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990-PF

Form
Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

X Address change

Name change

Name of foundation

BOZZONE FAMILY FOUNDATION

A Employer identification number

25-6277066

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

C/O ECKMAN & DANOVITZ LLC
1001 LIBERTY AVE 11TH FLOOR

(412) 355-8100

City or town, state, and ZIP code

PITTSBURGH, PA 15222

H Check type of organization X Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end

J Accounting method Cash X Accrual

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

of year (from Part II, col. (c), line 16) \$ 6,229,761.

Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants etc. received (attach schedule)	3,850.			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	3,113.	3,113.		ATCH 1
4 Dividends and interest from securities	97,139.	97,139.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	126,744.			
b Gross sales price for all assets on line 6a	1,529,886.			
7 Capital gain net income (from Part IV, line 2)		126,744.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,294.	1,294.		ATCH 3
12 Total Add lines 1 through 11	232,140.	228,290.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	3,850.	0.	0.	3,850.
c Other professional fees (attach schedule)				
17 Interest, ATTACHMENT 5	18.	18.		
18 Taxes (attach schedule) (see page 14 of the instructions)	5,767.	5,547.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	29,489.	29,489.		
24 Total operating and administrative expenses	39,124.	35,054.	0.	3,850.
Add lines 13 through 23	1,211,750.			1,211,750.
25 Contributions, gifts, grants paid	1,250,874.	35,054.	0.	1,215,600.
26 Total expenses and disbursements Add lines 24 and 25				
27 Subtract line 26 from line 12	-1,018,734.			
a Excess of revenue over expenses and disbursements		193,236.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

Revenue

Operating and Administrative Expenses

For Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 6

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	51,469.	59,803.	59,803.
	3 Accounts receivable ▶ 49.			
	Less allowance for doubtful accounts ▶	0.	49.	49.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATTCH 8	6,232,446.	5,218,510.	6,169,909.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,283,915.	5,278,362.	6,229,761.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	6,283,915.	5,278,362.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances (see page 17 of the instructions)	6,283,915.	5,278,362.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,283,915.	5,278,362.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,283,915.
2 Enter amount from Part I, line 27a	2	-1,018,734.
3 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 9	3	16,314.
4 Add lines 1, 2, and 3	4	5,281,495.
5 Decreases not included in line 2 (itemize) ▶ ATTACHMENT 10	5	3,133.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,278,362.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	126,744.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,652,200.	6,741,660.	0.245073
2008	1,324,017.	8,154,131.	0.162374
2007	1,853,620.	10,797,731.	0.171668
2006	1,266,772.	8,947,116.	0.141584
2005	1,027,583.	8,705,355.	0.118040
2 Total of line 1, column (d)			0.838739
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.167748
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			6,328,710.
5 Multiply line 4 by line 3			1,061,628.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,932.
7 Add lines 5 and 6			1,063,560.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			1,215,600.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	1,932.
-Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,932.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,932.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a		11,669.
b Exempt foreign organizations-tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		0.
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		11,669.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		9,737.
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ 9,737. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ ALEXANDER L. ECKMAN Telephone no ☐ 412-355-8100			
	Located at ☐ 1001 LIBERTY AVE, 11TH FLOOR PITTSBURGH, PA ZIP + 4 ☐ 15222			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions). ☐	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010). ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here. ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **8**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,214,363.
b	Average of monthly cash balances	1b	70,773.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	1,139,950.
d	Total (add lines 1a, b, and c)	1d	6,425,086.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,425,086.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	96,376.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,328,710.
6	Minimum investment return. Enter 5% of line 5	6	316,436.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	316,436.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,932.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,932.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	314,504.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	314,504.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	314,504.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,215,600.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,215,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,932.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,213,668.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				314,504.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20 08 20 07 20 06				
3 Excess distributions carryover, if any, to 2010				
a From 2005 603,847.				
b From 2006 832,830.				
c From 2007 1,333,043.				
d From 2008 917,826.				
e From 2009 1,315,743.				
f Total of lines 3a through e	5,003,289.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,215,600.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				314,504.
e Remaining amount distributed out of corpus	901,096.			
5 Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,904,385.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	603,847.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,300,538.			
10 Analysis of line 9				
a Excess from 2006 832,830.				
b Excess from 2007 1,333,043.				
c Excess from 2008 917,826.				
d Excess from 2009 1,315,743.				
e Excess from 2010 901,096.				

