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Form 990-PF

## **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

The total of amounts in column (a)   expenses per books   nicome			lar year 2010, or tax year be	ginning		, and en				
Rame of foundation THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC  **Rubber and success for PO Doe number ir main an od otherwise to size advances.**  **C/O PAUL MORAN 46 N WASHINGTON BLVD  **City of lown, state, and 219 code SARSOTA, PL 34236  **H. Check type of organization   X] Section 50 (Ic(x)3) exempt private foundation    Section 49/1/2/11 nonexempt charitable busis   Other leadable private foundation   Section 49/1/2/11 nonexempt charitable busis   Other leadable private foundation   Section 49/1/2/11 nonexempt charitable busis   Other leadable private foundation   Section 49/1/2/11 nonexempt charitable busis   Other leadable private foundation   Section 49/1/2/11 nonexempt charitable busis   Other leadable private foundation	G Ch	heck a	· · · · · · · · · · · · · · · · · · ·			•	· —	· · · · · · · · · · · · · · · · · · ·		
THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC    Runder and severe to P O soo nurber arrad is not obthered to street abovess)   C/O PAUL MORAN 46 N WASHINGTON BLVD			Am	ended return	Address chang	ie	,	<del></del>		
FOUNDATION INC    Color of town, state, and 2if pode   SARASOTA   FL   34236	Nam	ne of t						A Employer identification	number	
Total Part   Analysis of Revenue and Expenses   The interest or a savings and temporary sould freme and interest from securities					CHARITABLE			06 4556040		
C/O PAUL MORAN 46 N WASHINGTON BLVD  941-955-1717  City for lown, state, and ZPI code SARASOTA, FL 34236  H. Check type of organization [X] Section 501(c)(3) exempt private foundation   Section 4947(a)(1) nonexempt characteristic trust   Section 4947(a)(1) nonexempt characteristic trust   Fair market value of all assets at end of year   7 Accounting method [X] Cash   Accrual (from Part II), col. (c), line 16)   Section 4947(a)(1) nonexempt characteristic trust   Section 4947(a)(1) nonexempt characteristic trust   Fair market value of all assets at end of year   7 Accounting method [X] Cash   Accrual (from Part II), col. (c), line 16)   Section 4947(a)(1) nonexempt characteristic trust   Section 4947(a)(1) nonexempt characteristic trust   Trust market value of all assets at end of year   7 Accounting method [X] Cash   Accrual (from Part II), col. (c), line 16)   Section 4947(a)(1) nonexempt characteristic trust (specify)   Section 4947(a)(1) nonexempt characteristic trust (specify)   Part II] Analysis of Revenue and Expenses   Part II] Analysis of Revenue and Exp					<del></del>					
City or Lown, state, and 2/P code  SARASOTA, FL 34236  H Check type of organization  Section 4947(a)(1) nonexempt charatable trust  Other taxable private foundation  Fair market value of all assets at end of year infliction of the fair market value of all assets at end of year infliction and inflicit private income (c), fine 19, col.	Numt	ber an	,		•		Room/suite		4.5	
Check type of organization   X  Section 501 (c)(3) exempt private foundation   Section 4947(a)(1) nonexempt charitable trust   Other taxable private foundation   Fair market value of all assets at end of year   J Accounting method   X  Cash   Accrual   If private foundation   Accounting method   X  Cash   Accrual   If private foundation states was terminated under section 507(b)(1)(A), check here   If the private foundation states was terminated under section 507(b)(1)(A), check here   If the private foundation states was terminated under section 507(b)(1)(A), check here   If the foundation states and states of the private foundation states and state				RAN 46 N W.	ASHINGTON BLV	על/				
Contributions, gifts, grants etc.   Cest he set of search per searc	City	or to		24226					-	=
Section 4947(a)(1) nonexemptic hardable krust   Other taxable private foundation     Fair market value of all assets at end of year   Jaccounting method   X Cash   Accrual		l			amat avusta faundation			2 Foreign organizations me	i, Check here	=
Fair market value of all assets at end of year (Irom Part I), col. (c), ine 16)  \$\$ 654, 032, (Part I, column (a)) must be on cash basis \ under section 507(b) (1/A), check here \ \text{under section 507(b) (1/A), check here \ \ \ \text{under section 507(b) (1/A), check here \ \ \text{unde		-	• •		• •	t.an		check here and attach co	mputation	
Ithoremore   Ithoremore   Itheremore   Ith	L Ear						ual .			$\overline{}$
Name				· I —	-		uai :	` ` `		
Part I   Analysis of Revenue and Expenses   (a) Revenue and expenses per books   (b) Net investment   (c) Adjusted net income   (d) Datument   (e) Adjusted net income   (e)						asis )				$\neg$
The compensation of offices, devectors, trustees etc.  1 Compensation of offices, devectors, trustees etc.  2 Compensation of offices, devectors, trustees etc.  3 Compensation of offices, devectors, trustees etc.  4 Compensation of offices, devectors, trustees etc.  5 Description of offices, devectors, trustees etc.  1 Compensation of offices, devectors, trustees etc.  2 Compensation of offices, devectors, trustees etc.  3 Compensation of offices, devectors, trustees etc.  4 Compensation of offices, devectors, trustees etc.  5 Description of offices, devectors, trustees etc.  6 Description of offices, devectors, trustees etc.  7 Description of offices, devectors, trustees etc.  9 Description of offices, devectors, trustees etc.  1 Description of offices, devectors, trustees etc.  2 Description of offices, devectors, trustees etc.  2 Description of offices, devectors, trustees etc.  3 Description of offices, devectors, trustees							vestment		(d) Disbursements	==-
