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Form **990-PF** 

## **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

OMB No 1545-0052

2010

| For calendar year 2010, or tax year beginning  |                                    | , and ending                                    |  |   |
|--|------------------------------------|---|--|---|
| G Check all that apply: Initial return   | Initial return of a fo             | · · · · · · · · · · · · · · · · · · ·           | Final return   |   |
| Amended return   | Address chang                      | <u>je                                      </u> | Name change  | <del></del>   |
| Name of foundation   |                                    |   | A Employer identification                            | number  |
| THE ALVAN G. & CAROL   | J. LAMPKE                          |   | 06 2004610   |   |
| FAMILY FOUNDATION  |                                    | 15  | <u>26-3804618</u>                                    |   |
| Number and street (or P O box number if mail is not delivered to stree   | t address)                         | Room/suite                                      | B Telephone number                                   |   |
| 24 WINDROSE WAY  |                                    |   | 203.661.26   |   |
| City or town, state, and ZIP code  |                                    |   | C If exemption application is p                      |   |
| GREENWICH, CT 06830  |                                    |   | D 1. Foreign organizations                           | s, check here   |
| H Check type of organization: X Section 501(c)(3) e  |                                    |   | Foreign organizations me<br>check here and attach co | mputation   |
| Section 4947(a)(1) nonexempt charitable trust  | Other taxable private founda       |   | E If private foundation sta                          |   |
| ·   <del></del>  | ing method: X Cash                 | Accrual   | under section 507(b)(1)                              | (A), check here   |
|  | ther (specify)                     |   | F If the foundation is in a                          |   |
| \$ 394,174. (Part I, cold  | ımn (d) must be on cash b          | pasis.)   | under section 507(b)(1)                              | <u> </u>  |
| The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))   | (a) Revenue and expenses per books | (b) Net investment income                       | (c) Adjusted net income                              | (d) Disbursements<br>for charitable purposes<br>(cash basis only) |
| 1 Contributions, gifts, grants, etc., received   |                                    |   |  | , , ,   |
| 2 Check X If the foundation is not required to attach Sch B  | \$                                 |   |  | ,   |
| Interest on savings and temporary cash investments   | 19.                                | 19.   |  | Statement 1   |
| A Dividende and interest from securities   | 11,470.                            | 11,448.   | 11,470.  | Statement 2   |
| 5a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  6 Gross sales price for all assets on line 6a  7 Capital gain net income (from Part IV., Jinge, 2). |                                    |   |  |   |
| b Net rental income or (loss)  | * * / **                           |   |  | · ` `   |
| 68 Net gain or (loss) from sale of assets not on line 10   |                                    |   |  | À .   |
| Gross sales price for all assets on line 6a  |                                    | · · · /   | ⟨v ⟨v   ⟨v   ⟨v   ⟨v   ⟨v   ⟨v   ⟨v   ⟨              | ′   |
| 7 Capital gain net income (from Part IV, Jirge,2)  |                                    | 0.  |  |   |
| 8 Net short-term capital gainRECEIVED 9 Income modifications   | , '                                |   | 0.   |   |
| 9 Income modifications   | [S                                 | A. T. X.  |  | , \   |
| Gross sales less returns   | 0,00                               | , "   |  | (1)   |
| D Less Cost of goods sold  | (2)                                |   |  | » "^ .  |
| C Gross profit or (loss)   | 1=1                                | *   |  |   |
| 11 Other income OGDEN, UT  |                                    |   |  |   |
| 12 Total. Add lines 1 through-11   | 11,489.                            | 11,467.   | 11,489.  | <u> </u>  |
| 13 Compensation of officers, directors, trustees, etc  | 0.                                 | 0.  | 0.   | 0.  |
| 14 Other employee salaries and wages   |                                    |   |  |   |
| 15 Pension plans, employee benefits  |                                    |   |  |   |
| 16a Legal fees  b Accounting fees  Stmt 3  |                                    |   |  |   |
| b Accounting fees Stmt 3   | 500.                               | 0.  | 0.   | 0.  |
| c Other professional fees  |                                    |   |  |   |
| 9 17 Interest  |                                    |   |  |   |
| 17 Interest 18 Taxes Stmt 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications   | 295.                               | 0.  | _0.  | 0.  |
| 19 Depreciation and depletion  |                                    |   |  |   |
| 夏 20 Occupancy   |                                    |   |  |   |
| 21 Travel, conferences, and meetings   |                                    |   |  |   |
| 22 Printing and publications   |                                    |   |  |   |
| 23 Other expenses Stmt 5   | 59.                                | 0.  | 0.   | 0.  |
| [ 24 Total operating and administrative  |                                    |   |  |   |
| 23 Other expenses Stmt 5 24 Total operating and administrative expenses. Add lines 13 through 23   | 854.                               | 0.  | 0.   | 0.  |
| 25 Contributions, gifts, grants paid   | 16,000.                            |   |  | 16,000.   |
| 26 Total expenses and disbursements.   |                                    |   |  |   |
| Add lines 24 and 25  | 16,854.                            | 0.  | 0.   | 16,000.   |
| 27 Subtract line 26 from line 12:  |                                    |   |  |   |
| & Excess of revenue over expenses and disbursements  | <5,365.                            | >   |  |   |
| b Net investment income (if negative, enter -0-)   |                                    | 11,467.   |  |   |
| c Adjusted net income (if negative, enter -0-)   |                                    |   | 11,489.  |   |
| 023501<br>12-07-10 LHA For Paperwork Reduction Act Notice, sec   | e the instructions.                |   |  | Form <b>990-PF</b> (2010)   |

