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Department of the Treasury

# **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

			De able to use a copy of this			
			25, 2010		DEC 31, 2010	
G CI	neck	all that apply X Initial return	Initial return of a fo		Final return	
		Amended return	Address chang	je L	Name change	
Nam	e of	foundation	m T O N		A Employer identification nu	ımber
Ì		JOHN P. MURTHA FOUNDA	TION		27 2240516	
<u> </u>		C/O SUSAN ONEILL		- 1	27-2240516	
Numi	ber a	nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	0
<u> </u>		5910 GLOSTER RD			814-255-840	<u> </u>
City	or to	own, state, and ZIP code			C if exemption application is pend	. —
L		BETHESDA, MD 20816		****	D 1. Foreign organizations, c	
H_CI		type of organization X Section 501(c)(3) ex			Foreign organizations meetir check here and attach comp	outation Dutation
			Other taxable private founda		E If private foundation status	
		rket value of all assets at end of year   J   Accounti	~	Accrual	under section 507(b)(1)(A)	), check here
			her (specify)		F If the foundation is in a 60-	
	<u> </u>	624,045. (Part I, colu	mn (d) must be on cash b	oasis.)	under section 507(b)(1)(B)	4.11
Pa	rt I	(I he total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(0) Disbursements for charitable purposes
		necessarily equal the amounts in column (a) )	expenses per books	tricome	income	(cash basis only)
	1	Contributions, gifts, grants, etc , received	729,782.			
	2	Check if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,652.	1,652.	S	TATEMENT 1
	4	Dividends and interest from securities	-			/11/14/+117
-	5a	Gross rents				
	þ	Net rental income or (loss)				·
ا بو	6a	Net gain or (loss) from sale of assets not on line 10				
evenue	b	Gross sales price for all assets on line 6a	4.4.4		RECEIV	
افري	7	Capital gain net income (from Part IV, line 2)		0.	1 1 to 4,4 to 5 (7	<del></del>
SUN SE	8	Net short-term capital gain			m	) N
	9	Income modifications			B MAY 09:	2011   Q
<b>39</b>	10a	Gross sates less returns and allowances	-		, T	82
- 1	þ	Less Cost of goods sold			; OCHEN	(17
BAN	C	Gross profit or (loss)			10 pr / 1 = = = = = = = = = = = = = = = = = =	
25	11	Other income				
	12	Total. Add lines 1 through 11	731,434.	1,652.		
뾪	13	Compensation of officers, directors, trustees, etc	5,990.	0.	0.	0.
氢	14	Other employee salaries and wages				
<b>⊗</b>	15	Pension plans, employee benefits				····
<b>3</b>	16a	Legal fees STMT 2	7,387.	0.	0.	0.
per	þ	Accounting fees				
ă	C	Other professional fees STMT 3	85,000.	0.	0.	0.
<u>\$</u>	17	Interest			ļ	
	18	Taxes				- <del></del>
nis.	19	Depreciation and depletion				
Ē	20	Occupancy				
₹	21	Travel, conferences, and meetings				
anc	22	Printing and publications				
Ð	23	Other expenses STMT 4	9,012.	0.	0.	0.
rati	24	Total operating and administrative				_
ğ		expenses. Add lines 13 through 23	107,389.	0.	0.	0.
ျ	25	Contributions, gifts, grants paid	0.			0.
	26	Total expenses and disbursements				
$\Box$		Add lines 24 and 25	107,389.	0.	0.	0.
	27	Subtract line 26 from line 12				
	а	Excess of revenue over expenses and disbursements	624,045.			**************************************
	b	Net investment income (if negative, enter -0-)		1,652.		
- 1					0.	

