

#### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



#### Form 990-PF

#### **Return of Private Foundation**

## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For c	alen	dar year 2010, or tax yea		4, 2010	, and ending	DEC 31, 2010	<u>)                                    </u>
G C	heck	all that apply:	Initial return	Initial return of a fo		Final returi	n
			Amended return	Address chang	je <u> </u>	Name change	
Nar	ne of	foundation				A Employer identification	n number
Nh		ST ALBERT	THE GREAT F		Room/suite	27-2019814	<u> </u>
Nun	ibera	•		address)	Hoom/suite	B Telephone number	2712
		3100 WINGR	CEN ROAD				-2712
City	or to	own, state, and ZIP code	75062			C If exemption application is p	
	h i .	IRVING, TX	X Section 501(c)(3) ex			D 1 Foreign organization 2. Foreign organizations mechanisms and attach or	eeting the 85% test.
	_ `	type of organization; ction 4947(a)(1) nonexem	· —	empi private foundation Other taxable private founda	n	check here and attach or	omputation
<u></u>		rket value of all assets at e			Accrual	E If private foundation sta	
		Part II, col (c), line 16)	·	her (specify)	Accidal	under section 507(b)(1	
( <i>iii</i>				mn (d) must be on cash b	oasis )	F If the foundation is in a under section 507(b)(1	
		Analysis of Revenue an	d Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in colur necessarily equal the amount	mns (b), (c), and (d) may not	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant		78,124.		N/A	(222.200.00.0))
	2	Check In the foundation		, , , , , , , ,			<del> </del>
	3	Interest on savings and tempo					
	4	Dividends and interest fro	om securities	2,757.	2,757.		STATEMENT 1
	5a	Gross rents	•				
		Net rental income or (loss)					
	6a	Net gain or (loss) from sale of	assets not on line 10	121,779.			
Revenue	b	Gross sales price for all assets on line 6a	223,170.				
eve	7	Capital gain net income (from	Part IV, line 2)		121,779.		
č	8	Net short-term capital gai	n			RECEIVI	∄D D
	9	Income modifications					
	10a	Gross sales less returns and allowances		<u> </u>		4	SO
	b	Less Cost of goods sold				表 Ang 1 8 S	الله الله
	C	Gross profit or (loss)			· <u> </u>		
	11	Other income				OGDEN.	UT
	12	Total, Add lines 1 throug	<u>h 11</u>	202,660.	<u>124,536.</u>		<del></del>
	13	Compensation of officers, dire		0.	<u> </u>		0
	14	Other employee salaries a					
ຫຼ		Pension plans, employee	benefits				
enses		Legal fees				<del></del>	<del> </del>
Expe		Accounting fees				<u> </u>	<del> </del>
		Other professional fees			····		<del> </del>
₹.		Interest Taxes	STMT 2	77.	77.	<del></del>	0
stra		Depreciation and depletio		//•			<u> </u>
Ξ	20	Occupancy	111			<del></del>	<del>                                     </del>
ş		Travel, conferences, and	meatings	<del></del>	· <del>-</del>		<del></del>
and Administrative	l .	Printing and publications	-	<del></del>	<u> </u>		<del>                                     </del>
	l	Other expenses	STMT 3	377.	377.		0
ij	24	Total operating and adm	-				1
Operating		expenses. Add lines 13 to		454.	454.		o.
ŏ	25	Contributions, gifts, grant	-	29,349.			29,349
		Total expenses and disb					1 27,010
	-	Add lines 24 and 25		29,803.	454.		29,349
_	27	Subtract line 26 from line	12:				
		Excess of revenue over expen		172,857.			1
		Net investment income (			124,082.		
	ľ	Adjusted net income (if o				N/A	

LHA For Paperwork Reduction Act Notice, see the instructions.

[		
Enrm	990-PF	/201101
COMM	33U-FF	LOUIUI

ST ALBERT THE GREAT FOUNDATION

27-2019814

Page 2

Part	art II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year			
	Column should be for the or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1	Cash - non-interest-bearing		2,924.	2,924.		
2	Savings and temporary cash investments					
3						
- [	Less: allowance for doubtful accounts			<del></del>		
4	Pledges receivable ►					
	Less: allowance for doubtful accounts					
5	Grants receivable					
6	Receivables due from officers, directors, trustees, and other					
	disqualified persons					
7	Other notes and loans receivable					
	Less: allowance for doubtful accounts ▶					
<b>ω</b> 8	Inventories for sale or use					
Assets	Prepaid expenses and deferred charges			·		
¥   10:	a Investments - U.S. and state government obligations					
	nivestments - corporate stock STMT 4	0.	169,933.	189,831.		
	: Investments - corporate bonds	<del>-</del>	103/333.	105,051.		
	Investments - land, buildings, and equipment, basis					
'''	Less accumulated depreciation					
12	Investments - mortgage loans			<del></del>		
l l	Investments - other					
13			<del></del>			
14	Land, buildings, and equipment: basis					
45	Less accumulated depreciation					
15	Other assets (describe)					
١.,	****		170 057	100 855		
16		0.	172,857.	<u> 192,755.</u>		
17	, -	<del></del>				
18	Grants payable					
Liabilities 51 20 21 20 21	Deferred revenue					
₹ 20	Loans from officers, directors, trustees, and other disqualified persons					
멸 21	Mortgages and other notes payable					
-  22	Other liabilities (describe )		<del></del>			
23	Total liabilities (add lines 17 through 22)	0.	0.			
1	Foundations that follow SFAS 117, check here					
0	and complete lines 24 through 26 and lines 30 and 31.		}			
일 24	Unrestricted					
호 25	Temporarily restricted					
26	Permanently restricted					
š	Foundations that do not follow SFAS 117, check here					
Net Assets or Fund Balances 25 26 29 29 30 30 30 30 30 30 30 30 30 30 30 30 30	and complete lines 27 through 31.					
g 27	Capital stock, trust principal, or current funds	0.	0.			
8 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
₹ 29	Retained earnings, accumulated income, endowment, or other funds	0.	172,857.			
₹ 30	Total net assets or fund balances	0.	172,857.			
1						
31	Total liabilities and net assets/fund balances	0.	172,857.			
Part	III Analysis of Changes in Net Assets or Fund B	alances				
rait	iii . staryoto of ostaligoo iii Not Abbeto of Fulla bi					
1 Tota	Il net assets or fund balances at beginning of year - Part II, column (a), line	30				
	st agree with end-of-year figure reported on prior year's return)		11	0.		
	er amount from Part I, line 27a		2	172,857.		
	er increases not included in line 2 (itemize)		3	0.		
	lines 1, 2, and 3	<del></del>	4	172,857.		
	reases not included in line 2 (itemize)		5	0.		
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	172,857.		
		- 1-11 W 3-	<u>~</u> <u>~_</u>	Form <b>990-PF</b> (2010)		

