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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010, and ending 12-31-2010

Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: THE GUADALUPE CHARITABLE TRUST. Employer identification number: 27-0652774. Telephone number: (760) 599-4680. City: VISTA, CA 92081. Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| <b>Part II Balance Sheets</b>  |   | Beginning of year          |                |                       | End of year    |                |                       |
|--|---|----------------------------|----------------|-----------------------|----------------|----------------|-----------------------|
|  |   | (a) Book Value             | (b) Book Value | (c) Fair Market Value | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>  | <b>1</b> Cash—non-interest-bearing . . . . .  |                            |                |                       |                |                |                       |
|  | <b>2</b> Savings and temporary cash investments . . . . .   |                            |                | 70,009                |                | 70,009         |                       |
|  | <b>3</b> Accounts receivable <input type="checkbox"/> _____<br>Less allowance for doubtful accounts <input type="checkbox"/> _____  |                            |                |                       |                |                |                       |
|  | <b>4</b> Pledges receivable <input type="checkbox"/> _____<br>Less allowance for doubtful accounts <input type="checkbox"/> _____   |                            |                |                       |                |                |                       |
|  | <b>5</b> Grants receivable . . . . .  |                            |                |                       |                |                |                       |
|  | <b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .                   |                            |                |                       |                |                |                       |
|  | <b>7</b> Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____<br>Less allowance for doubtful accounts <input type="checkbox"/> _____           |                            |                |                       |                |                |                       |
|  | <b>8</b> Inventories for sale or use . . . . .  |                            |                |                       |                |                |                       |
|  | <b>9</b> Prepaid expenses and deferred charges . . . . .  |                            |                |                       |                |                |                       |
|  | <b>10a</b> Investments—U S and state government obligations (attach schedule)   |                            |                |                       |                |                |                       |
|  | <b>b</b> Investments—corporate stock (attach schedule) . . . . .  | 0 <input type="checkbox"/> |                | 815,285               |                | 815,285        |                       |
|  | <b>c</b> Investments—corporate bonds (attach schedule) . . . . .  | 0 <input type="checkbox"/> |                | 226,328               |                | 226,328        |                       |
|  | <b>11</b> Investments—land, buildings, and equipment basis <input type="checkbox"/> _____<br>Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____ |                            |                |                       |                |                |                       |
|  | <b>12</b> Investments—mortgage loans . . . . .  |                            |                |                       |                |                |                       |
|  | <b>13</b> Investments—other (attach schedule) . . . . .   | 0 <input type="checkbox"/> |                | 26,264                |                | 26,264         |                       |
|  | <b>14</b> Land, buildings, and equipment basis <input type="checkbox"/> _____ 2,014<br>Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____ 101   | 0 <input type="checkbox"/> |                | 1,913                 |                | 1,913          |                       |
| <b>15</b> Other assets (describe <input type="checkbox"/> _____)                                     |   |                            |                |                       |                |                |                       |
| <b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I) | 0   |                            | 1,139,799      |                       | 1,139,799      |                |                       |
| <b>Liabilities</b>   | <b>17</b> Accounts payable and accrued expenses . . . . .   |                            |                |                       |                |                |                       |
|  | <b>18</b> Grants payable . . . . .  |                            |                |                       |                |                |                       |
|  | <b>19</b> Deferred revenue . . . . .  |                            |                |                       |                |                |                       |
|  | <b>20</b> Loans from officers, directors, trustees, and other disqualified persons  |                            |                |                       |                |                |                       |
|  | <b>21</b> Mortgages and other notes payable (attach schedule) . . . . .   |                            |                |                       |                |                |                       |
|  | <b>22</b> Other liabilities (describe <input type="checkbox"/> _____)   |                            |                |                       |                |                |                       |
