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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For	cal	endar year 2010, or ta	ax year beg	inning	, a	nd ending						
G (Che	eck all that apply:		return	Initial return of a for Address change	· —	•	change		Final re	eturn	
Nan	ne of	foundation					Α	Employer ide	entifi	cation nu	ımber	
Han	k a	nd Lynn Hopeman Fou	undation, Inc	C.					2	6-1834	362	
		and street (or P O box numb			dress)	Room/suite	В	Telephone nu			ge 10 of the instru	ıctıons)
PO	Box	¢ 2626							60	3-763-	3234	
		own, state, and ZIP code				,	C I	f exemption a			ending, check her	re ▶ □
Nev	/Lo	ondon			NH	03257	1	1. Foreign org			<u>-</u> .	▶ □
		eck type of organization	n: 🔯 Secti	on 501(c)(3) exe			1				eting the 85% tes	t.
	Se	ction 4947(a)(1) nonex	empt chanta	able trust 📋 🤇	Other taxable private	foundation	1	check here	and a	attach cor	mputation	ຶ ▶⊑
1 1	-aır	market value of all as	sets at end	J Accounting	method. X Cash	Accrual		If private found under section			as terminated	▶ □
		ear (from Part II, col. (d	c).	Other (sr	pecify)	_					onth termination	
		16) ▶ \$	18,914,313	(Part I, column (d) must be on cash bas	as)	1	under section				▶ [
Par	t I	Analysis of Revenu			(a) Revenue and						(d) Disburse	ments
		amounts in columns (b), (c,), and (d) may n	not necessarily equal	expenses per	(b) Net investm	nent	(c) Ad	-		for chanta	
		the amounts in column (a)	(see page 11 oi	f the instructions))	books	income		""	come		purpose (cash basis	
$\neg \tau$	1	Contributions, gifts, grants,	etc , received (attach schedule)		· ·	٠,		<u></u>		2h 1 2 4	<i>j</i> •
	2	Check ▶☐ If the foundation					· #7/2*		1:	R	CEIVE	7
- 1	3	Interest on savings and	temporary c	ash investments	0)		~~~	
	4	Dividends and interest	from securitie	es	361,729	36 ⁻	1,729	9	98	חר	-, 2	1 b
	5	a Gross rents .					_ (0	P	00	THE KAN	GAR.
9		b Net rental income or (lo	oss)	0	a. J. Francisco	a trace of the	·	٠ ١		*	1/20/1/20/2/20/2/20/2/20/2/20/2/20/2/20	:- 185
립	6	a Net gain or (loss) from	sale of assets	s not on line 10	-20,512			* * * * *		<u> </u>	DEN	
Revenue		b Gross sales price for all as	sets on line 6a	3,805,133		" " " " " " " " " " " " " " " " " " "					38: 37.4	
8	7	Capital gain net income	e (from Part I)	V, line 2)	3.3			0	ί'	14.74.4	1. 水流流上光线	e frank
-	8	Net short-term capital of	gain		, : A # # # ;	*. 13				0		
	9	Income modifications	•		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		M -	+				
1		a Gross sales less returns ar		0		, , , , , , , , , , , , ,	Ŋi, ?	* * * .		9 9	++44.8	'' '
l		b Less Cost of goods so		0	Andrew Management	, , , ,				v⊅ '₹	\$\$ \ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	
l		c Gross profit or (loss) (a			0	14(3) 1					Arresto, grad	
	11	Other income (attach s	•		0			0		0	L	
\rightarrow	12	Total. Add lines 1 thro	 	<u> </u>	341,217	36	1,72	9		0	為多樣物	* 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
es	13	Compensation of office			0			<u> </u>				
	14	Other employee salarie	_					<u> </u>				
8	15	Pension plans, employ		•						0		
		a Legal fees (attach scheb Accounting fees (attach			4,347			0		0		4,34
Ş		c Other professional fees			4,347			0		0	 	4,34
ati	17	Interest .	s (allacii sciic	saule) .				4			1	
istrative	18	Taxes (attach schedule) (se	e nage 14 of th	e instructions)	75			0		0	1	
5	19	Depreciation (attach so		•	0			0				
된	20	Occupancy .						1			manager .	
Ā		Travel, conferences, ar	nd meetings					1				_
2	21 22	Printing and publication	-									
perating and	23	Other expenses (attach			69,457	6	9,35	7		_0		100
Ĕ.	24	Total operating and a		e expenses.								-
ā	4	Add lines 13 through 2	3		73,879	69	9,35	7		0)	4,44
<u>e</u>	ź 25	Contributions, gifts, gra	ants paid	·	779,000	***************		\$ 78 t		× *		779,00
	26	Total expenses and disbu	ırsements. Add	lines 24 and 25	852,879	6	9,35	7		0) -	783,44 ⁻
7	27	Subtract line 26 from li	ne 12		X	**************************************	dii a	· · · · · /5	GH.			War.
)	a Excess of revenue over e	xpenses and d	isbursements	-511,662		¥(3)		W.		W. Contract	m Till d
		b Net investment incom	ne (if negative	e, enter -0-) .	CANTAL PAR	29	2,37	2 🔭 🏋 🤭 📑	3		THE TOTAL	ان به الموادر ان الم
		c Adjusted net income	(if negative, e	enter -0-)	A SECTION AND A SECTION ASSESSMENT ASSESSMEN			· (0		4

