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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
THE VICTOR AND CHRISTINE ANTHONY
FAMILY FOUNDATION INC

A Employer identification number
26-0851891

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 385

B Telephone number (see page 10 of the instructions)
(715) 258-2587

City or town, state, and ZIP code
WAUPACA, WI 54981

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 20,162,906

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,830,694			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	257,846	257,846		
	4	Dividends and interest from securities	341,949	341,949		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-79,579			
	b	Gross sales price for all assets on line 6a 5,520,721				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	2,350,910	599,795		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	5,490	290		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	4,778	0		0
	22	Printing and publications				
	23	Other expenses (attach schedule)	54,868	54,748		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	65,136	55,038		0
	25	Contributions, gifts, grants paid	855,191			855,191
	26	**Total expenses and disbursements.** Add lines 24 and 25	920,327	55,038		855,191
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,430,583			
	b	**Net investment income** (if negative, enter -0-)		544,757		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	11,011,758	8,582,230	8,582,230
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	691,663	6,746,519	7,349,867
	c	Investments—corporate bonds (attach schedule)	5,950,403	3,755,658	3,831,890
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	358,840	358,840	398,919
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	18,012,664	19,443,247	20,162,906
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	18,012,664	19,443,247	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	18,012,664	19,443,247	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	18,012,664	19,443,247	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,012,664
2	Enter amount from Part I, line 27a	2	1,430,583
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	19,443,247
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,443,247

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-79,579
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	320,101	17,503,012	0 018288
2008	36,770	7,787,049	0 004722
2007	0	4,373,400	0 0
2006			
2005			

2	**Total** of line 1, column (d)	2	0 023010
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 007670
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	17,949,206
5	Multiply line 4 by line 3	5	137,670
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,448
7	Add lines 5 and 6	7	143,118
8	Enter qualifying distributions from Part XII, line 4	8	855,191

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	5,448
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	5,448
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	5,448
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	4,693		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	4,693
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	755
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶CHRISTINE ANTHONY Telephone no ▶(715) 258-2587

Located at ▶134 SHADOW LAKE DRIVE WAUPACA WI ZIP+4 ▶54981

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . .	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . .	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	9,609,315
b	Average of monthly cash balances	1b	8,229,343
c	Fair market value of all other assets (see page 24 of the instructions)	1c	383,886
d	**Total** (add lines 1a, b, and c)	1d	18,222,544
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	18,222,544
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	273,338
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	17,949,206
6	**Minimum investment return.** Enter 5% of line 5	6	897,460

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	897,460
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 5,448		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	5,448
3	Distributable amount before adjustments Subtract line 2c from line 1	3	892,012
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	892,012
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	892,012

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	855,191
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	855,191
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5,448
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	849,743

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				892,012
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			854,722	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 855,191				
a Applied to 2009, but not more than line 2a			854,722	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				469
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				891,543
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				
e Excess from 2010. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

VICTOR OR CHRISTINE ANTHONY
134 SHADOW LAKE DRIVE
WAUPACA, WI 54981
(715) 258-2587

b The form in which applications should be submitted and information and materials they should include

VERBAL OR WRITTEN REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				855,191
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	257,846	
4 Dividends and interest from securities. . . .			14	341,949	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-79,579	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		520,216	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 520,216

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2011-05-12	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	PTIN
Preparer's Signature	JEFFREY E PETERSON CPA			
Firm's name	CLIFTON GUNDERSON LLP		Firm's EIN	
	201 FRONTENAC AVE PO BOX 106			
Firm's address	STEVENS POINT, WI 544810106		Phone no (715) 344-4984	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491132017751

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of organization	**Employer identification number**
THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC	26-0851891

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

Employer identification number
26-0851891

Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE ANTHONY ELECTING SMALL BUSINESS TRUST OF 2007 DATED NOVEMBER 1 2007 500 FIRST STREET SUITE 8000 WAUSAU, WI 54402	$ 1,830,694	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC	26-0851891

Part II **Noncash Property** (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE VICTOR AND CHRISTINE ANTHONY
FAMILY FOUNDATION INC