2 Chees			(The total of amounts in columns necessarily equal the amounts in	(b), (c) and (d) may not column (a))					for charitable purpose (cash basis only)	25
2 Chee    One manufactors not required to attach Sch 8 and demporary cach investments and demporary cach investment and demporary cach investm	$\neg$	1			249,129.			N/A	† — — — <u>"</u>	
4 Dividends and interest from securities 5 a Gross rents 5 her rental income or (loss) 6 Net gain or (loss) from sale of assets not on line 10 6 Gross sales pince for all 459. 7 Capital gain rel income (from Part N, line 2) 8 Net short-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sola c Gross profit or (loss) 11 Other income 12 Total Add fines 1 through 11 13 Compensation of offices, directors, justices etc. 14 Other employee salanes and wages 5 Pension plans, employee benefits 6 Legal fees 5 STMT 1 1, 1, 091. 0 Coller professional fees 5 STMT 2 2, 172. 0 Coller professional fees 5 STMT 3 2, 184. 0 Coller professional fees 5 STMT 4 2. 0 Coller professional fees 5 STMT 3 5 Taxes 5 STMT 4 5 Taxes 5 Contributions, grifs, grants paid 2 Cotal expenses and disbursements	Į	2	Check I if the foundation is no	ot required to attach Sch. B						_
b Net rental income of (loss) 68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 459. 7 Capital gain net income (from Part IV, line 2) 8 Net Short-term capital gain 9 Income modifications 103 Gross sales less returns 104 Gross sales less returns 105 Coros sales less returns 106 Coros sales less returns 107 Coros sales less returns 108 Coros sales less returns 109 Less Cost of goods sold 109 Coros sales less returns 100 Coros profit of (loss) 110 Coros profit o		3	Interest on savings and temporary cash investments							
B Net rental income or (loss)  8 Net gain or (loss) thom sale of assets not on line 10  C fores sales price to National Section in the 20  8 Net short-term capital gain  9 Income modifications 10a cross sales terturns 10a and allowances  b Less Coat of goods solar  c Gross profit or (loss)  11 Other income  12 Total Add lines 1 through 11  13 Compensation of offices, directors, trustees etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees  STMT 1  Accounting fees  STMT 2  2,172.  0.  c Other professional fees  STMT 3  2,184.  0.  17 Interest  18 Taxes  STMT 4  2.  0.  RECEIVED  Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Prefiting and publications  23 Other expenses  24 Total operating and administrative expenses, Add lines 13 through 23  25 Contributions, gifts, grants paid  26 Total expenses and disbursements	Ì	4	Dividends and interest from s	ecurities	9,929.		9,929.			
63 Net gain or (loss) from sale of assets not on line 10 b Scross sales price for all 459.  6 Residence of the sales of th	1	5a	Gross rents							
b description of the state of t		b	Net rental income or (loss)		450				<del> </del>	
9 Necontrellifications 10a and allowances 10a and allowances 10a between the state of goods sold c Gross sales less returns 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees etc 14 Other employee salanes and wages 15 Pension plans, employee benefits 16a Legal fees STMT 1 1,091. 0. 16a Legal fees STMT 2 2,172. 0. 17a Other professional fees STMT 3 2,184. 0. 18 Taxes STMT 4 2. 0. RECEIVED 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	e]				459.				<del> </del>	
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9 Income modifications 10a arross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 259,517. 10,388.  13 Compensation of officers, directors, visitees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 1 1,091. 0. 17a Accounting fees STMT 2 2,172. 0. 17a Coller professional fees STMT 3 2,184. 0. 17 Interest 18 Taxes STMT 4 2. 0. RECEIVED 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publicabions 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	B.	l	· · · ·	1V, line 2)		<del></del>	433.		<del> </del>	
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17 Interest 18 Taxes STMT 4 2. 0. RECEIVED 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	pe	1	•						<del> </del>	0.
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	ú	1		SIMI 3	2,104.		<u> </u>		<u> </u>	0.
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	÷.	1		ርጥ <b>አ</b> ጥ <i>ለ</i>	\ <del></del>			RECEIV	<del>[D]</del>	Ō.
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	str			DIMI 4	<del>-</del>					<u> </u>
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	ü	l	•		<del></del>			(S)		
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	Ā	4		etinas				MAY 18	4 <del>011   31</del>	
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	g	l		90			<del></del>		<u> </u>	
25 Contributions, griss, grants pate 100,000. 100,0	g a	į.	· ·					ILE TOGDEN,	UT 1	
25 Contributions, griss, grants paid 100,000. 100,000.	햛	24	Total operating and adminis	strative						
25 Contributions, griss, grants paid 100,000. 100,000.	per		expenses. Add lines 13 throi	ugh 23			0.	1		0.
	٥	25	Contributions, gifts, grants pa	aid	100,000.				100,00	00.
Add lines 24 and 25   105 449 .  0.  100 (		26	Total expenses and disburs	ements						
	_		Add lines 24 and 25		105,449.		0.	ļ	100,00	<u> </u>
27 Subtract line 26 from line 12:		27	Subtract line 26 from line 12:	•						
a Excess of revenue over expenses and disbursements 154,068.		1			154,068.		0 200	<b></b>	<del> </del>	
b Net investment income (if negative, enier -0-)				=		1	υ,388.	1	<del> </del>	
C Adjusted net income (A negative enter -0-)  D23501 12-07-10 LHA For Paperwork Reduction Act Notice, see the instructions  Form 990-PF	02350				1			N/A	Form <b>990-PF</b> (2	~~-

