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Form 990-PF

Department of the Treasury Internal Revenue Service Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

For calendar year 2010, or tax year beginning					, ar	nd ending			
G	Che	ck all that apply.	Initial return		Initial return of a for	mer public cha	rity	Final re	eturn
			Amended return	_	Address change	☐ Na	me c	hange	
Na	me of	foundation			· · · · · · · · · · · · · · · · · · ·		AE	mployer identification nu	ımber
Sw	ınmı	rn Family Foundation						27-0690	223
		and street (or P O box numbe	r if mail is not delivered to s	treet a	ddress)	Room/suite	ВΤ	elephone number (see pag	
c/o	Fou	ndation Source, 501 Silv	verside Road			123		(800) 839	-1754
		wn, state, and ZIP code				1	C If	exemption application is po	
Wi	ming	iton			DE	19809-1377	l _	Foreign organizations, che	· · =
_		ck type of organization	X Section 501(c)(3	3) exe	empt private foundation	n	1	Foreign organizations me	
	Sec	tion 4947(a)(1) nonexe						check here and attach cor	mputation ▶
ī	Fair	market value of all asse	ets at end J Accou	ntına	method X Cash	Accrual		private foundation status winder section 507(b)(1)(A), o	
	of ye	ear (from Part II, col ⁻ (c)	. I∏Oth	er (si	pecify)			the foundation is in a 60-m	
	line	16) ▶ \$	3,040,973 (Part I, col	umn (d) must be on cash basi	ıs)	uı	nder section 507(b)(1)(B), o	check here
Pa	ırt I	Analysis of Revenue	•		(a) Revenue and	(b) Not income		(a) Administrations	(d) Disbursements
		amounts in columns (b), (c),				(b) Net investment income	ent	(c) Adjusted net income	for chantable purposes
		the amounts in column (a) (s	see page 11 of the instructio	ns))	books				(cash basis only)
	1	Contributions, gifts, grants, e	etc , received (attach schedu	ıle)					
	2	Check ►X if the foundation							<u> </u>
	3	Interest on savings and t		ents	17		17		
	4	Dividends and interest fr	om securities		50,880	50),880		
ne		Gross rents	.a\						·
	ٔ ء ا	 Net rental income or (los Net gain or (loss) from sa 		10	180,119				
Revenue	ľ	Gross sales price for all asse							
ě	7	Capital gain net income		1,020		180),119		
Œ	8	Net short-term capital ga					<u>,, , , , , , , , , , , , , , , , , , ,</u>		
	9	Income modifications				-			
	10 a	Gross sales less returns and	allowances						
	1	Less Cost of goods sole	0-0-1-5						
	(Gross profit or (loss) (att	ach schedule V						
	11	Other income (attach sci	nedule)	2	231.016				
	12	Total. Add lines 1 through			위 231,016	231	<u>,016</u>		
es	13	Compensation of officers	directors, trustees, etc		¥				
xpenses	14	Other employee salaries Pension plans, employee	and wages FN. U	Τ	<u>.</u>				····-
ğ	15	Pension plans, employed Legal fees (attach sched		,				-	
ш		A Accounting fees (attach	•						
<u>ĕ</u>	;	Other professional fees (·		33,969	33	3,969		
rat	17	Interest	(4.1.4.4.7.4.1.4.4.4.4.4.4.4.4.4.4.4.4.4.				-,		
ist	18	Taxes (attach schedule) (see	page 14 of the instructions)		58,558				
Ē	19	Depreciation (attach sch	edule) and depletion						
μĎ	20	Occupancy							
▼	21	Travel, conferences, and	i meetings						
 	22	Printing and publications							
Operating and Administrative	23	Other expenses (attach			13,514				13,514
	24	Total operating and ad	ministrative expenses.		400.044	24			40.544
وَ جُ	25	Add lines 13 through 23	te nord		106,041	33	3,969	1	13,514
Ö	26	Contributions, gifts, gran Total expenses and disburs		5	77,435			<u> </u>	77,435
		Subtract line 26 from line			183,476	33	3,969	<u> </u>	90,949
Ē	27	Subtract line 25 from line Excess of revenue over exp			47,540			1	
,		Net investment income			47,040	107	7,047		
		C Adjusted net income (if				197	1071		
	<u> </u>				<u> </u>			I	I

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2010)

