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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☑ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
EVELYN BORDEWICK CHARITABLE FOUNDATION

A Employer identification number
26-3254514

Number and street (or P O box number if mail is not delivered to street address)
21 N 7TH ST

Room/suite

B Telephone number (see page 10 of the instructions)
(518) 828-6500

City or town, state, and ZIP code
HUDSON, NY 12534

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,206,560

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,858	7,858		
	4 Dividends and interest from securities	43,922	43,922		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,480			
	b Gross sales price for all assets on line 6a 186,634				
	7 Capital gain net income (from Part IV, line 2)		6,480		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	58,260	58,260		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,000			
	c Other professional fees (attach schedule)	14,313	14,313		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	175	175		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	248			
	24 **Total operating and administrative expenses.** Add lines 13 through 23	19,736	14,488		0
	25 Contributions, gifts, grants paid	105,000			105,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	124,736	14,488		105,000
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-66,476			
	b **Net investment income** (if negative, enter -0-)		43,772		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments		103,646	103,646
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)		220,173	218,737
	b Investments—corporate stock (attach schedule)		1,481,977	1,737,593
	c Investments—corporate bonds (attach schedule)		143,246	146,584
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15 Other assets (describe ▶ _____)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)		1,949,042	2,206,560
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 **Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted		1,949,042	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)		1,949,042	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	0	1,949,042	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	
2	Enter amount from Part I, line 27a	2	-66,476
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,015,518
4	Add lines 1, 2, and 3	4	1,949,042
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,949,042

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	6,480
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	3,145

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009			
2008			
2007			
2006			
2005			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	875
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	875
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	875
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,000		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶	10	125
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 0 **Refunded** ▶	11	125

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ SCOTT D SHALLO Telephone no ▶ (518) 828-6500

Located at ▶ 21 N 7TH ST HUDSON NY ZIP+4 ▶ 12534

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 ☐

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . .	1b		
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SCOTT D SHALLO 21 N 7TH ST HUDSON,NY 12534	TRUSTEE 0 50	0	0	0
DOMINICK SHALLO JR 21 N 7TH ST HUDSON,NY 12534	TRUSTEE 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,249,709
b	Average of monthly cash balances	1b	844,315
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,094,024
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,094,024
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	31,410
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,062,614
6	**Minimum investment return.** Enter 5% of line 5	6	103,131

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	103,131
2a	Tax on investment income for 2010 from Part VI, line 5	2a	875		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	875
3	Distributable amount before adjustments Subtract line 2c from line 1			3	102,256
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	102,256
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	102,256

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	105,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	105,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	105,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				102,256
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 105,000				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				102,256
e Remaining amount distributed out of corpus	2,744			
5 Excess distributions carryover applied to 2010				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,744			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,744			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	2,744			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SCOTT D SHALLO
21 N 7TH ST
HUDSON,NY 12534
(518) 828-6500

b The form in which applications should be submitted and information and materials they should include

NO REQUIRED FORMAT OR CONTENT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PRIMARILY SUPPORTS CHARITIES SERVING COLUMBIA COUNTY, NY

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				105,000
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					7,858
4 Dividends and interest from securities					43,922
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					6,480
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					58,260
13 **Total.** Add line 12, columns (b), (d), and (e)					13 58,260

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2011-05-16	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
SCOTT D SHALLO CPA	2011-11-15		

Firm's name	SHALLO GALLUSCIO BIANCHI & FUCITO CPAS	Firm's EIN
Firm's address	21 NORTH SEVENTH STREET HUDSON, NY 12534	Phone no (518) 828-6500

