



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490





See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation THE MARCUS FOUNDATION		A Employer identification number 26-3610094
Number and street (or P O box number if mail is not delivered to street address) 250 JASMINE STREET	Room/suite	B Telephone number (303) 908-1430
City or town, state, and ZIP code DENVER, CO 80220		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,519,688. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I	Analysis of Revenue and Expenses
---------------	---

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	14,246.	14,246.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	23,910.			
	b Gross sales price for all assets on line 6a 1,234,648.				
	7 Capital gain net income (from Part IV, line 2)		23,910.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	38,156.	38,156.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	6,000.	0.		6,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	8,310.	0.		8,310.
	b Accounting fees STMT 3	1,200.	900.		300.
	c Other professional fees STMT 4	17,197.	17,197.		0.
	17 Interest				
	18 Taxes STMT 5	6,213.	6,213.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	1,924.	0.		1,924.
	24 Total operating and administrative expenses Add lines 13 through 23	40,844.	24,310.		16,534.
	25 Contributions, gifts, grants paid	73,500.			73,500.
26 Total expenses and disbursements. Add lines 24 and 25	114,344.	24,310.		90,034.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-76,188.				
b Net investment income (if negative, enter -0-)		13,846.			
c Adjusted net income (if negative, enter -0-)			N/A		

SCANNED MAY 18 2011

F1-238

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	35,493.	23,420.	23,420.
	2 Savings and temporary cash investments	386.	1,160.	1,160.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	1,226,643.	1,161,754.	1,495,108.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,262,522.	1,186,334.	1,519,688.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,262,522.	1,186,334.	
	30 Total net assets or fund balances	1,262,522.	1,186,334.	
	31 Total liabilities and net assets/fund balances	1,262,522.	1,186,334.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,262,522.
2 Enter amount from Part I, line 27a	2	-76,188.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,186,334.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,186,334.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,234,648.		1,210,738.	23,910.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			23,910.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	23,910.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	15,745.	1,388,493.	.011340
2008			
2007			
2006			
2005			

2 Total of line 1, column (d)	2	.011340
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.011340
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,463,387.
5 Multiply line 4 by line 3	5	16,595.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	138.
7 Add lines 5 and 6	7	16,733.
8 Enter qualifying distributions from Part XII, line 4	8	90,034.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	138.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	138.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	138.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	4,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,862.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 138. Refunded <input checked="" type="checkbox"/>	11	3,724.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ THE MARCUS FOUNDATION Telephone no. ▶ (303) 908-1430 Located at ▶ 250 JASMINE STREET, DENVER, CO ZIP+4 ▶ 80220			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ▶	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____ , _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____ , _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AMY HALPERIN WOOD 250 JASMINE STREET DENVER, CO 80220	PRESIDENT 5.00	3,000.	0.	0.
JONATHAN J. HALPERIN 5609 BELMONT AVENUE CHEVY CHASE, MD 20815	VICE PRESIDENT 5.00	3,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,456,216.
b	Average of monthly cash balances	1b	29,456.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,485,672.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,485,672.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,285.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,463,387.
6	Minimum investment return. Enter 5% of line 5	6	73,169.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	73,169.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	138.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	138.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	73,031.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	73,031.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,031.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	90,034.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	90,034.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	138.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,896.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				73,031.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007	844.			
d From 2008				
e From 2009	349.			
f Total of lines 3a through e	1,193.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	90,034.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				73,031.
e Remaining amount distributed out of corpus	17,003.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,196.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	18,196.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	844.			
c Excess from 2008				
d Excess from 2009	349.			
e Excess from 2010	17,003.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 8					
Total				▶ 3a	73,500.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ► BURDICK & ASSOCIATES, P.C.
8390 EAST CRESCENT PARKWAY, STE 110

