



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

OMB No 1545-0052

2010

Department of the Treasury  
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning,

and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation <b>BCM FOUNDATION</b>		A Employer identification number <b>26-2667384</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>8152 PAINTER AVE</b>	Room/suite <b>201</b>	B Telephone number <b>562/696-1433</b>
City or town, state, and ZIP code <b>WHITTIER, CA 90602-3757</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>48,866,765.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		22.	22.		STATEMENT 1
4 Dividends and interest from securities		1,039,808.	1,039,808.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		178,686.			
b Gross sales price for all assets on line 6a		20,854,902.			
7 Capital gain net income (from Part IV, line 2)			178,686.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,218,516.	1,218,516.		
13 Compensation of officers, directors, trustees, etc		150,000.	0.		150,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		1,759.	0.		1,759.
b Accounting fees STMT 4		11,230.	0.		11,230.
c Other professional fees STMT 5		106,256.	96,227.		10,029.
17 Interest					
18 Taxes STMT 6		75.	0.		75.
19 Depreciation and depletion		312.	0.		
20 Occupancy		10,016.	0.		10,016.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		819.	0.		819.
24 Total operating and administrative expenses. Add lines 13 through 23		280,467.	96,227.		183,928.
25 Contributions, gifts, grants paid		1,575,112.			1,575,112.
26 Total expenses and disbursements. Add lines 24 and 25		1,855,579.	96,227.		1,759,040.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<637,063.>			
b Net investment income (if negative, enter -0-)			1,122,289.		
c Adjusted net income (if negative, enter -0-)				N/A	

023501  
12-07-10

LHA For Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2010)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing	141,388.	200,064.	200,064.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		19,661.	19,661.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	32,670,224.	33,743,577.	37,681,643.
	c	Investments - corporate bonds STMT 10	12,599,981.	10,788,826.	10,964,188.
<b>Liabilities</b>	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶ 3,121.			
		Less: accumulated depreciation STMT 11 ▶ 1,912.	1,521.	1,209.	1,209.
	15	Other assets (describe ▶)			
	16	<b>Total assets (to be completed by all filers)</b>	45,413,114.	44,753,337.	48,866,765.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<b>Net Assets or Fund Balances</b>	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities (add lines 17 through 22)</b>	0.	0.	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
<b>Net Assets or Fund Balances</b>	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	44,927,954.	44,905,240.	
	29	Retained earnings, accumulated income, endowment, or other funds	485,160.	<151,903.>	
	30	<b>Total net assets or fund balances</b>	45,413,114.	44,753,337.	
<b>Net Assets or Fund Balances</b>	31	<b>Total liabilities and net assets/fund balances</b>	45,413,114.	44,753,337.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	45,413,114.
2	Enter amount from Part I, line 27a	2	<637,063.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	44,776,051.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	22,714.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	44,753,337.

Form 990-PF (2010)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHWAB-SEE ATTACHED SCHED	P	VARIOUS	VARIOUS
b SCHWAB-SEE ATTACHED SCHED	P	11/19/09	12/31/10
c TCW CLASS ACTION SETTLEMENTS	P	VARIOUS	12/31/10
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 20,528,991.		20,446,695.	82,296.
b 300,000.		229,521.	70,479.
c 3,793.			3,793.
d 22,118.			22,118.
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			82,296.
b			70,479.
c			3,793.
d			22,118.
e			

2 Capital gain net income or (net capital loss)	2	178,686.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,285.	5,157,140.	.000831
2008			
2007			
2006			
2005			