|  | <b>23 Total liabilities</b> (add lines 17 through 22) . . . . .   | 0                          |                | 0                     |                | 0              |                       |
| <b>Net Assets or Fund Balances</b>   | <b>Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/></b><br><b>and complete lines 24 through 26 and lines 30 and 31.</b>                     |                            |                |                       |                |                |                       |
|  | <b>24</b> Unrestricted . . . . .  |                            |                | 1,139,799             |                |                |                       |
|  | <b>25</b> Temporarily restricted . . . . .  |                            |                |                       |                |                |                       |
|  | <b>26</b> Permanently restricted . . . . .  |                            |                |                       |                |                |                       |
|  | <b>Foundations that do not follow SFAS 117, check here <input type="checkbox"/></b><br><b>and complete lines 27 through 31.</b>   |                            |                |                       |                |                |                       |
|  | <b>27</b> Capital stock, trust principal, or current funds . . . . .  |                            |                |                       |                |                |                       |
|  | <b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund   |                            |                |                       |                |                |                       |
|  | <b>29</b> Retained earnings, accumulated income, endowment, or other funds  |                            |                |                       |                |                |                       |
| <b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .              | 0   |                            | 1,139,799      |                       |                |                |                       |
| <b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . . | 0   |                            | 1,139,799      |                       |                |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|          |  |          |           |
|----------|--|----------|-----------|
| <b>1</b> | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 0         |
| <b>2</b> | Enter amount from Part I, line 27a . . . . .   | <b>2</b> | 1,069,126 |
| <b>3</b> | Other increases not included in line 2 (itemize) <input type="checkbox"/> _____  | <b>3</b> | 70,673    |
| <b>4</b> | Add lines 1, 2, and 3 . . . . .  | <b>4</b> | 1,139,799 |
| <b>5</b> | Decreases not included in line 2 (itemize) <input type="checkbox"/> _____  | <b>5</b> | 0         |
| <b>6</b> | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .  | <b>6</b> | 1,139,799 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) |   | (b) How acquired<br>P—Purchase<br>D—Donation  | (c) Date acquired<br>(mo, day, yr)   | (d) Date sold<br>(mo, day, yr) |
|--|---|---|--|--------------------------------|
| <b>1 a</b>   | CAPITAL GAINS DIVIDENDS   | P   |  |                                |
| <b>b</b>   |   |   |  |                                |
| <b>c</b>   |   |   |  |                                |
| <b>d</b>   |   |   |  |                                |
| <b>e</b>   |   |   |  |                                |
| (e) Gross sales price  | (f) Depreciation allowed<br>(or allowable)  | (g) Cost or other basis<br>plus expense of sale                                     | (h) Gain or (loss)<br>(e) plus (f) minus (g)   |                                |
| <b>a</b> 10,979  |   |   | 10,979   |                                |
| <b>b</b>   |   |   |  |                                |
| <b>c</b>   |   |   |  |                                |
| <b>d</b>   |   |   |  |                                |
| <b>e</b>   |   |   |  |                                |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                      |   |   | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |                                |
| (i) FMV as of 12/31/69   | (j) Adjusted basis as of 12/31/69   | (k) Excess of col (i) over col (j), if any  |  |                                |
| <b>a</b>   |   |   | 10,979   |                                |
| <b>b</b>   |   |   |  |                                |
| <b>c</b>   |   |   |  |                                |
| <b>d</b>   |   |   |  |                                |
| <b>e</b>   |   |   |  |                                |
| <b>2</b>   | Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } |  | <b>2</b> 10,979                |
| <b>3</b>   | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)<br>If (loss), enter -0- in Part I, line 8 | }   |  | <b>3</b>                       |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a)<br>Base period years Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions   | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |          |
|---|--|--|---|----------|
| 2009  |  |  |   |          |
| 2008  |  |  |   |          |
| 2007  |  |  |   |          |
| 2006  |  |  |   |          |
| 2005  |  |  |   |          |
| <b>2</b>  | <b>Total</b> of line 1, column (d).  |  |   | <b>2</b> |
| <b>3</b>  | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years |  |   | <b>3</b> |
| <b>4</b>  | Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.  |  |   | <b>4</b> |
| <b>5</b>  | Multiply line 4 by line 3.   |  |   | <b>5</b> |
| <b>6</b>  | Enter 1% of net investment income (1% of Part I, line 27b).  |  |   | <b>6</b> |
| <b>7</b>  | Add lines 5 and 6.   |  |   | <b>7</b> |
| <b>8</b>  | Enter qualifying distributions from Part XII, line 4.  |  |   | <b>8</b> |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

