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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning,

and ending

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation

BCM FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)	Room/suite
8152 PAINTER AVE	201

City or town, state, and ZIP code

WHITTIER, CA 90602-3757

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year **48,866,765.** (Part I, column (d) must be on cash basis.)

J Accounting method: Cash Accrual
 Other (specify) _____

A Employer identification number

26-2667384

B Telephone number

562/696-1433

C If exemption application is pending, check here ►
 D 1. Foreign organizations, check here ►
 2. Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
	3 Dividends and interest from securities	22.	22.		STATEMENT 1
	5a Gross rents	1,039,808.	1,039,808.		STATEMENT 2
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	178,686.			
	b Gross sales price for all assets on line 6a	20,854,902.			
	7 Capital gain net income (from Part IV, line 2)		178,686.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	1,218,516.	1,218,516.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	150,000.	0.		150,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	STMT 3	1,759.	0.	1,759.
	b Accounting fees	STMT 4	11,230.	0.	11,230.
	c Other professional fees	STMT 5	106,256.	96,227.	10,029.
	17 Interest				
	18 Taxes	STMT 6	75.	0.	75.
	19 Depreciation and depletion		312.	0.	
	20 Occupancy		10,016.	0.	10,016.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 7	819.	0.	819.
	24 Total operating and administrative expenses. Add lines 13 through 23		280,467.	96,227.	183,928.
	25 Contributions, gifts, grants paid		1,575,112.		1,575,112.
	26 Total expenses and disbursements. Add lines 24 and 25		1,855,579.	96,227.	1,759,040.
	27 Subtract line 26 from line 12:		<637,063. >		
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)			1,122,289.	
	c Adjusted net income (if negative, enter -0-)				N/A

023501
12-07-10 LHA For Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		141,388.	200,064.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		19,661.	19,661.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 9	32,670,224.	33,743,577.
	c Investments - corporate bonds	STMT 10	12,599,981.	10,788,826.
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ►	3,121.		
	Less accumulated depreciation STMT 11 ►	1,912.	1,521.	1,209.
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers)		45,413,114.	44,753,337.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	44,927,954.	44,905,240.	
	29 Retained earnings, accumulated income, endowment, or other funds	485,160.	<151,903.	>
	30 Total net assets or fund balances	45,413,114.	44,753,337.	
	31 Total liabilities and net assets/fund balances	45,413,114.	44,753,337.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 45,413,114.
2 Enter amount from Part I, line 27a	2 <637,063.>
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 44,776,051.
5 Decreases not included in line 2 (itemize) ►	5 22,714.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 44,753,337.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a SCHWAB-SEE ATTACHED SCHED			P	VARIOUS	VARIOUS
b SCHWAB-SEE ATTACHED SCHED			P	11/19/09	12/31/10
c TCW CLASS ACTION SETTLEMENTS			P	VARIOUS	12/31/10
d CAPITAL GAINS DIVIDENDS					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 20,528,991.		20,446,695.	82,296.		
b 300,000.		229,521.	70,479.		
c 3,793.			3,793.		
d 22,118.			22,118.		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			82,296.		
b			70,479.		
c			3,793.		
d			22,118.		
e					
2 Capital gain net income or (net capital loss)			{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } 2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8					
			3		
				N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,285.	5,157,140.	.000831
2008			
2007			
2006			
2005			

2 Total of line 1, column (d)

2 .000831

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .000831

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5

4 44,314,762.

5 Multiply line 4 by line 3

5 36,826.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 11,223.

7 Add lines 5 and 6

7 48,049.

8 Enter qualifying distributions from Part XII, line 4

8 1,759,040.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1	11,223.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				2	0.
3 Add lines 1 and 2				3	11,223.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5	11,223.
6 Credits/Payments:					
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	9,840.			
b Exempt foreign organizations - tax withheld at source	6b				
c Tax paid with application for extension of time to file (Form 8868)	6c				
d Backup withholding erroneously withheld	6d				
7 Total credits and payments. Add lines 6a through 6d	7	9,840.			
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,383.			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ►	11		Refunded ►		

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a	X	
1b	X	
1c	X	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	N/A	
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year?	6	X
If "Yes," complete Part II, col. (c), and Part XV.		
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►	7	X
CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	<input checked="" type="checkbox"/>
14	The books are in care of ► <u>BCM FOUNDATION</u> Located at ► <u>8152 PAINTER AVE., STE. 201, WHITTIER, CA</u>	Telephone no. ► <u>562/696-1433</u> ZIP+4 ► <u>90602</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<input type="checkbox"/> N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	<input checked="" type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	<input checked="" type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(l)(3) or 4942(l)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4a	<input checked="" type="checkbox"/>
		4b	<input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes?
 Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
 Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
►

5b

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
N/A Yes NoIf "Yes," attach the statement required by Regulations section 53.4945-5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
N/A Yes X No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes X Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES D. SHEPARD 8152 PAINTER AVE, STE 201 WHITTIER, CA 90602	TRUSTEE 40.00	75,000.	0.	0.
KAREN P. SHEPARD 8152 PAINTER AVE, STE 201 WHITTIER, CA 90602	TRUSTEE 40.00	75,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

►

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

0.

