



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0042

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

WARDLE FAMILY FOUNDATION
C/O WILLIAM G WARDLE, CHAIR

A Employer identification number

25-6290322

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

3044 BEAUMONT FARM ROAD

(434) 984-4884

City or town, state, and ZIP code

CHARLOTTESVILLE, VA 22901

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 11,764,239.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule)	0.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	29,672.	29,672.		ATCH 1
4 Dividends and interest from securities	182,002.	182,002.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	339,732.			
b Gross sales price for all assets on line 6a	7,064,710.			
7 Capital gain net income (from Part IV, line 2)		290,945.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-53,326.	-37,678.		ATCH 3
12 Total. Add lines 1 through 11	498,080.	464,941.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,975.	0.	0.	1,975.
c Other professional fees (attach schedule)	212,349.	134,860.		75,000.
17 Interest	15,162.	15,162.		
18 Taxes (attach schedule) (see page 14 of the instructions)	9,249.	8,249.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	11,453.	7,180.		3,754.
24 Total operating and administrative expenses	250,188.	165,451.	0.	80,729.
Add lines 13 through 23	558,500.			558,500.
25 Contributions, gifts, grants paid	808,688.	165,451.	0.	639,229.
26 Total expenses and disbursements Add lines 24 and 25				
27 Subtract line 26 from line 12	-310,608.			
a Excess of revenue over expenses and disbursements		299,490.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 5 JSA ** ATCH 7

Form 990-PF (2010)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1. Cash - non-interest-bearing			
	2. Savings and temporary cash investments	1,042,900.	1,196,604.	1,196,604.
	3. Accounts receivable ▶ 214,967.			
	Less allowance for doubtful accounts ▶	0.	214,967.	214,967.
	4. Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5. Grants receivable			
	6. Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7. Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8. Inventories for sale or use			
	9. Prepaid expenses and deferred charges			
	10 a. Investments - U.S. and state government obligations (attach schedule)			
	b. Investments - corporate stock (attach schedule) ATTCH 9	9,274,669.	8,595,962.	10,352,668.
	c. Investments - corporate bonds (attach schedule)			
	Liabilities	11. Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶ (attach schedule)				
12. Investments - mortgage loans				
13. Investments - other (attach schedule)				
14. Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶ (attach schedule)				
15. Other assets (describe ▶)				
16. Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,317,569.	10,007,533.	11,764,239.
17. Accounts payable and accrued expenses				
18. Grants payable				
19. Deferred revenue				
20. Loans from officers, directors, trustees, and other disqualified persons				
21. Mortgages and other notes payable (attach schedule)				
22. Other liabilities (describe ▶)				
23. Total liabilities (add lines 17 through 22)		0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24. Unrestricted			
	25. Temporarily restricted			
	26. Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27. Capital stock, trust principal, or current funds			
	28. Paid-in or capital surplus, or land, bldg., and equipment fund	10,317,569.	10,007,533.	
	29. Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30. Total net assets or fund balances (see page 17 of the instructions)	10,317,569.	10,007,533.	
	31. Total liabilities and net assets/fund balances (see page 17 of the instructions)	10,317,569.	10,007,533.	

Part III Analysis of Changes in Net Assets or Fund Balances

1. Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,317,569.
2. Enter amount from Part I, line 27a	2	-310,608.
3. Other increases not included in line 2 (itemize) ▶ ATTACHMENT 10	3	552.
4. Add lines 1, 2, and 3	4	10,007,513.
5. Decreases not included in line 2 (itemize) ▶	5	
6. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,007,513.

