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Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

| Inter | nal Kev | venue Service Note. The Touridation may | be able to use a copy of this | return to satisfy state repo | rung requirements. | | | |
|--|---|--|-------------------------------|------------------------------|--|---|--|--|
| For calendar year 2010, or tax year beginning , and ending | | | | | | | | |
| G (| G Check all that apply: Initial return Initial return of a former public charity Final return | | | | | | | |
| | | Amended return | Address chang | je 🔲 | Name change | | | |
| Nai | me of | foundation | | | A Employer identification | n number | | |
| | | | | | | | | |
| | | THE GRACE AND CLIFF H | ARE FOUNDATION | ON | 26-0757092 | | | |
| Nur | nbera | nd street (or P O box number if mail is not delivered to street | address) | Room/suite | B Telephone number | | | |
| L | | 158 MARIN LANE | | | 256-825-00 | 85 | | |
| City | or to | own, state, and ZIP code | | | C If exemption application is p | pending, check here | | |
| L | | DADEVILLE, AL 36853 | | | D 1. Foreign organization: | | | |
| H_(| heck | type of organization: X Section 501(c)(3) ex | empt private foundation | | Foreign organizations me check here and attach or | eeting the 85% test, omputation | | |
| | _ Se | ction 4947(a)(1) nonexempt charitable trust | Other taxable private founda | tion | E If private foundation sta | itus was terminated | | |
| | | rket value of all assets at end of year J Accounti | ng method: X Cash | Accrual | under section 507(b)(1 | | | |
| | | Part II, col. (c), line 16) | her (specify) | | F If the foundation is in a | 60-month termination | | |
| | \$ | 968,293. (Part I, colu | mn (d) must be on cash b | oasis.) | under section 507(b)(1 | | | |
| Pa | art I | (The total of amounts in columns (b), (c), and (d) may not | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements for charitable purposes | | |
| | , | necessarily equal the amounts in column (a)) | expenses per books | income | income | (cash basis only) | | |
| | 1 | Contributions, gifts, grants, etc., received | | | N/A | | | |
| | 2 | Check X If the foundation is not required to attach Sch. 8 | | | | | | |
| | 3 | Interest on savings and temporary cash investments | | | | | | |
| | 4 | Dividends and interest from securities | 18,505. | 18,505. | | STATEMENT 1 | | |
| | 5a | Gross rents | | | | | | |
| | b | Net rental income or (loss) | | | | | | |
| <u>o</u> | 6a | Net gain or (loss) from sale of assets not on line 10 | 18,147. | | | | | |
| enc | b | Gross sales price for all assets on line 6a 264,059. | | | | | | |
| Revenue | 7 | Capital gain net income (from Part IV, line 2) | | 18,147. | | | | |
| | 8 | Net short-term capital gain | | | RECE | VED | | |
| | 9 | Income modifications Gross sales less returns | | | | VLD | | |
| | 10a | and allowances | | | | 100 | | |
| | b | Less Cost of goods sold | | | S MAY 1 | 0 2011 191 | | |
| | C | Gross profit or (loss) | | | | 8 | | |
| | 11 | Other income | | | OCDE | 117 | | |
| | 12 | Total: Add lines 1 through 11 | 36,652. | 36,652. | | 0, 01 | | |
| | 13 | Compensation of officers, directors, trustees, etc | 0. | 0. | | 0. | | |
| | 14 | Other employee salaries and wages | | | | | | |
| Ø | | Pension plans, employee benefits | | | | | | |
| ารคร | | Legal fees | | | | | | |
| ē | 6 | Accounting fees STMT 2 | 2,100. | 525. | | 1,575. | | |
| ũ | C | Other professional fees STMT 3 | 5,928. | 5,928. | | 0. | | |
| ţ | 17 | Interest | | | | | | |
| stra | 18 | Taxes STMT 4 | 91. | 91. | | 0. | | |
| Ë | 19 | Depreciation and depletion | | | | | | |
| Ē | 20 | Occupancy | 2.550 | | | 2 | | |
| ٧ | 21 | Travel, conferences, and meetings | 3,550. | 0. | | 3,550. | | |
| ä | 22 | Printing and publications | 100 | 100 | | | | |
| ing. | 23 | Other expenses STMT 5 | 180. | 180. | | 0. | | |
| ara(| 24 | Total operating and administrative | 11 040 | 6 504 | | 5 405 | | |
| Operating and Administrative Expen | | expenses. Add lines 13 through 23 | 11,849. | 6,724. | | 5,125. | | |
| | 120 | Contributions, gifts, grants paid | 42,900. | | | 42,900. | | |
| 3 | 26 | Total expenses and disbursements. | E 4 740 | C 704 | | 40 005 | | |
| | 07 | Add lines 24 and 25 | 54,749. | 6,724. | | 48,025. | | |
| YAM CEMME | 27 | Subtract line 26 from line 12: | 10 007 | | | | | |
| 2 | a | Excess of revenue over expenses and disbursements | -18,097. | 20 020 | | - | | |
| | 0 | Net investment income (if negative, enter -0-) | | 29,928. | NT / 3 | | | |
| 0235 | 01 | Adjusted net income (if negative, enter -0-) LHA For Panerwork Reduction Act Notice see | the instructions | | N/A | Form 990-PF (2010) | | |
| | | | | | | | | |