2

3

4

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

►

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	44,902,864.
b Average of monthly cash balances	1b	86,742.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	44,989,606.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	44,989,606.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	674,844.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,314,762.
6 Minimum investment return. Enter 5% of line 5	6	2,215,738.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,215,738.
2a Tax on investment income for 2010 from Part VI, line 5	2a	11,223.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	11,223.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,204,515.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	2,204,515.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,204,515.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,759,040.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,759,040.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	11,223.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,747,817.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,204,515.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	1,196,337.			
b From 2006	1,618,670.			
c From 2007	2,445,192.			
d From 2008	1,512,964.			
e From 2009				
f Total of lines 3a through e	6,773,163.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 1,759,040.			0.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				1,759,040.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	445,475.			445,475.
6 Enter the net total of each column as indicated below:	6,327,688.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	750,862.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,576,826.			
10 Analysis of line 9:				
a Excess from 2006	1,618,670.			
b Excess from 2007	2,445,192.			
c Excess from 2008	1,512,964.			
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
2 a	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
3	Subtract line 2d from line 2c				
	Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> SEE SCHEDULE ATTACHED				
Total				► 3a 1,575,112.
<i>b Approved for future payment</i>				
NONE				
Total				► 3b 0.

023611 12-07-10

Form 990-PF (2010)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,218,516.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 1,218,516.

Part XVI.B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNISHINGS	112509SL		5.00	17	268.		134.	134.	3.		27.
2	FURNISHINGS	120709SL		5.00	17	2,853.		1,427.	1,426.	36.		285.
	* TOTAL 990-PF PG 1					3,121.		1,561.	1,560.	39.	0.	312.
	DEPR											

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
WELLS FARGO BANK	22.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	22.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	1,061,926.	22,118.	1,039,808.
TOTAL TO FM 990-PF, PART I, LN 4	1,061,926.	22,118.	1,039,808.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LARSON & BAWDEN LLP	1,759.	0.		1,759.
TO FM 990-PF, PG 1, LN 16A	1,759.	0.		1,759.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ALICE C. CLARNO, EA	11,230.	0.		11,230.
TO FORM 990-PF, PG 1, LN 16B	11,230.	0.		11,230.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JULIE MORADI	8,430.	0.		8,430.
PROFESSIONAL SERVICES	1,599.	0.		1,599.
SCHWAB INVESTMENT SERVICES	96,227.	96,227.		0.
TO FORM 990-PF, PG 1, LN 16C	106,256.	96,227.		10,029.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REGISTRY OF CHARITABLE TRUSTS	75.	0.		75.
TO FORM 990-PF, PG 1, LN 18	75.	0.		75.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	819.	0.		819.
TO FORM 990-PF, PG 1, LN 23	819.	0.		819.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION	AMOUNT	
2009 TAX PD ON BEHALF OF B C MCCBAE FDN (CLOSED DEC, 2009)	22,714.	
TOTAL TO FORM 990-PF, PART III, LINE 5	22,714.	

FORM 990-PF

CORPORATE STOCK

STATEMENT

9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	33,743,577.	37,681,643.
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,743,577.	37,681,643.

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	10,788,826.	10,964,188.
TOTAL TO FORM 990-PF, PART II, LINE 10C	10,788,826.	10,964,188.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNISHINGS	268.	164.	104.
FURNISHINGS	2,853.	1,748.	1,105.
TOTAL TO FM 990-PF, PART II, LN 14	3,121.	1,912.	1,209.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JAMES D. SHEPARD
8152 PAINTER AVE, STE.201
WHITTIER, CA 90602

TELEPHONE NUMBER

562/696-1433

FORM AND CONTENT OF APPLICATIONS

NO UNSOLICITED GRANT APPLICATIONS, BUT WILL REVIEW 2-3 PG CONCEPT PAPERS.
INCLUDE PROGRAM DESCRIPTION & BACKGROUND INFO ON ORGANIZATION. FOR MORE
INFORMATION EMAIL JBCM1897@GMAIL.COM.