Pa	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	E	nd c	d of year				
ш.		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair	Market	t Value	
	1.	Cash—non-interest-bearing	52,394	6,	399			6,399	
•	2	Savings and temporary cash investments							
	3	Accounts receivable ▶ 0				L			
		Less allowance for doubtful accounts	0		0			0	
	4	Pledges receivable 0							
	1	Less allowance for doubtful accounts	0		0			0	
	5	Grants receivable			Ť				
	6	Receivables due from officers, directors, trustees, and other							
	1	disqualified persons (attach schedule) (see page 15 of the							
		ınstructions)	0		0			0	
	7	Other notes and loans receivable (attach schedule)							
Ŋ		Less allowance for doubtful accounts	0		0			0	
Assets	8	Inventones for sale or use							
Š	9	Prepaid expenses and deferred charges							
	10 a	Investments—U.S. and state government obligations (attach schedule)	0		0			0	
		b Investments—corporate stock (attach schedule)	0		ō			0	
	l	C Investments—corporate bonds (attach schedule)	0		0			0	
	11	Investments—land, buildings, and equipment basis	, <u>š</u>		J				
	' '	Less accumulated depreciation (attach schedule)	0		0			0	
	12								
	13	Investments—mortgage loans	0		0			0	
	14				- 0	S 480			
	14				_		<u> </u>	*	
	4-	Less accumulated depreciation (attach schedule)		40.007	- 0		40.0	0	
	15	Other assets (describe See Attached Statement)	17,841,976	18,907,9	914		18,90	07,914	
	16	Total assets (to be completed by all filers—see the							
		instructions Also, see page 1, item l)	17,894,370	18,914,3	313		18,9	<u>14,313</u>	
	17	Accounts payable and accrued expenses			_	* 4.	. , 3-	100	
ທູ	18	Grants payable						1	
Liabilities	19	Deferred revenue		 			Wi:	•	
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons	0		0	. Z		w t	
ä	21	Mortgages and other notes payable (attach schedule)	0		0			š	
_	22	Other liabilities (describe)	0		0) <u>a</u>	
	23	Total liabilities (add lines 17 through 22)	0		0	25 31	***	19 7	
		Foundations that follow SFAS 117, check here			\neg	- 286	as.		
Ś		and complete lines 24 through 26 and lines 30 and 31.					***		
nces	24	Unrestricted				e A.			
<u>a</u>	25	Temporanly restricted	· -		\dashv	\$ 5,000	nide.		
Ba	26	Permanently restricted			\dashv		N. C.	Š:	
<u>_</u>	20				\dashv			5,20-	
Net Assets or Fund Bala		Foundations that do not follow SFAS 117, check here .▶ X and complete lines 27 through 31.				′ 4°2		/ 1	
ш	27		47 004 270	40.044	343	Çà			
ō	27	Capital stock, trust principal, or current funds	17,894,370	18,914,3	313		A.	×	
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			\dashv		~»;		
SS	29	Retained earnings, accumulated income, endowment, or other funds			\dashv	**************************************	*	, ·	
Ä	30	Total net assets or fund balances (see page 17 of the				A	· Alte	,	
<u> </u>	١	ınstructions)	17,894,370	18,914,3	313		-29	,	
~	31	Total liabilities and net assets/fund balances (see page 17				. 4	*	.49	
	_	of the instructions)	17,894,370	18,914,	313		. y		
		Analysis of Changes in Net Assets or Fund Balances							
1		net assets or fund balances at beginning of year—Part II, column (a), line]					
		of-year figure reported on prior year's return)			1			94,370	
		amount from Part I, line 27a			2			11,662	
3	Other	increases not included in line 2 (itemize) See Attached Stateme	nt	L	3			31,605	
		ines 1, 2, and 3			4		18,9	14,313	
5	Decre	eases not included in line 2 (itemize) ▶			5			0	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, c			6		18.9	14,313	
							<u> </u>	,	

		Lynn Hopeman Foundation,			 .		26-	1834362 Page 3
Part I	V Capital Gains an	d Losses for Tax on Inve	estmen	t Incor				
		e kind(s) of property sold (e g , real est se, or common stock, 200 shs MLC C			(b) How acquired P—Purchase D—Donation		Date acquired no , day, yr)	(d) Date sold (mo , day, yr)
1a 187	7,682 Shares Hc Capital	Fixed Income			Р		12/19/2008	12/7/2010
	9,543 Shares Hc Capital				P		12/19/2008	12/7/2010
_c								
<u>d</u>								
<u>e</u>	(e) Gross sales price	(f) Depreciation allowed	((g) Cost or	other basis		(h) Gain (or (loss)
		(or allowable)		plus expe	nse of sale		(e) plus (f)	
<u>a</u>	1,730,430	0			1,819,518			-89,088
<u>b</u>	2,021,368	0			2,006,127			15,241
<u>C</u>	0	0			0			0
d e	0	0			0 0			<u>0</u> 0
	mplete only for assets show	nng gain in column (h) and owne	d by the t	foundatio				
	implete only for assets show		d by the l				(I) Gains (Col (· -
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		` '	s of col (ı) (ı), ıf any		col (k), but not le Losses (fro	•
				OVEI COI			LOSSES (IIO	• • • • • • • • • • • • • • • • • • • •
a	0	0			0			-89,088 45,044
_ <u>b</u>	0	0						15,241
	0	0			0			0
	0	0			0 0			<u>0</u> 0
<u>e</u>	<u>U</u>	(If going	oleo ont	or in Po	rt I, line 7			
2 Ca	pital gain net income or				t I, line 7	2		-20,512
		or (loss) as defined in section						
lf g	gain, also enter in Part I,	line 8, column (c) (see pages	13 and	l 17 of t	he }	ľ		
ins	structions). If (loss), enter	· -0- in Part I, line 8				3		32,968
Part	V Qualification Und	ler Section 4940(e) for Re	educed	l Tax o	n Net Investme	ent Ir	ncome	
(For o	otional use by domestic i	orivate foundations subject to	the sec	tion 494	10(a) tax on net i	nvestr	ment income.)	
	•	_						
If secti	ion 4940(d)(2) applies, le	ave this part blank.						
Was th	he foundation liable for th	ne section 4942 tax on the dis	stributab	ole amou	unt of any year in	the b	ase period?	Yes X No
If "Yes	s," the foundation does no	ot qualify under section 4940	(e) Dor	not com	plete this part.		_	_
	· ·- · · · · · · · · · · · · · · · · ·	ount in each column for each	·		`	tions I	before making	any entries.
	(a)		, ,	F3-		1		(d)
	Base period years	(b) Adjusted qualifying distribution	ns N	Net value o	(c) of noncharitable-use a	ssets		oution ratio
Calend	dar year (or tax year beginning in	1)		-			(col (b) div	rided by col (c))
	2009	92	0,147		14,669			0.062725
	2008				535	,144		0.000000
	2007							0.000000
	2006							0.000000
	2005							0.000000
	, ,					-	2	0.062725
		or the 5-year base period—di						
the	e number of years the fou	undation has been in existend	ce if less	s than 5	years	L	3	0.031363
						ł		
4 En	iter the net value of nonc	haritable-use assets for 2010	from P	art X, lir	ne 5	.	4	17,600,712
						İ		
5 Mu	ultiply line 4 by line 3 .				<i></i>	. [5	552,011
							_	
6 En	iter 1% of net investment	income (1% of Part I, line 27	(D)			.	6	2,924
	ld lines E and C						_	
/ Ad	ld lines 5 and 6					·	7	554,935
8 En	iter qualifying distribution	s from Part XII. line 4					8	783,447
		er than line 7, check the box				that p		
the	e Part VI instructions on i	page 18.						

