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# SCANNED JUN 1 4 2011

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service

Open to Public Inspection

<u>A</u>	For the	2010 calendar year, or tax year beginning	and e	ending		
В	Check if applicabl	C Name of organization			D Employer identifi	cation number
_		BALL STATE UNIVERSITY				
	Addre	I ALUMNI ASSOCIATION, INC.			_	
	Name chang	Doing Business As			27-0	458828
	initial return	Number and street (or P.O. box if mail is not delivered to street address)	F	Room/suite	E Telephone numbe	r
	Termii ated	2800 WEST BETHEL AVENUE			888-	446-4278
	712880.					
	eturn					
	pendi	F Name and address of principal officer: EDWIN D. SHIPLE	Y		for affiliates?	Yes X No
			4730	6	H(b) Are all affiliates inc	cluded? Yes No
	Tāx∙ēx		7(a)(1)-o	r-[52	7 - If-"No;" attach a	list: (see instructions)-
		e: NWW.BSU.EDU/ALUMNI			H(c) Group exemption	-
		organization: X Corporation Trust Association Other		L Year		A State of legal domicile: IN
	art I	Summary				
_	1	Briefly describe the organization's mission or most significant activities: B.	BALL	STATI	UNIVERSITY	ALUMNI
Governance		ASSOCIATION, INC. AIMS TO BE AN ADVOC				NRICH THEIR
E		Check this box   if the organization discontinued its operations or				<u> </u>
Š	1	Number of voting members of the governing body (Part VI, line 1a)	•		3	39
Ğ		Number of independent voting members of the governing body (Part VI, Iin	ne 1b)		4	37
Activities &	}	Total number of individuals employed in calendar year 2010 (Part V, line 2a			5	0
iţie	1	Total number of volunteers (estimate if necessary)	,		6	491
휹		Total unrelated business revenue from Part VIII, column (C), line 12			7a	0.
ď		Net unrelated business taxable income from Form 990-T, line 34			7b	0.
	<del>                                     </del>	Not different additional tendent in the control of	_		Prior Year	Current Year
_	8	Contributions and grants (Part VIII, line 1h)		312269.	282226.	
Revenue	1	Program service revenue (Part VIII, line 2g)		120408.	149511.	
Ž		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		16023.	27259.	
æ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		164746.	253884.	
		Total revenue · add lines 8 through 11 (must equal Part VIII, column (A), line	e 12)		613446.	712880.
	, — ·	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<u> </u>		0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.	
	1	Salanes, other compensation, employee benefits (Part IX, column (A), lines	5.10\		0.	0.
Expenses	160	Professional fundraising fees (Part IX, column (A), line 11e)	5 3-10,		0.	0.
ĕ	100	• • • • • • • • • • • • • • • • • • • •		0.	<u> </u>	
Ä	1,0	Total fundraising expenses (Part IX, column (D), line 25)		<del>*</del>	764042.	683919.
		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		<u> </u>	764042.	683919.
	18	Total expenses Add lines 13-17 (must equal Part IX, celumn (A) line 25)	√ED	-	<150596.	
50		Revenue less expenses Subtract line 18 from line 12		TS/B		
Net Assets or	-	Total consts (Bort V. Iron 16)	2011	_ 8 -	eginning of Current Year 2619411.	End of Year 2644462.
PSS PSS PSS	20	Total assets (Part X, line 16)  Total liabilities (Part X, line 26)	2011	12	118910.	115000.
let/	21	T 1		⊣હે⊢	2500501.	2529462.
	art II	Net assets or fund balances Subtract line 21 from line 20 Signature Block	<del>i, U</del> T		2300301.	2323402.
		Ities of perjury, I declare that I have examined this return, including accompanying so		and states	nente and to the heet of m	w knowledge and belief it is
		t, and complete. Declaration of preparer (other than officer) is based on all information				y knowledge and belief, it is
uuc	, correc	t, and complete. Declaration of preparer (office than officer) is based on an informatic	OII OI WIII	cii pi cpai e	5-11-11	
C:-		Signature of officer	-		Date	
Sig						
He	re	EDWIN D. SHIPLEY, PRESIDENT  Type or print name and title				
		<del></del>		_	Date Check	PTIN
Da!		Print/Type preparer's name  Preparer's signature	- 1	اممد	H _	<del></del>
Pai		J. ROBERT BROWNING, JR War Over	, ,	u CH	05/10/11 self-employ	
	parer	Firm's name PETERS, BROWNING & CO., P.C.	<i>U</i> /		Firm's EIN	<u> </u>
USE	Only	Firm's address > 9001 WESLEYAN ROAD, STE 111			Dhaza	217\E41 0000
<del></del>		INDIANAPOLIS, IN 46268			Phone no. (	317)541-8888
		3S discuss this return with the preparer shown above? (see instructions)	-4			X Yes No
032	001 02-2	2-11 LHA For Paperwork Reduction Act Notice, see the separate ins	structio	ns.		Form <b>990</b> (2010)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

ALUMNI ASSOCIATION, INC.

Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response to any question in this Part III
1	Briefly describe the organization's mission
	THE BALL STATE UNIVERSITY ALUMNI ASSOCIATION EXISTS TO FOSTER AND
	FULLY REALIZE THE IDEALS AND MISSION OF THE UNIVERSITY. THE ALUMNI
	ASSOCIATION ENCOURAGES LOYALTY, PARTICIPATION, AND SUPPORT OF THE
	UNIVERSITY BY INFORMING ALUMNI OF THE ACHIEVEMENTS AND NEEDS OF THEIR
2	Did the organization undertake any significant program services during the year which were not listed on
	the pnor Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
4-	allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code) (Expenses \$ 117375. including grants of \$ 117375.) (Revenue \$) THE ORGANIZATION AWARDS ANNUAL SCHOLARSHIPS TO VARIOUS UNDERGRADUATE
	GROUPS IN RECOGNITION OF THEIR PARTICIPATION IN ALUMNI RELATED
	ACTIVITIES, INCLUDING INVOLVEMENT IN CARDINAL CORPS., HOMECOMING
	ORGANIZATION PARTICIPATION AND OTHER STUDENT-ALUMNI RELATED ACTIVITIES.
	SCHOLARSHIPS ARE ALSO PROVIDED FOR CHILDREN AND GRANDCHILDREN OF ALUMNI
	AND FOR GRADUATE AND DOCTORATE STUDENTS BASED ON ACADEMIC ACHIEVEMENT.
	ITS MISSION IN AWARDING THESE SCHOLRSHIPS IS TO FOSTER ONGOING
	PARTICIPATION IN ACTIVITIES OF THE UNIVERSITY.
4b	(Code:) (Expenses \$47734. including grants of \$) (Revenue \$15336.)
	THE MISSION OF HOMECOMING WEEK AND ACTIVITIES IS TO BRING ALUMNI BACK
	TO CAMPUS, PROVIDE ALUMNI WITH ACTIVITIES TO RECONNECT THEM WITH EACH
	OTHER AND WITH THE UNIVERSITY AND INVOLVE ALUMNI WITH THE UNIVERSITY.
4c	(Code: ) (Expenses \$ 91602. including grants of \$ ) (Revenue \$ 85597.)
	REGIONAL ALUMNI EVENTS SEEK TO PROVIDE OPPORTUNITIES FOR ALUMNI TO
	RECONNECT WITH EACH OTHER AND WITH THE UNIVERSITY, TO INVOLVE ALUMNI
	WITH THE UNIVERSITY, AND TO ENRICH THE LIVES OF ALUMNI.
	Other are supplied (Passable in Cabadula O.)
<b>4</b> d	Other program services (Describe in Schedule O.) (Expenses \$ 128402. including grants of \$) (Revenue \$ 33491.)
45	(Expenses \$ 128402. including grants of \$ ) (Revenue \$ 33491.)  Total program service expenses ▶ 385113.
<del>-10</del>	Form 990 (2010)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	dunng the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
_	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If-"Yes, "-complete-Schedule-D, Part-II	_7_		$_{f X}_{f -}$
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
٥	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide		-	
9	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
40	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
10	If "Yes," complete Schedule D, Part V	10	х	
44	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			-
11				
_	as applicable.  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
а		11a		х
	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	110		
ь		11b		х
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	110		
С		11c		Х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	110		
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	11d		x
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11e	Х	
е.	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	116		
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		x
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	12a		x
	Schedule D, Parts XI, XII, and XIII	120		
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	12b		x
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
13	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
14a	Did the organization maintain an office, employees, or agents outside of the officed States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	1-74		
b	and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		Х
45	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	145		
15	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		x
40	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
16	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		Х
4-	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
17		17		Х
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	<b>  ''</b>		<del></del>
18		18		х
40	1c and 8a? If "Yes," complete Schedule G, Part II	<del>'''</del>		**
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	10		Х
	complete Schedule G, Part III	202		X
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a	<del> </del>	Α.
þ	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that	20ь		
	operate one or more hospitals must attach audited financial statements (see instructions)	_	ggn	(2010)

Form 990 (2010)

ALUMNI ASSOCIATION, Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	ļ	X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	<u> </u>	X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		,,	
	Schedule J	23	X_	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	<b> </b>		
	Schedule K. If "No", go to line 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		-
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24c		
a	any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<del>                                     </del>
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	240		
<b>2</b> 5a	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	200		
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	]		
	Schedule L. Part I	25b		х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions)			Ì
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			v
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	20		X
22	Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		<u> </u>
33	sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity?			
•	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	х	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		Х
	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of			
_	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	1		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	X	<u> </u>
		Eorm	990 (	/010°

ALUMNI ASSOCIATION, INC.

Par	Check if Schedule O contains a response to any question in this Part V			
-			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	0	1	
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	10		
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return	0		
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		$\bot$
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	<u>↓</u> _	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign-country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country.		T	
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	Д_	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	┷	X
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	t		
	any contributions that were not tax deductible?	<u>6a</u>	<del></del>	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	_6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made partly as a contribution and partly for goods and services provided to the page 15 made 1	ayor?	—	X
	, · · · · · · · · · · · · · · · · · · ·	<u>7b</u>		-
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	70	-	X
	If "Yes," indicate the number of Forms 8282 filed during the year			
е		7e		+
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		┼──
g				+-
		B-C?   7h	+	+
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year	ar? 8	1	1
_	Sponsoring organizations maintaining donor advised funds.	"   "	+	+
9	Did the organization make any taxable distributions under section 4966?	9a	.	
a	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:		$\top$	
	100			İ
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b			
11	Section 501(c)(12) organizations. Enter.			
а	1112			
-	Gross income from other sources (Do not net amounts due or paid to other sources against			
_	amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12	a	
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			<del></del>
а	Is the organization licensed to issue qualified health plans in more than one state?	13	a	
	Note. See the instructions for additional information the organization must report on Schedule O			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
c	Enter the amount of reserves on hand		+	+
14a		14		X
<u>b</u>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14		2 (0040)

27-0458828

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	10 1110 04, 02, 01 102 2001, 20			77
_	Check if Schedule O contains a response to any question in this Part VI			X
Sec	tion A. Governing Body and Management			
		-	Yes	No
	Enter the number of voting members of the governing body at the end of the tax year  Enter the number of voting members included in line 1a, above, who are independent  1b 37			
b	Enter the number of voting members whereast, and			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			v
	officer, director, trustee, or key employee?	_2		<u>X</u>
3	Did the organization delegate control over management duties customanly performed by or under the direct supervision			v
	of officers, directors or trustees, or key employees to a management company or other person?	3_	—	<u>X</u>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		<u>X</u>
-7a-	Does the organization have members, stockholders, or other persons who may elect one or more members of the	7		Х
	governing body?	7a 7b		X
	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7.0		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:	0-	х	
	The governing body?	8a	X	
	Each committee with authority to act on behalf of the governing body?	8b_		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	9	X	
P	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	Α	
<u>sec</u>	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		Yes	No
40-	December of a second state of the second state of the second seco	10a	X	140
	Does the organization have local chapters, branches, or affiliates?  If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	104		
D	and branches to ensure their operations are consistent with those of the organization?	10b	Х	
44.	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	х	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			_
U	to conflicts?	12b	х	
_	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
·	in Schedule O how this is done	12c	Х	
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
	Other officers or key employees of the organization	15b		_X_
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a	X	L
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	ın joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b	X	L
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ►IN			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		
	public inspection. Indicate how you make these available. Check all that apply			
	X Own website			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, ar	nd fina	ncıal	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person of the pers	ion.	<b>-</b>	
	MR. EDWIN D. SHIPLEY - 765-285-1080			
	2800 BETHEL AVENUE, MUNCIE, IN 47306		000	(2010)

032006 12-21-10 Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order. Individual trustees or directors; institutional trustees; officers, key employees; highest compensated employees; and former such persons.