ANY SUBMISSION DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

Capital Gains Report

1/1/10 Through 12/31/10

Page 1

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
SHORT TERM						
Vanguard GNMA Fund	159,411	11/19/09	3/24/10	1,720,000.00	1,729,295.65	-9,295.65
Artio Intl Equity Fund	76,894.326	12/2/09	3/24/10	895,000.00	960,097.29	-65,097.29
Calamos Global Growth & Income	42,047.042	11/19/09	3/24/10	420,000.00	403,315.97	16,684.03
Dodge & Cox Intl Stock Fund	21,613.151	11/19/09	3/24/10	700,000.00	690,085.79	9,914.21
Primecap Odyssey Stock	17,954.372	11/19/09	3/24/10	240,000.00	221,235.39	18,764.61
Prud Jennison Small Co Cl A	10,309.278	11/19/09	3/24/10	180,000.00	157,010.30	22,989.70
Vanguard GNMA Fund	288,106	11/19/09	4/27/10	3,100,000.00	3,125,096.12	-25,096.12
Vanguard Emerging Market	7,725.000	11/19/09	4/27/10	324,639.18	311,909.24	12,729.94
Artio Intl Equity Fund	59,324.153	12/2/09	4/27/10	700,000.00	740,717.31	-40,717.31
Artisan Intl Fund	50,916.497	11/19/09	4/27/10	1,000,000.00	1,057,402.75	-57,402.75
Dodge & Cox Intl Stock Fund	21,459.994	11/19/09	4/27/10	700,000.00	685,195.64	14,804.36
LSV Conservative Value Eqty Fd	55,024.072	11/19/09	4/27/10	400,000.00	375,577.96	24,422.04
Templeton Global Total Return	23,459.730	3/24/10	5/1/10	300,000.00	292,338.21	7,661.79
Vanguard GNMA Fund	9,298.322	11/19/09	5/1/10	100,000.00	100,851.55	-851.55
Vanguard Total Bond	57,093.240	11/19/09	5/1/10	600,000.00	599,333.73	666.27
American Fd Cap World Growth	4,440.661	11/19/09	5/1/10	150,000.00	150,872.39	-872.39
Calamos Global Growth & Income	25,105.417	11/19/09	5/1/10	250,000.00	241,680.21	8,319.79
Dodge & Cox Stock Fund	1,450.459	11/19/09	5/1/10	150,000.00	141,003.51	8,996.49
Primecap Odyssey Stock	22,062.496	11/19/09	5/1/10	300,000.00	271,856.06	28,143.94
Prud Jennison Small Co Cl A	5,589.715	11/19/09	5/1/10	100,000.00	87,418.46	12,581.54
Vanguard Emerging Market	2,347.000	11/19/09	5/1/10	100,121.32	94,763.88	5,357.44
Touchstone Sands Cap Instl Gr	21,065.708	11/19/09	5/1/10	250,000.00	225,644.62	24,355.38
JPMorgan Mortgage-Backed Sec	36,138.207	4/27/10	5/1/10	400,000.00	400,775.69	-775.69
Vanguard GNMA Fund	11,041.858	11/19/09	5/18/10	120,000.00	119,762.30	237.70
Vanguard Total Bond	30,219.547	11/19/09	5/18/10	320,000.00	317,228.34	2,771.66
Artio Intl Equity Fund	25,095.260	12/2/09	5/18/10	270,000.00	313,337.70	-43,337.70
Artisan Intl Fund	30,657.748	11/19/09	5/18/10	550,000.00	636,681.41	-86,681.41
Dodge & Cox Intl Stock Fund	8,452.502	11/19/09	5/18/10	250,000.00	269,879.74	-19,879.74
JPMorgan Mortgage-Backed Sec	9,858.871	4/27/10	5/18/10	110,000.00	109,335.69	664.31
Artisan Intl Fund	5,633.803	11/19/09	6/29/10	100,000.00	116,999.38	-16,999.38
Calamos Global Growth & Income	10,587.298	11/19/09	6/29/10	100,000.00	101,930.42	-1,930.42
Morgan Stanley Global R E	6,932.126	5/1/10	6/29/10	50,000.00	54,926.44	-4,926.44
Blackrock Inflation Protected	4,583.329	11/19/09	6/29/10	50,000.00	49,227.06	772.94
JPMorgan Mortgage-Backed Sec	8,917.108	4/27/10	6/29/10	100,000.00	98,892.59	1,107.41
Templeton Global Total Return	8,200.816	3/24/10	6/29/10	100,000.00	102,189.61	-2,189.61
Dodge & Cox Intl Stock Fund	5,068.553	11/19/09	9/28/10	170,000.00	161,833.71	8,166.29
LSV Conservative Value Eqty Fd	181,312	11/19/09	10/21/10	1,309,043.16	1,239,902.03	69,141.13
LSV Conservative Value Eqty Fd	5,257.712	12/30/09	10/21/10	37,959.68	35,954.72	2,004.96
LSV Conservative Value Eqty Fd	36,157.858	3/24/10	10/21/10	261,052.84	247,264.53	13,788.31
LSV Conservative Value Eqty Fd	39,066.577	5/18/10	10/21/10	282,053.23	267,155.73	14,897.50
Morgan Stanley Global R E	13,458.515	5/1/10	10/21/10	120,000.00	106,612.48	13,387.52
JPMorgan Mortgage-Backed Sec	25,092.425	4/27/10	11/17/10	285,000.00	278,898.69	6,101.31
Vanguard GNMA Fund	85,137.312	11/19/09	11/17/10	942,428.53	923,687.57	18,740.96
Vanguard GNMA Fund	507.072	11/30/09	11/17/10	5,613.04	5,501.42	111.62
Vanguard GNMA Fund	2,764.977	12/10/09	11/17/10	30,606.95	29,998.30	608.65
Vanguard GNMA Fund	2,713.500	12/30/09	11/17/10	30,037.12	29,439.81	597.31
Vanguard GNMA Fund	1,043.654	12/30/09	11/17/10	11,552.74	11,323.01	229.73
Vanguard GNMA Fund	1,398.781	12/31/09	11/17/10	15,483.82	15,175.92	307.90
Vanguard GNMA Fund	1,323.750	1/29/10	11/17/10	14,653.27	14,361.87	291.40
Vanguard GNMA Fund	1,427.305	2/26/10	11/17/10	15,799.57	15,485.38	314.19
Vanguard GNMA Fund	1,282.567	3/29/10	11/17/10	14,197.39	13,915.06	282.33
Vanguard GNMA Fund	377.226	3/29/10	11/17/10	4,175.71	4,092.67	83.04
Vanguard GNMA Fund	1,589.563	3/31/10	11/17/10	17,595.69	17,245.78	349.91
Vanguard GNMA Fund	1,128.102	4/30/10	11/17/10	12,487.54	12,239.21	248.33
Vanguard GNMA Fund	297.094	5/28/10	11/17/10	3,288.69	3,223.29	65.40
Vanguard GNMA Fund	252.051	6/30/10	11/17/10	2,790.08	2,734.60	55.48
Vanguard GNMA Fund	275.293	7/30/10	11/17/10	3,047.36	2,986.76	60.60

