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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2010For calendar year 2010, or tax year beginning **6/25/2010**, and ending **12/31/2010**G Check all that apply: ☒ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE STEWART B ECKERS CHARITABLE TRUST		A Employer identification number 27-2267080
Number and street (or P O box number if mail is not delivered to street address) 22 W PENNSYLVANIA AVE	Room/suite 606	B Telephone number (see page 10 of the instructions) (410) 339-7313
City or town, state, and ZIP code TOWSON MD 21204-5005		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,073,954	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	5,292	5,292		
4 Dividends and interest from securities	53,092	53,092		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	-10,592			
b Gross sales price for all assets on line 6a	366,137			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	47,792	58,384	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	18,012			18,012
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	8,378	8,378	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	0	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	26,390	8,378	0	18,012
25 Contributions, gifts, grants paid	70,000			70,000
26 Total expenses and disbursements. Add lines 24 and 25	96,390	8,378	0	88,012
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-48,598			
b Net investment income (if negative, enter -0-)		50,006		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see page 30 of the Instructions.

(HTA)

Form **990-PF** (2010)

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Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	106,213	56,687	56,687
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	394,849	423,679	439,228
	c Investments—corporate bonds (attach schedule)	332,612	374,626	400,459
Liabilities	11 Investments—land, buildings, and equipment basis ▶	0		
	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,996,236	1,986,114	2,177,580
	14 Land, buildings, and equipment, basis ▶	0		
	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	15 Other assets (describe ▶)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,829,910	2,841,106	3,073,954
	17 Accounts payable and accrued expenses			
	18 Grants payable		5,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	5,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	2,829,910	2,836,106	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30 Total net assets or fund balances (see page 17 of the instructions)	2,829,910	2,836,106	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,829,910	2,841,106	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,829,910
2 Enter amount from Part I, line 27a	2	-48,598
3 Other increases not included in line 2 (itemize) ▶ ADJUST COST OF INVESTMENTS	3	54,794
4 Add lines 1, 2, and 3	4	2,836,106
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,836,106

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE SCHEDULE		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 366,137	0	376,729	-10,592
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a 0	0	0	-10,592
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-10,592
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009			0.000000
2008			0.000000
2007			0.000000
2006			0.000000
2005			0.000000

2 Total of line 1, column (d)	2	0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	0
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1	a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)	1	500
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	500
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	500
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	500
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0

Part VIIA Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address				
14	The books are in care of WILBUR C JENSEN Telephone no. (410) 339-7313			
	Located at 22 W PENNSYLVANIA AVE, STE 606 TOWSON MD ZIP+4 21204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required(continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILBUR C JENSEN 22 W PENNSYLVANIA AVE TOWSON MD 212	TRUSTEE 2.00	6,004	0	0
VICKI HEAUDEL 1400 VALBROOK CT BEL AIR MD 21015	TRUSTEE 2.00	6,004	0	0
GLORIA TURNER 8800 WLTHER BLVD., 3314 BALTIMORE MD	TRUSTEE 2.00	6,004	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,923,082
b	Average of monthly cash balances	1b	85,152
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,008,234
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,008,234
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	45,124
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,963,110
6	Minimum investment return. Enter 5% of line 5	6	77,122

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	77,122
2a	Tax on investment income for 2010 from Part VI, line 5	2a	500
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	500
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	76,622
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	76,622
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	76,622

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	70,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	70,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	500
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	69,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				76,622
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010.				
a From 2005	0			
b From 2006	0			
c From 2007	0			
d From 2008	0			
e From 2009	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 70,000				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2010 distributable amount				70,000
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				6,622
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	0			
d Excess from 2009	0			
e Excess from 2010	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
NORTH BEND ELEMENTARY SCHOOL				2,000
JARRETTSVILLE MD				
BALTIMORE BAYS SOCCER CLUB				2,000
BALTIMORE MD				
HICKORY RECREATION COUNCIL				2,000
BEL AIR MD				
PROTESTANT COMMUNITY UNITED CHURCH				19,000
BALTIMORE MD				
BALTIMORE HUMANE SOCIETY				5,000
REISTERSTOWN MD				
CHESAPEAKE BAY FOUNDATION				10,000
BALTIMORE MD				
HABITAT FOR HUMANITY OF THE CHESAPEAKE				10,000
BALTIMORE MD				
ALZHEIMER'S ASSOCIATION				5,000
TIMONIUM MD				
SHRINER'S HOSPITALS FOR CHILDREN				4,000
PHILADELPHIA PA				
THE HILGENBERG SCOTTISH RITE CENTER FOR				4,000
BALTIMORE MD				
THE JOHNS HOPKINS KIMMEL CANCER CENTER				3,000
BALTIMORE MD				
Total . . . See Attached Statement			▶ 3a	70,000
b <i>Approved for future payment</i>				
WESTSIDE FAMILY HEALTHCARE				5,000
WILMINGTON DE				
Total . . .			▶ 3b	5,000

Account number: 241-13323-1-1
Statement type: Preferred
November 27 - December 31, 2010