	m 990-PF (2010) C/O SUSAN ONEILL	Beginning of year	End of ye	240516 Page 2
P	art II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		,,	
	2 Savings and temporary cash investments		624,045.	624,045.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts		1	
	5 Grants receivable			
- 1	6 Receivables due from officers, directors, trustees, and other			
	disqualified persons			
-	7 Other notes and loans receivable			***************************************
- 1	Less allowance for doubtful accounts			
,	8 Inventories for sale or use			
2	9 Prepaid expenses and deferred charges		-	
2	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c investments - corporate stock			
	11 Investments - land buildings and equipment basis			a green and the partition of the last of t
- 1		<del> </del>		
	Less accumulated depreciation  12 Investments - mortgage loans			
ļ			····	
-		-M-117 111 -		
-	14 Land, buildings, and equipment basis	<del> </del>	1	
	Less accumulated depreciation	<u> </u>		
- 1	15 Other assets (describe ►	_/		
- [	16. Total acces (to be completed by all filers)	0.	624,045.	624,045.
-	16 Total assets (to be completed by all filers)		021/013.	02170131
	17 Accounts payable and accrued expenses			
	18 Grants payable			
<u> </u>	19 Deferred revenue	-		
aniiles	20 Loans from officers, directors, trustees, and other disqualified persons	-		
ן כ	21 Mortgages and other notes payable	\		
	22 Other liabilities (describe >	_'/ <del> </del>		
	02 Total Bakulitina (add lines 47 Abrauch 00)	0.	0.	
$\dashv$	23 Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here			
		<u> </u>		
8	and complete lines 24 through 26 and lines 30 and 31.			
5	24 Unrestricted		624,045.	
Net Assets of Fund Dalances	25 Temporarily restricted	-	024,043.	
5	26 Permanently restricted			
5	Foundations that do not follow SFAS 117, check here	-		
5	and complete lines 27 through 31.			
2	27 Capital stock, trust principal, or current funds			
2	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
5	29 Retained earnings, accumulated income, endowment, or other funds		(24 045	
	30 Total net assets or fund balances	0.	624,045.	
			624 045	
	31 Total liabilities and net assets/fund balances	0.	624,045.	
P	art III Analysis of Changes in Net Assets or Fun	nd Balances		
-	Total net assets or fund balances at beginning of year - Part II, column (a)	), line 30		
	(must agree with end-of-year figure reported on prior year's return)		1	0.
!	Enter amount from Part I, line 27a		2	624,045.
	Other increases not included in line 2 (itemize)		اما	Λ

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	0.
2	Enter amount from Part I, line 27a	2	624,045.
3	Other increases not included in line 2 (itemize)	3	0.
	Add lines 1, 2, and 3	4	624,045.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	624,045.

C/O SUSAN ONETLL

		ses for Tax on In	vestmen	t Income						
		(s) of property sold (e g common stock, 200 shs			(p)	- Purchase		ite acquired , day, yr )	(d) Date s (mo , day,	sold . vr )
1a	210110430, 01				٦_	- Donation	<u>'</u>	- 3.3 ,		
b NO	NE						<del> </del> -	· · · · · · · · · · · · · · · · · · ·		
C										
<u>d</u>							<u> </u>			
e	·		()0		<u> </u>	· -				
(e) Gross sales price		oreciation allowed or allowable)		st or other basis expense of sale				) Gain or (los plus (f) minu		
3						···				
C C				<del></del>						
<u></u>										
е			•							
Complete only for assets showing	ng gain in col	umn (h) and owned by t	the foundation	on 12/31/69				(Col (h) ga		
(i) F M V as of 12/31/69		Adjusted basis s of 12/31/69		cess of col (i) col (j), if any			COI (K), D Loss	ut not less th ses (from col	(h))	
a										
<u>b</u>	<u> </u>							,		
<u>C</u>										
<u>d</u>										
<u> </u>		∫ If gain, also enter	un Dart I lina	7	7		· · · · ·			
2 Capital gain net income or (net ca	apital loss)	If (loss), enter -0-			<b>)</b>	2				
3 Net short-term capital gain or (los	ss) as defined	•			(					
If gain, also enter in Part I, line 8,	column (c)		- \-/							
If (loss), enter -0- in Part I, line 8  Part V Qualification U		ction 4940(e) for	Poducos	Tay on Not	Hov	3	ncomo			
(For optional use by domestic private			-				ICOIIIe	<del></del>	N/A	
(For optional use by domestic privati	e iouiloations	s subject to the Section 4	1940(a) lax ui	ı net maszment n	IICUIIR	<del>-</del> )			11/ 21	
If section 4940(d)(2) applies, leave t	his part blani	(								
Was the foundation liable for the sec	tion 4942 tax	on the distributable am	ount of any y	ear in the base pe	rıod?				Yes [	No
If "Yes," the foundation does not qua										
1 Enter the appropriate amount in	each column		uctions before	making any entri			-		(d)	
Base period years Calendar year (or tax year beginni	ing in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) oncha	ritable-use asse	ets	Dist (col_(b) (	ribution ratio divided by col (c	c))
2009										-
2008										
2007										
2005									·	
2 Total of line 1, column (d)							2	2		
3 Average distribution ratio for the	-		on line 2 by 5,	or by the numbe	r of ye	ars				
the foundation has been in existe	nce if less th	an 5 years					-3	3		
4 Enter the net value of noncharital	ble-use asset	s for 2010 from Part X,	line 5				4	1		
5 Multiply line 4 by line 3							Ļ	5	· · · · · · · · · · · · · · · · · · ·	
6 Enter 1% of net investment incor	ne (1% of Pa	rt I, line 27b)						5		
7 Add lines 5 and 6							,	7		
8 Enter qualifying distributions fror	n Part XII. lin	e 4					_	3		
If line 8 is equal to or greater than See the Part VI instructions			1b, and comp	plete that part usi	ng a 1	% tax rate		•	·	