Additional Data

Software ID:
Software Version:
EIN: 26-3254514
Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	US TSY	P	2010-06-10	2010-10-28
B	COCA COLA COM	P	2010-06-09	2010-07-14
C	NETAPP INC	P	2010-06-09	2010-09-30
D	MASTERCARD INC	P	2010-06-09	2010-06-09
E	US TSY	P	2010-06-10	2010-10-28
F	CUMMINS INC	P	2010-06-09	2010-09-02
G	NETAPP INC	P	2010-06-09	2010-12-15
H	MICROSOFT CORP	P	2010-06-09	2010-09-30
I	ABBOTT LABS	P	2010-06-09	2010-11-24
J	CUMMINS INC	P	2010-06-09	2010-09-22
K	PACCAR INC	P	2010-06-09	2010-11-17
L	MICROSOFT CORP	P	2010-07-15	2010-09-30
M	ABBOTT LABS	P	2010-06-09	2010-12-08
N	CUMMINS INC	P	2010-06-09	2010-11-03
O	SALESFORCE COM INC	P	2010-06-09	2010-09-16
P	MICRON TECHNOLOGY INC	P	2010-06-09	2010-11-17
Q	ALTERA CORP	P	2010-06-16	2010-10-27
R	F5 NETWORKS INC COM	P	2010-06-09	2010-12-08
S	SALESFORCE COM INC	P	2010-06-09	2010-09-30
T	NUCOR CORPORATION	P	2010-06-09	2010-10-21
U	AMGEN INC COM PV	P	2010-06-09	2010-06-16
V	HALLIBURTON COMPANY	P	2010-06-09	2010-11-02
W	UNITED STS STL CORP NEW	P	2010-06-09	2010-09-16
X	QUAL COMM INC	P	2010-06-09	2010-06-16
Y	AMGEN INC COM PV	P	2010-06-09	2010-12-15
Z	HALLIBURTON COMPANY	P	2010-11-11	2010-12-08
AA	UNITED STS STL CORP NEW	P	2010-06-09	2010-09-22
AB	TEVA PHARMACTCL INDS ADR	P	2010-06-09	2010-07-28
AC	APPLE INC	P	2010-06-09	2010-07-14
AD	JPMORGAN CHASE & CO	P	2010-06-09	2010-08-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
AE	US TSY	P	2010-06-10	2010-06-24
AF	ZIMMER HOLDINGS INC COM	P	2010-06-09	2010-08-18
AG	AVON PROD INC	P	2010-06-09	2010-11-03
AH	JOY GLOBAL INC DEL COM	P	2010-06-09	2010-10-13
AI	CARMAX INC	P	2010-06-09	2010-07-14
AJ	WEYERHAEUSER CO	P	2010-06-09	2010-11-24
AK	BROADCOM CORP CALIF CL A	P	2010-09-16	2010-11-17
AL	JOY GLOBAL INC DEL COM	P	2010-06-09	2010-11-24
AM	CISCO SYSTEMS INC COM	P	2010-06-09	2010-11-11
AN	WELLS FARGO & CO NEW DEL	P	2010-06-09	2010-10-15
AO	BROADCOM CORP CALIF CL A	P	2010-09-30	2010-11-17
AP	KOHLS CORP WISC PV 1CT	P	2010-06-09	2010-12-15
AQ	EOG RESOURCES INC	P	2010-06-09	2010-11-11
AR	WAL-MART STORES INC	P	2010-06-09	2010-08-25
AS	BAIDU INC SPON ADR	P	2010-06-09	2010-10-13
AT	LAS VEGAS SANDS CORP	P	2010-06-09	2010-11-11
AU	FRONTIER COMMUNICATIONS	P	2010-06-09	2010-07-13
AV	FRONTIER COMMUNICATIONS	P	2010-07-16	2010-07-16
AW	COMCAST CORP NEW CL A	P	2010-06-09	2010-07-08
AX	MICROSOFT CORP	P	2010-06-09	2010-11-17
AY	HEWLETT PACKARD CO DEL	P	2010-06-09	2010-08-25
AZ	CBS CORP NEW CL B	P	2010-06-09	2010-10-13
BA	NII HLDGS INC CL B	P	2010-06-09	2010-09-02
BB	HOME DEPOT INC	P	2010-06-09	2010-10-13
BC	CBS CORP NEW CL B	P	2010-06-09	2010-11-11
BD	NETAPP INC	P	2010-06-09	2010-09-16
BE	LIFE TECHNOLOGIES CORP	P	2010-06-09	2010-07-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	9,337		9,473	-136
B	1,262		1,240	22
C	1,043		808	235
D	2,344		2,374	-30
E	15,075		15,312	-237
F	1,060		870	190
G	1,613		1,155	458
H	445		455	-10
I	1,317		1,296	21
J	1,496		1,137	359
K	2,170		1,679	491
L	4,248		4,344	-96
M	5,212		5,184	28
N	4,921		3,612	1,309
O	1,050		822	228
P	1,943		2,385	-442
Q	4,122		3,455	667
R	1,368		683	685
S	1,258		1,005	253
T	3,360		3,725	-365
U	4,142		4,023	119
V	4,291		3,214	1,077
W	984		892	92
X	2,839		2,842	-3
Y	2,911		2,790	121
Z	1,046		931	115
AA	1,711		1,656	55
AB	3,943		4,197	-254
AC	1,009		991	18
AD	3,262		3,244	18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
AE	16,082		16,108	-26
AF	4,469		4,625	-156
AG	3,891		3,764	127
AH	1,967		1,431	536
AI	3,636		3,726	-90
AJ	2,505		5,788	-3,283
AK	961		786	175
AL	2,319		1,590	729
AM	4,920		5,556	-636
AN	5,396		6,233	-837
AO	961		786	175
AP	1,876		1,772	104
AQ	5,158		5,879	-721
AR	5,753		5,734	19
AS	2,297		1,607	690
AT	1,956		964	992
AU	858		860	-2
AV	2		2	
AW	2,818		2,780	38
AX	3,614		3,561	53
AY	6,616		7,967	-1,351
AZ	2,505		1,959	546
BA	591		580	11
BB	1,553		1,609	-56
BC	5,632		4,633	999
BD	1,362		1,078	284
BE	2,819		2,982	-163

