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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☒ Name change

Name of foundation FIS FOUNDATION, INC F/K/A METAVANTE TECHNOLOGIES FOUNDATION, INC		A Employer identification number 26-1628191
Number and street (or P O box number if mail is not delivered to street address) 601 RIVERSIDE AVE., CORP TAX DEPT	Room/suite	B Telephone number (see page 10 of the instructions) (904) 854-8918
City or town, state, and ZIP code JACKSONVILLE FL 32204		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,196,135	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	2. Foreign organizations meeting the 85% test, check here and attach computation ☐
		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	3,579	3,579		
4 Dividends and interest from securities	0	0		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	0			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	3,579	3,579	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	1,892	946	0	946
24 Total operating and administrative expenses. Add lines 13 through 23	1,892	946	0	946
25 Contributions, gifts, grants paid	661,333			661,333
26 Total expenses and disbursements. Add lines 24 and 25	663,225	946	0	662,279
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-659,646			
b Net investment income (if negative, enter -0-)		2,633		
c Adjusted net income (if negative, enter -0-)			0	

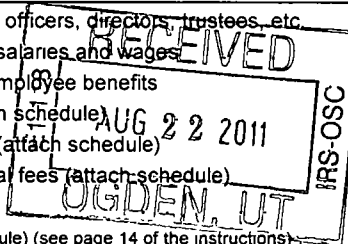
For Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2010)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,855,781	1,196,135	1,196,135
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶	0		
		Less allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶	0		
		Less allowance for doubtful accounts ▶	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶	0		
		Less allowance for doubtful accounts ▶	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	0	0	0
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment basis ▶	0		
		Less accumulated depreciation (attach schedule) ▶	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶	0		
		Less accumulated depreciation (attach schedule) ▶	0	0	0
	15	Other assets (describe ▶)	0	0	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,855,781	1,196,135	1,196,135
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24	Unrestricted	1,855,781	1,196,135	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds		0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,855,781	1,196,135	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,855,781	1,196,135	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,855,781
2	Enter amount from Part I, line 27a	2	-659,646
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,196,135
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,196,135

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 0	0	0	0	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a 0	0	0	0	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	199,873	1,984,086	0.100738
2008	214,919	2,179,536	0.098608
2007	0	443,250	0.000000
2006			0.000000
2005			0.000000
2 Total of line 1, column (d)			2 0.199346
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.066449
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 1,570,028
5 Multiply line 4 by line 3			5 104,327
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 26
7 Add lines 5 and 6			7 104,353
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 661,333

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2010 estimated tax payments and 2009 overpayment credited to 2010

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2011 estimated tax 4 Refunded

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ (2) On foundation managers \$

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) FL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)?

If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address				
14	The books are in care of FIS Telephone no (904) 854-8918			
Located at 601 Riverside Ave., 10th Floor Corp Income Tax Dept Jacksonville FL ZIP+4 32204				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years 20 20 20 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 20 20 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Frank R. Martire 601 Riverside Ave Jacksonville FL 32204	President 1 hr/wk	0	0	0
Michael D. Hayford 601 Riverside Ave Jacksonville FL 32204	Vice President 1 hr/wk	0	0	0
Michael Gravelle 601 Riverside Ave Jacksonville FL 32204	Director 1 hr/wk	0	0	0
		.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
3 All other program-related investments. See page 24 of the instructions	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	1,593,937
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,593,937
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,593,937
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	23,909
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,570,028
6	Minimum investment return. Enter 5% of line 5	6	78,501

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	78,501
2a	Tax on investment income for 2010 from Part VI, line 5	2a	26
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	26
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	78,475
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	78,475
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	78,475

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	661,333
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	661,333
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	26
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	661,307