201 Progress Parkway
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Edward Jones
MAKING SENSE OF INVESTING

Bonds									
Municipal bonds									
	Rating	Maturity value	Maturity date	Interest rate	Current value	Amt. invested since inception	Amt. withdrawn since inception	Estimated yield	
SOUTHWESTERN IL DEV AUTH WTR	BBB	\$25,000.00	06/01/2029	5.100%	\$22,661.75	\$20,569.95	—	5.52%	
FACS REV IL-AMERN WATER CO PJ									
DTD 06/01/1999									
NATL INSURED									
CALLABLE ANYTIME @ 100.00									
Total municipal bonds		\$25,000.00			\$22,661.75	\$20,569.95	—		
Government and agency securities									
NEWFOUNDLAND PROVINCE CANADA									
DEBENTURE	AA+/Aa2	\$31,000.00	10/13/2023	7.320%	\$37,510.00	\$35,189.95	—	6.04%	
DTD 10/13/1993									
FSA-TAGSS INSURED									
Total government and agency securities		\$31,000.00			\$37,510.00	\$35,189.95	—		
Total bonds		\$56,000.00			\$60,171.75	\$55,759.90	—		
Unit trusts									
	Our asset category	Current price	Current quantity	Current value	Amt. invested since inception	Amt. withdrawn since inception			
VAN KAMPEN BUILD AMERICA BONDS	Income	966.700	165.	\$159,505.50	\$163,097.55	-\$54.45			
INCOME TRUST MONTHLY CASH									
SERIES NUMBER 1									
VAN KAMPEN BUILD AMERICA BONDS	Income	961.910	250.	240,477.50	248,420.00	-132.50			
INCOME TRUST CASH									
SERIES NUMBER 2									

(Testamentary trust)



Account number: 241-13323-1-1
 Statement type: Preferred
 November 27 - December 31, 2010

Unit trusts, continued	Our asset category	Current price	Current quantity	Current value	Amt. invested since inception	Amt. withdrawn since inception
VAN KAMPEN BUILD AMERICA BONDS INCOME TRUST MONTHLY CASH SERIES NUMBER 4	Income	931.220	125	\$116,402.50	\$124,381.25	—
VAN KAMPEN LONG TERM CORP INVESTMENT GRADE CASH SERIES NUMBER 56	Income	1035.250	150	155,287.50	151,027.50	-1,762.50

Total unit trusts

\$671,673.00 \$686,926.30 -\$1,949.45

Estimated Yield

The Estimated Yield (EY) in the preceding sections(s) compares the anticipated earnings on your investments in the coming year to the current price of the investments. It is based on past interest and dividend payments made by the securities held in your account. Changes in the price of a security over time or in the amount of the investment held in your account will cause the EY to vary. The EY is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. Your actual yield may be higher or lower than the estimated amounts. Estimates for any securities that have a return of principal or capital gain may be overstated. Income cannot be estimated for any securities that do not have an annual payment amount or frequency available at this time.

Mutual funds	Our asset category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
AMERICAN HIGH INCOME MUNICIPAL BOND FUND CL A Quote Symbol: AMHIX	Aggressive Income	13.48	656.839	\$8,854.19	\$7,900.00	—
FRANKLIN INCOME FUND CL A Quote Symbol: FKINX	Aggressive Income	2.18	71,754.941	156,425.77	144,330.69	—
FRANKLIN TOTAL RETURN FUND CL A	Income	10.07	17,694.638	178,185.00	165,000.00	—
Quote Symbol: FKBAX						
HARTFORD CAPITAL APPRECIATION FUND CL A Quote Symbol: ITHAX	Growth	34.63	3,965.393	137,321.55	110,000.00	—

(Testamentary trust)



Account number: 241-13323-1-1
Statement type: Preferred
November 27 - December 31, 2010

Mutual funds, continued	Our asset category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
HARTFORD DIVIDEND & GROWTH FUND CL A	Growth & Income	19.00	11,017.379	\$209,330.20	\$165,000.00	-\$20,380.23
Quote Symbol: IHGIX						
HARTFORD TOTAL RETURN BOND FUND CL A	Income	10.49	8,019.081	84,120.16	80,000.00	—
Quote Symbol: ITBAX						
HARTFORD VALUE FUND CL A	Growth	11.50	2,685.766	30,886.31	25,000.00	—
Quote Symbol: HVFAX						
INTERMEDIATE BOND FUND OF AMERICA CL A	Income	13.43	7,598.263	102,044.67	100,000.00	—
Quote Symbol: AIBAX						
INVESCO DIVERSIFIED DIVIDEND FUND CL A	Growth & Income	12.26	10,810.560	132,537.47	125,000.00	—
Quote Symbol: LCEAX						
INVESCO VAN KAMPEN COMSTOCK FUND A	Growth & Income	15.73	50.260	790.59	650.00	—
Quote Symbol: ACSTX						
INVESCO VAN KAMPEN EQUITY & INCOME FUND CL A	Growth & Income	8.59	15,257.578	131,062.60	99,106.75	—
Quote Symbol: ACEIX						
INVESTMENT COMPANY OF AMERICA FUND CL A	Growth & Income	28.16	4,255.234	119,827.39	100,000.00	—
Quote Symbol: AIVSX						
LORD ABBETT INTERNATIONAL CORE EQUITY FUND CL A	Growth	12.21	12,019.816	146,761.95	122,541.56	—
Quote Symbol: LICAX						
WASHINGTON MUTUAL INVESTORS FUND CL A	Growth & Income	27.21	2,490.233	67,759.24	54,658.49	—
Quote Symbol: AWSHX						
Total mutual funds				\$1,505,907.10	\$1,299,187.49	-\$20,380.23
Total estimated asset value				\$2,273,897.09		

