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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: ☒ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

Marie H Bechtel Charitable Trust

A Employer identification number

20-0745711

Number and street (or P O box number if mail is not delivered to street address)

201 West 2nd Street

Room/suite

1000

B Telephone number (see page 10 of the instructions)

563-328-3333

City or town, state, and ZIP code

Davenport, IA 52801

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c),
line 16) \$ 33,481,112J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	557,503	557,503		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	387,041			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		387,041		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less. Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	8,558	8,558		
12 Total. Add lines 1 through 11	953,102	953,102		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	129,715	64,857		64,858
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	27,256	12,500		14,756
b Accounting fees (attach schedule)	2,295	2,295		
c Other professional fees (attach schedule)	51,061	51,061		
17 Interest	10,007	5,003		5,004
18 Taxes (attach schedule) (see page 14 of the instructions)	5,201	5,201		
19 Depreciation (attach schedule) and depletion				
20 Occupancy	5,371	2,685		2,686
21 Travel, conferences, and meetings				
22 Printing and publications	125	63		62
23 Other expenses (attach schedule)	1,672	836		836
24 Total operating and administrative expenses. Add lines 13 through 23	232,703	144,501		88,202
25 Contributions, gifts, grants paid	1,244,835			1,244,835
26 Total expenses and disbursements. Add lines 24 and 25	1,477,538	144,501		1,323,037
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(524,436)			
b Net investment income (if negative, enter -0-)		808,601		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2010)

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9A

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	9,545	179,887	179,887
	2 Savings and temporary cash investments	344,491	205,380	205,380
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	13,100	13,100	13,100
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	250,359	250,078	360,742
	b Investments—corporate stock (attach schedule)	7,155,830	6,623,416	26,216,588
	c Investments—corporate bonds (attach schedule)	6,063,128	6,046,538	6,387,023
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶	49,877	209,000	110,000
	15 Other assets (describe ▶ <u>Prepaid Taxes</u>)	27,196	8,392	8,392
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	13,913,526	13,535,791	33,481,112
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)		146,700	
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		146,700	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,667,311	4,667,311	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	1,815,897	1,815,897	
	29 Retained earnings, accumulated income, endowment, or other funds	7,430,318	6,905,883	
	30 Total net assets or fund balances (see page 17 of the instructions)	13,913,526	13,389,091	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	13,913,526	13,535,791	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,913,526
2 Enter amount from Part I, line 27a	2	(524,436)
3 Other increases not included in line 2 (itemize) ▶ <u>Addition of \$1 due to rounding</u>	3	1
4 Add lines 1, 2, and 3	4	13,389,091
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,389,091

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attached schedule				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	387,041	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,699,400	26,874,876	.063234
2008	1,905,803	37,405,694	.050950
2007	1,785,070	39,305,996	.045415
2006	2,162,721	38,593,221	.056039
2005	1,737,469	36,475,762	.047634
2 Total of line 1, column (d)			2 .263272
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .052654
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 31,189,424
5 Multiply line 4 by line 3			5 1,642,248
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,086
7 Add lines 5 and 6			7 1,650,334
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 1,333,037

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	16,172	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	16,172	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	16,172	00
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	10,000	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	10,000	00
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,172	00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		✓
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file Form 1120-POL for this year?		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		✓
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Iowa		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► None				
14	The books are in care of ► Sue Klingaman	Telephone no. ► 563-328-3333		
Located at ► 201 West 2nd Street Suite 1000 Davenport, Iowa		ZIP+4 ► 52801		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	15		n/a
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes	☒ No
If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☒ **N/A**
Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒ **N/A**
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☒ **N/A****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R. Richard Bittner 201 West 2nd Street Suite 1000 Davenport, IA 52801	President-10	\$100,800		
Lucille Oseland 201 West 2nd Street Suite 1000 Davenport, IA 52801	Secretary-15	\$22,720		
Jeffrey S. Bittner 201 West 2nd Street Suite 1000 Davenport, IA 52801	Vice President-1	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 None**2****3****4****Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 None**2**

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	31,476,015
b	Average of monthly cash balances	1b	78,375
c	Fair market value of all other assets (see page 25 of the instructions)	1c	110,000
d	Total (add lines 1a, b, and c)	1d	31,664,390
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	31,664,390
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	474,966
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	31,189,424
6	Minimum investment return. Enter 5% of line 5	6	1,559,471