Form 990-PF (2010)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT P. BOZZONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE				1,211,750.
Total			▶ 3a	1,211,750.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990-PF (2010)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash	1a(1)	X
----------	-------	---

(2) Other assets	1a(2)		X
----------------------------	-------	--	---

b Other transactions

(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
--	-------	---

(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
--	-------	--	---

(3) Rental of facilities, equipment, or other assets	1b(3)		X
--	-------	--	---

(4) Reimbursement arrangements	1b(4)		X
--------------------------------	-------	--	---

(5) Loans or loan guarantees	1b(5)		X
------------------------------	-------	--	---

(6) Performance of services or membership or fundraising solicitations	1b(6)		X
--	-------	--	---

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

PTIN	
------	--

Check ☐ if self-employed

P01250465

Firm's name ▶ ECKMAN & DANOVITZ LLC

Firm's EIN ► 25-1878481

Firm's address ► 11TH FL FEDERATED INVESTORS TOWER
PITTSBURGH, PA

Phone no 412-355-8100

Form **990-PF** (2010)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					971.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					16,448.	
123,415.		HAWTHORN (PNC FINANCIAL SVCS)- SEE ATTAC 124,318.					VAR -903.	VAR
1,389,052.		HAWTHORN (PNC FINANCIAL SVCS)- SEE ATTAC 1,278,824.					VAR 110,228.	VAR
TOTAL GAIN(LOSS)							<u>126,744.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	376.	376.
HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	2,737.	2,737.
TOTAL	<u>3,113.</u>	<u>3,113.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNC BANK, N.A. ACT	90,176.	90,176.
HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	3,037.	3,037.
HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	3,926.	3,926.
PNC TAX EXEMPT DIVIDENDS	0.	0.
TOTAL	<u>97,139.</u>	<u>97,139.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	17.	17.
HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	62.	62.
UNCASHED DONATIONS	0.	0.
HC PRIVATE EQ OFFSHORE FUND VI	1,215.	1,215.
TOTALS	1,294.	1,294.

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	3,850.			3,850.
TOTALS	<u>3,850.</u>	<u>0.</u>	<u>0.</u>	<u>3,850.</u>

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HC PRIVATE EQUITY FUND III, LP	11.	11.
HC PRIVATE EQUITY FUND IV, LP	7.	7.
TOTALS	18.	18.

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES-HC PR EQ III, LP	53.	53.
FOREIGN TAXES-HC PR EQ IV, LP	160.	160.
FOREIGN TAXES- HAWTHORN (PNC)	5,334.	5,334.
EXCISE TAX	220.	0.
TOTALS	<u>5,767.</u>	<u>5,547.</u>

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PROF FEES - HIRTLE CALLAGHAN	17,001.	17,001.
PROF FEES - HAWTHORNE	6,606.	6,606.
OTHER FEES - HC PR EQ III, LP	2,755.	2,755.
OTHER FEES - HC PR EQ IV, LP	2,377.	2,377.
PROF FEES - PNC BANK, N.A.	750.	750.
TOTALS	29,489.	29,489.

ATTACHMENT 8FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MUTUAL FUND INVESTMENTS	4,033,465.	4,989,813.
PARTNERSHIP INVESTMENTS	1,185,045.	1,180,096.
TOTALS	<u>5,218,510.</u>	<u>6,169,909.</u>

ATTACHMENT 9FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
INVESTMENT BASIS ADJUSTMENTS - HC III LP	5,435.
INVESTMENT BASIS ADJUSTMENTS - HC IV LP	10,879.
TOTAL	<u>16,314.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

INVESTMENT BASIS ADJUSTMENTS - HC V LP	1,372.
INVESTMENT BASIS ADJUSTMENTS - HC VI LP	1,761.
TOTAL	<u>3,133.</u>

BOZZONE FAMILY FOUNDATION

25-6277066

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

CONTRIBUTIONS
TO EMPLOYEE
BENEFIT PLANS

EXPENSE ACCT
AND OTHER
ALLOWANCES

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

ROBERT P. BOZZONE
C/O ECKMAN & DANOVIETZ LLC
1001 LIBERTY AVE 11TH FLOOR
PITTSBURGH, PA 15222

TRUSTEE

0.

0.

0.

GRAND TOTALS

0.

0.

0.

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2010

Name of estate or trust

BOZZONE FAMILY FOUNDATION

Employer identification number

25-6277066

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-903.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	971.
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	68.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b.	6b	110,228.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	16,448.
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	(549.)
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	126,127.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		68.
14	Net long-term gain or (loss):			
a	Total for year	14a		126,127.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		126,195.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or		
b	\$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2010

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2010

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D to list additional transactions for lines 1a and 6a.**

Name of estate or trust

BOZZONE FAMILY FOUNDATION

Employer identification number

25-6277066

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

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PAGE 30

BOZZONE FAMILY FOUNDATION

Totals

JSA

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

[illegible]