Capital Gains Report

1/1/10 Through 12/31/10

Page 2

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
Vanguard GNMA Fund	316,897	8/31/10	11/17/10	3,507.90	3,438.14	69.76
Vanguard GNMA Fund	314,677	9/30/10	11/17/10	3,483.32	3,414.05	69.27
Vanguard GNMA Fund	304,706	10/29/10	11/17/10	3,372.95	3,305.87	67.08
Vanguard Total Bond	48,705,932	11/19/09	11/17/10	525,000.00	512,020.09	12,979.91
Calamos Global Growth & Income	116,622....	11/19/09	11/17/10	1,200,000.00	1,127,633.46	72,366.54
Touchstone Sands Cap Instl Gr	368.189	11/19/09	11/19/10	5,000.00	3,982.44	1,017.56
TOTAL SHORT TERM				20,528,991.08	20,446,694.99	82,296.09
LONG TERM						
Touchstone Sands Cap Instl Gr	21,219.940	11/19/09	12/31/10	300,000.00	229,520.98	70,479.02
TOTAL LONG TERM				300,000.00	229,520.98	70,479.02
OVERALL TOTAL				20,828,991.08	20,676,215.97	152,775.11

BCM Foundation
Annual Report 2010

Annual Report w/ Address and Purpose	Tax Status	Amount Funded
Aquarium of the Pacific 100 Aquarium Way Long Beach CA 90802	Public Charity	\$30,000 00
<i>Aquarium Scholarship Fund</i>		
Arts High Foundation 515 So. Figueroa St Suite 2050 Los Angeles CA 90071	Public Charity	\$50,000 00
<i>25th Anniversary gift</i>		
Boys & Girls Club - Whittier 7905 Greenleaf Ave. Whittier CA 90602	Public Charity	\$135,000 00
<i>staff salaries and program supplies</i>		
C.R.C. Inc /H O W House 14100 1/2 Glengyle St Whittier CA 90604	Public Charity	\$41,000 00
<i>staff costs and to pay for renewed facility license fee and application fee</i>		
CASA of Los Angeles (Friends of CA 201 Centre Plaza Drive, Suite 3 Monterey Park CA 91754	Public Charity	\$50,000.00
<i>Expanding operations</i>		
Children's Nature Institute 1910 Magnolia Ave Los Angeles CA 90007	Public Charity	\$25,000 00
<i>pilot program to add gardening to the Outreach Discovery Program</i>		
Chorale Bel Canto P.O. Box 451 Whittier CA 90608	Public Charity	\$10,000 00
<i>2010 Spring Concert</i>		