THE ALVAN G. & CAROL J. LAMPKE FAMILY FOUNDATION

| _                           |          | 0-PF (2010) FAMILY FOUNDATION   | ,                   |                | 3804618 Page 2                        |
|-----------------------------|----------|---|---------------------|----------------|---------------------------------------|
| P                           | art      | II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year   | End of         |                                       |
| <u>.</u>                    | <u> </u> | column should be for end-of-year amounts only   | (a) Book Value      | (b) Book Value | (c) Fair Market Value                 |
|                             | 1        | Cash - non-interest-bearing   | 24,030.             | 18,665.        | <u> 18,665.</u>                       |
|                             |          | Savings and temporary cash investments  |                     |                |                                       |
|                             | 3        | Accounts receivable ►   |                     |                | }                                     |
|                             |          | Less: allowance for doubtful accounts   |                     |                | <del></del>                           |
|                             | 4        | Pledges receivable -  | م بيهد به و حي بدي  |                | , 1                                   |
|                             |          | Less; allowance for doubtful accounts   |                     |                |                                       |
|                             | 5        | Grants receivable   |                     |                |                                       |
|                             | 6        | Receivables due from officers, directors, trustees, and other   |                     |                |                                       |
|                             |          | disqualified persons  |                     |                |                                       |
|                             | 7        | Other notes and loans receivable  | ا دا د کا مشکماک ما |                |                                       |
|                             |          | Less; allowance for doubtful accounts   |                     |                |                                       |
| ş                           | 8        | Inventories for sale or use   |                     |                |                                       |
| Assets                      | 9        | Prepaid expenses and deferred charges   |                     |                | <del></del>                           |
| ⋖                           | 10a      | Investments - U.S. and state government obligations   |                     | <u></u> .      |                                       |
|                             | b        | Investments - corporate stock Stmt 6  | 277,655.            | 277,655.       | <u>375,509.</u>                       |
|                             | C        | Investments - corporate bonds   |                     |                |                                       |
|                             | 11       | Investments - land, buildings, and equipment basis  | A                   |                |                                       |
|                             |          | Less accumulated depreciation   |                     |                |                                       |
|                             | 12       | Investments - mortgage loans  |                     |                |                                       |
|                             | 13       | Investments - other   |                     |                |                                       |
|                             | 14       | Land, buildings, and equipment basis ▶  | mande. N NN a c     | 1 - 4- 4-      | 22° 31.                               |
|                             |          | Less accumulated depreciation   |                     |                |                                       |
|                             | 15       | Other assets (describe >)   |                     |                |                                       |
|                             |          |   |                     |                |                                       |
|                             | 16       | Total assets (to be completed by all filers)  | 301,685.            | 296,320.       | 394,174.                              |
|                             | 17       | Accounts payable and accrued expenses   |                     |                | `,"; < !                              |
|                             | 18       | Grants payable  |                     |                | , * `\                                |
| S                           | 19       | Deferred revenue  |                     |                | , i                                   |
| Liabilities                 | 20       | Loans from officers, directors, trustees, and other disqualified persons  |                     |                | 7                                     |
| ā                           | 21       | Mortgages and other notes payable   |                     |                | · · · · · · · · · · · · · · · · · · · |
| Ï                           | 22       | Other liabilities (describe >)  |                     | ·              | ` ' '                                 |
|                             | ļ        |   |                     |                | s .                                   |
| _                           | 23       | Total liabilities (add lines 17 through 22)   | 0.                  | 0.             | `                                     |
|                             |          | Foundations that follow SFAS 117, check here  |                     |                | 3/3                                   |
|                             |          | and complete lines 24 through 26 and lines 30 and 31.   |                     |                |                                       |
| Š                           | 24       | Unrestricted  |                     |                | ,                                     |
| <u>a</u>                    | 25       | Temporarily restricted  |                     |                | !                                     |
| Ba                          | 26       | Permanently restricted  |                     |                |                                       |
| Pur                         |          | Foundations that do not follow SFAS 117, check here   |                     |                |                                       |
| Ę                           |          | and complete lines 27 through 31.   |                     |                | ;                                     |
| 8                           | 27       | Capital stock, trust principal, or current funds  | 0.                  | 0.             | 4<br>:                                |
| set                         | 28       | Paid-in or capital surplus, or land, bldg., and equipment fund  | 0.                  | 0.             |                                       |
| Net Assets or Fund Balances | 29       | Retained earnings, accumulated income, endowment, or other funds  | 301,685.            | 296,320.       | `                                     |
| Š                           | 30       | Total net assets or fund balances   | 301,685.            | 296,320.       | :                                     |
|                             |          |   |                     |                |                                       |
|                             | 31       | Total liabilities and net assets/fund balances  | 301,685.            | 296,320.       |                                       |
|                             | art      | Analysis of Changes in Net Assets or Fund E   | Balances            |                |                                       |
| <u>-</u>                    | art      |   |                     |                |                                       |
| 1                           |          | I net assets or fund balances at beginning of year - Part II, column (a), line                                    | 30                  |                |                                       |
|                             | •        | st agree with end-of-year figure reported on prior year's return)   |                     | 1              | 301,685.                              |
| 2                           |          | r amount from Part I, line 27a  |                     | 2              | <5,365.                               |
| 3                           |          | er increases not included in line 2 (itemize)   |                     | 3              | 0.                                    |
| 4                           |          | lines 1, 2, and 3   |                     | 4              | 296,320.                              |
| 5                           |          | reases not included in line 2 (itemize)   |                     | 5              | 0.                                    |
| 6                           | Tota     | l net assets or fund balances at end of year (line 4 minus line 5) - Part II, c                                   | olumn (b), line 30  | 6              | 296,320.                              |
|                             |          |   |                     |                | Form <b>990-PF</b> (2010)             |

