7008 0500 0000 7597 2246

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

BRIAN & JOELLE KELLY FAMILY FOUNDATION
225 HIGHWAY #35 102C
RED BANK, NJ 07701

A Employer identification number: 26-6139249

B Telephone number (see the instructions): 732-345-8300

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ▶$ 19,469,215.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ▶ [X] if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	53,932.	53,932.	53,932.	
	4 Dividends and interest from securities	173,361.	173,361.	173,361.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	340,486.			
	b Gross sales price for all assets on line 6a 5,151,626.				
	7 Capital gain net income (from Part IV, line 2)		340,486.		
	8 Net short-term capital gain			36,581.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	567,779.	567,779.	263,874.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages	22,220.			22,220.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE ST 1	5.	5.		
	b Accounting fees (attach sch) SEE ST 2	13,252.	342.		12,910.
	c Other prof fees (attach sch) SEE ST 3	15,473.	15,473.		
	17 Interest	1.	1.		
	18 Taxes (attach schedule)(see instr) SEE STM 4	3,325.	95.		3,230.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	264.			264.
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 5	4,049.			4,049.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	58,589.	15,916.		42,673.
	25 Contributions, gifts, grants paid PART XV	601,710.			601,710.
	26 **Total expenses and disbursements.** Add lines 24 and 25	660,299.	15,916.	0.	644,383.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-92,520.			
	b **Net investment income** (if negative, enter -0-)		551,863.		
	c **Adjusted net income** (if negative, enter -0-)			263,874.	

RECEIVED
MAY 18 2011
OGDEN, UT
IRS-OSC

SCANNED MAY 20 2011

6

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS			
1 Cash – non-interest-bearing			
2 Savings and temporary cash investments	7,197,292.	9,666,317.	9,666,317.
3 Accounts receivable ►			
Less: allowance for doubtful accounts ►			
4 Pledges receivable ►			
Less allowance for doubtful accounts ►			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7 Other notes and loans receivable (attach sch) ►			
Less allowance for doubtful accounts ►			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments – U S and state government obligations (attach schedule)			
b Investments – corporate stock (attach schedule)	10,186,581.	8,296,037.	8,296,246.
c Investments – corporate bonds (attach schedule)			
11 Investments – land, buildings, and equipment basis ►			
Less: accumulated depreciation (attach schedule) ►			
12 Investments – mortgage loans			
13 Investments – other (attach schedule)	1,307,276.	1,506,477.	1,506,477.
14 Land, buildings, and equipment. basis ►			
Less. accumulated depreciation (attach schedule) ►			
15 Other assets (describe ► SEE STATEMENT 6)	4,532.	175.	175.
16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	18,695,681.	19,469,006.	19,469,215.
LIABILITIES			
17 Accounts payable and accrued expenses	1,080.	264.	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ► SEE STATEMENT 7)		567.	
23 **Total liabilities** (add lines 17 through 22)	1,080.	831.	
NET ASSETS OR FUND BALANCES			
Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted	18,694,601.	19,468,175.	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 **Total net assets or fund balances** (see the instructions)	18,694,601.	19,468,175.	
31 **Total liabilities and net assets/fund balances** (see the instructions)	18,695,681.	19,469,006.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,694,601.
2 Enter amount from Part I, line 27a	2	-92,520.
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 8	3	869,911.
4 Add lines 1, 2, and 3	4	19,471,992.
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 9	5	3,817.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	19,468,175.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 10			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	340,486.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	36,581.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	126,012.	13,385,248.	0.009414
2008	19,700.	2,155,965.	0.009137
2007			
2006			
2005			

2	**Total** of line 1, column (d)	2	0.018551
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.009276
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	18,449,780.
5	Multiply line 4 by line 3	5	171,140.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,519.
7	Add lines 5 and 6	7	176,659.
8	Enter qualifying distributions from Part XII, line 4	8	644,383.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary – see instr.)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b			1	5,519.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	5,519.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	5,519.
6	Credits/Payments.				
a	2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	2,861.		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,861.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►			9	2,658.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ►	**Refunded** ►		11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► NY			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses.*	10		X

Part VII-A Statements Regarding Activities *(Continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► CHADWICK & COMPANY CPA PC Telephone no ► 732-345-8300