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				-136
B				22
C				235
D				-30
E				-237
F				190
G				458
H				-10
I				21
J				359
K				491
L				-96
M				28
N				1,309
O				228
P				-442
Q				667
R				685
S				253
T				-365
U				119
V				1,077
W				92
X				-3
Y				121
Z				115
AA				55
AB				-254
AC				18
AD				18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
AE				-26
AF				-156
AG				127
AH				536
AI				-90
AJ				-3,283
AK				175
AL				729
AM				-636
AN				-837
AO				175
AP				104
AQ				-721
AR				19
AS				690
AT				992
AU				-2
AV				
AW				38
AX				53
AY				-1,351
AZ				546
BA				11
BB				-56
BC				999
BD				284
BE				-163

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHATHAM RESCUE SQUAD INC CHATHAM RESCUE SQUAD INC PO BOX 55 PO BOX 55 CHATHAM,NY 12037	NONE	PUBLIC	PROGRAM FUNDING	5,000
CLAVERACK FREE LIBRARY CLAVERACK FREE LIBRARY BOX 417 BOX 417 CLAVERACK,NY 12513	NONE	PUBLIC	PROGRAM FUNDING	2,500
COL CTY HISTORICAL SOC COLUMBIA COUNTY HISTORICAL SOCIETY INC PO BOX 311 PO BOX 311 KINDERHOOK,NY 12106	NONE	PUBLIC	PROGRAM FUNDING	1,000
COMMUNITY HOSPICE COMMUNITY HOSPICE 47 LIBERTY ST 47 LIBERTY ST CATSKILL,NY 12414	NONE	PUBLIC	PROGRAM FUNDING	1,500
CONCERTED EFFORT INC CONCERTED EFFORT INC PO BOX 407 PO BOX 407 NORTH CHATHAM,NY 12132	NONE	PUBLIC	PROGRAM FUNDING	1,000
GERMANTOWN LIBRARY GERMANTOWN LIBRARY 31 PALANTINE PARK RD 31 PALANTINE PARK RD GERMANTOWN,NY 12526	NONE	PUBLIC	PROGRAM FUNDING	2,500
HUDSON OPERA HOUSE INC HUDSON OPERA HOUSE INC 327 WARREN ST 327 WARREN ST HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	8,000
KINDERHOOK MEM LIBRARY KINDERHOOK MEMORIAL LIBRARY 18 HUDSON ST 18 HUDSON ST KINDERHOOK,NY 12106	NONE	PUBLIC	PROGRAM FUNDING	4,000
COL CTY AGRICULTURAL SOC COLUMBIA COUNTY AGRICULTURAL SOCIETY PO BOX 257 PO BOX 257 CHATHAM,NY 12037	NONE	PUBLIC	PROGRAM FUNDING	1,500
COL CTY HABITAT FOR HUMAN COLUMBIA COUNTY HABITAT FOR HUMANITY 829 ROUTE 66 829 ROUTE 66 HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	1,500
COL GREENE COMM FOUND COLUMBIA GREENE COMMUNITY FOUNDATION INC 4400 ROUTE 23 4400 ROUTE 23 HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	2,500
COL GREENE HOSP FOUND COLUMBIA GREENE HOSPITAL FOUNDATION 71 PROSPECT AVE 71 PROSPECT AVE HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	20,000
COL GREENE HUMANE SOC COLUMBIA GREENE HUMANE SOCIETY INC 125 HUMANE SOCIETY RD 125 HUMANE SOCIETY RD HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	8,500
FAMILY RESOURCE OF COL CT FAMILY RESOURCE OF COLUMBIA COUNTY PO BOX 319 PO BOX 319 CHATHAM,NY 12037	NONE	PUBLIC	PROGRAM FUNDING	2,500
FOUND TO CURE PARALYSIS FOUNDATION TO CURE PARALYSIS INC PO BOX 324 PO BOX 324 GHENT,NY 12075	NONE	PUBLIC	PROGRAM FUNDING	1,000
