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Form **990-PF****Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2010**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☒ Amended return ☐ Address change ☐ Name change

Name of foundation

PHILO &amp; SARAH BLAISDELL FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

410 SENECA BUILDING

Room/suite

City or town, state, and ZIP code

BRADFORD

PA 16701

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c),

line 16) ▶ \$ 4,199,784 (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

A Employer identification number

25-6035748

B Telephone number (see page 10 of the instructions)

814-362-6340

C If exemption application is pending, check here ▶ ☐D 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the  
85% test, check here and attach computation ▶ ☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see page 11 of the instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

Revenue

- 1 Contributions, gifts, grants, etc., received (attach schedule)
- 2 Check ☐ if the foundation is not required to attach Sch. B
- 3 Interest on savings and temporary cash investments
- 4 Dividends and interest from securities
- 5a Gross rents
- b Net rental income or (loss)
- 6a Net gain or (loss) from sale of assets not on line 10
- b Gross sales price for all assets on line 6a 1,416,543
- 7 Capital gain/loss (from Part IV, line 2)
- 8 Net short-term capital gain
- 9 Income modifications
- 10a Gross sales less returns & allowances
- b Less: Cost of goods sold
- c Gross profit or (loss) (attach schedule)
- 11 Other income (attach schedule) STMT 1
- 12 Total. Add lines 1 through 11

Operating and Administrative Expenses

- 13 Compensation of officers, directors, trustees, etc.
- 14 Other employee salaries and wages
- 15 Pension plans, employee benefits
- 16a Legal fees (attach schedule)
- b Accounting fees (attach schedule) STMT 2
- c Other professional fees (attach schedule) STMT 3
- 17 Interest
- 18 Taxes (attach schedule) (see page 14 of the instructions)
- 19 Depreciation (attach schedule) and depletion
- 20 Occupancy
- 21 Travel, conferences, and meetings
- 22 Printing and publications
- 23 Other expenses (attach schedule) STMT 4
- 24 Total operating and administrative expenses.
- Add lines 13 through 23
- 25 Contributions, gifts, grants paid
- 26 Total expenses and disbursements. Add lines 24 and 25
- 27 Subtract line 26 from line 12:
- a Excess of revenue over expenses and disbursements
- b Net investment income (if negative, enter -0-)
- c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2010)

| Part II Balance Sheets      |                                                                                             | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)                   |           | Beginning of year | End of year    |                       |
|-----------------------------|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|-----------|-------------------|----------------|-----------------------|
|                             |                                                                                             |                                                                                                                                        |           | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                                           | Cash—non-interest-bearing                                                                                                              |           | 20,757            | 21,800         | 21,798                |
|                             | 2                                                                                           | Savings and temporary cash investments                                                                                                 |           | 78,688            | 86,973         | 86,973                |
|                             | 3                                                                                           | Accounts receivable ▶                                                                                                                  |           |                   |                |                       |
|                             |                                                                                             | Less: allowance for doubtful accounts ▶                                                                                                |           |                   |                |                       |
|                             | 4                                                                                           | Pledges receivable ▶                                                                                                                   |           |                   |                |                       |
|                             |                                                                                             | Less: allowance for doubtful accounts ▶                                                                                                |           |                   |                |                       |
|                             | 5                                                                                           | Grants receivable                                                                                                                      |           |                   |                |                       |
|                             | 6                                                                                           | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) |           |                   |                |                       |
|                             | 7                                                                                           | Other notes and loans receivable (att. schedule) ▶                                                                                     |           |                   |                |                       |
|                             |                                                                                             | Less: allowance for doubtful accounts ▶                                                                                                | 0         |                   |                |                       |
|                             | 8                                                                                           | Inventories for sale or use                                                                                                            |           |                   |                |                       |
|                             | 9                                                                                           | Prepaid expenses and deferred charges                                                                                                  |           |                   |                |                       |
|                             | 10a                                                                                         | Investments—U.S. and state government obligations (attach schedule) STMT 5                                                             |           | 738,114           | 653,834        | 664,672               |
|                             | b                                                                                           | Investments—corporate stock (attach schedule) SEE STMT 6                                                                               |           | 1,999,121         | 1,952,364      | 2,518,875             |
|                             | c                                                                                           | Investments—corporate bonds (attach schedule) SEE STMT 7                                                                               |           | 768,977           | 850,701        | 907,466               |
|                             | 11                                                                                          | Investments—land, buildings, and equipment basis ▶                                                                                     |           |                   |                |                       |
|                             | Less: accumulated depreciation (attach sch.) ▶                                              |                                                                                                                                        |           |                   |                |                       |
| 12                          | Investments—mortgage loans                                                                  |                                                                                                                                        |           |                   |                |                       |
| 13                          | Investments—other (attach schedule)                                                         |                                                                                                                                        |           |                   |                |                       |
| 14                          | Land, buildings, and equipment basis ▶                                                      |                                                                                                                                        |           |                   |                |                       |
|                             | Less: accumulated depreciation (attach sch.) ▶                                              |                                                                                                                                        |           |                   |                |                       |
| 15                          | Other assets (describe ▶)                                                                   |                                                                                                                                        |           |                   |                |                       |
| 16                          | Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) |                                                                                                                                        | 3,605,657 | 3,565,672         | 4,199,784      |                       |
| Liabilities                 | 17                                                                                          | Accounts payable and accrued expenses                                                                                                  |           |                   |                |                       |
|                             | 18                                                                                          | Grants payable                                                                                                                         |           |                   |                |                       |
|                             | 19                                                                                          | Deferred revenue                                                                                                                       |           |                   |                |                       |
|                             | 20                                                                                          | Loans from officers, directors, trustees, and other disqualified persons                                                               |           |                   |                |                       |
|                             | 21                                                                                          | Mortgages and other notes payable (attach schedule)                                                                                    |           |                   |                |                       |
|                             | 22                                                                                          | Other liabilities (describe ▶)                                                                                                         |           |                   |                |                       |
|                             | 23                                                                                          | Total liabilities (add lines 17 through 22)                                                                                            |           | 0                 | 0              |                       |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>                     |                                                                                                                                        |           |                   |                |                       |
|                             | and complete lines 24 through 26 and lines 30 and 31.                                       |                                                                                                                                        |           |                   |                |                       |
|                             | 24                                                                                          | Unrestricted                                                                                                                           |           |                   |                |                       |
|                             | 25                                                                                          | Temporarily restricted                                                                                                                 |           |                   |                |                       |
|                             | 26                                                                                          | Permanently restricted                                                                                                                 |           |                   |                |                       |
|                             | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>   |                                                                                                                                        |           |                   |                |                       |
|                             | and complete lines 27 through 31.                                                           |                                                                                                                                        |           |                   |                |                       |
|                             | 27                                                                                          | Capital stock, trust principal, or current funds                                                                                       |           | 3,605,657         | 3,565,672      |                       |
|                             | 28                                                                                          | Paid-in or capital surplus, or land, bldg., and equipment fund                                                                         |           |                   |                |                       |
|                             | 29                                                                                          | Retained earnings, accumulated income, endowment, or other funds                                                                       |           |                   |                |                       |
| 30                          | Total net assets or fund balances (see page 17 of the instructions)                         |                                                                                                                                        | 3,605,657 | 3,565,672         |                |                       |
| 31                          | Total liabilities and net assets/fund balances (see page 17 of the instructions)            |                                                                                                                                        | 3,605,657 | 3,565,672         |                |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|   |                                                                                                                                                          |   |           |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,605,657 |
| 2 | Enter amount from Part I, line 27a                                                                                                                       | 2 | -39,985   |
| 3 | Other increases not included in line 2 (itemize) ▶                                                                                                       | 3 |           |
| 4 | Add lines 1, 2, and 3                                                                                                                                    | 4 | 3,565,672 |
| 5 | Decreases not included in line 2 (itemize) ▶                                                                                                             | 5 |           |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30                                                      | 6 | 3,565,672 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) |  | (b) How acquired<br>P—Purchase<br>D—Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b> SEE WORKSHEET                                                                                                           |  |                                              |                                      |                                  |
| <b>b</b>                                                                                                                          |  |                                              |                                      |                                  |
| <b>c</b>                                                                                                                          |  |                                              |                                      |                                  |
| <b>d</b>                                                                                                                          |  |                                              |                                      |                                  |
| <b>e</b>                                                                                                                          |  |                                              |                                      |                                  |