Form 990-l			RT THE GREAT						2	7-201	9814	Page 3
Part IV	Capital Gains	and Lo	osses for Tax on In	vestmen	t Income							
			ind(s) of property sold (e.g. or common stock, 200 shs			( <b>b</b> )	How ac - Purc - Dona	11000	(c) Date (mo., d	acquired ay, yr.)	(d) Dat (mo., d	te sold ay, yr.)
1a						†						
<b>b</b> S	EE ATTACHED	STA	TEMENT									
C												
d												
e												
(e)	Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (		
_ <u>a</u>					<del></del>							
_ <u>b</u>					<del></del>							
<u> </u>				<del></del> -			<u> </u>					
_d	223,170.				101,39	1					121	770
Compl		l	column (h) and owned by t	he foundation		Ι.			Cours (C			<u>,779.</u>
Compi	icte only for assets shown		(i) Adjusted basis					(I) col.	(k), but r	iol. (h) gain i not less than	minus 1 -0-) <b>or</b>	
	M.V. as of 12/31/69	_	as of 12/31/69		xcess of col. (i) r col. (j), if any				Losses	(from col. (f	n))	
<u>a</u>					<del> </del>							
<u>b</u>												
_ <u>c</u>												
_ <u>d</u>							_				101	770
<u>e</u>	<u></u>				-						121	<u>,779.</u>
2 Capital	gain net income or (net ca	ipital loss	$ \begin{cases}     \text{If gain, also enter} \\     \text{If (loss), enter -0-} \end{cases} $	in Part I, line in Part I, line	: 7 : 7	}	2				121	,779.
If gain,	also enter in Part I, line 8,	•	ined in sections 1222(5) and c).	d (6):		}				/-		
Part V	, enter -0- in Part I, line 8	Indor S	Section 4940(e) for	Poduoo	1 Toy on Not	<u> </u>	3	ont Inc		N/A		
	<del>_</del>		<del></del>					ient inc	ome			
(For option	al use by domestic private	e toundati	ons subject to the section 4	1940(a) tax oi	n net investment in	come	e.)				N/A	
If section 4	940(d)(2) applies, leave th	his part bl	lank.									
			tax on the distributable ame		=	lods					Yes	□ No
			section 4940(e). Do not cor mn for each year; see instru									
r cineru		each colu		ictions before	e making any entre				<del></del>		(d)	
<u>Calenda</u>	(a) Base period years r year (or tax year beginni	ng in)	(b) Adjusted qualifying dist	ributions	Net value of no	(c) ncha		use assets		Dıstrıbı (col. (b) dıvı	(d) ution ratio ded by col.	(c))
<del></del>	2009		<del></del>									
	2008			<del>.</del> .	<b> </b>							
	2007				<u> </u>							
	2006		<del></del>		<del></del>							
	2005	1	· · · · · · · · · · · · · · · · · · ·		<u> </u>				+			
	f line 1, column (d)								2			
_		-	se period - divide the total o	in line 2 by 5,	, or by the number	of ye	ars					
tne tout	ndation has been in existe	nce it less	stnan 5 years						3			
4 Enter th	ne net value of noncharitat	ole-use as	sets for 2010 from Part X, I	ine 5			_		4			
5 Multiply	line 4 by line 3								5	<del></del>		
6 Enter 1°	% of net investment incon	ne (1% of	Part I, line 27b)						6			
7 Add line	es 5 and 6								7	! 		
O [	والمراجع والمراجع المراجع والمراجع والم	o Dord VIII	ban 4									
	ualifying distributions fron is equal to or greater than		, line 4 heck the box in Part VI, line	1b, and com	plete that part usin	g a 1	% tax r	ate.	8	L		<del></del>

See the Part VI instructions.

	1990-PF (2010) ST ALBERT THE GREAT FOUNDATION 27-	2019	814		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see II	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	<u> </u>		2,4	<u>82.</u>
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	}			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>			<u>   0 .</u>
3	Add lines 1 and 2	<u> </u>		<u>2,4</u>	<u>82.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>			<u> </u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			2,4	<u>82.</u>
6	Credits/Payments:	}			
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a	į .			
b	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868) 6c 3,000.	1			
d	Backup withholding erroneously withheld 6d 6d				
	Total credits and payments. Add lines 6a through 6d	<u> </u>		<u>3,0</u>	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	<b>-</b>			<u>61.</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u> </u>			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<del> </del>		4	<u>57.</u>
_	Enter the amount of line 10 to be: Credited to 2011 estimated tax ► 457. Refunded ► 11				0.
_	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	
	any political campaign?		1a_		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities				
	Did the foundation file Form 1120-POL for this year?		1c_		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	i			
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		i		
_	managers. > \$				٦,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2_		X
•	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				v
40	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?		3		X
		I/A	4a 4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	1/ 🕰	5		X
J	If "Yes," attach the statement required by General Instruction T.				Δ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
٥	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X	}
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.				
Яa	Enter the states to which the foundation reports or with which it is registered (see instructions)				
Ja	TX				
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
•	of each state as required by General Instruction G? If "No," attach explanation	ļ	8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
•	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT	3 5	10	Х	

Form **990-PF** (2010)

Form 990-PF (2010) ST ALBERT THE GREAT FOUN			<u>27-20198</u>	14	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indi			}	}
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y∈	es X No	l	İ
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			ļ.	
the prevention of cruelty to children or animals?		Ye	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit	der the exceptions described	ın Regulations	-		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b	<u> </u>
Organizations relying on a current notice regarding disaster assistance check h	nere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ained		İ	
expenditure responsibility for the grant?	1	N/A 🗀 Ye	es 🔲 No	Į	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1	
a personal benefit contract?		Ye	es X No	ļ	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		f	6Ь	Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es X No	į	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	anagers, Highl			
1 List all officers, directors, trustees, foundation managers and their			17.8		
(-) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp account	other
(a) Name and address	to position	enter -0-)	compensation	allowa	nces
SEE STATEMENT 6		0.	0.		<u>0.</u>
	<u></u>				
2 Compensation of five highest-paid employees (other than those inc		, enter "NONE."	(d) Cooks who are to		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	i, other
	devoted to position	(6) 5000 5000	compensation	allowa	inces
NONE			į		
		ļ			
	ļ				
	1			-	
	]	1			
				L	
Total number of other employees paid over \$50,000					0
			Form 5	990-PF	(2010)