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,559,471
2a	Tax on investment income for 2010 from Part VI, line 5 2a	16,172	
b	Income tax for 2010. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	16,172
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,543,299
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,543,299
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,543,299

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,333,037
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,333,037
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,333,037

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,543,299
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			1,244,695	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 1,333,037				
a Applied to 2009, but not more than line 2a			1,244,695	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				88,342
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				1,454,957
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
N/A				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

R. Richard Bittner, 201 West 2nd Street Suite 1000 Davenport, Iowa 52801

- b** The form in which applications should be submitted and information and materials they should include:

The form is furnished upon request of the applicant

- c** Any submission deadlines:

No

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Geographic restrictions on part of the trust. Distributions on income from that portion of trust limited to Scott County, Iowa

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached List				
Total			3a	1,244,835
b <i>Approved for future payment</i> None				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					557,503
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					387,041
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a <u>Class Action Proceeds</u>					8,558
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					953,102
13	Total. Add line 12, columns (b), (d), and (e)					953,102

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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Part I, Line 11 - Other Income:

Class Action Proceeds		
Interest on Tax Refund (IRS)		\$ 8,557.90

Part I, Line 16(a) - Legal Fees:

R. Richard Bittner Lawyer P.C.	\$ 14,756.00	
Jeff Bittner Law, P.C.	<u>12,500.00</u>	
		\$27,256.00

Part I, Line 16(b) - Accounting Fees:

Sue Klingaman	\$ 1,870.00	
Steve Landauer	<u>425.00</u>	
		\$2,295.00

Part I, Line 16(c) - Other Professional Fees:

U.S. Bank, N.A.		
Portfolio Management for 12/1/07 - 11/30/08		\$51,061.15

Part I, Line 18 - Taxes:

2008 990PF Taxes	\$ -0-	
Foreign Taxes	1,065.50	
Scott County Treasurer - real estate	<u>4,135.00</u>	
		\$5,200.50

Part I, Line 23 - Other Expenses:

ADR - Agent Fee re: Alcon, Inc.	1.86	
Iowa Secy of State	60.00	
Scott Co. Recorder	24.00	
Luci Oseland (check register reimbursement)	15.00	
Checks-printing	102.83	
Other Misc.	4.28	
Reimburse B,L & W (supplies)	87.87	
Insurance (real estate)	<u>1,376.47</u>	
		\$ 1,671.31

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Part II, Line 2 - Savings and Temporary Cash Investments:

Security	Book Value	Market Value
First American Prime Obligation Fund Cl. A	\$75,025.47	\$75,025.47
First American Prime Obligation Fund Cl. Y	130,354.43	130,354.43
TOTAL	\$205,379.90	\$205,379.90

Part II, Line 10(a) - U.S. and State Government Obligations:

Shares	Source	Book Value	Market Value
279.300	F H L M C Partn. Cert. Pool #170170 9.000 06/01/16	274.43	314.12
725.800	F H L M C Partn. Cert. Pool #170208 9.000 12/01/16	713.72	817.79
85,000.000	U.S. Treasury Bonds Dtd. 02-15-1989 8.875 02-15-2019	84,690.60	122,267.40
165,000.000	U.S. Treasury Bonds, Dtd. 02-15-1989 8.875 02-15-2019	164,399.40	237,342.60
	TOTAL	\$250,078.15	\$360,741.91

Part II, Line 10(b) - Corporate Stock:

Shares	Source	Book Value	Market Value
20,019.178	American Europracific Grth. F2	642,256.88	827,392.63
14,530.970	First American Mid Cap Growth Opp. Fund Cl. Y FISGX	537,203.54	636,020.56
19,296.741	First American Small Cap Growth Opp. Fund Cl. Y	354,128.11	450,192.97
4,972.376	First American Globl Infrs Cl Y	45,000.00	44,552.99
5,378.192	Goldman Sachs M/C Value Cl. Inst.	155,000.00	194,421.64
13,226.737	Laudus Intl Marktmasters Fd. Select	215,000.00	254,482.42
3,518.366	Rowe T Price Mid-CapGrowth Fd. #64	187,686.23	205,929.96
18,208.94	Rowe T Price Mid-Cap Value Fd. Inc.	298,397.50	431,733.97
5,417.118	Scout International Fund	153,517.90	175,406.28