Located at ► 225 HIGHWAY #35, SUITE 102C RED BANK NJ ZIP + 4 ► 07701

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions.)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN G. KELLY C/O CHADWICK & CO 225 ROUTE 35 RED BANK, NJ 07701	TRUSTEE 6.00	0.	0.	0.
JOELLE S. KELLY C/O CHADWICK & CO 225 ROUTE 35 RED BANK, NJ 07701	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.			
a	Average monthly fair market value of securities		1a	11,201,101.
b	Average of monthly cash balances		1b	7,529,640.
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	18,730,741.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	18,730,741.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	280,961.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	18,449,780.
6	**Minimum investment return.** Enter 5% of line 5		6	922,489.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	922,489.
2a	Tax on investment income for 2010 from Part VI, line 5	2a 5,519.		
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	5,519.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	916,970.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	916,970.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	916,970.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	644,383.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	644,383.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,519.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	638,864.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				916,970.
2 Undistributed income, if any, as of the end of 2010.				
a Enter amount for 2009 only			637,656.	
b Total for prior years: 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► $ 644,383.				
a Applied to 2009, but not more than line 2a			637,656.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				6,727.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				910,243.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 11				
Total			► **3a**	601,710.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	53,932.	
4 Dividends and interest from securities			14	173,361.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	340,486.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				567,779.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 567,779.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1 a (1)		X
	(2) Other assets	1 a (2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
	(3) Rental of facilities, equipment, or other assets	1 b (3)		X
	(4) Reimbursement arrangements	1 b (4)		X
	(5) Loans or loan guarantees	1 b (5)		X
	(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 5/12/11 | Title TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if ☐ if self-employed	PTIN
ROBERT V. CHADWICK CPA	ROBERT V. CHADWICK CPA	5/11/11		N/A

Firm's name ▶ CHADWICK AND COMPANY CPAS, PC | Firm's EIN ▶ N/A

Firm's address ▶ 225 HIGHWAY 35 SUITE 102C RED BANK, NJ 07701 | Phone no 732-345-8300

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CEFI K-1 LINE 13-K -LEGAL	$ 5.	$ 5.		
TOTAL	$ 5.	$ 5.	$ 0.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	$ 12,910.			$ 12,910.
CEFI-KI - LINE 13-K - ACCOUNTING	342.	$ 342.		
TOTAL	$ 13,252.	$ 342.	$ 0.	$ 12,910.

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CEFI-KI - LINE 13-K - MANAGEMENT FEE	$ 3,473.	$ 3,473.		
CONSULTING FEE	12,000.	12,000.		
TOTAL	$ 15,473.	$ 15,473.	$ 0.	$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CEFI-KI - LINE 13-K - TAXES	$ 95.	$ 95.		
PAYROLL TAX	2,441.			$ 2,441.
STATE TAX	789.			789.
TOTAL	$ 3,325.	$ 95.	$ 0.	$ 3,230.

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	$ 3,876.			$ 3,876.
SUPPLIES	173.			173.
TOTAL	$ 4,049.	$ 0.	$ 0.	$ 4,049.

STATEMENT 6
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST		$ 175.
ACCRUED INTEREST	$ 173.	
ROUNDING	2.	
TOTAL	$ 175.	$ 175.

STATEMENT 7
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

PAYROLL LIABILITIES	$ 567.
TOTAL	$ 567.

STATEMENT 8
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

ROUNDING	$ 1.
UNREALIZED GAIN ON INVESTMENTS	869,910.
TOTAL	$ 869,911.

STATEMENT 9
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ACCRUED INTEREST INCOME	$ 3,817.
TOTAL	$ 3,817.

STATEMENT 10
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	CEFI K1- S/T CAP GAIN (8)	PURCHASED	VARIOUS	VARIOUS
2	CEFI K1-L/T CAP LOSS (9)	PURCHASED	VARIOUS	VARIOUS
3	250000 ML-ACTIVISION BLIZZARD	DONATED	VARIOUS	11/24/2010
4	ML-CD BANK OF AMERICA	PURCHASED	10/14/2009	10/21/2010
5	ML-CD SYNOVUS BANK	PURCHASED	6/15/2009	12/23/2010
6	ML-CD CAPITAL BANK	PURCHASED	6/17/2009	6/24/2010
7	ML-CD AMER EXPRESS CENT	PURCHASED	6/17/2009	12/27/2010
8	ML-CD AMER EXPRESS BK FSB	PURCHASED	6/17/2009	12/27/2010
9	ML-CD METLIFE BANK	PURCHASED	9/24/2009	9/30/2010
10	ML-CD BANCO POP PUERTO RICO	PURCHASED	9/24/2009	9/30/2010
11	ML-CD BANK OF INDIA	PURCHASED	7/07/2009	4/14/2010
12	ML-CD FIRSTBANK OF PR	PURCHASED	6/15/2009	3/19/2010

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	36,581.		0.	36,581.				$ 36,581.
2	0.		13,640.	-13,640.				-13,640.
3	2930045.		2612500.	317,545.				317,545.
4	245,000.		245,000.	0.				0.
5	245,000.		245,000.	0.				0.
6	245,000.		245,000.	0.				0.
7	245,000.		245,000.	0.				0.
8	245,000.		245,000.	0.				0.
9	245,000.		245,000.	0.				0.
10	245,000.		245,000.	0.				0.
11	225,000.		225,000.	0.				0.
12	245,000.		245,000.	0.				0.
							TOTAL	$ 340,486.

