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990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

	ernal Revenue Service or calendar year 2010,			e able to use a copy of th	, 2010, an			
	Check all that apply	Initial return		Initial return of	of a former publi			Final return
	,	Amended re	eturn		ss change		Name change	
Na	me of foundation						A Employer identifi	ication number
HA	ARVEY HOUSE FAM	ILY CHARITABL	E FOU	NDATION				
<u>C/</u>	O NANCY HEMPHI	LL, TRUSTEE					27-	6459525
Nu	mber and street (or P O t	oox number if mail is not	delivered	to street address)	F	oom/suite	B Telephone number (s	see page 10 of the in
					1			
	.o. BOX 1469			- · · · · · · · · · · · · · · · · ·				0) 251-70
City	y or town, state, and ZIP	code					C If exemption applicat pending, check here	ion is
DI.	JNCAN, OK 73534	1 4 6 0					D 1. Foreign organizati	ons, check here
_			FO4/-	1/0			2 Foreign organizati 85% test, check h	
7-	Check type of organiz			Other taxable pri			computation .	• • • • • • •
1	Section 4947(a)(1) no Fair market value of a			unting method X C			E If private foundation	
	of year (from Part II, c			ther (specify)	asii [] Acciu	1)	under section 507(b)	
			(Part I,	column (d) must be or	cash basis)		F If the foundation is in under section 507(b):	
Pa	art I Analysis of Rev	enue and Expense	s (The	(a) Davis and				(d) Disburse
	total of amounts in	columns (b), (c), and ly equal the amounts	(d)	(a) Revenue and expenses per	(b) Net investri	ent	(c) Adjusted net income	for charita
	column (a) (see pa	ige 11 of the instruction	ns))	books				(cash basis
	1 Contributions, gifts, grants	etc received (attach sched	lule)	0.				
	- attac	лын		44 000		037		
		d temporary cash investr	- 1	44,037. 30,057.		037.		
		est from securities .		30,037.	30,	037.		
	5a Gross rents b Net rental income or (iii		}		· · · · · · · · · · · · · · · · · · ·			
_	6a Net gain or (loss) from		- 10	6,385.		- +		-
Ž	b Gross sales price for a assets on line 6a							
Revenue	7 Capital gain net-inco	me (from Part IV, line	⇒ 2) .		6,	385.		
~ ∼	Net shortferm dabit	aldam	[
	9 Income modification	15 00	• • •					
'	a Gross sales less return	3011 - Lat						
	pg bes coeforgodage	1-1-						<u> </u>
١,	ECGross profit or (loss		• • • •	50.		50.		ATCH 1
	11 Other Income (attach	rough 11	• • • •	80,529.	80,	529.		AICH I
-		ers directors, trustees, el	c	2,250.		125.		
- 1	14 Other employee sal		". : . l					
<u>د</u> ا	• •	loyee benefits						
S 1	16 a Legal fees (attach s	chedule) ATCH .	2,	18,629.		0.	0.	1
X	b Accounting fees (att			7,694.		847.	0.	
Ş	c Other professional f			12,885.	12,	885.		
[]			است	2,250.				-
थ ।	•	e) (see page 14 of the instruc	· -	2,230.				
֓֓֞֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓		schedule) and deple	F F		<u>-</u>			
٤ <u>\$</u>	• •	, and meetings		1,800.		900.		
		tions						
[2		ach schedule) ATC		894.		102.		
E 2		administrative expe				1		
be	Add lines 13 through	1 23	[46,402.	18,	859.	0.	2
2 2	25 Contributions, gifts,	grants paid		33,272.				
\neg		ursements Add lines 24 a	nd 25	79,674.	18,	859.	0.	4
2	27 Subtract line 26 from			055				
	a Excess of revenue over e		· · · -	855.	<i>C</i> 1	670		
	b Net investment inco	· -	· -		b1,	670.		
 Ea-	C Adjusted net incom			Instructions	+ 7 mCr	4 :::	** >===================================	r 000 F
10 1 (Paperwork Reduction A 3728AM 1722			:47 AM V 10-4.		4 JSA 25298		Form 990-F
		-, -,	• • • •		_	-525		

