative, enter -0-)		8,071		
0235 12-0	C 01	Adjusted net income (if negative, enter -0-)			N/A	<u> </u>
12.0	7 40	LHA For Paperwork Reduction Act Notice, see	the instructions			Form 990-PF (2010)

023511

Add lines 1, 2, and 3

Other increases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5 Decreases not included in line 2 (itemize)

Form **990-PF** (2010)

Part IV Capital Gains and Losses for Tax on Investment Income (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (mo., day, yr.)	
2-story brack warenouse, or common stock, 200 stis. WILC Co.) D - Donation (110., day, yr.) (110., day	
. 1850 800 8000 8000	
1a 3750 SHS SPDR GOLD D 12/21/10 12/31	
b 50000 SHS US ENERGY CORP D 12/21/10 12/31	/10
C	
d	
(f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss)	
(e) Gross sales price (i) Depreciation allowed (g) Cost of other basis (n) Gain of (loss) (or allowable) plus expense of sale (e) plus (f) minus (g)	
a 504,558. 507,450. <2,	892.
	906.
C	
d	
<u>e</u>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) Gains (Col. (h) gain minus	
(i) F.M.V. as of 12/31/69 (j) Adjusted basis (k) Excess of col. (i) col. (k), but not less than -0-) or col. (j), if any col. (h))	
	000
	892. 906.
	300.
d	
e	
∫ If gain, also enter in Part I, line 7	
2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7	014.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	
If gain, also enter in Part I, line 8, column (c).	
If (loss), enter -0- in Part I, line 8	
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A	
If section 4940(d)(2) applies, leave this part blank.	
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	NO
1 Enter the appropriate amount in each column for each year; see instructions before making any entries.	
Base period years Adjusted qualifying distributions Not value of peacher table use coasts Distribution ratio	
Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c))
2009	
2008	
2007	
2006	
2005	
2. Total of line 1. column (d)	
2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years	
the foundation has been in existence if less than 5 years 3	
We reduce the second in second in the second	
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	
5 Multiply line 4 by line 3	
6 Enter 1% of net investment income (1% of Part I, line 27b)	
7 Add lines 5 and 6	
8 Enter qualifying distributions from Part XII, line 4	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	

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	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4		4948 - s	ee instr	uctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter *N/A*	on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-s	see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 a	and enter 1%	1		1	61.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I	I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter	er -0-)	2			0.
3	Add lines 1 and 2		3		1	61.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others ent	ter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		1	61.
6	Credits/Payments:					
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a					
	Exempt foreign organizations - tax withheld at source 6b	-	7			
	Tax paid with application for extension of time to file (Form 8868) 6c		1			
	Backup withholding erroneously withheld 6d		i			
7	Total credits and payments. Add lines 6a through 6d		7 7			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9		1	61.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			<u> </u>
-		Refunded	11			
	irt VII-A Statements Regarding Activities	Retuilded				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or	did it narticinate or interver	0 ID		Yes	No
	any political campaign?	did it participate of interver		1a	1.55	x
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	instructions for definition\2		1b	+	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	•	ad ar	10		
	distributed by the foundation in connection with the activities	o or arry materials publish	eu or			
_	•					v
	Did the foundation file Form 1120-POL for this year?			1c	 	X
u	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$	0				
_		0	<u>•</u>			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax i	imposed on foundation				
	managers. > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
•	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	nt, articles of incorporation,	ог			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	 	<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<i>(</i>	4a		<u> </u>
_ D	If "Yes," has it filed a tax return on Form 990-T for this year?		N/.	1	 	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	-	X
_	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				e e	
	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory direction 	ons that conflict with the sta	te law			ļ
	remain in the governing instrument?			6		<u>X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	<u> </u>
	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				1	
	MA				[
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney G	General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 494	42(j)(3) or 4942(j)(5) for ca	lendar	į		
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete			9		_X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the	heir names and addresses	TMT	2 10	X	

Form **990-PF** (2010)

Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ PAUL A SHERMAN 15 Located at ▶ 21 GIBSON ROAD, NEWTON, MA 16 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 N/A	erm 9	90-PF(2010) SHERMAN HSU FAMILY FOUNDATION	27-6958	071	Р	Page 5
section \$12[b](13]? IT'es, attach schedule (see instructions) 2. Dd the foundation accurse a derect or indeed interest in any applicable insurance contract before August 17, 20087 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A 13 The books are in care of 19 PACL A SHERMAN 15 Section 497(4)(1) nonaxiomatic starting from 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-evering interest received on accured during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or differ francial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22.1, iii 'Yes,' enter the name of the foundation or in a foreign country? Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 11	Par					_
section \$12[b](13]? IT'es, attach schedule (see instructions) 2. Dd the foundation accurse a derect or indeed interest in any applicable insurance contract before August 17, 20087 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A 13 The books are in care of 19 PACL A SHERMAN 15 Section 497(4)(1) nonaxiomatic starting from 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-evering interest received on accured during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or differ francial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22.1, iii 'Yes,' enter the name of the foundation or in a foreign country? Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 11	11 /	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
2 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12				11		X
August 17, 20087 13 15 15 15 15 15 15 15						
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A 14 The books are in care of PAUL A SHERMAN Telephone no. 617-964-4765 15 Section 497-((ii) homexempt hierarchize trusts filing form 990-FF in lieu of Form 1041 - Check here and elier the amount of fax-exempt interest received or accrued during the year N/A 15 Section 497-((iii) homexempt hierarchize trusts filing form 990-FF in lieu of Form 1041 - Check here and elier the amount of fax-exempt interest received or accrued during the year N/A 16 SA Section 497-((iii) homexempt hierarchize trusts filing form 990-FF in lieu of Form 1041 - Check here and elier the amount of fax-exempt interest received or accrued during the year of the authority over a bank, securities, or other financial account in a foreign country? N/A 16 SX See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of this foreign country 16 SX See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, and the name of this foreign country 19 Part VIT-B Statements Regarding Activities for Which Form 4720 May Be Required 19 England the salic exchange, or Issampt of property with a disqualified person? Yes X No 10 England the salic exchange, or Issampt of property with a disqualified person? Yes X No 10 England the salic exchange, or Issampt of property with a disqualified person? Yes X No 10 England the salic exchange, or Issampt of property with a disqualified person? Yes X No 10 England the salic exchange of the salic and salic				12		Х
Website address ▶ N/A I The books are in care of ▶ PAUL A SHERMAN Located at ▶ 21. GIBSON ROAD, NEWTON, MA Section 497(a)(1) nonexempt charitable trusts fifting form 990-9F in lieu of form 1041 · Check here and enter the amount of flax-evering interest received or accrued during the year 16. At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account an a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If Yes, enter the name of this few flowing country 1 the financial account and interest provided in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the given in a disqualited person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or remibures the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualited person (or make any of either available for the pention or use of a disqualited person? (6) Agree to pay money or property to a government official? (Exception, Check No. d the foundation angues to a facility o		·	N/A			
14 The books are in care of ▶ PAUL A SHERMAN Telephone no. ▶ 61.7-964-4766			,			
Located at № 21 GIBSON ROAD, NEWTON, MA ZIP4 №02450 Section 4947(a)(1) nonexempt charitable trusts thing Form 990-PF in lieu of Form 1041 - Check here and emite the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2010, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If Yes, enter the name of the foreign country № Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 11. Burning the year did the foundation (either directly) or indirectly); (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money for, or otherwise extend credit to (or accept it from) a disqualified person? (3) Formash goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person; or facilities to (or accept them from) a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government served, if terminating within 90 days, 10) Agree to pay money or groperty to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government served, if terminating within 90 days, 10) Agree to pay money or groperty to a government official for a period after termination of government served, if terminating within 90 days, 11) Agree to pay money or			o.▶617-96	4-47	766	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreage country. 19 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly); 10 Filing Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly); 10 Filing Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly); 10 Filing Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly); 11 Filing Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 12 Filing Form 4720 if any item is checked in the "Yes" Column, unless an exception applies. 13 Filing Form 4720 if any item is checked in the "Yes" Column, unless an exception applies. 14 Filing Form 4720 if any item is checked in the "Yes" Column, unless an exception applies. 15 Filing Form 4720 if any item is checked in the "Yes" X no yes X no						
and enter the amount of tax-exempt interest received or accrued during the year 8 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filting requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 plangable in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No Yes X						Γ
18 At any time during catendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F90-22.1. If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); if years are exception applies. 1a During the year did the foundation (either directly or indirectly); if years are exception applies. 1b During the year did the foundation in, or pay or rembusive the exception and exception applies. 1c During the year did the foundation in, or pay or rembusive the exceptions of a dequalified person? 2b Statements of the search of years of the search of property with a dequalified person? 2c Statements of the search of years of the search of property with a dequalified person? 2c Statements of the search of years o		· · · · ·	▶ 15	N	/A	
See page 20 of the instructions for exceptions and filting requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country" Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation feither directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation apreed to make a grant to or to employ the official for a period after termination of government service, if remining within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Yes No Different foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 4942(a)(3) or 4942(b)(5): After the army years itself of a see a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 4942(a)(1) or any activation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year see any incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years		• • •				No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): 2 Diarrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a (1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53-484 (10-3 or in a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 20 10? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(3) to 3 if years listed, answer 'No' and attach statement - see instructions.) A to the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' ist the years' windistributed income? (If applying section 4942(a)(2) t				1 1		
The foreign country Pear VII-B Statements Regarding Activities for Which Form 4720 May Be Required				14		
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statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		· · · · · · · · · · · · · · · · · · ·			ĺ	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	S	tatement - see instructions.)	N/A	2ь		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	c l	f the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	•		ĺ	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	•					
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May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1	d	luring the year?	Yes X No	.		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1	b l					
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X						
Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X			•			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X			-	3b	1	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X		·	•			X
had not been removed from jeopardy before the first day of the tax year beginning in 2010?	b C	old the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpo	se that			
Form 990-PF (2010)	h	ad not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X
101111-0-0-1-1 (2010)			For	m 990-	PF (2	2010)