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remain in the governing instrument?

If "Yes," complete Part II, col. (c), and Part XV

7 Did the foundation have at least \$5,000 in assets at any time during the year?

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

11 All any time during the year, do the foundation, directly or indirectly, own a controlled entity within the meaning of section \$120,\( \) 13 (1) 29 11 Wes, at affect schedule (cere introtrotions) 20 and the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspiration for its sensual entires and exemption application? 14 The books are in care of \$\infty\$ SARVER CATANESE, CPA Telephone no \$\infty\$ 12 X \$\text{13}\$ X \$\text{13}\$ X \$\text{14}\$ The books are in care of \$\infty\$ SARVER CATANESE, CPA Telephone no \$\infty\$ 14 \$\text{15}\$ 905 \$\text{15}\$ 12 \$\text{15}\$ \$\text{15}\$ 05 \$\text{15}\$ 13 \$\text{15}\$ \$\text{15}\$ 05 \$\text{15}\$ 14 \$\text{15}\$ 05 \$\text{15}\$ 14 \$\text{15}\$ 05 \$\text{15}\$ 15 \$\text{15}\$ 05 \$\text{15}\$ 15 \$\text{15}\$ 05 \$\text{15}\$ 15 \$\text{15}\$ 05 \$\text{15}\$ 16 \$\text{15}\$ 05 \$\text{15}\$ 17 \$\text{16}\$ 16 \$\text{15}\$ 05 \$\text{15}\$ 18 \$\text{15}\$ 16 \$\text{15}\$ 16 \$\text{15}\$ 18 \$1	Pa	rt VII-A Statements Regarding Activities (continued)			
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Webded address ▶ WWW. JOHNPMURTHAFOUNDATTON.ORG  17 The books are calce of ▶ SAMBUEL CATANESE, CPA Telephone no ▶81.4 − 2.55 − 84.00 ZIP+4 ▶15.90 ™ The Color of the calce of № SAMBUEL CATANESE, CPA Telephone no ▶81.4 − 2.55 − 84.00 ZIP+4 ▶15.90 ™ The Color of the calce of № SAMBUEL CATANESE, CPA Telephone no ▶81.4 − 2.55 − 84.00 ZIP+4 ▶15.90 ™ The Color of the calce of № SAMBUEL CATANESE, CPA Telephone no ▶81.4 − 2.55 − 84.00 ZIP+4 ▶15.90 ™ The Color of the calce of the ca	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
Aguet 17, 2008?    2008   South Elementary of the public inspection requirements for its annual returns and exemption application?   South Elementary of the State   South Elementary of the S		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
13   Substitution	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address ► WIWW JOHNPMURTHAFOUNDATION.ORG  1 The books are in care of ► SAMUEL CATANESE, CPA 1 Telephone no ► 814-255-8400  1 Telephone no ► 814-255-8400  1 Section 4947(a)(1) oneswript characteristic trusts filling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest revered or accrued during the year  1 A ray time during calendar year 2010, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filling requirements for Form TD F 90-22 1 if Yes,* enter the name of the foreign country?  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 Dourning they say of the foundation (eleft decelor) for or directly)  1 Engage in the sale or exchange, or leasing of property with a disqualited person?  2 Formoundation, lend moiery to, or otherwise extend credit to (or accept in from) a disqualited person?  3 Furnish goods, services, or facilities to (or accept them from) a disqualited person?  4 File Form 4720 if any incomes, or facilities to (or accept them from) a disqualited person?  5 Firmaster any uncome or assets to a disqualited person (or make any of either available for the benefit or use of a disqualitied person) or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available)  6 Agree to pay money or property to a government official (or a period after termination of government service, if terminaling within 90 days)  9 Official person (or operative to a government official (or a period after termination of government service, if terminaling within 90 days)  10 All the foundation engage in a prior year in any of the acts fail to quality under the exceptions described in Regulation pe		August 17, 2008?	12		X
14. The books are in care of ▶ SAMUEL CATANESE, CPA    Telephone no ▶ 814 - 255 - 8400	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
tocated at ▶ 30.7 STATE STREET, JOHNSTOWN, PA  IS Section 4947(a)(1) nonexempt charable trusts fring Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16. At any time during celeratory are 2010, did the foundation have an interest in or a signature or other authority over a bank, so the financial society of the financial society in the floring country?  See page 20 of the instructions for exceptions and thing requirements for Form T0 F 90-22 1. If Yes, enter the name of the floring country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a buring they say of the his checked in the "Yes" column, unless an exception applies.  1 a buring they say of the floring on or indirectity)  (1) Engage in the sale or exchange, or lessing of property with a disqualitide person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furning quods, senevice, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (for make any of either available for the benefit or use of a disqualified person (fixed) (Exception. Check No if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days?  10) Hand an accomplication engage in a prince year may of the ack described in a general service, it emmating within 90 days?  11) Buring they are the service of the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  11) Tax's list the year >  12) b A refer to any years is led on 2 for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning b		Website address ► WWW.JOHNPMURTHAFOUNDATION.ORG			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year of the filing form of tax-exempt interest received or accrued during the year summarized and interest in a signature or other authority over a bank, securities, or other financial account in a foreign country.  See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22 1 if Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  1 Engage in the sale or exchange, or lessing to property with a disqualified person?  2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  3 Funsish poods, services, or facilities to (or accept them from) a disqualified person?  4 Yes	14				