PAGE 2

27-6459525

Part I	Attached schedules and amounts in the Balance Sheets description column should be for end-of-year	Beginning of year	End of	year
Parti	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	90.	91.	91
2	Savings and temporary cash investments	16,452.	32,782.	32,782.
3	Accounts receivable			
1	Less allowance for doubtful accounts		-	
4	Pledges receivable		-	
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other	1		
•	disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule)		• •	
'	Less allowance for doubtful accounts			
		·		
sts 8	Inventories for sale or use			
Assets 0 0 0	Prepaid expenses and deferred charges			
7	Investments - U S and state government obligations (attach schedule) , .			
	Investments - corporate stock (attach schedule)			
11 °	Investments - corporate bonds (attach schedule)			
	(attach schedule)			
12	Investments - mortgage loans Investments - other (attach schedule) ATCH 7	1 040 224	1 004 040	2 002 027
13	Investments - other (attach schedule) ATCH /	1,940,324.	1,924,848.	2,093,827.
'*				
	equipment basis Less accumulated depreciation (attach schedule)			
15	Other assets (describe			
16	Total assets (to be completed by all filers - see the			
	instructions Also, see page 1, item l)	1,956,866.	1,957,721.	2,126,700.
17	Accounts payable and accrued expenses			
18	Grants payable			
ပ္က 19	Deferred revenue			
Liabilities 52 22 25 25 25 25 25 25 25 25 25 25 25	Loans from officers, directors, trustees, and other disqualified persons			
음 ₂₁	Mortgages and other notes payable (attach schedule)			
تا 22	Other liabilities (describe			
	`			
23	Total liabilities (add lines 17 through 22)		0.	
	Foundations that follow SFAS 117, check here			
1	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted			
ŬΙ				
	Temporanily restricted			
සි ²⁶	Permanently restricted			
밀	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		Ì	
리				
Net Assets or Fund Ba 22 22 30 30 30 30 30 30 30 30 30 30 30 30 30	Capital stock, trust principal, or current funds			
왕 28	Paid-in or capital surplus, or land, bldg, and equipment fund	1,956,866.	1 057 701	
SS 29	Retained earnings, accumulated income, endowment, or other funds	1,930,000.	1,957,721.	
30	Total net assets or fund balances (see page 17 of the	1 256 266	, 053 701	
	instructions)	1,956,866.	1,957,721.	
31	Total liabilities and net assets/fund balances (see page 17			
	of the instructions)	1,956,866.	1,957,721.	
Part I	Analysis of Changes in Net Assets or Fund	Balances		
1 Tota	Il net assets or fund balances at beginning of year - Part	II, column (a), line 30 (n	nust agree with	
end-	of-year figure reported on prior year's return)		1	1,956,866.
2 Ente	D-11 b- 27-			855.
	lines 1 2 and 3	-		1,957,721.
5 Dec	reases not included in line 2 (itemize)			
6 Tota	Il net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b) lin	ne 30 6	1,957,721.
				Form 990-PF (2010)

Part IV Capital Gains	and Losses for Tax on Inv	estment Income			
	describe the kind(s) of property sold (elick warehouse, or common stock, 200 s		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE PART IV SCHEI	OULE				
b					
С					ļ
<u>d</u>			ļ <u> </u>		
<u>e</u>		(-) Q111			L
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (k (e) plus (f) mini	
<u>a</u>			<u> </u>	·	
<u>b</u>					
<u>c</u>					
<u>d</u>			<u> </u>		
e Complete only for exacts a	howns care in column (h) and owned by	the foundation on 12/31/69		0 (0-1 (1-) -	
	howing gain in column (h) and owned by (j) Adjusted basis	(k) Excess of col (i)		Gains (Col. (h) g (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
_a	- <u>-</u>		<u> </u>		•
<u>b</u>					
C					
d				·	
e	(If	gain, also enter in Part I, line 7			
2 Capital gain net income or (net capital loce)	(loss), enter -0- in Part I, line 7	2		6,385.
3 Net short-term capital gain o	or (loss) as defined in sections 1222				
If gain, also enter in Part I, I	ine 8, column (c) (see pages 13 and	1 17 of the instructions)			
	ne 8		3		
Part V Qualification U	nder Section 4940(e) for Redu	iced Tax on Net Investment In	come		
	·	ble amount of any year in the base not complete this part	period?		Yes X No
1 Enter the appropriate amou	unt in each column for each year, se	ee page 18 of the instructions before	making a	any entries	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra (col (b) divided by	
2009	0.	1,963,921.			0.000000
2008					
2007					
2006					
2005					
2 Total of line 1, column (d)			2		0.000000
	or the 5-year base period - divide th	e total on line 2 by 5, or by the		· · · · · · · · · · · · · · · · · · ·	 -
_	ation has been in existence if less th	-	3		0.000000
4 Enter the net value of nonc	chantable-use assets for 2010 from	Part X, line 5	4	2,	048,124.
5 Multiply line 4 by line 3			5		0.
6 Enter 1% of net investment	t income (1% of Part I, line 27b)		6		617.
7 Add lines 5 and 6			7		617.
8 Enter qualifying distribution If line 8 is equal to or gre			8		58,565.