STATEMENT 11
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
NAOMI BERRIE DIABETES CENTER 1150 ST. NICHOLAS AVENUE (168TH ST) NEW YORK, NY 10032	NONE		THE NAOMI BERRIE DIABETES CENTER AT COLUMBIA UNIVERSITY MEDICAL CENTER AIM IS TO CREATE A WORLD-CLASS CENTER FOR DIABETES CARE AND RESEARCH IN NEW YORK CITY. IN THIS TIME, THE BERRIE CENTER HAS BECOME RECOGNIZED NATIONALLY AND INTERNATIONALLY FOR EXCELLENCE AND INNOVATION IN PATIENT CARE AND RESEARCH IN DIABETES AND ITS ALLIED DISORDERS, AND IS WELL ON ITS WAY TO ACHIEVING OUR VISION. UNRESTRICTED GIFTS ARE USED TO SUPPORT BOTH OUR CLINICAL AND RESEARCH PROGRAMS, WITH 50% OF THE FUNDS GOING TO SUPPORT THE UN-REIMBURSED CLINICAL CARE OF CHILDREN AND ADULTS WITH DIABETES, AND 50% DEDICATED TO BASIC AND TRANSLATIONAL RESEARCH PROGRAMS AIMED AT ULTIMATELY CURING DIABETES.	$ 25,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
BIG BROTHERS BIG SISTERS 174 MAIN STREET EATONTOWN, NJ 07724	NONE		ALL BIG BROTHERS BIG SISTERS ORGANIZATIONS SHARE ONE MISSION: TO HELP AT-RISK YOUNG PEOPLE ACHIEVE THEIR FULL POTENTIAL THROUGH PROFESSIONALLY SUPPORTED ONE-TO-ONE MENTORING WITH MEASURABLE OUTCOMES.	$ 100.
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE, NE WASHINGTON, DC 2002	NONE		WORKING TO MAKE YOUR VOICE HEARD IN WASHINGTON, DC. STAY UP-TO-DATE ON LOCAL AND CURRENT EVENTS. WORK TOGETHER TO MAKE A DIFFERENCE. MEET PEOPLE WHO SHARE THE SAME BELIEFS.	1,000.
NYPD GAELIC FOOTBALL CLUB MANHATTAN COLLEGE BRONX, NY 10475	NONE		THE NYPD GAELIC FOOTBALL CLUB IS A NONPROFIT ORGANIZATION. WE MAKE ANNUAL CONTRIBUTIONS TO SEVERAL OTHER CHARITIES INCLUDING PROJECT CHILDREN, THE PBA WIDOWS AND CHILDREN FUND, AND THE DAMIAN MEEHAN FOUNDATION.	1,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE JOHN SHELLEY MCSHANE SCHOLARSHIP FUN 129 PIERREPONT ST-ST ANN'S SCHOOL BROOKLYN, NY 11201	NONE		TO HELP PRESERVE THE CATHEDRAL FOR FUTURE GENERATIONS AND TO SUPPORT CATHEDRAL'S MANY ACTIVITIES INCLUDING DIABETES AWARNESS EVENTS THAT ARE SCHEDULED THROUGHOUT THE YEAR.	$ 10,000.
RESERVE AID , INC. PO BOX 803451 DALLAS, TX 75380	NONE		RESERVE AID IS A 501(C)(3) NONPROFIT ORGANIZATION COMMITTED TO PROVIDING FINANCIAL SUPPORT TO THE FAMILIES OF RESERVE SERVICE MEMBERS FROM ALL SERVICES, WHO HAVE BEEN CALLED TO ACTIVE DUTY AND ARE EXPERIENCING FINANCIAL DIFFICULTY.	15,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
CHURCH OF ST. IGNATIUS LOYOLA 980 PARK AVENUE NEW YORK, NY 10028	NONE		OPERATING WITHIN THE FRAMEWORK OF IGNATIAN SPIRITUALITY AND THE JESUIT TRADITION, SEEK AND SHARED MINISTRY AS A TRUE COMMUNITY OF DISCIPLES, GATHERED IN PRAYER AND WORSHIP, SHARING THE UNIVERSAL CHURCH'S MISSION OF EVANGELIZATION AND SERVICE. TO CONDUCT AND ADDRESS SOCIAL AND HEALTH ACTIVITIES/ISSUE S IN THE COMMUNITY.	$ 25,500.
FORDHAM UNIVERSITY 888 7TH AVENUE, 7TH FLOOR NEW YORK, NY 10102	NONE		ENABLE FORDHAM LAW SCHOOL TO SUPPORT MANY OF THE ACTIVITIES OF THE SCHOOL, INCLUDING: THE STUDENT JOURNALS, SCHOLARSHIPS, AND THE PUBLIC SERVICE ACTIVITIES.	63,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