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |   |  | IΡ                                   | How acquired<br>- Purchase<br>- Donation | (c)           | Date acquired<br>mo., day, yr.) | (d) Date sold<br>(mo., day, yr.)         |                                    |
|--|---|--|--------------------------------------|--|---------------|---------------------------------|--|------------------------------------|
| a  |   |  |                                      |  |               | <u> </u>                        |  |                                    |
|  | )NE                                     |  |                                      |  |               | -                               |  |                                    |
| c<br>d   |   |  |                                      |  |               | +                               |  |                                    |
| e  |   |  |                                      |  |               |                                 |  |                                    |
| (e) Gross sales price  | (f) Depreciation allowed (or allowable) |  | st or other basis<br>expense of sale |  |               | (                               | (h) Gain or (loss<br>e) plus (f) minus   |                                    |
| <u> </u>   |   |  |                                      |  |               |                                 |  |                                    |
| <u> </u>   |   |  |                                      |  |               |                                 |  |                                    |
| <u>c                                    </u>   |   | <del></del>                                |                                      |  |               |                                 |  |                                    |
| 9  |   |  |                                      |  |               |                                 |  |                                    |
| Complete only for assets show  | ng gain in column (h) and owned b       | y the foundation                           | on 12/31/69                          |  |               |                                 | uns (Col. (h) gain                       |                                    |
| (i) F.M.V. as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69    |  | col. (j), if any                     |  |               | COI. (K)                        | , but not less tha<br>osses (from col. ( | n -U-) <b>or</b><br>(h))<br>       |
| <u>1</u>   |   |  |                                      |  |               | -                               | <del></del>                              | <del></del>                        |
| <u> </u>   |   | +  |                                      | $\dashv$                                 |               |                                 |  |                                    |
| <u>c                                    </u>   |   | †  |                                      |  |               |                                 |  |                                    |
| 9  |   |  |                                      |  |               |                                 |  |                                    |
| Capital gain net income or (net c  | apital loss) { If gain, also ent        | ter in Part I, line<br>-0- in Part I, line | 7<br>7                               | }  | 2             |                                 |  |                                    |
| Net short-term capital gain or (lo   | oss) as defined in sections 1222(5)     |  |                                      |  |               |                                 |  |                                    |
| If gain, also enter in Part I, line 8<br>If (loss), enter -0- in Part I, line 8  | , column (c).<br>3                      |  |                                      | }  | 3             |                                 |  |                                    |
|  | Jnder Section 4940(e) fo                |  |                                      |  |               | ncor                            | ne                                       |                                    |
| or optional use by domestic priva  | te foundations subject to the section   | n 4940(a) tax or                           | net investment i                     | ncome                                    | e.)           |                                 |  |                                    |
| section 4940(d)(2) applies, leave  | this part blank.                        |  |                                      |  |               |                                 |  |                                    |
| as the foundation liable for the se  | ction 4942 tax on the distributable a   | amount of any y                            | ear in the base pe                   | riod?                                    |               |                                 |  | Yes X No                           |
|  | alify under section 4940(e). Do not     |  |                                      |  |               |                                 |  |                                    |
| Enter the appropriate amount in  (a)   | each column for each year; see ins      | tructions before                           | making any entri                     |  |               | -                               |  | (d)                                |
| Base period years<br>Calendar year (or tax year beginn   | (b) Adjusted gualifying d               | listributions                              | Net value of no                      | (c)<br>oncha                             |               | ets                             |  | oution ratio<br>vided by col. (c)) |
| 2009   | inity in)                               | 0.   |                                      |  | 30,33         |                                 | (001. (0) 014                            | • 00000                            |
| 2008   |   |  |                                      | -  | 5075          |                                 |  |                                    |
| 2007   |   |  |                                      |  |               |                                 |  |                                    |
| 2006   |   |  |                                      |  |               |                                 |  | <del></del>                        |
| 2005   |   |  |                                      |  |               |                                 | 1  | <u> </u>                           |
| Total of line 1, column (d)  |   |  |                                      |  |               |                                 | 2  | .00000                             |
|  | e 5-year base period - divide the tota  | al on line 2 by 5.                         | or by the number                     | r of ve                                  | ars           | -                               |  | .0000                              |
| the foundation has been in exist   | ·                                       |  |                                      | ,  | - <del></del> |                                 | 3  | .00000                             |
| Enter the net value of noncharita  | able-use assets for 2010 from Part )    | K, line 5                                  |                                      |  |               |                                 | 4  | 395,998                            |
| Multiply line 4 by line 3  |   |  |                                      |  |               |                                 | 5  | 0                                  |
| Enter 1% of net investment inco  | ome (1% of Part I, line 27b)            |  |                                      |  |               |                                 | 6  | 115                                |
| Add lines 5 and 6  |   |  |                                      |  |               |                                 | 7  | 115                                |
| Enter qualifying distributions fro   | om Part XII, line 4                     |  |                                      |  |               |                                 | 8  | 16,000                             |
| If line 8 is equal to or greater that  | an line 7, check the box in Part VI, li | ne 1b, and comp                            | plete that part usii                 | ng a 1                                   | % tax rate.   |                                 |  |                                    |

THE ALVAN G. & CAROL J. LAMPKE

|     |  |                                       | 04618                                 |      | Page 4                                |
|-----|--|---------------------------------------|---------------------------------------|------|---------------------------------------|
|     | irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948   | ) - S                                 | ee instr                              | ctio | ns)                                   |
| ¹1a | Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.  |                                       |                                       |      | Ì                                     |
|     | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)  | .                                     |                                       |      | , !                                   |
| b   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%                                       |                                       |                                       | 1    | <u> 15.</u>                           |
|     | of Part I, line 27b  |                                       |                                       |      | }                                     |
| C   | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                     | ,                                     |                                       | د    | _ 1                                   |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                    | Д_                                    |                                       |      | 0.                                    |
| 3   | Add lines 1 and 2  | <del> </del>                          |                                       | 1    | <u>.15.</u>                           |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                  | Щ.                                    |                                       |      | <u>0.</u>                             |
| 5   | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  |                                       |                                       | 1    | 15.                                   |
| 6   | Credits/Payments:  |                                       | ,                                     |      | ٠ .                                   |
| а   | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6a  | . 3                                   |                                       | 52,  | ( * 'g                                |
| b   | Exempt foreign organizations - tax withheld at source  |                                       |                                       |      | . &                                   |
| C   | Tax paid with application for extension of time to file (Form 8868)  |                                       |                                       | •    | •                                     |
| d   | Backup withholding erroneously withheld 6d   | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |                                       |      |                                       |
| 7   | Total credits and payments. Add lines 6a through 6d  |                                       |                                       |      | 0.                                    |
| 8   | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8   |                                       |                                       |      |                                       |
| 9   | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  | $\perp$                               |                                       | 1    | 15.                                   |
| 10  | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  |                                       |                                       |      |                                       |
| 11  | Enter the amount of line 10 to be: Credited to 2011 estimated tax  |                                       |                                       |      |                                       |
| Pa  | rt VII-A Statements Regarding Activities   |                                       |                                       |      |                                       |
| 1a  | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in |                                       |                                       | Yes  | No                                    |
|     | any political campaign?  |                                       | 1a                                    |      | X                                     |
| b   | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?       |                                       | 1b                                    |      | X                                     |
|     | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or                 |                                       |                                       |      |                                       |
|     | distributed by the foundation in connection with the activities.   |                                       |                                       | ` .  |                                       |
| C   | Did the foundation file Form 1120-POL for this year?   |                                       | 10                                    |      | X                                     |
| d   | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:   |                                       |                                       | `    | ` '                                   |
|     | (1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0 .   |                                       |                                       |      | ,                                     |
| е   | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation                  |                                       |                                       |      | í                                     |
|     | managers. ▶ \$ 0 .   |                                       |                                       | \$   |                                       |
| 2   | Has the foundation engaged in any activities that have not previously been reported to the IRS?  |                                       | 2                                     |      | X                                     |
|     | If "Yes," attach a detailed description of the activities.   |                                       |                                       |      |                                       |
| 3   | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or          |                                       | '                                     | ` -  | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
|     | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes   |                                       | 3                                     |      | X                                     |
|     | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |                                       | 4a                                    |      | X                                     |
| þ   | olf "Yes," has it filed a tax return on Form 990-T for this year?  | N/A                                   | 4b_                                   |      | <u> </u>                              |
| 5   | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   |                                       | 5                                     |      | <u> </u>                              |
|     | If "Yes," attach the statement required by General Instruction T.  |                                       | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | Y    | 1 4                                   |
| 6   | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  |                                       | -                                     |      | 1                                     |
|     | By language in the governing instrument, or  |                                       | `                                     |      |                                       |
|     | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law       |                                       |                                       |      |                                       |
|     | remain in the governing instrument?  |                                       | 6                                     |      | X                                     |
| 7   | Did the foundation have at least \$5,000 in assets at any time during the year?  |                                       | 7                                     | X    | ļ                                     |
|     | If "Yes," complete Part II, col. (c), and Part XV.   |                                       | 7 .                                   |      |                                       |
| 8a  | Enter the states to which the foundation reports or with which it is registered (see instructions)   |                                       | _ /                                   | `    | ,                                     |
|     | CT   |                                       |                                       |      | `                                     |
| b   | o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)                |                                       | -                                     |      | J                                     |
|     | of each state as required by General Instruction G? If "No," attach explanation  |                                       | 8b                                    | X    | —                                     |
| 9   |  |                                       |                                       | د    |                                       |
|     | year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV                                 |                                       | 9                                     | L    | X                                     |
| 10  | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses           |                                       | 10                                    | L    | X                                     |