BOZZONE FAMILY FOUNDATION
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
15% RATE CAPITAL GAINS (LOSSES)					
1. AOL TIME WARNER INC	01/01/2001	02/18/2010	349.13		349.13
1. ALLEGHENY TELEDYNE INC REV SPLIT 11/29/99 SEE 01741R1	01/01/2001	02/09/2010	282.71		282.71
1. BANC ONE CORPORATION NAME CHG 10/02/98 SEE 06423A103	01/01/2001	03/19/2010	990.67	25.00	965.67
7088.847 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	07/14/2010	75,000.00	92,863.89	-17,863.89
2921.13 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	07/16/2010	30,000.00	38,266.80	-8,266.80
970.874 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	07/21/2010	10,000.00	12,718.45	-2,718.45
1339.286 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	10/27/2010	15,000.00	17,544.65	-2,544.65
2669.039 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	11/01/2010	30,000.00	34,964.41	-4,964.41
3424.658 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	12/09/2010	40,000.00	44,863.02	-4,863.02
2289.377 HC CAPITAL TRUST THE SMALL CAP EQUITY PORTFOLIO	01/24/2002	07/14/2010	25,000.00	27,815.93	-2,815.93
956.938 HC CAPITAL TRUST THE SMALL CAP EQUITY PORTFOLIO	01/24/2002	07/16/2010	10,000.00	11,626.80	-1,626.80
2284.844 HC CAPITAL TRUST THE SMALL CAP EQUITY PORTFOLIO	01/24/2002	12/09/2010	30,000.00	27,760.85	2,239.15
6863.082 HC CAPITAL TRUST THE	02/14/2002	07/09/2010	61,767.74	61,863.42	-95.68
8143.322 HC CAPITAL TRUST THE	02/14/2002	07/14/2010	75,000.00	69,136.80	5,863.20
5555.556 HC CAPITAL TRUST THE	02/14/2002	07/16/2010	50,000.00	47,166.67	2,833.33
3363.229 HC CAPITAL TRUST THE	02/14/2002	07/21/2010	30,000.00	28,553.81	1,446.19
21972.656 HC CAPITAL TRUST THE	02/14/2002	10/27/2010	225,000.00	186,547.85	38,452.15
2895.753 HC CAPITAL TRUST THE	02/14/2002	11/01/2010	30,000.00	24,584.94	5,415.06
2862.595 HC CAPITAL TRUST THE	02/14/2002	12/09/2010	30,000.00	24,303.43	5,696.57
415.663 HC CAPITAL TRUST THE	02/14/2002	07/16/2010	4,476.69	4,410.18	66.51
4625.347 HC CAPITAL TRUST THE	02/14/2002	07/21/2010	50,000.00	49,074.93	925.07
Totals					

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0F0970 2 000

BOZZONE FAMILY FOUNDATION
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
7952.497 HC CAPITAL TRUST THE	02/14/2002	10/27/2010	97,338.56	84,375.99	12,962.57
2450.98 HC CAPITAL TRUST THE					
GROWTH EQUITY PORTFOLIO					
5426.357 HC CAPITAL TRUST THE	02/14/2002	11/01/2010	30,000.00	26,004.90	3,995.10
4608.295 HIRTLE CALLAGHAN TR	02/14/2002	12/09/2010	70,000.00	57,573.65	12,426.35
VALUE PORTFOLIO FD #4					
8423.275 HIRTLE CALLAGHAN TR	02/14/2002	03/01/2010	50,000.00	60,368.66	-10,368.66
GROWTH PORTFOLIO FD #5					
1. NORTEL NETWORK CORPORATION	02/14/2002	03/01/2010	96,867.66	89,370.95	7,496.71
2471.577 SSGA EMERGING MARKETS	01/01/2001	03/24/2010	74.49		74.49
FUND CL S FND 1510					
2151.405 SSGA EMERGING MARKETS	09/19/2008	03/01/2010	45,748.88	50,000.00	-4,251.12
FUND CL S FND 1510					
1309.586 SSGA EMERGING MARKETS	05/28/2009	07/09/2010	40,726.09	32,087.85	8,638.24
FUND CL S FND 1510					
1072.386 SSGA EMERGING MARKETS	10/22/2008	07/14/2010	25,000.00	16,993.42	8,006.58
FUND CL S FND 1510					
526.039 SSGA EMERGING MARKETS	10/22/2008	07/16/2010	20,000.00	12,589.81	7,410.19
FUND CL S FND 1510					
2285.307 SSGA EMERGING MARKETS	10/22/2008	07/21/2010	10,000.00	6,013.06	3,986.94
FUND CL S FND 1510					
450.653 SSGA EMERGING MARKETS	01/14/2009	10/27/2010	49,682.57	24,704.17	24,978.40
FUND CL S FND 1510					
904.568 SSGA EMERGING MARKETS	01/14/2009	11/01/2010	10,000.00	4,871.56	5,128.44
FUND CL S FND 1510					
1. TYCO INTL LTD NEW	01/14/2009	12/09/2010	20,000.00	9,778.38	10,221.62
1. WORLDCOM INC-WORLDCOM	01/01/2001	09/13/2010	344.13		344.13
1. PSI DISTRIBUTION FUND	01/01/2001	10/15/2010	87.72		87.72
	01/01/2001	05/11/2010	314.92		314.92
TOTAL 15% RATE CAPITAL GAINS (LOSSES)			1389052.00	1278824.00	110,228.00
Totals			1389052.00	1278824.00	110,228.00

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Bozzone Family Foundation Contributions

