

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form 990-PF

Department of the Treasury

## **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2010

OMB No 1545-0052

Internal Revenue Service For calendar year 2010, or tax year beginning and ending 🗌 Final return G Check all that apply: Initial return initial return of a former public charity Amended return Address change Name change Name of foundation A Employer identification number THE HELEN COBURN MEIER AND TIM MEIER CHARITABLE FOUNDATION FOR THE ARTS 26-4204237 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 915 LINDEN AVE 847-251-0149 City or town, state, and ZIP code C If exemption application is pending, check here WILMETTE, IL 60091-2712 D 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination 28,410. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here \_\_\_\_ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome 180,000. N/A Contributions, gifts, grants, etc., received Check I if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 3 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a O ίż 7 Capital gain net income (from Part IV, line 2) 0 Ō 8 Net short-term capital gain 6 Income modifications 9 10a Gross sales less returns and allowances OGDEN b Less Cost of goods sold c Gross profit or (loss) 11 Other income 180,000 12 Total Add lines 1 through 11 0. 0. 0 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 1 2,292. 0. Ο. STMT 2 1,030 0 **b** Accounting fees 0. c Other professional fees Administrative 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings and 1,383 0. 0. 22 Printing and publications 2,368. STMT 3 13,553 0 Operating 23 Other expenses 24 Total operating and administrative 18,258 2,368. expenses. Add lines 13 through 23 0. 133,332 133,332. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 151,590 0 135,700. Add lines 24 and 25 27 Subtract line 26 from line 12: 28,410 a Excess of revenue over expenses and disbursements 0. b Net investment income (if negative, enter -0-) A/Nc Adjusted net income (if negative, enter -0-) Form 990-PF (2010)

2

LHA For Paperwork Reduction Act Notice, see the instructions.

` Form 990-PF (2010)

THE HELEN COBURN MEIER AND TIM MEIER CHARITABLE FOUNDATION FOR THE ARTS

26	_ 1	2	Λ	Λ	2	3	7
20	- 4	4	v	*	4	J	-

Page 2

Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1			28,410.	28,410.
2	Savings and temporary cash investments			
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			,
	Less: allowance for doubtful accounts			
र 8	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges		- <del>"</del>	
¥   10a	a Investments - U.S. and state government obligations			<del></del>
	b Investments - corporate stock			<del> </del>
	c Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12				
13	Investments - other			
14	Land, buildings, and equipment: basis			· · · · · · · · · · · · · · · · · · ·
	Less accumulated depreciation			
15	Other assets (describe ► )			<del></del>
	·			
16	Total assets (to be completed by all filers)	0.	28,410.	28,410.
17	• • •			
18	Grants payable			
<u>ي</u> 19	Deferred revenue			
Liabilities 50 51 50 50 50 50 50 50 50 50 50 50 50 50 50	Loans from officers, directors, trustees, and other disqualified persons			
를 21				
ے <sub>22</sub>	Other liabilities (describe >			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
_	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted			
or Fund Balances	Temporarily restricted			
B 26	Permanently restricted	-		
힐	Foundations that do not follow SFAS 117, check here			
린	and complete lines 27 through 31.			
Ö 27	Capital stock, trust principal, or current funds	0.	0.	
Assets 58	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥ 29	Retained earnings, accumulated income, endowment, or other funds	0.	28,410.	
30 E	Total net assets or fund balances	0.	28,410.	
-	Ì			
31	Total liabilities and net assets/fund balances	0.	28,410.	
Part				-
ran				
1 Tota	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
(mu	ist agree with end-of-year figure reported on prior year's return)		1	0.
2 Ente	er amount from Part I, line 27a		2	28,410.
3 Oth	er increases not included in line 2 (itemize)		3	0.
4 Add	l lines 1, 2, and 3		4	28,410.
5 Dec	reases not included in line 2 (itemize)			0.
6 Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	28,410.
	<del></del>	<del></del>	<b>_</b>	Form <b>990-PF</b> (2010)

