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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
The Hugh & Michelle Harvey Family Foundation

A Employer identification number
26-3640406

Number and street (or P O box number if mail is not delivered to street address)
700 17th Street No 1750

Room/suite

B Telephone number (see page 10 of the instructions)
(303) 866-0200

City or town, state, and ZIP code
Denver, CO 80202

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 28,584,447

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,049,339	1,049,339		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	624,720			
	b	Gross sales price for all assets on line 6a 15,110,904				
	7	Capital gain net income (from Part IV, line 2)		624,720		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	4,554	4,554		
	12	**Total.** Add lines 1 through 11	1,678,613	1,678,613		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	390	0		0
	b	Accounting fees (attach schedule)	15,959	0		0
	c	Other professional fees (attach schedule)	77,604	2,292		0
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	21,454	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	6,000	0		0
	21	Travel, conferences, and meetings	6,484	0		0
	22	Printing and publications				
	23	Other expenses (attach schedule)	64,106	60,126		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	191,997	62,418		0
	25	Contributions, gifts, grants paid	252,722			252,722
	26	**Total expenses and disbursements.** Add lines 24 and 25	444,719	62,418		252,722
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,233,894			
	b	**Net investment income** (if negative, enter -0-)		1,616,195		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	3,561	47,784	47,784
	2	Savings and temporary cash investments	2,025,461	5,053,487	5,053,487
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		4,120	4,120
	10a	Investments—U S and state government obligations (attach schedule)	0	1,369,145	1,369,145
	b	Investments—corporate stock (attach schedule)	510,600	1,055,120	1,055,120
	c	Investments—corporate bonds (attach schedule)	24,245,581	21,092,833	20,933,733
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	12,698	118,225	118,225
	14	Land, buildings, and equipment basis ▶ 6,000 Less accumulated depreciation (attach schedule) ▶ 3,167	4,833	2,833	2,833
	15	Other assets (describe ▶)	590,905	71,190	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	27,393,639	28,814,737	28,584,447
Liabilities	17	Accounts payable and accrued expenses	20,717	26,647	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	20,717	26,647	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	27,372,922	28,788,090	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	27,372,922	28,788,090	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	27,393,639	28,814,737	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,372,922
2	Enter amount from Part I, line 27a	2	1,233,894
3	Other increases not included in line 2 (itemize) ▶	3	181,274
4	Add lines 1, 2, and 3	4	28,788,090
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	28,788,090

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	624,720
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	9,777,915	28,189,936	0 346858
2008	0	21,116,752	0 0
2007			
2006			
2005			

2	**Total** of line 1, column (d).	2	0 346858
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 173429
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	27,757,081
5	Multiply line 4 by line 3.	5	4,813,883
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	16,162
7	Add lines 5 and 6.	7	4,830,045
8	Enter qualifying distributions from Part XII, line 4.	8	252,722

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	32,324
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	32,324
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	32,324
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	36,583		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	36,583
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	4,259
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 4,259	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Ondrish Quinn Associates PC Telephone no ▶(303) 298-7262

Located at ▶700 17th Street Suite 1750 Denver CO ZIP+4 ▶80202

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Michelle M Harvey 700 Seventeenth Street Suite 1750 Denver, CO 80202	President, Director 1 00	0	0	0
Hugh E Harvey Jr 700 Seventeenth Street Suite 1750 Denver, CO 80202	Secretary, Treasurer, Dire 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Peter Konrad 2965 Akron Court Denver, CO 80238	Non-Profit Consulting	76,404
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	23,803,513
b	Average of monthly cash balances	1b	4,305,075
c	Fair market value of all other assets (see page 24 of the instructions)	1c	71,190
d	**Total** (add lines 1a, b, and c)	1d	28,179,778
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	28,179,778
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	422,697
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,757,081
6	**Minimum investment return.** Enter 5% of line 5	6	1,387,854

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,387,854
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 32,324		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	32,324
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,355,530
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,355,530
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,355,530

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	252,722
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	252,722
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	252,722

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,355,530
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009. 8,194,936				
f **Total** of lines 3a through e.	8,194,936			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 252,722				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				252,722
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	1,102,808			1,102,808
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,092,128			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	7,092,128			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . . 7,092,128				
e Excess from 2010. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Peter Konrad
2965 Akron Court
Denver, CO 80238
(303) 993-5385

b The form in which applications should be submitted and information and materials they should include