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COST BASIS SUMMARY

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Edward Jones Account Number :
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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)	
3 000375204	ABB LTD SPONSORED ADR	09/05/2008	06/28	54.75	68.15	-13.40	LT
1 05964H105	BANCO SANTANDER CENTRL HISPANO	08/09/2006	06/28	11.04	15.19	-4.15	LT
3 072730302	BAYER A G ADR NEW	11/07/2007	10/28	225.60	250.62	-25.02	LT
1 088606108	BHP BILLITON LTD ADR	10/22/2007	06/28	66.74	78.99	-12.25	LT
72 234064301	DAIWA SECS LTD JAPAN	Various	10/07	298.87	821.20	-522.33	LT
92 234064301	DAIWA SECS LTD JAPAN	Various	10/12	385.48	1,066.10	-680.62	LT
6 234064301	DAIWA SECS LTD JAPAN	Various	10/13	25.20	32.76	-7.56	ST
56 62	DAIWA SECS LTD JAPAN Total	Various	10/13	235.22 260.42	410.96 443.72	-175.74 -183.30	LT
65 234064301	DAIWA SECS LTD JAPAN	04/16/2010	10/14	282.16	354.90	-72.74	ST
1 25243Q205	DIAGEO PLC ADR NEW	08/09/2006	06/28	64.51	71.11	-6.60	LT
1 297284200	ESSILOR INTL	08/09/2006	06/28	30.27	25.04	5.23	LT
3 297284200	ESSILOR INTL	08/09/2006	10/28	100.30	75.11	25.19	LT
3 307305102	FANUC LTD JAPAN	07/30/2009	09/03	166.11	122.67	43.44	LT
3 307305102	FANUC LTD JAPAN	Various	09/22	186.00	122.51	63.49	LT
11 307305102	FANUC LTD JAPAN	Various	11/09	830.50	440.95	389.55	LT
1 344419106	FOMENTO ECONOMICO MEXICANO ADR	08/09/2006	06/28	45.67	30.17	15.50	LT

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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
4 344419106	FOMENTO ECONOMICO MEXICANO ADR	08/09/2006	07/27	186.86	120.67	66.19 LT
3 358029106	FRESENIUS MEDICAL CARE AG ADR	08/09/2006	11/09	181.51	126.62	54.89 LT
1 37733W105	GLAXOSMITHKLINE PLC SPONS ADR	08/09/2006	06/28	34.39	54.79	-20.40 LT
1 404280406	HSBC HOLDINGS PLC ADR NEW	03/24/2009	06/28	48.01	29.16	18.85 LT
5 42550U208	HENKEL KGAA ADR PFD	08/08/2007	11/23	309.42	260.25	49.17 LT
7 456837103	ING GROEP N V ADR	08/09/2006	06/28	56.44	291.48	-235.04 LT
11 502117203	L OREAL CO ADR	08/09/2006	08/10	230.42	223.85	6.57 LT
1 505861401	LAFARGE SPONSORED ADR NEW	08/09/2006	06/28	13.95	31.19	-17.24 LT
1 55068R202	LUXOTTICA GROUP SPA ADR	08/09/2006	06/28	25.22	27.37	-2.15 LT
1 56501R106	MANULIFE FINANCIAL CORP	08/09/2006	06/28	15.67	31.95	-16.28 LT
1 636274300	NATIONAL GRID TRANSCO PLC	06/28/2007	06/28	38.43	74.56	-36.13 LT
1 641069406	NESTLE S A ADR	08/09/2006	06/28	48.57	33.26	15.31 LT
2 756255105	RECKITT BENCKISER GROUP PLC	02/09/2010	06/28	18.86	20.08	-1.22 ST
1 758205207	REED ELSEVIER P L C	08/09/2006	06/28	30.30	48.31	-18.01 LT
1 826197501	SIEMENS A G SPONSORED ADR	06/29/2007	07/27	99.85	142.67	-42.82 LT
1 83175M205	SMITH & NEPHEW PLC SPONS ADR	08/09/2006	06/28	48.20	41.93	6.27 LT
2 865625206	SUMITOMO TR & BANKING LTD ADR	03/07/2007	06/28	10.36	22.58	-12.22 LT
2 89151E109	TOTAL SA SPONSORED ADR	08/09/2006	06/28	93.16	136.26	-43.10 LT