Page 3

Part IV	Capital Gains ar	nd Losses for Tax on In	vestmen	t Income						
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			( <b>b)</b> I	How acquired - Purchase - Donation	(0	c) Date acquii (mo., day, yr		(d) Date sold (mo., day, yr.)	
1a										
<u>b</u>	b NONE						_			
<u> </u>										
		<u> </u>			-		-			<del></del>
	ross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale	1		!	(h) Gain or (e) plus (f) m		))
a										
b										
<u>d</u>										
<u>e</u>	e only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69			//\ C	Course (Col. (h	\ 001D r	minus
	c only for assets showing	(j) Adjusted basis		cess of col. (I)			col. (I	Gains (Col. (h k), but not les	s than	-0-) or
<del></del>	V. as of 12/31/69	as of 12/31/69		col. (j), if any				Losses (from	col. (h	))
_a							-			
d										
e										
2 Capital ga	un net income or (net capi	tal loss) { If gain, also enter If (loss), enter -0-	r in Part I, line - in Part I, line	7 .7	}	2				
3 Net short	-term capital gain or (loss)	) as defined in sections 1222(5) an								
If gain, als	so enter in Part I, line 8, co				}					
	enter -0- in Part I, line 8	der Section 4940(e) for	Poducoc	l Tay on Not	lov	3 cstmont	Inco			· · — —
		oundations subject to the section					IIICO	1116		
(FOI OPTIONAL	use by domestic private it	outloations subject to the section .	4940(a) lax 01	i net investment ii	ICUIII	t.)				
If section 494	40(d)(2) applies, leave this	s part blank.								
Was the four	dation liable for the sectio	on 4942 tax on the distributable am	nount of any y	ear in the base pe	rıod?					Yes X No
		under section 4940(e). Do not co								<u>.</u>
1 Enter the		ch column for each year; see instri	uctions before	making any entri	es.			<del> </del>		(4)
Calandarı	(a) Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(c) oncha	· Distribution ratio				itión ratio
Calendary	vear (o'r tax year beginning 2009	( III) Trajected quarrying die	0.	1101 14140 01 110		(66), (8) (111,000 8) (6),				• 000000
	2008						<u> </u>			.00000
	2007									
	2006									
	2005									
2 Total of li	ne 1, column (d)							2		.000000
3 Average of	distribution ratio for the 5-	year base period - divide the total (	on line 2 by 5,	or by the number	r of ye	ears				
the found	ation has been in existenc	e if less than 5 years						3		.000000
4 Enter the	net value of noncharitable	-use assets for 2010 from Part X,	line 5					4		13,992.
5 Multiply I	ine 4 by line 3							5		0.
6 Enter 1%	of net investment income	(1% of Part I, line 27b)						6		0.
7 Add lines	5 and 6							7		0.
8 Enter qua	llifying distributions from f	Part XII, line 4						8		135,700.
If line 8 is See the P	equal to or greater than li art VI instructions.	ine 7, check the box in Part VI, line	e 1b, and com	plete that part usir	ng a 1	% tax rate.				

THE HELEN COBURN MEIER AND TIM MEIER Form 990-PF (2010) CHARITABLE FOUNDATION FOR THE ARTS 26-4204237 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here | and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 0. of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 Credits/Payments: a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 7 Total credits and payments. Add lines 6a through 6d 0. Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_\_ if Form 2220 is attached 8 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 0. 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded I 11 Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? Х 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? X 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (1) On the foundation. > \$ 0. (2) On foundation managers. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Х b if "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? X 6 7 Did the foundation have at least \$5,000 in assets at any time during the year? Х 7 If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation X 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV X

