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THE FOUNDATION PROVIDES AID TO VARIOUS CHARITABLE ORGANIZATIONS

Department of the Treasury

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
on may be able to use a copy of this return to satisfy state ret

OMB No 1545-0052

2010

_		evenue Service Note. The foundation may	, be able to t	ise a copy or				
		lendar year 2010, or tax year beginning		1.1.1		, and endi	 	, 20
G	Che	ck all that apply Initial return	اليا	Initial return of a former public charity			-i -	Final return
_		Amended return		Address change N		Name change		
		of foundation					A Employer Identif	ication number
		NEIL & AMY MCGOLDRICK CHARI	TABLE					05.64.065
_		DATION					26-	-2561303
N	ımbe	r and street (or P O box number if mail is not deliver	red to street ad	dress)		Room/sur	te B Telephone number	(see page 10 of the instructions)
_		ECOND STREET	·			<u> </u>	1	16) 248-2429
C	ty or	town, state, and ZIP code				<u>-</u>	C If exemption applic pending, check here	ation is
							D 1 Foreign organiza	►
G	ARD	EN CITY, NY 11530					2. Foreign organiza	
Н	Che	ck type of organization X Section 501	(c)(3) exer	npt private f	oundation		85% test, check	here and attach
ſ		ection 4947(a)(1) nonexempt charitable trust			vate founda	tion		
Ť				thod X Ca		crual	E If private foundation	n status was terminated
		F	Other (spec				1	in a 60-month termination
	-				cash basis)		'	in a 60-month termination
		Analysis of Revenue and Expenses (The	<u> </u>					(d) Disbursements
		total of amounts in columns (b), (c), and (d)) (a) Rev	renue and Ises per	(b) Net inve	I .	(c) Adjusted net	for charitable
		may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		ooks	incon	ne	income	purposes (cash basis only)
_			 	500,406.				(Casti Dasis Offiy)
	1	Contributions, gifts, grants, etc., received (attach schedule) . If the foundation is not required to						
	2	Check ► attach Sch B					· · · · · · · · · · · · · · · · · · ·	
	3	Interest on savings and temporary cash investments		33,798.		32,825.		ATCH 1
	4	Dividends and interest from securities		237,700		_,,		NI OII I
		Gross rents				 -		
ne		b Net rental income or (loss)		12,579.				
	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 685 692		14,019				
Revenue	b Gross sales pnce for all assets on line 6a 685, 692.				1	2,579.		-
Ş	7	Capital gain net income (from Part IV, line 2) .				.2,3/9.		<u> </u>
_	8	Net short-term capital gain						
	9	Income modifications · · · · · · · · · ·			_ -			
	ιυa	Gross sales less returns and allowances · · · ·	 	· · · · ·				
	b	Less Cost of goods sold .						
	С	Gross profit or (loss) (attach schedule)	1					
	11	Other income (attach schedule)	<u> </u>	546 500		15 404	<u></u>	
_	12	Total. Add lines 1 through 11	1	546,783.	4	15,404.		
	13	Compensation of officers, directors, trustees, etc	<u> </u>	0.				<u> </u>
ſΑ	14	Other employee salaries and wages						
Set	15	Pension plans, employee benefits			<u></u>			
and Administrative Expenses			_					
Ä	b	Legal fees (attach schedule) Accounting fees (attach schedule) ATCH 2		1,040.		_343.	0	. 697.
Ve	С	Other professional fees (attach schedule)					ECFIVED	<u> </u>
ati	17	Interest						bl
isti	18	Taxes (attach schedule) (see page 14 of the instructions)	4	311.		3002	IAY 2 3 2011	\$
Ë	19	Depreciation (attach schedule) and depletion) M		λl
투	20	Occupancy	1		_			4
Ϋ́	21	Travel, conferences, and meetings			_	[0	GDEN, UT	
ă	22	Printing and publications	1		_			
g	23	Other expenses (attach schedule) ATCH 4		250.		150.		100.
Operating	24	Total operating and administrative expenses		-				
Jer.	* *	Add lines 13 through 23		1,601.		493.	0	. 797.
Ö	25			56,545.	-			56,545.
	25	Contributions, gifts, grants paid		58,146.		493.	0	57,342.
_	26	Total expenses and disbursements. Add lines 24 and 25	· - -	55,230.	·			1
	27	Subtract line 26 from line 12		488,637.		j		
	J	Excess of revenue over expenses and disbursements	, –	400,037.	 ,	14,911.		
	l	Net investment income (if negative, enter -0-)				14,711.		
_		Adjusted net income (if negative, enter -0-).			l		. ++	
F	or Pa	perwork Reduction Act Notice, see page 30 c	of the instruc	tions.		JS	^{^ **} ATCH 3	Form 990-PF (2010)2