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3,639.248	T Rowe Price Sm Cap Val PRSVX	121,582.47	131,486.03
5,346.535	Templeton Inst Emerging Mkt Ser Adv TEEMX	81,000.00	89,287.13
2,402.9178	Vanguard Explorer Fund Cl. Adm#5024	111,399.25	163,013.89
2,647.370	Vanguard Int'l Gr. Fund Cl. A D VWILX	150,000.00	162,866.20
3,200.000	Aflac Inc.	56,382.79	180,576.00
1,930.000	American Tower Corp.	65,574.97	99,665.20
1,300.000	Anadarko Pete Corp.	29,823.46	99,008.00
820.000	Apache Corp.	53,684.82	97,768.60
1,400.000	Apple Inc.	88,737.81	451,584.00
2,000.000	Archer Daniels Midland CO	30,329.53	60,160.00
600.00	Automatic Data Processing	27,040.92	27,768.00
3,711.000	Bank of America Corp.	106,247.10	49,504.74
1,380.000	Best Buy Company Inc.	30,862.51	47,320.20
1,300.000	Boeing Co.	42,207.68	84,838.00
2,125.00	Chevron Corporation	103,730.25	193,906.25
1,350.00	Cisco Systems, Inc.	36,895.50	27,310.50
2,900.000	Citigroup Inc.	87,714.47	13,717.00
1,500.000	Colgate Palmolive Co.	14,914.82	120,555.00
3,000.000	Conocophillips	70,037.82	204,300.00
600.000	Costco Whsl. Corp.	25,079.40	43,326.00
2,800.000	EOG Res. Inc.	44,674.87	191,961.00
750.000	Fiserv Inc.	32,902.50	43,920.00
700.000	Freeport-McMoran Copper & Gold Inc.	62,616.12	84,063.00
1,800.000	General Dynamics Corp.	39,076.70	127,728.00
4,700.000	General Electric Co.	145,669.57	85,963.00
230.000	Goldman Sachs Group Inc.	34,187.20	38,676.80
3,900.000	Hewlett Packard CO	125,860.79	164,190.00

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2,000.000	Illinois Tool Works Inc.	86,031.09	106,800.00
2,925.000	Intel Corp.	62,757.84	61,512.75
2,100.000	J P Morgan Chase & Co.	69,311.50	89,082.00
2,100.000	Johnson & Johnson	66,436.83	129,885.00
640.000	Medco Health Solutions Inc.	30,584.64	39,212.80
1,880.000	Merck & Co. Inc.	80,966.02	67,755.20
7,140.000	Microsoft Corp.	42,444.78	199,277.40
1,300.000	Nike Inc. Cl. B	85,849.91	111,046.00
890.00	Oceaneering Int'l Inc.	57,929.63	65,530.70
4,360.000	Oracle Corporation	70,627.42	136,468.00
1,695.000	P G & E Corp.	65,682.24	81,088.80
900.000	Pepsico Inc.	49,490.92	58,797.00
4,700.000	Pfizer Inc.	43,776.29	82,297.00
1,885.000	Procter & Gamble CO.	86,438.05	121,262.05
2,200.000	Qualcomm Inc.	85,979.89	108,878.00
3,975.000	Republic Services Inc.	76,320.00	118,693.50
470.000	Rockwell Collins Inc.	34,205.50	27,382.20
1,800.000	Target Corporation	94,717.20	108,234.00
2,650.000	Texas Instruments Inc.	77,448.00	86,125.00
550.000	Thermo Fisher Scientific Inc.	31,778.95	30,448.00
1,340.000	Union Pacific Corp.	39,537.49	124,164.40
1,910.000	United Technologies Corp.	57,237.32	150,355.20
1,850.000	Wellpoint Inc.	81,803.10	105,191.00
5,450.000	Wells Fargo & Co.	32,735.40	168,895.50
1,160.000	3M Co.	83,299.96	100,108.00
3,440.000	Accenture Plc	65,316.60	166,805.60
1,400.000	Ace Ltd.	75,486.52	87,150.00
310.000	Alcon Inc.	34,709.98	50,654.00