10

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A   Statements Regarding Activities (continued)   11   All any time during the year, did the toundation, directly or indirectly, own a controlled entity within the meaning of section 5 (2)(13)* if "feet," after schedule (see instructions)   12   Did the foundation acquire a direct or indirect interest in any applicable insurance contract before   August 17, 2008?   13   Did the foundation comply with the public inspection requirements for its annual returns and exemption applications?   Webste address   WWW, MEJERFOUNDATION.ORG   It into books are in care of   HELLEN MEJER AND TIM MEJER   Telephone no.   847-251-0149     14   The books are in care of   HELLEN MEJER AND TIM MEJER   Telephone no.   847-251-0149     15   Section 4947(a)(1) increasempt charitable trusts liking Form 990-PF in lieu of Form 1041 - Check here and enter the amount of lax-esempt interest received of accinical during the year and enter the amount of lax-esempt interest received on accinical during the year and enter the amount of lax-esempt interest received on accinical during the year of the authority over a bank, securities, or other financial account in a foreign country   Yes   No securities, or other financial account in a foreign country   Yes   No		THE HELEN COBURN MEIER AND TIM MEIER			
11 Al any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$120(139)* If Year, attack schedule (see instructions)  12 Did the foundation acquire a direct or indirect things and year and year. Yea year and year		OTTACE TO THE TALL AND THE TALL	<u> 204237</u>	<u>'                                     </u>	Page 5
section 512(b)(13)**If Yes,** attach schedule (see instructions)  11	_			,	1
12 Did the foundation adquire a direct or indirect interest in any applicable insurance contract before Agust 17, 2009?   12	11				l
August 17, 2008?  13  Od the toundation comply with the public inspection requirements for its annual returns and exemption application?  14  The books are in care of PHELISM MEIER AND TIM MEIER  15  Section 4947(a)(1) nonexempt charitable trusts filing form 990-Fin lieu of Form 1041 - Check here and enter the annual of tax-weapth interest received or accrued during the year  16  Afany time during calendary year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16  Afany time during calendary year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16  Afany time during calendary year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18  See page 20 of the incirctions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of this torsion country?  19  Fart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  19  Fart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  10  Farty and did the foundation (either directly) or indirectly):  11  Fangage in the sale or exchange, or leasing of property with a disqualified person?  12  Farty and did the foundation indirect directly or indirectly in the foundation directly or indirectly in the foundation appeal to more you or premise the expenses of, a dequalified person?  13  Furnish podds, services, or it besittles to (or accept list from)  24  a disqualified person or lease is a dequalified person or lease in the person of list of the disqualified person or lease is a section of the second service of the foundation engage in a prior year in any of the art season of the second second second service or in the foundation engage in a prior year in any of the art season of the second second s	40		11	-	X
13 Did the foundation compty with the public inspection requirements for its annual sturins and exemption application?   13 X	12	, , , ,			
Website address ► WWW. METERFOUNDATION. ORG  14 The books are in case of ► HELLEN MELIER AND TIM METER  15 Section 4947(a)(1) nonexempt charinable frusts fling Form 990-PF in leu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other innancial account in a foreign countiny?  16 See page 20 of the instructions for exceptions and filting requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign countiny?  16 See page 20 of the instructions for exceptions and filting requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign countiny?  17 Feart VII-B Statements Regarding Activities for Which Form 4720 May Be Required  18 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  10 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  11 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  13 Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or remburse the expenses of, a disqualified person?  15 Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  16 Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  17 Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  18 Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  19 Firmsh goods, services, or facilities to (or acception from) a dis	40		-	<del>  ,,</del> -	X
14 The books are in care of ▶ HELEM MEIER AND TIM MEIER  Located at ▶ 915 LINDEN AVENUE, WILMETTE, IL  Section 49×(10x)(1) nonexompt charable trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  15 Section 49×(10x)(1) nonexompt charable trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 All any time during calendar year 27010, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country).  16 In All years and the foundation (all the financial account in a foreign country).  17 Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required  18 File Form 4720 if any time is checked in the "Yes" column, unless an exception applies.  19 During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchaping, or leasing of property with a disqualified person?  (2) Brorow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available tor the benefit or use of a disqualified person)? wes X No  (6) Agree to pay money or property to a government official? (Exception Check "No" of the foundation agreed or make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  19 If any answer is "Yes" to 1a(1)-(6), did any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the acts was continued in section 4942(a)(2) (relating to incorrect wallation of assets) to the year's undistributed income? (if	13		<u> 13</u>	<u> </u>	.L
Located at   915 LINDEN AVENUE, WILMETTE, II.   ZiP-4   60091-2712  Section 497(3)(1) nonexempt charable trusts lang Form 990PF in leu of Form 1941 - Check here and enter the amount of tax exempt interest received or accrued during the year  16 At any time during cliented year 2010, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country   15   N/A  16 Yes No securities, or other financial account in a foreign country   16   X  See page 20 of the instructions for exceptions and filing requirements for Form ID F 90-22.1. If Yes, enter the name of the foreign country   16   X  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualided person?   Yes   X No   Yes	14		251 0	1 4 0	
15 Section 4947(a)(1) inonexempt charactable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax exempt interest received or accrued during the year 16. All any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other innancial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agnee to pay money or property to a government official? (Exception Check 'No' if the foundation argade in on make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days,)  1 If any answer is 'Yes' to 14(1-6), did any of the acts fast to quality under the exceptions described in Regulations section 53.4941(d)-3 or ma current notice regarding disaster assistance check here  1 Did the foundation engage in a prior year in any of the acts fast to quality under the exception of the fast section 4942(a)(3) or 4942(b)(3) o	17				
and enter the amount of tax-exempt interest received or accrused during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filting requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any Item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either decelor or indirectly);  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1st (1-16), oid any of the acts lat to qualify under the exceptions described in Regulations section 53.491(r)3 or in a current notice regarding dissater assistance sheek here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on Bulliure to distributed income (extion 4942(a)(3) or 49	15		- <u>0003</u>		