Form 990-PF (2010) ST ALBERT THE GREAT FOUNDATION 2"	7-20198	14 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	ļ	
	1	
	1	
Total number of others receiving over \$50,000 for professional services	<b></b>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	E	xpenses
1 N/A		<del> </del>
	7	
2		
3		
4		
	_	
Dow IV D D 1 1 1 1		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		
	<del></del>	Amount
1 <u>N/A</u>	_	
	$\dashv$	
2		
	$\dashv$	
All other program-related investments. See instructions.	<del></del>	
3		
×	-	
	$\neg$	
Total. Add lines 1 through 3	<b>&gt;</b>	0.
	Form	<b>990-PF</b> (2010)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 194,344. Average monthly fair market value of securities 1a 1,921. Average of monthly cash balances 1b c Fair market value of all other assets 1¢ 196,265. Total (add lines 1a, b, and c) 10 Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 196,265. Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 2,944. 4 193,321. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,766. Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) Minimum investment return from Part X, line 6 8,766. Tax on investment income for 2010 from Part VI, line 5 2,482. 2a Income tax for 2010. (This does not include the tax from Part VI.) 2b 2,482. Add lines 2a and 2b 6,284. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 0. 4 6,284. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 284. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 29,349. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3Ь Qualifying distributions Add lines 1a through 3b. Enter here and on Part V. line 8, and Part XIII, line 4 29,349. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2010)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