Total . . . . . ▶ **3a**				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOUR NATIONS INC FOUR NATIONS INC PO BOX 1112 PO BOX 1112 HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	1,000
FRIENDS OF THE CHATHAM LI FRIENDS OF THE CHATHAM PUBLIC LIBRARY 11 WOODBRIDGE AVE 11 WOODBRIDGE AVE CHATHAM,NY 12037	NONE	PUBLIC	PROGRAM FUNDING	2,500
GERMANTOWN COMMUNITY CUP GERMANTOWN COMMUNITY CUPBOARD CHURCH AVE CHURCH AVE GERMANTOWN,NY 12526	NONE	PUBLIC	PROGRAM FUNDING	750
GREENPORT RESCUE SQUAD GREENPORT RESCUE SQUAD PO BOX 275 PO BOX 275 HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	5,000
HUDSON AREA ASSOC LIB HUDSON AREA ASSOCIATION LIBRARY 400 STATE ST 400 STATE ST HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	2,500
HUDSON CITY SCHOOL DIST HUDSON CITY SCHOOL DIST COMMUNITY ENDOWMENT FD 215 HARRY HOWARD AVE 215 HARRY HOWARD AVE HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	1,000
HUDSON DAY CARE CENTER HUDSON DAY CARE CENTER INC 10-12 WARREN ST 10-12 WARREN ST HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	1,000
HUDSON LITTLE LEAGUE INC HUDSON LITTLE LEAGUE INC PO BOX 1171 PO BOX 1171 HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	750
ICHABOD CRANE RIDERS BOOS ICHABOD CRANE RIDERS BOOSTER CLUB INC C/O ICHS PO BOX 658 C/O ICHS PO BOX 658 KINDERHOOK,NY 12106	NONE	PUBLIC	PROGRAM FUNDING	1,500
MENTAL HEALTH ASSOC OF C MENTAL HEALTH ASSOC OF COLUMBIA GREENE 713 UNION ST 713 UNION ST HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	750
NIVERVILLE FIRE DEPT NIVERVILLE FIRE DEPARTMENT INC 3331 ROUTE 9 3331 ROUTE 9 VALATIE,NY 12184	NONE	PUBLIC	PROGRAM FUNDING	3,000
NORTH CHATHAM FREE LIBRAR NORTH CHATHAM FREE LIBRARY PO BOX 907 PO BOX 907 NORTH CHATHAM,NY 12132	NONE	PUBLIC	PROGRAM FUNDING	2,500
NORTHERN COLUMBIA LITTLE NORTHERN COLUMBIA LITTLE LEAGUE PO BOX 264 PO BOX 264 KINDERHOOK,NY 12106	NONE	PUBLIC	PROGRAM FUNDING	1,500
OLANA PARTNERSHIP OLANA PARTNERSHIP PO BOX 199 PO BOX 199 HUDSON,NY 12534	NONE	PUBLIC	PROGRAM FUNDING	750
VALATIE COMMUNITY THEATRE VALATIE COMMUNITY THEATRE INC PO BOX 297 PO BOX 297 VALATIE,NY 12184	NONE	PUBLIC	PROGRAM FUNDING	2,000
Total . . . . . ▶ **3a**				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VALATIE FREE LIBRARY VALATIE FREE LIBRARY PO BOX 336 PO BOX 336 VALATIE,NY 12184	NONE	PUBLIC	PROGRAM FUNDING	4,000
VALAITE SANTA CLAUS CLUB VALATIE SANTA CLAUS CLUB INC PO BOX 602 PO BOX 602 VALATIE,NY 12184	NONE	PUBLIC	PROGRAM FUNDING	1,500
VALATIE VOLUNTEER RESCUE VALATIE VOLUNTEER RESCUE SQUAD PO BOX 242 PO BOX 242 VALATIE,NY 12184	NONE	PUBLIC	PROGRAM FUNDING	10,000
Total . . . . . ▶ **3a**				105,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319017241