|           |   |           |     |
|-----------|---|-----------|-----|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |           |     |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .   | <b>1</b>  | 600 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)   |           |     |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  | <b>2</b>  | 0   |
| <b>3</b>  | Add lines 1 and 2. . . . .  | <b>3</b>  | 600 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  | <b>4</b>  | 0   |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .   | <b>5</b>  | 600 |
| <b>6</b>  | Credits/Payments  |           |     |
| <b>a</b>  | 2010 estimated tax payments and 2009 overpayment credited to 2010   | <b>6a</b> |     |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .   | <b>6b</b> |     |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868)   | <b>6c</b> |     |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .   | <b>6d</b> |     |
| <b>7</b>  | Total credits and payments Add lines 6a through 6d. . . . .   | <b>7</b>  | 0   |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached  | <b>8</b>  | 16  |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .   | <b>9</b>  | 616 |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .   | <b>10</b> |     |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> <b>Refunded</b>   | <b>11</b> |     |

**Part VII-A Statements Regarding Activities**

|  | Yes | No |
|--|-----|----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .   |     | No |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> |     | No |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?. . . . .  |     | No |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br><b>(1)</b> On the foundation  \$ <u>0</u> <b>(2)</b> On foundation managers  \$ <u>0</u>   |     |    |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ <u>0</u>   |     |    |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>  |     | No |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .   |     | No |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .  |     | No |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   |     |    |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T.</i>  |     | No |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .                             |     | No |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>   | Yes |    |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  CA _____  |     |    |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>  | Yes |    |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i> . . . . .  |     | No |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>  |     | No |

**Part VII-A Statements Regarding Activities (continued)**

|   |           |            |           |
|---|-----------|------------|-----------|
| <p><b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). . . . .</p>  | <b>11</b> |            | <b>No</b> |
| <p><b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?</p>  | <b>12</b> |            | <b>No</b> |
| <p><b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b></p>   | <b>13</b> | <b>Yes</b> |           |
| <p><b>14</b> The books are in care of <b>THE FOUNDATION</b> Telephone no <b>(760) 599-4680</b><br/>                 Located at <b>1214 COUNTRYWOOD LANE VISTA CA</b> ZIP+4 <b>92081</b></p>   |           |            |           |
| <p><b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b>—Check here . . . . . <input type="checkbox"/><br/>                 and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b></p> |           |            |           |
| <p><b>16</b> At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .</p>  | <b>16</b> |            | <b>No</b> |

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country **N/A**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