  

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a</b>              |                                            |                                                 |                                              |
| <b>b</b>              |                                            |                                                 |                                              |
| <b>c</b>              |                                            |                                                 |                                              |
| <b>d</b>              |                                            |                                                 |                                              |
| <b>e</b>              |                                            |                                                 |                                              |

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) FMV as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>               |                                      |                                                 |                                                                                                 |
| <b>b</b>               |                                      |                                                 |                                                                                                 |
| <b>c</b>               |                                      |                                                 |                                                                                                 |
| <b>d</b>               |                                      |                                                 |                                                                                                 |
| <b>e</b>               |                                      |                                                 |                                                                                                 |

  

|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                  |          |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------|
| <b>2</b> Capital gain net income or (net capital loss)                                                                                                                                                                          | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div>                                                        | <b>2</b> | 65,209 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).<br>If (loss), enter -0- in Part I, line 8 | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).<br/>           If (loss), enter -0- in Part I, line 8         </div> | <b>3</b> | 19,940 |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2009                                                                 | 159,032                                  | 3,121,685                                    | 0.050944                                                    |
| 2008                                                                 | 222,226                                  | 2,949,519                                    | 0.075343                                                    |
| 2007                                                                 | 225,179                                  | 3,391,023                                    | 0.066404                                                    |
| 2006                                                                 | 184,192                                  | 3,309,639                                    | 0.055653                                                    |
| 2005                                                                 | 309,423                                  | 3,380,211                                    | 0.091540                                                    |

  

|                                                                                                                                                                                                                                       |          |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                                                                  | <b>2</b> | 0.339884  |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years                                                   | <b>3</b> | 0.067977  |
| <b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5                                                                                                                                                 | <b>4</b> | 4,009,309 |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                                                                    | <b>5</b> | 272,541   |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                                                                   | <b>6</b> | 1,200     |
| <b>7</b> Add lines 5 and 6                                                                                                                                                                                                            | <b>7</b> | 273,741   |
| <b>8</b> Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18 | <b>8</b> | 190,357   |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

|           |                                                                                                                                                                                                                               |           |       |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) |           |       |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                               | <b>1</b>  | 2,399 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                      |           |       |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                     | <b>2</b>  | 0     |
| <b>3</b>  | Add lines 1 and 2                                                                                                                                                                                                             | <b>3</b>  | 2,399 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                   | <b>4</b>  | 0     |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                | <b>5</b>  | 2,399 |
| <b>6</b>  | Credits/Payments.                                                                                                                                                                                                             |           |       |
| <b>a</b>  | 2010 estimated tax payments and 2009 overpayment credited to 2010                                                                                                                                                             | <b>6a</b> | 3,131 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source                                                                                                                                                                           | <b>6b</b> |       |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                           | <b>6c</b> |       |
| <b>d</b>  | Backup withholding erroneously withheld                                                                                                                                                                                       | <b>6d</b> |       |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. SEE STATEMENT 8 (2,036)                                                                                                                                                  | <b>7</b>  | 1,095 |
| <b>8</b>  | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                             | <b>8</b>  |       |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                          | <b>9</b>  | 1,304 |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                              | <b>10</b> |       |
| <b>11</b> | Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>                                                                                    | <b>11</b> |       |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                                 | Yes | No  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                                  |     | X   |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X   |
| <b>c</b> Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                                   |     | X   |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ (2) On foundation managers. \$                                                                                                                                                                                         |     |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$                                                                                                                                                                                                                |     |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                           |     | X   |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                             |     | X   |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                           |     | X   |
| <b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                                       |     | N/A |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                                    |     | X   |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?                     | X   |     |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                                      | X   |     |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA                                                                                                                                                                                                                                  |     |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                            | X   |     |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV                                                                                        |     | X   |
| <b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                                    |     | X   |

**Part VII-A Statements Regarding Activities (continued)**

|    |                                                                                                                                                                                                                                                                                                                                              |    |     |         |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)                                                                                                                                       | 11 |     | X       |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                                                                                                                                                        | 12 |     | X       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► N/A                                                                                                                                                                                                 | 13 | X   |         |
| 14 | The books are in care of ► HOWARD FESENMEYER<br>410 SENECA BUILDING<br>Located at ► BRADFORD PA ZIP+4 ► 16701<br>Telephone no ► 814-362-6340                                                                                                                                                                                                 |    |     |         |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                                            | 15 |     |         |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No<br>X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Yes | No |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                                          |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                       |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                               |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                   |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                         |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                              |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A                                                                                                                                                                          | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <input type="checkbox"/> N/A                                                                                                                                                                                                                                                                                                         | 1c  |    |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                                               |     |    |
| a   | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ► 20 20 20 20                                                                                                                                                                                                                                                              |     |    |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions ) <input type="checkbox"/> N/A                                                                                                                                                                          | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 20 20 20                                                                                                                                                                                                                                                                                                                                                                                               |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                               |     |    |
| b   | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <input type="checkbox"/> N/A | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                              | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                                            | 4b  | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|                                                                                                                                                                                                                                          |                                                                     |    |  |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|--|---|
| 5a During the year did the foundation pay or incur any amount to:                                                                                                                                                                        |                                                                     |    |  |   |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |  |   |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?                                                                                      | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |  |   |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                                       | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |  |   |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)                                                 | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |  |   |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |  |   |
| b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? |                                                                     | 5b |  | X |
| Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                       | <input type="checkbox"/>                                            |    |  |   |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                                             | N/A <input type="checkbox"/> Yes <input type="checkbox"/> No        |    |  |   |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d).                                                                                                                                                             |                                                                     |    |  |   |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                       | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |  |   |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                             |                                                                     | 6b |  | X |
| If "Yes" to 6b, file Form 8870.                                                                                                                                                                                                          |                                                                     |    |  |   |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                                  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |  |   |
| b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                                | N/A                                                                 | 7b |  |   |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| SEE STATEMENT 9      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

|       | Expenses |
|-------|----------|
| 1 N/A |          |
| 2     |          |
| 3     |          |
| 4     |          |