FRANCISCAN MISSION ASSOCIATES P.O. BOX 598 MOUNT VERNON, NY 10551	NONE		PROMOTES INFORMATION ABOUT AND INTEREST IN THE MISSIONARIES AND THEIR PEOPLE - PARTICULARLY IN THE FRANCISCAN MISSIONS OF CENTRAL AMERICA, BUT ALSO IN THE INNER CITIES OF THE UNITED STATES AND CANADA AS WELL AS EVERY CONTINENT IN THE WORLD. OUR MISSION IS: EXCELLENCE IN THE PROVISION OF HEALTHCARE ... THEIR FAMILY MEMBERS, NURSING ASSOCIATES, HOSPITAL ASSOCIATES.	$ 250.
FREEDOM WORKS 601 PENNSYLVANIA AVE NW,N BLDG, 700 WASHINGTON, DC 20004	NONE		FREEDOMWORKS RECRUITS, EDUCATES, TRAINS AND MOBILIZES HUNDREDS OF THOUSANDS OF VOLUNTEER ACTIVISTS TO FIGHT FOR LESS GOVERNMENT, LOWER TAXES, AND MORE FREEDOM. SEEKING HEALTH CARE REFORMS AND PROMOTE LESS GOVERNMENT INTERVENTION.	100.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
IMMACULATE CONCEPTION HIGH SCHOOL 33 COTTAGE PLACE MONTCLAIR, NJ 07042	NONE		GIFTS TO THE ANNUAL FUND COMPRISE OUR MOST SIGNIFICANT SOURCE OF SUPPORT AND ARE DIRECTED TO AREAS WITH THE GREATEST NEED AND GREATEST POTENTIAL FOR IMPACT, INCLUDING TUITION ASSISTANCE, TECHNOLOGICAL ADVANCEMENTS, FACULTY AND CURRICULUM DEVELOPMENT, AND FACILITY ENHANCEMENTS.	$ 500.
JDRF, THE EASTMANS 110 RIVERSIDE DRIVE, APT 3A NEW YORK, NY 10024	NONE		JDRF CONTINUES TO MAKE PROGRESS TOWARD A CURE FOR TYPE 1 DIABETES. YOUR DONATION WILL MAKE A DRAMATIC IMPACT AS JDRF MOVES LIFE ALTERING RESEARCH OUT OF THE LAB AND INTO HUMAN CLINICAL TRIALS. TYPICALLY, MORE THAN 85 PERCENT OF JDRF'S EXPENDITURES DIRECTLY SUPPORT RESEARCH AND RESEARCH-RELATED EDUCATION.	500.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
JUVENILE DIABETES CURE ALLIANCE C/O 654 MADISON AVENUE, SUITE #1606 NEW YORK, NY 10065	NONE		THE ORGANIZATION IS DEDICATED TO FINDING A CURE FOR JUVENILE DIABETES. THE ORGANIZATION WILL ACHIEVE ITS EXEMPT PURPOSE THROUGH DEVELOPING INNOVATIVE IDEAS AND APPROACHES TO CHALLENGE AND FACILITATE THE RESEARCH COMMUNITY TO FIND A CURE FOR JUVENILE DIABETES. THESE APPROACHES WILL INCLUDE BUT NOT BE LIMITED TO (I) INTERNAL PROJECTS TO EVALUATE HOW JUVENILE DIABETES RESEARCH IS BEING CONDUCTED AND THE EFFECTIVENESS OF THE CURRENT RESEARCH APPROACH. (II) DEVELOP PROGRAMS TO EVALUATE AND IDENTIFY THE MOST PROMISING JUVENILE DIABETES RESEARCH PROJECTS, (III) DEVELOP PROGRAMS TO MOBILIZE THOSE INTERESTED IN FINDING A CURE FOR JUVENILE DIABETES AS ONE UNIFIED VOICE AND ECONOMIC RESOURCE TO INFLUENCE JUVENILE DIABETES	$ 100,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
			RESEARCH FOR PROJECTS THAT SHOW THE GREATEST POTENTIAL FOR A CURE (IV) POSSIBLY PROVIDING GRANTS TO ORGANIZATIONS CONDUCTING RESEARCH AND TESTING DIRECTING TOWARD CURING DIABETES AND (II) POSSIBLY CREATING A PLATFORM TO FACILITATE THE DEVELOPMENT OF A COOPERATIVE COMMUNITY CENTERED AROUND THE NEED FOR A CURE FOR DIABETES.	
THE PATRIOT FUND 2767 SHERLOCK DRIVE SANJOSE, CA 95121	NONE		DEDICATED TO SERVING ARMY, NAVY, MARINE, AIR FORCE, AND COAST GUARD DISABLED VETERANS AND THEIR FAMILIES WITH NEEDED FUNDS, JOBS, INFORMATION, EQUIPMENT, AND MEDICAL CARE AS RESOURCES PERMIT	$ 100.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