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COST BASIS SUMMARY

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Total ST Proceeds	326.22
Total ST Cost Basis	407.74
Total ST Gain	0.00
Total ST Loss	-81.52
Net ST G/L	-81.52
Total LT Proceeds	4,171.82
Total LT Cost Basis	5,295.67
Total LT Gain	759.65
Total LT Loss	-1,883.50
Net LT G/L	-1,123.85
Net Gain/Loss(-)	-1,205.37

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COST BASIS SUMMARY

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Edward Jones Account Number :
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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
18 D17922424	DEUTSCHE BANK AG RIGHTS	Various	09/29	73.98	UNKNOWN	UNKNOWN
18 D18190898	DEUTSCHE BANK AG NAMEN AKT	Various	12/07	917.46	1,126.49	-209.03 LT
17 010198208	AKTIEBOLAGET ELECTROLUX CL B	05/19/2010	11/10	861.39	815.92	45.47 ST
22 018805101	ALLIANZ SOCIETAS EUROPAEA ADR	08/11/2006	12/07	253.77	359.48	-105.71 LT
48 072743206	BAYERISCHE MOTOREN WERKE AG	Various	11/10	1,178.56	741.71	436.85 ST
27 75	BAYERISCHE MOTOREN WERKE AG	Various	11/10	662.95	450.90	212.05 LT
	Total			1,841.51	1,192.61	648.90
19 072743206	BAYERISCHE MOTOREN WERKE AG	03/18/2010	12/07	537.91	277.59	260.32 ST
12 110448107	BRITISH AMERN TOB PLC ADR	06/10/2010	11/10	934.32	757.16	177.16 ST
65 15100H109	CELESIO AG ADR	03/02/2009	09/10	269.10	256.75	12.35 LT
13 292505104	ENCANA CORP	05/19/2010	09/14	378.85	405.44	-26.59 ST
32 46626D108	JSC MMC NORILSK NICKEL ADR	03/17/2008	09/14	527.68	896.00	-368.32 LT
6 55607P105	MACQUARIE BK LTD	07/01/2009	09/10	189.90	184.50	5.40 LT
62 570912105	MARKS & SPENCER GP SPON ADR	Various	12/07	755.82	797.49	-41.67 ST
46 654902204	NOKIA CORP SPONS ADR	Various	09/10	455.40	502.92	-47.52 ST
137 183	NOKIA CORP SPONS ADR	Various	09/10	1,356.30	1942.49	-586.19 LT
	Total			1,811.70	2,445.41	-633.71
6 74975E303	RWE AG	Various	10/08	407.40	466.07	-58.67 LT

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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
12 775781206	ROLLS ROYCE PLC ADR	08/05/2009	09/14	542.75	430.80	111.95 LT
15 775781206	ROLLS ROYCE PLC ADR	Various	10/08	715.10	540.50	174.60 LT
55 780249108	ROYAL DSM N V SPONSORED ADR	Various	09/14	650.13	616.00	34.13 ST
14 78463X863	SPDR INDEX SHS FDS	02/04/2010	10/08	559.44	468.81	90.63 ST
38 874039100	TAIWAN SEMICONDUCTOR MFG CO ADR	05/19/2010	09/14	375.83	372.37	3.46 ST
45 874039100	TAIWAN SEMICONDUCTOR MFG CO ADR	05/19/2010	11/10	504.45	440.96	63.49 ST
46 879278208	TELECOM CORP LTD ADR	04/27/2009	10/08	355.13	350.88	4.25 LT
14 879382208	TELEFONICA DE ESPANA S A ADR	Various	12/07	956.34	788.55	167.79 LT
34 87969N204	TELSTRA CORP LTD ADR	07/01/2009	12/27	473.79	467.16	6.63 LT
246 910873405	UNITED MICROELECTRONICS CORP	Various	09/14	671.63	824.75	-153.12 ST
259 910873405	UNITED MICROELECTRONICS CORP	Various	12/08	800.31	944.26	-143.95 ST
9 268	UNITED MICROELECTRONICS CORP	Various	12/08	27.81	33.30	-5.49 LT
	Total			828.12	977.56	-149.44
21 92857W209	VODAFONE GROUP PLC ADR	08/11/2006	10/08	542.85	434.07	108.78 LT
58 98418K105	XSTRATA PLC ADR	10/30/2009	12/07	266.32	173.17	93.15 LT
20 984846105	YANZHOU COAL MNG CO LTD ARD	01/12/2010	12/07	570.42	466.86	103.56 ST
06426M104	BANK OF CHINA ADR	Various	12/14	20.09	0.00	20.09 LT

Short Term

9,234.46

8432.24

802.22

Long Term

8484.74

8,901.11

(416:37)