Page 5

| Pa | t VII-A   Statements Regarding Activities (continued)   |              |          |          |
|----|---|--------------|----------|----------|
| 11 | at any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of  |              |          |          |
|    | ection 512(b)(13)? If "Yes," attach schedule (see instructions)   | _11          |          | X_       |
| 12 | old the foundation acquire a direct or indirect interest in any applicable insurance contract before  |              |          |          |
|    | August 17, 2008?  | 12           |          | <u> </u> |
| 13 | old the foundation comply with the public inspection requirements for its annual returns and exemption application?   | 13           | X        |          |
|    | Vebsite address ▶ N/A   |              |          |          |
| 14 | the books are in care of ▶ ALVAN G. LAMPKE Telephone no. ▶ 203.66   | 1.2          | 643      |          |
|    | ocated at ▶ 24 WINDROSE WAY, GREENWICH, CT ZIP+4 ▶ 06   | 880          |          |          |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041 -</b> Check here  |              |          |          |
|    | nd enter the amount of tax-exempt interest received or accrued during the year  | <u>N</u>     | /A       |          |
| 16 | at any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,  |              | Yes      | No       |
|    | ecurities, or other financial account in a foreign country?   | _16          |          | X        |
|    | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of   |              |          |          |
|    | he foreign country  |              |          |          |
| Pa | t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   | <del>,</del> |          |          |
|    | ile Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  | <u> </u>     | Yes      | No       |
| 1a | Ouring the year did the foundation (either directly or indirectly):   |              |          | ;        |
|    | 1) Engage in the sale or exchange, or leasing of property with a disqualified person?   |              |          | 1        |
|    | 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |              |          | ,        |
|    | a disqualified person?  |              |          | · .      |
|    | 3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   |              |          | í        |
|    | 4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   |              | _        | 1        |
|    | 5) Transfer any income or assets to a disqualified person (or make any of either available  | ×            | ,        |          |
|    | for the benefit or use of a disqualified person)?   |              |          | ;        |
|    | 6) Agree to pay money or property to a government official? (Exception. Check "No"  |              |          |          |
|    | if the foundation agreed to make a grant to or to employ the official for a period after  | ^            | 3        | ` {      |
|    | termination of government service, if terminating within 90 days.)  |              | _ ′      | !        |
| D  | f any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations   | 46           |          | ا. ا     |
|    | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A   | 1b           | ۸۰,      | -        |
|    | Organizations relying on a current notice regarding disaster assistance check here  |              |          | 1        |
| C  | Oid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | 10           |          | x        |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation  | 1c           |          | -        |
| 2  | lefined in section 4942(j)(3) or 4942(j)(5)):   |              |          |          |
| 9  | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning  | 3            |          | ,        |
|    | pefore 2010?  |              |          | 3        |
|    | f 'Yes,' list the years \(\rightarrow\),,,,   |              |          | 1        |
| ь  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect  | ŝ            | ·        | · '      |
|    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach  | 1            | ļ .      |          |
|    | statement - see instructions.) N/A  | 2b           |          |          |
| c  | f the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  |              |          |          |
|    | <b>&gt;</b>   |              |          | 1 !      |
| 38 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time   | ,            |          |          |
|    | during the year?  |              |          |          |
| t  | f "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after   | 1            |          |          |
|    | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose  | 2            |          |          |
|    | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,  |              |          |          |
|    | Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A  | 3b           | <u> </u> | <u> </u> |
| 48 | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 48           | <u> </u> | X        |
| t  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that  |              |          | اً.      |
|    | nad not been removed from jeopardy before the first day of the tax year beginning in 2010?  | 4b           | 1        | X        |
|    | For   | m 990        | )-PF /   | 2010     |

| 2 | 6 | _ | 3 | 8 | 0 | 4 | 6 | 1 | 8 |  |
|---|---|---|---|---|---|---|---|---|---|--|
|---|---|---|---|---|---|---|---|---|---|--|