Part I		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	f year	
		<u> </u>	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
			ing				
	2	Savings and temporary	cash investments	7,300.	43,047.	43,047.	
	3	Accounts receivable \ _		}			
		Less allowance for doul	btful accounts ▶				
	4	Pledges receivable ▶_					
J		Less allowance for doul	btful accounts ▶				
ļ							
			officers, directors, trustees, and other				
			ich schedule) (see page 15 of the instructions)				
ĺ			eceivable (attach schedule)				
			btful accounts ▶				
_			e	· · · · · · · · · · · · · · · · · · ·			
Assets	9	Propaid expenses and de	oferrod charges				
SS	40.0	Prepaid expenses and de	eferred charges	0.	194,996.	198,508.	
٩	i v a	investments - U.S. and stati	e government obligations (attach schedule) [112,500.	125,235.	106,635.	
	D	Investments - corporate	stock (attach schedule) ATCH 6	273,347.	516,098.	509,102.	
	11	Investments - land, buildings	bonds (attach schedule) ATCH 7	213,341.	310,098.		
۱	12	(attach schedule)	loans				
- 1							
	14	Land, buildings, and equipment basis Less accumulated deprecia (attach schedule)	ach schedule)				
	15	Other assets (describe	ATCH 8	5,739.	8,147.		
			completed by all filers - see the				
		,	age 1, item I)	398,886.	887,523.	857,292.	
┪		·	ccrued expenses				
Ę	00			· · · · · · · · · · · · · · · · · · ·			
≣	20		rs, trustees, and other disqualified persons				
틷			ites payable (attach schedule)				
	22	Other liabilities (describe	; -)				
		■ .4.1 Pal 9741 /add tos.	- 47 (6 00)		0.		
4			s 17 through 22)				
S		and complete lines	low SFAS 117, check here ▶ 24 through 26 and lines 30 and 31.				
2	24						
ā	25	Temporarily restricted .					
8	26						
Fund		check here and com	not follow SFAS 117, plete lines 27 through 31. ▶ X				
ō	27		cipal, or current funds				
w		•	land, bldg , and equipment fund	200 006	007 522		
ISS			ulated income, endowment, or other funds	398,886.	887,523.		
7			fund balances (see page 17 of the	200 006	007 500		
ž		instructions)		398,886.	887,523.		
	31	Total liabilities and net	t assets/fund balances (see page 17				
			<u> </u>	398,886.	887,523.		
			anges in Net Assets or Fund E			_	
1			alances at beginning of year - Part				
			d on prior year's return)			398,886.	
2	Ente	r amount from Part I, I	line 27a		2	488,637.	
3	Othe	r increases not include	ed in line 2 (itemize)		3		
						887,523.	
		eases not included in			5		
			alances at end of year (line 4 minus li	ine 5) - Part II, column (b).	line 30 6	887,523.	
_			**ATCH 5			Form 990-PF (2010)	