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COST BASIS SUMMARY

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Edward Jones Account Number :
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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
10 H0023R105	ACE LTD	07/17/2008	07/09	553.20	481.94	71.26 LT
25 02209S103	ALTRIA GROUP INC	11/26/2008	07/12	531.25	392.54	138.71 LT
55 02209S103	ALTRIA GROUP INC	Various	07/26	1,211.21	843.49	367.72 LT
95 02209S103	ALTRIA GROUP INC	Various	12/02	2,263.85	1,541.59	722.26 LT
10 03076C106	AMERIPRISE FINANCIAL INC	09/26/2008	09/01	455.57	404.89	50.68 LT
20 039483102	ARCHER DANIELS MIDLAND CO	01/08/2010	09/08	638.20	615.89	22.31 ST
15 166764100	CHEVRON CORP	Various	11/08	1,263.08	1,035.51	227.57 LT
15 25490A101	DIRECTV CLASS A	Various	08/10	587.60	365.39	222.21 ST
45 60	DIRECTV CLASS A Total	Various	08/10	1,762.79 2,350.39	950.86 1,316.25	811.93 LT 1,034.14
20 30231G102	EXXON MOBIL CORP	Various	11/08	1395.18	1,354.31	40.87 LT
10 42809H107	HESS CORP	10/23/2009	11/08	703.50	590.50	113.00 LT
10 438516106	HONEYWELL INTERNATIONAL INC	07/07/2009	12/09	513.63	293.80	219.83 LT
10 441060100	HOSPIRA INC	05/08/2009	07/01	571.50	337.91	233.59 LT
20 457153104	INGRAM MICRO INC CL A	Various	09/15	320.74	404.29	-83.55 LT
70 457153104	INGRAM MICRO INC CL A	Various	09/22	1,125.71	1,232.68	-106.97 LT
100 458140100	INTEL CORP	Various	07/01	1,947.00	1,557.11	389.89 LT

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43-1591643

COST BASIS SUMMARY

Revised Final Figures

Revised on January 27, 2011

Edward Jones Account Number :
241-13319-1-7

Page 5 of 9

Recipient's Identification Number :
27-2267080

Recipient's Name
and Address:

WILBUR JENSEN ET AL TTEES
U/W STEWART B ECKERS
STEWART B ECKERS CHARITABLE TR
C/O JENSEN HASSANI & FOCAS
22 W PENNSYLVANIA AVE STE 606
TOWSON MD 21204-5005

Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
25 48242W106	KBR INC	05/06/2009	08/27	570.78	429.76	141.02 LT
15 637071101	NATIONAL OILWELL VARCO INC	08/13/2010	10/18	721.22	597.68	123.54 ST
10 637071101	NATIONAL OILWELL VARCO INC	08/13/2010	11/08	580.51	398.45	182.06 ST
10 655844108	NORFOLK SOUTHERN CORP	Various	09/08	584.64	297.99	286.65 LT
40 695257105	PACTIV CORP	02/03/2010	08/31	1,290.00	906.73	383.27 LT
30 695257105	PACTIV CORP	Various	10/08	990.90	681.74	309.16 ST
5 718172109	PHILIP MORRIS INTL INC	04/22/2008	07/01	231.06	251.26	-20.20 LT
25 718172109	PHILIP MORRIS INTL INC	Various	08/09	1,309.24	1,279.64	29.60 LT
55 871503108	SYMANTEC CORP	09/08/2009	07/29	724.32	859.72	-135.40 ST
160 871503108	SYMANTEC CORP	Various	08/19	2,095.84	2,466.57	-370.73 ST
5 907818108	UNION PACIFIC CORP	10/26/2009	09/08	398.83	290.31	108.52 ST
0.686 30231G102	EXXON MOBIL CORP	08/28/2008	06/28	40.32	49.16	-8.84 LT

Total ST Proceeds	6,737.42
Total ST Cost Basis	6,275.75
Total ST Gain	967.80
Total ST Loss	-506.13
Net ST G/L	461.67
Total LT Proceeds	18,644.25
Total LT Cost Basis	14,635.96
Total LT Gain	4,227.85
Total LT Loss	-219.56
Net LT G/L	4,008.29
Net Gain/Loss(-)	4,469.96

Payer's Federal Identification Number :
43-1591643

COST BASIS SUMMARY

Figures Are Final

Printed on January 15, 2011

Edward Jones Account Number :
241-13320-1-4

Page 4 of 9

Recipient's Identification Number :
27-2267080

Recipient's Name
and Address:

WILBUR JENSEN ET AL TTEES
U/W STEWART B ECKERS
STEWART B ECKERS CHARITABLE TR
C/O JENSEN HASSANI & FOCAS
22 W PENNSYLVANIA AVE STE 606
TOWSON MD 21204-5005