Employer identification number
26-0851891

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e)** and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 26-0851891
Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	25 ATWOOD OCEANICS INC		2008-12-16	2010-02-12
B	12 BUCRYUS INTL		2008-06-16	2010-02-12
C	194 ADVANCED BATTERY TECHNOLOGIES, INC		2009-08-27	2010-02-18
D	32 WORLD FUEL SVCS CP		2008-06-16	2010-02-18
E	42 LSB INDUSTRIES, INC		2008-06-16	2010-02-18
F	159 SYNAPTICS INCORPORATED		2008-06-16	2010-02-18
G	86 ATWOOD OCEANICS INC		2008-12-16	2010-02-19
H	85 BUCRYUS INTL		2008-06-16	2010-02-22
I	77 FUEL SYSTEMS SOLUTIONS INC		2009-04-01	2010-02-22
J	117 WORLD FUEL SVCS CP		2008-06-16	2010-02-22
K	154 DIAMOND FOODS, INC		2010-02-12	2010-03-01
L	15,562 759 BAIRD SHORT-TERM BOND INSTITUTIONAL CLASS		2009-12-17	2010-03-11
M	98,041 667 PNC LIMITED MATURITY BOND FUND INST		2009-09-10	2010-03-11
N	60 KIMBERLY-CLARK CORP		2010-03-12	2010-03-17
O	11 APPLE INC		2010-03-12	2010-03-18
P	2 GOOGLE INC CL A		2010-03-12	2010-03-18
Q	39 INTL BUSINESS MACHINES		2010-03-12	2010-03-19
R	95 MICROSOFT CORP		2010-03-12	2010-03-19
S	153 ASTEC INDUSTRIES INC		2008-06-16	2010-03-24
T	16 ASTEC INDUSTRIES INC		2010-03-12	2010-03-24
U	470 GRAHAM CORP		2008-10-21	2010-03-24
V	374 ATWOOD OCEANICS INC		2008-12-16	2010-03-25
W	40 ATWOOD OCEANICS INC		2010-03-12	2010-03-25
X	8 GOOGLE INC CL A		2010-03-12	2010-03-25
Y	88 MERCK CO INC		2010-03-12	2010-03-25
Z	148 GULFMARK OFFSHORE, INC CLASS A		2008-06-16	2010-03-26
AA	215 GULFMARK OFFSHORE, INC CLASS A		2009-03-11	2010-03-26
AB	19 GULFMARK OFFSHORE, INC CLASS A		2010-03-12	2010-03-26
AC	144 COMPUTER PROGRAMS AND SYSTEMS		2009-03-19	2010-03-30
AD	11 COMPUTER PROGRAMS AND SYSTEMS		2010-03-12	2010-03-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
AE	25 GOLDMAN SACHS GROUP INC		2010-03-12	2010-04-07
AF	64 GILEAD SCIENCES INC		2010-03-12	2010-04-09
AG	70 JOHNSON & JOHNSON		2010-03-12	2010-04-15
AH	91 VERIZON COMMUNICATIONS ODDLOT TENDER		2010-03-12	2010-04-15
AI	76 EXPRESS SCRIPTS INC		2010-03-12	2010-04-15
AJ	53 MEDCOHEALTH SOLUTIONS		2010-03-12	2010-04-15
AK	121 MERCK CO INC		2010-03-12	2010-04-15
AL	142 ADOBE SYSTEMS INC		2010-03-12	2010-04-16
AM	94 EXPRESS SCRIPTS INC		2010-03-12	2010-04-16
AN	33 MEDCOHEALTH SOLUTIONS		2010-03-12	2010-04-16
AO	211 MERCK CO INC		2010-03-12	2010-04-16
AP	22 INTL BUSINESS MACHINES		2010-03-12	2010-04-22
AQ	45 AMERICAN TOWER CORP CL A		2010-03-12	2010-04-29
AR	13 GOOGLE INC CL A		2010-03-12	2010-04-29
AS	17 INTL BUSINESS MACHINES		2010-03-12	2010-04-29
AT	149 PHILIP MORRIS INTL		2010-03-12	2010-04-29
AU	38 WHIRLPOOL CORP		2010-03-12	2010-04-30
AV	46 GOLDMAN SACHS GROUP INC		2010-03-12	2010-05-03
AW	199 BUCRYUS INTL		2008-06-16	2010-05-04
AX	25 BUCRYUS INTL		2010-03-12	2010-05-04
AY	20 NATIONAL INSTRUMENTS CORP		2010-04-28	2010-05-07
AZ	51 GOLDMAN SACHS GROUP INC		2010-03-12	2010-05-10
BA	471 MICROSOFT CORP		2010-03-12	2010-05-10
BB	62 VISA INC		2010-03-12	2010-05-10
BC	34,131 231 BAIRD SHORT-TERM BOND INSTITUTIONAL CLASS		2009-12-17	2010-05-12
BD	19,612 647 PNC LIMITED MATURITY BOND FUND INST		2009-09-10	2010-05-12
BE	552 IMPERIAL SUGAR COMPANY		2010-02-22	2010-05-14
BF	155 IMPERIAL SUGAR COMPANY		2010-05-13	2010-05-14
BG	1,105 CITIGROUP INC		2010-04-09	2010-05-17
BH	176 MATTEL, INC		2010-03-12	2010-05-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
BI	273 SUPERVALU INC		2010-03-12	2010-05-18
BJ	4 CITIGROUP INC		2010-04-09	2010-05-19
BK	1,031 CITIGROUP INC		2010-04-15	2010-05-19
BL	332 CITIGROUP INC		2010-05-13	2010-05-19
BM	285 GENERAL ELECTRIC CO		2010-03-18	2010-05-21
BN	116 TRANSOCEAN, INC		2010-03-12	2010-05-21
BO	23 TRANSOCEAN, INC		2010-05-13	2010-05-21
BP	154 GENERAL ELECTRIC CO		2010-03-18	2010-05-25
BQ	113 GENERAL ELECTRIC CO		2010-03-19	2010-05-25
BR	2 GENERAL ELECTRIC CO		2010-03-25	2010-05-25
BS	125 GENERAL ELECTRIC CO		2010-03-25	2010-06-02
BT	256 GENERAL ELECTRIC CO		2010-04-16	2010-06-02
BU	93 GENERAL ELECTRIC CO		2010-05-13	2010-06-02
BV	352 EL PASO ELECTRIC CO		2009-09-04	2010-06-04
BW	31 EL PASO ELECTRIC CO		2010-03-12	2010-06-04
BX	86 EL PASO ELECTRIC CO		2010-05-13	2010-06-04
BY	19 CUMMINS INC		2010-03-12	2010-06-04
BZ	48 GENERAL DYNAMICS		2010-03-12	2010-06-04
CA	31 3M COMPANY		2010-03-12	2010-06-04
CB	20,730 466 BAIRD SHORT-TERM BOND INSTITUTIONAL CLASS		2009-12-17	2010-06-07
CC	9,799 119 PNC LIMITED MATURITY BOND FUND INST		2009-09-10	2010-06-07
CD	483 CBS CORP CL B		2010-03-12	2010-06-10
CE	297 SUPERVALU INC		2010-03-12	2010-06-10
CF	79 SUPERVALU INC		2010-05-13	2010-06-10
CG	37 SUPERVALU INC		2010-06-07	2010-06-10
CH	35 WHIRLPOOL CORP		2010-03-12	2010-06-10
CI	3 WHIRLPOOL CORP		2010-05-13	2010-06-10
CJ	5 WHIRLPOOL CORP		2010-06-07	2010-06-10
CK	129 GENERAL DYNAMICS		2010-03-12	2010-06-10
CL	23 GENERAL DYNAMICS		2010-05-13	2010-06-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CM	24 GENERAL DYNAMICS		2010-06-07	2010-06-10
CN	75 3M COMPANY		2010-03-12	2010-06-10
CO	89 UNITED TECHNOLOGIES CORP		2010-03-12	2010-06-10
CP	285 CBS CORP CL B		2010-03-12	2010-06-22
CQ	29 CBS CORP CL B		2010-05-13	2010-06-22
CR	83 CBS CORP CL B		2010-06-07	2010-06-22
CS	34 FURIEX PHARMACEUTICALS, INC		2010-03-12	2010-06-23
CT	3 FURIEX PHARMACEUTICALS, INC		2010-05-13	2010-06-23
CU	19 APPLE INC		2010-03-12	2010-06-28
CV	163 BB&T CORP		2010-03-12	2010-06-29
CW	72 BB&T CORP		2010-03-19	2010-06-29
CX	19 BB&T CORP		2010-05-13	2010-06-29
CY	26 BB&T CORP		2010-06-07	2010-06-29
CZ	135 CARNIVAL PAIRED CERTIFICATES		2010-04-29	2010-06-29
DA	20 CARNIVAL PAIRED CERTIFICATES		2010-06-07	2010-06-29
DB	99 BOK FINANCIAL CP NEW		2010-03-12	2010-06-30
DC	10 BOK FINANCIAL CP NEW		2010-05-13	2010-06-30
DD	10 BOK FINANCIAL CP NEW		2010-06-07	2010-06-30
DE	368 VALERO REFING & MARKETING CO		2010-03-12	2010-06-30
DF	83 BANK OF AMERICA CORP		2010-03-12	2010-07-14
DG	126 WALT DISNEY HLDG CO		2010-03-12	2010-07-14
DH	65 GILEAD SCIENCES INC		2010-03-12	2010-07-14
DI	106 BOEING CO		2010-03-12	2010-07-19
DJ	46 CUMMINS INC		2010-03-12	2010-07-19
DK	135 GILEAD SCIENCES INC		2010-03-12	2010-07-19
DL	26 GILEAD SCIENCES INC		2010-05-13	2010-07-19
DM	92 UNION PACIFIC CORP		2010-03-12	2010-07-19
DN	50 UNITED PARCEL SERVICE INC		2010-04-29	2010-07-19
DO	151 VALE S A		2010-04-16	2010-07-19
DP	62 VALE S A		2010-04-29	2010-07-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DQ	227 BANK OF AMERICA CORP		2010-03-12	2010-07-22
DR	199 VALERO REFING & MARKETING CO		2010-03-12	2010-07-23
DS	40 VALERO REFING & MARKETING CO		2010-05-13	2010-07-23
DT	67 VALERO REFING & MARKETING CO		2010-06-07	2010-07-23
DU	43 FRONTIER COMMUNICATIONS CORP		2010-03-12	2010-07-26
DV	4 FRONTIER COMMUNICATIONS CORP		2010-05-13	2010-07-26
DW	4 FRONTIER COMMUNICATIONS CORP		2010-06-07	2010-07-26
DX	188 DOW CHEMICAL CO		2010-03-12	2010-08-05
DY	26 PRECISION CASTPARTS CORP		2010-03-12	2010-08-11
DZ	29 SALESFORCE COM INC		2010-03-12	2010-08-13
EA	56 VISA INC		2010-03-12	2010-08-13
EB	6 VISA INC		2010-05-13	2010-08-13
EC	9 VISA INC		2010-06-02	2010-08-13
ED	46 DU PONT E I DE NEMOUR & CO		2010-03-12	2010-08-20
EE	54 J P MORGAN CHASE & CO		2010-03-12	2010-08-20
EF	532 NOKIA CORP		2010-03-12	2010-08-20
EG	57 NOKIA CORP		2010-05-13	2010-08-20