2 Total of line 1, column (d)	2	.000831
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.000831
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	44,314,762.
5 Multiply line 4 by line 3	5	36,826.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,223.
7 Add lines 5 and 6	7	48,049.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,759,040.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	11,223.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	11,223.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,223.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	9,840.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,840.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,383.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2010)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>BCM FOUNDATION</u> Telephone no. ► <u>562/696-1433</u> Located at ► <u>8152 PAINTER AVE., STE.201, WHITTIER, CA</u> ZIP+4 ► <u>90602</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES D. SHEPARD	TRUSTEE			
8152 PAINTER AVE, STE 201				
WHITTIER, CA 90602	40.00	75,000.	0.	0.
KAREN P. SHEPARD	TRUSTEE			
8152 PAINTER AVE, STE 201				
WHITTIER, CA 90602	40.00	75,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2010)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	44,902,864.
b	Average of monthly cash balances	1b	86,742.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	44,989,606.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	44,989,606.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	674,844.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,314,762.
6	Minimum investment return. Enter 5% of line 5	6	2,215,738.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,215,738.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	11,223.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	11,223.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,204,515.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,204,515.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,204,515.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,759,040.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,759,040.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	11,223.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,747,817.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				2,204,515.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005	1,196,337.			
<b>b</b> From 2006	1,618,670.			
<b>c</b> From 2007	2,445,192.			
<b>d</b> From 2008	1,512,964.			
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	6,773,163.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ 1,759,040.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				1,759,040.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	445,475.			445,475.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	6,327,688.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	750,862.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,576,826.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006	1,618,670.			
<b>b</b> Excess from 2007	2,445,192.			
<b>c</b> Excess from 2008	1,512,964.			
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				



**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year <b>SEE SCHEDULE ATTACHED</b>				
<b>Total</b>				<b>▶ 3a 1,575,112.</b>
<b>b</b> Approved for future payment  <b>NONE</b>				
<b>Total</b>				<b>▶ 3b 0.</b>



## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes          | No       |
|----------|--|--------------|----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |          |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |          |
|          | (1) Cash   | <b>1a(1)</b> | <b>X</b> |
|          | (2) Other assets   | <b>1a(2)</b> | <b>X</b> |
| <b>b</b> | Other transactions:  |              |          |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | <b>X</b> |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | <b>X</b> |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | <b>X</b> |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | <b>X</b> |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | <b>X</b> |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | <b>X</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | <b>X</b> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |          |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

**TRUSTEE**

Title

Print/Type preparer's name	
----------------------------	--

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

P00962718

**Paid**

CHARLES A. LARSON

Preparer's signature  
*Chris A. Don*

Date  
5/10/11

Preparer  
Use Only

Firm's name ► **LARSON & BAWDEN LLP**

9100 WILSHIRE BLVD, STE 300, EAST TOWNE

Firm's EIN ▶ 26-1508584

Firm's address ► BEVERLY HILLS, CA 90212

Phone no.	310/205-2470
-----------	--------------

## 2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNISHINGS	11/25/09	SL	5.00	17	268.		134.	134.	3.		27.
2	FURNISHINGS	12/07/09	SL	5.00	17	2,853.		1,427.	1,426.	36.		285.
	* TOTAL 990-PF PG 1 DEPR					3,121.		1,561.	1,560.	39.	0.	312.

---



---

**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


---

SOURCE	AMOUNT
WELLS FARGO BANK	22.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	22.

---



---



---



---

**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	1,061,926.	22,118.	1,039,808.
TOTAL TO FM 990-PF, PART I, LN 4	1,061,926.	22,118.	1,039,808.

---



---



---



---

**FORM 990-PF LEGAL FEES STATEMENT 3**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LARSON & BAWDEN LLP	1,759.	0.		1,759.
TO FM 990-PF, PG 1, LN 16A	1,759.	0.		1,759.

---



---



---



---

**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ALICE C. CLARNO, EA	11,230.	0.		11,230.
TO FORM 990-PF, PG 1, LN 16B	11,230.	0.		11,230.

---



---



FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
JULIE MORADI	8,430.	0.		8,430.	
PROFESSIONAL SERVICES	1,599.	0.		1,599.	
SCHWAB INVESTMENT SERVICES	96,227.	96,227.		0.	
TO FORM 990-PF, PG 1, LN 16C	106,256.	96,227.		10,029.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
REGISTRY OF CHARITABLE TRUSTS	75.	0.		75.	
TO FORM 990-PF, PG 1, LN 18	75.	0.		75.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	819.	0.		819.	
TO FORM 990-PF, PG 1, LN 23	819.	0.		819.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	8
DESCRIPTION	AMOUNT				
2009 TAX PD ON BEHALF OF B C MCCBABE FDN (CLOSED DEC, 2009)	22,714.				
TOTAL TO FORM 990-PF, PART III, LINE 5	22,714.				