Form 990-PF (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	290,945.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	679,475.	9,792,025.	0.069391
2008	664,461.	12,513,273.	0.053100
2007	654,643.	14,010,481.	0.046725
2006	631,795.	13,055,662.	0.048392
2005	618,700.	13,074,456.	0.047321
2 Total of line 1, column (d)			2 0.264929
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052986
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 10,635,610.
5 Multiply line 4 by line 3			5 563,538.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,995.
7 Add lines 5 and 6			7 566,533.
8 Enter qualifying distributions from Part XII, line 4			8 639,229.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	2,995.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	2,995.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,995.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,511.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	1,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,511.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	484.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 0. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA, SC,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of WILLIAM G WARDLE, LLC Telephone no 434-984-4884 Located at 2 BOAR'S HD PL ST.220 CHARLOTTESVILLE VA ZIP + 4 22903			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here. ▶		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2010)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 12		129,422.
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	10,201,400.
b	Average of monthly cash balances	1b	596,174.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	10,797,574.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,797,574.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	161,964.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,635,610.
6	Minimum investment return. Enter 5% of line 5	6	531,781.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	531,781.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,995.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,995.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	528,786.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	528,786.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	528,786.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	639,229.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	639,229.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,995.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	636,234.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				528,786.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20 08, 20 07, 20 06				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008 38,797.				
e From 2009 190,363.				
f Total of lines 3a through e	229,160.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 639,229.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				528,786.
e Remaining amount distributed out of corpus	110,443.			
5 Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	339,603.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	339,603.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008 38,797.				
d Excess from 2009 190,363.				
e Excess from 2010 110,443.				

Form 990-PF (2010)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED DETAIL SCHEDULE				558,500.
Total			<div>▶ 3a</div>	558,500.
b <i>Approved for future payment</i>				
Total			<div>▶ 3b</div>	

Form 990-PF (2010)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					648.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					374,893.	
755,876.		CREDIT SUISSE 2QN-002101 SEE ATTACHED 732,355.					VAR 23,521.	VAR
781,525.		CREDIT SUISSE 2QN-002101 SEE ATTACHED 937,623.					VAR -156,098.	VAR
5,102,311.		CREDIT SUISSE 2QX-014147 SEE ATTACHED 5,055,000.					VAR 47,311.	VAR
76.		STOCK EXCHANGE CLASS ACTION SETTLEMENT 0.					01/22/1990 76.	01/29/2010
574.		AOL TIME WARNER CLASS ACTION SETTLEMENT 0.					01/27/1999 574.	02/25/2010
20.		WORLDCOM CLASS ACTION SETTLEMENT 0.					VAR 20.	03/26/2010
TOTAL GAIN(LOSS)							<u>290,945.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ENBRIDGE ENERGY PARTNERS, LP	5.	5.
PLAINS ALL AMERICAN PIPELINE, LP	42.	42.
SPECIAL OPPORTUNITIES FUND II LLC	10,422.	10,422.
DEUTSCHE BANK PRIVATE EQUITY ASIA II	2,312.	2,312.
DEUTSCHE BANK PRIVATE EQUITY GLOBAL II	16,746.	16,746.
NISKA GAS STORAGE PARTNERS	6.	6.
KINDER MORGAN	123.	123.
ENERGY TRANSFER PARTNERS	12.	12.
PENN VIRGINIA GP HOLDINGS	4.	4.
TOTAL	<u>29,672.</u>	<u>29,672.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CREDIT SUISSE 2QX-014147	78.	78.
DB ALEX BROWN - 5XP-009114	0.	0.
PLAINS ALL AMERICAN PIPELINE, LP	185.	185.
SPECIAL OPPORTUNITIES FUND II LLC	27,689.	27,689.
DEUTSCHE BANK PRIVATE EQUITY GLOBAL II	6,371.	6,371.
DEUTSCHE BANK PRIVATE EQUITY ASIA II	5,347.	5,347.
CREDIT SUISSE 2QN-002101	141,845.	141,845.
SUNOCO LOGISTICS PARTNERS, L.P.	425.	425.
KINDER MORGAN ENERGY PARTNERS	49.	49.
ENERGY TRANSFER PARTNERS	13.	13.
TOTAL	<u>182,002.</u>	<u>182,002.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PLAINS ALL AMERICAN PIPELINE, LP	11,638.	0.
ENBRIDGE ENERGY PARTNERS, LP	-7,754.	0.
SPECIAL OPPORTUNITIES FUND II LLC	9,376.	9,376.
DEUTSCHE BANK PRIVATE EQUITY GLOBAL II	-8,613.	-8,613.
DEUTSCHE BANK PRIVATE EQUITY GLOBAL V	-16,912.	-16,912.
DEUTSCHE BANK PRIVATE EQUITY GLOBAL INTL	-22,356.	-22,356.
DEUTSCHE BANK PRIVATE EQUITY ASIA SELECT	4.	4.
SUNOCO	-2,020.	-417.
OXFORD RESOURCE	-2,704.	12.
NISKA GAS	1,785.	1.
KINDER MORGAN	-8,096.	147.
PENN VIRGINIA GP	-2,833.	-1.
EXTERRAN PARTNERS	-3,348.	1,081.
ENTERPRISE PRODUCTS	-1,493.	0.
TOTALS	-53,326.	-37,678.