| | —₹ | THE GRACE AND CLIFF TAKE | | | 0/3/092 |
|------------------|----------|--|-------------------|---------------------------------------|---------------------------|
| P | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | |
| = | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | l | Cash - non-interest-bearing | 5,388. | 5,269. | <u>5,269.</u> |
| | 2 | Savings and temporary cash investments | 738,969. | 134,791. | 134,791. |
| | 3 | Accounts receivable ► | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ► | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | | Receivables due from officers, directors, trustees, and other | | | · _ ·_······ |
| | " | | | | |
| | _ | disqualified persons | | | |
| | ' | Other notes and loans receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| ţ | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ∢ | 10a | Investments - U.S. and state government obligations | | | |
| | Ь | Investments - corporate stock | 61,777. | | |
| | c | Investments - corporate bonds | • | | |
| | 11 | Investments - land, buildings, and equipment basis | | | |
| | `` | Less accumulated depreciation | | | |
| | 40 | | | | |
| | l | Investments - mortgage loans Investments - other STMT 6 | 120 001 | 770 000 | 000 000 |
| | | | 130,991. | 778,968. | 828,233. |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | | | |
| | 15 | Other assets (describe ►) | | | <u> </u> |
| | 1 | | ļ | | |
| | 16 | Total assets (to be completed by all filers) | 937,125. | 919,028. | 968,293. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| S | 19 | Deferred revenue | | | |
| Liabilities | | Loans from officers, directors, trustees, and other disqualified persons | | | |
| 夏 | 21 | Mortgages and other notes payable | | | |
| Ë | 1 | Other liabilities (describe) | | · · · · · · · · · · · · · · · · · · · | |
| | 22 | Other habilities (describe | | | |
| | | T. 111 1999 (-111 474) | | | |
| _ | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | | | |
| cO. | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ë | 24 | Unrestricted | | | |
| au | 25 | Temporarily restricted | | | |
| Ва | 26 | Permanently restricted | | | |
| or Fund Balances | | Foundations that do not follow SFAS 117, check here | | | |
| 교 | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| Net Assets | | | 0. | 0. | |
| SS | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| ¥ | 29 | Retained earnings, accumulated income, endowment, or other funds | 937,125. | 919,028. | |
| ž | 30 | Total net assets or fund balances | 937,125. | 919,028. | |
| | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 937,125. | 919,028. | ··· |
| P | art | Analysis of Changes in Net Assets or Fund Ba | alances | | |
| | ai L | in a service of a stanger in free Account of a did be | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line 3 | 30 | | |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 937,125. |
| 2 | - | r amount from Part I, line 27a | | 2 | -18,097. |
| | | r increases not included in line 2 (itemize) | | | |
| | | lines 1, 2, and 3 | | 3 | 0. |
| | | | | 4 | 919,028. |
| | | eases not included in line 2 (itemize) | | 5 | 0. |
| 6 | 1 ota | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, col | lumn (b), line 30 | 6 | 919,028. |
| | | | | | Form 990-PF (2010) |