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

|                                                                       | Amount |
|-----------------------------------------------------------------------|--------|
| 1 N/A                                                                 |        |
| 2                                                                     |        |
| All other program-related investments See page 24 of the instructions |        |
| 3                                                                     |        |
| Total. Add lines 1 through 3                                          |        |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|   |                                                                                                                        |    |           |
|---|------------------------------------------------------------------------------------------------------------------------|----|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes             |    |           |
| a | Average monthly fair market value of securities                                                                        | 1a | 4,049,086 |
| b | Average of monthly cash balances                                                                                       | 1b | 21,278    |
| c | Fair market value of all other assets (see page 25 of the instructions)                                                | 1c | 0         |
| d | <b>Total</b> (add lines 1a, b, and c)                                                                                  | 1d | 4,070,364 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)              | 1e | 0         |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                                   | 2  | 0         |
| 3 | Subtract line 2 from line 1d                                                                                           | 3  | 4,070,364 |
| 4 | Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) | 4  | 61,055    |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4            | 5  | 4,009,309 |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5                                                                   | 6  | 200,465   |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                           |    |         |
|----|-----------------------------------------------------------------------------------------------------------|----|---------|
| 1  | Minimum investment return from Part X, line 6                                                             | 1  | 200,465 |
| 2a | Tax on investment income for 2010 from Part VI, line 5                                                    | 2a | 2,399   |
| b  | Income tax for 2010 (This does not include the tax from Part VI.)                                         | 2b |         |
| c  | Add lines 2a and 2b                                                                                       | 2c | 2,399   |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | 3  | 198,066 |
| 4  | Recoveries of amounts treated as qualifying distributions                                                 | 4  |         |
| 5  | Add lines 3 and 4                                                                                         | 5  | 198,066 |
| 6  | Deduction from distributable amount (see page 25 of the instructions)                                     | 6  |         |
| 7  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 198,066 |

**Part XII Qualifying Distributions** (see page 25 of the instructions)

|   |                                                                                                                                                                     |    |         |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                                           |    |         |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26                                                                                         | 1a | 190,357 |
| b | Program-related investments—total from Part IX-B                                                                                                                    | 1b |         |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                                           | 2  |         |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                                                                |    |         |
| a | Suitability test (prior IRS approval required)                                                                                                                      | 3a |         |
| b | Cash distribution test (attach the required schedule)                                                                                                               | 3b |         |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                                   | 4  | 190,357 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5  | 0       |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                                               | 6  | 190,357 |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2010 from Part XI, line 7                                                                                                                       |               |                            |             | 198,066     |
| <b>2</b> Undistributed income, if any, as of the end of 2010                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2009 only                                                                                                                                               |               |                            |             |             |
| <b>b</b> Total for prior years: 20____, 20____, 20____                                                                                                                            |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2010                                                                                                                          |               |                            |             |             |
| <b>a</b> From 2005                                                                                                                                                                | 141,980       |                            |             |             |
| <b>b</b> From 2006                                                                                                                                                                | 23,303        |                            |             |             |
| <b>c</b> From 2007                                                                                                                                                                | 60,446        |                            |             |             |
| <b>d</b> From 2008                                                                                                                                                                | 75,740        |                            |             |             |
| <b>e</b> From 2009                                                                                                                                                                | 3,727         |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 305,196       |                            |             |             |
| <b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 190,357                                                                                                     |               |                            |             |             |
| <b>a</b> Applied to 2009, but not more than line 2a                                                                                                                               |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)                                                                       |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)                                                                               |               |                            |             |             |
| <b>d</b> Applied to 2010 distributable amount                                                                                                                                     |               |                            |             | 190,357     |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               |               |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)                                        | 7,709         |                            |             | 7,709       |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                         | 297,487       |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions                                                                                            |               |                            |             |             |
| <b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions                                                             |               |                            |             |             |
| <b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011                                                               |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)                   |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)                                                               | 134,271       |                            |             |             |
| <b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a                                                                                              | 163,216       |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2006                                                                                                                                                         | 23,303        |                            |             |             |
| <b>b</b> Excess from 2007                                                                                                                                                         | 60,446        |                            |             |             |
| <b>c</b> Excess from 2008                                                                                                                                                         | 75,740        |                            |             |             |
| <b>d</b> Excess from 2009                                                                                                                                                         | 3,727         |                            |             |             |
| <b>e</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| <b>a</b> Paid during the year<br>SEE STATEMENT 10 |                                                                                                                    |                                      |                                     | 138,232 |
| <b>Total</b>                                      |                                                                                                                    |                                      | <b>3a</b>                           | 138,232 |
| <b>b</b> Approved for future payment<br>N/A       |                                                                                                                    |                                      |                                     |         |
| <b>Total</b>                                      |                                                                                                                    |                                      | <b>3b</b>                           |         |