Applications should be submitted in writing to the foundation's mailing address Applications should include requestor's name, the amount requested, all contact information, and any other information the requestor believes is warranted

c Any submission deadlines

There are no submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

There are no restrictions or limitations on awards

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				252,722
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,049,339	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	4,554	
8 Gain or (loss) from sales of assets other than inventory			18	624,720	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		1,678,613	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,678,613

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-08-15 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	PTIN
Preparer's Signature	Frank J Ondrish	2011-08-15		
Firm's name	Ondrish Quinn & Associates PC		Firm's EIN	
Firm's address	700 17th Street Suite 1750 Denver, CO 80202		Phone no (303) 298-7262	

Additional Data

Software ID:
Software Version:
EIN: 26-3640406
Name: The Hugh & Michelle Harvey Family Foundation

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	Boeing Capital Corp		2009-01-21	2010-01-05
B	BP Capital Markets PLC		2009-01-07	2010-01-07
C	Comerica Bank		2009-07-28	2010-01-13
D	FPL Group Captial Inc		2009-02-20	2010-01-13
E	John Deere Capital Corp		2009-07-01	2010-01-13
F	SBC Communications Inc		2009-01-29	2010-01-13
G	Shell International Fin		2009-08-27	2010-01-13
H	Simon Property Group LP		2009-01-06	2010-01-13
I	Southern Calif Gas Co		2008-12-24	2010-01-13
J	State Street Corp		2009-06-15	2010-01-13
K	Trans-Canada Pipelines		2009-01-09	2010-01-13
L	Citigroup Inc		2009-01-09	2010-01-14
M	Credit Suisse FB USA Inc		2009-02-13	2010-01-14
N	General Electric Capital Corp		2009-02-10	2010-01-14
O	General Electric Capital Corp		2009-01-06	2010-01-14
P	Household Finance Corp		2009-01-21	2010-01-14
Q	Merrill Lynch & Co		2009-01-07	2010-01-14
R	Morgan Stanley		2009-10-07	2010-01-14
S	Novartis Secs Invest LTD		2009-02-04	2010-01-14
T	Principal Life Inc FDG		2009-01-14	2010-01-14
U	Verizon Global Funding Corp		2009-01-30	2010-01-14
V	Wachovia Corporation		2009-01-12	2010-01-14
W	ACE Ina Holdings		2008-12-30	2010-01-15
X	Allstate LF GLB FN Trust		2009-02-05	2010-01-15
Y	American Express Credit CO		2009-01-06	2010-01-15
Z	Caterpillar Finacial Se		2009-08-05	2010-01-19
AA	Cisco Systems		2009-02-09	2010-01-19
AB	Coca Cola Enterprises		2009-02-10	2010-01-19
AC	E I Du Pont De Nemours		2009-05-07	2010-01-19
AD	EOF Resources Inc		2009-09-17	2010-01-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
AE	Eaton Corp		2009-03-12	2010-01-19
AF	Nucor Corp		2009-08-27	2010-01-20
AG	Oracle Corp		2009-02-04	2010-01-20
AH	Apache Finance Canada		2009-01-23	2010-01-21
AI	Bank of New York Mellon		2009-02-26	2010-01-21
AJ	Berkshire Hathaway Fin		2009-05-22	2010-01-21
AK	Boeing Capital Corp		2009-01-21	2010-01-21
AL	Duke Energy Carolinas		2009-02-11	2010-01-21
AM	Electronic Data Systems		2009-06-01	2010-01-21
AN	Georgia Power Company		2008-12-24	2010-01-21
AO	Goldman Sachs Group Inc		2009-01-09	2010-01-21
AP	National City Corp		2009-01-30	2010-01-21
AQ	Nationsbank Corp		2008-12-30	2010-01-21
AR	Paccar Inc		2009-06-03	2010-01-21
AS	Travelers Cos Inc		2009-01-07	2010-01-21
AT	Wells Fargo Company		2009-02-04	2010-01-21
AU	BB&T Corp		2009-03-24	2010-01-22
AV	BP Capital Markets PLC		2009-01-07	2010-01-22
AW	Honeywell International		2009-02-18	2010-01-22
AX	Diageo Capital PLC		2009-01-13	2010-01-25
AY	Kimberly Clark Corp		2008-12-29	2010-01-25
AZ	ACE Ina Holdings		2008-12-30	2010-04-09
BA	American Express Credit CO		2009-01-06	2010-04-09
BB	Capital One Bank		2009-01-27	2010-04-09
BC	Caterpillar Finacial Se		2009-08-05	2010-04-09
