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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury

Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation

THE JACK MILLER CENTER FOR TEACHING

AMERICA'S FOUNDING PRINCIPLES AND HISTOR

Number and street (or P O box number if mail is not delivered to street address)

111 PRESIDENTIAL BOULEVARD SUITE 146

Room/suite

City or town, state, and ZIP code

BALA CYNWYD, PA 19004

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 1,133,483

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

26-1147689

B Telephone number (see page 10 of the instructions)

(484) 436-2060

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2. Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,627,781			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	290	290	290	
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,628,071	290	290	
	13 Compensation of officers, directors, trustees, etc	219,984	0	0	0
	14 Other employee salaries and wages	610,522	0	0	0
	15 Pension plans, employee benefits	131,966	0	0	0
	16a Legal fees (attach schedule).	7,588	0	0	0
	b Accounting fees (attach schedule).	16,717	0	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	58,897	0	0	0
	19 Depreciation (attach schedule) and depletion . . .	18,749	0	18,749	
	20 Occupancy	99,835	0	0	0
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	1,000,292	0	0	0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	2,164,550	0	18,749	0
	25 Contributions, gifts, grants paid	905,500			577,500
	26 Total expenses and disbursements. Add lines 24 and 25	3,070,050	0	18,749	577,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	558,021			
	b Net investment income (if negative, enter -0-)		290		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	486,870	1,059,358	1,059,358
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	35,000	8,561	8,561
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 94,023 Less accumulated depreciation (attach schedule) ▶ _____ 50,889	60,775	43,134	43,134
15	Other assets (describe ▶ _____)	15,445	22,430	22,430	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	598,090	1,133,483	1,133,483	
Liabilities	17	Accounts payable and accrued expenses	46,583	53,455	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	809,500	780,000	
	23	Total liabilities (add lines 17 through 22)	856,083	833,455	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	-332,993	-21,472	
	25	Temporarily restricted	75,000	321,500	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	-257,993	300,028	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	598,090	1,133,483	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 -257,993
2	Enter amount from Part I, line 27a	2 558,021
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 300,028
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 300,028

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }				3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2009	2,476,254	0	0 0	
2008	1,317,819	0	0 0	
2007	288,024	0	0 0	
2006				
2005				
2 Total of line 1, column (d).			2	0 0
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	0 0
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			4	
5 Multiply line 4 by line 3.			5	0
6 Enter 1% of net investment income (1% of Part I, line 27b).			6	3
7 Add lines 5 and 6.			7	3
8 Enter qualifying distributions from Part XII, line 4.			8	2,869,033
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3
6		Credits/Payments			
a		2010 estimated tax payments and 2009 overpayment credited to 2010		6a	
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ Refunded ☐		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ 0 (2) On foundation managers ☒ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ NY, IL, PA, WI, VA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	Yes	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW JACKMILLERCENTER ORG	13	Yes	
14	The books are in care of PERRY M RATLIFF Telephone no (484) 436-2060 Located at 111 PRESIDENTIAL BOULEVARD BALA CYNWYD PA ZIP+4 19004			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

Yes

No

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

Yes

Yes

No

6a

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

Yes

No

6b

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

Yes

No

7a

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

Yes

Yes

No

7b

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes

Yes

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK MILLER 485 HALF DAY ROAD SUITE 200 BUFFALO GROVE,IL 60089	DIRECTOR 0 00	0	0	0
GOLDIE WOLFE MILLER 485 HALF DAY ROAD SUITE 200 BUFFALO GROVE,IL 60089	DIRECTOR 0 00	0	0	0
ALICIA SCHUYLER OBERMAN 485 HALF DAY ROAD SUITE 200 BUFFALO GROVE,IL 60089	DIRECTOR 0 00	0	0	0
REAR ADM MIKE RATLIFF 111 PRESIDENTIAL BLVD PHILADELPHIA,PA 19004	PRESIDENT 40 00	219,984	32,500	0

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL ANDREWS 111 PRESIDENTIAL BLVD PHILADELPHIA,PA 19004	VICE PRESIDENT FOR E 40 00	120,000	12,000	0
MICHAEL DESHAIES 111 PRESIDENTIAL BLVD PHILADLEPHIA,PA 19004	VICE PRESIDENT FOR M 40 00	120,000	12,000	0
PAMELA EDWARDS 111 PRESIDENTIAL BLVD PHILADELPHIA,PA 19004	DEPUTY FOR ACADEMIC 40 00	95,000	7,442	0
RAFE MAJOR 111 PRESIDENTIAL BLVD PHILADELPHIA,PA 19004	DIRECTOR OF INTERNET 40 00	79,000	6,320	0
JACK GUIPRE 111 PRESIDENTIAL BLVD PHILADELPHIA,PA 19004	DIRECTOR OF OPERATIO 40 00	79,000	6,320	0
Total number of other employees paid over \$50,000.				0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NIKKI LONGWORTH	DEVELOPMENT CONSULTANT	38,334
2493 W COUNTY ROAD 600S		
GREENCASTLE,IN 46135		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 PROVIDED FACULTY DEVELOPMENT PROGRAMS, SUPPORTED COLLEGE ACADEMIC CENTERS DEDICATED TO TEACHING AMERICA'S FOUNDING PRINCIPLES/HISTORY THROUGH LECTURES/CONFERENCES	2,291,533
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	2,291,533