ELMAZ QYRA FAMILY FUND 5 CHANNEL DRIVE PORT WASHINGTON, NY	NONE		THE NY ATHLETIC CLUB HAS INSTITUTED A FUND TO WHICH MEMBERS ARE ASKED TO CONTRIBUTE IN ORDER TO ASSIST THE QYRA FAMILY, AT THIS MOST DISTRESSING TIME.	$ 200.
MIKE & AMY PHILANTHROPIC FUND 801 PERCY WARNER BLVD NASHVILLE , TN 37205	NONE		TO ESTABLISH A FOUNDATION FUND TO HELP TO CREATE A LEGACY OF GIVING AND ENSURE THE STABILITY OF JEWISH LIFE.	10,000.
MARINE SGT. EDDIE RYAN 207 WINTISH ROAD ELLENVILLE, NY 12428	NONE		TO HELP, AID AND SUPPORT WOUNDED MARINE SGT. EDDIE RYAN TASK OF GETTING HIM BACK ON HIS FEET.	5,000.
MARK'S RUN DEVEL. OFFICE, PERKINS HOUSE 6101 WILSON LANE BETHESDA, MD	NONE		TO SUPPORT THE ETHICAL, INTELLECTUAL, PHYSICAL AND SOCIAL DEVELOPMENT OF BOYS. TO BUILD A STRONG SENSE OF PERSONAL HONOR AND RESPECT TO GUIDE AND ENRICH STUDENTS' LIVES AND TO PROVIDES A MODEL FOR DAILY ETHICAL CONDUCT.	5,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
NATIONAL REVIEW INSTITUTE 233 PENNSYLVANIA AVENUE, SE 3RD FL WASHINGTON, DC 20003	NONE		TO CONTINUE THE LEGACY OF WILLIAM F. BUCKLEY JR. OF ADVANCE THE CONSERVATIVE PRINCIPLES THROUGH POLICY DEVELOPMENT, PUBLIC EDUCATION, AND ADVOCACY.	$ 250.
OUR LADY OF PEACE 237 EAST 62ND STREET NEW YORK, NY 10065	NONE		TO WORSHIP THAT MAINTAINS THE RICH TRADITIONS OF THE ROMAN CATHOLIC CHURCH. TO PROIVDE PEOPLE SEEKING INSPIRATION, COMFORT, OR TO PRAY.	7,000.
THOMAS H BOWDEN JR. MEMORIAL SCHOLARSHIP PO BOX 8014 GLEN RIDGE, NJ 07028	NONE		CREATED THE SCHOLARSHIP TO HONOR THE MEMORY OF THEIR SON. TOM, AN EQUITIES TRADER WITH CANTOR FITZGERALD, WAS A VICTIM OF THE TERRORIST ATTACKS AT THE WORLD TRADE CENTER ON SEPTEMBER 11, 2001. EACH OF THE RECIPIENTS HAVE ALSO, AS TOMMY DID, QUIETLY TOUCHED THE LIVES OF OTHERS.	1,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST. VINCENT FERRER CHURCH 869 LEXINGTON AVE NEW YORK, NY 10065	NONE		TO CONTINUE AND THE LOVE AND COMMITMENT OF THOSE WHO COME HERE TO PRAY AND OFFER THEIR SACRIFICES TO GOD	$ 10,000.
ST. IGNATIUS LOYOLA DAY NURSERY 240 EAST 84 STREET NEW YORK, NY 10028	NONE		THE DAY NURSERY OFFERS A CHALLENGING PRESCHOOL PROGRAM THAT FOCUSES ON EACH CHILD'S UNIQUENESS AND THEIR SOCIAL, EMOTIONAL AND COGNITIVE GROWTH.	100.
ST. ALOYSIUS SCHOOL 223 WEST 132ND STRET NEW YORK, NY 10027	NONE		DEDICATED TO EDUCATING INNER-CITY CHILDREN AT RISK OF NOT REACHING THEIR POTENTIAL. TO PROVIDE A COMPREHENSIVE, ACADEMICALLY CHALLENGING, LITERATURE-BASED PROGRAM THAT INCLUDES SUPPORT OF THE FAMILY AND THE WHOLE CHILD.	5,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST. PATRICK CATHEDRAL 460 MADISON AVENUE NEW YORK, NY 10022	NONE		TO PROIDE GUIDING LIGHT, A SYMBOL OF INSPIRATION AND HOPE TO ALL WHO VISIT. TO HELP PRESERVE THE CATHEDRAL FOR FUTURE GENERATIONS WHILE OTHERS SUPPORT THE CATHEDRAL THROUGH THEIR FINANCIAL OFFERINGS IN HAVING MASSES OFFERED FOR LOVED ONES.	$ 100.