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ECKMAN & DANOVIKZ	1,975.			1,975.
TOTALS	<u>1,975.</u>	<u>0.</u>	<u>0.</u>	<u>1,975.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
DEUTSCHE BANK FEES	20.	20.	
MANAGEMENT FEE	75,000.		
SPECIAL OPPORTUNITIES FUND II	28,785.	28,785.	
DEUTSCHE BANK PRIVATE EQ GL II	18,811.	18,811.	
CREDIT SUISSE FEES	54,422.	54,422.	
KINDER MORGAN	68.	0.	
PENN VIRGINA GP	2,421.	0.	
DEUTSCHE BANK PRIVATE EQ ASIA	32,822.	32,822.	
TOTALS	<u>212,349.</u>	<u>134,860.</u>	<u>75,000.</u>

ATTACHMENT 6FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
SPECIAL OPPORTUNITIES FUND II	2,714.	2,714.
DEUTSCHE BANK PRIVATE EQ GL II	8,419.	8,419.
DEUTSCHE BANK PRIVATE EQ ASIA	3,995.	3,995.
CREDIT SUISSE 2QN-002101	34.	34.
TOTALS	<u>15,162.</u>	<u>15,162.</u>

ATTACHMENT 7FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES - BROKER	350.	350.
FT - SPECIAL OPPORTUNITIES II	71.	71.
FT - DEUTSCHE BANK PR EQ GL II	277.	277.
FT - PLAINS ALL AMERICAN PIPE	20.	20.
FT - DEUTSCHE BANK PR EQ ASIA	7,199.	7,199.
EXCISE TAX	1,000.	0.
FT- NISKA GAA	328.	328.
FT- KINDER MORGAN	4.	4.
TOTALS	<u>9,249.</u>	<u>8,249.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
GENERAL ADMINISTRATIVE EXPENSE	2,280.		2,280.
ENBRIDGE ENERGY PARTNERS, LP	26.	26.	
SPECIAL OPPORTUNITIES FUND II	3,792.	3,792.	
DEUTSCHE BANK PRIVATE EQ GL II	2,358.	2,358.	
DEUTSCHE BANK PRIVATE EQ ASIA	0.	0.	
OTHER EXPENSES	999.	999.	
MISCELLANEOUS EXPENSES	1,474.		1,474.
PENN VIRGINIA	263.	0.	
OXFORD RESOURCES	5.	5.	
KINDER MORGAN	256.	0.	
TOTALS	11,453.	7,180.	3,754.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
5,000 ABBOTT LABORATORIES	211,556.	239,550.
7,250 ALTRIA GROUP	0.	0.
3900 AFLAC INC	203,288.	220,077.
DB PRIVATE EQUITY ASIA II LP	787,201.	746,537.
3,500 AMGEN INC.	231,508.	192,150.
16,000 AQUA AMERICA INC.	175,200.	359,680.
6,000 BP PLC	234,080.	265,020.
7,000 ENBRIDGE ENERGY PTRS,LP	-56,023.	436,660.
5,250 PHILIP MORRIS INTL INC	0.	0.
4,000 EMC CORP.	0.	0.
9,100 KROGER CO	199,927.	203,476.
7,500 PLAINS ALL AMER PIPE,LP	78,502.	470,925.
8,000 MICROSOFT CORP	202,960.	223,360.
DB PRIVATE EQUITY GLOBAL II LP	745,194.	709,543.
10,000 STEREO TAXIS INC	71,220.	38,300.
15,000 ORACLE CORP.	266,415.	469,500.
3,600 HALLIBURTON CO COM	100,296.	146,988.
DB PRIVATE EQUITY GLOBAL V	560,812.	557,006.
DB PRIVATE EQUITY GLOBAL INTL	788,557.	858,557.
12,700 VANGUARD INDEX FDS	716,077.	824,611.
3,600 TIME WARNER, INC.	251,399.	115,812.
28,000 EATON VANCE ADV GLO	554,166.	395,080.
484 AOL INC COM	0.	0.
SPECIAL OPPORTUNITIES II LLC	742,210.	864,547.
7,600 WEATHERFORD INTL LTD	179,669.	173,280.
12,000 MORGAN STANLEY EMERGING	205,190.	193,800.
8,700 DOW CHEM CO	249,255.	297,018.
3,000 EXXON MOBIL CORP	98,910.	219,360.
5,000 TEVA PHARMACEUTICALS IND	266,719.	260,650.

