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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☒ Amended return

☐ Address change

☐ Name change

Name of foundation
GUMPERT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 231549

City or town, state, and ZIP code
ENCINITAS, CA 920231549

A Employer identification number
26-6065762

B Telephone number (see page 10 of the instructions)
(760) 815-0146

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 45,013,146

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,583,244			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,161	1,161		
	4 Dividends and interest from securities.	1,346,812	1,346,812		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	545,605			
	b Gross sales price for all assets on line 6a _____ 8,265,872				
	7 Capital gain net income (from Part IV, line 2)		545,605		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	16,102	16,102		
	12 Total. Add lines 1 through 11	6,492,924	1,909,680		
	13 Compensation of officers, directors, trustees, etc	336,000	168,000		168,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	9,675	4,838		4,837
	16a Legal fees (attach schedule).	9,559	9,559		0
	b Accounting fees (attach schedule).	9,100	9,100		0
	c Other professional fees (attach schedule)	142,498	142,498		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	19,007	9,504		9,503
	19 Depreciation (attach schedule) and depletion . . .	2,867	2,867		
	20 Occupancy	5,618	2,809		2,809
	21 Travel, conferences, and meetings	10,649	0		10,649
	22 Printing and publications				
	23 Other expenses (attach schedule).	62,893	31,447		31,446
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	607,866	380,622		227,244
	25 Contributions, gifts, grants paid	1,999,666			1,999,666
	26 Total expenses and disbursements. Add lines 24 and 25	2,607,532	380,622		2,226,910
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,885,392			
	b Net investment income (if negative, enter -0-)		1,529,058		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,486,145	926,591	926,591
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		38	38
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	34,376,198	1,994,243	2,262,331
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	37,826,070	41,816,062
	14	Land, buildings, and equipment basis ▶ 15,837 Less accumulated depreciation (attach schedule) ▶ 7,713	7,376	8,124	8,124
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	36,869,719	40,755,066	45,013,146	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	45	0	
	23	Total liabilities (add lines 17 through 22)	45	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	36,869,674	40,755,066	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	3,885,392	
	30	Total net assets or fund balances (see page 17 of the instructions)	36,869,674	40,755,066	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	36,869,719	40,755,066	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 36,869,674
2	Enter amount from Part I, line 27a	2 3,885,392
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 40,755,066
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 40,755,066

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	545,605
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	2,727,453	31,597,954	0 086317
2008	1,250,012	40,393,511	0 030946
2007	31,986	5,797,370	0 005517
2006			
2005			

2 Total of line 1, column (d).	2	0 122780
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040927
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	40,117,178
5 Multiply line 4 by line 3.	5	1,641,876
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	15,291
7 Add lines 5 and 6.	7	1,657,167
8 Enter qualifying distributions from Part XII, line 4.	8	2,226,910

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	15,291
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	15,291
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	15,291
6		Credits/Payments			
a		2010 estimated tax payments and 2009 overpayment credited to 2010	6a	6,504	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	50,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	56,504
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	182
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	41,031
11		Enter the amount of line 10 to be Credited to 2011 estimated tax <input checked="" type="checkbox"/> 25,331	Refunded <input type="checkbox"/>	11	15,700

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DAVID CORNSWEET Telephone no (760) 815-0146 Located at PO BOX 231549 ENCINITAS CA ZIP+4 920231549			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID CORNSWEET	DIRECTOR	168,000	0	0
1038 COTTAGE WAY ENCINITAS, CA 92024	35 00			
PATRICK DEMPSEY	DIRECTOR	168,000	0	0
2181 EDINBURG AVE CARDIFF, CA 920071804	35 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MEKETA INVESTMENT GROUP	INVESTMENT MANAGEMENT SERVICES	123,402
5796 ARMADA DRIVE CARLSBAD, CA 92008		
Total number of others receiving over \$50,000 for professional services. <div></div>		0


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. 	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	38,750,688
b	Average of monthly cash balances.	1b	1,977,411
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	40,728,099
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	40,728,099
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	610,921
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	40,117,178
6	Minimum investment return. Enter 5% of line 5.	6	2,005,859

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,005,859
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	15,291
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,291
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,990,568
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,990,568
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,990,568

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,226,910
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,226,910
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	15,291
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,211,619
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,990,568
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009.				104,336
f Total of lines 3a through e.	104,336			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 2,226,910				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				1,990,568
e Remaining amount distributed out of corpus	236,342			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	340,678			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	340,678			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				104,336
e Excess from 2010. . . .				236,342