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626,970.00	U.S. Bancorp	441,694.92	16,909,380.90
6,270.00	Piper Jaffray Companies	6,394.75	219,512.70
	Total	6,623,416.22	26,216,588.66

Part II, Line 10(c) - Corporate Bonds:

Shares	Security	Book	Market
105,703.45	First American High Income Bond Fund Cl. Y FJSYX	841,223.49	944,988.85
314,813.60	First American Intermediate Term Bond Fund Cl. Y FINIX	3,098,055.37	3,258,320.74
66,180.303	First American Short Term Bond Fund Cl. Y FLTIX	660,752.77	663,788.44
93,682.846	Nuveen Inflation Pro Sec Cl Y FYIPX	901,239.86	978,985.74
49,856.124	Pimco Total Return Fund Inst PTTRX	545,266.23	540,938.95
	Total	6,046,537.72	6,387,022.72

Part II, Line 14 - Land, Buildings:

Equitable interest in real estate located at 325 E. Second Street, Davenport, Iowa obtained via real estate installment contract dated February 24, 2005 with a total purchase price of \$209,000. Down payment at time of closing was in the amount of \$4,000. The balance of \$205,000 bears interest at the rate of 6.5% per annum, payable in monthly installment of \$1,785.77. The length of the contract is 15 years. The purpose of this contract is for investment purposes only and for the purpose of Bechtel Public Park protection.

Part II, Line 15 - Other Assets:

Type	Book	Market
Prepaid Taxes	\$8,392.29	\$8,392.29

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Part IV - Capital Gains and Losses for Tax on Investment Income:

Security	Date Acquired	Date Sold	Cost or Basis	Sales Price	Gain or Loss
First American High Income Bond Fund Cl Y 8,064.516 shares		4/13/10	61,776.51	70,000.00	8,223.49
First American Intermediate Term Bond Fund Cl Y 9,794.319; 44,790.652; 28,901.734; 6,776.38; 19,398.642 shares		4/13/10 4/22/10 12/09/10 12/27/10 12/28/10	96,385.11 440,781.21 284,419.65 66,685.81 190,900.48	100,000.00 460,000.00 299,132.95 69,864.48 200,193.99	3,614.89 19,218.79 14,713.30 3,178.67 9,293.51
First American Short Term Bond Fund Cl Y 9,970.29 shares		09/02/10	99,247.23	99,900.30	653.07
First American Total Return Bond Fund Cl Y 32,697.808 shares		12/09/10	343,000.00	343,000.01	.01
Pimco Total Return Fund LTCG's		12/09/10		8,034.50	8,034.50
Pimco Total Return Fund STCG's		12/09/10		17,571.42	17,571.42
Abbot Laboratories 900 shares		12/15/10	52,109.55	42,749.37	-9,360.18
Alcon, Inc. 310 shares		12/15/10	34,709.99	49,943.38	15,233.39
Allstate Corp 2,000 shares		4/14/10	96,559.31	65,661.43	-30,897.88
American Europacific Grth F2 1,799.856 shares		12/27/10	57,743.12	75,161.99	17,418.87
Apple Inc. 200 shares		12/29/10	12,676.83	64,767.90	52,091.07
Colgate Palmolive Co. 400 shares		12/29/10	3,977.28	32,247.45	28,270.17
Constellation Brands Inc. A 3,800 shares		4/14/10	46,008.16	61,711.33	15,703.17
EOG Res Inc. 700 shares		12/29/10	14,891.63	63,768.92	48,877.29
First American Mid Cap Growth Opp Cl Y		4/13/10	98,822.66	100,000.00	1,177.34
First American Small Cap Growth Opp Cl Y		12/27/10	14,583.97	18,691.18	4,107.21
General Mills Inc. 1,500 shares		12/29/10	36,675.00	53,624.09	16,949.09
Illinois Tool Works 1,500 shares		12/29/10	47,317.10	58,772.00	11,454.90
Microsoft Corp 900 shares		12/29/10	5,350.18	25,357.07	20,006.89
Monsanto Corp. 500 shares		12/15/10	38,202.15	30,469.48	-7,732.67
Neuberger Berman Genesis Instl Fd 7,842.178 shares		04/13/09	245,229.70	318,862.96	73,633.26
Omnicom Group Inc. 2,400 shares		12/15/10	113,152.94	111,718.35	-1,434.59
Pepsico Inc. 400 shares		12/29/10	21,995.96	26,303.55	4,307.59
Potash Corp Of Saskatchewan		12/29/10	23,633.46	43,052.27	19,418.81
Qualcomm Inc. 680 shares		4/27/10	26,575.60	26,534.65	-40.95