ATTACHMENT 9 (CONT'D)FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
1,000 SHIRE PHARMACEUTICALS	57,399.	72,380.
3,171 MERCK & CO INC	59,361.	114,283.
10,000 WALT DISNEY COMPANY	248,092.	375,100.
7,749 DIRECTV COM CL A	166,822.	309,418.
TOTALS	<u>8,595,962.</u>	<u>10,352,668.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

PARTNERSHIP BOOK/TAX BASIS ADJUSTMENT

552.

TOTAL

552.

WARDLE FAMILY FOUNDATION

25-6290322

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
CORINNE G WARDLE 3044 BEAUMONT FARM ROAD CHARLOTTESVILLE, VA 22901	TRUSTEE-VICE CHAIR	0.	0.	0.
ROBERT B WARDLE 922 ROUTE 113 SELLERSVILLE, PA 18960	TRUSTEE	0.	0.	0.
MEGAN W NEARY 365 KANE BOULEVARD PITTSBURGH, PA 15243	TRUSTEE	0.	0.	0.
WILLIAM G. WARDLE 3044 BEAUMONT FARM ROAD CHARLOTTESVILLE, VA 22901	TRUSTEE-CHAIR, SEC	0.	0.	0.
DOUGLAS G WARDLE 15 RIVER CLUB DRIVE FRIPP ISLAND, SC 29920	TRUSTEE	0.	0.	0.
GRAND TOTALS		0.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
WILLIAM G. WARDLE LLC 3044 BEAUMONT FARM ROAD CHARLOTTESVILLE, PA 22901	MANAGEMENT SERVICES	75,000.
CREDIT SUISSE 300 CONSHOHOCKEN STATE ROAD- SUITE 600 WEST CONSHOHOCKEN, PA 19428	INVESTMENT SERVICES	54,422.
	TOTAL COMPENSATION	<u>129,422.</u>

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2010

Name of estate or trust **WARDLE FAMILY FOUNDATION**

C/O WILLIAM G WARDLE, CHAIR

Employer identification number

25-6290322

Note: Form 5227 filers need to complete only Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	70,832.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	648.
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	(11,002.)
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	60,478.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-155,428.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	374,893.
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	(58,223.)
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	161,242.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		60,478.
14	Net long-term gain or (loss):			
a	Total for year	14a		161,242.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14	15		221,720.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of
a	The loss on line 15, column (3) or b \$3,000
16	()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24?	25	
	<input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box		
	<input type="checkbox"/> No. Enter the amount from line 23	26	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same?	27	
	<input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31		
	<input type="checkbox"/> No. Enter the smaller of line 17 or line 22	28	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36).	34	