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,999,666
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1,161	
4 Dividends and interest from securities. . . .			14	1,346,812	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	16,102	
8 Gain or (loss) from sales of assets other than inventory			18	545,605	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		1,909,680	0
13 Total. Add line 12, columns (b), (d), and (e).			13	1,909,680	

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2013-11-13

Date

Title

Paid Preparer's Use Only

Preparer's Signature

JOHN BOVARD MIRON

Firm's name

QUIGLEY & MIRON CPA'S

Firm's address

3550 WILSHIRE BOULEVARD-SUITE 1660
LOS ANGELES, CA 900102481

Date

Check if self-employed

PTIN

Firm's EIN

Phone no

(213) 639-3550

Form 990-PF (2010)

Additional Data

Software ID:
Software Version:
EIN: 26-6065762
Name: GUMPERT FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	68,728 522 SH VANGUARD TOTAL STOCK MARKET INDEX FUND CL I		2009-10-21	2010-03-30
B	95,969 29 SH VANGUARD TOTAL BOND MARKET INDEX FUND INTSTITUTIONAL SH		2009-10-21	2010-03-30
C	40,849 673 SH VANGUARD INFLATION PROTECTED SECURITIES FUND ADMIRAL		2009-10-21	2010-03-30
D	1,000 SH BJ'S WHOLESALE CLUB INC		2009-10-21	2010-06-21
E	500 SH BJ'S WHOLESALE CLUB INC		2010-04-14	2010-07-01
F	1,400 SH NV ENERGY INC		2010-04-01	2010-08-23
G	500 SH BJ'S WHOLESALE CLUB INC		2010-04-14	2010-08-26
H	10,900 SH CAL DRIVE INTERNATIONAL INC		2010-12-31	2010-08-26
I	1,200 SH CAL DIVE INTERNATIONAL INC		2010-05-25	2010-08-27
J	600 SH CAL DIVE INTERANTIONAL INC		2010-05-25	2010-08-30
K	11,368 804 SH VANGUARD FTSE ALL WORLD EX US INDEX FD		2009-10-21	2010-09-20
L	35,063 114 SH VANGUARD TOTAL STOCK MARKET INDEX FUND CL I		2009-10-21	2010-09-20
M	200 SH BJ'S WHOLESALE CLUB INC		2010-05-04	2010-09-24
N	17618 041 SH VANGUARD TOTAL STOCK MARKET INDEX FUND CL I		2009-10-21	2010-09-27
O	1,600 SH NV ENERGY INC		2010-04-01	2010-10-04
P	500 SH NV ENERGY INC		2010-04-01	2010-10-11
Q	500 SH BILL BARRET CORPORATION		2010-04-15	2010-10-19
R	600 SH BRINKER INTERNATIONAL INC		2010-04-01	2010-10-19
S	1,000 SH ZEBRA TECHNOLOGIES CORPORATION		2010-12-31	2010-11-08
T	1,100 SH NALCO HOLDING COMPANY		2010-12-31	2010-11-15
U	1,000 SH NALCO HOLDING COMPANY		2010-12-31	2010-11-18
V	5483 659 SH VANGUARD FTSE ALL WORLD EX US INDEX FD		2009-10-21	2010-12-01
W	4057 124 SH VANGUARD FTSE ALL WORLD EX US INDEX FD		2009-10-21	2010-12-27
X	11874 604 SH VANGUARD TOTAL STOCK MARKET INDEX FUND CL I		2009-10-21	2010-12-21
Y	FROM K-1 FIRST EAGLE GLOBAL VALUE FD	P	2010-12-31	
Z	FROM K-1 FIRST EAGLE GLOBAL VALUE FD	P	2010-12-31	
AA	FROM K-1 TRADEWINDS GLOBAL ALL-CAP	P	2010-12-31	
AB	FROM K-1 TRADEWINDS GLOBAL ALL-CAP	P	2010-12-31	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	2,000,000		1,832,302	167,698
B	1,000,000		1,000,922	-922
C	1,000,000		1,017,197	-17,197
D	39,424		37,008	2,416
E	20,485		18,500	1,985
F	17,649		17,349	300
G	21,250		18,500	2,750
H	51,594		63,360	-11,766
I	5,628		6,215	-587
J	2,763		3,108	-345
K	1,000,000		1,001,250	-1,250
L	1,000,000		934,783	65,217
M	8,380		7,589	791
N	500,000		469,697	30,303
O	20,740		19,828	912
P	6,524		6,196	328
Q	19,078		15,985	3,093
R	11,712		11,519	193
S	38,284		29,842	8,442
T	32,870		27,522	5,348
U	29,540		24,761	4,779
V	500,000		482,946	17,054
W	375,000		357,311	17,689
X	375,000		316,577	58,423
Y	3,007			3,007
Z	43,485			43,485
AA	95,157			95,157
AB	48,302			48,302