BD	Citigroup Inc		2009-01-09	2010-04-09
BE	Conocophillips		2009-01-29	2010-04-09
BF	Daimler Chrysler N A Holding Corp		2009-01-13	2010-04-09
BG	Diageo Capital PLC		2009-01-13	2010-04-09
BH	E I Du Pont De Nemours		2009-05-07	2010-04-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
BI	EOF Resources Inc		2009-09-17	2010-04-09
BJ	Eaton Corp		2009-03-12	2010-04-09
BK	FPL Group Captial Inc		2009-02-20	2010-04-09
BL	General Electric Capital Corp		2009-02-10	2010-04-09
BM	General Electric Capital Corp		2009-01-06	2010-04-09
BN	Goldman Sachs Group Inc		2009-01-09	2010-04-09
BO	Household Finance Corp		2009-01-21	2010-04-09
BP	Kimberly Clark Corp		2008-12-29	2010-04-09
BQ	Merrill Lynch & CO		2009-01-07	2010-04-09
BR	Morgan Stanley		2009-10-07	2010-04-09
BS	Nationsbank Corp		2008-12-30	2010-04-09
BT	Novartis Secs Invest LTD		2009-02-04	2010-04-09
BU	Nucor Corp		2009-08-27	2010-04-09
BV	Trans-Canada Pipelines		2009-01-09	2010-04-09
BW	Allstate LF GLB FN Trust		2009-02-05	2010-04-12
BX	BB&T Corp		2009-03-24	2010-04-12
BY	BHP Billion Fin USA LTD		2009-03-18	2010-04-12
BZ	Bank of New York Mellon		2009-02-26	2010-04-12
CA	Boeing Capital Corp		2009-01-21	2010-04-12
CB	Credit Suisse FB USA Inc		2009-02-13	2010-04-12
CC	Electronic Data Systems		2009-06-01	2010-04-12
CD	SBC Communications Inc		2009-01-29	2010-04-12
CE	Simon Property Group LP		2009-01-06	2010-04-12
CF	Wachovia Corporation		2009-01-12	2010-04-12
CG	Wells Fargo Company		2009-02-04	2010-04-12
CH	Apache Finance Canada		2009-01-23	2010-04-13
CI	Verizon Global Funding Corp		2009-01-30	2010-04-13
CJ	Praxiar Inc		2009-03-23	2010-04-14
CK	Principal Life Inc FDG		2009-01-14	2010-04-14
CL	Paccar Inc		2009-02-10	2010-04-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CM	JP Morgan Strategic Income		2010-01-19	2010-02-12
CN	Metropcs Wireless Inc		2010-08-20	2010-09-21
CO	Ford Motor Company		2010-02-12	2010-10-08
CP	JP Morgan Strategic Income		2010-10-01	2010-10-14
CQ	JP Morgan Strategic Income		2010-10-04	2010-10-18
CR	JPM 3YN Step-up		2010-04-15	2010-10-19
CS	JPM 3YN Step-up		2010-02-10	2010-11-16
CT	JP Morgan Strategic Income		2010-11-10	2010-11-16
CU	Avis Budget Car Rental		2010-04-14	2010-12-30
CV	JP Morgan High Yield Bond Fund			2010-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	120,689		116,405	4,284
B	110,193		106,745	3,448
C	62,009		59,636	2,373
D	54,960		52,033	2,927
E	60,537		59,709	828
F	274,320		262,775	11,545
G	63,356		62,773	583
H	170,757		128,244	42,513
I	52,871		49,978	2,893
J	57,815		54,947	2,868
K	70,888		60,965	9,923
L	397,619		383,478	14,141
M	200,527		191,066	9,461
N	471,449		445,383	26,066
O	191,740		181,322	10,418
P	324,075		297,086	26,989
Q	173,173		162,773	10,400
R	107,073		105,450	1,623
S	172,658		169,245	3,413
T	108,862		99,835	9,027
U	134,278		127,504	6,774
V	209,860		194,706	15,154
W	131,065		112,417	18,648
X	30,486		27,862	2,624
Y	202,626		185,478	17,148
Z	82,692		79,437	3,255
AA	161,549		153,369	8,180
AB	58,708		56,622	2,086
AC	44,372		41,658	2,714
AD	77,311		77,321	-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
AE	58,169		49,804	8,365
AF	171,717		170,904	813
AG	158,327		153,506	4,821
AH	53,196		47,948	5,248
AI	32,614		30,521	2,093
AJ	154,450		147,427	7,023
AK	55,061		52,912	2,149
AL	60,821		59,757	1,064
AM	95,215		92,206	3,009
AN	50,887		47,498	3,389
AO	129,065		117,078	11,987
AP	42,830		38,288	4,542
AQ	256,995		235,811	21,184
AR	114,675		109,755	4,920
AS	34,787		31,657	3,130
AT	217,578		203,636	13,942
AU	73,959		68,024	5,935
AV	182,384		176,129	6,255
AW	52,530		49,790	2,740
AX	43,538		39,534	4,004
AY	35,160		33,716	1,444
AZ	32,228		27,932	4,296
BA	135,159		123,983	11,176
BB	150,181		147,000	3,181
BC	75,940		73,763	2,177
BD	151,833		144,390	7,443
BE	82,724		75,488	7,236
BF	209,642		197,158	12,484
BG	32,351		29,650	2,701
BH	33,143		31,244	1,899