16 A any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country}  See page 20 of the instructions for exceptions and filling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country}  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transife any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or money from the benefit or use of a disqualified person or make any of the activation of the foundation agreed to make a great to or to employ the olicical for a period after termination of government service, if terminating within 90 days.)  If the foundation agreed to make a great to or to employ the olicical for a period after termination of government service, if terminating within 90 days.)  If the foundation engage in a prior year in any of the acts als to quality under the exceptions described and Regulations section 53.494 ft(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  7 Taxs on faultier to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942 (mess not applying the provisions of section 4942(a)(3) or 4942		·	N.	τ/Δ	
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	16				No
See page 20 of the instructions for exceptions and filling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶    Part VII-8   Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly);   11 Engage in the sale or exchange, or leasing of property with a disqualified person?			16		1
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		· · · · · · · · · · · · · · · · · · ·		J	1
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  To a current notice regarding disaster assistance (see page 22 of the instructions)?  To a continue to distribute a current notice regarding disaster assistance (see page 22 of the instructions)?  To a disable of distributed income (school of a poly) or years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  To a kit the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years listed in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 4942					}
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furrish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(0)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942/(3)(3) or 4942/(3)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes, list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If If yes, if all thave excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period	Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a designalified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to fa(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  1 The foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes, list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  5 If 'Yes, list the years Islated in 2a for which th		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish quods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 93.491(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  v	1a	During the year did the foundation (either directly or indirectly):			
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  1b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In 'Yes'  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)):  A If the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years \in		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	io l		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of lax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years		a disqualified person?	io		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), clid any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	io	1	
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No'  If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  In 'Ae  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  In 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by giff or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess busine		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	io		
(6) Agree to pay money or property to a government official? (Exception Check 'No'  If the foundation agreed to make a grant to or to employ the official for a period after  termination of government service, if terminating within 90 days.)  If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In/A  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In/A  In/A  It  X		(5) Transfer any income or assets to a disqualified person (or make any of either available	ļ		
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)):  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years >  Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes X No  If "Yes," the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		for the benefit or use of a disqualified person)?	io	ŀ	İ
termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(p)(3) or 4942(p)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years \( \)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		(6) Agree to pay money or property to a government official? (Exception Check "No"			1
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years \[ \begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				1	}
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are if the provisions of section 4942(a)(b) to all years listed in 2a, list the years here.  Are if the provisions of section 4942(a)(b) to all years listed, answer "No" and attach statement - see instructions.  Are if the provisions of section 4942(a)(c) to all years listed, answer "No" and attach statement - see instructions.  Are if the provisions of section 4942(a)(c) to all years listed in 2a, list the years here.  Are if t		termination of government service, if terminating within 90 days.)	io	ĺ	}
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years \  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years histed in 2a, list the years here.  D  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  D If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		ļ	1
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years \		· · · · · · · · · · · · · · · · · · ·	<u>1b</u>		ļ
before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Albud the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any business by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			<b>」</b>		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If Yes,* list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	C			1	İ
defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years \( \)			1c		X
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed, answer "No" and attach states.  If the provisions of section 4942(a)(2) (a lighter in the years listed, answer "No" and attach states.  If the provisions of section 4942(a)(a) (a) (a) (if applying section 4942(a)(a) (a) (a) (a) (if applying section 4942(a)(a) (a) (a) (if applying section 4942(a)(a) (a) (a) (a) (a) (if applying section 4942(a)(a) (a) (a) (if applying section 4942(a)(a) (a) (a) (a) (if applying section 4942(a)(a) (a) (a) (a) (if applying section 4942(a)(a) (a) (a) (a) (a) (a) (b) (a) (a) (a) (a) (a) (a) (a) (a) (b) (a) (a) (a) (a) (a) (a) (a) (a) (a) (	2		ŀ		
before 2010?  If "Yes," list the years \					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	а				
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			ю		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ——————————————————————————————————		If 'Yes,' list the years		İ	
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	D				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_		2b	<del> </del> -	-
during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2		· · · · · · · · · · · · · · · · · · ·			
during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2	2.	Did the foundation hold more than a 20/ direct or indirect interest in any hydrogen actions as a few himself			
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  But The foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	38		.		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X			0		
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X	C				
Form 4720, to determine if the foundation had excess business holdings in 2010 )  N/A  13b  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X		· · · · · · · · · · · · · · · · · · ·	.	1	
<del></del>	An			├	v
		Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	48	-	^
had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X			46		Y