12-07-10

| | | CE AND CLIFT | | | ON | | | 2 | 6-075 | 7092 | Page 3 |
|--|---|---|--------------------|--------------------------------------|---------------|-------------|----------------|---|---------------------------------|-------------------------|--------------|
| (a) List and | describe the k | ind(s) of property sold (e. or common stock, 200 st | g., real estate, | | ` P | How a | :nase (| (c) Date : (mo., d | acquired ay, yr.) | (d) Date (mo., da | |
| 1a PUBLICLY TRA | DED SE | CURITIES | | | Ĭ | | P | | | | |
| b CAPITAL GAIN | | | | | | | | | | | |
| C | | · | | | | | | | | | |
| <u>d</u> | - | | | | | | | | | | |
| (e) Gross sales price | (f) | Depreciation allowed (or allowable) | | st or other basis expense of sale | I | | | | aın or (loss) s (f) mınus (ç | | |
| a 261,77 | 71. | | | 245,91 | 2. | | | • | | | 859. |
| b 2,28 | | | | | | | | | | 2 | 288. |
| C | | | | | | | | | | | |
| <u>d</u> | | | | | | | | | | | |
| Complete only for assets s | howing gain in | column (h) and owned by | the foundation | n on 12/31/69 | | | | Gaine (C | ol. (h) gain r | minue | |
| (i) F.M.V. as of 12/31/69 | 1 | (j) Adjusted basis as of 12/31/69 | (k) Ex | cess of col. (i) | | | col. | (k), but r | not less than (from col. (h | -0-) or | |
| a | | | | | | | | | | 15 | 859. |
| b | | | | | | | | | | 2 | 288. |
| C | | 1.1 | <u> </u> | | | | | | . | | |
| <u>d</u> | | | | | | - | | | | | |
| е | 1 | C 16 ann also ant | l Don't Line | 7 | $\overline{}$ | | | | | | |
| 2 Capital gain net income or (| | ((.555), 55. | 0- ın Part I, lıne | | } | 2 | | | | 18, | ,147. |
| Net short-term capital gain of If gain, also enter in Part I, in | ne 8, column (| | ınd (6): | | • | | | | | | |
| Part V Qualification | | Section 4940(e) fo | r Reduced | l Tay on Net | Inv | 3 Oetn | nent Inc | ome | N/A | | |
| (For optional use by domestic p if section 4940(d)(2) applies, le Was the foundation liable for th if "Yes," the foundation does no | eave this part blue section 4942 at qualify under | ank. tax on the distributable a section 4940(e). Do not c | mount of any ye | ear in the base per irt. | iod? | e. <i>)</i> | | | 1 | Yes | X No |
| 1 Enter the appropriate amou | • | mn for each year; see inst | ructions before | making any entrie | es. | | | | | · | ··· |
| (a) Base period years Calendar year (or tax year be | ; eginning in) | (b) Adjusted qualifying di | | Net value of no | | rıtable- | | | Distribi (col. (b) divid | | |
| 2009 | | | 78,073. | | _1 | | 8,448 | | | | 75913 |
| 2008 | | | L2,839. L1,546. | | | 99 | 0,409 6,532 | • | | | 12963 |
| 2007 2006 | | | 11,540. | | | 30 | 0,332 | • | | • 0 1 | L1704 |
| 2005 | | | | | | | | | | ··· · -, · - | |
| 2 Total of line 1, column (d) | | | • | - | | | | 2 | | .10 | 0580 |
| 3 Average distribution ratio fo the foundation has been in 6 | - | • | on line 2 by 5, | or by the number | of ye | ars | • | 3 | | .03 | <u>33527</u> |
| 4 Enter the net value of nonch | ıarıtable-use as | sets for 2010 from Part X | , line 5 | | | | | 4 | | 951, | 516. |
| 5 Multiply line 4 by line 3 | | | | | - | | | 5 | | 31, | 901. |
| 6 Enter 1% of net investment | ıncome (1% of | Part I, line 27b) | | | | | | 6 | | <u>-</u> | 299. |
| 7 Add lines 5 and 6 | | | | | | | | 7 | | 32, | 200. |
| 8 Enter qualifying distribution | • | | | | | | | 8 | | 48, | 025. |
| If line 8 is equal to or greate See the Part VI instructions. | r than line 7, ch | neck the box in Part VI, lin | e 1b, and comp | lete that part using | g a 1° | % tax r | rate. | | | | |