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON , DC 20009	NONE		TO CREATE A BRIGHTER, MORE PROSPEROUS FUTURE BY PREPARING YOUNG PEOPLE FOR LEADERSHIP, TEACHING THEM THE IDEAS OF FREEDOM AND A FREE-MARKET ECONOMY.	200.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN CANCER SOCIETY-GARDNER RELAY 350 PLANTATION STREET WORCESTER, MA 01604	NONE		THE AMERICAN CANCER SOCIETY IS A NATIONWIDE, COMMUNITY-BASED VOLUNTARY HEALTH ORGANIZATION DEDICATED TO ELIMINATING CANCER AS A MAJOR HEALTH PROBLEM. HEADQUARTERED IN ATLANTA, GEORGIA, THE ACS HAS 12 CHARTERED DIVISIONS, MORE THAN 900 LOCAL OFFICES NATIONWIDE, AND A PRESENCE IN MORE THAN 5,100 COMMUNITIES.	$ 250.
AMERICAN RED CROSS NATL HEADQUARTERS 2025 E STREET, NW WASINGTON, DC 20006	NONE		DELIVERING RELIFE TO HAITI DUE TO CATASTROPIC EARTHQUAKE THROUGH FIRST AID POSTS, HOSPITALS, RELIEF DISTRIBUTION SITES, WATER TRUCKING PROGRAMS AND FAMILY LINKING STATIONS—AND HELPING TO MAKE LIFE BETTER FOR THOSE AFFECTED.	1,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASINGTON, DC 20005	NONE		A NON-PROFIT ORGANIZATION IN THE UNITED STATES WHICH ORGANIZES AND CONVENES WORKSHOPS, OFFERS TRAINING, RUNS PRIZE PROGRAMS, AND PROVIDES ADVISORY SERVICES IN ORDER TO CONTINUE GROWING AND STRENGTHENING AN INFORMAL NETWORK OF MORE THAN 400 FREE MARKET THINK TANKS IN 84 DIFFERENT COUNTRIES.	$ 100.
AUTISM SPEAKS 1 EAST 33RD STREET, 4TH FL NEW YORK, NY 10016	NONE		NATION'S LARGEST AUTISM SCIENCE AND ADVOCACY ORGANIZATION, DEDICATED TO FUNDING RESEARCH INTO THE CAUSES, PREVENTION, TREATMENTS AND A CURE FOR AUTISM; INCREASING AWARENESS OF AUTISM SPECTRUM DISORDERS; AND ADVOCATING FOR THE NEEDS OF INDIVIDUALS WITH AUTISM AND THEIR FAMILIES.	100.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
CALL OF DUTY ENDOWMENT PO BOX 9830 ARLINGTON, VA 22219	NONE		DEDICATED TO ENSURING THAT VETERANS ARE PROVIDED A CLEAR PATH TO NEW CAREERS AFTER THEIR MILITARY SERVICE IS COMPLETE. FOUNDED BY ACTIVISION BLIZZARD CEO BOBBY KOTICK IN 2010, LOOK TO SUPPORT A VARIETY OF ORGANIZATIONS THAT PROVIDE JOB TRAINING AND PLACEMENT TO VETERNS, AND ENCOURAGE ALL EMPLOYERS TO CONSIDER THESE MEN AND WOMEN FOR POTENTIAL JOB OPPORTUNITIES.	$ 50,200.
CAMP BETTER DAYS 49 CLIFFSIDE TRAIL DENVILLE, NJ 07834	NONE		TO PROVIDE FAMILIES WITH ONGOING AND LONG TERM SUPPORT FOR THOSE WHO LOST A LOVED ONE IN THE ATTACKS ON SEPTEMBER 11TH, 2001 AND IS RUN BY PEOPLE WHO LOST FAMILY MEMBERS, FRIENDS AND LOVED ONES.	11,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
CELIAC DISEASE CENTER AT COLUMBIA U 161 FORT WASHINGTON AVENUE, #645 NEW YORK, NY 10032	NONE		TO PROVIDE PATIENTS WITH BETTER ACCESS TO PROPER TESTING, DIAGNOSIS, TREATMENT AND FOLLOW-UP CARE. TO PROVIDE NUTRITIONAL PROGRAMS HELPING PATIENTS NAVIGATE LIFE-LONG GLUTEN-FREE EATING HABITS.	$ 100.
CENTRAL PARK CONSERVANCY 14 E. 60TH STREET NEW YORK, NY 10022	NONE		THE CONSERVANCY'S MISSION IS TO RESTORE, MANAGE AND ENHANCE CENTRAL PARK, IN PARTNERSHIP WITH THE PUBLIC, FOR THE ENJOYMENT OF PRESENT AND FUTURE GENERATIONS.	100.
EIF REVLON RUN/WALK FOR WOMEN 1801 WEST OLYMPIC BLVD. PASADENA, CA 91199	NONE		SUPPORTS ORGANIZATIONS AND PROGRAMS THAT RESEARCH THE CAUSE AND CURE OF WOMEN'S CANCERS AND PROVIDE SUPPORT PROGRAMS FOR WOMEN'S CANCER PATIENTS AND THEIR FAMILIES.	250.

**STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
GEORGE W BUSH PRESIDENTIAL CENTER PO BOX 600610 DALLAS , TX 75360	NONE		THE BUSH INSTITUTE FOCUSES ON HUMAN FREEDOM, EDUCATION REFORM, GLOBAL HEALTH, AND ECONOMIC GROWTH WITH THE MISSION OF UNLEASHING HUMAN POTENTIAL AT HOME AND AROUND THE WORLD	$ 100.
IRISH AMERICAN CULTURAL INSTITUTE 1 LACKAWANNA PLACE MORRISTOWN, NJ 07960	NONE		PROMOTING AN INTELLIGENT APPRECIATION OF IRELAND AND THE ROLE AND CONTRIBUTIONS OF THE IRISH IN AMERICA	100.
MARINE CORPS HERITAGE FOUNDATION 3800 FETTLER PARK DRIVE DUMFRIES, VA 22025	NONE		THE FOUNDATION'S MISSION IS TO PRESERVE AND PROPAGATE THE HISTORY, TRADITIONS AND CULTURE OF THE MARINE CORPS AS WELL AS TO EDUCATE ALL AMERICANS	310.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
MARYMOUNT SCHOOL OF NY 1026 FIFTH AVENUE NEW YORK, NY 10028	NONE		CENTRAL TO THE MISSION OF THE SCHOOL IS THE DEVELOPMENT OF CRITICAL AND CREATIVE THINKING, CLEAR EXPRESSION, AND A LIFELONG LOVE OF LEARNING. EMPHASIZING CLASSICAL DISCIPLINES, THE ARTS AND SCIENTIFIC INQUIRY, THE RIGOROUS COLLEGE PREPARATORY CURRICULUM FOSTERS THE INTELLECTUAL, AESTHETIC, PHYSICAL, AND SPIRITUAL DEVELOPMENT OF STUDENTS AND INCORPORATES TECHNOLOGY AS AN ESSENTIAL TOOL FOR LEARNING.	$ 101,000.
FDNY EMERALD SOCIETY PIPES AND DRUMS 420 64TH STREET, STE 11H BROOKLYN, NY 11209	NONE		A NON PROFIT ORGANIZATION IS COMPOSED ENTIRELY OF EITHER RETIRED, OR ACTIVE NEW YORK CITY FIREFIGHTERS. PROVIDING RICH GAELIC TRADITION TO PERFORM FOR FIRE DEPARTMENT FUNCTIONS, COMMUNITY SERVICE EVENTS, CORPORATE EVENTS, AND MUSICAL VENUES.	600.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
REAGAN RANCH CENTER 217 STATE STREET SANTA BARBARA, CA 93101	NONE		PRESERVING AND PROTECTING THE REAGAN RANCH AND USING THIS HISTORIC PRESIDENTIAL PROPERTY TO PASS ON TO OUR CHILDREN AND GRANDCHILDREN THE IDEAS AND LASTING ACCOMPLISHMENTS OF THIS GREAT LEADER.	$ 200.
RONALD MCDONALD HOUSE CHARITIES ONE KROC DRIVE OAK BROOK , IL 60523	NONE		TO CREATE, FIND AND SUPPORT PROGRAMS THAT DIRECTLY IMPROVE THE HEALTH AND WELL BEING OF CHILDREN.	100.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