1 a Exempt operating foundations described in section 4940((x)2, check here ▶ ☐ and enter *NA* on line 1 Dasis of ruling or determination letter. (state, long of letter in flexessary-see instructions) b Domestic foundations that meet the section 4940(x) requirements in Part V, check here ▶ [X] and enter 1½ of Part I, line 27 b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12 co. (b) of Part I, line 12 co. (b) of Part I, line 12 co. (c) 1 and 12 co. (d) 2 Tax under section 511 (domestic section 4947(x)1) trusts and taxable foundations only. Others enter -0-) 2 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credit/Payments. 2 2010 estimated tax payments and 2009 overpayment credited to 2010. Sa 6,539 b Exempt to regard organizations—tax withheld at source c Tax paid with application for extension of dime to line (Form 8888). Set 40,000 d Sackup withholding erroreously withheld c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. Add lines 6s through 6d c Total credits and payments. A	Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see p	age 1	8 of the	e inst	ructi	ons)
Date of ruling or determination letter. (artuch copy of letter # necessary—see instructions) bomestic foundations that make the section 4940(e) requirements in Part V, check here ▶ X3 and enter 1% of Part I, line 27b. All other domestic foundations enter 2% of line 27b. Exempt foregor organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 Subitil 8 (normel) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 CreatistPayments. 8 2010 estimated tax payments and 2009 overpayment credited to 2010. 8 Expert foreign organizations—Lax withheld at source 1 Tax due, 19 the total of lines 5 or line (Figmr 9868). 8 Expert foreign organizations—Lax withheld at source 1 Total credits and payments. Add lines 6 at through 80 8 Expert any penalty for underpayment of estimated tax. Check here 1 Total credits and payments. Add lines 6 at through 80 9 Tax due, 19 the total of lines 5 and 8 is more than line 7, enter amount ower lines 10 to 10	1 8	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
b Domestic foundations that meet the section 494(e) requirements in Part V, check here \bigcit \ \text{J} and retert \ \text{v} of Part I, line 27. A lit other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12 to 10. 4 Part I, line 12, col (b) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment line or line one. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment line or line one. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment line or line or less one of the lot of lot of line 5 and 8, enter the line of zero or less, enter -0-) 6 Tax based with application for extension of time to left (port 8868). 6 Section of the lot of lines 5 and 8 is more than line 7, enter amount over 0 line 5 and 8, enter the mount of lines 5 and 8 is enter the amount of lines 5 and 8 is enter the mount of lines 5 and 8 is enter the line of lines 5 and 8 is enter the mount of lines 5 and 8 is enter the line in l						1	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, lind 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 2,924 4 Subtité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credities programments. a 2010 estimated tax payments and 2008 overpayment credited to 2010. 6 a 6,539 6 b 6,539 6 c 40,000 6 a 6,539 6 c 40,000 6 a 6,539 7 Total credits and payments Add lines se at brough 6 d 7 Total credits and payments Add lines 6a through 6 d 7 Total credits and payments Add lines 6a through 6 d 7 Total credits and payments Add lines 6a through 6 d 7 Total credits and payments Add lines 6a through 6 d 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Coverpayment. If line 7 is more than line 10 lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 12 Dung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly to the second of the secon	t		1		2	,924	
of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment lincome. Subtract tine 4 from line 3 if zero or less, enter -0- 5 Tax based on investment lincome. Subtract tine 4 from line 3 if zero or less, enter -0- 5 Tax based on investment lincome. Subtract tine 4 from line 3 if zero or less, enter -0- 5 Tax based on investment lincome. Subtract tine 4 from line 3 if zero or less, enter -0- 5 Z.924 5 Credits/Payments. 2 2010 estimated tax payments and 2008 overpayment credited to 2010. 6 Bal 6,539 6 Example foreign organizations—tax withheld at source 7 Tax paid with application for extension of them to the (Form 8868). 6 Cc 400,000 6 Backup withholding eroneously withheld. 7 Total credits and payments. Add lines 5 at through 66. 8 Enter any penalty for underpayment of estimated tax Check here for the control of the sound of the section of the control of the section of the control of			·				
2 Tax under section 511 (domestic section 4947(a)(1) inusts and taxable foundations only. Others enter -0-) 3 3. 2,924 \$ subtle A (moome) tax (domestic section 4947(a)(1) inusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 \$ Z,924 \$ Creative Payments. a 2010 estimated tax payments and 2009 overpayment credited to 2010. \$ Exempt foreign organizations—tax withheld at source 6 \$ Ba	(All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%					
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If "Yes," complete Part XIV	-)?				
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			,		9		Х
40	10						
		War and address an		• •	10		X