and enter the amount of tax-exempt interest necewed or accrued during the year    15		Located at ► 307 STATE STREET, JOHNSTOWN, PA ZIP+4 ►15	905		
No securities, or other innaical account in a foreign country?   No securities, or other innaical account in a foreign country?   See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country   Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, <b>&gt;</b>	
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country.    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		and enter the amount of tax-exempt interest received or accrued during the year	N	,	
See page 20 of the instructions for exceptions and hing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country	16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16	L	<u>X</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)     a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check No.  (7) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  It is than years in 'Yes' to 14(1-6), did any of the acts faul to quality under the exceptions described in Regulations  section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b Dorganizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3) or 4942(i)(3)?  Taxes on failure to distribute microme (section 4942(i)(2) or 4942(i)(2) or 4942(i)(3) or 4942(i)(3)  Taxes on failure to distribute microme (section 4942(i)(2) or 4942(i)(2) or 4942(i)(3)  Taxes on failure to distribute microme (section 4942(i)(2) or 4942(i)(2) or 4942(i)(2)  Taxes on failure to distribute microme (section 4942(i)(2) or 4942(i)(2)  Taxes on failure to distribute microme (sect					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Dump the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations sections 34 941 (fg)-3 or in a current notice regarding disaster assistance check here  b Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(n)(5)  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  if "Yes," list the years \infty b Are there any years listed in 2a for which the foundation is not applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (all years listed in 2a, list the years here  b Are t	-	<del></del>			<u> </u>
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or un a current notice regarding disaster assistance (see page 22 of the instructions)?  C) Transition relying on a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on faiture to distribute incomer (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed incomer (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years \include \incl	Pa		1		
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c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years   D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		, , , , , , , , , , , , , , , , , , , ,			
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Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years   D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  D If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  D If Yes, 'did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could peopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			10		Х
defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   Did the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   Did there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  At the end of tax year (list year)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) (list list year being any time during the year any amount in any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  Ab Did the founda	2				
before 2010?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		defined in section 4942(j)(3) or 4942(j)(5))			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	а				
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valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		If "Yes," list the years ▶			
statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation invest during the year period (or longer period approved by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  X		statement - see instructions )	2b	ļ	ļ
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  4b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  X No  Yes X No  Yes X No  A 3b  X  A 3b  X	C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  3 b  4 b  X					
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  10 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  20 B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  21 A B X	3a				
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X		• •			
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Form 4720, to determine if the foundation had excess business holdings in 2010)  1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  3 B X X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X		57 / B			1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X	_	· · · · · · · · · · · · · · · · · · ·			V
had not been removed from jeopardy before the first day of the tax year beginning in 2010?			42	<del> </del>	
	b		4		Y
				L-DE	