1st Quarter 1/1/10 through 3/31/10

<u>DATE</u>	<u>INSTITUTION</u>	<u>AMOUNT</u>
1/4/2010	Pittsburgh Public Theater Ted Pappas O'Reilly Theater 621 Penn Ave Pittsburgh, PA 15222	\$7,500 00
2/4/2010	THETA XI ASSOCIATION OF TROY, NY Alpha Chapter of theta xi fraternity Annual fund program PO Box 80828 Atlanta, GA 30366-0828	\$2,000 00
2/4/2010	Pope John Paul II Cultural Foundation PO BOX 97303 Washington, DC 20077-7088	\$10,000 00
2/4/2010	Emmaus Community of Pittsburgh Foundation Attention Art Rooney Jr 2821 Sarah Street Pittsburgh, PA 15203	\$2,000 00
2/4/2010	Botanic Garden of Western PA 850 Poplar Street Pittsburgh, PA 15220	\$2,000 00
2/4/2010	Kiski Area School District 200 Poplar Street Vandergrift, PA 15690-1491	\$300 00
2/4/2010	The Leukemia and Lymphoma Society 333 East Carson Street, Suite 441 Pittsburgh, PA 15219	\$1,500 00
3/5/2010	Mary Queen of Apostles 1129 Leishman Ave New Kensington, PA 15068	\$1,000 00
3/5/2010	St. Margaret Mary Church 3055 Leechburg Road Lower Burrell, PA 15068	\$15,000 00
3/5/2010	Action Time Meals on Wheels 1009 Puckety Church Road Lower Burrell, PA 15068	\$2,500 00
3/5/2010	Pittsburgh CLO Attn Wyne Fedele 719 Liberty Ave Pittsburgh, PA 15222	\$2,000 00
3/5/2010	Penn State New Kensington Attn Donna Speer 3550 Seventh Street Road New Kensington, PA 15068-1798	\$5,500 00

Bozzone Family Foundation Contributions

3/5/2010	Achieva Attn: David Tinker 711 Bingham Street Pittsburgh, PA 15203-1007	\$2,000 00
3/5/2010	Western PA School for the Deaf 300 East Swissvale Ave Pittsburgh, PA 15218	\$5,000 00
3/8/2010	Spring Youth Baseball PO Box 921 Troy, NY 12181 Memory of Grace Ryan, notice to Jane O'Keefe	\$1,000 00

TOTAL	\$59,300.00
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Bozzone Family Foundation Contributions 2nd Quarter 4/1/10 through 6/31/10

DATE	INSTITUTION	AMOUNT
4/6/2010	Greater Pittsburgh Community Food Bank 1 North Linden Street Duquesne, PA 15110	\$10,000 00
4/6/2010	WQED MultiMedia ATTN George L Miles JR 4802 5th Ave Pittsburgh, PA 15213	\$6,000 00
4/6/2010	Franciscan Child Day Care Center (for Playground improvements Attn Mrs Sandra Merlo 1401 Hamilton Road Pittsburgh, PA 15234 *Mike Bozzone Donation*	\$1,000 00
4/6/2010	The Early Learning Institute 2510 Baldwin Road Pittsburgh, PA 15205 * Mike Bozzone Donation*	\$1,000 00
5/10/2010	Freeport Baseball 107 Second Street Freeport, PA 16229 Attn Chuck Sarver	\$1,000 00
5/10/2010	The Salvation Army Western PA Division 700 North Bell Ave PO Box 742 Carnegie, PA 15106	\$5,000 00
5/10/2010	Burrell High School Golf Team 341 Claremont Drive Lower Burrell, PA 15068 ATTN Frank Trozzi	\$1,000 00
5/10/2010	Valley Points Family YMCA Strong Kids Campaign 20 Golden Ridge Lane New Kensington, PA 15068 ATTN Kevin S Bode	\$10,000 00
5/10/2010	Allegheny Valley YMCA 5021 Freeport Road Natrona Heights, PA 15065	\$5,000 00
5/10/2010	Peoples Library 880 Barnes Street New Kensington, PA 15068 Attn: Jocelyn Sanders	\$1,000 00

**Bozzone Family Foundation Contributions
2nd Quarter 4/1/10 through 6/31/10**

5/18/2010	Vandergrift Public Library 128C Washington Ave Vandergrift, PA 15690	\$5,000 00
6/3/2010	CASA Court Appointed Special Advocates Attn Melissa Protzek, Esq 564 Forbes Ave Suite 902 Pittsburgh, PA 15219	\$2,000 00
6/3/2010	Rensselaer Patrons Scholarship Program ATTN Ian Farrell Rensselaer Polytechnic Institute Hedley Bldg 5th floor 110 8th street Troy, NY 12180-3590	\$10,750 00
6/3/2010	Saltworks Theater Company 569 Neville Street Pittsburgh, PA 15213	\$5,000 00
Total		\$63,750.00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