OHIII	Hank and Lynn Hopeman Foundation, inc. 26-163	4302		age J
Part	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
. <u>.</u>	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			.,
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Χ	
	Website address N/A			
14	The books are in care of ► Henry Hopeman Telephone no ► (603) 763-3	234		
	Located at PO Box 2626 New London NH ZIP+4 ▶ 03257			<u></u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			• 🗆
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		_X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
	the name of the foreign country		•	ļ
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)	^ '		*
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No	*		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No	* *	*	3/4.4
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	\$	**	4
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			,
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		٠,
	for the benefit or use of a disqualified person)?	×-		,
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	3.		
	if the foundation agreed to make a grant to or to employ the official for a period		***	*
	after termination of government service, if terminating within 90 days) Yes X No			1
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			* .
~	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here			i
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	,		
·	that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		» ·	*
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	h .	કો	
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d		ı ì	*
	and 6e, Part XIII) for tax year(s) beginning before 2010?	-%	٧.	*
	If "Yes," list the years > 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20 , 20 , 20 ,	*		.///
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	*	*87	*
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation	I [≪]		
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved		۴,	
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine		,%	
	ıf the foundation had excess business holdings in 2010)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	š		***
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

	0-PF (2010) Hank and Lynn Hopeman Fo	<u>un</u> dation, Inc.			26-1834	362_	Page 6
50 D	VII-B Statements Regarding Activiti	es for Which Forn	1 4720 May Be R	equired (continued)			
Ja Dl	uring the year did the foundation pay or incur any	amount to	-				
•	 Carry on propaganda, or otherwise attempt t 			. Yes	X No		
(2	2) Influence the outcome of any specific public		955), or to carry				
	on, directly or indirectly, any voter registratio	n drive?		· · Yes	X No		
(:	3) Provide a grant to an individual for travel, stu	idy, or other similar pur	poses?	Yes	X No		
(4	4) Provide a grant to an organization other than	a chantable, etc., orga	nızatıon described				
	ın section 509(a)(1), (2), or (3), or section 49	40(d)(2)? (see page 22	of the instructions)	· · Yes	X No	1	
(5) Provide for any purpose other than religious,	chantable, scientific, lif	terary, or		_	`	1
•	educational purposes, or for the prevention of	of cruelty to children or	anımals?	· · · · Tyes	X No		
b if a	any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to gual	fy under the exception	ons described in			
	egulations section 53.4945 or in a current notice					5b N	I/A
	ganizations relying on a current notice regarding						
	the answer is "Yes" to question 5a(4), does the f			, , , , , ,		-	
	x because it maintained expenditure responsibili			Tyes	□ No I		
	"Yes," attach the statement required by Regulati	•	'd)	100	ַ וייי		
6a Di	d the foundation, during the year, receive any fu	nds directly or indirectly	v to nav			1	₩.
	emiums on a personal benefit contract? .	· · · · ·		· Yes	X No		
b Di	d the foundation, during the year, pay premiums	directly or indirectly in	n a nersonal henefit i			6b	X
	"Yes" to 6b, file Form 8870	, uncody or maneody, o	ir a personal benefit	Soniact ,	·		
_	any time during the tax year, was the foundation	n a narty to a prohibited	tay shelter transactu	on? Yes	X No	*	
	'Yes," did the foundation receive any proceeds of				 ⊢	7b	X
	VIII Information About Officers						
rait	and Contractors	Directors, Truste	es, Foundation	Managers, rightly r	ald Emp	loyee	:S,
1 11	st all officers, directors, trustees, found	ation managers and	l their compensat	ion (see ness 22 of th	an inntrue	4iono\	
	st all officers, directors, trustees, found	(b) Title, and average	(c) Compensation	(d) Contributions to			
	(a) Name and address	hours per week	(If not paid, enter	employee benefit plans	1 ' '	•	account,
		1 1 1 1 1			I oth	er allow	ances
Hoppy	W Honoman	devoted to position	-0-)	and deferred compensation	n oth	er allow	ances
	W. Hopeman	President/Treas.		and deferred compensation	<u>''</u>	er allow	
PO Bo	x 2626 New London NH 03257	President/Treas. 2.00	- 0-)	and deferred compensation	n oth	er allow	ances 0
PO Bo	x 2626 New London NH 03257 3. Hopeman	President/Treas. 2.00 Vice President/Seci	0	and deferred compensation	0	er allow	0
PO Bo	x 2626 New London NH 03257	President/Treas. 2.00		and deferred compensation	<u>''</u>	er allow	
PO Bo	x 2626 New London NH 03257 3. Hopeman	President/Treas. 2.00 Vice President/Sec 2.00	0	and deferred compensation	0	er allow	0
PO Bo	x 2626 New London NH 03257 3. Hopeman	President/Treas. 2.00 Vice President/Seci	0	and deferred compensation	0	er allow	0
PO Bo	x 2626 New London NH 03257 3. Hopeman	President/Treas. 2.00 Vice President/Sect 2.00 .00	0	and deferred compensation	0	er allow	0
PO Bo	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257	President/Treas. 2.00 Vice President/Sect 2.00 .00	0 0 0		0 0 0		0 0
PO Bo Lynn (PO Bo	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employ	President/Treas. 2.00 Vice President/Sect 2.00 .00	0 0 0		0 0 0		0 0
PO Bo Lynn (PO Bo	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257	President/Treas. 2.00 Vice President/Sec 2.00 .00 .00 yees (other than the	0 0 0 0 0se included on li	ne 1—see page 23 of	0 0 0 the instru		0 0
PO Bo	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employence, enter "NONE."	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the	0 0 0 0 ose included on li	ne 1—see page 23 of	0 0 0 the instru	ıction	0 0
PO Bo	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employ	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	ıction	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Seci 2.00 .00 .00 yees (other than the hours per week	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).
PO Bo Lynn (PO Bo 2 Co If (a) Na	ox 2626 New London NH 03257 3. Hopeman ox 2626 New London NH 03257 compensation of five highest-paid employments and address of each employee paid more than \$50,	President/Treas. 2.00 Vice President/Secs 2.00 .00 .00 yees (other than the devoted to position)	0 0 0 0 pse included on li	ne 1—see page 23 of (d) Contributions to employee benefit plans and deferred	0 0 0 the instru	iction:	0 0 0 0 s).