EH	73 NOKIA CORP		2010-06-07	2010-08-20
EI	68 CUMMINS INC		2010-03-12	2010-08-30
EJ	10 CUMMINS INC		2010-06-07	2010-08-30
EK	86 WALT DISNEY HLDG CO		2010-03-12	2010-08-30
EL	272 FORD MOTOR CO NEW		2010-03-12	2010-08-30
EM	97 MEDCOHEALTH SOLUTIONS		2010-03-12	2010-08-30
EN	71 OCCIDENTAL PETE CORP		2010-03-12	2010-08-30
EO	24 PRECISION CASTPARTS CORP		2010-03-12	2010-08-30
EP	86 PNC FINANCIAL CORP		2010-03-12	2010-08-30
EQ	10 PNC FINANCIAL CORP		2010-05-13	2010-08-30
ER	16 PNC FINANCIAL CORP		2010-06-07	2010-08-30
ES	37 VISA INC		2010-06-02	2010-08-30
ET	112 HEWLETT-PACKARD CO		2010-03-12	2010-09-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EU	282 ADVANCED BATTERY TECHNOLOGIES, INC		2009-08-27	2010-09-13
EV	439 ASCENT SOLAR TECHNOLOGIES, INC		2008-06-16	2010-09-13
EW	63 BALCHEM CORP		2010-02-18	2010-09-13
EX	85 CALGON CARBON CP		2009-07-29	2010-09-13
EY	48 CADIZ INC		2009-08-27	2010-09-13
EZ	244 CECO ENVIRONMENTAL CORP		2008-06-16	2010-09-13
FA	51 CHINA GREEN AGRICULTURE INC		2010-03-02	2010-09-13
FB	42 L B FOSTER COMPANY		2008-06-16	2010-09-13
FC	99 FUEL SYSTEMS SOLUTIONS INC		2009-04-01	2010-09-13
FD	60 GENESEE & WYOMING INC CL A		2008-06-16	2010-09-13
FE	251 SMARTHEAT INC		2010-03-30	2010-09-13
FF	15 HEALTH MANAGEMENT SYSTEMS, INC		2010-04-09	2010-09-13
FG	65 ZHONGPIN INC		2009-05-29	2010-09-13
FH	117 HQ SUSTAINABLE MARITIME INDUSTRIES, INC		2008-06-16	2010-09-13
FI	43 HAWKINS, INC		2010-06-16	2010-09-13
FJ	38 WORLD FUEL SVCS CP		2008-06-16	2010-09-13
FK	44 LAYNE CHRISTENSEN COMPANY		2008-06-16	2010-09-13
FL	190 L&L ENERGY INC		2010-03-29	2010-09-13
FM	54 LIFE PARTNERS HOLDINGS, INC		2008-10-17	2010-09-13
FN	149 LSB INDUSTRIES, INC		2008-06-16	2010-09-13
FO	70 NUTRACEUTICAL INTERNATIONAL CORP		2010-05-17	2010-09-13
FP	40 PETMED EXPRESS, INC		2010-03-31	2010-09-13
FQ	17 PORTFOLIO RECOVERY ASSOCIATES		2010-05-17	2010-09-13
FR	212 BANK OF AMERICA CORP		2010-03-12	2010-09-13
FS	28 VISA INC		2010-06-11	2010-09-13
FT	103 ABAXIS INC		2010-04-28	2010-09-13
FU	270 ANGIODYNAMICS, INC		2010-04-28	2010-09-13
FV	97 ANSYS INC		2010-04-28	2010-09-13
FW	77 ARCSLIGHT INC		2010-04-28	2010-09-13
FX	235 BEACON ROOFING SUPPLY INC		2010-04-28	2010-09-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
FY	135 BIO-REFERENCE LABS, INC		2010-04-28	2010-09-13
FZ	188 CHEESECAKE FACTORY INC		2010-04-28	2010-09-13
GA	82 CASS INFORMATION SYSTEMS, INC		2010-04-28	2010-09-13
GB	76 CABOT MICROELECTRONICS CORP		2010-04-28	2010-09-13
GC	129 CHEMED CORP		2010-04-28	2010-09-13
GD	50 CONCUR TECHNOLOGIES, INC		2010-04-28	2010-09-13
GE	452 CEPHEID		2010-04-28	2010-09-13
GF	21 CAPELLA E		2010-04-28	2010-09-13
GG	53 COSTAR GROUP, INC		2010-04-28	2010-09-13
GH	86 CONSTANT CONTACT, INC		2010-04-28	2010-09-13
GI	81 DYNAMEX INC		2010-04-28	2010-09-13
GJ	371 DIGI INTERNATIONAL INC		2010-04-28	2010-09-13
GK	182 ECHELON CORP		2010-04-28	2010-09-13
GL	85 FARO TECHNOLOGIES, INC		2010-04-28	2010-09-13
GM	46 F5 NETWORKS		2010-04-28	2010-09-13
GN	110 FORRESTER RESH INC		2010-04-28	2010-09-13
GO	85 FORWARD AIR CORP		2010-04-28	2010-09-13
GP	320 GENTEX CORP		2010-04-28	2010-09-13
GQ	180 GUIDANCE SOFTWARE, INC		2010-04-28	2010-09-13
GR	334 INNERWORKINGS, INC		2010-04-28	2010-09-13
GS	90 IPC HOSPITALIST COMPANY, INC		2010-04-28	2010-09-13
GT	250 LKQ CORP - LKQ CORP COMMON STOCK		2010-04-28	2010-09-13
GU	245 LANDEC CORP		2010-04-28	2010-09-13
GV	77 GRAND CANYON EDUCATION INC		2010-05-07	2010-09-13
GW	96 MEDNAX INC		2010-04-28	2010-09-13
GX	249 ALLSCRIPTS HEALTHCARE SOLUTIONS, INC		2010-04-28	2010-09-13
GY	110 MOBILE MINI, INC		2010-04-28	2010-09-13
GZ	73 MAXIMUS		2010-04-28	2010-09-13
HA	74 MEDTOX SCIENTIFIC, INC		2010-04-28	2010-09-13
HB	200 NATIONAL INSTRUMENTS CORP		2010-04-28	2010-09-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HC	161 NEOGEN CORP		2010-04-28	2010-09-13
HD	100 NAPCO SECURITY TECHNOLOGIES, INC		2010-05-11	2010-09-13
HE	126 POWER INTEGRATIONS INC		2010-04-28	2010-09-13
HF	122 PORTFOLIO RECOVERY ASSOCIATES		2010-04-28	2010-09-13
HG	42 QUALITY SYSTEMS INC		2010-04-28	2010-09-13
HH	161 RITCHIE BROS AUCTION		2010-04-28	2010-09-13
HI	227 RESOURCES CONNECTION, INC		2010-04-28	2010-09-13
HJ	300 ROLLINS INC		2010-04-28	2010-09-13
HK	97 RUDOLPH TECHNOLOGIES INC		2010-04-28	2010-09-13
HL	280 SEMTECH CORP		2010-04-28	2010-09-13
HM	154 STRATASYS, INC		2010-04-28	2010-09-13
HN	62 TECHNE CORP		2010-04-28	2010-09-13
HO	87 TELVENT GIT, S A		2010-04-28	2010-09-13
HP	163 DEALERTRACK HOLDINGS, INC		2010-04-28	2010-09-13
HQ	159 THE ULTIMATE SOFTWARE GROUP		2010-04-28	2010-09-13
HR	211 UNITED NATURAL FOODS INC		2010-04-28	2010-09-13
HS	31 USANA HEALTH SCIENCES INC		2010-04-28	2010-09-13
HT	75 UNIVERSAL TECHNICAL INSTITUTE		2010-04-28	2010-09-13
HU	134 VERINT SYS INC		2010-04-28	2010-09-13
HV	170 ZOLTEC COMPANIES, INC		2010-04-28	2010-09-13
HW	8,807 247 ARTISAN INTERNATIONAL		2010-03-11	2010-09-16
HX	26,641 906 BAIRD SHORT-TERM BOND INSTITUTIONAL CLASS		2009-12-17	2010-09-16
HY	4,379 300 FIDELITY NEW MARKETS INCOME		2010-03-11	2010-09-16
HZ	7,011 768 LAZARD EMERGING MARKETS EQUITY INST		2010-03-11	2010-09-16
IA	41,478 810 MADISON MOSAIC INSTITUTIONAL BOND FUND		2009-12-17	2010-09-16
IB	19,744 899 PNC LIMITED MATURITY BOND FUND INST		2009-09-10	2010-09-16
IC	22,214 721 PIMCO TOTAL RETURN INSTL		2008-05-14	2010-09-16
ID	7,824 798 FIRST EAGLE SOGEN OVERSEAS INSTL		2010-03-11	2010-09-16
IE	6,085 193 SCOUT INTERNATIONAL		2010-03-11	2010-09-16
IF	715 VANGUARD VALUE ETF		2008-05-14	2010-09-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
IG	2,234 VANGUARD VALUE ETF		2008-05-14	2010-09-16
IH	819 VANGUARD VALUE ETF		2010-03-11	2010-09-16
II	800 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IJ	100 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IK	100 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IL	100 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IM	100 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IN	100 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IO	100 VANGUARD VALUE ETF		2010-03-11	2010-09-16
IP	2,945 VANGUARD GROWTH ETF		2008-05-14	2010-09-16
IQ	255 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IR	345 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IS	155 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IT	45 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IU	200 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IV	137 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IW	100 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IX	18 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IY	82 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
IZ	100 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
JA	70 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
JB	30 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
JC	100 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
JD	63 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
JE	37 VANGUARD GROWTH ETF		2010-03-11	2010-09-16
JF	96 TIME WARNER CABLE, INC		2010-08-03	2010-09-17
JG	142 BANK OF AMERICA CORP		2010-03-12	2010-09-21
JH	149 CISCO SYSTEMS INC		2010-03-12	2010-09-27
JI	188 BANK OF AMERICA CORP		2010-03-12	2010-10-01
JJ	278 L B FOSTER COMPANY		2008-06-16	2010-10-04