line 7 2 Undistributed moome, if any, as of the end of 2010 a Enter amount for 2009 only 5 Total for prior years:  0.3 2 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2007 d From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4* IP \$ 2.9 , 3.4.9. Applied to 2009, but not more than line 2a 5 Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributed with the 20 out of corpus (Election required - see instructions) d Applied to 2010 distributed with the 20 out of a similar than the 20 out of the 23 out of the 23 out of the 23 out of the 23 out of the 23 out of the 23 out of the 24		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2 Understunder deserve, If any, is of the end of 2010 in Enter amount for 2009 only b Total for prior years:  3 Excess disributions carryover, if any, to 2010:  a From 2006    From 2006    From 2008    From 2009    From 2009    Total of the sa Sathroughe    4 Qualifying distributions for 2010 from Part XII, line 4; P.S.    Apople of 2000, but not more than the 2a    Apople of 1000, but not not not not not not not not not no	1 Distributable amount for 2010 from Part XI,				
2 Understunder deserve, If any, is of the end of 2010 in Enter amount for 2009 only b Total for prior years:  3 Excess disributions carryover, if any, to 2010:  a From 2006    From 2006    From 2008    From 2009    From 2009    Total of the sa Sathroughe    4 Qualifying distributions for 2010 from Part XII, line 4; P.S.    Apople of 2000, but not more than the 2a    Apople of 1000, but not not not not not not not not not no	line 7				6,284.
3 Excess distributions carryover, if any, to 2010; a From 2005 6 From 2006 6 From 2007 6 From 2008 6 From 2009 1 Total of line Sa throughe 4 Oueldying distributions for 2010 from Pari XII, line 4; PS 29, 349, a Applied to 2010; but not more than line 2 a Applied to undistributed income of prior years (Electron required -see instructions) 6 Treated as distributions or of corpus 7 Every and Control of the Cont	2 Undistributed income, if any, as of the end of 2010				
S Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2007 d From 2008 f Total of lines 3s through e 4 Qualifying distributions for 2010 from Part XII, line 4: 1 > 2.9, 34.9., a Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to 2010 but not more than line 2a b Applied to 2010 distributions out of corpus (Election required - see instructions)  C Freated as distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess distributions out of corpus (Election required - see instructions)  C Excess from 2006  C Entire the net total of each oolumn as indicated below.  C Corpus Add Inces 2f. (a. and 46 Election line 5  D From years' undistributed income. Subtract line 46 from line 2b. Taxable amount - see instructions  C Excess from 2006  C Excess from 2006  C Excess from 2006  C Excess from 2009  C Excess from 2009  C Excess from 2009	a Enter amount for 2009 only			0.	
3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 f From 2009 1 Total of lines 3s through e  4 Qualifying distributions for 2010 from Part XII, line 4: № 3 29, 349 - A Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2010 but not more than line 2a  Applied to 2010 distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus (Election required - see instructions)  Treated as distributions out of corpus  Treated as distributions	b Total for prior years:		<del></del>		
a From 2005 b From 2006 c From 2007 d From 2008 e From 2008 e From 2009 1 Total of times 3s through e 0 . 4 Applied to 10 offshirbuled micro titlen line 2a A Applied to 2009, but not more than line 2a A Applied to 2009, but not more than line 2a Applied to 2009, but not more than line 2a Applied to 2009 d stripulate amount e Remaining amount distributed out of corpus (Election required - see instructions) 0 . 4 Control of the stripulate amount e Remaining amount distributed out of corpus 1 Control of the stripulate of the strip	, ,		0.		
b From 2006 c From 2007 d From 2009 d From 2009 d From 2009 d Total of lines 3a through e  4. Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 29,349. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2010 distribution ont of corpus (Electhon required - see instructions) d Applied to 2010 distributions) d Applied to 2010 distributions d Applied to 2010 distributions d Applied to 2010 distributions d Applied to 2010 distributions d Remaining amount distributed out of corpus forces distributions carryover spike to 2010 d first expenditure acreaver applied to 2010 d first the not total of each column as indicated below: a corpus Applied and Subtract lines d from line 2b c Enter the manuf of prior years' undistributed income for which a notice of deficiency has been resuled, or on which the section 4942(a) tax has been previously assessed d Subtract line 6 firm line 6b. Taxable amount - see instructions d Indistributed income for 2009. Subtract lines d form line 2a. Taxable amount - see instr. Undistributed income for 2009. Subtract lines d form line 2a. Taxable amount - see instr. Undistributed income for 2009. Subtract lines d form line 2a. Taxable amount - see instr. Undistributed income for 4942(a)(a) A manufact see and the firm line 6a Excess from 2006 b Excess from 2006 b Excess from 2006 b Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009	3 Excess distributions carryover, if any, to 2010:				
e From 2007 d From 2008 e From 2008 e From 2009 1 Total of lines 3a through e 1 Aualthym distributions for 2010 from Part XII, line 4: ▶ \$ 29,349, a Applied to 2009, but not more than line 2a 1 Applied to 2009, but not more than line 2a 1 Applied to 2009, but not more than line 2a 1 Applied to 2009, but not more than line 2a 2 Applied to 2009, but not more than line 2a 2 Treated as distributions out of corpus (Election required - see instructions) 0, deplied to 2010 distributions out of corpus (Election required - see instructions) 0, deplied to 2010 distributions out of corpus 5 Excess distributions carryover septice to 2010 (If an amount applied in obtaine (a)) 6, 284.  6 Eries the notical of each column as inidicated below. 1 Great me and the state of a semicons of the semicons of th	<b>a</b> From 2005				
d From 2008 e From 2008 e From 2009 e From 2009  1 Total of lines 3a through e  0 . 4  Qualifying distributions for 2010 from Part XII, line 4: № \$ 29,349, Applied to 2009, but not more than line 2a  b Applied to undistributed income of prior years (Election required - see instructions)  1 Treated as distributions out of corpus (Election required - see instructions)  2 Applied to 2010 distributable amount elementing amount distributed out of corpus  5 Ercease additionated - see instructions)  1 Applied to 2010 distributable amount elementing amount distributed out of corpus  5 Ercease additionations engreew expelsed to 2010  1 Carpus Add laws 34, cand 4e Schotzal line 6  5 Error years' undistributed mores. Sebtract line 6  5 Prior years' undistributed income. Sebtract line 4 b from line 2b  1 Center the amount of prior years' undistributed income for which a notice of difficiency has been reviewed undistributed income for which a notice of difficiency has been insued, or on which the section 4942(a) tax has been previously assessed  3 Subtract line 6 from line 6 b. Taxable amount - see instr.  1 Undistributed income for 2009, Subtract line 4 after online 2. Travable amount undistributed income for 2010, Subtract lines 4 and a 5 from line 6 b. Taxable amount - see instructions  1 Undistributed income for 2010, Subtract lines 4 dand 5 from line 1. This amount must be distributed in 2011  2 Amount is realed as distributions out of corpus to statist requirements imposed by section 17(b)(1)(F) or 9442(p)(2)  2 Excess distributions carryover from 2005  not applied on line 5 or line 7  9 Excess distributions carryover from 2005  tot applied on line 5 or line 7  2 Excess from 2006  Excess from 2009  Excess from 2009  2 Excess from 2009  2 Excess from 2009  2 Excess from 2009  2 Excess from 2009  2 Excess from 2009  2 Excess from 2009	<b>b</b> From 2006				
e From 2009  f Total of lines 3 at brough e  4 Cualifying distributions for 2010 from Part XI, line 4: ▶ \$ 29,349.  a Applied to 2009, but not more than line 2a  b Applied to 2009, but not more than line 2a  b Applied to 2009, but not more than line 2a  b Applied to 2009 but not more than line 2a  b Applied to 2009 distributions out of corpus (Election required - see instructions)  c Treated as distributions on out of corpus (Election required - see instructions)  d Applied to 2010 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryower applied to 2010  0 .  23, 065.  5 Excess distributions carryower applied to 2010  0 .  6 Enter the net total of each column as indicated below: 2 and solve the seed of the column as indicated below: 2 and solve the seed of the column as indicated below: 2 and solve the seed of the	c From 2007				
f Total of lines 3a through e  4. Qualifying distributions for 2010 from Part XII, Inet ** № \$ 29,349.  a Applied to 2009, but not more than line 2a  b Applied to undistributed income of pror years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2010 distributable amount e Remaining amount distributed out of corpus gives a see a see that the seed of	d From 2008				
4 Qualifying distributions for 2010 from Part XI, line 4: Ps. 29, 349. a Applied to 2009, but not more than line 2a Applied to 2009, but not more than line 2a Applied to indistributed income of prior years (Efection required - see instructions) Created as distributions out of corpus (Efection required - see instructions) Q. depled to 2010 distributable amount e Remaning amount distributed out of corpus 5 Excess distributions carryover applied to 2010 distributable amount and the above in reculum (a)) G. Enter the net total of each column as indicated below.  Carpus Additions 5.4. and 4e Subtract line 5 Deprior years' undistributed income. Subtract line 4b from line 2b Center the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed G. Subtract line 6b. Trom line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2b. Osubtract line 4a from line 6b. Taxable amount - see instructions of the control	e From 2009				
Part XII, lime 4: PS 29, 249. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) (Freated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Excess distributions carryower applied to 2010 (or an anount appears in column (b)) d Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Substract line 5 b Prior years' undistributed income. Subtract line 4 b from line 2 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in a 2011 To Amounts treate as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 on applied on line 5 or line 7 9 Excess distributions carryover to 2011; Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: 8 Excess from 2006 b Excess from 2007 c Excess from 2009 c Excess from 2007 c Excess from 2009	f Total of lines 3a through e	0.			
Part XII, lime 4: PS 29, 249. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) (Freated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Excess distributions carryower applied to 2010 (or an anount appears in column (b)) d Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Substract line 5 b Prior years' undistributed income. Subtract line 4 b from line 2 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in a 2011 To Amounts treate as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 on applied on line 5 or line 7 9 Excess distributions carryover to 2011; Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: 8 Excess from 2006 b Excess from 2007 c Excess from 2009 c Excess from 2007 c Excess from 2009	4 Qualifying distributions for 2010 from		7		
a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 cross distributions carripves applied to 2010 (if an amount appears in column (a)) the same amount manual appears in column (a)) the same amount manual appears in column (a), the same amount must be above in column (a).  6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for which a notice of deficiency has been resued, or on which the section 494(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2009. Subtract line 4a from line 2c 700. Subtract line 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (f) for 494(2(a)) at 3 Excess from 2006 Excess from 2006 Excess from 2006 Excess from 2009  6 Excess from 2009					
b Applied to undistributed income of prior years (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Applied to 2010 distributable amount e Remaining amount distributed to of corpus (Election required - see instructions) (3, 284. Election required - see instructions) (4 applied to 2010 distributed to tol corpus (1 an amount appears in column (6)) (5 and amount appears in column (6)) (6 and the series around in the series and the series a				0.	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 off an emount appears in column (b), the same amount must be shown in column (b).  8 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4a, and 4e Subtract line 4b from line 2b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4 dand 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(1)(1)(1)(1) of 494(2)(0)(3) 8 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  O Analysis of line 9:  a Excess from 2006 b Excess from 2007 c Excess from 2009  d Excess from 2009  d Excess from 2009				<del> </del>	
c Treated as distributions out of corpus (Electron required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 excess distributions carryover applied to 2010 for sin amount appears in oclaims (b) 6 prior years' undistributed norm (e)) 6 Enter the net total of each column as indicated below: a Corpus Add mess 3f. 4c, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 62009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 62010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to safely requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  2 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2007 c Excess from 2009			0.		
(Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributable amount for Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions a fines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3)  8. Excess distributions carryover from 2005 not applied to line 5 or line 7  9. Excess distributions carryover from 2005 not applied to line 5 or line 7  9. Analysis of line 9: a Excess from 2008 b Excess from 2008 b Excess from 2008 b Excess from 2008 b Excess from 2008 b Excess from 2009	· · · · · · · · · · · · · · · · · · ·			<del></del>	
d Applied to 2010 distributable amount e Remanning amount distributed out of corpus E Excess distributions carryover from 2005 (If an amount appears in column (G), the same amount must be shown in column (G).  E Enter the net total of each column as indicated below: a Corpus And lines 9f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed morme for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed morm for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions full distributed in 2011  A mount's treated as distributions out of corpus to safity requirements imposed by section 170(b)(1)(F) or 4942(q)(3)  B Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess distributions carryover from 2005 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008	•	0.1			
e Remaining amount distributed out of corpus 5 Excess distributions carryover repired to 20 to 0 (if an amount appears in column (ii), the same amount must be shown in column (ii).  E Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prory years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed mome for 2010. Subtract lines 4d from line 1. This amount must be distributed in 2011  A mounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3)  Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess distributions carryover to 2011.  Subtract lines 4d 8 from line 6  O .  23 , 065 .  0 .  0 .				<del></del>	6.284.
5 Excess distributions carryover applied to 2010 (frish amount appears in column (d), the same amount must be shown in column (d).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49.42(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess from 2006 b Excess from 2006 b Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	·	23.065.			0/2011
(if an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4d af from line 2a. Taxable amount - see instructions for instributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(p)(3) Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0.4 23,065.  0.5  23,065.	· · · · · · · · · · · · · · · · · · ·				0.
6 Enter the net total of each column as indicated below: a Corpus Add innes 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2007 c Excess from 2008 d Excess from 2007	(If an amount appears in column (d), the same amount				<u>~_</u>
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9; a Excess from 2006 b Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2007 c Excess from 2008 d Excess from 2009	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2006 c Excess from 2008 d Excess from 2009 d Excess from 2009		23.065.			•
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  2 3 , 065.  Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009 d Excess from 2009					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009	-		0.		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  Analysis of line 9:  a Excess from 2006  b Excess from 2006  d Excess from 2009  d Excess from 2009  d Excess from 2009					
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 23,065.  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	d Subtract line 6c from line 6b. Taxable				<del>, , , , , , , , , , , , , , , , , , , </del>
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	amount - see instructions		0.		
4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	e Undistributed income for 2009. Subtract line			<del></del>	- All
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	· ·			0.	
be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	f Undistributed income for 2010. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  2 3 , 0 6 5.  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	be distributed in 2011	_			0.
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  2 3 , 0 6 5 .  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	section 170(b)(1)(F) or 4942(g)(3)	0.			
not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  2 3 , 0 6 5 .  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	8 Excess distributions carryover from 2005				-
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  2 3 , 0 6 5 .  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	1	0.	-		- 1
Subtract lines 7 and 8 from line 6a 23,065.  0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		23,065.			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	Analysis of line 9:				
b Excess from 2007 c Excess from 2008 d Excess from 2009	· I				
c Excess from 2008 d Excess from 2009	<del></del>				
d Excess from 2009	·				
	·				
		İ			