| 1a Exempt operating foundations discribed in section 4940(x)(x), check here ▶ □ and enter "N/K on line 1. Date of Indian or determination listing. (attach copy of letter) interessivary see instructions) b Domestic foundations that meet the section 4940(x) requirements in Part V, check here ▶ □ X and enter 1% of Part I, line 27D. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(x)(1) trusts and taxable foundations only. Others enter -0-) 2 Add lines 1 and 2 Comestic section 4947(x)(1) trusts and taxable foundations only. Others enter -0-) 3 3 299. 4 Subtitle A (recomp) bix (domestic section 4947(x)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment inceme. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment inceme. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment inceme. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on an appealation for extension of time to file (Form 888) 6 Enter any persetty for subtractions or time to file (Form 888) 6 Backup withholding erroreurally withhold 7 Collect mortiss and grayments. Add lines 5 through 60 8 Enter any persetty for underpayment of estimated tax. Check here □ if Form 2200 is attached 8 Enter any persetty for underpayment of estimated tax. Check here □ if Form 2200 is attached 8 Enter any persetty for underpayment of estimated tax. Part VII-A Statements Foreign day and the statement of the | | 1990-PF (2010) THE GRACE AND CLIFF HARE FOUND Int'VI Excise Tax Based on Investment Income (Section 4940 | | | | 940(e |), or 4 | <u>26-</u> 948 | 0757 - see i | 092 nstr | ıctio | Page 4 ns) |
|--|----|--|-------------------|----------|--------------|-----------|-----------|-------------------|-----------------|-------------|-------|----------------------|
| b Domestic foundations that meet the section 4940(c) requirements in Part V, check here ▶ □ □ and enter 1% of Part I, lane 27b • All other domestic foundations enter 2% of Ine 27b. Exempt foreign organizations enter 4% of Part I, lane 17, cot. (b). • All other domestic foundations enter 2% of Ine 27b. Exempt foreign organizations enter 4% of Part I, lane 17, cot. (b). • Add lines 1 and 2 • Subtle A (income) bix (demestic section 4947(a)(1) trusts and bixable foundations only, Others enter -0-) • Add lines 1 and 2 • Subtle A (income) bix (demestic section 4947(a)(1) trusts and bixable foundations only, Others enter -0-) • Tax based on investment incemes. Subtract line 4 from line 3. It zero or less, enter -0- • 5 • Condisk? aymentis. • 299 . • 2010 estimated tax payments and 2009 overpayment credited to 2010 • Exempt foreign organizations - tax withheld at source • Lax pad with application for extension of time to file (Form 8868) • Bix Company organizations - tax withheld at source • Enter any penalty for underpayment of estimated bix. Check here ☐ if Form 2220 is attached • Bix Company organizations on the section of the Company organization or organization or organization organiz | 1a | Exempt operating foundations described in section 4940(d)(2), check here and en | ter "N/ | /A" oı | n line 1. | |) | | | | | |
| of Part I, line 27. of 1.5 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (demestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·) 3 299. 4 Subitite A (income) lax (demestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax day with application for extension of time to file (Form 8868) 6 Emerit range penalty for underpayment of estimated tax Control for the form 200 set altahed 7 Total credits and payments. Add lines Sa through 6d 8 Enter any penalty for underpayment of estimated tax Control for 10 to | | Date of ruling or determination letter: (attach copy of letter if nece | essary | -see | instructi | ons) | ļ | | 1 | | | |
| e. All other domestic fundations enter 7% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 | b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here | \mathbf{X} | and | d enter 1% |) | } | 1 | | | 2 | 99. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 2.99. 4 Subtitle 4 (normer) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Be line and a subtract line 7 is more than the based or line 4 from 10 fr | | of Part I, line 27b | | | | | | | | | | |
| 3 299. \$ Subtile A (accome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-) \$ Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- \$ Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- \$ Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- \$ Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- \$ Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- \$ Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- \$ Expert proragn organizations - tax withheld at source 6- \$ Tax pad with application for extensions of this to line 6- \$ Enter any penalty for underpayment of six mated tax. Check here 1 of Form 2220 is attached 6- \$ Enter any penalty for underpayment of six mated tax. Check here 1 of Form 2220 is attached 5- \$ Tax dae. If the total of lines 5 and 6 is more than line 7, enter amount overland 1 to 10 to | C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $$ | of Par | rt I, lı | ine 12, co | l. (b). | J | | | | | |
| 4 Subtitle A (income) bax (domestic section 4947(a)(1) trusts and faxable foundations only, Others enter-0-5 5 Tax based on investment income. Subtract his 4 from line 3. If zero or less, enter-0-6 6 Credis/Ryments. a 2010 estimated tax payments and 2009 overpayment credited to 2010 | 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other | ners er | nter - | -0-) | | | 2 | | | | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2010 estimated fax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations - tax withheld at source 6 Tax pand with application for exclassion of time to file (Form 8868) 6 Backup withholding erroneously withheld 6 Tax pand with application for exclassion of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 6 Tax pand with application for exclassion of time to file (Form 8868) 6 Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 6 Total credit | 3 | Add lines 1 and 2 | | | | | | 3 | | | 2 | 99. |
| 6 Credits/Payments: a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exampt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) 6c d Backup withholding erroneusly withheld 7 Total credits and payments. Add kines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tinest the amount of line 10 to be 5 credited to 2911 testimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 1b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1c Did the foundation file 7 for 1a or 1b, attach a detailed descarption of the activities and copies of any materials published or distributions of 1a or 1b, attach attached descarption of the activities and copies of any materials published or distribution of 1a or 1b, attached the second of 1a or 1b, a | 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Ot | hers e | nter | -0-) | | | 4 | | | | 0. |
| a 2010 estimated bax payments and 2009 overpayment credited to 2010 b Evernit foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8869) d Backup withholding erroneously withheld Total credits and payments. Add hines 5a through 66 d Backup withholding erroneously withheld Total credits and payments. Add hines 5a through 66 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Total read that the statement of the total of lines 5 and 8 is more than line 7, enter amount owed Toverpayment. If line 7 is more than line 10 to be; Credited to 2011 estimated tax ► Refunded ► Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Toverpayment. If line 7 is more than 100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is 'Yes' to 1 _o or 1 _b , attach a detailed description of the activities. If the nanswer is 'Yes' to 1 _o or 1 _b , attach a detailed description of the activities. It c X If the toundation file Form 1120-POL for this year? If the nanswer is 'Yes' to 1 _o or 1 _b , attach a detailed description of the activities. It c X It be the foundation file Form 1120-POL for this year? If Yes, a tatch a detailed description of the activities. It is a the foundation made any activities that have not previously been reported to the IRS? If Yes, a that he administration, dissolution, or sub | 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | | | | 5 | | | 2 | 99. |
| b Exempt foreign organizations - fax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 de 8 deachy withholding erronecusty withheld 7 Total credits and payments. Add lines 6s through 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to be. Credited to 2011 estimated tax. 12 Enter the amount of line 10 to be. Credited to 2011 estimated tax. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in the activities. 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 During the tax year, did the foundation in connection with the activities. 18 During the tax year, did the foundation in connection with the activities. 19 During the tax year, did the foundation in connection with the activities. 20 During the tax year of the reministration of the activities. 21 During the tax year, did the foundation in connection with the activities. 22 During the foundation file form 1120-POL for this year? 23 During the foundation flaw of the activities of proportio | 6 | Credits/Payments: | | | | | | | | | | |
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| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? ir "Yes," attach a schedule listing their names and addresses | _ | | 0,0 02 | · | 0000 | | | | | | | |
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| year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | 9 | · - | tion 40 | 942/ | i)(3) or 49 | 142(i)(5) | for cale | ndar | | - 50 | | |
| 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X | • | | | | | · (1)(U) | .u. valt | ··uul | | a | i | x |
| | 10 | | | | | addesse | | | | | | |
| | | attach a scriedule | , ustiri Q | u iei | പരവടെ മ്വാ | auuress | · | | Forn | | -PF | |