27-6459525 Form 990-PF (2010) Page 4 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions) 617. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 617. 3 0. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 617. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations-tax withheld at source 0. c Tax paid with application for extension of time to file (Form 8868) 6¢ d Backup withholding erroneously withheld 774. Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here ______ if Form 2220 is attached Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 157. Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be
Credited to 2011 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it No Х participate or intervene in any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 Х 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? Х d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0 · __ (2) On foundation managers ▶\$__ (1) On the foundation > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed 0. on foundation managers > \$_ Х Has the foundation engaged in any activities that have not previously been reported to the IRS? if "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of Х incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? \overline{x} Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either · By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that Х conflict with the state law remain in the governing instrument? Х 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

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Х

8b

names and addresses

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

Х

Х

27-6459525 Form 990-PF (2010) Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the Х meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before Х 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶____N/A The books are in care of ▶ NANCY HEMPHILL 580-251-7027 _____ Telephone no
-____ Located at ►P.O. BOX 1468 DUNCAN, OK ZIP+4 ► 73534 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15 No 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority Yes Х over a bank, securities, or other financial account in a foreign country? 16 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a Yes No Yes (3) Furnish goods, services, or facilities to (or accept them from) a disgualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations 1b Х section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that Х 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to Х 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

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4a

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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Х

Form	ggn.	DE	(2010

. NONE

Total number of other employees paid over \$50,000

and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions	i). If none, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
	-
Total number of others receiving over \$50,000 for professional services	. NONE
	L
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the numi organizations and other beneficianes served, conferences convened, research papers produced, etc	ber of Expenses
1 N/A	
2	
3	
	·
*	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
V	
Total. Add lines 1 through 3	. ▶
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Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	ın founda	lions,
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes	1	
а	Average monthly fair market value of securities	1a	2,037,548.
b		1b	41,766.
С		1c	0.
d	Total (add lines 1a, b, and c)	1d	2,079,314.
e			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,079,314.
4	Cash deemed held for chantable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
•	41	4	31,190.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,048,124.
6	Minimum investment return. Enter 5% of line 5	6	102,406.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	-	·
u u	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	<u>.</u>	102,406.
	Tax on investment income for 2010 from Part VI, line 5 2a 617.	<u> </u>	
b	Income tax for 2010 (This does not include the tax from Part VI)	1	
	Add to a Consider the Constant of the Constant	2c	617.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	101,789.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	101,789.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	7	101,789.
		<u>' ' </u>	
Pa	rt XII Qualifying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	58,565.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	58,565.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	617.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,948.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when call	culating w	hether the foundation
	qualifies for the section 4940(e) reduction of tax in those years	•	

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Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
1	Distributable amount for 2010 from Part XI,	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
	line 7				101,789.
2	Undistributed income, if any, as of the end of 2010	· · · · · · · · · · · · · · · · · · ·			
	F-1 45 2000			33,272.	
	Total for pnor years 20 08 20 07 20 06		<u> </u>		
3	Excess distributions carryover, if any, to 2010				
	# anas				
	• • • • • • • • • • • • • • • • • • • •				
	• • • • • • • • • • • • • • • • • • • •				
-			!		
	From 2008				
	F10f11 2009	0.			
	Total of lines 3a through e	· · · · · · · · · · · · · · · · · · ·			
4	Qualifying distributions for 2010 from Part XII, line 4 > \$ 58,565.				
а	Applied to 2009, but not more than line 2a			33,272.	
b	Applied to undistributed income of pnor years (Election required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				25,293.
e	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2010	0.			0.
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:	0.			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
	been previously assessed				
ď	Subtract line 6c from line 6b Taxable				
	amount - see page 27 of the instructions			. = :	
е	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page				
	27 of the instructions				
f	Undistributed income for 2010 Subtract lines				
•	4d and 5 from line 1. This amount must be				
_	distributed in 2011				76,496.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	V			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9				
	Excess from 2006			ļ	
þ	Excess from 2007				
	Excess from 2008				
	Excess from 2009				
e	Excess from 2010 0 .				

Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Pai	t VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has foundation, and the ruling	-		t it is a private opera	ating	
ь	Check box to indicate whe		· ·	n described in section	4942()	(3) or 4942(j)(5)
_		Tax year		Pnor 3 years		1
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	for the minimum investment return from Part X for each					
L	year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line					
3	2d from line 2c				· · · · · · · · · · · · · · · · · · ·	
3	Complete 3a b or c for the alternative test relied upon	•		:		
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
Ь	4942(j)(3)(B)(i) Endowment alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest dividends, rents payments on 552(a)(5))					
	loans (section 512(a)(5)) or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	organization					
Da	(4) Gross investment income . rt XV Supplement:	any Information (C	omplete this part	only if the found:	ation had \$5,000	or more in assets
1 a		during the year - se			45,000	
1	Information Regarding	•				•
а	List any managers of before the close of any					
	NONE	Aller Consideration Inc.	400/			
D	List any managers of ownership of a partner			•		large portion of the
	NONE					
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:		
	Check here ► X if the unsolicited requests for organizations under other controls.	or funds If the found	dation makes gifts, g	rants, etc (see page	able organizations al 28 of the instruction	nd does not accept ns) to individuals or
a	The name, address, an	d telephone number of	the person to whom a	pplications should be a	ddressed	
b	The form in which appli	cations should be subr	nitted and information a	and materials they sho	uld include	
С	Any submission deadlin	nes				
d	Any restrictions or lii factors	mitations on awards,	such as by geogra	phical areas, chantal	ole fields, kinds of i	nstitutions, or other

Form 990-PF (2010)			27-6459525	Page 11
Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year or App	roved for	Future Payment	
Recipient	If recipient is an individual show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a Paid during the year				
ATTACHMENT 9				
		1		
			,	
		1		
			1	
			1	
Total			▶ 3a	33,272.
b Approved for future payment			ï.	
		1		
	1			
Total	<u> </u>		▶ 3b	NONE
,				Form 990-PF (2010)

Part XVI-A Analysis of Income-Prod	ucing Acti	ivities			
Enter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
	(a)	(b)	(c)	(d)	function income
1 Program service revenue	Business code	Amount	Exclusion code	Amount	(See page 28 of the instructions)
a					
b			- 		
·	ļ	<u> </u>			
d			- 		
f	-				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	74,094.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .	ļ				
7 Other investment income			14	50.	
${\bf 8}\;$ Gain or (loss) from sales of assets other than inventory			18	6,385.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory	<u> </u>				
1 Other revenue a	<u></u>				
ь					
C	ļ				
	1				
d					
de				80,529.	
d e Subtotal Add columns (b), (d), and (e)				80,529.	80,529.
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) , .					80,529.
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to Part XVI-B Relationship of Activities	verify calcula	tions) complishment of E	xempt Purp		
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to	venfy calcula to the Ac	tions) complishment of E	xempt Purp	ooses of Part XVI-A contribu	ited importantly to the
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to Part XVI-B Relationship of Activities Line No Explain below how each activit accomplishment of the foundation	venfy calcula to the Ac	tions) complishment of E	xempt Purp	ooses of Part XVI-A contribu	ited importantly to the
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to Part XVI-B Relationship of Activities Line No Explain below how each activit accomplishment of the foundation	venfy calcula to the Ac	tions) complishment of E	xempt Purp	ooses of Part XVI-A contribu	ited importantly to the
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to Part XVI-B Relationship of Activities Line No Explain below how each activit accomplishment of the foundation	venfy calcula to the Ac	tions) complishment of E	xempt Purp	ooses of Part XVI-A contribu	ited importantly to the
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Part XVII	Information Exempt Org		ansfers To and Trans	sactions a	and Relat	ionships With	loncha	ritable
		-	ngage in any of the follow	_			Ye	s No
		ode (other than	section 501(c)(3) organization	ns) or in s	ection 527,	relating to political		
-	zations?	undation to a nanch	aritable avamet argonization of					
			aritable exempt organization of				1-(1)	X
							1a(1) 1a(2)	$\frac{1}{x}$
	ransactions						14(2)	
(1) Sa	les of assets to a nonch	antable exempt orga	anization				1b(1)	х
(2) Pu	rchases of assets from a	a noncharitable exer	mpt organization				1b(2)	X
							1b(3)	X
(4) Re	imbursement arrangeme	ents					1b(4)	X
(5) Lo	ans or loan guarantees						16(5)	X
			draising solicitations				1b(6)	X
							1c	X
			es," complete the following					
			es given by the reporting ment, show in column (d)					
(a) Line no	(b) Amount involved	N .	icharitable exempt organization	- i		rs, transactions, and sharir		
	N/A			N/A				
								-
			·					
	······································							
	· · · · · · · · · · · · · · · · · · ·	 						
				 		¬=		
								