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	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
JK	37 L B FOSTER COMPANY		2010-03-12	2010-10-04
JL	81 L B FOSTER COMPANY		2010-05-13	2010-10-04
JM	91 L B FOSTER COMPANY		2010-06-07	2010-10-04
JN	285 PETMED EXPRESS, INC		2010-03-31	2010-10-08
JO	64 PETMED EXPRESS, INC		2010-05-13	2010-10-08
JP	73 PETMED EXPRESS, INC		2010-06-07	2010-10-08
JQ	8 APPLE INC		2010-03-12	2010-10-13
JR	12 AMERICAN TOWER CORP CL A		2010-03-12	2010-10-13
JS	4 AMAZON COM, INC		2010-09-21	2010-10-13
JT	23 BOEING CO		2010-03-12	2010-10-13
JU	27 PEABODY ENERGY CORP		2010-06-28	2010-10-13
JV	14 CELGENE CORP		2010-03-12	2010-10-13
JW	84 CISCO SYSTEMS INC		2010-03-12	2010-10-13
JX	22 DU PONT E I DE NEMOUR & CO		2010-03-25	2010-10-13
JY	26 WALT DISNEY HLDG CO		2010-03-12	2010-10-13
JZ	43 DOW CHEMICAL CO		2010-03-12	2010-10-13
KA	38 DIRECTV GROUP INC		2010-03-12	2010-10-13
KB	15 EXPRESS SCRIPTS INC		2010-03-12	2010-10-13
KC	88 FORD MOTOR CO NEW		2010-03-12	2010-10-13
KD	3 GOOGLE INC CL A		2010-03-12	2010-10-13
KE	4 GOLDMAN SACHS GROUP INC		2010-07-30	2010-10-13
KF	44 HEWLETT-PACKARD CO		2010-03-12	2010-10-13
KG	9 INTL BUSINESS MACHINES		2010-03-12	2010-10-13
KH	55 J P MORGAN CHASE & CO		2010-03-12	2010-10-13
KI	15 LAS VEGAS SANDS CORP		2010-09-22	2010-10-13
KJ	13 MCDONALDS CORP		2010-08-13	2010-10-13
KK	14 METLIFE INC		2010-08-03	2010-10-13
KL	18 3M COMPANY		2010-03-12	2010-10-13
KM	37 MERCK CO INC		2010-06-17	2010-10-13
KN	89 ORACLE CORP		2010-03-12	2010-10-13