26-1756219 Page 2

_	_	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	467,553.	167,905.	167,095.
	3	Accounts receivable >			
		Less, allowance for doubtful accounts			
	4	Pledges receivable >			
		Less allowance for doubtful accounts	1	[	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons		]	
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	0.	453,715.	486,937.
	C	: Investments - corporate bonds			
	11	Investments land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13		ļ		·
	14	Land, buildings, and equipment basis	1	,	
		Less accumulated depreciation			
	15	Other assets (describe			
			467 653	601 600	654 022
	16		467,553.	621,620.	654,032.
	17				
	18	Grants payable			
Liabilities	19	Deferred revenue	<del></del>		
Þ	20	Loans from officers directors, trustees, and other disqualified persons  Mortgages and other notes payable			
Ę		Other habilities (describe )	<del></del>		
		This indumies (vestine )	ļ		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here	<del> </del>	<del></del>	
		and complete lines 24 through 26 and lines 30 and 31	1		
ces	24	Unrestricted			
	25	Temporarily restricted			
Bal	26	Permanently restricted			
Fund Balar	1	Foundations that do not follow SFAS 117, check here			
	1	and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	0.	0.	
Assets or	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	467,553.	621,620.	
Net	30	Total net assets or fund balances	467,553.	621,620.	
	1				
_	31	Total liabilities and net assets/fund balances	467,553.	621,620.	
F	art	III Analysis of Changes in Net Assets or Fund &	Balances		
_	=	at net assets or fund balances at beginning of year - Part II, column (a), line	. 30	<del></del>	
•		ist agree with end-of-year figure reported on prior year's return)	\$ 30	1.1	467,553.
2		er amount from Part I, line 27a		1 2	154,068.
3		er increases not included in line 2 (itemize)		3	134,000.
4		lines 1, 2, and 3	<del></del>		621,621.
5		reases not included in line 2 (Itemize) > ROUNDING ADJUS	STMEN	5	1.
6		al net assets or fund balances at end of year (line 4 minus line 5) - Part II, o		. 6	621,620.
		<del></del>	<del></del>		Form <b>990-PF</b> (2010)

FOUNDATION INC

Part IV Capital Gains	and Losses for Tax on I	Investment	Income						
' (a) List and desc 2-story brick w	cribe the kind(s) of property sold (e varehouse, or common stock, 200 st	g , real estate, hs. MLC Co )		1 1	low ac - Purch - Dona	nase '	) Date a (mo , da	cquired iy, yr )	(d) Date sold (mo , day, yr )
1a CAPITAL GAINS									
b CAPITAL GAINS	DIVIDENDS								
<u>c</u>				<b> </b>					
<u>d</u>				<del> </del>					
<u>e</u>	1		<del></del>	Ц.,					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	107	st or other basis expense of sale					in or (loss) (f) minus (	g)
a 355.	·								355.
b 104.	<u>,  </u>								104.
<u>c</u>	ļ	<b></b>							<del></del>
<u>d</u>	ļ								
e Complete and to constant about	<u> </u>		40/04/00					<del></del>	
Complete only for assets snow	ing gain in column (h) and owned b				l			ol. (h) gain ot less thai	
(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any					(from col (	
	43 01 12/0 1/03	- 0,51	(j), ii uiiy						355.
<u>a</u>		<del></del>							104.
<u>b</u>									104.
d	<del>                                     </del>								
e	+	<del></del>							
				╮					
2 Capital gain net income or (net o		ter in Part I, line -0- in Part I, line	7	}	2				459.
3 Net short-term capital gain or (lo		and (6)		``					
If gain, also enter in Part I, line 8	• •			b'				NT / N	
Part V   Qualification	Under Section 4940(e) fo	or Reduces	Tay on Ne	L Inv	ostn	ent Inco	me	N/A	
	<del></del>					10110			<del></del>
(For optional use by domestic priva	te roundations subject to the section	11 4940(a) lax 01	i net investment i	ncom	e )				
If section 4940(d)(2) applies, leave	this part blank								
Was the foundation liable for the se	ction 4942 tax on the distributable a	amount of any v	ear in the hace ne	riod2					Yes X No
	alify under section 4940(e). Do not		•	1100					
	each column for each year, see ins			ies					
(a)	(b)			(c)	<del></del> -	· · · · · · ·	1		(d)
Base period years Calendar year (or tax year begint		distributions	Net value of n	oncha	, ritable-	use assets	,	Distrit col. (b) div	oùtión ratio rided by col (c))
2009		0.			29	8,024.	†	· · · · -	.000000
2008	1	00,000.				0.			.000000
2007									
2006									
2005									
2 Total of line 1, column (d)							2		.000000
3 Average distribution ratio for the	e 5-year base period - divide the tota	al on line 2 by 5,	or by the numbe	r of ye	ears				
the foundation has been in exist	tence if less than 5 years						3		.000000
4 Enter the net value of noncharit	able-use assets for 2010 from Part 2	X, line 5					4		699,867.
5 Multiply line 4 by line 3	<u>.</u>						5		0.
6 Enter 1% of net investment inco	ome (1% of Part I, line 27b)						6		104.
7 Add lines 5 and 6							7		104.
8 Enter qualifying distributions fro	nm Part XII line 4						8	_	100,000.
, , ,	an line 7, check the box in Part VI, fi	na th and com	alata that sast as-	1	10/ to -	rata		L	
See the Part VI instructions		ine io, and com	piete that part ust	ny al	וא נא				