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Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year	
	i Citi	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash—non-interest-bearing .				
	2	Savings and temporary cash investments	1,143,164	153,453	153,453	
	3	Accounts receivable				
		Less allowance for doubtful accounts			1	
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other			· · · · · · · · · · · · · · · · · · ·	
		disqualified persons (attach schedule) (see page 15 of the				
		instructions)				
	7	Other notes and loans receivable (attach schedule)				
ţ	Ì	Less allowance for doubtful accounts				
ssets	8	Inventories for sale or use				
As	9	Prepaid expenses and deferred charges				
	10 a	I Investments—U.S. and state government obligations (attach schedule)				
	l t	Investments—corporate stock (attach schedule)	1,784,743	2,821,994	2,887,520	
	C	Investments—corporate bonds (attach schedule)		·- · · · - · · · · · · · · · · · · · ·		
	11	Investments—land, buildings, and equipment basis]	
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions Also, see page 1, item I)	2,927,907	2,975,447	3,040,973	
	17	Accounts payable and accrued expenses				
S	18	Grants payable				
Liabilities	19	Deferred revenue				
ij	20 Loans from officers, directors, trustees, and other disqualified persons					
<u>.a</u>	21	Mortgages and other notes payable (attach schedule)				
_	22	Other liabilities (describe)		_		
	23	Total liabilities (add lines 17 through 22)	0	0		
]	Foundations that follow SFAS 117, check here				
nces		and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
<u>=</u>	25	Temporarily restricted				
or Fund Bala	26	Permanently restricted				
2		Foundations that do not follow SFAS 117, check here				
교		and complete lines 27 through 31.				
ō	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			1	
ŝ	29	Retained earnings, accumulated income, endowment, or other funds	2,927,907	2,975,447		
As	30	Total net assets or fund balances (see page 17 of the				
Net Assets		instructions)	2,927,907	2,975,447		
Z	31	Total liabilities and net assets/fund balances (see page 17	į			
_		of the instructions)	2,927,907	2,975,447		
	Total	Analysis of Changes in Net Assets or Fund Balances	20 (must acres			
•		net assets or fund balances at beginning of year—Part II, column (a), line	SO (must agree with		2 027 007	
2		f-year figure reported on prior year's return)	•	1 2	2,927,907	
		amount from Part I, line 27a		2	47,540	
		increases not included in line 2 (itemize)		3	2.075.447	
		nes 1, 2, and 3 eases not included in line 2 (itemize) ►		5	2,975,447	
		net assets or fund balances at end of year (line 4 minus line 5)—Part II, co	alumn (h) line 30	6	0.075.447	
	, J(ai	not accord or rand balances at end of year (line 4 millus line 5)—Palt II, Co	אני יוווי אווי אווי אווי אווי		2,975,447	

Part IV Capital Gains and	Losses for Tax on Inve	estme	nt Incor	ne		
• • • • • • • • • • • • • • • • • • • •	kınd(s) of property sold (e g , real es e, or common stock, 200 shs MLC C		•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Publicly-traded Securities						•
b						
<u>c</u>						
е		T				
(e) Gross sales price	(f) Depreciation allowed (or allowable)			r other basis ense of sale		Gain or (loss) us (f) minus (g)
a 3,141,523				2,961,404		180,119
b		_				
С						
d						
е						
Complete only for assets show	ng gain in column (h) and owne	d by th	e foundation	on on 12/31/69	(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69			ss of col (i)	col (k), but	not less than -0-) or s (from col (h))
а		İ				180,119
b						
С		Î				
d						
е						•
2 Capital gain net income or (nter in Pa -0- ın Paı	rt I, line 7	2	180,119
3 Net short-term capital gain of If gain, also enter in Part I, li	or (loss) as defined in section ine 8, column (c) (see pages	ns 122	2(5) and	(6) [.]	,	·
instructions). If (loss), enter				<u> </u>] 3	- <u></u> -
Part V Qualification Und	<u>er Section 4940(e) for Re</u>	<u>educe</u>	<u>ed Tax o</u>	n Net Investm	ent Income	
(For optional use by domestic p If section 4940(d)(2) applies, lea Was the foundation liable for the If "Yes," the foundation does no	ave this part blank e section 4942 tax on the dis t qualify under section 4940(stributa (e). Do	ible amou	int of any year in plete this part	the base period	? Yes X No
	unt in each column for each	year, s	see page	18 of the instruct	ions before mak	
(a) Base period years Calendar year (or tax year beginning in	(b) Adjusted qualifying distribution	ons	Net value	(c) of noncharitable-use a	iccate I	(d) Distribution ratio (b) divided by col (c))
2009	1	0		430	0,263	0 000000
2008		Ť			,,	0 000000
2007	1					0 000000
2006					1	0.000000
2005						0.000000
2 Total of line 1, column (d)					2	0 000000
3 Average distribution ratio for	the 5-vear base period—div			line 2 by 5 or by		
	ndation has been in existence					0 000000
the number of years the los	nadion nad been in existence	JC 11 1C.	50 111411 0	youro	· - •	0 000000
4 Enter the net value of nonch	nantable-use assets for 2010) from	Part X, lir	ne 5	4	2,800,997
5 Multiply line 4 by line 3			•		. 5	0
6 Enter 1% of net investment	income (1% of Part I, line 27	7b) .			6	1,970
7 Add lines 5 and 6		•			7	1,970
8 Enter qualifying distributions		 Dom			. 8	90,949
the Part VI instructions on n	er than line 7, check the box i	ın Part	vi, line 1	o, and complete	mat part using a	1% tax rate See