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			1	
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none	e, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	<u> </u>			l
				1
		1		
Total number of other employees hald over \$50,000			<b>I</b>	

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Part VIII Information About Officers, Directors, Trustees, Foundation Mana Paid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<b>&gt;</b> 0
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1. N/A	on such as the	Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		Allount
2		
All other program-related investments. See instructions		
		0.
Total. Add lines 1 through 3	<u> </u>	U .

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	- ndation	ns, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	514,975.
C	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1 d	514,975.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	514,975.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,725.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	507,250.
6	Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	19,595.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part )	d certa	
1	Minimum investment return from Part X, line 6	1	19,595.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI )		
C	Add lines 2a and 2b	2c_	33.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	19,562.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	19,562.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	19,562.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies	s for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				19,562.
2 Undistributed income, if any, as of the end of 2010			_114147 , ''	17,302.
· •			0.	
a Enter amount for 2009 only b Total for prior years				, , , , , , , , , , , , , , , , , , ,
b rotarios prior years		0.		
3 Excess distributions carryover, if any, to 2010			'!'444+++	** · · · · · · · · · · · · · · · · · ·
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.1			
4 Qualifying distributions for 2010 from				
Part XII, line 4 ▶\$ 0.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior	· · · · · · · · · · · · · · · · · · ·			15
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				0.
e Remaining amount distributed out of corpus	0.		·····	
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.	·····	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				19,562.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

C/O SUSAN ONEILL

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Part XIV Private Operating F	oundations (see In	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	2010, enter the date of	the ruling	▶		
b Check box to indicate whether the found	ation is a private operati	ng foundation described	in section	4942(J)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			-		
alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
• •	1				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				· · · · · · · · · · · · · · · · · · ·	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				1 405 000	
Part XV Supplementary Info			It the foundation	n nad \$5,000 or m	ore in assets
at any time during t		instructions.)			
1 Information Regarding Foundation	-				
a List any managers of the foundation wh year (but only if they have contributed n			ntributions received by th	e foundation before the clo	ose of any tax
	iole (liali \$5,000) (See :	section 507(d)(2) )			
NONE					
b List any managers of the foundation when other entity) of which the foundation has			n (or an equally large port	tion of the ownership of a p	partnership or
.,,	s a 10% of greater intere	:51			
NONE					
2 Information Regarding Contributi					
Check here ► X if the foundation o					
the foundation makes gifts, grants, etc	(see instructions) to indi	viduals or organizations	under other conditions,	complete items 2a, b, c, an	10 0
a The name, address, and telephone num	ber of the person to who	m applications should b	e addressed		
		<del></del>			
b The form in which applications should b	e submitted and informa	ation and materials they	should include		
c Any submission deadlines					
	· -		<del></del>		
d Any restrictions or limitations on awards	s, such as by geographic	cal areas, charitable field	s, kinds of institutions, oi	other factors	

rt XV Supplementary Informatio				
Grants and Contributions Paid During the	If recipient is an individual	ayment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Paid during the year	Of Substantial Contributor			
NONE				
NONE				
	Ì			
	!			
Total			<b>▶</b> 3a	
Approved for future payment				
NONE				
		=		
	i e			