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| orm | 1990-PF (2010) THE GRACE AND CLIFF HARE FOUNDATION 26-075 | 7092 |) | Page 5 |
|-----|---|-------------------------------|------------|------------|
| Pa | art'VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | _X_ |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | |
| | August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of \blacktriangleright CLIFF HARE Telephone no. \blacktriangleright 256-8 | <u> 25-0</u> | 085 | |
| | Located at ► 158 MARIN LANE, DADEVILLE, AL ZIP+4 ►3 | <u>6853</u> | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | . ▶ | · |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, | ı | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | į | <u>X</u> |
| | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of | | | |
| Ps | the foreign country art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 19 | During the year did the foundation (either directly or indirectly): | | 163 | 140 |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2010? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2010? | | | |
| | If "Yes," list the years \blacktriangleright ,,,,,,,_ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | | |
| C | : If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | <u> </u> | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? Yes X No | | | |
| b | of "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| 4. | Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A | 3b | - | v |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| 0 | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 46 | | v |
| | | <u> 4b</u> rm 99 0 | LDE / | X 2010) |
| | rt | 1111 230 | | (۱۱ تا ۲ |

| orm 990-PF (2010) THE GRACE AND CLIFF HARE | | | 26-07570 | 92 Page 6 |
|--|--|--|--|----------------------------|
| Part VII-B Statements Regarding Activities for Which I | orm 4720 May Be | Required (contin | lued) | |
| 5a During the year did the foundation pay or incur any amount to: | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 1 4945(e))? | Ye | es 🗶 No | |
| (2) Influence the outcome of any specific public election (see section 4955); o | r to carry on, directly or ind | | | |
| any voter registration drive? | | | es X No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | Ye | es X No | |
| (4) Provide a grant to an organization other than a charitable, etc., organizatio | n described in section | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | Ye | es X No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or | for | | |
| the prevention of cruelty to children or animals? | | | es X No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | fer the exceptions described | | | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | | riogalationo | N/A 5 | ь |
| Organizations relying on a current notice regarding disaster assistance check h | · · | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi | | ainad | | |
| expenditure responsibility for the grant? | | N/A 🗀 Yo | es No | |
| If "Yes," attach the statement required by Regulations section 53 494 | | и/А п | | |
| · · · · · · · · | • • | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | | [1] | |
| a personal benefit contract? | | Yo | es X No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | <u> </u> | ib X |
| If "Yes" to 6b, file Form 8870 | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | Yo | es X No | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | · <i>==1.==</i> | 'b |
| Part VIII Information About Officers, Directors, Trust | ees, Foundation M | anagers, Highly | y | |
| | | | | |
| 1 List all officers, directors, trustees, foundation managers and their | | 1,,0 | 1 (a) 0 | |
| (a) Name and address | (b) Title, and average hours per week devoted | (c) Compensation (If not paid, | (d) Contributions to employee benefit plans | (e) Expense account, other |
| (a) Name and address | to position | enter -0-) | and deferred compensation | allowances |
| CLIFF J. HARE | PRESIDENT, D | IRECTOR | | |
| 158 MARIN LANE | | ł | | |
| DADEVILLE, AL 36853 | 2.00 | 0. | 0. | 0. |
| GRACE L. HARE | VP, SEC, TRE | A, DIRECTO | R | |
| 158 MARIN LANE | | ľ | | |
| DADEVILLE, AL 36853 | 0.00 | 0. | 0. | 0. |
| | DIRECTOR | | | |
| 19827 TIDY TIPS LANE | | | | |
| SPRING, TX 77379 | 0.00 | 0. | 0. | 0. |
| | DIRECTOR | | | <u></u> |
| 158 MARIN LANE | DIRECTOR | | | |
| DADEVILLE, AL 36853 | 0.00 | 0. | 0. | 0. |
| 2 Compensation of five highest-paid employees (other than those inc | | | | |
| | (b) Title, and average | , | (d) Contributions to | (e) Expense |
| (a) Name and address of each employee paid more than \$50,000 | ` 'hours per week ` | (c) Compensation | (d) Contributions to employee benefit plans and deferred | account, other |
| NONE | devoted to position | | compensation | allowances |
| NONE | | | | |
| | ····· | | | |
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| , <u>, , , , , , , , , , , , , , , , , , </u> | | | | |
| | | <u> </u> | <u> </u> | |
| Total number of other employees paid over \$50,000 | | | | 0 |
| | | | Form 9 | 90-PF (2010) |