form 990-PF (2010) Hank and Lynn Hopeman Foundation, Inc.		26-1834362 Page 7
Part VIII Information About Officers, Directors, Truste	es, Foundation Managers, Highly Pa	id Employees,
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services	(see page 23 of the instructions). If none, en	ter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Hirtle Callaghan & Co.		
Five Tower Bridge, Suite 500, W. Conshohocken, PA 19428-2998	Investment advisory services	69,357
		0_
		0
		0
		+
•••••	•	0
Total number of others receiving over \$50,000 for professional service	es	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relative number of organizations and other beneficiaries served, conferences convened, research		Expenses
1 <u>N/A</u>		
2		
3		
4		
·		
Part IX-B Summary of Program-Related Investments (s	see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the	ax year on lines 1 and 2	Amount
None.		
2		
All other program-related investments. See page 24 of the instructions		+

Total. Add lines 1 through 3

•

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.) 1, Fair market value of assets not used (or held for use) directly in carrying out chantable, etc., 17,853,695 Average monthly fair market value of securities . . 1a а Average of monthly cash balances 1b b 15,048 C Fair market value of all other assets (see page 25 of the instructions) 1c d 1d 17,868,743 Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 3 17,868,743 4 Cash deemed held for charitable activities Enter 11/2 % of line 3 (for greater amount, see page 25 268,031 17,600,712 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. Minimum investment return. Enter 5% of line 5 6 880.036 Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here $\blacktriangleright \bigsqcup$ and do not complete this part.) 880,036 Minimum investment return from Part X, line 6 2a Tax on investment income for 2010 from Part VI, line 5 2a 2,924 Income tax for 2010. (This does not include the tax from Part VI.) 2b b Add lines 2a and 2b . . 2.924 C 3 877,112 Distributable amount before adjustments. Subtract line 2c from line 1 4 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 . 5 877,112 . . . 6 Deduction from distributable amount (see page 25 of the instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 877,112 Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 1a 783,447 а þ Program-related investments—total from Part IX-B . 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 3 Amounts set aside for specific charitable projects that satisfy the. Suitability test (prior IRS approval required) 3a а Cash distribution test (attach the required schedule) . . 3b 0 h Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 783,447 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 2,924 780,523 6 Adjusted qualifying distributions. Subtract line 5 from line 4 . .

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

Part	XIII Undistributed Income (see page 26 of	the instructions)	<u> </u>		
		(a)	(b)	(c)	(d)
ុ 1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				877,112
2	Undistributed income, if any, as of the end of 2010				
а	Enter amount for 2009 only				
þ	Total for prior years 20 <u>06</u> , 20 <u>07</u> , 20 <u>08</u>		25,768		
3	Excess distributions carryover, if any, to 2010				
а	From 20050				
b	From 2006				
С	From 2007				
d	From 2008				
е	From 2009			,	
f	Total of lines 3a through e	166,650			
4	Qualifying distributions for 2010 from Part				
	XII, line 4. ► \$ 783,447				
	Applied to 2009, but not more than line 2a	>	*	0	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
С	Treated as distributions out of corpus (Election		*	*	4
	required—see page 26 of the instructions)	0	Ŷ	· · · · · · · · · · · · · · · · · · ·	
	Applied to 2010 distributable amount				783,447
	Remaining amount distributed out of corpus	0	······································		×
5	Excess distributions carryover applied to 2010	93,665		, , , , , , , , , , , , , , , , , , ,	93,665
	(If an amount appears in column (d), the same amount must be shown in column (a))			,	1
6	, , ,	À.	Maria Cara I		
6	Enter the net total of each column as indicated below:] » · · · · · · · · · · · · · · · · · ·			* *
•		72,985	v.	Ÿ	
	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	72,900	<u> </u>	<u> </u>	Adia .
D	Prior years' undistributed income. Subtract line 4b from line 2b		25,768	S 5' 1	·
_			25,700		***
C	Enter the amount of prior years' undistributed	Ì.		y	
	income for which a notice of deficiency has been issued, or on which the section 4942(a)	## A \$ \$ 1			
	•	•		~	₩.`
d	tax has been previously assessed Subtract line 6c from line 6b Taxable			,	
u	amount—see page 27 of the instructions	14	25,768		10
۵	Undistributed income for 2009 Subtract line	*	20,700		ν/"
·	4a from line 2a Taxable amount—see page 27 of the				
	Instructions			0	<u>≫</u>
f	Undistributed income for 2010 Subtract	s _V -			***
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2011	- Aug	•	4	n
7	Amounts treated as distributions out of	*****			
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of	•			
	the instructions)	•	*	*	
8	Excess distributions carryover from 2005			·· /· · · · · · · · · · · · · · · · · ·	
	not applied on line 5 or line 7 (see page 27 of the				
	instructions)	0	>	*	*
9	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	72,985			
10	Analysis of line 9.	*	4.	*	泠
	Excess from 2006			~~	,
b	Excess from 2007 0	1			
С	Excess from 2008 0	1	*	á.	l.,
d	Excess from 2009		3 ,	**************************************	1
е	Excess from 2010	1			