1 all Exempt operating foundations described in section 494(G)(2), check here ▶ ☐ and enter *\N\^* on line 1 Date of ruling or determination littler	P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see p	age 1	8 of the	ınstr	uctic	ns)
Dates to found or determination letter b Domestic foundations that metit the section 4940(e) requirements in Part V, check here b ∑ and enter 1% of Part I, the 27b c All other domestic foundations on enter 3% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, cot (b) 2 Tax under section \$11 (6 mestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 1,970 3 Add lines 1 and 2 3 1,970 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 CreditisPayments a 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Exempt foreign organizations—tax withheld at source 1 Tax paid with application for extension of three 16 if 6 (From 8868) 6 Be C	1	à Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 ☐					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check hers ■ \(\)							
here ► X and enter 1% of Part I, line 27b		b Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		1	,970	
of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credit/Payments 6 Credit/Payments 7 Total credits and apyments Add lines 6 and 5 source 6 Tax paid with application for extension of time to file (Form 8868) 6 Bad						}	
2 Tax under section 51 (domestic section 4947(a)(1) irrusts and taxable foundations only Others enter -0-) 3 1,970 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 6 Circelits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Exempt foreign organizations—tax withheld at source 6 Tax paid with application for extension of time to file (Form 8888) 6 C		c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%					
3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 if zero or liess, enter -0- Tax based on investment income. Subtract line 4 from line 3 if zero or liess, enter -0- Tax based on linvestment income. Subtract line 4 from line 3 if zero or liess, enter -0- Tax based on linvestment shall be a subtract line 4 from line 3 if zero or liess, enter -0- Tax based with application for extension of time to file (Form 8868) Each on the subtractions of the subtraction of the subtracti			١.				
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on linvestiment (income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credis-Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Bb		·	$\overline{}$			_	
5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations—lax withheld at source Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld Total credits and payments Add lines 6 at brough 6d 8 Enter any penalty for underpayment of estimated tax Check here Total credits and payments. Add lines 6 at brough 6d 7 Total credits and payments. Add lines 6 at brough 6d 8 Enter any penalty for underpayment of estimated tax Check here Total redits of lines 5 and 8 is more than line 7, enter amount ower paid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax Part VILA Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did 1 particular or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did 1 yes No particular or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see page 19 of the instructions for definition)? 1 the answer is "Nes" to 1 aor 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 to 1 the foundation managers 1 c Enter the remineursement of any pip and by the foundation during the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS? 1 Has the foundation nade any changes, not previously reported to the IRS, in its governing instrument, articles of i	3		<u> </u>	ļ	1	,970	
6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Exter any protein organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Enter any penalty for undergowyment of estimated tax Check here Site of the presentation of the state of t				<u></u>		070	
a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations—Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax Check here 2 If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Clerk the amount of line 10 to be Credited to 2011 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 16 If the answer is "Yes" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials 15 Line foundation file Form 1120-PDL for this year? 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 16 Enter the reminursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 15 Legislation that off any paid by the foundation during the year for political expenditure tax imposed on foundation made any changes, not previously reported to the IRS? 16 "Yes." attach a detailed description of the activities 17 Hars. If "Yes." attach a			5			<u>,970</u>	
b Exempt foreign organizations—tax withheld at source C Tax paid with application for extension of time to file (Form 8868) Ge 0 Gascup withholding erroneously withheld T Total credits and payments. Add lines 6a through 6d T Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here Enter any penalty for underpayment of estimated tax. Check here T at due. If the total of lines 5 and 8 is more than line 7, enter amount owed T ard use. If the total of lines 5 and 8, enter the amount owerpaid Enter the amount of line 10 to be Credited to 2011 estimated tax. I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the tax year, did the foundation attempt to this year? If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or d		•				- 1	
C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here		2 20 70 COMMINICATION COMPANIES COMP	-				
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here			-				1
7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated fax. Check here ∑ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Dourng the tax wear, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Dourng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 Dould it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 13 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities 14 Enter the reimbursement (if any) paid by the foundation during the year? 15 If "Yes" attach a detailed description of the activities (section 4955) imposed during the year 16 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		Tax paid with application for extension of time to me (1 am easy)	-				
8 Enter any penalty for underpayment of estimated tax. Check here			┥╌ ͺ ╴				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Decreamment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Decreamment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 Enter the amount of line 10 to be Credited to 2011 estimated tax 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation and political campaign? 15 During the tax year, did the foundation any political campaign? 16 During the tax year, did the foundation any political campaign? 17 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation min connection with the activities 18 During the foundation file Form 1120-PDL for this year? 19 During the foundation file Form 1120-PDL for this year? 20 During the foundation have not previously period to the IRS? 21 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 22 During the foundation made any charges, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 22 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 25 During the foundation made any changes, not previously reported to the IRS, in its governing instrument, or bylaws, or other similar instruments?			_				
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid If Enter the amount of line 10 to be Credited to 2011 estimated tax If line 7 is more than 10 to be Credited to 2011 estimated tax If line 7 is more than 10 to be Credited to 2011 estimated tax If line 7 is more than 10 to be Credited to 2011 estimated tax If line 7 is more than 10 to be Credited to 2011 estimated tax If line 8 is the more than 10 to be Credited to 2011 estimated tax If line 8 is the more than 10 to the Credited to 2011 estimated tax If line 8 is the foundation or any political campaign? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation monencotion with the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the extern or postitution or the activities and copies of any materials published or distributed by the foundation or connection with the extern or postitution or the activities and copies of any materials published or distributed by the foundation distributed	_						
Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation managers \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$			_		!		
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instructions) ▶ OR b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing							
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or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	9						
If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	-		7)?				l
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		· · · · · · · · · · · · · · · · · · ·	-		9		X
	10						
		their names and addresses			10		X