		1						
			· · · · · · · · · · · · · · · · · · ·					
			ated with, or related to,					
			n section 501(c)(3)) or in section	on 527?		L	Yes	X No
b If "Yes,	" complete the following		(h) T					
	(a) Name of organization	J	(b) Type of organization			c) Description of relationsh	ip	
			· · · · · · · · · · · · · · · · · · ·					
-								
	er penalties of perjury, I de	eclare that I have exa	mined this return, including according	npanying sched	lules and states	ments, and to the best of	my knowl	edge and
Sign │ □□□□	i, it is tipe, correct, and cor		preparer (other than taxpayer or fide	iciary) is based	on all information	on of Wancy Prepare has men	nphilf	ige
Here 📗_	lan	Splu		<u>4/4///</u>	b _	Senior Vice - P	residen	<u>t</u>
► S	ignature of officer or fustee		Date	<u>6</u> / /	Titl	BancFir	st	
	Print/Type preparer's	name *	Preparer's signature		Date	P	TIN	
Paid	Debra C. Co	20 K	Delua C. Coo	4	3-10-1	Checkif		
Preparer		MG LLP	munici coo	<u> </u>	10-10-11		65202	
Use Only	Firm's name > KP		SULTE 2850			Firm's EIN ▶ 13-55	03207	
,	21	OKLAHOM		731)2	Phone no 405-23	9-6411	
	1 	51,21,11,01,4					m 990-P	

HARVEY HOUSE FAMILY CHARITABLE FOUNDATION 27-6459
FORM 990-PF - PART IV
CARITAL CAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CA	PITAL GA	INS AND LO	DSSES FO	R TAX ON	INVEST	M IPI	IENT INCOM	<u>/IE</u>
Kind of Pr	operty	Description					Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
2,160.		HARBOR INTER	RNATIONAL FU	ND CLASS1			08/07/2009 109.	06/22/2010
15,340.		JOHN HANCOCI 19,969.	K RAINIER GR	OWTH EQUITY			04/22/2008 -4,629.	06/22/2010
25,160.		SHARES OF AM 32,042.	MERICAN BEAC	ON			04/22/2008 -6,882.	06/22/2010
1,040.		ALLI'Z NFJ : 1,255.	SMALL CAP VA	LUE INST'L	FD		04/22/2008 -215.	06/22/2010
2,600.		MFS RESEARCI 3,852.	H INT'L FUND)			VAR -1,252.	06/22/2010
10,800.		BANCFIRST LA	ARGE CAP VAL	UE.			12/31/2009 236.	01/06/2010
21,600.		BANCFIRST SA 24,038.	AMLL CAP VAI	UE.			03/31/2003 -2,438.	06/30/2010
2,400.		BANCFIRST L. 2,392.	ARGE CAP GRO	рWТН			03/31/2003	06/30/2010
2,360.		NUVEEN REAL 1,422.	ESTATE CLAS	SS			01/22/2009 938.	06/30/2010
12,201.		G/L FROM OTI	HER PURCHASE	S/SALES CRU	Т		VAR 12,201.	VAR
16,180.		G/L FROM OTI 7,871.	HER PURCHASE	S/SALES CF			VAR 8,309.	VAR
TOTAL GAIN (LC	oss)						€,385.	

PAGE 16

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

PROCEEDS
SETTLEMENT
DESCRIPTION CLASS ACTION

	NET	INVESTMENT	INCOME		
KEVENOE	AND	EXPENSES	PER BOOKS	50.	Cu

50.

50.