|  |           | Yes | No        |
|--|-----------|-----|-----------|
| <b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>   |           |     |           |
| <p><b>1a</b> During the year did the foundation (either directly or indirectly)</p> <p><b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(6)</b> Agree to pay money or property to a government official? (<b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> |           |     |           |
| <p><b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p>  | <b>1b</b> |     |           |
| <p><b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .</p>  | <b>1c</b> |     | <b>No</b> |
| <p><b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p> <p><b>a</b> At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br/>                 If "Yes," list the years <b>20</b>____, <b>20</b>____, <b>20</b>____, <b>20</b>____</p> <p><b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions). . . . .</p> <p><b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>20</b>____, <b>20</b>____, <b>20</b>____, <b>20</b>____</p>   |           |     |           |
| <p><b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If "Yes," did it have excess business holdings in 2010 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>) . . . . .</p>  | <b>3b</b> |     |           |
| <p><b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>   | <b>4a</b> |     | <b>No</b> |
| <p><b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?</p>  | <b>4b</b> |     | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|   |           |           |
|---|-----------|-----------|
| <p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No<br/>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br/>If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> | <b>5b</b> |           |
|   | <b>6b</b> | <b>No</b> |
|   | <b>7b</b> |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address  | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| MICHAEL BRAVO LOPEZ<br>1214 COUNTRYWOOD LANE<br>VISTA, CA 92081     | PRESIDENT/DIRECTOR<br>5 00                                | 0   | 0   | 0                                     |
| NANCYLEE SAFFIOTE LOPEZ<br>1214 COUNTRYWOOD LANE<br>VISTA, CA 92081 | EXECUTIVE<br>DIRECTOR<br>10 00                            | 13,000                                    | 0   | 0                                     |
| J LEANNE DEBORA<br>1214 COUNTRYWOOD LANE<br>VISTA, CA 92081         | SECRETARY-<br>TREASURER/DIRECTOR<br>1 00                  | 0   | 0   | 0                                     |

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

**Total** number of other employees paid over \$50,000. . . . .  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| <b>1</b>   |          |
| <b>2</b>   |          |
| <b>3</b>   |          |
| <b>4</b>   |          |

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| <b>1</b>   |        |
| <b>2</b>   |        |
| <b>3</b> All other program-related investments. See page 24 of the instructions                                  |        |

**Total.** Add lines 1 through 3. . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|          |  |           |           |
|----------|--|-----------|-----------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes                       |           |           |
| <b>a</b> | Average monthly fair market value of securities. . . . .   | <b>1a</b> | 924,582   |
| <b>b</b> | Average of monthly cash balances. . . . .  | <b>1b</b> | 166,209   |
| <b>c</b> | Fair market value of all other assets (see page 24 of the instructions). . . . .   | <b>1c</b> | 0         |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .   | <b>1d</b> | 1,090,791 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .               | <b>1e</b> | 0         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets. . . . .  | <b>2</b>  | 0         |
| <b>3</b> | Subtract line 2 from line 1d. . . . .  | <b>3</b>  | 1,090,791 |
| <b>4</b> | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . . | <b>4</b>  | 16,362    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4                       | <b>5</b>  | 1,074,429 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5. . . . .  | <b>6</b>  | 53,721    |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|           |  |           |        |
|-----------|--|-----------|--------|
| <b>1</b>  | Minimum investment return from Part X, line 6. . . . .   | <b>1</b>  | 53,721 |
| <b>2a</b> | Tax on investment income for 2010 from Part VI, line 5. . . . .  | <b>2a</b> | 600    |
| <b>b</b>  | Income tax for 2010 (This does not include the tax from Part VI). . . . .  | <b>2b</b> |        |
| <b>c</b>  | Add lines 2a and 2b. . . . .   | <b>2c</b> | 600    |
| <b>3</b>  | Distributable amount before adjustments Subtract line 2c from line 1. . . . .                                    | <b>3</b>  | 53,121 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .   | <b>4</b>  | 0      |
| <b>5</b>  | Add lines 3 and 4. . . . .   | <b>5</b>  | 53,121 |
| <b>6</b>  | Deduction from distributable amount (see page 25 of the instructions). . . . .                                   | <b>6</b>  | 0      |
| <b>7</b>  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | <b>7</b>  | 53,121 |