THE HELEN COBURN MEIER A Form 990-PF (2010) CHARITABLE FOUNDATION FO			26-42042	37 I	Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which	Required (contin	ued)	<del></del>		
5a During the year did the foundation pay or incur any amount to:				[ .	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?		es X No	;	
(2) Influence the outcome of any specific public election (see section 4955);	* * * * * * * * * * * * * * * * * * * *				
any voter registration drive?		es X No			
(3) Provide a grant to an individual for travel, study, or other similar purpose:	;?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization			.0 .22 .10		
509(a)(1), (2), or (3), or section 4940(d)(2)?	2000.1000 111 00011011		es X No	ļ	
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational numoses, or f				
the prevention of cruelty to children or animals?	, or obdoctional purposes, or r		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	dar the excentions described i		15 LAL 140	ŀ	
section 53.4945 or in a current notice regarding disaster assistance (see instr		ii negulations	N/A	5 <b>b</b>	
Organizations relying on a current notice regarding disaster assistance check	•			טט	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		unad			
expenditure responsibility for the grant?		. —			
If "Yes," attach the statement required by Regulations section 53 494		ī/A ∟ Y€	es L No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		ਜ਼ਰੂ		
a personal benefit contract?		Ye	es X No	.  -	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870				ŀ	
7a At any time during the tax year, was the foundation a party to a prohibited tax		Ye	s X No	_	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highly	/		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
4.1	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account,	ense
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	account,	otner
HELEN COBURN MEIER	PRESIDENT AND	DIRECTOR			
915 LINDEN AVE					
WILMETTE, IL 60091	0.00	0.	0.		0.
TIM MEIER	DIRECTOR				
915 LINDEN AVE					
WILMETTE, IL 60091	0.00	0.	0.		0.
MICHELE E. SMITH	DIRECTOR				
2626 NORTH LAKEVIEW APT 3802					
CHICAGO, IL 60614	0.00	0.	0.		0.
			•		<u> </u>
	†				
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none.	enter "NONE."			
	(b) Title, and average		(d) Contributions to	(e) Exp	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account, allowar	other
NONE	devoted to position		compensation	allowai	1062
NOME	1				
	-				
	1				
	-				
	<del> </del>				
	1				
	-				
	4				
		L	<u> </u>		
Total number of other employees paid over \$50,000					0