	RT THE GREA			27-20	)19814 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2010, enter the date of t	he ruling	<b>&gt;</b>		
<b>b</b> Check box to indicate whether the foun	dation is a private operatir	g foundation described i	n section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for	}	-			
each year listed					
<b>b</b> 85% of line 2a		,			
c Qualifying distributions from Part XII,		_			
line 4 for each year listed					
d Amounts included in line 2c not				_	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					-
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		····			
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>	•				
				<del>  -</del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter		¥		-	<del></del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross			•		
investment income (interest,					
dividends, rents, payments on					l
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				<del>                                     </del>	
an exempt organization					
(4) Gross investment income			-	-	
Part XV Supplementary Info	rmation (Comple	te this part only i	f the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see the i	nstructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh	o have contributed more	than 2% of the total contr	ibutions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See si	ection 507(a)(2).)			
NONE	4004 (1)		<del></del>		<del></del>
b List any managers of the foundation who other entity) of which the foundation ha	o own 10% or more of the s a 10% or greater interes	e stock of a corporation ( :t	or an equally large port	ion of the ownership of a p	artnership or
NONE	ou 1070 or grouter interes				
	ion Crant Citt Loon	Cabalanahia ata Da		· · ·	<del></del>
2 Information Regarding Contribut Check here ► X if the foundation of				not account uncollected root	rests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations ui	organizations and does nder other conditions, c	not accept unsolicited requ complete items 2a h c an	d y
a The name, address, and telephone num				24, 0, 0, 0,	-
, add. dod, and tolephone hum	20. or the person to mion	approacions silvery be	aco, 0000d.		
b The form in which applications should to	e submitted and informat	ion and materials they sh	ould include:		
c Any submission deadlines;		_			
d Any restrictions or limitations on award	s, such as by geographica	l areas, charitable fields,	kınds of institutions, or	other factors:	·

Form 990-PF (2010)

3 Grants and Contributions Paid During the		ayment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year THOMAS AQUINAS COLLEGE	NONE			10,498
10,000 OJAI ROAD SANTA	NONE			10,490
PAULA, CA 93060				
FAUSTINA ACADEMY	NONE			9,692
1621 W. GRAUWYLER	•			
IRVING, TX 75061				
ST MONICA ACADEMY	NONE			9,159
301 N. ORANGE GROVE BLVD				,, 233
PASADENA, CA 91103				
			1	
Total	T	<del></del>	<u>▶ 3a</u>	29,349
b Approved for future payment				
			1	
NONE	,			
	-			
-				
Total			<b>▶</b> 3b	0