C/O SUSAN ONEILL

Enter gross amounts unless otherwise indicated	Unrelate	Unrelated business income		ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b	1 1				
C	1 1				·····
d		+	<u> </u>		·
е _	1 1				.,
1					_ ·
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	1,652.	
Dividends and interest from securities					
5 Net rental income or (loss) from real estate		- 11			
a Debt-financed property			1		
b Not debt-financed property		•			
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other		· · · · • · · · · · · · · · · · · · · ·	1 -		
than inventory					
9 Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory		······································			
1 Other revenue					
a					
b					
C	i				
d					
e					
2 Subtotal Add columns (b), (d), and (e)		0.		1,652.	
3 Total. Add line 12, columns (b), (d), and (e)				13	1,652
Can warkahasi in lina 40 matrijatiana ta warifu aalawla	tions )	<del> </del>			
see worksheet in line 13 instructions to verify calcula		mplishment of E	kemp	t Purposes	
	ities to the Acco	-			
		<u> </u>	\ contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	\ contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contrit	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contril	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contrit	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contrib	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contrib	outed importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contrib	puted importantly to the accom	plishment of
Part XVI-B Relationship of Activ  Line No Explain below how each activity for wh	hich income is reported ii	n column (e) of Part XVI-A	A contrib	outed importantly to the accom	plishment of

023621 12-07-10

Part XVII	Information R Exempt Organ		nsfers To	and Transactions	and Relation	nships With Nonc	haritable		.go 10
1 Did the o	rganization directly or ind	rectly engage in an	y of the follows	ng with any other organizat	ion described in s	ection 501(c) of		Yes	No
				27, relating to political orga		, ,			
	s from the reporting found								i
(1) Casi	h						1a(1)	1	Х
(2) Othe	er assets						1a(2)		Х
b Other tra	nsactions								
(1) Sale	s of assets to a noncharita	able exempt organiz	ation				1b(1)		Х
(2) Puro	chases of assets from a no	oncharitable exempt	organization				1b(2)		Х
(3) Rent	tal of facilities, equipment,	or other assets					1b(3)		Х
(4) Rein	nbursement arrangements	3					1b(4)		Х
<b>(5)</b> Loar	ns or Ioan guarantees						1b(5)		Х
(6) Perf	ormance of services or me	embership or fundra	aising solicitation	ons			1b(6)		Х
c Sharing o	of facilities, equipment, ma	ailing lists, other ass	sets, or paid en	nployees			10		Х
<b>d</b> If the ans	swer to any of the above is	"Yes," complete the	following sch	edule Column (b) should a	lways show the fa	ir market value of the goo	ds, other ass	ets,	
or service		foundation If the foi	undation receiv	ved less than fair market va					
(a) Line no	(b) Amount involved			e exempt organization	(d) Decom	tion of transform transcotions			
(a) cine no	(b) Amount involved	(6) Ivallie	N/A	e exempt organization	(u) Descrip	tion of transfers, transactions,	and sharing ar	rangeme	nts
			N/A						
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				——————————————————————————————————————					
ın section	n 501(c) of the Code (othe complete the following sch	r than section 501(d ledule			nizations described	<del></del>	Yes	X	No
	(a) Name of org	janization		(b) Type of organization		(c) Description of relat	ionship		
	N/A								
	~ <u>~</u>				-	·····			
S/GA.					<del>- </del>				
<u>'Gh.</u>									
• I cha	er penalties of perjury, I declar complete Declaration of preparation of preparat	arer (other than taxpaye	this return, includer or fiduciary) is b	ding accompanying schedules as asset on all information of which	n preparer has any kni	o the best of my knowledge an owledge OFFICER Title	id belief, it is tr	ue, corre	ct,
	Print/Type preparer's na		Preparer's s		Date		ΓIN		
	JOSEPH M D		A A	ngnaturo A _	Date	self- employed			
Paid	CPA	FIORIS	Lund	Unleyplus CPA	5-5-11	Sell' employed			
Preparer	Firm's name ► CAT	ANECE CD		MALY MILLE CA	3'3"//	From Fix N			
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USE UTILY	Firm's address ► JO			105 2727		10.	141255	QΛ	0.0
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	<u> </u>						Form <b>990</b>	_DE	2010
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#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**Employer identification number** 

2010

JOHN P. MURTHA FOUNDATION 27-2240516 C/O SUSAN ONEILL Organization type (check one): Filers of: Section: Form 990 or 990-EZ \_\_\_\_ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively ▶ \$ religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