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				167,698
B				-922
C				-17,197
D				2,416
E				1,985
F				300
G				2,750
H				-11,766
I				-587
J				-345
K				-1,250
L				65,217
M				791
N				30,303
O				912
P				328
Q				3,093
R				193
S				8,442
T				5,348
U				4,779
V				17,054
W				17,689
X				58,423
Y				3,007
Z				43,485
AA				95,157
AB				48,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STAND UP 4 KIDS PO BOX 1685 OCEANSIDE,CA 92051	NONE	501 (C)(3)	ASSIST HOMELESS	105,666
WOMEN'S RESOURCE CENTER 1963 APPLE STREET OCEANSIDE,CA 92054	NONE	501 (C)(3)	SHELTER AND HELP FOR ABUSED	200,000
ANTI-DEFAMATION LEAGUE 7851 MISSION CENTER COURT 320 SAN DIEGO,CA 92108	NONE	501 (C)(3)	JUSTICE AND FAIR TREATMENT FOR ALL	200,000
VENICE FAMILY CLINIC 604 ROSE AVE VENICE,CA 90291	NONE	501 (C)(3)	HEALTHCARE FOR PEOPLE IN NEED	200,000
GUARDIANS OF SAN DIEGO 211 SAXONY ROAD ENCINITAS,CA 92024	NONE	501 (C)(3)	HOMES FOR THE FRIAL AND ELDERLY	60,000
RAMAPO COLLEGE HOLOCAUSTGENOCIDE CENTER 505 RAMAPO VALLEY RD MAHWAH,NJ 07430	NONE	501 (C)(3)	GENOCIDE AND HUMAN RIGHTS EDUCATION	30,000
CAMP RONALD MCDONALD FOR GOOD TIMES 1954 COTNER AVE LOS ANGELES,CA 90025	NONE	501 (C)(3)	BETTER LIFE FOR KIDS WIT CANCER	60,000
WORDS ALIVE 5111 SANTA FE ST STE 219 SAN DIEGO,CA 92109	NONE	501 (C)(3)	EARLY LITERACY INTERVENTION	80,000
HAPPY TRAILS 15332 ANTIOCH STREET 171 PACIFIC PALISADES,CA 90272	NONE	501 (C)(3)	AID TO CHILDREN WITH DISABILITIES	60,000
PRO-KIDS GOLD ACADEMY 4085 52ND ST SAN DIEGO,CA 92105	NONE	501 (C)(3)	EDUCATION THROUGH GOLF	200,000
WHISPERING HOPE RANCH 5333 N 7TH ST STE C223 PHEONIX,AZ 85014	NONE	501 (C)(3)	NATURE AND ANIMALS TO SPECIAL NEEDS CHILDREN	80,000
TENDER LOVING CANINES ASSIST DOGES PO BOX 1244 SOLANA BEACH,CA 92075	NONE	501 (C)(3)	TRAINING OF ASSIST ANIMALS	40,000
SATHYA SAI SOCIETY OF AMERICA PO BOX 660908 ARCADIA,CA 91066	NONE	501 (C)(3)	EDUCATION THROUGH GOLF	361,000
HOSPICE OF THE NORTH COAST 5441 AVENIDA ENCINAS STE A CARLSBAD,CA 92008	NONE	501 (C)(3)	CARE FOR TERMANIALLY ILL AND THEIR FAMILY	240,000
KIS INCLUDED TOGETHER 740 13TH ST SAN DIEGO,CA 92101	NONE	501 (C)(3)	RECREATIONAL, CHILD & YOUTH DEVELOPMENT PROGRAMS	60,000
Total 3a				1,999,666