Intercommunity Counseling Center
7702 Washington Ave , 1st Floor
Whittier CA 90608

Public Charity

\$60,900 00

ICC direct programs and Boys & Girls Club Counseling Program

Interfaith Food Center
14545 Leffingwell Rd
Whittier CA 90604

Public Charity

\$125,000 00

core operating expenses and food distribution program expenses

Library Foundation of Los Angeles
630 West Fifth St
Los Angeles CA 90071

Public Charity

\$50,000 00

computer aides at three branches

Long Beach Museum of Art
2300 East Ocean Blvd
Long Beach CA 90803

Public Charity

\$60,000 00

general operating grant for exhibition and educational programming

Los Angeles Music & Art School
3630 East Third St
Los Angeles CA 90063

Public Charity

\$25,000 00

Youth Arts Education Program

Los Angeles Regional Food Bank
1734 E 41st St
Los Angeles CA 90058-1502

Public Charity

\$100,000 00

supporting the Operating Fund

Natural History Museum
900 Exposition Blvd
Los Angeles CA 90007

Public Charity

\$25,000 00

School Visits Program

PIH Foundation
12401 Washington Blvd
Whittier CA 90602

Public Charity

\$10,000 00

underwnte auction services for the annual gala

Pilgrim Place \$40,000 00
660 Avery Rd. Public Charity
Claremont CA 91711

Purchase of Care Tracker medical records system

Rio Hondo Symphony \$5,710 00
P O Box 495 Public Charity
Whittier CA 90608

2010-2011 Music Enrichment Programs

Shoes That Fit \$5,000.00
1420 N Claremont Blvd , Suite 107-B Public Charity
Claremont CA 91711

new athletic shoes

Whittier Area First Day Coalition \$187,000 00
12426 Whittier Blvd Public Charity
Whittier CA 90602

general operating funds and a strategic planning initiative

Whittier College \$140,720 00
13406 E Philadelphia St Public Charity
Whittier CA 90608

Fifth Dimension and McCabe Community Education Programs

Whittier College Scholars \$134,845 00
13406 E Philadelphia St Public Charity
Whittier CA 90608

Whittier Scholars Program and College and Community Program

Whittier Rio Hondo AIDS Project \$114,937 00
9200 Colima Rd , Suite 104 Public Charity
Whittier CA 90605

program, case management and general operating costs

Whole Child \$100,000 00
10155 Colima Rd Public Charity
Whittier CA 90603

Families First Initiative

Women's and Children's Crisis Shelt
12519-A Washington Blvd
Whittier CA 90602

Public Charity

\$50,000 00

hiring two overnight staff for the emergency shelter

Grand Total

\$1,575,112 00

BCM FOUNDATION

Application Process

The BCM Foundation does not accept unsolicited grant applications. However, we are always enthused to learn about organizations and programs that may qualify under our guidelines for future funding. The best way for us to learn about what you would like to do is through a concept paper. Your concept paper should be no longer than 2-3 pages and include:

- A description of the program including costs, use of funds, funding resources secured for this project, the specific amount requested from the Foundation, and the reason for this request.
- Background information on your organization including: number of staff, number of clients served by this program, current programs offered, a 3 year historical overview of your Operating Budget (highlighting funding categories and amounts received per annum) and a brief report on Board membership and activity.
- A copy of the most current 501(C)3

Our Trustees on an on-going basis will review concept papers. Grantees presenting promising proposals will be contacted to arrange for a site visit and obtain further information to complete a grant application.

Once all documentation has been received and the Trustees have completed their review, full applications are considered in chronological order. Grant requests are reviewed several times throughout the year.

While all requests cannot be funded, each qualified application is considered carefully and seriously. Decisions are made based upon the Foundation's priorities and the amount of money available for distribution.

Successful grantees will be expected to provide program evaluations including impact reports as well as an accounting of how funds were spent.

Please e-mail concept papers to jbcm1897@gmail.com, or mail a hard copy to the following address:

BCM FOUNDATION
8152 Painter Avenue, Suite 201
Whittier, CA 90602