Firm's EIN ▶

Firm's address ► GREENWOOD VILLAGE, CO 80111

Phone no.	303-813-1380
-----------	--------------

THE MARCUS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	275 SHRS URBAN OUTFITTERS INC	P	10/29/09	01/05/10
b	275 SHRS URBAN OUTFITTERS INC	P	06/02/09	01/05/10
c	750 SHRS ALLERGAN INC	P	04/08/09	01/06/10
d	225 SHRS ALLERGAN INC	P	05/22/09	01/06/10
e	1,400 SHRS HORMEL FOODS CORP	P	04/01/09	01/07/10
f	625 SHRS COMMScope INC	P	09/21/09	01/21/10
g	850 SHRS ANADARKO PETROLEUM CORP	P	11/09/09	01/21/10
h	150 SHRS ANADARKO PETROLEUM CORP	P	12/14/09	01/21/10
i	200 SHRS EQT CORPORATION	P	11/11/09	01/29/10
j	175 SHRS EQT CORPORATION	P	12/11/09	01/29/10
k	1,187 SHRS QUALCOMM INC	P	09/15/09	03/01/10
l	350 SHRS QUALCOMM INC	P	02/12/10	03/01/10
m	2,900 SHRS FIDELITY NATIONAL	P	10/08/09	03/09/10
n	500 SHRS FIDELITY NATIONAL	P	10/21/09	03/09/10
o	750 SHRS FIDELITY NATIONAL	P	10/29/09	03/09/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,785.	8,804.	981.
b	9,785.	6,154.	3,631.
c	46,781.	35,498.	11,283.
d	14,034.	9,931.	4,103.
e	53,087.	44,495.	8,592.
f	18,363.	20,049.	-1,686.
g	54,879.	56,456.	-1,577.
h	9,685.	8,973.	712.
i	8,823.	8,747.	76.
j	7,720.	7,305.	415.
k	42,945.	54,581.	-11,636.
l	12,663.	13,491.	-828.
m	41,506.	47,932.	-6,426.
n	7,156.	8,028.	-872.
o	10,734.	10,339.	395.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			981.
b			3,631.
c			11,283.
d			4,103.
e			8,592.
f			-1,686.
g			-1,577.
h			712.
i			76.
j			415.
k			-11,636.
l			-828.
m			-6,426.
n			-872.
o			395.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

THE MARCUS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	400 SHRS DOLLAR THRIFTY AUTO GROUP	P	12/22/09	03/10/10
b	400 SHRS COMMSCOPE INC	P	09/21/09	03/15/10
c	200 SHRS CELGENE CORP	P	10/28/09	03/18/10
d	1,875 SHRS POTLATCH CORP	P	07/28/09	04/01/10
e	1,750 SHRS DOLLAR THRIFTY AUTO GROUP	P	12/22/09	04/19/10
f	400 SHRS GENTEX CORP	P	11/11/09	04/22/10
g	200 SHRS GENTEX CORP	P	08/28/09	04/22/10
h	475 SHRS CONTINENTAL RESOURCES INC	P	02/22/10	05/03/10
i	1,275 SHRS MEDTRONIC INC	P	12/21/09	05/05/10
j	1,175 SHRS HARMAN INTERNATIONAL INDUSTRIES	P	04/27/10	05/25/10
k	325 SHRS HARMAN INTERNATIONAL INDUSTRIES	P	04/29/10	05/25/10
l	4,150 SHRS GAFISA SA ADR	P	04/06/10	06/07/10
m	800 SHRS GAFISA SA ADR	P	05/24/10	06/07/10
n	763 SHRS COMMSCOPE INC	P	09/21/09	07/13/10
o	750 SHRS COMMSCOPE INC	P	11/24/09	07/13/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,224.		10,670.	2,554.
b 11,463.		12,831.	-1,368.
c 12,920.		10,283.	2,637.
d 65,679.		52,716.	12,963.
e 59,506.		46,682.	12,824.
f 9,121.		6,944.	2,177.
g 4,560.		2,853.	1,707.
h 23,731.		19,264.	4,467.
i 55,000.		55,151.	-151.
j 36,681.		61,426.	-24,745.
k 10,146.		13,574.	-3,428.
l 47,185.		60,781.	-13,596.
m 9,096.		9,596.	-500.
n 19,345.		24,476.	-5,131.
o 19,015.		19,875.	-860.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,554.
b			-1,368.
c			2,637.
d			12,963.
e			12,824.
f			2,177.
g			1,707.
h			4,467.
i			-151.
j			-24,745.
k			-3,428.
l			-13,596.
m			-500.
n			-5,131.
o			-860.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE MARCUS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	500 SHRS COMMScope INC	P	02/24/10	07/13/10
b	300 SHRS CROWN HOLDINGS INC	P	10/16/09	07/22/10
c	100 SHRS CROWN HOLDINGS INC	P	12/01/09	07/22/10
d	400 SHRS WR BERKLEY CORP	P	10/28/09	07/30/10
e	1,875 SHRS WR BERKLEY CORP	P	07/21/09	07/30/10
f	350 SHRS TERADATA CORP	P	02/11/10	08/31/10
g	3,650 SHRS REGAL ENTERTAINMENT GROUP	P	01/27/10	09/08/10
h	700 SHRS REGAL ENTERTAINMENT GROUP	P	07/01/10	09/08/10
i	925 SHRS RALCORP HOLDING INC	P	01/15/10	09/23/10
j	150 SHRS FREEPORT-MORGAN COPPER & GOLD	P	08/02/10	10/07/10
k	425 SHRS GENTEX CORP	P	08/12/10	10/19/10
l	75 SHRS GENTEX CORP	P	08/28/09	10/19/10
m	75 SHRS INTERNATIONAL BUSINESS MACHINES	P	09/24/08	10/19/10
n	225 SHRS ALLEGHENY TECHNOLOGIES INC	P	04/10/10	11/01/10
o	500 SHRS AVNET INC	P	10/22/09	11/08/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,677.		12,541.	136.
b 8,179.		8,050.	129.
c 2,726.		2,529.	197.
d 10,789.		10,014.	775.
e 50,575.		42,780.	7,795.
f 11,124.		9,831.	1,293.
g 45,747.		55,244.	-9,497.
h 8,773.		8,966.	-193.
i 53,234.		57,601.	-4,367.
j 13,735.		11,132.	2,603.
k 9,015.		7,765.	1,250.
l 1,591.		1,070.	521.
m 10,381.		8,756.	1,625.
n 11,714.		12,365.	-651.
o 15,550.		12,933.	2,617.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			136.
b			129.
c			197.
d			775.
e			7,795.
f			1,293.
g			-9,497.
h			-193.
i			-4,367.
j			2,603.
k			1,250.
l			521.
m			1,625.
n			-651.
o			2,617.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