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	33,743,577.	37,681,643.
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,743,577.	37,681,643.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
-------------	-----------------	-----------	----

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	10,788,826.	10,964,188.
TOTAL TO FORM 990-PF, PART II, LINE 10C	10,788,826.	10,964,188.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
-------------	--	-----------	----

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNISHINGS	268.	164.	104.
FURNISHINGS	2,853.	1,748.	1,105.
TOTAL TO FM 990-PF, PART II, LN 14	3,121.	1,912.	1,209.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JAMES D. SHEPARD  
8152 PAINTER AVE, STE.201  
WHITTIER, CA 90602

TELEPHONE NUMBER

562/696-1433

FORM AND CONTENT OF APPLICATIONS

NO UNSOLICITED GRANT APPLICATIONS, BUT WILL REVIEW 2-3 PG CONCEPT PAPERS.  
INCLUDE PROGRAM DESCRIPTION & BACKGROUND INFO ON ORGANIZATION. FOR MORE  
INFORMATION EMAIL JBCM1897@GMAIL.COM.

ANY SUBMISSION DEADLINESRESTRICTIONS AND LIMITATIONS ON AWARDS

## Capital Gains Report

1/1/10 Through 12/31/10

Page 1

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
SHORT TERM						
Vanguard GNMA Fund	159,411.	11/19/09	3/24/10	1,720,000.00	1,729,295.65	-9,295.65
Artio Intl Equity Fund	76,894.326	12/2/09	3/24/10	895,000.00	960,097.29	-65,097.29
Calamos Global Growth & Income	42,047.042	11/19/09	3/24/10	420,000.00	403,315.97	16,684.03
Dodge & Cox Intl Stock Fund	21,613.151	11/19/09	3/24/10	700,000.00	690,085.79	9,914.21
Primecap Odyssey Stock	17,954.372	11/19/09	3/24/10	240,000.00	221,235.39	18,764.61
Prud Jennison Small Co Cl A	10,309.278	11/19/09	3/24/10	180,000.00	157,010.30	22,989.70
Vanguard GNMA Fund	288,106....	11/19/09	4/27/10	3,100,000.00	3,125,096.12	-25,096.12
Vanguard Emerging Market	7,725.000	11/19/09	4/27/10	324,639.18	311,909.24	12,729.94
Artio Intl Equity Fund	59,324.153	12/2/09	4/27/10	700,000.00	740,717.31	-40,717.31
Artisan Intl Fund	50,916.497	11/19/09	4/27/10	1,000,000.00	1,057,402.75	-57,402.75
Dodge & Cox Intl Stock Fund	21,459.994	11/19/09	4/27/10	700,000.00	685,195.64	14,804.36
LSV Conservative Value Eqty Fd	55,024.072	11/19/09	4/27/10	400,000.00	375,577.96	24,422.04
Templeton Global Total Return	23,459.730	3/24/10	5/1/10	300,000.00	292,338.21	7,661.79
Vanguard GNMA Fund	9,298.322	11/19/09	5/1/10	100,000.00	100,851.55	-851.55
Vanguard Total Bond	57,093.240	11/19/09	5/1/10	600,000.00	599,333.73	666.27
American Fd Cap World Growth	4,440.661	11/19/09	5/1/10	150,000.00	150,872.39	-872.39
Calamos Global Growth & Income	25,105.417	11/19/09	5/1/10	250,000.00	241,680.21	8,319.79
Dodge & Cox Stock Fund	1,450.459	11/19/09	5/1/10	150,000.00	141,003.51	8,996.49
Primecap Odyssey Stock	22,062.496	11/19/09	5/1/10	300,000.00	271,856.06	28,143.94
Prud Jennison Small Co Cl A	5,589.715	11/19/09	5/1/10	100,000.00	87,418.46	12,581.54