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
BI	32,754		33,137	-383
BJ	46,070		39,843	6,227
BK	217,174		208,130	9,044
BL	86,837		81,910	4,927
BM	173,626		161,720	11,906
BN	214,060		195,455	18,605
BO	130,530		120,848	9,682
BP	33,551		32,629	922
BQ	149,761		142,426	7,335
BR	153,494		150,644	2,850
BS	162,531		151,967	10,564
BT	105,188		102,573	2,615
BU	32,543		32,657	-114
BV	34,918		30,483	4,435
BW	65,630		59,705	5,925
BX	63,185		58,437	4,748
BY	82,799		74,750	8,049
BZ	65,053		61,043	4,010
CA	32,779		31,747	1,032
CB	85,762		82,623	3,139
CC	67,002		65,087	1,915
CD	87,193		84,088	3,105
CE	30,079		22,885	7,194
CF	84,289		77,992	6,297
CG	86,128		80,648	5,480
CH	36,962		33,622	3,340
CI	96,143		91,846	4,297
CJ	53,154		49,842	3,312
CK	85,845		79,147	6,698
CL	85,675		76,053	9,622

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
CM	200,000		202,251	-2,251
CN	100,000		105,250	-5,250
CO	101,600		102,750	-1,150
CP	202,000		200,980	1,020
CQ	200,000		198,983	1,017
CR	2,000,000		2,000,000	0
CS	2,018,652		2,000,000	18,652
CT	200,000		201,186	-1,186
CU	48,792		48,116	676
CV	3,468			3,468

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
A				4,284
B				3,448
C				2,373
D				2,927
E				828
F				11,545
G				583
H				42,513
I				2,893
J				2,868
K				9,923
L				14,141
M				9,461
N				26,066
O				10,418
P				26,989
Q				10,400
R				1,623
S				3,413
T				9,027
U				6,774
V				15,154
W				18,648
X				2,624
Y				17,148
Z				3,255
AA				8,180
AB				2,086
AC				2,714
AD				-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
AE				8,365
AF				813
AG				4,821
AH				5,248
AI				2,093
AJ				7,023
AK				2,149
AL				1,064
AM				3,009
AN				3,389
AO				11,987
AP				4,542
AQ				21,184
AR				4,920
AS				3,130
AT				13,942
AU				5,935
AV				6,255
AW				2,740
AX				4,004
AY				1,444
AZ				4,296
BA				11,176
BB				3,181
BC				2,177
BD				7,443
BE				7,236
BF				12,484
BG				2,701
BH				1,899