Check this box if neither the organization	ation nor any related	orga	anıza	tion	cor	npe	nsa	ted any current officer,	director, or trustee	
(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average	-		Position				Reportable	Reportable	Estimated
	hours per	(c	heck	all	that	app	ty)	compensation	compensation	amount of
	week	çţ			ŀ			from	from related	other
	(describe hours for	r director				ē		the organization	organizations (W-2/1099-MISC)	compensation from the
	related	trustee or	ruste			en Sz		(W-2/1099-MISC)	(** 27 1033 141100)	organization
	organizations	altu	onal t		olo ye			(** = *********************************		and related
	in Schedule	Individual	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
	O)	Ē	트	Б	¥	= 5	3			
EDWIN D. SHIPLEY										
PRESIDENT	60.00	X		X			_	0.	150480.	23624.
DOUGLAS W. REDDINGTON		ŀ			l		}	}		li.
CHAIRMAN	1.00	X		X		L.		0.	0.	0.
JO ANN JOHNSTON									'	
PAST_CHAIRMAN	1.00	X		X		<u> </u>		0.	0.	0.
R. WAYNE ESTOPINAL										
FOUNDATION REPRESENTATIVE	1.00	X		X	ļ			0.	0.	0.
TERRY R COLEMAN										
CHAIRMAN ELECT	1.00	X		X				0.	0.	0.
FREDERICK E. COX JR.							ŀ			
VICE CHAIRMAN	1.00	X		X	L	_		0.	0.	0.
KIMBERLY A. STOUT							ŀ	•		
VICE CHAIRMAN	1.00	X		X		<u>L</u>	_	0.	0.	0.
JAMES A. ANDREW							ľ			
BOARD MEMBER	1.00	X						0.	0.	0.
THOMAS L. ANDREWS										
BOARD MEMBER	1.00	X						0.	0.	0.
JOHN S BERGMAN		}								
BOARD MEMBER	1.00	X				L_		0.	0.	0.
JOHN H. BOWLES						l				
BOARD MEMBER	1.00	X				<u> </u>		0.	0.	0.
JULIE C. BRADSHAW										
BOARD MEMBER	1.00	X						0.	0.	0.
JENNIFER J. BUDREAU	ļ				1		ł			
VICE CHAIRMAN	1.00	X		X			L_	0.	0.	0.
MICHAEL L. CHISLEY										
BOARD MEMBER	1.00	X						0.	0.	0.
THOMAS D. COCHRUN										
BOARD MEMBER	1.00	X			<u> </u>		<u> </u>	0.	0.	0.
THOMAS L. DEWEESE										
BOARD MEMBER	1.00	X			L			0.	0.	0.
JERILYN K GISKA		l								
BOARD MEMBER	1.00	X					L	0.		0.
032007 12-21-10										Form <b>990</b> (2010)

032007 12-21-10

-orm **990** (2010)

Form 990 (2010)

ALUMNI ASSOCIATION. INC.

Part VII Section A. Officers, Directors, Tru	ıstees, Key Eı	mple	oyee	s, a	nd I	High	est	Compensated Employ	ees (continued)			
(A)	(B)				C)			(D)	(E)	T	(F)	)
Name and title	Average				rtior			Reportable	Reportable	Estimated		ated
	hours per	(c	heck	all	that	app	yly)	compensation	compensation		amour	
	week (describe	[4]				1 1		from	from related		othe	
	hours for	i iii				 	ļ	the organization	organizations (W-2/1099-MISC)	00	mpen from	sation
	related	ie o	stee		1	nsate		(W-2/1099-MISC)	(44-2/1099-141130)	1,	rganız	
	organizations	T Turs	ושובי		s e	Ĕ.	ŀ	(17 27 1033 141100)			ind rel	
	ın Schedule	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	<b>Ротте</b>			- 1	ganıza	
	0)	를	를	툴	Ş.	울통	훈					
BRIAN D. HAYES		 								1		•
BOARD_MEMBER	1.00	X	_					0.	0	•		<u>0.</u>
KERRY L. HENDEL	1 00	<b>.</b>						0.	0			Λ
BOARD MEMBER	1.00	X	-	_		<del> </del>	1	<u> </u>		<u>-</u>		0.
HOLLIS E. HUGHES, JR.	1.00	x						0.	0	ĺ		0.
BOARD MEMBER WILLIAM J. ITTENBACH	1.00	Λ	$\vdash$					- 0.	<u> </u>	+-		
BOARD MEMBER	1.00	х	ĺ		ĺ		ĺ	0.	0	_[		0.
JACQUELINE J. JOHNSTON							$\vdash$			1		
BOARD MEMBER	1.00	х						0.	0			0.
JENELL JOINER												
BOARD MEMBER	1.00	X						0.	0			0.
HOLLY R. MAHNENSMITH												
BOARD MEMBER	1.00	X						0.	0	•		<u>0.</u>
MICHAEL M. MCMILLEN									•			^
BOARD MEMBER	1.00	X		_	<u> </u>	_		0.	0	•		<u>0.</u>
PHILIP L. METCALF	1 00	Ų.					l	0.	0	0.		۸
BOARD MEMBER	1.00	X	l .		l		_	0.	150480			$\frac{0.}{624}$
1b Sub-total	1 Continu A							0.	120490		<u> </u>	0.
c Total from continuation sheets to Part VI d Total (add lines 1b and 1c)	i, Section A							0.	150480	$\overline{}$	23	$\overline{624}$ .
Total (add fines 15 and 16)     Total number of individuals (including but n	ot limited to th	ose	liste	d at	OOVE	e) wh	no re	<del></del>		•1		<u> </u>
compensation from the organization				-		,		•	,,,,,,			0
											Yes	s No
3 Did the organization list any former officer,	director or tru	stee	, ke	/ em	plo	yee,	or h	nighest compensated er	nployee on			
line 1a? If "Yes," complete Schedule J for s	uch individual									3	<u> </u>	<u> </u>
4 For any individual listed on line 1a, is the su									the organization			
and related organizations greater than \$150										4	X	
5 Did any person listed on line 1a receive or a					-		elat	ed organization or indivi	dual for services			
rendered to the organization? If "Yes," com	plete Schedul	e J f	or su	ich	pers	on		<del></del> _	<del></del>	5		<u> </u>
Section B. Independent Contractors  1 Complete this table for your five highest co	mnoncated in	done	ndo	nt o	ontr	acto	ore t	that received more than	\$100,000 of comper	eation	from	
1 Complete this table for your five highest co the organization. <b>NONE</b>	inpensated in	Jebe	nuc	111 C	Oill	acic	,,,	That received more than	ψ100,000 of compet	isalioi		
(A)			-					(B)			(C)	
Name and business	address							Description of s	ervices		ensat	ion
							ļ					
							$\dashv$	<del></del>				
							- 1					
								· · · · · · · · · · · · · · · · · · ·				
							ı					
2 Total number of indones deat acceptant	noludina bi t		m-t -	d +-	th-			I abovo) who received =	eoro than			
2 Total number of independent contractors (i \$100,000 in compensation from the organization	•	OT III	mite	u 10		se III )	si#0	above) who received m	iore trian			
SEE PART VII, SECTION		rIl	TU?	T			SH	EETS		Forr	n <b>99</b> 0	(2010)