Form 990-I		<del></del> .		17562			age 4
Part Vi	. Excise Tax Based on Investment Income (Section 4940(a), 4940	(b), 4940(e), or 4	1948	- see in	stru	ctior	ıs)
1a Exem	ipt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on li	ne 1					
Date	of ruling or determination letter (attach copy of letter if necessary-see in	structions)					
<b>b</b> Dome	estic foundations that meet the section 4940(e) requirements in Part V, check here $lackbrack lackbrack la$	nter 1%	1			1(	04.
of Pa	rt I, line 27b			}			
c All of	her domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line	12, col (b).	1	1		-	
2 Tax u	inder section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-	)	2_				<u>0.</u>
	ines 1 and 2		3	<u> </u>		1	04.
	tle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0	·)	4				0.
	based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	ļ		1	04.
	ts/Payments		-	1			
	estimated tax payments and 2009 overpayment credited to 2010 6a		4				
	npt foreign organizations - tax withheld at source	<del></del>	4	1			
•	paid with application for extension of time to file (Form 8868)		4				
	up withholding erroneously withheld		4	]			_
	credits and payments. Add lines 6a through 6d		7	<b></b>			0.
	rany penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8	<b></b>			~
	due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	ļ			04.
	payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	, <b>•</b>	10	<del> </del>			
	the amount of line 10 to be Credited to 2011 estimated tax	Refunded >	11	<u> </u>			
	II-A Statements Regarding Activities					V1	N -
	ng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	participate or interven	e in	1		Yes	
	political campaign?			-	1a		X
	t spend more than \$100 during the year (either directly or indirectly) for political purposes (see instru	·		-	1b		<u> </u>
	e answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a	ny materials publish	ва от	1			
	ributed by the foundation in connection with the activities he foundation file Form 1120-POL for this year?						Х
	·			}	1c		
	r the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  On the foundation   \$ 0 • (2) On foundation managers.  \$ \$	0.					
	r the reimbursement (if any) paid by the foundation during the year for political expenditure tax impo		_				
	agers > \$ 0.	sed on idditidation		į		.	
	the foundation engaged in any activities that have not previously been reported to the IRS?				2		Х
	es, " attach a detailed description of the activities			ŀ	-		
	the foundation made any changes, not previously reported to the IRS, in its governing instrument, ar	ticles of incorporation.	Or				
	ws, or other similar instruments? If "Yes," attach a conformed copy of the changes			)	3		Х
•	he foundation have unrelated business gross income of \$1,000 or more during the year?			t	4a		X
b If "Ye	es," has it filed a tax return on Form 990-T for this year?		N	1/A	4b		
5 Was	there a liquidation, termination, dissolution, or substantial contraction during the year?			ľ	5		X
If "Y	es," attach the statement required by General Instruction T			Ì			
6 Aret	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			ŀ			
● By	language in the governing instrument, or			ł			
<ul> <li>By</li> </ul>	state legislation that effectively amends the governing instrument so that no mandatory directions the	nat conflict with the sta	te law	Ì	Ì	1	
16	main in the governing instrument?			ļ	6	X	
7 Did t	the foundation have at least \$5,000 in assets at any time during the year?			[	7_	X	
If "Y	es," complete Part II, col. (c), and Part XV			[			
8a Ente	r the states to which the foundation reports or with which it is registered (see instructions) 🕨						
FI							
b If the	e answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gener	al (or designate)					
	ach state as required by General Instruction G? If "No," attach explanation			Į	8b	X	
	e foundation claiming status as a private operating foundation within the meaning of section 4942(j)		lendar	-			
	2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV)?			į	9_		<u>X</u>
10 Did a	any persons become substantial contributors during the tax year? it "yes," attach a schedule listing their in	ames and addresses			10		X

Pa	irt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12	- 1	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ PAUL MORAN Telephone no ▶941-95	5-1	717	
	Located at ▶ 46 N WASHINGTON BLVD, SARASOTA, FL ZIP+4 ▶34	236		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>&gt;</b>	
	and enter the amount of lax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of			
	the foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year did the foundation (either directly or indirectly):	} }		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	\		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	\		
	for the benefit or use of a disqualified person)?		'	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	<b>\</b>		
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )			
1	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			ļ
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			l
-	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			۱
_	before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			Ì
	defined in section 4942(j)(3) or 4942(j)(5))			
	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 20 10?  Yes X No			ļ
	If "Yes," list the years  , , , , , , , , , , , , , , , , , , ,			Ì
,	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			<b> </b>
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A	۵.		
	·	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			ĺ
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3	during the year?  Yes X No	1		
	b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after	1		
	May 26, 1969; (2) the tapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A	26	[	1
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		$\overline{x}$
	·	4a	<del> </del>	<u> </u>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1		Y
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	<u>  4b</u>	L	X

Total number of other employees paid over \$50,000

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Mana Paid Employees, and Contractors (continued)	gers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	<u> </u>	
		<del> </del>
The Loumber of others recovered over \$50,000 for professional agrees	<b>_</b>	
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities	<b>-</b>	1
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information	such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	i Sucii as tile	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		
2		
All other program-related investments. See instructions		
3		
Table Addition of the only 2		0.
Total. Add lines 1 through 3	<u> </u>	U .