		d describe the kind(s) of property sold		(b) How acquired P-Purchase	(c) Date acquired	(d) Date sold (mo , day, yr)
4.	SEE PART IV SCHE	rick warehouse, or common stock, 200	Shs MLC Co)	D-Donation	(mo, day, yr)	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
<u>1 a</u> b		100111		 	<u> </u>	
c						
d					·	
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>						
b				-		
<u></u>				-		
d				 		
е		about a salara (b) and are	and but the foundation on 42/24/60	-		
	Complete only for assets	showing gain in column (h) and owned			Gains (Col (h) g (k), but not less t	
	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
a				<u> </u>		·
_ <u>=</u> b				 		
c						
ď				<u> </u>		
e						
_	Constal commat recessors	(not contol loss)	f gain, also enter in Part I, line 7	-		
2	Capital gain net income or	(net capital loss)	f (loss), enter -0- ın Part I, line 7	2		12,579.
		or (loss) as defined in sections 1				
	If gain, also enter in Part I.	line 8, column (c) (see pages 13	and 17 of the instructions)	1 1		
	- ·					
	If (loss), enter -0- ın Part I, I	line 8	<u> </u>	3		
Р	If (loss), enter -0- in Part I, I art V Qualification U	Ine 8			me)	
P (Fo	If (loss), enter -0- in Part I, I art V Qualification Lor optional use by domestic section 4940(d)(2) applies, as the foundation liable for	Jnder Section 4940(e) for Recognitive Private foundations subject to the leave this part blank the section 4942 tax on the distri	educed Tax on Net Investment on section 4940(a) tax on net investigation butable amount of any year in the butable and year in the butable amount of any year in the butable any	ment inco	_	Yes X No
P (Fo	If (loss), enter -0- in Part I, I art V Qualification Lor optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does	Jnder Section 4940(e) for Recognitive Private foundations subject to the leave this part blank the section 4942 tax on the distriput qualify under section 4940(e)	educed Tax on Net Investment on section 4940(a) tax on net invest butable amount of any year in the to Do not complete this part	ment inco	d?	Yes X No
P (Fo	If (loss), enter -0- in Part I, I art V Qualification Lor optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distriput qualify under section 4940(e) ount in each column for each year.	butable amount of any year in the bound to complete this part	ment inco	d?	Yes X No
P (Fo	If (loss), enter -0- in Part I, I art V Qualification L Qualification L or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate among the control of the	Jnder Section 4940(e) for Recognitive Private foundations subject to the leave this part blank the section 4942 tax on the distriput qualify under section 4940(e)	educed Tax on Net Investment on section 4940(a) tax on net invest butable amount of any year in the to Do not complete this part	ment inco	d? sing any entries (d) Distribution re	atio
P (Fo	If (loss), enter -0- in Part I, I art V Qualification I or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate ame (a) Base penod years alendar year (or tax year beginning in)	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distrinct qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions	butable amount of any year in the bound complete this part r, see page 18 of the instructions b	ment inco	d? king any entries (d) Distribution ra (col (b) divided by	atio
P (Fo	If (loss), enter -0- in Part I, I art V Qualification L Qualification L or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate among the control of the	Jnder Section 4940(e) for Recognition and provided from the control of the control of the control of the section 4942 tax on the distripution of qualify under section 4940(e) ount in each column for each year (b)	butable amount of any year in the bound complete this part r, see page 18 of the instructions bound contains the land of the contains the land of the contains the land of the land of	ment inco	d? King any entries (d) Distribution ra (col (b) divided by	atio col (c))
P (Fo	If (loss), enter -0- in Part I, I art V Qualification L Qualification Qualification 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base penod years alendar year (or tax year beginning in) 2009	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distrinct qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 69,607.	butable amount of any year in the bound to complete this part r, see page 18 of the instructions bound to complete the instruction to complete the instruction to complete the instruction to complete the instruction to complete the complete the instruction to complete the complete the instruction to complete the complete	ment inco	d? King any entries (d) Distribution ra (col (b) divided by	atto (col (c)) 0.172900
P (Fo	If (loss), enter -0- in Part I, I art V Qualification L Qualification L or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base penod years alendar year (or tax year beginning in) 2009 2008	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distrinct qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 69,607.	butable amount of any year in the bound to complete this part r, see page 18 of the instructions bound to complete the instruction to complete the instruction to complete the instruction to complete the instruction to complete the complete the instruction to complete the complete the instruction to complete the complete	ment inco	d? King any entries (d) Distribution ra (col (b) divided by	atto (col (c)) 0.172900
P (Fo	If (loss), enter -0- in Part I, I art V Qualification L Qualification L or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base penod years alendar year (or tax year beginning in) 2009 2008 2007	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distrinct qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 69,607.	butable amount of any year in the bound to complete this part r, see page 18 of the instructions bound to complete the instruction to complete the instruction to complete the instruction to complete the instruction to complete the complete the instruction to complete the complete the instruction to complete the complete	ment inco	d? King any entries (d) Distribution ra (col (b) divided by	atto (col (c)) 0.172900
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P (F c) If s Wa If " 2	If (loss), enter -0- in Part I, I art V Qualification L Qualification L or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base penod years alendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d)	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distriput qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 69,607. 50,694.	butable amount of any year in the boutable amount of any year in the boutable amount of any year in the bound complete this part r, see page 18 of the instructions bout (c) Net value of nonchantable-use assets 402,586. 482,487.	ment inco	d? king any entries (d) Distribution ra (col (b) divided by	atto (col (c)) 0.172900
P (F c) If s Wa If " 2	If (loss), enter -0- in Part I, I art V Qualification I Qualification I or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate ame (a) Base penod years alendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distriput qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 69,607. 50,694.	butable amount of any year in the to not complete this part r, see page 18 of the instructions b (c) Net value of nonchantable-use assets 402,586. 482,487.	pase perio	d? King any entries (d) Distribution ra (col (b) divided by	0.277968
P (Fc) If s Walf "	If (loss), enter -0- in Part I, I art V Qualification I Qualification I or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate ame (a) Base penod years alendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distriput qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 69,607. 50,694.	butable amount of any year in the boutable amount of any year in the boutable amount of any year in the bound complete this part r, see page 18 of the instructions bout (c) Net value of nonchantable-use assets 402,586. 482,487.	pase perio	d? King any entries (d) Distribution ra (col (b) divided by	atio (col) (c)) 0.172900 0.105068
P (F	If (loss), enter -0- in Part I, I art V Qualification L Qualification L or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base penod years alendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the foundation in the column of the column o	Jnder Section 4940(e) for Recognitive Section 4940(e) for Recognitive Formula Subject to the leave this part blank the section 4942 tax on the distripution of qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 69,607. 50,694. for the 5-year base period - dividication has been in existence if less	butable amount of any year in the to not complete this part r, see page 18 of the instructions b (c) Net value of nonchantable-use assets 402,586. 482,487.	pase perio	d? Ling any entries (d) Distribution ra (col (b) divided by	0.277968
P (F c) 1 c 2 3 4	If (loss), enter -0- in Part I, I art V Qualification L Or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base period years alendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the foundation the foundation of the column of the	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distrinct qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 69,607. 50,694. for the 5-year base period - dividing distribution has been in existence if less incharitable-use assets for 2010 from the section 4940(e) and the se	butable amount of any year in the bound complete this part r, see page 18 of the instructions bound connormal and the connection and the connormal and the connormal and the connormal and the connormal and the connection a	pase perio	d? Ling any entries (d) Distribution ra (col (b) divided by	0.172900 0.172900 0.105068 0.277968
P (F c) (F c	If (loss), enter -0- in Part I, I art V Qualification L Or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate amount (a) Base penod years alendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the foundation ratio number of years the foundation of the section of	Jnder Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distripution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 69,607. 50,694. for the 5-year base period - dividing distribution has been in existence if less incharitable-use assets for 2010 from the section 4940(e) ount in each column for each year (b).	butable amount of any year in the boutable amount o	efore mak	d? Ling any entries (d) Distribution ra (col (b) divided by	0.277968 0.138984 685,774.
P (F c) If s Walt 1 C 2 3 4 5 6	If (loss), enter -0- in Part I, lart V Qualification I Qualifi	Inne 8	butable amount of any year in the boutable amount o	efore mak	d? Ling any entries (d) Distribution ra (col (b) divided by	0.172900 0.172900 0.105068 0.277968 0.138984 685,774.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	ne ins	truction	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see Instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		8	398.
	here and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		8	98.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		8	198.
6	Credits/Payments·			
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a			
	Exempt foreign organizations-tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
d	Backup withholding erroneously withheld			^
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			98.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			90.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2011 estimated tax > Refunded > 11			
	t VII-A Statements Regarding Activities	 1	V	N -
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	4.	Yes	No X
	participate or intervene in any political campaign?	_1a		 -
0	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	1b		Х
	of the instructions for definition)?			
		- 1		
_	published or distributed by the foundation in connection with the activities Did the foundation file Form 1120-POL for this year?	1 c		Х
c d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
u	(1) On the foundation \blacktriangleright \$	}		
е	The state of the s			
C	on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	J		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	ľ		
	By language in the governing instrument, or	1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		v	
	conflict with the state law remain in the governing instrument?	-6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7		
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) > NY,	1		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	.	х	
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	.		
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page	9		х
	27)? If "Yes," complete Part XIV	-		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10		х
	names and addresses		0-PF	(2010)

Form 990-PF (2010)

X

3 b

4a

X No

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? .