#### Part XVI-A **Analysis of Income-Producing Activities**

I Program service revenue:    Program service revenue:   Buddens	Enter gross amounts unless atherwise indicated	Unrelated	business income	Excluded b	y section 512, 513, or 514	(4)
Fees and contracts from government agences  2 Membership dues and assessments 3 Interest on sexual goal deproperly shall be a fees assessment shows a fine section of the s	Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(c) Exclu- sion	(d)	
b Fess and contracts from government agencies 2 Membership divise and assessments 3 Interest on asvirings and temporary cach investments 4 Divideds and interest from securities 4 Divideds and interest from securities 5 Net retail income of (floss) from real estable:  a Debt-thranced property 5 Net retail income or (floss) from personal property 6 Net retail income or (floss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventiony 9 Net income or (floss) from special events 10 Gross prior for (loss) from sales of inventory 11 Other venue; 12 Subtosta, Add columns (b), (d), and (e) 12 Subtosta, Add columns (b), (d), and (e) 13 Total. Add lime 12, columns (b), (d), and (e) 13 Total. Add lime 12, columns (b), (d), and (e) 13 Total. Add lime 12, columns (b), (d), and (e) 13 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (b), (d), and (e) 15 Total. Add lime 12, columns (e), (d), and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e) 15 Total. Add lime 12, columns (e), (e) and (e)				code	711100111	Tanolon Income
c Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on swings and temporary cash investments 4 Donderinas and interest from securities 5 Nat rental income or (fees) from selectatic: a Donderinas and disproperty b Not debt-financed property b Net rental income or (fees) from personal property 7 Other investment morne 6 Gear or (fees) from sales of assets other than investory 9 Net income or (fees) from sales of assets other than investory 10 Geros profit or (fees) from sales of assets other than investory 11 Other revenue: b c d d d Total. And this 12, columns (b), (d), and (e) 12 Subtotal. Add columns (b), (d), and (e) 13 Total. And from 12, columns (b), (d), and (e) 13 Total. And from 12, columns (b), (d), and (e) 14 Explain below how exchactively for which income is reported in column (e) or Part XVII-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by proveding funds for such purposes).	. ————————————————————————————————————		<del></del>	<del></del> -		
d  of Fees and contracts from government agencies  Vermitten from government agencies  Vermitten from government agencies  Vermitten from government agencies  Vermitten from government agencies  Vermitten from government agencies  Vermitten from government from real estate:  a Debt-financed property  Net retail among or (loss) from personal property  Net retail among or (loss) from sales of assets other than inventory  Net remotine or (loss) from sales of inventory  Net remotine or (loss) from sales of inventory  Net remotine or (loss) from sales of inventory  Net remotine or (loss) from sales of inventory  10 Gross profit or (loss) from sales of inventory  11 Total. Add columns (b), (d), and (e)  12 Subrosal. Add columns (b), (d), and (e)  13 Total. Add in et 2, columns (b), (d), and (e)  Vermitten from the from the from the form of the foundation's exempt purposes (other fram by providing funds for such purposes).			<del></del>	+	<del></del>	
Feat and contracts from government agencies  2 Membership dues and assessments  3 Interest on sexings and temporary cash investments  4 Ovoidends and interest from securities  5 Net rental income or (fees) from securities  6 Net rental income or (fees) from personal property  6 Net rental income or (fees) from personal property  7 Other investment income  7 Other investment income  8 Rain or (fees) from sales of assets other than inventory  9 Net income or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  10 Gross proint or (fees) from special events  11 Text Note that the first intervent of the fees of the f		į l	<del></del>	+		
g Fees and contracts from government agencies  2 Membership dives and assessments 3 indrest on savings and temporary cash investments 4 Dividends and interest from securities 4 Dividends and interest from securities 5 Net retail amone of (toss) from real estate: a Debt-hanced property 5 Not debt-hanced property 6 Net retail income or (foss) from personal property 7 Other investment income 9 Gain or (foss) from seases other than inventory 9 Net income or (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to (foss) from special events 1 of cross prior to interest from the cross from t			<del></del>	+		
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and linerest from societies 5 Net renal income of (loss) from real estate:  a Debt-franced property 5 Net renal income or (loss) from personal property 6 Net renal income or (loss) from personal property 7 Tother investment income 6 Gain or (loss) from sales of assets other 1 than investment of (loss) from sales of assets other 1 than investment of (loss) from sales of inventory 1 to the revenue:  a Debt of the investment income or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the core inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inve	•	-		<del></del>		
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and linerest from societies 5 Net renal income of (loss) from real estate:  a Debt-franced property 5 Net renal income or (loss) from personal property 6 Net renal income or (loss) from personal property 7 Tother investment income 6 Gain or (loss) from sales of assets other 1 than investment of (loss) from sales of assets other 1 than investment of (loss) from sales of inventory 1 to the revenue:  a Debt of the investment income or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to their revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the core inventory 1 to the revenue:  a Debt of Cores profit or (loss) from sales of inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inventory 1 to the core inve	Fees and contracts from government agencies	-		++		
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-hanced property 5 Net rental income or (loss) from personal property 7 Dividends from the investment income 6 Gann or (loss) from personal property 7 Dividends from the inventory 9 Net income or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue:  a b 0 0 d d 0 0 124,536. 0.13 124,536. 0.43 124,536. See worksheet in line 13 instructions to verify calculations.)  Part XVI-8 Relationship of Activities to the Accomplishment of Exempt Purposes  Line N Y Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						· · · · · · · · · · · · · · · · · · ·
Investments 4 Dividends and winerest from securities 5 Net rental income or (loss) from real estate: a Deb-Inanced property b Not debt-Inanced property 7 Other investment income 8 Gain or (loss) from seles of assets other than inventory 9 Net income or (loss) from special events 18 121,779. 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add lime 12, columns (b), (d), and (e) 13 Total. Add lime 12, columns (b), (d), and (e) 14 Total. Add lime 12, columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (b) or Add columns (c) or Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each actively for which income is reported in columns (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	·			<del></del>		
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-Innanced property b Not deth-financed property 6 Net rental income or (foss) from personal property 7 Other investment income 8 Can or (loss) from sales of assets other than inventory 9 Net income or (foss) from sales of inventory 11 Other inventors 12 Coross profit or (loss) from sales of inventory 11 Other inventors 12 Subtotal Add columns (b), (d), and (e) 12 Subtotal Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 16 Text XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  The Destination of Coross profit or (loss) from seach activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		4				
5 Net rental income or (loss) from real sistate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a b				14	2.757.	<del></del>
a Debt-Intanced property b Not debt-Innanced property c Not rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventiory 9 Not income or (loss) from sales of assets other than inventiory 11 Other revenue:  a b	5 Net rental income or (loss) from real estate:			<del>  -   -</del>		
b Not debt-inanced property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from special events 18 121,779. 9 Net income or (loss) from special events 10 Gross profort of (loss) from sales of aventory 11 Other revenue:  a b c d e 12 Subtrotal, Add columns (b), (d), and (e) 13 124,536. 0. 13 124,536.  (See worksheet in line 13 instructions to verify calculations).  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  The foundation's exempt purposes (other than by providing funds for such purposes).						
8 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Tother revenue:  a b c c c c c c c c c c c c c c c c c c						
properly 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue:  a b c d e 121,779  124,536  124,536  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  The foundation's exempt purposes (other than by providing funds for such purposes).						
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: 1		1				
than inventory  9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue:  a b c d d e subtotal. Add columns (b), (d), and (e) 12 Subtotal. Add lime 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
than inventory  9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue:  a b c d d e subtotal. Add columns (b), (d), and (e) 12 Subtotal. Add lime 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	8 Gain or (loss) from sales of assets other					
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue:  a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 Subtotal. Add considered in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).				18	121,779.	
11 Other revenue:  a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See workshed in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
a b c d d e e e e e e e e e e e e e e e e e	10 Gross profit or (loss) from sales of inventory					
b c d e e 12 Subtotal. Add columns (b), (d), and (e) 13 124,536. 0.  13 Total. Add line 12, columns (b), (d), and (e) 13 124,536. (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No	11 Other revenue:	1				
to d e e 12 Subtotal. Add columns (b), (d), and (e)	a	-	<del></del>			
d e e Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	b					
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	C	-				<u> </u>
12 Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No  ▼  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	d					
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		-				
Case worksheet in line 13 instructions to verify calculations.)   Part XVI-B   Relationship of Activities to the Accomplishment of Exempt Purposes			0	<u> </u>		0.
Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No ▼  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).					13	124,536.
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).					<del></del>	
the foundation's exempt purposes (other than by providing funds for such purposes).						·
				A contributed	importantly to the accomp	olishment of
923921 D	the foundation's exempt purposes (other tha	n by providing fund	s for such purposes).			
923921 D						<del></del>
923921						
923621						
923621						
923621						
923821		<del></del>			<del></del>	
923821 923821			<del></del>			
023821 December 200 DE (2010)		<del></del>	<del></del>			
023821 December 200-DF (2010)						
023821 D23821		<del></del>	<del></del>	<del></del>	<del></del>	<del></del>
223821 223821						
023821 023821						
923821 5023821		<del> </del>				<del></del>
023821 December 200-DF (2010)			<del></del>			
923821 5023821			<del></del>			<del></del>
023821 Enr. QQQ_DF (2010)		<del></del>	<del></del>			
023821 123621						
023621 12367 10						