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
BI				-383
BJ				6,227
BK				9,044
BL				4,927
BM				11,906
BN				18,605
BO				9,682
BP				922
BQ				7,335
BR				2,850
BS				10,564
BT				2,615
BU				-114
BV				4,435
BW				5,925
BX				4,748
BY				8,049
BZ				4,010
CA				1,032
CB				3,139
CC				1,915
CD				3,105
CE				7,194
CF				6,297
CG				5,480
CH				3,340
CI				4,297
CJ				3,312
CK				6,698
CL				9,622

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
CM				-2,251
CN				-5,250
CO				-1,150
CP				1,020
CQ				1,017
CR				0
CS				18,652
CT				-1,186
CU				676
CV				3,468

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

Michelle M Harvey
Hugh E Harvey Jr

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Colorado CASA 1490 Lafayette Suite 270 Denver, CO 80218	N/A	Other Public Charity	Charitable Contribution	21,010
Colorado Youth Program 3970 N Broadway Suite B-2 Boulder, CO 80304	N/A	Other Public Charity	Charitable Contribution	16,000
Denver Scholarship Fund 303 E 17th Ave Suite 200 Denver, CO 80203	N/A	Other Public Charity	Charitable Contribution	5,000
Friends of Dinosaur Ridge 16831 W Alameda Pkwy Morrison, CO 80465	N/A	Other Public Charity	Charitable Contribution	25,000
Alliance for Health Equity 15400 W 64th Ave 9E Arvada, CO 80007	N/A	Other Public Charity	Charitable Contribution	7,500
CASA of Jefferson & Giplin 100 Jefferson County Pkwy 204 Golden, CO 80401	N/A	Other Public Charity	Charitable Contribution	100,000
Denver Museum of Nature & Science 2001 Colorado Blvd Denver, CO 80205	N/A	Other Public Charity	Charitable Contribution	60,000
Peruvian Hearts- Grant 24918 Genesee Trail Road Golden, CO 80401	N/A	Other Public Charity	Charitable Contribution	7,500
Friends First PO BOX 270302 Littleton, CO 80127	N/A	Other Public Charity	Charitable Contribution	2,500
Women's Foundation of Colorado 1901 East Asbury Ave Denver, CO 80210	N/A	Other Public Charity	Charitable Contribution	5,000
Peruvian Hearts- Grant 24918 Genesee Trail Road Golden, CO 80401	N/A	Other Public Charity	Charitable Contribution	3,212
Total . . . . ▶ **3a**				252,722

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Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

OMB No 1545-0172

2010

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment Sequence No **67**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
The Hugh & Michelle Harvey Family Foundation	Form 990-PF Page 1	26-3640406

Part I Election To Expense Certain Property Under Section 179
Note: *If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount See the instructions for a higher limit for certain businesses	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property **)** (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.**)** (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶☐		

Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 **Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	0
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? Yes No | **24b** If "Yes," is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions)					
43 Amortization of costs that began before your 2010 tax year				43	2,000
44 Total. Add amounts in column (f) See the instructions for where to report				44	2,000

TY 2010 Accounting Fees Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting & Tax	15,959	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Amortization Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
Software	2009-06-01	6,000	1,167	36 000000000000	2,000	0		3,167