Page 6

| Part VII-B Statements Regarding Activities for Which I                                 | Form 4720 May Be F                    | Required (contin            | ued)   |                  |                    |
|--|---------------------------------------|-----------------------------|--|------------------|--------------------|
| 5a During the year did the foundation pay or incur any amount to:                      |                                       |                             |  |                  |                    |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section        | 1 4945(e))?                           | ☐ Ye                        | s X No   |                  | 1                  |
| (2) Influence the outcome of any specific public election (see section 4955); o        |                                       | ectly.                      |  |                  | į                  |
| any voter registration drive?  |                                       |                             | s X No   |                  |                    |
| (3) Provide a grant to an individual for travel, study, or other similar purposes      | ?                                     |                             | s X No   |                  |                    |
| (4) Provide a grant to an organization other than a charitable, etc., organization     |                                       |                             |  |                  | 1                  |
| 509(a)(1), (2), or (3), or section 4940(d)(2)?   | 11 000011000 111 0000011              |                             | es X No  | (                | 1                  |
| (5) Provide for any purpose other than religious, charitable, scientific, literary,    | or educational nurnoses, or i         |                             |  |                  | ;                  |
| the prevention of cruelty to children or animals?                                      | or outdational purposos, or           |                             | s X No   | Î                | 1                  |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | fer the excentions described :        |                             | .0   |                  |                    |
| section 53.4945 or in a current notice regarding disaster assistance (see instru       |                                       | in regulations              | N/A  | 5b               |                    |
| Organizations relying on a current notice regarding disaster assistance check h        | •                                     |                             |  | 7                | +                  |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi     |                                       | inad                        |  |                  | 1 4                |
| expenditure responsibility for the grant?  |                                       |                             | es 🔲 No  | 1 .              | .  :               |
| If "Yes," attach the statement required by Regulations section 53.494                  |                                       | 1/22                        | .8 110   | 12. 1            |                    |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to  | • •                                   |                             |  |                  | , ,,               |
| a personal benefit contract?   | pay promiumo un                       |                             | s X No   |                  |                    |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p    | ersonal henefit contract?             | L 18                        | ٠ ١٩٠ تحما ٥٠  | 6b               | X                  |
| If "Yes" to 6b, file Form 8870.  | ersonal benefit contract:             |                             | -  | · .              | 1                  |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s   | halter transaction?                   |                             | es X No  |                  |                    |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu     |                                       |                             | N/A  | 7b               | <del>  `</del>     |
| Information About Officers Directors Trust   | <del></del>                           | nagers. Highly              |  | <del></del>      |                    |
| Part VIII Paid Employees, and Contractors  | ,                                     |                             | •  |                  |                    |
| 1 List all officers, directors, trustees, foundation managers and their                | compensation.                         |                             |  |                  |                    |
|  | (b) Title, and average                | (c) Compensation            | (d) Contributions to<br>employee benefit plans<br>and deferred | (e) Ex<br>accoun | pense              |
| (a) Name and address   | hours per week devoted to position    | (If not paid,<br>enter -0-) | and deferred<br>compensation                                   | accoun           | it, other<br>ances |
| ALVAN G. LAMPKE  | DIRECTOR                              |                             |  | i i              | · · · ·            |
| 24 WINDROSE WAY  |                                       |                             |  |                  |                    |
| GREENWICH, CT 06830  | 0.00                                  | 0.                          | 0.   |                  | 0.                 |
|  | DIRECTOR                              |                             |  |                  |                    |
| 24 WINDROSE WAY  |                                       |                             |  |                  |                    |
| GREENWICH, CT 06830  | 0.00                                  | 0.                          | 0.   |                  | 0.                 |
|  |                                       |                             |  |                  |                    |
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|  |                                       |                             |  |                  |                    |
|  |                                       |                             |  | 1                |                    |
|  |                                       |                             |  |                  |                    |
| 2 Compensation of five highest-paid employees (other than those inc                    | luded on line 1). If none,            | enter "NONE."               |  |                  |                    |
| (a) Name and address of each employee paid more than \$50,000                          | (b) Title, and average                | (c) Compensation            | (d) Contributions to<br>employee benefit plans<br>and deferred | (e) Ex           | pense              |
| (a) Name and address of each employee paid more than 450,000                           | hours per week<br>devoted to position | (C) Compensation            | and deferred<br>compensation                                   | allow            | ances              |
| NONE   |                                       |                             |  |                  |                    |
|  |                                       |                             |  | <u> </u>         |                    |
|  |                                       |                             |  |                  |                    |
|  |                                       |                             |  |                  |                    |
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|  |                                       |                             |  | <u> </u>         |                    |
|  |                                       |                             |  |                  |                    |
|  |                                       |                             |  |                  |                    |
| Total number of other employees paid over \$50,000                                     |                                       |                             | <b></b>  |                  | 0                  |

| 26  | 3804618 Page 7                                      |
|---|---|
| tion Managers, Highly                     | 3804618 Page 7                                      |
|   |   |
|   |   |
| (b) Type of service                       | (c) Compensation                                    |
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| tical information such as the duced, etc. | Expenses  |
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| lines 1 and 2.                            | Amount  |
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|   |   |
|   | tion Managers, Highly  "NONE."  (b) Type of service |

Form **990-PF** (2010)

Total. Add lines 1 through 3

Page 8

| P  | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four  | ndations, see    | instructions.) |
|----|--|------------------|----------------|
| 1  | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  |                  |                |
| а  | Average monthly fair market value of securities  | 1a               | 372,515.       |
|    | Average of monthly cash balances   | 1b               | 29,513.        |
|    | Fair market value of all other assets  | 1c               |                |
| d  | Total (add lines 1a, b, and c)   | 1d               | 402,028.       |
|    | Reduction claimed for blockage or other factors reported on lines 1a and   |                  |                |
|    | 1c (attach detailed explanation) 1e 0.   |                  |                |
| 2  | Acquisition indebtedness applicable to line 1 assets   | 2                | 0.             |
| 3  | Subtract line 2 from line 1d   | 3                | 402,028.       |
| 4  | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  | 4                | 6,030.         |
| 5  | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4   | 5                | 395,998.       |
| 6  | Minimum investment return. Enter 5% of line 5  | 6                | 19,800.        |
| Р  | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here                     | nd certain       |                |
| 1  | Minimum investment return from Part X, line 6  | 1                |                |
| 2a | Tax on investment income for 2010 from Part VI, line 5   |                  |                |
| b  | Income tax for 2010. (This does not include the tax from Part VI.)   |                  |                |
| C  | Add lines 2a and 2b  | 2c               |                |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1  | 3                |                |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4                | <del> </del>   |
| 5  | Add lines 3 and 4  | 5                | <u> </u>       |
| 6  | Deduction from distributable amount (see instructions)   | 6                |                |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1   | 7                |                |
| P  | art XII Qualifying Distributions (see instructions)  |                  |                |
| 1  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |                  |                |
|    | Expenses, contributions, gifts, etc total from Part I, column (d), line 26   | 1a               | 16,000.        |
| b  | Program-related investments - total from Part IX-B   | 1b               | 0.             |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | 2                | <del></del>    |
| 3  | Amounts set aside for specific charitable projects that satisfy the:   | :                |                |
| a  | Suitability test (prior IRS approval required)   | 3a               | <del></del>    |
| b  | Cash distribution test (attach the required schedule)  | 3b               |                |
| 4  | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   | 4                | 16,000.        |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment   |                  |                |
|    | income. Enter 1% of Part I, line 27b   | 5                | 115.           |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4   | 6                | 15,885.        |
|    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years. | qualifies for th | e section      |