26-1834362

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient					
a Paid during the year GROVE CITY COLLEGE 100 Campus Drive		501(c)(3)	Capital Campaign	310,000			
Grove City PA 16127 GROVE CITY COLLEGE 100 Campus Drive		501(c)(3)	Annual Fund - Education	6,000			
Grove City PA 16127 JAMES MADISON UNIVERSITY FOUNDATION 1320 South Main Street, MSC 8501		501(c)(3)	General Fund - Education	1,000			
Harrisonburg VA 22807 KEARSARGE COMMUNITY PRESBYTERIAN CHURG 82 King Hill Road New London NH 03257		501(c)(3)	General Fund - Religious	11,000			
TAFT SCHOOL CORPORATION 110 Woodbury Road Watertown CT 06795		501(c)(3)	Annual Fund - Unrestricted Giving	1,000			
WAKE FOREST UNIVERSITY HEALTH SCIENCES Medical Center Blvd Winston Salem NC 27157		501(c)(3)	Establish Center for Complimentary & Integrated Medicine	150,000			
MARY HITCHCOCK MEMORIAL HOSPITAL One Medical Center Drive Lebanon NH 03756-0001		501(c)(3)	Community Education & Prevention	100,000			
TRUSTEES OF DARTMOUTH COLLEGE 37 Dewey Field Road, Suite 6015 Hanover NH 03755		501(c)(3)	Clinical Research & Population Science	200,000			
Total			▶ 3a	779,000			
b Approved for future payment WAKE FOREST UNIVERSITY HEALTH SCIENCES Medical Center Blvd Winston Salem NC 27157		501(c)(3)	Annual Fund - Operating	150,000			
MARY HITCHCOCK MEMORIAL HOSPITAL One Medical Center Drive Lebanon NH 03756-0001		501(c)(3)	Community Education & Prevention	100,000			
TRUSTEES OF DARTMOUTH COLLEGE 37 Dewey Field Road, Suite 6015 Hanover NH 03755		501(c)(3)	Clinical Research & Population Science	200,000			
 Total			> 3b	450,000			
				000 DE (0040)			

Analysis of income-Froducing Activ	illes				
Enter gross amounts unless otherwise indicated.	Unrelated bus	iness income	Excluded by section	on 512, 513, or 514	(e)
1	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue	Business code	Amount	Excidsion code	Amount	(See page 28 of the instructions)
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f _		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			4.4	204 700	
Dividends and interest from securities Net rental income or (loss) from real estate	·		14	361,729	
a Debt-financed property	A1 (COM \$4 (COM \$2 (CO	<u> </u>			e to to the total
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-20,512	
9 Net income or (loss) from special events		-		20,0.2	
10 Gross profit or (loss) from sales of inventory .				-	
1 Other revenue a		0		0	0
b		0		0	0
		0		0	0
c					
		0		0	0
c d		0	waters "Contain and an annual contains	0	0
c d e 12 Subtotal Add columns (b), (d), and (e)			waters "Contain and an annual contains	0 341,217	0
c d e 12 Subtotal Add columns (b), (d), and (e)	lettone)	0	waters "Contain and an annual contains	0	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calcu	lations.)	0		0 341,217	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calculant XVI-B Relationship of Activities to the Acc	lations.) complishment	of Exempt Pt	urposes	0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calcular XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calcular XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
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c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
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c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to venfy calculart XVI-B Relationship of Activities to the Acculate No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 1.	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
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c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calcularity Part XVI-B Relationship of Activities to the Acculation below how each activity for which income the accomplishment of the foundation's exempt of	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calcularity Part XVI-B Relationship of Activities to the Acculation below how each activity for which income the accomplishment of the foundation's exempt of	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calcularity Part XVI-B Relationship of Activities to the Acculation below how each activity for which income the accomplishment of the foundation's exempt of	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 29 to verify calcularity Part XVI-B Relationship of Activities to the Acculation below how each activity for which income the accomplishment of the foundation's exempt of	lations.) complishment is reported in colu	of Exempt Pumn (e) of Part XV		0 341,217 13	0

Page 13

Form 990-PF (2010) Hank and Lynn Hopeman Foundation, Inc. 26-1834362 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

		ction	501(c) of the Code		engage in any of the f section 501(c)(3) orga						Yes	No
а	Trans	sfers	from the reporting	foundation to	o a noncharitable exe	mpt organiza	tion of:					
	(1) C									1a(1)		Х
										1a(2)		X
			sactions:							market.	Yel	853C
					empt organization .					1b(1)		X
					table exempt organiza					1b(2)		X
	(3) R	Renta	I of facilities, equip	ment, or other	er assets					1b(3)		X
	(4) F	Reimb	oursement arrange	ements						1b(4)		Х
	(5) L	oans.	or loan guarantee	es						1b(5)		X
	(6) P	erfor	mance of services	or members	hip or fundraising soli	icitations				1b(6)		X
С	Shari	ing of	f facilities, equipme	ent, mailing li	sts, other assets, or p	aid employee	es			1c		Х
d	If the value value	ansv of the in a	ver to any of the al ne goods, other as ny transaction or s	bove is "Yes, sets, or service haring arrang	" complete the followi ces given by the repo gement, show in colur	ng schedule. rting foundati nn (d) the val	Colum on. If th lue of th	n (b) should alw ne foundation re ne goods, other	yays show the f ceived less that assets, or serv	air mar In fair m Ices re	ket narket ceive	t d.
(a) L	ine no		(b) Amount involved	(c) Name	of nonchantable exempt or	ganization	(d) Des	cription of transfers,	transactions, and s	һаппд ал	angem	ients
			0									
			0					·				
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	1 - 41	<u> </u>	0									
	descr	ribed	in section 501(c) on the section in section	of the Code (iated with, or related to other than section 50°	o, one or moi 1(c)(3)) or in s	re tax-e section	exempt organiza 527?	ions	Yes 🗌	No	
		(a) Name of organization		(b) Type of o	organization		(c) l	Description of relation	onship		
										_		
Sig He	ın b	elief, it		nolete Declaration	examined this return, includir on of preparer (other than tax		y) is base 9/29	d on all information of		as any kn		
			Print/Type preparer's n		Preparer's signature	Dati		Date		PTIN		
Pai	d		Type preparers in	uo	. reparer a signature			Date	Check I if	EIIN		
	pare	er	ERIC ROWLEY					8/25/2011	self-employed	P0058	31700)
	e On	٠ . ا		OWLEY AND	ASSOCIATES, PC				Firm's EIN ► (2-0522		
US(- UI	עיי			NUE, CONCORD, NH	03301				3)-228-)