TY 2010 Accounting Fees Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	5,000			

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TY 2010 Compensation Explanation

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Person Name	Explanation
SCOTT D SHALLO	
DOMINICK SHALLO JR	

TY 2010 Investments Corporate Bonds Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T	16,260	16,663
BP CAPITAL MARKETS PLC	12,437	13,409
CISCO SYSTEMS, INC.	15,368	15,716
CITIGROUP FUNDING INC	11,271	11,315
GENERAL ELECTRIC COMPANY	16,022	16,035
GOLDMAN SACHS GROUP INC.	17,446	18,265
JP MORGAN CHASE & CO	17,944	18,089
PEPSICO INC	7,601	7,727
VERIZON COMMUNICATIONS	14,667	15,004
WAL-MART STORES INC.	14,230	14,361

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TY 2010 Investments Corporate Stock Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	6,587	7,508
ABBOTT LABS	6,619	6,851
ALLERGAN INC	3,153	3,159
AMAZON COM INC.	7,913	11,700
AMERICAN EXPRESS CO	4,882	4,507
ANADARKO PETE CORP.	5,029	7,235
APPLE INC.	15,859	20,644
AT&T INC.	9,721	11,370
BAIDU COM INC.	2,306	3,185
BANK NOVA SCOTIA HALIFAX	7,732	9,324
BHP BILLITON LTD	17,070	25,460
BOEING CO.	5,524	5,025
BRISTOL MYERS SQUIBB CO	10,109	10,989
BROADCOM CORP	3,923	5,008
CAMECO CORP	5,272	9,409
CANADIAN NATL RY CO	6,526	7,511
CATERPILLAR INC. DEL	10,141	16,391
CERNER CORP.	2,770	3,316
CHECK POINT SOFTWARE TECH	4,574	6,985
CHEVRON CORP NEW	13,091	16,608
CHUBB CORP.	7,215	8,588
CLOROX CO DEL	7,949	7,847
COCA COLA CO	14,051	17,889
COGNIZANT TECHNOLOGY SOLUTION	3,768	4,544
CONOCOPHILLIPS	6,293	8,308
CONSOL ENERGY INC.	4,188	5,508
COVANCE INC.	2,799	2,776
CREE INC.	4,528	5,403
CTRIP COM INTL LTD	2,787	3,074
DANAHER CORP. DEL	9,093	11,132

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DEERE & CO	8,864	13,039
DELTA AIR LINES INC.	6,250	5,796
DENDREON CORP.	4,182	3,562
DIAGEO PLC	8,698	10,183
DISNEY WALT CO.	5,753	5,814
DOMINION RES INC VA NEW	9,692	10,296
DU PONT E I DE NEMOURS & CO	10,844	14,964
ENBRIGE INC.	5,954	7,163
EQT CORP.	4,372	5,022
EXELON CORP.	5,255	5,621
EXPRESS SCRIPTS INC.	6,684	7,027
EXXON MOBIL CORP.	15,108	18,134
F5 NETWORKS	2,595	4,946
FIRSTENERGY CORP.	4,612	4,702
FORD MTR CO	2,856	4,080
FREEPORT-MCMORAN COPPER	4,717	8,646
GENERAL DYNAMICS CORP	9,530	10,431
GENERAL ELECTRIC CO.	9,931	11,376
GENERAL MLS INC.	5,220	4,947
GENERAL MOTORS CORP	3,135	3,354
GLOBAL SMALL CAP PORT MANAGED	96,729	118,568
GOOGLE INC.	11,312	13,661
HALLIBURTON CO.	5,154	5,880
HEWLETT PACKARD CO.	7,967	7,283
HIGH INCOME PORTFOLIO	93,734	101,269
HOME DEPOT INC.	7,659	8,344
ILLUMINA INC.	2,884	4,054
INTEL CORP.	5,976	6,183
IBM	9,278	10,860
ISHARES MSCI EAFE INDEX FD.	139,898	171,982