Pai	t VII-B Statements Regarding Activities for	r Which Form 4	720 May Be Requ	ired (continued)		
5 a	During the year did the foundation pay or incur any amou	nt to				
	(1) Carry on propaganda, or otherwise attempt to influen		4945(e))?	. Yes X No	,	
	(2) Influence the outcome of any specific public election	(see section 4955), o	or to carry on,			
	directly or indirectly, any voter registration drive?			Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or oth	ner sımılar purposes?		Yes X No	,	
	(4) Provide a grant to an organization other than a chari					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the ins	structions)	Yes X No	,	
	(5) Provide for any purpose other than religious, charitat	ole, scientific, literary,	or educational			
	purposes, or for the prevention of cruelty to children o	•		Yes X No	. [
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans-					
-	Regulations section 53 4945 or in a current notice regard				5b	
	Organizations relying on a current notice regarding disast	_		. —	·	
_	If the answer is "Yes" to question 5a(4), does the founda					
·	• • • • •	•		Yes No	. [
	because it maintained expenditure responsibility for the gr					
_	If "Yes," attach the statement required by Regulations sect	• •				}
6 a	Did the foundation, during the year, receive any funds, d	•		Yes X No		
	on a personal benefit contract?			. — —	6 b	x
D	Did the foundation, during the year, pay premiums, direct	try or indirectly, on a p	personal benefit contrac	ж [,]	80	
- -	If "Yes" to 6b, file Form 8870		ahaltar transasinan	Yes X No		
	At any time during the tax year, was the foundation a par	-		. — —		
	If "Yes," did the foundation receive any proceeds or have VIII Information About Officers, Directors					
Fal	Information About Officers, Directors and Contractors	, Trustees, Foun	uation managers,	Tinginy Faid Emplo		
1	List all officers, directors, trustees, foundation m		compensation (see			
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expens other all	
		devoted to position	-0-)	and deferred compensation	 -	
	MACHMENIII O		0.	0.		0
<u>A1</u>	TACHMENT 9					
				 		
						
-						
			Ludad an Bas A - a	02 of the inst		
	Compensation of five highest-paid employees (otl If none, enter "NONE."	ner than those inc	iuaea on line 1 - se	e page 23 of the inst	ructions).	
	Hone, enter None.	(h) Title and suppose		(d) Contributions to		
(a	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expens other all	
		devoted to position		compensation		
	NONE					
-				ľ		
Tota	I number of other employees paid over \$50,000 .		<u> </u>			<u> </u>
					Form 99	0-PF (2010)

Pai	t VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emploand Contractors (continued)	yees,
3	Five h	ghest-paid independent contractors for professional services (see page 23 of the instructions). If n	one, enter "NONE."
		(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
	NONE		
	-		
	-		
- 	-		ł
]
Tota	Lnumbe	er of others receiving over \$50,000 for professional services	NONE
Pai	t IX-A	Summary of Direct Charitable Activities	
		dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1	N/A		
• -			
-			
2			
_			ł
_			
3 _			
_	~		
_			
4_			
-			
Par	t IX-B	Summary of Program-Related Investments (see page 24 of the instructions)	
		two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NONE		
-			1
_			
2			ł
-			
	-	ram-related investments. See page 24 of the instructions	
3 _	NONE		
_			1
I ota	ı. Add i	nes 1 through 3	I

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions)	ign foundation	ıs,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		- .
	purposes	1 1	
а	Average monthly fair market value of securities	1a	580,101.
b	Average of monthly cash balances	1b	109,987.
C	Fair market value of all other assets (see page 25 of the instructions)	1c	6,129.
d	Total (add lines 1a, b, and c)	1d	696,217.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3		3	696,217.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
		4	10,443.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	685,774.
6	Minimum investment return. Enter 5% of line 5	6	34,289.
Pa	The private this private that the private interest is a private that the private interest is a private that the private interest is private interest. ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■		
1	Minimum investment return from Part X, line 6	1	34,289.
2 a			
b	Income tax for 2010 (This does not include the tax from Part VI) 2b]	
С		2c	898.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	33,391.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	l =	33,391.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	33,391.
Pa	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	4.	57,342.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0.
ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		0.
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	30	0.
a	Suitability test (prior IRS approval required)	3a 3b	0.
٥	Cash distribution test (attach the required schedule)	4	57,342.
4 5	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	-	51,542.
J	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	5	N/A
c	Enter 1% of Part I, line 27b (see page 26 of the instructions)	6	57,342.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	qualifies for the section 4940(e) reduction of tax in those years	iculating wilet	nei the loutidation

Form **990-PF** (2010)

Pa	rt XIII Undistributed Income (see page	e 26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				33,391.
2	Undistributed income, if any, as of the end of 2010				
	Enter amount for 2009 only				<u> </u>
b	Total for prior years 20 <u>08</u> ,20 <u>07</u> ,20 <u>06</u>				
3	Excess distributions carryover, if any, to 2010				1
	From 2005		İ		
þ	From 2006				
С	From 2007				
d	From 2008				
e	F10m 2009	76 000	1		}
	Total of lines 3a through e	76,828.			
4	Qualifying distributions for 2010 from Part XII, line 4 > \$ 57,342.				
а	Applied to 2009, but not more than line 2a				
	Applied to undistributed income of prior years (Election				
_	required - see page 26 of the instructions)				<u> </u>
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				33,391.
	Remaining amount distributed out of corpus	23,951.			
5	Excess distributions carryover applied to 2010				
6	(If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	100,779.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
ď	Subtract line 6c from line 6b Taxable				
	amount - see page 27 of the instructions				
е	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page				
	27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7	distributed in 2011				<u> </u>
•	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2011.			-	
	Subtract lines 7 and 8 from line 6a	100,779.		<u>.</u>	
	Analysis of line 9				
	Excess from 2006				
	Excess from 2007				1
	Excess from 2008				
	Excess from 2009				
е_	Excess from 2010 23, 951.		<u> </u>		J