Hank and Lynn Hopeman Foundation, Inc

n Inventory	
Other Tha	
Assets Othe	
n Sale of	
- Gain/Loss from	
- Gain/L	
6 (990-PF) - Gain/	
ine 6	

		-20,512	0			ے	,,	088	15,241	0	0	ল	0	0	0	9	9
aın	SS	-20,				Net Gain	or Loss	-89,088	15,								
Net Gain	or Loss						nation										
							Depreciation										
ther	xpenses	3,825,645	0	Expense of Sale and	Cost of	Improve-	ments										
Cost, Other	Basis and Expenses					_	Method	FMV	FMV			3					
		3,805,133	0				Other Basis	1,819,518	2,006,127								
Gross	Sales						Price		2,021,368								
Totals		Securities	Other sales				Sold	12/7/2010	12/7/2010								
			,			Acquisition	Method	Д	С				İ				
						Date		6/30/2009	6/30/2009								
				Check "X" if	Purchaser	ısa	Business										
							Purchaser	·									
	Amount	20,367	32,968		-		CUSIP#										
		utions	ntions					ced Inc	ed Inc								
		Long Term CG Distributions	Short Term CG Distributions				Description	187,682 Sh Hc Capital Fixed Inc	199,543 Sh Hc Capital Fixed Inc								
		_	S		<u>"</u> ×	e of	Alur.										
					Check "X"	if Sale of	dex Security	×	×								
				1			å	-	12	ო	4	2	9	7	œ	6	10

Line 16b (990-PF) - Accounting Fees

Hank and Lynn Hopeman Foundation, Inc.

Revenue and Revenue and Service Books 4,347		4,347	0	0	4,347
Service Books 4,347 Income Inc		Revenue and			Ulsbursements for Charitable
Service Books Income Income 4,347	Name of Organization or	Expenses per	Net Investment	Adjusted Net	Purposes
4,347	Person Providing Service	Books	Income	Income	(Cash Basis Only)
	Rowley & Associates, PC	4,347			4,347

Line 18 (990-PF) - Taxes

				-	2	3	4	2	9	7	8	6	10
		: -	Description	2009 NHCT2-a									
75	Revenue	and Expenses	per Books	22									
0		Net Investment	Income										
0		Adjusted	Net Income										
J	Disbursements	for Charitable	Purposes										

Line 23 (990-PF) - Other Expenses

Hank and Lynn Hopeman Foundation, Inc.

		69,457	69,357	0	100
l		Revenue and			Disbursements
		Expenses	Net Investment	Adjusted Net	for Charitable
	Description	per Books	Income	Income	Purposes
	Amortization. See attached statement	0	0	0	0
l	Hirtle, Callaghan & Co. Investment Fees	69,357	69,357		
l	Postage	100			100
l					
2					
9					
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l					
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Part II, Line 15 (990-PF) - Other Assets

		17,841,976	18,907,914	18,907,914
		Beginning	Ending	Fair Market
	Description	Balance	Balance	Value
1	Dreyfus Cash Management Institutional	3,151,712	215,178	215,178
7	Hirtle Callaghan Small Cap Equity Portfolio	416,773	518,718	518,718
က	Hirtel Callaghan International Equity Portfolio	3,615,564	3,996,808	3,996,808
4	Ssga Emerging Markets Fund	925,160	1,108,411	1,108,411
2	Hirtlke Callaghan Value Equity Portfolio	2,230,276	2,518,120	2,518,120
9	Hirtle Callaghan Growth Portfolio	3,415,015	3,835,778	3,835,778
7	Hirtle Callaghan Fixed Income Portfolio	1,755,179	190,602	190,602
ω	Hirtle Callaghan Fixed Income II Portfolio	1,504,077	0	0
6	Hirtle Callaghan High Yield Bond Portfolio	554,720	0	0
10	Hirtle Callaghan Real Estate Securities	252,773	322,734	322,734
11	Hirtle Callaghan Trust Emerging Markets Portfolio	20,727	122,427	122,427
12	Hirtle Callaghan Institutional International Equity Portfolio	0	60'96	96,093
13	Hirtle Callaghan Commodity Related Securities	0	424,499	424,499
14	Hirtle Callaghan Fixed Income Opportunity Portfolio	0	840,486	840,486
15	Hirtle Callaghan US Mortgage/Asset Backed Fixed Income Securities	0	1,219,053	1,219,053
16	Hirtle Callaghan	0	969,361	969,361
17	Hirtle Callaghan	0	1,279,646	1,279,646
18	Hirtle Callaghan Total Return Offshore Fund Temp	0	1,250,000	1,250,000
19				
20				
21				

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2 1 Contributed Capital 1 2,526 2 Unrealized gain on investments 2 1,529,079 3 Total 3 1,531,605