(a) Name and address of each person paid more than \$50,000 (b) Type of service	237 Page 7  (c) Compensation
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."  (a) Name and address of each person paid more than \$50,000  (b) Type of service	(c) Compensation
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	<del></del>
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	···
2	
	····
3	
4	
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	Amount
2	
All all and a shared and a shar	
All other program-related investments. See instructions.	

Total. Add lines 1 through 3

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	14,205.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,205.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,205.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	213.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,992.
6	Minimum investment return. Enter 5% of line 5	6	700.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	700.
2a	Tax on investment income for 2010 from Part VI, line 5		<del></del>
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	700.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	700.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	700.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	135,700.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	135,700.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	135,700.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (	qualifies for	the section
	4940(e) reduction of tax in those years.		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,				-
line 7				700.
2 Undistributed income, if any, as of the end of 2010		-		
a Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:				
		0.		<u></u>
3 Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005	)			
<b>b</b> From 2006				
c From 2007	į			
d From 2008				
e From 2009	_ [			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from				
Part XII, line 4: ► \$ 135,700.				
a Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			700
d Applied to 2010 distributable amount	125 000		_ <del></del>	700.
e Remaining amount distributed out of corpus	135,000.	···		
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	135,000.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		-		
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2011			<u> </u>	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	135,000.			
10 Analysis of line 9:				
a Excess from 2006				1
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010 135,000.		<del></del>	<u> </u>	F 000 PE (0040)

THE HELEN COBURN MEIER AND TIM MEIER Form 990-PF (2010) CHARITABLE FOUNDATION FOR THE ARTS 26-4204237 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2009 (a) 2010 (c) 2008 (d) 2007(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon; "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here  $\triangleright X$  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If

the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

26-4204237 Page 11

Part XV	Supplementary Information	(continued)			
3 Grants	and Contributions Paid During the Y	ear or Approved for Future	Payment		
	Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Nam	ne and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
THE CHI RECORDI 1205 W	unng the year ICAGO CLASSICAL ING FOUNDATION BALMORAL AVE O, IL 60640	NONE	501(3) NOT-FOR-PR	UNRESTRICTED	33,333.
6205 N	SHANAHAN/MADSHAK SHERIDAN ROAD O, IL 60660	NONE	N/A	UNRESTRICTED	33,333.
1219 W	CE KARPOWICZ EST LAKE ST O, IL 60607	NONE	N/A	UNRESTRICTED	33,333.
2100 S	AW ROGALA PH.D. MARSHALL BLVD O, IL 60623	NONE	N/A	UNRESTRICTED	33,333.
Total		1	<u> </u>	<b>D</b> 0-	122 222
Total	ved for future payment	<u> </u>	T	<u>▶ 3a</u>	133,332.
ι Αρριο	ved for fature payment				
1	NONE				
Total 023611 12-07-1	10			<u>▶ 3b</u>	0. orm <b>990-PF</b> (2010)

12

ter gross amounts unless otherwise indicated.	Unrelated	Unrelated business income		led by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exemp
Program service revenue;	code		code	741108111	Tanodon moonic
	-		<del></del>		
	i i	· · · · · · · · · · · · · · · · · · ·			
	1 1	**			
Fees and contracts from government agencies					
lembership dues and assessments					
nterest on savings and temporary cash evestments					
ividends and interest from securities					
et rental income or (loss) from real estate:					
Debt-financed property					
Not debt-financed property					
let rental income or (loss) from personal					
roperty					
Other investment income					
Sain or (loss) from sales of assets other					
han inventory					
let income or (loss) from special events		····-	-	··	<del></del>
Gross profit or (loss) from sales of inventory					
Other revenue:					
	1 1				
	1 1				
	I 1				
Subtotal. Add columns (b), (d), and (e)		(	5.	0.	
Total. Add line 12, columns (b), (d), and (e)			<del></del>		
worksheet in line 13 instructions to verify calculations.	)				
rt XVI-B Relationship of Activities	·	nplishment of	Exempl	Purposes	
				uted importantly to the accom	plishment of
	an by providing fund	s for such purposes).		<del> </del>	<del></del>