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				78,475
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	0			
c From 2007	0			
d From 2008	0			
e From 2009	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 661,333				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2010 distributable amount				78,475
e Remaining amount distributed out of corpus	582,858			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	582,858			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	582,858			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	106,104			
d Excess from 2009	100,923			
e Excess from 2010	582,858			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)**N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
0				0
0	0	0	0	0
0				0
				0
0	0	0	0	0
				0
0				0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
American Heart Association	Public Charity	501(c)(3)	Charitable Purpose	6,000
Milwaukee WI				
United Way of Sioux Falls	Public Charity	501(c)(3)	Charitable Purpose	5,000
Sioux Falls WI				
United Way of Orlando	Public Charity	501(c)(3)	Charitable Purpose	5,000
Orlando FL				
United Way of Greater Milwaukee	Public Charity	501(c)(3)	Charitable Purpose	50,000
Milwaukee WI				
Junior Achievement	Public Charity	501(c)(3)	Charitable Purpose	35,000
Milwaukee WI				
Literacy Services of Wisconsin	Public Charity	501(c)(3)	Charitable Purpose	2,500
Milwaukee WI				
Centro Legal	Public Charity	501(c)(3)	Charitable Purpose	2,500
Milwaukee WI				
YMCA Strong Kids Campaign	Public Charity	501(c)(3)	Charitable Purpose	7,000
Milwaukee WI				
Make A Wish	Public Charity	501(c)(3)	Charitable Purpose	3,000
Milwaukee WI				
MDA	Public Charity	501(c)(3)	Charitable Purpose	5,000
Milwaukee WI				
The Volunteer Center of Greater Milwaukee	Public Charity	501(c)(3)	Charitable Purpose	2,000
Milwaukee WI				
Total See Attached Statement			▶ 3a	661,333
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

13 Total. Add line 12, columns (b), (d), and (e)	13	<u>3,802</u>
(See worksheet in line 13 instructions on page 29 to verify calculations)		

[illegible]

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Cathedral Arts Project, Inc

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			32,500

Name

American Cancer society

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Habitat for Humanity

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Name

The Sanctuary on 8th Street

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Baptist Health Foundation

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			25,000

Name

American Heart Association

Street

City	State	Zip Code	Foreign Country
Little Rock	AR		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

The Amyotrophic Lateral Schlerosis Assoc of Arkansas

Street

City	State	Zip Code	Foreign Country
Little Rock	AR		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

ONEJAX, Inc

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			2,500

Name

Jacksonville Zoological Socitey

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,500

Name

V Foundation for Cancer Research

Street

City	State	Zip Code	Foreign Country
Orlando	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Name

Camp Smile A Mile

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			900

Name

Alabama Children's Hospital Foundation

Street

City	State	Zip Code	Foreign Country
	AL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Kids Triathlon, Inc

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,500

Name

United Way of Greater Milwaukee

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Milwaukee Fire Bell Club, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Epilepsy Foundation of Florida

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

St Martin de Porres

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Advocates of Ozaukee, Inc.

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Milwaukee Urban league

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,200

Name

Daniel, Inc.

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			3,333

Name

Bread of Healing Clinic

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Brown Deer Scholarships, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

PAFBLA

Street

City	State	Zip Code	Foreign Country
Milwaukee	PA		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Ronald McDonald House Charities of OKC

Street

City	State	Zip Code	Foreign Country
	OK		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Arthritis foundation, Arkansas Chapter

Street

City	State	Zip Code	Foreign Country
Little Rock	AR		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

River City Ministry Run Walk

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			2,500

Name

Susan G Komen Breast Cancer Foundation

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			150

Name

Diamond Jubilee Pearls Foundation, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Arkansas League of Artists

Street

City	State	Zip Code	Foreign Country
Little Rock	AR		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			2,000

Name

American Diabetes Association

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Leadership Wilkes-Barre

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Jacksonville Zoo and Gardens

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			250

Name

The Sanctuary on 8th Street

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Make-A-Wish

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

EAST, Inc.

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Jacksonville Zoo and Gardens

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Wisconsin Special Olympics

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Children's Hospital and Health System Foundation, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Name

Brooke Scalise Foundation

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Jerusalem Empowered Church, Inc.

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Catholic Charities

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Sulzbacher Center

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Museum of Science & History

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Sulzbacher Center

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			400

Name

Susan G Komen 3-Day for the Cure

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Leukemia and Lymphoma Society

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

March of Dimes

Street

City	State	Zip Code	Foreign Country
Orlando	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

American Cancer Society

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			150

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Sun Prairie Area School District

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

American Cancer Society

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			250

Name

Rimmon Heights

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

WE Promise Foundation

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			40,000

Name

American Diabetes Association

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

American Cancer Society

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

St Benedict the Moor

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

WI Alliance for Fire Safety

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

United Performing Arts Fund

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			30,000

Name

Camp Maddie/Compassionat Families, Inc

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			100

Name

American Heart Association

Street

City	State	Zip Code	Foreign Country
Orlando	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			3,000

Name

Boys and Girls Club of Greater Milwaukee

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Children's Hospital and Health System Foundation, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,750

Name

Children's Hospital

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Name

Beaches Resource Center Foundation

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Alzheimers Arkansas

Street

City	State	Zip Code	Foreign Country
Little Rock	AR		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Susan G Komen for the Cure

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Juvenile Diabetes Research Foundation