27-2240516

## Part I Contributors (see instructions)

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ALENIA NORTH AMERICA  1625 EYE STREET, NW 12TH FLOOR  WASHINGTON, DC 20006	\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	BAE SYSTEMS NORTH AMERICA PAC  1101 WILSON BLVD, STE 2000  ARLINGTON, VA 22209	\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	BOEING COMPANY  1200 WILSON BLVD  ARLINGTON, VA 22209	\$\$ <u>50,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4	CARNIVAL CRUISE LINES  C/O ALCALDE & FAY, 2111 WILSON BLVD  ARLINGTON, VA 22201	\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5	CMGRP, INC  8000 NORMAN CENTER DRIVE, STE 400  MINNEAPOLIS, MN 55437	\$\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	CTC FOUNDATION  100 CTC DRIVE  JOHNSTOWN, PA 15904	\$\$ <u></u>	Person X Payroll  Noncash (Complete Part II if there is a noncash contribution.)
023452 12-2	3-10	Schedule B (Form	990, 990-EZ, or 990-PF) (2010)

023452 12-23-10

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Employer identification number 27-2240516

#### Part I Contributors (see instructions)

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	DRS TECHNOLOGIES CHARITABLE FOUNDATION  5 SYLVAN WAY  PARSIPPANY, NJ 07054	\$10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
8	EADS NORTH AMERICA  1616 N FORT MYER DRIVE, SUITE 1600  ARLINGTON, VA 22209	\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
9	GENERAL DYNAMICS  2941 FAIRVIEW PARK DRIVE  FALLS CHURCH, VA 22042	\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
10	GENERAL ELECTRIC AVIATION  PO BOX 60279  FORT MYERS, FL 33906	\$10,000.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
11	GENERAL ELECTRIC COMPANY  PO BOX 9544  FORT MYERS, FL 33906	\$ 50,000.	Person X Payroll  Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
12	HEATHER PODESTA & PARTNERS LLC  901 7TH ST, NW, SUITE 600  WASHINGTON, DC 20001	\$10,000.	Person X Payroll
023452 12-2	3-10	Schedule B (Form	990, 990-EZ, or 990-PF) (2010)

023452 12-23-10

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Employer identification number

Part I Contributors (see instructions)

27-2240516

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	JWF DEFENSE SYSTEMS PO BOX 1286	\$10,000.	Person X Payroll Noncash (Complete Part II if there
(a)	JOHNSTOWN, PA 15907 (b)	(c)	is a noncash contribution.) (d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
14	LOCKHEAD MARTIN  2121 CRYSTAL DRIVE, SUITE 100  ARLINGTON, VA 22202	<u> </u>	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
15	MANTECH INTERNATIONAL CORPORATION  12015 LEE JACKSON HIGHWAY  FAIRFAX, VA 22033	\$50,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
16	MURTHA FOR CONGRESS  551 MAIN STREET, SUITE 120  JOHNSTOWN, PA 15901	\$50,000.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
17	NOKOMIS INC  310 5TH STREET  CHARLEROI, PA 15022	\$10,000.	Person X Payroll
(a) <b>N</b> o.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
18	NORTHROP GRUMMAN 8710 FREEPORT PARKWAY, SUITE 200	\$\$ <u>35,000.</u>	Person X Payroll Noncash (Complete Part II if there
	IRVING, TX 75063		is a noncash contribution)
023452 12-2	3-10	Schedule B (Form	990, 990-EZ, or 990-PF) (2010)

Employer identification number

27-2240516

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	PASQUERILLA ENTERPRISES  1 PASQUERILLA PLAZA  JOHNSTOWN, PA 15901	\$ 25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
20	PRATT & WHITNEY  400 MAIN STREET, M/S 105-32  EAST HARTFORD, CT 06108	\$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
21	PROGENY SYSTEMS CORPORATION  9500 INOVATION DRIVE  MANASSAS, VA 20110	\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
22	RAYTHEON COMPANY  1100 WILSON BLVD, 15TH FLOOR  ARLINGTON, VA 22209	\$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
23	PO BOX 420 INIANAPOLIS, IN 46206	\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
24	SAIC  2111 WILSON BLVD, SUITE 1110  ARLINGTON, VA 22201	\$ 10,000.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