12-07-10

Form 990-PF (2010) SHERMAN HSU FAMILY FOUND	ATION		27-69580	71 Page <u>6</u>
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:			<u>-</u>	- -
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?		Ye	es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	fer the exceptions described	ın Regulations		1 1
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A L	ib
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	om the tax because it mainta	ined		
expenditure responsibility for the grant?	Ŋ	I/A	es L No	
If "Yes," attach the statement required by Regulations section 53 494	5-5 <i>(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y6	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_ (Sb X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	es X No _	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	anagers, Highly	У	
List all officers, directors, trustees, foundation managers and their				
List an officers, directors, distees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Evnança
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
PAUL A SHERMAN	to position TRUSTEE	enter -0-)	compensation	allowances
21 GIBSON ROAD	INODIEE			
NEWTON, MA 02460	0.00	0.	0.	0.
	TRUSTEE		· ·	
21 GIBSON ROAD				
NEWTON, MA 02460	0.00	0.	l o.	0.
O Company of five bished and a side and a si	Ladadaa Caada N	1 11015 11		
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Eynense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	eimployee benefit plans and deferred	(e) Expense account, other
NONE	devoted to position		compensation	allowances
NONE				
· · · · · · · · · · · · · · · · · · ·				
		<u> </u>		
		1		
				
Total number of other employees paid over \$50,000	 		_	0
			Form S	990-PF (2010)

Form 990-PF (2010) SHERMAN HSU FAMILY FOUNDATION	27-	6958071 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation I Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NON	E."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info number of organizations and other beneficiaries served, conferences convened, research papers produced, e	rmation such as the	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.