Part VII Section A. Officers, Director		mpie 	yee			ngn	est	(D)	(E)	(F)
(A) Name and title	(B) Average hours	(c	heck	Pos	c) ition that		oly)	Reportable compensation	Reportable compensation from related	Estimated amount of other
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
LARRY W. METZING VICE CHAIRMAN	1.00	x		X				0.	0.	0
ANNETTE A. MUNOZ										
BOARD MEMBER		X.						0.	0.	0
BRANDY J. RENZ		l								
BOARD MEMBER	1.00	X	ļ				L	0.	0.	0
MICHAEL L. SHUMAKER									•	_
BOARD MEMBER	1.00	X	_	-	$\vdash$	_		0.	0.	0
EDWARD M. SITAR III BOARD MEMBER	1.00	×						0.	0.	0
ROBIN L. SPARKS	1.00									<u> </u>
BOARD MEMBER	1.00	X						0.	0.	0
VINCENT J VON DER VELLEN										
BOARD MEMBER	1.00	X						0.	0.	0
STEPHANIE M. WALTON	İ							_	_	_
BOARD MEMBER	1.00	X						0.	0.	0.
LORI K. WEAN	1								^	•
BOARD MEMBER	1.00	X						0.	0.	0
THOMAS L. FARRIS	1.00	x						0.	0.	0
BOARD MEMBER GREGORY E. JACOBY	1.00		<del> </del>	$\neg$						
BOARD MEMBER	1.00	x						0.	0.	0
EBONY B. STRONG										
BOARD MEMBER	1.00	X						0.	0.	0
NICHOLAS R. ZUNIGA										
BOARD MEMBER	1.00	X						0.	0.	0
		-								
										· · · · · · · · · · · · · · · · · · ·
		_								
<del>-</del>		L_					<u> </u>			

Part VIII Statement of Revenue (D) Revenue (A) (B) (C) Total revenue Related or Unrelated excluded from tax under sections 512, exempt function business revenue revenue 513, or 514 Contributions, gifts, grants and other similar amounts Federated campaigns 1a Membership dues 1b Fundraising events 1c 242809 d Related organizations 1d Government grants (contributions) 1e All other contributions, gifts, grants, and 39417 similar amounts not included above 2738 Noncash contributions included in lines 1a-1f \$ 282226 Total, Add lines 1a-1f Business Code Program Service Revenue 2 a ALUMNI GOLF OUTINGS 611710 53258. 53258 REGIONAL OUTINGS 611710 32339 32339 c HOMECOMING 611710 15335 15335. 15088. OTHER PROMOTIONS 611710 15088. PRE-GAME OUTINGS 611710 14628. 14628. f All other program service revenue 611710 18863. 18863 149511 Total. Add lines 2a-2f Investment income (including dividends, interest, and 3 27259 27259 other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (i) Real (ii) Personal **Gross Rents** Less rental expenses Rental income or (loss) Net rental income or (loss) (ii) Other 7 a Gross amount from sales of (i) Securities assets other than inventory b Less cost or other basis and sales expenses Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less. direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** AFFINITY CREDIT CARD R 611710 100000 100000 611710 98950 98950 LICENSE PLATE ROYALTY 611710 34934. 34934. AIA INSURANCE ROYALTIE 611710 20000. 20000. All other revenue 253884 Total. Add lines 11a-11d 712880. 430654 0. Total revenue. See instructions. 0. Form **990** (2010)

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ALUMNI ASSOCIATION, INC.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.	İ		1	
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,		<del>-</del>		
_	trustees, and key employees				<u> </u>
6	Compensation not included above, to disqualified		_		
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
0	Payroll taxes				
1	Fees for services (non-employees).				
а	Management				
b	Legal	1746.		1746.	
C	Accounting	2550.		2550.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	667.		667.	
g	Other	8118.		<u>8118.</u>	·
2	Advertising and promotion	24474.		24474.	
3	Office expenses	5292.		5292.	
4	Information technology				
15	Royalties				
16	Occupancy				. <u></u>
17	Travel				
8	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings	1153.	1153.		
90	Interest				. <u> </u>
1	Payments to affiliates				
2	Depreciation, depletion, and amortization				
:3	Insurance				
4	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule 0.)				
•	OVERHEAD REIMBURSMENT	255959.		255959.	
a	ALUMNI RECOGNITION SCHO	117375.	117375.		
	ALUMNI GOLF OUTINGS	49181.	49181.		
Ч	HOMECOMING	47734.	47734.		
<u>ب</u>	REGIONAL OUTINGS	42421.	42421.		
f	All other expenses SEE SCH O	127249.	127249.		
25	Total functional expenses Add lines 1 through 24f	683919.	385113.	298806.	
<u></u> :6	Joint costs Check here If following SOP				
	98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Form **990** (2010)

Form 990 (2010)

		(A) Beginning of year		(B) End of year
1	Cash - non-interest-bearing	20112.	1	2030
2	Savings and temporary cash investments	2179513.	2	2217999
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net		4	·
5	Receivables from current and former officers, directors, trustees, key			
	employees, and highest compensated employees. Complete Part II			
	of Schedule L		5	
6	Receivables from other disqualified persons (as defined under section	<del></del>		
İ	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
1	employers and sponsoring organizations of section 501(c)(9) voluntary			
ĺ	employees' beneficiary organizations (see instructions)	İ	6	
	Notes and loans receivable, net		_7_	
7-8	Inventories for sale or use		8	
9	Prepaid expenses and deferred charges		9	
	Land, buildings, and equipment, cost or other			<del></del>
	basis Complete Part VI of Schedule D 10a			
l b	· · · · · · · · · · · · · · · · · · ·		10c	
11	Investments - publicly traded securities		11	
12	Investments - other securities See Part IV, line 11		12	
13	Investments - program-related. See Part IV, line 11	419786.	13	424433
14	Intangible assets		14	
15	Other assets See Part IV, line 11		15	
16	Total assets. Add lines 1 through 15 (must equal line 34)	2619411.	16	2644462
17	Accounts payable and accrued expenses	3910.	17	0
18	Grants payable		18	
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Payables to current and former officers, directors, trustees, key employe	es,		
21 22	highest compensated employees, and disqualified persons. Complete F			
	of Schedule L	i e	22	
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities Complete Part X of Schedule D	115000.	25	115000
26	Total liabilities. Add lines 17 through 25	118910.	26	115000
	Organizations that follow SFAS 117, check here			
	lines 27 through 29, and lines 33 and 34.	<u> </u>		
27	Unrestricted net assets	1688674.	27	1717635
28	Temporarily restricted net assets	811827.	28	811827
29	Permanently restricted net assets		29	
	·	nd		
	complete lines 30 through 34.	j ,		
30	Capital stock or trust principal, or current funds		30	
31	Paid in or capital surplus, or land, building, or equipment fund		31	
27 28 29 30 31 32	Retained earnings, endowment, accumulated income, or other funds		32	
33	Total net assets or fund balances	2500501.	33	2529462
34	Total liabilities and net assets/fund balances	2619411.	34	2644462