JOHN P. MURTHA FOUNDATION

C/O SUSAN ONEILL

Employer identification number

27-2240516

### Part | Contributors (see instructions)

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
25	TEXTRON INC  1101 PENNSYLVANIA AVE, NW #400  WASHINGTON, DC 20004	<u> </u>	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
26	TRIDENT SYSTEMS, INC  10201 LEE HIGHWAY #300  FAIRFAX, VA 22030	\$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	3-10	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution  1990, 990-EZ, or 990-PF) (2010

of Part II

Name of organization

JOHN P. MURTHA FOUNDATION C/O SUSAN ONEILL

Employer identification number 27-2240516

Part II Noncash Property (see instructions)

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
223453 12 23 12		\$	00 000 F7 or 000 PF) /2010)

Schedule B (Form 990, 990-EZ, or 990-PF) (2010) Name of organization Employer identification number JOHN P. MURTHA FOUNDATION 27-2240516 C/O SUSAN ONEILL Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating Part III more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (d) Description of how gift is held from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH IN	IVESTMENTS S'	TATEMENT	1
SOURCE				AMOUNT	
MAINLINE BANK				1,6	52.
TOTAL TO FORM 990-PF, PART I	, LINE 3, CO	LUMN A		1,6	52.
FORM 990-PF	LEGAL	FEES	S	TATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS:	
LEGAL FEES	7,387.	0.	0.		0.
TO FM 990-PF, PG 1, LN 16A	7,387.	0.	0.		0.
FORM 990-PF	OTHER PROFES	SIONAL FEES	S	TATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
PROFESSIONAL FEES	85,000.	0.	0.		0.
TO FORM 990-PF, PG 1, LN 160	85,000.	0.	0.		0.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
CREDIT CARD FEES INSURANCE MISCELLANEOUS DINNER EXPENSES	559. 4,119. 334. 4,000.	0. 0.	0. 0. 0.		0. 0. 0.
DITTIBLE DAT DITOUG					
DIMILIN BALBRODO					

	LIST OF OFFICERS, I		STATI	EMENT 5
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
JOYCE MURTHA 5910 GLOSTER RD BETHESDA, MD 20816	PRESIDENT 5.00	0.	0.	0.
DONNA MURTHA 5910 GLOSTER RD BETHESDA, MD 20816	BOARD MEMBER 1.00	0.	0.	0.
JOHN MURTHA 5910 GLOSTER RD BETHESDA, MD 20816	BOARD MEMBER 1.00	0.	0.	0.
PAT MURTHA 5910 GLOSTER RD BETHESDA, MD 20816	BOARD MEMBER 1.00	0.	0.	0.
SUSAN O'NEILL 5910 GLOSTER RD BETHESDA, MD 20816	TREASURER 1.00	5,990.	0.	0.
JOHN HUGYA 5910 GLOSTER RD BETHESDA, MD 20816	BOARD MEMBER 1.00	0.	0.	0.
MATTHEW MAZONKEY 5910 GLOSTER RD BETHESDA, MD 20816	SECRETARY 1.00	0.	0.	0.
EDWARD SHEEHAN, JR. 5910 GLOSTER RD BETHESDA, MD 20816	SECRETARY 2.00	0.	0.	0.
SAMUEL CATANESE 5910 GLOSTER RD BETHESDA, MD 20816	TREASURER 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PA	GE 6, PART VIII	5,990.	0.	0.

	STATEMENT			
FORM/LINE IDENTIFIER		DESCRIPTION/RETURE	N REFERENCE	
PART VIII, LINE 1		COMPENSATION OF OFFICER		
	GENERAL EX	PLANATION	STATEMENT	

THE AMOUNT OF COMPENSATION REPORTED TO SUSAN O'NEILL IN PART VIII WAS NOT PAID DIRECTLY TO HER. THIS COMPENSATION WAS PAID TO HER COMPANY, SUSAN O'NEILL & ASSOCIATES, AS A REIMBURSEMENT FOR HER EMPLOYEES ONLY. THE COMPENSATION WAS FOR STAFFING AND EXPENSES FOR THE FUNDRAISING AND EXECUTION OF THE EVENT INCURRED. SUSAN O'NEILL'S TIME WAS DONATED TO THE FOUNDATION.