<u>DATE</u>	<u>INSTITUTION</u>	<u>AMOUNT</u>
7/6/2010	FAMILY RESOURCES 141 South Highland Ave Pittsburgh, PA 15206 Attn Andi Fischhoff/Development Director	\$1,000 00
7/6/2010	St. Margaret Mary Church 3055 Leechburg Road Lower Burrell, PA 15068	\$100 00
7/6/2010	Kiski Area Instrumental Music Boosters Inc. 317 Orr Ave Apollo, PA 15613 Attn Jackie Milheim	\$500 00
7/6/2010	Allegheny Institute for Public Policy 305 Mt Lebanon Blvd Ste# 208 Pittsburgh, PA 15234	\$1,000 00
7/6/2010	Lower Burrell Volunteer Fire Co #3 PO Box 2156 Lower Burrell, PA 15068	\$500 00
7/6/2010	VNA Family Services 154 Hindman Road Butler, PA 16001-2479	\$1,500 00
7/6/2010	The Pittsburgh Cultural Trust 803 Liberty Ave Pittsburgh, PA 15222-3703	\$15,000 00
7/6/2010	Make-A-wish Foundation The Gulf Tower 707 Grant Street, 37th Floor Pittsburgh, PA 15219-1916	\$7,000 00
7/2/2010	Carnegie Museums of Pittsburgh Attn Development Department 4400 Forbes Ave Pittsburgh, pA 15213-4080	\$25,000 00
7/14/2010	Pittsburgh Leadership Foundation 100 Ross Street Pittsburgh, PA 15219 Mark Donation	\$3,000 00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

7/14/2010	Pittsburgh Habitat for Humanity Attn maggie Withrow Four Gateway Center, Ste 212 Pittsburgh, PA 15222 Mark Donation	\$18,000 00
7/14/2010	Catholic Charities 212 Ninth Street, 6th floor Pittsburgh, PA 15222 Mark Donation	\$8,000 00
7/14/2010	Family Resources 141 South Highland Ave Pittsburgh, PA 15206 Attn Walter Smith Mark Donation	\$1,000 00
7/14/2010	Shady Side Academy Mr Rick Munroe 423 Fox Chapel Road Pittsburgh, PA 15238 Mark Donation	\$3,000 00
7/14/2010	Crohn's and Colitis Foundation 300 Penn Center Blvd Ste 401 Pittsburgh, PA 15235 Mark Donation	\$2,000 00
7/14/2010	Amani Christian Academy 235 Eastgate Dr Pittsburgh, PA Mark Donation	\$5,000 00
7/14/2010	The Neighborhood Academy 5231 Penn Ave Ste 200 Pittsburgh, PA 15224 Mark Donation	\$3,000 00
7/14/2010	Greater Pitts Community Food Bank 1 North Linden Street Duquesne, PA 15110 Mark Donation	\$5,000 00
7/14/2010	St. Mary's Capital Campaign 2510 Middle Road Glenshaw, PA 15116 Mark Donation	\$10,000 00
7/14/2010	Catholic Relief Services Haiti Relief PO Box 17090 Baltimore, MD 21203-7090	\$5,000 00

Bozzone Family Foundation Contributions

3rd Quarter 7/1/10 through 9/31/10

Mark Donation

7/14/2010	Valley Points YMCA 800 Constitution Blvd New Kensington, PA 15068 Mark Donation	\$1,000 00
7/14/2010	St. John Neumann Fund St Mary's of the Assumption 2510 Middle Road Glenshaw, PA 15116 Mark Donation	\$3,000 00
7/14/2010	Boyd Community Center 1220 Powers Run Road Pittsburgh, PA 15238 Mark Donation	\$2,000 00
7/14/2010	Pittsburgh Zoo Zoo Gala One Wild Place Pittsburgh, PA 15206-1178 Mark Donation	\$6,000 00
7/16/2010	Carnegie Institute Carnegie Science Center Development Office 4400 Forbes Ave Pittsburgh, PA 15213	\$250,000 00
7/23/2010	St. Joseph's HighSchool 800 Montana Ave Natrona Heights, PA 15065	\$35,000 00
7/26/2010	The Library Society 880 Barnes Street New Kensington, PA 15068	\$1,000 00
8/23/2010	Special Olympics PA The Hampton Center 150 Pleasant Drive Ste 104 Aliquippa, PA 15001	\$1,500 00
8/23/2010	Arthritis Foundation Attn Carol D Popp 100 West Station Square Drive Ste 1950 Pittsburgh, PA 15219	\$1,000 00
8/23/2010	CASA 564 Forbes Ave Ste 902 Pittsburgh, PA 15219	\$1,000 00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

9/1/2010	LEECHBURG AREA POOL PO Box 624 Leechburg, PA 15656	\$2,000 00
9/14/2010	WESTERN PA SCHOOL FOR THE DEAF 300 East Swissvale Ave Pittsburgh, PA 15218	\$2,000 00
9/24/2010	Chimbote Foundation 111 Boulevard of the Allies Pittsburgh, PA 15222	\$5,000 00
9/24/2010	Big Brothers Big Sisters of Greater Pittsburgh 5989 Penn Circle South Pittsburgh, PA 15206	\$2,500 00
	Total	\$427,600 00