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated. |                                                          | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See page 28 of<br>the instructions ) |
|-------------------------------------------------|----------------------------------------------------------|---------------------------|---------------|--------------------------------------|---------------|--------------------------------------------------------------------------------------|
|                                                 |                                                          | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion<br>code             | (d)<br>Amount |                                                                                      |
| 1                                               | Program service revenue:                                 |                           |               |                                      |               |                                                                                      |
| a                                               |                                                          |                           |               |                                      |               |                                                                                      |
| b                                               |                                                          |                           |               |                                      |               |                                                                                      |
| c                                               |                                                          |                           |               |                                      |               |                                                                                      |
| d                                               |                                                          |                           |               |                                      |               |                                                                                      |
| e                                               |                                                          |                           |               |                                      |               |                                                                                      |
| f                                               |                                                          |                           |               |                                      |               |                                                                                      |
| g                                               | Fees and contracts from government agencies              |                           |               |                                      |               |                                                                                      |
| 2                                               | Membership dues and assessments                          |                           |               |                                      |               |                                                                                      |
| 3                                               | Interest on savings and temporary cash investments       |                           |               |                                      |               |                                                                                      |
| 4                                               | Dividends and interest from securities                   |                           |               | 14                                   | 93,553        |                                                                                      |
| 5                                               | Net rental income or (loss) from real estate:            |                           |               |                                      |               |                                                                                      |
| a                                               | Debt-financed property                                   |                           |               |                                      |               |                                                                                      |
| b                                               | Not debt-financed property                               |                           |               |                                      |               |                                                                                      |
| 6                                               | Net rental income or (loss) from personal property       |                           |               |                                      |               |                                                                                      |
| 7                                               | Other investment income                                  |                           |               |                                      |               |                                                                                      |
| 8                                               | Gain or (loss) from sales of assets other than inventory |                           |               | 18                                   | 65,209        |                                                                                      |
| 9                                               | Net income or (loss) from special events                 |                           |               |                                      |               |                                                                                      |
| 10                                              | Gross profit or (loss) from sales of inventory           |                           |               |                                      |               |                                                                                      |
| 11                                              | Other revenue a                                          |                           |               |                                      |               |                                                                                      |
| b                                               | HOLE IN ONE INSURANCE PROCEED                            |                           |               | 41                                   | 25,000        |                                                                                      |
| c                                               |                                                          |                           |               |                                      |               |                                                                                      |
| d                                               |                                                          |                           |               |                                      |               |                                                                                      |
| e                                               |                                                          |                           |               |                                      |               |                                                                                      |
| 12                                              | Subtotal. Add columns (b), (d), and (e)                  |                           | 0             |                                      | 183,762       | 0                                                                                    |
| 13                                              | Total. Add line 12, columns (b), (d), and (e)            |                           |               |                                      | 13            | 183,762                                                                              |

(See worksheet in line 13 instructions on page 29 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash .....  
(2) Other assets .....

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization ..
- (2) Purchases of assets from a noncharitable exempt organization ..
- (3) Rental of facilities, equipment, or other assets ... ..
- (4) Reimbursement arrangements . . . . .
- (5) Loans or loan guarantees . . . . .
- (6) Performance of services or membership or fundraising solicitations

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

**d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

|       | Yes | No |
|-------|-----|----|
| 1a(1) |     | X  |
| 1a(2) |     | X  |
| 1b(1) |     | X  |
| 1b(2) |     | X  |
| 1b(3) |     | X  |
| 1b(4) |     | X  |
| 1b(5) |     | X  |
| 1b(6) |     | X  |
| 1c    |     | X  |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

☒ Howard Esenmeyer  
Signature of officer or trustee

8/27/2013  
Date

EXECUTIVE SECRETARY

**Paid**  
**Preparer**  
**Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if  
self-employed

Firm's name ▶ HAINES & COMPANY

Firm's address ► 213 W. THIRD AVE., P.O. BOX 767  
WARREN, PA 16365-0767

PTIN

Firm's EIN ▶ 25-1635425

Phone no 814-723-7741

Form **990-PF** (2010)

**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.

**2010**

Name of the organization

Employer identification number

PHILO & SARAH BLAISDELL FOUNDATION

25-6035748

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

PHILO &amp; SARAH BLAISDELL FOUNDATION

Employer identification number

25-6035748

**Part I Contributors** (see instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                        | (c)<br>Aggregate contributions | (d)<br>Type of contribution                                                                                                                                                  |
|------------|----------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | SARAH B. DORN<br>138 KENNEDY STREET<br>BRADFORD PA 16701 | \$ 5,000                       | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |                                                          | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |

|                                                                       |                                                       |      |
|-----------------------------------------------------------------------|-------------------------------------------------------|------|
| Form <b>990-PF</b>                                                    | Capital Gains and Losses for Tax on Investment Income | 2010 |
| For calendar year 2010, or tax year beginning _____, and ending _____ |                                                       |      |

|                                                       |                                                     |
|-------------------------------------------------------|-----------------------------------------------------|
| Name<br><b>PHILO &amp; SARAH BLAISDELL FOUNDATION</b> | Employer Identification Number<br><b>25-6035748</b> |
|-------------------------------------------------------|-----------------------------------------------------|

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co. | (b) How acquired<br>P-Purchase<br>D-Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------|----------------------------------|
| (1) 1021 SH CLIFFS NATURAL RESOURCES                                                                                             | P                                            | 10/16/09                             | 06/24/10                         |
| (2) 103000 SH US TREASURY NOTE SER K                                                                                             | P                                            | 08/03/06                             | 04/21/10                         |
| (3) 1120 SH BEST BUY INC                                                                                                         | P                                            | 08/26/09                             | 08/11/10                         |
| (4) 1421 SH TIME WARNER CABLE                                                                                                    | P                                            | 05/09/08                             | 03/16/10                         |
| (5) 165 SH AOL INC                                                                                                               | P                                            | 05/09/08                             | 03/09/10                         |
| (6) 1953 SH PAYCHEX INC                                                                                                          | P                                            | 11/12/08                             | 06/24/10                         |
| (7) 2083 SH TD AMERITRADE HOLDING CORP                                                                                           | P                                            | 07/07/06                             | 01/08/10                         |
| (8) 2092 SH ADOBE SYSTEMS INC                                                                                                    | P                                            | 03/12/09                             | 08/11/10                         |
| (9) 2110 SH LINEAR TECHNOLOGY CORP                                                                                               | P                                            | 11/30/06                             | 04/26/10                         |
| (10) 2526 SH SUNTRUST BANKS INC                                                                                                  | P                                            | 06/08/09                             | 07/02/10                         |
| (11) 2734 SH HALLIBURTON HOLDINGS CO                                                                                             | P                                            | 10/18/06                             | 04/30/10                         |
| (12) 3074 SH GAP INC                                                                                                             | P                                            | 09/21/07                             | 01/08/10                         |
| (13) 3140 SH LOWES COMPANIES INC                                                                                                 | P                                            | 03/11/08                             | 07/30/10                         |
| (14) 3155 SH WELLS FARGO & CO NEW                                                                                                | P                                            | 08/26/09                             | 10/18/10                         |
| (15) 397 SH CLIFFS NATURAL RESOURCES                                                                                             | P                                            | 10/16/09                             | 04/09/10                         |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| (1) 56,703            |                                            | 42,259                                          | 14,444                                       |
| (2) 108,568           |                                            | 103,248                                         | 5,320                                        |
| (3) 37,856            |                                            | 42,110                                          | -4,254                                       |
| (4) 68,871            |                                            | 50,671                                          | 18,200                                       |
| (5) 4,284             |                                            | 3,973                                           | 311                                          |
| (6) 52,164            |                                            | 50,991                                          | 1,173                                        |
| (7) 39,035            |                                            | 29,177                                          | 9,858                                        |
| (8) 59,788            |                                            | 60,775                                          | -987                                         |
| (9) 65,941            |                                            | 59,257                                          | 6,684                                        |
| (10) 56,633           |                                            | 47,689                                          | 8,944                                        |
| (11) 83,059           |                                            | 72,214                                          | 10,845                                       |
| (12) 62,278           |                                            | 59,920                                          | 2,358                                        |
| (13) 64,277           |                                            | 68,508                                          | -4,231                                       |
| (14) 76,161           |                                            | 87,495                                          | -11,334                                      |
| (15) 29,588           |                                            | 15,410                                          | 14,178                                       |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                   |                                            | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|
| (i) FMV as of 12/31/69                                                                      | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any |                                                                                        |
| (1)                                                                                         |                                   |                                            | 14,444                                                                                 |
| (2)                                                                                         |                                   |                                            | 5,320                                                                                  |
| (3)                                                                                         |                                   |                                            | -4,254                                                                                 |
| (4)                                                                                         |                                   |                                            | 18,200                                                                                 |
| (5)                                                                                         |                                   |                                            | 311                                                                                    |
| (6)                                                                                         |                                   |                                            | 1,173                                                                                  |
| (7)                                                                                         |                                   |                                            | 9,858                                                                                  |
| (8)                                                                                         |                                   |                                            | -987                                                                                   |
| (9)                                                                                         |                                   |                                            | 6,684                                                                                  |
| (10)                                                                                        |                                   |                                            | 8,944                                                                                  |
| (11)                                                                                        |                                   |                                            | 10,845                                                                                 |
| (12)                                                                                        |                                   |                                            | 2,358                                                                                  |
| (13)                                                                                        |                                   |                                            | -4,231                                                                                 |
| (14)                                                                                        |                                   |                                            | -11,334                                                                                |
| (15)                                                                                        |                                   |                                            | 14,178                                                                                 |