**Part XII Qualifying Distributions** (see page 25 of the instructions)

|          |   |           |        |
|----------|---|-----------|--------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes   |           |        |
| <b>a</b> | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .  | <b>1a</b> | 61,397 |
| <b>b</b> | Program-related investments—total from Part IX-B. . . . .   | <b>1b</b> | 0      |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .  | <b>2</b>  |        |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the   |           |        |
| <b>a</b> | Suitability test (prior IRS approval required). . . . .   | <b>3a</b> |        |
| <b>b</b> | Cash distribution test (attach the required schedule). . . . .  | <b>3b</b> |        |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  | <b>4</b>  | 61,397 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . . | <b>5</b>  | 0      |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .  | <b>6</b>  | 61,397 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010 |
|--|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2010 from Part XI, line 7  |               |                            |             | 53,121      |
| <b>2</b> Undistributed income, if any, as of the end of 2010   |               |                            |             |             |
| <b>a</b> Enter amount for 2009 only. . . . .   |               |                            | 0           |             |
| <b>b</b> Total for prior years 20___, 20___, 20___   |               | 0                          |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2010   |               |                            |             |             |
| <b>a</b> From 2005. . . . .  |               |                            |             |             |
| <b>b</b> From 2006. . . . .  |               |                            |             |             |
| <b>c</b> From 2007. . . . .  |               |                            |             |             |
| <b>d</b> From 2008. . . . .  |               |                            |             |             |
| <b>e</b> From 2009. . . . .  |               |                            |             |             |
| <b>f</b> Total of lines 3a through e. . . . .  | 0             |                            |             |             |
| <b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <u>61,397</u>  |               |                            |             |             |
| <b>a</b> Applied to 2009, but not more than line 2a  |               |                            | 0           |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)  |               | 0                          |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .   | 0             |                            |             |             |
| <b>d</b> Applied to 2010 distributable amount. . . . .   |               |                            |             | 53,121      |
| <b>e</b> Remaining amount distributed out of corpus  | 8,276         |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2010<br><i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>                                       | 0             |                            |             | 0           |
| <b>6</b> Enter the net total of each column as indicated below:  |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 8,276         |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .  |               | 0                          |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               | 0                          |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . . . .   |               | 0                          |             |             |
| <b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. . . . .   |               |                            | 0           |             |
| <b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .  |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .                   | 0             |                            |             |             |
| <b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .   | 0             |                            |             |             |
| <b>9</b> Excess distributions carryover to 2011.<br>Subtract lines 7 and 8 from line 6a. . . . .   | 8,276         |                            |             |             |
| <b>10</b> Analysis of line 9   |               |                            |             |             |
| <b>a</b> Excess from 2006. . . . .   |               |                            |             |             |
| <b>b</b> Excess from 2007. . . . .   |               |                            |             |             |
| <b>c</b> Excess from 2008. . . . .   |               |                            |             |             |
| <b>d</b> Excess from 2009. . . . .   |               |                            |             |             |
| <b>e</b> Excess from 2010. . . . .   | 8,276         |                            |             |             |

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .  \_\_\_\_\_

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|  | Tax year        | Prior 3 years   |                 |                 | <b>(e) Total</b> |
|--|-----------------|-----------------|-----------------|-----------------|------------------|
|  | <b>(a) 2010</b> | <b>(b) 2009</b> | <b>(c) 2008</b> | <b>(d) 2007</b> |                  |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |                 |                 |                 |                 |                  |
| <b>b</b> 85% of line 2a . . . . .  |                 |                 |                 |                 |                  |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .   |                 |                 |                 |                 |                  |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   |                 |                 |                 |                 |                  |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .                                    |                 |                 |                 |                 |                  |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon   |                 |                 |                 |                 |                  |
| <b>a</b> "Assets" alternative test—enter   |                 |                 |                 |                 |                  |
| <b>(1)</b> Value of all assets . . . . .   |                 |                 |                 |                 |                  |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |                 |                 |                 |                 |                  |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                                |                 |                 |                 |                 |                  |
| <b>c</b> "Support" alternative test—enter  |                 |                 |                 |                 |                  |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |                 |                 |                 |                 |                  |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                       |                 |                 |                 |                 |                  |
| <b>(3)</b> Largest amount of support from an exempt organization   |                 |                 |                 |                 |                  |
| <b>(4)</b> Gross investment income   |                 |                 |                 |                 |                  |