Bozzone Family Foundation Contributions 2nd Quarter 4/1/10 through 6/31/10

DATE	INSTITUTION	AMOUNT
4/6/2010	Greater Pittsburgh Community Food Bank 1 North Linden Street Duquesne, PA 15110	\$10,000 00
4/6/2010	WQED MultiMedia ATTN George L Miles JR 4802 5th Ave Pittsburgh, PA 15213	\$6,000 00
4/6/2010	Franciscan Child Day Care Center (for Playground improvements Attn Mrs. Sandra Merlo 1401 Hamilton Road Pittsburgh, PA 15234 *Mike Bozzone Donation*	\$1,000 00
4/6/2010	The Early Learning Institute 2510 Baldwin Road Pittsburgh, PA 15205 * Mike Bozzone Donation*	\$1,000 00
5/10/2010	Freeport Baseball 107 Second Street Freeport, PA 16229 Attn Chuck Sarver	\$1,000 00
5/10/2010	The Salvation Army Western PA Division 700 North Bell Ave PO Box 742 Carnegie, PA 15106	\$5,000 00
5/10/2010	Burrell High School Golf Team 341 Claremont Drive Lower Burrell, PA 15068 ATTN Frank Trozzi	\$1,000 00
5/10/2010	Valley Points Family YMCA Strong Kids Campaign 20 Golden Ridge Lane New Kensington, PA 15068 ATTN Kevin S Bode	\$10,000 00
5/10/2010	Allegheny Valley YMCA 5021 Freeport Road Natrona Heights, PA 15065	\$5,000 00
5/10/2010	Peoples Library 880 Barnes Street New Kensington, PA 15068 Attn: Jocelyn Sanders	\$1,000 00

**Bozzone Family Foundation Contributions
2nd Quarter 4/1/10 through 6/31/10**

5/18/2010	Vandergrift Public Library 128C Washington Ave Vandergrift, PA 15690	\$5,000 00
6/3/2010	CASA Court Appointed Special Advocates Attn Melissa Protzek, Esq 564 Forbes Ave Suite 902 Pittsburgh, PA 15219	\$2,000 00
6/3/2010	Rensselaer Patrons Scholarship Program ATTN Ian Farrell Rensselaer Polytechnic Institute Hedley Bldg 5th floor 110 8th street Troy, NY 12180-3590	\$10,750.00
6/3/2010	Saltworks Theater Company 569 Neville Street Pittsburgh, PA 15213	\$5,000 00
Total		\$63,750.00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

<u>DATE</u>	<u>INSTITUTION</u>	<u>AMOUNT</u>
7/6/2010	FAMILY RESOURCES 141 South Highland Ave Pittsburgh, PA 15206 Attn Andi Fischhoff/Development Director	\$1,000 00
7/6/2010	St. Margaret Mary Church 3055 Leechburg Road Lower Burrell, PA 15068	\$100 00
7/6/2010	Kiski Area Instrumental Music Boosters Inc. 317 Orr Ave Apollo, PA 15613 Attn Jackie Milheim	\$500 00
7/6/2010	Allegheny Institute for Public Policy 305 Mt Lebanon Blvd Ste# 208 Pittsburgh, PA 15234	\$1,000 00
7/6/2010	Lower Burrell Volunteer Fire Co #3	\$500 00
7/6/2010	VNA Family Services 154 Hindman Road Butler, PA 16001-2479	\$1,500 00
7/6/2010	The Pittsburgh Cultural Trust 803 Liberty Ave Pittsburgh,PA 15222-3703	\$15,000 00
7/6/2010	Make-A-wish Foundation The Gulf Tower 707 Grant Street, 37th Floor Pittsburgh, PA 15219-1916	\$7,000 00
7/2/2010	Carnegie Museums of Pittsburgh Attn Development Department 4400 Forbes Ave Pittsburgh, pA 15213-4080	\$25,000 00
7/14/2010	Pittsburgh Leadership Foundation 100 Ross Street Pittsburgh, PA 15219 Mark Donation	\$3,000 00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

7/14/2010	Pittsburgh Habitat for Humanity Attn maggie Withrow Four Gateway Center, Ste 212 Pittsburgh, PA 15222 Mark Donation	\$18,000 00
7/14/2010	Catholic Charities 212 Ninth Street, 6th floor Pittsburgh, PA 15222 Mark Donation	\$8,000 00
7/14/2010	Family Resources 141 South Highland Ave Pittsburgh, PA 15206 Attn Walter Smith Mark Donation	\$1,000 00
7/14/2010	Shady Side Academy Mr Rick Munroe 423 Fox Chapel Road Pittsburgh, PA 15238 Mark Donation	\$3,000 00
7/14/2010	Crohn's and Colitis Foundation 300 Penn Center Blvd Ste 401 Pittsburgh, PA 15235 Mark Donation	\$2,000 00
7/14/2010	Amani Christian Academy 235 Eastgate Dr Pittsburgh, PA Mark Donation	\$5,000 00
7/14/2010	The Neighborhood Academy 5231 Penn Ave Ste 200 Pittsburgh, PA 15224 Mark Donation	\$3,000 00
7/14/2010	Greater Pitts Community Food Bank 1 North Linden Street Duquesne, PA 15110 Mark Donation	\$5,000 00
7/14/2010	St. Mary's Capital Campaign 2510 Middle Road Glenshaw, PA 15116 Mark Donation	\$10,000 00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