Part X		ding Transfers	To and Transactions a	and Relations		ncharitable		ige 13
1 Did t	he organization directly or indirectly e	ngage in any of the foll	lowing with any other organization	on described in sect	ion 501(c) of		Yes	No
the C	ode (other than section 501(c)(3) org	ganizations) or in section	on 527, relating to political organ	nizations?				-
a Trans	sfers from the reporting foundation to	a noncharitable exemp	pt organization of:				}	
(1)	Cash					1a(1)	L	X
(2)	Other assets					1a(2)	<u>L</u>	X
<b>b</b> Other	transactions:					į.	} .	
(1)	Sales of assets to a noncharitable exe	mpt organization				1b(1)	<u> </u>	X
(2)	Purchases of assets from a noncharit	able exempt organization	on			1b(2)	<u> </u>	X
(3)	Rental of facilities, equipment, or othe	r assets				1b(3)	<u> </u>	X
(4)	Reimbursement arrangements					1b(4)	<u> </u>	_X
(5)	Loans or loan guarantees					1b(5)	<u></u>	X
(6)	Performance of services or membersh	nip or fundraising solic	itations			1b(6)	L	X
	ing of facilities, equipment, mailing lis	· ·	· •			1c	<u> </u>	X
or se	answer to any of the above is "Yes," or rvices given by the reporting foundation (d) the value of the goods, other a (b) Amount involved	on. If the foundation resets, or services recei	eceived less than fair market valu	ue in any transaction		ement, show in		
	(5)	N/	<del></del>	(a) Bescription	Tortalisters, transaction	ono, and onaming a	rangeme	
				<del></del>				
			<del></del>	<del></del>				
								_
		·						
ın se	e foundation directly or indirectly affiliation 501(c) of the Code (other than s s," complete the following schedule.	ection 501(c)(3)) or in	section 527?			Yes	X.	] No
	(a) Name of organization	on	(b) Type of organization		(c) Description of re	elationship		
	N/A		<del></del>	<del> </del>				
				<del> </del>				
		<del></del>		<del> </del>	<del></del>			
	Under penalties of perjury, I declare that I h	ave examined this return, ii	ncluding accompanying schedules and	d statements, and to th	e best of my knowledg	e and belief, it is tr	ue, corre	ct,
Sign Here			r) is based on all information of which	preparer has any knowl		·	·	
	Signature of officer or trustee		Date		Title			
لـــــــــــــــــــــــــــــــــــــ	Print/Type preparer's name	Prepare	r's signature	Date	Check   if	PTIN		
			•		self- employed			
Paid	RANDY MARKOWI	TZ D	1 m-s	08/12/11	- •			
Prepai Use O	'er Firm's name ► FGMK ,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Firm's EIN ▶	<del></del>		
	Firm's address > 2801	LAKESTDE D	RIVE 3RD FLOO	ND	+			

847-374-0400 Form **990-PF** (2010)

Phone no.