Par	TX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1 F	air market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	verage monthly fair market value of securities	1a	23,409.
	verage of monthly cash balances	1b	67,123.
	air market value of all other assets	1c	
d T	otal (add lines 1a, b, and c)	1d	90,532.
e R	eduction claimed for blockage or other factors reported on lines 1a and		•
1	c (attach detailed explanation)		
	equisition indebtedness applicable to line 1 assets	2	0.
3 S	ubtract line 2 from line 1d	3	90,532.
4 0	ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,358.
	et value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	89,174.
	linimum investment return, Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	232.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1 N	finimum investment return from Part X, line 6	1	232.
2a T	ax on investment income for 2010 from Part VI, line 5		
b li	ncome tax for 2010. (This does not include the tax from Part VI.)		
c A	dd lines 2a and 2b	2c	161.
3 D	istributable amount before adjustments. Subtract line 2c from line 1	3	71.
4 R	ecoveries of amounts treated as qualifying distributions	4	0.
5 A	dd lines 3 and 4	5	71.
6 D	eduction from distributable amount (see instructions)	6	0.
7 D	istributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	71.
	t XII Qualifying Distributions (see instructions)	r. 1	
	mounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		_
	xpenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
	rogram-related investments - total from Part IX-B	1b	0.
	mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
	mounts set aside for specific charitable projects that satisfy the:		
	uitability test (prior IRS approval required)	3a	
	ash distribution test (attach the required schedule)	3b	
	ualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
	oundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	come. Enter 1% of Part I, line 27b	5	0.
	djusted qualifying distributions. Subtract line 5 from line 4	6	0.
N	ote The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies fo	r the section

Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,	001980	10010 prior to 2000	2000	2010
line 7				71.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:				
, <u> </u>		0.		
3 Excess distributions carryover, if any, to 2010:				·
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from				
Part XII, line 4: ► \$0.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	-	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract			•	
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which	·			
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			^	
f Undistributed income for 2010. Subtract	<u>, </u>		0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				71.
7 Amounts treated as distributions out of				/1.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			•
9 Excess distributions carryover to 2011.			······································	
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009	•			
e Excess from 2010				
				Form 900 PE (0010)

Form 990-PF (2010) SHERMAN	HSU FAMILY	FOUNDATION	<u> </u>		58071 Page 10
Part XIV Private Operating F	· · · · · · · · · · · · · · · · · · ·		I-A, question 9)	-N/A	<u></u>
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		•	. ▶ ∟	1	
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(F) 3000	Prior 3 years	(4) 0007	(a) Tabel
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				 	
for active conduct of exempt activities.					
Subtract line 2d from line 2c	İ				
3 Complete 3a, b, or c for the			<u> </u>		· · · · · · · · · · · · · · · · · · ·
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		***			
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>				
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see the i	nstructions.)			
1 Information Regarding Foundation	•				
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more nore than \$5,000). (See s	than 2% of the total cont ection 507(d)(2).)	ributions received by the	e foundation before the clo	se of any tax
SEE STATEMENT 3					
b List any managers of the foundation wh other entity) of which the foundation has	o own 10% or more of th s a 10% or greater interes	e stock of a corporation (st.	or an equally large port	ion of the ownership of a p	artnership or
NONE					_
2 Information Regarding Contributi		• • • •	•		
Check here Lifthe foundation of the foundation makes gifts, grants, etc.	nly makes contributions t	to preselected charitable	organizations and does	not accept unsolicited requ	ests for funds. If
				omplete items za, b, c, and	10
a The name, address, and telephone num PAUL A SHERMAN	der of the person to whor	n applications should be	addressed:		
217 HARVARD STREET #	1L , CAMBRI	רבי אא 021	39-2743		
b The form in which applications should be					
c Any submission deadlines;		· · · · · · · · · · · · · · · · · · ·			
d Any restrictions or limitations on awards	s, such as by geographica	il areas, charitable fields,	kinds of institutions, or	other factors:	