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TY 2010 Investments Corporate Bonds Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Name of Bond	End of Year Book Value	End of Year Fair Market Value
John Deere Capital Corp	276,079	276,079
Credit Suisse FB USA Inc	390,571	390,571
Boeing Capital Corp	162,886	162,886
Household Finance Corp	357,022	357,022
Comerica Bank	179,598	179,598
General Electric Capital Corp	623,315	623,315
Merril Lynch & Co	237,986	237,986
SBC Communications Inc	406,850	406,850
Verizon Global Funding Corp	310,382	310,382
BB&T Corp	229,400	229,400
Wells Fargo Company	302,959	302,959
Bank of New York Mellon	151,367	151,367
Goldman Sachs Group Inc	407,499	407,499
Principal Life Inc FDG	305,767	305,767
Allstate LF GLB FN Trst	153,708	153,708
Amer Express Credit Co	164,575	164,575
Electronic Data Systems	245,023	245,023
Georgia Power Company	203,062	203,062
Duke Energy Carolinas	202,960	202,960
CME Group Inc	129,832	129,832
Honeywell International	193,786	193,786
Paccar Inc	175,955	175,955
Baxter International Inc	107,773	107,773
Chevron Corp	178,284	178,284
Coca Cola Enterprises	214,183	214,183
Southern Calif Gas Co	201,246	201,146
Praxair Inc	161,889	161,889
State Street Corp	193,227	193,227
Wachovia Corporation	304,742	304,742
National City Corp	196,854	196,854
Apache Finance Canada	162,508	162,508
Nationsbank Corp	664,853	664,853
National Rural Util Coop	111,445	111,445
Wyeth	259,211	259,211
Cisco Systems	208,947	208,947
EOG Resources Inc	172,698	172,698
General Elec Cap Corp	396,520	396,520
Ace Ina Holdings	173,947	173,947
Dell Inc	110,711	110,711
Oracle Corp	208,096	208,096
Berkshire Hathaway Fin	198,713	198,713
Travelers Cos Inc	202,979	202,979
Nucor Corp	169,957	169,957
E.I. Dupont DE Nemours	176,620	17,620
Kimberly Clark Corp	181,503	181,503
BP Capital Markets PLC	196,333	196,333
Shell International Fin	193,538	193,538
BHP Billion Fin USA Ltd	168,057	168,057
Diageo Capital PLC	171,761	171,761
Bank of Nova Scotia	157,939	157,939
Toyota MTR Cred	155,128	155,128
Wells Fargo & Company	105,500	105,500
JPMorgan Strategic Income	5,030,803	5,030,803
JPMorgan High Yield Bond Fund	2,108,523	2,108,523
American Airlines Inc	109,625	109,625
Amsouth BK N A Birmingham	97,000	97,000
Case New Holland Inc	215,000	215,000
Ford Motor Credit Co	214,420	214,420
Avis Budget Car Rental	54,325	54,325
Macys Retain Hldgs Inc	105,750	105,750
Echostar DBS Corp	103,750	103,750
HCA Inc	104,875	104,875
Freeport- McMoran C & G	105,375	105,375
Community Health Systems	105,000	105,000
Intelsat Corp	108,000	108,000
Sprint Nextel Corp	193,250	193,250
American Axle & MFG Inc	204,750	204,750
JPMorgan Chase & Co	106,299	106,299
Bank of America Corp	100,780	100,780
European Bank Recon & Dev	109,564	109,564

TY 2010 Investments Corporate Stock Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JPM Chase Capital XXVIII	539,800	539,800
Barclays Bank	93,320	93,320
Citigroup Capital	105,840	105,840
Credit Suisse Guernsey	107,120	107,120
DB Cont Cap Trust III	101,720	101,720
HSBC Holdings PLC	107,320	107,320

TY 2010 Investments Government Obligations Schedule

Name:	The Hugh & Michelle Harvey Family Foundation
EIN:	26-3640406
US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	1,369,145
State & Local Government Securities - End of Year Fair Market Value:	1,369,145

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TY 2010 Investments - Other Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Morgan Stanley Real Estate Fund VII Offshore Investors Global LP	FMV	118,225	118,225

TY 2010 Land, Etc. Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Software	6,000	3,167	2,833	0

TY 2010 Legal Fees Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	390	0		0

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TY 2010 Other Assets Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Interest Receivable	352,910	71,190	
Stock Sale Proceeds	237,995		

TY 2010 Other Expenses Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Postage and Supplies	158	0		0
Bank Charges	40,090	0		0
Commissions and Other Investment Fees	20,073	60,126		0
Membership Dues	1,785	0		0
Amortization	2,000	0		0

TY 2010 Other Income Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
	4,554	4,554	4,554

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TY 2010 Other Increases Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Description	Amount
Unrealized Gain/Loss	181,273
Rounding	1

TY 2010 Other Professional Fees Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other Professional Fees	77,604	2,292		0

TY 2010 Taxes Schedule

Name: The Hugh & Michelle Harvey Family Foundation

EIN: 26-3640406

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Tax	21,454	0		0