RUTGERS UNIVERSITY FOUNDATION 7 COLLEGE AVENUE, WINANTS HALL NEW BRUNSWICK, NJ 08901	NONE		PURSUIT OF EXCELLENCE IN EDUCATION, RESEARCH, AND PUBLIC SERVICE. TO PROVIDE THE BRIDGE BETWEEN DONORS AND THE SCHOOLS AND PROGRAMS, FACULTY, AND STUDENTS THAT MAKE UP THIS UNIVERSITY. TO HELP MATCH CARING PEOPLE WITH SATISFYING AND MEANINGFUL OPPORTUNITIES TO MAKE GIFTS THAT HAVE AN IMPACT ON RUTGERS. THE JOSEPH NESTOR MEMORIAL SCHOLARSHIP AT RUTGERS UNIVERSITY PROVIDES SCHOLARSHIPS TO FULL TIME UNDERGRADUATE STUDENTS BASED ON ACADEMIC MERIT AND FINANCIAL NEED.	$ 10,000.
ST. ANOTHONY HIGH SCHOOL 175 8TH STREET JERSEY CITY, NJ 07302	NONE		TO ENCOURAGE EFFECTIVE DEVELOPMENT AND PROMOTE THE STUDENT'S FULLEST AESTHETIC GROWTH BY FOSTERING, WITHIN THE CURRICULUM AND EXTRA-CURRICULAR ACTIVITIES, AN APPRECIATION OF INDIVIDUAL WORTH.	50,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
SAINT IGNATIUS LOYOLA SCHOOL 48 EAST 84TH STREET NEW YORK, NY 10028	NONE		COMMITTED TO THE EDUCATION OF THE WHOLE CHILD BY MEETING THE SPIRITUAL, INTELLECTUAL, SOCIAL, AND EMOTIONAL NEEDS OF EACH INDIVIDUAL.	$ 63,650.
SMILE TRAIN 41 MADISON AVE, 28TH FL NEW YORK, NY 10010	NONE		SMILE TRAIN'S MISSION IS FOCUSED ON SOLVING A SINGLE PROBLEM: CLEFT LIP AND CLEFT PALATE. PROVIDE FREE CLEFT SURGERY TO HUNDREDS OF THOUSANDS OF POOR CHILDREN IN DEVELOPING COUNTRIES. TRAIN DOCTORS AND MEDICAL PROFESSIONALS IN OVER 75 COUNTRIES. TREAT THE "WHOLE CHILD" WITH COMPREHENSIVE, TOTAL REHABILITATIVE CARE INCLUDING: SPEECH THERAPY, GENERAL DENTISTRY AND ORTHODONTICS.	500.
SPRING LAKE FIRE COMPANY NO.1 1007 FIFTH AVENUE SPRING LAKE, NJ 07762	NONE		TO SERVE AND HELP PROTECT THE RESIDENTS OF SPRING LAKE AND NEIGHBORING TOWNS	50.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
TAX FOUNDATION 529 14TH ST, NW-NATIONAL PRESS BLD WASHINGTON, DC 20045	NONE		TO EDUCATE TAXPAYERS ABOUT SOUND TAX POLICY AND THE SIZE OF THE TAX BURDEN BORNE BY AMERICANS AT ALL LEVELS OF GOVERNMENT. FROM ITS FOUNDING IN 1937, THE TAX FOUNDATION HAS BEEN GROUNDED IN THE BELIEF THAT THE DISSEMINATION OF BASIC INFORMATION ABOUT GOVERNMENT FINANCE IS THE FOUNDATION OF SOUND POLICY IN A FREE SOCIETY.	$ 100.
GARFIELD SOCCER CLUB ,	NONE		TO PROVIDE PLAYERS OPPORTUNITITES TO TRAIN AT THE LEVEL THEY DESIRE.TO PROVIDE ITS MEMBER FAMILIES AN OPPORTUNITY TO OFFSET THEIR SOCCER EXPENSES.	1,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE		TO PROVIDE RESOURCES CRUCIAL TO EVERY FRONT IN THE FIGHT AGAINST CANCER, FROM GROUNDBREAKING RESEARCH TO FIRST-RATE EDUCATION TO THE DESIGN OF INNOVATIVE AND EFFECTIVE NEW THERAPIES.	25,000.
			TOTAL	$ 601,710.