Schedule D (Form 1041) 2010

Department of the Treasury
Internal Revenue Service

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

2010

Name of estate or trust

WARDLE FAMILY FOUNDATION

Employer identification number

25-6290322

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b	70,832.
--	---------

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

JSA
0F1221 1 000

OD2906 509C 10/31/2011 8:11:21 AM V 10-8.2

PAGE 32

WARDLE FAMILY FOUNDATION
CREDIT SUISSE 2QX-014147

Shares	Description	Date Acquired	Date Sold	Proceeds	Basis	Gains/Loss	Short/ Long
3,000	SUNOCO	2/5/2010	4/14/2010	207,958 57	224,383 00	(16,424 43)	Short
7,200	OXFORD	7/19/2010	8/26/2010	133,125 74	130,958 00	2,167 74	Short
5,000	NISKA	5/12/2010	12/23/2010	98,998 32	105,995 00	(6,996 68)	Short
4,500	KINDER MORGAN	5/7/2010	7/13/2010	298,799 89	300,265 00	(1,465 11)	Short
6,000	ENERGY TRANSFER	1/11/2010	2/8/2010	276,536 48	263,967 00	12,569 48	Short
4,000	ENERGY TRANSFER	8/18/2010	9/7/2010	186,804 83	185,452 00	1,352 83	Short
16,000	PENN VIRGINIA	VAR	3/31/2010	297,440 94	289,286 00	8,154 94	Short
7,000	EXTERRAN	9/8/2010	10/4/2010	152,877 40	152,534 00	343 40	Short
4,000	CHESAPEAKE MIDSTREAM PARTNERS	7/28/2010	7/29/2010	90,763 65	84,000 00	6,763 65	Short
5,000	EL PASO PIPELINE PARTNERS	9/15/2010	9/20/2010	159,647 29	159,750 00	(102.71)	Short
6,800	ENTERPRISE PRODS PARTNERS	4/13/2010	4/23/2010	246,563 82	237,881 00	8,682 82	Short
2,500	GENERAL MTRS	11/18/2010	11/18/2010	88,224 00	82,500 00	5,724 00	Short
5,000	INVESCO MORTGAGE CAPITAL	10/7/2010	10/7/2010	105,248 21	103,750 00	1,498 21	Short
5,000	LINN ENERGY LLC	12/9/2010	12/9/2010	180,661 44	179,600 00	1,061 44	Short
12,600	REGENCY ENERGY PARTNERS	8/11/2010	8/13/2010	299,372 93	299,880 00	(507 07)	Short
60,000	SPRINT NEXTEL CORP	4/30/2010	5/13/2010	263,995 51	258,000 00	5,995 51	Short
60,000	SPRINT NEXTEL CORP	5/14/2010	5/17/2010	263,995 51	257,599 20	6,396 31	Short
60,000	SPRINT NEXTEL CORP	5/17/2010	5/17/2010	265,195 50	259,200 00	5,995 50	Short
60,000	SPRINT NEXTEL CORP	5/20/2010	5/24/2010	275,995 31	261,600 00	14,395 31	Short
50,000	SPRINT NEXTEL CORP	6/1/2010	6/3/2010	251,995 72	246,500 00	5,495 72	Short
50,000	SPRINT NEXTEL CORP	6/3/2010	7/26/2010	250,995 74	245,500 00	5,495 74	Short
50,000	SPRINT NEXTEL CORP	7/27/2010	7/28/2010	260,020 57	246,500 00	13,520 57	Short
50,000	SPRINT NEXTEL CORP	7/28/2010	12/31/2010	208,496 65	248,500 00	(40,003 35)	Short
10,000	TARGA RES PARTNERS	1/13/2010	1/21/2010	238,596 95	231,400 00	7,196 95	Short
	TOTAL			5,102,310.97	5,055,000.20	47,310.77	

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b		-155,428.
---	--	-----------

Recipient's Name and Address:

WARDLE FAMILY FOUNDATION
3044 BEAUMONT FARM RD

Account Number: 2QN-002101

Recipient's Identification
Number 25-6290322

2010 TAX and YEAR-END STATEMENT

SCHEDULE OF REALIZED GAINS and LOSSES

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term								
08/05/10	12/14/09	SELL	VANGUARD INDEX FDS	VTI	10,300,000	580,755.20	590,926.45	10,171.25
			VANGUARD TOTAL STK					
10/29/10	08/05/10	SELL	ARCHER DANIELS MIDLAND CO	ADM	5,000,000	151,600.00	164,950.00	13,350.00
Total Short Term						732,355.20	755,876.45	23,521.25
Long Term								
04/27/10	03/12/99	SELL	AOL INC COM	AOL	180,970	14,284.98	5,072.81	(9,212.17)
04/27/10	06/04/99	SELL	AOL INC COM	AOL	121,212	10,751.87	3,397.71	(7,354.16)
04/27/10	06/20/05	SELL	AOL INC COM	AOL	181,818	4,986.09	5,096.58	110.49
04/29/10	12/26/02	SELL	ALTRIA GROUP INC COM	MO	7,250,000	70,933.79	154,070.48	83,136.69
04/29/10	12/01/00	SELL	AMGEN INC COM	AMGN	3,500,000	231,507.50	206,435.95	(25,071.55)
04/29/10	12/26/02	SELL	PHILIP MORRIS INTL INC COM	PM	5,250,000	117,046.77	260,754.38	143,707.61
12/17/10	01/23/01	SELL	EMC CORP (MASS) COM	EMC	4,000,000	310,996.00	92,208.80	(218,787.20)
12/17/10	03/12/99	SELL	TIME WARNER INC NEW COM NEW	TWX	1,733,000	177,115.82	54,488.12	(122,627.70)
Total Long Term						937,622.82	781,524.83	(156,097.99)
Total Short Term and Long Term						1,669,978.02	1,537,401.28	(132,576.74)

The Schedule of Realized Gains and Losses is not reported to the IRS. This Schedule may not reflect all cost basis adjustments necessary for tax reporting purposes; for example, it does not reflect disallowed losses from wash sale events. Adjustments to cost basis may have been made for prior income received and subsequently reclassified by the issuer as a return of capital. Typically these adjustments are received after year-end and there may be differences in cost basis reflected on your monthly client brokerage statement at year end versus any subsequent reports or online displays you may have available to you. Return of capital information has been obtained from sources we believe to be reliable.

When you report your cost basis on your tax return, it should be verified with your own records. In particular, there may be other adjustments which you need to make and you should consult with your tax advisor in order to properly report your gain or loss for tax purposes. Pershing shall not be responsible for and makes no representations or warranties with respect to the accuracy of any information that you report to the IRS or other taxing authorities, and, accordingly, disclaims any and all liability that may arise with respect to your use and reliance on the information provided herein for such reporting.

There may be differences between the Schedule of Realized Gains and Losses and 1099 reporting. Below are some of the reasons for these differences:

TAX SCHEDULE - FORM 990PF
WARDLE FAMILY FOUNDATION
EIN 25-6290322

December 31, 2010

PART XV - SUPPLEMENTARY INFORMATION
Line 3 - Grants and Contributions Paid During the Year