Part	t VII-A Statements Regarding Activities (continued)			
11 •	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		1	
	August 17, 2008?	12		<u> X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address			
14	The books are in care of C/o Foundation Source Telephone no Telephone no Telephone no ■) 839-	1754
	Located at ► 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ► 19809-1377	 -		· <u></u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		•	· 📙
	and enter the amount of tax-exempt interest received or accrued during the year	· · · · · · · · · · · · · · · · · · ·	Vasi	Na.
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority	امدا	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> </u>
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
Do	the name of the foreign country Tt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		
Га			Yes	No
4-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		162	140
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	. 1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			j
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			-
	(c) / Elinen goods, contract of the enterprise and the enterprise person			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No]	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations]
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			Ì
	and 6e, Part XIII) for tax year(s) beginning before 2010?			
L	If "Yes," list the years 20, 20			
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	2 0 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b				
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	26	Ñ/A	^j
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a	13//	X
+a b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	70		
~	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Рa	rt VII-B	Statements Regarding Activition	<u>es for Which Forn</u>	<u>n 4720 May Be R</u>	equired (continued)			
5a	During th	e year did the foundation pay or incur any	amount to			_		
	(1) Ca	rry on propaganda, or otherwise attempt to	o influence legislation (section 4945(e))?	Yes X	No		
		uence the outcome of any specific public	=			-	1	
		directly or indirectly, any voter registration		,	Yes X	No		
	• •	ovide a grant to an individual for travel, stu	•	-	Yes X	No		
		ovide a grant to an organization other than section 509(a)(1), (2), or (3), or section 494			Yes X	1 No		
		ovide for any purpose other than religious.				,		
	edi	educational purposes, or for the prevention of cruelty to children or animals?						
b	-	swer is "Yes" to 5a(1)–(5), did any of the t					 	l
	•	ons section 53 4945 or in a current notice		· · · · · ·	of the instructions)?	<u>5b</u>	N/A	
	•	itions relying on a current notice regarding			▶	J		i
С		swer is "Yes" to question 5a(4), does the fo		tion from the		,		
		use it maintained expenditure responsibilit attach the statement required by Regulation	-	(d)	Yes] No		
6a	Did the fo	oundation, during the year, receive any fur	nds, directly or indirectly	y, to pay				İ
		s on a personal benefit contract?	,		Yes X] No	ļ	
b		oundation, during the year, pay premiums, o 6b, file Form 8870	directly or indirectly, o	n a personal benefit	contract?	6b	<u> </u>	X
	•	me during the tax year, was the foundation] No		
		did the foundation receive any proceeds o	-			7b	N/A	<u></u>
Р	art VIII	Information About Officers, and Contractors	Directors, Truste	es, Foundation	Managers, Highly Pai	d Employ	ees,	
1	List all	officers, directors, trustees, founda	ation managers and	their compensat	ion (see page 22 of the i	instruction	ns).	
	-	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expe		
SE	E ATTAC	CHMENT	devoted to position	-0-)	and deferred compensation			
					<u> </u>	1		
2	-	nsation of five highest-paid employ , enter "NONE."	rees (other than the	ose included on li	ne 1—see page 23 of the	e instructi	ons).	
			(b) Title, and avera	age	(d) Contributions to	(a) Fun-		uni
(a) Name and	l address of each employee paid more than \$50,	000 hours per week devoted to position	. , , ,	on employee benefit plans and deferred compensation	(e) Expe	llowance	
NO	NE							
To	al numb	er of other employees paid over \$50,0	000		▶			-