BANNOCKBURN, IL 60015

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010** 

Name of the organization Employer identification number ST ALBERT THE GREAT FOUNDATION 27-2019814 Organization type (check one) Filers of: Section: Form 990 or 990-F7 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year. aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III J For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990 EZ, or on line 2 of its Form 990 PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

	-		_			
age	Ήo	f	1	of	Part I	

Name of organization

Employer identification number

#### ST ALBERT THE GREAT FOUNDATION

27-2019814

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROY & THERESA ROHTER  3100 WINGREN ROAD  IRVING, TX 75062	\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
140.	Name, address, and zir + 4	\$\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Omnicash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution )

Employer identification number

#### ST ALBERT THE GREAT FOUNDATION

27-2019814

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED STOCK.	_	
1		\$ 211,398.	08/05/10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _ _ _ \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _ _ \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
000450 40 00		Cahadula D (Farm O	00 000 E7 or 000 DE\ (2010)

ST ALBERT THE GREAT FOUNDATION

Employer identification number

27-2019814

of

art III	more than \$1,000 for the year. Complete Part III, enter the total of exclusively religion	columns (a) through (e) and the is, charitable, etc , contribution:				
	\$1,000 or less for the year (Enter this infor	mation once See instructions)	) ▶ \$			
) No. rom Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
:						
-		(a) Transfer of side				
	Transferee's name, address, and	(e) Transfer of gif	Relationship of transferor to transferee			
-	rransieree's name, address, and		nerationship of transferor to transferee			
) No.						
om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
-						
-		(e) Transfer of gif	ht .			
	Transferee's name, address, and	ZIP + 4	Relationship of transferor to transferee			
) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
art I		(0,000 0.9.11	(a) Decemption of new girls will			
-						
	(e) Transfer of gift					
-	Transferee's name, address, and	Relationship of transferor to transferee				
-						
n) No. Forn Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
_   -						
-		(e) Transfer of gif				
	Transferee's name, address, and	Relationship of transferor to transferee				
-						
-						

If (loss), enter "-0-" in Part I, line 8

N/A

FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1	
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A	)	
MORGAN STANLEY SMITH BARNEY	-		2,757.		0.	2,7	57.	
TOTAL TO FM 990-PF, PART I, LI		LN 4		2,757.		2,7	2,757.	
FORM 990-PF		TAX	ES			STATEMENT	2	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC	EST-	(C) ADJUSTED NET INCOM			
		77.		77.			0.	
FOREIGN TAXES								
FOREIGN TAXES  TO FORM 990-PF, PG 1, LN 18		77.		77.	<del></del>		0.	
-	O'		XPENSES	77.		STATEMENT	3	
TO FORM 990-PF, PG 1, LN 18	EXPE	THER E	(B)	EST-	(C) ADJUSTED NET INCOM	(D) CHARITA	3 BLE	
TO FORM 990-PF, PG 1, LN 18 =	EXPE	THER E	(B) NET INVI MENT INC	EST-	ADJUSTED	(D) CHARITA	3 BLE	
TO FORM 990-PF, PG 1, LN 18 =  FORM 990-PF  DESCRIPTION	EXPE	THER E	(B) NET INVI MENT INC	EST-	ADJUSTED	(D) CHARITA	3 BLE ES	
TO FORM 990-PF, PG 1, LN 18  FORM 990-PF  DESCRIPTION  MANAGEMENT FEE	EXPER I	THER E	(B) NET INVI MENT INC	EST-COME	ADJUSTED	(D) CHARITA	3 BLE ES 0.	
TO FORM 990-PF, PG 1, LN 18  FORM 990-PF  DESCRIPTION  MANAGEMENT FEE  TO FORM 990-PF, PG 1, LN 23	EXPER I	THER E	(B) NET INVI MENT INC	EST- COME 377.	ADJUSTED	(D) CHARITA ME PURPOS	3 BLE ES 0. 0.	
TO FORM 990-PF, PG 1, LN 18  FORM 990-PF  DESCRIPTION  MANAGEMENT FEE  TO FORM 990-PF, PG 1, LN 23  FORM 990-PF	EXPER I	THER E	(B) NET INVI MENT INC	EST- COME 377.	ADJUSTED NET INCOM	(D) CHARITA ME PURPOS STATEMENT FAIR MARKE	3 BLE ES 0. 0. 4	

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	5
NAME OF CONTRIBUTOR	ADDRESS		
ROY & THERESA ROHTER	3100 WINGREN ROAD IRVING, TX 75062		

FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, DI FOUNDATION MANAG		STATI	EMENT 6
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROY S ROHTER 391 E LAS COLINAS BLVD STE 130-539 IRVING, TX 75039-6291	PRESIDENT 0.00	0.	0.	0.
THERESA ROHTER 391 E LAS COLINAS BLVD STE 130-539 IRVING, TX 75039-6291	VICE PRESIDENT 0.00	0.	0.	0.
ROY V ROHTER 3100 WINGREN ROAD IRVING, TX 75062	0.00	0.	0.	0.
MARIA T. AMREIN 10188 WOODBROOK CIRCLE LAKELAND, TN 38002	0.00	0.	0.	0.
ANDREA R. KRAUTMAN 229 SAN CLEMENTE SANTA BARBARA, CA 93109	0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.

#### Form **8868**

(Rev. January 2011)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 1-2011)

 $\triangleright \mathbf{X}$  If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Name of exempt organization Employer identification number Type or print ST ALBERT THE GREAT FOUNDATION 27-2019814 File by the Number, street, and room or suite no. If a P O box, see instructions filing your 3100 WINGREN ROAD return See City, town or post office, state, and ZIP code For a foreign address, see instructions. instructions IRVING, TX 75062 0 4 Enter the Return code for the return that this application is for (file a separate application for each return) Application Return **Application** Return Is For Code Is For Code Form 990 01 Form 990-T (corporation) 07 Form 990-BL Form 1041-A 02 08 Form 990-EZ 03 Form 4720 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec 401(a) or 408(a) trust) Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 ROY ROHTER The books are in the care of ► 3100 WINGREN ROAD - IRVING, TX 75062 Telephone No  $\triangleright$  (972) 252-2712FAX No > • If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box | If it is for part of the group, check this box | and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: ▶ ☐ calendar year \_ ► X tax year beginning FEB 4, 2010 , and ending DEC 31, 2010 X Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason. Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any 3,000. nonrefundable credits. See instructions If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit 3b 0. Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, 3,000. by using EFTPS (Electronic Federal Tax Payment System) See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Paperwork Reduction Act Notice, see Instructions.