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN DIEGO CITY COLLEGE 1313 PARK BLVD SAN DIEGO,CA 92101	NONE	501 (C)(3)	EDUCATION	5,000
CHARITIES AID FOUNDATION AMERICA 90 PARK AVE STE 1600 NEWYORK,NY 10016	NONE	501 (A)(1)	EDUCATION, DISASTER RELIEF, ET AL	5,000
MOXIE THEATRE 6663 EL CAJON BLVD STE N SAN DIEGO,CA 92115	NONE	501 (C)(3)	CREATE MORE DIVERSE AND HONEST IMAGES OF WOMEN FOR OUR CULTURE USING THE ART	5,000
SOMALI FAMILY SERVICES OF SAN DIEGO 6035 INIVERSITY AVE 6 SAN DIEGO,CA 92115	NONE	501 (C)(3)	SOCIAL SERVICE ORGANIZATION ADDRESSING THE CRITICAL NEEDS AND CONCERNS OF RE	1,000
A REASON TO SURVIVE 2820 ROOSEVELT RD SAN DIEGO,CA 92106	NONE	501 (C)(3)	VISUAL, PERFORMING, AND LITERARY ARTS CAN TRANSFORM LIVES	5,000
IMPERIAL ORDER OF ST CONSTANTINE 8797 MARRON REAK WAY RIVERSIDE,CA 92508	NONE	509 (A)(2)	EXPANSION OF CHIVALRIC PRINCIPLES THROUGH FELLOWSHIP PROVIDE A MODEL OF LEA	2,000
Total  3a				1,999,666

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization GUMPERT FOUNDATION	Employer identification number 26-6065762
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization GUMPERT FOUNDATION	Employer identification number 26-6065762
--	--

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	<div>WILLIAM GUMPERT TRUST</div> <div>16000 VENTURA BLVD STE 1204</div> <div>ENCINO, CA 91436</div> <div></div>	\$ 4,583,244	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
	<div></div> <div></div> <div></div> <div></div>	\$	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Name of organization GUMPERT FOUNDATION	Employer identification number 26-6065762
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div>	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div>	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div>	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div>	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div>	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div>	\$	

Name of organization GUMPERT FOUNDATION	Employer identification number 26-6065762
--	--

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	<div>(e) Transfer of gift</div> <div>Transferee's name, address, and ZIP + 4Relationship of transferor to transferee</div>		
	<div></div> <div></div> <div></div>		
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	<div>(e) Transfer of gift</div> <div>Transferee's name, address, and ZIP + 4Relationship of transferor to transferee</div>		
	<div></div> <div></div> <div></div>		

TY 2010 Accounting Fees Schedule

Name: GUMPERT FOUNDATION

EIN: 26-6065762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROBERT P MONTANIO, CPA, APC	9,100	9,100		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: GUMPERT FOUNDATION

EIN: 26-6065762

TY 2010 Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE EQUIPMENT	2007-12-03	6,063	2,755	SL	0 %	1,213	0		
OFFICE FURNITURE	2008-02-01	1,044	400	SL	0 %	209	0		
OFFICE FURNITURE	2008-02-02	635	243	SL	0 %	127	0		
OFFICE EQUIPMENT	2008-02-06	2,632	1,009	SL	0 %	526	0		
OFFICE FURNITURE	2008-02-13	690	265	SL	0 %	138	0		
OFFICE FURNITURE	2009-04-09	1,158	174	SL	0 %	232	0		
COMPUTERS	2010-06-14	3,615		SL	0 %	422	0		

TY 2010 General Explanation Attachment**Name:** GUMPERT FOUNDATION**EIN:** 26-6065762

Identifier	Return Reference	Explanation
		FORM 990-PF IS BEING AMENDED TO REFLECT THE ORGANIZATIONS QUALIFICATION UNDER SECTION 4940(E) FOR THE REDUCED TAX ON INVESTMENT INCOME FOR THE YEAR ENDED DECEMBER 31, 2010 THIS REDUCES THEIR TAX BASED ON INVESTMENT INCOME FROM \$30,581 TO \$15,291 AND REDUCES THEIR UNDERPAYMENT PENALTY FROM \$592 TO \$182, RESULTING IN A TOTAL REFUND OF \$15,700