NAME AND ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Boys & Girls Clubs of Central Virginia P O Box 707 Charlottesville, VA 22902	N/A	Public	Contribution to Capital Campaign for the Huddleston Fund	5,000
Boys & Girls Clubs of the Lowcountry 17-B Marshellen Dr Beaufort, SC 29902	N/A	Public	Contribution for Facility Improvements and Scholarships for Camp at Sheldon	20,000
Bridges to Community, Inc 95 Croton Ave Ossining, NY 10562	N/A	Public	Contribution for Small Business Loans, Financial Assistance for Students and School Construction in Nicaragua	25,000
Brunswick-Topsham Land Trust 108 Maine St Brunswick, ME 04011	N/A	Public	Contribution to General Fund	1,000
Bucks County Free Library 491 Arthur Ave Perkasie, PA 18944	N/A	Public	Contribution to General Fund	500
Bucks County S P C A P O Box 277 Lahaska, PA 18931	N/A	Public	Contribution to Capital Campaign	1,000
Building Goodness Foundation P O Box 4325 Charlottesville, VA 22905	N/A	Public	Contribution for Construction of Trade School in Haiti	25,000
Child Abuse Prevention Association P O Box 531 Beaufort, SC 29901	N/A	Public	Contribution for Abuse Prevention Services	10,000
Children, Youth & Family Services, Inc 1000 E High St Charlottesville, VA 22902	N/A	Public	Contribution to Capital Campaign	5,000
Citizens Opposed to Domestic Abuse P O Box 1775 Beaufort, SC 29901	N/A	Public	Contribution for Abuse Prevention Services	10,000
Foothills Child Advocacy Center 1000 E High St , Suite A Charlottesville, VA 22902	N/A	Public	Contribution for Abuse Prevention Services	10,000
Franciscan Center P O Box 682 St Helena Island, SC 29920	N/A	Public	Contribution to General Fund	500

TAX SCHEDULE - FORM 990PF
WARDLE FAMILY FOUNDATION
EIN 25-6290322

December 31, 2010

PART XV - SUPPLEMENTARY INFORMATION
Line 3 - Grants and Contributions Paid During the Year

NAME AND ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Grand View Health Foundation 700 Lawn Ave Sellersville, PA 18960	N/A	Public	Contribution to Capital Campaign and for Hospice Services	33,000
Hope Haven of the Lowcountry P O Box 2502 Beaufort, SC 29901	N/A	Public	Contribution for Abuse Prevention Services at St Helena Island	10,000
Holy Trinity School 11 N Whittlesey Ave Wallingford, CT 06492	N/A	Public	Contribution to Thea Grnold Memorial Scholarship Fund	5,000
Hospice Care of the Lowcountry P O Box 3827 Bluffton, SC 29910	N/A	Public	Contribution to General Fund	5,000
Indian Valley Boys & Girls Club P O Box 103 Lansdale, PA 19446	N/A	Public	Contribution to General Fund and for Scholarships for Camp	25,000
Make a Wish Foundation of Philadelphia & Southeastern Pennsylvania 512 Township Line Rd , Suite 133 Blue Bell, PA 19422	N/A	Public	Contribution to General Fund	500
Mars Home for Youth Foundation 521 Route 228 Mars, PA 16046	N/A	Public	Contribution to Capital Campaign	25,000
Mooresville Soup Kitchen P O Box 5173 Moorseville, NC 28117	N/A	Public	Contribution for Facility Improvements and to General Fund	25,000
North Penn YMCA 608 E Main St Lansdale, PA 19446	N/A	Public	Contribution to General Fund	1,000
Northern Home for Children 5301 Ridge Ave Philadelphia, PA 19128	N/A	Public	Contribution to Capital Campaign	10,000
Piedmont Family YMCA 442 Westfield Rd Charlottesville, VA 22901	N/A	Public	Contribution to Capital Campaign	25,000
St Vincent de Paul Society St Peter Catholic Church 70 Lady's Island Dr Beaufort, SC 29902	N/A	Public	Contribution to General Fund	1,000

TAX SCHEDULE - FORM 990PF
WARDLE FAMILY FOUNDATION
EIN 25-6290322

December 31, 2010

PART XV - SUPPLEMENTARY INFORMATION
Line 3 - Grants and Contributions Paid During the Year