Form **990-PF** (2010)

| Part XIII Undistributed Income (se   | ee instructions) | N/A                                   |             |                    |
|--|------------------|---------------------------------------|-------------|--------------------|
|  | (a)<br>Corpus    | (b)<br>Years prior to 2009            | (c)<br>2009 | <b>(d)</b><br>2010 |
| 1 Distributable amount for 2010 from Part XI, line 7   |                  |                                       |             |                    |
| 2 Undistributed income, if any, as of the end of 2010  | ······           |                                       |             |                    |
| a Enter amount for 2009 only   |                  |                                       |             | 1                  |
| <b>b</b> Total for prior years:  |                  |                                       |             |                    |
| ,,   |                  |                                       |             |                    |
| 3 Excess distributions carryover, if any, to 2010:   |                  | ,                                     | ,           | , ,                |
| a From 2005  |                  | `                                     |             | ,                  |
| <b>b</b> From 2006   |                  |                                       |             | -<br>              |
| c From 2007  | •                |                                       |             | ,                  |
| d From 2008  |                  | ,                                     |             | ,                  |
| e From 2009  |                  |                                       |             |                    |
| f Total of lines 3a through e  |                  | · · · · · · · · · · · · · · · · · · · |             |                    |
| 4 Qualifying distributions for 2010 from   |                  | `,                                    |             | `                  |
| Part XII, line 4: ► \$   | •                |                                       |             |                    |
| a Applied to 2009, but not more than line 2a   |                  |                                       |             |                    |
| <b>b</b> Applied to undistributed income of prior  |                  |                                       | <i>;</i>    | ,                  |
| years (Election required - see instructions)   |                  |                                       |             |                    |
| c Treated as distributions out of corpus   |                  | ,                                     |             | `                  |
| (Election required - see instructions)   |                  |                                       |             |                    |
| d Applied to 2010 distributable amount   |                  |                                       |             |                    |
| e Remaining amount distributed out of corpus   |                  |                                       |             | , 8.               |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))   |                  |                                       |             |                    |
| 6 Enter the net total of each column as indicated below:   |                  |                                       |             |                    |
| 8 Corpus Add lines 3f, 4c, and 4e Subtract line 5  |                  |                                       |             | 1                  |
| b Prior years' undistributed income. Subtract  |                  |                                       |             |                    |
| line 4b from line 2b   |                  |                                       |             |                    |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | , , ,            |                                       |             |                    |
| d Subtract line 6c from line 6b. Taxable   |                  |                                       |             |                    |
| amount - see instructions  |                  |                                       |             |                    |
| e Undistributed income for 2009. Subtract line   |                  | •                                     |             |                    |
| 4a from line 2a. Taxable amount - see instr.   |                  |                                       |             |                    |
| f Undistributed income for 2010. Subtract  |                  |                                       |             |                    |
| lines 4d and 5 from line 1. This amount must   |                  |                                       |             |                    |
| be distributed in 2011   |                  |                                       |             |                    |
| 7 Amounts treated as distributions out of  |                  |                                       |             |                    |
| corpus to satisfy requirements imposed by  |                  |                                       |             |                    |
| section 170(b)(1)(F) or 4942(g)(3)   |                  |                                       |             |                    |
| 8 Excess distributions carryover from 2005   |                  |                                       |             |                    |
| not applied on line 5 or line 7  | <del></del>      |                                       |             |                    |
| 9 Excess distributions carryover to 2011.  |                  |                                       |             |                    |
| Subtract lines 7 and 8 from line 6a  |                  |                                       |             |                    |
| 10 Analysis of line 9:   |                  |                                       |             |                    |
| a Excess from 2006<br>b Excess from 2007   |                  |                                       |             |                    |
| c Excess from 2008   |                  |                                       |             |                    |
| d Excess from 2009   |                  |                                       |             |                    |
| e Excess from 2010   |                  |                                       |             |                    |

THE ALVAN G. & CAROL J. LAMPKE Form 990-PF (2010) FAMILY FOUNDATION 26-3804618 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating 01/06/09 foundation, and the ruling is effective for 2010, enter the date of the ruling X 4942(1)(3) or 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (b) 2009 (d) 2007(a) 2010 (c) 2008 (e) Total income from Part I or the minimum investment return from Part X for 0. 11,489 ,496 0 12,985. each year listed 272 9,766. 0 0. 11,037. **b** 85% of line 2a c Qualifying distributions from Part XII, 16,000 0 0 0. 16,000. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of 0 0 0. exempt activities 0 0 e Qualifying distributions made directly for active conduct of exempt activities. 16,000 0 0 0 16,000. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets 301,685 301,685. (2) Value of assets qualifying <u>301,68</u>5 301,685. under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year 0. c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 288,034. 288,034 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in 288,034. 288,034. section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization 288,034 288,034. 8,672. 8,672. (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

## None

a The name, address, and telephone number of the person to whom applications should be addressed:

## ALVAN G. LAMPKE, 203.661.2653

24 WINDROSE WAY, GREENWICH, CT 06830

b The form in which applications should be submitted and information and materials they should include:

## LETTER

c Any submission deadlines:

## NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO

Form 990-PF (2010)

Form 990-PF (2010) FAMILY FOUNDATION

Part XV | Supplementary Information (continued)

26-3804618

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| 3 Grants and Contributions Paid During the<br>Recipient | If recipient is an individual,   |                                      | Description                      |        |
|---|--|--------------------------------------|----------------------------------|--------|
| Name and address (home or business)                     | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or contribution | Amount |
| a Paid during the year                                  |  | ·.                                   |                                  |        |
|   |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
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|   |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
| See Statement 7   |  |                                      |                                  |        |
| Total   |  |                                      | <b>▶</b> 3a                      | 16,00  |
| <b>b</b> Approved for future payment                    |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
|   |  | 1                                    |                                  |        |
| None  |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
|   |  | 9                                    |                                  |        |
|   |  |                                      |                                  |        |
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|   |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
|   |  |                                      |                                  |        |
| Total   |  | l                                    | <b>▶</b> 3h                      | -      |