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KO	17 OCCIDENTAL PETE CORP		2010-03-12	2010-10-13
KP	4 PRECISION CASTPARTS CORP		2010-03-12	2010-10-13
KQ	19 SCHLUMBERGER LTD		2010-05-03	2010-10-13
KR	19 TEVA PHARMACEUTICALS ADR INDS LTD		2010-03-12	2010-10-13
KS	24 UNION PACIFIC CORP		2010-03-12	2010-10-13
KT	21 UNITED PARCEL SERVICE INC		2010-04-29	2010-10-13
KU	17 UNITED TECHNOLOGIES CORP		2010-03-12	2010-10-13
KV	8 VISA INC		2010-06-11	2010-10-13
KW	16 VALE S A		2010-04-29	2010-10-13
KX	12 VALE S A		2010-05-13	2010-10-13
KY	2,261 191 ARTISAN INTERNATIONAL		2010-03-11	2010-10-13
KZ	3,575 714 BAIRD SHORT-TERM BOND INSTITUTIONAL CLASS		2009-12-17	2010-10-13
LA	1,154 606 HARBOR HIGH-YIELD BOND INST		2009-05-13	2010-10-13
LB	1,100 046 LAZARD EMERGING MARKETS EQUITY INST		2010-03-11	2010-10-13
LC	9,058 296 MADISON MOSAIC INSTITUTIONAL BOND FUND		2009-12-17	2010-10-13
LD	200 000 ISHARES SILVER TRUST		2010-05-12	2010-10-13
LE	100 000 ISHARES SILVER TRUST		2010-05-12	2010-10-13
LF	100 000 ISHARES SILVER TRUST		2010-05-12	2010-10-13
LG	48 000 ISHARES SILVER TRUST		2010-05-12	2010-10-13
LH	1,559 020 SCOUT INTERNATIONAL		2010-03-11	2010-10-13
LI	84 BANK OF AMERICA CORP		2010-03-12	2010-10-15
LJ	124 BANK OF AMERICA CORP		2010-03-19	2010-10-15
LK	93 BANK OF AMERICA CORP		2010-05-13	2010-10-15
LL	129 BANK OF AMERICA CORP		2010-06-07	2010-10-15
LM	66 CAPITAL ONE FINANCIAL		2010-03-12	2010-10-15
LN	179 J P MORGAN CHASE & CO		2010-03-12	2010-10-15
LO	26 MEDCOHEALTH SOLUTIONS		2010-03-12	2010-10-22
LP	16 MEDCOHEALTH SOLUTIONS		2010-05-13	2010-10-22
LQ	15 MEDCOHEALTH SOLUTIONS		2010-06-07	2010-10-22
LR	61 MEDCOHEALTH SOLUTIONS		2010-07-19	2010-10-22

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(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LS	7 J P MORGAN CHASE & CO		2010-03-12	2010-11-03
LT	59 J P MORGAN CHASE & CO		2010-04-15	2010-11-03
LU	251 FUEL SYSTEMS SOLUTIONS INC		2009-04-01	2010-11-05
LV	67 3M COMPANY		2010-03-12	2010-11-09
LW	11 3M COMPANY		2010-05-13	2010-11-09
LX	106 BOEING CO		2010-03-12	2010-11-15
LY	545 CISCO SYSTEMS INC		2010-03-12	2010-11-15
LZ	91 CISCO SYSTEMS INC		2010-03-12	2010-11-17
MA	115 CISCO SYSTEMS INC		2010-05-13	2010-11-17
MB	70 CISCO SYSTEMS INC		2010-06-07	2010-11-17
MC	49 HEWLETT-PACKARD CO		2010-03-12	2010-12-02
MD	65 TEVA PHARMACEUTICALS ADR INDS LTD		2010-03-12	2010-12-02
ME	76 CELGENE CORP		2010-03-12	2010-12-10
MF	16 CELGENE CORP		2010-06-07	2010-12-10
MG	92 DIRECTV GROUP INC		2010-03-12	2010-12-10
MH	37 NEFTLIX COM INC		2010-09-22	2010-12-15
MI	38 TEVA PHARMACEUTICALS ADR INDS LTD		2010-03-12	2010-12-20
MJ	36 TEVA PHARMACEUTICALS ADR INDS LTD		2010-03-25	2010-12-20
MK	26 TEVA PHARMACEUTICALS ADR INDS LTD		2010-05-13	2010-12-20
ML	14 TEVA PHARMACEUTICALS ADR INDS LTD		2010-09-09	2010-12-20
MM	40 VISA INC		2010-06-11	2010-12-20
MN	37 VISA INC		2010-07-14	2010-12-20
MO	70 CATEPILLAR		2010-03-12	2010-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	829		405	424
B	691		930	-239
C	749		796	-47
D	752		382	370
E	617		827	-210
F	4,364		4,686	-322
G	2,877		1,395	1,482
H	5,345		6,590	-1,245
I	2,220		1,141	1,079
J	2,779		1,395	1,384
K	5,583		5,906	-323
L	150,000		149,874	126
M	1,000,000		999,077	923
N	3,629		3,610	19
O	2,463		2,494	-31
P	1,134		1,166	-32
Q	4,970		4,992	-22
R	2,806		2,776	30
S	4,784		5,405	-621
T	500		461	39
U	8,868		10,187	-1,319
V	12,394		6,064	6,330
W	1,326		1,472	-146
X	4,551		4,665	-114
Y	3,348		3,239	109
Z	3,934		9,672	-5,738
AA	5,714		3,581	2,133
AB	505		539	-34
AC	5,692		4,505	1,187
AD	435		429	6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
AE	4,403		4,400	3
AF	2,923		3,030	-107
AG	4,572		4,487	85
AH	2,692		2,701	-9
AI	3,783		3,768	15
AJ	3,278		3,423	-145
AK	4,369		4,454	-85
AL	4,783		5,001	-218
AM	4,666		4,660	6
AN	2,036		2,131	-95
AO	7,476		7,767	-291
AP	2,825		2,816	9
AQ	1,848		1,961	-113
AR	6,882		7,581	-699
AS	2,224		2,176	48
AT	7,418		7,456	-38
AU	4,159		3,271	888
AV	6,914		8,096	-1,182
AW	11,446		15,428	-3,982
AX	1,438		1,622	-184
AY	630		673	-43
AZ	7,244		8,975	-1,731
BA	13,612		13,762	-150
BB	5,354		5,781	-427
BC	330,000		328,695	1,305
BD	200,000		199,859	141
BE	6,272		8,799	-2,527
BF	1,761		1,903	-142
BG	4,233		5,022	-789
BH	3,939		3,965	-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
BI	3,803		4,608	-805
BJ	15		18	-3
BK	3,871		5,051	-1,180
BL	1,247		1,371	-124
BM	4,652		5,167	-515
BN	6,905		9,946	-3,041
BO	1,369		1,575	-206
BP	2,415		2,792	-377
BQ	1,772		2,037	-265
BR	31		37	-6
BS	2,009		2,325	-316
BT	4,115		4,826	-711
BU	1,495		1,699	-204
BV	6,705		6,002	703
BW	591		635	-44
BX	1,638		1,837	-199
BY	1,270		1,140	130
BZ	3,174		3,528	-354
CA	2,384		2,515	-131
CB	200,000		199,641	359
CC	100,000		99,856	144
CD	6,878		7,003	-125
CE	3,656		5,013	-1,357
CF	973		1,110	-137
CG	456		455	1
CH	3,425		3,013	412
CI	294		334	-40
CJ	489		463	26
CK	8,229		9,481	-1,252
CL	1,467		1,706	-239

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
CM	1,531		1,491	40
CN	5,719		6,085	-366
CO	5,781		6,354	-573
CP	4,196		4,132	64
CQ	427		445	-18
CR	1,222		1,114	108
CS	379		308	71
CT	21		31	-10
CU	5,102		4,307	795
CV	4,431		4,993	-562
CW	1,957		2,295	-338
CX	517		677	-160
CY	707		751	-44
CZ	4,051		5,795	-1,744
DA	600		692	-92
DB	4,726		4,638	88
DC	477		561	-84
DD	477		492	-15
DE	6,635		7,466	-831
DF	1,292		1,415	-123
DG	4,329		4,223	106
DH	2,276		3,077	-801
DI	6,641		7,389	-748
DJ	3,220		2,759	461
DK	4,448		6,391	-1,943
DL	857		1,039	-182
DM	6,253		6,685	-432
DN	3,014		3,490	-476
DO	3,712		5,020	-1,308
DP	1,524		1,954	-430