3 710,525 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 699,867 6 Minimum investment return Enter 5% of line 5 6 34,993  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part)  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2010 from Part VI, line 5 b Income tax for 2010 (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions)  3 710,525 4 10,658 5 699,867 6 34,993  1 34,993	P	Art X Minimum Investment Return (All domestic foundations m	ust complete this pa	t Foreign four	ndations, see	e instructions)
a Average monthly fair market value of securities  b Average of monthly cash balances  to Fair market value of all other assets  to Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attand featable explanation)  c (attand featable despination)  2 Acquisition indebledness applicable to line 1 assets  2 0.0  Subtract line 2 from line 1d  Cash deemed held for charibble activities Enter 1 1/2% of line 3 (for greater amount, see instructions)  4 10, 658  10 10, 658  10 10 10, 658  10 10 10 10 10 10 10 10 10 10 10 10 10 1	1	Fair market value of assets not used (or held for use) directly in carrying out charitable	, etc , purposes.			
c Fair market value of all other assets  d Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  2 CO  Subtract line 2 from line 1d  4 Cash deemed held for chantable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)  4 10,658  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  5 699,867  6 Minimum investment return. Enter 5% of line 5  Minimum investment return Enter 5% of line 5  Minimum investment return from Part X. line 6  Minimum investment return from Part X, line 6  Minimum investment return from Part X, line 6  Income tax for 2010 (This does not include the tax from Part VI.)  b Income tax for 2010 (This does not include the tax from Part VI.)  c Add lines 2a and 2b  Recoveres of amounts treated as qualifying distributions  4 104  Recoveres of amounts treated as qualifying distributions  4 20  Distributable amount before adjustments Subtract line 2c from line 1  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, Contributions, gifts, etc total from Part IX. 6  Program-related investments - total from Part IX. 6  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, Contributions, gifts, etc total from Part IX. 6  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, Contributions, gifts, etc total from Part IX. 6  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, Contributions, gifts, etc total from Part IX. 6  Amounts set aside for specific charitable projects that satisfy the  3 Suitability test (prior IRS approval required)  4 Cash distribution test (attach the required schedule)  5 Cash distribution test (attach the required schedule)  5 Cash distributions Subtract line 5 from	а		, , , .		1a	540,122.
c Far market value of all other assets  d Total (add lines 1a, b, and c)  le Reduction claimed to blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 710, 525  4 Cash deemed held for chantable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  4 10, 658  5 Net value of anoncharitable-use assets. Subfract line 4 from line 3. Enter here and on Part V, line 4  5 6 99, 867  6 34, 993  Part XII Distributable Amount (see instructions) (Section 4942(f)(3) and (f)(5) private operating foundations and certain foreign organizations check here.			•	ľ	1b	170,403.
e Reduction claimed for blockage or other factors reported on lines 1a and 1 (atlatch detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Loss discerned held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6 99, 867 6 Minimum investment return. Enter 5% of line 5 6 34, 993    Part XI   Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain lorging organizations check here   Distributable amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain lorging organizations check here   Distributable amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain lorging organizations check here   Distributable amount come for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 3 Tax on investment before adjustments. Subtract line 2c from line 1 3 Tax on investment before adjustments. Subtract line 2c from line 1 3 Tax on investment before adjustments. Subtract line 2c from line 1 3 Tax on investment before adjustments. Subtract line 2c from line 1 4 Tax on investment line for distributions. Subtract line 2c from line 1 5 Tax on investment line for distributions. Subtract line 2c from line 2c from line 1 7 Tax on adjustment line for distributions. Subtract line 2c from line 3. Tax on adjustment line adjustment		-		l	1c	<u> </u>
e Reduction claimed for blockage or other factors reported on lines 1a and 1 (atlatch detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Loss discerned held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6 99, 867 6 Minimum investment return. Enter 5% of line 5 6 34, 993    Part XI   Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain lorging organizations check here   Distributable amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain lorging organizations check here   Distributable amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain lorging organizations check here   Distributable amount come for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 2 Tax on investment income for 2010 from Part VI, line 5 3 Tax on investment before adjustments. Subtract line 2c from line 1 3 Tax on investment before adjustments. Subtract line 2c from line 1 3 Tax on investment before adjustments. Subtract line 2c from line 1 3 Tax on investment before adjustments. Subtract line 2c from line 1 4 Tax on investment line for distributions. Subtract line 2c from line 1 5 Tax on investment line for distributions. Subtract line 2c from line 2c from line 1 7 Tax on adjustment line for distributions. Subtract line 2c from line 3. Tax on adjustment line adjustment	d	Total (add lines 1a, b, and c)		ľ	1d	710,525.
1c (atlach detailed explanation)   1e   0.   2   0.	е	Reduction claimed for blockage or other factors reported on lines 1a and				<del></del>
3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable subtract line 4 from line 3. Enter here and on Part V, line 4 5 699, 867 6 Minimum investment return Enter 5% of line 5 6 Minimum investment return Enter 5% of line 5 6 Minimum investment return Enter 5% of line 5 6 34, 993    Part XI		· · · · · · · · · · · · · · · · · · ·	1e	0.[		
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6 699,867 6 Minimum investment return Enter 5% of line 5 6 Minimum investment return Enter 5% of line 5 6 34,993    Part XI	2	Acquisition indebtedness applicable to line 1 assets			2	0.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6 699,867 6 Minimum investment return Enter 5% of line 5 6 Minimum investment return Enter 5% of line 5 6 34,993    Part XI	3	Subtract line 2 from line 1d		ì	3	710,525.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4   6   6   34 , 993	4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount.	see instructions)	ļ	4	