7/14/2010	Catholic Relief Services Haiti Relief PO Box 17090 Baltimore, MD 21203-7090 Mark Donation	\$5,000 00
7/14/2010	Valley Points YMCA 800 Constitution Blvd New Kensington, PA 15068 Mark Donation	\$1,000 00
7/14/2010	St. John Neumann Fund St Mary's of the Assumption 2510 Middle Road Glenshaw, PA 15116 Mark Donation	\$3,000 00
7/14/2010	Boyd Community Center 1220 Powers Run Road Pittsburgh, PA 15238 Mark Donation	\$2,000 00
7/14/2010	Pittsburgh Zoo Zoo Gala One Wild Place Pittsburgh, PA 15206-1178 Mark Donation	\$6,000 00
7/16/2010	Carnegie Institute Carnegie Science Center Development Office 4400 Forbes Ave Pittsburgh, PA 15213	\$250,000 00
7/23/2010	St. Joseph's HighSchool 800 Montana Ave Natrona Heights, PA 15065	\$35,000 00
7/26/2010	The Library Society 880 Barnes Street New Kensington, PA 15068	\$1,000 00
8/23/2010	Special Olympics PA The Hampton Center 150 Pleasant Drive Ste 104 Aliquippa, PA 15001	\$1,500 00
8/23/2010	Arthritis Foundation Attn Carol D Popp 100 West Station Square Drive Ste 1950 Pittsburgh, PA 15219	\$1,000 00
8/23/2010	CASA 564 Forbes Ave Ste 902 Pittsburgh, PA 15219	\$1,000 00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/10 through 9/31/10

9/1/2010	LEECHBURG AREA POOL PO Box 624 Leechburg, PA 15656	\$2,000 00
9/14/2010	WESTERN PA SCHOOL FOR THE DEAF 300 East Swissvale Ave Pittsburgh, PA 15218	\$2,000 00
9/24/2010	Chimbote Foundation 111 Boulevard of the Allies Pittsburgh, PA 15222	\$5,000 00
9/24/2010	Big Brothers Big Sisters of Greater Pittsburgh 5989 Penn Circle South Pittsburgh, PA 15206	\$2,500 00
	Total	\$427,600 00

Bozzone Family Foundation Contributions

4th Quarter 10/1/10 through 12/31/10

10/12/2010	Rensselaer polytechnic Institute The Student Union, Room 3514 110 Eighth Street Troy, NY 12180	\$1,000 00
10/12/2010	Providence Connections, INC 3113 Brighton Road Pittsburgh, PA 15212-2456	\$2,000 00
10/12/2010	Western PA Conservancy 800 Waterfront Drive Pittsburgh, PA 15222	\$2,000 00
10/25/2010	DIOCESE OF GREENSBURG THE CAPITAL ENDOWMENT CAMPAIGN DONATION 723 East Pittsburgh Street Greensburg, PA 15601	\$375,000 00
11/1/2010	Girls Hope of Pittsburgh Attn Sr Donna M Tahaney 1020 State St Baden, PA 15005	\$10,000 00
11/3/2010	Tri City Life Center ATTN Mrs Lois Weidner 2920 Leechburg Road Lower Burrell, PA 15068	\$75,000 00
11/9/2010	The Children's Institute 1405 Shady Ave Pittsburgh, PA 15217-1350	\$2,500 00
11/9/2010	Junior Achievement of Western PA Development Dept One Allegheny Center, Ste 430 Pittsburgh, PA 15212	\$3,000 00
11/9/2010	Lower Burrell Little League Junior Division 480 Toledo Drive Lower Burrell, PA 15068	\$2,000 00
11/9/2010	Capuchin Development Center Massaro Corporation ATTN Hillary Purcell 120 Delta Drive Pittsburgh, PA 15238	\$100 00
11/9/2010	Bakersville Volunteer Fire Dept PO Box 722 Somerset, PA 15501	\$500 00
11/9/2010	LOWER BURRELL VOL FIRE DEPT PO Box 2156 Lower Burrell, PA 15068	\$500 00

11/9/2010	Phipps Conservatory and Botanical Gardens One Schenley Park Pittsburgh, PA 15213-3830	\$1,500 00
11/9/2010	St. Raymond of the Mountains 170 School House Lane PO Box 330 Pittsburgh, PA 15628-0330	\$2,000 00
11/9/2010	Pittsburgh Botanic Gardens 850 Poplar Street Pittsburgh, PA 15220	\$1,000 00
11/30/2010	St Margaret Mary Church 3055 Leechburg Road Lower Burrell, PA 15068	\$15,000 00
11/30/2010	Partners in Progrss 329 North Fairfield St Ligonier, PA 15658	\$20,000 00
12/21/2010	Township Of Indiana D.A.R.E. Fund 941 Route 910 P O Box 788 Indianola, PA 15051 (send anonymous) *Mike Bozzone Donation	\$3,000 00
12/21/2010	Rev Thomas R Miller Pastor St. Joseph O'Hara Roman Catholic Church 330 Dorseyville Road Pittsburgh, PA 15215 *Mike Bozzone Donation	\$4,000 00
12/21/2010	Sean Moran, Esq Buchanan Ingersoll & Rooney One Oxford Centre, 20th Floor 301 Grant Street Pittsburgh, PA 15219 (Donation Mike Juvenile Diabetes)	\$1,000 00
12/21/2010	Mr Matt McConnell Ashbury Foundation 700 Bower Hill Road Pittsburgh, PA 15243 (Donation Mike)	\$2,000 00
12/21/2010	North Hills Community Outreach 1975 Ferguson Road Allison Park PA 15101 *Mike Bozzone Donation	\$5,000 00