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	577,500
b	Program-related investments—total from Part IX-B.	1b	2,291,533
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,869,033
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	3
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,869,030
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ _____			
a	Applied to 2009, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

2007-09-26

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
		0	0	0	0	0
b	85% of line 2a	0	0	0	0	0
c	Qualifying distributions from Part XII, line 4 for each year listed	2,869,033	2,476,312	1,317,919	288,024	6,951,288
d	Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	2,869,033	2,476,312	1,317,919	288,024	6,951,288
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
(1)	Value of all assets	1,133,483	598,090	532,125	311,368	2,575,066
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					0
c	"Support" alternative test—enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).	3,408,781	2,461,314	2,462,055	744,500	9,076,650
(3)	Largest amount of support from an exempt organization	2,300,000	2,000,000	2,000,000	600,000	6,900,000
(4)	Gross investment income	290	5,812	9,983	1,925	18,010

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

PERRY M RATLIFF
111 PRESIDENTIAL BOULEVARD
BALA CYNWYD, PA 19004
(484) 436-2060

b

The form in which applications should be submitted and information and materials they should include

LETTER

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	577,500
b Approved for future payment YALE UNIVERSITY PO BOX 208324 NEW HAVEN,CT 06520	NONE		TO FUND THE YALE CENTER FOR THE STUDY OF REPRESENTATIVE INSTITUTIONS	200,000
UNIVERSITY OF WISCONSIN 214 NORTH HALL 1050 BASCOM MALL MADISON,WI 53706	NONE		TO FUND FULL TIME POST-DOCTORAL FELLOWSHIPS FOR TEACHING AND RESEARCH	128,000
Total			3b	328,000

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	290	
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		290	0
13 Total. Add line 12, columns (b), (d), and (e). 13					290

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-06-03

Date

Title

Paid Preparer's Use Only

Preparer's Signature

JULIE M MORGAN

Firm's name

CETRULO & MORGAN GROUP LLC

1700 WEST 14TH STREET

Firm's address

WILMINGTON, DE 19806

Date

Check if self-employed

PTIN

Firm's EIN

Phone no

(302) 777-7400

Form 990-PF (2010)

Additional Data

Software ID:
Software Version:
EIN: 26-1147689
Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKE FOREST COLLEGE 555 NORTH SHERIDAN ROAD LAKE FOREST, IL 60045	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	65,000
CORNELL UNIVERSITY 450 MCGRAW HALL ITHICA, NY 14853	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	25,000
BOSTON COLLEGE 140 COMMONWEALTH AVE BOSTON, MA 02467	NONE		TO FUND THE PROGRAM FOR THE STUDY OF WESTERN HERITAGE	25,000
UNIVERSITY OF NOTRE DAME 217 OSHAUGHNESSY HALL NOTRE DAME, IN 46556	NONE		TO FUND THE PROGRAM FOR CONSTITUTIONAL STUDIES	25,000
UNIVERSITY OF HOUSTON 4800 CALHOUN ROAD HOUSTON, TX 77004	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	15,000
BOISE STATE UNIVERSITY 1910 UNIVERSITY DRIVE BOISE, ID 83725	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	15,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	15,000
OHIO UNIVERSITY HDL CENTER - SUITE 280 ATHENS, OH 45701	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	7,500
CLAREMONT MCKENNA COLLEGE 500 EAST 9TH ST CLAREMONT, CA 91711	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	25,000
UCLA 405 HILGARD AVE LOS ANGELES, CA 90095	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	25,000
HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE, MA 02138	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	25,000
CHICAGO-KENT COLLEGE OF LAW - BENEFIT OF THE KENT FORUM 565 WEST ADAMS STREET CHICAGO, IL 606613691	NONE		TO BE USED BY THE KENT FORUM FOR PROGRAMING THAT SUPPORTS THE MISSION OF JMC	10,000
CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS, VA 23606	NONE		FUND POST-DOCTORAL FELLOWSHIPS AND GENERAL SUPPORT OF THE PROGRAM	5,000
YALE UNIVERSIYT PO BOX 208324 NEW HAVEN, CT 06520	NONE		TO FUND THE YALE CENTER FOR THE STUDY OF REPRESENTATIVE INSTITUTIONS	150,000
UNIVERSITY OF VIGINIA 232 CABELL HALL CHARLOTTESVILLE, VA 22904	NONE		TO FUND THE PROGRAM FOR CONSTITUTIONALISM AND DEMOCRACY	20,000
Total			3a	577,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGETOWN UNIVERSITY 3307 M STREET MW WASHINGTON,DC 20007	NONE		TO FUND THE TOCQUEVILLE FORUM ON THE ROOTS OF AMERICAN DEMOCRACY	20,000
UNIVERSITY OF TEXAS 1 UNIVERSITY STATION G 6300 AUSTIN,TX 78712	NONE		TO FUND THE THOMAS JEFFERSON CENTER FOR THE STUDY OF CORE TEXTS AND IDEAS	20,000
ROOSEVELT UNIVERSITY AUD 705 C 430 S MICHIGAN AVE CHICAGO,IL 60605	NONE		SUPPORT OF THE MONTESQUIEU FORUM	85,000
Total ▶ 3a				577,500