Minimum Investment return Enter 5% of line 5   6   34,993	5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part V, line 4	Ì	5	699,867.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  Minimum investment return from Part X, line 6  2a Tax on investment income for 2010 from Part VI, line 5  b Income tax for 2010 (This does not include the tax from Part VI.)  c Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1  3 3 4, 889  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  Expenses, contributions, gifts, etc total from Part IXB  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts et aside for specific charitable projects that satisfy the  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Cash distribution schild ines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Cash distributions. Add lines 1a through 3b Enter here and on net investment income. Enter 1% of Part I, line 27b  Adjusted qualifying distributions. Subtract line 5 from line 4  Cash distributions. Subtract line 5 from line 4  Cash distributions. Subtract line 5 from line 4	6	Minimum investment return. Enter 5% of line 5	,		6	34,993.
2a 104. b Income tax for 2010 (This does not include the tax from Part VI.) c Add lines 2a and 2b 2c 104 3 Distributable amount before adjustments Subtract line 2c from line 1 3 34,889 4 Recoveries of amounts treated as qualifying distributions 4 0 5 Add lines 3 and 4 5 5 34,889 6 Deduction from distributable amount (see instructions) 6 0 0 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 34,889  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 5 Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 100,000 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions Subtract line 5 from line 4 6 Adjusted qualifying distributions Subtract line 5 from line 4	Р		d (j)(5) private operatin	foundations an	d certain	<del></del>
b Income tax for 2010 (This does not include the tax from Part VI.)  c Add lines 2a and 2b  2c  1.04  3 Distributable amount before adjustments Subtract line 2c from line 1  3 3 34,889  4 Recoveries of amounts treated as qualifying distributions  4 0  5 Add lines 3 and 4  5 34,889  6 Deduction from distributable amount (see instructions)  6 Deduction from distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  7 34,889  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used for held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions Add lines ta through 3b Enter here and on Part V, line 8, and Part XIII, line 4  4 100,000  5 Foundabons that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  5 1.04  6 Adjusted qualifying distributions Subtract line 5 from line 4	1	Minimum investment return from Part X, line 6			1	34,993.
c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 3 34,889 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 34,889 6 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 34,889  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1	2a	Tax on investment income for 2010 from Part VI, line 5	2a	104.		
3 34,889 4 Recoveries of amounts treated as qualifying distributions 4 0 5 Add lines 3 and 4 5 34,889 6 Deduction from distributable amount (see instructions) 6 0 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 34,889  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, giffs, etc total from Part I, column (d), line 26 1a 100,000 b Program-related investments - total from Part IX-B 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a 1a 100,000 b Cash distribution test (attach the required schedule) 3b 1a 1a 100,000 cash distributions Add lines ta through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 100,000 conditions that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 104 6 Adjusted qualifying distributions Subtract line 5 from line 4 6 99,896	b	Income tax for 2010 (This does not include the tax from Part VI.)	2b			
4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 34 , 889 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 34 , 889  Part XII Qualifying Distributions (see instructions)  Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, giffs, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 5 Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundabons that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions Subtract line 5 from line 4 6 Adjusted qualifying distributions Subtract line 5 from line 4	C	Add lines 2a and 2b			2c	104.
5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 34,889  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions Subtract line 5 from line 4 6 99,896	3	Distributable amount before adjustments. Subtract line 2c from line 1			3	34,889.
6 0 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 34,889  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundabons that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions Subtract line 5 from line 4 6 99,896	4	Recoveries of amounts treated as qualifying distributions			4	0.
Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  Expenses, contributions, gifts, etc total from Part I, column (d), fine 26  Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions Add lines ta through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  Adjusted qualifying distributions Subtract line 5 from line 4	5	Add lines 3 and 4			5	34,889.
Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundabons that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions Subtract line 5 from line 4 6 99,896	6	Deduction from distributable amount (see instructions)			6	0.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  Adjusted qualifying distributions Subtract line 5 from line 4  100,000	7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part 3	XIII, line 1		7	34,889.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  6 Adjusted qualifying distributions Subtract line 5 from line 4  10 0,000	P	art XII Qualifying Distributions (see instructions)				
b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  6 Adjusted qualifying distributions Subtract line 5 from line 4  1b 0  0  1b 0  1c  1c  1c  1c  1c  1c  1c  1c  1c  1	1		oses			100 000
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  Adjusted qualifying distributions Subtract line 5 from line 4  Enter 1% of Part I, line 27b  Adjusted qualifying distributions Subtract line 5 from line 4					<del></del>	
Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  6 Adjusted qualifying distributions Subtract line 5 from line 4  3a  100,000		·				
a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule)  4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  6 Adjusted qualifying distributions Subtract line 5 from line 4  3a  100,000			le, etc , purposes		2	
b Cash distribution test (attach the required schedule)  4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  6 Adjusted qualifying distributions Subtract line 5 from line 4  3b  100,000  5 104	-	, , , , , , , , , , , , , , , , , , , ,				
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions Subtract line 5 from line 4 6 99,896				į		
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b  Adjusted qualifying distributions Subtract line 5 from line 4  5  104  6  99,896		· · · · · · · · · · · · · · · · · · ·		•	<del></del>	100 000
income. Enter 1% of Part I, line 27b  6 Adjusted qualifying distributions Subtract line 5 from line 4  5 104 6 99,896			•		4	100,000.
6 Adjusted qualifying distributions Subtract line 5 from line 4 6 99,896	5	* *	stment			104
	_	•				
	6					<del></del>