### Part XVI-A **Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated.          | Unrelated                             | business income                       |  | d by section 512, 513, or 514           | (e)                                     |
|--|---------------------------------------|---------------------------------------|--|---|---|
| 1 Program service revenue:                               | (a)<br>Business<br>code               | ( <b>b)</b><br>Amount                 | Exclu-<br>sion<br>code                           | (d)<br>Amount                           | Related or exempt function income       |
|  |                                       | <del> </del>                          |  |   |   |
| a  | <del></del>                           |                                       | <del>                                     </del> |   | _                                       |
| b  | 1 1                                   |                                       |  |   | <del></del>                             |
| <u> </u>   |                                       | ·                                     |  |   |   |
| d  |                                       | <del></del>                           | + +  |   |   |
| e  | <del></del>                           | <del></del>                           | ++   |   |   |
| f  |                                       | <del></del>                           | + +  |   |   |
| g Fees and contracts from government agencies            |                                       |                                       | <del></del>                                      |   |   |
| 2 Membership dues and assessments                        |                                       |                                       | ++   |   |   |
| 3 Interest on savings and temporary cash                 |                                       |                                       |  |   |   |
| investments  |                                       |                                       | 14   | 19.                                     | <del></del>                             |
| 4 Dividends and interest from securities                 |                                       | ,                                     | 14   | 11,470.                                 |   |
| 5 Net rental income or (loss) from real estate:          |                                       | `                                     |  | < *                                     | * |
| a Debt-financed property                                 |                                       |                                       | <u> </u>   |   |   |
| b Not debt-financed property                             |                                       |                                       | <u> </u>   |   | <del></del>                             |
| 6 Net rental income or (loss) from personal              |                                       |                                       |  |   |   |
| property   |                                       |                                       |  |   |   |
| 7 Other investment income                                |                                       |                                       |  |   |   |
| 8 Gain or (loss) from sales of assets other              |                                       |                                       |  |   | -                                       |
| than inventory   |                                       |                                       |  |   |   |
| 9 Net income or (loss) from special events               |                                       |                                       |  |   |   |
| 10 Gross profit or (loss) from sales of inventory        |                                       |                                       |  |   |   |
| 11 Other revenue:  |                                       |                                       |  |   |   |
| a  |                                       |                                       | 1 1  |   |   |
| b  |                                       |                                       |  |   |   |
|  | 1 1                                   |                                       |  |   | •                                       |
| d  |                                       |                                       |  |   |   |
| e  |                                       |                                       |  |   |   |
| 12 Subtotal. Add columns (b), (d), and (e)               |                                       | 0.                                    |  | 11,489.                                 | 0.                                      |
| 13 Total. Add line 12, columns (b), (d), and (e)         | <del>' '</del>                        |                                       |  |   | 11,489.                                 |
| (See worksheet in line 13 instructions to verify calcula | ations.)                              |                                       |  |   |   |
|  |                                       |                                       |  | D                                       |   |
| Part XVI-B Relationship of Activ                         | ities to the Acco                     | mplishment of E                       | xempt  | Purposes                                |   |
| Line No. Explain below how each activity for w           | hich income is reported in            | column (e) of Part XVI-A              | A contribut                                      | ted importantly to the accomp           | olishment of                            |
| ▼ the foundation's exempt purposes (of                   |                                       |                                       |  | , |   |
|  |                                       |                                       |  |   |   |
|  |                                       |                                       |  | · · · · · · · · · · · · · · · · · · ·   | - · · · · · · · · · · · · · · · · · · · |
|  |                                       |                                       |  |   |   |
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|  |                                       |                                       |  |   |   |
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|  |                                       |                                       |  |   |   |

THE ALVAN G. & CAROL J. LAMPKE Form 990-PF (2010)
Part XVII Ir 0) FAMILY FOUNDATION 26-3804618
Information Regarding Transfers To and Transactions and Relationships With Noncharitable 26-3804618 **Exempt Organizations** 

|   | Did the ord   | anization directly or indirectly   | / ADDOOR ID SDV O    | f the followin     | a with any other organization    | on described in sec                           | tion 501(c) of                     | 1              | Yes       | No      |  |
|---|---|--|----------------------|--------------------|----------------------------------|---|------------------------------------|----------------|-----------|---------|--|
| ı   | -   | organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of e (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? |                      |                    |                                  |   |                                    |                |           | 110     |  |
| 2   | •   | ansfers from the reporting foundation to a noncharitable exempt organization of:   |                      |                    |                                  |   |                                    |                |           |         |  |
|   | (1) Cash  |  |                      |                    |                                  |   |                                    |                |           | Х       |  |
|   |   | assets   |                      |                    |                                  |   |                                    | 1a(1)<br>1a(2) |           | X       |  |
| h   |   | ) Other assets her transactions:   |                      |                    |                                  |   |                                    |                |           |         |  |
| •   |   | of assets to a noncharitable e   | xempt organizati     | on                 |                                  |   |                                    | 1b(1)          |           | X       |  |
|   | . ,   |  |                      |                    |                                  |   |                                    | 1b(2)          |           | X       |  |
|   | <ul><li>(2) Purchases of assets from a noncharitable exempt organization</li><li>(3) Rental of facilities, equipment, or other assets</li></ul> |  |                      |                    |                                  |   |                                    | 1b(3)          |           | X       |  |
|   | • •   | Reimbursement arrangements   |                      |                    |                                  |   |                                    |                |           | X       |  |
|   | ` '   | •  |                      |                    |                                  |   |                                    | 1b(4)<br>1b(5) |           | X       |  |
|   | <ul><li>(5) Loans or loan guarantees</li><li>(6) Performance of services or membership or fundraising solicitations</li></ul>                   |  |                      |                    |                                  |   |                                    | 1b(6)          |           | X       |  |
| c   | • •   |  | •                    | -                  |                                  |   |                                    | 1c             |           | X       |  |
|   | _   | Sharing of facilities, equipment, mailing lists, other assets, or paid employees  If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, ot  |                      |                    |                                  |   |                                    |                | ets.      |         |  |
| •   |   | given by the reporting found   |                      | _                  |                                  |   |                                    |                | ,         |         |  |
|   |   | ) the value of the goods, other  |                      |                    |                                  | · · · · · · · · · · · · · · · · ·             | ,                                  |                |           |         |  |
| 1) Lı   |   | (b) Amount involved  |                      |                    | exempt organization              | (d) Description                               | on of transfers, transactions, and | sharing ar     | rangeme   | nts     |  |
| •   |   | ` '  |                      | N/A                |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
| _   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  | <del></del>          | <del></del>        |                                  |   |                                    |                |           |         |  |
|   |   | - "  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  | . –                  |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    | t y ty                           |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    | <del></del>                      |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
| 2a  | Is the four   | idation directly or indirectly af  | filiated with, or re | elated to, one     | or more tax-exempt organi        | zations described                             |                                    |                | ·         |         |  |
|   |   | 501(c) of the Code (other thai   |                      |                    |                                  |   |                                    | Yes            | X         | No      |  |
| b   |   | mplete the following schedule  |                      |                    |                                  |   |                                    |                |           |         |  |
| (a) Name of organization (b) Type of organization (c) Description of relationship |   |  |                      |                    |                                  |   | hip                                |                |           |         |  |
|   | •   | N/A  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   | _                                  |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   | · · · · · · · · · · · · · · · · · · ·  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   | r penalties of perjury, I declare that   |                      |                    |                                  |   |                                    | ief, it is tr  | ue, corre | ct,     |  |
| Si  | gn  | complete Declaration of preparer (o  | ther man taxpayer o  | or ficuctary) is b | ased on all information of which | preparer has any know                         | wiedge                             |                |           |         |  |
| He  | ere   | S/15/11  |                      |                    |                                  | <u>/11                                   </u> | Duckor                             |                |           |         |  |
|   |   | Signature of officer or trustee  |                      |                    | Date                             |   | Title                              |                |           |         |  |
|   |   | Print/Type preparer's name Preparer's  |                      |                    | ignature                         | Date  | Check if PTIN                      |                |           |         |  |
|   |   | The Coerce   |                      |                    | /.//                             | 1-1-  | self- employed                     |                |           |         |  |
| Pa  | iid   | JOEL SIEGEL  |                      |                    | in                               | 5/3/11  |                                    |                |           |         |  |
| Pr  | eparer  | Firm's name ► MANN & COMPANY CPA's   |                      |                    |                                  |   | Firm's EIN ►                       |                |           |         |  |
| Us  | e Only  | 55 WALLS DRIVE   |                      |                    |                                  |   |                                    |                |           |         |  |
|   |   | Firm's address ► FAIRFIELD, CT 06824-5163  |                      |                    |                                  |   | Phone no. 203.                     | 319.           | 756       | 0       |  |
|   |   |  | ·                    |                    |                                  |   |                                    |                |           |         |  |
|   |   |  |                      |                    |                                  |   | Ea                                 | رس مور         | )_DF      | '00±00' |  |