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

---

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

---

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

---

**a** The name, address, and telephone number of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount             |
|---|--|--------------------------------------|-------------------------------------|--------------------|
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table |  |                                      |                                     |                    |
| <b>Total . . . . .</b>  |  |                                      |                                     | <b>▶ 3a</b> 43,250 |
| <b>b</b> <i>Approved for future payment</i>                       |  |                                      |                                     |                    |
| <b>Total . . . . .</b>  |  |                                      |                                     | <b>▶ 3b</b> 0      |





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

**Name of organization**

THE GUADALUPE CHARITABLE TRUST

**Employer identification number**

27-0652774

Organization type (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule—**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

|   |   |
|---|---|
| <b>Name of organization</b><br>THE GUADALUPE CHARITABLE TRUST | <b>Employer identification number</b><br>27-0652774 |
|---|---|

**Part I** Contributors (see Instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                  | (c)<br>Aggregate contributions | (d)<br>Type of contribution  |
|------------|--|--------------------------------|--|
| <u>1</u>   | THE GUADALUPE FUND<br>1214 COUNTRYWOOD LANE<br><br>VISTA, CA 92081 | \$ <u>1,100,616</u>            | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II if there is a noncash contribution ) |
| —          |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution )            |
| —          |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution )            |
| —          |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution )            |
| —          |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution )            |
| —          |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution )            |
| —          |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution )            |



|   |   |
|---|---|
| <b>Name of organization</b><br>THE GUADALUPE CHARITABLE TRUST | <b>Employer identification number</b><br>27-0652774 |
|---|---|

**Part III** **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete columns (a) through (e) and the following line entry.)  
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$

| (a) No. from Part I                     | (b) Purpose of gift     | (c) Use of gift                          | (d) Description of how gift is held |
|---|-------------------------|--|-------------------------------------|
| —                                       | _____<br>_____<br>_____ | _____<br>_____<br>_____                  | _____<br>_____<br>_____             |
| <b>(e) Transfer of gift</b>             |                         |  |                                     |
| Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |                                     |
| _____<br>_____                          |                         | _____<br>_____<br>_____                  |                                     |
| (a) No. from Part I                     | (b) Purpose of gift     | (c) Use of gift                          | (d) Description of how gift is held |
| —                                       | _____<br>_____<br>_____ | _____<br>_____<br>_____                  | _____<br>_____<br>_____             |
| <b>(e) Transfer of gift</b>             |                         |  |                                     |
| Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |                                     |
| _____<br>_____                          |                         | _____<br>_____<br>_____                  |                                     |
| (a) No. from Part I                     | (b) Purpose of gift     | (c) Use of gift                          | (d) Description of how gift is held |
| —                                       | _____<br>_____<br>_____ | _____<br>_____<br>_____                  | _____<br>_____<br>_____             |
| <b>(e) Transfer of gift</b>             |                         |  |                                     |
| Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |                                     |
| _____<br>_____                          |                         | _____<br>_____<br>_____                  |                                     |
| (a) No. from Part I                     | (b) Purpose of gift     | (c) Use of gift                          | (d) Description of how gift is held |
| —                                       | _____<br>_____<br>_____ | _____<br>_____<br>_____                  | _____<br>_____<br>_____             |
| <b>(e) Transfer of gift</b>             |                         |  |                                     |
| Transferee's name, address, and ZIP + 4 |                         | Relationship of transferor to transferee |                                     |
| _____<br>_____                          |                         | _____<br>_____<br>_____                  |                                     |

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 27-0652774  
**Name:** THE GUADALUPE CHARITABLE TRUST