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

American Heart Association

Street

City	State	Zip Code	Foreign Country
Orlando	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

The Friends of the GTM Reserve

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Alliance for Children and Families, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			5,000

Name

Brain Injury Association of Minnesota

Street

City	State	Zip Code	Foreign Country
	MN		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			600

Name

Society of St Vincent De Paul Particular Council of Dallas, Inc

Street

City	State	Zip Code	Foreign Country
	TX		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			160

Name

Susan G. Komen for the Cure

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			206

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Leukemia and Lymphoma Society

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

United Way of Greater Milwaukee

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			200,000

Name

Notre Dame Middle School

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			10,000

Name

Ronald McDonald House Charities of OKC

Street

City	State	Zip Code	Foreign Country
	OK		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			2,000

Name

Juvenile Diabetes Research Foundation International

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Juvenile Diabetes Research Foundation International

Street

City	State	Zip Code	Foreign Country
c	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			700

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Make-A-Wish Foundation of Central & North FL

Street

City Orlando	State FL	Zip Code	Foreign Country
Relationship Public Charity	Foundation Status 501(c)(3)		
Purpose of grant/contribution Charitable Purpose			Amount 5,000

Name

Notre Dame Middle School

Street

City	State	Zip Code	Foreign Country
Relationship Public Charity	Foundation Status 501(c)(3)		
Purpose of grant/contribution Charitable Purpose			Amount 1,000

Name

Wreaths Accross America TM

Street

City Jacksonville	State FL	Zip Code	Foreign Country
Relationship Public Charity	Foundation Status 501(c)(3)		
Purpose of grant/contribution Charitable Purpose			Amount 2,500

Name

National Multiple Schlerosis Society

Street

City Milwaukee	State WI	Zip Code	Foreign Country
Relationship Public Charity	Foundation Status 501(c)(3)		
Purpose of grant/contribution Charitable Purpose			Amount 360

Name

Illinois Credit Union foundation

Street

City Milwaukee	State WI	Zip Code	Foreign Country
Relationship Public Charity	Foundation Status 501(c)(3)		
Purpose of grant/contribution Charitable Purpose			Amount 500

Name

Step, Inc.

Street

City Milwaukee	State WI	Zip Code	Foreign Country
Relationship Public Charity	Foundation Status 501(c)(3)		
Purpose of grant/contribution Charitable Purpose			Amount 500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

American Heart Assoc.

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

RISE International

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			601

Name

Ronald McDonald House

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			600

Name

Ronald McDonald House

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			400

Name

Southeast WI Affiliates of Susan G. Komen for the Cure

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			655

Name

Milwaukee Public Museum

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Community Connections of Jacksonville

Street

City	State	Zip Code	Foreign Country
Jacksonville	FL		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Deltas of Charlotte Foundation

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			500

Name

Movember Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			1,000

Name

Big Brothers Big Sisters of South Texas

Street

City	State	Zip Code	Foreign Country
	TX		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			250

Name

American Cancer Society

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			660

Name

Equinox, Inc

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			205

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Toys for Tots

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			300

Name

United Performing Arts Fund

Street

City	State	Zip Code	Foreign Country
Milwaukee	WI		
Relationship	Foundation Status		
Public Charity	501(c)(3)		
Purpose of grant/contribution			Amount
Charitable Purpose			4,153

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).			
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization FIS FOUNDATION, INC.		Employer identification number 26-1628191
	Number, street, and room or suite no. If a P.O. box, see instructions 601 RIVERSIDE AVE, 10TH FLOOR TAX DEPT.		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions JACKSONVILLE FL 32204		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **TAX DEPARTMENT, 601 RIVERSIDE AVE, JACKSONVILLE, FL 32204**
Telephone No. **(904) 854-8918** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **11/15/2011**
- 5 For calendar year **2010**, or other tax year beginning , and ending
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension. More time is requested to acquire all information needed to complete and file an accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **Shirley Vachey** Title **VP TAX** Date **8/11/2011**

Form **8868** (Rev 1-2011)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	FIS FOUNDATION, INC F/K/A METAVANTE TECHNOLOGIES FOUNDATION, INC.	26-1628191
	Number, street, and room or suite no. If a P O box, see instructions.	
	601 Riverside Ave.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Jacksonville	FL 32204

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Tax Department, 10th Floor
- Telephone No. ► (904) 854-8918 FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box. ☐
 - If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box. ☐ . If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year or
► ☒ tax year beginning 1/1/2010 and ending 12/31/2010

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	30
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	30

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.