TOTALS

FEES	
LEGAL	
ı	
Н	I
PART	
990PF,	
FORM	

CHARITABLE PURPOSES	18,629.	18,629.
ADJUSTED NET INCOME		0.
NET INVESTMENT INCOME		0.
REVENUE AND EXPENSES PER BOOKS	18,629.	18,629.
		TOTALS
DESCRIPTION	LEGAL FEES	

2529856

ATTACHMENT 3

PART I - ACCOUNTING FEES FORM 990PE,

CHARITABLE PURPOSES	3,847.	3,847.
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	3,847.	3,847.
REVENUE AND EXPENSES PER BOOKS	7,694.	7,694.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 4

	1
FEES	
PROFESSIONAL	
OTHER	
1	
PART I	
990PF,	
FORM	

	NET	INVESTMENT	INCOME	12,885.	12,885.
REVENUE	AND	EXPENSES	PER BOOKS	12,885.	12,885.
				NAL FEES	TOTALS
			DESCRIPTION	OTHER PROFESSIONAL	

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

PER BOOKS

IRS APPLICATION FEES

DESCRIPTION

EXCISE TAX

850. 1,400.

TOTALS

2,250.

FORM 990PF, PART I - OTHER EXPENSES

REVENUE	AND	EXPENSES	PER BOOKS	

INVESTMENT INCOME

NET

CHARITABLE PURPOSES	690.
------------------------	------

DESCRIPTION MISC. EXPENSES GRAPHIC DESIGN

204. 690.

894.

TOTALS

PAGE 21

ATTACHMENT 6

27-6459525

ATTACHMENT

- OTHER INVESTMENTS PART II FORM 990PF,

ENDING <u>FMV</u>	631, 134. 299, 656. 571, 379. 46, 770. 68, 043. 19, 289. 72, 869. 29, 224. 110, 865. 102, 979. 71, 032. 12, 259. 20, 167. 21, 259. 21, 220. 16, 941.
ENDING BOOK VALUE	602,500. 283,056. 557,487. 30,292. 46,958. 60,031. 33,442. 92,725. 92,725. 95,684. 61,990. 18,000. 18,000.
DESCRIPTION	DODGE & COX INCOME FUND #147 FEDERATED TOTAL RETURN BOND IN BANCFIRST STRATEGIC INCOME FD ALLIANZ NFJ SMALL CAP VALUE FD AMERICAN BEACON L/C VALUE FD FIRST AMERICAN REAL ESTATE SEC HARBOR INTERNATIONAL FD CL I JOHN HANCOCK RAINIER GROWTH EQ MFS RESEARCH INTERNATIONAL FD BANCFIRST LARGE CAP GROWTH FD BANCFIRST LARGE CAP VALUE FUND LAZARD EMERGING MKT PORTFOLIO VANGUARD VALUE INDEX FUND VANGUARD GROWTH INDEX FUND NUVEEN REAL ESTATE CLASS I

11:31:47 AM V 10-4.2

NAME AND ADDRESS

P.O. BOX 1468

P.O. BOX 1468

P.O. BOX 1468

P.O. BOX 1468 BANCFIRST

11:31:47 AM V 10-4.2

33,272.

TOTAL CONTRIBUTIONS PAID

EORM 990RF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	2. DURING THE YEAR		ATTACHMENT 9
RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAITH HOSPICE CHARITY 7512 N BROADWAY EXT SUITE 308 OKLAHOMA CITY, OK 73116	505(A)(1)	GENERAL CONTRIBUTION	10,000.
EVANGELICAL MISSION MINISTRIES, INC P O BOX 636 PHARR, TX 78577-1611	505(A)(1)	GENERAL CONTRIBUTION	6,000
c carter chane emergency shelter P o box 926 Lawton, ok 73501	509(A)(1)	GENERAL CONTRIBUTION	9, 000
ROBERT E GREINER SCHOOL FOR THE HANDICAPPED 10 SE B AVE, P O BOX 45 LAWTON, OK 73502	505(A)(1)	GENERAL CONTRIBUTION	6,000.
LAWTON PHILHARMONIC ORCHESTRA PO BOX 1473 LAWTON, OK 73502	509(A) (1)	GENERAL CONTRIBUTION	3,000.
FIRST BAPTIST CHURCH PO BOX 1409 LAWTON, OK 73502	509 (A) (1)	GENERAL CONTRIBUTION	2,272.