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Quest Diagnostics Inc. 650 shares		12/29/10	31,661.16	35,476.39	3,815.23
Rowe T Price Mid-Cap Growth Fd #64		12/16/10		7,686.23	7,686.23
Scout International Fund 5,168.849 shares		04/12/10	146,482.10	158,115.09	11,632.99
T Rowe Price Small Cap Value LTCG's		12/16/10		1,308.58	1,308.58
T Rowe Price Small Cap Value STCG's		12/16/10		273.89	273.89
Technology Select Sector S P D R 4000 shares		4/27/10	109,552.80	95,600.38	-13,952.42
Time Warner Inc. 1,458 shares		4/14/10	56,181.41	47,460.01	-8,721.40
Transocean Ltd 400 shares		4/26/10	33,599.96	35,957.59	2,357.99
Vanguard Explorer Fund Cl Adm #5024 1,005.193 sh		4/13/10	46,600.75	60,000.00	13,399.25
Verizon Communications Inc. 2,120 shares		4/26/10	67,412.62	62,327.76	-5,084.86
Wal Mart Stores Inc. 600 shares		4/26/10	27,504.85	32,603.44	5,098.59
Williams Cos Inc. 2,000 shares		12/15/10	42,117.20	47,659.39	5,542.19
TOTALS			3,134,523.44	3,521,564.13	387,040.69

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Part XV - Grants and Contributions Paid During the Year or Approved for Future Payment:

Name and Address	Status	Purpose	Amount
Youth Build Quad Cities 111 - 20 th Street Rock Island, IL 61201	501(c)(3)	Funding for student stipends for 16-24 year old at risk youth through Rock Island Youthbuild which is a program that provides construction training, educational and life skillbuilding opportunities through academic classes, counseling and support services, and employment and vocational training.	\$ 10,000.00
The University of Iowa Foundation P.O. Box 4550 Iowa City, IA 52244-4550	501(c)(3)	Honor scholarship to supplement inadequate President scholarship program in an effort to keep Iowa students in Iowa.	15,000.00
Iowa College Foundation 505 - 5 th Avenue, Suite 1034 Des Moines, IA 50309-2396	501(c)(3)	Funding for "Let's Keep Students in Iowa" challenge program and annual grant for 501(c)(3) educational purposes.	25,000.00
Quad Cities Classic Charitable Foundation c/o John Deere Classic 15623 Coaltown Road East Moline, IL 61244	501(c)(3)	Challenge match to re-grant to targeted, local 501(c)(3) organizations.	10,000.00
Rock Island School District 1400 - 25th Avenue Rock Island, IL 61201	Qualified Political Subdivision	Funding for Special Education Department project designed to teach computer skills to students with mental disabilities.	3,500.00
Quad City Arts 1715 Second Avenue Rock Island, IL 61201	501(c)(3)	Funding for the 2010 Youth Metro Arts Summer Youth Employment Program	25,000.00
Quad City Arts 1715 Second Avenue Rock Island, IL 61201	501(c)(3)	Funding for 2010 Festival of Trees which raises charitable funds contributing to arts and culture with emphasis on youth.	25,000.00
Christian Friendliness Association 3928 12 th Avenue Moline, IL 61265	501(c)(3)	Purchase of a 15 passenger bus.	16,000.00
Loras College 1450 Alta Vista Street P.O. Box 178 Dubuque, IA 52001-0178	501(c)(3)	Scholarships to assist Scott County students who attend Loras College.	5,000.00