|                                                              |                                                                       |                                                     |
|--------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------|
| <b>Capital Gains and Losses for Tax on Investment Income</b> |                                                                       | <b>2010</b>                                         |
| Form <b>990-PF</b>                                           | For calendar year 2010, or tax year beginning _____, and ending _____ |                                                     |
| Name<br><b>PHILO &amp; SARAH BLAISDELL FOUNDATION</b>        |                                                                       | Employer Identification Number<br><b>25-6035748</b> |

  

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co | (b) How acquired<br>P-Purchase<br>D-Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------|----------------------------------|
| (1) 4139 SH BANK OF AMERICA                                                                                                      | P                                            | 01/14/10                             | 08/11/10                         |
| (2) 4387 SH NABORS INDUSTRIES LTD                                                                                                | P                                            | 06/08/09                             | 02/23/10                         |
| (3) 4714 SH APPLIED MATERIALS INC                                                                                                | P                                            | 11/15/07                             | 09/01/10                         |
| (4) 611 SH JOY GLOBAL INC                                                                                                        | P                                            | 01/05/10                             | 06/07/10                         |
| (5) 651 SH FREEPORT MCMORAN COPPER & GOL                                                                                         | P                                            | 08/26/09                             | 05/19/10                         |
| (6) 886 SH JOHNSON & JOHNSON                                                                                                     | P                                            | 05/11/00                             | 10/21/10                         |
| (7) 964 SH MOSAIC CO                                                                                                             | P                                            | 02/19/09                             | 05/06/10                         |
| (8) 990 SH DEVON ENERGY CORP NEW                                                                                                 | P                                            | 09/26/06                             | 03/16/10                         |
| (9) 99000 SH US TREASURY NOTE SER C                                                                                              | P                                            | 05/18/05                             | 08/16/10                         |
| (10)                                                                                                                             |                                              |                                      |                                  |
| (11)                                                                                                                             |                                              |                                      |                                  |
| (12)                                                                                                                             |                                              |                                      |                                  |
| (13)                                                                                                                             |                                              |                                      |                                  |
| (14)                                                                                                                             |                                              |                                      |                                  |
| (15)                                                                                                                             |                                              |                                      |                                  |

  

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| (1) 55,421            |                                            | 71,835                                          | -16,414                                      |
| (2) 101,527           |                                            | 86,136                                          | 15,391                                       |
| (3) 50,298            |                                            | 70,492                                          | -20,194                                      |
| (4) 30,494            |                                            | 34,595                                          | -4,101                                       |
| (5) 43,564            |                                            | 42,868                                          | 696                                          |
| (6) 56,517            |                                            | 50,547                                          | 5,970                                        |
| (7) 47,236            |                                            | 41,955                                          | 5,281                                        |
| (8) 67,280            |                                            | 60,209                                          | 7,071                                        |
| (9) 99,000            |                                            | 99,000                                          |                                              |
| (10)                  |                                            |                                                 |                                              |
| (11)                  |                                            |                                                 |                                              |
| (12)                  |                                            |                                                 |                                              |
| (13)                  |                                            |                                                 |                                              |
| (14)                  |                                            |                                                 |                                              |
| (15)                  |                                            |                                                 |                                              |

  

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                               |                                                                                              |
|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------|
| (i) F M V as of 12/31/69                                                                    | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any | (l) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
| (1)                                                                                         |                                      |                                               | -16,414                                                                                      |
| (2)                                                                                         |                                      |                                               | 15,391                                                                                       |
| (3)                                                                                         |                                      |                                               | -20,194                                                                                      |
| (4)                                                                                         |                                      |                                               | -4,101                                                                                       |
| (5)                                                                                         |                                      |                                               | 696                                                                                          |
| (6)                                                                                         |                                      |                                               | 5,970                                                                                        |
| (7)                                                                                         |                                      |                                               | 5,281                                                                                        |
| (8)                                                                                         |                                      |                                               | 7,071                                                                                        |
| (9)                                                                                         |                                      |                                               |                                                                                              |
| (10)                                                                                        |                                      |                                               |                                                                                              |
| (11)                                                                                        |                                      |                                               |                                                                                              |
| (12)                                                                                        |                                      |                                               |                                                                                              |
| (13)                                                                                        |                                      |                                               |                                                                                              |
| (14)                                                                                        |                                      |                                               |                                                                                              |
| (15)                                                                                        |                                      |                                               |                                                                                              |

## Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

| Description                   | Revenue per Books | Net Investment Income | Adjusted Net Income |
|-------------------------------|-------------------|-----------------------|---------------------|
| HOLE IN ONE INSURANCE PROCEED | \$ 25,000         | \$                    | \$ 25,000           |
| TOTAL                         | \$ 25,000         | \$ 0                  | \$ 25,000           |

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

| Description     | Total    | Net Investment | Adjusted Net | Charitable Purpose |
|-----------------|----------|----------------|--------------|--------------------|
| ACCOUNTING FEES | \$ 5,850 | \$ 5,000       | \$ 5,000     | \$ 850             |
| TOTAL           | \$ 5,850 | \$ 5,000       | \$ 5,000     | \$ 850             |