4940(e) reduction of tax in those years

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,		<del>_</del>		<u> </u>
line 7				34,889.
2 Undistributed income if any, as of the end of 2010				
a Enter amount for 2009 only			14,899.	
b Total for prior years				
_ , ,		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
<b>b</b> From 2006				
c From 2007				
d From 2008				
e From 2009			,	
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from				
Part XII, line 4' ► \$ 100,000.				
a Applied to 2009, but not more than line 2a			14,899.	L
b Applied to undistributed income of prior				
years (Election required - see instructions)	_	0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		1	
d Applied to 2010 distributable amount				34,889.
e Remaining amount distributed out of corpus	50,212.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 31 4c, and 4e Subtract line 5	50,212.			
b Prior years' undistributed income Subtract	<del></del>			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		]
e Undistributed income for 2009. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2011			·	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			1	
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				_
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	50,212.			
10 Analysis of line 9				
a Excess from 2006			}	
b Excess from 2007				
c Excess from 2008			1	
d Excess from 2009				ļ
e Excess from 2010 50, 212.			<u> </u>	<u></u>

THE ROBERT A BUZZELLI CHARITABLE Form 990-PF (2010) FOUNDATION INC 26-1756219 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII A, question 9) N/A 1 a M the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2010 (b) 2009 (c) 2008 (d) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🔀 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

26-1756219 Page 11

Part XV . Supplementary Information (continued) 3 'Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient a Paid during the year 25,000. THE OUT OF DOOR ACADEMY N/A EDUCATIONA CONTRIBUTION TO 444 REID STREET INSTITUTIOSCHOOL'S CAPITAL SARASOTA, FL 34242 CAMPAIGN CORNERSTONE INTERNATIONAL 50,000. N/A PUBLIC MULTI-PURPOSE BUIDLING P.O. BOX 192 WILMORE, KY CHARITY AT THE CASA DE FE 40390 HUMANE SOCIETY OF 25,000. N/A PUBLIC FOR BUILDING SARASOTA, INC. FREE-ROAMING CAT ROOM CHARITY 2331 15TH STREET SARASOTA, FL 34237 ▶ 3a 100,000. Total b Approved for future payment NONE Total 3b

Form 990-PF (2010)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income	Exclude	ed by section 512 513 or 514	/a)
1 Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	(e) Related or exempt function income
•	Code				
a b					
	- <del>  -</del>		++		
c	-	<del></del> _	++		
0	- <del>  </del>		++		
,	-	<del></del>		<del></del>	
g Fees and contracts from government agencies	-	<del></del>	+-+		
2 Membership dues and assessments	<del></del>	<del></del>	+-+		<del> </del>
3 Interest on savings and temporary cash			+ +		
investments			]		
4 Dividends and interest from securities			14	9,929.	
5 Net rental income or (loss) from real estate			+ - 7		
a Debt-financed property		<del></del>	++		
b Not debt-financed property	<del>                                     </del>		1		
6 Net rental income or (loss) from personal	<u> </u>		1		
property					
7 Other investment income			1-1		
8 Gain or (loss) from sales of assets other			1-1		
than inventory			18	459.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
8	_				
b					
c	_	<del></del>			
d	_				
e	_		4-4		
12 Subtotal Add columns (b), (d), and (e)		0		10,388.	0.
13 Total. Add line 12, columns (b), (d), and (e)				. 13	10,388.
(See worksheet in line 13 instructions to verify calculations	<del>)</del>			·	
Part XVI-B Relationship of Activities					
Explain below how each activity for which in the foundation's exempt purposes (other the			-A contribi	uted importantly to the accon	aplishment of
				<del></del>	
	<del></del>			·	
	· · · · · · · · · · · · · · · · · · ·			····	
		<del></del>			
		<del></del>		<del></del>	·
	<del></del>				