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
DQ	3,096		3,870	-774
DR	3,373		4,038	-665
DS	678		828	-150
DT	1,136		1,147	-11
DU	326		337	-11
DV	27		27	0
DW	32		30	2
DX	4,693		5,630	-937
DY	3,084		3,150	-66
DZ	2,818		2,204	614
EA	4,069		5,221	-1,152
EB	436		523	-87
EC	654		636	18
ED	1,853		1,633	220
EE	2,010		2,344	-334
EF	4,831		7,884	-3,053
EG	518		624	-106
EH	663		683	-20
EI	5,053		4,079	974
EJ	743		630	113
EK	2,805		2,883	-78
EL	3,117		3,582	-465
EM	4,360		6,265	-1,905
EN	5,298		5,793	-495
EO	2,744		2,907	-163
EP	4,365		5,012	-647
EQ	508		687	-179
ER	812		935	-123
ES	2,599		2,616	-17
ET	4,345		5,845	-1,500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
EU	984		1,157	-173
EV	1,387		5,691	-4,304
EW	1,625		1,374	251
EX	1,114		1,026	88
EY	489		582	-93
EZ	1,403		1,519	-116
FA	432		781	-349
FB	1,210		1,543	-333
FC	3,524		1,467	2,057
FD	2,556		2,301	255
FE	1,581		3,123	-1,542
FF	853		779	74
FG	968		702	266
FH	323		1,673	-1,350
FI	1,353		1,156	197
FJ	988		453	535
FK	1,068		2,118	-1,050
FL	1,651		2,110	-459
FM	699		1,228	-529
FN	2,634		2,932	-298
FO	969		1,088	-119
FP	680		898	-218
FQ	1,176		1,182	-6
FR	2,949		3,614	-665
FS	1,832		2,117	-285
FT	2,015		2,753	-738
FU	3,758		4,300	-542
FV	4,044		4,382	-338
FW	3,380		1,880	1,500
FX	3,466		5,139	-1,673

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
FY	2,662		3,202	-540
FZ	4,946		5,369	-423
GA	2,667		2,632	35
GB	2,312		2,974	-662
GC	6,889		7,049	-160
GD	2,511		2,129	382
GE	8,118		9,256	-1,138
GF	1,313		1,993	-680
GG	2,380		2,360	20
GH	1,711		2,226	-515
GI	1,034		1,427	-393
GJ	3,079		3,987	-908
GK	1,511		1,799	-288
GL	1,570		2,184	-614
GM	4,481		3,222	1,259
GN	3,518		3,573	-55
GO	2,253		2,355	-102
GP	6,010		6,877	-867
GQ	960		1,069	-109
GR	1,914		2,040	-126
GS	2,355		2,671	-316
GT	4,995		5,282	-287
GU	1,377		1,521	-144
GV	1,364		1,884	-520
GW	4,843		5,339	-496
GX	4,395		5,266	-871
GY	1,720		1,849	-129
GZ	4,140		4,625	-485
HA	824		944	-120
HB	6,136		6,725	-589

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
HC	5,076		4,215	861
HD	179		229	-50
HE	3,549		5,398	-1,849
HF	8,439		7,908	531
HG	2,545		2,797	-252
HH	3,048		3,687	-639
HI	2,631		4,190	-1,559
HJ	6,558		6,672	-114
HK	770		985	-215
HL	4,908		5,263	-355
HM	3,479		4,156	-677
HN	3,744		4,001	-257
HO	1,764		2,543	-779
HP	2,644		2,727	-83
HQ	5,691		5,726	-35
HR	7,300		6,035	1,265
HS	1,300		1,148	152
HT	1,322		1,824	-502
HU	3,296		3,672	-376
HV	1,612		1,737	-125
HW	175,000		175,969	-969
HX	260,000		256,570	3,430
HY	70,000		67,276	2,724
HZ	140,000		129,173	10,827
IA	460,000		448,801	11,199
IB	202,360		201,207	1,153
IC	255,000		240,597	14,403
ID	165,000		158,159	6,841
IE	180,000		179,635	365
IF	34,676		45,440	-10,764

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
IG	108,343		141,977	-33,634
IH	39,719		40,486	-767
II	38,798		39,546	-748
IJ	4,850		4,943	-93
IK	4,850		4,943	-93
IL	4,850		4,943	-93
IM	4,850		4,943	-93
IN	4,850		4,943	-93
IO	4,850		4,943	-93
IP	157,844		187,399	-29,555
IQ	13,667		13,906	-239
IR	18,491		18,814	-323
IS	8,308		8,453	-145
IT	2,412		2,454	-42
IU	10,720		10,907	-187
IV	7,343		7,471	-128
IW	5,360		5,453	-93
IX	965		982	-17
IY	4,395		4,472	-77
IZ	5,360		5,453	-93
JA	3,752		3,817	-65
JB	1,608		1,636	-28
JC	5,360		5,453	-93
JD	3,377		3,436	-59
JE	1,983		2,018	-35
JF	4,947		5,635	-688
JG	1,964		2,421	-457
JH	3,315		3,860	-545
JI	2,506		3,205	-699
JJ	7,784		10,212	-2,428

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
JK	1,036		1,147	-111
JL	2,268		2,498	-230
JM	2,548		2,427	121
JN	4,676		6,397	-1,721
JO	1,050		1,361	-311
JP	1,198		1,326	-128
JQ	2,411		1,814	597
JR	608		523	85
JS	622		610	12
JT	1,656		1,603	53
JU	1,404		1,151	253
JV	816		858	-42
JW	1,955		2,176	-221
JX	1,032		848	184
JY	911		872	39
JZ	1,281		1,288	-7
KA	1,609		1,319	290
KB	720		744	-24
KC	1,211		1,159	52
KD	1,636		1,749	-113
KE	621		610	11
KF	1,849		2,296	-447
KG	1,268		1,152	116
KH	2,213		2,387	-174
KI	587		485	102
KJ	987		940	47
KK	561		593	-32
KL	1,611		1,460	151
KM	1,379		1,315	64
KN	2,553		2,230	323