26-4204237

Page	13
raut	: 13

Part >				nd Transactions		onships With Noncha			ige 13
· arc /	Exempt Organ		ilisiers io a	ind Transactions	anu neiati	onsnips with Noncha	ritabil	B	
1 Did	the organization directly or ind		ny of the followin		ion described ii	a control 601(a) of	1	Yes	No
						r section 50 f(c) of		163	140
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of:									l
(1) Cash							1a(1)		Х
(2) Other assets							1a(2)		X
b Other transactions:									
	Sales of assets to a noncharita	able exempt organi	zation				16(1)		Х
	Purchases of assets from a no						1b(2)		X
	Rental of facilities, equipment,		<b></b>				1b(3)		X
٠,	Reimbursement arrangements						1b(4)		X
	Loans or loan guarantees						1b(5)		X
	Performance of services or me	embership or fundi	raising solicitatio	ns			1b(6)		Х
	ring of facilities, equipment, ma						10		Х
					lways show the	fair market value of the goods,		sets.	
						action or sharing arrangement, s		•	
	mn (d) the value of the goods,								
(a) Line no	(b) Amount involved	(c) Name	of noncharitable	exempt organization	(d) Desc	cription of transfers, transactions, and	sharing ar	тапдете	nts
		_	N/A						
								•	
					_	V-1-			
		<del> </del>	<del>-,</del>						
		<del> </del>		-					
	<del></del>	<del> </del>			_				
	<del>                                     </del>		<del></del>		<del> </del>		<del></del>		
	<del> </del>								
			<del></del>	<del></del>					
		<del> </del>	<del></del>	<del></del>					
						· · · · · · · · · · · · · · · · · · ·			
2a Is th	e foundation directly or indirec	tly affiliated with, o	or related to one	or more tax-exempt organ	uzations descri	hed			
	ection 501(c) of the Code (othe					Γ	Yes	X	] No
	es," complete the following sch		. , , ,			_			
	(a) Name of or	ganization		(b) Type of organization		(c) Description of relations	hip		
	N/A								
				11.135					
		<del> </del>				<del></del>			
	Library and the of any and the last	- AL - A I L			<u> </u>				
Cian	and complete Declaration of preparation	e that i have examined arer (other than taxpay	a this return, includii yer or fiduciary) is ba	ng accompanying schedules ar ised on all information of which	nd statements, an preparer has any	d to the best of my knowledge and be knowledge			
Sign Here	7. m	2120		18-12-		Thelin Glow	n V	Meri	1
110.0	Signature of officer or tr	uctoo		<del></del>	2011	PRESIDENT			
	Print/Type preparer's n		Preparer's si	Date	Date	Title Check If PTIN			
	Trine type properties an	41110	Tropage 3 St	gilatore	Date	self- employed			
Paid	MURRAY J.	GREEN	New	ay Me	08/11/	1 ' ' 1			
Prepa				- V -	NO/TI/	Firm's EIN ▶			
Use C		,		)		THING CHY			
	Firm's address ▶ 28	01 LAKES	IDE DRI	VE, 3RD FLOO	)R				
		NNOCKBUR		-		Phone no 847-	374-	040	0

#### Schedule B (Form 990, 990-EZ,

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010** 

Name of the organization

THE HELEN COBURN MEIER AND TIM MEIER CHARITABLE FOUNDATION FOR THE ARTS

Employer identification number

26-4204237

Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. **Special Rules** 🔟 For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