Form 990-P	PF (2010) FOUND	ATION II	NC			26-175	<u>6219</u>	Pa	ige 13
Part XV	/II Information Re	egarding Tr	ansfers To a	nd Transactions	and Re	elationships With Noncha	ritable	•	
•	Exempt Organ	izations				•			
1 Did th	e organization directly or indi	rectly engage in a	any of the following	with any other organiza	tion descri	bed in section 501(c) of		Yes	No
	ode (other than section 501(c						Ì		
	fers from the reporting found		•		omeanons.				1
	, •	anon to a noncha	iritable exempt org	וסוווצמווטוז טו			4.41		v
(1) C							1a(1)	$\vdash$	X
	Other assets						1a(2)		X
<b>b</b> Other	transactions								ł
(1) S	ales of assets to a noncharita	ble exempt organ	nization				1b(1)		<u> X</u>
(2) P	urchases of assets from a no	ncharitable exem	pt organization				1b(2)		X
(3) R	ental of facilities, equipment,	or other assets					1b(3)		X
(4) R	teimbursement arrangements	•					1b(4)		Х
٠,,	oans or loan guarantees						1b(5)		X
	erformance of services or me	mharchin or film	draising solicitatio	nc			1b(6)	<del> </del>	X
							<u> </u>	<del> </del>	X
	ng of facilities, equipment, ma						1c	ــــــا	
						ow the fair market value of the goods.		sets,	
				ed less than fair market v	alue in any	transaction or sharing arrangement,	show in		
	in (d) the value of the goods,								
(a)Line no	(b) Amount involved	(c) Nam		exempt organization	(0	Description of transfers, transactions and	sharing ar	rangeme	ents
		L	N/A	_					
				<del></del>					
	<del> </del>	<del> </del>	<del></del>		<del></del>				
		<del> </del>							
	<del> </del>	<del> </del>				<del></del>			
		<del> </del>							
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					l				
					_				
		†		<del></del>					
2a Is the	foundation directly or indirec	thy affiliated with	or related to one	or more tay-exempt oro	anizations o	described	<del></del>		
	ction 501(c) of the Code (other	•		, ,	0.1120110110 (		Yes	X	No
	s." complete the following sch		1 (6)(0)) 01 11 3000	1011 321		·	, 163	1.44	
0 11 16	(a) Name of or			(b) Type of organizatio	<u></u>	(a) Description of relation	chin		
				(b) Type of organizatio	<del>"- </del>	(c) Description of relation	SHIP		
	N/A								
						<del></del>			·
	<del></del>								
	-								
						ents, and to the best of my knowledge and t	elief, rtist	ue com	ect
Sign	and complete Declaration of prep	arer (other than taxp	vayer or fiduciary) is b.	ased on all information of wh	ich preparer h	nas any knowledge			
Here	March	1. Herin		15/4	1.	· Treasurer			
ļ	Signature of other or tr	ustee	<del></del>	Date 1	<del></del>	Title			
	Print/Type preparer's n		Preparer's s	ignature	Date	Check II PTIM			
	1 mo type preparer 3 ii		1, 10,0161 33	·9·.b(0) 0	Date	colf ampleued			
D=!=!	trans	. 1. A	ء میں	Aima b	A slu	self- employed PC	1300	مرمد	ł
Paid	Tracy Turner	INDIA	Macy		8 2111	131			·
Prepar						Firm's EIN			
Use O	nly33	34 BEECH	WOOD RD.	, STE 400				_	_

334 BEECHWOOD RD., STE 400 Firm's address ▶ FT. MITCHELL, KY 41017-2086

859-655-4510

Phone no

## Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

THE ROBERT A BUZZELLI CHARITABLE

OMB No 1545-0047

Employer identification number

FOUNDATION INC 26-1756219 Organization type (check one) Filers of: Section: Form 990 or 990 EZ ارے 501(c)ر ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt chantable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990 PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc. purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (form 990, 990-EZ, or 990-PF) (2010)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC

Employer identification number

26-1756219

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

LOUND	ATTOM THE		1730213
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROBERT A BUZZELLI LIVING TRUST  46 N WASHINGTON BLVD  SARASOTA, FL 34236	\$\$\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b></b> \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b></b> \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

of Part II

Name of organization

## THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC

Employer identification number

26-1756219

<del></del> _		
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	s	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		Description of noncash property given

Name of organization

Employer identification number

THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating

No. om ort I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
-   -							
		(e) Transfer of gift					
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
_							
<del>  -</del>		(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				
No. om ert i	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
_   _							
	(e) Transfer of gift						
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				

FORM 990-PF	LEGAL	FEES	St	PATEMENT 1	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
BURGESS HARREL PAUL MORAN, P.A.	780. 311.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	1,091.	0.		0.	
FORM 990-PF	ACCOUNTING FEES		S'	STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTED		
ACCOUNTING SERVICES & SYSTEMS	2,172.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	2,172.	0.		0.	
FORM 990-PF C	OTHER PROFESSIONAL FEES		STATEMENT 3		
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
OSWALD INSURANCE COMPANY	2,184.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	2,184.	0.		0.	
FORM 990-PF	TAXES		S	TATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
2009 TAX PAID	2.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	5 
DESCRIPTION		BOOK VALUE	FAIR MARKE	Т
1750 SHS ISHARES BARCLAYS AGGRE	GATE	182,819.	185,0	63.
300 SHS DJ US REAL ESTATE		14,492.	16,7	88.
600 SHS ISHARES MSCI EAFE INDEX	FUND	33,089.	34,9	32.
300 SHS MSCI EMERGING MARKETS I	NDEX	12,380.	14,2	93.
450 SHS ISHARES RUSSELL MIDCAP	INDEX	39,509.	45,7	88.
1800 SHS ISHARES RUSSELL 1000 G	ROWTH	91,977.	103,0	68.
1100 SHS ISHARES RUSSELL 1000 V	IF	65,965.	71,3	57.
200 SHS ISHARES RUSSELL 2000 IN	DEX FUND	13,484.	15,6	48.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	453,715.	486,9	37.