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Martin Luther King Foundation 630 Martin Luther King Drive Rock Island, IL 61201-8678	501(c)(3)	Expansion and renovation of current building.	15,000.00
Assumption High School 1020 West Central Park Avenue Davenport, IA 52804	Qualified Political Subdivision	Scholarship funds for a graduating senior	500.00
Quad Cities Big Brothers Big Sisters 130 W. 5 th Street Davenport, IA 52801	501(c)(3)	Funding for mentoring programs for elementary, middle and high school children.	20,000.00
Friends of the Davenport Public Library 321 Main Street Davenport, IA 52801	501(c)(3)	Funding for general construction of new neighborhood branch library	50,000.00
City of Davenport, Iowa Davenport City Hall 226 W. Fourth Street Davenport, IA 52801	Qualified Political Subdivision	Blackhawk Renovation Program located in inner city.	50,000.00
Habitat for Humanity 2235 Grant Street Bettendorf, IA 52722	501(c)(3)	Capital campaign	25,000.00
Palmer College Foundation 741 Brady Street Davenport, IA 52803	501(c)(3)	Academic/hardship scholarships.	20,000.00
Putnam Museum of History and Natural Science 1717 West 12 th Street Davenport, IA 52804-3597	501(c)(3)	Funding for operating expenses and debt reduction	75,000.00
Scott County Family Y 606 W. Second Street Davenport, IA 52801	501(c)(3)	Military Kids' Camp; Reese Morgan Memorial "Walk This Way"; Ozzie Smith Baseball Clinic/Character Development; 2011 Partners With Youth/Kids to Camp; J.B. Young/Hayes Elementary Opportunity for Success -	72,000.00
St. Ambrose University 518 West Locust Street Davenport, IA 52803	501(c)(3)	Capital funding for the construction of a new student center.	162,500.00

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Quad City Cultural & Educational Supporting Charitable Trust 201 W. Second Street Davenport, IA 52801	501(c)(3)	Funding for operational purposes for supported organizations.	250,000.00
Illowa Council, Boy Scouts of America 4412 N. Brady Street Davenport, IA 52806-4009	501(c)(3)	Scouting Makes an Impact capital campaign - funding for Leadership Training & Conference Center at the Illowa Council Scout Service Center in Davenport, Iowa.	50,000.00
United Neighbors, Inc. 808 Harrison Street Davenport, IA 52803	501(c)(3)	Youth Social Development programs and Community Development programs.	60,000.00
Great Sounds Promotions P.O. Box 4803 Davenport, IA 52808	501(c)(3)	2011 The Smooth Jazz Fall Festival Youth Workshop - hire 4 high-caliber smooth jazz performers	3,500.00
Pleasant Valley School District 525 Belmont Road Bettendorf, IA 52722	Qualified Political Subdivision	Right After Prom event .	3,000.00
Great River Rivalry 1120 N. Main Street Davenport, IA 52803	501(c)(3)	Funding for expenses incurred in connection with Great River Show Choir Invitational 2010.	20,000.00
Safer Foundation 131 West Third Street Davenport, IA 52801	501(c)(3)	Funding for the Davenport Youth Empowerment Program.	30,000.00
Junior Achievement of the Quad Cities, Inc. 800 12 th Avenue Moline, IL 61265	501(c)(3)	Programming in Scott County, Iowa.	120,000.00
Bettendorf Community School District 800 23 rd Street Bettendorf, IA 52722	Qualified Political Subdivision	2011 After Prom event.	3,000.00
Quad Cities Scholars Program, Inc. 606 West 2 nd Street Davenport, IA 52801	501(c)(3)	Scott County on-site coordinators, area coordinator salary, scholarships	10,000.00

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The Salvation Army of the Quad Cities P.O. Box 3726 Davenport, IA 52808	501(c)(3)	Adult rehabilitation center expansion needed for remodeling to provide women's accommodations not currently available in the Drug Rehabilitation Program	32,000.00
North Scott Music Boosters 102 E. Garnet Lane Long Grove, IA 52756	501(c)(3)	Upgrade on-stage equipment in auditorium including new shells to improve sound quality and purchase a protective cover for the recently refurbished piano.	13,835.00
Bettendorf Public Library Foundation 2950 Learning Campus Drive Bettendorf, IA 52722	501(c)(3)	Matching funds for Teen Central, a teen lounge in the library containing the teen collections, 10 computer stations, a theater projection system and study area and renovation and enlargement of the children's section of the library	25,000.00
TOTAL			1,244,835.00