12-07-10

| Form 990-PF (2010) THE GRACE AND CLIFF HARE FOUNDATION | 26-0 | 757092 | Page 7 |
|--|-------------------|----------|-------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Manage Paid Employees, and Contractors (continued) | | | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | | | |
| (a) Name and address of each person paid more than \$50,000 (k |) Type of service | (c) Comp | ensation |
| NONE | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total number of others receiving over \$50,000 for professional services | | . | 0 |
| Part IX-A Summary of Direct Charitable Activities | | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information sinumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | uch as the | Expenses | |
| 1 N/A | | | |
| 2 | | | |
| | | | |
| 3 | | | |
| | | | |
| 4 | | | |
| Part IX-B Summary of Program-Related Investments | | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. 1 N/A | | Amount | |
| I N/A | | | |
| 2 | | | |
| | | | |
| All other program-related investments. See instructions. 3 | | | |
| | | | |
| Total. Add lines 1 through 3 | | | 0. |

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Form **990-PF** (2010)

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou | indations, s | ee instructions.) |
|----|--|--------------|----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | Average monthly fair market value of securities | 1a | 508,395. |
| b | Average of monthly cash balances | 1b | 508,395. 457,611. |
| C | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 966,006. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 966,006. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 14,490. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 951,516. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 47,576. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.) | nd certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 47,576. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | |
| b | Income tax for 2010. (This does not include the tax from Part VI.) | 1 1 | |
| C | Add lines 2a and 2b | 2c | 299. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 47,277. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 47,277. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 47,277. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | 40.005 |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 48,025. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 48,025. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| _ | income. Enter 1% of Part I, line 27b | 5 | <u> 299.</u> |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 47,726. |
| | | | |

Form **990-PF** (2010)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|--|---------------|----------------------------|-------------|--------------------|
| 1 Distributable amount for 2010 from Part XI, line 7 | | | | 47,277. |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | 0. | |
| b Total for prior years: | | 0 | | |
| 3 Excess distributions carryover, if any, to 2010: | | 0. | | |
| a From 2005 | | | | |
| b From 2006 | | | | |
| c From 2007 | | | | |
| d From 2008 | | | | |
| e From 2009 324. | | | | |
| f Total of lines 3a through e | 324. | | | |
| 4 Qualifying distributions for 2010 from | | | | |
| Part XII, line 4: ►\$48,025. | | | | |
| a Applied to 2009, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2010 distributable amount | | | | 47,277. |
| e Remaining amount distributed out of corpus | 748. | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 1,072. | | | |
| b Prior years' undistributed income. Subtract | | | 7/1 | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2009. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2010. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2005 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2011. | | | | |
| Subtract lines 7 and 8 from line 6a | 1,072. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2006 | | | | |
| b Excess from 2007 | | | | |
| c Excess from 2008 | | | | |
| d Excess from 2009 324. | | | | |
| e Excess from 2010 748. | | | | . |