12/21/2010	Outreach Teen and Family Services attn Stacie Sebastian 666 Washington Road Pittsburgh, PA 15228 * Mike Bozzone Donation	\$3,000 00
12/21/2010	CATO Institute 1000 Massachusetts Ave N W Washington, DC 20001-5403 *Mike Bozzone donation	\$2,000 00
12/21/2010	Extra Mile Education Foundation 111 Boulevard of the Allies Pittsburgh, PA 15222 *Mike Bozzone donation	\$2,000 00
12/21/2010	YMCA Cap Kon-O-Kwee 126 Naugel Road Fombell, PA 16123 *Mike Bozzone donation	\$2,000 00
12/21/2010	Girls Hope of Pittsburgh 1020 State Street Baden, PA 15005 *Mike Bozzone donation	\$2,000 00
12/21/2010	Family Resources 141 S Highland Ave Suite 201 Pittsburgh, PA 15206 *Mike Bozzone donation	\$4,000 00
12/21/2010	Kids Voice 437 Grant Street, Suite 700 Pittsburgh, PA 15206 *Mike Bozzone donation	\$1,000 00
12/21/2010	National Federation of Independent Business 1201 F Street N W , Suite 200 Washington, DC 20004 *Mike Bozzone donation	\$1,000 00
12/21/2010	Allegheny Institute for Public Policy 305 Mt Lebanon Blvd Pittsburgh, PA 15234 * Mike Bozzone donation	\$1,000 00
12/21/2010	Heritage Foundation 214 Massachusetts Ave N E Washington, D C 20002-4999 *Mike Bozzone Donation	\$1,000 00

12/21/2010	The Neighborhood Academy Champion Commons 5231 Penn Ave Suite 200 Pittsburgh, PA 15224 *Mike Bozzone donation	\$5,000 00
12/21/2010	Rocky Mountain Children's Law Center 1325 S Colorado Blvd Denver, CO 80220 *Mike Bozzone Donation	\$25,000 00
12/21/2010	Junior Achievement of Southwestern PA, INC. 1 Allegheny Sq Ste 430 Pittsburgh, PA 15212-5317 *Mike Bozzone Donation	\$2,000 00
12/21/2010	Valley Points Family YMCA 800 Constitution Blvd New Kensington, PA 15068 *Mike Bozzone donation	\$3,000 00
12/22/2010	UNIVERSITY OF PITTSBURGH Medical & Health Sciences Foundation Dr Regueiro research *Mike Bozzone donation	\$4,000 00
12/13/2010	Notre Dame Development Office Attn Carol Hennion 1100 Grace Hall Notre Dame, IN 46556-5612 Mary Jo Dunlap	\$37,000 00
12/13/2010	Phipps Conservatory- overlook pledge Mr Greg DeFour One Schenley Park Pittsburgh, PA 15213-3830 Mary Jo Dunlap	\$21,500 00
12/13/2010	St. Scholastica Parrish Reverend Ken White 309 Brilliant Avenue Pittsburgh PA 15215 Mary Jo Dunlap	\$9,000 00
12/13/2010	IUP Indiana University of Pennsylvania Attn Dunlap Scholarhip Sutton Hall G1 1011 South Drive Indiana, PA 15705 Mary Jo Dunlap	\$3,000 00

12/13/2010	Foxwell EMS Foxwall Emergency Medical Services 145 Squaw Run Road Pittsburgh PA, 15238 Mary Jo Dunlap	\$1,500 00
12/13/2010	Fox Chapel Volunteer Fire 401 Fox Chapel Road Fox Chapel PA, 15238 MaryJo Dunlap	\$1,000 00
12/13/2010	Fox Chapel Student Support Team c/o Emma Dieffenbach FCAHS 611 Field Club Road Pgh, PA 15238 Mary Jo Dunlap	\$2,000 00

TOTAL	\$661,100.00
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• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization BOZZONE FAMILY FOUNDATION	Employer identification number 25-6277066
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ECKMAN & DANOVIETZ LLC	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions PITTSBURGH, PA 15222	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

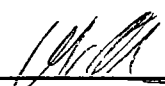
- The books are in the care of **ALEXANDER L. ECKMAN**
Telephone No **412 355-8100** FAX No **412 355-8106**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until **11/15, 2011**
- For calendar year **2010**, or other tax year beginning _____, 20____, and ending _____, 20____
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	1,932.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	11,669.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title  Date **7/26/11**

Form **8868** (Rev. 1-2011)