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	recipient	Contribution		
Name and address (home or business) a Paid during the year NONE	any foundation manager or substantial contributor	status of recipient	contribution	Amount	
Total			▶ 3a	0.	
NONE					
Total			▶ 3b	0.	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d			1		
e					
f					
g Fees and contracts from government agencies	-		† —	.,	
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
Investments	523000	57.			
4 Dividends and interest from securities	323000	J , •			
5 Net rental income or (loss) from real estate:		, ,			
			-		
a Debt-financed property			 -		
b Not debt-financed property			-		
6 Net rental income or (loss) from personal					
property	-		 		
7 Other investment income			-		
8 Gain or (loss) from sales of assets other					0 014
than inventory			-		8,014.
9 Net income or (loss) from special events			1		•
10 Gross profit or (loss) from sales of inventory			-		***
11 Other revenue:		,	,		
a					
b	_		-		
C	_		ļ		
d					
e		····			
12 Subtotal. Add columns (b), (d), and (e)		57.	,	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	8,071
(See worksheet in line 13 instructions to verify calculations	3.)				
Part XVI-B Relationship of Activitie	s to the Acc	omplishment of Ex	xemp	t Purposes	
				 	
Line No. Explain below how each activity for which			A contril	outed importantly to the accon	nplishment of
the foundation's exempt purposes (other t					
8 INCREASE IN VALUE FOR	CHARITA	BLE PUPOSES			
		,			
		e			
					
			_		

Form **990-PF** (2010)

617 964-4766

Firm's EIN ▶

Phone no.

Preparer

Use Only

Firm's name ► ROBERT GOODMAN, P.C.

Firm's address ► 1340 CENTRE STREET, SUITE 200 NEWTON CENTER, MA 02459

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

27-6958071 SHERMAN HSU FAMILY FOUNDATION Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

.6 7	•		
	Form 990, 990-EZ, or 990-PF) (2010)	·	Page 1 of 1 of Part I
Name of o	ganization	Emplo	oyer identification number
SHERM	AN HSU FAMILY FOUNDATION	2	7-6958071
Part i	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PAUL SHERMAN AND LYNN HSU 21 GIBSON ROAD NEWTON, MA 02460	 \$3,304,430.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payrolt Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person

(Complete Part II if there is a noncash contribution)

•				
chedule B	Form 990	, 990-EZ,	or 990-PF	(2010)

Name of organization

Employer identification number

SHERMAN HSU FAMILY FOUNDATION

27-6958071

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u></u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- 1			
3453 12-23	1.10		990, 990-EZ, or 990-PF) (2

∑ .™	• /			
Schedule B (Fo	orm 990, 990-EZ, or 990-P.F.Y		Page of of F	
Name of org	anization	· •	Employer identification number	
			27_6958071	
HERMA	N HSU FAM FOUNDATI	individual contributions to section	501(c)(7), (8), or (10) organizations aggregating	
Part III	Exclusively religious, chargests, ctc., more than \$1,d for the far. Comple Part III, enter thiotal of e (Enter this is	ete columns (a) through (e) and the fogous, charitable, etc., contributions on formation once. See instructions.)	27-6958071 501(c)(7), (8), or (10) organizations aggregating sillowing line entry. For organizations completing f (d) Description of how gift is held	
a) No.	1ift	(c) Use of gift	(d) Description of how gift is held	
from Part I	(b) Purpose ralift (c) Use of			
_				
_				
		(e) Transfer of gift		
	Tresferee's name, address, and ZIP + 4 Re		Relationship of transferor to transferee	
No. om	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
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-		(e) Transfer of gift		
		and 7ID . 4	Deletionable of transferred to transferre	
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee	
No. m	(b) Purpose of gift (c) Use of 9		(d) Description of how gift is held	
<u>"i</u>	(b) Furpose or give	(0,000 0.3	(a) accompanies with given in the	
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		(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relation		Relationship of transferor to transferee	
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No.				
No. om rt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
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<u> </u>		/-\ T		
	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4 Relationship		Relationship of transferor to transferee	
	Hansieree S Haine, address		Section of the delibration of th	
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FORM 990-PF INTEREST	ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT	1
SOURCE		AMOUNT	
SMITH BARNEY			57.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A			57.
FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10		STATEMENT	2
NAME OF CONTRIBUTOR	ADDRESS		
PAUL A. SHERMAN	21 GIBSON ROAD NEWTON, MA 02460		
FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	3

NAME OF MANAGER

PAUL A SHERMAN LYNN HSU