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| | CE AND CLIF | | | | 757092 Page 10 |
|---|----------------------------|------------------------------|--------------------------|------------------------------|---------------------------|
| Part XIV Private Operating F | · · · · · · | | -A, question 9) | N/A | |
| 1 a If the foundation has received a ruling o | | , , | | | |
| foundation, and the ruling is effective fo | • | • | ▶∟ | | |
| b Check box to indicate whether the found | | ng foundation described i | | 4942(j)(3) or4 | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | (5) 2000 | Prior 3 years | (4) 2007 | (a) Total |
| income from Part I or the minimum | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | - | | | | |
| Part XV Supplementary Info | rmation (Comple | te this part only | if the foundation | n had \$5,000 or m | ore in assets |
| at any time during t | | | | | |
| 1 Information Regarding Foundation | n Managers: | | | | |
| a List any managers of the foundation wh | o have contributed more | than 2% of the total cont | ributions received by t | ne foundation before the clo | se of any tax |
| year (but only if they have contributed n | nore than \$5,000). (See s | ection 507(d)(2).) | | | |
| NONE | | | | | |
| b List any managers of the foundation wh | | | or an equally large por | tion of the ownership of a j | partnership or |
| other entity) of which the foundation ha | s a 10% or greater interes | st. | | | |
| NONE | | | | | |
| 2 Information Regarding Contribut | | | | | |
| Check here ► X If the foundation of the foundation makes gifts, grants, etc. | | | | | |
| | · | | | | u u. |
| a The name, address, and telephone num | per of the person to who | m applications should be | addressed: | | |
| | | | | | |
| b The form in which applications should b | e submitted and informa | tion and materials they sh | ould include: | | |
| c Any submission deadlines; | | | | | |
| d Any restrictions or limitations on award | s, such as by geographic | al areas, charitable fields, | kınds of ınstitutions, o | r other factors: | |
| | | | | | |
| 023601 12-07-10 | | | | | Form 990-PF (2010) |

| 3 Grants and Contributions Paid During to | he Year or Approved for Future I | Payment | | |
|---|--|---|---------------------------------------|--------------------------------|
| Recipient | If recipient is an individual, | | Purnose of great or | |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | | | | |
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| | | | | |
| SEE STATEMENT 7 | | | | |
| Total Total | | | ▶ 3a | 42,900 |
| b Approved for future payment | | | , , , , , , , , , , , , , , , , , , , | 12/500 |
| | | | | |
| | | | | |
| | | | | |
| NONE | | | | |
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| Total | | | ▶ 3b | 0 . orm 990-PF (2010 |
| 23811 12-07-10 | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | rm 990-PF (2010) |

Part XVI-A **Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated. | Unrelated | ousiness income | | led by section 512, 513, or 514 | (e) |
|---|-----------------|-----------------|-------------------------------|---------------------------------|---|
| | (a) Business | (b) Amount | (C) Exclu- sion code | (d) Amount | Related or exempt function income |
| 1 Program service revenue: | code | | code | | 7,2,1,0,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1 |
| a | | | +++ | | |
| - | - | | + + | | |
| <u> </u> | 1 1 | | | | |
| d | | | | | |
| f | | <u></u> | + | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | 1 1 | | |
| 3 Interest on savings and temporary cash investments | | · | | | |
| 4 Dividends and interest from securities | | | 14 | 18,505. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | | | | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | 18 | 18,147. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | - - | | |
| a | _ | | \perp | | |
| b | | | | | |
| C | _ | | | | |
| d | _ | | | | |
| e | _ | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0 |). | 36,652. | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 36,652. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | - |

| Dart YV/LR | Relationship of Activities to | the Assemblishment | f Everent Dumana |
|------------|-------------------------------|-----------------------|-------------------|
| Lair VAI-D | neignoriship of Activities to | the Accomplishment of | n Exempt Fulbose: |

| 0. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|-----|---|
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023621 12-07-10

Form **990-PF** (2010)

I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct Sign 15-16-11 Here

PRESIDENT Signature of offic trustee Preparer's signature Date Check If PTIN self- employed **Paid** NANCY P. GAULT NANCY P. GAULT 05/10/11 Preparer Firm's name ▶ RODDY, HORSLEY, DILLON & GAULT, LLC Firm's EIN 900 CIRCLE 75 PKWY SE, SUITE 1100 **Use Only** 770-980-1080

Firm's address ► ATLANTA, GA 30339 Phone no.