	4	4	
Page	L of		of Part I

Name of organization
THE HELEN COBURN MEIER AND TIM MEIER
CHARITABLE FOUNDATION FOR THE ARTS

Employer identification number

26-4204237

Part I	Contributors	(see instructions)

		· · · · · · · · · · · · · · · · · · ·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	TIM AND HELEN COBURN MEIER  915 LINDEN AVE  WILMETTE, IL 60091-2712	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)

of Part II

Name of organization

THE HELEN COBURN MEIER AND TIM MEIER CHARITABLE FOUNDATION FOR THE ARTS

Employer identification number

26-4204237

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - - - - -	

of Part III

Name of organization

NUC UCI CN CODIDNI MCTCD AND MTM MCT.

Employer identification number

$\mathtt{THE}$	HELEN	COBURN	MEIER	AND	TIM	MEIER
	<del>_ </del>					

CHARITABLE FOUNDATION FOR THE ARTS

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of

pose of gift	(c) Use of gift	(d) Description of how gift is held
<del></del>		
	(e) Transfer of gift	
	.,	
eree's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
pose of gift	(c) Use of gift	(d) Description of how gift is held
*		
	-	
	-	
	(e) Transfer of gift	
feree's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
<del></del>		
pose of gift	(c) Use of gift	(d) Description of how gift is held
<u>-</u>		
-	(e) Transfer of gift	
leree's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
pose of gift	(c) Use of gift	(d) Description of how gift is held
		-
· <del></del>		
	IDI Transfor of mill	
	(e) Transfer of gift	
feree's name. address. a		Relationship of transferor to transferee
feree's name, address, a		Relationship of transferor to transferee
	rpose of gift  feree's name, address, and repose of gift	(e) Transfer of gift  feree's name, address, and ZIP + 4  rpose of gift  (c) Use of gift  (e) Transfer of gift  feree's name, address, and ZIP + 4

FORM 990-PF	LEGAL	FEES	S	PATEMENT -	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
LEGAL	2,292.	0.			0.
TO FM 990-PF, PG 1, LN 16A =	2,292.	0.			0.
FORM 990-PF	ACCOUNTING FEES		STATEMENT		2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
ACCOUNTING	1,030.	0.			0.
TO FORM 990-PF, PG 1, LN 16B	1,030.	0.			0.
FORM 990-PF	OTHER E	XPENSES	S	FATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
AWARDS PHOTOGRAPHY WEBSITE ILLINOIS SEC OF STATE ANNUAL	908. 1,460. 10,300.	0. 0. 0.		90 1,46	
REPORT US TREASURY FORM 1023 FEE WIRE FEE	20. 850. 15.	0. 0. 0.		(	0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	13,553.	0.		2,36	<u> </u>

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 4
PART VII-A, LINE 10

NAME OF CONTRIBUTOR

ADDRESS

TIM & HELEN MEIER

915 LINDEN AVENUE WILMETTE, IL 60091

### Form **8868**

(Rev. January 2011)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

 $\triangleright X$  If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization Type or **Employer identification number** THE HELEN COBURN MEIER AND TIM MEIER print CHARITABLE FOUNDATION FOR THE ARTS 26-4204237 File by the Number, street, and room or suite no. If a P.O. box, see instructions due date for filing your 915 LINDEN AVE return See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions WILMETTE, IL 60091-2712 0 4 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Application Return Return Is For Code Is For Code Form 990 01 Form 990-T (corporation) 07 Form 990-BL Form 1041-A 02 Form 990-EZ Form 4720 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 HELEN MEIER AND TIM MEIER • The books are in the care of ▶ 915 LINDEN AVENUE - WILMETTE, IL 60091-2712 Telephone No ► 847-251-0149 FAX No If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 2010 or \_\_\_\_ tax year beginning , and ending Final return If the tax year entered in line 1 is for less than 12 months, check reason Initial return Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 3a If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and b estimated tax payments made. Include any prior year overpayment allowed as a credit \$ 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

023841

For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)