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
KO	1,442		1,387	55
KP	530		485	45
KQ	1,225		1,340	-115
KR	1,030		1,168	-138
KS	2,087		1,744	343
KT	1,456		1,466	-10
KU	1,265		1,214	51
KV	614		605	9
KW	524		504	20
KX	393		348	45
KY	49,000		45,179	3,821
KZ	35,000		34,435	565
LA	12,820		10,844	1,976
LB	24,000		20,265	3,735
LC	101,000		98,011	2,989
LD	4,678		3,844	834
LE	2,339		1,922	417
LF	2,339		1,922	417
LG	1,123		922	201
LH	49,000		46,022	2,978
LI	1,016		1,432	-416
LJ	1,499		2,097	-598
LK	1,124		1,595	-471
LL	1,560		1,918	-358
LM	2,525		2,650	-125
LN	6,705		7,768	-1,063
LO	1,334		1,679	-345
LP	821		944	-123
LQ	770		879	-109
LR	3,130		3,386	-256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
LS	261		304	-43
LT	2,200		2,821	-621
LU	9,014		3,718	5,296
LV	5,725		5,436	289
LW	940		954	-14
LX	6,757		7,389	-632
LY	10,928		14,120	-3,192
LZ	1,781		2,358	-577
MA	2,251		2,975	-724
MB	1,370		1,597	-227
MC	2,094		2,557	-463
MD	3,249		3,997	-748
ME	4,365		4,659	-294
MF	919		863	56
MG	3,694		3,194	500
MH	6,549		5,676	873
MI	1,948		2,337	-389
MJ	1,845		2,307	-462
MK	1,333		1,520	-187
ML	718		762	-44
MM	2,704		3,024	-320
MN	2,501		2,826	-325
MO	6,603		4,212	2,391

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
A				424
B				-239
C				-47
D				370
E				-210
F				-322
G				1,482
H				-1,245
I				1,079
J				1,384
K				-323
L				126
M				923
N				19
O				-31
P				-32
Q				-22
R				30
S				-621
T				39
U				-1,319
V				6,330
W				-146
X				-114
Y				109
Z				-5,738
AA				2,133
AB				-34
AC				1,187
AD				6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
AE				3
AF				-107
AG				85
AH				-9
AI				15
AJ				-145
AK				-85
AL				-218
AM				6
AN				-95
AO				-291
AP				9
AQ				-113
AR				-699
AS				48
AT				-38
AU				888
AV				-1,182
AW				-3,982
AX				-184
AY				-43
AZ				-1,731
BA				-150
BB				-427
BC				1,305
BD				141
BE				-2,527
BF				-142
BG				-789
BH				-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
BI				-805
BJ				-3
BK				-1,180
BL				-124
BM				-515
BN				-3,041
BO				-206
BP				-377
BQ				-265
BR				-6
BS				-316
BT				-711
BU				-204
BV				703
BW				-44
BX				-199
BY				130
BZ				-354
CA				-131
CB				359
CC				144
CD				-125
CE				-1,357
CF				-137
CG				1
CH				412
CI				-40
CJ				26
CK				-1,252
CL				-239

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
CM				40
CN				-366
CO				-573
CP				64
CQ				-18
CR				108
CS				71
CT				-10
CU				795
CV				-562
CW				-338
CX				-160
CY				-44
CZ				-1,744
DA				-92
DB				88
DC				-84
DD				-15
DE				-831
DF				-123
DG				106
DH				-801
DI				-748
DJ				461
DK				-1,943
DL				-182
DM				-432
DN				-476
DO				-1,308
DP				-430

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
DQ				-774
DR				-665
DS				-150
DT				-11
DU				-11
DV				0
DW				2
DX				-937
DY				-66
DZ				614
EA				-1,152
EB				-87
EC				18
ED				220
EE				-334
EF				-3,053
EG				-106
EH				-20
EI				974
EJ				113
EK				-78
EL				-465
EM				-1,905
EN				-495
EO				-163
EP				-647
EQ				-179
ER				-123
ES				-17
ET				-1,500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
EU				-173
EV				-4,304
EW				251
EX				88
EY				-93
EZ				-116
FA				-349
FB				-333
FC				2,057
FD				255
FE				-1,542
FF				74
FG				266
FH				-1,350
FI				197
FJ				535
FK				-1,050
FL				-459
FM				-529
FN				-298
FO				-119
FP				-218
FQ				-6
FR				-665
FS				-285
FT				-738
FU				-542
FV				-338
FW				1,500
FX				-1,673

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
FY				-540
FZ				-423
GA				35
GB				-662
GC				-160
GD				382
GE				-1,138
GF				-680
GG				20
GH				-515
GI				-393
GJ				-908
GK				-288
GL				-614
GM				1,259
GN				-55
GO				-102
GP				-867
GQ				-109
GR				-126
GS				-316
GT				-287
GU				-144
GV				-520
GW				-496
GX				-871
GY				-129
GZ				-485
HA				-120
HB				-589

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
HC				861
HD				-50
HE				-1,849
HF				531
HG				-252
HH				-639
HI				-1,559
HJ				-114
HK				-215
HL				-355
HM				-677
HN				-257
HO				-779
HP				-83
HQ				-35
HR				1,265
HS				152
HT				-502
HU				-376
HV				-125
HW				-969
HX				3,430
HY				2,724
HZ				10,827
IA				11,199
IB				1,153
IC				14,403
ID				6,841
IE				365
IF				-10,764

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
IG				-33,634
IH				-767
II				-748
IJ				-93
IK				-93
IL				-93
IM				-93
IN				-93
IO				-93
IP				-29,555
IQ				-239
IR				-323
IS				-145
IT				-42
IU				-187
IV				-128
IW				-93
IX				-17
IY				-77
IZ				-93
JA				-65
JB				-28
JC				-93
JD				-59
JE				-35
JF				-688
JG				-457
JH				-545
JI				-699
JJ				-2,428

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
JK				-111
JL				-230
JM				121
JN				-1,721
JO				-311
JP				-128
JQ				597
JR				85
JS				12
JT				53
JU				253
JV				-42
JW				-221
JX				184
JY				39
JZ				-7
KA				290
KB				-24
KC				52
KD				-113
KE				11
KF				-447
KG				116
KH				-174
KI				102
KJ				47
KK				-32
KL				151
KM				64
KN				323

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
KO				55
KP				45
KQ				-115
KR				-138
KS				343
KT				-10
KU				51
KV				9
KW				20
KX				45
KY				3,821
KZ				565
LA				1,976
LB				3,735
LC				2,989
LD				834
LE				417
LF				417
LG				201
LH				2,978
LI				-416
LJ				-598
LK				-471
LL				-358
LM				-125
LN				-1,063
LO				-345
LP				-123
LQ				-109
LR				-256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
LS				-43
LT				-621
LU				5,296
LV				289
LW				-14
LX				-632
LY				-3,192
LZ				-577
MA				-724
MB				-227
MC				-463
MD				-748
ME				-294
MF				56
MG				500
MH				873
MI				-389
MJ				-462
MK				-187
ML				-44
MM				-320
MN				-325
MO				2,391