Form 990 ⁻ PF (2010) Swinmurn Family Foundation	27-0690223 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa and Contractors (continued)	
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, en	ter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	

All other program-related investments See page 24 of the instructions

Total. Add lines 1 through 3

Form **990-PF** (2010)

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Par	Minimum Investment Return (All domestic foundations must complete this part. Foreign	found	ations,
	see page 24 of the instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	2,668,889
þ	Average of monthly cash balances .	1b	174,763
С	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,843,652
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)] _]	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,843,652
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	42,655
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,800,997
6	Minimum investment return. Enter 5% of line 5	6	140,050
Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	peratii	ng
	foundations and certain foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	140,050
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI)	1 1	
С	Add lines 2a and 2b	2c	1,970
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	138,080
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	138,080
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	138,080
Pari	Qualifying Distributions (see page 25 of the instructions)		
			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		00.040
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	90,949
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	ا ۾ ا	•
_	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	90,949
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	ا ہے ا	4.000
_	income Enter 1% of Part 1, line 27b (see page 26 of the instructions)	5	1,970
6	Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found	6	88,979
	NOTE I DE EMPLIER OF THE RIVER DE LICER IN MER V. COLUMN (b) IN CURCACIONT VASC When calculating whether the found	CONTER	

qualifies for the section 4940(e) reduction of tax in those years

e (CAIII Oliuis	tributed incor	ne (see page 26 c	7 (11	e manuchona)			
1		amount for 2010 fr	rom Part XI,	L	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
	line 7			⊢				138,080
2			of the end of 2010	1				
		for 2009 only		<u> </u>			0	
•	b Total for prior	r years 20,	20, 20	_		0		
3	Excess distrib	outions carryover,	if any, to 2010	ľ				
á	From 2005			0				
1	b From 2006			0				
	From 2007			0				
	d From 2008			o				
	From 2009			ᅵ				
1	_	3a through e		7	0			
4		tributions for 2010) from Part					
•		> \$	90,949					
	•	09, but not more the					0	
		distributed income		F	 .			
	• •		* *			o		
	•	. •	6 of the instructions)	┝				
•		stributions out of o						
	•	e page 26 of the in	•	-				00.040
	* *	10 distributable an		⊢				90,949
		nount distributed o		\vdash	0			
5		outions carryover a		-	0			. 0
	•	appears in colum t must be shown ii	· ,,					
6	Enter the net	t total of each col	lumn as	İ				
		lines 3f, 4c, and 4	a Subtract line 5	-	0			
	-			┝	<u>~~~</u>			
'		ndistributed incom	ie Subtract			,		
	line 4b from li		ld. ada bar da ad	├		0		
(ount of prior years						
		nich a notice of de	•	1				
		or on which the se						
		previously assess		 -				
•	d Subtract line	6c from line 6b. Ta	axable					
	amount—see	page 27 of the in:	structions	L		0		
	e Undistributed	income for 2009	Subtract line					
	4a from line 2	a Taxable amour	nt—see page 27 of the				ļ	
	instructions			L			0	
1	f Undistributed	income for 2010	Subtract					
	lines 4d and 9	5 from line 1 This	amount must					
	be distributed	I in 2011		L				47,131
7	Amounts trea	ited as distribution	s out of					
	corpus to sat	sfy requirements i	mposed by					
	•	• .	(3) (see page 27 of					