Form **990-PF** (2010)

023622 03-04-11

| FORM 990-PF DIVIDEND | S AND | INTER | EST FROM | SECUI | RITIES | STATEMENT | 1 | |
|--|--------|---------------------|-----------------------------|---------------|-------------------------------|----------------------------|----------------|--|
| SOURCE | | GROSS AMOUNT | | | ITAL GAINS IVIDENDS | COLUMN (A) AMOUNT | | |
| SALIENT TRUST CO #345602 SALIENT TRUST CO #345604 | | | 67. 20,726. | | 0. 2,288. | | 67. 18,438. | |
| TOTAL TO FM 990-PF, PART I, LN 4 | | 20,793. 2,288. | | 2,288. | 18,505. | | | |
| FORM 990-PF | AC | COUNTI | NG FEES | | | STATEMENT | 2 | |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INVI MENT INC | EST- ADJUSTED | | | | |
| ACCOUNTING FEES | 4 | 2,100. | | 525. | | 1,575. | | |
| TO FORM 990-PF, PG 1, LN 16B | - | 2,100. | | 525. | | 1,5 | 75. | |
| FORM 990-PF C | THER I | PROFES | SIONAL FI | EES | | STATEMENT | 3 | |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INVI MENT INC | EST- | (C) ADJUSTED NET INCOM | | | |
| INVESTMENT FEES | Ĩ | 5,928. | 5 , | ,928. | | | 0. | |
| TO FORM 990-PF, PG 1, LN 16C | | 5,928. | 5 , | ,928. | | | 0. | |
| FORM 990-PF | | TAXES | | STATEMENT | | 4 | | |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INVI MENT INC | | (C) ADJUSTED NET INCOME | (D) CHARITA E PURPOS | | |
| INVESTMENT EXCISE TAX PAYMENTS | | 91. | | 91. | | | 0. | |
| TO FORM 990-PF, PG 1, LN 18 | | 91. | | 91. | | | 0. | |

| FORM 990-PF | OTHER EXPENSES | | | STATEMENT 5 | | |
|---------------------------------------|------------------------------|------------------------------|------|------------------------------|---------------------|-----|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVE: MENT INC | | (C) ADJUSTED NET INCOM | | |
| REGISTERED AGENT FEES | 180. | 180. | | | 0. | |
| TO FORM 990-PF, PG 1, LN 23 | 180. | | 180. | | | 0. |
| FORM 990-PF | OTHER INV | ESTMENTS | | | STATEMENT | 6 |
| DESCRIPTION | | LUATION ETHOD | вос | OK VALUE | FAIR MARKI VALUE | 3T |
| BOND MUTUAL FUNDS EQUITY MUTUAL FUNDS | | COST | | 252,948. 526,020. | 248,4 579,7 | |
| TOTAL TO FORM 990-PF, PART I | T. LINE 13 | _ | | 778,968. | 828,2 | 233 |

| | AND CONTRIBUTIONS DURING THE YEAR | STATEMENT 7 | | |
|---|--|---------------------|---------|--|
| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT | |
| GOLDEN RETRIEVER RESCUE OF ATLANTA P O BOX 3907 PEACHTREE CITY, GA 30269 | N/A UNRESTRICTED | 501(C)3 | 4,000. | |
| PHI GAMMA DELTA EDUCATIONAL FOUNDATIONS 1201 RED MILE ROAD LEXINGTON, KY 40544 | N/A UNRESTRICTED | 501(C)3 | 2,000. | |
| ST MICHAEL'S CATHOLIC CHURCH 302 E. MAGNOLIA AVE AUBURN, AL 36830 | N/A UNRESTRICTED | 501(C)3 | 16,500. | |
| AMERICAN DIABETES ASSOCIATION 1701 NORTH BEAUREGARD STREET ALEXANDRIA, VA 22311 | N/A UNRESTRICTED | 501(C)3 | 1,000. | |
| CATHOLIC CHARITIES SIXTY SIX CANAL CENTER PLAZA ALEXANDRIA, VA 22314 | N/A UNRESTRICTED | 501(C)3 | 300. | |
| ATHENS REGIONAL FOUNDATION 1199 PRINCE AVENUE ATHENS, GA 30606 | N/A UNRESTRICTED | 501(C)3 | 100. | |
| SENDING OUT SERVANTS 5731 WANAKAH HOUSTON, TX 77069 | N/A UNRESTRICTED | 501(C)3 | 9,000. | |
| SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK, NY 10010 | N/A UNRESTRICTED | 501(C)3 | 2,000. | |

| THE GRACE AND CLIFF HARE FOUNDA | TION. | | 26-0757092 |
|---|---------------------|---------|------------|
| FCA-AUBURN P O BOX 3525 AUBURN, AL 36831 | N/A UNRESTRICTED | 501(C)3 | 2,000. |
| COVENANT HOUSE P O BOX 731 NEW YORK, NY 10108 | N/A UNRESTRICTED | 501(C)3 | 2,000. |
| BEST FRIENDS HOUSTON HUMANE SOCIETY P O BOX 450528 HOUSTON, TX 77245 | N/A UNRESTRICTED | 501(C)3 | 2,000. |
| LEE COUNTY HUMANE SOCIETY 1140 WARE DRIVE AUBURN, AL 36832 | N/A UNRESTRICTED | 501(C)3 | 2,000. |
| TOTAL TO FORM 990-PF, PART XV, LI | NE 3A | | 42,900. |