THE MARCUS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	350 SHRS ANALOG DEVICES INC	P	03/09/10	11/09/10
b	325 SHRS SOUTHWESTERN ENERGY CO	P	02/01/10	11/09/10
c	100 SHRS SOUTHWESTERN ENERGY CO	P	12/10/09	11/09/10
d	2,600 SHRS GENTEX CORP	P	08/28/09	11/12/10
e	150 SHRS CREE INC	P	11/15/10	12/03/10
f	987 SHRS TEVA PHARMACEUTICAL INDS	P	07/29/09	12/03/10
g	175 SHRS TEVA PHARMACEUTICAL INDS	P	07/26/10	12/03/10
h	200 SHRS CONTINENTAL RESOURCES INC	P	02/22/10	12/06/10
i	3,050 SHRS MDU RESOURCES GROUP	P	06/10/10	12/15/10
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,331.		10,205.	2,126.
b 12,634.		14,532.	-1,898.
c 3,887.		4,116.	-229.
d 55,328.		37,092.	18,236.
e 10,236.		8,138.	2,098.
f 48,116.		53,862.	-5,746.
g 8,531.		8,761.	-230.
h 11,320.		8,111.	3,209.
i 61,115.		56,439.	4,676.
j 722.			722.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,126.
b			-1,898.
c			-229.
d			18,236.
e			2,098.
f			-5,746.
g			-230.
h			3,209.
i			4,676.
j			722.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	23,910.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIDUCIARY TRUST COMPANY INTL	14,968.	722.	14,246.
TOTAL TO FM 990-PF, PART I, LN 4	14,968.	722.	14,246.

FORM 990-PF	LEGAL FEES	STATEMENT	2
-------------	------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSES	8,310.	0.		8,310.
TO FM 990-PF, PG 1, LN 16A	8,310.	0.		8,310.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING EXPENSE	1,200.	900.		300.
TO FORM 990-PF, PG 1, LN 16B	1,200.	900.		300.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES	17,197.	17,197.		0.
TO FORM 990-PF, PG 1, LN 16C	17,197.	17,197.		0.

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	75.	75.		0.
ESTIMATED TAX PAYMENTS	4,000.	4,000.		0.
2009 INCOME TAX	2,138.	2,138.		0.
TO FORM 990-PF, PG 1, LN 18	6,213.	6,213.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS FEES	1,924.	0.		1,924.
TO FORM 990-PF, PG 1, LN 23	1,924.	0.		1,924.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIDUCIARY TRUST INTERNATIONAL (EQUITIES)	COST	1,161,754.	1,495,108.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,161,754.	1,495,108.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
MONTVIEW BOULEVARD PRESBYTERIAN CHURCH 1980 DAHLIA STREET DENVER, CO 80220	UNRELATED TO SUPPORT MONTVIEW CHURCH	PUBLIC	2,500.
JEWISH FAMILY SERVICE OF COLORADO 3201 S. TAMARAC DRIVE DENVER, CO 80231	UNRELATED TO SUPPORT JEWISH FAMILY SERVICE	PUBLIC	7,000.
HUNGER FREE COLORADO 2222 S. ALBION ST #360 DENVER, CO 80222	UNRELATED TO SUPPORT THE HUNGER FREE HOTLINE	PUBLIC	2,500.
DENVER DUMB FRIENDS LEAGUE 2800 S. QUEBEC STREET DENVER, CO 80231	UNRELATED TO SUPPORT THE DUMB FRIENDS LEAGUE	PUBLIC	1,500.
CONGREGATION EMANUEL 51 GRAPE STREET DENVER, CO 80220	UNRELATED TO SUPPORT CONGREGATION EMANUEL	PUBLIC	1,000.
DENVER FOUNDATION 55 MADISON DENVER, CO 80206	UNRELATED TO SUPPORT DENVER FOUNDATION	PUBLIC	7,500.
COMMON CAUSE EDUCATION 1536 WYNKOOP STREET B300 DENVER, CO 80202	UNRELATED TO SUPPORT COMMON CAUSE EDUCATION	PUBLIC	2,000.
THE ASPEN INSTITUTE 1000 N. THIRD STREET ASPEN , CO 81611	UNRELATED TO SUPPORT THE ASPEN INSTITUTE	PUBLIC	2,500.