Vanguard Emerging Market	2,347.000	11/19/09	5/1/10	100,121.32	94,763.88	5,357.44
Touchstone Sands Cap Instl Gr	21,065.708	11/19/09	5/1/10	250,000.00	225,644.62	24,355.38
JPMorgan Mortgage-Backed Sec	36,138.207	4/27/10	5/1/10	400,000.00	400,775.69	-775.69
Vanguard GNMA Fund	11,041.858	11/19/09	5/18/10	120,000.00	119,762.30	237.70
Vanguard Total Bond	30,219.547	11/19/09	5/18/10	320,000.00	317,228.34	2,771.66
Artio Intl Equity Fund	25,095.260	12/2/09	5/18/10	270,000.00	313,337.70	-43,337.70
Artisan Intl Fund	30,657.748	11/19/09	5/18/10	550,000.00	636,681.41	-86,681.41
Dodge & Cox Intl Stock Fund	8,452.502	11/19/09	5/18/10	250,000.00	269,879.74	-19,879.74
JPMorgan Mortgage-Backed Sec	9,858.871	4/27/10	5/18/10	110,000.00	109,335.69	664.31
Artisan Intl Fund	5,633.803	11/19/09	6/29/10	100,000.00	116,999.38	-16,999.38
Calamos Global Growth & Income	10,587.296	11/19/09	6/29/10	100,000.00	101,930.42	-1,930.42
Morgan Stanley Global R E	6,932.126	5/1/10	6/29/10	50,000.00	54,926.44	-4,926.44
Blackrock Inflation Protected	4,583.329	11/19/09	6/29/10	50,000.00	49,227.06	772.94
JPMorgan Mortgage-Backed Sec	8,917.108	4/27/10	6/29/10	100,000.00	98,892.59	1,107.41
Templeton Global Total Return	8,200.816	3/24/10	6/29/10	100,000.00	102,189.61	-2,189.61
Dodge & Cox Intl Stock Fund	5,068.553	11/19/09	9/28/10	170,000.00	161,833.71	8,166.29
LSV Conservative Value Eqty Fd	181,312..	11/19/09	10/21/10	1,309,043.16	1,239,902.03	69,141.13
LSV Conservative Value Eqty Fd	5,257.712	12/30/09	10/21/10	37,959.68	35,954.72	2,004.96
LSV Conservative Value Eqty Fd	36,157.858	3/24/10	10/21/10	261,052.84	247,264.53	13,788.31
LSV Conservative Value Eqty Fd	39,066.577	5/18/10	10/21/10	282,053.23	267,155.73	14,897.50
Morgan Stanley Global R E	13,458.515	5/1/10	10/21/10	120,000.00	106,612.48	13,387.52
JPMorgan Mortgage-Backed Sec	25,092.425	4/27/10	11/17/10	285,000.00	278,898.69	6,101.31
Vanguard GNMA Fund	85,137.312	11/19/09	11/17/10	942,428.53	923,687.57	18,740.96
Vanguard GNMA Fund	507.072	11/30/09	11/17/10	5,613.04	5,501.42	111.62
Vanguard GNMA Fund	2,764.977	12/10/09	11/17/10	30,606.95	29,998.30	608.65
Vanguard GNMA Fund	2,713.500	12/30/09	11/17/10	30,037.12	29,439.81	597.31
Vanguard GNMA Fund	1,043.654	12/30/09	11/17/10	11,552.74	11,323.01	229.73
Vanguard GNMA Fund	1,398.781	12/31/09	11/17/10	15,483.82	15,175.92	307.90
Vanguard GNMA Fund	1,323.750	1/29/10	11/17/10	14,653.27	14,361.87	291.40
Vanguard GNMA Fund	1,427.305	2/26/10	11/17/10	15,799.57	15,485.38	314.19
Vanguard GNMA Fund	1,282.567	3/29/10	11/17/10	14,197.39	13,915.06	282.33
Vanguard GNMA Fund	377.226	3/29/10	11/17/10	4,175.71	4,092.67	83.04
Vanguard GNMA Fund	1,589.563	3/31/10	11/17/10	17,595.69	17,245.78	349.91
Vanguard GNMA Fund	1,128.102	4/30/10	11/17/10	12,487.54	12,239.21	248.33
Vanguard GNMA Fund	297.094	5/28/10	11/17/10	3,288.69	3,223.29	65.40
Vanguard GNMA Fund	252.051	6/30/10	11/17/10	2,790.08	2,734.60	55.48
Vanguard GNMA Fund	275.293	7/30/10	11/17/10	3,047.36	2,986.76	60.60