	the instruction		(-) (p-g	ı		ļ		
8		outions carryover f	from 2005		<u>. </u>			
•		=	see page 27 of the				•	
		11 mie 5 01 iiile 7 (8	oc page 27 of the		0			
0	instructions)	ibutions service	orto 2011	-				
9		ibutions carryov			•			
40		5 7 and 8 from line	od .	H	0			
10	Analysis of lir		1					
	a Excess from			읙				
	b Excess from			의				
	c Excess from			0				
	d Excess from	2009		0				
	o Evenes from	2010	Ī			1	·	i

Form	990-PF (2010) Swinmurn Family Foundation	<u> </u>			27-0690	
Par	t XIV Private Operating Foundations (s	ee page 27 of th	ne instructions ai	nd Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2010, ent			•		
b	Check box to indicate whether the foundation is a	private operating fou	ındatıon described ii	n section	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	0				0
b	85% of line 2a	0	0	0	0	0
С	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities			, , , ,		0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter	-	_			
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Cor assets at any time during the ye				000 or more in	
1	Information Regarding Foundation Manag					
а	List any managers of the foundation who have con		2% of the total contri	butions received by	the foundation	
	before the close of any tax year (but only if they ha	ive contributed more	than \$5,000) (See	section 507(d)(2))		
	ohn Swinmurn Sandra C S					
	List any managers of the foundation who own 10% ownership of a partnership or other entity) of which				ortion of the	
<u>ио</u>		4 O:# 1 O-h	alamahin ata Da			
2	Information Regarding Contribution, Grant Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation may under other conditions, complete items 2a, b, c, are	contributions to pre ikes gifts, grants, etc	selected charitable o	organizations and do		ons
а	The name, address, and telephone number of the	person to whom app	olications should be	addressed		
b	The form in which applications should be submitte	d and information ar	nd materials they sho	ould include		
С	Any submission deadlines					
					 -	
d	Any restrictions or limitations on awards, such as t factors	oy geographical area	as, charitable fields,	kinds of institutions,	or other	

Part XV Supplementary Information (continued)

3 * Grants and Contributions Paid During t	ne real of Approved	ioi ruture	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
FIRST BOOK	N/A	509(a)(1)	General & Unrestricted	2,000
1319 F ST NW				
WASHINGTON DC 20004				
FOUNDATION FOR NEUROLOGIC DISEASES	N/A	509(a)(1)	General & Unrestricted	2,000
10 STATE ST				
NEWBURYPORT MA 01950				
HEIFER PROJECT INTERNATIONAL	N/A	509(a)(1)	Purchase flock of ducks,	50
1 WORLD AVE			share of a goat, sheep	
LITTLE ROCK AR 72202			and pig	
HEIFER PROJECT INTERNATIONAL	N/A	509(a)(1)	Purchase of honeybees,	110
1 WORLD AVE			trio of rabbits and share	
LITTLE ROCK AR 72202			of a llama	
HOPE FOR HAITI INC	N/A	509(a)(1)	General & Unrestricted	20,000
1021 5TH AVE N				
NAPLES FL 34102				
IDOL GIVES BACK FOUNDATION	N/A	509(a)(1)	General & Unrestricted	10,000
2029 CENTURY PARK E STE 2600				
LOS ANGELES CA 90067				
MARINE TOYS FOR TOTS FOUNDATION	N/A	509(a)(1)	General & Unrestricted	200
18251 QUANTICO GATEWAY DR				
TRIANGLE VA 22172				
MERCY CORPS	N/A	509(a)(1)	Pakistan flood relief	10,000
45 SW ANKENY ST			Project	
PORTLAND OR 97204			L	
OXFAM-AMERICA INC	N/A	509(a)(1)	Wells and water	10,000
226 CAUSEWAY ST			purification in Africa	
BOSTON MA 02114	A1/A	500()(4)	Project	
SAVE THE CHILDREN FEDERATION INC	N/A	509(a)(1)	Healthy Snacks and	75
54 WILTON RD			Malaria Treatment	
WESTPORT CT 06880	NI/A	500(5)(1)	Program	40.000
SAVE THE CHILDREN FEDERATION INC 54 WILTON RD	N/A	509(a)(1)	Charitable Event	10,000
WESTPORT CT 06880				
Total See Attached Statement	<u> </u>	<u> </u>	▶ 3a	77,435
b Approved for future payment	T ·	T	Ja	77,433
2 Approved for fatare paymont				
]	
			!	
		1]	
		1		
		1	1	
		1		
		1		
Total			▶ 3b	0