(Rev January 2011) Department of the Treasury

Application for Extension of Time To File an **Exempt Organization Return**

OMB No 1545-1709

Internal Revenu	ue Service	► File a	separate a	application for each return.				
• If you are	e filing for an	Automatic 3-Month Extensi	on, comp	lete only Part I and check this box				▶
• If you are	e filing for an	Additional (Not Automatic)	3-Month E	Extension, complete only Part II (on page 2 of	this	form)	_
Do not con	nplete Part I	I unless you have already be	en granted	l an automatic 3-month extension o	n a previous	ly file	d Form	າ 8868.
Electronic	filina <i>(e-fil</i> e)	You can electronically file Fo	orm 8868 i	if you need a 3-month automatic ex	tension of tir	ne to	file (6	months for
				automatic) 3-month extension of time				
				d in Part I or Part II with the excepti				
				Contracts, which must be sent to the				
				, visit www.irs.gov/efile and click or			•	
Part I				y submit original (no copies need				<u> </u>
				matic 6-month extension—check the			loto	
Part I only .	-		-	omatic 6-month extension—check ti	iis bux aiiu t	comp	iete	□
•				1400 and tweets much use Form 70				· · · · ·
	-		rsnips, RE	MICs, and trusts must use Form 70	104 to reques	st an	extensi	on of
	ncome tax re							
Type or		mpt organization			Employer id		cation n	umber
print	print Hank and Lynn Hopeman Foundation, Inc. 26-1834362 File by the Number, street, and room or suite no. If a P.O. box, see instructions							
due date for								
filing your City, town or post office, state, and ZID code. For a foreign address, see instructions								
Teturi See ' '								
instructions New London NH 03257								
Enter the Return code for the return that this application is for (file a separate application for each return)								
Lintor the re	otarri oodo it	in the retain that the approace	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	o a soparate application for each re	, tuiti)	•		
Applicatio	n		Return	Application	-			Return
ls For			Code	Is For				Code
Form 990			01	Form 990-T (corporation)				07
Form 990-BL 02 Form 1041-A							08	
Form 990-E			03	Form 4720				09
Form 990-F			04	Form 5227				10
) or 408(a) trust)	05	Form 6069				11
	Γ (trust other		06	Form 8870				12
Telephor If the org If this is for the whol list with the I requ until is for X If the	ne No. (6 ganization do for a Group Fee group, che names and lest an autor [8] the organiza calendar y tax year enters [1]	Return, enter the organization's ck this box	s four digit If it is for p sion is for. corporatio exempt or	n required to file Form 990-T) extenganization return for the organizatio	nsion of time	ove.	If f	tension
			90-T, 4720), or 6069, enter the tentative tax, le	ess any			
		dits. See instructions.				3a	\$	46,539
				9, enter any refundable credits and		۸.	_	0.500
		ments made. Include any prior				3b	\$	6,539
		otract line 3b from line 3a. Incl c Federal Tax Payment Syster		payment with this form, if required, b	y using	3с	e	40 000
				with this Form 8868, see Form 845	3-FO and Fo			40,000
	t instructions		araval	uno i cini cocci, 300 i cini 040		J. 1111 C		-

Form 88	68 (Rev 1-2011)				Page 2
• If v	ou are filing for an Additional (Not Autom	atic) 3-Month I	Extension, complete only Part II	and check this box	▶ X
-	Only complete Part II if you have already b		- · · · · · · · · · · · · · · · · · · ·		
	ou are filing for an Automatic 3-Month Ex	-			
Part	Additional (Not Automatic) 3-Mo	onth Extensio	n of Time. Only file the original	(no copies needed)	
Type	Name of exempt organization			Employer identification	on number
print	Hank and Lynn Hopeman Foundation	n, Inc		26-1834362	
File by the			nstructions	<u> </u>	
extended due date f	for PO Box 2626				
filing your	City, town or post office, state, and ZIP	code For a foreig	n address, see instructions		
return Se instruction	INIauri amalam			NH	03257
Enter	the Return code for the return that this app	lication is for (fi	le a separate application for each	return)	04
Appli	cation	Return	Application		Return
is Fo	7	Code	Is For		Code
Form	990	01		AS	* "
Form	990-BL	02	Form 1041-A		08
	990-EZ	03	Form 4720		09
Form	990-PF	04	Form 5227		10
Form	990-T (sec. 401(a) or 408(a) trust)	05	Form 6069		11
Form	990-T (trust other than above)	06	Form 8870		12
STOP!	Do not complete Part II if you were not alrea	dy granted an au	utomatic 3-month extension on a pre	eviously filed Form 8868	3.
If theIf the	ephone No. (603) 763-3234 ne organization does not have an office or his is for a Group Return, enter the organization whole group, check this box h the names and EINs of all members the	ation's four digi	t Group Exemption Number (GEN) part of the group, check this box .	box	
	I request an additional 3-month extension				
	For calendar year 2010 , or other tax ye		, an	id endina	
	If the tax year entered in line 5 is for less the				
l	Change in accounting period				
	State in detail why you need the extension	Additional time	is needed to gather the neccessar	y information to compl	lete an
	accurate return				
	1611	DE 000 T 1701			
	If this application is for Form 990-BL, 990-	PF, 990-1, 4720	0, or 6069, enter the tentative tax,	· i i	
-	nonrefundable credits See instructions	T 4700 - 000	0 - 1 - 1 - 1 - 1 - 1 - 1		2,924
	If this application is for Form 990-PF, 990-		•	1)	
	estimated tax payments made Include an amount paid previously with Form 8868.	y prior year ove	rpayment allowed as a credit and a	8b \$	46,539
	Balance due. Subtract line 8b from line 8b		•		•
	EFTPS (Electronic Federal Tax Payment S			8c \$	0
it is true	enalties of perjury, I declare that I have examined this for correct, and complete, and that I am authorized to prejure.	orm, including accon	and Verification npanying schedules and statements, and to the companying schedules and statements.	he best of my knowledge and Date	belief,
Signatu		TIGE -	, v		868 (Rev 1-2011)