Form **990** (2010)

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

За

X

Separate basis

Act and OMB Circular A-133?

Consolidated basis

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

### **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Inspection

Name of the organization

BALL STATE UNIVERSITY

ALUMNI ASSOCIATION,

**Employer identification number** 

27-0458828 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is. (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section-170(b)(1)(A)(iv).-(Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II ) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2), (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. b Type II c \_\_\_\_ Type III - Functionally integrated d \_\_\_\_ Type III - Other a Type I By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? g A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes No the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). h (iii) Type of (vi) Is the (iv) is the organization (v) Did you notify the (vii) Amount of (i) Name of supported (ii) EIN organizátion in col organization in col. (i) listed in your organization in col. support organization organized in the (described on lines 1-9 governing document? (i) of your support? U.S.? above or IRC section Yes (see instructions)) Yes No No No

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

032021 12-21-10

**Total** 

### BALL STATE UNIVERSITY

Schedule A (Form 990 or 990-EZ) 2010 ALUMNI ASSOCIATION, INC. 27-0458828 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support		· <u></u>	<del></del>			
Cale	ndar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
	Gifts, grants, contributions, and			1			
	membership fees received (Do not						
	include any "unusual grants.")				312269.	384127.	696396.
2	Tax revenues levied for the organ-						
	ızatıon's benefit and either paid to						
	or expended on its behalf				1	1	
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge					·	
<b>-</b> 4	Total: Add lines 1 through 3 -				312269.	384127.	696396.
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the		j		j	j	
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4						696396.
	ction B. Total Support		-				
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
	Amounts from line 4				312269.	384127.	696396.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties				1		
	and income from similar sources				16023.	27259.	43282.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10						739678.
12		etc (see instructi	ons)			12	586648.
13	First five years. If the Form 990 is for			rd, fourth, or fifth t	ax year as a section	501(c)(3)	
	organization, check this box and stor						<b>▶</b> X
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2010 (	ine 6, column (f) d	ivided by line 11,	column (f))		14	%
15	Public support percentage from 2009	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2010. If the o	rganization did no	t check the box o	n line 13, and line	14 is 33 1/3% or mo	ore, check this box	and
	stop here. The organization qualifies	as a publicly supp	orted organization	n			
b	33 1/3% support test - 2009. If the o	rganization did no	t check a box on l	line 13 or 16a, and	line 15 is 33 1/3%	or more, check this	s box
	and stop here. The organization qual	ifies as a publicly	supported organia	zation			▶∐
17a	10% -facts-and-circumstances tes	t - 2010. If the orga	anization did not d	check a box on line	13, 16a, or 16b, an	nd line 14 is 10% o	or more,
	and if the organization meets the "fac	ts-and-circumstan	ces" test, check t	this box and stop f	here. Explain in Part	IV how the organi	zation
	meets the "facts-and-circumstances"	test. The organization	ition qualifies as a	publicly supported	d organization		▶□
b	10% -facts-and-circumstances tes	t - 2009.If the orga	anization did not d	check a box on line	13, 16a, 16b, or 17	a, and line 15 is 1	0% or
	more, and if the organization meets the						
	organization meets the "facts-and-circ	cumstances" test.	The organization	qualifies as a publi	icly supported orgai	nization	▶□
18	Private foundation. If the organization	n did not check a	box on line 13, 16	6a, 16b <u>, 1</u> 7a, or 17	b, check this box ar	nd see instructions	<u></u>
					Sched	dule A (Form 990	or 990-EZ) 2010

# Schedule A (Form 990 or 990-EZ) 2010 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and						
membership fees received (Do not						
include any "unusual grants.")	_	ł	l			
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in any activity that is related to the						
organization's tax-exempt purpose	1	1				
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under-section-513-	<del> </del>					
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						}
or expended on its behalf		1				
5 The value of services or facilities		<u> </u>				
furnished by a governmental unit to						
the organization without charge			ľ			
6 Total, Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received						
from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	}		}		1	}
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						
Section B. Total Support	<u> </u>	<u> </u>				
Calendar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest,						
dividends, payments received on						
securities loans, rents, royalties and income from similar sources					1	
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						]
c Add lines 10a and 10b						
11 Net income from unrelated business						
activities not included in line 10b, whether or not the business is					-	
regularly carried on						
12 Other income Do not include gain						
or loss from the sale of capital assets (Explain in Part IV)			<u> </u>	ļ		
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is fo	r the organization'	s first, second, thi	rd, fourth, or fifth t	ax year as a secti	on 501(c)(3) organi	zation,
check this box and stop here						
Section C. Computation of Pub	lic Support Pe	rcentage		<del> </del>	<del></del>	<del></del>
15 Public support percentage for 2010	(line 8, column (f) d	livided by line 13,	column (f))		15	%
16 Public support percentage from 200	9 Schedule A, Part	III, line 15			16	%
Section D. Computation of Inve	stment Incom	e Percentage	·		<del></del>	
17 Investment income percentage for 2	010 (line 10c, colui	mn (f) divided by li	ne 13, column (f))		17	%
18 Investment income percentage from	2009 Schedule A,	Part III, line 17			18	%
19a 33 1/3% support tests - 2010. If the	organization did r	not check the box	on line 14, and line	e 15 is more than	33 1/3%, and line	17 is not
more than 33 1/3%, check this box a						ightharpoons
b 33 1/3% support tests - 2009. If the						and
line 18 is not more than 33 1/3%, ch	eck this box and s	top here. The org	anızatıon qualifies	as a publicly supp	oorted organization	<b>▶</b> □
20 Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check t	his box a <u>n</u> d see ir	structions	

# SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

### **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2010 Open to Public Inspection

Name of the organization

BALL STATE UNIVERSITY

ALUMNI ASSOCIATION, INC

Employer identification number 27-0458828

Pa	t I Organizations Maintaining Donor Advise		Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line		toodantor complete ii alic
	Organization answered 165 to 10111 990, Part 14, IIII	Y	(b) Funds and other accounts
	Tatal accept and of con-	(a) 55/10/ 25/1005 (2/105	(b) r ando and onto accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)	<u> </u>	
3	Aggregate grants from (dunng year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	-	
_	are the organization's property, subject to the organization's	•	L Yes
6	Did the organization-inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose confe	
	impermissible private benefit?		Yes No
Pa			, line 7.
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or e		
	Protection of natural habitat	Preservation of a certified h	istoric structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form of a c	onservation easement on the last
	day of the tax year		<del></del>
			Held at the End of the Tax Year
а	Total number of conservation easements		
b	Total acreage restricted by conservation easements		2b
C	Number of conservation easements on a certified historic str		2c
đ	Number of conservation easements included in (c) acquired	after 8/17/06, and not on a historic structure	1 1
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the orga	nization during the tax
	year ▶		
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements i		└ Yes └ No
6	Staff and volunteer hours devoted to monitoring, inspecting,		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170(h)(4)(l	
	and section 170(h)(4)(B)(ii)?		L Yes
9	In Part XIV, describe how the organization reports conservat		
	include, if applicable, the text of the footnote to the organiza	tion's financial statements that describes the or	ganization's accounting for
	conservation easements.		0: 1- 1-
Pa	t III Organizations Maintaining Collections o	•	Similar Assets.
	Complete if the organization answered "Yes" to Form		
1a	If the organization elected, as permitted under SFAS 116 (AS		
	historical treasures, or other similar assets held for public ext		f public service, provide, in Part XIV,
	the text of the footnote to its financial statements that descri		
b	If the organization elected, as permitted under SFAS 116 (AS		
	treasures, or other similar assets held for public exhibition, e	ducation, or research in furtherance of public se	ervice, provide the following amounts
	relating to these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		► \$ ► \$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical tre		, provide
	the following amounts required to be reported under SFAS 1	16 (ASC 958) relating to these items.	
а	Revenues included in Form 990, Part VIII, line 1		<b>S</b>
b	Assets included in Form 990, Part X		<b>&gt;</b> \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2010

	. BALL ST	'ATE UNIVER	SITY						
_	Schedule D (Form 990) 2010 ALUMNI ASSOCIATION, INC. 27-0458828 Page								
Pa	rt III Organizations Maintaining (	Collections of Ar	t, Historical Tr	easures, d	or Other	Similar As	sets (cont	inued	)
3	3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items								
	(check all that apply):								
а	Public exhibition	d	Loan or exc	hange progra	ams				
b	Scholarly research	е	Other						
С	Preservation for future generations								
4	4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV								
5									
	to be sold to raise funds rather than to be maintained as part of the organization's collection?								
Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or									
-	reported an amount on Form 990, Part X, line 21.								
1a	Is the organization an agent, trustee, custoo	lian or other intermed	ary for contribution	s or other as	sets not in	cluded			
	on Form 990, Part X?		•				Yes		] No
b	If "Yes," explain the arrangement in Part XIV	and complete the fol	lowing table:						
							Amoun	t	
С	Beginning balance					1c	- <del></del>		
	Additions during the year					1d			
е									
f									
2a							] No		
b	b If "Yes," explain the arrangement in Part XIV								
	Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.								
		(a) Current year	(b) Pnor year	(c) Two year	s back (d	) Three years b	ack (e) Four	years	back
1a	Beginning of year balance	419786.	417275.						
b	Contributions	5795.	2657.				l		
С	Net investment earnings, gains, and losses	10071.	3447.						
d	Grants or scholarships	7350.	2675.						
е	Other expenditures for facilities								
	and programs	3869.	918,						
f	Administrative expenses								
g	End of year balance	424433.	419786,						
2	Provide the estimated percentage of the year end balance held as.								
а									
b	b Permanent endowment ► 100.00 %								
С	Term endowment >	<u></u> %							
За	Are there endowment funds not in the posse	ession of the organiza	ition that are held a	nd administe	red for the	organization			
								Yes	No
	pà.						10.00	X	
	(i) unrelated organizations						3a(i)		
	•						3a(i) 3a(ii)		X
b	(i) unrelated organizations	s listed as required or	n Schedule R?						X
4	(i) unrelated organizations (ii) related organizations If "Yes" to 3a(ii), are the related organization Describe in Part XIV the intended uses of the	e organization's endo	wment funds		<del></del> -		3a(ii)		X
4	(i) unrelated organizations (ii) related organizations If "Yes" to 3a(ii), are the related organization	e organization's endo	wment funds				3a(ii)		X
4	(i) unrelated organizations (ii) related organizations If "Yes" to 3a(ii), are the related organization Describe in Part XIV the intended uses of the	e organization's endo nent. See Form 990 (a) Cost or ot	wment funds , Part X, line 10 her (b) Cost	or other	• •	umulated	3a(ii)		
4	(i) unrelated organizations (ii) related organizations If "Yes" to 3a(ii), are the related organization Describe in Part XIV the intended uses of the rt VI Land, Buildings, and Equipment	e organization's endo nent. See Form 990	wment funds , Part X, line 10 her (b) Cost	or other (other)	• •	eumulated eciation	3a(ii) 3b		

Schedule D (Form 990) 2010

0.