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
VICTOR W ANTHONY JR 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	PRESIDENT/TREASURER 0 00	0	0	0
CHRISTINE A ANTHONY 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	VICE-PRESIDENT/SECRETARY 0 00	0	0	0
KAREN A GABLER 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	DIRECTOR 0 00	0	0	0
KATHERINE A ANTHONY 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	DIRECTOR 0 00	0	0	0
CAROL C ANTHONY 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	DIRECTOR 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WAUPACA LIBRARY FOUNDATION 107 S MAIN STREET WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	400
IOLA SCANDINAVIA FOOD PANTRY N8219 COUNTY ROAD J IOLA, WI 54945	NONE	PUBLIC CHARITY	DONATION	500
WORLD VISION-TRINITY YOUTH 34834 WEYERHAEUSER WAY SO FEDERAL WAY, WA 98001	NONE	PUBLIC CHARITY	DONATION	1,000
WISCONSIN BOOKWORMS-WAUPACA COUNTY 811 HARDING STREET WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	1,000
CROP HUNGER WALK 28606 PHILLIPS STREET ELKHART, IN 46515	NONE	PUBLIC CHARITY	DONATION	1,000
MIRACLE TREE-ALSUM PRODUCE PO BOX 364 WAUPACA, WI 54481	NONE	PUBLIC CHARITY	DONATION	1,691
WAUPACA BREAD BASKET MEAL PROGRAM PO BOX 364 WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	2,000
THE FOOD PROJECT PO BOX 256141 DORCHESTER, MA 02125	NONE	PUBLIC CHARITY	DONATION	2,500
SPECIAL OLYMPICS-WISCONSIN 2310 CROSSROADS DRIVE MADISON, WI 537187600	NONE	PUBLIC CHARITY	DONATION	3,000
SPECIAL OLYMPICS-NATIONAL ORGANIZATION 1133 19TH ST NW WASHINGTON, DC 200363604	NONE	PUBLIC CHARITY	DONATION	3,000
PREVENT CHILD ABUSEFAMILY RESOURCE CENTER 811 HARDING STREET WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	3,000
FAMILY CRISIS CENTER 1608 WEST RIVER DRIVE STEVENS POINT, WI 54481	NONE	PUBLIC CHARITY	DONATION	3,000
WAUPACA PUBLIC LIBRARY FOUNDATION 107 S MAIN STREET WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	3,600
WAUPACA AREA FOOD PANTRY 413 S MAIN ST WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	5,000
RONALD MCDONALD HOUSE CHARITIES ONE KROC DRIVE OAK BROOK, IL 60523	NONE	PUBLIC CHARITY	DONATION	5,000
Total . . . . ▶ **3a**				855,191

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREATER MINNEAPOLIS CRISIS NURSERY 5400 GLENWOOD AVENUE GOLDEN VALLEY, MN 55422	NONE	PUBLIC CHARITY	DONATION	5,000
ETTA PROJECTS-ROTARY 13624 VINTAGE DRIVE SW PORT ORCHARD, WA 98367	NONE	PUBLIC CHARITY	DONATION	5,000
ALL PEOPLE'S CHURCH-MILWAUKEE 2600 NORTH 2ND STREET MILWAUKEE, WI 53212	NONE	PUBLIC CHARITY	DONATION	7,000
CAP SERVICES 17 PARK PLACE SUITE 950 APPLETON, WI 54914	NONE	PUBLIC CHARITY	DONATION	7,500
THE FUND FOR BASIC NEEDS CO COMMUNITY FOUNDATION FOR THE FOX VALLEY REGION 425 BETTER WAY APPLETON, WI 54915	NONE	PUBLIC CHARITY	DONATION	10,000
RONALD MCDONALD HOUSE-MILWAUKEE 8948 WATERTOWN PLANK ROAD WAUWATOSA, WI 53226	NONE	PUBLIC CHARITY	DONATION	10,000
POLIO PLUS-ROTARY FOUNDATION PO BOX 387 MINOCQUA, WI 54568	NONE	PUBLIC CHARITY	DONATION	10,000
GOODWILL INDUSTRIES-FISC PROGRAM 1800 APPLETON ROAD MENASHA, WI 54952	NONE	PUBLIC CHARITY	DONATION	10,000
LUTHERAN SOCIAL SERVICES OF NE WI 3003 NORTH RICHMOND STREET APPLETON, WI 54911	NONE	PUBLIC CHARITY	DONATION	15,000
BASIC NEEDS PARTNERSHIP CO COMMUNITY FOUNDATION FOR THE FOX VALLEY REGION PO BOX 563 APPLETON, WI 54912	NONE	PUBLIC CHARITY	DONATION	15,000
STOCK THE SHELVES CO COMMUNITY FOUNDATION FOR THE FOX VALLEY REGION INC 4455 W LAWRENCE STREET APPLETON, WI 54912	NONE	PUBLIC CHARITY	DONATION	20,000
GOODWILL INDUSTRIES-NATIONAL 15810 INDIANOLA DRIVE ROCKVILLE, MD 20855	NONE	PUBLIC CHARITY	DONATION	20,000
CAP SERVICES 17 PARK PLACE SUITE 950 APPLETON, WI 54914	NONE	PUBLIC CHARITY	DONATION	20,000
THE SALVATION ARMY PO BOX 4121 CAROL STREAM, IL 601974121	NONE	PUBLIC CHARITY	DONATION	25,000
SALVATION ARMY-WAUPACA COUNTY PO BOX 268 NEW LONDON, WI 54961	NONE	PUBLIC CHARITY	DONATION	25,000
Total . . . . ▶ 3a				855,191

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SALVATION ARMY NORTHERN DIVISION 2445 PRIOR AVE NORTH ROSEVILLE, MN 55113	NONE	PUBLIC CHARITY	DONATION	25,000
GILLETTE CHILDREN'S FOUNDATION 200 UNIVERSITY AVE E SAINT PAUL, MN 55101	NONE	PUBLIC CHARITY	DONATION	25,000
CARE GIFT CENTER PO BOX 1871 MERRIFIELD, VA 22116	NONE	PUBLIC CHARITY	DONATION	25,000
FEEDING AMERICA 35 EAST WACKER DR SUITE 2000 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	DONATION	40,000
RAWHIDE INC E7475 RAWHIDE ROAD NEW LONDON, WI 54961	NONE	PUBLIC CHARITY	DONATION	50,000
HANDICAP INTERNATIONAL 6930 CARROLL AVENUE SUITE 240 TAKOMA PARK, MD 20912	NONE	PUBLIC CHARITY	DONATION	50,000
ELCA WORLD HUNGER-EAST CENTRAL SYNOD OF WISCONSIN 8765 WEST HIGGINS ROAD CHICAGO, IL 60631	NONE	PUBLIC CHARITY	DONATION	50,000
INTERNATIONAL RESCUE COMMITTEE PO BOX 96651 WASHINGTON, DC 200906651	NONE	PUBLIC CHARITY	DONATION	100,000
ELCA DISASTER RESPONSE 39330 TREASURY CENTER CHICAGO, IL 606949300	NONE	PUBLIC CHARITY	DONATION	100,000
OPEN ARMS HOME FOR CHILDREN PO BOX 2198 LITCHFIELD PARK, AZ 85340	NONE	PUBLIC CHARITY	DONATION	150,000
Total . . . . ▶ **3a**				855,191

TY 2010 Investments Corporate Bonds Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - BOND FUNDS	3,755,658	3,831,890

TY 2010 Investments Corporate Stock Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - STOCKS	1,434,096	1,602,534
CHARLES SCHWAB - EQUITY FUNDS	5,312,423	5,747,333

TY 2010 Investments - Other Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIFE INSURANCE POLICY	AT COST	358,840	398,919

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TY 2010 Other Expenses Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SERVICE FEES	20	20		0
DEPT OF FINANCIAL INSTITUTIONS	10	0		0
INVESTMENT MANAGEMENT FEES	54,728	54,728		0
POSTAGE	110	0		0

TY 2010 Taxes Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	290	290		0
FEDERAL TAXES PAID	5,200	0		0