Part XVI	 Analysis of Income-Producing Activities 	vities				
Entèr gro	ss amounts unless otherwise indicated.	Unrelated bus	iness income	Excluded by section	(e)	
1 Progra	nm service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exemp function income (See page 28 of the instructions)
a						<u> </u>
b						
С						
d						
е						
f						
_	es and contracts from government agencies			 		
	ership dues and assessments				. <u> </u>	
	st on savings and temporary cash investments			14	17	
	nds and interest from securities			14	50,880	
	ntal income or (loss) from real estate bt-financed property			-		· · · · · · · · · · · · · · · · · · ·
	t debt-financed property					<u> </u>
	ntal income or (loss) from personal property					
	investment income					
	or (loss) from sales of assets other than inventory			18	180,119	
	come or (loss) from special events				•	
10 Gross	profit or (loss) from sales of inventory	_				
11 Other	revenue a		•			
		ļ				
e 12 Subtet	al Add solvens (b) (d) and (s)		0	,	221.016	
	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			<u>'l</u>	231,016 13	231,016
	sheet in line 13 instructions on page 29 to verify calci	ulations)			13	231,010
	-B Relationship of Activities to the Acc		of Exempt P	urposes		
Line No. ▼	Explain below how each activity for which income the accomplishment of the foundation's exempt page 29 of the instructions.)	e is reported in coli	ımn (e) of Part X	VI-A contributed in		
	pege 20 or the metadetens /					
				<u> </u>		
						· - · ·
				-		
		-				
				•		
						
		· ·				
						· · · · · · · · · · · · · · · · · · ·
			·			
						
-						
		-	•			

e ii.		Exempt Organiza	•	siers to allu trali	Sactions an	iu Rei	ationships wi	ui Nonchan	itable		
1 Di				ngage in any of the fo	ollowing with a	any oth	er organization	described		Yes	No
in	section	501(c) of the Code		ection 501(c)(3) orga							
or	ganizat	ions?									
a Tr	ansfers	from the reporting t	foundation to	a noncharitable exen	npt organizati	on of.					
(1) Cash								1a(1)		X
•	,	r assets							1a(2)		Χ.,
		nsactions:									
•	•	s of assets to a nonc		•		•	•		1b(1)		X
				able exempt organiza		•			1b(2)		X
•	•			r assets	•				1b(3)		X
	*	bursement arranger s or loan guarantees					•	•	1b(4) 1b(5)		X
		_		nip or fundraising solic	ritations	•			1b(6)		x
•				ts, other assets, or pa					1c		X
	•		•	complete the following	• •		n (h) should alw	ave show the		LLLI ket	
va	lue of t	he goods, other ass	ets, or service	es given by the repor ement, show in colum	ting foundation	n If the	e foundation rec	eived less tha	n fair m	arket	t
(a) Line	e no	(b) Amount involved	(c) Name	of nonchantable exempt org	ganization	(d) Des	cription of transfers,	transactions, and	sharing ar	rangem	nents
_											
	\dashv										
	+		-								
-											
									•		
				·							
de	scribed		f the Code (o	ated with, or related to ther than section 501				ions	Yes X	No	_
		(a) Name of organization		(b) Type of o	organization		(c) [Description of rela	tionship		
		 									