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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)	
1 G491BT108	INVESCO LTD	08/06/2009	09/27	21.61	20.28	1.33	LT
1 002824100	ABBOTT LABORATORIES	08/06/2009	09/27	52.08	43.78	8.30	LT
15 002824100	ABBOTT LABORATORIES	08/06/2009	10/18	803.29	656.70	146.59	LT
59 00724F101	ADOBE SYSTEMS INC	Various	12/01	1,669.70	1,565.37	104.33	LT
1 018490102	ALLERGAN INC	12/09/2008	09/27	66.29	38.53	27.76	LT
1 071813109	BAXTER INTERNATIONAL INC	12/21/2009	09/27	47.93	58.15	-10.22	ST
26 075887109	BECTON DICKINSON & CO	08/06/2009	07/06	1,768.76	1,681.16	87.60	ST
1 151020104	CELGENE CORP	08/06/2009	09/27	57.77	54.61	3.16	LT
22 177376100	CITRIX SYSTEMS INC	06/17/2010	08/09	1,279.12	1,003.17	275.95	ST
13 192446102	COGNIZANT TECH SOLUTIONS CORP	10/07/2009	08/09	788.74	512.17	276.57	ST
1 235851102	DANAHER CORP	08/09/2006	09/27	40.72	31.96	8.76	LT
1 302182100	EXPRESS SCRIPTS INC	05/08/2007	09/27	48.86	24.10	24.76	LT
1 375558103	GILEAD SCIENCES INC	01/22/2009	09/27	36.05	48.64	-12.59	LT
17 428236103	HEWLETT PACKARD CO	Various	10/01	688.84	883.52	-194.68	ST
52 69	HEWLETT PACKARD CO	Various	10/01	2,107.04	1878.56	228.48	LT
	Total			2,795.88	2,762.08	33.80	
1 458140100	INTEL CORP	08/06/2009	09/27	19.30	18.87	0.43	LT

000023 EJTD031 000065

Payer's Federal Identification Number :
43-1591643

COST BASIS SUMMARY

Figures Are Final

Printed on January 15, 2011

Edward Jones Account Number :
241-13320-1-4

Page 5 of 9

Recipient's Identification Number :
27-2267080

Recipient's Name
and Address:

WILBUR JENSEN ET AL TTEES
U/W STEWART B ECKERS
STEWART B ECKERS CHARITABLE TR
C/O JENSEN HASSANI & FOCAS
22 W PENNSYLVANIA AVE STE 606
TOWSON MD 21204-5005

Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
40 487836108	KELLOGG CO	08/06/2009	07/30	1955.64	1,858.80	96.84 ST
78 594918104	MICROSOFT CORP	Various	07/02	1,807.26	2,606.10	-798.84 LT
1 686091109	O REILLY AUTOMOTIVE INC	03/10/2009	09/27	52.80	33.29	19.51 LT
1 747525103	QUALCOMM INC	Various	07/02	32.12	45.65	-13.53 ST
56 57	QUALCOMM INC Total	Various	07/02	1,798.72 1,830.84	2362.49 2,408.14	-563.77 LT -577.30
38 755111507	RAYTHEON CO	08/06/2009	10/06	1733.09	1,767.38	-34.29 LT
1 808513105	CHARLES SCHWAB CORP	08/06/2009	09/27	13.96	18.48	-4.52 LT
70 808513105	CHARLES SCHWAB CORP	08/06/2009	12/10	1,165.57	1,293.60	-128.03 LT
1 855030102	STAPLES INC	08/06/2009	09/27	20.55	22.33	-1.78 LT
1 863667101	STRYKER CORP	08/06/2009	09/27	49.31	40.29	9.02 LT
9 863667101	STRYKER CORP	Various	10/01	444.83	474.75	-29.92 ST
34 43	STRYKER CORP Total	Various	10/01	1,680.48 2,125.31	1369.86 1,844.61	310.62 LT 280.70
1 913017109	UNITED TECHNOLOGIES CORP	08/09/2006	09/27	71.12	61.91	9.21 LT
11 92826C839	VISA INC CL A	08/06/2009	12/10	878.37	762.63	115.74 LT

Total ST Proceeds	7,005.98
Total ST Cost Basis	6,517.37
Total ST Gain	736.96
Total ST Loss	-248.35
Net ST G/L	488.61
Total LT Proceeds	14,193.94
Total LT Cost Basis	14,719.76
Total LT Gain	1,018.00
Total LT Loss	-1,543.82
Net LT G/L	-525.82
Net Gain/Loss(-)	-37.21

Payer's Federal Identification Number :
43-1591643

COST BASIS SUMMARY

Figures Are Final

Printed on January 27, 2011

Edward Jones Account Number :
241-13322-1-2

Page 4 of 7

Recipient's Identification Number :
27-2267080

Recipient's Name
and Address:

WILBUR JENSEN ET AL TTEES
U/W STEWART B ECKERS
STEWART B ECKERS CHARITABLE TR
C/O JENSEN HASSANI & FOCAS
22 W PENNSYLVANIA AVE STE 606
TOWSON MD 21204-5005