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

| Description     | Total     | Net Investment | Adjusted Net | Charitable Purpose |
|-----------------|-----------|----------------|--------------|--------------------|
| INVESTMENT FEES | \$ 19,790 | \$ 19,790      | \$ 19,790    | \$                 |
| TOTAL           | \$ 19,790 | \$ 19,790      | \$ 19,790    | \$ 0               |

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

| Description                   | Total     | Net Investment | Adjusted Net | Charitable Purpose |
|-------------------------------|-----------|----------------|--------------|--------------------|
| EXPENSES                      | \$        | \$             | \$           | \$                 |
| CLERICAL COMPENSATION         | 6,000     | 3,500          | 3,500        | 2,500              |
| OFFICE EXPENSES               | 687       |                |              | 987                |
| TELEPHONE                     | 597       |                |              | 597                |
| HOLE IN ONE SPONSORSHIP PAYOU | 25,000    |                |              | 25,000             |
| TOTAL                         | \$ 32,284 | \$ 3,500       | \$ 3,500     | \$ 29,084          |

## Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

| Description           | Beginning<br>of Year | End of<br>Year | Basis of<br>Valuation | Fair Market<br>Value |
|-----------------------|----------------------|----------------|-----------------------|----------------------|
| SEE ATTACHED SCHEDULE | \$ 738,114           | \$ 653,834     |                       | \$ 664,672           |
| TOTAL                 | \$ 738,114           | \$ 653,834     |                       | \$ 664,672           |

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

| Description           | Beginning<br>of Year | End of<br>Year | Basis of<br>Valuation | Fair Market<br>Value |
|-----------------------|----------------------|----------------|-----------------------|----------------------|
| SEE ATTACHED SCHEDULE | \$ 1,999,121         | \$ 1,952,364   |                       | \$ 2,518,875         |
| TOTAL                 | \$ 1,999,121         | \$ 1,952,364   |                       | \$ 2,518,875         |

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

| Description           | Beginning<br>of Year | End of<br>Year | Basis of<br>Valuation | Fair Market<br>Value |
|-----------------------|----------------------|----------------|-----------------------|----------------------|
| SEE ATTACHED SCHEDULE | \$ 768,977           | \$ 850,701     |                       | \$ 907,466           |
| TOTAL                 | \$ 768,977           | \$ 850,701     |                       | \$ 907,466           |

**Statement 8 - Form 990-PF, Part VI, Line 7 - Amended Return Payments**

| <u>Description</u>        | <u>Amount</u>    |
|---------------------------|------------------|
| 2010 ORIGINAL OVERPAYMENT | \$ -2,036        |
| TOTAL                     | <u>\$ -2,036</u> |

25-6035748

## Federal Statements

## Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

| Name and Address                                                | Title        | Average Hours | Compensation | Benefits | Expenses |
|-----------------------------------------------------------------|--------------|---------------|--------------|----------|----------|
| HOWARD FESENMEYER<br>410 SENECA BUILDING<br>BRADFORD PA 16701   | EXECUTIVE SE | 15.00         | 27,480       | 0        | 0        |
| SARAH B. DORN<br>138 KENNEDY STREET<br>BRADFORD PA 16701        | TRUSTEE      | 3.00          | 0            | 0        | 0        |
| RICHARD E. MCDOWELL<br>19 SCHOOL STREET<br>BRADFORD PA 16701    | TRUSTEE      | 2.00          | 0            | 0        | 0        |
| GEORGE B. DUKE<br>580 EAST MAIN STREET<br>BRADFORD PA 16701     | TRUSTEE      | 2.00          | 0            | 0        | 0        |
| HARRIETT B. WICK<br>232 INTERSTATE PARKWAY<br>BRADFORD PA 16701 | TRUSTEE      | 1.00          | 0            | 0        | 0        |

## Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year

| Name                                                | Address                   | Relationship | Status | Purpose                              | Amount |
|-----------------------------------------------------|---------------------------|--------------|--------|--------------------------------------|--------|
| SAINT BERNARD SCHOOL<br>BRADFORD PA 16701           | 450 W. WASHINGTON ST.     |              | PUBLIC | FUND DRIVE & RUG FOR CLASSROOM       | 1,460  |
| BRADFORD CHRISTIAN ACADEM<br>BRADFORD PA 16701      | 23 CHAMBERS ST.           |              | PUBLIC | FUND DRIVE                           | 750    |
| BRADFORD AREA SCHOOL DIST<br>BRADFORD PA 16701      | 150 LORANA AVE            |              | PUBLIC | LICE CONTROL                         | 1,718  |
| THE LEARNING CENTER<br>BRADFORD PA 16701            | 90 JACKSON AVE            |              | PUBLIC | FUNDRAISER                           | 300    |
| ST BONAVENTURE ATH FUND<br>ST. BONAVENTURE NY 14778 | PO BOX G                  |              | PUBLIC | ANNUAL DRIVE                         | 300    |
| BRADFORD EDUCATIONAL FOUN<br>BRADFORD PA 16701      | 300 CAMPUS DRIVE          |              | PUBLIC | SCHOLARSHIP FUND & CHAPEL PLEDGE     | 45,500 |
| PA ACADEMY OF SCIENCE<br>BRADFORD PA 16701          | 300 CAMPUS DRIVE          |              | PUBLIC | MEMORIAL SCHOLARSHIP                 | 400    |
| BRADFORD HOSPITAL AUXILAR<br>BRADFORD PA 16701      | 116 INTERSTATE PARKWAY    |              | PUBLIC | ANNUAL PLEDGE                        | 1,000  |
| AMERICAN CANCER SOCIETY<br>BRADFORD PA 16701        | THOMPSON AVE.             |              | PUBLIC | RELAY FOR LIFE                       | 500    |
| DOWNTOWN BRADFORD ASSOC.<br>BRADFORD PA 16701       | P.O. BOX 490              |              | PUBLIC | FAMILY FILM PRGRAM & MAIN ST. MAINT. | 3,500  |
| BRADFORD CREATIVE & PERM.<br>BRADFORD PA 16701      | 10 MARILYN HORNE WAY      |              | PUBLIC | 2010-2011 SEASON                     | 10,000 |
| ROTARY CLUB BOWLATHON<br>BRADFORD PA 16701          | 1132 E. MAIN ST.          |              | PUBLIC | ANNUAL APPEAL                        | 150    |
| OAK HILL CEMETARY ASSOC.<br>BRADFORD PA 16701       | 212 E. MAIN ST.           |              | PUBLIC | CEMETARY UPKEEP                      | 1,000  |
| BRADFORD AREA LIBRARY<br>BRADFORD PA 16701          | 67 WEST WASHINGTON ST.    |              | PUBLIC | DERBY PROGRAM & ANNUAL FUNDRAISER    | 2,000  |
| BRADFORD POLICE DEPT.<br>BRADFORD PA 16701          | KENNEDY ST.               |              | PUBLIC | SAFETY EQUIPMENT                     | 6,000  |
| MAKE A WISH FOUNDATION<br>PITTSBURGH PA 15219       | WESTIN-WILLIAM PENN HOTEL |              | PUBLIC | ANNUAL APPEAL                        | 1,000  |
| EAST END BUSINESS ASSOC.<br>BRADFORD PA 16701       | P.O. BOX 1004             |              | PUBLIC | ANNUAL STINKFEST                     | 200    |
| BRADFORD SENIOR CENTER<br>BRADFORD PA 16701         | 60 CAMPUS DRIVE           |              | PUBLIC | FUNDRAISER                           | 300    |
| CAMP PENUEL<br>ELDRED PA 16731                      | ARLINE RD                 |              | PUBLIC | FUNDRAISER                           | 600    |

## Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

| Name                      | Address               | Relationship | Status | Purpose                             | Amount |
|---------------------------|-----------------------|--------------|--------|-------------------------------------|--------|
| GIRL SCOUTS OF WESTERN PA | 30 ISABELLA STREET    |              | PUBLIC | ANNUAL APPEAL                       | 300    |
| PITTSBURGH PA 15212       |                       |              |        |                                     |        |
| TWIN TIERS PREGNANCY CENT | 2 MAIN ST.            |              | PUBLIC | ANNUAL APPEAL & WALK FOR LIFE PROJ. | 800    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| THE FRIENDSHIP TABLE      | 21 E. CORYDON ST.     |              | PUBLIC | FLOOR CLEANING & ANNUAL APPEAL      | 1,117  |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| BRADFORD MAINSTREET THEA. | 123 MAIN STREET       |              | PUBLIC | RENT FOR THEATRE & CHILDRENS MOVIES | 7,500  |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| DICKINSON MENTAL HEALTH   | 15 KENNEDY ST.        |              | PUBLIC | ANNUAL APPEAL                       | 300    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| YMCA OF BRADFORD          | 59 BOYLSTON ST.       |              | PUBLIC | PROGRAMS FOR CHILDREN               | 10,500 |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| BETTY MONJAR GARDEN COMM. | 54 E. CORYDON STREET  |              | PUBLIC | ANNUAL DONATION                     | 250    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| YWCA OF BRADFORD          | 24 W. CORYDON STREET  |              | PUBLIC | REPAIRS, PROGRAMS, & DONATIONS      | 15,945 |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| WPSU PROGRAMMING          | 238 OUTREACH BUILDING |              | PUBLIC | CLASSROOM EDUCATION                 | 800    |
| UNIVERSITY PARK PA 16802  |                       |              |        |                                     |        |
| BOY SCOUTS                | 1161 E. MAIN STREET   |              | PUBLIC | ANNUAL APPEAL                       | 300    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| JAMESTOWN COMM. COLLEGE   | 260 NORTH UNION ST.   |              | PUBLIC | ANNUAL APPEAL                       | 500    |
| OLEAN NY 14760            |                       |              |        |                                     |        |
| BRADFORD CHAMBER COMMERCE | 121 MAIN STREET       |              | PUBLIC | ANNUAL MEETING AND APPEAL           | 750    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| HIGH POINT FOUNDATION     | 100 HIGH POINT DRIVE  |              | PUBLIC | FUNDRAISER                          | 150    |
| KANE PA 16735             |                       |              |        |                                     |        |
| FUTURE FARMERS OF AMERICA | 81 INTERSTATE PARKWAY |              | PUBLIC | PROJECTS                            | 300    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| BRADFORD LEGION BASEBALL  | P.O. BOX 62           |              | PUBLIC | ANNUAL APPEAL                       | 200    |
| DERRICK CITY PA 16727     |                       |              |        |                                     |        |
| KINZUA TRAIL CLUB         | 31 CCC ROAD           |              | PUBLIC | ANNUAL APPEAL                       | 100    |
| WESTLINE PA 16751         |                       |              |        |                                     |        |
| ZEM ZEM HOSPITAL          | 26 CONGRESS ST.       |              | PUBLIC | DONATION FOR NEW VAN                | 300    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| YMCA GYMNASTICS CLUB      | 17 VISTA AVE. EXT     |              | PUBLIC | SUPPLIES                            | 200    |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
| SPCA                      | 80 GLENWOOD AVE       |              | PUBLIC | FUNDRAISER & SPECIAL APPEAL         | 1,500  |
| BRADFORD PA 16701         |                       |              |        |                                     |        |
|                           |                       |              |        |                                     | 10     |

## Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

| Name                     | Address                | Relationship | Status | Purpose                         | Amount |
|--------------------------|------------------------|--------------|--------|---------------------------------|--------|
| SALVATION ARMY           | 111 JACKSON AVE        |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | HOLIDAY SHOPPING                | 550    |
| PA SPECIAL OLYMPICS      | P.O. BOX 101           |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | ANNUAL APPEAL                   | 500    |
| BRADFORD HOSPITAL FOUND. | 116 INTERSTATE PARKWAY |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | FUNDRAISER                      | 500    |
| BRADFORD SOAP BOX DERBY  | 290 SEAWARD AVE        |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | ANNUAL PROJECT                  | 1,000  |
| MULTIMEDIA'S INC.        | P.O. BOX 5065          |              |        |                                 |        |
| BUFFALO GROVE IL 60089   |                        |              | PUBLIC | AUTO SAFETY AND TOYS FOR TOTS   | 287    |
| MT. JEWETT YOUTH PROGRAM | P.O. BOX 520           |              |        |                                 |        |
| MOUNT JEWETT PA 16740    |                        |              | PUBLIC | SUMMER PROJECTS                 | 200    |
| WEN CANCER CURE          | P.O. BOX 72            |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | FUNDRAISER                      | 250    |
| CARE FOR CHILDREN        | P.O. BOX 616           |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | ANNUAL APPEAL & GOLF TOURNAMENT | 5,300  |
| KIDS AND CANCER          | 15 BARBOUR STREET      |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | FUNDRAISER                      | 200    |
| CENTER FOR FAMILY UNITY  | 4039 ROUTE 219         |              |        |                                 |        |
| SALAMANCA NY 14779       |                        |              | PUBLIC | PROJECTS                        | 300    |
| REHABILITATION CENTER    | 174 NORTH UNION ST.    |              |        |                                 |        |
| OLEAN NY 14760           |                        |              | PUBLIC | ANNUAL APPEAL                   | 500    |
| EVERGREEN ELM            | 71 MAIN ST.            |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | SUMMER PROJECTS                 | 200    |
| BEACON LIGHT BEHAVIORAL  | 800 E. MAIN ST.        |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | CHRISTMAS & CLOTHING APPEAL     | 1,000  |
| NATIONAL NIGHT OUT       | 24 KENNEDY ST.         |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | FUNDRAISER                      | 250    |
| KINZUA OUTDOORS          | 3389 W. WASHINGTON ST. |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | KIDS FISHING TOURNAMENT         | 300    |
| ELDRED MUSEUM WWII       | 201 MAIN ST.           |              |        |                                 |        |
| ELDRED PA 16731          |                        |              | PUBLIC | ANNUAL APPEAL                   | 600    |
| BRADFORD TRACK BOOSTERS  | 81 INTERSTATE PARKWAY  |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | ANNUAL APPEAL                   | 250    |
| COOKS LITTLE HEARTS      | 2672 ROUTE 646         |              |        |                                 |        |
| REW PA 16701             |                        |              | PUBLIC | FUNDRAISER                      | 200    |
| BRADFORD EXCHANGE CLUB   | 68 CHESTNUT ST.        |              |        |                                 |        |
| BRADFORD PA 16701        |                        |              | PUBLIC | BOWLING FOR CHILDREN            | 500    |

## Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

| Name                                               | Address                | Relationship | Status     | Purpose                     | Amount |
|----------------------------------------------------|------------------------|--------------|------------|-----------------------------|--------|
| ZACK WEART MEMORIAL FUND<br>BRADFORD PA 16701      | 950 E. MAIN ST.        |              | PUBLIC     | FUNDRAISER                  | 200    |
| MCKEAN CO. HISTORICAL SOC<br>SMETHPORT PA 16749    | 502 W. KING STREET     |              | PUBLIC     | ANNUAL APPEAL               | 200    |
| BRADFORD LITTLE THEATRE<br>BRADFORD PA 16701       | P.O. BOX 255           |              | PUBLIC     | ANNUAL APPEAL               | 500    |
| BRADFORD ERA<br>BRADFORD PA 16701                  | 43 MAIN ST             |              | PUBLIC     | SCHOOL DISTRIBUTION AND ADS | 567    |
| COPY CONNECTION<br>BRADFORD PA 16701               | 122 HIGH ST            |              | PUBLIC     | PRINTING OF SURVEYS         | 120    |
| FIRST NIGHT BRADFORD<br>BRADFORD PA 16701          | P.O. BOX 706           |              | PUBLIC     | ANNUAL APPEAL               | 500    |
| BIG BROTHERS/BIG SISTERS<br>DUBOIS PA 15801        | 602 W. DUBOIS AVE      |              | PUBLIC     | ANNUAL DRIVE                | 300    |
| NATIONAL 4-H CONGRESS<br>PORT ALLEGANY PA 16743    | 2459 LILLIBRIDGE CREEK |              | PUBLIC     | APPEAL                      | 200    |
| TONY DOLAN CANCER PROJ.<br>BRADFORD PA 16701       | 102 MAIN STREET        |              | PUBLIC     | ANNUAL BENEFIT              | 200    |
| THE ELF FUND<br>BRADFORD PA 16701                  | 43 MAIN STREET         |              | PUBLIC     | CHRISTMAS APPEAL            | 1,000  |
| KANE LUTHERAN HOME<br>KANE PA 16735                | 100 HIGH PT. DRIVE     |              | PUBLIC     | ANNUAL DRIVE                | 300    |
| BRADFORD ECUMENICAL<br>BRADFORD PA 16701           | 100 ST. FRANCIS DRIVE  |              | PUBLIC     | CHRISTMAS PROJECT           | 100    |
| UNITED WAY OF BRADFORD<br>BRADFORD PA 16701        | 161 MAIN STREET        |              | PUBLIC     | 2010 APPEAL                 | 400    |
| FUTURES REHAB. CENTER<br>BRADFORD PA 16701         | 1 FUTURES WAY          |              | PUBLIC     | ANNUAL APPEAL               | 400    |
| BRADFORD LANDMARK SOCIETY<br>BRADFORD PA 16701     | 45 E. CORYDON ST       |              | PUBLIC     | AD IN LOCAL PAPER           | 200    |
| PRISONER VISITATION & SUP<br>PHILADELPHIA PA 19102 | 1501 CHERRY STREET     |              | PUBLIC     | ANNUAL APPEAL               | 100    |
| BRADFORD TWP LIONS CLUB<br>BRADFORD PA 16701       | P.O. BOX 229           |              | PUBLIC     | ANNUAL APPEAL               | 200    |
| AMERICAN RED CROSS<br>BRADFORD PA 16701            | THOMPSON AVE           |              | PUBLIC     | FUNDRAISER                  | 300    |
| SCOTT STRATTON<br>SMETHPORT PA 16749               | 2572 E. VALLEY RD      |              | INDIVIDUAL | TRAVEL                      | 200    |

## Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

| Name                      | Address               | Relationship | Status     | Purpose | Amount         |
|---------------------------|-----------------------|--------------|------------|---------|----------------|
| MARGARET SWEETAPPLE       | 71 MAIN STREET        |              | INDIVIDUAL | MEDICAL | 400            |
| BRADFORD PA 16701         |                       |              |            |         |                |
| PATRICIA HYNOSKI          | P.O. BOX 295          |              | INDIVIDUAL | MEDICAL | 268            |
| BRADFORD PA 16701         |                       |              |            |         |                |
| OPEN ARMS COMMUNITY CHURC | 1289 EAST MAIN STREET |              | PUBLIC     | BENEFIT | 200            |
| BRADFORD PA 16701         |                       |              |            |         |                |
| TOTAL                     |                       |              |            |         | <u>138,232</u> |

Form **8868**

(Rev. January 2011)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

|                                                                                |                                                                                         |                                |
|--------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------|
| Type or print<br>File by the due date for filing your return. See instructions | Name of exempt organization                                                             | Employer identification number |
|                                                                                | PHILO & SARAH BLAISDELL FOUNDATION                                                      | 25-6035748                     |
|                                                                                | Number, street, and room or suite no. If a P.O. box, see instructions                   |                                |
|                                                                                | 410 SENECA BUILDING                                                                     |                                |
|                                                                                | City, town or post office, state, and ZIP code. For a foreign address, see instructions |                                |
|                                                                                | BRADFORD                                                                                | PA 16701                       |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For                       | Return Code | Application Is For       | Return Code |
|------------------------------------------|-------------|--------------------------|-------------|
| Form 990                                 | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                              | 02          | Form 1041-A              | 08          |
| Form 990-EZ                              | 03          | Form 4720                | 09          |
| Form 990-PF                              | 04          | Form 5227                | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                | 12          |

- The books are in the care of ► HOWARD FESEMYER

Telephone No ► (814) 362-6340

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2010 or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

|                                                                                                                                                                                      |    |    |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|-------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions                                   | 3a | \$ | 2,680 |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b | \$ | 3,131 |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions             | 3c | \$ | 0     |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)