	art XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Pa	ort VIII-A gue	ction (1)	NOT APPLICABL
	If the foundation has					Silon 9)	NOT AFFEICABL
14	foundation, and the ruling						
ь	Check box to indicate wh					4942(j)(3	1040()(5)
	Check box to indicate wit		private operating found		<u> </u>	4942())(3	3) or 4942(J)(5)
2 a	Enter the lesser of the ad-	Tax year	#1000	Prior 3 years			(e) Total
	justed net income from Part I or the minimum investment	(a) 2010	(b) 2009	(c) 2008	(d) 20	07	
	return from Part X for each						
	year listed			 	<u> </u>		
b	85% of line 2a			 	<u> </u>		
C	Qualifying distributions from Part						
	XII, line 4 for each year listed				ļ		
d	Amounts included in line 2c not used directly for active conduct				ì	1	
	of exempt activities				 		
е	Qualifying distributions made					i	
	directly for active conduct of exempt activities Subtract line						
	2d from line 2c			ļ			
3	Complete 3a, b, or c for the alternative test relied upon						
a	"Assets" alternative test - enter						
	(1) Value of all assets						
	(2) Value of assets qualifying under section						
	4942(j)(3)(B)(i)			<u> </u>			
b	"Endowment" alternative test- enter 2/3 of minimum invest-						
	ment return shown in Part X,				1		
	line 6 for each year listed						
С	"Support" alternative test - enter						
	(1) Total support other than gross investment income						
	(interest, dividends, rents,						
	payments on securities loans (section 512(a)(5)),						
	or royalties)						
	(2) Support from general public and 5 or more						
	exempt organizations as						
	provided in section 4942 (j)(3)(B)(iii)						
	(3) Largest amount of sup-						
	port from an exempt organization						
_	(4) Gross investment income			<u></u>	<u> </u>		
Pa				only if the found	ation had \$	55,000 o	r more in assets
		during the year - se	<u> </u>	structions.)			
1	Information Regarding List any managers of			a than 20/ of the tota	ıl aantributian	. roosu(00	Lhy the foundation
а	before the close of any	the roundation who r tax vear (but only if th	nave contributed inor nev have contributed i	more than \$5.000) (S	ee section 50	7(d)(2))	by the roundation
	•	MCGOLDRICK	,	, , , , , , , , , , , , , , , , ,		(-/(-//	
_							
b	List any managers of					n equally la	arge portion of the
	ownership of a partner	sinpor other entity) o	willen the loundation	i nas a 1070 Ul greater	iliciest		
	NOT APPLICA	ADT E					
<u></u>	Information Regarding		Gift Loan Scholars	nin etc Programs:			
_					4-bl	4	
	Check here ▶ if the unsolicited requests for						
	organizations under ot				20 01 1110		, to marriagais or
_					e addressed		
а	The name, address, an ATTACHME	•	of the person to whor	n applications should b	e addressed		
	The form in which appl		nmitted and information	on and materials they	should includ		
U	the form in willon appl	iloadorio oriodia de su	Jimada and Informati	on and materials they	C.IOGIG IIIOIGG	-	
	N/A						
c	Any submission deadli	nes					
	N/A						
	Any restrictions or III	mitations on owords	euch as by assar	anhical areas charita	hle fields b	inde of in	stitutions or other
a	factors	imitations on awards	such as by geogra	apinoai aicas, chanta	wie neius, Ki	inus UI III	andions, or other
	N/A						

Part XV Supplementary Information (c	ontinued)			
3 Grants and Contributions Paid Durin	g the Year or Appr	oved for F	uture Payment	
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
ATTACHMENT 11				
]		
İ				
,				
		!		
			· ·	
]		
		<u></u>	D 20	56,545.
Total		 <u></u>	<u>▶ 3a</u>	30/313:
b Approved for future payment				
				li .
		1		
		<u></u>		
Total			<mark></mark>	

Part XV	-A Analysis of Income-Produ	icing Activ	<u>vities </u>			
Enter gross	amounts unless otherwise indicated	Unrela (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Progran	n service revenue	Business code	Amount	Exclusion code		(See page 28 of the instructions)
_ •						
· -						
f						
g Fees	and contracts from government agencies					
2 Member	rship dues and assessments			<u> </u>		
	on savings and temporary cash investments					
	ds and interest from securities			14	33,798.	·
	tal income or (loss) from real estate			<u> </u>		
	t-financed property					
	debt-financed property					
	al income or (loss) from personal property					
7 Other in	nvestment income			1.	10 530	
	loss) from sales of assets other than inventory		<u> </u>	18	12,579.	
9 Net inco	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
	evenue a			 		
				 		_ _
d						
e					46,377.	
	I Add columns (b), (d), and (e)					
	dd line 12, columns (b), (d), and (e)			• • • • • • •	· · · · · · · · · ¹³	40/5//.
Part XVI	heet in line 13 instructions on page 29 B Relationship of Activities			vemnt Purn		
	Explain below how each activit					ited importantly to the
Line No.	accomplishment of the foundation					
•	instructions)			•	, ,	, , , ,
						