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Quantity/ CUSIP No.	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
7,000 00209AAE6	AT&T WIRELESS SVCS INC SR NOTE	08/27/2009	08/13	7271.60	7,630.14	-358.54 ST
17,000 3128X9GK0	FHLMC MEDIUM TERM NOTE	09/24/2009	07/27	17,044.71	17,025.99	18.72 ST
17,000 31398AQ96	FNMA MEDIUM TERM NOTE	05/12/2010	09/01	17,052.58	17,066.88	-14.30 ST
15,000 36962GYY4	GE CAPITAL CORP NOTES	08/28/2009	08/12	16,177.35	16,045.50	131.85 ST
8,000 38146FAA9	GOLDMAN SACHS GTD TLGP NOTE	08/12/2009	12/10	8,309.28	8,278.16	31.12 LT
8,000 44924EAB6	IBM INTL GROUP CAP LLC NOTE	01/21/2010	09/01	8,708.00	8,728.64	-20.64 ST
8,000 912810DX3	US TREASURY BOND	03/05/2010	10/14	10,772.50	10,194.36	578.14 ST
7,000 15,000	US TREASURY BOND Total	09/08/2009	10/14	9,425.93 20,198.43	8960.00 19,154.36	465.93 LT 1,044.07
8,000 912810DX3	US TREASURY BOND	03/05/2010	12/01	10488.74	10,194.36	294.38 ST

Total ST Proceeds	87,515.48
Total ST Cost Basis	86,885.87
Total ST Gain	1,023.09
Total ST Loss	-393.48
Net ST G/L	629.61
Total LT Proceeds	17,735.21
Total LT Cost Basis	17,238.16
Total LT Gain	497.05
Total LT Loss	0.00
Net LT G/L	497.05
Net Gain/Loss(-)	1,126.66

000601 EJTCAS581 002224

Payer's Federal Identification Number :
43-1591643

COST BASIS SUMMARY

Figures Are Final

Printed on January 27, 2011

Edward Jones Account Number :
241-13323-1-1

Page 2 of 11

Recipient's Identification Number :
27-2267080

Recipient's Name
and Address:

WILBUR JENSEN ET AL TTEES
U/W STEWART B ECKERS
STEWART B ECKERS CHARITABLE TR
C/O JENSEN HASSANI & FOCAS
22 W PENNSYLVANIA AVE STE 606
TOWSON MD 21204-5005

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Quantity/ CUSIP No	Description/ Adjustments	Date Acquired	Date Sold	Proceeds (Sales Price)	Cost Basis	Gain/Loss(-)
5,000 291641AX6	EMPIRE DIST ELECTRIC CO NOTES	09/16/2009	08/30	5000.00	4,992.45	7.55 ST
3,947.139 543913859	LORD ABBETT CAP STRUCTURE FD A	UNKNOWN	09/20	43,497.47	49,611.04	-6,113.57 UN
13,833.492 544001100	LORD ABBETT AFFILIATED FD CL A	Various	09/20	143,591.65	152,815.52	-9,223.87 LT

Total ST Proceeds	5,000.00
Total ST Cost Basis	4,992.45
Total ST Gain	7.55
Total ST Loss	0.00
Net ST G/L	7.55
Total LT Proceeds	143,591.65
Total LT Cost Basis	152,815.52
Total LT Gain	0.00
Total LT Loss	-9,223.87
Net LT G/L	-9,223.87
Total UN Proceeds	43,497.47
Total UN Cost Basis	49,611.04
Total UN Gain	0.00
Total UN Loss	-6,113.57
Net UN G/L	-6,113.57
Net Gain/Loss(-)	-15,329.89

Payer's Federal Identification Number :
43-1591643

2010 CONSOLIDATED 1099 STATEMENT

(Includes 1099-INT, 1099-DIV, 1099-B.)

Edward Jones Account Number :
241-13323-1-1

Figures Are Final

Printed on January 27, 2011

Recipient's Identification Number :
27-2267080

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Page 1 of 11

THIS IS IMPORTANT TAX INFORMATION AND IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE. IF YOU ARE REQUIRED TO FILE A RETURN, A NEGLIGENCE PENALTY OR OTHER SANCTION MAY BE IMPOSED ON YOU IF THIS INCOME IS TAXABLE AND THE IRS DETERMINES THAT IT HAS NOT BEEN REPORTED.

1099-INT Interest Income - 2010 Statement for recipients (Copy B) (OMB NO. 1545-0112)

Box 1	Interest Income	1,205.10
Box 2	Early Withdrawal Penalty	0.00
Box 3	Interest on U.S. Savings Bonds and Treasury Obligations	0.00
Box 4	Federal Income Tax Withheld	0.00
Box 8	Tax-Exempt Interest	861.48
Box 9	Specified Private Activity Bond Interest	683.86
Box 10	Tax-exempt bond CUSIP no.	845530AB0

1099-DIV Dividend Distributions - 2010 Statement for recipients (Copy B) (OMB NO. 1545-0110)

Box 1a	Total Ordinary Dividends	44,087.11
Box 1b	Qualified Dividends	9,431.30
Box 2a	Total Capital Gain Distr.	2,908.29
Box 2b	Unrecap. Sec. 1250 Gain	0.00
Box 3	Nondividend Distributions	226.96
Box 4	Federal Income Tax Withheld	0.00
Box 6	Foreign Tax Paid	251.21
Box 7	Foreign Country or U.S. Possession	Various

1099-B Proceeds From Broker And Barter Exchange Transactions (Copy B) (OMB NO. 1545-0715)