	Under	penalties of person I dec	lare that I have e	xamıned this retum, includii	na accompanyina	schodul	es and statements a	and to the heet of	my knowle	dae an	
Sigr	belief,			n of preparer (other than ta		y) is base		of which preparer			
Here		v <u>auu</u>	<u> </u>			19/1		Truste	<u>e_</u>		
	/ Sig	nature of officer or trustee		Dennerada arrantura	Date	 1	✓ Titi	e	Torin		
Paid		Print/Type preparer's na	ıme	Preparer's signature			Date	Check I If	PTIN		
Prep	2505	Jeffrey D. Haskell		Jeffrey D. Hask	ell		4/4/2011	self-employed	1		
r rep	ai ti		UNDATION					Firm's EIN ▶			

Firm's address ► 55 WALLS DRIVE, FAIRFIELD, CT 06824

Phone no

Form 990-PF, Part I, Line 16c - Other Professional Fees

0	9	se	0									
	(d) Chantable										į	
0	(C)	Adjusted Net										
33,969	(b)	Income	33,96									
33,969	(a)	Expenses per Books	33,969									
TOTAL												
,												
			Investment Management Services									
			-	7	3	4	2	9	7	æ	6	ç

Form 990-PF, Part I, Line 18 - Taxes

0			Ī	<u> </u>							
	(d) Chantable	Purpose									
0	(c) Adiusted										
0	(b) Net Investment	Income									
58,558	(a) Expenses per N	Books 58 558									
TOTAL:											
		Excise tax for 2009									
		- FXC	7	3	4	2	9	7	8	6	10
			<u></u>	<u> </u>	Ľ	ت	_			<u> </u>	Ξ

Form 990-PF, Part I, Line 23 - Other Expenses

	TOTAL:	13,514	0	0	13,514
		(a)	(q)	(၁)	(p)
		Expenses per N	Net Investment	Adjusted Net	Charitable
		Books	Income	Income	Purpose
1 Administrative Fees		13,021	0	0	13,021
2 State or local filing fees		493	0		493
3					
4					
5					
9					
7					
8					
6					•
10					

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:	2,821,994	2,887,520
L			(q)	(၁)
_	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value
	DFA EMERGING MARKETS CORE EQ PRTFL MUTUAL FUND (DFCEX)	9,081	194,754	201,242
T.,_	2 DFA INVT DIMENSIONS GROUP INC U S CORE EQUITY 2 (DFQTX)	85,943	930,807	942,790
Ľ	3 DFA U.S. LARGE CAP VALUE PORTFOLIO (DFLVX)	10,210	200,482	205,435
7	4 DFA U.S. TARGETED VALUE PORTFOLIO (DFFVX)	12,244	200,482	203,615
<u>"</u>	5 ISHARES BARCLAYS TIPS BOND FUND (TIP)	1,338	141,483	143,847
	6 ISHARES LEHMAN 1-3 YEAR TREASURY BO (SHY)	1,365	114,587	114,633
Ľ	7 PIMCO COMMODITY REAL RETURN STRATEGY FUND (PCRIX)	9,715	87,826	90,249
	8 PIMCO TOTAL RETURN FUND (PTTRX)	13,428	147,360	145,698
	9 SCHWAB FNDMNTL INTL LG CMP INDX (SFNNX)	46,100	363,731	370,185
Ť	10 SCHWAB FUNDAMENTAL INSTL (SFILX)	19,624	197,618	202,916
_	11 TEMPLETON GLOBAL BOND FUND ADVISOR CLASS (TGBAX)	10,691	143,201	144,969
_	12 VANGUARD SF REIT ETF (VNQ)	2,202	699'663	121,941

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

0	p Benefits Account	0		0 0 0	0	0	0	0	0	0	0
	Hrs Comp		-								
	Title	Trustee	Trustee								
Zip	Code	19809	19809								
	State	DE	DE	֡							
	City	Wilmington	Wilmington		,						
	Street	c/o Foundation Source 501 Silverside Road Surte 123	c/o Foundation Source 501 Silverside Road Suite 123								
	Name	1 C John Swinmurn	2 Sandra C Swinmurn								
_	_	1 C Joh	2 Sandı		က	w 4	ඩ 4 rv	. გ ს დ	5 4 3 7 L	8 7 8 2 8	6 2 9 6