NAME AND ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Shelter for Help in Emergency P O Box 1013 Charlottesville, VA 22902	N/A	Public	Contribution to Capital Campaign	10,000
United Way of the Lowcountry, Inc P O Box 202 Beaufort, SC 29901	N/A	Public	Contribution to General Fund and for St Helena Island Child Development Initiative, Abuse Prevention Initiative and Computer Equipment for Jasper Boys & Girls Club	90,000
United Way - Thomas Jefferson Area 806 E High St Charlottesville, VA 22902	N/A	Public	Contribution for Initiative for Effective Nonprofits and Smart Beginnings Child Development Initiative	25,000
Upper Bucks YMCA 451 California Rd Quakertown, PA 18951	N/A	Public	Contribution to Capital Campaign	100,000
Valley Points Family YMCA 800 Constitution Blvd New Kensington, PA 15068	N/A	Public	Contribution to General Fund	5,000
Waterlines 302 E Coronado Rd Santa Fe, NM 87505	N/A	Public	Contribution for Water Projects in Panama	25,000
YMCA of Beaufort County 1801 Richmond Ave Port Royal, SC 29935	N/A	Public	Contribution for Facility Improvements for Child Development Center and Scholarships for Camp and Other Outreach Programs at St Helena Island and Sheldon	25,000
Total 2010 Charitable Contributions				558,500

Form **4797**Department of the Treasury
Internal Revenue Service (99)**Sales of Business Property**
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

▶ See separate instructions.

OMB No 1545-0184

2010Attachment
Sequence No **27**

Name(s) shown on return

WARDLE FAMILY FOUNDATION

C/O WILLIAM G WARDLE, CHAIR

Identifying number

25-6290322

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)

- 3 Gain, if any, from Form 4684, line 42

3

- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

4

- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

5

- 6 Gain, if any, from line 32, from other than casualty or theft

6

- 7 Combine lines 2 through 6 Enter the gain or (loss) here and on the appropriate line as follows

7

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9 Skip lines 8, 9, 11, and 12 below

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9 If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions)

8

- 9 Subtract line 8 from line 7 If zero or less, enter -0- If line 9 is zero, enter the gain from line 7 on line 12 below If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

9

Part II Ordinary Gains and Losses (see instructions)

- 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less)

ATTACHMENT 1						48,787.

- 11 Loss, if any, from line 7 **11** ()
- 12 Gain, if any, from line 7 or amount from line 8, if applicable **12**
- 13 Gain, if any, from line 31 **13**
- 14 Net gain or (loss) from Form 4684, lines 34 and 41a **14**
- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 **15**
- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 **16**
- 17 Combine lines 10 through 16 **17** 48,787.

- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below For individual returns, complete lines a and b below

- a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23 Identify as from "Form 4797, line 18a" See instructions **18a**

- b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a Enter here and on Form 1040, line 14 **18b**

For Paperwork Reduction Act Notice, see separate instructions

Form **4797** (2010)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19	(a) Description of section 1245, 1250, 1252, 1254, or 1255 property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D		Property A	Property B	Property C	Property D
20	Gross sales price (Note. See line 1 before completing)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis Subtract line 22 from line 21	23			
24	Total gain Subtract line 23 from line 20	24			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291				
a	Additional depreciation after 1975 (see instructions)	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership)				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage (see instructions)	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126 (see instructions)	29a			
b	Enter the smaller of line 24 or 29a (see instructions)	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30

30	Total gains for all properties Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b Enter here and on line 13	31	
32	Subtract line 31 from line 30 Enter the portion from casualty or theft on Form 4684, line 36 Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation (see instructions)	34	
35 Recapture amount Subtract line 34 from line 33 See the instructions for where to report	35	

Form 4797 (2010)

JSA
0XA259 1 000

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box. ☒ X

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions	Name of exempt organization WARDLE FAMILY FOUNDATION	Employer identification number 25-6290322
	C/O WILLIAM G WARDLE, CHAIR	
	Number, street, and room or suite no. If a P.O. box, see instructions 3044 BEAUMONT FARM ROAD	
City, town or post office, state, and ZIP code. For a foreign address, see instructions CHARLOTTESVILLE, VA 22901		

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **WILLIAM G WARDLE, LLC**
Telephone No **434 984-4884** FAX No

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **11/15, 2011**

5 For calendar year **2010**, or other tax year beginning , 20 , and ending , 20

6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	1,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	1,000.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

Title **Att**

Date **7/26/2011**

Form **8868** (Rev 1-2011)