Activity Type	Quantity (Box 5)/ CUSIP No. (Box 1b)	Date Of Sale or Exchange (Box 1a)	Description (Box 7)	Stocks, Bonds, etc. Gross Proceeds Less Commissions (Box 2)	Federal Income Tax Withheld (Box 4)
Redemptions	5,000 291641AX6	08/30	EMPIRE DIST ELECTRIC CO NOTES	5,000.00	0.00
Sells	3,947.139 543913859	09/20	LORD ABBETT CAP STRUCTURE FD A	43,497.47	0.00
Sells	13,833.492 544001100	09/20	LORD ABBETT AFFILIATED FD CL A	143,591.65	0.00
Total				192,089.12	0.00

Payer's Federal Identification Number :
43-1591643

COST BASIS SUMMARY

Figures Are Final

Printed on January 27, 2011

Edward Jones Account Number .
241-13323-1-1

Page 2 of 11

Recipient's Identification Number :
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3,947.139 543913859	LORD ABBETT CAP STRUCTURE FD A	UNKNOWN	09/20	43,497.47	49,611.04	-6,113.57 UN
13,833.492 544001100	LORD ABBETT AFFILIATED FD CL A	Various	09/20	143,591.65	152,815.52	-9,223.87 LT

Total ST Proceeds	5,000.00
Total ST Cost Basis	4,992.45
Total ST Gain	7.55
Total ST Loss	0.00
Net ST G/L	7.55
Total LT Proceeds	143,591.65
Total LT Cost Basis	152,815.52
Total LT Gain	0.00
Total LT Loss	-9,223.87
Net LT G/L	-9,223.87
Total UN Proceeds	43,497.47
Total UN Cost Basis	49,611.04
Total UN Gain	0.00
Total UN Loss	-6,113.57
Net UN G/L	-6,113.57
Net Gain/Loss(-)	-15,329.89

Stewart B. Eckers Charitable Trust

Investments

12-31-10

	Initials	Date
Prepared By		
Approved By		

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G/504 ColumnWrite®

		1	2	3	4
		Cost			
		Cash	Stock	Bonds	Other
1	A/C 13317	1,334	110,603		
2					
3	A/C 13318	1,543	94,282		
4					
5	A/C 13319	3,847	127,967		
6					
7	A/C 13320	2,611	90,827		
8					
9	A/C 13322	11,213		318,866	
10					
11	A/C 13323	36,145		55,760	1,986,114
12					
13	Total	56,687	423,679	374,625	1,986,114
14					
15					
16					
17	F M W				
18					
19	A/C 13317		110,603		
20	A/C 13318		94,282		
21					
22	A/C 13319		122,981		
23					
24	A/C 13320		111,362		
25					
26	A/C 13322			340,287	
27					
28	A/C 13323			60,172	2,177,580
29					
30	Total	56,687	439,228	400,459	2,177,580
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE SALVATION ARMY

Street

City	State	Zip Code	Foreign Country
BALTIMORE	MD		
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			2,000

Name

GOODWILL INDUSTRIES

Street

City	State	Zip Code	Foreign Country
BALTIMORE	MD		
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			2,000

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

CAPITAL GAINS & (LOSSES) SCHEDULE

NAME Stewart B. Eckers Charitable Trust YEAR ENDED December 31, 2010

UNITS	SECURITIES	PURCHASES		SALES		LONG TERM		SHORT TERM
		DATE	AMOUNT	DATE	AMOUNT	GAIN (LOSS)	GAIN (LOSS)	
	A/C 13317 Short Term		408		326			(82)
	Long Term		5 296		4 172	(1 124)		
	A/C 13318 Short Term		8 432		9 234			802
	Long Term		8 901		8 485	(416)		
	A/C 13319 Short Term		6 276		6 737			461
	Long Term		14 636		18 644	4 008		
	A/C 13320 Short Term		6 517		7 006			489
	Long Term		14 720		14 194	(526)		
	A/C 13322 Short Term		86 886		87 515			629
	Long Term		17 238		17 735	497		
	A/C 13323 Short Term		4 992		5 000			8
	Long Term		152 816		143 592	(9 224)		
	Unknown		49 611		43 497			(6 114)
TOTAL LONG TERM GAIN OR (LOSS)			213 607		206 822	(6 785)	xxx	xx
TOTAL SHORT TERM GAIN OR (LOSS)			163 122		159 315	xxx	xx	(3 807)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization THE STEWART B ECKERS CHARITABLE TRUST	Employer identification number 27-2267080
	Number, street, and room or suite no. If a P O box, see instructions 22 W PENNSYLVANIA AVE, Room No 606	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions TOWSON MD 21204-5005	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **WILBUR C. JENSEN**
- Telephone No. ► **(410) 339-7313** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box. ☐
 - If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year or

► ☒ tax year beginning **8/24/2010**, and ending **12/31/2010**

2 If the tax year entered in line 1 is for less than 12 months, check reason. ☒ Initial return ☐ Final return

☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.