TY 2010 Accounting Fees Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	16,717	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR

EIN: 26-1147689

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CNS-STORES-EQUIPEMENT	2007-10-31	789	342	SL	5 000000000000	158	0	158	
DELL COMPUTERS	2007-11-21	4,114	1,714	SL	5 000000000000	823	0	823	
DELL COMPUTERS	2007-12-31	13,480	5,392	SL	5 000000000000	2,696	0	2,696	
OFFICE FURNITURE	2008-05-21	2,242	710	SL	5 000000000000	448	0	448	
OFFICE FURNITURE	2008-01-11	5,244	2,098	SL	5 000000000000	1,049	0	1,049	
OFFICE FURNITURE	2008-03-01	9,300	3,410	SL	5 000000000000	1,860	0	1,860	
OFFICE FURNITURE	2008-04-09	6,800	2,380	SL	5 000000000000	1,360	0	1,360	
OFFICE FURNITURE	2008-06-09	9,921	3,142	SL	5 000000000000	1,984	0	1,984	
OFFICE FURNITURE	2008-05-08	13,071	4,357	SL	5 000000000000	2,614	0	2,614	
OFFICE FURNITURE	2008-05-21	2,758	873	SL	5 000000000000	552	0	552	
OFFICE FURNITURE	2008-06-23	11,180	3,354	SL	5 000000000000	2,236	0	2,236	
WB MASON	2008-10-02	1,363	341	SL	5 000000000000	273	0	273	
SAMSUNG TELEVISION FOR CONFERENCE ROOM	2009-06-10	1,257	147	SL	5 000000000000	251	0	251	
DESK	2010-03-22	1,108		SL	5 000000000000	166	0	166	
DELL COMPUTERS	2008-09-02	3,677	981	SL	5 000000000000	735	0	735	
VOICE NEXT	2008-01-04	6,693	2,677	SL	5 000000000000	1,339	0	1,339	
DELL COMPUTERS	2008-12-15	1,026	222	SL	5 000000000000	205	0	205	

TY 2010 Land, Etc. Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR

EIN: 26-1147689

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
CNS-STORES-EQUIPEMENT	789	500	289	0
DELL COMPUTERS	4,114	2,537	1,577	0
DELL COMPUTERS	13,480	8,088	5,392	0
OFFICE FURNITURE	2,242	1,158	1,084	0
OFFICE FURNITURE	5,244	3,147	2,097	0
OFFICE FURNITURE	9,300	5,270	4,030	0
OFFICE FURNITURE	6,800	3,740	3,060	0
OFFICE FURNITURE	9,921	5,126	4,795	0
OFFICE FURNITURE	13,071	6,971	6,100	0
OFFICE FURNITURE	2,758	1,425	1,333	0
OFFICE FURNITURE	11,180	5,590	5,590	0
WB MASON	1,363	614	749	0
SAMSUNG TELEVISION FOR CONFERENCE ROOM	1,257	398	859	0
DESK	1,108	166	942	0
DELL COMPUTERS	3,677	1,716	1,961	0
VOICE NEXT	6,693	4,016	2,677	0
DELL COMPUTERS	1,026	427	599	0

TY 2010 Legal Fees Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	7,588	0	0	0

TY 2010 Other Assets Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	15,445	22,430	22,430

TY 2010 Other Expenses Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MILLER SUMMER INSTITUTES	545,040	0	0	0
MILLER CENTER SUMMITS	63,324	0	0	0
PROGRAM EXPENSES	17,104	0	0	0
COMMUNICATIONS	112,970	0	0	0
DEVELOPMENT	181,566	0	0	0
INSURANCE	7,365	0	0	0
OFFICE SUPPLIES	21,902	0	0	0
PAYROLL EXPENSE	11,046	0	0	0
POSTAGE AND MAILING	877	0	0	0
TECHNOLOGY	28,599	0	0	0
WEBSITE HOST AND DEVELOPMENT	9,576	0	0	0
DUES AND SUBSCRIPTIONS	923	0	0	0

TY 2010 Other Liabilities Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Description	Beginning of Year - Book Value	End of Year - Book Value
LONG TERM COMMITMENTS	809,500	780,000

TY 2010 Substantial Contributors Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Name	Address
THE JACK MILLER FREEDOM FOUNDATION	485 HALF DAY ROAD SUITE 200 BUFFALO GROVE,IL 60089

TY 2010 Taxes Schedule

Name: THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR
EIN: 26-1147689

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	58,897	0	0	0