| Form 990-PF Interest on Savi  | ngs and Te                   | mporary C                 | ash Ir | nvestments                   | Stateme        | ent           |
|-------------------------------|------------------------------|---------------------------|--------|------------------------------|----------------|---------------|
| Source                        |                              |                           |        |                              | Amou           | ınt           |
| MERRILL LYNCH-87711586        |                              |                           |        | -                            |                | 19            |
| Total to Form 990-PF, Part I, | line 3, C                    | olumn A                   |        | -                            |                | 19            |
| Form 990-PF Dividend          | s and Inte                   | rest from                 | Secur  | rities                       | Stateme        | nt            |
| Source                        | Gros                         | s Amount                  |        | tal Gains<br>vidends         | Column<br>Amou |               |
| MERRILL LYNCH-87711586        |                              | 11,470.                   |        | 0.                           | 1              | 1,470         |
| Total to Fm 990-PF, Part I, 1 | n 4                          | 11,470.                   |        | 0.                           | 1              | 1,470         |
| Form 990-PF                   | Account                      | ing Fees                  | -      |                              | Stateme        | ent           |
| Description                   | (a)<br>Expenses<br>Per Books | (b)<br>Net Inv<br>ment In |        | (c)<br>Adjusted<br>Net Incom | Char           | (d)<br>ritabl |
| TAX PREPARATION               | 500                          | •                         | 0.     |                              | 0.             | 0             |
| To Form 990-PF, Pg 1, ln 16b  | 500                          |                           | 0.     | <del></del>                  | 0.             | 0             |
| Form 990-PF                   | Ta                           | xes                       |        |                              | Stateme        | nt            |
| Description                   | (a)<br>Expenses<br>Per Books | (b)<br>Net Inv<br>ment In |        | (c)<br>Adjusted<br>Net Incom | Char           | (d)<br>ritabl |
| US TREASURY                   | 295                          | · ·                       | 0.     |                              | 0.             | 0             |
| To Form 990-PF, Pg 1, ln 18   | 295                          | <del>.</del>              | 0.     |                              | 0.             | C             |
| =                             |                              |                           |        |                              |                |               |

Total to Form 990-PF, Part II, line 10b

| Form 990-PF  | Other E                      | xpenses                         |  | Statement 5                                    |  |  |  |
|--|------------------------------|---------------------------------|--|--|--|--|--|
| Description  | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest<br>ment Incom |  | d Char   | d)<br>itable<br>poses  |  |  |
| MISCELLANEOUS<br>FILING FEES   | 9.<br>50.                    |                                 | 0.<br>0.   | 0.   | 0.   |  |  |
| To Form 990-PF, Pg 1, ln 23  | 59.                          |                                 | 0.   | 0.   | 0.   |  |  |
| Form 990-PF  | Corporat                     | e Stock                         |  | Stateme  | nt 6   |  |  |
| Description  |                              | :                               | Book Value   | Fair Ma<br>Valu                                |  |  |  |
| ADP 800 SH BARCLAYS PLC 361 SH COLGATE PALMOLIVE 500 SH COMCAST 1,500 SH CONOCOPHILLIPS 500 SH HONEYWELL INTL 400 SH MERCK 1,665 SH MONSANTO 250 SH PEPSICO 400 SH PROCTER & GAMBLE 600 SH VERIZON 350 SH VODAPHONE 875 SH 3M COMPANY 300 SH |                              |                                 | 4,936. 25,789. 31,283. 27,607. 16,687. 23,228. 13,280. 17,328. 23,913. 31,366. 13,101. 23,448. 25,689. | 4<br>3<br>3<br>2<br>6<br>1<br>2<br>3<br>1<br>2 | 7,104.<br>5,935.<br>0,205.<br>3,060.<br>4,130.<br>1,264.<br>0,107.<br>7,410.<br>6,120.<br>8,556.<br>2,534.<br>3,056.<br>6,028. |  |  |

375,509.

277,655.

|   | and Contributions During the Year              | State               | ement 7 |
|---|--|---------------------|---------|
| Recipient Name and Address  | Recipient Relationship<br>and Purpose of Grant | Recipient<br>Status | Amount  |
| PARENTS FOUNDATION 100 BROADWAY NEW HAVEN, CT 06511                     | GENERAL  | PUBLIC<br>CHARITY   | 10,000. |
| MIT<br>77 MASSACHUSETTS AVENUE<br>CAMBRIDGE, MA 02139                   | GENERAL  | PUBLIC<br>CHARITY   | 1,000.  |
| EMERSON COLLEGE<br>120 BOYLESTON STREET BOSTON, MA<br>02116             | GENERAL  | PUBLIC<br>CHARITY   | 1,000.  |
| AMERICAN RED CROSS<br>99 INDIAN FIELD ROAD GREENWICH,<br>CT 06830       | GENERAL  | PUBLIC<br>CHARITY   | 1,000.  |
| THE COOLIDGE CORNER THEATRE 290 HARVARD STREET BROOKLINE, MA 02446      | GENERAL  | PUBLIC<br>CHARITY   | 1,000.  |
| JACOB BURNS FILM CENTER<br>364 MANVILLE ROAD<br>PLEASANTVILLE, NY 10570 | GENERAL  | PUBLIC<br>CHARITY   | 1,000.  |
| STAMFORD MUSEUM 39 SCOFIELDTOWN ROAD STAMFORD, CT 06903                 | GENERAL  | PUBLIC<br>CHARITY   | 300.    |
| AMERICAN CANCER SOCIETY 271 WEST 125TH STREET NEW YORK, NY 10027        | GENERAL  | PUBLIC<br>CHARITY   | 200.    |

| THE ALVAN G. & CAROL J. LAMPKE FAMILY FO                                      | -                 | 26-3804618 |
|---|-------------------|------------|
| SILVERMINE GUILD OF ARTISTS 1037 SILVERMINE ROAD NEW GENERAL CANAAN, CT 06840 | PUBLIC<br>CHARITY | 500.       |
| Total to Form 990-PF, Part XV, line 3a  |                   | 16,000.    |