TY 2010 Investments Corporate
Stock Schedule

Name: GUMPERT FOUNDATION
EIN: 26-6065762

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCURAY INCORPORATED	78,162	84,375
BILL BARRETT CORPORATION	98,221	123,390
BJ'S WHOLESALE CLUB INC	15,178	19,160
BABCOCK & WILCOX	60,602	61,416
CABOT MICROELECTRONICS	112,617	124,350
CHECKPOINT SYSTEMS INC	92,927	102,750
CORELOGIC INC	47,675	46,300
THE COOPER COMPANIES INC	57,307	84,510
CAL DIVE INTERNATIONAL INC	25,898	28,350
BRINKER INTERNATIONAL INC	115,003	125,280
HAYNES INTERNATIONAL INC	46,983	62,745
HANES BRANDS INC	112,714	104,140
INTERNATIONAL FLAVORS & FRAGRANCES INC	89,005	111,180
JOHN BEAN TECHNOLOGIES CORP	100,973	114,741
KAR AUCTION SERVICES	122,957	110,400
LIVE NATION ENTERTAINMENT INC	125,286	109,632
NALCO HOLDING COMPANY	59,306	79,850
NV ENERGY INC	60,526	68,845
PENSKE AUTOMOTIVE GROUP INC	53,492	61,841
PETSMART INC	63,100	79,640
PHARMERICA CORP	27,285	34,350
CONSTELLATION BRANDS INC	101,416	135,115
TIDEWATER INC	110,106	123,832
UNITED STATES CELLULAR CORP	105,735	124,850
VCA ANTECH INC	42,778	46,580
ZEBRA TECHNOLOGIES CORPORATION	68,991	94,709

TY 2010 Investments - Other Schedule**Name:** GUMPERT FOUNDATION**EIN:** 26-6065762

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIRST EAGLE GLOBAL VAUE FD LP	AT COST	3,062,080	3,382,229
LCP OFFSHORE PARTNERSHIP	AT COST	832,018	1,095,321
TRADEWINDS GLOBAL ALL-CAP TR	AT COST	3,196,785	3,524,259
DFA EMERGING MARKETS VALUE PORTFOLIO	AT COST	1,495,461	1,765,524
DFA US MICRO CAP PORTFOLIO	AT COST	1,411,145	1,857,377
RIDGEWORTH SEIX HIGH YEILD BOND FD CL I	AT COST	5,820,786	6,257,757
VANGUARD INFLATION PROTECTED SEC FD	AT COST	3,946,333	4,008,171
VANGUARD TOTAL BD MARKET IDX FD	AT COST	6,678,092	6,746,244
VANGUARD FTSE ALL WORLD EX US INDEX FD	AT COST	4,399,143	4,741,102
VANGUARD REIT INDEX FUND	AT COST	1,062,616	1,441,915
VANGUARD MATERIALS INDEX FD ADM	AT COST	1,041,809	1,308,531
VANGUARD ENERGY INDEX FD ADM	AT COST	1,027,823	1,170,844
VANGUARD TOTAL STOCK MARKET INDEX FD	AT COST	3,240,223	3,877,224
VANGUARD BALANCED INDEX MARKETS FD AD SIGNAL	AT COST	108,471	122,503
TEMPLETON FRONTIER MARKETS FD AD	AT COST	503,285	517,061

TY 2010 Land, Etc. Schedule**Name:** GUMPERT FOUNDATION**EIN:** 26-6065762

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	6,063	3,968	2,095	0
OFFICE FURNITURE	1,044	609	435	0
OFFICE FURNITURE	635	370	265	0
OFFICE EQUIPMENT	2,632	1,535	1,097	0
OFFICE FURNITURE	690	403	287	0
OFFICE FURNITURE	1,158	406	752	0
COMPUTERS	3,615	422	3,193	0

TY 2010 Legal Fees Schedule

Name: GUMPERT FOUNDATION

EIN: 26-6065762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LUCE, FORWARD, HAMILTON & SCRIPPS, LLP	9,559	9,559		0

TY 2010 Other Expenses Schedule**Name:** GUMPERT FOUNDATION**EIN:** 26-6065762

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FROM PARTNERSHIPS	49,494	24,747		24,747
MEMBERSHIP	10,000	5,000		5,000
OFFICE EXPENSES	1,876	938		938
WORKERS COMP INSURANCE	1,523	762		761

TY 2010 Other Income Schedule

Name: GUMPERT FOUNDATION

EIN: 26-6065762

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	16,102	16,102	16,102

TY 2010 Other Liabilities Schedule

Name: GUMPERT FOUNDATION

EIN: 26-6065762

Description	Beginning of Year - Book Value	End of Year - Book Value
	45	0

TY 2010 Other Professional Fees Schedule

Name: GUMPERT FOUNDATION

EIN: 26-6065762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	11,727	11,727		0
INVESTMENT MANAGEMENT FEES	130,771	130,771		0

TY 2010 Taxes Schedule**Name:** GUMPERT FOUNDATION**EIN:** 26-6065762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIFORNIA FILING FEES	10	5		5
PAYROLL TAXES	18,997	9,499		9,498