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business)  |  |                                      |                                     |        |
| <b>a Paid during the year</b>  |  |                                      |                                     |        |
| HISPANIC EDUCATION<br>FOUNDATION<br>PO BOX 2101<br>LONGMONT, CO 80502                              | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 5,000  |
| CATHOLIC RELIEF SERVICES<br>228 WEST LEXINGTON STREET<br>BALTIMORE, MD 21201                       | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| LAUREL ELEMENTARY<br>2111 MISSION AVE<br>OCEANSIDE, CA 92058                                       | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,500  |
| ST FRANCIS CATHOLIC<br>CHURCHFOOD DISTRIBUTION<br>525 WEST VISTA WAY<br>VISTA, CA 92083            | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 10,000 |
| NORTH COUNTY FOOD BANK<br>1557 GRAND AVENUE<br>SAN MARCOS, CA 92078                                | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| RONALD MCDONALD HOUSES<br>SAN DIEGO<br>2929 CHILDRENS WAY<br>SAN DIEGO, CA 92123                   | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| CATHOLIC CHARITIES<br>CASA MARIA<br>349 CEDAR STREET<br>SAN DIEGO, CA 92101                        | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 2,500  |
| UC REGENTS<br>SOCIAL SERVICES<br>3151 SOCIAL SCIENCE PLAZA<br>IRVINE, CA 92697                     | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 2,000  |
| SAVE THE CHILDREN<br>54 WILTON ROAD<br>WESTPORT, CT 06880  | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| ACLU<br>PO BOX 87131<br>SAN DIEGO, CA 92138  | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| UNICEF<br>HAITI<br>125 MAIDEN LANE<br>NEW YORK, NY 10038   | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| MALDEF<br>634 S SPRING STREET<br>LOS ANGELES, CA 90014   | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,500  |
| CAMPFIRE USA<br>SCHOLARSHIPS<br>402 BROOKS STREET<br>OCEANSIDE, CA 92054                           | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,500  |
| SAN DIEGO FOOD BANK<br>WEEKEND BACKPACK PROGRAM<br>9850 DISTRIBUTION AVENUE<br>SAN DIEGO, CA 92121 | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,500  |
| FRIENDS OF SCOTT FOUNDATION<br>6977 NAVAJO ROAD 168<br>SAN DIEGO, CA 92119                         | NONE   | 501(C)(3)                            | GENERAL SUPPORT                     | 1,000  |
| <b>Total . . . . .</b>   |  |                                      | <b>3a</b>                           | 43,250 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount        |
|---|---|--------------------------------|----------------------------------|---------------|
| Name and address (home or business)   |   |                                |                                  |               |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |               |
| CA RURAL LEGAL ASSISTANCE LEAGUE<br>215 SOUTH COAST HWY<br>OCEANSIDE, CA 92054            | NONE  | 501(C)(3)                      | GENERAL SUPPORT                  | 1,000         |
| DOCTORS WITHOUT BORDERSHAITI<br>333 SEVENTH AVE 2ND FLOOR<br>NEW YORK, NY 10001           | NONE  | 501(C)(3)                      | GENERAL SUPPORT                  | 2,000         |
| WOMEN'S RESOURCE CENTER<br>1963 APPLE STREET<br>OCEANSIDE, CA 92054                       | NONE  | 501(C)(3)                      | GENERAL SUPPORT                  | 1,250         |
| COMMUNITY RESOURCE CENTER<br>650 SECOND STREET<br>ENCINITAS, CA 92024                     | NONE  | 501(C)(3)                      | GENERAL SUPPORT                  | 1,250         |
| PROJECT MERCY<br>12648 CHERRYWOOD STREET<br>POWAY, CA 92064                               | NONE  | 501(C)(3)                      | GENERAL SUPPORT                  | 5,000         |
| NORTH COUNTY ADOPTIVE PARENTS ASSOCIATION<br>1667 CLEARWATER PLACE<br>ENCINITAS, CA 92024 | NONE  | 501(C)(3)                      | GENERAL SUPPORT                  | 250           |
| <b>Total . . . . .</b>  |   |                                |                                  | <b>43,250</b> |

**▶ 3a**

Form 4562

Depreciation and Amortization (Including Information on Listed Property)

OMB No 1545-0172

2010

Attachment Sequence No 67

See separate instructions. Attach to your tax return.