						<u> </u>
						
	_					
		<u> </u>				

Part XVII

	Exempt Orga	inizations									
1 Did th	e organization directl	y or indirectly er	ngage in a	ny of the follo	owing wit	th any oth	er organiza	tion describ	ped	Yes	No
ın sec	tion 501(c) of the C	ode (other than s	section 501	(c)(3) organiza	ions) or	in section	527, relatir	ng to politi	cal		1
organız	rations?										1
a Transfe	ers from the reporting f	oundation to a none	charitable ex	empt organization	n of						
(1) Cas	sh								1a(1)	X
	ner assets									<u> </u>	X
	ransactions										
(1) Sal	les of assets to a nonch	naritable exempt org	anization						1b(1)	X
	rchases of assets from										X
	ntal of facilities, equipm										X
	imbursement arrangeme										X
	ans or loan guarantees										X
	rformance of services of										X
c Sharing	g of facilities, equipmer	it, mailing lists, othe	er assets, or p	paid employees					1c		X
	answer to any of t									faır	market
value (of the goods, other	assets, or service	es given by	y the reporting	foundati	on If the	foundation	received l	less than	faır	market
value_i	in any transaction or	sharing arrangei	ment, show	ın column (c) the va	lue of the	goods, oth	ner assets,	or service	es re	ceived
(a) Line no	(b) Amount involved	(c) Name of nor	ncharitable exe	empt organization	(d)	Description of	of transfers, tra	nsactions, and	shanng an	angeme	ents
	N/A				N/	'A					
				· · · · · · · · · · · · · · · · · · ·							
										_	
				<u> </u>							
				. <u> </u>							
2a Is the	foundation directly	or indirectly affili	ated with,	or related to	one or	more tax-	-exempt org	ganizations			
describ	ped in section 501(c) of	the Code (other tha	n section 50	1(c)(3)) or in sec	tion 527?				. 🗀 Y	′es 🗌	X No
	" complete the following										
	(a) Name of organization		(b) 1	Type of organizatio	n		(c) Des	cription of rela	ationship		
Unde	er penalties of perjury, I de	eclare that have exa	mined this re	tum, including ac	ompanying	schedules ar	nd statements,	and to the b	est of my	knowled	ige and
Sign Delie	of, it is true, correct, and con	pleter Declaration of j	preparer (othe	r than taxpayer or	iduciary) is	based on all in	ntormation of V	wnich prepare	ng nas any ki ∐	nowieag	Įe
Here L	1.1 Aug	4 4			(P -	4 11	\mathbf{P}_{r}	en leh	<u> </u>		
, , ,	Signature of officer or truste			C	ate		Title				
	Print/Type preparer's	name	Preparer's	s signature		Date			PTIN		
Paid -	_	`	1		> C	 		Check	ıf		
_	KOBERT NO	ESI CPA		0	5/11/2	011		self-employ	red P00:	1567	44
Preparer	Firm's name ▶ DE	MARCO & NES	I CPAS	LLC			Firm'	s EIN ▶ 27	-2983	355	
Use Only	Firm's address ▶ 10	10 FRANKLIN	AVENUE	SUITE 40	0						
	<u> </u>	GARDEN	CITY,	NY		11530-2	900 Phor	ne no 516	5-248-5	5000	
									Form 9	90-PF	(2010)

Schedule B (Form 990, 990-EZ,

or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization		Employer identification number
THE NEIL & AMY MCC	GOLDRICK CHARITABLE	26-2561303
Organization type (check o	ne)	20-2301303
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a priva	ite foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private for	oundation
	501(c)(3) taxable private foundation	
Instructions General Rule)(7), (8), or (10) organization can check boxes for both the General Rule a	na a opesiar Naio oce
X For an organizati	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5	5,000 or more (in money or
property) from ar	ny one contributor Complete Parts I and II	
Special Rules		
sections 509(a)(1	(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% supports and 170(b)(1)(A)(vi), and received from any one contributor, during the 000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form	e year, a contribution of the
the year, aggrega	I(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received ate contributions of more than \$1,000 for use <i>exclusively</i> for religious, chapses, or the prevention of cruelty to children or animals. Complete Parts I	arıtable, scientific, literary, or
the year, contribution aggregate to most year for an exclusion applies to this org	I(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received utions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these than \$1,000. If this box is checked, enter here the total contributions to sively religious, charitable, etc., purpose. Do not complete any of the participant participant of the participant of the participant of the contribution of the participant of the contribution of the participant of the participant of the contribution of the participant of the contribution of the participant of the contribution of the participant of the contribution of the contribution of the participant of the contribution of the	se contributions did not that were received during the s unless the General Rule contributions of \$5,000 or more
990-EZ, or 990-PF), but it n	nat is not covered by the General Rule and/or the Special Rules does not nust answer "No" on Part IV, line 2 of its Form 990, or check the box on to certify that it does not meet the filing requirements of Schedule B (Form	line H of its Form 990-EZ, or on

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Name of organization THE NEIL & AMY MCGOLDRICK CHARITABLE FOUNDATION

Employer identification number 26-2561303

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	NEIL & AMY MCGOLDRICK 86 SECOND STREET GARDEN CITY, NY 11530	\$500,406.	Person X Payroll X Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

of Part II

Name of organization THE NEIL & AMY MCGOLDRICK CHARITABLE FOUNDATION

Employer Identification number 26-2561303

Part II	Noncash	Property	(see	instructions)
---------	---------	-----------------	------	---------------

r art ii			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1_	1600 SHS CME GROUP INC	\$\$	VARIOUS
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

THE NEIL & AMY MCGOLDRICK CHARITABLE
FORM 990-PF - PART IV
CARITAL CAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GA	AINS AND LO	SSES FOR	R IAX ON	INVEST	IVI IPI	_ :	
Kind of Property			ription		or Or	Date acquired	Date sold
Gross sale Depreciation price less allowed/ expenses of sale allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
	1600 CME GRO		ries		D		VARIOUS
507,818.	500,406.					7,412.	
50,000.	50000 HOUSEF PROPERTY TYI 49,436.			75%, 8/1	P	10/10/2008	08/02/201
	50000 GOLDMA	AN SACHS 6.	.6%, 1/15/1	2	P		11/23/201
52,875.	PROPERTY TYI	PE: SECURI	ΓΙΕS			5,615.	
	50000 CHASE			%, 6/15/	Р	11/26/2008	06/15/201
50,000.	51,446.	PE: SECURI.	1153			-1,446.	
	25000 CITIGE PROPERTY TY			10	P	02/02/2009	10/01/201
25,000.	24,566.					434.	
TAL GAIN(LOSS)				• • • • • • • • •		12,579.	
						ł	

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	32,825.	32,825.
REVENUE AND EXPENSES PER BOOKS	33,798.	33,798.
DESCRIPTION	DIVIDENDS AND INTEREST THRU ML INVESTMEN	TOTAL

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE	. 169	. 169
ADJUSTED NET INCOME		0.
NET INVESTMENT INCOME	343.	343.
REVENUE AND EXPENSES PER BOOKS	1,040.	1,040.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

PER BOOKS

DESCRIPTION

FEDERAL EXCISE TAX

311.

TOTALS

311.