**b** Buildings

d Equipment e Other

c Leasehold improvements

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c))

AT.TIMINIT	ASSOCIATION.	INC
TIOITIAT	VOOCTUTION'	T11/

(1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Otal. (Column (b) must equal Form 990, Part X, col (B) line 15.) Part X   Other Liabilities. See Form 990, Part X, line 25.  (a) Description of liability (b) Amount (1) Federal income taxes (2) DEFERRED SUPPORT 115000. (3) (4) (5) (6) (7) (8) (9) (10) (11) (11) Otal. (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)  In 180 (Column (b) must equal Form 990, Part X, col (B) line 25.)	(a) Description of security or category (including name of security)	(b) Book value		ethod of valuation d-of-year market value
Other	) Financial denvatives			
A	) Closely-held equity interests			
G    G    G    G    G    G    G    G	) Other			
C    C    C    C    C    C    C    C	(A)			
Col.   Col.	(B)			·
C	(C)			
F	_(D)			
G    (b)   (c)	(E)			
Hand   Coli   Dissist equal Form 990, Part X, col (B) line 12.	(F)			
10	(G)			
Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description of investment type   Description   D	(H)			
Col (b)   Investments - Program Related. See Form 990, Part X, line 13.	<u>-()</u>	<u> </u>		
(a) Description of investment type (b) Book value (c) Method of valuation Cost or end-of-year market value  (1) SCHOLARSHIPS AND (2) ENDOWMENTS (4) ENDOOF-YEAR MARKET VALUE (5) (6) (7) (8) (9) (10) must equal Form 990, Part X, col (B) line 13.)	otal. (Col (b) must equal Form 990, Part X, col (B) line 12.)	See Form 990, Part X, line 1.	3	
(1) SCHOLARSHIPS AND (2) ENDOWMENTS (3) (4) (5) (6) (7) (8) (9) (10) (10) (11) (10) (11) (2) (2) (3) (4) (4) (5) (6) (7) (8) (9) (10) (10) (11) (10) (11) (10) (10) (10			(c) Me	
22   ENDOWMENTS   424433   END-OF-YEAR MARKET VALUE	(1) SCHOLARSHIPS AND			
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A			<del></del>	
Part IX   Other Assets. See Form 990, Part X, line 15   (a) Description   (b) Book valid	<del></del>	424433	<del></del>	
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(2) DEFERRED SUPPORT  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10)  (11)  Obtal. (Column (b) must equal Form 990, Part X, col (B) line 25)  FIN 48 (ASC 740) Foolnole in Part XIV, provide the text of the foolnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under	(a) Description of liability		(b) Amount	
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(9) (10) (11) (11)  Potal. (Column (b) must equal Form 990, Part X, col (B) line 25) FIN 48 (ASC 740) Footnote in Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under	(7)			
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FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under	otal. (Column (b) must equal Form 990, Part X, col (B) lii	ne 25 )	115000.	
	FIN 48 (ASC 740) Footnote in Part XIV, provide the text of the footnote FIN 48 (ASC 740)	to the organization's financial statem	ents that reports the organization's lia	ability for uncertain tax positions under

Schedule D (Form 990) 2010

### **SCHEDULE J** (Form 990)

### **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

See separate instructions. Attach to Form 990.

BALL STATE UNIVERSITY ALUMNI ASSOCIATION,

**Employer identification number** 27-0458828

Pa	art I Questions Regarding Compensation			
			Yes	No
ta	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990	),		
	Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items.			1
	First-class or charter travel Housing allowance or residence for personal	use	]	ļ
	Travel for companions Payments for business use of personal resident	ence		l
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			•
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef	)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or		<del> </del> -	-
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, direct	ors,		
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		_
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director Check all that apply.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations Approval by the board or compensation com	mittee	i	
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization.			
а	Receive a severance payment or change-of-control payment from the organization or a related organization?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	<u> </u>	X X X
C	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	<u> </u>	X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of			
а	The organization?	5a_		X
b	Any related organization?	5b	ļ	X
	If "Yes" to line 5a or 5b, describe in Part III			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			ŀ
	contingent on the net earnings of	}	1	ŀ
a	The organization?	6a	نــــا	X
b	Any related organization?	6b	<u> </u>	X
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7	<b>↓</b> _'	X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			1
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	<b> </b>	X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in		'	
	Regulations section 53 4958-6(c)?	9	<u></u>	<u> </u>
LHA	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule J (Forn	n <mark>990</mark> )	2010

ALUMNI ASSOCIATION, INC.

Schedule J (Form 990) 2010

BALL STATE UNIVERSITY

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(0)	(a)	(E)	(F)
(A) Name	<u> </u>	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	Retirement and other deferred compensation	Nontaxable benefits	Total of columns (B)(i)-(D)	Compensation reported in prior Form 990 or Form 990-EZ
	Θ	0	0	0.	0	0	0	0
1 EDWIN D. SHIPLEY	(ii)	150480.	0	0	0.	23624.	174104.	0.
	ε							
2	(ii)							
	(i)							
8	(ii)							
	(0)							
4	<u> </u>							
	Θ					-		
9	€			-				
	Ξ							
9	(ii)							
	Ξ							
7	(ii)							
	Θ							
8	(ii)							
	Ξ							
6	(II)							
	(i)							
10	(ii)							
	Ξ							
11	(11)							
	ε							
12	(ii)							
	Ξ							
13	(ii)							
	Ξ							
14	(ii)							
	ε							
15	(ii)							
	Ξ							
16.	(ii)							

Schedule J (Form 990) 2010

### SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010
Open to Public Inspection

Name of the organization

BALL STATE UNIVERSITY
ALUMNI ASSOCIATION, INC.

Employer identification number 27 – 0458828

ADDIMI ADDOCIATION, INC. 27 0430020
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
LIVES, AND INVOLVE THEM WITH BALL STATE UNIVERSITY.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
ALMA MATER. THE ALUMNI ASSOCIATION ADVANCES THE UNIVERSITY THROUGHOUT
THE WORLD AND UNITES ALL ALUMNI IN CLOSER BONDS OF EDUCATION,
FELLOWSHIP, TRADITION, AND MUTUAL ASSISTANCE.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
OTHER PROGRAM SERVICES INCLUDE PROGRAMS SUCH AS ALUMNI COUNCIL, ALUMNI
AWARDS, CONSTITUENT PROGRAMS, PHOTO ID PROGRAM AND OTHER PROGRAMS
DESIGNED TO ENGAGE ALUMNI AND PROMOTE LOYALTY TO THE UNIVERSITY
EXPENSES \$ 128402. INCLUDING GRANTS OF \$ 0. REVENUE \$ 33491.
FORM 990, PART VI, SECTION B, LINE 11: A THOROUGH REVIEW OF THE FORM 990
AND RELATED SCHEDULES IS PERFORMED BY THE PRESIDENT AND CEO AND THE
EXECUTIVE COMMITTEE OF THE ALUMNI COUNCIL. FOLLOWING THIS REVIEW, THE FORM
990 AND SCHEDULES ARE PROVIDED TO THE FULL ALUMNI COUNCIL FOR REVIEW. THE
PRESIDENT AND CEO PRESENTS KEY ISSUES TO THE COUNCIL AND ANSWERS QUESTIONS
REGARDING FORM 990. THE FORM IS THEN SUBMITTED TO THE IRS.
FORM 990, PART VI, SECTION B, LINE 12C: EACH MEMBER OF THE ALUMNI COUNCIL
IS REQUIRED TO DISCLOSE POTENTIAL CONFLICTS OF INTEREST. UPON DISCLOSURE
OF AN INTEREST, THE INTERESTED PERSON LEAVES THE MEETING WHILE A
DETERMINATION OF A CONFLICT OF INTEREST IS DISCUSSED AND VOTED UPON BY THE
COUNCIL. THE COUNCIL THEN DETERMINES THE APPROPRIATE ACTION AFTER  LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2010)

032211 01-24-11

PRE-GAME OUTINGS:

20442. PROGRAM SERVICE EXPENSES

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

28

TOTAL EXPENSES

Schedule O (Form 990 or 990-EZ) (2010)

20442.