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES MSCI EMERGING MKTS INDEX FD.	46,608	58,791
JEFFERIES GROUP INC.	3,438	3,861
JOHNSON & JOHNSON	4,804	5,072
JOY GLOBAL INC.	2,386	3,904
JP MORGAN CHASE	19,953	22,440
KIMBERLY CLARK CORP.	7,073	7,187
KOHLS CORP.	5,063	5,434
LAS VEGAS SANDS CORP.	2,965	5,514
LINCARE HLDGS INC.	4,175	4,615
LORILLARD INC.	5,406	6,072
MANPOWER INC.	4,096	4,581
MARATHON OIL CORP.	6,116	7,184
MASSEY ENERGY CORP.	3,369	6,116
MCDONALDS CORP.	11,754	13,126
MEADWESTVACO CORP.	5,056	5,808
MERCK & CO.	8,002	8,469
MICRON TECHNOLOGY	2,385	2,414
MICROSOFT CORP.	10,081	11,080
MID CAP VALUE OPPS PORTFOLIO	96,578	116,422
MONSANTO CO NEW	3,151	3,482
MOODYS CORP.	3,461	4,830
NETAPP INC.	3,850	5,496
NETFLIX	2,924	4,393
NEXTERA ENERGY INC.	8,245	8,786
NII HLDGS INC.	3,805	4,243
NORTHEAST UTILS	4,180	5,228
NORTHROP GRUMMAN CORP.	5,719	6,348
OCCIDENTAL PETE CORP. DEL	10,726	13,047
ORACLE CORP.	5,575	7,919
PACCAR INC.	5,476	7,856

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PEABODY ENERGY CORP.	4,252	7,102
PFIZER INC.	6,075	7,284
PHILIP MORRIS INTL INC.	9,161	11,999
PRAXAIR INC.	8,096	10,024
PROCTER & GAMBLE	21,026	21,744
PRUDENTIAL FINL INC.	4,681	4,814
PUBLIC SVC ENTERPRISE GROUP	5,166	5,121
QUALCOMM INC.	6,545	6,681
QWEST COMMUNICATIONS INTL	5,533	7,991
RATHEON CO	10,997	9,963
RED HAT INC.	2,838	3,926
RIO TINTO PLC	5,837	9,172
ROYAL BK CDA MONTREAL QUE	4,503	4,660
SALESFORCE COM INC.	5,299	7,656
SCHLUMBERGER LTD	9,944	14,529
SEAGATE TECHNOLOGY	2,639	2,660
SEMPRA ENERGY	3,936	4,461
SOUTHERN CO	6,978	8,143
SPDR TR	2,394	2,515
STARBUCKS CORP.	3,381	4,081
STARWOOD HOTELS & RESORTS	2,829	3,951
TARGET CORP.	6,625	7,757
TOTAL SA	9,178	10,803
TRAVELERS COMPANIES INC.	11,923	13,482
UNILEVER NV	10,263	11,618
UNITED CONTL HLDGS INC.	2,999	3,120
UNITED PARCEL SERVICE INC.	7,690	9,218
UNITED TECHNOLOGIES CORP.	11,921	14,642
URBAN OUTFITTERS INC.	3,095	2,972
US BANCORP DEL	7,328	8,630

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US MORTGAGE PORTFOLIO MANAGED ACCOUN	186,931	181,773
VF CORP.	6,585	7,498
VERIZON COMMUNICATIONS	13,041	17,783
VMWARE INC.	5,435	5,868
VODAFONE GROUP PLC	4,586	6,028
WAL MART STORES	6,554	6,903
WELLS FARGO & CO	15,438	17,323
WEYERHAEUSER CO.	3,263	3,975
WHOLE FOODS MKT INC.	4,277	5,564

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TY 2010 Investments Government Obligations Schedule

Name:	EVELYN BORDEWICK CHARITABLE FOUNDATION
EIN:	26-3254514
US Government Securities - End of Year Book Value:	220,173
US Government Securities - End of Year Fair Market Value:	218,737
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

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TY 2010 Other Expenses Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
STATIONARY & SUPPLIES	222			
MISCELLANOUS FEES	26			

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TY 2010 Other Increases Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Description	Amount
INITIAL FUNDING OF TRUST	2,015,518

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TY 2010 Other Professional Fees Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	14,313	14,313		

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TY 2010 Taxes Schedule

Name: EVELYN BORDEWICK CHARITABLE FOUNDATION

EIN: 26-3254514

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	175	175		