EXPENSES
OTHER
1
Н
PART
990PF,
PORM

NET INVESTMENT	INCOME 150.	150.
REVENUE AND EXPENSES	PER BOOKS 100.	250.
		TOTALS
	DESCRIPTION NYS FILING FEES CUSTODY FEES	

CHARITABLE PURPOSES 10.

26-2561303

- U.S. AND STATE OBLIGATIONS II FORM 990PF, PART

THE NEIL & AMY MCGOLDRICK CHARITABLE

ENDING BOOK VALUE

ATTACHMENT 5

ENDING

DESCRIPTION

US OBLIGATIONS TOTAL

194,996.

194,996.

198,508.

198,508.

MUNICIPAL BONDS

STATE OBLIGATIONS TOTAL

S

ATTACHMENT

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

PREFERRED STOCK

ENDING BOOK VALUE

ENDING FMV

125,235.

106,635.

TOTALS

125,235.

106,635.

9

ATTACHMENT 7

PART II - CORPORATE BONDS FORM 990PF,

DESCRIPTION

BOOK VALUE

ENDING

ENDING FMV

516,098.

509,102.

CORPORATE BONDS

TOTALS

516,098.

509,102.

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION

ACCRUED INTEREST RECEIVABLE

TOTALS

ENDING BOOK VALUE

8,147.

8,147.

ATTACHMENT

ω

ATTACHMENT 9	CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES	.0	.0	0.0
	C COMPENSATION B	.0	.0	.0
FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT	VICE PRESIDENT	TREASURER
FORM 990PF, PART VIII - LIST	NAME AND ADDRESS	NEIL MCGOLDRICK 86 SECOND STREET GARDEN CITY, NY 11530	AMY MCGOLDRICK 86 SECOND STREET GARDEN CITY, NY 11530	NANCY SATTERLEE 27 AVALON RD GARDEN CITY, NY 11530

GRAND TOTALS

9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

NEIL & AMY MCGOLDRICK 86 SECOND STREET GARDEN CITY, NY 11530 516-248-2429

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COLLEGE OF STATEN ISLAND 2800 VICTORY BLVD	NONE CHARITABLE ORGANIZATIO	GENERAL SUPPORT CONTRIBUTION	1,000.
STATEN ISLAND, NY 10314			
WINTHROP UNIVERSITY CHAPLAINCY	NONE	GENERAL SUPPORT CONRIBUTION	1,600.
290 OLD COUNTRY RD	CHARITABLE ORGANIZATIO		
MINEOLA, NY 11501			
COLD SPRING HARBOR LAB CANCER RESEARCH	NONE	GENERAL SUPPORT CONTRIBUTION	1,100.
1 BUNGTOWN ROAD	CHARITABLE ORGANIZATIO		
COLD SPRING HARBOR, NY 11724			
ST JOSEPH RC CHURCH	NONE	GENERAL SUPPORT CONTRIBUTION	4,200.
FRANKLIN AVENUE	CHARITABLE ORGANIZATIO		
GARDEN CITY, NY 11530			
SACRED HEART ACADEMY	NONE	GENERAL SUPPORT CONTRIBUTION	100.
35 CATHEDRAL AVENUE	CHARITABLE ORGANIZATIO		
HEMPSTEAD, NY 11550			
ANCHOR BULIDING FUND	NONE	GENERAL SUPPORT CONTRIBUTION	1,400.
630 LIDO BLVD	CHARITABLE ORGANIZATIO		
LIDO BEACH, NY 11561			

V 10-6.1

26-2561303

ATTACHMENT 11 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

BUTION	300.	J, 000.	J, 000.	ON 2,100.	ON 2,500.	ON 1,000.
R PURPOSE OF GRANT OR CONTRIBUTION	GENERAL SUPPORT CONTRIBUTION	GENERAL SUPPORT CONTRIBUTION	GENERAL SUPPORT CONTRIBUTION	GENERAL SUPPORT CONTRIBUTION	GENERAL SUPPORT CONTRIBUTION	GENERAL SUPPORT CONTRIBUTION
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE CHARITABLE ORGANIZATIO	NONE CHARITABLE ORGANIZATIO	NONE CHARITABLE ORGANIZATIO	NONE ORGANIZATION	NONE CHARITABLE ORGANIZATIO	NONE CHARITABLE ORGANIZATIO
RECIPIENT NAME AND ADDRESS	SUFFOLK AHRC 330 KNICKBOCKER AVENUE BOHEMIA, NY 11716	ST JOHNS KENYAN CHILDREN FDN PO BOX 411 GARDEN CITY, NY 11530	MATTHEW J DEMOORE FDN	OUR LADY OF MERCY ACADEMY 815 CONVENT ROAD SYOSSET, NY 11791	NAVY SEAL WARRIOR FUND PO BOX 1438 JACKSONVILLE, NJ 08527	RAZOR FAMILY 2010 TRUST

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ASSISTANCE TO INDIGENT FAMILIES VARIOUS	NONE INDIGENT FAMILIES	GENERAL SUPPORT CONTRIBUTION	1,500.
CLINTON BUSH HAITI FUND PO BOX 632454 BALTIMORE, MD 21263-2454	NONE CHARITABLE ORGANIZATIO	GENERAL SUPPORT CONTRIBUTION	1,000.
JAY DOOLEY MEMORIAL FDN	NONE CHARITABLE ORGANIZATIO	GENERAL SUPPORT CONTRIBUTION	500.
ST MARYS CHAPLAINCY	NONE CHARITABLE ORGANIZATIO	GENERAL SUPPORT CONTRIBUTION	500.
FREDS TEAM	NONE CHARITABLE ORGANIZATIO	GENERAL SUPPORT CONTRIBUTION	1,100.
NDSS 666 BROADWAY 8TH FL NEW YORK, NY 10012	NONE CHARITABLE ORGANIZATIO	GENERAL SUPPORT CONTRIBUTION	1,100.