Name of the organization BALL STATE UNIVERSITY ALUMNI ASSOCIATION, INC.	Employer identification number 27-0458828
STADIUM SUITE:	
PROGRAM SERVICE EXPENSES	17259.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	17259.
ALUMNI COUNCIL:	
PROGRAM SERVICE EXPENSES	16427.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	16427.
STUDENT RELATIONS:	
PROGRAM SERVICE EXPENSES	13904.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	13904.
ALUMNI REUNIONS:	
PROGRAM SERVICE EXPENSES	11098.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	11098.
GREEK OUTREACH:	
PROGRAM SERVICE EXPENSES	F010
MANAGEMENT AND GENERAL EXPENSES	
201-24-11 201-24-11	Schedule O (Form 990 or 990-EZ) (2010)

Schedule O (Form 990 or 990-EZ) (2010)  Name of the organization BALL STATE UNIVERSITY  ALUMNI ASSOCIATION, INC.	Employer identification number 27 – 0458828
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	7912.
AWARDS:	
PROGRAM SERVICE EXPENSES	5798.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	5798.
CONSTITUENT PROGRAMS:	
PROGRAM SERVICE EXPENSES	3045.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3045.
PHOTO ID PROGRAM:	
PROGRAM SERVICE EXPENSES	2908.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	2908.
ALUMNI CULTIVATION:	
PROGRAM SERVICE EXPENSES	2679.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	2679.
CAREER SERVICES:	
032212 01-24-11	Schedule O (Form 990 or 990-EZ) (2010)

Schedule Q (Form 990 or 990-EZ) (2010)	Page 2
Name of the organization BALL STATE UNIVERSITY	Employer identification number
ALUMNI ASSOCIATION, INC.	27-0458828
PROGRAM SERVICE EXPENSES	911.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	911.
TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24F, COL	A 127249.

SCHEDULE R (Form 990) Department of the Treasury Internal Service	Related Organizations and Unrelated Partnerships  Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  Attach to Form 990.	and Unrelated Partner: 'es" to Form 990, Part IV, line 33, 3  See separate instructions.	Irtnerships ne 33, 34, 35, 36, o uctions.	or 37.	0	2010 2010 Open to Public Inspection
ation BALL STATE ALUMNI ASSO	ATE UNIVERSITY ASSOCIATION, INC.				Employer identification number 27-0458828	cation number 3.28
Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33)	lete if the organization answered "Yes"	to Form 990, Part IV, line 33	<u>.</u>			
(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets		(f) Direct controlling entity
						;
				· · · · · ·		
Part II Identification of Related Tax-Exempt Organizations (Complete organizations during the tax year)	izations (Complete if the organization a	if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt	), Part IV, line 34 be	cause it had one o	more related tax-exe	mpt
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(bx13) controlled entity7
BALL STATE UNIVERSITY - 35-6000221 2000 WEST UNIVERSITY AVENUE MINCIE IN 47306	PUBLIC STATE UNIVERSITY	INDIANA	GOVERNMENTAL			×
FATE U	SECURE AND MA SUPPORT TO BI STATE UNIVES	INDIANA	501(C)(3)	170(B)(1)(A)		×
For.Paperwork Reduction Act Notice, see the Instructions for Form 990.	tions for Form 990.				Schedule R	Schedule R (Form 990) 2010
032161 • 12-21-10 LHA		32				

BALL STATE UNIVERSITY ALUMNI ASSOCIATION, INC. Schedule R (Form 990) 2010

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, Ine 34 because it had one or more related organizations treated as a partnership during the tax year.)

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Page 3

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Schedule R (Form 990) 2010 ALUMNI ASSOCIATION, INC.

Transactions With Related Organizations (Complete of the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.) Part V

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule						Yes	ŝ
1 During the tax year, did the organization engage in any of the following transaction	ns with one or more re	transactions with one or more related organizations listed in Parts II-IV?	n Parts II-IV?				
a Receipt of (i) interest (ii) annuttes (iii) royalties or (iv) rent from a controlled entity			_		1a		×
			-		1b		×
Cliff grant or cantal contribution from other organization(s)					5		×
					10		×
			<del></del>		16		×
f Sale of assets to other organization(s)					<b>*</b>		×
a Purchase of assets from other organization(s)			_		19		×
					ŧ		×
				٠	Ŧ		×
						-	
i I lease of facilities equipment or other assets from other organization(s)					i <u>t</u>		×
k Performance of services or membership or fundraising solicitations for other orda	other organization(s)		;		1k		×
1 Performance of services or membership or fundraising solicitations by other organization(s)	nization(s)				=		×
By Sharing of facilities, equipment, mailing lists, or other assets	•				13	X	
Channot of paid ampliates					ţ	×	
II chaing of paid employees	:		-				
o Reimbursement paid to other organization for expenses					10		×
			•		10	×	
חפוויסנוס מיוים אין סינוסן כן משני אל סינוסן כן משני אין סינוסן כן משני אין סינוסן כן משני אין סינוסן כן משני			-	,			
g Other transfer of cash or property to other organization(s)					19		×
r Other transfer of cash or property from other organization(s)			,		14		×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	who must complete t	ns line, including covered i	relationships a	and transaction thresholds.			
(а) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved		(d) Method of determining amount involved			

Schedule R (Form 990) 2010

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27-0458828 Page 4

BALL STATE UNIVERSITY

Schedule R (Form 990) 2010 ALUMNI ASSOCIATION, INC.

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

that was not a related organization. See instructions regarding exclusion for tall investment parties sings	A STATE OF THE STA	24	5	3	Ş	1	[ [
(a)	(c)		Ē	(a)		(6)	
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3) organizations?	Share of end-of- year assets	Uspropor- tionate allocations?	amount in box 20	General or managing
		country)	Yes No			(Form 1065)	Li
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				_		Schedule R (Form 990) 2010	n 990) 2010