Table with 3 columns: Name(s) shown on return, Business or activity to which this form relates, Identifying number.

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 2 columns: Description, Amount. Rows 1-5 for Section 179 election details.

Table with 3 columns: (a) Description of property, (b) Cost (business use only), (c) Elected cost. Rows 6-13 for property details and calculations.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

Table with 2 columns: Description, Amount. Rows 14-16 for special depreciation allowance.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 columns: Description, Amount. Rows 17-18 for MACRS deductions.

Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows 19a-i for various property types.

Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

Table with 6 columns: (a) Class life, (b) Recovery period, (c) Convention, (d) Method, (e) Depreciation deduction. Rows 20a-c for alternative depreciation system.

Part IV Summary (see instructions)

Table with 2 columns: Description, Amount. Rows 21-23 for summary of depreciation.

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation/deduction, (i) Elected section 179 cost.

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25

26 Property used more than 50% in a qualified business use. Table with 9 columns for percentage.

27 Property used 50% or less in a qualified business use. Table with 9 columns for percentage and S/L.

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1. 28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1. 29

Section B-Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with 6 main columns (a-f) for Vehicle 1-6. Rows include 30-33 (miles driven) and 34-36 (availability and use).

Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

Table for Section C with 2 columns: Yes, No. Rows include 37-41 (policy statements and requirements).

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

Table for Section VI with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year. Rows include 42, 43, and 44.

## TY 2010 Accounting Fees Schedule

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Category | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|----------|--------|--------------------------|------------------------|---|
|          | 4,644  | 2,322                    | 0                      | 2,322                                       |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2010 Depreciation Schedule

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|-------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| COMPUTER AND EQUIPMENT  | 2010-10-06    | 2,014               |                           | 200DB              | 5 000000000000           | 101                                 | 0                     | 101                 |                                 |

**TY 2010 Investments Corporate  
Bonds Schedule**

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|--------------|------------------------|-------------------------------|
| VANGUARD     | 226,328                | 226,328                       |

**TY 2010 Investments Corporate  
Stock Schedule**

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---------------|------------------------|-------------------------------|
| VANGUARD      | 815,285                | 815,285                       |

**TY 2010 Investments - Other Schedule**

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|----------------|-----------------------|------------|-------------------------------|
| VANGUARD       | AT COST               | 26,264     | 26,264                        |

**TY 2010 Land, Etc. Schedule**

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Category / Item        | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|------------------------|--------------------|--------------------------|------------|-------------------------------|
| COMPUTER AND EQUIPMENT | 2,014              | 101                      | 1,913      | 0                             |

## TY 2010 Other Expenses Schedule

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Description      | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| PAYROLL EXPENSES | 1,642                          | 0                     | 0                   | 1,642                                 |
| OFFICE EXPENSE   | 165                            | 83                    | 0                   | 82                                    |
| COMPUTER REPAIR  | 193                            | 97                    | 0                   | 96                                    |

**TY 2010 Other Increases Schedule****Name:** THE GUADALUPE CHARITABLE TRUST**EIN:** 27-0652774

| <b>Description</b>             | <b>Amount</b> |
|--------------------------------|---------------|
| UNREALIZED GAIN ON INVESTMENTS | 70,673        |

## TY 2010 Taxes Schedule

**Name:** THE GUADALUPE CHARITABLE TRUST

**EIN:** 27-0652774

| Category      | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---------------|--------|--------------------------|------------------------|---|
| FILING FEES   | 10     | 0                        | 0                      | 10  |
| FOREIGN TAXES | 120    | 120                      | 0                      | 0   |
| PAYROLL TAXES | 995    | 0                        | 0                      | 995   |