v 10-6.1

YEAR
THE
PAID DURING
PAID
CONTRIBUTIONS
AND (
GRANTS
_
PART
990PF,
FORM

RECIPIENT NAME AND ADDRESS PRIEMALY SONS OF ST DEFRICK	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT NONE	PURPOSE OF GRANT OR CONTRIBUTION GENERAL SUPPORT CONTRIBUTION	AMOUNT 600.
FRIENDLY SONS OF ST PATRICK PO BOX 969 DUBLIN, PA 18917-0969	NONE CHARITABLE ORGANIZATIO	NO Perior General Property Andrews	. Co
GARDEN CITY TURKEY TROT - LEUKEMIA SOCIETY GARDEN CITY, NY 11530	NONE CHARITABLE ORGANIZATIO	GENEKAL SUFFUKI CONIKIBULLUN	2 3 7
VARIOUS ORGANIZED CHARITIES	NONE ORGANIZATIONS	GENERAL SUPPORT CONTRIBUTIONS	. 660 , 6

56,545, TOTAL CONTRIBUTIONS PAID

SCHEDULE D (Form 1041)

Capital Gains and Losses

Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

OMB No 1545-0092

2010

Department of the Treasury Internal Revenue Service Name of estate or trust

THE NEIL & AMY MCGOLDRICK CHARITABLE

Employer Identification number

FOUNDATION 26-2561303 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (f) Gain or (loss) for (a) Description of property (b) Date acquired (e) Cost or other basis (c) Date sold (d) Sales pnce the entire year (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) (see instructions) Subtract (e) from (d) 1 a **b** Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 5 Long-Term Capital Gains and Losses - Assets Held More Than One Year (f) Gain or (loss) for (e) Cost or other basis (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (b) Date acquired (c) Date sold (d) Sales pnce the entire year Subtract (e) from (d) (mo . day, yr) (see instructions) (mo, day, yr) 6a 12,579. b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b. 6b 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 9 Capital gain distributions Gain from Form 4797, Part I 10 10

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

12,579.

11

Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss

Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a,

 Sche	dule D (Form 1041) 2010				Page 2
_	rt III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	
	Caution: Read the instructions before completing this	part	(see instr)	or trust's	(3) Total
13	Net short-term gain or (loss)	13			
14	Net long-term gain or (loss):				
а	Total for year	14a			12,579.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
C	28% rate gain	14c			
15		15			12,579.
	a: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or For art V, and <mark>do not</mark> complete Part IV If line 15, column (3), is a net loss, complete P				
Рa	rt IV Capital Loss Limitation	_			
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P	art I. II	ne 4c. if a trust), the sm	aller of	
)
Not	The loss on line 15, column (3) or b \$3,000 at 16 fthe loss on line 15, column (3), is more than \$3,000, or if Form 1041, page	e 1, lın	e 22 (or Form 990-T, lin	e 34), is a loss, comp	lete the Capital Loss
	vover Worksheet on page 7 of the instructions to figure your capital loss carryover				
	Tax Computation Using Maximum Capital Gains Rate				
	n 1041 filers. Complete this part only if both lines 14a and 15 in colu	•	•	ount is entered in P	ant I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor tion: Skip this part and complete the worksheet on page 8 of the instruc				
	ither line 14b, col (2) or line 14c, col (2) is more than zero, or	,,,,,,,,,	n		
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
	n 990-T trusts. Complete this part only if both lines 14a and 15 are				
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pair	rt and	complete the works	heet on page 8 of	the instructions if
eith	er line 14b, col (2) or line 14c, col. (2) is more than zero				
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4) .	. 17		
18	Enter the smaller of line 14a or 15 in column (2)				
	but not less than zero				
19	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified			1 1	
	dividends included in income in Part I of Form 990-T) 19				
20	Add lines 18 and 19				
21	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g, otherwise, enter -0 ▶ 21				
22	Subtract line 21 from line 20 If zero or less, enter -0		22		
23	Subtract line 22 from line 17 If zero or less, enter -0		23		
24	Enter the smaller of the amount on line 17 or \$2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24	.?			
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box				
	No. Enter the amount from line 23		. 25		
Subtract line 25 from line 24			26		
27	Are the amounts on lines 22 and 26 the same?				
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or lin	18 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
29	Subtract line 28 from line 27		29		
30	Multiply line 29 by 15% (15)			30	
3 1	Figure the tax on the amount on line 23 Use the 2010 Tax Rate				
	(see the Schedule Ginstructions in the instructions for Form 1041).			31	
32	Add lines 30 and 31			32	

Schedule D (Form 1041) 2010

33

34

G, line 1a (or Form 990-T, line 36)

33 Figure the tax on the amount on line 17 Use the 2010 Tax Rate Schedule for Estates and Trusts

(see the Schedule Ginstructions in the instructions for Form 1041)............. 34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule

Page 2 Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side **Employer Identification number** THE NEIL & AMY MCGOLDRICK CHARITABLE 26-2561303 Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (d) Sales price (see page 4 of the instructions) (b) Date (e) Cost or other basis (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (c) Date sold (f) Gain or (loss) Subtract (e) from (d) (see page 4 of the instructions) acquired (mo, day, yr) (mo , day, yr) 6a 1600 CME GROUP INC **VARIOUS VARIOUS** 507,818. 500,406. 7,412. 50000 HOUSEHOLD FINANCE CORP 6.375%, 8/1/10 10/10/2008 08/02/2010 50,000. 49,436. 564. 50000 GOLDMAN SACHS 6.6%, 1/15/12 10/15/2008 11/23/2010 52,875. 47,260. 5,615. 50000 CHASE MANHATTAN CORP 11/26/2008 7.875%, 6/15/10 06/15/2010 50,000. 51,446. -1,446.25000 CITIGROUP INC 7.25%, 10/01/2010 25,000. 10/1/10 02/02/2009 24,566. 434.

Schedule D-1 (Form 1041) 2010

12,579.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b