## Capital Gains Report

1/1/10 Through 12/31/10

Page 2

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
Vanguard GNMA Fund	316.897	8/31/10	11/17/10	3,507.90	3,438.14	69.76
Vanguard GNMA Fund	314.677	9/30/10	11/17/10	3,483.32	3,414.05	69.27
Vanguard GNMA Fund	304.706	10/29/10	11/17/10	3,372.95	3,305.87	67.08
Vanguard Total Bond	48,705.932	11/19/09	11/17/10	525,000.00	512,020.09	12,979.91
Calamos Global Growth & Income	116,622....	11/19/09	11/17/10	1,200,000.00	1,127,633.46	72,366.54
Touchstone Sands Cap Instl Gr	368.189	11/19/09	11/19/10	5,000.00	3,982.44	1,017.56
<b>TOTAL SHORT TERM</b>				<b>20,528,991.08</b>	<b>20,446,694.99</b>	<b>82,296.09</b>
LONG TERM						
Touchstone Sands Cap Instl Gr	21,219.940	11/19/09	12/31/10	300,000.00	229,520.98	70,479.02
<b>TOTAL LONG TERM</b>				<b>300,000.00</b>	<b>229,520.98</b>	<b>70,479.02</b>
<b>OVERALL TOTAL</b>				<b>20,828,991.08</b>	<b>20,676,215.97</b>	<b>152,775.11</b>

# BCM Foundation

## Annual Report 2010

Annual Report w/ Address and Purpose	Tax Status	Amount Funded
<i>Aquarium of the Pacific</i> 100 Aquarium Way Long Beach CA 90802	Public Charity	\$30,000 00
<i>Aquarium Scholarship Fund</i>		
Arts High Foundation 515 So. Figueroa St Suite 2050 Los Angeles CA 90071	Public Charity	\$50,000 00
<i>25th Anniversary gift</i>		
Boys & Girls Club - Whittier 7905 Greenleaf Ave. Whittier CA 90602	Public Charity	\$135,000 00
<i>staff salaries and program supplies</i>		
C.R.C. Inc /H O W House 14100 1/2 Glengyle St Whittier CA 90604	Public Charity	\$41,000 00
<i>staff costs and to pay for renewed facility license fee and application fee</i>		
CASA of Los Angeles (Friends of CA) 201 Centre Plaza Drive, Suite 3 Monterey Park CA 91754	Public Charity	\$50,000.00
<i>Expanding operations</i>		
Children's Nature Institute 1910 Magnolia Ave Los Angeles CA 90007	Public Charity	\$25,000 00
<i>pilot program to add gardening to the Outreach Discovery Program</i>		
Chorale Bel Canto P.O Box 451 Whittier CA 90608	Public Charity	\$10,000 00
<i>2010 Spring Concert</i>		

Intercommunity Counseling Center		\$60,900 00
7702 Washington Ave , 1st Floor	Public Charity	
Whittier CA 90608		

*ICC direct programs and Boys & Girls Club Counseling Program*

Interfaith Food Center		\$125,000 00
14545 Leffingwell Rd	Public Charity	
Whittier CA 90604		