THE MARCUS FOUNDATION

26-3610094

MILE HIGH UNITED WAY 2505 18TH STREET DENVER, CO 80211	UNRELATED TO SUPPORT THE UNITED WAY	PUBLIC	2,500.
SAME CAFE 2023 E, COLFAX AVENUE DENVER , CO 80206	UNRELATED TO SUPPORT THE SAME CAFE	PUBLIC	1,500.
THE WILD ANIMAL SANCTUARY 1946 COUNTY ROAD 53 KEENESBURG, CO 80643	UNRELATED TO SUPPORT THE WILD ANIMAL SANCTARY	PUBLIC	1,000.
VOLUNTEERS OF AMERICA 2660 LARIMER STREET DENVER, CO 80205	UNRELATED TO SUPPORT VOLUNTEERS OF AMERICA	PUBLIC	3,000.
WILD BIRD P.O. BOX 37 ARVADA, CO 80001	UNRELATED TO SUPPORT WILD B.I.R.D. INFORMATION & REHAB OF DENV	PUBLIC	2,000.
WORCESTER ACADEMY 51 PROVIDENCE STREET WORCESTER, MA 01604	UNRELATED TO SUPPORT THE LIBRARY AT WORCESTER ACADEMY	PUBLIC	1,000.
IATP 2105 1ST AVENUE SOUTH MINNEAPOLIS, MN 55404	UNRELATED TO SUPPORT IATP	PUBLIC	3,000.
GRIST 710 SECOND AVENUE SEATTLE, WA 98105	UNRELATED TO SUPPORT GRIST	PUBLIC	5,000.
GREENHOME P.O. BOX 42676 WASHINGTON, DC 20015	UNRELATED TO SUPPORT GREENHOME	PUBLIC	6,500.
WILDERNESS SOCIETY 1615 M STREET, NW BOOMINGTON, MN 55425	UNRELATED TO SUPPORT THE WILDERNESS SOCIETY	PUBLIC	5,000.

THE MARCUS FOUNDATION

26-3610094

CERES 99 CHAUNCY STREET, 6TH FLOOR BOSTON, MA 02111	UNRELATED TO SUPPORT CERES	PUBLIC	6,000.
SOMERSET EDUCATIONAL FOUNDATION P.O. BOX 30764 BETHESDA, MD 20824	UNRELATED TO SUPPORT SOMERSET EDUCATIONAL FOUNDATION	PUBLIC	2,000.
MUNDO VERDE 2001 S STREET, NW WASHINGTON, DC 20009	UNRELATED TO SUPPORT MUNDO VERDE	PUBLIC	2,000.
CHESAPEAKE BAY FOUNDATION 212 W MAIN STREET, SUITE 204B SALISBURY , MD 21801	UNRELATED TO SUPPORT THE CHESAPEAKE BAY FOUNDATION	PUBLIC	2,000.
AUDUBON NATURALIST SOCIETY 8940 JONES MILL ROAD CHEVY CHASE, MD 20815	UNRELATED TO SUPPORT AUDUBON NATURALIST SOCIETY	PUBLIC	1,000.
ENVIRONMENTAL MEDIA FUND 73 SURREY AVENUE MILL VALLEY, CA 94941	UNRELATED TO SUPPORT THE ENVIRONMENTAL MEDIA FUND	PUBLIC	3,000.
COASTAL MAINE BOTANICAL GARDENS P.O. BOX 234 BOOTHBAY, ME 04537	UNRELATED TO SUPPORT THE COASTAL MAINE BOTANICAL GARDENS	PUBLIC	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

73,500.