*core operating expenses and food distribution program expenses*

Library Foundation of Los Angeles		\$50,000 00
630 West Fifth St	Public Charity	
Los Angeles CA 90071		

*computer aides at three branches*

Long Beach Museum of Art		\$60,000 00
2300 East Ocean Blvd	Public Charity	
Long Beach CA 90803		

*general operating grant for exhibition and educational programming*

Los Angeles Music & Art School		\$25,000 00
3630 East Third St	Public Charity	
Los Angeles CA 90063		

*Youth Arts Education Program*

Los Angeles Regional Food Bank		\$100,000 00
1734 E 41st St	Public Charity	
Los Angeles CA 90058-1502		

*supporting the Operating Fund*

Natural History Museum		\$25,000 00
900 Exposition Blvd	Public Charity	
Los Angeles CA 90007		

*School Visits Program*

PIH Foundation		\$10,000 00
12401 Washington Blvd	Public Charity	
Whittier CA 90602		

*underwrote auction services for the annual gala*

Pilgrim Place 660 Avery Rd. Claremont CA 91711	Public Charity	\$40,000 00
<i>Purchase of CareTracker medical records system</i>		
Rio Hondo Symphony P O Box 495 Whittier CA 90608	Public Charity	\$5,710 00
<i>2010-2011 Music Enrichment Programs</i>		
Shoes That Fit 1420 N Claremont Blvd , Suite 107-B Claremont CA 91711	Public Charity	\$5,000.00
<i>new athletic shoes</i>		
Whittier Area First Day Coalition 12426 Whittier Blvd Whittier CA 90602	Public Charity	\$187,000 00
<i>general operating funds and a strategic planning initiative</i>		
Whittier College 13406 E Philadelphia St Whittier CA 90608	Public Charity	\$140,720 00
<i>Fifth Dimension and McCabe Community Education Programs</i>		
Whittier College Scholars 13406 E Philadelphia St Whittier CA 90608	Public Charity	\$134,845 00
<i>Whittier Scholars Program and College and Community Program</i>		
Whittier Rio Hondo AIDS Project 9200 Colima Rd , Suite 104 Whittier CA 90605	Public Charity	\$114,937 00
<i>program, case management and general operating costs</i>		
Whole Child 10155 Colima Rd Whittier CA 90603	Public Charity	\$100,000 00
<i>Families First Initiative</i>		



Women's and Children's Crisis Shelt  
12519-A Washington Blvd  
Whittier CA 90602

Public Charity

\$50,000 00

*hirng two overnight staff for the emergency shelter*

Grand Total

\$1,575,112 00

# **BCM FOUNDATION**

## **Application Process**

The BCM Foundation does not accept unsolicited grant applications. However, we are always enthused to learn about organizations and programs that may qualify under our guidelines for future funding. The best way for us to learn about what you would like to do is through a concept paper. Your concept paper should be no longer than 2-3 pages and include:

- A description of the program including costs, use of funds, funding resources secured for this project, the specific amount requested from the Foundation, and the reason for this request.
- Background information on your organization including: number of staff, number of clients served by this program, current programs offered, a 3 year historical overview of your Operating Budget (highlighting funding categories and amounts received per annum) and a brief report on Board membership and activity.
- A copy of the most current 501(C)3

Our Trustees on an on-going basis will review concept papers. Grantees presenting promising proposals will be contacted to arrange for a site visit and obtain further information to complete a grant application.

Once all documentation has been received and the Trustees have completed their review, full applications are considered in chronological order. Grant requests are reviewed several times throughout the year.

While all requests cannot be funded, each qualified application is considered carefully and seriously. Decisions are made based upon the Foundation's priorities and the amount of money available for distribution.

Successful grantees will be expected to provide program evaluations including impact reports as well as an accounting of how funds were spent.

Please e-mail concept papers to [jbcm1897@gmail.com](mailto:jbcm1897@gmail.com), or mail a hard copy to the following address:

BCM FOUNDATION  
8152 Painter Avenue, Suite 201  
Whittier, CA 90602